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CURRENT BUSINESS REPORTS

Advance Monthly Retail Sales

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DECEMBER 1975

The Bureau of the Census, U. S. Department of Commerce announced today that total sales of retail stores in December, after adjusting for seasonal variations and trading day differences, were estimated at \$52.1 billion. This adjusted figure was about 3 percent above November 1975 and 15 percent above December sales of last year. The adjusted December estimates, excluding the automotive group, were 2 percent above November and 13 percent above December sales of last year. Sales for the full year 1975 amounted to \$584.8billion, about 9 percent above 1974.

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Adjusted sales of durable goods stores increased 6 percent over November, while nondurable goods stores were about 2 percent above November. Compared with sales for December 1974, durable goods stores increased 23 percent, while nondurable goods stores increased 12 percent.

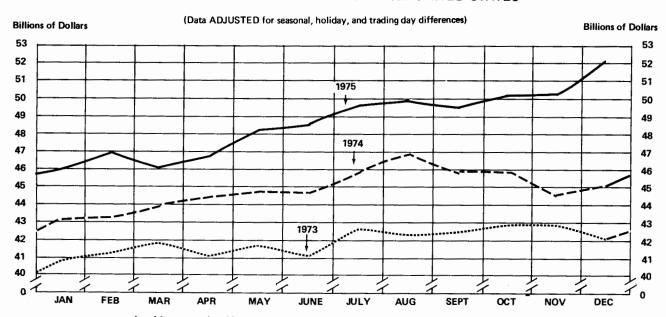
Revised retail sales estimates for November, based on preliminary results from the full sample of retail stores, were about \$0.3\$ billion below the advance estimate of \$50.7\$ billion published earlier. Seasonally adjusted sales for November, as revised, were virtually unchanged from October but were 13 percent above November 1974. Excluding the automotive group, these estimates were about 1 percent above October and 11 percent above November of last year. For nondurable goods stores, adjusted November sales were about 1 percent above the previous month and 10 percent above the same month a year ago. For durable goods stores, adjusted sales for November were virtually unchanged from October but were 21 percent greater than November 1974.

The advance sales estimates are based on early reporting of sales for the weeks and part-weeks of the month by a small subsample of the Bureau's retail survey panel. Because retailers' weekly records often differ from their monthly records (in reflecting such items as carrying charges, sales taxes, merchandise returns), the advance estimate can differ from the subsequent estimates which are based on monthly reports obtained from the full sample of retail stores. In addition, sampling variability between the sub-sample used for the advance estimates and the full sample can cause a difference. For most months, such differences have been reduced by modifying the advance estimates, prior to publication, on the basis of the relationship between the advance and full-sample data for previous months.

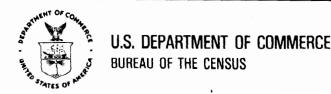
The differences between advance and full-sample estimates of month-tomonth percentage change in seasonally adjusted total retail store sales have ranged from 0 to 2 during the last 12 months with a median value of 1. For individual kind of business groups, these differences tend to be higher.

Preliminary estimates for November 1975 and final estimates for October 1975 based on the full sample will also be published later this month in the Monthly Retail Trade report for November (BR-75-11). The complete report will provide sales estimates in greater detail and will present a description of the sample design and the techniques used in developing the estimates. In addition, the complete report will include approximate measures of sampling variability.

MONTHLY SALES OF ALL RETAIL STORES IN THE UNITED STATES



Inquiries concerning this report should be addressed to Mr. Irving True, Business Division, Bureau of the Census, Washington, D.C. 20233. Telephone (301) 763-7660.



Data on retail trade, published in the Weekly Retail Sales Report, Advance Monthly Retail Sales Report, the Monthly Retail Trade Report, and the Annual Retail Trade Report are available on a single subscription from the Superintendent of Documents, Government Printing Office, Washington, D.C., 20402, at \$30.10 per year. Add \$7.55 for each subscription to a foreign address. Single copies of the Advance Monthly Retail Trade Report are available from Subscriber Services Section (Publications), Bureau of the Census, Washington, D.C., 20233 at 25 cents each.

Table 1. ESTIMATED SALES OF RETAIL STORES IN THE UNITED STATES BY KIND OF BUSINESS

(Sales in millions of dollars)

