ECONOMICS AND, STATISTICS ADMINISTRATION

BUREAU OF THE CENSUS

CB-98-209

FOR WIRE TRANSMISSION 8:30 A.M. ET, Friday November 13, 1998

ADVANCE MONTHLY RETAIL SALES October 1998

The Census Bureau of the Department of Commerce announced today that advance estimates of U.S. retail sales for October adjusted for seasonal, holiday, and trading-day differences, but not for price changes, were \$227.1 billion, an increase of 1.0 percent ($\pm 0.7\%$) from the previous month and up 5.7 percent ($\pm 0.9\%$) from October 1997. Total sales for the August through October period were up 4.5 percent ($\pm 0.7\%$) from the same period a year ago. The August to September percent change was unrevised from $\pm 0.3\%$ reported last month.

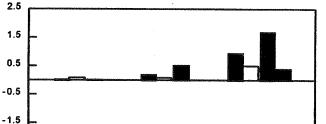
Durable goods increased 1.8 percent ($\pm 1.4\%$) from September and were 8.3 percent above last year. Building materials were up 10.3 percent from October a year ago, while furniture sales were up 8.9 percent during the same period.

Nondurable goods increased 0.5 percent ($\pm 0.6\%$) from last month and were 3.9 percent above last year. General merchandise sales were up 5.6 percent from October a year ago, while food sales were up 4.0 percent during the same period.

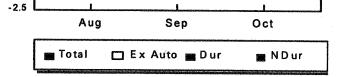
The advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the advance and the subsequent full survey can differ because of the earlier reporting in the advance and because of sampling variability present in both surveys.

Percent Change in Retail Sales

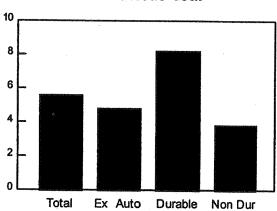
(Data adjusted for seasonal, holiday, and trading-day differences, but not for price changes)



From Previous Month



From Previous Year



The Advance Monthly Retail Sales Report for November is scheduled to be released December 11, 1998 at 8:30 a.m.

Address inquiries concerning this report to Ronald Piencykoski, Service Sector Statistics Division, Bureau of the Census, Washington, D.C. 20233. Telephone: (301) 457-2713 or (301) 457-2666.

This report is available the day of issue through the Department of Commerce's online Economic Bulletin Board. For information call (202) 482-1986. The data are also available on the internet - http://www.census.gov/svsd/www/advtable.html.

Table 1. Estimated Monthly Retail Sales, By Kind of Business

(In Millions of Dollars)

