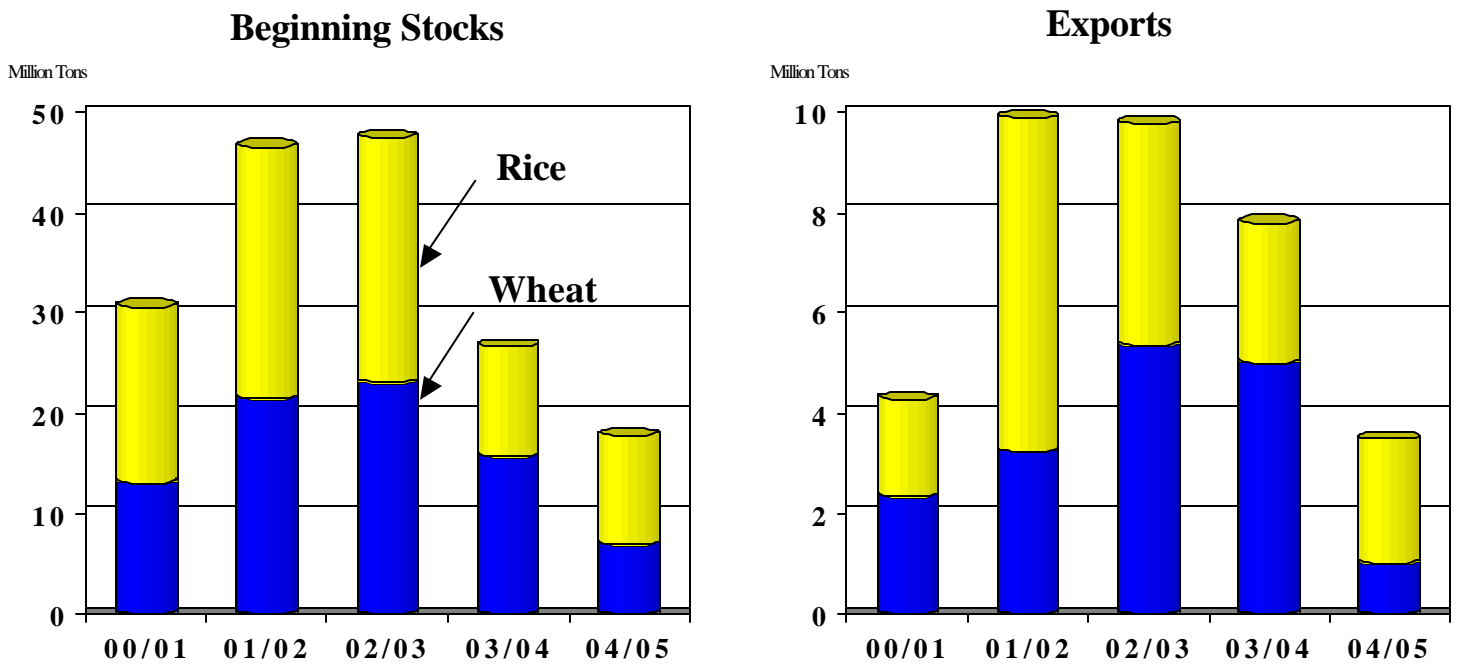




# Grain: World Markets and Trade

## Shrinking Stocks Constrain Indian Exports



India's wheat and rice exports are expected to fall this year as tightening stocks limit exportable supplies. Grain exports peaked 2 years ago after a string of large crops, and subsequent swelling stocks, led the government to encourage rice and wheat exports. Aggressive export programs, coupled with smaller production in recent years, cut grain carryin stocks by over 60 percent. Tighter supplies led the government in August 2003 to ban the allocation of subsidized rice and wheat for export. For wheat, large volumes of sales concluded before the ban have meant that the resulting slowdown in shipments has only recently started to be realized. This is opening greater opportunities for other suppliers in Asian, East African, and Persian Gulf markets. For rice, the export slowdown began late last year and is expected to continue over the next year, particularly given the irregular performance of the 2004 monsoon. Reduced Indian shipments will boost other Asian sales into Africa and parboiled markets. However, this may be offset by import demand by Bangladesh because of severe flooding.

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**Notice to readers:** Beginning January 2004, printed versions of the *Grain: World Markets and Trade* circular are no longer published. The online issue of the circular, which includes Summary Table, Commentary and Current Data, and Historical Data Series for Selected Regions and Countries, is available via the FAS Web site (<http://www.fas.usda.gov/grain/>).

**ALL GRAIN SUMMARY**  
**PRODUCTION, CONSUMPTION, STOCKS, AND TRADE**  
**TOTAL FOREIGN COUNTRIES, USA, AND TOTAL WORLD**  
**(MILLION METRIC TONS)**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>WHEAT</b>							
All Foreign Countries							
Production	520.7	527.9	523.2	486.9	487.2	542.0	550.9
Consumption	547.6	553.0	570.9	554.6	553.3	563.7	565.9
Ending Stocks	182.7	180.9	154.0	115.6	117.4	118.8	126.6
USA							
Production	60.6	53.0	43.7	63.6	63.6	56.0	57.8
Imports	2.4	3.0	2.0	1.9	1.9	1.7	1.7
Consumption	36.2	32.4	30.6	32.6	32.5	32.6	32.7
Exports	28.0	26.3	22.8	32.0	32.0	26.0	25.5
Ending Stocks	23.8	21.2	13.4	14.9	14.9	13.4	15.7
World Total, Trade	104.0	110.8	109.9	103.1	103.9	103.0	104.9
<b>RICE</b>							
All Foreign Countries							
Production	392.2	392.0	371.3	380.3	380.5	398.2	390.3
Consumption	390.4	406.0	403.8	409.1	409.3	413.5	409.2
USA							
Production	5.9	6.7	6.5	6.4	6.4	7.1	7.0
Imports	0.4	0.4	0.5	0.5	0.5	0.5	0.5
Consumption	3.7	3.9	3.5	3.7	3.7	3.8	3.8
Exports	2.5	3.3	3.8	3.3	3.3	3.6	3.4
World Total, Trade	24.4	27.8	27.5	25.0	25.1	25.3	25.4
<b>TOTAL COARSE GRAINS</b>							
All Foreign Countries							
Production	588.0	629.6	628.0	623.7	624.3	649.8	658.9
Consumption	667.9	688.2	686.5	711.3	711.5	721.4	722.4
USA							
Production	273.1	261.7	243.7	275.7	275.7	288.9	297.3
Imports	2.8	2.4	2.5	2.3	2.4	2.4	2.4
Consumption	215.4	216.8	214.7	226.5	226.7	229.0	234.2
Exports	55.4	54.0	46.4	55.6	54.5	59.1	59.1
Ending Stocks	52.7	45.0	30.9	27.4	27.9	30.1	33.8
World Total, Trade	104.4	102.2	104.5	101.4	101.4	101.8	102.0
<b>WORLD TOTAL GRAIN, INCLUDING RICE</b>							
All Foreign Countries							
Production	1,500.9	1,549.5	1,522.5	1,490.9	1,492.0	1,589.9	1,600.0
Consumption	1,605.9	1,647.2	1,661.2	1,675.0	1,674.1	1,698.6	1,697.5
USA							
Production	339.7	321.4	294.0	345.7	345.7	352.1	362.1
Imports	5.6	5.8	5.0	4.7	4.8	4.6	4.6
Exports	86.0	83.5	73.1	90.9	89.8	88.7	88.0
World Total, Trade	232.9	240.8	241.9	229.6	230.3	230.1	232.3

Trade data are reported on an international year basis. All other data are reported using marketing years. Rice production data is on a milled basis.

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# INTERNATIONAL MARKET ANALYSIS

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## Feed-Quality Wheat Trade Recovers

Recovering crops throughout Europe and the Former Soviet Union will boost feed consumption of wheat and trade in feed-quality wheat this year, although levels will likely remain below those reached 2 years ago.

**Global Situation:** This year, feed consumption of wheat will rebound as crops in the EU-25, the Balkan region, Russia, and Ukraine recover from last year's dismal harvests. Feed use of wheat accounts for over a sixth of total world consumption, often in excess of 100 million tons, and is concentrated in key producers--with Europe and the Former Soviet Union accounting for most of the world total. Nearly all feed-quality wheat is fed domestically, with normally less than 5 percent traded (although this peaked near 10 percent in 02/03). Typically, the amount of trade has been a function of weather-damaged crops in Canada and Australia, as well as subsidized EU exports of low-quality wheat. However, with the emergence of Russia, Ukraine, and Eastern European countries like Bulgaria as wheat exporters, their production has become the primary determinant of feed-quality wheat trade levels.

Trade in feed-quality wheat will climb from last year's low level as larger Black Sea crops allow for greater exports, although these could be partially offset by reduced exports from key Asian suppliers, namely China and India. The level of trade, however, will ultimately depend on the final quality of Black Sea countries' crops, their tendency to blend lower quality wheats for domestic use, their governments' export policies, as well as the price of wheat vis-à-vis other feed grains.

### Selected Exporters

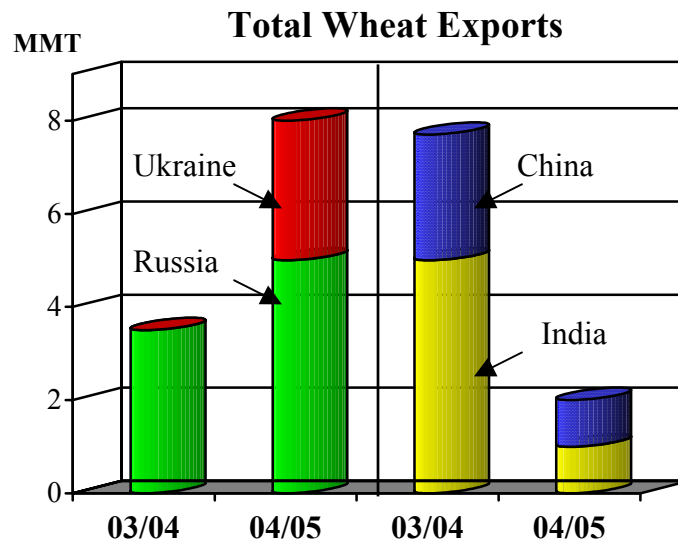
**Black Sea Region:** With production recovering throughout Eastern Europe, Ukraine and Russia, this region should return as the primary source of feed-quality wheat this year. Whereas the EU will remain a major feed-quality wheat market, imports will be capped under a tariff-rate quota at 2.4 million tons, far below previous levels. Therefore Black Sea wheat will also likely go to feed markets in Asia, or be imported by countries to be blended. Sales have already been reported to southern EU markets, Philippines, and South Korea with some contracts at prices nearly \$20 below the landed price of corn.

**India:** Exports of cheap feed-quality wheat will shrink this year as total wheat exports fall from 5.0 million tons to just 1.0 million. With greatly reduced stocks, it is unlikely that the government will subsidize exports, thereby making Indian supplies largely uncompetitive in the world market. A string of large harvests, with subsequent swelling stocks, had allowed India to become a net exporter of wheat, supplying milling and feed-quality wheat to nearby Asian

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markets. Last year, for instance, the Philippines imported over a million tons of Indian wheat, much of which was subsequently fed.

**China:** Following a year of record wheat exports, China is expected to also fade as a source of feed-quality wheat this year. Shipments have already slowed considerably and China has returned as a net wheat importer. Although production is up this year, stocks will continue to decline, reducing exports. China had emerged as an important supplier of feed-quality wheat as the government rotated stocks, some of which had been held for many years. Feed-quality wheat exports went primarily to South Korea and the Philippines, and during a few months last year, China actually exported more wheat than corn.



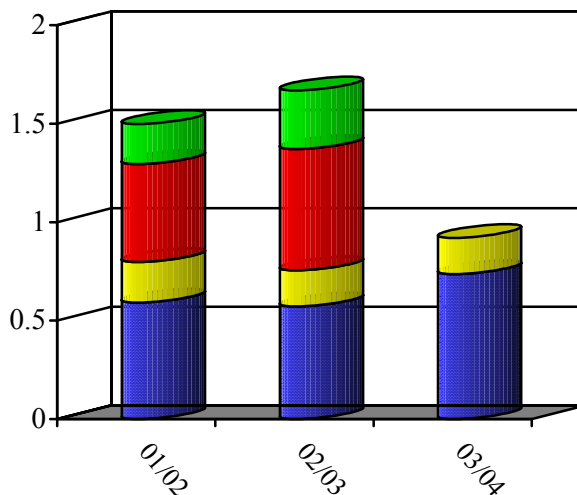
### Selected Importers

**EU-25:** The EU is the world's largest consistent purchaser of feed-quality wheat. Imports are expected to expand this year, even with a record domestic crop, because of abundant supplies of inexpensive wheat from the Black Sea region, which competes effectively with French and British low quality wheats into the southern EU. However, in contrast to 2002/03 when total wheat imports from those countries approached 9 million tons, feed-quality wheat imports are now capped by a TRQ at 2.4 million tons.

**Israel:** Wheat imports for feed should expand this year with the greater availability of nearby Black Sea supplies. Israeli feed compounders regularly switch between coarse grains and feed-quality wheat depending on price and availability. The dearth of Black Sea wheat supplies last year caused imports to plummet, and consequently corn imports jumped to record levels while sorghum imports reached a 5-year high. As feed consumption of wheat is expected to more than triple (from 200,000 to 750,000 tons) this year, corn and sorghum imports will consequently drop.

**South Korea:** Imports of feed-quality wheat are expected to rebound this year with most expected to come from Ukraine and other European suppliers. This will push feed consumption of wheat up from 920,000 tons to an estimated 1.4 million. While last year the absence of Black Sea supplies caused wheat feeding to drop by nearly half and corn imports to reach record levels, more feed-quality wheat will likely cut corn purchases this year. Total imports of wheat for feeding could still remain below past levels, however, due to reduced supplies from China and India, which last year supplied all of South Korea's feed-quality wheat imports.

**South Korea's Imports of Wheat For Feeding**  
July/June



□ China   □ India   □ Ukraine   □ Other

**Philippines:** This year is expected to be the first time the Philippines has become a significant importer of Black Sea wheat.

While in 2002/03 imports of wheat for feeding came primarily from India, and from China last year, the expected retreat of these suppliers this year will force purchasers to look to the greater supplies in Europe and the Former Soviet Union. Feed consumption of wheat annually stands around a million tons, all of which is imported, with volume largely depending on the size of the domestic corn crop and world feed-quality wheat availability. In order to protect the domestic corn producers, the government has levied a 35 percent tariff on corn imports, while the tariff on wheat for feed is only 7 percent and wheat for milling only 3 percent.

*For more information, contact Levin Flake at (202-720-4258) or [Levin.Flake@usda.gov](mailto:Levin.Flake@usda.gov)*



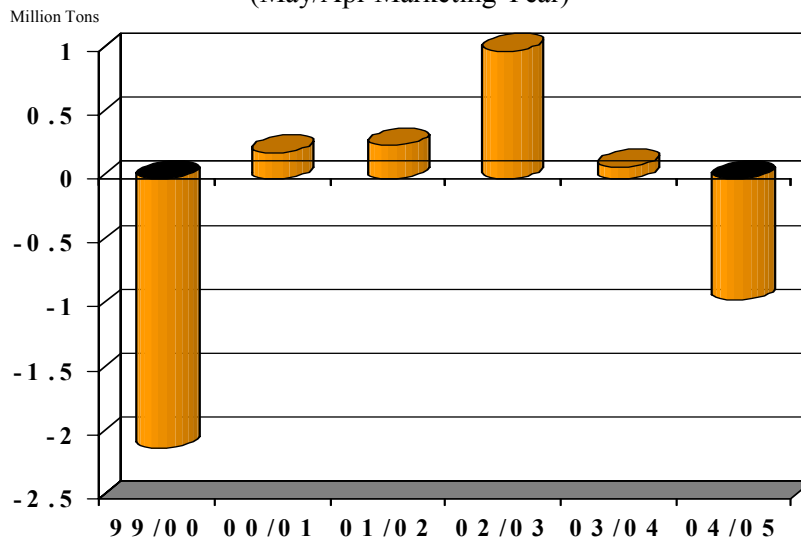
# WORLD MARKETS AND TRADE: COMMENTARY AND CURRENT DATA

## WHEAT: WORLD MARKETS AND TRADE

### MONTHLY HIGHLIGHTS:

**Pakistan Returns As Net Importer:** Pakistan's state-run Trading Corporation recently purchased 484,700 tons of wheat from the United States, Australia, and for the first time, Russia. These purchases are against the 1.0 million tons that the government earlier announced would be imported in order to rebuild strategic stocks, and another 500,000 ton tender is expected in the next few months. This marketing year, Pakistan will be a net importer for the first time since 1999/00. Pakistan's stocks have fallen to very low levels, due in part to strong exports 2 years ago, which went primarily to Africa. With production expected to fall below consumption this year, imports have become necessary.

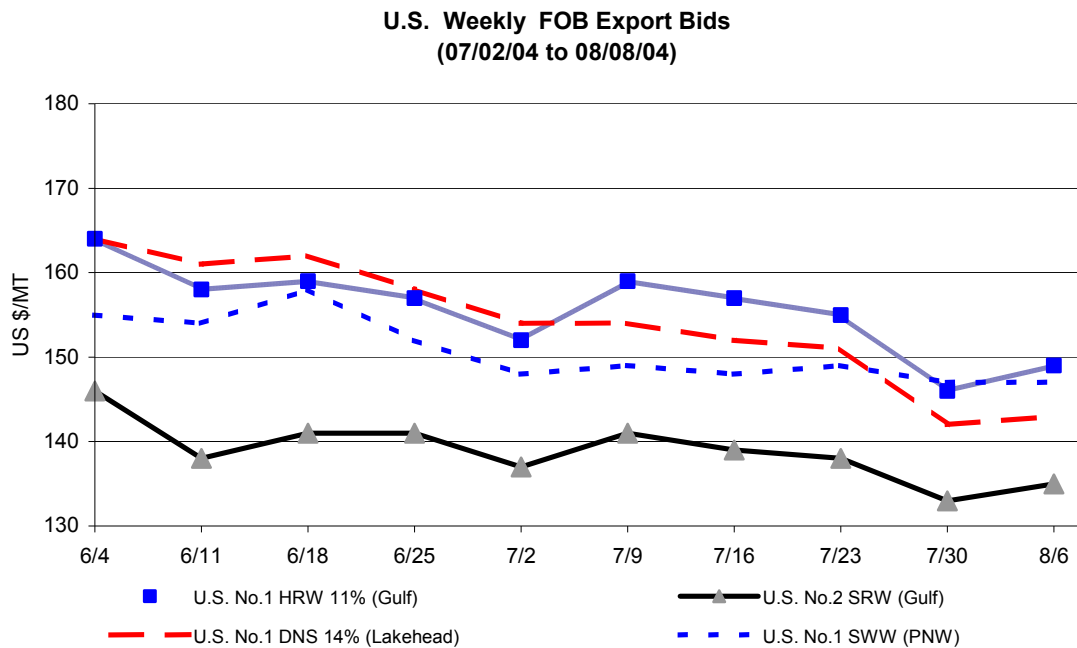
**Pakistan Net Trade**  
(May/Apr Marketing Year)



### PRICES:

**Domestic:** During early July, prices made a short-lived rally on quality concerns, but soon descended on increasing competition from the Black Sea Region and prospects of a good spring crop. Prices took a tumble at the end of July as competition became stiffer and prospects took shape for a record U.S. corn crop. Prices rallied slightly in the first week of August, due to improved exports.

For the week ending Aug 8, average HRW and SRW prices were \$3 a ton lower than those in the first week of July. HRS prices lost \$11 a ton while SWW ended the month with a loss of \$1 a ton.



## TRADE CHANGES IN 2004/2005

### Selected Exporters

- **Bulgaria** up 300,000 tons to 700,000 with higher expected production due to recovering yields.
- **Canada** up 500,000 tons to 16.0 million with better crop prospects.
- **Russia** up 500,000 tons to 5.0 million due to better than expected yields.
- **Ukraine** up 1.0 million tons to 3.0 million with the crop expected to more than quadruple last year's record low level.
- **United States** down 500,000 tons to 25.5 million as larger crops in Europe, the Black Sea region, and Canada result in intensified global competition.

### Selected Importers

- **Russia** up 500,000 tons to 1.5 million tons as greater high-quality imports are expected from Kazakhstan.



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- **South Korea** up 400,000 tons to 3.8 million because of higher expected imports of feed-quality wheat from the Black Sea region.
  - **Tunisia** down 200,000 tons to 1.0 million as another year of good production limits durum and soft wheat import requirements.

### **TRADE CHANGES IN 2003/2004**

#### **Selected Exporters**

- **Australia** up nearly 600,000 tons to 15.096 million with year-end trade data.
- **Kazakhstan** down 500,000 tons to 5.2 million as exports slowed considerably during the second half of the year.
- **EU-25** up 500,000 tons to 10.3 million due to a strong pace of shipments late in the year.

#### **Selected Importers**

- **Algeria** up 300,000 tons to 3.6 million caused by stronger-than-expected late-season imports. A similar increase was made to the 2004/05 estimate.
- **Cuba** down 150,000 tons to 850,000 due to a slow pace of imports.
- **Indonesia** up 300,000 tons to 4.4 million with a faster-than-expected import pace. A similar increase was made to the 2004/05 estimate.
- **Iran** down 200,000 tons to 300,000. Imports have largely ceased during the last 6 months.

**WORLD WHEAT, FLOUR, AND PRODUCTS TRADE**  
**JULY/JUNE YEAR**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>EXPORTS</b>							
Argentina	11,396	11,671	6,276	7,000	7,000	8,500	8,500
Australia	16,682	16,494	10,946	14,500	15,096	17,000	17,000
Canada	17,351	16,758	9,393	15,500	15,500	15,500	16,000
India	2,357	3,234	5,350	5,000	5,000	1,000	1,000
Kazakhstan	3,972	3,977	6,238	5,700	5,200	5,500	5,500
Russia	696	4,372	12,621	3,500	3,500	4,500	5,000
Syria	0	300	800	1,500	1,500	2,000	2,000
Turkey	1,601	558	839	800	800	1,000	1,000
Ukraine	78	5,486	6,569	20	20	2,000	3,000
EU-25	16,792	14,232	19,940	9,800	10,300	15,000	15,000
Other Europe	889	1,872	1,650	205	198	805	1,158
Others	4,196	5,579	6,443	7,600	7,753	4,240	4,255
Subtotal	76,010	84,533	87,065	71,125	71,867	77,045	79,413
United States	28,027	26,270	22,834	32,000	32,000	26,000	25,500
<b>WORLD TOTAL</b>	<b>104,037</b>	<b>110,803</b>	<b>109,899</b>	<b>103,125</b>	<b>103,867</b>	<b>103,045</b>	<b>104,913</b>
<b>IMPORTS</b>							
Algeria	5,600	4,572	6,079	3,300	3,600	3,400	3,700
Bangladesh	1,293	1,565	1,335	1,500	1,500	1,600	1,600
Bolivia	485	462	356	350	350	350	350
Brazil	7,453	7,202	6,631	5,600	5,600	5,500	5,500
Chile	438	433	420	500	500	400	400
China	195	1,092	418	3,500	3,500	8,000	8,000
Colombia	1,164	1,161	1,166	1,200	1,200	1,250	1,250
Cuba	963	1,054	819	1,000	850	1,000	1,000
Ecuador	490	431	347	450	450	450	450
Egypt	6,050	6,944	6,327	7,300	7,300	7,000	7,000
Ethiopia	892	400	611	700	800	700	700
India	45	33	19	20	20	20	20
Indonesia	4,069	3,677	3,984	4,100	4,400	4,200	4,400
Iran	6,245	5,586	1,561	500	300	500	500
Iraq	3,200	2,801	1,579	1,800	1,800	3,300	3,300
Israel	1,251	1,553	1,691	1,000	925	1,500	1,500
Japan	5,885	5,836	5,579	5,600	5,751	5,600	5,700
Jordan	650	752	1,147	700	700	700	700
Kenya	806	633	656	600	600	650	650
Korea, North	300	300	400	400	400	400	400
Korea, South	3,127	3,979	4,052	3,500	3,434	3,400	3,800
Libya	1,346	1,623	1,421	1,400	1,400	1,400	1,400
Malaysia	1,265	1,268	1,195	1,250	1,250	1,250	1,250
Mexico	3,066	3,171	3,161	3,700	3,700	3,900	3,900
Morocco	3,632	3,075	2,720	2,400	2,400	2,200	2,200
Nigeria	1,913	2,446	2,304	2,300	2,300	2,400	2,400
Pakistan	50	250	181	100	100	1,000	1,000
Peru	1,451	1,421	1,157	1,400	1,400	1,400	1,400
Philippines	3,050	2,922	3,230	2,800	2,900	3,100	3,100
Russia	1,604	629	1,045	1,000	1,000	1,000	1,500
South Africa	438	561	1,024	900	900	900	900
Sri Lanka	779	851	995	900	900	950	950
Sudan	920	902	860	900	1,050	900	900
Taiwan	1,033	1,026	1,003	1,100	1,200	1,100	1,100
Thailand	941	967	895	1,000	1,100	1,000	1,000
Tunisia	1,595	1,261	2,167	1,100	900	1,200	1,000
Turkey	446	1,088	1,217	1,000	1,100	800	800
UAE	1,101	1,149	1,010	1,100	1,100	1,100	1,100
Uzbekistan	550	481	254	200	200	200	200
Venezuela	1,394	1,395	961	1,500	1,500	1,500	1,500
Vietnam	650	916	875	900	900	950	950
Yemen	2,117	1,761	1,772	1,800	1,800	1,800	1,800
EU-25	4,694	10,716	13,921	6,000	6,000	5,000	5,000
Other Europe	1,853	1,928	1,856	4,645	4,575	1,600	1,600
United States	2,419	2,953	1,958	1,900	1,900	1,700	1,700
Subtotal	88,908	95,226	92,359	84,915	85,555	88,270	89,570
Other Countries	12,736	13,731	14,621	16,480	16,668	13,095	13,125
Unaccounted	2,393	1,846	2,919	1,730	1,644	1,680	2,218
<b>WORLD TOTAL</b>	<b>104,037</b>	<b>110,803</b>	<b>109,899</b>	<b>103,125</b>	<b>103,867</b>	<b>103,045</b>	<b>104,913</b>