		Not adjusted						Adjusted 1				
Kind of business	12 month total			1975		1974		1975		1974		
	1975	Percent change from 1974	Dec. ² advance	Nov. prelim.	Oct. final	Dec.	Nov.	Dec. ³ advance	Nov. prelim.	Oct. final	Dec.	Nov.
Retail stores, total	584,798	+9	61,002	50,580	52,046	52,253	46,351	52,098	50,350	50,165	45,109	44,529
Total (excl. automotive group)	482,875	+9	52,742	42,188	42,312	46,014	39,386	42,380	41,622	41,140	37,463	37,550
Durable goods stores, total	180,630	+8	16,734	15,274	16,919	13,353	13,085	16,721	15,787	15,775	13,554	13,035
Nondurable goods stores, total		+9	14,268	35,306	35,127	38,900	33,266	35,377	34,563	34,390	31,555	31,494
Food stores, total	131,992	+10	11,969	11,086	11,432	10,678	10,705	11,431	11,299	11,264	10,330	10,455
Grocery stores	122,886	+10	11,077	10,333	10,648	9,898	10,013	10,610	10,501	10,501	9,610	9,740
Eating and drinking places	47,528	+14	4,114	4,057	4,208	3,621	3,592	4,224	4,191	4,078	3,721	3,715
General merchandise group with nonstores	95,809	+7	14,453	9,391	8,226	12,036	8,751	8,748	8,259	7,958	7,371	7,409
General mdse, group without nonstores (except						1			1		1	i
department stores mail order)	88,945	+8	13,796	8,736	7,531	11,416	8,089	8,157	7,687	7,359	6,758	6,86
Department stores	61,100	+9	9,843	6,007	5,104	7,991	5,427	5,657	5,325	5,029	4,608	4,627
Variety stores	*	*	*	826	737	1,285	817	*	762	751	684	732
Mail-order houses (dept. store mdse.)	*	*	*	687	635	602	705	*	488	522	415	49
Apparel and accessory stores, total	26,583	+7	3,739	2,398	2,300	3,358	2,191	2,266	2,261	2,243	2,032	1,982
Men's, boys' wear stores		*	*	546	491	832	506	*	501	491	444	45
Women's apparel, accessory stores	*	*	*	935	942	1,285	853	*	880	894	800	76
Shoe stores	*	*	*	369	362	411	325	*	363	349	303	30
Furniture, home furnishings, and equipment	l	1			1	i	1	1		i	1	
stores, total	26,200	+3	2,992	2,399	2,308	2,533	2,159	2,401	2,359	2,241	2,004	2,06
Furniture, home furnishings stores	. *	*	*	1,423	1,379	1,368	1,314	*	1,392	1,318	1,193	1,24
Household appliance, TV, radio stores		*	*	757	721	855	643	*	757	720	617	62
Household appliance dealers		*	*	443	437	512	397	*	(NA)	(NA)	(NA)	(NA
Building materials, hardware, farm equipment					1	l		!	1			
dealers, total	34,218	+5	2,842	2,836	3,343	2,396	2,535	2,956	3,060	2,953	2,539	2,61
Lumber and other building materials dealers		*	*	1,602	1,802	1,241	1,453		1,719	1,599	1,412	1,46
Hardware stores		*	*	517	515	519	444	*	520	490	431	42
Automotive dealers, total	101,923	+9	8,260	8,392	9,734	6,239	6,965	9,718	8,728	9,025	7,646	6,97
Passenger car, other automotive dealers	. ★-	*	*	7,604	8,936	5,508	6,241	*	7,962	8,274	6,956	6,31
Passenger car dealers (franchised)		*	*	6,701	7,887	4,804	5,446	*	(NA)	(NA)	(NA)	(NA
Tire, battery, accessory dealers		*	*	788	798	731	724	*	766	751	690	66
Gasoline service stations	43,737	+10	3,678	3,630	3,817	3,406	3,400	3,719	3,670	3,738	3,399	3,39
Drug and proprietary stores	18,081	+8	2,094	1,473	1,505	1,914	1,378	1,563	1,565	1,519	1,461	1,40
Liquor stores	*	*	*	950	930	1,207	923	*	942	929	886	88

NOTE: Totals include data for kinds of businesses not shown separately.

*Advance estimates are not available from the subsample panel for these kinds of businesses.

¹Data adjusted for seasonal variations, holiday, and trading-day differences. (See explanatory material in the Monthly Retail Trade Report, BR-75-11).

²Advance estimates are based on early reporting by a small subsample of the full survey panel. All other estimates are based on the full sample. NA Not available.

Table 2. PERCENTAGE CHANGE IN SALES OF RETAIL STORES IN THE UNITED STATES, BY KIND OF BUSINESS

(Adjusted for seasonal variations, holiday, and trading day differences)

	Percent change							
Kind of business	December advance		Novembe prelimina	r 1975 ry from	October 1975 through December 1975 from			
	Nov. 1975 preliminary	Dec. 1974 final	Oct. 1975 final	Nov. 1974 final	July 1975 through Sept. 1975	Oct. 1974 through Dec. 1974		
Total, retail stores	+3	+15	0	+13	+2	+13		
Total (excluding automotive group)	+2	+13	+1	+11	+2	+10		
Durable goods stores, total		+23 +12	0 +1	+21 +10	+4 +2	+20 +10		
Food stores, total		+11 +10	0	+8 +8	+2 +1	+9 +9		
Eating and drinking places	+1	+14 +19	+3 +4	+13 +11	+6 +1	+13 +9		
General merchandise group without nonstores (except department stores mail order)	+6 +6 0	+21 +23 +12 +20	+4 +6 +1 +5	+12 +15 +14 +14	+4 +4 -1 +6	+13 +15 +11 +13		
Furniture, home furnishings and equipment stores, total Building materials, hardware, farm equipment dealers, total Automotive dealers. total	-3	+16 +27	+4 -3	+17 +25	+3 +4	+15 +24		
Gasoline service stations	+1	+9 +7	-2 +3	+8 +12	-3 +2	+8 +8		

