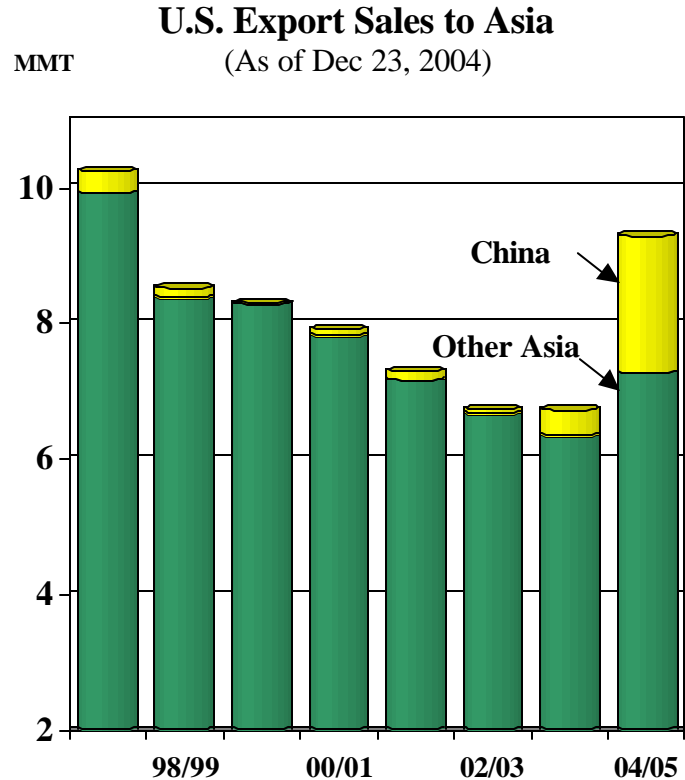
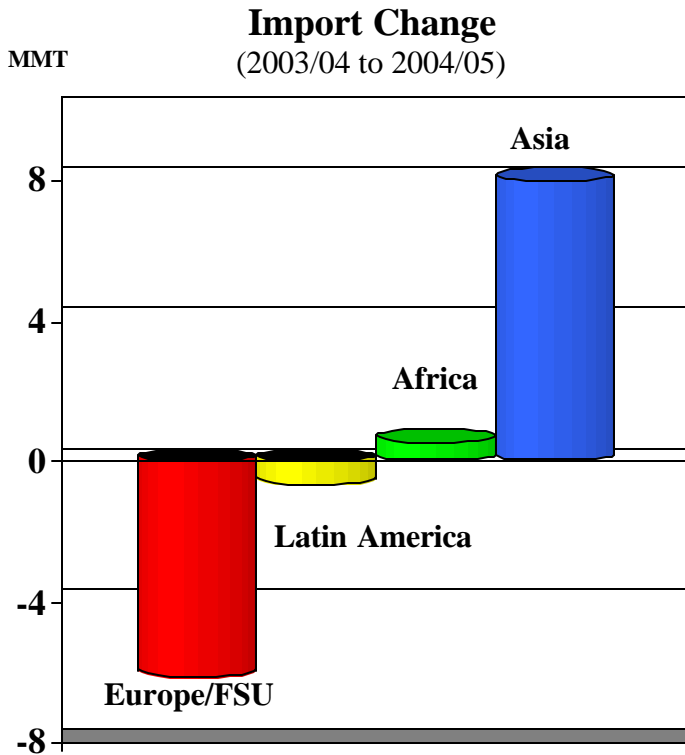




# Grain: World Markets and Trade

## Global Wheat Import Demand Shifts East



Note: Asia includes East Asia, South Asia, Southeast Asia, and the Middle East.

Abundant harvests throughout Europe and the Former Soviet Union have sharply reduced import needs this year. Conversely, world wheat import demand has shifted more to Asia, where shrinking stocks have caused China and Pakistan to return as major importers. Other Asian countries are also expanding imports due to steady food consumption growth and, in certain markets, increased feed demand. The United States and Australia have been the primary beneficiaries of this higher demand as a result of their relative proximity to Asia. U.S. sales to Asia currently account for nearly half of total sales, compared to less than a third last year. Australia has also focused more on these nearby markets, helping to boost total exports. Competition, however, could strengthen from Argentina, as supplies from a near-record crop have started to be sold into some Asian markets.

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**Notice to readers:** Beginning January 2004, printed versions of the *Grain: World Markets and Trade* circular are no longer published. The online issue of the circular, which includes Summary Table, Commentary and Current Data, and Historical Data Series for Selected Regions and Countries, is available via the FAS Web site (<http://www.fas.usda.gov/grain/>).

**ALL GRAIN SUMMARY**  
**PRODUCTION, CONSUMPTION, STOCKS, AND TRADE**  
**TOTAL FOREIGN COUNTRIES, USA, AND TOTAL WORLD**  
**(MILLION METRIC TONS)**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>WHEAT</b>							
All Foreign Countries							
Production	520.7	527.9	523.2	487.6	488.9	559.5	562.2
Consumption	547.6	553.0	570.9	555.3	556.8	573.3	574.2
Ending Stocks	182.7	180.9	154.2	116.1	116.0	127.8	129.4
USA							
Production	60.6	53.0	43.7	63.8	63.8	58.7	58.7
Imports	2.4	3.0	2.0	1.8	1.8	1.8	1.8
Consumption	36.2	32.4	30.5	32.7	32.6	33.1	32.3
Exports	28.0	26.3	22.8	32.3	32.3	26.5	26.5
Ending Stocks	23.8	21.2	13.4	14.9	14.9	15.1	15.9
World Total, Trade	104.0	110.8	110.0	105.6	104.9	106.6	107.2
<b>RICE</b>							
All Foreign Countries							
Production	392.2	391.9	371.4	382.7	382.7	390.9	390.8
Consumption	390.4	405.8	403.5	410.1	410.3	408.1	407.9
USA							
Production	5.9	6.7	6.5	6.4	6.4	7.2	7.3
Imports	0.4	0.4	0.5	0.5	0.5	0.5	0.5
Consumption	3.7	3.9	3.5	3.6	3.7	3.8	3.9
Exports	2.5	3.3	3.8	3.0	3.0	3.4	3.4
World Total, Trade	24.4	27.8	27.6	25.7	25.9	24.5	24.9
<b>TOTAL COARSE GRAINS</b>							
All Foreign Countries							
Production	588.3	629.5	628.6	630.6	634.1	670.7	676.3
Consumption	668.2	688.1	686.7	714.9	717.0	724.4	727.6
USA							
Production	273.1	261.7	243.7	275.7	275.1	318.2	319.5
Imports	2.8	2.4	2.5	2.3	2.3	2.4	2.4
Consumption	215.4	216.8	214.7	226.6	226.0	241.7	241.5
Exports	55.4	54.0	46.4	53.9	53.9	56.0	54.5
Ending Stocks	52.7	45.0	30.9	28.8	28.8	51.9	54.7
World Total, Trade	104.4	102.6	104.3	102.3	102.3	99.3	99.3
<b>WORLD TOTAL GRAIN, INCLUDING RICE</b>							
All Foreign Countries							
Production	1,501.2	1,549.3	1,523.2	1,500.9	1,505.8	1,621.1	1,629.3
Consumption	1,606.2	1,646.9	1,661.1	1,680.2	1,684.0	1,705.8	1,709.8
USA							
Production	339.7	321.4	294.0	345.9	345.3	384.2	385.5
Imports	5.6	5.8	5.0	4.5	4.5	4.7	4.7
Exports	86.0	83.5	73.1	89.2	89.2	85.8	84.3
World Total, Trade	232.8	241.3	241.9	233.6	233.0	230.4	231.4

Trade data are reported on an international year basis. All other data are reported using marketing years. Rice production data is on a milled basis.



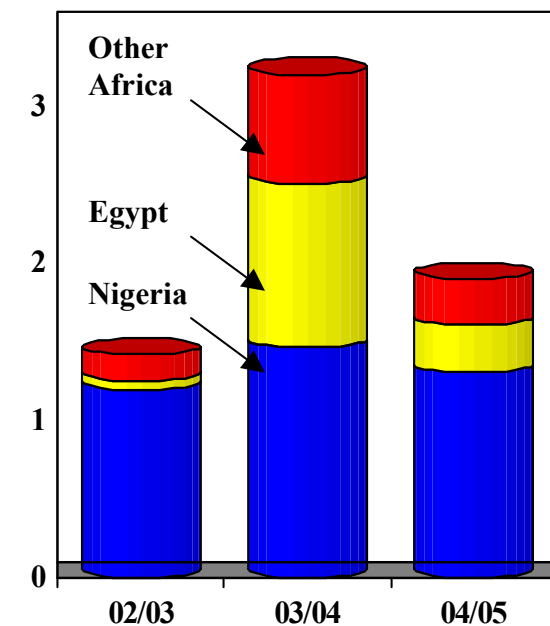
# INTERNATIONAL MARKET ANALYSIS

## U.S. Wheat By-Class Export Situation

**Hard Red Winter:** HRW has seen the most severe decline in sales and shipments this year, accounting for nearly all of the fall in U.S. wheat exports. Significantly lower U.S. production and subsequent high prices, as well as very large global supplies, have been the major causes behind this export weakness. Recovering production in Europe and the Black Sea region has not only eliminated one of last year's large markets, Romania, but has also intensified export competition. Additionally, in Argentina, large old crop supplies and a near-record new crop in Argentina have cut prices to \$50 a ton below U.S. HRW, further eroding U.S. sales. This has been especially pronounced in Africa, where sales are down nearly a third.

### HRW Sales to Africa

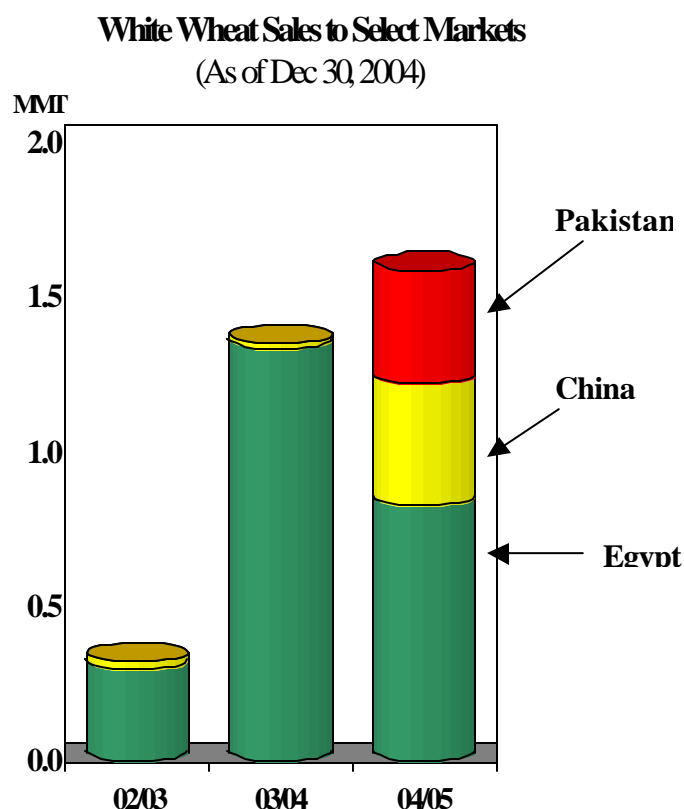
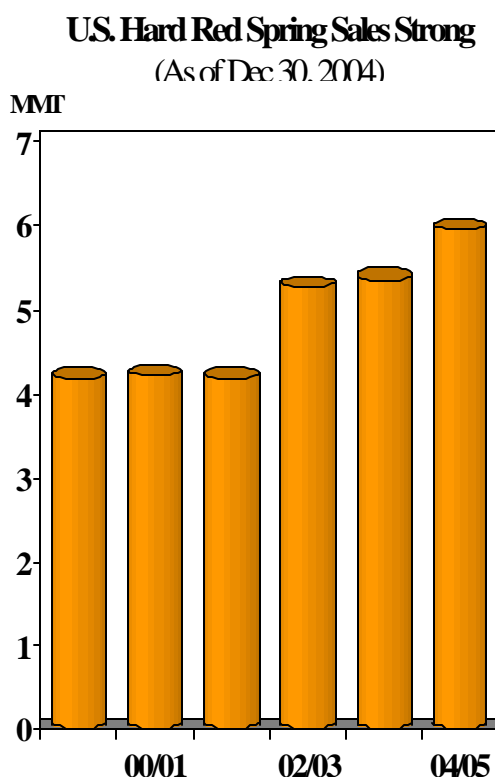
MMT (As of Dec 30, 2004)



