

Table 1
ORANGE JUICE: SUPPLY & UTILIZATION, MAJOR PRODUCING
COUNTRIES IN NORTHERN HEMISPHERE
METRIC TONS, 65 DEGREES BRIX 1/

Country/Year 2/	Begin.	Production	Imports	Exports	Consumption	Ending
	Stocks					Stocks
Greece 3/						
1995/1996	5,374	12,900	6,000	3,600	17,000	3,674
1996/1997	3,674	14,800	10,200	6,330	18,000	4,344
1997/1998	4,344	15,000	7,500	6,000	18,000	2,844
1998/1999 F	2,844	10,250	8,000	2,500	18,000	594
Italy 4/						
1995/1996	26,317	36,936	3,386	20,623	23,085	22,931
1996/1997	22,931	33,858	4,309	15,390	23,855	21,854
1997/1998	21,854	33,858	4,925	19,238	23,855	17,545
1998/1999 F	17,545	32,319	3,848	21,546	23,855	8,311
Mexico 4/						
1995/1996	3,000	45,000	1	42,000	3,001	3,000
1996/1997	3,000	45,500	1	42,300	3,201	3,000
1997/1998	3,000	67,000	1	63,509	3,492	3,000
1998/1999 F	3,000	38,000	1	35,000	3,001	3,000
Morocco 5/						
1995/1996	3,607	10,206	1,000	7,762	2,195	4,856
1996/1997	4,856	568	1,952	2,860	1,284	3,232
1997/1998	3,232	12,700	1,000	6,000	537	10,395
1998/1999 F	10,395	7,000	600	6,000	1,290	10,705
Spain 6/						
1995/1996	0	59,000	23,000	67,000	15,000	0
1996/1997	0	39,000	38,000	60,000	17,000	0
1997/1998	0	42,000	64,000	86,000	20,000	0
1998/1999 F	0	30,000	50,000	58,000	22,000	0
Turkey 5/						
1995/1996	3,911	8,420	6,608	7,810	9,200	1,929
1996/1997	1,929	8,900	10,492	8,953	10,000	2,368
1997/1998	2,368	8,000	10,000	8,000	10,300	2,068
1998/1999 F	2,068	8,000	10,000	8,500	10,500	1,068

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Country/Year 2/	Begin. Stocks	Production	Imports	Exports	Consumption	Ending Stocks
United States 7/						
1995/1996	201,297	904,060	185,480	92,127	986,743	211,967
1996/1997	211,967	1,022,136	182,466	105,024	1,034,139	277,406
1997/1998	277,406	1,105,357	216,687	105,586	1,174,491	319,373
1998/1999 F	319,373	900,000	250,000	105,000	1,180,000	184,373
Northern Hemisphere Total						
1995/1996	243,506	1,076,522	225,475	240,922	1,056,224	248,357
1996/1997	248,357	1,164,762	247,420	240,857	1,107,479	312,204
1997/1998	312,204	1,283,915	304,113	294,333	1,250,675	355,225
1998/1999 F	355,225	1,025,569	322,449	236,546	1,258,646	208,051

1/ Includes all processed orange juice whether or not concentrated. One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.

2/ Year refers to marketing period which usually begins in the fall for the Northern Hemisphere and corresponds to the harvesting and marketing period for fresh citrus.

3/ Marketing season begins September 1 of first year shown.

4/ Marketing season begins January 1 of second year shown.

5/ Marketing season begins October 1 of first year shown.

6/ Marketing season begins November 1 of first year shown.

7/ Marketing season begins December 1 of first year shown.

F/ Forecast

Source: National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of Census. Florida Department of Citrus. Reports from U.S. Agricultural Counselors and Attaches and/or FAS/USDA estimates.

Table 2
ORANGE JUICE: SUPPLY & UTILIZATION, MAJOR PRODUCING
COUNTRIES IN SOUTHERN HEMISPHERE
METRIC TONS, 65 DEGREES BRIX 1/

Country/Year 2/	Begin. Stocks	Production	Imports	Exports	Consumption	Ending Stocks
Argentina 3/						
1995/1996	0	10,000	8,589	2,403	16,000	186
1996/1997	186	10,000	2,510	2,000	10,496	200
1997/1998	200	15,300	5,721	2,800	18,021	400
1998/1999	400	10,000	8,000	2,000	16,000	400
Australia 4/						
1995/1996	16,015	22,918	21,662	1,939	42,000	16,656
1996/1997	16,656	20,300	26,184	1,666	45,000	16,474
1997/1998	16,474	14,708	30,000	1,500	45,000	14,682
1998/1999	14,682	17,619	28,000	1,500	45,000	13,801
Brazil 4/ 5/						
1995/1996	172,000	1,152,000	0	1,181,000	17,000	126,000
1996/1997	126,000	1,390,000	0	1,265,000	15,500	235,500
1997/1998	235,500	1,158,000	0	1,178,000	18,000	197,500
1998/1999	197,500	1,258,000	0	1,208,000	18,000	229,500
South Africa 6/						
1995/1996	1,410	13,475	0	3,675	10,000	1,210
1996/1997	1,210	16,940	0	2,465	11,500	4,185
1997/1998	4,185	17,556	0	6,403	12,000	3,338
1998/1999	3,338	15,785	0	5,000	12,500	1,623
Southern Hemisphere Total						
1995/1996	189,425	1,198,393	30,251	1,189,017	85,000	144,052
1996/1997	144,052	1,437,240	28,694	1,271,131	82,496	256,359
1997/1998	256,359	1,205,564	35,721	1,188,703	93,021	215,920
1998/1999	215,920	1,301,404	36,000	1,216,500	91,500	245,324
World Total						
1995/1996	432,931	2,274,915	255,726	1,429,939	1,141,224	392,409
1996/1997	392,409	2,602,002	276,114	1,511,988	1,189,975	568,563
1997/1998	568,563	2,489,479	339,834	1,483,036	1,343,696	571,145
1998/1999	571,145	2,326,973	358,449	1,453,046	1,350,146	453,375

1/ Includes all processed orange juice whether or not concentrated. One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.