**WORLD WHEAT PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>PRODUCTION</b>							
Algeria	760	2,010	1,502	2,970	2,970	2,900	2,900
<u>Argentina</u>	<u>16,230</u>	<u>15,500</u>	<u>12,300</u>	<u>13,500</u>	<u>13,500</u>	<u>14,000</u>	<u>14,500</u>
Australia	22,108	24,299	10,058	24,920	24,920	24,000	24,000
<u>Brazil</u>	<u>1,660</u>	<u>3,250</u>	<u>2,925</u>	<u>5,851</u>	<u>5,851</u>	<u>5,000</u>	<u>5,000</u>
Canada	26,519	20,568	16,198	23,500	23,500	23,500	24,500
<u>China</u>	<u>99,640</u>	<u>93,873</u>	<u>90,290</u>	<u>86,490</u>	<u>86,490</u>	<u>87,000</u>	<u>90,000</u>
India	76,369	69,680	71,810	65,100	65,100	72,000	72,000
<u>Iran</u>	<u>8,000</u>	<u>9,500</u>	<u>12,400</u>	<u>12,400</u>	<u>12,400</u>	<u>13,500</u>	<u>13,500</u>
Kazakhstan	9,100	12,700	12,600	11,500	11,500	11,500	12,000
<u>Mexico</u>	<u>3,400</u>	<u>3,270</u>	<u>2,900</u>	<u>2,900</u>	<u>2,900</u>	<u>2,500</u>	<u>2,500</u>
Morocco	1,381	3,316	3,357	5,147	5,147	5,300	5,300
<u>Pakistan</u>	<u>21,079</u>	<u>19,023</u>	<u>18,226</u>	<u>19,192</u>	<u>19,192</u>	<u>19,000</u>	<u>19,000</u>
Russia	34,450	46,900	50,550	34,100	34,100	42,500	43,500
<u>Tunisia</u>	<u>1,320</u>	<u>1,120</u>	<u>420</u>	<u>1,300</u>	<u>1,600</u>	<u>1,300</u>	<u>1,600</u>
Turkey	18,000	15,500	16,800	16,800	16,800	17,200	17,200
<u>Ukraine</u>	<u>10,197</u>	<u>21,349</u>	<u>20,556</u>	<u>3,600</u>	<u>3,600</u>	<u>15,000</u>	<u>16,000</u>
EU-25	124,197	113,553	124,483	106,586	106,565	128,425	129,690
<u>Other Europe</u>	<u>12,126</u>	<u>14,656</u>	<u>12,620</u>	<u>7,295</u>	<u>7,295</u>	<u>12,900</u>	<u>13,210</u>
Others	34,200	37,862	43,161	43,740	43,747	44,432	44,462
Subtotal	520,736	527,929	523,156	486,891	487,177	541,957	550,862
United States	60,641	53,001	43,705	63,590	63,590	56,039	57,776
<u>WORLD TOTAL</u>	<u>581,377</u>	<u>580,930</u>	<u>566,861</u>	<u>550,481</u>	<u>550,767</u>	<u>597,996</u>	<u>608,638</u>
<b>CONSUMPTION</b>							
Algeria	6,150	6,372	6,650	6,650	6,700	6,650	6,750
<u>Australia</u>	<u>5,328</u>	<u>5,427</u>	<u>6,104</u>	<u>5,700</u>	<u>5,700</u>	<u>5,600</u>	<u>5,600</u>
Brazil	9,511	10,002	9,890	9,900	9,900	10,200	10,200
<u>Canada</u>	<u>7,043</u>	<u>7,566</u>	<u>8,181</u>	<u>7,775</u>	<u>7,950</u>	<u>8,000</u>	<u>8,200</u>
China	110,278	108,742	105,200	104,500	104,500	102,000	102,000
<u>Egypt</u>	<u>12,486</u>	<u>12,750</u>	<u>12,800</u>	<u>13,300</u>	<u>13,300</u>	<u>13,500</u>	<u>13,500</u>
India	66,821	65,125	74,294	68,420	68,420	69,920	69,920
<u>Iran</u>	<u>15,500</u>	<u>14,800</u>	<u>14,300</u>	<u>13,700</u>	<u>13,700</u>	<u>13,700</u>	<u>13,700</u>
Japan	5,824	5,991	6,040	6,040	6,040	5,950	6,000
<u>Morocco</u>	<u>5,965</u>	<u>6,100</u>	<u>6,220</u>	<u>6,400</u>	<u>6,400</u>	<u>6,800</u>	<u>6,800</u>
Pakistan	20,500	19,800	18,380	18,900	18,900	19,300	19,300
<u>Russia</u>	<u>35,158</u>	<u>38,078</u>	<u>39,320</u>	<u>35,500</u>	<u>35,500</u>	<u>36,500</u>	<u>37,500</u>
Turkey	16,700	16,501	17,000	17,000	17,000	17,200	17,200
<u>Ukraine</u>	<u>12,155</u>	<u>13,444</u>	<u>14,500</u>	<u>10,025</u>	<u>9,207</u>	<u>12,000</u>	<u>12,000</u>
EU-25	111,094	111,114	116,552	109,146	109,046	114,300	114,300
<u>Other Europe</u>	<u>12,859</u>	<u>13,597</u>	<u>13,514</u>	<u>12,745</u>	<u>12,935</u>	<u>13,535</u>	<u>13,535</u>
Others	94,206	97,541	101,986	108,893	108,102	108,504	109,422
Subtotal	547,578	552,950	570,931	554,594	553,300	563,659	565,927
United States	36,184	32,434	30,644	32,575	32,519	32,551	32,686
<u>WORLD TOTAL</u>	<u>583,762</u>	<u>585,384</u>	<u>601,575</u>	<u>587,169</u>	<u>585,819</u>	<u>596,210</u>	<u>598,613</u>
<b>ENDING STOCKS</b>							
Australia	5,509	8,048	3,142	4,937	4,937	6,412	6,412
<u>Canada</u>	<u>9,658</u>	<u>6,729</u>	<u>5,725</u>	<u>6,150</u>	<u>5,975</u>	<u>6,350</u>	<u>6,475</u>
China	91,877	76,588	60,378	43,168	43,044	35,168	38,044
<u>India</u>	<u>21,500</u>	<u>23,000</u>	<u>15,700</u>	<u>6,900</u>	<u>6,900</u>	<u>7,500</u>	<u>7,500</u>
Russia	1,400	6,479	6,133	2,233	2,233	4,733	4,733
<u>Ukraine</u>	<u>450</u>	<u>2,961</u>	<u>3,258</u>	<u>313</u>	<u>1,131</u>	<u>1,813</u>	<u>2,631</u>
EU-25	15,996	14,919	16,831	10,471	10,050	14,596	15,440
Others	36,283	42,191	42,810	41,421	43,169	42,221	45,361
Subtotal	182,673	180,915	153,977	115,593	117,439	118,793	126,596
United States	23,846	21,150	13,374	14,860	14,860	13,446	15,728
<u>WORLD TOTAL</u>	<u>206,519</u>	<u>202,065</u>	<u>167,351</u>	<u>130,453</u>	<u>132,299</u>	<u>132,239</u>	<u>142,324</u>

**REGIONAL WHEAT IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>IMPORTS</b>							
North America	5,684	6,435	5,501	5,800	5,800	5,800	5,800
Latin America	<u>16,329</u>	<u>16,210</u>	<u>14,512</u>	<u>14,595</u>	<u>14,577</u>	<u>14,310</u>	<u>14,340</u>
EU-25	4,694	10,716	13,921	6,000	6,000	5,000	5,000
Other Europe	<u>1,853</u>	<u>1,928</u>	<u>1,856</u>	<u>4,645</u>	<u>4,575</u>	<u>1,600</u>	<u>1,600</u>
Former Soviet Union	5,179	3,810	4,101	7,240	7,240	3,990	4,490
Middle East	<u>15,941</u>	<u>15,923</u>	<u>11,507</u>	<u>9,350</u>	<u>9,175</u>	<u>11,300</u>	<u>11,300</u>
North Africa	18,223	17,475	18,714	15,500	15,600	15,200	15,300
Other Africa	<u>8,873</u>	<u>8,829</u>	<u>9,525</u>	<u>9,590</u>	<u>9,890</u>	<u>9,590</u>	<u>9,590</u>
East Asia	11,252	13,061	12,236	14,900	15,085	19,300	19,800
South Asia	<u>2,751</u>	<u>3,700</u>	<u>3,545</u>	<u>2,645</u>	<u>2,645</u>	<u>3,695</u>	<u>3,695</u>
Southeast Asia	10,317	10,218	10,666	10,450	10,950	10,900	11,100
Oceania	<u>548</u>	<u>652</u>	<u>896</u>	<u>680</u>	<u>686</u>	<u>680</u>	<u>680</u>
<b>PRODUCTION</b>							
North America	90,560	76,839	62,803	89,990	89,990	82,039	84,776
Latin America	<u>20,554</u>	<u>21,426</u>	<u>17,901</u>	<u>22,130</u>	<u>22,130</u>	<u>21,856</u>	<u>22,356</u>
EU-25	124,197	113,553	124,483	106,586	106,565	128,425	129,690
Other Europe	<u>12,126</u>	<u>14,656</u>	<u>12,620</u>	<u>7,295</u>	<u>7,295</u>	<u>12,900</u>	<u>13,210</u>
Former Soviet Union	63,000	91,137	96,964	61,410	61,410	81,785	84,285
Middle East	<u>31,230</u>	<u>32,492</u>	<u>37,942</u>	<u>38,326</u>	<u>38,326</u>	<u>39,570</u>	<u>39,570</u>
North Africa	9,936	12,701	11,704	16,042	16,342	16,175	16,475
Other Africa	<u>4,961</u>	<u>5,477</u>	<u>5,165</u>	<u>4,370</u>	<u>4,370</u>	<u>5,031</u>	<u>5,031</u>
East Asia	100,619	94,905	91,468	87,750	87,750	88,205	91,205
South Asia	<u>101,660</u>	<u>92,980</u>	<u>95,302</u>	<u>91,222</u>	<u>91,222</u>	<u>97,570</u>	<u>97,570</u>
Southeast Asia	100	100	96	100	107	100	130
Oceania	<u>22,434</u>	<u>24,664</u>	<u>10,413</u>	<u>25,260</u>	<u>25,260</u>	<u>24,340</u>	<u>24,340</u>
<b>CONSUMPTION</b>							
North America	48,807	45,818	44,725	46,350	46,469	46,651	46,986
Latin America	<u>25,702</u>	<u>26,364</u>	<u>25,236</u>	<u>26,575</u>	<u>26,516</u>	<u>27,036</u>	<u>27,036</u>
EU-25	111,094	111,114	116,552	109,146	109,046	114,300	114,300
Other Europe	<u>12,859</u>	<u>13,597</u>	<u>13,514</u>	<u>12,745</u>	<u>12,935</u>	<u>13,535</u>	<u>13,535</u>
Former Soviet Union	63,891	69,369	73,657	65,990	65,172	69,875	70,875
Middle East	<u>46,200</u>	<u>46,063</u>	<u>47,047</u>	<u>46,269</u>	<u>46,169</u>	<u>47,395</u>	<u>47,395</u>
North Africa	28,572	29,370	29,666	30,275	30,325	30,925	31,025
Other Africa	<u>13,632</u>	<u>13,793</u>	<u>13,893</u>	<u>14,257</u>	<u>14,557</u>	<u>14,231</u>	<u>14,231</u>
East Asia	121,375	120,990	117,757	116,520	116,560	113,855	114,305
South Asia	<u>94,160</u>	<u>92,569</u>	<u>101,474</u>	<u>96,765</u>	<u>96,765</u>	<u>98,465</u>	<u>98,465</u>
Southeast Asia	10,016	10,023	10,443	10,285	10,389	10,645	10,805
Oceania	<u>6,113</u>	<u>6,245</u>	<u>7,004</u>	<u>6,600</u>	<u>6,606</u>	<u>6,515</u>	<u>6,515</u>
<b>ENDING STOCKS</b>							
North America	34,285	28,735	19,519	21,630	21,455	20,416	22,823
Latin America	<u>2,299</u>	<u>3,101</u>	<u>3,381</u>	<u>3,931</u>	<u>3,931</u>	<u>4,201</u>	<u>4,701</u>
EU-25	15,996	14,919	16,831	10,471	10,050	14,596	15,440
Other Europe	<u>2,865</u>	<u>3,980</u>	<u>3,292</u>	<u>2,060</u>	<u>2,029</u>	<u>2,220</u>	<u>2,146</u>
Former Soviet Union	5,073	16,641	18,234	11,564	12,882	15,304	17,122
Middle East	<u>11,817</u>	<u>12,134</u>	<u>12,980</u>	<u>11,137</u>	<u>11,528</u>	<u>10,912</u>	<u>11,303</u>
North Africa	5,099	5,608	5,982	7,043	7,339	7,233	7,829
Other Africa	<u>997</u>	<u>1,097</u>	<u>1,408</u>	<u>1,086</u>	<u>1,086</u>	<u>1,151</u>	<u>1,151</u>
East Asia	94,867	79,658	63,218	45,988	45,990	37,978	41,030
South Asia	<u>25,828</u>	<u>26,291</u>	<u>17,548</u>	<u>8,947</u>	<u>8,947</u>	<u>10,197</u>	<u>10,197</u>
Southeast Asia	1,784	1,653	1,572	1,390	1,856	1,340	1,891
Oceania	<u>5,609</u>	<u>8,248</u>	<u>3,386</u>	<u>5,206</u>	<u>5,206</u>	<u>6,691</u>	<u>6,691</u>

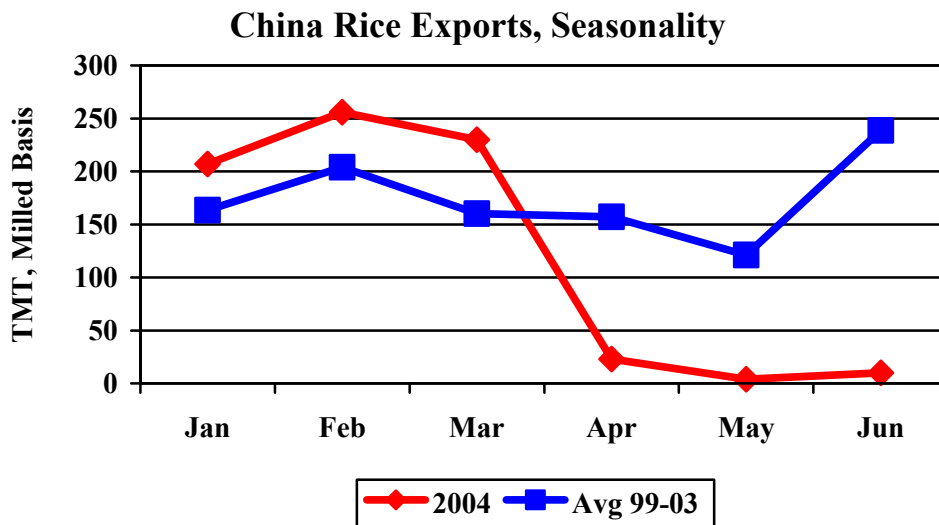
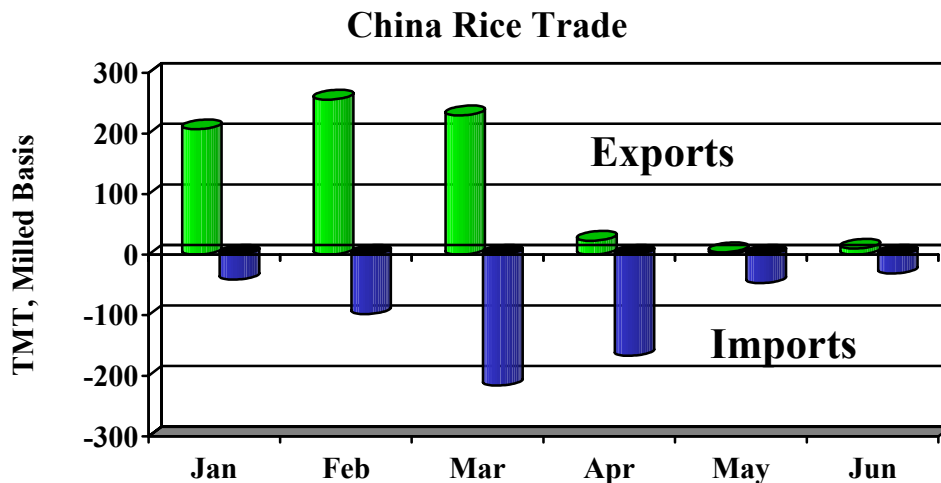
NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

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## RICE: WORLD MARKETS AND TRADE

### MONTHLY HIGHLIGHTS:

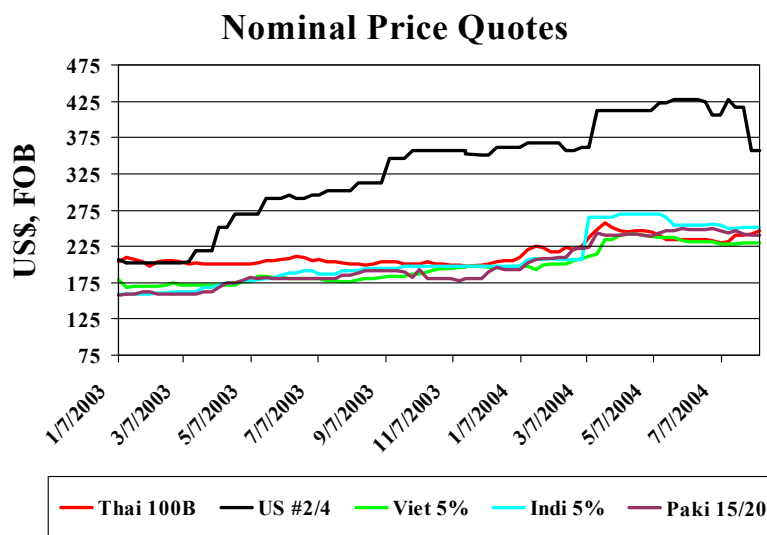
**China Turns Inward?** In the first quarter of 2004, Chinese exports followed a normal seasonal pattern. However, in the second quarter, locality problems and sharp increases in domestic prices prompted China to virtually halt exports and to simultaneously purchase regular white rice from neighboring exporters, Thailand and Vietnam. Since the sudden burst in March, imports have tapered off. Still, January-June 2004 import statistics show that China has imported approximately 600,000 tons of which only 15 percent is fragrant Thai jasmine rice. Meanwhile, exports have not picked up, perhaps in an attempt to prevent another run-up in prices. It seems that China has turned its focus to supplying the domestic market rather than the international market. Additionally, there has been significant area-response to the new government grain policy to expand production, which includes subsidized seed and fertilizer, as well as direct payments.



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## PRICES:

**International:** World prices surged this month as demand for parboiled and white rice drove prices for Thai 100B up \$16, with quotes currently at \$246 per ton, FOB. Viet prices have also strengthened despite the government policy limiting the signing of new contracts. Viet 5% is currently quoted at \$232 per ton, FOB, up \$4 from last month. India's 5% is down \$3 at \$252 per ton, FOB. India's 5% is down \$3 at \$252 per ton, FOB.



**Domestic:** U.S. #2/4 long grain milled rice is currently quoted at \$346 per ton, FOB, \$60 less than last month. The spread between U.S. and Thai prices has dramatically narrowed to \$100 per ton compared to \$176 last month. Prices for U.S. #1/4 medium grain milled rice from California are quoted at \$385 per ton, bulk, ex-spout Sacramento.

## TRADE CHANGES IN 2005

### Selected Exporters

- **United States** is dropped 200,000 tons to 3.4 million based on continued import restrictions by Turkey and less import demand in Latin America.
- **China** is down 200,000 tons to 1.0 million based on tight supplies.
- **Thailand** is boosted 500,000 tons to 8.5 million based on greater market opportunities in Africa and the Middle East.

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### **Selected Importers**

- **United States** is down 20,000 tons to 460,000 with higher supplies of medium and short grain rice.
- **Bangladesh** is raised 100,000 tons to 600,000 due to crop loss from flooding, which is expected to reduce production thereby increasing import demand.
- **Indonesia** is lowered 200,000 tons to 1.8 million because of sufficient stocks.
- Despite a larger crop forecast, **Philippines** is boosted 200,000 tons to 800,000 largely to maintain buffer stocks.

### **TRADE CHANGES IN 2004**

#### **Selected Exporters**

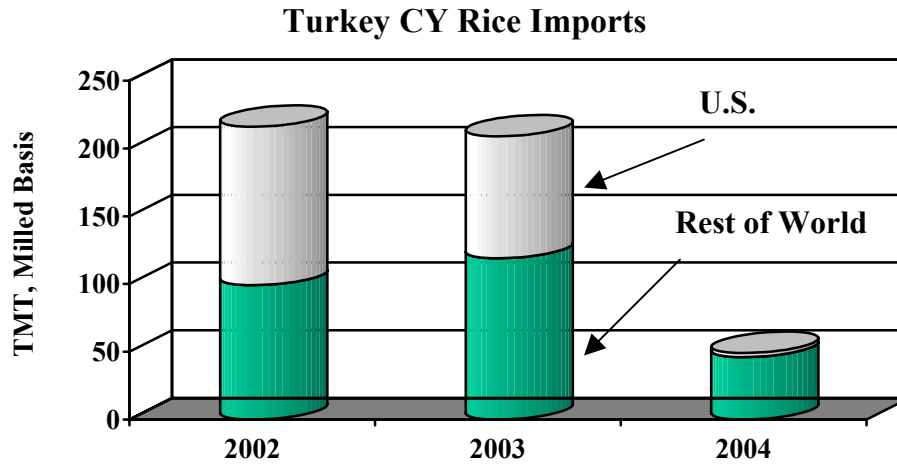
- **China** is slashed 200,000 tons to 1.0 million as exports to major African and Asian markets drop off during the second quarter.
- **India** expands 300,000 tons to 2.8 million due to stronger-than-anticipated shipments to Bangladesh and Saudi Arabia.
- **Pakistan** is reduced by 100,000 tons to 1.8 million based on a slow export pace to date.

#### **Selected Importers**

- **United States** is increased 30,000 tons to 500,000 based on stronger-than-expected medium grain imports.
- **Bangladesh** is raised 100,000 tons to 600,000 based on stronger-than-anticipated imports, mainly from India, over the first half of the year.
- **North Korea** is up 200,000 tons to 500,000 with increased food aid donations from Japan, Russia, and South Korea.
- **Nigeria** drops 100,000 tons to 1.3 million as a result of the slow import pace to date.
- **Philippines** is increased 100,000 tons to 1.0 million based on current purchases from the National Food Authority (NFA). NFA recently announced it would not purchase rice for the remainder of the year.

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**Turkey** is cut 50,000 tons to 150,000 because of the slow pace to date due to continued restrictions on imports. In August 2003, the Turkish Ministry of Agriculture stopped issuing import licenses for rice due to large domestic supplies. In April 2004, the government replaced the outright ban on imports with an absorption agreement, which requires importers to purchase domestic rice in exchange for an import license for an equal amount.





**WORLD RICE TRADE  
JANUARY/DECEMBER YEAR  
THOUSAND METRIC TONS**

	2001	2002	2003	2004 12-Jul	2004 12-Aug	2005 12-Jul	2005 12-Aug
<b>EXPORTS</b>							
Argentina	368	224	170	375	375	400	400
Australia	617	366	141	300	300	500	500
Burma	670	1,002	388	100	100	400	400
China	1,847	1,963	2,583	1,200	1,000	1,200	1,000
Egypt	705	468	579	700	700	700	700
India	1,936	6,650	4,421	2,500	2,800	2,500	2,500
Pakistan	2,417	1,603	1,958	1,900	1,800	2,100	2,100
Thailand	7,521	7,245	7,552	9,000	9,000	8,000	8,500
Uruguay	806	526	675	775	775	800	800
Vietnam	3,528	3,245	3,795	3,750	3,750	4,000	4,000
EU-25	265	359	220	225	225	300	300
Others	1,193	867	1,219	896	931	786	786
Subtotal	21,873	24,518	23,701	21,721	21,756	21,686	21,986
United States	2,541	3,295	3,834	3,300	3,300	3,600	3,400
<b>WORLD TOTAL</b>	<b>24,414</b>	<b>27,813</b>	<b>27,535</b>	<b>25,021</b>	<b>25,056</b>	<b>25,286</b>	<b>25,386</b>
<b>IMPORTS</b>							
Bangladesh	401	313	1,112	500	600	500	600
Brazil	670	554	1,200	500	500	500	500
Canada	255	229	242	250	250	250	250
China	270	304	258	1,000	1,000	600	600
Colombia	163	31	75	60	60	100	100
Costa Rica	41	87	95	125	125	100	100
Cote d'Ivoire	654	716	750	750	750	650	650
Cuba	481	538	371	650	650	700	700
El Salvador	78	85	74	75	75	75	75
Ghana	368	350	357	300	300	300	300
Guinea	325	325	350	300	300	300	300
Haiti	250	305	345	300	300	300	300
Honduras	96	105	88	100	100	100	100
Indonesia	1,500	3,500	2,750	1,000	1,000	2,000	1,800
Iran	765	964	900	950	950	950	950
Iraq	959	1,178	672	1,100	1,100	1,100	1,100
Jamaica & Dep	75	30	47	50	50	50	50
Japan	680	616	654	650	650	650	650
Korea, North	537	654	633	300	500	300	300
Korea, South	84	136	179	210	210	210	210
Malaysia	633	480	500	650	650	550	550
Mexico	388	530	582	550	550	600	600
Nigeria	1,906	1,897	1,600	1,400	1,300	1,600	1,600
Nicaragua	117	107	102	100	100	100	100
Peru	62	33	32	150	150	100	100
Philippines	1,175	1,250	1,300	900	1,000	600	800
Russia	247	406	385	350	350	350	350
Saudi Arabia	1,053	938	1,150	1,150	1,150	1,100	1,100
Senegal	874	858	750	750	750	750	750
Singapore	444	358	375	375	375	375	375
South Africa	572	800	725	750	750	650	650
Sri Lanka	35	80	29	100	100	100	100
Syria	172	204	190	170	170	190	190
Taiwan	23	106	135	125	125	125	125
Turkey	231	342	350	200	150	300	300
Uzbekistan	142	65	25	25	25	25	25
UAE	75	80	80	80	80	80	80
Yemen	202	210	250	250	250	250	250
EU-25	1,189	1,173	950	1,000	1,000	1,050	1,050
Other Europe	174	238	209	215	215	220	220
United States	413	420	458	470	500	480	460
Subtotal	18,779	21,595	21,329	18,930	19,210	19,330	19,410
Other Countries	4,088	4,090	4,483	4,401	4,401	4,371	4,371
Unaccounted	1,547	2,128	1,723	1,690	1,445	1,585	1,605
<b>WORLD TOTAL</b>	<b>24,414</b>	<b>27,813</b>	<b>27,535</b>	<b>25,021</b>	<b>25,056</b>	<b>25,286</b>	<b>25,386</b>

**WORLD RICE PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>MILLED PRODUCTION</b>							
Australia	1,258	888	280	383	383	550	550
Bangladesh	25,086	24,310	25,187	26,000	26,000	26,500	25,500
Brazil	6,933	7,067	7,018	8,600	8,600	8,100	8,100
Burma	10,771	10,440	10,788	10,730	10,730	10,150	10,150
China	131,536	124,306	122,180	112,462	112,462	126,000	126,000
Egypt	3,965	3,575	3,705	3,972	3,972	4,000	4,000
India	84,871	93,080	72,700	86,400	86,400	90,000	83,000
Indonesia	32,960	32,960	33,411	34,250	34,250	34,400	34,400
Japan	8,636	8,242	8,089	7,091	7,091	7,800	7,800
Korea, South	5,291	5,515	4,927	4,450	4,450	4,800	4,700
Pakistan	4,802	3,882	4,479	4,900	4,900	5,000	5,000
Philippines	8,135	8,450	8,450	9,100	9,000	9,100	9,200
Taiwan	1,342	1,245	1,271	1,164	1,164	1,027	1,027
Thailand	17,057	17,499	17,198	17,700	17,700	17,900	17,900
Vietnam	20,473	21,036	21,527	21,337	21,337	21,500	21,500
EU-25	1,576	1,633	1,649	1,680	1,680	1,732	1,732
Others	27,474	27,823	28,469	30,045	30,419	29,591	29,756
Subtotal	392,166	391,951	371,328	380,264	380,538	398,150	390,315
United States	5,941	6,714	6,536	6,369	6,369	7,081	7,038
<b>WORLD TOTAL</b>	<b>398,107</b>	<b>398,665</b>	<b>377,864</b>	<b>386,633</b>	<b>386,907</b>	<b>405,231</b>	<b>397,353</b>
<b>CONSUMPTION</b>							
Australia	356	378	380	380	380	380	380
Bangladesh	24,958	25,553	26,100	26,400	26,400	27,000	26,700
Brazil	8,050	8,300	8,100	8,400	8,400	8,450	8,450
Burma	9,700	9,900	10,100	10,200	10,200	10,300	10,300
China	134,356	134,581	134,800	135,400	135,400	135,700	135,700
Egypt	3,015	3,430	3,275	3,300	3,300	3,325	3,325
India	75,851	87,351	80,740	83,750	83,750	86,500	81,650
Indonesia	35,877	36,382	36,500	36,650	36,650	36,602	36,602
Iran	2,925	3,000	3,075	3,100	3,100	3,125	3,125
Japan	8,297	8,779	8,742	8,357	8,357	8,300	8,300
Korea, North	1,837	2,004	2,083	1,800	2,000	1,820	1,820
Korea, South	5,152	5,155	5,033	4,866	4,866	4,944	4,844
Pakistan	2,625	2,635	2,645	2,700	2,700	2,750	2,750
Philippines	8,750	9,040	9,550	10,250	10,250	9,915	10,300
South Africa	550	600	650	700	700	750	750
Taiwan	1,199	1,150	1,150	1,150	1,150	1,125	1,125
Thailand	9,300	9,450	9,600	9,750	9,750	9,900	9,900
Vietnam	16,500	17,300	17,800	18,200	18,200	18,600	18,600
EU-25	2,494	2,444	2,597	2,509	2,509	2,529	2,529
Others	38,597	38,594	40,881	41,261	41,196	41,507	42,015
Subtotal	390,389	406,026	403,801	409,123	409,258	413,522	409,165
United States	3,676	3,850	3,534	3,683	3,683	3,818	3,819
<b>WORLD TOTAL</b>	<b>394,065</b>	<b>409,876</b>	<b>407,335</b>	<b>412,806</b>	<b>412,941</b>	<b>417,340</b>	<b>412,984</b>
<b>ENDING STOCKS</b>							
Australia	438	766	604	347	347	82	82
Brazil	1,171	538	687	1,437	1,437	1,637	1,637
Burma	1,388	929	1,229	1,659	1,659	1,109	1,109
China	94,103	82,169	67,224	44,086	44,286	33,786	34,186
Egypt	887	864	765	737	737	712	712
India	25,051	24,480	11,000	10,900	10,900	11,650	9,500
Indonesia	4,605	4,683	4,344	2,944	2,944	2,742	2,542
Korea, South	1,215	1,566	1,025	614	589	675	650
Pakistan	584	203	45	370	470	620	720
Philippines	2,797	3,407	3,807	4,007	3,847	3,992	3,647
Thailand	2,097	2,916	2,962	1,912	1,912	1,912	1,412
Vietnam	2,962	3,493	3,465	2,892	2,892	1,832	1,832
Others	13,818	13,257	13,017	12,081	12,649	10,944	10,662
Subtotal	149,507	137,967	108,883	82,202	82,885	69,974	66,972
United States	887	1,216	829	761	793	880	1,075
<b>WORLD TOTAL</b>	<b>150,394</b>	<b>139,183</b>	<b>109,712</b>	<b>82,963</b>	<b>83,678</b>	<b>70,854</b>	<b>68,047</b>

Notes: All data are reported on a milled basis.