**Soft Red Winter:** Demand for SRW has been hit by the glut of low- and medium-quality wheat on the world market, and consequently exports to Europe have completely disappeared. However, SRW exports have been buoyed by the return of China as an important market. Over 700,000 tons has been shipped, accounting for nearly a quarter of current commitments. These large purchases have meant that total exports of this class are only expected to decline slightly year to year.

**White:** White wheat exports are expected to be steady from last year, and sales are up slightly. Greater competition from Australia, with large exportable supplies and higher exports, has only partially filled the higher world demand for white wheat, particularly from Pakistan and China. Significant U.S. sales to these markets have helped to mitigate smaller purchases by Egypt, the largest U.S. market for white wheat.

**Hard Red Spring:** Even as total U.S. exports are falling, HRS exports are robust, with sales at their strongest pace in nearly a decade. The strength of this class has been stimulated by two major factors. First, global demand for high-quality spring wheat imports is high this year, especially in Asia due to China's large appetite. Second, competition from Canada, the world's largest producer of spring wheat, has weakened as harvest delays and untimely rains caused deterioration in the quality of the crop. Much of the crop has even been graded as feed quality. Thus, the United States has been able to regain some markets from Canada, with the Philippines being a clear example.



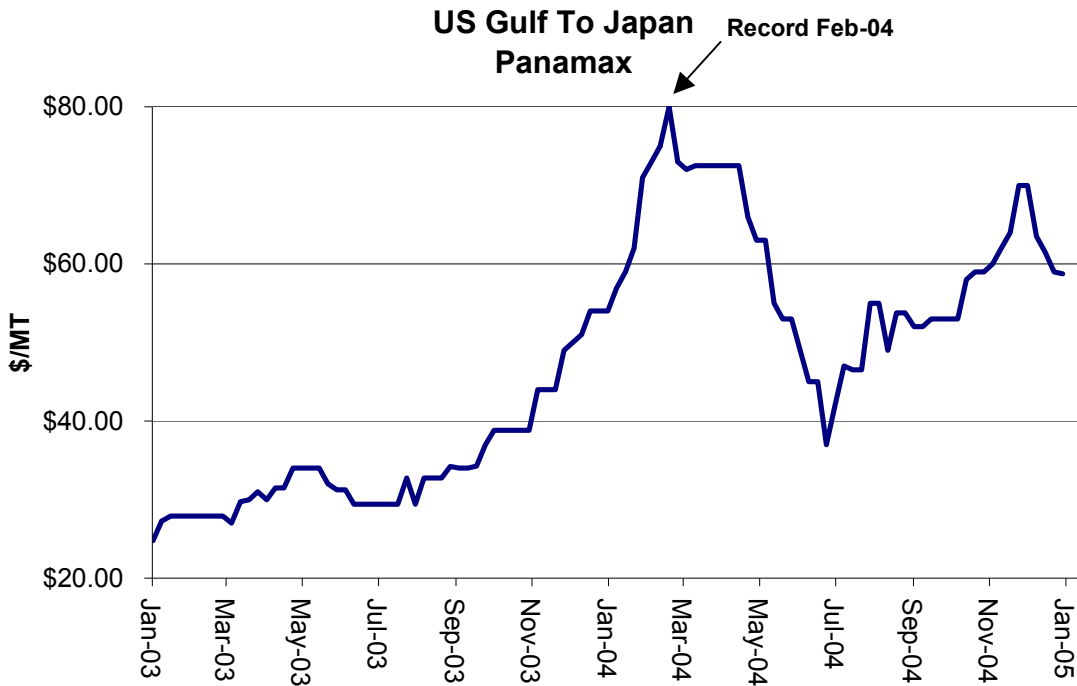
**Durum:** This year, durum exports are estimated to fall to their lowest level in more than 15 years with the United States not even expected to be a net exporter. World durum import demand has fallen as North Africa (which accounts for nearly half of global imports) had another year of good crops. EU import demand is also cut this year due to recovering domestic supplies. Competition for reduced world demand, however, has intensified due to a larger Canadian harvest, which did not suffer as much damage as the hard spring crop. Paradoxically, U.S. imports are strengthening with the earlier removal of the duty on Canadian supplies.

For more information, contact Levin Flake at (202-720-4258) or [Levin.Flake@usda.gov](mailto:Levin.Flake@usda.gov)

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## Ocean Freight Rates Recede From Last Month

Rates for Panamax size ships on the U.S. Gulf to Japan benchmark route are down almost \$10 dollars a ton from the beginning of last month. In early December, the route was trading above \$70 a ton and very close to breaking the record \$80 per ton reached in February 2004. The recent decline in rates is attributed to normal seasonal holiday slowdown; rates are expected to rebound on continued strong demand for coal, iron ore, and grain by China and other Pacific Rim countries.



For more information, contact Zachary Taylor at (202-690-4200) or [Zach.Taylor@usda.gov](mailto:Zach.Taylor@usda.gov)



# WORLD MARKETS AND TRADE: COMMENTARY AND CURRENT DATA

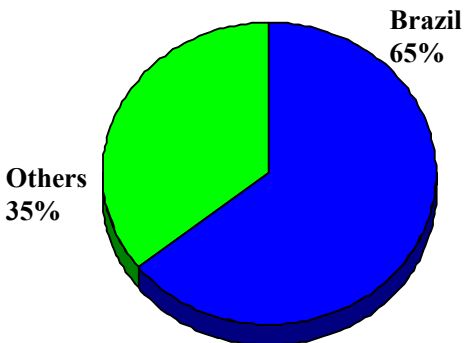
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## WHEAT: WORLD MARKETS AND TRADE

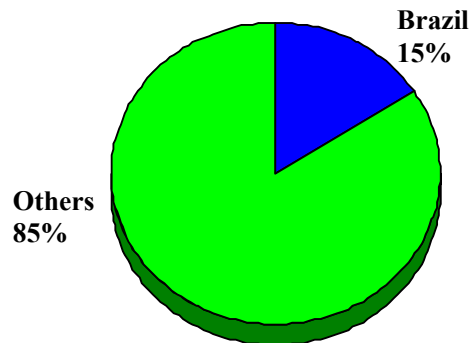
### MONTHLY HIGHLIGHTS:

**Argentine New Crop Sales Robust:** With harvest concluding on a near-record wheat crop, low prices have spurred sales of new crop to nearly 4 million tons, over 1 million tons above this time last year. With purchases by neighboring Brazil greatly reduced so far due to large domestic supplies, much more Argentine wheat will go to Mediterranean and even Asian markets.

**Argentine 03/04 New Crop Sales**  
(Jan 10, 2003)



**Argentine 04/05 New Crop Sales**  
(Jan 10, 2004)

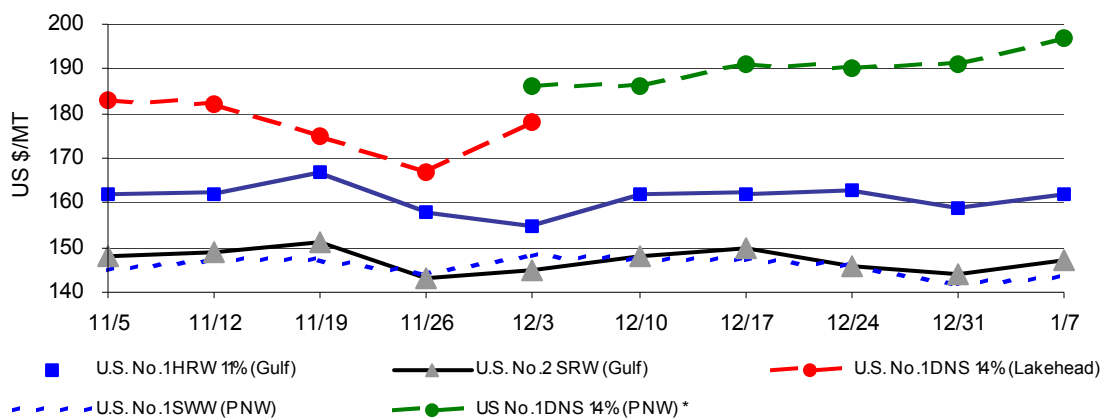


### PRICES:

**Domestic:** Wheat prices trended upward through December. Spring wheat prices rose on rumors of China switching orders from Canada to the United States and a slim supply of high-quality wheat. Inland logistical problems, large tenders by Jordan and Iraq, and higher than expected exports helped to lead price rebounds for most classes.

For the week ending January 7, average HRW and SRW prices were \$4 a ton higher than a month earlier. HRS prices rose \$14 a ton, while SWW ended the month down \$1 a ton.

**U.S. Weekly FOB Export Bids  
(12/03/04 to 01/07/05)**



\* DNS 14% Prices change to the PNW price after 12/10/04 due to the seasonal closing of the Great Lakes Ports.

## TRADE CHANGES IN 2004/2005

### Selected Exporters

- **Argentina** up 1.0 million tons to 10.5 million tons due to a near-record crop and very aggressive selling to key North African, Middle Eastern, and even Asian markets.
- **EU-25** down 500,000 tons to 15.0 million as the slow pace of licenses to date reflects the stronger euro and increased Argentine competition in key markets.

### Selected Importers

- **Egypt** up 500,000 tons to 7.5 million due to strong purchases by both GASC and private buyers. GASC has divided purchases among more suppliers this year, with Argentina now a major source, and private mills have returned to buying Russian wheat.



