

## CURRENT BUSINESS REPORTS

## Advance Monthly Retail Sales

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## **DECEMBER 1976**

The Bureau of the Census, U. S. Department of Commerce, announced today that total sales of retail stores in December, after adjusting for seasonal variations and trading day differences, but not for price changes, were estimated at \$57.4 billion. This adjusted figure was about 3 percent above November 1976, and 11 percent greater than December 1975. The adjusted December estimate, excluding the automotive group, was 2 percent above November and 9 percent above December of the prior year. Sales for the full year 1976 amounted to \$651.6 billion, about 11 percent above 1975.

Adjusted sales of durable goods stores increased 5 percent from November, while sales of nondurable goods stores increased 2 percent. Compared with sales for December 1975, durable goods stores increased 15 percent, while nondurable goods stores increased 9 percent.

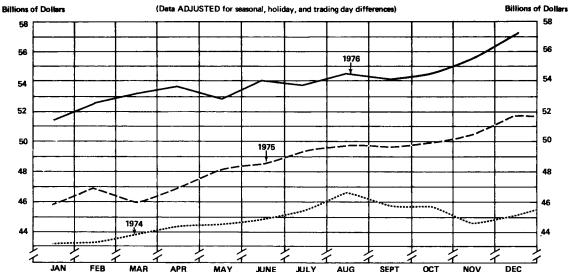
The revised estimate of retail sales for November, based on preliminary results from the full sample of retail stores, was about \$55.7 billion, about \$0.1 billion above the advance estimate published earlier.Seasonally adjusted sales for November, as revised, were about 2 percent above October and 10 percent above November 1975. Excluding the automotive group, these estimates were about 1 percent above October and 8 percent over November 1975. For nondurable goods stores, adjusted November sales were about 1 percent above the previous month and 8 percent above the same month a year earlier. For durable goods stores, adjusted sales for November were 4 percent above October and 14 percent higher than November 1975.

The advance sales estimates are based on early reporting of sales for the weeks and part-weeks of the month by a small subsample of the Bureau's retail survey panel. Because retailers' weekly records often differ from their monthly records (in reflecting such items as carrying charges, sales taxes, merchandise returns), the advance estimate can differ from the subsequent estimates which are based on monthly reports obtained from the full sample of retail stores. In addition, sampling variability between the sub-sample used for the advance estimates and the full sample can cause a difference. For most months, such differences have been reduced by modifying the advance estimates prior to publication on the basis of the relationship between the advance and full-sample data for previous months.

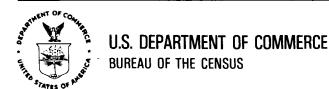
The differences between advance and full-sample estimates of month-tomonth percentage change in seasonally adjusted total retail store sales have ranged from 0 to 2 percent during the last 12 months, with a median of 1 percent. For individual kind-of-business groups, these differences tend to be higher.

Preliminary estimates for November 1976 and final estimates for October 1976 based on the full sample will also be published later this month in the Monthly Retail Trade report for November (BR-76-11). The complete report will provide sales estimates in greater detail and will present a description of the sample design and the techniques used in developing the estimates. In addition, the complete report will include approximate measures of sampling variability.

## MONTHLY SALES OF ALL RETAIL STORES IN THE UNITED STATES



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Data on retail trade, published in the Weekly Retail Sales Report, Advance Monthly Retail Sales Report, the Monthly Retail Trade Report, and the Annual Retail Trade Report are available on a single subscription from the Superintendent of Documents, Government Printing Office, Washington, D.C., 20402, at \$30.10 per year. Add \$7.55 for each subscription to a foreign address. Single copies of the Advance Monthly Retail Trade Report are available from Subscriber Services Section (Publications), Bureau of the Census, Washington, D.C., 20233 at 25 cents each.