| (III MIIIIO | ons of Dollars) | Not adjusted | | | | | Adjusted ¹ | | | | |
|------------------------|---|-----------------------|--------------|-------------|---------|---------|-----------------------|--------------|-------------|-------------|--------------|
| SIC | Kind of business | 1998 | | | 1997 | | 1998 | | | 1997 | |
| code | | Oct. ² (a) | Sept. (p) | Aug. (r) | Oct. | Sept. | Oct.² (a) | Sept. (p) | Aug. (r) | Oct. (r) | Sept. (r) |
| | Retail trade, total | 230,311 | 217,913 | 227,611 | 217,578 | 208,727 | 227,145 | 224,882 | 224,296 | 214,861 | 215,821 |
| | Total (excl. auto group) | 173,289 | 163,718 | 172,133 | 164,550 | 156,289 | 171,316 | 170,490 | 170,366 | 163,234 | 163,245 |
| | Durable goods, total | 96,520 | 92,903 | 95,441 | 89,509 | 88,159 | 95,513 | 93,860 | 93,309 | 88,210 | 88,891 |
| 52 | Building mat., hardware, garden | | | | | | | | | | |
| | supply, and mobile home dealers | 15,010 | 14,658 | 14,412 | 13,642 | 13,449 | 14,002 | 13,874 | 13,770 | 12,700 | 12,649 |
| 521,3 | Building mat. and supply stores | (*) | 11,399 | 11,137 | 10,692 | 10,455 | (*) | 10,713 | 10,566 | 9,782 | 9,753 |
| 525 | Hardware stores | (*) | 1,301 | 1,329 | 1,300 | 1,225 | (*) | 1,328 | 1,302 | 1,254 | 1,246 |
| 55 ex. 554 551,2,5, | Automotive dealers | 57,022 | 54,195 | 55,478 | 53,028 | 52,438 | 55,829 | 54,392 | 53,930 | 51,627 | 52,576 |
| 6,7,9 | automotive dealers | 53,470 | 50,875 | 52,025 | 49,670 | 49,229 | 52,525 | 51,131 | 50,657 | 48,506 | 49,427 |
| 551 | Motor vehicle (franchised) | (*) | 43,789 | 44,225 | 43,247 | 42,724 | (*) | (NA) | (NA) | (NA) | (NA) |
| 553 | Auto and home supply stores | (*) | 3,320 | 3,453 | 3,358 | 3,209 | (*) | 3,261 | 3,273 | 3,121 | 3,149 |
| 57 | Furniture, home furnishings, and | | | | | | | | | | |
| | equipment stores | 13,374 | 12,909 | 13,437 | 12,299 | 11,908 | 13,482 | 13,458 | 13,410 | 12,376 | 12,352 |
| 571 5722,31,4 | Furniture and home furnishings Household appliance, radio, TV | (*) | 6,193 | 6,400 | 6,217 | 5,946 | (") | 6,300 | 6,268 | 6,042 | 6,018 |
| | and computer stores | (*) | 5,778 | 6,106 | 5,206 | 5,101 | (*) | 6,153 | 6,161 | 5,384 | 5,404 |
| 5722 | Household appliance stores | (*) | 850 | 924 | 853 | 823 | (*) | (NA) | (NA) | (NA) | (NA) |
| | Nondurable goods, total | 133,791 | 125,010 | 132,170 | 128,069 | 120,568 | 131,632 | 131,022 | 130,987 | 126,651 | 126,930 |
| 53 | General merchandise group stores | 29,392 | 26,649 | 29,062 | 27,762 | 24,753 | 29,652 | 29,606 | 29,363 | 28,092 | 27,796 |
| 531 | Dept. stores (ex. leased depts) | 23,055 | 20,808 | 22,985 | 21,822 | 19,399 | 23,359 | 23,301 | 23,170 | 22,177 | 21,920 |
| 531 | Dept. stores (in. leased depts)3 | (*) | 21,153 | 23,392 | 22,225 | 19,763 | (*) | 23,705 | 23,598 | 22,555 | 22,315 |
| 533 | Variety stores | (*) | 893 | 928 | 987 | 914 | (*) | 979 | 960 | 977 | 1,013 |
| 53 9 | Misc. general mdse. stores | (*) | 4,948 | 5,149 | 4,953 | 4,440 | (*) | 5,326 | 5,233 | 4,938 | 4,863 |
| 54 | Food stores | 37,949 | 36,390 | 37,741 | 36,228 | 34,792 | 37,412 | 37,247 | 37,246 | 35,971 | 36,062 |
| 541 | Grocery stores | 35,509 | 34,110 | 35,395 | 33,924 | 32,616 | 34,984 | 34,842 | 34,872 | 33,688 | 33,764 |
| 554 | Gasoline service stations | 12,833 | 12,328 | 13,197 | 13,640 | 13,390 | 12,447 | 12,390 | 12,438 | 13,243 | 13,377 |
| 56 561 | Apparel and accessory stores Men's and boy's clothing | 10,596 | 9,572 | 11,179 | 9,986 | 9,375 | 10,297 | 10,108 | 10,422 | 9,853 | 9,930 |
| 562,3 | and furnishings stores Women's clothing, specialty | (უ | 855 | 953 | 921 | 803 | (*) | 968 | 1,004 | 916 | 914 |
| | stores | (*) | 2,415 | 2,562 | 2,600 | 2,476 | (*) | 2,537 | 2,604 | 2,562 | 2,609 |
| 565 | Family clothing stores | (*) | 3,664 | 4,397 | 3,942 | 3,540 | (*) | (NA) | (NA) | (NA) | (NA) |
| 566 | Shoe stores | (*) | 1,616 | 2,128 | 1,607 | 1,620 | (*) | 1,701 | 1,754 | 1,695 | 1,695 |
| 58 | Eating and drinking places | 21,428 | 20,311 | 21,732 | 20,125 | 19,522 | 20,824 | 20,662 | 20,444 | 19,789 | 19,880 |
| 591 | Drug and proprietary stores | 8,964 | 8,473 | 8,636 | 8,248 | 7,885 | 9,018 | 8,976 | 8,940 | 8,298 | 8,344 |
| 592 | Liquor stores | (*) | 2,003 | 2,084 | 2,041 | 1,885 | (*) | 2,093 | 2,063 | 2,060 | 2,001 |
| 5961 | Total mail order | (*) | 4,550 | 4,084 | 4,640 | 4,188 | (*) | 4,805 | 4,754 | 4,154 | 4,318 |
| 53,56,57, 594 | GAF(4) | (*) | 56,525 | 61,646 | 57,098 | 52,995 | (*) | 61,453 | 61,426 | 58,173 | 57,906 |

^{*} Advance estimates are not available from the subsample panel for these kinds of business.