**WORLD WHEAT, FLOUR, AND PRODUCTS TRADE**  
**JULY/JUNE YEAR**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>EXPORTS</b>							
Argentina	11,396	11,671	6,276	7,346	7,346	9,500	10,500
Australia	16,682	16,494	10,946	15,096	15,096	17,000	17,000
Canada	17,351	16,758	9,393	15,526	15,526	15,500	15,500
India	2,357	3,234	5,350	5,000	5,000	1,000	1,000
Kazakhstan	3,972	3,977	6,238	5,200	4,500	4,000	4,000
Russia	696	4,372	12,621	3,114	3,114	6,000	6,000
Syria	0	300	800	1,500	1,500	1,000	1,000
Turkey	1,601	558	839	854	854	1,000	1,000
Ukraine	78	5,486	6,569	66	66	3,500	3,500
EU-25	16,792	14,232	19,940	10,931	10,931	15,500	15,000
Other Europe	889	1,872	1,657	216	216	1,658	1,658
Others	4,196	5,600	6,536	8,472	8,453	4,470	4,540
Subtotal	76,010	84,554	87,165	73,321	72,602	80,128	80,698
United States	28,027	26,270	22,834	32,287	32,287	26,500	26,500
<b>WORLD TOTAL</b>	<b>104,037</b>	<b>110,824</b>	<b>109,999</b>	<b>105,608</b>	<b>104,889</b>	<b>106,628</b>	<b>107,198</b>
<b>IMPORTS</b>							
Algeria	5,600	4,572	6,079	3,933	3,933	4,300	4,300
Bangladesh	1,293	1,565	1,335	1,800	1,800	1,800	1,800
Bolivia	485	462	356	350	271	350	350
Brazil	7,453	7,202	6,631	5,559	5,559	5,000	5,000
Chile	438	433	421	442	442	300	300
China	195	1,092	418	3,749	3,749	8,000	8,000
Colombia	1,164	1,161	1,166	1,246	1,246	1,250	1,250
Cuba	963	1,054	819	727	727	1,000	1,000
Ecuador	490	431	347	514	514	450	450
Egypt	6,050	6,944	6,327	7,300	7,300	7,000	7,500
Ethiopia	892	400	611	782	782	700	700
India	45	33	19	8	8	20	20
Indonesia	4,069	3,677	3,984	4,500	4,500	4,400	4,400
Iran	6,245	5,586	1,561	246	246	200	200
Iraq	3,200	2,801	1,579	1,925	1,925	3,300	3,300
Israel	1,251	1,553	1,691	951	951	1,500	1,500
Japan	5,885	5,836	5,579	5,751	5,751	5,700	5,700
Jordan	650	752	1,147	500	500	700	700
Kenya	806	633	656	600	600	650	650
Korea, North	300	300	400	400	400	400	400
Korea, South	3,127	3,979	4,052	3,434	3,434	4,000	4,000
Libya	1,346	1,623	1,421	1,400	1,400	1,400	1,400
Malaysia	1,265	1,268	1,195	1,250	1,250	1,250	1,250
Mexico	3,066	3,171	3,161	3,644	3,644	3,900	3,900
Morocco	3,632	3,075	2,720	2,414	2,414	2,200	2,200
Nigeria	1,913	2,446	2,304	2,383	2,383	2,400	2,400
Pakistan	50	250	181	47	47	1,500	1,500
Peru	1,451	1,421	1,157	1,488	1,488	1,400	1,400
Philippines	3,050	2,922	3,230	3,000	3,000	3,100	3,100
Russia	1,604	629	1,045	1,000	1,026	1,500	1,500
South Africa	438	561	1,024	911	911	1,100	1,100
Sri Lanka	779	851	1,019	900	886	950	950
Sudan	920	902	860	1,050	1,050	900	900
Taiwan	1,033	1,026	1,003	1,200	1,216	1,100	1,100
Thailand	941	967	895	1,253	1,253	1,000	1,000
Tunisia	1,595	1,261	2,167	900	781	1,000	1,000
Turkey	446	1,088	1,217	1,056	1,056	800	800
UAE	1,101	1,149	1,010	1,100	1,100	1,100	1,100
Uzbekistan	550	481	254	200	229	200	200
Venezuela	1,394	1,395	961	1,538	1,538	1,500	1,500
Vietnam	650	916	875	900	900	950	950
Yemen	2,117	1,761	1,772	1,800	1,800	1,800	1,800
EU-25	4,694	10,716	13,921	5,912	5,912	5,000	5,000
Other Europe	1,853	1,928	1,921	4,228	4,214	1,700	1,700
United States	2,419	2,953	1,958	1,757	1,757	1,800	1,800
Subtotal	88,908	95,226	92,449	86,048	85,893	90,570	91,070
Other Countries	12,736	13,806	14,795	16,585	16,377	13,220	13,220
Unaccounted	2,393	1,792	2,755	2,975	2,619	2,838	2,908
<b>WORLD TOTAL</b>	<b>104,037</b>	<b>110,824</b>	<b>109,999</b>	<b>105,608</b>	<b>104,889</b>	<b>106,628</b>	<b>107,198</b>

**WORLD WHEAT PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>PRODUCTION</b>							
Algeria	760	2,010	1,502	2,970	2,970	2,600	2,600
Argentina	16,230	15,500	12,300	13,500	13,500	15,000	16,000
Australia	22,108	24,299	10,132	24,920	26,231	21,500	21,500
Brazil	1,660	3,250	2,925	5,851	5,851	5,800	5,800
Canada	26,519	20,568	16,198	23,552	23,552	25,850	25,850
China	99,640	93,873	90,290	86,490	86,490	90,000	90,000
India	76,369	69,680	71,810	65,100	65,100	72,060	72,060
Iran	8,000	9,500	12,400	12,400	12,400	13,500	13,500
Kazakhstan	9,100	12,700	12,600	11,500	11,500	10,000	10,000
Mexico	3,400	3,270	2,900	2,900	2,900	2,500	2,500
Morocco	1,381	3,316	3,357	5,147	5,147	5,500	5,500
Pakistan	21,079	19,023	18,226	19,192	19,192	19,000	19,000
Russia	34,450	46,900	50,550	34,100	34,100	44,500	44,500
Tunisia	1,320	1,120	420	1,600	1,600	1,700	1,700
Turkey	18,000	15,500	16,800	16,800	16,800	17,700	17,700
Ukraine	10,197	21,349	20,556	3,600	3,600	17,500	17,500
EU-25	124,197	113,553	124,483	106,449	106,449	135,295	136,725
Other Europe	12,126	14,656	12,620	7,295	7,295	14,810	14,810
Others	34,200	37,862	43,149	44,210	44,211	44,711	44,911
Subtotal	520,736	527,929	523,218	487,576	488,888	559,526	562,156
United States	60,641	53,001	43,705	63,814	63,814	58,738	58,738
<u>WORLD TOTAL</u>	<u>581,377</u>	<u>580,930</u>	<u>566,923</u>	<u>551,390</u>	<u>552,702</u>	<u>618,264</u>	<u>620,894</u>
<b>CONSUMPTION</b>							
Algeria	6,150	6,372	6,650	6,800	6,800	6,900	6,900
Australia	5,328	5,427	6,178	4,647	5,956	5,600	5,600
Brazil	9,511	10,002	9,890	9,900	9,800	10,100	10,100
Canada	7,043	7,566	8,181	7,626	7,655	9,200	9,200
China	110,278	108,742	105,200	104,500	104,500	102,000	102,000
Egypt	12,486	12,750	12,800	13,300	13,300	13,500	13,800
India	66,821	65,125	74,294	68,258	68,258	71,980	71,980
Iran	15,500	14,800	14,300	13,700	13,700	13,700	13,700
Japan	5,824	5,991	6,040	6,040	6,040	6,000	6,000
Morocco	5,965	6,100	6,220	6,400	6,400	6,900	6,900
Pakistan	20,500	19,800	18,380	18,900	18,900	19,500	19,500
Russia	35,158	38,078	39,320	35,500	35,500	37,500	37,500
Turkey	16,700	16,501	17,000	17,000	17,000	17,200	17,200
Ukraine	12,155	13,444	14,500	9,011	9,026	12,500	12,500
EU-25	111,094	111,114	116,552	108,930	108,930	116,250	116,750
Other Europe	12,859	13,597	13,514	12,934	12,920	13,535	13,535
Others	94,206	97,541	101,855	111,812	112,092	110,936	111,036
Subtotal	547,578	552,950	570,874	555,258	556,777	573,301	574,201
United States	36,184	32,434	30,533	32,721	32,599	33,121	32,305
<u>WORLD TOTAL</u>	<u>583,762</u>	<u>585,384</u>	<u>601,407</u>	<u>587,979</u>	<u>589,376</u>	<u>606,422</u>	<u>606,506</u>
<b>ENDING STOCKS</b>							
Australia	5,509	8,048	3,142	5,459	5,459	4,434	4,434
Canada	9,658	6,729	5,725	6,062	6,062	7,412	7,412
China	91,877	76,588	60,378	43,293	43,293	38,293	38,293
India	21,500	23,000	15,700	6,900	6,900	5,500	5,500
Russia	1,400	6,479	6,133	2,619	2,645	5,119	5,145
Ukraine	450	2,961	3,258	1,131	1,131	3,131	3,131
EU-25	15,996	14,919	16,831	9,331	9,331	17,876	19,306
Others	36,283	42,191	43,040	41,315	41,214	46,017	46,216
Subtotal	182,673	180,915	154,207	116,110	116,035	127,782	129,437
United States	23,846	21,150	13,374	14,882	14,872	15,052	15,858
<u>WORLD TOTAL</u>	<u>206,519</u>	<u>202,065</u>	<u>167,581</u>	<u>130,992</u>	<u>130,907</u>	<u>142,834</u>	<u>145,295</u>

