COMMERCE NEWS WASHINGTON, DC 20230

ECONOMICS
AND
STATISTICS
ADMINISTRATION

BUREAU OF THE CENSUS

CB-97-170

FOR WIRE TRANSMISSION 8:30 A.M. EDT, Wednesday, October 15, 1997

ADVANCE MONTHLY RETAIL SALES SEPTEMBER 1997

The Census Bureau of the Department of Commerce announced today that advance estimates of U.S. retail sales for September adjusted for seasonal, holiday, and trading-day differences, but not for price changes, were \$215.5 billion, an increase of 0.3 percent $(\pm 0.7\%)$ from the previous month and 5.2 percent $(\pm 0.9\%)$ above September 1996. Total sales for the third quarter were 5.4 percent $(\pm 0.5\%)$ above the same quarter a year ago. The July to August 1997 percent change was revised from +0.4 percent $(\pm 0.7\%)$ to +0.6 percent $(\pm 0.4\%)$.

Durable goods increased 0.2 percent (±1.4%) from August and were 6.4 percent above last year. Automotive dealers sales were up 6.9 percent from September 1996.

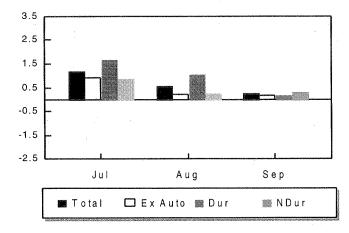
Nondurable goods increased 0.3 percent (±0.6%) from last month and were 4.4 percent above last year. General merchandise sales were up 5.0 percent from September 1996 while food sales were up 2.6 percent in the same period.

The advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the advance and the subsequent full survey can differ because of the earlier reporting in the advance and because of sampling variability present in both surveys.

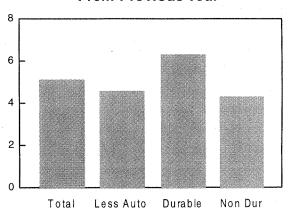
Percent Change in Retail Sales

(Data adjusted for seasonal, holiday, and trading-day differences, but not for price changes)

From Previous Month



From Previous Year



The Advance Monthly Retail Sales Report for October is scheduled to be released November 14, 1997 at 8:30 a.m.

Address inquiries concerning this report to Ronald Piencykoski, Services Division, Bureau of the Census, Washington, D.C. 20233. Telephone: (301) 457-2713 or (301) 457-2666.

This report is available the day of issue through the Department of Commerce's online Economic Bulletin Board. For information call (202) 482-1986. The data are also available on the internet - http://www.census.gov/svsd/www/advtable.html.