**REGIONAL RICE IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
THOUSAND METRIC TONS

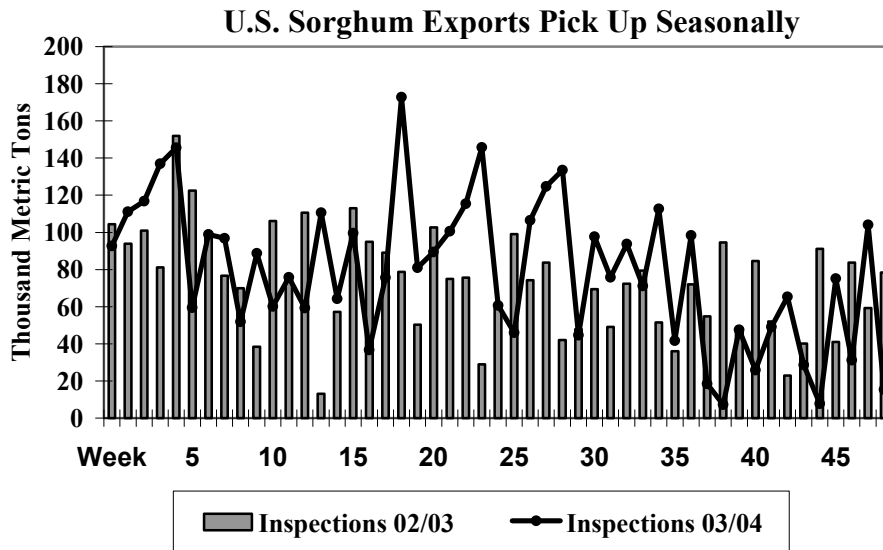
	2001	2002	2003	2004 12-Jul	2004 12-Aug	2005 12-Jul	2005 12-Aug
<b>IMPORTS</b>							
North America	1,056	1,179	1,282	1,270	1,300	1,330	1,310
Latin America	<u>2,333</u>	<u>2,146</u>	<u>2,818</u>	<u>2,655</u>	<u>2,655</u>	<u>2,575</u>	<u>2,575</u>
EU-25	1,189	1,173	950	1,000	1,000	1,050	1,050
Other Europe	174	238	209	215	215	220	220
Former Soviet Union	450	601	540	526	526	526	526
Middle East	<u>3,901</u>	<u>4,329</u>	<u>4,000</u>	<u>4,345</u>	<u>4,295</u>	<u>4,415</u>	<u>4,415</u>
North Africa	198	243	238	225	225	225	225
Other Africa	<u>6,688</u>	<u>7,143</u>	<u>6,921</u>	<u>6,285</u>	<u>6,185</u>	<u>6,345</u>	<u>6,345</u>
East Asia	1,886	2,128	2,166	2,610	2,810	2,210	2,210
South Asia	<u>716</u>	<u>576</u>	<u>1,381</u>	<u>910</u>	<u>1,010</u>	<u>915</u>	<u>1,015</u>
Southeast Asia	3,863	5,721	5,063	3,080	3,180	3,680	3,680
Oceania	<u>413</u>	<u>208</u>	<u>244</u>	<u>210</u>	<u>210</u>	<u>210</u>	<u>210</u>
<b>PRODUCTION</b>							
North America	6,156	6,899	6,669	6,569	6,569	7,275	7,232
Latin America	<u>13,800</u>	<u>13,838</u>	<u>13,674</u>	<u>15,783</u>	<u>15,783</u>	<u>14,744</u>	<u>14,719</u>
EU-25	1,576	1,633	1,649	1,680	1,680	1,732	1,732
Other Europe	25	25	25	25	25	25	25
Former Soviet Union	715	630	687	854	854	919	909
Middle East	<u>1,582</u>	<u>1,632</u>	<u>2,234</u>	<u>2,535</u>	<u>2,535</u>	<u>2,575</u>	<u>2,575</u>
North Africa	4,006	3,616	3,746	4,013	4,013	4,041	4,041
Other Africa	<u>6,944</u>	<u>7,400</u>	<u>7,157</u>	<u>7,366</u>	<u>7,366</u>	<u>7,219</u>	<u>7,219</u>
East Asia	148,105	140,658	137,917	126,667	126,667	141,147	141,047
South Asia	<u>119,274</u>	<u>125,714</u>	<u>107,184</u>	<u>121,991</u>	<u>121,991</u>	<u>126,300</u>	<u>118,300</u>
Southeast Asia	94,666	95,732	96,642	98,767	99,041	98,704	99,004
Oceania	<u>1,258</u>	<u>888</u>	<u>280</u>	<u>383</u>	<u>383</u>	<u>550</u>	<u>550</u>
<b>CONSUMPTION</b>							
North America	4,581	4,754	4,476	4,658	4,658	4,868	4,869
Latin America	<u>14,900</u>	<u>15,426</u>	<u>15,189</u>	<u>15,830</u>	<u>15,830</u>	<u>16,058</u>	<u>16,058</u>
EU-25	2,494	2,444	2,597	2,509	2,509	2,529	2,529
Other Europe	199	216	234	245	245	250	250
Former Soviet Union	1,177	1,172	1,228	1,435	1,435	1,505	1,495
Middle East	<u>6,451</u>	<u>6,665</u>	<u>6,583</u>	<u>6,835</u>	<u>6,835</u>	<u>6,945</u>	<u>6,945</u>
North Africa	3,242	3,714	3,504	3,566	3,566	3,591	3,591
Other Africa	<u>12,235</u>	<u>13,130</u>	<u>14,042</u>	<u>14,624</u>	<u>14,622</u>	<u>14,385</u>	<u>14,610</u>
East Asia	151,133	151,975	152,115	151,898	152,098	152,214	152,114
South Asia	<u>108,265</u>	<u>120,516</u>	<u>114,528</u>	<u>117,956</u>	<u>117,956</u>	<u>121,460</u>	<u>116,310</u>
Southeast Asia	86,452	88,509	89,892	91,673	92,047	92,011	92,596
Oceania	<u>706</u>	<u>528</u>	<u>530</u>	<u>530</u>	<u>530</u>	<u>530</u>	<u>530</u>
<b>ENDING STOCKS</b>							
North America	1,046	1,419	998	980	1,012	1,068	1,263
Latin America	<u>2,950</u>	<u>2,721</u>	<u>2,918</u>	<u>3,998</u>	<u>3,998</u>	<u>3,829</u>	<u>3,804</u>
EU-25	888	879	879	845	845	798	798
Other Europe	8	10	45	20	20	10	10
Former Soviet Union	296	339	308	233	198	153	118
Middle East	<u>2,372</u>	<u>1,701</u>	<u>1,069</u>	<u>1,157</u>	<u>1,082</u>	<u>1,217</u>	<u>1,142</u>
North Africa	887	864	765	737	737	712	712
Other Africa	<u>1,713</u>	<u>2,869</u>	<u>3,393</u>	<u>2,293</u>	<u>2,871</u>	<u>1,581</u>	<u>1,834</u>
East Asia	98,089	86,541	70,960	46,704	46,879	36,392	36,767
South Asia	<u>27,373</u>	<u>25,201</u>	<u>11,643</u>	<u>11,922</u>	<u>12,122</u>	<u>13,022</u>	<u>10,572</u>
Southeast Asia	14,334	15,873	16,130	13,727	13,567	11,990	10,945
Oceania	<u>438</u>	<u>766</u>	<u>604</u>	<u>347</u>	<u>347</u>	<u>82</u>	<u>82</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis.  
All other data are reported using marketing years.

## COARSE GRAINS: WORLD MARKETS AND TRADE

### MONTHLY HIGHLIGHTS:

**Corn:** Although U.S. exports have recovered somewhat in recent weeks from their earlier lassitude, total shipments to date are not on pace to meet the previous 50-million-ton forecast. In particular, exports to Canada and Mexico have slowed. With the approaching harvest of a record crop and anticipated lower prices, some outstanding sales could be switched to later delivery, further depressing the current year's export program.



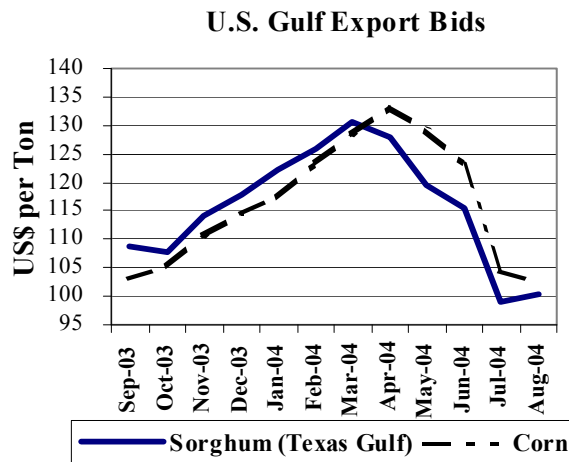
**Barley:** Ukraine's largest harvest in 10 years is expected to propel the country to become the world's second largest exporter after Australia. Ukrainian barley is expected to dominate the Middle East, a key feed barley market traditionally covered by the EU. Without subsidies, EU exports cannot compete with the cheaper Black Sea supplies.

### PRICES:

**Domestic:** Early August export bids for #2 yellow corn averaged \$103/MT, down \$2 from July and about the same as last September's price. Slight weather concerns and improved exports have reversed the slide in recent weeks.

Early August export bids for #2 yellow sorghum (Texas Gulf) averaged about \$101/MT, up nearly \$2 from July but \$8 below harvest time prices from September 2003. Sorghum is at a \$2 discount to corn,

versus nearly a \$6 premium last September. Price weakness caused by harvest activities in Texas



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and rapidly dropping corn prices have been offset to a degree by early-season sorghum exports to Mexico.

### **TRADE CHANGES IN 2004/2005**

#### **Selected Exporters**

- **Brazil corn** drops by 300,000 tons to 3.2 million as a smaller winter crop raises prices and reduces competitiveness.
- **Bulgaria, Romania, and Serbia corn** each increases by 200,000 tons based on improved crop prospects.
- **Canada barley** is up 300,000 tons to 2.1 million due to a larger crop.
- **Ukraine barley** expands by 500,000 tons to 2.8 million based on the largest crop in 10 years.
- **EU-25 barley** is lowered by 700,000 tons to 1.8 million in light of stronger competition from Ukraine and the current absence of export subsidies.

#### **Selected Importers**

- **South Korea corn** drops by 200,000 tons to 9.1 million on the expectation of higher purchases of feed quality wheat.
- **Russia corn** is raised by 100,000 tons to 600,000 based on higher domestic demand.

### **TRADE CHANGES IN 2003/2004**

#### **Selected Exporters**

- **United States corn** falls 1.0 million tons to 49.0 million based on slower-than-expected shipments.
- **Brazil corn** is up 300,000 tons to 5.3 million due to a strong shipment pace in recent months.
- **Thailand corn** increases by 300,000 tons to 900,000 as a result of lower domestic consumption brought on by new cases of Avian Influenza.
- **Kazakhstan barley** is up 200,000 tons to 700,000 based on newly available trade data.
- **Canada rye** is up 50,000 tons to an 8-year high of 150,000 with strong recent shipments to the United States and Japan.

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- **Russia rye** is down 100,000 tons to 100,000 due to weak sales pace.

### **Selected Importers**

- **Canada corn** decreases by 200,000 tons to 1.8 million based on a slower-than-expected pace in recent months.
- **Egypt corn** drops by 200,000 tons to 4.0 million because of continued foreign exchange woes.
- **Israel corn** is up 200,000 tons to 1.5 million based on a strong pace.
- **Mexico corn** declines 200,000 tons to 6.1 million due to a weak pace.
- **Japan rye** is up 75,000 tons to 325,000 due to larger-than-expected imports from Canada.

**Note:** Due to large discrepancies between the timing of reported EU-25 rye exports, and reported South Korean and Japanese imports, revisions were made to the EU-25 export estimates for 2002/03 and 2003/04. The EU-25 number now reflects time of arrival in these countries.

**WORLD COARSE GRAIN TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>EXPORTS</b>							
Argentina	13,016	9,089	13,055	9,965	9,965	11,060	11,060
<u>Australia</u>	<u>4,951</u>	<u>4,841</u>	<u>2,583</u>	<u>5,320</u>	<u>5,320</u>	<u>5,220</u>	<u>5,220</u>
Brazil	3,797	3,897	3,246	5,405	5,675	3,650	3,350
<u>Canada</u>	<u>3,576</u>	<u>2,443</u>	<u>1,712</u>	<u>3,600</u>	<u>3,650</u>	<u>3,375</u>	<u>3,675</u>
China	7,296	8,630	15,336	8,150	8,150	4,075	4,075
<u>South Africa</u>	<u>1,458</u>	<u>1,230</u>	<u>1,190</u>	<u>1,040</u>	<u>1,040</u>	<u>1,025</u>	<u>1,025</u>
Russia	1,032	2,668	3,492	3,000	3,100	2,100	2,100
<u>Ukraine</u>	<u>1,927</u>	<u>3,827</u>	<u>3,420</u>	<u>2,815</u>	<u>2,815</u>	<u>3,855</u>	<u>4,355</u>
EU-25	8,997	7,659	9,736	2,710	2,610	4,005	3,305
<u>Others</u>	<u>3,003</u>	<u>3,954</u>	<u>4,261</u>	<u>3,865</u>	<u>4,520</u>	<u>4,315</u>	<u>4,765</u>
Subtotal	49,053	48,238	58,031	45,870	46,845	42,680	42,930
United States	55,388	53,964	46,428	55,560	54,535	59,095	59,095
<b><u>WORLD TOTAL</u></b>	<b><u>104,441</u></b>	<b><u>102,202</u></b>	<b><u>104,459</u></b>	<b><u>101,430</u></b>	<b><u>101,380</u></b>	<b><u>101,775</u></b>	<b><u>102,025</u></b>
<b>IMPORTS</b>							
Algeria	1,842	2,054	1,696	1,515	1,515	1,515	1,515
<u>Brazil</u>	<u>1,014</u>	<u>437</u>	<u>817</u>	<u>915</u>	<u>870</u>	<u>715</u>	<u>715</u>
Canada	2,935	4,181	4,096	2,065	1,870	2,545	2,545
<u>Chile</u>	<u>1,434</u>	<u>1,428</u>	<u>1,110</u>	<u>1,075</u>	<u>1,075</u>	<u>1,070</u>	<u>1,070</u>
China	2,416	1,963	1,830	1,605	1,605	2,005	2,005
<u>Colombia</u>	<u>1,993</u>	<u>2,100</u>	<u>2,402</u>	<u>2,330</u>	<u>2,330</u>	<u>2,460</u>	<u>2,460</u>
Costa Rica	513	463	514	550	550	550	550
<u>Dominican Republic</u>	<u>968</u>	<u>1,038</u>	<u>906</u>	<u>900</u>	<u>900</u>	<u>1,000</u>	<u>1,000</u>
Ecuador	149	321	306	405	405	305	305
<u>Egypt</u>	<u>5,339</u>	<u>4,931</u>	<u>4,867</u>	<u>4,220</u>	<u>4,020</u>	<u>4,520</u>	<u>4,520</u>
Guatemala	549	584	513	550	550	550	550
<u>Indonesia</u>	<u>1,280</u>	<u>1,149</u>	<u>1,633</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>
Iran	2,087	1,583	2,157	1,700	1,700	1,950	1,950
<u>Israel</u>	<u>1,402</u>	<u>1,434</u>	<u>1,293</u>	<u>1,800</u>	<u>2,000</u>	<u>1,550</u>	<u>1,550</u>
Japan	20,236	19,945	20,321	20,035	20,110	20,085	20,085
<u>Jordan</u>	<u>803</u>	<u>938</u>	<u>820</u>	<u>850</u>	<u>900</u>	<u>850</u>	<u>850</u>
Korea, North	688	288	144	200	200	200	200
<u>Korea, South</u>	<u>8,889</u>	<u>8,848</u>	<u>8,886</u>	<u>9,735</u>	<u>9,735</u>	<u>9,505</u>	<u>9,305</u>
Libya	396	496	322	400	400	400	400
<u>Malaysia</u>	<u>2,588</u>	<u>2,425</u>	<u>2,408</u>	<u>2,200</u>	<u>2,200</u>	<u>2,400</u>	<u>2,400</u>
Mexico	11,151	9,040	8,766	9,300	9,120	10,935	10,935
<u>Morocco</u>	<u>1,473</u>	<u>1,523</u>	<u>1,212</u>	<u>1,155</u>	<u>1,155</u>	<u>1,255</u>	<u>1,255</u>
Peru	912	930	992	825	825	825	825
<u>Russia</u>	<u>563</u>	<u>729</u>	<u>376</u>	<u>705</u>	<u>910</u>	<u>800</u>	<u>900</u>
Saudi Arabia	6,490	7,268	8,926	7,200	7,200	8,100	8,100
<u>South Africa</u>	<u>146</u>	<u>983</u>	<u>750</u>	<u>850</u>	<u>745</u>	<u>700</u>	<u>700</u>
Syria	1,090	1,068	1,198	1,150	1,150	1,400	1,400
<u>Taiwan</u>	<u>5,158</u>	<u>4,874</u>	<u>4,829</u>	<u>4,965</u>	<u>4,965</u>	<u>4,850</u>	<u>4,850</u>
Thailand	24	5	7	50	50	10	10
<u>Tunisia</u>	<u>1,375</u>	<u>1,449</u>	<u>1,046</u>	<u>850</u>	<u>810</u>	<u>900</u>	<u>810</u>
Turkey	648	1,247	1,603	1,105	1,270	1,150	1,265
<u>Venezuela</u>	<u>1,207</u>	<u>515</u>	<u>675</u>	<u>500</u>	<u>500</u>	<u>650</u>	<u>650</u>
Zimbabwe	66	310	635	630	630	600	600
EU-25	5,465	5,940	6,721	7,460	7,410	3,060	3,060
<u>United States</u>	<u>2,769</u>	<u>2,401</u>	<u>2,543</u>	<u>2,300</u>	<u>2,350</u>	<u>2,430</u>	<u>2,430</u>
Subtotal	96,058	94,888	97,320	93,195	93,125	92,940	92,865
Other Countries	6,691	5,707	5,967	6,461	6,450	6,005	6,130
Unaccounted	1,692	1,607	1,172	1,774	1,805	2,830	3,030
<b><u>WORLD TOTAL</u></b>	<b><u>104,441</u></b>	<b><u>102,202</u></b>	<b><u>104,459</u></b>	<b><u>101,430</u></b>	<b><u>101,380</u></b>	<b><u>101,775</u></b>	<b><u>102,025</u></b>

**WORLD COARSE GRAINS PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>PRODUCTION</b>							
Argentina	19,625	18,725	19,445	16,103	16,188	19,353	19,253
<u>Australia</u>	<u>10,128</u>	<u>12,247</u>	<u>6,551</u>	<u>12,392</u>	<u>12,392</u>	<u>11,555</u>	<u>11,555</u>
Brazil	43,062	36,795	47,097	44,273	44,273	45,873	45,873
<u>Canada</u>	<u>24,030</u>	<u>22,601</u>	<u>19,892</u>	<u>26,310</u>	<u>26,310</u>	<u>25,520</u>	<u>26,520</u>
China	113,953	122,273	130,619	125,130	125,130	124,300	129,300
<u>Egypt</u>	<u>6,556</u>	<u>7,080</u>	<u>6,920</u>	<u>7,070</u>	<u>7,070</u>	<u>7,110</u>	<u>7,110</u>
India	31,631	34,682	25,660	35,000	35,000	33,000	32,000
<u>Indonesia</u>	<u>5,900</u>	<u>6,000</u>	<u>6,100</u>	<u>6,300</u>	<u>6,300</u>	<u>6,300</u>	<u>6,300</u>
Mexico	24,452	27,167	26,488	28,700	28,700	27,450	27,450
<u>Romania</u>	<u>5,775</u>	<u>8,460</u>	<u>8,365</u>	<u>7,445</u>	<u>7,445</u>	<u>10,805</u>	<u>11,605</u>
Russia	28,200	35,150	33,400	30,500	30,500	31,100	31,100
<u>South Africa</u>	<u>8,387</u>	<u>10,452</u>	<u>10,126</u>	<u>8,333</u>	<u>8,883</u>	<u>9,728</u>	<u>9,728</u>
Ukraine	12,993	17,031	17,110	15,600	15,600	18,400	19,800
<u>EU-25</u>	<u>132,450</u>	<u>139,656</u>	<u>137,445</u>	<u>121,355</u>	<u>121,226</u>	<u>140,515</u>	<u>141,510</u>
Others	120,832	131,253	132,782	139,224	139,299	138,833	139,763
Subtotal	<u>587,974</u>	<u>629,572</u>	<u>628,000</u>	<u>623,735</u>	<u>624,316</u>	<u>649,842</u>	<u>658,867</u>
United States	273,103	261,723	243,719	275,697	275,697	288,933	297,298
<u>WORLD TOTAL</u>	<u>861,077</u>	<u>891,295</u>	<u>871,719</u>	<u>899,432</u>	<u>900,013</u>	<u>938,775</u>	<u>956,165</u>
<b>CONSUMPTION</b>							
Argentina	9,406	7,629	7,327	7,043	7,043	7,393	7,393
<u>Brazil</u>	<u>36,254</u>	<u>36,304</u>	<u>40,235</u>	<u>41,363</u>	<u>41,363</u>	<u>42,908</u>	<u>42,908</u>
Canada	24,497	25,002	22,811	24,030	23,955	24,530	24,530
<u>China</u>	<u>130,426</u>	<u>132,878</u>	<u>136,295</u>	<u>139,305</u>	<u>139,305</u>	<u>142,850</u>	<u>142,850</u>
<u>Egypt</u>	<u>11,858</u>	<u>12,170</u>	<u>11,839</u>	<u>11,340</u>	<u>11,140</u>	<u>11,630</u>	<u>11,630</u>
<u>India</u>	<u>31,516</u>	<u>33,925</u>	<u>26,750</u>	<u>33,700</u>	<u>33,700</u>	<u>33,300</u>	<u>32,300</u>
Indonesia	7,300	7,300	7,500	7,100	7,100	7,300	7,300
<u>Japan</u>	<u>20,367</u>	<u>20,142</u>	<u>20,475</u>	<u>20,365</u>	<u>20,440</u>	<u>20,335</u>	<u>20,335</u>
Korea, South	8,996	9,350	9,187	10,129	10,129	9,791	9,591
<u>Malaysia</u>	<u>2,420</u>	<u>2,440</u>	<u>2,250</u>	<u>2,285</u>	<u>2,285</u>	<u>2,485</u>	<u>2,485</u>
Mexico	36,220	35,366	35,618	36,200	36,220	38,310	38,310
<u>Romania</u>	<u>7,290</u>	<u>7,905</u>	<u>8,205</u>	<u>8,255</u>	<u>8,255</u>	<u>9,105</u>	<u>9,105</u>
Russia	26,775	29,050	29,850	33,200	33,250	29,100	29,200
<u>Saudi Arabia</u>	<u>7,103</u>	<u>7,232</u>	<u>7,463</u>	<u>7,714</u>	<u>7,714</u>	<u>8,014</u>	<u>8,014</u>
South Africa	9,282	9,018	9,072	9,298	9,298	9,298	9,298
<u>EU-25</u>	<u>130,722</u>	<u>134,106</u>	<u>135,515</u>	<u>134,223</u>	<u>134,273</u>	<u>135,400</u>	<u>135,900</u>
Others	167,467	178,409	176,077	185,717	186,066	189,682	191,264
Subtotal	<u>667,899</u>	<u>688,226</u>	<u>686,469</u>	<u>711,267</u>	<u>711,536</u>	<u>721,431</u>	<u>722,413</u>
United States	215,362	216,800	214,667	226,457	226,733	229,048	234,164
<u>WORLD TOTAL</u>	<u>883,261</u>	<u>905,026</u>	<u>901,136</u>	<u>937,724</u>	<u>938,269</u>	<u>950,479</u>	<u>956,577</u>
<b>ENDING STOCKS</b>							
Canada	4,327	3,515	3,140	4,110	3,915	4,245	4,650
<u>China</u>	<u>102,848</u>	<u>85,576</u>	<u>66,394</u>	<u>45,674</u>	<u>45,674</u>	<u>25,054</u>	<u>30,054</u>
<u>Mexico</u>	<u>3,581</u>	<u>4,274</u>	<u>3,887</u>	<u>5,692</u>	<u>5,467</u>	<u>5,757</u>	<u>5,532</u>
Russia	2,493	6,735	7,204	2,409	2,189	3,109	2,889
<u>EU-25</u>	<u>17,584</u>	<u>21,066</u>	<u>20,721</u>	<u>11,793</u>	<u>11,524</u>	<u>15,963</u>	<u>16,889</u>
Others	24,813	28,413	32,913	29,885	30,271	31,031	32,685
Subtotal	<u>155,646</u>	<u>149,579</u>	<u>134,259</u>	<u>99,563</u>	<u>99,040</u>	<u>85,159</u>	<u>92,699</u>
United States	52,701	45,037	30,940	27,446	27,903	30,126	33,832
<u>WORLD TOTAL</u>	<u>208,347</u>	<u>194,616</u>	<u>165,199</u>	<u>127,009</u>	<u>126,943</u>	<u>115,285</u>	<u>126,531</u>