2/ Marketing year indicated is for aggregation purposes with countries from the Northern Hemisphere corresponding to the harvesting and marketing period for fresh citrus. For the Southern Hemisphere, orange harvest occurs entirely during the second year shown.

3/ Marketing season begins January 1 of second year shown.

4/ Marketing season begins July 1 of second year shown.

5/ Includes small quantities of tangerine juice.

6/ Marketing season begins February 1 of second year shown.

Source: National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of Census. Florida Department of Citrus. Reports from U.S. Agricultural Counselors and Attaches and/or FAS/USDA estimates.

Table 3
BRAZIL: SUPPLY AND DISTRIBUTION OF ORANGES AND FCOJ 1/

	1996	1997	1998	1999 F
Million Boxes 2/				
Oranges, Sao Paulo				
Production 3/	366	420	342	395
Fresh Consumption	95	98	60	98
Fresh Exports	2	2	2	2
Processed	269	320	280	295
FCOJ, Brazil 4/				
Beginning Stocks 5/	172	126	236	198
Production				
Sao Paulo	1,122	1,353	1,140	1,240
Other States	30	37	18	18
Total	1,152	1,390	1,158	1,258
Exports 6/				
Sao Paulo	1,151	1,228	1,160	1,190
Other States	30	37	18	18
Total	1,181	1,265	1,178	1,208
Consumption	17	16	18	18
Ending Stocks	126	236	198	230
FCOJ Yields (kg/box)	4.16	4.21	4.06	4.19

- 1/ Harvesting and processing usually begin in late April or early May. Marketing season for FCOJ begins on July 1 of year indicated.
- 2/ 40.8 kilograms or 90 pounds.
- 3/ Includes oranges produced in Sao Paulo's commercial citrus zone, plus tangerines used for processing.
- 4/ One metric ton at 65 degrees Brix equals 344.8 gallons at 42 degrees Brix, or 1,405.88 gallons at single strength equivalent.
- 5/ Sao Paulo stocks.
- 6/ Includes tangerine juice.
- F Forecast

Table 4
U.S. EXPORTS OF ORANGE JUICE
MARKETING YEARS 1993/94 - 1997/98
METRIC TONS, 65 DEGREES BRIX 1/

Destination	1994/95	1995/96	1996/97	1997/98	1998/99 2/
Canada	22,719	24,839	28,440	31,581	14,807
Belgium-Luxembourg	7,811	4,550	8,517	21,816	8,663
Netherlands	13,235	11,557	18,017	15,470	4,929
Japan	4,726	11,183	10,024	12,846	6,190
Switzerland	233	56	10,172	6,048	15
South Korea	3,880	4,104	4,107	2,179	1,592
United Kingdom	4,445	4,055	3,162	2,039	424
France	8,027	18,469	13,045	1,675	205
Australia	1,446	758	39	1,527	398
United Arab Emirates	275	387	879	1,257	603
Mexico	251	613	656	1,038	783
Israel	704	325	541	870	709
New Zealand	1,001	736	598	777	163
Germany	783	470	564	666	116
Colombia	118	296	152	631	146
Netherlands Antilles	330	411	365	508	143
Hong Kong	2,502	2,382	1,051	478	204
Trinidad and Tobago	99	91	203	466	27
Taiwan	1,740	1,122	612	345	305
Honduras	735	623	333	326	14
Greece	271	211	260	204	62
Thailand	92	129	112	180	42
Jamaica & Dep	5	23	7	172	7
Norway	1,415	871	484	170	270
Nicaragua	8	41	114	163	136
Singapore	628	424	98	153	128
Panama	39	40	161	152	73
Bermuda	91	49	56	133	29
Ecuador	37	1	3	119	4
Leeward-Windward Islands	65	164	87	116	51
China	319	153	189	114	125
Total Other Countries	5,517	2,992	1,976	1,367	504
Grand Total	83,547	92,127	105,024	105,586	41,867

1/ Data includes both frozen concentrate and single strength orange juice.

2/ December - April.

Table 5
U.S. IMPORTS OF ORANGE JUICE
MARKETING YEARS 1993/94 - 1997/98
METRIC TONS, 65 DEGREES BRIX 1/

Origins	1994/95	1995/96	1996/97	1997/98	1998/99 2/
Brazil	73,448	132,473	110,925	137,581	77,417
Mexico	50,258	32,984	36,065	49,265	16,811
Costa Rica	4,850	5,909	14,814	19,282	5,194
Belize	5,733	6,845	13,395	5,675	4,880
Honduras	4,080	4,056	5,001	2,896	623
Other Countries	2,803	3,212	2,266	1,988	1,032
Grand Total	141,173	185,480	182,466	216,687	105,957

1/ Data includes both frozen concentrate and single strength orange juice.
2/ December - April.