Table 1. Estimated Monthly Retail Sales, By Kind of Business

(In Millions of Dollars) Not adjusted Adjusted1 1997 1996 1996 1997 Kind of business SIC Sept.2 Aug. Sept.2 July Sept. Aug. Aug. July Sept. code Aug. (p) (r) (r) (r) (a) (p) (r) (a) 216,161 195,749 212,247 215,510 214,888 213,549 204,880 203,087 220,625 Retail trade, total 208,408 155,089 154,172 161,999 161.656 159,851 162,295 Total (excl. auto group)... 155,272 165,609 160,679 147,371 88,388 88,194 87,228 83,108 82,386 91,054 91,355 80,509 87,258 87,838 Durable goods, total..... Building mat., hardware, garden 52 11,310 supply, and mobile home dealers.... 11,866 12.070 11,340 12,578 12,553 13,518 11,634 12,300 11,929 9,292 8,614 8.595 9.165 Building mat. and supply stores..... (*) 9,733 10,509 8.898 9,454 (*) 521.3 1,188 1,338 1,330 1,245 1,248 1,298 (*) 525 Hardware stores..... (*) 1,355 1,424 52,396 53,215 52,889 51,893 49,791 48,915 55,016 55,482 48,378 53.136 55 ex. 554 Automotive dealers..... Motor vehicle and miscellaneous 551,2,5, 45,927 49.807 48,843 46,803 50,140 automotive dealers..... 49,990 51,749 52.164 45,399 49.142 6.7.9 42,970 (NA) (NA) (NA) (NA) 44,938 40.270 45,150 551 Motor vehicle (franchised)....... (*) 3,318 2,979 3,254 (*) 3,082 3,050 2,988 2,988 3,267 Auto and home supply stores...... 553 (*) Furniture, home furnishings, and 57 11,167 11,326 12,144 12.077 11,924 11.234 equipment stores..... 11,865 12,107 11,445 10,721 5,549 6.126 5.995 5,560 Furniture and home furnishings.... 6,285 5,995 5,443 5,793 571 (*) Household appliance, radio, TV 5722,31,4 5,091 5,079 4,806 4,730 4.979 4,698 4,474 4,669 (*) (*) and computer stores..... (NA) (NA) (NA) (NA) 867 943 760 832 (*) Household appliance stores..... (*) 5722 120,701 124,989 127,122 126,694 126,321 121,772 Nondurable goods, total..... 120,570 129,571 124,806 115,240 26.175 24,689 27,919 25,586 23.819 26,416 27,711 27,873 27,768 26,396 General merchandise group stores... 53 20,656 20.395 19,866 20,640 21,736 21.928 21,831 Dept. stores (ex. leased depts)...... 19,258 22,060 18.611 531 20,923 20,777 21,016 22,209 22,424 20,182 18,938 (*) 22,397 Dept. stores (in. leased depts)3...... (*) 531 806 777 688 698 699 533 Variety stores..... (*) 787 725 616 (*) 5,052 5,082 4,995 5,077 5,139 5,160 5,072 4.592 (*) Misc. general mdse. stores..... (*) 539 36,716 36,525 36,019 36.003 35.602 35.207 35,089 37,105 37,239 34.096 54 Food stores..... 33.304 32,314 34,803 34,403 33,864 33,877 33,696 Grocery stores..... 33,096 34,948 35,130 541 12.913 12,853 12,773 13,286 13.088 Gasoline service stations..... 13,286 14,030 13.688 12,724 13.795 554 9,933 9,591 9.463 9,052 10,366 9,985 10.053 9,576 10.747 9.114 56 Apparel and accessory stores..... Men's and boy's clothing 561 886 857 969 and furnishings stores..... (*) 918 810 791 809 (*) 982 Women's clothing, specialty 562,3 2,764 2,748 2,761 2,792 2,739 2.723 2.471 2.638 (*) stores..... (*) (NA) (NA) (NA) (NA) 4,165 3,547 3.352 3,871 (*) 565 Family clothing stores..... (*) 1,548 1,603 1,511 2,009 (*) 1,662 1,647 Shoe stores..... (*) 2,011 1,614 566 19,712 19,585 21,250 20,283 20,355 20.387 19,278 Eating and drinking places..... 19,796 22.045 21,468 58 7,633 7,633 7,833 8,026 8.020 7.114 7,526 8,315 8,249 8,268 Drug and proprietary stores..... 591 1,919 2,032 2,028 2,011 1,879 Liquor stores..... (*) 2,107 2,106 1,757 (*) 592 3,986 4,615 3,978 (*) 4,624 3,944 3,877 3,731 3,508 5961 Total mail order..... (*) 57,885 57,603 55,030 54,816 50,464 56.095 (*) 58,505 53,269 53,56,57, GAF(4)..... (*) 594

- NA Not available.
- (a) Advance estimates.
- (p) Preliminary.
- (r) Revised.

- (2) Advance estimates are based on early reporting by a small subsample of the full survey panel. All other estimates are based on the full sample.
- (3) Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.
- (4) GAF represents stores which specialize in department store types of merchandise (general merchandise, apparel, furniture, and miscellaneous shopping goods stores).

Note: Totals include data for kinds of business not shown separately.

^{*} Advance estimates are not available from the subsample panel for these kinds of business.

⁽¹⁾ Data are concurrently adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-11 program and the factors derived from the program are used in calculating all seasonally adjusted data shown in this publication. Factors and explanatory material are contained in the Monthly Retail Trade Report, BR-97-08.

Table 2. Percent Change in Estimated Monthly Retail Sales, by Kind of Business

(Adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes)

		Percent change¹						
		Sept. 1997 Advance from		Aug. 1997 Preliminary from		July 1997 through Sept. 1997 from		
SIC	Kind of business							
code						Apr. 1997	July 1996	
		Aug. 1997	Sept. 1996	July 1997	Aug. 1996	through	through	
		(p)	(r)	(r)	(r)	June 1997	Sept. 1996	
	Retail trade, total	0.3	5.2	0.6	5.8	2.2	5.4	
	Total (excl. automotive group)	0.2	4.6	0.2	5.1	1.4	4.8	
	Durable goods, total	0.2	6.4	1.1	7.0	3,1	6.4	
52	Building materials, hardware, garden supply, and mobile home dealers	-0.5	4.6	-1.2	5.5	-0.7	5.2	
55 ex. 554	Automotive dealers	-0.5 0.6	6.9	1.9	8.1	4.5	7.1	
551,2,5,6,	Motor vehicle and miscellaneous	0.0	0.5	1.0	0.1	7.0	7.1	
7,9	automotive dealers	0.7	7.1	2.0	8.4	4.6	7.5	
57	Furniture, home furnishings, and							
	equipment stores	0.6	8.1	1.3	8.1	3.2	7.8	
	Nondurable goods, total	0.3	4.4	0.3	5.0	1.6	4.7	
53	General merchandise group stores	-0.6	5.0	0.4	6.5	1.5	6.1	
531	Dept. stores (ex. leased dept.)	-0.9	5.2	0.4	7.5	1.3	6.8	
531	Dept. stores (in. leased dept.) ²	(NA)	(NA)	0.8	7.8	(NA)	(NA)	
54	Food stores	1.4	2.6	0.0	2.3	1.2	2.2	
541	Grocery stores	1.6	2.1	0.0	1.7	1.1	1.7	
554	Gasoline service stations	1.5	3.4	1.4	2.5	1.5	2.3	
56	Apparel and accessory stores	-0.7	4.1	1.2	6.2	3.7	5.2	
58	Eating and drinking places	-0.4	2.9	-0.2	3.9	0.5	3.6	
591	Drug and proprietary stores	0.8	8.9	-0.2	8.1	1.9	8.7	

NA Not available.