**REGIONAL WHEAT IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>IMPORTS</b>							
North America	5,684	6,435	5,501	5,626	5,627	5,900	5,900
Latin America	<u>16,329</u>	<u>16,226</u>	<u>14,619</u>	<u>14,580</u>	<u>14,502</u>	<u>13,815</u>	<u>13,815</u>
EU-25	4,694	10,716	13,921	5,912	5,912	5,000	5,000
Other Europe	<u>1,853</u>	<u>1,928</u>	<u>1,921</u>	<u>4,228</u>	<u>4,214</u>	<u>1,700</u>	<u>1,700</u>
Former Soviet Union	5,179	3,810	4,101	6,989	7,060	4,340	4,340
Middle East	15,941	15,923	11,507	9,020	9,020	11,000	11,000
North Africa	18,223	17,475	18,714	15,947	15,828	15,900	16,400
Other Africa	<u>8,873</u>	<u>8,888</u>	<u>9,593</u>	<u>10,202</u>	<u>9,970</u>	<u>9,960</u>	<u>9,960</u>
East Asia	11,252	13,061	12,236	15,298	15,320	20,000	20,000
South Asia	<u>2,751</u>	<u>3,700</u>	<u>3,569</u>	<u>2,880</u>	<u>2,866</u>	<u>4,395</u>	<u>4,395</u>
Southeast Asia	10,317	10,218	10,666	11,303	11,303	11,100	11,100
Oceania	<u>548</u>	<u>652</u>	<u>896</u>	<u>648</u>	<u>648</u>	<u>680</u>	<u>680</u>
<b>PRODUCTION</b>							
North America	90,560	76,839	62,803	90,266	90,266	87,088	87,088
Latin America	<u>20,554</u>	<u>21,426</u>	<u>17,909</u>	<u>22,477</u>	<u>22,478</u>	<u>23,866</u>	<u>25,066</u>
EU-25	124,197	113,553	124,483	106,449	106,449	135,295	136,725
Other Europe	<u>12,126</u>	<u>14,656</u>	<u>12,620</u>	<u>7,295</u>	<u>7,295</u>	<u>14,810</u>	<u>14,810</u>
Former Soviet Union	63,000	91,137	96,949	61,410	61,410	85,630	85,630
Middle East	<u>31,230</u>	<u>32,492</u>	<u>37,937</u>	<u>38,283</u>	<u>38,283</u>	<u>39,655</u>	<u>39,655</u>
North Africa	9,936	12,701	11,704	16,342	16,342	16,475	16,475
Other Africa	<u>4,961</u>	<u>5,477</u>	<u>5,165</u>	<u>4,529</u>	<u>4,529</u>	<u>4,640</u>	<u>4,640</u>
East Asia	100,619	94,905	91,468	87,750	87,750	91,205	91,205
South Asia	<u>101,660</u>	<u>92,980</u>	<u>95,302</u>	<u>91,222</u>	<u>91,222</u>	<u>97,630</u>	<u>97,630</u>
Southeast Asia	100	100	96	107	107	130	130
Oceania	<u>22,434</u>	<u>24,664</u>	<u>10,487</u>	<u>25,260</u>	<u>26,571</u>	<u>21,840</u>	<u>21,840</u>
<b>CONSUMPTION</b>							
North America	48,807	45,818	44,614	46,347	46,254	48,421	47,605
Latin America	<u>25,702</u>	<u>26,382</u>	<u>25,285</u>	<u>26,607</u>	<u>26,444</u>	<u>27,006</u>	<u>27,036</u>
EU-25	111,094	111,114	116,552	108,930	108,930	116,250	116,750
Other Europe	<u>12,859</u>	<u>13,597</u>	<u>13,514</u>	<u>12,934</u>	<u>12,920</u>	<u>13,535</u>	<u>13,535</u>
Former Soviet Union	63,891	69,369	73,642	64,876	65,600	71,770	71,770
Middle East	<u>46,200</u>	<u>46,063</u>	<u>46,847</u>	<u>46,410</u>	<u>46,410</u>	<u>47,395</u>	<u>47,395</u>
North Africa	28,572	29,370	29,666	30,425	30,425	31,325	31,625
Other Africa	<u>13,632</u>	<u>13,852</u>	<u>13,959</u>	<u>14,796</u>	<u>14,564</u>	<u>14,335</u>	<u>14,335</u>
East Asia	121,375	120,990	117,757	116,533	116,539	114,505	114,505
South Asia	<u>94,160</u>	<u>92,569</u>	<u>101,455</u>	<u>96,903</u>	<u>96,903</u>	<u>100,925</u>	<u>100,925</u>
Southeast Asia	10,016	10,023	10,443	10,502	10,502	10,855	10,855
Oceania	<u>6,113</u>	<u>6,245</u>	<u>7,078</u>	<u>5,517</u>	<u>6,826</u>	<u>6,515</u>	<u>6,515</u>
<b>ENDING STOCKS</b>							
North America	34,285	28,735	19,519	21,457	21,447	22,977	23,783
Latin America	<u>2,299</u>	<u>3,101</u>	<u>3,381</u>	<u>2,466</u>	<u>2,445</u>	<u>3,586</u>	<u>3,665</u>
EU-25	15,996	14,919	16,831	9,331	9,331	17,876	19,306
Other Europe	<u>2,865</u>	<u>3,980</u>	<u>3,350</u>	<u>1,723</u>	<u>1,723</u>	<u>3,040</u>	<u>3,040</u>
Former Soviet Union	5,073	16,641	18,234	12,817	12,864	17,257	17,304
Middle East	<u>11,817</u>	<u>12,134</u>	<u>13,175</u>	<u>11,289</u>	<u>11,289</u>	<u>11,949</u>	<u>11,949</u>
North Africa	5,099	5,608	5,959	7,638	7,521	8,428	8,511
Other Africa	<u>997</u>	<u>1,097</u>	<u>1,408</u>	<u>1,306</u>	<u>1,306</u>	<u>1,196</u>	<u>1,196</u>
East Asia	94,867	79,658	63,218	46,233	46,249	41,273	41,289
South Asia	<u>25,828</u>	<u>26,291</u>	<u>17,548</u>	<u>8,894</u>	<u>8,894</u>	<u>8,444</u>	<u>8,444</u>
Southeast Asia	1,784	1,653	1,572	2,109	2,109	2,094	2,094
Oceania	<u>5,609</u>	<u>8,248</u>	<u>3,386</u>	<u>5,729</u>	<u>5,729</u>	<u>4,714</u>	<u>4,714</u>

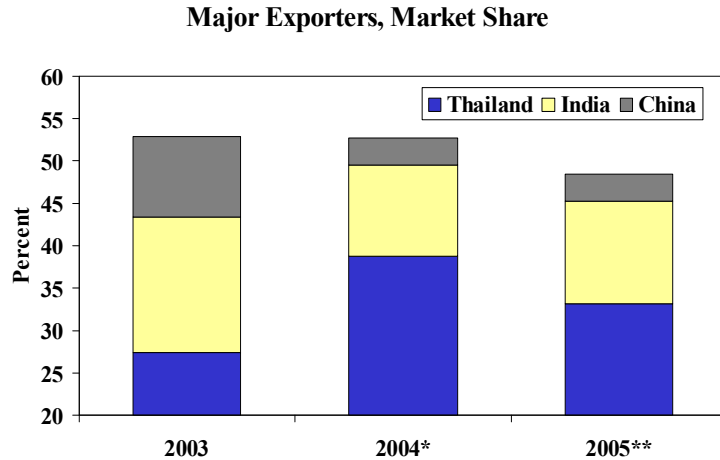
NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

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## RICE: WORLD MARKETS AND TRADE

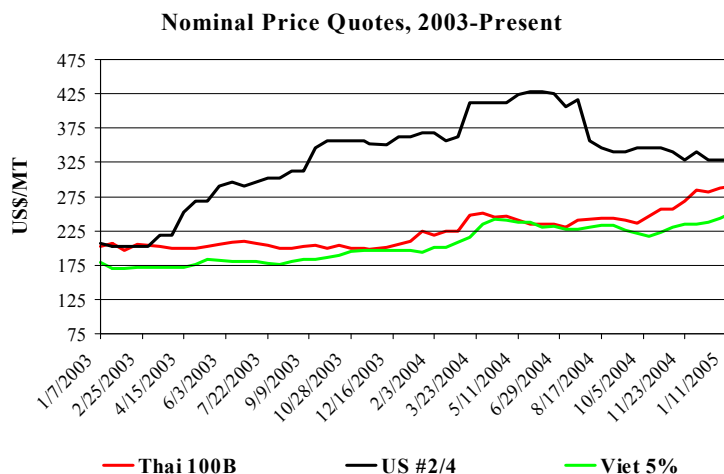
### MONTHLY HIGHLIGHTS:

**Market Share Shifts in 2005:** From 2003 to 2004, the international rice market saw major market share shifts as China and India retreated from the market allowing Thailand to supply approximately 40 percent of the global market. From 2004 to 2005, the international market is expected to again see substantial shifts in market share as relatively tight exportable supplies in Thailand and China force buyers to look for alternative suppliers, primarily India, Pakistan, and the United States.



### PRICES:

**International:** Asian prices continue to creep upward. In Thailand, lackluster demand dampens prices while continued government intervention purchases and a stronger dollar push them higher. Thai 100B is currently quoted at \$289 per ton, FOB, up \$5 from last month. Meanwhile, in Vietnam, supplies are expected to be tight until new crop becomes available in early February. Tight supplies, plus winning the recent 320,000-ton Philippine tender, have led to higher Viet prices. Viet 5% jumped \$12 from last month to \$247 per ton, FOB. Indian quotes also continue to increase: 5% is currently quoted at \$263 per ton, FOB, up \$8 on continued appreciation of the Rupee and strong local demand. Strong prices in Asia are expected to support unsubsidized Indian exports throughout 2005.



**Domestic:** While Asian prices continue upward, U.S. prices seem to be looking for direction. With little fresh demand, U.S. #2/4 long grain milled rice is currently quoted at \$329 per ton, FOB, unchanged from last month. The price spread between similar qualities of U.S. and Thai rice has shrunk to \$59 per ton. However, with Viet rice prices slow to increase, the spread between similar qualities of U.S. and Viet remains more than \$80 per ton. It is this price spread that is expected to constrain U.S. exports to key Western Hemisphere markets, such as Cuba. Prices for U.S. #1/4 medium grain milled rice from California continue to be quoted at a low \$300 per ton, FOB, due to near-record supplies.

## TRADE CHANGES IN 2005

### Selected Exporters

- **Burma** is down 100,000 tons to 300,000 with prospects for a rebound in exports unlikely as government restrictions remain in place.
- **India** is up 500,000 tons to 3.0 million due to increased competitiveness vis-à-vis high Thai prices in parboiled markets.

### Selected Importers

- **Bangladesh** is up 100,000 tons to 650,000 as undelivered 2004 purchases are shipped in 2005.
- **Iraq** is up 100,000 tons to 1.2 million due to delayed delivery of 2004 purchases.
- **Panama** is up 20,000 tons to 25,000 because of expected production losses from a Spiky Mite infiltration.

- 
- **Sri Lanka** is boosted 50,000 tons to 150,000 tons due to increased import needs resulting from the tsunami damage.

## **TRADE CHANGES IN 2004**

### **Selected Exporters**

- **Burma** is up 25,000 tons to 125,000 on increased shipments to Bangladesh and Africa.
- **China** is up 25,000 tons to 825,000 based on stronger than anticipated exports in November, particularly to Russia.
- **Egypt** is up 75,000 tons to 775,000 on unexpectedly heavy year-end shipments to the Middle East and Africa.

### **Selected Importers**

- **Bangladesh** is down 50,000 tons to 500,000 based on weaker fourth-quarter deliveries.
- **Iraq** is reduced 50,000 tons to 1.05 million due to slow tender decisions and shipment arrivals.
- **North Korea** is dropped 100,000 tons to 500,000 based on slow delivery of food donations.
- **Nigeria** is raised 50,000 tons to 1.35 million due to heavy shipments from Thailand.
- **Saudi Arabia** is up 150,000 tons to a record 1.5 million based on stronger than expected purchases.
- **Romania, Syria, and Turkey** are up based on increased exports from Egypt.