**REGIONAL COARSE GRAINS IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>IMPORTS</b>							
North America	16,855	15,622	15,405	13,665	13,340	15,910	15,910
<u>Latin America</u>	<u>10,366</u>	<u>9,386</u>	<u>9,925</u>	<u>9,920</u>	<u>9,925</u>	<u>9,990</u>	<u>10,040</u>
EU-25	5,465	5,940	6,721	7,460	7,410	3,060	3,060
<u>Other Europe</u>	<u>1,580</u>	<u>1,044</u>	<u>895</u>	<u>1,325</u>	<u>1,319</u>	<u>960</u>	<u>910</u>
Former Soviet Union	906	990	973	1,190	1,445	1,095	1,245
<u>Middle East</u>	<u>13,451</u>	<u>14,451</u>	<u>16,780</u>	<u>14,740</u>	<u>15,155</u>	<u>15,950</u>	<u>16,065</u>
North Africa	10,425	10,453	9,143	8,140	7,900	8,590	8,500
<u>Other Africa</u>	<u>1,757</u>	<u>2,463</u>	<u>2,593</u>	<u>2,681</u>	<u>2,621</u>	<u>2,440</u>	<u>2,515</u>
East Asia	37,595	36,012	36,114	36,640	36,715	36,745	36,545
<u>South Asia</u>	<u>56</u>	<u>5</u>	<u>7</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	4,256	4,199	4,606	3,825	3,675	4,135	4,135
<u>Oceania</u>	<u>37</u>	<u>30</u>	<u>125</u>	<u>70</u>	<u>70</u>	<u>70</u>	<u>70</u>
<b>PRODUCTION</b>							
North America	321,585	311,491	290,099	330,707	330,707	341,903	351,268
<u>Latin America</u>	<u>74,427</u>	<u>67,165</u>	<u>78,813</u>	<u>73,009</u>	<u>73,094</u>	<u>78,031</u>	<u>77,681</u>
EU-25	132,450	139,656	137,445	121,355	121,226	140,515	141,510
<u>Other Europe</u>	<u>15,205</u>	<u>21,086</u>	<u>22,240</u>	<u>17,948</u>	<u>17,948</u>	<u>23,850</u>	<u>25,650</u>
Former Soviet Union	49,049	61,764	60,738	55,320	55,320	58,590	59,970
<u>Middle East</u>	<u>13,653</u>	<u>14,489</u>	<u>15,638</u>	<u>16,157</u>	<u>16,157</u>	<u>16,316</u>	<u>16,316</u>
North Africa	7,580	9,335	9,462	11,942	12,017	11,792	11,992
<u>Other Africa</u>	<u>66,899</u>	<u>72,055</u>	<u>68,662</u>	<u>73,968</u>	<u>74,518</u>	<u>71,906</u>	<u>71,906</u>
East Asia	115,899	124,503	132,934	127,419	127,419	126,697	131,697
<u>South Asia</u>	<u>35,570</u>	<u>38,684</u>	<u>30,085</u>	<u>39,500</u>	<u>39,500</u>	<u>37,560</u>	<u>36,560</u>
Southeast Asia	18,012	18,200	18,432	19,095	19,095	19,440	19,440
<u>Oceania</u>	<u>10,748</u>	<u>12,867</u>	<u>7,171</u>	<u>13,012</u>	<u>13,012</u>	<u>12,175</u>	<u>12,175</u>
<b>CONSUMPTION</b>							
North America	276,079	277,168	273,096	286,687	286,908	291,888	297,004
<u>Latin America</u>	<u>66,085</u>	<u>63,947</u>	<u>67,717</u>	<u>69,280</u>	<u>69,360</u>	<u>71,795</u>	<u>71,515</u>
EU-25	130,722	134,106	135,515	134,223	134,273	135,400	135,900
<u>Other Europe</u>	<u>17,535</u>	<u>20,437</u>	<u>21,000</u>	<u>20,653</u>	<u>20,655</u>	<u>22,150</u>	<u>22,452</u>
Former Soviet Union	45,267	50,770	52,784	56,745	56,845	52,505	53,250
<u>Middle East</u>	<u>27,764</u>	<u>27,820</u>	<u>28,822</u>	<u>31,008</u>	<u>31,251</u>	<u>31,606</u>	<u>31,621</u>
North Africa	18,308	19,479	19,012	19,320	19,120	19,886	19,886
<u>Other Africa</u>	<u>69,253</u>	<u>72,429</u>	<u>69,474</u>	<u>75,985</u>	<u>75,985</u>	<u>73,088</u>	<u>73,338</u>
East Asia	167,279	169,380	172,686	176,704	176,779	179,846	179,646
<u>South Asia</u>	<u>35,460</u>	<u>37,931</u>	<u>31,181</u>	<u>38,200</u>	<u>38,200</u>	<u>37,860</u>	<u>36,860</u>
Southeast Asia	21,792	21,998	22,352	21,710	21,710	22,930	22,730
<u>Oceania</u>	<u>5,436</u>	<u>7,353</u>	<u>6,131</u>	<u>7,135</u>	<u>7,135</u>	<u>7,280</u>	<u>7,280</u>
<b>ENDING STOCKS</b>							
North America	60,609	52,826	37,967	37,248	37,285	40,128	44,014
<u>Latin America</u>	<u>4,146</u>	<u>2,922</u>	<u>6,508</u>	<u>5,992</u>	<u>6,027</u>	<u>5,683</u>	<u>5,698</u>
EU-25	17,584	21,066	20,721	11,793	11,524	15,963	16,889
<u>Other Europe</u>	<u>1,453</u>	<u>2,254</u>	<u>3,024</u>	<u>1,405</u>	<u>1,331</u>	<u>2,565</u>	<u>3,289</u>
Former Soviet Union	6,008	11,454	12,219	5,485	5,219	6,160	6,399
<u>Middle East</u>	<u>3,244</u>	<u>3,410</u>	<u>5,486</u>	<u>4,925</u>	<u>4,975</u>	<u>5,135</u>	<u>5,285</u>
North Africa	804	1,166	1,019	1,707	1,766	2,253	2,372
<u>Other Africa</u>	<u>2,801</u>	<u>4,216</u>	<u>4,126</u>	<u>3,466</u>	<u>3,944</u>	<u>3,524</u>	<u>3,827</u>
East Asia	107,861	90,412	71,355	50,642	50,560	30,163	35,081
<u>South Asia</u>	<u>1,073</u>	<u>1,806</u>	<u>661</u>	<u>1,461</u>	<u>1,461</u>	<u>861</u>	<u>861</u>
Southeast Asia	1,410	1,056	1,084	1,329	1,295	1,399	1,365
<u>Oceania</u>	<u>1,354</u>	<u>2,028</u>	<u>1,029</u>	<u>1,556</u>	<u>1,556</u>	<u>1,451</u>	<u>1,451</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD CORN TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>EXPORTS</b>							
Argentina	12,229	8,581	12,349	9,500	9,500	10,500	10,500
Brazil	<u>3,741</u>	<u>3,857</u>	<u>3,181</u>	<u>5,000</u>	<u>5,300</u>	<u>3,500</u>	<u>3,200</u>
Canada	127	211	306	300	300	300	300
China	<u>7,276</u>	<u>8,611</u>	<u>15,244</u>	<u>8,000</u>	<u>8,000</u>	<u>4,000</u>	<u>4,000</u>
Paraguay	386	262	516	800	800	600	600
Romania	50	135	144	70	100	600	800
South Africa	<u>1,415</u>	<u>1,182</u>	<u>1,141</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>
Thailand	<u>407</u>	<u>184</u>	<u>137</u>	<u>600</u>	<u>900</u>	<u>250</u>	<u>250</u>
Ukraine	<u>397</u>	<u>349</u>	<u>811</u>	<u>1,500</u>	<u>1,500</u>	<u>1,500</u>	<u>1,500</u>
EU-25	<u>1,016</u>	<u>2,849</u>	<u>1,995</u>	<u>400</u>	<u>400</u>	<u>500</u>	<u>500</u>
Others	<u>1,085</u>	<u>1,052</u>	<u>1,323</u>	<u>1,210</u>	<u>1,280</u>	<u>1,215</u>	<u>1,615</u>
Subtotal	<u>28,129</u>	<u>27,273</u>	<u>37,147</u>	<u>28,380</u>	<u>29,080</u>	<u>23,965</u>	<u>24,265</u>
United States	<u>48,329</u>	<u>47,271</u>	<u>40,924</u>	<u>50,000</u>	<u>49,000</u>	<u>53,000</u>	<u>53,000</u>
<b>WORLD TOTAL</b>	<b><u>76,458</u></b>	<b><u>74,544</u></b>	<b><u>78,071</u></b>	<b><u>78,380</u></b>	<b><u>78,080</u></b>	<b><u>76,965</u></b>	<b><u>77,265</u></b>
<b>IMPORTS</b>							
Algeria	1,500	1,537	1,643	1,500	1,500	1,500	1,500
Brazil	<u>671</u>	<u>297</u>	<u>521</u>	<u>700</u>	<u>700</u>	<u>500</u>	<u>500</u>
Canada	2,843	4,022	3,846	2,000	1,800	2,500	2,500
Chile	<u>1,362</u>	<u>1,278</u>	<u>933</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>
China	89	39	29	100	100	200	200
Colombia	<u>1,857</u>	<u>1,911</u>	<u>2,112</u>	<u>2,100</u>	<u>2,100</u>	<u>2,200</u>	<u>2,200</u>
Costa Rica	513	463	514	550	550	550	550
Cuba	<u>119</u>	<u>292</u>	<u>279</u>	<u>450</u>	<u>450</u>	<u>450</u>	<u>450</u>
Dominican Republic	968	1,038	906	900	900	1,000	1,000
Ecuador	<u>149</u>	<u>309</u>	<u>304</u>	<u>400</u>	<u>400</u>	<u>300</u>	<u>300</u>
Egypt	5,268	4,905	4,848	4,200	4,000	4,500	4,500
El Salvador	<u>469</u>	<u>287</u>	<u>394</u>	<u>400</u>	<u>450</u>	<u>400</u>	<u>450</u>
Guatemala	549	584	513	550	550	550	550
Indonesia	<u>1,280</u>	<u>1,149</u>	<u>1,633</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>
Iran	1,265	1,261	2,157	1,500	1,500	1,700	1,700
Israel	<u>993</u>	<u>1,021</u>	<u>776</u>	<u>1,300</u>	<u>1,500</u>	<u>1,000</u>	<u>1,000</u>
Japan	16,340	16,395	16,863	16,800	16,800	16,800	16,800
Jordan	<u>454</u>	<u>439</u>	<u>406</u>	<u>350</u>	<u>350</u>	<u>350</u>	<u>350</u>
Korea, North	688	288	144	200	200	200	200
Korea, South	<u>8,743</u>	<u>8,621</u>	<u>8,786</u>	<u>9,500</u>	<u>9,500</u>	<u>9,300</u>	<u>9,100</u>
Malaysia	2,588	2,425	2,408	2,200	2,200	2,400	2,400
Mexico	<u>5,928</u>	<u>4,076</u>	<u>5,269</u>	<u>6,300</u>	<u>6,100</u>	<u>6,300</u>	<u>6,300</u>
Morocco	966	829	1,054	1,000	1,000	1,100	1,100
Peru	<u>861</u>	<u>858</u>	<u>917</u>	<u>750</u>	<u>750</u>	<u>750</u>	<u>750</u>
Philippines	246	263	68	150	150	200	200
Russia	<u>150</u>	<u>534</u>	<u>99</u>	<u>400</u>	<u>500</u>	<u>500</u>	<u>600</u>
Saudi Arabia	1,389	1,268	1,424	1,500	1,500	1,600	1,600
South Africa	0	<u>726</u>	<u>617</u>	<u>700</u>	<u>600</u>	<u>500</u>	<u>500</u>
Syria	794	892	919	900	900	1,100	1,100
Taiwan	<u>4,924</u>	<u>4,661</u>	<u>4,681</u>	<u>4,800</u>	<u>4,800</u>	<u>4,700</u>	<u>4,700</u>
Tunisia	776	793	734	800	800	800	800
Turkey	<u>608</u>	<u>1,193</u>	<u>1,475</u>	<u>900</u>	<u>1,050</u>	<u>1,000</u>	<u>1,100</u>
Venezuela	1,207	515	675	500	500	650	650
Vietnam	50	263	344	200	50	300	300
Zimbabwe	50	310	625	600	600	600	600
EU-25	<u>3,800</u>	<u>3,801</u>	<u>4,327</u>	<u>5,500</u>	<u>5,500</u>	<u>2,500</u>	<u>2,500</u>
United States	179	202	374	250	300	380	380
Subtotal	70,636	69,745	73,617	73,050	72,750	71,480	71,530
Other Countries	4,893	3,735	3,525	4,110	4,205	3,790	3,865
Unaccounted	929	1,064	929	1,220	1,125	1,695	1,870
<b>WORLD TOTAL</b>	<b><u>76,458</u></b>	<b><u>74,544</u></b>	<b><u>78,071</u></b>	<b><u>78,380</u></b>	<b><u>78,080</u></b>	<b><u>76,965</u></b>	<b><u>77,265</u></b>

**WORLD CORN PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>PRODUCTION</b>							
Argentina	15,400	14,700	15,500	12,500	12,500	15,500	15,500
Brazil	<u>41,536</u>	<u>35,501</u>	<u>44,500</u>	<u>41,500</u>	<u>41,500</u>	<u>43,000</u>	<u>43,000</u>
Canada	6,827	8,389	8,999	9,600	9,600	8,700	8,700
China	<u>106,000</u>	<u>114,088</u>	<u>121,300</u>	<u>115,830</u>	<u>115,830</u>	<u>115,000</u>	<u>120,000</u>
Egypt	5,636	6,160	6,000	6,150	6,150	6,200	6,200
India	<u>12,068</u>	<u>13,510</u>	<u>11,100</u>	<u>14,800</u>	<u>14,800</u>	<u>14,000</u>	<u>14,000</u>
Indonesia	5,900	6,000	6,100	6,300	6,300	6,300	6,300
Mexico	<u>17,917</u>	<u>20,400</u>	<u>19,280</u>	<u>21,000</u>	<u>21,000</u>	<u>20,300</u>	<u>20,300</u>
Nigeria	4,000	5,000	5,200	5,150	5,150	5,200	5,200
Philippines	4,508	<u>4,505</u>	<u>4,430</u>	<u>4,845</u>	<u>4,845</u>	<u>5,000</u>	<u>5,000</u>
Romania	4,800	7,000	7,300	6,500	6,500	9,200	10,000
Serbia and Montenegro	2,944	5,400	5,500	3,800	3,800	5,200	5,700
South Africa	8,040	10,050	9,675	7,800	8,300	9,300	<u>9,300</u>
Thailand	<u>4,700</u>	<u>4,500</u>	<u>4,250</u>	<u>4,100</u>	<u>4,100</u>	<u>4,265</u>	4,265
Turkey	2,100	2,000	2,100	2,800	2,800	2,800	<u>2,800</u>
Ukraine	<u>3,848</u>	<u>3,641</u>	<u>4,180</u>	<u>6,850</u>	<u>6,850</u>	<u>6,600</u>	<u>6,600</u>
EU-25	44,259	49,879	49,078	38,997	38,997	51,000	51,275
Others	<u>47,116</u>	<u>46,725</u>	<u>48,729</u>	<u>50,987</u>	<u>50,987</u>	<u>51,122</u>	<u>51,272</u>
Subtotal	337,599	357,448	373,221	359,509	360,009	378,687	385,412
United States	251,854	241,377	227,767	256,905	256,905	270,141	277,459
<b>WORLD TOTAL</b>	<b><u>589,453</u></b>	<b><u>598,825</u></b>	<b><u>600,988</u></b>	<b><u>616,414</u></b>	<b><u>616,914</u></b>	<b><u>648,828</u></b>	<b><u>662,871</u></b>
<b>CONSUMPTION</b>							
Brazil	34,500	34,800	37,500	38,800	38,800	40,000	40,000
Canada	<u>10,123</u>	<u>11,965</u>	<u>12,576</u>	<u>11,500</u>	<u>11,500</u>	<u>11,200</u>	<u>11,000</u>
China	120,240	123,100	125,900	128,600	128,600	131,600	131,600
Egypt	<u>10,900</u>	<u>11,200</u>	<u>10,900</u>	<u>10,400</u>	<u>10,200</u>	<u>10,700</u>	<u>10,700</u>
India	<u>11,950</u>	<u>13,050</u>	<u>12,000</u>	<u>13,700</u>	<u>13,700</u>	<u>14,000</u>	<u>14,000</u>
Indonesia	7,300	7,300	7,500	7,100	7,100	7,300	7,300
Japan	16,200	16,300	16,800	16,900	16,900	16,800	16,800
Korea, South	8,616	8,735	8,782	9,670	9,670	9,320	9,120
Malaysia	2,420	2,440	2,250	2,285	2,285	2,485	2,485
Mexico	<u>24,000</u>	<u>23,600</u>	<u>24,700</u>	<u>26,200</u>	<u>26,200</u>	<u>26,500</u>	<u>26,500</u>
Nigeria	4,000	5,030	5,200	5,200	5,200	5,250	5,250
Romania	6,250	6,800	7,200	7,200	7,200	7,900	7,900
Serbia and Montenegro	3,119	4,850	4,850	4,450	4,450	4,800	4,952
South Africa	8,705	8,446	8,520	8,700	8,700	8,700	8,700
EU-25	47,888	50,245	49,244	45,800	45,800	51,500	51,500
Others	<u>94,910</u>	<u>93,495</u>	<u>92,185</u>	<u>97,525</u>	<u>97,498</u>	<u>102,304</u>	<u>102,969</u>
Subtotal	411,121	421,356	426,107	434,030	433,803	450,359	450,776
United States	198,102	200,941	200,748	212,482	212,736	214,767	218,958
<b>WORLD TOTAL</b>	<b><u>609,223</u></b>	<b><u>622,297</u></b>	<b><u>626,855</u></b>	<b><u>646,512</u></b>	<b><u>646,539</u></b>	<b><u>665,126</u></b>	<b><u>669,734</u></b>
<b>ENDING STOCKS</b>							
Brazil	1,648	720	3,873	3,123	3,123	2,523	2,523
China	<u>102,372</u>	<u>84,788</u>	<u>64,973</u>	<u>44,303</u>	<u>44,303</u>	<u>23,903</u>	<u>28,903</u>
Japan	1,297	1,393	1,457	1,363	1,358	1,364	1,359
Mexico	<u>2,684</u>	<u>3,396</u>	<u>3,238</u>	<u>4,333</u>	<u>4,118</u>	<u>4,423</u>	<u>4,208</u>
South Africa	490	1,943	2,443	1,243	1,643	1,343	1,743
EU-25	<u>2,074</u>	<u>2,660</u>	<u>4,826</u>	<u>3,123</u>	<u>3,123</u>	<u>4,623</u>	<u>4,898</u>
Others	12,693	12,575	13,746	11,917	11,661	12,515	13,292
Subtotal	123,258	107,475	94,556	69,405	69,329	50,694	56,926
United States	48,240	40,551	27,603	22,748	23,205	25,161	28,745
<b>WORLD TOTAL</b>	<b><u>171,498</u></b>	<b><u>148,026</u></b>	<b><u>122,159</u></b>	<b><u>92,153</u></b>	<b><u>92,534</u></b>	<b><u>75,855</u></b>	<b><u>85,671</u></b>

**REGIONAL CORN IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>IMPORTS</b>							
North America	8,950	8,300	9,489	8,550	8,200	9,180	9,180
<u>Latin America</u>	<u>9,747</u>	<u>8,698</u>	<u>8,975</u>	<u>9,305</u>	<u>9,355</u>	<u>9,355</u>	<u>9,405</u>
EU-25	3,800	3,801	4,327	5,500	5,500	2,500	2,500
<u>Other Europe</u>	<u>1,073</u>	<u>630</u>	<u>540</u>	<u>830</u>	<u>830</u>	<u>525</u>	<u>475</u>
Former Soviet Union	347	666	169	500	650	610	760
<u>Middle East</u>	<u>6,096</u>	<u>6,708</u>	<u>7,668</u>	<u>7,135</u>	<u>7,485</u>	<u>7,450</u>	<u>7,550</u>
North Africa	8,762	8,299	8,413	7,700	7,500	8,100	8,100
<u>Other Africa</u>	<u>1,457</u>	<u>2,061</u>	<u>2,286</u>	<u>2,320</u>	<u>2,265</u>	<u>2,120</u>	<u>2,195</u>
East Asia	30,992	30,098	30,607	31,500	31,500	31,300	31,100
<u>South Asia</u>	<u>51</u>	<u>2</u>	<u>4</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	4,240	4,195	4,601	3,800	3,650	4,110	4,110
<u>Oceania</u>	<u>14</u>	<u>22</u>	<u>63</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
<b>PRODUCTION</b>							
North America	276,598	270,166	256,046	287,505	287,505	299,141	306,459
<u>Latin America</u>	<u>66,475</u>	<u>59,750</u>	<u>70,033</u>	<u>64,360</u>	<u>64,360</u>	<u>69,077</u>	<u>68,827</u>
EU-25	44,259	49,879	49,078	38,997	38,997	51,000	51,275
<u>Other Europe</u>	<u>11,363</u>	<u>16,542</u>	<u>17,682</u>	<u>14,270</u>	<u>14,270</u>	<u>18,920</u>	<u>20,620</u>
Former Soviet Union	7,516	6,809	8,543	11,535	11,535	11,170	11,170
<u>Middle East</u>	<u>2,810</u>	<u>2,707</u>	<u>2,983</u>	<u>3,682</u>	<u>3,682</u>	<u>3,732</u>	<u>3,732</u>
North Africa	5,692	6,362	6,202	6,352	6,352	6,402	6,402
<u>Other Africa</u>	<u>34,079</u>	<u>35,917</u>	<u>34,669</u>	<u>34,890</u>	<u>35,390</u>	<u>35,851</u>	<u>35,851</u>
East Asia	107,474	115,706	123,074	117,676	117,676	116,870	121,870
<u>South Asia</u>	<u>15,003</u>	<u>16,490</u>	<u>14,245</u>	<u>17,955</u>	<u>17,955</u>	<u>17,120</u>	<u>17,120</u>
Southeast Asia	17,694	17,895	17,972	18,655	18,655	19,000	19,000
<u>Oceania</u>	<u>490</u>	<u>602</u>	<u>461</u>	<u>537</u>	<u>537</u>	<u>545</u>	<u>545</u>
<b>CONSUMPTION</b>							
North America	232,225	236,506	238,024	250,182	250,436	252,467	256,458
<u>Latin America</u>	<u>58,094</u>	<u>56,401</u>	<u>58,878</u>	<u>61,160</u>	<u>61,240</u>	<u>63,040</u>	<u>62,760</u>
EU-25	47,888	50,245	49,244	45,800	45,800	51,500	51,500
<u>Other Europe</u>	<u>13,440</u>	<u>16,214</u>	<u>16,740</u>	<u>16,455</u>	<u>16,455</u>	<u>17,555</u>	<u>17,807</u>
Former Soviet Union	6,953	7,042	7,905	10,960	11,030	10,545	10,665
<u>Middle East</u>	<u>9,166</u>	<u>9,348</u>	<u>9,699</u>	<u>11,092</u>	<u>11,392</u>	<u>11,257</u>	<u>11,257</u>
North Africa	14,464	14,935	14,334	14,150	13,950	14,450	14,450
<u>Other Africa</u>	<u>36,321</u>	<u>36,544</u>	<u>34,715</u>	<u>37,450</u>	<u>37,450</u>	<u>36,646</u>	<u>36,896</u>
East Asia	152,285	154,913	158,047	161,895	161,895	164,420	164,220
<u>South Asia</u>	<u>14,886</u>	<u>16,031</u>	<u>15,148</u>	<u>16,855</u>	<u>16,855</u>	<u>17,120</u>	<u>17,120</u>
Southeast Asia	21,476	21,704	21,938	21,275	21,275	22,495	22,295
<u>Oceania</u>	<u>455</u>	<u>555</u>	<u>460</u>	<u>535</u>	<u>535</u>	<u>545</u>	<u>545</u>
<b>ENDING STOCKS</b>							
North America	51,804	45,003	31,952	27,992	28,034	30,195	33,564
<u>Latin America</u>	<u>3,291</u>	<u>2,024</u>	<u>5,607</u>	<u>4,842</u>	<u>4,812</u>	<u>4,424</u>	<u>4,474</u>
EU-25	2,074	2,660	4,826	3,123	3,123	4,623	4,898
<u>Other Europe</u>	<u>1,025</u>	<u>1,755</u>	<u>2,499</u>	<u>930</u>	<u>864</u>	<u>1,920</u>	<u>2,652</u>
Former Soviet Union	1,508	1,557	1,532	1,063	1,137	773	877
<u>Middle East</u>	<u>588</u>	<u>636</u>	<u>1,608</u>	<u>1,333</u>	<u>1,383</u>	<u>1,258</u>	<u>1,408</u>
North Africa	472	344	338	256	240	308	292
<u>Other Africa</u>	<u>2,238</u>	<u>3,142</u>	<u>3,528</u>	<u>2,140</u>	<u>2,583</u>	<u>2,365</u>	<u>2,633</u>
East Asia	106,356	88,682	68,989	48,352	48,270	28,102	33,020
<u>South Asia</u>	<u>726</u>	<u>1,162</u>	<u>213</u>	<u>813</u>	<u>813</u>	<u>513</u>	<u>513</u>
Southeast Asia	1,403	1,050	1,058	1,298	1,264	1,363	1,329
<u>Oceania</u>	<u>13</u>	<u>11</u>	<u>9</u>	<u>11</u>	<u>11</u>	<u>11</u>	<u>11</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD BARLEY TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>EXPORTS</b>							
Argentina	202	91	101	150	150	150	150
<u>Australia</u>	<u>3,922</u>	<u>4,150</u>	<u>2,285</u>	<u>4,800</u>	<u>4,800</u>	<u>4,500</u>	<u>4,500</u>
Canada	1,956	1,126	304	2,000	2,000	1,800	2,100
<u>Kazakhstan</u>	<u>292</u>	<u>393</u>	<u>542</u>	<u>500</u>	<u>700</u>	<u>400</u>	<u>200</u>
Russia	1,031	2,664	3,066	2,800	3,000	2,000	2,000
<u>Turkey</u>	<u>151</u>	<u>501</u>	<u>504</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>
Ukraine	1,479	3,134	2,334	1,300	1,300	2,300	2,800
<u>EU-25</u>	<u>6,275</u>	<u>3,236</u>	<u>6,307</u>	<u>1,500</u>	<u>1,300</u>	<u>2,500</u>	<u>1,800</u>
Other Europe	460	845	253	20	20	600	650
<u>Others</u>	<u>72</u>	<u>492</u>	<u>679</u>	<u>430</u>	<u>500</u>	<u>400</u>	<u>400</u>
Subtotal	15,840	16,632	16,375	13,550	13,820	14,700	14,650
United States	1,068	517	552	525	500	550	550
<b><u>WORLD TOTAL</u></b>	<b><u>16,908</u></b>	<b><u>17,149</u></b>	<b><u>16,927</u></b>	<b><u>14,075</u></b>	<b><u>14,320</u></b>	<b><u>15,250</u></b>	<b><u>15,200</u></b>
<b>IMPORTS</b>							
Algeria	334	512	46	10	10	10	10
<u>Brazil</u>	<u>185</u>	<u>121</u>	<u>296</u>	<u>200</u>	<u>150</u>	<u>200</u>	<u>200</u>
China	2,305	1,913	1,792	1,500	1,500	1,800	1,800
<u>Colombia</u>	<u>129</u>	<u>182</u>	<u>226</u>	<u>200</u>	<u>200</u>	<u>250</u>	<u>250</u>
Iran	822	322	0	200	200	250	250
<u>Israel</u>	<u>326</u>	<u>387</u>	<u>448</u>	<u>400</u>	<u>400</u>	<u>450</u>	<u>450</u>
Japan	1,498	1,358	1,399	1,400	1,400	1,350	1,350
<u>Jordan</u>	<u>349</u>	<u>499</u>	<u>414</u>	<u>500</u>	<u>550</u>	<u>500</u>	<u>500</u>
Korea, South	85	102	65	100	100	100	100
<u>Kuwait</u>	<u>45</u>	<u>69</u>	<u>116</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
Libya	144	261	188	200	200	200	200
<u>Mexico</u>	<u>119</u>	<u>66</u>	<u>31</u>	<u>50</u>	<u>50</u>	<u>75</u>	<u>75</u>
Morocco	506	689	156	150	150	150	150
<u>Russia</u>	<u>346</u>	<u>192</u>	<u>275</u>	<u>300</u>	<u>400</u>	<u>300</u>	<u>300</u>
Saudi Arabia	5,100	6,000	7,502	5,700	5,700	6,500	6,500
<u>South Africa</u>	<u>122</u>	<u>167</u>	<u>87</u>	<u>100</u>	<u>100</u>	<u>150</u>	<u>150</u>
Syria	296	176	279	250	250	300	300
<u>Taiwan</u>	<u>195</u>	<u>172</u>	<u>84</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
Tunisia	599	656	312	50	10	100	10
<u>Turkey</u>	<u>34</u>	<u>29</u>	<u>85</u>	<u>200</u>	<u>200</u>	<u>150</u>	<u>150</u>
UAE	18	156	109	100	100	100	100
<u>Ukraine</u>	<u>14</u>	<u>95</u>	<u>245</u>	<u>150</u>	<u>200</u>	<u>50</u>	<u>50</u>
<u>EU-25</u>	<u>1,132</u>	<u>1,665</u>	<u>1,443</u>	<u>700</u>	<u>700</u>	<u>350</u>	<u>350</u>
<u>Other Europe</u>	<u>371</u>	<u>288</u>	<u>266</u>	<u>385</u>	<u>385</u>	<u>320</u>	<u>320</u>
United States	663	538	282	450	450	450	450
Subtotal	15,737	16,615	16,146	13,495	13,605	14,305	14,215
Other Countries	636	485	616	375	400	355	355
Unaccounted	535	49	165	205	315	590	630
<b><u>WORLD TOTAL</u></b>	<b><u>16,908</u></b>	<b><u>17,149</u></b>	<b><u>16,927</u></b>	<b><u>14,075</u></b>	<b><u>14,320</u></b>	<b><u>15,250</u></b>	<b><u>15,200</u></b>