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Table 1. ESTIMATED SALES OF RETAIL STORES IN THE UNITED STATES BY KIND OF BUSINESS

(Sales in millions of dollars)

			Not ad	usted				· · · ·	. Ad	justed 1		
Kind of business	12 month	total	180	1976	11 6 5	19	75		1976	. 17. 114	197	5
WING OF BROTHESS	1976	Percent change from 1975	Dec. <sup>2</sup> advance	Nov. prelim.	Oct. final	Dec.	Nov.	Dec. <sup>2</sup> advance	Nov. prelim.	Oct. final	Dec.	Nov.
Retail stores, total	651,607	+11	67,813	56,267	55,962	60,681	50,526	57,371	55,657	54,634		. *
Total (excl. automotive group)	526,384	+9	57,963	46,038	45,401	52,269	42,104	45,878	45,144	44,536	42,068	
Durable goods stores, total	213,742	+18	19,167	17,889	18,259	16,855	15,248		18,202	17,559	16,690	15,904
Nondurable goods stores, total	437,865	+8	48,646	38,378	37,703	43,826	35,278	38,229	37,455	37,075	35,044	34,648
Food stores, total	141,233	٠7	13,362	11,580	12,153	11,778	11,008		11,987	11,909	11,247	11,250
Grocery stores	131,329	+7	12,396	10,780	11,312				11,136	11,079	10,463	10,46
Sating and drinking places	52,271	+10 .	4,498	4,221	4,530	4,110	4,050		4,392	4,356	4,219	4,16
General merchandise group with nonstores	104, 234	+9	15,421	10,486	9,067	14,005	9,432	9,170	8,997	8,939	8,459	8,31
General merchandise group without nonstores (except				ł	i					ا ممد	7 070	7 72
department stores mail order)	96,855	-9	14,711	9,737	3دَدَرة		8,778		8,366	8,305	7,870	7,73
Department stores	68,084	+12	10,771	6,830	5,863	9,437	6,032		5,944	5,851	5,427	5,35
Variety stores	*	*	*	709	645		830		656	664	771	76
Mail-order houses (department store merchandise).	*	*	*	872	672		6 <b>9</b> 0		569	598	532	49
apparel and accessory stores, total	28,466	⊦6	4,016	2,559	2,477	3,894	2,409		2,403	2,446	2,337	2,28
Men's, boys' wear stores	*	<b>*</b>	*	567	517	969	549		525	535	516	51
Women's apparel, accessory stores	*	*	*	1,008	1,001	1,435	942		928	957	885	88
Shoe stores	*	*	*	380	385	485	361	*	378	372	364	35
Purniture, home furnishings, and equipment		1	1		1			l	1			١.,,
stores, total	28,856	+10	3,084	2,592	2,447	2,925	2,389		2,509	2,439	2,347	2,33
Furniture, home furnishings stores	*		*	1,560	1,470		1,419		1,490	1,434		1,37
Household appliance, TV, radio stores	*	*	*	803	768	1,042			805	793	764	74
Household appliance dealers	*	*	*	496	469	562	431	. *	(NA)	(NA)	(NA)	(NA
Building materials, hardware, farm equipment		ļ	]	1	1	1		1 .				۱,
dealers, total	38,817	+13	3,234	3,260	3,576		2,808		3,418	3,257	3,028	3,00
Lumber and other building materials dealers	*	*	*	1,920	1,972		1,597		1,926	1,809	1,685	
Hardware stores	*	*	*	553	536				554	510	501	49
Automotive dealers, total	125,223	+23	9,850	10,229	10,561				10,513	10,098		
Passenger car, other automotive dealers	*		<b>*</b>	9,322	9,691				9,640	9,256		8,18
Passenger car dealers (franchised)	*	*	*	8,253	8,463				(NA)	(NA)	(NA)	(NA
Tire, battery, accessory dealers	*	*	<b>*</b>	907	870				873	842		
Gasoline service stations	47,619	-8	4,163	4,037	4,116		3,649		4,090	4,067		
Drug and proprietary stores	19,734	+9	2,377	1,646	1,625				1,720	1,667		
Liquor stores	*	*	*	967	963	268,1	936	· *	967	955	920	93

NOTE: Totals include data for kinds of businesses not shown separately.