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Table 3. ESTIMATED SALES OF STORES OF FIRMS OPERATING 11 OR MORE RETAIL STORES IN THE UNITED STATES, BY KIND OF BUSINESS: NOVEMBER 1975

(Sales in millions of dollars)

	N	ot adjuste	d	Adjusted 1			
Kind of business	19	75	1974	1975		1974	
	Nov. prelim.	Oct. final	Nov.	Nov. prelim.	Oct. final	Nov.	
Retail stores, total	16,595	15,870	15,745	15,803	15,374	14,305	
Food stores, total	5,853 5,785 7,487	6,048 5,977 6,522	5,825 5,760 6,956	(NA) 5,879 6,553	(NA) 5,764 6,316	(NA) 5,449 5,909	
stores (except department stores mail order)	7,162 5,337 680 628 158 592	6,175 4,547 596 582 155 594	6,627 4,831 666 563 143 529	6,274 4,748 615 579 154 628	6,040 4,493 605 560 153 601	5,638 4,161 589 493 129 538	

¹Data adjusted for seasonal variations, holiday and trading day differences. (See Explanatory Material in the Monthly Retail Trade Report, BR-75-11). NA Not available

Table 4. ESTIMATED SALES OF RETAIL STORES BY SELECTED KINDS OF BUSINESS FOR SPECIFIED STANDARD METROPOLITAN STATISTICAL AREAS AND CITIES

(Sales in millions of dollars)

	Not adjusted					
Area	197	1974				
	Nov. preliminary	Oct. final	Nov.			
Standard Consolidated Areas ¹						
hicago, IllNorthwestern Ind., total	2,071	2,084	1,970			
Nondurable goods stores	1,520	1,472	1,482			
GAF ²	744	686	746			
ew York-Northeastern N.J., total	3,360	3,355	3,229			
Nondurable goods stores	2,504	2,472	2,490			
GAF ²	1,102	1,042	1,045			
Standard Metropolitan Statistical Areas ¹						
Saltimore, Md., GAF ²	147	133	139			
Soston, Mass., GAF ²	241	216	232			
hicago, Ill., total	1,919	1,923	1,815			
Nondurable goods stores	1,412	1,364	1,371			
GAF ²	707	652	706			
leveland, Ohio, GAF ²	141	128	131			
allas, Texas, GAF ²	165	153	147			
etroit, Mich., total	968	989	893			
Nondurable goods stores	666	658	648			
GAF ²	299	269	291			
louston, Texas, GAF ²	184	160	155			

Table 4. ESTIMATED SALES OF RETAIL STORES BY SELECTED KINDS OF BUSINESS FOR SPECIFIED STANDARD METROPOLITAN STATISTICAL AREAS AND CITIES -- Continued

(Sales in millions of dollars)

	Not adjusted					
Area	197	1974				
	Nov. preliminary	Oct. final	Nov.			
Standard Metropolitan Statistical Areas 1Con.						
Kansas City, MoKansas, GAF ² Los Angeles-Long Beach, Calif., total. Nondurable goods stores. GAF ² . Minneapolis-St. Paul, Minn., GAF ² New York, N.YNassau-Suffolk, N.Y., total ³ Nondurable goods stores. GAF ² . Nassau-Suffolk, N.Y., total ⁴ Nondurable goods stores. GAF ² . New York, N.Y., total ⁵ Nondurable goods stores. GAF ² . Philadelphia, Pa., total Nondurable goods stores. GAF ² . Pittsburgh, Pa., total Nondurable goods stores. GAF ² . St. Louis, MoIll., total Nondurable goods stores. GAF ² . St. Louis, MoIll., total Nondurable goods stores. GAF ² . San Francisco-Oakland, Calif., total Nondurable goods stores.	163 1,732 1,301 578 172 2,266 1,710 762 607 429 184 1,659 1,281 578 1,104 820 373 576 448 192 512 359 158 776 588	159 1,730 1,267 526 166 2,285 1,697 722 614 427 173 1,671 1,270 549 1,085 800 336 578 428 168 537 347 146 776 570	154 1,624 1,228 518 162 2,229 1,729 728 565 411 170 1,664 1,318 558 1,020 771 335 549 423 175 490 346 150 697 528			
GAF ² Washington, D.CMdVa., total Nondurable goods stores GAF ²	235 754 535 205	219 770 530 197	205 680 507 192			
Cities						
Chicago, Ill., total	846 656 396 225 152 62 617 469 240 1,390 1,074 487 415	828 623 371 237 154 62 606 463 226 1,394 1,062 465 404	808 664 419 237 161 68 606 483 238 1,397 1,100 469 389 315			

¹Definitions of standard consolidated areas and standard metropolitan statistical areas are shown in the Monthly Retail Trade Report BR-75-11. ²Stores in the general merchandise, apparel, and furniture and appliance groups; these stores specialize in department store types of merchandise. ³Formerly New York, N.Y. SMSA. ⁴Includes Nassau and Suffolk Counties formerly included in the New York, N.Y., SMSA. ⁵Includes New York City, Rockland and Westchester Counties, N.Y.