Department of the Treasury—Internal Revenue Service Form 1040A US Individual Income Tax Return

Name and address	Your first name and initial (if joint return, also give spouse's name and initial) Last name	Your social security no.
	Present home address (number and street)	Spouse's social security no.
ì	City, town or post office, State, and ZIP code	-
	Presidential Election Campaign Fund Do you want \$1 to go to this fund?	
Step 2 Check your filing status (Check only one)	 Single (See if you can use Form 1040EZ.) Married filing joint return (even if only one had income) Married filing separate return. Enter spouse's social security number above and spouse's full name here. Head of household (with qualifying person). If the qualifying person is you but not your dependent, write this child's name here. 	
Step 3 Figure your exemptions	Always check the exemption box labeled Yourself. Check other boxes if they a 5a Yourself 65 or over Blind b Spouse 65 or over Blind c First names of your dependent children who lived with you	apply. Write number of boxes checked on 5a and b Write number of children listed on 5c
Attach Copy B of Form(s) W-2 here	d Other dependents: 1. Name 2. Relationship 3. Number of months lived in your home. 3. Number of months lived in your home. 4. Did dependent have income of \$1,000 or more? 5. Did you provide more than one-half of dependent's support?	
	e Total number of exemptions claimed. (Also complete line 18.)	Write number of other dependents
Step 4	6 Total wages, salaries, tips, etc. This should be shown in Box 10 of your W-2 form(s). (Attach Form(s) W-2.)	6 .
Figure your total income	7 Interest income. (If the total is over \$400, also complete and attach Schedule 1 (Form 1040A), Part I.)	7 .
Attach check o r money order here	8a Dividends. (If the total is over \$400, also complete and attach Schedule 1 (Form 1040A), Part II.) 8a	
	b Exclusion. See the instructions on page 16. 8b . c Subtract line 8b from line 8a. Write the result.	8c .
	9a Unemployment compensation (insurance), from Form(s) 1099-G. Total received.	
	b Taxable amount, if any, from the worksheet on page 17 of the instructions.	9b .
	10 Add lines 6, 7, 8c, and 9b. Write the total. This is your total income. 11a Individual retirement arrangement (IRA)	
Step 5 Figure your adjusted gross	deduction, from the worksheet on page 19. b Write IRA payments made in 1985 that you included on line 11a: (\$.)	
income	Deduction for a married couple when both work. Complete and attach Schedule 1 (Form 1040A), Part III. 12 .	
	Add lines 11a and 12. Write the total. These are your total adjustments.	
	Subtract line 13 from line 10. Write the result. This is your adjusted gross income.	

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Step 6 Figure your	15 16	Write the amount from line 14. Allowable part of your charitable contributions, from the worksheet	15 .
taxable income	10	on page 21 of the instructions.	
	17	Subtract line 16 from line 15. Write the result.	
	18	Multiply \$1,000 by the total number of exemptions claimed on line 5e.	
	19	Subtract line 18 from line 17. Write the result. This is your taxable income.	19 .
Step 7	If Yo	ou Want IRS to Figure Your Tax, See Page 21 of the Instructions.	
Figure your	20	Find the tax on the amount on line 19. Use the tax table, pages 31–36.	20
tax, credits, and payments	21a	Credit for child and dependent care expenses. Complete and attach Schedule 1 (Form 1040A), Part IV. 21a .	
	b	Partial credit for political contributions for which you have receipts. See page 24 of the instructions.	
	22	Add lines 21a and 21b. Write the total.	
	23	Subtract line 22 from line 20. Write the result (but not less than zero). This is your total tax .	23 .
		Total Federal income tax withheld. This should be shown in Box 9 of your W-2 form(s). (If line 6 is more than \$37,800, see page 24 of the instructions.) Earned income credit, from the worksheet on page 26 of the instructions. See page 25 of the instructions.	<u> </u>
	25	Add lines 24a and 24b. Write the total. These are your total payments.	25 .
Step 8	26	If line 25 is larger than line 23, subtract line 23 from line 25. Write the result. This is the amount of your refund.	26 .
Figure your refund or amount you owe	27	If line 23 is larger than line 25, subtract line 25 from line 23. Write the result. This is the amount you owe. Attach check or money order for full amount payable to "Internal Revenue Service." Write your social security number and "1984 Form 1040A" on it.	27 .
Step 9 Sign your	Unde of my infor	s and statements, and to the be han the taxpayer) is based on a	
return	Your	signature Date	Your occupation
	X Spous	se's signature (if joint return, both must sign) Date	Spouse's occupation
	X		
	-	preparer's Date ture	Preparer's social security no.
		's name (or 5, if self-employed)	Employer identification no.
		ess and ZIP code	Check if self-employed
	For I	Privacy Act and Paperwork Reduction Act Notice, see page 41.	