**WORLD RICE TRADE  
JANUARY/DECEMBER YEAR  
THOUSAND METRIC TONS**

	2001	2002	2003	2004 10-Dec	2004 12-Jan	2005 10-Dec	2005 12-Jan
<b>EXPORTS</b>							
Argentina	368	224	170	250	250	400	400
Australia	617	366	141	225	225	250	250
Burma	670	1,002	388	100	125	400	300
China	1,847	1,963	2,583	800	825	800	800
Egypt	705	468	579	700	775	700	700
India	1,936	6,650	4,421	2,800	2,800	2,500	3,000
Pakistan	2,417	1,603	1,958	1,800	1,800	2,100	2,100
Thailand	7,521	7,245	7,552	10,000	10,000	8,250	8,250
Uruguay	806	526	675	700	700	800	750
Vietnam	3,528	3,245	3,795	4,200	4,200	3,900	3,900
EU-25	265	359	220	225	225	300	300
Others	1,193	867	1,234	928	928	761	761
Subtotal	21,873	24,518	23,716	22,728	22,853	21,161	21,511
United States	2,541	3,295	3,834	3,000	3,000	3,350	3,350
<b>WORLD TOTAL</b>	<b>24,414</b>	<b>27,813</b>	<b>27,550</b>	<b>25,728</b>	<b>25,853</b>	<b>24,511</b>	<b>24,861</b>
<b>IMPORTS</b>							
Bangladesh	401	313	1,112	550	500	550	650
Brazil	670	554	1,063	700	700	700	700
Canada	255	229	242	250	250	250	250
China	270	304	258	1,100	1,100	600	600
Colombia	163	31	75	60	60	100	100
Costa Rica	41	87	95	125	125	100	100
Cote d'Ivoire	654	716	750	750	750	650	650
Cuba	481	538	371	650	650	700	700
El Salvador	78	85	74	75	75	75	75
Ghana	368	350	357	400	400	350	350
Guinea	325	325	350	350	350	300	300
Haiti	250	305	345	250	250	300	300
Honduras	96	105	88	100	100	100	100
Indonesia	1,500	3,500	2,750	700	700	1,000	1,000
Iran	765	964	900	950	950	950	950
Iraq	959	1,178	672	1,100	1,050	1,100	1,200
Jamaica & Dep	75	30	47	50	50	50	50
Japan	680	616	654	650	650	650	650
Korea, North	537	654	633	600	500	500	500
Korea, South	84	136	179	210	210	210	210
Malaysia	633	480	500	800	800	550	550
Mexico	388	530	582	525	525	550	550
Nigeria	1,906	1,897	1,600	1,300	1,350	1,400	1,400
Nicaragua	117	107	102	100	100	100	100
Peru	62	33	32	80	80	70	70
Philippines	1,175	1,250	1,300	1,100	1,100	800	800
Russia	247	406	385	350	350	350	350
Saudi Arabia	1,053	938	1,150	1,350	1,500	1,100	1,100
Senegal	874	858	750	800	800	750	750
Singapore	444	358	375	375	375	375	375
South Africa	572	800	725	800	800	650	700
Sri Lanka	35	80	29	100	100	100	150
Syria	172	204	190	170	200	190	190
Taiwan	23	106	135	125	125	125	125
Turkey	231	342	350	150	200	250	250
Uzbekistan	142	65	25	25	25	25	25
UAE	75	80	80	80	80	80	80
Yemen	202	210	250	250	250	250	250
EU-25	1,189	1,173	950	1,000	1,000	1,050	1,050
Other Europe	174	238	209	215	230	220	220
United States	413	420	458	500	500	460	460
Subtotal	18,779	21,595	21,192	19,815	19,910	18,680	18,980
Other Countries	4,088	4,344	4,615	4,466	4,466	4,396	4,416
Unaccounted	1,547	1,874	1,743	1,447	1,477	1,435	1,465
<b>WORLD TOTAL</b>	<b>24,414</b>	<b>27,813</b>	<b>27,550</b>	<b>25,728</b>	<b>25,853</b>	<b>24,511</b>	<b>24,861</b>

**WORLD RICE PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>MILLED PRODUCTION</b>							
Australia	1,258	888	280	383	383	400	400
Bangladesh	<u>25,086</u>	<u>24,310</u>	<u>25,187</u>	<u>26,152</u>	<u>26,152</u>	<u>25,500</u>	<u>25,500</u>
Brazil	6,933	7,067	7,050	8,708	8,708	7,900	7,900
Burma	10,771	10,440	10,788	10,730	10,730	10,150	10,150
China	131,536	124,306	122,180	112,462	112,462	126,000	126,000
Egypt	3,965	3,575	3,705	4,030	4,030	4,225	4,225
India	84,871	93,080	72,700	87,000	87,000	83,000	83,000
Indonesia	<u>32,960</u>	<u>32,960</u>	<u>33,411</u>	<u>35,024</u>	<u>35,024</u>	<u>34,991</u>	<u>34,991</u>
Japan	8,636	8,242	8,089	7,091	7,091	7,950	7,950
Korea, South	5,291	5,515	4,927	4,451	4,451	5,000	5,000
Pakistan	4,802	3,882	4,479	4,900	4,900	5,000	5,000
Philippines	8,135	8,450	8,450	9,000	9,000	9,200	9,200
Taiwan	1,342	1,245	1,271	1,164	1,164	1,027	1,027
Thailand	<u>17,057</u>	<u>17,499</u>	<u>17,198</u>	<u>18,011</u>	<u>18,011</u>	<u>17,400</u>	<u>17,400</u>
Vietnam	20,473	21,036	21,527	21,968	21,968	21,500	21,500
EU-25	1,576	1,632	1,731	1,692	1,723	1,764	1,834
Others	27,541	27,744	28,383	29,947	29,936	29,864	29,757
Subtotal	392,233	391,871	371,356	382,713	382,733	390,871	390,834
United States	5,941	6,714	6,536	6,396	6,420	7,228	7,329
<u>WORLD TOTAL</u>	<u>398,174</u>	<u>398,585</u>	<u>377,892</u>	<u>389,109</u>	<u>389,153</u>	<u>398,099</u>	<u>398,163</u>
<b>CONSUMPTION</b>							
Australia	356	378	380	380	380	380	380
Bangladesh	<u>24,958</u>	<u>25,553</u>	<u>26,100</u>	<u>26,400</u>	<u>26,400</u>	<u>26,700</u>	<u>26,700</u>
Brazil	8,050	8,300	8,100	8,500	8,500	8,650	8,650
Burma	9,700	9,900	10,100	10,200	10,200	10,300	10,300
China	134,356	134,581	134,800	135,400	135,400	135,700	135,700
Egypt	3,015	3,430	3,275	3,300	3,300	3,325	3,325
India	75,851	87,351	80,740	84,350	84,350	82,400	82,400
Indonesia	<u>35,877</u>	<u>36,382</u>	<u>36,500</u>	<u>36,000</u>	<u>36,000</u>	<u>35,850</u>	<u>35,850</u>
Iran	2,925	3,000	3,075	3,100	3,100	3,125	3,125
Japan	8,297	8,779	8,742	8,357	8,357	8,300	8,300
Korea, North	1,837	2,004	2,083	2,060	1,960	2,040	2,040
Korea, South	<u>5,152</u>	<u>5,155</u>	<u>5,033</u>	<u>4,866</u>	<u>4,866</u>	<u>4,844</u>	<u>4,844</u>
Pakistan	2,625	2,635	2,645	2,700	2,700	2,750	2,750
Philippines	8,750	9,040	9,550	10,250	10,250	10,300	10,300
South Africa	550	600	650	700	700	750	750
Taiwan	1,199	1,150	1,150	1,150	1,150	1,125	1,125
Thailand	9,250	9,400	9,460	9,470	9,470	9,480	9,480
Vietnam	<u>16,500</u>	<u>17,300</u>	<u>17,800</u>	<u>18,200</u>	<u>18,200</u>	<u>18,600</u>	<u>18,600</u>
EU-25	2,494	2,444	2,597	2,509	2,509	2,529	2,529
Others	<u>38,655</u>	<u>38,450</u>	<u>40,737</u>	<u>42,198</u>	<u>42,473</u>	<u>40,982</u>	<u>40,793</u>
Subtotal	390,397	405,832	403,517	410,090	410,265	408,130	407,941
United States	3,676	3,850	3,534	3,628	3,652	3,787	3,913
<u>WORLD TOTAL</u>	<u>394,073</u>	<u>409,682</u>	<u>407,051</u>	<u>413,718</u>	<u>413,917</u>	<u>411,917</u>	<u>411,854</u>
<b>ENDING STOCKS</b>							
Australia	438	766	604	397	397	212	212
Brazil	<u>1,171</u>	<u>538</u>	<u>586</u>	<u>1,394</u>	<u>1,394</u>	<u>1,369</u>	<u>1,369</u>
Burma	1,388	929	1,229	1,659	1,634	1,109	1,184
China	<u>94,103</u>	<u>82,169</u>	<u>67,224</u>	<u>44,586</u>	<u>44,561</u>	<u>34,686</u>	<u>34,661</u>
Egypt	887	864	765	795	720	995	920
India	<u>25,051</u>	<u>24,480</u>	<u>11,000</u>	<u>10,900</u>	<u>10,900</u>	<u>9,000</u>	8,900
Indonesia	4,605	4,683	4,344	4,068	4,068	4,209	4,209
Korea, South	<u>1,215</u>	<u>1,566</u>	<u>1,025</u>	<u>590</u>	<u>590</u>	<u>951</u>	<u>951</u>
Pakistan	584	203	45	470	470	720	720
Philippines	<u>2,797</u>	<u>3,407</u>	<u>3,807</u>	<u>3,847</u>	<u>3,847</u>	<u>3,647</u>	3,647
Thailand	2,247	3,116	3,302	1,843	1,843	1,513	1,513
Vietnam	<u>2,962</u>	<u>3,493</u>	<u>3,465</u>	<u>3,073</u>	<u>3,073</u>	<u>2,113</u>	<u>2,113</u>
Others	13,796	13,299	13,231	12,983	13,035	11,486	11,721
Subtotal	149,635	138,209	109,437	84,814	84,741	70,429	70,539
United States	887	1,216	829	761	761	1,328	1,272
<u>WORLD TOTAL</u>	<u>150,522</u>	<u>139,425</u>	<u>110,266</u>	<u>85,575</u>	<u>85,502</u>	<u>71,757</u>	<u>71,811</u>



Notes: All data are reported on a milled basis.