**WORLD BARLEY PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>PRODUCTION</b>							
Algeria	163	574	416	1,220	1,220	1,200	1,200
<u>Australia</u>	<u>6,743</u>	<u>8,280</u>	<u>3,713</u>	<u>8,525</u>	<u>8,525</u>	<u>7,600</u>	<u>7,600</u>
Canada	13,172	10,846	7,489	12,300	12,300	12,500	13,500
<u>China</u>	<u>2,646</u>	<u>2,893</u>	<u>3,322</u>	<u>3,400</u>	<u>3,400</u>	<u>3,450</u>	<u>3,450</u>
Iran	1,400	1,500	2,000	2,000	2,000	2,000	2,000
Iraq	350	550	1,000	1,150	1,150	1,250	1,250
Japan	214	206	217	199	199	240	240
<u>Kazakhstan</u>	<u>1,675</u>	<u>2,200</u>	<u>2,200</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>
Morocco	467	1,155	1,669	2,620	2,620	2,600	2,600
<u>Russia</u>	<u>14,100</u>	<u>19,500</u>	<u>18,700</u>	<u>18,000</u>	<u>18,000</u>	<u>18,500</u>	<u>18,500</u>
Syria	130	1,300	920	1,100	1,100	900	900
<u>Turkey</u>	<u>7,400</u>	<u>6,900</u>	<u>7,200</u>	<u>6,900</u>	<u>6,900</u>	<u>7,100</u>	<u>7,100</u>
Ukraine	6,872	10,186	10,364	6,850	6,850	9,500	10,500
<u>EU-25</u>	<u>58,816</u>	<u>56,827</u>	<u>56,388</u>	<u>54,687</u>	<u>54,551</u>	<u>58,460</u>	<u>58,630</u>
Other Europe	2,577	3,324	3,266	2,410	2,410	3,640	3,740
<u>Others</u>	<u>9,266</u>	<u>9,733</u>	<u>9,862</u>	<u>11,014</u>	<u>11,174</u>	<u>10,340</u>	<u>10,440</u>
Subtotal	125,991	135,974	128,726	134,375	134,399	141,280	143,650
United States	6,919	5,407	4,940	6,011	6,011	5,737	5,940
<u>WORLD TOTAL</u>	<u>132,910</u>	<u>141,381</u>	<u>133,666</u>	<u>140,386</u>	<u>140,410</u>	<u>147,017</u>	<u>149,590</u>
<b>CONSUMPTION</b>							
Algeria	550	650	750	850	850	950	950
<u>Australia</u>	<u>2,181</u>	<u>3,200</u>	<u>2,800</u>	<u>3,200</u>	<u>3,200</u>	<u>3,250</u>	<u>3,250</u>
Canada	11,579	10,268	7,905	9,600	9,600	10,300	10,500
<u>China</u>	<u>4,900</u>	<u>4,500</u>	<u>4,900</u>	<u>5,150</u>	<u>5,150</u>	<u>5,400</u>	<u>5,400</u>
Iran	2,300	2,100	2,100	2,200	2,200	2,250	2,250
Japan	1,700	1,650	1,600	1,630	1,630	1,600	1,600
Kazakhstan	1,200	1,650	1,900	1,950	1,950	1,900	1,900
Mexico	850	850	850	850	850	850	850
Morocco	1,350	1,750	2,000	2,300	2,300	2,500	2,500
<u>Russia</u>	<u>12,700</u>	<u>14,250</u>	<u>15,500</u>	<u>18,600</u>	<u>18,600</u>	<u>16,600</u>	<u>16,600</u>
Saudi Arabia	5,510	5,710	5,810	6,010	6,010	6,210	6,210
Syria	800	1,150	1,100	1,150	1,050	1,100	1,100
Turkey	6,900	6,600	6,800	7,100	7,100	7,200	7,200
<u>Ukraine</u>	<u>5,800</u>	<u>7,000</u>	<u>7,400</u>	<u>6,300</u>	<u>6,300</u>	<u>6,500</u>	<u>6,700</u>
<u>EU-25</u>	<u>54,867</u>	<u>53,871</u>	<u>54,400</u>	<u>56,877</u>	<u>56,877</u>	<u>53,900</u>	<u>53,900</u>
Other Europe	2,720	2,845	2,890	2,815	2,815	3,185	3,235
<u>Others</u>	<u>11,866</u>	<u>12,192</u>	<u>11,613</u>	<u>13,924</u>	<u>14,590</u>	<u>13,814</u>	<u>14,004</u>
Subtotal	127,773	130,236	130,318	140,506	141,072	137,509	138,149
United States	6,407	5,661	5,179	4,929	4,943	5,486	5,704
<u>WORLD TOTAL</u>	<u>134,180</u>	<u>135,897</u>	<u>135,497</u>	<u>145,435</u>	<u>146,015</u>	<u>142,995</u>	<u>143,853</u>
<b>ENDING STOCKS</b>							
Australia	983	1,763	774	1,299	1,299	1,149	1,149
<u>Canada</u>	<u>2,516</u>	<u>2,047</u>	<u>1,475</u>	<u>2,425</u>	<u>2,425</u>	<u>2,845</u>	<u>3,245</u>
Russia	1,529	4,387	4,706	1,806	1,506	2,006	1,706
<u>Turkey</u>	<u>972</u>	<u>753</u>	<u>673</u>	<u>673</u>	<u>673</u>	<u>673</u>	<u>673</u>
Ukraine	846	1,324	1,667	867	947	1,617	1,997
<u>EU-25</u>	<u>8,972</u>	<u>9,732</u>	<u>8,232</u>	<u>4,182</u>	<u>3,906</u>	<u>6,592</u>	<u>7,186</u>
<u>Others</u>	<u>4,643</u>	<u>6,247</u>	<u>7,391</u>	<u>7,508</u>	<u>7,448</u>	<u>7,758</u>	<u>7,858</u>
Subtotal	20,461	26,253	24,918	18,760	18,204	22,640	23,814
United States	2,314	2,006	1,510	2,619	2,619	2,761	2,746
<u>WORLD TOTAL</u>	<u>22,775</u>	<u>28,259</u>	<u>26,428</u>	<u>21,379</u>	<u>20,823</u>	<u>25,401</u>	<u>26,560</u>

**REGIONAL BARLEY IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>IMPORTS</b>							
North America	842	723	512	550	550	545	545
<u>Latin America</u>	<u>402</u>	<u>560</u>	<u>772</u>	<u>510</u>	<u>460</u>	<u>555</u>	<u>555</u>
EU-25	1,132	1,665	1,443	700	700	350	350
<u>Other Europe</u>	<u>371</u>	<u>288</u>	<u>266</u>	<u>385</u>	<u>385</u>	<u>320</u>	<u>320</u>
Former Soviet Union	453	306	560	545	720	460	460
<u>Middle East</u>	<u>7,265</u>	<u>7,692</u>	<u>8,999</u>	<u>7,500</u>	<u>7,550</u>	<u>8,400</u>	<u>8,400</u>
North Africa	1,654	2,144	721	430	390	480	390
<u>Other Africa</u>	<u>143</u>	<u>167</u>	<u>97</u>	<u>100</u>	<u>100</u>	<u>150</u>	<u>150</u>
East Asia	4,083	3,545	3,340	3,100	3,100	3,350	3,350
<u>South Asia</u>	<u>5</u>	<u>2</u>	<u>2</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>23</u>	<u>8</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>
<b>PRODUCTION</b>							
North America	20,861	17,020	13,199	19,211	19,211	18,987	20,190
<u>Latin America</u>	<u>1,612</u>	<u>1,274</u>	<u>1,447</u>	<u>1,899</u>	<u>1,984</u>	<u>1,685</u>	<u>1,585</u>
EU-25	58,816	56,827	56,388	54,687	54,551	58,460	58,630
<u>Other Europe</u>	<u>2,577</u>	<u>3,324</u>	<u>3,266</u>	<u>2,410</u>	<u>2,410</u>	<u>3,640</u>	<u>3,740</u>
Former Soviet Union	24,691	34,721	34,091	29,575	29,575	32,470	33,470
<u>Middle East</u>	<u>9,448</u>	<u>10,433</u>	<u>11,348</u>	<u>11,256</u>	<u>11,256</u>	<u>11,360</u>	<u>11,360</u>
North Africa	1,085	2,134	2,430	4,720	4,795	4,545	4,745
<u>Other Africa</u>	<u>1,857</u>	<u>1,752</u>	<u>1,485</u>	<u>1,759</u>	<u>1,759</u>	<u>1,705</u>	<u>1,705</u>
East Asia	3,089	3,482	3,839	3,819	3,819	3,950	3,950
<u>South Asia</u>	<u>1,731</u>	<u>1,734</u>	<u>2,060</u>	<u>2,125</u>	<u>2,125</u>	<u>2,215</u>	<u>2,215</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>7,143</u>	<u>8,680</u>	<u>4,113</u>	<u>8,925</u>	<u>8,925</u>	<u>8,000</u>	<u>8,000</u>
<b>CONSUMPTION</b>							
North America	18,836	16,779	13,934	15,379	15,393	16,636	17,054
<u>Latin America</u>	<u>1,732</u>	<u>1,752</u>	<u>1,948</u>	<u>2,050</u>	<u>2,050</u>	<u>2,130</u>	<u>2,130</u>
EU-25	54,867	53,871	54,400	56,877	56,877	53,900	53,900
<u>Other Europe</u>	<u>2,720</u>	<u>2,845</u>	<u>2,890</u>	<u>2,815</u>	<u>2,815</u>	<u>3,185</u>	<u>3,235</u>
Former Soviet Union	21,891	25,460	27,635	29,570	29,600	27,770	27,970
<u>Middle East</u>	<u>17,132</u>	<u>17,061</u>	<u>17,745</u>	<u>18,592</u>	<u>18,492</u>	<u>19,025</u>	<u>19,025</u>
North Africa	3,033	3,695	3,839	4,290	4,290	4,580	4,580
<u>Other Africa</u>	<u>2,039</u>	<u>1,895</u>	<u>1,612</u>	<u>1,824</u>	<u>1,824</u>	<u>1,845</u>	<u>1,845</u>
East Asia	7,109	6,807	6,949	7,200	7,200	7,460	7,460
<u>South Asia</u>	<u>1,738</u>	<u>1,730</u>	<u>2,063</u>	<u>2,125</u>	<u>2,125</u>	<u>2,215</u>	<u>2,215</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>2,581</u>	<u>3,650</u>	<u>3,250</u>	<u>3,650</u>	<u>3,650</u>	<u>3,700</u>	<u>3,700</u>
<b>ENDING STOCKS</b>							
North America	4,932	4,149	3,030	5,189	5,189	5,726	6,111
<u>Latin America</u>	<u>163</u>	<u>179</u>	<u>322</u>	<u>501</u>	<u>566</u>	<u>461</u>	<u>426</u>
EU-25	8,972	9,732	8,232	4,182	3,906	6,592	7,186
<u>Other Europe</u>	<u>355</u>	<u>449</u>	<u>457</u>	<u>412</u>	<u>412</u>	<u>587</u>	<u>587</u>
Former Soviet Union	3,442	7,232	7,688	3,633	3,213	4,093	4,173
<u>Middle East</u>	<u>2,622</u>	<u>2,744</u>	<u>3,835</u>	<u>3,549</u>	<u>3,549</u>	<u>3,834</u>	<u>3,834</u>
North Africa	291	781	640	1,410	1,485	1,905	2,040
<u>Other Africa</u>	<u>2</u>	<u>9</u>	<u>3</u>	<u>38</u>	<u>38</u>	<u>48</u>	<u>48</u>
East Asia	942	1,162	1,388	1,107	1,107	947	947
<u>South Asia</u>	<u>17</u>	<u>24</u>	<u>24</u>	<u>24</u>	<u>24</u>	<u>24</u>	<u>24</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>1,037</u>	<u>1,798</u>	<u>809</u>	<u>1,334</u>	<u>1,334</u>	<u>1,184</u>	<u>1,184</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD SORGHUM TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>EXPORTS</b>							
Argentina	566	409	604	300	300	400	400
<u>Australia</u>	<u>890</u>	<u>515</u>	<u>75</u>	<u>300</u>	<u>300</u>	<u>500</u>	<u>500</u>
Brazil	0	11	64	375	375	150	150
<u>China</u>	<u>19</u>	<u>19</u>	<u>88</u>	<u>150</u>	<u>150</u>	<u>75</u>	<u>75</u>
South Africa	43	48	49	40	40	25	25
<u>Sudan</u>	<u>10</u>	<u>5</u>	<u>10</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>
Others	150	107	111	90	90	80	80
Subtotal	1,678	1,114	1,001	1,280	1,280	1,255	1,255
United States	5,949	6,135	4,911	5,000	5,000	5,500	5,500
<u>WORLD TOTAL</u>	<u>7,627</u>	<u>7,249</u>	<u>5,912</u>	<u>6,280</u>	<u>6,280</u>	<u>6,755</u>	<u>6,755</u>
<b>IMPORTS</b>							
Chile	46	71	58	50	50	50	50
<u>Israel</u>	<u>83</u>	<u>26</u>	<u>69</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
Japan	1,983	1,776	1,562	1,500	1,500	1,500	1,500
<u>Mexico</u>	<u>5,037</u>	<u>4,837</u>	<u>3,384</u>	<u>2,900</u>	<u>2,900</u>	<u>4,500</u>	<u>4,500</u>
Norway	49	27	34	25	25	25	25
<u>South Africa</u>	<u>0</u>	<u>66</u>	<u>27</u>	<u>25</u>	<u>20</u>	<u>25</u>	<u>25</u>
Sudan	10	25	15	25	25	25	25
<u>Taiwan</u>	<u>39</u>	<u>41</u>	<u>64</u>	<u>65</u>	<u>65</u>	<u>50</u>	<u>50</u>
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
Other Countries	314	139	228	246	251	135	135
<u>WORLD TOTAL</u>	<u>7,627</u>	<u>7,249</u>	<u>5,912</u>	<u>6,280</u>	<u>6,280</u>	<u>6,755</u>	<u>6,755</u>



**WORLD SORGHUM PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>PRODUCTION</b>							
Argentina	2,706	2,750	2,800	2,200	2,200	2,600	2,600
<u>Australia</u>	<u>1,935</u>	<u>2,021</u>	<u>1,541</u>	<u>1,900</u>	<u>1,900</u>	<u>1,900</u>	<u>1,900</u>
Brazil	904	773	1,900	2,100	2,100	2,200	2,200
<u>Burkina</u>	<u>1,000</u>	<u>1,200</u>	<u>1,260</u>	<u>1,520</u>	<u>1,520</u>	<u>1,300</u>	<u>1,300</u>
China	2,582	2,722	3,327	3,300	3,300	3,300	3,300
Egypt	750	750	750	750	750	750	750
Ethiopia	1,825	1,830	1,100	1,700	1,700	1,400	1,400
<u>India</u>	<u>7,716</u>	<u>8,390</u>	<u>7,060</u>	<u>8,000</u>	<u>8,000</u>	<u>8,500</u>	<u>8,000</u>
Mexico	5,665	5,900	6,338	6,700	6,700	6,300	6,300
<u>Niger</u>	<u>400</u>	<u>650</u>	<u>700</u>	<u>720</u>	<u>720</u>	<u>650</u>	<u>650</u>
Nigeria	7,800	7,800	7,850	8,000	8,000	8,050	8,050
<u>Sudan</u>	<u>2,760</u>	<u>4,470</u>	<u>2,930</u>	<u>5,190</u>	<u>5,190</u>	<u>4,350</u>	<u>4,350</u>
Tanzania; United Republic of	335	550	835	580	580	580	580
<u>EU-25</u>	<u>628</u>	<u>653</u>	<u>701</u>	<u>390</u>	<u>390</u>	<u>650</u>	<u>650</u>
Others	4,419	4,467	4,391	4,572	4,622	4,548	4,548
Subtotal	41,425	44,926	43,483	47,622	47,672	47,078	46,578
United States	11,952	13,057	9,163	10,446	10,446	11,050	11,806
<u>WORLD TOTAL</u>	<u>53,377</u>	<u>57,983</u>	<u>52,646</u>	<u>58,068</u>	<u>58,118</u>	<u>58,128</u>	<u>58,384</u>
<b>CONSUMPTION</b>							
Argentina	2,500	2,300	2,250	1,900	1,900	2,100	2,100
<u>Australia</u>	<u>1,305</u>	<u>1,655</u>	<u>1,480</u>	<u>1,505</u>	<u>1,505</u>	<u>1,505</u>	<u>1,505</u>
Brazil	1,000	800	1,850	1,650	1,650	2,000	2,000
<u>Burkina</u>	<u>1,000</u>	<u>1,200</u>	<u>1,260</u>	<u>1,520</u>	<u>1,520</u>	<u>1,300</u>	<u>1,300</u>
China	2,561	2,700	2,825	2,950	2,950	3,300	3,300
Egypt	750	750	750	750	750	750	750
Ethiopia	1,849	1,830	1,105	1,700	1,700	1,400	1,400
<u>India</u>	<u>7,716</u>	<u>8,300</u>	<u>7,150</u>	<u>8,000</u>	<u>8,000</u>	<u>8,500</u>	<u>8,000</u>
Japan	2,045	1,775	1,575	1,500	1,500	1,500	1,500
<u>Mexico</u>	<u>11,200</u>	<u>10,750</u>	<u>9,900</u>	<u>9,000</u>	<u>9,000</u>	<u>10,800</u>	<u>10,800</u>
Niger	425	675	725	750	750	700	700
<u>Nigeria</u>	<u>7,700</u>	<u>7,750</u>	<u>7,800</u>	<u>7,950</u>	<u>7,950</u>	<u>8,000</u>	<u>8,000</u>
Sudan	2,600	4,000	3,500	4,500	4,500	4,500	4,500
<u>Others</u>	<u>5,448</u>	<u>6,013</u>	<u>6,407</u>	<u>7,476</u>	<u>7,486</u>	<u>6,452</u>	<u>6,452</u>
Subtotal	48,099	50,498	48,577	51,151	51,161	52,807	52,307
United States	6,543	6,427	4,939	5,335	5,335	5,208	5,842
<u>WORLD TOTAL</u>	<u>54,642</u>	<u>56,925</u>	<u>53,516</u>	<u>56,486</u>	<u>56,496</u>	<u>58,015</u>	<u>58,149</u>
<b>ENDING STOCKS</b>							
Argentina	426	458	370	370	370	470	470
<u>Japan</u>	<u>290</u>	<u>291</u>	<u>278</u>	<u>278</u>	<u>278</u>	<u>278</u>	<u>278</u>
Mexico	792	779	601	1,211	1,201	1,211	1,201
<u>Others</u>	<u>1,177</u>	<u>1,727</u>	<u>1,592</u>	<u>2,543</u>	<u>2,583</u>	<u>2,429</u>	<u>2,469</u>
Subtotal	2,685	3,255	2,841	4,402	4,432	4,388	4,418
United States	1,061	1,549	1,093	1,124	1,124	1,251	1,373
<u>WORLD TOTAL</u>	<u>3,746</u>	<u>4,804</u>	<u>3,934</u>	<u>5,526</u>	<u>5,556</u>	<u>5,639</u>	<u>5,791</u>

**REGIONAL SORGHUM IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>IMPORTS</b>							
North America	5,037	4,837	3,385	2,900	2,900	4,500	4,500
<u>Latin America</u>	<u>194</u>	<u>78</u>	<u>122</u>	<u>75</u>	<u>80</u>	<u>55</u>	<u>55</u>
EU-25	9	41	439	1,150	1,150	100	100
<u>Other Europe</u>	<u>49</u>	<u>27</u>	<u>34</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>84</u>	<u>26</u>	<u>70</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
North Africa	0	0	1	0	0	0	0
<u>Other Africa</u>	<u>133</u>	<u>211</u>	<u>191</u>	<u>236</u>	<u>231</u>	<u>145</u>	<u>145</u>
East Asia	2,048	1,824	1,632	1,575	1,575	1,560	1,560
<u>South Asia</u>	<u>0</u>	<u>1</u>	<u>1</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	16	4	5	25	25	25	25
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>PRODUCTION</b>							
North America	17,617	18,957	15,501	17,146	17,146	17,350	18,106
<u>Latin America</u>	<u>4,800</u>	<u>4,630</u>	<u>5,809</u>	<u>5,374</u>	<u>5,374</u>	<u>5,888</u>	<u>5,888</u>
EU-25	628	653	701	390	390	650	650
<u>Other Europe</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>612</u>	<u>655</u>	<u>553</u>	<u>485</u>	<u>485</u>	<u>485</u>	<u>485</u>
North Africa	765	765	765	765	765	765	765
<u>Other Africa</u>	<u>16,317</u>	<u>18,792</u>	<u>16,836</u>	<u>20,175</u>	<u>20,225</u>	<u>18,754</u>	<u>18,754</u>
East Asia	2,604	2,740	3,345	3,318	3,318	3,321	3,321
<u>South Asia</u>	<u>7,946</u>	<u>8,620</u>	<u>7,290</u>	<u>8,230</u>	<u>8,230</u>	<u>8,730</u>	<u>8,230</u>
Southeast Asia	148	145	300	280	280	280	280
<u>Oceania</u>	<u>1,935</u>	<u>2,021</u>	<u>1,541</u>	<u>1,900</u>	<u>1,900</u>	<u>1,900</u>	<u>1,900</u>
<b>CONSUMPTION</b>							
North America	17,743	17,177	14,839	14,335	14,335	16,008	16,642
<u>Latin America</u>	<u>4,713</u>	<u>4,262</u>	<u>5,308</u>	<u>4,699</u>	<u>4,699</u>	<u>5,254</u>	<u>5,254</u>
EU-25	640	679	705	1,945	1,995	700	700
<u>Other Europe</u>	<u>54</u>	<u>32</u>	<u>39</u>	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>683</u>	<u>686</u>	<u>610</u>	<u>585</u>	<u>585</u>	<u>585</u>	<u>585</u>
North Africa	765	765	766	765	765	765	765
<u>Other Africa</u>	<u>16,228</u>	<u>18,377</u>	<u>17,461</u>	<u>19,542</u>	<u>19,542</u>	<u>18,976</u>	<u>18,976</u>
East Asia	4,676	4,540	4,485	4,540	4,540	4,877	4,877
<u>South Asia</u>	<u>7,946</u>	<u>8,530</u>	<u>7,380</u>	<u>8,230</u>	<u>8,230</u>	<u>8,730</u>	<u>8,230</u>
Southeast Asia	146	134	254	275	275	275	275
<u>Oceania</u>	<u>1,305</u>	<u>1,655</u>	<u>1,480</u>	<u>1,505</u>	<u>1,505</u>	<u>1,505</u>	<u>1,505</u>
<b>ENDING STOCKS</b>							
North America	1,853	2,328	1,694	2,335	2,325	2,462	2,574
<u>Latin America</u>	<u>569</u>	<u>569</u>	<u>481</u>	<u>551</u>	<u>556</u>	<u>690</u>	<u>695</u>
EU-25	27	40	40	25	25	70	70
<u>Other Europe</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>34</u>	<u>30</u>	<u>43</u>	<u>43</u>	<u>43</u>	<u>43</u>	<u>43</u>
North Africa	40	40	40	40	40	40	40
<u>Other Africa</u>	<u>556</u>	<u>1,055</u>	<u>580</u>	<u>1,273</u>	<u>1,308</u>	<u>1,096</u>	<u>1,131</u>
East Asia	442	447	851	1,054	1,054	983	983
<u>South Asia</u>	<u>130</u>	<u>220</u>	<u>124</u>	<u>124</u>	<u>124</u>	<u>124</u>	<u>124</u>
Southeast Asia	7	6	26	31	31	36	36
<u>Oceania</u>	<u>88</u>	<u>69</u>	<u>55</u>	<u>50</u>	<u>50</u>	<u>95</u>	<u>95</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD OATS TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>EXPORTS</b>							
Argentina	19	8	1	15	15	10	10
<u>Australia</u>	86	133	130	200	200	200	200
Canada	1,402	1,038	1,058	1,200	1,200	1,200	1,200
Chile	8	17	12	20	25	15	15
EU-25	745	718	794	400	400	500	500
Other Europe	2	0	0	0	0	0	0
Others	53	40	8	15	15	10	10
Subtotal	2,315	1,954	2,003	1,850	1,855	1,935	1,935
United States	34	37	39	30	30	40	40
<u>WORLD TOTAL</u>	<u>2,349</u>	<u>1,991</u>	<u>2,042</u>	<u>1,880</u>	<u>1,885</u>	<u>1,975</u>	<u>1,975</u>
<b>IMPORTS</b>							
Algeria	8	5	7	5	5	5	5
<u>Brazil</u>	17	15	0	15	15	15	15
Canada	27	35	49	10	15	20	20
<u>Colombia</u>	6	5	2	5	5	5	5
Ecuador	0	12	2	5	5	5	5
<u>Japan</u>	78	81	83	85	85	85	85
Mexico	67	61	82	50	70	60	60
<u>Russia</u>	4	0	2	5	10	0	0
South Africa	24	24	19	25	25	25	25
EU-25	50	8	11	10	10	10	10
Other Europe	61	68	41	65	59	65	65
<u>United States</u>	<u>1,839</u>	<u>1,497</u>	<u>1,777</u>	<u>1,500</u>	<u>1,500</u>	<u>1,500</u>	<u>1,500</u>
Subtotal	2,181	1,811	2,075	1,780	1,804	1,795	1,795
Other Countries	16	11	8	15	15	5	5
Unaccounted	152	169	(41)	85	66	175	175
<u>WORLD TOTAL</u>	<u>2,349</u>	<u>1,991</u>	<u>2,042</u>	<u>1,880</u>	<u>1,885</u>	<u>1,975</u>	<u>1,975</u>