\*Advance estimates are not available from the subsample panel for these kinds of businesses.

¹Data adjusted for seasonal variations, boliday, and trading-day differences. (See explanatory material in the Monthly Retail Trade Report, BR-76-11).

²Advance estimates are based on early reporting by a small subsample of the full survey panel. All other estimates are based on the full sample. Ns Not available.

Table 2. PERCENTAGE CHANGE IN SALES OF RETAIL STORES IN THE UNITED STATES, BY KIND OF BUSINESS

(Adjusted for seasonal variations, holiday, and trading day differences)

	Percent change							
Kind of business		er 1976 fro <del>ur-</del>	Novembe prelimina		October 1976 through December 1976			
	Nov. 1976 preliminary	Dec. 1975 final	Oct. 1976 final	Nov. 1975 final	July 1976 through Sept. 1976	Oct. 1975 through Dec. 1975		
Total, retail stores	+3	+11	+2	+10	+3	+10		
Total (excluding automotive group)	+2	+9	+1	+8	+3	+9		
Durable goods stores, total	+5	+15	+4	+14	+3	+14		
Nondurable goods stores, total	+2	+9	+1	+8	+3	+9		
Food stores, total		+10 +10	+1	+7	+3	+8 +8		
Grocery stores	13	+7	+1	+6	+1	+7		
Eating and drinking places	+2	+8	+1	+8	+5	+10		
General merchandise group without nonstores (except department stores mail order)	+2	+8	+1	+8	+6	+10		
Department stores		+12	+2	+11	+6	+13		
Apparel and accessory stores, total	0	+3	-2	+5	0	+5		
Furniture, home furnishings and equipment stores, total	-3	+3	+3	+7	+3	+6		
Building materials, hardware, farm equipment dealers, total	-1	+12	+5	+14	+4	+12		
Automotive dealers, total	+9	+19	+4	+18	+3	+16		
Gasoline service stations		+9	+1	+10	+4	+9		
Drug and proprietary stores	+2	+11	+3	+11	+5	+10		

Table 3. ESTIMATED SALES OF STORES OF FIRMS OPERATING 11 OR MORE RETAIL STORES IN THE UNITED STATES, BY KIND OF BUSINESS: NOVEMBER 1976

(Sales in millions of dollars)

On the Property of the Control of th	N	ot adjuste	d	Adjusted 1			
Kind of business	19	76	1975 Nov.	1976		1975	
	Nov. prelim.	Oct. final		Nov. prelim.	Oct. final	Nov.	
Retail stores, total	18,239	17,251	16,606	17,179	16,971	15,826	
Food stores, total	6,141 6,064 8,416	6,439 6,358 7,244	5,854 5,788 7,536	(NA) 6,194 7,192	(NA) 6,203 7,121	(NA) 5,859 6,608	
order)	8,051 6,090 567 648 151 686	6,880 5,223 506 610 139 681	7,212 5,365 682 617 157 593	6,892 5,319 515 601 149 719	6,823 5,213 520 600 136 698	6,327 4,777 618 577 155 624	

<sup>&</sup>lt;sup>1</sup>Data adjusted for seasonal variations, holiday and trading day differences. (See Explanatory Material in the Monthly Retail Trade Report, BR-76-11). NA Not available.