**REGIONAL RICE IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
THOUSAND METRIC TONS

	2001	2002	2003	2004 10-Dec	2004 12-Jan	2005 10-Dec	2005 12-Jan
<b>IMPORTS</b>							
North America	1,056	1,179	1,282	1,275	1,275	1,260	1,260
Latin America	<u>2,333</u>	<u>2,146</u>	<u>2,681</u>	<u>2,660</u>	<u>2,660</u>	<u>2,695</u>	<u>2,715</u>
EU-25	1,189	1,173	950	1,000	1,000	1,050	1,050
Other Europe	174	238	209	215	230	220	220
Former Soviet Union	450	601	540	526	526	526	526
Middle East	<u>3,901</u>	<u>4,329</u>	<u>4,000</u>	<u>4,495</u>	<u>4,675</u>	<u>4,365</u>	<u>4,465</u>
North Africa	198	243	238	225	225	225	225
Other Africa	<u>6,688</u>	<u>7,397</u>	<u>7,053</u>	<u>6,675</u>	<u>6,725</u>	<u>6,260</u>	<u>6,310</u>
East Asia	1,886	2,128	2,166	3,010	2,910	2,410	2,410
South Asia	<u>716</u>	<u>576</u>	<u>1,381</u>	<u>860</u>	<u>810</u>	<u>965</u>	<u>1,115</u>
Southeast Asia	3,863	5,721	5,063	3,130	3,130	2,880	2,880
Oceania	<u>413</u>	<u>208</u>	<u>244</u>	<u>210</u>	<u>210</u>	<u>220</u>	<u>220</u>
<b>PRODUCTION</b>							
North America	6,156	6,899	6,669	6,596	6,620	7,411	7,512
Latin America	<u>13,750</u>	<u>13,807</u>	<u>13,752</u>	<u>15,444</u>	<u>15,433</u>	<u>14,651</u>	<u>14,544</u>
EU-25	1,576	1,632	1,731	1,692	1,723	1,764	1,834
Other Europe	25	25	25	25	25	25	25
Former Soviet Union	715	630	687	854	854	889	889
Middle East	<u>1,582</u>	<u>1,632</u>	<u>2,234</u>	<u>2,550</u>	<u>2,550</u>	<u>2,650</u>	<u>2,650</u>
North Africa	4,006	3,616	3,746	4,071	4,071	4,266	4,266
Other Africa	<u>7,061</u>	<u>7,352</u>	<u>7,025</u>	<u>7,366</u>	<u>7,366</u>	<u>7,281</u>	<u>7,281</u>
East Asia	148,105	140,658	137,917	126,628	126,628	141,517	141,517
South Asia	<u>119,274</u>	<u>125,714</u>	<u>107,184</u>	<u>122,743</u>	<u>122,743</u>	<u>118,300</u>	<u>118,300</u>
Southeast Asia	94,666	95,732	96,642	100,757	100,757	98,945	98,945
Oceania	<u>1,258</u>	<u>888</u>	<u>280</u>	<u>383</u>	<u>383</u>	<u>400</u>	<u>400</u>
<b>CONSUMPTION</b>							
North America	4,581	4,754	4,476	4,603	4,627	4,837	4,963
Latin America	<u>14,841</u>	<u>15,336</u>	<u>15,061</u>	<u>15,842</u>	<u>15,842</u>	<u>16,220</u>	<u>16,220</u>
EU-25	2,494	2,444	2,597	2,509	2,509	2,529	2,529
Other Europe	199	216	234	245	260	250	250
Former Soviet Union	1,177	1,172	1,228	1,435	1,435	1,475	1,475
Middle East	<u>6,451</u>	<u>6,665</u>	<u>6,583</u>	<u>6,840</u>	<u>6,820</u>	<u>6,940</u>	<u>7,040</u>
North Africa	3,242	3,714	3,504	3,566	3,566	3,591	3,591
Other Africa	<u>12,352</u>	<u>13,340</u>	<u>14,010</u>	<u>14,681</u>	<u>14,681</u>	<u>14,843</u>	<u>14,843</u>
East Asia	151,133	151,975	152,115	152,158	152,058	152,334	152,334
South Asia	<u>108,265</u>	<u>120,516</u>	<u>114,528</u>	<u>118,556</u>	<u>118,556</u>	<u>116,960</u>	<u>116,960</u>
Southeast Asia	86,402	88,459	89,752	91,117	91,117	91,274	91,274
Oceania	<u>706</u>	<u>528</u>	<u>530</u>	<u>530</u>	<u>530</u>	<u>530</u>	<u>530</u>
<b>ENDING STOCKS</b>							
North America	1,046	1,419	998	955	955	1,430	1,374
Latin America	<u>2,928</u>	<u>2,758</u>	<u>3,013</u>	<u>3,874</u>	<u>3,864</u>	<u>3,570</u>	<u>3,473</u>
EU-25	888	878	960	857	969	842	1,024
Other Europe	8	10	45	20	20	10	10
Former Soviet Union	296	339	308	198	198	118	118
Middle East	<u>2,372</u>	<u>1,701</u>	<u>1,069</u>	<u>1,092</u>	<u>1,092</u>	<u>1,407</u>	<u>1,557</u>
North Africa	887	864	765	795	720	995	920
Other Africa	<u>1,713</u>	<u>2,875</u>	<u>3,431</u>	<u>3,180</u>	<u>3,180</u>	<u>2,187</u>	<u>2,237</u>
East Asia	98,089	86,541	70,960	47,180	47,155	37,718	37,693
South Asia	<u>27,373</u>	<u>25,201</u>	<u>11,643</u>	<u>12,224</u>	<u>12,174</u>	<u>10,124</u>	<u>9,974</u>
Southeast Asia	14,484	16,073	16,470	14,803	14,778	13,144	13,219
Oceania	<u>438</u>	<u>766</u>	<u>604</u>	<u>397</u>	<u>397</u>	<u>212</u>	<u>212</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis.

All other data are reported using marketing years.

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## COARSE GRAINS: WORLD MARKETS AND TRADE

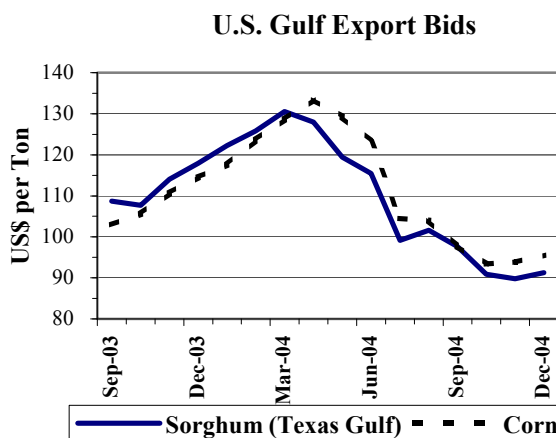
### MONTHLY HIGHLIGHTS:

**U.S. Corn Exports Continue to Tumble:** U.S. corn export sales are lagging well behind last year, due mostly to strong competition from Argentina, especially in markets such as Saudi Arabia, Indonesia, and Malaysia. In the first quarter of the 2004/05 trade year, Argentina's sales to Saudi Arabia surged over 70 percent, while sales to Indonesia and Malaysia more than doubled. Any hope for a U.S. recovery will likely be tempered by Argentina's largest crop in 5 years, which is expected to reach markets starting in March and April. Competition in Middle Eastern and Southeast Asian markets will remain fierce throughout the rest of 2004/05. In light of these considerations, the U.S. export forecast is slashed by 1.5 million tons to 49.5 million.

### PRICES:

**Domestic:** December export bids for #2 yellow corn averaged about \$96/MT, up \$2 from last month.

December export bids for #2 yellow sorghum (Texas Gulf) averaged over \$91/MT, up over \$1 from last month but nearly \$27 below year-ago prices. Sorghum carried a \$5-per-ton discount to corn in December, up slightly from the previous month.



### TRADE CHANGES IN 2004/2005

#### Selected Exporters

- **United States corn** tumbles by 1.5 million tons to 49.5 million because of heightened competition from Argentina.
- **Argentina corn** soars by 1.5 million tons to 11.5 million on the basis of the largest expected crop in 5 years and a strong first-quarter shipment pace.

#### Selected Importers

- **Malaysia corn** is increased by 200,000 tons to 2.2 million as the recovery in the domestic poultry sector is faster than previously thought.
- **Russia barley** is up 100,000 tons to 400,000 due to an expanding malting industry.

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## **TRADE CHANGES IN 2003/2004**

### **Selected Exporters**

- **Australia barley** is up 105,000 tons to 6.1 million based on final trade data.

### **Selected Importers**

- **Malaysia corn** is up 150,000 tons to 2.25 million on the basis of stronger-than-expected, late-season shipments from Argentina.

**WORLD COARSE GRAIN TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>EXPORTS</b>							
Argentina	13,016	9,089	13,055	10,805	10,834	10,460	12,010
<u>Australia</u>	<u>4,953</u>	<u>5,313</u>	<u>2,472</u>	<u>6,630</u>	<u>6,760</u>	<u>3,970</u>	<u>3,970</u>
Brazil	3,797	3,897	3,246	6,191	6,191	3,150	3,150
<u>Canada</u>	<u>3,576</u>	<u>2,443</u>	<u>1,712</u>	<u>3,472</u>	<u>3,472</u>	<u>3,300</u>	<u>3,300</u>
China	7,296	8,630	15,336	7,723	7,723	4,075	4,075
<u>South Africa</u>	<u>1,458</u>	<u>1,230</u>	<u>1,190</u>	<u>838</u>	<u>838</u>	<u>1,025</u>	<u>1,025</u>
Russia	1,032	2,668	3,492	1,850	1,831	1,705	1,705
<u>Ukraine</u>	<u>1,927</u>	<u>3,827</u>	<u>3,420</u>	<u>3,810</u>	<u>3,811</u>	<u>5,455</u>	<u>5,455</u>
EU-25	8,997	7,659	9,736	2,355	2,300	4,805	4,855
<u>Others</u>	<u>2,953</u>	<u>3,911</u>	<u>4,215</u>	<u>4,656</u>	<u>4,618</u>	<u>5,365</u>	<u>5,270</u>
Subtotal	49,005	48,667	57,874	48,330	48,378	43,310	44,815
United States	55,388	53,964	46,428	53,923	53,923	55,995	54,495
<b><u>WORLD TOTAL</u></b>	<b><u>104,393</u></b>	<b><u>102,631</u></b>	<b><u>104,302</u></b>	<b><u>102,253</u></b>	<b><u>102,301</u></b>	<b><u>99,305</u></b>	<b><u>99,310</u></b>
<b>IMPORTS</b>							
Algeria	1,842	2,054	1,696	1,777	1,773	1,815	1,815
<u>Brazil</u>	<u>1,014</u>	<u>437</u>	<u>817</u>	<u>842</u>	<u>836</u>	<u>605</u>	<u>605</u>
Canada	2,935	4,181	4,096	2,112	2,107	2,245	2,245
<u>Chile</u>	<u>1,434</u>	<u>1,428</u>	<u>1,110</u>	<u>1,118</u>	<u>1,115</u>	<u>1,115</u>	<u>1,115</u>
China	2,416	1,963	1,830	1,539	1,534	2,005	2,005
<u>Colombia</u>	<u>1,993</u>	<u>2,100</u>	<u>2,402</u>	<u>2,316</u>	<u>2,315</u>	<u>2,460</u>	<u>2,460</u>
Costa Rica	513	463	514	585	583	600	600
<u>Dominican Republic</u>	<u>968</u>	<u>1,038</u>	<u>906</u>	<u>824</u>	<u>824</u>	<u>1,000</u>	<u>1,000</u>
Ecuador	149	321	306	487	469	320	420
<u>Egypt</u>	<u>5,339</u>	<u>4,931</u>	<u>4,867</u>	<u>3,820</u>	<u>3,763</u>	<u>4,320</u>	<u>4,320</u>
Guatemala	549	584	513	500	493	550	550
<u>Indonesia</u>	<u>1,280</u>	<u>1,149</u>	<u>1,633</u>	<u>1,350</u>	<u>1,350</u>	<u>1,300</u>	<u>1,300</u>
Iran	2,087	1,583	2,157	2,150	2,250	2,150	2,150
<u>Israel</u>	<u>1,402</u>	<u>1,434</u>	<u>1,293</u>	<u>2,004</u>	<u>2,004</u>	<u>1,550</u>	<u>1,550</u>
Japan	20,236	19,945	20,321	19,982	19,982	19,985	19,985
<u>Jordan</u>	<u>803</u>	<u>938</u>	<u>820</u>	<u>950</u>	<u>921</u>	<u>950</u>	<u>950</u>
Korea, North	688	288	144	80	80	200	200
<u>Korea, South</u>	<u>8,889</u>	<u>8,848</u>	<u>8,886</u>	<u>8,984</u>	<u>8,992</u>	<u>8,705</u>	<u>8,705</u>
Libya	396	496	322	500	550	550	550
<u>Malaysia</u>	<u>2,588</u>	<u>2,425</u>	<u>2,408</u>	<u>2,100</u>	<u>2,250</u>	<u>2,000</u>	<u>2,200</u>
Mexico	11,151	9,040	8,766	8,879	8,879	9,445	9,445
<u>Morocco</u>	<u>1,473</u>	<u>1,523</u>	<u>1,212</u>	<u>1,350</u>	<u>1,350</u>	<u>1,305</u>	<u>1,305</u>
Peru	912	930	992	1,175	1,175	1,075	1,075
<u>Russia</u>	<u>563</u>	<u>729</u>	<u>376</u>	<u>910</u>	<u>990</u>	<u>1,000</u>	<u>1,100</u>
Saudi Arabia	6,490	7,268	8,926	7,250	7,300	8,100	8,100
<u>South Africa</u>	<u>146</u>	<u>983</u>	<u>750</u>	<u>643</u>	<u>643</u>	<u>385</u>	<u>385</u>
Syria	1,090	1,068	1,198	1,200	1,200	1,400	1,400
<u>Taiwan</u>	<u>5,158</u>	<u>4,874</u>	<u>4,829</u>	<u>5,063</u>	<u>5,063</u>	<u>4,850</u>	<u>4,850</u>
Thailand	24	5	7	6	6	10	10
<u>Tunisia</u>	<u>1,375</u>	<u>1,449</u>	<u>1,046</u>	<u>875</u>	<u>875</u>	<u>900</u>	<u>900</u>
Turkey	648	1,247	1,603	1,270	1,271	1,065	1,065
<u>Venezuela</u>	<u>1,207</u>	<u>515</u>	<u>675</u>	<u>680</u>	<u>681</u>	<u>800</u>	<u>800</u>
Zimbabwe	66	311	636	630	630	600	600
EU-25	5,465	5,940	6,721	7,536	7,528	3,060	3,060
<u>United States</u>	<u>2,769</u>	<u>2,401</u>	<u>2,543</u>	<u>2,254</u>	<u>2,254</u>	<u>2,430</u>	<u>2,430</u>
Subtotal	96,058	94,889	97,321	93,741	94,036	90,850	91,250
Other Countries	6,671	5,692	5,995	6,204	6,268	5,880	5,955
Unaccounted	1,664	2,050	986	2,308	1,997	2,575	2,105
<b><u>WORLD TOTAL</u></b>	<b><u>104,393</u></b>	<b><u>102,631</u></b>	<b><u>104,302</u></b>	<b><u>102,253</u></b>	<b><u>102,301</u></b>	<b><u>99,305</u></b>	<b><u>99,310</u></b>