**WORLD OATS PRODUCTION, CONSUMPTION, AND STOCKS  
LOCAL MARKETING YEARS  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>PRODUCTION</b>							
Argentina	645	645	500	400	400	400	400
<u>Australia</u>	<u>1,050</u>	<u>1,434</u>	<u>926</u>	<u>1,520</u>	<u>1,520</u>	<u>1,600</u>	<u>1,600</u>
Brazil	330	277	390	390	390	390	390
Belarus	495	530	575	500	500	500	500
Canada	3,389	2,691	2,911	3,700	3,700	3,600	3,600
Chile	345	416	488	420	420	425	425
China	600	600	600	600	600	600	600
Kazakhstan	80	218	100	100	100	140	140
Mexico	100	100	100	100	100	100	100
Russia	6,000	7,700	5,700	5,200	5,200	6,000	6,000
Turkey	314	265	290	285	285	290	290
Ukraine	881	1,116	943	925	925	800	1,000
EU-25	8,383	8,098	9,302	8,663	8,661	8,565	8,595
Other Europe	1,061	1,013	1,084	1,064	1,064	1,084	1,084
Others	209	243	221	272	272	247	247
Subtotal	23,882	25,346	24,130	24,139	24,137	24,741	24,971
United States	2,165	1,707	1,684	2,100	2,100	1,769	1,857
<u>WORLD TOTAL</u>	<u>26,047</u>	<u>27,053</u>	<u>25,814</u>	<u>26,239</u>	<u>26,237</u>	<u>26,510</u>	<u>26,828</u>
<b>CONSUMPTION</b>							
Argentina	650	620	525	390	390	390	390
<u>Australia</u>	<u>965</u>	<u>1,363</u>	<u>800</u>	<u>1,315</u>	<u>1,315</u>	<u>1,400</u>	<u>1,400</u>
Brazil	345	295	382	410	410	405	405
<u>Canada</u>	<u>2,157</u>	<u>2,129</u>	<u>1,870</u>	<u>2,300</u>	<u>2,300</u>	<u>2,400</u>	<u>2,400</u>
Chile	325	385	498	395	395	400	400
China	600	601	600	600	600	600	600
Kazakhstan	79	200	100	95	95	135	135
Mexico	170	166	168	150	170	160	160
Romania	350	350	350	350	350	350	350
Russia	5,525	7,100	6,300	5,600	5,600	5,500	5,500
Ukraine	840	1,050	950	950	950	800	1,000
EU-25	7,745	7,427	8,309	8,276	8,276	8,000	8,000
Other Europe	1,097	1,106	1,115	1,134	1,136	1,154	1,154
Others	1,034	724	945	880	853	944	944
Subtotal	21,882	23,516	22,912	22,845	22,840	22,638	22,838
United States	4,015	3,459	3,480	3,398	3,406	3,278	3,351
<u>WORLD TOTAL</u>	<u>25,897</u>	<u>26,975</u>	<u>26,392</u>	<u>26,243</u>	<u>26,246</u>	<u>25,916</u>	<u>26,189</u>
<b>ENDING STOCKS</b>							
Australia	216	150	156	161	161	161	161
<u>Canada</u>	<u>854</u>	<u>363</u>	<u>524</u>	<u>734</u>	<u>739</u>	<u>754</u>	<u>759</u>
Russia	579	1,176	580	185	190	685	690
EU-25	800	905	1,010	1,007	1,005	1,082	1,110
Other Europe	71	49	67	62	54	57	49
Others	299	393	315	282	277	288	283
Subtotal	2,819	3,036	2,652	2,431	2,426	3,027	3,052
United States	1,056	917	723	940	940	938	953
<u>WORLD TOTAL</u>	<u>3,875</u>	<u>3,953</u>	<u>3,375</u>	<u>3,371</u>	<u>3,366</u>	<u>3,965</u>	<u>4,005</u>

**REGIONAL OATS IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>IMPORTS</b>							
North America	1,933	1,593	1,908	1,560	1,585	1,580	1,580
<u>Latin America</u>	<u>23</u>	<u>32</u>	<u>4</u>	<u>30</u>	<u>30</u>	<u>25</u>	<u>25</u>
EU-25	50	8	11	10	10	10	10
<u>Other Europe</u>	<u>61</u>	<u>68</u>	<u>41</u>	<u>65</u>	<u>59</u>	<u>65</u>	<u>65</u>
Former Soviet Union	13	0	2	5	10	0	0
<u>Middle East</u>	<u>6</u>	<u>5</u>	<u>0</u>	<u>5</u>	<u>5</u>	<u>0</u>	<u>0</u>
North Africa	9	10	8	10	10	10	10
<u>Other Africa</u>	<u>24</u>	<u>24</u>	<u>19</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>
East Asia	78	82	90	85	85	85	85
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>PRODUCTION</b>							
North America	5,654	4,498	4,695	5,900	5,900	5,469	5,557
<u>Latin America</u>	<u>1,355</u>	<u>1,373</u>	<u>1,399</u>	<u>1,245</u>	<u>1,245</u>	<u>1,250</u>	<u>1,250</u>
EU-25	8,383	8,098	9,302	8,663	8,661	8,565	8,595
<u>Other Europe</u>	<u>1,061</u>	<u>1,013</u>	<u>1,084</u>	<u>1,064</u>	<u>1,064</u>	<u>1,084</u>	<u>1,084</u>
Former Soviet Union	7,470	9,577	7,331	6,735	6,735	7,450	7,650
<u>Middle East</u>	<u>314</u>	<u>265</u>	<u>290</u>	<u>285</u>	<u>285</u>	<u>290</u>	<u>290</u>
North Africa	38	74	65	105	105	80	80
<u>Other Africa</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>
East Asia	602	601	602	602	602	602	602
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>1,125</u>	<u>1,509</u>	<u>1,001</u>	<u>1,595</u>	<u>1,595</u>	<u>1,675</u>	<u>1,675</u>
<b>CONSUMPTION</b>							
North America	6,342	5,754	5,518	5,848	5,876	5,838	5,911
<u>Latin America</u>	<u>1,361</u>	<u>1,350</u>	<u>1,432</u>	<u>1,240</u>	<u>1,240</u>	<u>1,240</u>	<u>1,240</u>
EU-25	7,745	7,427	8,309	8,276	8,276	8,000	8,000
<u>Other Europe</u>	<u>1,097</u>	<u>1,106</u>	<u>1,115</u>	<u>1,134</u>	<u>1,136</u>	<u>1,154</u>	<u>1,154</u>
Former Soviet Union	6,953	8,863	7,963	7,155	7,155	6,945	7,145
<u>Middle East</u>	<u>314</u>	<u>276</u>	<u>290</u>	<u>290</u>	<u>290</u>	<u>290</u>	<u>290</u>
North Africa	46	84	73	115	115	91	91
<u>Other Africa</u>	<u>64</u>	<u>64</u>	<u>59</u>	<u>70</u>	<u>70</u>	<u>70</u>	<u>70</u>
East Asia	685	683	685	685	685	685	685
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>1,040</u>	<u>1,438</u>	<u>875</u>	<u>1,390</u>	<u>1,390</u>	<u>1,475</u>	<u>1,475</u>
<b>ENDING STOCKS</b>							
North America	1,913	1,283	1,250	1,677	1,682	1,695	1,715
<u>Latin America</u>	<u>123</u>	<u>150</u>	<u>98</u>	<u>98</u>	<u>93</u>	<u>108</u>	<u>103</u>
EU-25	800	905	1,010	1,007	1,005	1,082	1,110
<u>Other Europe</u>	<u>71</u>	<u>49</u>	<u>67</u>	<u>62</u>	<u>54</u>	<u>57</u>	<u>49</u>
Former Soviet Union	645	1,304	670	240	245	735	740
<u>Middle East</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
North Africa	1	1	1	1	1	0	0
<u>Other Africa</u>	<u>5</u>	<u>10</u>	<u>15</u>	<u>15</u>	<u>15</u>	<u>15</u>	<u>15</u>
East Asia	101	101	108	110	110	112	112
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>216</u>	<u>150</u>	<u>156</u>	<u>161</u>	<u>161</u>	<u>161</u>	<u>161</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD RYE TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>EXPORTS</b>							
Belarus	50	30	150	100	50	100	100
<u>Canada</u>	<u>91</u>	<u>68</u>	<u>44</u>	<u>100</u>	<u>150</u>	<u>75</u>	<u>75</u>
Russia	0	4	414	200	100	100	100
<u>Ukraine</u>	<u>1</u>	<u>310</u>	<u>269</u>	<u>5</u>	<u>5</u>	<u>50</u>	<u>50</u>
EU-25	949	853	624	400	500	500	500
<u>Other Europe</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Others	0	0	4	5	5	0	0
Subtotal	1,091	1,265	1,505	810	810	825	825
United States	8	4	2	5	5	5	5
<b><u>WORLD TOTAL</u></b>	<b><u>1,099</u></b>	<b><u>1,269</u></b>	<b><u>1,507</u></b>	<b><u>815</u></b>	<b><u>815</u></b>	<b><u>830</u></b>	<b><u>830</u></b>
<b>IMPORTS</b>							
China	0	7	0	5	5	0	0
<u>Japan</u>	<u>337</u>	<u>335</u>	<u>414</u>	<u>250</u>	<u>325</u>	<u>350</u>	<u>350</u>
Korea, South	57	121	31	125	125	100	100
<u>Russia</u>	<u>63</u>	<u>3</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Tajikistan; Republic of	10	10	10	10	10	10	10
<u>Ukraine</u>	<u>7</u>	<u>0</u>	<u>222</u>	<u>125</u>	<u>50</u>	<u>10</u>	<u>10</u>
EU-25	474	425	501	100	50	100	100
<u>Other Europe</u>	<u>26</u>	<u>31</u>	<u>14</u>	<u>20</u>	<u>20</u>	<u>25</u>	<u>25</u>
United States	88	164	109	100	100	100	100
Subtotal	1,062	1,096	1,301	735	685	695	695
Other Countries	18	48	119	10	25	10	25
Unaccounted	19	125	87	70	105	125	110
<b><u>WORLD TOTAL</u></b>	<b><u>1,099</u></b>	<b><u>1,269</u></b>	<b><u>1,507</u></b>	<b><u>815</u></b>	<b><u>815</u></b>	<b><u>830</u></b>	<b><u>830</u></b>

**WORLD RYE PRODUCTION, CONSUMPTION, AND STOCKS  
LOCAL MARKETING YEARS  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>PRODUCTION</b>							
Belarus	1,360	1,294	1,600	1,200	1,200	1,300	1,300
<u>Canada</u>	<u>260</u>	<u>228</u>	<u>134</u>	<u>330</u>	<u>330</u>	<u>340</u>	<u>340</u>
Russia	5,450	6,600	7,150	4,200	4,200	4,000	4,000
<u>Syria</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Turkey	260	220	255	240	240	240	240
<u>Ukraine</u>	<u>966</u>	<u>1,822</u>	<u>1,511</u>	<u>625</u>	<u>625</u>	<u>1,200</u>	<u>1,200</u>
EU-25	10,203	11,891	9,174	6,928	6,937	8,840	9,360
<u>Other Europe</u>	<u>143</u>	<u>146</u>	<u>147</u>	<u>143</u>	<u>143</u>	<u>145</u>	<u>145</u>
Others	217	198	166	156	156	156	156
Subtotal	18,859	22,399	20,137	13,822	13,831	16,221	16,741
United States	213	175	165	235	235	236	236
<b><u>WORLD TOTAL</u></b>	<b><u>19,072</u></b>	<b><u>22,574</u></b>	<b><u>20,302</u></b>	<b><u>14,057</u></b>	<b><u>14,066</u></b>	<b><u>16,457</u></b>	<b><u>16,977</u></b>
<b>CONSUMPTION</b>							
Belarus	1,300	1,300	1,300	1,200	1,200	1,150	1,175
<u>Canada</u>	<u>256</u>	<u>193</u>	<u>101</u>	<u>250</u>	<u>175</u>	<u>250</u>	<u>250</u>
China	0	7	0	5	5	0	0
<u>Japan</u>	<u>337</u>	<u>335</u>	<u>415</u>	<u>250</u>	<u>325</u>	<u>350</u>	<u>350</u>
Korea, South	57	121	31	125	125	100	100
<u>Russia</u>	<u>5,550</u>	<u>5,800</u>	<u>6,150</u>	<u>5,500</u>	<u>5,500</u>	<u>3,900</u>	<u>3,900</u>
Turkey	260	240	269	240	283	240	255
<u>Ukraine</u>	<u>1,011</u>	<u>1,349</u>	<u>1,300</u>	<u>900</u>	<u>900</u>	<u>1,200</u>	<u>1,200</u>
EU-25	9,425	10,169	9,410	9,378	9,378	9,100	9,600
<u>Other Europe</u>	<u>168</u>	<u>184</u>	<u>160</u>	<u>163</u>	<u>163</u>	<u>170</u>	<u>170</u>
Others	446	236	371	399	281	343	328
Subtotal	18,810	19,934	19,507	18,410	18,335	16,803	17,328
United States	295	312	321	313	313	309	309
<b><u>WORLD TOTAL</u></b>	<b><u>19,105</u></b>	<b><u>20,246</u></b>	<b><u>19,828</u></b>	<b><u>18,723</u></b>	<b><u>18,648</u></b>	<b><u>17,112</u></b>	<b><u>17,637</u></b>
<b>ENDING STOCKS</b>							
Canada	77	49	30	40	40	35	35
<u>Russia</u>	<u>293</u>	<u>1,096</u>	<u>1,805</u>	<u>305</u>	<u>330</u>	<u>305</u>	<u>330</u>
Ukraine	75	256	325	145	145	105	105
<u>EU-25</u>	<u>5,107</u>	<u>6,532</u>	<u>6,061</u>	<u>3,161</u>	<u>3,170</u>	<u>2,501</u>	<u>2,530</u>
Others	67	30	219	119	169	169	194
Subtotal	5,619	7,963	8,440	3,770	3,854	3,115	3,194
United States	30	14	11	15	15	15	15
<b><u>WORLD TOTAL</u></b>	<b><u>5,649</u></b>	<b><u>7,977</u></b>	<b><u>8,451</u></b>	<b><u>3,785</u></b>	<b><u>3,869</u></b>	<b><u>3,130</u></b>	<b><u>3,209</u></b>

**REGIONAL RYE IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 12-Jul	2003/04 12-Aug	2004/05 12-Jul	2004/05 12-Aug
<b>IMPORTS</b>							
North America	93	169	111	105	105	105	105
<u>Latin America</u>	<u>0</u>	<u>18</u>	<u>52</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
EU-25	474	425	501	100	50	100	100
<u>Other Europe</u>	<u>26</u>	<u>31</u>	<u>14</u>	<u>20</u>	<u>20</u>	<u>25</u>	<u>25</u>
Former Soviet Union	93	18	242	140	65	25	25
<u>Middle East</u>	<u>0</u>	<u>20</u>	<u>43</u>	<u>0</u>	<u>15</u>	<u>0</u>	<u>15</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
East Asia	394	463	445	380	455	450	450
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>12</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>PRODUCTION</b>							
North America	473	403	299	565	565	576	576
<u>Latin America</u>	<u>144</u>	<u>100</u>	<u>93</u>	<u>83</u>	<u>83</u>	<u>83</u>	<u>83</u>
EU-25	10,203	11,891	9,174	6,928	6,937	8,840	9,360
<u>Other Europe</u>	<u>143</u>	<u>146</u>	<u>147</u>	<u>143</u>	<u>143</u>	<u>145</u>	<u>145</u>
Former Soviet Union	7,826	9,791	10,311	6,075	6,075	6,550	6,550
<u>Middle East</u>	<u>260</u>	<u>220</u>	<u>255</u>	<u>240</u>	<u>240</u>	<u>240</u>	<u>240</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>
East Asia	0	0	0	0	0	0	0
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
<b>CONSUMPTION</b>							
North America	551	505	422	563	488	559	559
<u>Latin America</u>	<u>144</u>	<u>144</u>	<u>119</u>	<u>83</u>	<u>83</u>	<u>83</u>	<u>83</u>
EU-25	9,425	10,169	9,410	9,378	9,378	9,100	9,600
<u>Other Europe</u>	<u>168</u>	<u>184</u>	<u>160</u>	<u>163</u>	<u>163</u>	<u>170</u>	<u>170</u>
Former Soviet Union	7,924	8,539	8,819	7,660	7,660	6,315	6,340
<u>Middle East</u>	<u>260</u>	<u>240</u>	<u>269</u>	<u>240</u>	<u>283</u>	<u>240</u>	<u>255</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>
East Asia	394	463	446	380	455	450	450
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>20</u>	<u>20</u>	<u>31</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
<b>ENDING STOCKS</b>							
North America	107	63	41	55	55	50	50
<u>Latin America</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
EU-25	5,107	6,532	6,061	3,161	3,170	2,501	2,530
<u>Other Europe</u>	<u>2</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>
Former Soviet Union	413	1,361	2,329	549	624	559	609
<u>Middle East</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
East Asia	20	20	19	19	19	19	19
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.





# HISTORICAL DATA SERIES FOR SELECTED REGIONS AND COUNTRIES

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**EUROPEAN UNION: GRAIN SUPPLY AND DEMAND  
WHEAT AND COARSE GRAINS  
MILLION METRIC TONS/HECTARES**

	Area			--Imports--		--Exports--		Feed	Total	Ending	
	Harvested	Yield	Production	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Cons.	Cons.	Stocks	
<b>WHEAT</b>											
1993/94	15.7	5.3	82.9	1.7	1.7	20.1	20.1	28.8	71.3	15.5	EU-15
1994/95	15.8	5.4	84.5	2.1	2.1	17.1	17.1	31.1	73.9	11.2	
1995/96	16.2	5.3	86.2	2.5	2.5	13.2	13.2	34.7	77.2	9.4	
1996/97	16.7	5.9	98.5	2.5	2.5	17.8	17.8	37.5	81.8	10.8	
1997/98	17.1	5.5	94.2	3.9	3.9	14.2	14.2	39.6	82.7	11.9	
1998/99	17.1	6.0	103.1	3.8	3.8	14.6	14.6	44.1	88.1	16.0	
1999/00	22.0	5.2	114.7	5.1	5.1	19.4	19.4	51.2	106.5	15.0	EU-25
2000/01	23.5	5.3	124.2	4.7	4.7	16.8	16.8	54.2	111.1	16.0	
2001/02	22.3	5.1	113.6	10.7	10.7	14.2	14.2	55.4	111.1	14.9	
2002/03	23.3	5.3	124.5	13.9	13.9	19.9	19.9	59.4	116.6	16.8	
2003/04	21.9	4.9	106.6	6.0	6.0	10.3	10.3	52.9	109.0	10.1	
2004/05	23.2	5.6	129.7	5.0	5.0	15.0	15.0	58.0	114.3	15.4	
<b>COARSE GRAINS</b>											
1993/94	19.0	4.9	92.4	3.0	2.8	10.0	9.9	65.0	87.8	18.0	EU-15
1994/95	18.7	4.6	86.5	4.7	4.7	7.9	8.1	65.2	88.5	12.7	
1995/96	18.5	4.8	88.3	5.8	5.8	4.6	4.4	69.3	92.5	9.7	
1996/97	19.6	5.3	103.4	2.7	2.7	8.6	7.6	72.4	95.8	11.4	
1997/98	20.4	5.3	109.0	2.3	2.4	4.0	4.7	72.7	98.1	20.6	
1998/99	20.0	5.2	105.1	3.1	3.1	9.2	10.8	73.9	97.4	22.2	
1999/00	29.1	4.6	133.5	4.8	4.8	15.2	15.6	95.0	126.7	21.1	EU-25
2000/01	29.0	4.6	132.5	5.4	5.5	10.7	9.0	99.2	130.7	17.6	
2001/02	29.5	4.7	139.7	5.9	5.9	8.0	7.7	100.9	134.1	21.1	
2002/03	28.8	4.8	137.4	6.4	6.7	8.6	9.7	102.0	135.5	20.7	
2003/04	28.6	4.2	121.2	7.9	7.4	4.0	2.6	101.0	134.3	11.5	
2004/05	28.9	4.9	141.5	3.1	3.1	3.3	3.3	102.0	135.9	16.9	
<b>WHEAT AND COARSE GRAINS</b>											
1993/94	34.7	5.1	175.3	4.7	4.5	30.0	30.0	93.8	159.1	33.5	EU-15
1994/95	34.5	5.0	171.0	6.8	6.8	25.0	25.2	96.3	162.4	23.9	
1995/96	34.6	5.0	174.5	8.3	8.3	17.9	17.6	104.0	169.7	19.1	
1996/97	36.3	5.6	201.9	5.2	5.2	26.4	25.5	109.9	177.6	22.1	
1997/98	37.6	5.4	203.2	6.2	6.3	18.2	18.9	112.3	180.8	32.5	
1998/99	37.1	5.6	208.2	6.9	6.9	23.8	25.4	118.0	185.6	38.2	
1999/00	51.1	4.9	248.3	9.9	9.9	34.5	34.9	146.2	233.2	36.1	EU-25
2000/01	52.5	4.9	256.6	10.2	10.2	27.5	25.8	153.4	241.8	33.6	
2001/02	51.8	4.9	253.2	16.6	16.7	22.2	21.9	156.4	245.2	36.0	
2002/03	52.1	5.0	261.9	20.3	20.6	28.6	29.7	161.4	252.1	37.6	
2003/04	50.5	4.5	227.8	13.9	13.4	14.3	12.9	153.9	243.3	21.6	
2004/05	52.0	5.2	271.2	8.1	8.1	18.3	18.3	160.0	250.2	32.3	

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

**CHINA: GRAIN SUPPLY AND DEMAND  
WHEAT AND COARSE GRAINS  
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks
<b>WHEAT</b>										
1993/94	30.2	3.5	106.4	4.3	4.3	0.6	0.6	2.7	105.3	65.0
1994/95	29.0	3.4	99.3	10.3	10.3	0.4	0.4	3.0	105.4	68.7
1995/96	28.9	3.5	102.2	12.5	12.5	0.5	0.5	3.2	106.5	76.5
1996/97	29.6	3.7	110.6	2.7	2.7	1.0	1.0	3.4	107.6	81.2
1997/98	30.1	4.1	123.3	1.9	1.9	1.2	1.2	4.9	109.1	96.2
1998/99	29.8	3.7	109.7	0.8	0.8	0.5	0.5	5.0	108.3	97.9
1999/00	28.9	3.9	113.9	1.0	1.0	0.5	0.5	6.5	109.3	102.9
2000/01	26.7	3.7	99.6	0.2	0.2	0.6	0.6	10.0	110.3	91.9
2001/02	24.7	3.8	93.9	1.1	1.1	1.5	1.5	9.0	108.7	76.6
2002/03	23.9	3.8	90.3	0.4	0.4	1.7	1.7	6.5	105.2	60.4
2003/04	22.0	3.9	86.5	3.5	3.5	2.8	2.8	6.0	104.5	43.0
2004/05	21.5	4.2	90.0	8.0	8.0	1.0	1.0	4.0	102.0	38.0
<b>COARSE GRAINS</b>										
1993/94	25.8	4.5	117.2	1.3	1.3	11.8	11.8	70.2	108.7	84.5
1994/95	26.1	4.4	114.3	6.4	6.4	1.5	1.5	76.6	114.4	89.2
1995/96	27.3	4.6	124.5	3.0	3.0	0.2	0.2	78.4	115.4	101.1
1996/97	29.1	4.9	141.3	2.1	2.1	4.0	4.0	82.6	121.0	119.5
1997/98	28.1	4.1	114.7	1.6	1.6	6.2	6.2	87.2	121.6	108.0
1998/99	29.1	4.9	143.5	2.6	2.6	3.4	3.4	91.4	127.3	123.4
1999/00	29.6	4.6	137.2	2.3	2.3	10.0	10.0	92.7	128.8	124.2
2000/01	26.5	4.3	114.0	2.4	2.4	7.3	7.3	94.4	130.4	102.8
2001/02	27.5	4.4	122.3	2.0	2.0	8.6	8.6	96.2	132.9	85.6
2002/03	28.0	4.7	130.6	1.8	1.8	15.3	15.3	98.4	136.3	66.4
2003/04	27.2	4.6	125.1	1.6	1.6	8.2	8.2	100.5	139.3	45.7
2004/05	26.6	4.9	129.3	2.0	2.0	4.1	4.1	102.8	142.9	30.1
<b>WHEAT AND COARSE GRAINS</b>										
1993/94	56.0	4.0	223.6	5.6	5.6	12.5	12.5	72.9	214.0	149.5
1994/95	55.1	3.9	213.6	16.6	16.6	1.9	1.9	79.6	219.8	158.0
1995/96	56.2	4.0	226.7	15.5	15.5	0.7	0.7	81.6	221.9	177.6
1996/97	58.7	4.3	251.9	4.8	4.8	5.0	5.0	86.0	228.6	200.7
1997/98	58.1	4.1	238.0	3.5	3.5	7.4	7.4	92.1	230.6	204.2
1998/99	58.8	4.3	253.2	3.4	3.4	3.9	3.9	96.4	235.6	221.3
1999/00	58.4	4.3	251.1	3.4	3.4	10.5	10.5	99.2	238.1	227.1
2000/01	53.1	4.0	213.6	2.6	2.6	7.9	7.9	104.4	240.7	194.7
2001/02	52.1	4.1	216.1	3.1	3.1	10.1	10.1	105.2	241.6	162.2
2002/03	51.9	4.3	220.9	2.2	2.2	17.1	17.1	104.9	241.5	126.8
2003/04	49.2	4.3	211.6	5.1	5.1	11.0	11.0	106.5	243.8	88.7
2004/05	48.1	4.6	219.3	10.0	10.0	5.1	5.1	106.8	244.9	68.1

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

**OTHER EUROPE: GRAIN SUPPLY AND DEMAND  
WHEAT AND COARSE GRAINS  
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks
<b>WHEAT</b>										
1993/94	5.2	2.8	14.6	1.5	1.5	0.1	0.1	3.3	15.2	2.5
1994/95	5.4	2.9	15.7	1.2	1.2	0.9	0.9	3.5	15.6	3.0
1995/96	5.1	3.3	16.6	1.2	1.2	2.8	2.8	3.3	14.2	3.7
1996/97	3.9	2.3	8.9	2.2	2.2	0.6	0.6	3.0	12.6	1.7
1997/98	5.0	3.2	16.0	1.5	1.5	1.1	1.1	3.2	14.4	3.6
1998/99	4.6	3.1	14.5	1.2	1.2	1.1	1.1	3.1	14.3	3.9
1999/00	3.9	3.1	11.9	1.8	1.8	1.6	1.6	3.2	13.4	2.6
2000/01	4.4	2.8	12.1	1.9	1.9	0.9	0.9	2.8	12.9	2.9
2001/02	5.1	2.9	14.7	1.9	1.9	1.9	1.9	3.1	13.6	4.0
2002/03	4.8	2.6	12.6	1.9	1.9	1.7	1.7	3.0	13.5	3.3
2003/04	3.5	2.1	7.3	4.6	4.6	0.2	0.2	2.7	12.9	2.0
2004/05	4.1	3.3	13.2	1.6	1.6	1.2	1.2	3.1	13.5	2.1
<b>COARSE GRAINS</b>										
1993/94	7.9	2.6	20.9	1.7	1.7	0.6	0.6	17.7	21.8	1.5
1994/95	7.9	2.9	22.9	0.9	0.9	0.7	0.7	19.4	23.1	1.5
1995/96	7.6	3.4	25.8	0.7	0.7	0.9	0.9	21.2	25.2	1.8
1996/97	7.7	3.0	23.4	0.9	0.9	1.0	1.0	19.5	23.5	1.5
1997/98	7.5	3.9	29.4	0.7	0.7	1.2	1.2	22.9	27.0	3.5
1998/99	7.3	3.1	22.8	0.6	0.6	1.0	1.0	19.8	23.8	2.1
1999/00	7.3	3.6	26.5	0.8	0.8	0.9	1.0	21.8	25.8	2.7
2000/01	6.6	2.3	15.2	1.5	1.6	0.4	0.6	13.5	17.5	1.5
2001/02	6.8	3.1	21.1	1.0	1.0	0.9	1.1	16.5	20.4	2.3
2002/03	6.6	3.4	22.2	1.0	0.9	1.5	1.0	17.2	21.0	3.0
2003/04	6.5	2.8	17.9	1.3	1.3	0.3	0.3	16.9	20.7	1.3
2004/05	7.4	3.5	25.7	0.9	0.9	2.2	2.2	18.5	22.5	3.3
<b>WHEAT AND COARSE GRAINS</b>										
1993/94	13.1	2.7	35.5	3.2	3.2	0.8	0.8	20.9	37.0	4.0
1994/95	13.3	2.9	38.7	2.1	2.1	1.5	1.5	22.9	38.8	4.5
1995/96	12.7	3.3	42.4	1.8	1.8	3.8	3.8	24.4	39.4	5.6
1996/97	11.6	2.8	32.3	3.0	3.0	1.6	1.6	22.5	36.1	3.2
1997/98	12.4	3.6	45.4	2.2	2.2	2.3	2.3	26.1	41.4	7.1
1998/99	12.0	3.1	37.3	1.8	1.8	2.1	2.1	23.0	38.2	6.0
1999/00	11.1	3.5	38.4	2.5	2.6	2.5	2.6	25.0	39.1	5.3
2000/01	11.0	2.5	27.3	3.3	3.4	1.3	1.5	16.3	30.4	4.3
2001/02	11.8	3.0	35.7	3.0	3.0	2.8	2.9	19.6	34.0	6.2
2002/03	11.4	3.1	34.9	2.9	2.8	3.1	2.6	20.3	34.5	6.3
2003/04	10.0	2.5	25.2	5.9	5.9	0.5	0.5	19.6	33.6	3.4
2004/05	11.4	3.4	38.9	2.5	2.5	3.3	3.3	21.6	36.0	5.4

