ECONOMICS AND STATISTICS ADMINISTRATION

BUREAU OF THE CENSUS

CB-98-84

FOR WIRE TRANSMISSION 8:30 A.M. ET, Wednesday May 13, 1998

ADVANCE MONTHLY RETAIL SALES April 1998

The Census Bureau of the Department of Commerce announced today that advance estimates of U.S. retail sales for April adjusted for seasonal, holiday, and trading-day differences, but not for price changes, were \$222.0 billion, an increase of 0.5 percent $(\pm 0.7\%)$ from the previous month and up 5.2 percent $(\pm 0.9\%)$ from April 1997. Total sales for the February through April period were up 3.8 percent $(\pm 0.7\%)$ from the same period a year ago. The February to March percent change was unrevised from the 0.0 percent reported last month.

Durable goods increased 0.5 percent (±1.4%) from March and were 7.0 percent above last year. Automotive dealers were 6.4 percent above April 1997.

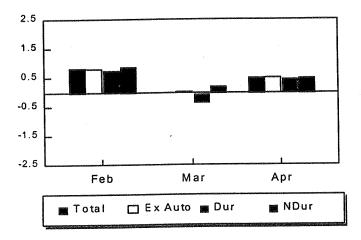
Nondurable goods increased 0.6 percent ($\pm 0.6\%$) from last month and were 3.9 percent above last year. General merchandise sales were up 8.9 percent from April a year ago while food sales were up 2.5 percent during the same period.

The advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the advance and the subsequent full survey can differ because of the earlier reporting in the advance and because of sampling variability present in both surveys.

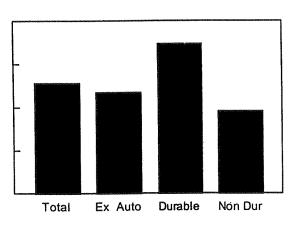
Percent Change in Retail Sales

(Data adjusted for seasonal, holiday, and trading-day differences, but not for price changes)

From Previous Month



From Previous Year



The Advance Monthly Retail Sales Report for May is scheduled to be released June 11, 1998 at 8:30 a.m.

Address inquiries concerning this report to Ronald Piencykoski, Services Division, Bureau of the Census, Washington, D.C. 20233. Telephone: (301) 457-2713 or (301) 457-2666.

This report is available the day of issue through the Department of Commerce's online Economic Bulletin Board. For information call (202) 482-1986. The data are also available on the internet - http://www.census.gov/svsd/www/advtable.html.

