

Form  
**EF**

**OREGON INDIVIDUAL  
INCOME TAX DECLARATION  
FOR ELECTRONIC FILING**

**2003**

**DO NOT MAIL THIS FORM TO THE  
OREGON DEPARTMENT OF REVENUE**

Last name		First name and initial		Social Security No. (SSN) - -	
Spouse's last name if joint return		Spouse's first name and initial if joint return		Spouse's SSN, if joint return - -	
Current mailing address					
City		State	ZIP code	Telephone number ( )	

**Part I — Tax Return Information (whole dollars only)**

1 NET REFUND (Form 40, line 65; Form 40S, line 33; Form 40N, line 83; or Form 40P, line 83) .....	1	
2 Amount you owe (Form 40, line 55; Form 40S, line 25; Form 40N, line 73; or Form 40P, line 73) .....	2	

**Part II — Direct Deposit of Refund (see instructions)**

3 Routing number	<input type="text"/>	<b>Caution:</b> Have you verified your banking information? Entering incorrect information will cause a delay in your refund.
4 Account number	<input type="text"/>	
5 Type of account	<input type="checkbox"/> Checking <b>or</b> <input type="checkbox"/> Savings	

**Part III — Declaration of Taxpayer(s)**

6a  I consent that my refund be directly deposited as designated in the electronic portion of my 2003 Oregon income tax return (Form 40, line 65; Form 40S, line 33; Form 40N, line 83; or For 40P, line 83). If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.

6b  I do not want direct deposit of my refund **or** I am not receiving a refund.

Under penalties for false swearing, I declare that I have compared the information contained on my return with the information I have provided to my electronic return originator (ERO) or on-line service provider (OLSP) and that the amounts described in Part I above agree with the amounts shown on the corresponding lines of my 2003 Oregon income tax return. To the best of my knowledge and belief, my return is true, correct, and complete. I consent that my return, including this declaration and accompanying schedules and statements, be forwarded upon request to the Oregon Department of Revenue by my ERO or OLSP. If the processing of my return or refund is delayed, I authorize the department to disclose to my preparer the reason(s) for the delay, or when the refund was sent.

**SIGN**  **HERE**    
 Your signature \_\_\_\_\_ Date \_\_\_\_\_ Spouse's signature (if filing jointly, BOTH must sign) \_\_\_\_\_ Date \_\_\_\_\_

**Part IV — Declaration of Electronic Return Originator (ERO) or Paid Preparer**

I declare that I have reviewed the above taxpayer's return and that the entries on this form are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects data on the return. The taxpayer will have signed this form before I submit the return. I will give the taxpayer a copy of all forms and information to be filed with Oregon, and have followed all other requirements described in *Oregon Electronic Filing Handbook (Tax Year 2003)*, publication 150-101-496. If I am also the paid preparer, under penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.

<b>Electronic Return Originator's Use Only</b>	ERO's signature <input checked="" type="checkbox"/>	Date	<input type="checkbox"/> Check if paid preparer <input type="checkbox"/> Check if self-employed	ERO's license number
	Firm's name (or yours if self-employed)			Telephone number
	ERO's address	City	State	ZIP code

Under penalties of perjury, I declare that I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.

<b>Paid Preparer's Use Only</b>	Preparer's signature <input checked="" type="checkbox"/>	Date	<input type="checkbox"/> Check if self-employed	Certificate/license number
	Firm's name (or yours if self-employed)			Telephone number
	Preparer's address	City	State	ZIP code

**PLEASE DO NOT MAIL THIS FORM OR YOUR PAPER RETURN TO THE OREGON DEPARTMENT OF REVENUE**

# INSTRUCTIONS FOR SIGNING YOUR E-FILE RETURN

## Your e-file signature information

If you signed your federal return using the federal PIN, the department recognizes that signature as signing the Oregon return as well. The use of the PIN authorizes the transmission of the federal and state returns.

If you, your tax preparer, and/or the electronic return originator (ERO) completed and signed a federal Form 8453 for your federal signature, you must fill out Form EF for Oregon. You (or your tax preparer) must keep the original Form EF with your tax return and supporting documentation for three years from the return's due date or the date the return is filed, whichever is later.

Your signature:

- Authorizes the ERO to transmit your Oregon return.
- Confirms your tax return information on Oregon Forms 40, 40S, 40N, or 40P.
- Declares that the paid tax preparer has reviewed your return and believes, to the best of his or her knowledge, that all the information on the return is correct.
- Gives your consent to direct deposit any refund of Oregon taxes to the accounts you specified on the return.

Whichever way you sign your return, it will authorize the Oregon Department of Revenue to contact your tax preparer or ERO to resolve questions we may have while processing your return. It also authorizes us to tell the tax preparer or ERO the reason for any processing delay.

**Do not mail Form EF to the Oregon Department of Revenue.**

## Form EF instructions

**Name, Address, and Social Security Number (SSN).** Be sure to use your current name, address and SSN. Print or type your information in the space provided.

**PO Box.** If you receive your mail at a post office box or personal mail box (PMB), enter the PO Box or PMB number instead of your address. **The address must match the address shown on the electronically filed return.**

**SSN.** Be sure to enter your SSN in the space provided. If a joint return, list the SSNs in the same order as the first names.

## Part I—Tax return information

**Lines 1–2.** Complete these lines using whole numbers only. Fill in your refund or the amount you owe from the corresponding lines of the electronic return.

## Part II—Direct deposit

Direct deposit is voluntary and applies only to the current return. If you want your refund directly deposited into your bank account or another financial institution, complete Part II before transmitting your return. You can obtain the routing number and account number from a check, a statement, or your financial institution.

**Line 3.** The routing number must be nine digits and begin with the numbers 01 through 12 or 21 through 32.

**Line 4.** The account number can be up to 17 characters (both numbers and letters). Include hyphens but omit spaces and special symbols. If fewer than 17 characters, enter the numbers from left to right and leave the unused boxes blank.

## Part III—Declaration of taxpayer(s)

**Line 6.** Check one of the boxes for line 6a or 6b, or use your federal personal identification number (PIN).

## Part IV—Declaration of electronic return originator (ERO) or paid preparer

The ERO or paid preparer is required to sign Form EF and also must keep it, along with any required attachments, for three years from the due date or the date the return is filed, whichever is later.

## What to do if you make changes to Form EF

If the ERO makes changes to your return after you have signed Form EF but before it is transmitted, you must complete and sign a corrected Form EF if:

- The Oregon taxable income changes by more than \$50, or
- The net tax, state refund, or amount owed changes by more than \$14.

Initial any minor changes made to Form EF. Do not mail the corrected Form EF and attachments unless the department asks for them.