Part I—Interest Income

Part II—Dividend Income

Part III—Deduction for a Married Couple When Both Work

Part IV—Credit for Child and Dependent Care Expenses

Name(s) as shown on Form 1040A.

Your social security number

You MUST complete and attach Schedule 1 to Form 1040A if you:

- Have over \$400 of interest income (complete Part I)
- Have over \$400 of dividend income (complete Part II)
- Claim the deduction for a working married couple (complete Part III)
- Claim the credit for child and dependent care expenses (complete Part IV)

Part I Interest income (See page 15)

Complete this part and attach Schedule 1 to Form 1040A if you received over \$400 in interest income. If you received any interest from an All-Savers Certificate (ASC), use Form 1040 instead of Form 1040A.

List name of payer	Amount		
	\$		
	\$		
	\$	•	
	\$	•	
	\$	٠	
	\$	•	
	\$	•	
	\$		
	\$		
	\$		

2 Add amounts on line 1. Write the total here and on Form 1040A, line 7.

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Part II Dividend income (See page 16)

Complete this part and attach Schedule 1 to Form 1040A if you received over \$400 in dividends.

1 List name of payer	Amount		
	\$	•	
	\$	•	
	\$	•	
	\$	•	
	\$	•	
	\$	•	
	\$	•	
	\$	•	
	\$	•	

2 Add amounts on line 1. Write the total here and on Form 1040A, line 8a.

Part III Deduction for a married couple when both work (See page 20)

Complete this part to figure the amount you can deduct on Form 1040A, line 12. Attach Schedule 1 to Form 1040A.

		(a) You	(b) Your spouse	
1	Wages, salaries, tips, etc., from Form 1040A, line 6.	1			•
2	IRA deduction, from Form 1040A, line 11a.	2 —	•	_	
3	Subtract line 2 from line 1. Write the result.	3 =		=	
4	Write the amount from line 3, column (a) or (b) above, whichever is smaller.			4	
5	Percentage used to figure the deduction (10%).			5	×.10
6	Multiply the amount on line 4 by the percentage	on line 5	. Write your		
	answer here and on Form 1040A line 19			6 =	

Name(s) as shown on Form 1040A. (Do not complete if shown on other side.)

Your social security number

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Part IV

Credit for child and dependent care expenses (See pages 22–24)

Complete this part to figure the amount of credit you can take on Form 1040A, line 21a. Attach Schedule 1 to Form 1040A.

- 1 Write the number of qualifying persons who were cared for in 1984. (See the instructions for the definition of a qualifying person.)
- **2** Write the amount of expenses you incurred and actually paid in 1984, but DO NOT write more than \$2,400 (\$4,800 if you paid for the care of two or more qualifying persons).
- 3 If unmarried at the end of 1984, write your earned income on line 3, OR
 - If married, filing a joint return for 1984,
 - a. Write your earned income \$
 - **b.** Write your spouse's earned income \$. , and
 - **c.** Compare the amounts on lines 3a and 3b, and write the **smaller** of the two amounts on line 3.
- 4 Compare the amounts on lines 2 and 3. Write the smaller of the two amounts here.
- **5** Write the percentage from the table below that applies to the amount on Form 1040A, line 15.

If line 15 is:	Percentage is:	If line 15 is:	Percentage is:		
Over— But not		Over— But not			
0-\$10,000	30% (.30)	\$20,000—22,000	24%~(.24)		
\$10,000—12,000	29% (.29)	22,000—24,000	23% (.23)		
12,000—14,000	28% (.28)	24,000—26,000	22% (.22)		
14,000—16,000	27%~(.27)	26,000—28,000	21% (.21)		
16,000—18,000	26% (.26)	28,000	20% (.20)		
18,000—20,000	25% (.25)			5	× .

6 Multiply the amount on line 4 by the percentage on line 5. Write the result here and on Form 1040A, line 21a.

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