**WORLD COARSE GRAINS PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>PRODUCTION</b>							
Argentina	19,625	18,725	19,445	16,438	17,203	19,303	21,003
<u>Australia</u>	<u>10,128</u>	<u>12,247</u>	<u>6,652</u>	<u>12,442</u>	<u>14,807</u>	<u>10,555</u>	<u>10,555</u>
Brazil	43,062	36,795	47,097	44,881	44,881	44,903	44,903
<u>Canada</u>	<u>24,030</u>	<u>22,601</u>	<u>19,892</u>	<u>26,326</u>	<u>26,326</u>	<u>26,535</u>	<u>26,535</u>
China	113,953	122,245	130,725	124,636	124,636	135,350	135,350
<u>Egypt</u>	<u>6,556</u>	<u>7,080</u>	<u>6,920</u>	<u>7,070</u>	<u>7,070</u>	<u>7,110</u>	<u>7,110</u>
India	31,631	34,682	25,660	37,260	37,260	29,870	29,870
<u>Indonesia</u>	<u>5,900</u>	<u>6,000</u>	<u>6,100</u>	<u>6,300</u>	<u>6,300</u>	<u>6,300</u>	<u>6,300</u>
Mexico	24,452	27,167	26,488	30,100	30,100	28,300	28,300
<u>Romania</u>	<u>5,775</u>	<u>8,460</u>	<u>8,365</u>	<u>7,445</u>	<u>7,445</u>	<u>13,805</u>	<u>13,805</u>
Russia	28,200	35,150	33,400	30,500	30,500	29,900	29,900
<u>South Africa</u>	<u>8,387</u>	<u>10,452</u>	<u>10,126</u>	<u>10,363</u>	<u>10,363</u>	<u>10,178</u>	<u>10,178</u>
Ukraine	12,993	17,031	17,110	15,600	15,600	22,100	22,900
<u>EU-25</u>	<u>132,720</u>	<u>139,919</u>	<u>137,727</u>	<u>121,850</u>	<u>122,164</u>	<u>145,945</u>	<u>148,745</u>
Others	120,848	130,911	132,916	139,430	139,488	140,531	140,827
Subtotal	<u>588,260</u>	<u>629,465</u>	<u>628,623</u>	<u>630,641</u>	<u>634,143</u>	<u>670,685</u>	<u>676,281</u>
United States	273,103	261,723	243,719	275,725	275,098	318,193	319,454
<u>WORLD TOTAL</u>	<u>861,363</u>	<u>891,188</u>	<u>872,342</u>	<u>906,366</u>	<u>909,241</u>	<u>988,878</u>	<u>995,735</u>
<b>CONSUMPTION</b>							
Argentina	9,406	7,629	7,327	6,958	7,014	7,593	7,643
<u>Brazil</u>	<u>36,254</u>	<u>36,304</u>	<u>40,235</u>	<u>41,363</u>	<u>41,363</u>	<u>42,958</u>	<u>42,958</u>
Canada	24,497	25,002	22,811	23,842	23,837	24,130	24,130
<u>China</u>	<u>130,426</u>	<u>132,875</u>	<u>136,401</u>	<u>140,056</u>	<u>140,051</u>	<u>144,000</u>	<u>144,000</u>
<u>Egypt</u>	<u>11,858</u>	<u>12,170</u>	<u>11,839</u>	<u>10,940</u>	<u>10,840</u>	<u>11,430</u>	<u>11,430</u>
<u>India</u>	<u>31,516</u>	<u>33,925</u>	<u>26,750</u>	<u>35,950</u>	<u>35,950</u>	<u>30,300</u>	<u>30,300</u>
Indonesia	7,300	7,300	7,500	7,350	7,350	7,500	7,500
<u>Japan</u>	<u>20,367</u>	<u>20,142</u>	<u>20,475</u>	<u>20,437</u>	<u>20,437</u>	<u>20,235</u>	<u>20,235</u>
Korea, South	8,996	9,350	9,151	8,995	9,004	9,041	9,040
<u>Malaysia</u>	<u>2,420</u>	<u>2,440</u>	<u>2,250</u>	<u>2,150</u>	<u>2,200</u>	<u>2,100</u>	<u>2,250</u>
Mexico	36,220	35,366	35,618	37,237	37,237	38,770	38,770
<u>Romania</u>	<u>7,290</u>	<u>7,905</u>	<u>8,205</u>	<u>8,255</u>	<u>8,255</u>	<u>10,705</u>	<u>10,705</u>
Russia	26,775	29,050	29,850	33,250	33,250	29,000	29,100
<u>Saudi Arabia</u>	<u>7,103</u>	<u>7,232</u>	<u>7,463</u>	<u>7,764</u>	<u>7,814</u>	<u>8,014</u>	<u>8,014</u>
South Africa	9,282	9,018	9,072	9,307	9,332	9,348	9,348
<u>EU-25</u>	<u>130,992</u>	<u>134,369</u>	<u>135,808</u>	<u>134,948</u>	<u>135,315</u>	<u>137,380</u>	<u>138,830</u>
Others	167,503	178,021	175,915	186,051	187,730	191,875	193,368
Subtotal	<u>668,205</u>	<u>688,098</u>	<u>686,670</u>	<u>714,853</u>	<u>716,979</u>	<u>724,379</u>	<u>727,621</u>
United States	215,362	216,800	214,667	226,643	226,005	241,735	241,481
<u>WORLD TOTAL</u>	<u>883,567</u>	<u>904,898</u>	<u>901,337</u>	<u>941,496</u>	<u>942,984</u>	<u>966,114</u>	<u>969,102</u>
<b>ENDING STOCKS</b>							
Canada	4,327	3,515	3,140	4,099	4,099	5,324	5,324
<u>China</u>	<u>102,848</u>	<u>85,551</u>	<u>66,369</u>	<u>44,765</u>	<u>44,765</u>	<u>34,045</u>	<u>34,045</u>
<u>Mexico</u>	<u>3,581</u>	<u>4,274</u>	<u>3,887</u>	<u>5,591</u>	<u>5,591</u>	<u>4,556</u>	<u>4,556</u>
Russia	2,493	6,735	7,204	2,889	2,934	3,089	3,134
<u>EU-25</u>	<u>17,584</u>	<u>21,066</u>	<u>20,710</u>	<u>11,267</u>	<u>11,203</u>	<u>18,087</u>	<u>19,323</u>
Others	24,799	28,445	33,378	33,110	34,529	36,190	37,393
Subtotal	<u>155,632</u>	<u>149,586</u>	<u>134,688</u>	<u>101,721</u>	<u>103,121</u>	<u>101,291</u>	<u>103,775</u>
United States	52,701	45,037	30,940	28,753	28,764	51,947	54,743
<u>WORLD TOTAL</u>	<u>208,333</u>	<u>194,623</u>	<u>165,628</u>	<u>130,474</u>	<u>131,885</u>	<u>153,238</u>	<u>158,518</u>