Table 1. Estimated Monthly Retail Sales, By Kind of Business

(In Millions of Dollars) Not adjusted Adjusted1 1997 1998 1997 1998 Kind of business SIC Apr.² Mar. Feb Mar. Mar. Apr. Mar. Feb. Apr. Apr.2 code (a) (p) (r)(r) (r) (a) (p) (r) 214,516 Retail trade, total..... 220,796 216,124 191,274 206,666 211,725 222,019 220,837 220,866 211,074 160,002 161,699 156,422 167,653 166,828 166,823 158,571 142,668 152,760 Total (excl. auto group)..... 163,301 92,921 92,778 86.828 88.697 92,770 79,948 88,202 88,108 92,447 Durable goods, total..... 94,673 Building mat., hardware, garden 52 13,700 13,486 13,485 12,578 12.610 13.503 11,568 12.595 10.044 supply, and mobile home dealers... 14,686 9,772 9,690 7.854 10,290 9,021 (*) 10,226 10.253 9.694 Building mat, and supply stores..... 521.3 1,128 1,073 1,256 1,212 1,208 1,184 921 1,258 (*) (*) Hardware stores..... 525 55,303 54,366 54,009 54,043 51,072 52,817 57,553 48,606 53,906 Automotive dealers..... 57,495 55 ex. 554 Motor vehicle and miscellaneous 551,2,5, 47,925 49,632 45.920 50,705 52,163 51,196 50,820 50.853 automotive dealers..... 54,268 54.377 6.7.9 44,851 (NA) Motor vehicle (franchised)...... 46,538 39,302 43,055 (NA) (NA (NA) (*) 551 (*) 3,147 3.185 2,686 3,201 3,140 3,189 3,190 Auto and home supply stores...... 3,176 (*) (*) 553 Furniture, home furnishings, and 57 11,953 12 433 11.503 11,045 11,380 13,046 13,104 13,172 12,050 equipment stores..... 11,911 5,606 6,373 6,405 5,879 5,834 6,086 5,521 5,550 (*) Furniture and home furnishings.... (*) 571 Household appliance, radio, TV 5722,31,4 5,278 5,210 4,724 5.784 5.811 5,466 5.154 4.918 (*) and computer stores..... (*) (NA) (NA) (NA) 781 794 (NA) 754 (*) Household appliance stores..... (*) 832 5722 125,819 118.464 123,617 129,098 128,390 128,088 124,246 Nondurable goods, total..... 126,123 123,354 111.326 29,055 29,010 26,897 27,619 27.584 26.022 22.977 24,328 25,545 29,294 General merchandise group stores... 53 Dept. stores (ex. leased depts)...... 20,102 23,173 22,958 22,972 21,071 21,779 21,806 20,456 18.033 19,048 531 Dept. stores (in. leased depts)3...... 21,721 22.083 20,830 18,348 19,419 20,480 (*) 23,184 23,364 (*) 531 918 976 970 975 870 792 809 944 (*) Variety stores..... (*) 533 4,864 4,152 4,471 4,499 (*) 5,127 5,063 4,908 4.696 Misc. general mdse. stores..... (*) 539 35.570 36.048 32,574 34,335 36,219 36,449 36,317 36,131 36,021 35.592 Food stores..... 54 33,853 34,159 33,995 33.804 33,391 33,349 30,491 32,256 34,022 Grocery stores..... 33,749 541 13,531 11,976 10.997 13.084 13,166 12,336 12,321 12,482 13,163 Gasoline service stations..... 12,299 554 9,303 7,748 8,675 9,445 10,457 10,326 10,324 9.602 9.722 Apparel and accessory stores..... 10.112 56 Men's and boy's clothing 561 846 851 770 942 909 741 (*) 809 703 and furnishings stores..... (*) Women's clothing, specialty 562.3 2,624 2,630 2,609 2.672 2,385 2,012 2,471 2.589 (*) (*) stores..... 3,152 3,411 (NA) (NA) (NA) (NA) 3,466 2.808 (*) Family clothing stores..... (*) 565 1,766 1,665 1,711 (*) 1.669 1,430 1,582 1,809 (*) 1,815 Shoe stores..... 566 19,479 19,764 20,518 20,355 20,306 19,577 19.666 20.314 18,255 Eating and drinking places..... 20,497 58 8,602 8,542 8,049 7,846 8,283 8,637 8,533 8,554 8,097 8.097 Drug and proprietary stores..... 591 1,965 1,858 1,738 1,810 1,843 (*) 2,035 2,086 1.950 (*) Liquor stores..... 592 3,812 3,886 (*) 4,485 4,498 4,121 4,040 Total mail order..... (*) 4,463 3,724 5961 (*) 54,554 48,754 50,603 52,933 (*) 60,773 60,905 56,409 57.135 GAF(4)..... 53.56.57. 594

- NA Not available.
- (a) Advance estimates.
- (p) Preliminary.
- (r) Revised.

Note: Totals include data for kinds of business not shown separately.

^{*} Advance estimates are not available from the subsample panel for these kinds of business.

⁽¹⁾ Data are concurrently adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-11 program and the factors derived from the program are used in calculating all seasonally adjusted data shown in this publication. Factors and explanatory material are contained in the Monthly Retail Trade Report, BR-98-03.

⁽²⁾ Advance estimates are based on early reporting by a small subsample of the full survey panel. All other estimates are based on the full sample.

⁽³⁾ Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.

⁽⁴⁾ GAF represents stores which specialize in department store types of merchandise (general merchandise, apparel, furniture, and miscellaneous shopping goods stores).

Table 2. Percent Change in Estimated Monthly Retail Sales, by Kind of Business

(Adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes)

		Percent change¹						
810	Kind of business	Apr. 1998 Advance from		Mar. 1998 Preliminary from		Feb. 1998 through Apr. 1998 from		
SIC								
code		Mar. 1998	Apr. 1997	Feb. 1998	Mar. 1997	Nov. 1997 through	Feb. 1997 through	
		(p)	(r)	(r)	(r)	Jan. 1998	Apr. 1997	
	Retail trade, total	0.5	5.2	0.0	2.9	1.8	3.8	
	Total (excl. automotive group)	0.5	4.8	0.0	3.2	1.9	3.9	
	Durable goods, total	0.5	7.0	-0.4	4.2	2.1	5.1	
52	Building materials, hardware, garden supply, and mobile home dealers	1.6	8.9	0.0	6.9	4.8	8.2	
55 ex. 554	Automotive dealers	0.7	6.4	-0.1	2.3	1.7	3.4	
551,2,5,6, 7,9	Motor vehicle and miscellaneous automotive dealers	0.7	6.8	-0.1	2.4	1.6	3.6	
57	Furniture, home furnishings, and equipment stores	-0.4	8.3	-0.5	9.6	2.2	9.6	
	Nondurable goods, total	0.6	3.9	0.2	2.0	1.6	2.8	
53	General merchandise group stores	0.8	8.9	0.2	5.2	3.1	6.8	
531	Dept. stores (ex. leased dept.)	0.9	10.0	-0.1	5.4	3.1	7.6	
531	Dept. stores (in. leased dept.) ²	(NA)	(NA)	-0.8	5.0	(NA)	(NA)	
54	Food stores	0.4	2.5	0.5	0.7	0.9	1.5	
541	Grocery stores	0.5	2.3	0.6	0.4	8.0	1.2	
554	Gasoline service stations	0.1	-6.3	-1.3	-8.9	-4.1	-7.6	
56	Apparel and accessory stores	1.3	8.9	0.0	6.2	3.7	7.1	
58	Eating and drinking places	0.8	4.8	0.2	3.5	2.9	3.8	
591	Drug and proprietary stores	1.2	6.7	-0.2	5.4	2.1	6.1	