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

**FORMER SOVIET UNION: GRAIN SUPPLY AND DEMAND  
WHEAT AND COARSE GRAINS  
MILLION METRIC TONS/HECTARES**

	<b>Area Harvested</b>	<b>Yield</b>	<b>Production</b>	<b>--Imports--</b>		<b>--Exports--</b>		<b>Feed Cons.</b>	<b>Total Cons.</b>	<b>Ending Stocks</b>
				<b>Mkt Yr.</b>	<b>Trade Yr.</b>	<b>Mkt Yr.</b>	<b>Trade Yr.</b>			
<b>FSU TOTAL</b>										
<u>WHEAT</u>										
1998/99	45.0	1.2	56.0	5.3	5.3	8.8	8.8	16.2	63.9	5.8
1999/00	41.8	1.5	64.8	9.5	9.5	9.3	9.3	17.0	65.0	5.8
2000/01	43.1	1.5	63.0	5.2	5.2	5.0	5.0	16.2	63.9	5.1
2001/02	45.7	2.0	91.1	3.8	3.8	14.0	14.0	20.5	69.4	16.6
2002/03	48.3	2.0	97.0	4.1	4.1	25.8	25.8	23.9	73.7	18.2
2003/04	40.3	1.5	61.4	7.2	7.2	8.8	8.8	16.8	65.2	12.9
2004/05	46.2	1.8	84.3	4.5	4.5	13.7	13.7	19.9	70.9	17.1
<u>COARSE GRAINS</u>										
1998/99	33.3	1.1	37.2	1.5	1.5	2.3	2.3	26.0	44.2	4.5
1999/00	31.8	1.3	40.5	2.8	2.7	2.0	2.2	26.6	42.2	3.6
2000/01	31.0	1.6	49.0	1.1	0.9	2.5	3.4	28.8	45.3	6.0
2001/02	32.6	1.9	61.8	1.0	1.0	6.6	7.0	33.3	50.8	11.5
2002/03	31.4	1.9	60.7	0.9	1.0	8.1	7.7	35.0	52.8	12.2
2003/04	30.8	1.8	55.3	1.5	1.4	7.0	6.7	39.2	56.8	5.2
2004/05	32.2	1.9	60.0	1.2	1.2	6.8	6.8	36.2	53.3	6.4
<b>RUSSIAN FEDERATION</b>										
<u>WHEAT</u>										
1998/99	26.1	1.0	27.0	2.5	2.5	1.7	1.7	11.2	34.8	1.0
1999/00	23.0	1.3	31.0	5.1	5.1	0.5	0.5	11.8	35.4	1.2
2000/01	23.2	1.5	34.5	1.6	1.6	0.7	0.7	11.5	35.2	1.4
2001/02	23.8	2.0	46.9	0.6	0.6	4.4	4.4	14.0	38.1	6.5
2002/03	25.7	2.0	50.6	1.0	1.0	12.6	12.6	16.0	39.3	6.1
2003/04	22.2	1.5	34.1	1.0	1.0	3.5	3.5	12.5	35.5	2.2
2004/05	24.2	1.8	43.5	1.5	1.5	5.0	5.0	13.5	37.5	4.7
<u>COARSE GRAINS</u>										
1998/99	22.1	0.9	19.0	1.2	1.2	0.1	0.1	14.0	25.6	1.8
1999/00	20.9	1.0	21.8	2.2	2.0	0.1	0.4	14.8	24.8	0.9
2000/01	19.6	1.4	28.2	0.8	0.6	0.6	1.0	15.9	26.8	2.5
2001/02	20.6	1.7	35.2	0.7	0.7	2.6	2.7	17.7	29.1	6.7
2002/03	19.6	1.7	33.4	0.4	0.4	3.4	3.5	18.3	29.9	7.2
2003/04	17.7	1.7	30.5	0.9	0.9	3.2	3.1	21.5	33.3	2.2
2004/05	18.8	1.7	31.1	0.9	0.9	2.1	2.1	18.5	29.2	2.9

Notes:

See second page of Former Soviet Union: Grain Supply and Demand tables.

**FORMER SOVIET UNION: GRAIN SUPPLY AND DEMAND (CONTINUED)**  
**WHEAT AND COARSE GRAINS**  
**MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks
<b>KAZAKHSTAN</b>										
<u>WHEAT</u>										
2000/01	10.5	0.9	9.1	0.0	0.0	4.0	4.0	1.1	4.7	1.1
2001/02	10.7	1.2	12.7	0.0	0.0	4.0	4.0	1.5	5.2	4.7
2002/03	11.5	1.1	12.6	0.0	0.0	6.2	6.2	1.8	5.7	5.4
2003/04	11.3	1.0	11.5	0.0	0.0	5.2	5.2	2.0	6.1	5.6
2004/05	11.8	1.0	12.0	0.0	0.0	5.5	5.5	1.8	6.5	5.7
<u>COARSE GRAINS</u>										
2000/01	2.0	1.1	2.1	0.0	0.0	0.3	0.3	1.4	1.6	1.0
2001/02	2.1	1.4	2.9	0.0	0.0	0.4	0.4	2.0	2.3	1.2
2002/03	2.2	1.3	2.8	0.0	0.0	0.5	0.5	2.2	2.5	1.0
2003/04	2.2	1.2	2.5	0.0	0.0	0.7	0.7	2.2	2.5	0.3
2004/05	2.0	1.2	2.5	0.0	0.0	0.2	0.2	2.1	2.4	0.2
<b>UKRAINE</b>										
<u>WHEAT</u>										
2000/01	5.2	2.0	10.2	0.7	0.7	0.1	0.1	1.7	12.2	0.5
2001/02	6.9	3.1	21.3	0.1	0.1	5.5	5.5	3.0	13.4	3.0
2002/03	6.8	3.0	20.6	0.8	0.8	6.6	6.6	4.0	14.5	3.3
2003/04	2.5	1.4	3.6	3.5	3.5	0.0	0.0	0.2	9.2	1.1
2004/05	5.7	2.8	16.0	0.5	0.5	3.0	3.0	2.5	12.0	2.6
<u>COARSE GRAINS</u>										
2000/01	6.5	2.0	13.0	0.1	0.0	1.4	1.9	7.4	10.9	1.9
2001/02	6.7	2.5	17.0	0.1	0.1	3.5	3.8	9.1	13.0	2.6
2002/03	6.7	2.6	17.1	0.4	0.5	4.0	3.4	9.3	13.3	2.9
2003/04	7.8	2.0	15.6	0.3	0.3	3.0	2.8	10.5	14.1	1.7
2004/05	8.5	2.3	19.8	0.1	0.1	4.4	4.4	10.6	14.6	2.6
<b>UZBEKISTAN</b>										
<u>WHEAT</u>										
2002/03	1.2	4.2	5.0	0.3	0.3	0.0	0.0	0.8	4.9	0.9
2003/04	1.5	3.7	5.4	0.2	0.2	0.0	0.0	0.8	5.2	1.4
2004/05	1.4	3.9	5.5	0.2	0.2	0.0	0.0	0.8	5.4	1.7
<u>COARSE GRAINS</u>										
2002/03	0.1	3.2	0.4	0.0	0.0	0.0	0.0	0.3	0.3	0.1
2003/04	0.1	2.0	0.3	0.0	0.0	0.0	0.0	0.3	0.3	0.0
2004/05	0.1	2.9	0.3	0.0	0.0	0.0	0.0	0.3	0.4	0.0
<b>OTHER FSU</b>										
<u>WHEAT</u>										
2002/03	3.2	2.6	8.3	2.0	2.0	0.4	0.4	1.3	9.3	2.5
2003/04	2.9	2.3	6.8	2.5	2.5	0.1	0.1	1.3	9.2	2.5
2004/05	3.2	2.3	7.3	2.3	2.3	0.2	0.2	1.3	9.5	2.4
<u>COARSE GRAINS</u>										
2002/03	2.9	2.5	7.0	0.1	0.1	0.2	0.2	4.9	6.8	1.1
2003/04	2.9	2.2	6.4	0.2	0.3	0.1	0.1	4.7	6.7	1.0
2004/05	2.9	2.2	6.2	0.3	0.3	0.1	0.1	4.7	6.7	0.7

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

The Coarse Grains category includes barley, corn, millet, oats, rye, and sorghum.

Production estimates are on a clean-weight basis.

**WHEAT SUPPLY AND DISAPPEARANCE  
SELECTED EXPORTERS  
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr. Trade Yr.		--Exports-- Mkt Yr. Trade Yr.		Feed Cons.	Total Cons.	Ending Stocks
<b>ARGENTINA (MY DEC/NOV)</b>										
1996/97	7.1	2.2	15.9	0.0	0.0	10.2	10.1	0.0	4.9	1.0
1997/98	5.7	2.8	15.7	0.0	0.0	11.2	9.8	0.0	4.8	0.8
1998/99	5.4	2.5	13.3	0.0	0.0	8.6	9.2	0.0	4.9	0.7
1999/00	6.2	2.7	16.4	0.0	0.0	11.6	11.1	0.1	4.9	0.6
2000/01	6.4	2.5	16.2	0.0	0.0	11.3	11.4	0.1	5.0	0.6
2001/02	6.8	2.3	15.5	0.0	0.0	10.1	11.7	0.1	4.9	1.1
2002/03	5.9	2.1	12.3	0.0	0.0	6.8	6.3	0.1	5.2	1.5
2003/04	5.7	2.4	13.5	0.0	0.0	7.5	7.0	0.1	5.3	2.3
2004/05	6.1	2.4	14.5	0.0	0.0	8.5	8.5	0.1	5.5	2.8
<b>AUSTRALIA (MY OCT/SEPT)</b>										
1996/97	10.9	2.1	22.9	0.1	0.1	19.2	18.2	0.7	3.3	2.4
1997/98	10.4	1.8	19.2	0.0	0.0	15.3	15.4	1.4	4.0	2.3
1998/99	11.5	1.9	21.5	0.1	0.1	16.5	16.1	1.8	4.5	2.8
1999/00	12.2	2.0	24.8	0.1	0.1	17.8	17.1	2.5	5.2	4.6
2000/01	13.0	1.7	22.1	0.1	0.1	15.9	16.7	2.6	5.3	5.5
2001/02	11.6	2.1	24.3	0.1	0.1	16.4	16.5	2.7	5.4	8.0
2002/03	11.0	0.9	10.1	0.3	0.3	9.1	10.9	3.4	6.1	3.1
2003/04	12.4	2.0	24.9	0.1	0.1	17.5	15.1	3.0	5.7	4.9
2004/05	12.5	1.9	24.0	0.1	0.1	17.0	17.0	2.9	5.6	6.4
<b>CANADA (MY AUG/JUL)</b>										
1996/97	12.3	2.4	29.8	0.2	0.2	19.5	18.1	4.4	8.2	9.0
1997/98	11.4	2.1	24.3	0.1	0.1	20.1	21.3	3.5	7.3	6.0
1998/99	10.7	2.3	24.1	0.2	0.2	14.7	14.4	4.3	8.1	7.4
1999/00	10.4	2.6	26.9	0.2	0.2	19.2	19.4	4.1	8.1	7.3
2000/01	11.0	2.4	26.5	0.2	0.2	17.3	17.4	3.0	7.0	9.7
2001/02	10.6	1.9	20.6	0.3	0.3	16.3	16.8	3.7	7.6	6.7
2002/03	8.8	1.8	16.2	0.4	0.4	9.4	9.4	4.1	8.2	5.7
2003/04	10.5	2.2	23.5	0.2	0.2	15.5	15.5	3.8	8.0	6.0
2004/05	10.2	2.4	24.5	0.2	0.2	16.0	16.0	4.0	8.2	6.5
<b>SUBTOTAL</b>										
1996/97	30.3	2.3	68.6	0.3	0.3	48.9	46.4	5.1	16.4	12.4
1997/98	27.6	2.2	59.2	0.2	0.2	46.6	46.5	4.9	16.1	9.1
1998/99	27.6	2.1	58.8	0.2	0.2	39.7	39.7	6.1	17.5	11.0
1999/00	28.7	2.4	68.1	0.3	0.3	48.6	47.6	6.6	18.2	12.5
2000/01	30.4	2.1	64.9	0.3	0.3	44.5	45.4	5.7	17.4	15.8
2001/02	29.0	2.1	60.4	0.4	0.4	42.8	44.9	6.5	17.9	15.9
2002/03	25.8	1.5	38.6	0.7	0.7	25.3	26.6	7.5	19.4	10.4
2003/04	28.6	2.2	61.9	0.3	0.3	40.5	37.6	6.9	18.9	13.2
2004/05	28.8	2.2	63.0	0.3	0.3	41.5	41.5	7.0	19.3	15.7
<b>INDIA (MY APR/MAR)</b>										
1996/97	25.0	2.5	62.1	1.4	1.8	2.0	1.6	0.4	66.1	3.2
1997/98	25.9	2.7	69.4	1.7	2.3	0.0	0.0	0.4	69.2	5.1
1998/99	26.7	2.5	66.4	2.2	1.3	0.0	0.0	0.4	63.7	9.9
1999/00	27.4	2.6	70.8	1.4	1.3	0.2	0.2	0.4	68.8	13.1
2000/01	27.5	2.8	76.4	0.4	0.0	1.6	2.4	0.5	66.8	21.5
2001/02	25.7	2.7	69.7	0.0	0.0	3.1	3.2	0.5	65.1	23.0
2002/03	25.9	2.8	71.8	0.0	0.0	4.9	5.4	0.6	74.3	15.7
2003/04	25.9	2.5	65.1	0.0	0.0	5.5	5.0	0.6	68.4	6.9
2004/05	27.3	2.6	72.0	0.0	0.0	1.5	1.0	0.5	69.9	7.5
<b>TURKEY (MY JUN/MAY)</b>										
1996/97	8.5	1.9	16.0	2.6	2.6	1.0	1.0	0.8	16.4	2.5
1997/98	8.5	1.9	16.0	1.8	1.8	1.3	1.5	1.0	16.8	2.2
1998/99	8.6	2.1	18.0	1.9	1.9	2.6	2.8	1.0	16.9	2.6
1999/00	8.7	1.9	16.5	1.5	1.5	2.2	2.0	1.0	16.8	1.6
2000/01	8.7	2.1	18.0	0.5	0.4	1.6	1.6	1.0	16.7	1.7
2001/02	8.5	1.8	15.5	1.0	1.1	0.8	0.6	1.1	16.5	1.0
2002/03	8.6	2.0	16.8	1.2	1.2	0.8	0.8	1.0	17.0	1.3
2003/04	8.6	2.0	16.8	1.1	1.1	0.8	0.8	1.0	17.0	1.4
2004/05	8.6	2.0	17.2	0.8	0.8	1.0	1.0	1.0	17.2	1.2

Notes:

Wheat trade year statistics are on a July/June year.

**CORN SUPPLY AND DISAPPEARANCE  
SELECTED EXPORTERS  
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr. Trade Yr.		--Exports-- Mkt Yr. Trade Yr.		Feed Cons.	Total Cons.	Ending Stocks
<b>ARGENTINA (MY MAR/FEB)</b>										
1996/97	3.4	4.6	15.5	0.0	0.0	10.8	10.2	2.8	4.3	0.8
1997/98	3.2	6.1	19.4	0.0	0.0	12.2	12.8	4.7	6.4	1.5
1998/99	2.6	5.2	13.5	0.0	0.0	7.9	7.8	4.9	6.5	0.7
1999/00	3.1	5.5	17.2	0.0	0.0	11.9	8.9	4.0	5.5	0.5
2000/01	2.8	5.5	15.4	0.0	0.0	9.7	12.2	3.9	5.6	0.6
2001/02	2.5	6.0	14.7	0.0	0.0	10.9	8.6	2.7	4.2	0.3
2002/03	2.5	6.3	15.5	0.0	0.0	11.2	12.3	2.5	4.0	0.6
2003/04	2.1	6.0	12.5	0.0	0.0	8.5	9.5	2.6	4.1	0.5
2004/05	2.5	6.2	15.5	0.0	0.0	11.0	10.5	2.7	4.2	0.8
<b>CHINA (MY OCT/SEPT)</b>										
1996/97	24.5	5.2	127.5	0.1	0.1	3.9	3.9	79.0	105.8	118.0
1997/98	23.8	4.4	104.3	0.3	0.3	6.2	6.2	82.5	109.5	106.9
1998/99	25.2	5.3	133.0	0.3	0.3	3.3	3.3	86.5	113.9	122.9
1999/00	25.9	4.9	128.1	0.1	0.1	9.9	9.9	89.5	117.3	123.8
2000/01	23.1	4.6	106.0	0.1	0.1	7.3	7.3	92.0	120.2	102.4
2001/02	24.3	4.7	114.1	0.0	0.0	8.6	8.6	94.0	123.1	84.8
2002/03	24.6	4.9	121.3	0.0	0.0	15.2	15.2	96.0	125.9	65.0
2003/04	23.8	4.9	115.8	0.1	0.1	8.0	8.0	98.0	128.6	44.3
2004/05	23.3	5.2	120.0	0.2	0.2	4.0	4.0	100.0	131.6	28.9
<b>SOUTH AFRICA (MY MAY/APR)</b>										
1996/97	4.0	2.5	10.1	0.2	0.4	1.4	1.6	3.6	7.6	2.2
1997/98	3.6	2.2	7.7	0.1	0.1	1.2	1.0	4.0	8.0	0.8
1998/99	3.6	2.2	7.9	0.6	0.3	0.5	0.8	3.7	7.9	0.9
1999/00	3.8	3.0	11.5	0.0	0.4	1.4	0.8	4.1	8.9	2.0
2000/01	3.2	2.5	8.0	0.4	0.0	1.3	1.4	4.1	8.7	0.5
2001/02	3.5	2.8	10.1	0.9	0.7	1.1	1.2	3.9	8.4	1.9
2002/03	3.7	2.7	9.7	0.4	0.6	1.1	1.1	4.0	8.5	2.4
2003/04	3.0	2.8	8.3	0.6	0.6	1.0	1.0	4.1	8.7	1.6
2004/05	3.5	2.7	9.3	0.5	0.5	1.0	1.0	4.1	8.7	1.7
<b>BRAZIL (MY MAR/FEB)</b>										
1996/97	13.9	2.6	35.7	0.5	0.5	0.1	0.5	31.3	36.4	2.7
1997/98	11.4	2.6	30.1	1.7	1.5	0.0	0.0	28.5	33.5	1.0
1998/99	12.1	2.7	32.4	1.2	0.9	0.0	0.0	28.2	33.6	1.0
1999/00	12.6	2.5	31.6	1.6	1.8	0.2	0.1	28.5	33.5	0.6
2000/01	13.0	3.2	41.5	0.3	0.7	6.3	3.7	30.5	34.5	1.6
2001/02	11.8	3.0	35.5	0.4	0.3	2.1	3.9	31.5	34.8	0.7
2002/03	13.0	3.4	44.5	0.8	0.5	4.6	3.2	34.0	37.5	3.9
2003/04	12.6	3.3	41.5	0.6	0.7	4.0	5.3	35.0	38.8	3.1
2004/05	13.0	3.3	43.0	0.4	0.5	4.0	3.2	36.2	40.0	2.5
<b>TOTALS</b>										
1996/97	45.8	4.1	188.8	0.7	1.0	16.2	16.1	116.6	154.2	123.7
1997/98	41.9	3.9	161.5	2.1	1.9	19.7	20.0	119.7	157.3	110.3
1998/99	43.5	4.3	186.8	2.0	1.5	11.8	12.0	123.2	161.9	125.4
1999/00	45.4	4.1	188.4	1.7	2.2	23.5	19.7	126.1	165.2	126.9
2000/01	42.1	4.1	171.0	0.8	0.8	24.5	24.7	130.5	169.0	105.1
2001/02	42.1	4.1	174.3	1.4	1.1	22.6	22.2	132.1	170.5	87.8
2002/03	43.7	4.4	191.0	1.3	1.2	32.2	31.9	136.5	175.9	71.9
2003/04	41.5	4.3	178.1	1.3	1.4	21.5	23.8	139.7	180.2	49.6
2004/05	42.3	4.4	187.8	1.1	1.2	20.0	18.7	143.0	184.5	34.0

Notes:

Corn trade year statistics are on an Oct/Sept year.



**BARLEY AND SORGHUM SUPPLY AND DISAPPEARANCE  
SELECTED EXPORTERS  
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr. Trade Yr.		--Exports-- Mkt Yr. Trade Yr.		Feed Cons.	Total Cons.	Ending Stocks	
<b>BARLEY</b>											
<b>AUSTRALIA (MY NOV/OCT)</b>											
1996/97	3.4	2.0	6.7	0.0	0.0	4.0	4.0	2.1	2.7	0.4	
1997/98	3.5	1.8	6.5	0.0	0.0	3.0	2.8	2.3	3.0	0.8	
1998/99	3.2	1.9	6.0	0.0	0.0	4.2	4.2	1.3	2.1	0.5	
1999/00	2.6	1.9	5.0	0.0	0.0	2.6	2.9	1.7	2.6	0.4	
2000/01	3.7	1.8	6.7	0.0	0.0	4.0	3.9	1.2	2.2	1.0	
2001/02	3.7	2.2	8.3	0.0	0.0	4.3	4.2	2.2	3.2	1.8	
2002/03	3.8	1.0	3.7	0.0	0.0	1.9	2.3	1.8	2.8	0.8	
2003/04	3.8	2.2	8.5	0.0	0.0	4.8	4.8	2.2	3.2	1.3	
2004/05	3.8	2.0	7.6	0.0	0.0	4.5	4.5	2.3	3.3	1.1	
<b>CANADA (MY AUG/JULY)</b>											
1996/97	4.9	3.2	15.6	0.0	0.0	3.4	3.4	10.3	11.1	2.9	
1997/98	4.7	2.9	13.5	0.0	0.0	2.2	1.9	10.5	11.8	2.5	
1998/99	4.3	3.0	12.7	0.0	0.0	1.1	1.2	10.1	11.3	2.7	
1999/00	4.1	3.2	13.2	0.0	0.0	1.7	1.8	9.9	11.4	2.8	
2000/01	4.6	2.9	13.2	0.0	0.1	2.0	2.0	10.1	11.6	2.5	
2001/02	4.2	2.6	10.8	0.1	0.1	1.1	1.1	8.9	10.3	2.0	
2002/03	3.3	2.2	7.5	0.2	0.2	0.4	0.3	6.5	7.9	1.5	
2003/04	4.5	2.8	12.3	0.1	0.1	1.8	2.0	8.2	9.6	2.4	
2004/05	4.4	3.1	13.5	0.0	0.0	2.2	2.1	9.0	10.5	3.2	
<b>EUROPEAN UNION (MY JUL/JUN)</b>											
1996/97	11.4	4.5	51.7	0.1	0.1	6.9	6.2	32.9	44.1	6.2	EU-15
1997/98	11.9	4.4	52.6	0.0	0.1	2.5	3.0	31.0	43.9	12.4	
1998/99	11.5	4.5	51.9	0.1	0.1	7.4	8.9	31.8	43.2	13.7	
<hr/>											
1999/00	13.9	4.1	57.5	1.1	1.1	10.4	10.7	37.3	51.6	11.6	EU-25
2000/01	13.6	4.3	58.8	1.1	1.1	7.7	6.3	40.4	54.9	9.0	
2001/02	13.5	4.2	56.8	1.6	1.7	3.8	3.2	39.0	53.9	9.7	
2002/03	13.3	4.2	56.4	1.5	1.4	5.0	6.3	38.7	54.4	8.2	
2003/04	13.4	4.1	54.6	0.7	0.7	2.7	1.3	41.0	56.9	3.9	
2004/05	13.4	4.4	58.6	0.4	0.4	1.8	1.8	38.0	53.9	7.2	
<b>SORGHUM</b>											
<b>ARGENTINA (MY MAR/FEB)</b>											
1996/97	0.7	3.7	2.5	0.0	0.0	0.8	0.6	1.6	1.7	0.3	
1997/98	0.8	4.8	3.8	0.0	0.0	1.3	1.4	2.0	2.1	0.6	
1998/99	0.7	4.4	3.2	0.0	0.0	0.6	0.6	2.5	2.6	0.7	
1999/00	0.7	4.6	3.4	0.0	0.0	0.9	0.7	2.4	2.5	0.7	
2000/01	0.6	4.8	2.7	0.0	0.0	0.4	0.6	2.4	2.5	0.4	
2001/02	0.5	5.1	2.8	0.0	0.0	0.4	0.4	2.2	2.3	0.5	
2002/03	0.6	5.1	2.8	0.0	0.0	0.6	0.6	2.1	2.3	0.4	
2003/04	0.5	4.8	2.2	0.0	0.0	0.3	0.3	1.8	1.9	0.4	
2004/05	0.5	5.0	2.6	0.0	0.0	0.4	0.4	1.8	2.1	0.5	
<b>AUSTRALIA (MY MAR/FEB)</b>											
1996/97	0.5	2.6	1.4	0.0	0.0	0.2	0.2	1.2	1.2	0.1	
1997/98	0.5	2.1	1.1	0.0	0.0	0.2	0.2	0.9	0.9	0.1	
1998/99	0.6	3.2	1.9	0.0	0.0	0.5	0.4	1.4	1.4	0.1	
1999/00	0.6	3.4	2.1	0.0	0.0	0.9	0.8	1.3	1.3	0.1	
2000/01	0.8	2.4	1.9	0.0	0.0	0.6	0.9	1.3	1.3	0.1	
2001/02	0.8	2.5	2.0	0.0	0.0	0.4	0.5	1.7	1.7	0.1	
2002/03	0.7	2.3	1.5	0.0	0.0	0.1	0.1	1.5	1.5	0.1	
2003/04	0.6	3.0	1.9	0.0	0.0	0.4	0.3	1.5	1.5	0.1	
2004/05	0.7	2.7	1.9	0.0	0.0	0.4	0.5	1.5	1.5	0.1	

Notes:

Barley and sorghum trade year statistics are on an Oct/Sept year.