⁽p) Preliminary.

⁽r) Revised.

⁽¹⁾ Percent change rounded to nearest tenth.

⁽²⁾ Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.

U.S. Department of Commerce BUREAU OF THE CENSUS Washington, D.C. 20233 FIRST-CLASS MAIL POSTAGE & FEES PAID

Bureau of the Census PERMIT NO. G-58

Official Business

Penalty for Private Use, \$300

Reliability of Data

The Advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the Advance and the subsequent full survey can differ because of the earlier reporting in the Advance and because of sampling variability present in each survey. The margin of sampling error, as used on page 1, gives a range about the estimate which is a 90% confidence interval. If, for example, the trend estimate is +1.2% and the standard error is 0.9%, then the margin of sampling error is $\pm 1.65 \times 0.9\%$ or $\pm 1.5\%$, and the 90% confidence interval is -0.3% to +2.7%. If the interval contains 0, it is uncertain whether there was an increase or decrease. For monthly level, the coefficient of variation (CV) is given. The resulting confidence interval is the estimated value $\pm 1.65 \times \text{CV} \times$ (the estimated value).

Estimates of sampling variability are given in Table 3. They are based on two components. The first component is a measure of the average difference

between the Advance and the Preliminary estimates. The second reflects the variability of the Preliminary estimate. Additionally, both the Advance and the full survey are subject to nonsampling errors. Such errors can occur because of nonresponse, insufficient coverage of the universe of retail businesses, and response errors, among others. Precautionary steps are taken to minimize these errors, but their magnitude is not directly measured.

Preliminary estimates for the current month and final estimates for the previous month based on the full sample are published next month in the Monthly Retail Trade Report. This report will provide sales estimates in greater detail and additional measures of sampling variability. It will also present a description of revisions and the techniques used in developing the estimates, and an explanation of confidence intervals and sampling variability (Appendix B, Reliability of Data).

Table 3. Measures of Variability of and Revision to Advance Estimates for Level and Trend

	Kind of Business	Level of sales: Estimated CV ¹ for Current Mo. (x 100)	Trend (percent change): Estimated standard error¹ for			Revision for month- to-month change ²	
SIC code			Current Mo. to Previous Mo.	Current Qtr. to Previous Qtr.	Current Mo. to Current Mo. Last Yr.	Average revision	Median absolute revision
	Retail trade, total	1.0	0.4	0.3	0.6	0.1	0.2
	Total (excl. auto)	1.0	0.6	0.3	0.7	-0.1	0.4
	Durable goods, total	1.4	0.9	0.6	1.1	0.1	0.4
52	Building materials, group stores	3.5	1.9	1.1	2.7	0.1	0.7
55 ex. 554	Automotive dealers	1.6	1.2	0.8	1.5	0.4	0.4
551,2,5,6,7,9	Motor vehicle and misc. automotive dealers	1.8	1.3	0.9	1.6	0.4	0.4
57	Furniture, home furn, and equipment stores Nondurable goods, total	2.0 1.1	1.4 0.4	0.7 0.2	1.8 0.5	0.1 0.0	1.0 0.3
53	General merch. group, total	0.6	0.6	0.2	0.6	0.0	0.2
531	Dept. stores (ex. leased depts.)	0.4	0.5	0.1	0.4	0.0	0.2
54 541	Food storesGrocery stores	1.2 1.2	0.2 0.2	0.3 0.3	0.6 0.6	0.0 0.0	0.1 0.1
554	Gasoline service stations	2.2	1.2	1.4	1.4	-0.2	0.8
56	Apparel and accessory stores	1.9	1.5	0.6	1.6	0.1	0.8
58	Eating and drinking places	5.1	1.0	0.9	2.2	-0.1	0.4
591	Drug and proprietary stores	1.7	0.8	0.4	1.2	0.2	0.5



⁽¹⁾ The coefficients of variation (CVs) for level of sales and the standard errors for trends are medians based on estimates for the preceding 12 months.

⁽²⁾ These columns measure the difference between the Advance/Preliminary ratio and the Preliminary/Final ratio estimates -- i.e., the difference between estimates of trend for the same pair of data months. The revisions for Retail trade total are based on the latest 12 months of data while all other kinds of business are based on the preceding 12 months.