

**Arbitrage Rebate, Yield Reduction  
 and Penalty in Lieu of Arbitrage Rebate**  
 ▶ Under Sections 143(g)(3) and 148(f)  
 and Sections 103(c)(6)(D) and 103A(i)(4) of the Internal Revenue Code of 1954

**Part I Reporting Authority** Check box if Amended Return

<b>1</b> Issuer's name	<b>2</b> Issuer's employer identification number : :
<b>3</b> Number and street (or P.O. box no. if mail is not delivered to street address) Room/suite	<b>4</b> Report number <b>7</b>
<b>5</b> City, town, or post office, state, and ZIP code	<b>6</b> Date of issue
<b>7</b> Name of issue	<b>8</b> CUSIP number
<b>9</b> Name and title of officer or legal representative whom the IRS may call for more information	<b>10</b> Telephone number of officer or legal representative ( )
<b>11</b> Type of issue ▶	Issue price ▶ <b>11</b> \$

**Part II Arbitrage Rebate and Yield Reduction Payments**

<b>12</b> Computation date to which this payment relates (MMDDYYYY)			
<b>13</b> Arbitrage rebate payment (see instructions) <input type="checkbox"/> check box if less than 100% of rebate amount	<b>13</b>	\$	
<b>14</b> Yield reduction payment (see instructions) <input type="checkbox"/> check box if less than 100% of yield reduction amount	<b>14</b>	\$	
<b>15</b> Rebate payment from Qualified Zone Academy Bond (QZAB) defeasance escrow (see instructions)	<b>15</b>	\$	

**Part III Penalty in Lieu of Arbitrage Rebate**

<b>16</b> Number of months since date of issue: <input type="checkbox"/> 6 mos <input type="checkbox"/> 12 mos <input type="checkbox"/> 18 mos <input type="checkbox"/> 24 mos <input type="checkbox"/> Other. No. of mos ▶			
<b>17</b> Penalty in lieu of rebate	<b>17</b>	\$	
<b>18</b> Date of termination election (MMDDYYYY)			
<b>19</b> Penalty upon termination	<b>19</b>	\$	

**Part IV Late Payments**

<b>20</b> Does failure to pay timely qualify for waiver of penalty (see instructions) . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>			
<b>21</b> Penalty for failure to pay on time (see instructions)	<b>21</b>	\$	
<b>22</b> Interest on underpayment (see instructions)	<b>22</b>	\$	

**Part V Total Payment**

<b>23</b> Total payment. Add lines 13, 14, 15, 17, 19, 21, and 22. Enter total here			
	<b>23</b>	\$	

**Part VI Miscellaneous**

<b>24</b> Unspent proceeds as of this computation date			
<b>25</b> Proceeds used to redeem bonds	<b>25</b>	\$	
<b>26</b> Gross proceeds used for qualified administrative costs for GICs and defeasance escrows	<b>26</b>	\$	
<b>27</b> Fees paid for a qualified guarantee	<b>27</b>	\$	
<b>28</b> Is the issue a variable rate issue?	<b>28</b>		Yes No
<b>29</b> Did the issuer enter into a hedge? Name of provider _____ Term of hedge _____	<b>29</b>		
<b>30</b> Were gross proceeds invested in a GIC? Name of provider _____ Term of GIC _____	<b>30</b>		
<b>31</b> Were any gross proceeds invested beyond an available temporary period?	<b>31</b>		
<b>32</b> Calculations for filing of this form prepared by: <input type="checkbox"/> Issuer <input type="checkbox"/> Preparer:			

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

**Sign Here**

▶ \_\_\_\_\_ ▶  
 Signature of issuer's authorized representative Date Type or print name and title