Table 4. ESTIMATED SALES OF RETAIL STORES BY SELECTED KINDS OF BUSINESS FOR SPECIFIED STANDARD METROPOLITAN STATISTICAL AREAS AND CITIES

(Sales in millions of dollars)

	Not adjusted						
Area	197	1975					
	Nov. preliminary	Oct. final	Nov.				
Standard Consolidated Areas <sup>1</sup>							
Chicago, IllNorthwestern Ind., total	2,362 1,683 864	2,288 1,612 763	2,119 1,540 755				
New York-Northeastern N.J., total	3,537 2,646 1,164	3,389 2,528 1,089	3,319 2,477 1,093				
Standard Metropolitan Statistical Areas <sup>1</sup>							
Baltimore, Md., GAF <sup>2</sup>	161 271 2,184 1,565 820 158 191 1,118 741	144 241 2,113 1,496 723 143 171 1,098 731	150 241 1,960 1,424 715 142 160 971 675				
Houston, Texas, GAF <sup>2</sup>	209	303 196	300 182				

Table 4. ESTIMATED SALES OF RETAIL STORES BY SELECTED KINDS OF BUSINESS FOR SPECIFIED STANDARD METROPOLITAN STATISTICAL AREAS AND CITIES--Continued

(Sales in millions of dollars)

	Not adjusted						
Area	1976	1975					
	Nov. preliminary	Oct. final	Nov.				
Standard Metropolitan Statistical Areas 1Con.							
Kansas City, MoKansas, GAF	179	161	167				
Los Angeles-Long Beach, Calif., total	1,885	1,880	1,719				
Nondurable goods stores	1,359	1,329	1,282				
GAF <sup>®</sup>	614	547	579				
Minneapolis-St. Paul, Minn., GAF	215	201	173				
New York, N.YNassau-Suffolk, N.Y., total3	2,404	2,323	2,241				
Nondurable goods stores	1,832	1,753	1,694				
GAF <sup>2</sup>	826 628	776 613	754 595				
Nondurable goods stores	442	429	418				
CAF <sup>2</sup>	205	188	182				
New York, N.Y., total <sup>5</sup>	1,776	1,710	1,646				
Nonchirable goods stores	1,390	1,324	1,276				
GAF <sup>9</sup>	621	588	572				
Philadelphia, Pa., total	1,193	1,142	1,111				
Nondurable goods stores	870	840	826				
GAF <sup>3</sup>	395	351	371				
Pittsburgh, Pa., total	627	612	581				
Nondurable goods stores	483	462	454				
GAF <sup>9</sup>	215	184	191				
St. Louis, MoIll., total	572	576	515				
Nondurable goods stores	365	375	360				
GAF <sup>9</sup>	184	166	158				
San Francisco-Oakland, Calif., total	822	837	7 <b>9</b> 6				
Nondurable goods stores	602	616	609				
GAF <sup>®</sup>	254	229	234				
Washington, D.CMdVa., total	819	823	749				
Nondurable goods stores	569	563	538				
GAF*	231	228	205				
Cities							
Cbicago, Ill., total	927	867	835				
Nondurable goods stores	720	664	649				
GAF <sup>2</sup>	463	395	399				
Detroit, Mich., total	256	251	235				
Nondurable goods storesGAF <sup>2</sup>	163 65	161	162				
Los Angeles, Calif., total	656	62 445	63				
Nondurable goods stores	493	645 480	619 469				
GAF <sup>2</sup>	263	235	243				
New York, N.Y., total	1,486	1,425	1.381				
Nondurable goods stores	1,168	1,108	1,070				
GAF <sup>2</sup>	526	499	485				
Philadelphia, Pa., total	438	416	413				
Nondurable goods stores	351	338	328				
GAF <sup>2</sup>	177	154	163				



<sup>1</sup>Definitions of standard consolidated areas and standard metropolitan statistical areas are shown in the Monthly Retail Trade Report BR-76-11. <sup>2</sup>Stores in the general merchandise, apparel, and furniture and appliance groups; these stores specialize in department store types of merchandise. <sup>2</sup>Formerly New York, N.Y. SMSA. <sup>4</sup>Includes Nassau and Suffolk Counties formerly included in the New York, N.Y., SMSA. <sup>5</sup>Includes New York City, Rockland and Westchester Counties, N.Y.