**U.S. GRAINS: SUPPLY AND DISTRIBUTION  
WHEAT, CORN, SORGHUM, BARLEY, OATS, RYE, AND RICE  
THOUSAND METRIC TONS/HECTARES**

	Area Harvested	Yield	--Imports--		--Exports--		Feed Cons.	Total Cons.	Ending Stocks	
			Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.				
<b>WHEAT (MY JUNE/MAY)</b>										
1999/00	21,761	2.9	62,475	2,572	2,506	29,570	29,399	7,600	35,373	25,848
2000/01	21,474	2.8	60,641	2,445	2,419	28,904	28,027	8,176	36,184	23,846
2001/02	19,616	2.7	53,001	2,927	2,953	26,190	26,270	4,953	32,434	21,150
2002/03	18,544	2.4	43,705	2,302	1,958	23,139	22,834	3,250	30,644	13,374
2003/04	21,383	3.0	63,590	1,970	1,900	31,555	32,000	5,526	32,519	14,860
2004/05	20,459	2.8	57,776	1,633	1,700	25,855	25,500	5,443	32,686	15,728
<b>CORN (MY SEPT/AUG)</b>										
1999/00	28,525	8.4	239,549	375	367	49,191	49,493	143,896	192,496	43,628
2000/01	29,316	8.6	251,854	173	179	49,313	48,329	148,396	198,102	48,240
2001/02	27,830	8.7	241,377	258	202	48,383	47,271	148,958	200,941	40,551
2002/03	28,057	8.1	227,767	367	374	40,334	40,924	141,299	200,748	27,603
2003/04	28,789	8.9	256,905	330	300	48,897	49,000	147,327	212,736	23,205
2004/05	29,695	9.3	277,459	381	380	53,342	53,000	148,597	218,958	28,745
<b>SORGHUM (MY SEPT/AUG)</b>										
1999/00	3,458	4.4	15,118	0	0	6,484	6,433	7,229	8,628	1,661
2000/01	3,127	3.8	11,952	0	0	6,009	5,949	5,651	6,543	1,061
2001/02	3,472	3.8	13,057	0	0	6,142	6,135	5,842	6,427	1,549
2002/03	2,883	3.2	9,163	1	1	4,681	4,911	4,328	4,939	1,093
2003/04	3,156	3.3	10,446	0	0	5,080	5,000	4,826	5,335	1,124
2004/05	2,799	4.2	11,806	0	0	5,715	5,500	4,572	5,842	1,373
<b>BARLEY (MY JUNE/MAY)</b>										
1999/00	1,851	3.2	5,922	602	644	613	853	2,827	6,571	2,424
2000/01	2,104	3.3	6,919	636	663	1,258	1,068	2,663	6,407	2,314
2001/02	1,729	3.1	5,407	521	538	575	517	1,915	5,661	2,006
2002/03	1,669	3.0	4,940	402	282	659	552	1,413	5,179	1,510
2003/04	1,897	3.2	6,011	450	450	409	500	1,197	4,943	2,619
2004/05	1,680	3.5	5,940	435	450	544	550	1,960	5,704	2,746
<b>OATS (MY JUNE/MAY)</b>										
1999/00	989	2.1	2,114	1,699	1,699	26	23	2,873	3,864	1,104
2000/01	941	2.3	2,165	1,827	1,839	25	34	3,028	4,015	1,056
2001/02	773	2.2	1,707	1,654	1,497	41	37	2,413	3,459	917
2002/03	833	2.0	1,684	1,640	1,777	38	39	2,435	3,480	723
2003/04	900	2.3	2,100	1,559	1,500	36	30	2,347	3,406	940
2004/05	784	2.4	1,857	1,551	1,500	44	40	2,277	3,351	953
<b>RYE (MY JUNE/MAY)</b>										
1999/00	155	1.8	280	87	82	7	10	146	382	40
2000/01	120	1.8	213	82	88	10	8	59	295	30
2001/02	101	1.7	175	126	164	5	4	75	312	14
2002/03	106	1.6	165	156	109	3	2	85	321	11
2003/04	137	1.7	235	84	100	2	5	77	313	15
2004/05	139	1.7	236	76	100	3	5	74	309	15
	Area Harvested	Yield	--Production--		--Imports--		--Exports--		Total Cons.	Ending Stocks
			Rough	Milled	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.		
<b>RICE (MY AUG/JULY)</b>										
1999/00	1,421	6.6	9,345	6,502	321	308	2,804	2,847	3,846	867
2000/01	1,230	7.0	8,658	5,941	345	413	2,590	2,541	3,676	887
2001/02	1,341	7.3	9,764	6,714	419	420	2,954	3,295	3,850	1,216
2002/03	1,298	7.4	9,570	6,536	471	458	3,860	3,834	3,534	829
2003/04	1,213	7.4	9,034	6,369	508	500	3,230	3,300	3,683	793
2004/05	1,343	7.5	10,054	7,038	460	460	3,397	3,400	3,819	1,075

Notes:

Wheat trade year statistics are on July/June years. Barley, corn, sorghum, rye, and oats trade year statistics are on Oct/Sept years. Rice trade year statistics are for the subsequent calendar year.

**U.S. GRAINS: SUPPLY AND DISTRIBUTION  
WHEAT, CORN, SORGHUM, BARLEY, OATS, RYE, AND RICE  
MILLION ACRES AND MILLION BUSHELS/HUNDREDWEIGHTS**

	Area	Yield	--Imports--		--Exports--		Feed Cons.	Total Cons.	Ending Stocks	
	Harvested		Production	Mkt Yr.	Trade Yr.	Mkt Yr.				Trade Yr.
<b>WHEAT (MY JUNE/MAY)</b>										
1999/00	53.8	42.7	2,296	95	92	1,086	1,080	279	1,300	950
2000/01	53.1	42.0	2,228	90	89	1,062	1,030	300	1,330	876
2001/02	48.5	40.2	1,947	108	109	962	965	182	1,192	777
2002/03	45.8	35.0	1,606	85	72	850	839	119	1,126	491
2003/04	52.8	44.2	2,336	72	70	1,159	1,176	203	1,195	546
2004/05	50.6	42.0	2,123	60	62	950	937	200	1,201	578
<b>CORN (MY SEPT/AUG)</b>										
1999/00	70.5	133.8	9,431	15	14	1,937	1,948	5,665	7,578	1,718
2000/01	72.4	136.9	9,915	7	7	1,941	1,903	5,842	7,799	1,899
2001/02	68.8	138.2	9,503	10	8	1,905	1,861	5,864	7,911	1,596
2002/03	69.3	129.3	8,967	14	15	1,588	1,611	5,563	7,903	1,087
2003/04	71.1	142.2	10,114	13	12	1,925	1,929	5,800	8,375	914
2004/05	73.4	148.9	10,923	15	15	2,100	2,087	5,850	8,620	1,132
<b>SORGHUM (MY SEPT/AUG)</b>										
1999/00	8.5	69.7	595	0	0	255	253	285	340	65
2000/01	7.7	60.9	471	0	0	237	234	222	258	42
2001/02	8.6	59.9	514	0	0	242	242	230	253	61
2002/03	7.1	50.6	361	0	0	184	193	170	194	43
2003/04	7.8	52.7	411	0	0	200	197	190	210	44
2004/05	6.9	67.2	465	0	0	225	217	180	230	54
<b>BARLEY (MY JUNE/MAY)</b>										
1999/00	4.6	59.5	272	28	30	28	39	130	302	111
2000/01	5.2	61.1	318	29	30	58	49	122	294	106
2001/02	4.3	58.1	248	24	25	26	24	88	260	92
2002/03	4.1	55.0	227	18	13	30	25	65	238	69
2003/04	4.7	58.9	276	21	21	19	23	55	227	120
2004/05	4.2	65.7	273	20	21	25	25	90	262	126
<b>OATS (MY JUNE/MAY)</b>										
1999/00	2.4	59.6	146	99	99	2	2	179	248	76
2000/01	2.3	64.1	149	106	107	2	2	189	257	73
2001/02	1.9	61.6	118	96	87	3	3	148	220	63
2002/03	2.1	56.4	116	95	103	3	3	150	222	50
2003/04	2.2	65.1	145	90	87	2	2	145	218	65
2004/05	1.9	66.0	128	90	87	3	3	140	214	66
<b>RYE (MY JUNE/MAY)</b>										
1999/00	0.4	28.8	11	3	3	0	0	6	15	2
2000/01	0.3	28.3	8	3	3	0	0	2	12	1
2001/02	0.2	27.6	7	5	6	0	0	3	12	1
2002/03	0.3	24.8	6	6	4	0	0	3	13	0
2003/04	0.3	27.3	9	3	4	0	0	3	12	1
2004/05	0.3	27.1	9	3	4	0	0	3	12	1
	Area	Yield	--Production--		--Imports--		--Exports--		Total Cons.	Ending Stocks
	Harvested		Rough	Milled	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.		
<b>RICE (MY AUG/JULY)</b>										
1999/00	3.5	58.7	206	143	10	10	89	90	122	27
2000/01	3.0	62.8	191	131	11	13	83	82	118	28
2001/02	3.3	65.0	215	148	13	13	95	106	123	39
2002/03	3.2	65.8	211	144	15	14	125	124	113	27
2003/04	3.0	66.4	199	140	16	16	101	103	116	25
2004/05	3.3	66.8	222	155	14	14	107	107	120	34

Notes:

Wheat trade year statistics are on July/June years. Barley, corn, sorghum, rye, and oats trade year statistics are on Oct/Sept years. Rice statistics are rough basis; trade year statistics are for subsequent calendar year. Rounding errors in conversion from international units cause some discrepancies with World Board Supply and Demand Estimates.

**TOTAL WHEAT AND COARSE GRAINS: SUPPLY AND DEMAND  
MILLIONS OF METRIC TONS/HECTARES**

	<b>Area Harvested</b>	<b>Yield</b>	<b>Production</b>	<b>World Trade</b>	<b>Feed Cons.</b>	<b>Total Cons.</b>	<b>Ending Stocks</b>	<b>Stocks As % of Cons.</b>
1976/77	575.1	1.92	1106.4	142.9	489.4	1044.8	241.1	23.1
1977/78	570.7	1.87	1068.9	158.3	511.7	1076.8	233.2	21.7
1978/79	569.7	2.08	1183.1	161.8	556.8	1138.1	278.2	24.4
1979/80	568.9	2.03	1153.0	182.6	573.9	1157.5	273.7	23.6
1980/81	577.6	2.01	1159.3	200.6	562.6	1179.2	255.2	21.6
1981/82	587.8	2.05	1204.0	196.9	573.5	1178.3	281.0	23.8
1982/83	576.9	2.16	1248.0	189.6	593.4	1197.1	332.1	27.7
1983/84	563.8	2.06	1162.5	193.2	588.3	1216.1	278.5	22.9
1984/85	567.0	2.32	1314.9	203.6	609.9	1253.5	339.9	27.1
1985/86	570.9	2.33	1328.5	165.2	613.1	1247.9	420.5	33.7
1986/87	565.6	2.38	1347.9	174.7	644.1	1299.5	468.9	36.1
1987/88	544.7	2.36	1283.0	202.2	655.2	1329.7	420.1	31.6
1988/89	542.2	2.25	1217.9	203.3	618.2	1301.5	336.5	25.9
1989/90	548.4	2.42	1327.6	208.9	643.0	1346.4	317.7	23.6
1990/91	548.8	2.58	1416.6	190.1	666.8	1368.6	365.8	26.7
1991/92	545.3	2.49	1355.3	207.5	649.8	1364.7	356.4	26.1
1992/93	549.2	2.61	1430.9	205.2	662.0	1389.4	395.0	28.4
1993/94	540.6	2.51	1356.3	188.1	654.1	1389.2	362.2	26.1
1994/95	537.8	2.59	1392.3	200.0	666.6	1396.3	358.2	25.7
1995/96	533.5	2.51	1338.9	187.4	635.7	1380.4	316.7	22.9
1996/97	553.6	2.69	1491.6	198.4	668.8	1442.8	365.5	25.3
1997/98	539.6	2.76	1491.4	190.3	679.7	1444.7	412.2	28.5
1998/99	533.5	2.77	1480.4	198.7	677.6	1448.5	444.1	30.7
1999/00	515.1	2.84	1462.8	217.4	683.8	1467.0	439.4	30.0
2000/01	515.4	2.80	1442.5	208.5	691.9	1467.0	414.9	28.3
2001/02	515.5	2.86	1472.2	213.0	708.1	1490.4	396.7	26.6
2002/03	506.7	2.84	1438.6	214.4	708.7	1502.7	332.6	22.1
2003/04	513.4	2.83	1450.8	205.2	712.9	1524.1	259.2	17.0
2004/05	522.8	2.99	1564.8	206.9	729.6	1555.2	268.9	17.3

Notes:

Wheat and coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

**WORLD WHEAT AND COARSE GRAINS: SUPPLY AND DEMAND  
MILLIONS OF METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	World Trade	Feed Cons.	Total Cons.	Ending Stocks	Stocks As % of Cons.
<b>WHEAT</b>								
1976/77	233.1	1.78	414.3	62.1	68.1	373.7	127.4	34.1
1977/78	227.2	1.66	377.8	71.7	85.5	396.0	109.2	27.6
1978/79	228.9	1.92	438.9	71.3	89.8	413.3	134.8	32.6
1979/80	227.8	1.83	417.5	85.5	94.0	431.9	120.5	27.9
1980/81	236.9	1.84	435.9	93.2	91.2	444.1	112.7	25.4
1981/82	238.9	1.86	445.0	100.5	90.6	445.1	112.5	25.3
1982/83	238.4	1.98	472.7	97.7	92.8	455.6	129.9	28.5
1983/84	229.9	2.11	484.3	101.2	95.6	468.9	145.3	31.0
1984/85	231.7	2.20	508.9	104.7	99.9	486.2	168.0	34.6
1985/86	229.8	2.15	494.8	83.6	97.2	484.5	178.3	36.8
1986/87	227.9	2.30	524.1	89.7	113.2	511.3	191.1	37.4
1987/88	219.7	2.26	496.0	114.1	113.6	530.3	156.7	29.6
1988/89	217.4	2.28	495.0	104.3	104.0	518.6	133.1	25.7
1989/90	225.8	2.36	533.2	103.9	103.7	531.0	135.2	25.5
1990/91	231.4	2.54	588.0	101.3	130.1	552.7	170.5	30.9
1991/92	222.5	2.44	542.9	111.4	113.8	551.5	162.0	29.4
1992/93	222.8	2.52	561.6	113.2	110.9	547.6	175.7	32.1
1993/94	222.1	2.51	558.1	101.7	108.0	552.4	181.4	32.8
1994/95	214.3	2.44	523.1	101.5	99.5	542.3	162.1	29.9
1995/96	218.8	2.46	537.9	99.2	91.9	544.8	155.3	28.5
1996/97	230.2	2.53	582.6	104.0	96.7	573.4	164.5	28.7
1997/98	228.4	2.67	610.0	104.5	101.0	577.3	197.1	34.1
1998/99	225.0	2.62	589.9	102.0	103.6	579.0	208.1	35.9
1999/00	215.4	2.72	585.8	112.6	99.7	585.0	208.9	35.7
2000/01	218.4	2.66	581.4	104.0	104.0	583.8	206.5	35.4
2001/02	214.6	2.71	580.9	110.8	107.8	585.4	202.1	34.5
2002/03	214.1	2.65	566.9	109.9	112.6	601.6	167.4	27.8
2003/04	209.9	2.62	550.8	103.9	98.1	585.8	132.3	22.6
2004/05	218.5	2.79	608.6	104.9	105.7	598.6	142.3	23.8
<b>COARSE GRAINS</b>								
1976/77	342.0	2.02	692.0	80.8	421.2	671.1	113.8	17.0
1977/78	343.5	2.01	691.0	86.6	426.2	680.8	124.0	18.2
1978/79	340.8	2.18	744.1	90.5	467.0	724.8	143.3	19.8
1979/80	341.1	2.16	735.5	97.1	479.9	725.6	153.2	21.1
1980/81	340.7	2.12	723.4	107.4	471.4	735.1	142.6	19.4
1981/82	348.9	2.18	759.0	96.4	482.9	733.2	168.4	23.0
1982/83	338.6	2.29	775.3	92.0	500.6	741.5	202.2	27.3
1983/84	333.9	2.03	678.1	92.0	492.7	747.2	133.1	17.8
1984/85	335.3	2.40	806.0	98.9	510.0	767.3	171.9	22.4
1985/86	341.1	2.44	833.7	81.6	515.9	763.4	242.2	31.7
1986/87	337.7	2.44	823.8	85.0	530.9	788.1	277.9	35.3
1987/88	325.0	2.42	787.1	88.1	541.5	799.5	263.3	32.9
1988/89	324.8	2.23	722.9	99.0	514.2	782.9	203.4	26.0
1989/90	322.6	2.46	794.5	105.0	539.3	815.4	182.5	22.4
1990/91	317.5	2.61	828.6	88.9	536.7	815.9	195.2	23.9
1991/92	322.8	2.52	812.4	96.2	535.9	813.2	194.4	23.9
1992/93	326.4	2.66	869.2	91.9	551.1	841.8	219.4	26.1
1993/94	318.5	2.51	798.2	86.4	546.1	836.7	180.8	21.6
1994/95	323.5	2.69	869.2	98.5	567.0	854.0	196.1	23.0
1995/96	314.7	2.54	800.9	88.2	543.8	835.6	161.4	19.3
1996/97	323.4	2.81	909.1	94.3	572.2	869.4	201.1	23.1
1997/98	311.2	2.83	881.4	85.8	578.6	867.4	215.1	24.8
1998/99	308.5	2.89	890.5	96.7	574.0	869.5	236.1	27.1
1999/00	299.8	2.93	877.0	104.8	584.1	882.0	230.5	26.1
2000/01	297.0	2.90	861.1	104.4	588.0	883.3	208.3	23.6
2001/02	300.9	2.96	891.3	102.2	600.2	905.0	194.6	21.5
2002/03	292.6	2.98	871.7	104.5	596.1	901.1	165.2	18.3
2003/04	303.5	2.97	900.0	101.4	614.8	938.3	126.9	13.5
2004/05	304.3	3.14	956.2	102.0	623.9	956.6	126.5	13.2

Notes:

Wheat and coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

**WORLD CORN AND BARLEY: SUPPLY AND DEMAND  
MILLIONS OF METRIC TONS/HECTARES**

	<b>Area Harvested</b>	<b>Yield</b>	<b>Production</b>	<b>World Trade</b>	<b>Feed Cons.</b>	<b>Total Cons.</b>	<b>Ending Stocks</b>	<b>Stocks As % of Cons.</b>
<b>CORN</b>								
1976/77	124.3	2.87	356.1	55.5	212.4	340.3	68.3	20.1
1977/78	125.8	2.91	365.4	63.6	226.7	356.5	77.3	21.7
1978/79	126.0	3.11	392.1	67.1	247.0	378.0	91.4	24.2
1979/80	127.3	3.34	425.6	73.2	277.1	405.8	111.2	27.4
1980/81	131.2	3.12	408.7	77.8	279.2	417.9	102.5	24.5
1981/82	133.0	3.32	441.8	66.9	286.1	417.1	127.2	30.5
1982/83	125.2	3.51	439.9	63.2	293.5	417.3	149.8	35.9
1983/84	119.7	2.91	348.3	61.1	271.1	409.1	89.0	21.8
1984/85	129.0	3.55	458.4	66.1	289.5	429.2	118.2	27.5
1985/86	131.0	3.66	479.0	53.8	284.3	419.5	177.7	42.4
1986/87	131.9	3.61	475.4	56.9	304.6	448.3	204.9	45.7
1987/88	127.2	3.55	451.0	58.8	316.5	458.3	197.5	43.1
1988/89	126.3	3.17	400.9	66.0	306.8	453.2	145.2	32.0
1989/90	127.5	3.62	462.0	74.5	324.8	474.4	132.8	28.0
1990/91	129.4	3.72	482.1	58.8	318.3	473.6	141.2	29.8
1991/92	132.7	3.72	493.2	63.0	334.3	493.6	140.9	28.5
1992/93	133.4	4.02	536.1	62.6	348.6	512.5	162.5	31.7
1993/94	131.0	3.64	476.1	57.3	342.2	509.6	129.0	25.3
1994/95	135.3	4.13	559.0	71.9	371.2	535.5	152.5	28.5
1995/96	134.8	3.83	515.9	64.7	364.7	536.3	132.1	24.6
1996/97	141.6	4.19	592.7	66.7	387.3	560.1	164.6	29.4
1997/98	136.2	4.21	574.1	63.0	400.8	573.7	165.0	28.8
1998/99	139.2	4.35	605.4	68.7	403.7	581.5	189.0	32.5
1999/00	139.0	4.37	606.9	73.4	421.5	604.6	191.3	31.6
2000/01	137.1	4.30	589.5	76.5	427.4	609.2	171.5	28.2
2001/02	137.6	4.35	598.8	74.5	436.4	622.3	148.0	23.8
2002/03	137.2	4.38	601.0	78.1	434.9	626.9	122.2	19.5
2003/04	140.2	4.40	616.9	78.1	446.9	646.5	92.5	14.3
2004/05	142.2	4.66	662.9	77.3	458.1	669.7	85.7	12.8
<b>BARLEY</b>								
1976/77	81.7	2.04	166.2	11.2	118.5	162.6	21.7	13.4
1977/78	83.0	1.89	157.1	10.1	113.8	158.9	19.9	12.5
1978/79	80.9	2.17	175.6	10.6	123.9	171.2	24.3	14.2
1979/80	84.0	1.83	153.8	10.2	118.5	159.2	18.9	11.9
1980/81	78.6	2.00	157.4	13.5	111.2	158.3	18.3	11.6
1981/82	81.6	1.83	149.5	14.5	109.4	151.8	16.0	10.6
1982/83	78.8	2.05	161.2	16.0	113.4	155.8	21.5	13.8
1983/84	79.8	1.99	158.5	15.8	122.0	164.5	15.5	9.4
1984/85	79.2	2.15	170.5	17.4	122.4	162.9	23.1	14.2
1985/86	80.0	2.17	173.6	17.7	127.8	167.2	29.6	17.7
1986/87	79.6	2.24	178.1	18.3	132.1	173.8	33.8	19.5
1987/88	78.7	2.23	175.3	18.3	129.7	173.6	33.4	19.2
1988/89	76.4	2.15	164.0	19.0	122.0	166.2	31.1	18.7
1989/90	73.6	2.26	166.1	18.5	126.2	170.5	26.7	15.7
1990/91	72.9	2.46	179.0	19.6	130.4	175.9	29.8	17.0
1991/92	76.4	2.22	169.8	19.4	120.2	166.3	33.3	20.0
1992/93	73.4	2.27	166.2	16.4	118.9	165.6	33.3	20.1
1993/94	74.7	2.26	169.2	18.8	123.7	168.9	33.5	19.9
1994/95	73.2	2.20	160.7	15.3	121.1	165.8	28.5	17.2
1995/96	68.9	2.06	141.6	13.4	107.4	150.6	19.5	13.0
1996/97	66.5	2.31	153.6	17.9	106.2	149.5	23.7	15.8
1997/98	64.8	2.38	154.3	12.8	103.5	145.7	32.2	22.1
1998/99	60.7	2.24	135.7	17.8	98.4	139.0	28.9	20.8
1999/00	55.3	2.31	127.6	18.8	93.6	132.4	24.0	18.2
2000/01	54.9	2.42	132.9	16.9	93.8	134.2	22.8	17.0
2001/02	56.7	2.49	141.4	17.1	94.5	135.9	28.3	20.8
2002/03	56.1	2.38	133.7	16.9	93.2	135.5	26.4	19.5
2003/04	59.3	2.37	140.4	14.3	100.3	146.0	20.8	14.3
2004/05	59.5	2.51	149.6	15.2	98.1	143.9	26.6	18.5

Notes:

Coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

**WORLD RICE: SUPPLY AND DEMAND  
MILLIONS OF METRIC TONS/HECTARES**

	Area Harvested (Rough)	Yield	--Production--		World Trade	Total Cons.	Ending Stocks	Stocks As % of Cons.
			Rough	Milled				
1975/76	142.9	2.50	357.4	243.1	8.1	232.5	39.4	16.9
1976/77	141.4	2.45	346.8	235.8	10.3	236.4	38.8	16.4
1977/78	143.4	2.57	368.8	250.6	9.5	244.6	44.8	18.3
1978/79	143.6	2.68	385.4	262.4	11.8	252.3	54.8	21.7
1979/80	141.2	2.67	376.6	256.8	12.0	257.6	54.0	21.0
1980/81	144.4	2.75	397.0	270.0	11.9	271.3	52.6	19.4
1981/82	144.4	2.83	408.3	277.9	11.3	280.0	50.5	18.0
1982/83	140.5	2.98	418.3	285.0	11.2	278.7	56.8	20.4
1983/84	144.6	3.12	450.9	306.9	11.9	294.4	69.3	23.5
1984/85	144.1	3.23	464.9	316.7	11.0	298.4	87.7	29.4
1985/86	144.8	3.23	467.2	318.0	11.8	307.9	97.7	31.7
1986/87	144.8	3.33	481.9	316.0	12.9	310.4	103.3	33.3
1987/88	141.7	3.28	465.0	315.2	11.4	313.3	105.3	33.6
1988/89	146.5	3.35	491.0	332.2	14.0	325.8	111.7	34.3
1989/90	147.6	3.46	510.4	345.3	11.7	336.4	120.6	35.9
1990/91	146.7	3.54	518.8	351.0	12.3	345.0	126.7	36.7
1991/92	147.5	3.55	522.9	353.3	14.4	353.1	126.8	35.9
1992/93	146.6	3.58	524.3	354.1	14.9	357.6	123.3	34.5
1993/94	145.2	3.62	526.2	354.9	16.5	359.1	119.2	33.2
1994/95	147.4	3.65	538.7	363.6	20.7	365.0	117.8	32.3
1995/96	148.0	3.72	550.6	371.0	19.7	370.4	118.4	32.0
1996/97	149.8	3.76	563.7	380.4	18.9	378.0	120.7	31.9
1997/98	151.1	3.80	574.1	386.7	27.6	379.2	128.2	33.8
1998/99	152.5	3.84	586.1	394.4	24.8	387.3	135.3	34.9
1999/00	155.1	3.92	607.9	408.7	22.8	397.7	146.4	36.8
2000/01	151.5	3.91	592.3	398.1	24.4	394.1	150.4	38.2
2001/02	150.6	3.94	593.2	398.7	27.8	409.9	139.2	34.0
2002/03	145.8	3.86	562.7	377.9	27.5	407.3	109.7	26.9
2003/04	150.0	3.85	576.9	386.9	25.1	412.9	83.7	20.3
2004/05	151.0	3.92	591.3	397.4	25.4	413.0	68.0	16.5

Notes:

Stocks, exports, and consumption are expressed on a milled basis in marketing years. Trade is on a milled basis in calendar years. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

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## **ENDNOTES TO GRAIN: WORLD MARKETS AND TRADE**

### **REGIONAL TABLES**

**North America:** Canada, Mexico, the United States.

**Latin America:** Central America, the Caribbean, South America.

**EU:** Austria, Belgium/Luxembourg, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Slovakia, Slovenia, Spain, Sweden, United Kingdom.

**Former Soviet Union:** Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan.

**Other Europe:** Albania, Azores, Bosnia and Herzegovina, Bulgaria, Croatia, Gibraltar, Iceland, Macedonia, Norway, Romania, Serbia and Montenegro, Switzerland, Yugoslavia.

**Middle East:** Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen.

**North Africa:** Algeria, Egypt, Libya, Morocco, Tunisia.

**Other Africa:** all African countries except North Africa.

**South Asia:** Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka, Maldives.

**Southeast Asia:** Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam.

**East Asia:** China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan.

**Oceania:** Australia, Fiji, New Zealand, Papua New Guinea.

### **OTHER NOTES**

**Stocks:** Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

**Consumption:** World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in marketing year imports and marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

**EU Consolidation:** The trade figures for the EU-25 for the years 1999/00 through 2002/03 are inflated by the two-way trade between the two groups (EU-15 and acceding 10). Over the past 6 years, this “intra-trade” has averaged about 700,000 tons for wheat, 350,000 tons each for corn and barley, and 150,000 tons for rye. The trade figures also include intra-trade between members of the acceding 10. From 2003/04 onward, all intra-trade has been removed.

**Statistics:** (1) Wheat trade statistics include wheat, flour, and selected products on a grain equivalent basis. (2) Rice trade statistics include rough, brown, milled, and broken on a milled equivalent basis. (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.



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**Unaccounted:** This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Grain and Feed Division, Commodity and Marketing Programs, Foreign Agricultural Service, USDA, Washington DC 20250, prepared this circular. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, results of office research, and related information. Further information may be obtained by writing the division or telephoning (202) 720-6219.

**Note:** The previous report in this series was the Grain: World Markets and Trade Foreign Agricultural Service Circular FG 07-04 July 2004. For further details on world grain production, see World Agricultural Production Foreign Agricultural Service Circular WAP 08-04 August 2004.

This circular is available in its entirety on the World Wide Web via the Foreign Agricultural Service Home Page. The address is: <http://www.fas.usda.gov>