NA Not available.

⁽p) Preliminary.

⁽r) Revised.

⁽¹⁾ Percent change rounded to nearest tenth.

⁽²⁾ Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.

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Reliability of Data

The Advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the Advance and the subsequent full survey can differ because of the earlier reporting in the Advance and because of sampling variability present in each survey. The margin of sampling error, as used on page 1, gives a range about the estimate which is a 90% confidence interval. If, for example, the trend estimate is +1.2% and the standard error is 0.9%, then the margin of sampling error is $\pm 1.65 \times 0.9\%$ or $\pm 1.5\%$, and the 90% confidence interval is -0.3% to +2.7%. If the interval contains 0, it is uncertain whether there was an increase or decrease. For monthly level, the coefficient of variation (CV) is given. The resulting confidence interval is the estimated value $\pm 1.65 \times \text{CV} \times \text{(the estimated value)}.$

Estimates of sampling variability are given in Table 3. They are based on two components. The first component is a measure of the average difference

between the Advance and the Preliminary estimates. The second reflects the variability of the Preliminary estimate. Additionally, both the Advance and the full survey are subject to nonsampling errors. Such errors can occur because of nonresponse, insufficient coverage of the universe of retail businesses, and response errors, among others. Precautionary steps are taken to minimize these errors, but their magnitude is not directly measured.

Preliminary estimates for the current month and final estimates for the previous month based on the full sample are published next month in the Monthly Retail Trade Report. This report will provide sales estimates in greater detail and additional measures of sampling variability. It will also present a description of revisions and the techniques used in developing the estimates, and an explanation of confidence intervals and sampling variability (Appendix B, Reliability of Data).

Table 3. Measures of Variability of and Revision to Advance Estimates for Level and Trend

SIC code	Kind of Business	Level of sales: Estimated CV ¹ for Current Mo. (x 100)	Trend (percent change): Estimated standard error¹ for			Revision for month- to-month change ²	
			Current Mo. to Previous Mo.	Current Qtr. to Previous Qtr.	Current Mo. to Current Mo. Last Yr.	Average revision	Median absolute revision
	Retail trade, total	1.0	0.4	0.3	0.6	0.1	0.2
	Total (excl. auto)	1.0	0.6	0.3	0.7	-0.1	0.4
	Durable goods, total	1.4	0.9	0.6	1.1	0.1	0.4
52	Building materials, group stores	3.5	1.9	1.1	2.7	0.1	0.7
55 ex. 554 551,2,5,6,7,9	Automotive dealers	1.6	1.2	0.8	1.5	0.4	0.4
57	automotive dealers Furniture, home furn, and	1.8	1.3	0.9	1.6	0.4	0.4
	equipment stores Nondurable goods, total	2.0 1.1	1.4 0.4	0.7 0.2	1.8 0.5	0.1 0.0	1.0 0.3
53 531	General merch. group, total Dept. stores (ex. leased depts.)	0.6 0.4	0.6 0.5	0.2 0.1	0.6 0.4	0.0 0.0	0.2 0.2
54 541	Food stores	1.2 1.2	0.2 0.2	0.3 0.3	0.6 0.6	0.0 0.0	0.1 0.1
554	Gasoline service stations	2.2	1.2	1.4	1.4	-0.2	0.8
56 58	Apparel and accessory stores Eating and drinking places	1.9 5.1	1.5 1.0	0.6 0.9	1.6 2.2	0.1 -0.1	0.8 0.4
591	Drug and proprietary stores	1.7	0.8	0.4	1.2	0.2	0.5



⁽¹⁾ The coefficients of variation (CVs) for level of sales and the standard errors for trends are medians based on estimates for the preceding 12 months.

⁽²⁾ These columns measure the difference between the Advance/Preliminary ratio and the Preliminary/Final ratio estimates -- i.e., the difference between estimates of trend for the same pair of data months. The revisions for Retail trade total are based on the latest 12 months of data while all other kinds of business are based on the preceding 12 months.