- NA Not available.
- (a) Advance estimates.
- (p) Preliminary.
- (r) Revised.

- (2) Advance estimates are based on early reporting by a small subsample of the full survey panel. All other estimates are based on the full sample.
- (3) Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.
- (4) GAF represents stores which specialize in department store types of merchandise (general merchandise, apparel, furniture, and miscellaneous shopping goods stores).

Note: Totals include data for kinds of business not shown separately.

⁽¹⁾ Data are concurrently adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-11 program and the factors derived from the program are used in calculating all seasonally adjusted data shown in this publication. Factors and explanatory material are contained in the Monthly Retail Trade Report, BR-98-09.

Table 2. Percent Change in Estimated Monthly Retail Sales, by Kind of Business

(Adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes)

| | | Percent change¹ | | | | | | | |
|-------------------|--|-------------------|------------------|------------------|-------------------|--|-----------------------------------|--|--|
| SIC | Kind of business | Oct. 1998 fror | Advance | | Preliminary m | Aug. 1998 through Oct. 1998 from | | | |
| code | | Sept. 1998 (p) | Oct. 1997 (r) | Aug. 1998 (r) | Sept. 1997 (r) | May 1998 through July 1998 | Aug. 1997 through Oct. 1997 | | |
| | Retail trade, total | 1.0 | 5.7 | 0.3 | 4.2 | 0.2 | 4.5 | | |
| | Total (excl. automotive group) | 0.5 | 5.0 | 0.1 | 4.4 | 0.7 | 4.7 | | |
| | Durable goods, total | 1.8 | 8.3 | 0.6 | 5.6 | -0.4 | 6.0 | | |
| 52 | Building materials, hardware, garden supply, and mobile home dealers | 0.9 | 10.3 | 0.8 | 9.7 | 0.8 | 10.0 | | |
| 55 ex. 554 | Automotive dealers | 2.6 | 8.1 | 0.9 | 3.5 | -1.4 | 4.1 | | |
| 551,2,5,6, 7,9 | Motor vehicle and miscellaneous automotive dealers | 2.7 | ٠ و.٠ | 0,9 | 3.4 | -1.5 | 4.1 | | |
| 57 | Furniture, home furnishings, and equipment stores | 0.2 | 8.9 | 0.4 | 9.0 | 1.7 | 8.6 | | |
| | Nondurable goods, total | 0.5 | 3.9 | 0.0 | 3.2 | 0.6 | 3.5 | | |
| 53 | General merchandise group stores | 0.2 | 5.6 | 0.8 | 6.5 | 0.4 | 5.7 | | |
| 531 | Dept. stores (ex. leased dept.) | 0.2 | 5.3 | 0.6 | 6.3 | 0.2 | 5.6 | | |
| 531 | Dept. stores (in. leased dept.) ² | (NA) | (NA) | 0.5 | 6.2 | (NA) | (NA) | | |
| 54 | Food stores | 0.4 | 4.0 | 0.0 | 3.3 | 1.1 | 3.7 | | |
| 541 | Grocery stores | 0.4 | 3.8 | -0.1 | 3.2 | 1.1 | 3.6 | | |
| 554 | Gasoline service stations | 0.5 | -6.0 | -0.4 | -7.4 | -1.2 | -6.5 | | |
| 56 | Apparel and accessory stores | 1.9 | 4.5 | -3.0 | 1.8 | -1.4 | 3.3 | | |
| 58 | Eating and drinking places | 0.8 | 5.2 | 1.1 | 3.9 | 0.9 | 4.1 | | |
| 591 | Drug and proprietary stores | 0.5 | 8.7 | 0.4 | 7.6 | 2.3 | 8.4 | | |

NA Not available.

⁽p) Preliminary.

⁽r) Revised.

