

## Table 537. U.S. Households Owning IRAs: 2002 to 2005

[43.2 represents 43,200,000. Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households; see source for details]

Type of IRA	Number (mil.) <sup>1</sup>				Percent of U.S. households			
	2002	2003	2004	2005	2002	2003	2004	2005
Any type of IRA <sup>2</sup> . . . . .	43.2	46.1	45.2	46.8	39.5	41.4	40.4	41.4
Traditional IRA . . . . .	35.7	37.1	36.7	37.6	32.7	33.3	32.8	33.2
Roth IRA . . . . .	13.2	16.2	14.3	16.1	12.1	14.6	12.8	14.2
SIMPLE IRA, SEP-IRA, or SAR-SEP IRA . . .	8.5	8.3	9.6	8.8	7.8	7.5	8.6	7.8

<sup>1</sup> The number of U.S. households owning IRAs in 2002 through 2005 is based on the following U.S. Census Bureau's total U.S. household estimates: 109.3 million in 2002, 111.3 million in 2003, 112.0 million in 2004, and 113.1 million in 2005 (U.S. Bureau of the Census, Current Population Reports, P60-226, August 2004). <sup>2</sup> Excludes ownership of Coverdell Education Savings Accounts, which were referred to as Education IRAs before July 2001.

Source: Investment Company Institute, Washington, DC, *Fundamentals, Investment Company Institute Research in Brief*, "Appendix: Additional Data on IRA Ownership in 2005"; Vol. 15, No. 1A, January 2006 (copyright). See also <<http://www.ici.org/statements/fundamentals/fm-v15n1appendix.pdf>>.