⁽¹⁾ Percent change rounded to nearest tenth.

⁽²⁾ Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.

Bureau of the Census PERMIT NO. G-58

Official Business

Penalty for Private Use, \$300

Reliability of Data

The Advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the Advance and the subsequent full survey can differ because of the earlier reporting in the Advance and because of sampling variability present in each survey. The margin of sampling error, as used on page 1, gives a range about the estimate which is a 90% confidence interval. If, for example, the trend estimate is +1.2% and the standard error is 0.9%, then the margin of sampling error is $\pm 1.65\times0.9\%$ or $\pm 1.5\%$, and the 90% confidence interval is -0.3% to +2.7%. If the interval contains 0, it is uncertain whether there was an increase or decrease. For monthly level, the coefficient of variation (CV) is given. The resulting confidence interval is the estimated value \pm 1.65 × CV × (the estimated value).

Estimates of sampling variability are given in Table 3. They are based on two components. The first component is a measure of the average difference

between the Advance and the Preliminary estimates. The second reflects the variability of the Preliminary estimate. Additionally, both the Advance and the full survey are subject to nonsampling errors. Such errors can occur because of nonresponse, insufficient coverage of the universe of retail businesses, and response errors, among others. Precautionary steps are taken to minimize these errors, but their magnitude is not directly measured.

previous month based on the full sample are published next month in the Monthly Retail Trade Report. This report will provide sales estimates in greater detail and additional measures of sampling variability. It will also present a description of revisions and the techniques used in developing the estimates, and an explanation of confidence intervals and sampling variability (Appendix B, Reliability of Data).

Table 3. Measures of Variability of and Revision to Advance Estimates for Level and Trend

| | | Level of sales: Estimated | | d (percent chai ited standard e | Revision for month- to-month change ² | | |
|---------------|---|--|-------------------------------------|-------------------------------------|---|---------------------|--------------------------------|
| SIC code | Kind of Business | CV ¹ for Current M o. (x 100) | Current M o. to Previous M o. | Current Qtr. to Previous Qtr. | Current M o. to Current M o. Last Yr. | Average revision | Median absolute revision |
| | Retail trade, total | 1.0 | 0.4 | 0.3 | 0.6 | 0.1 | 0.1 |
| | Total (excl. auto) | 1.0 | 0.6 | 0.3 | 0.7 | 0.0 | 0.1 |
| | Durable goods, total | 1.4 | 0.9 | 0.6 | 1.1 | 0.2 | 0.3 |
| 52 | Building materials, group stores | 3.5 | 1.9. | 1.1 | 2.7 | 0.3 | 0.4 |
| 55 ex. 554 | Automotive dealers | . 1.6 | 1.2 | 0.8 | 1.5 | 0.3 | 0.5 |
| 551,2,5,6,7,9 | Motor vehicle and m isc. automotive dealers | 1.8 | 1.3 | 0.9 | 1.6 | 0.3 | 0.6 |
| 57 | Furniture, home furn, and equipment stores | | 1.4 0.4 | 0.7 0.2 | 1.8 0.5 | 0.3 0.0 | 0.4 0.1 |
| 53 531 | General merch. group, total Dept. stores (ex. leased depts.) | _ | 0.6 0.5 | 0.2 0.1 | 0.6 0.4 | -0.1 0.0 | 0.2 0.2 |
| 54 541 | Food storesGrocery stores | • | 0.2 0.2 | 0.3 0.3 | 0.6 0.6 | 0.1 0.1 | 0.2 0.2 |
| 554 | Gasoline service stations | 2.2 | 1.2 | 1.4 | 1.4 | -0.1 | 0.3 |
| 56 | Apparel and accessory stores | 1.9 | 1.5 | 0.6 | 1.6 | -0.5 | 0.8 |
| 58 | Eating and drinking places | 5.1 | 1.0 | 0.9 | 2.2 | 0.1 | 0.4 |
| 591 | Drug and proprietary stores | 1.7 | 0.8 | 0.4 | 1.2 | 0.0 | 0.3 |



⁽¹⁾ The coefficients of variation (CVs) for level of sales and the standard errors for trends are medians based on estimates for the preceding 12 months.

⁽²⁾ These columns measure the difference between the Advance/Preliminary ratio and the Preliminary/Final ratio estimates -- i.e., the difference between estimates of trend for the same pair of data months. The revisions are based on the latest 12 months of data.