**REGIONAL COARSE GRAINS IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>IMPORTS</b>							
North America	16,855	15,622	15,405	13,245	13,240	14,120	14,120
<u>Latin America</u>	<u>10,366</u>	<u>9,386</u>	<u>9,925</u>	<u>10,533</u>	<u>10,499</u>	<u>10,440</u>	<u>10,565</u>
EU-25	5,465	5,940	6,721	7,536	7,528	3,060	3,060
<u>Other Europe</u>	<u>1,580</u>	<u>1,044</u>	<u>895</u>	<u>1,327</u>	<u>1,331</u>	<u>860</u>	<u>860</u>
Former Soviet Union	906	990	983	1,537	1,636	1,345	1,465
<u>Middle East</u>	<u>13,451</u>	<u>14,451</u>	<u>16,780</u>	<u>15,714</u>	<u>15,880</u>	<u>16,115</u>	<u>16,165</u>
North Africa	10,425	10,453	9,143	8,322	8,311	8,890	8,890
<u>Other Africa</u>	<u>1,737</u>	<u>2,449</u>	<u>2,588</u>	<u>2,360</u>	<u>2,305</u>	<u>2,400</u>	<u>2,380</u>
East Asia	37,595	36,012	36,114	35,698	35,726	35,845	35,845
<u>South Asia</u>	<u>56</u>	<u>5</u>	<u>10</u>	<u>0</u>	<u>35</u>	<u>0</u>	<u>0</u>
Southeast Asia	4,256	4,199	4,606	3,603	3,753	3,585	3,785
<u>Oceania</u>	<u>37</u>	<u>30</u>	<u>146</u>	<u>70</u>	<u>60</u>	<u>70</u>	<u>70</u>
<b>PRODUCTION</b>							
North America	321,585	311,491	290,099	332,151	331,524	373,028	374,289
<u>Latin America</u>	<u>74,400</u>	<u>66,814</u>	<u>78,942</u>	<u>73,522</u>	<u>74,345</u>	<u>76,681</u>	<u>78,577</u>
EU-25	132,720	139,919	137,727	121,850	122,164	145,945	148,745
<u>Other Europe</u>	<u>15,205</u>	<u>21,086</u>	<u>22,240</u>	<u>18,048</u>	<u>18,048</u>	<u>28,600</u>	<u>28,600</u>
Former Soviet Union	49,049	61,764	60,738	55,320	55,320	61,520	62,320
<u>Middle East</u>	<u>13,653</u>	<u>14,489</u>	<u>15,643</u>	<u>16,124</u>	<u>16,124</u>	<u>16,506</u>	<u>16,506</u>
North Africa	7,580	9,335	9,462	12,017	12,017	12,182	12,182
<u>Other Africa</u>	<u>66,942</u>	<u>72,064</u>	<u>68,662</u>	<u>76,092</u>	<u>76,092</u>	<u>71,243</u>	<u>71,243</u>
East Asia	115,899	124,475	133,040	126,925	126,925	137,728	137,728
<u>South Asia</u>	<u>35,570</u>	<u>38,684</u>	<u>30,085</u>	<u>41,760</u>	<u>41,760</u>	<u>34,430</u>	<u>34,430</u>
Southeast Asia	18,012	18,200	18,432	19,495	19,495	19,840	19,940
<u>Oceania</u>	<u>10,748</u>	<u>12,867</u>	<u>7,272</u>	<u>13,062</u>	<u>15,427</u>	<u>11,175</u>	<u>11,175</u>
<b>CONSUMPTION</b>							
North America	276,079	277,168	273,096	287,722	287,079	304,635	304,381
<u>Latin America</u>	<u>66,058</u>	<u>63,591</u>	<u>67,736</u>	<u>69,363</u>	<u>69,416</u>	<u>72,275</u>	<u>72,584</u>
EU-25	130,992	134,369	135,808	134,948	135,315	137,380	138,830
<u>Other Europe</u>	<u>17,535</u>	<u>20,437</u>	<u>21,000</u>	<u>20,700</u>	<u>20,708</u>	<u>24,215</u>	<u>24,215</u>
Former Soviet Union	45,267	50,770	52,795	56,895	56,914	53,810	54,755
<u>Middle East</u>	<u>27,764</u>	<u>27,820</u>	<u>28,815</u>	<u>31,394</u>	<u>31,557</u>	<u>32,031</u>	<u>32,180</u>
North Africa	18,308	19,479	19,012	19,365	19,311	20,416	20,416
<u>Other Africa</u>	<u>69,326</u>	<u>72,329</u>	<u>69,813</u>	<u>75,682</u>	<u>75,666</u>	<u>72,518</u>	<u>72,558</u>
East Asia	167,279	169,377	172,756	176,347	176,376	180,176	180,175
<u>South Asia</u>	<u>35,460</u>	<u>37,931</u>	<u>31,184</u>	<u>40,450</u>	<u>40,484</u>	<u>34,860</u>	<u>34,860</u>
Southeast Asia	21,792	21,998	22,310	21,785	21,835	22,595	22,745
<u>Oceania</u>	<u>5,455</u>	<u>6,900</u>	<u>5,956</u>	<u>6,775</u>	<u>7,375</u>	<u>6,880</u>	<u>7,380</u>
<b>ENDING STOCKS</b>							
North America	60,609	52,826	37,967	38,443	38,454	61,827	64,623
<u>Latin America</u>	<u>4,150</u>	<u>2,931</u>	<u>6,630</u>	<u>6,778</u>	<u>6,792</u>	<u>5,084</u>	<u>5,255</u>
EU-25	17,584	21,066	20,710	11,267	11,203	18,087	19,323
<u>Other Europe</u>	<u>1,453</u>	<u>2,254</u>	<u>3,024</u>	<u>1,380</u>	<u>1,380</u>	<u>3,940</u>	<u>3,940</u>
Former Soviet Union	6,008	11,454	12,219	6,196	6,240	7,666	7,735
<u>Middle East</u>	<u>3,244</u>	<u>3,410</u>	<u>5,498</u>	<u>5,012</u>	<u>5,021</u>	<u>5,352</u>	<u>5,262</u>
North Africa	804	1,166	1,019	1,978	2,031	2,645	2,698
<u>Other Africa</u>	<u>2,803</u>	<u>4,235</u>	<u>4,160</u>	<u>5,689</u>	<u>5,664</u>	<u>5,564</u>	<u>5,589</u>
East Asia	107,861	90,387	71,366	49,996	49,995	39,318	39,318
<u>South Asia</u>	<u>1,073</u>	<u>1,806</u>	<u>661</u>	<u>1,201</u>	<u>1,191</u>	<u>621</u>	<u>611</u>
Southeast Asia	1,410	1,056	1,126	1,642	1,732	1,697	1,937
<u>Oceania</u>	<u>1,334</u>	<u>2,032</u>	<u>1,248</u>	<u>892</u>	<u>2,182</u>	<u>1,437</u>	<u>2,227</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD CORN TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>EXPORTS</b>							
Argentina	12,229	8,581	12,349	10,400	10,439	10,000	11,500
Brazil	<u>3,741</u>	<u>3,857</u>	<u>3,181</u>	<u>5,818</u>	<u>5,818</u>	<u>3,000</u>	<u>3,000</u>
Canada	127	211	306	367	367	300	300
China	<u>7,276</u>	<u>8,611</u>	<u>15,244</u>	<u>7,553</u>	<u>7,553</u>	<u>4,000</u>	<u>4,000</u>
Paraguay	386	262	516	800	800	600	600
Romania	50	135	144	100	100	1,000	1,000
South Africa	<u>1,415</u>	<u>1,182</u>	<u>1,141</u>	<u>797</u>	<u>797</u>	<u>1,000</u>	<u>1,000</u>
Thailand	<u>407</u>	<u>184</u>	<u>137</u>	<u>726</u>	<u>726</u>	<u>450</u>	<u>450</u>
Ukraine	<u>397</u>	<u>349</u>	<u>811</u>	<u>1,238</u>	<u>1,238</u>	<u>2,000</u>	<u>2,000</u>
EU-25	<u>1,016</u>	<u>2,849</u>	<u>1,995</u>	<u>400</u>	<u>400</u>	<u>500</u>	<u>500</u>
Others	<u>1,035</u>	<u>1,002</u>	<u>1,277</u>	<u>1,605</u>	<u>1,577</u>	<u>1,765</u>	<u>1,720</u>
Subtotal	<u>28,079</u>	<u>27,223</u>	<u>37,101</u>	<u>29,804</u>	<u>29,815</u>	<u>24,615</u>	<u>26,070</u>
United States	<u>48,329</u>	<u>47,271</u>	<u>40,924</u>	<u>48,645</u>	<u>48,645</u>	<u>51,000</u>	<u>49,500</u>
<b>WORLD TOTAL</b>	<b><u>76,408</u></b>	<b><u>74,494</u></b>	<b><u>78,025</u></b>	<b><u>78,449</u></b>	<b><u>78,460</u></b>	<b><u>75,615</u></b>	<b><u>75,570</u></b>
<b>IMPORTS</b>							
Algeria	1,500	1,537	1,643	1,750	1,750	1,800	1,800
Brazil	<u>671</u>	<u>297</u>	<u>521</u>	<u>677</u>	<u>677</u>	<u>400</u>	<u>400</u>
Canada	2,843	4,022	3,846	2,039	2,039	2,200	2,200
Chile	<u>1,362</u>	<u>1,278</u>	<u>933</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>
China	89	39	29	2	2	200	200
Colombia	<u>1,857</u>	<u>1,911</u>	<u>2,112</u>	<u>2,100</u>	<u>2,100</u>	<u>2,200</u>	<u>2,200</u>
Costa Rica	513	463	514	585	583	600	600
Cuba	<u>119</u>	<u>292</u>	<u>279</u>	<u>475</u>	<u>469</u>	<u>450</u>	<u>450</u>
Dominican Republic	968	1,038	906	824	824	1,000	1,000
Ecuador	<u>149</u>	<u>309</u>	<u>304</u>	<u>475</u>	<u>457</u>	<u>300</u>	<u>400</u>
Egypt	5,268	4,905	4,848	3,800	3,743	4,300	4,300
El Salvador	<u>469</u>	<u>287</u>	<u>394</u>	<u>475</u>	<u>475</u>	<u>450</u>	<u>450</u>
Guatemala	549	584	513	500	493	550	550
Indonesia	<u>1,280</u>	<u>1,149</u>	<u>1,633</u>	<u>1,350</u>	<u>1,350</u>	<u>1,300</u>	<u>1,300</u>
Iran	1,265	1,261	2,157	1,700	1,800	1,900	1,900
Israel	<u>993</u>	<u>1,021</u>	<u>776</u>	<u>1,400</u>	<u>1,400</u>	<u>1,000</u>	<u>1,000</u>
Japan	16,340	16,395	16,863	16,781	16,781	16,800	16,800
Jordan	<u>454</u>	<u>439</u>	<u>406</u>	<u>400</u>	<u>371</u>	<u>450</u>	<u>450</u>
Korea, North	688	288	144	80	80	200	200
Korea, South	<u>8,743</u>	<u>8,621</u>	<u>8,786</u>	<u>8,783</u>	<u>8,783</u>	<u>8,500</u>	<u>8,500</u>
Malaysia	2,588	2,425	2,408	2,100	2,250	2,000	2,200
Mexico	<u>5,928</u>	<u>4,076</u>	<u>5,269</u>	<u>5,707</u>	<u>5,707</u>	<u>5,800</u>	<u>5,800</u>
Morocco	966	829	1,054	1,200	1,200	1,200	1,200
Peru	<u>861</u>	<u>858</u>	<u>917</u>	<u>1,100</u>	<u>1,100</u>	<u>1,000</u>	<u>1,000</u>
Philippines	246	263	68	52	52	50	50
Russia	<u>150</u>	<u>534</u>	<u>99</u>	<u>500</u>	<u>500</u>	<u>600</u>	<u>600</u>
Saudi Arabia	1,389	1,268	1,424	1,550	1,600	1,600	1,600
South Africa	0	<u>726</u>	<u>617</u>	<u>495</u>	<u>495</u>	<u>200</u>	<u>200</u>
Syria	794	892	919	950	950	1,100	1,100
Taiwan	<u>4,924</u>	<u>4,661</u>	<u>4,681</u>	<u>4,900</u>	<u>4,900</u>	<u>4,700</u>	<u>4,700</u>
Tunisia	776	793	734	800	800	800	800
Turkey	<u>608</u>	<u>1,193</u>	<u>1,475</u>	<u>1,050</u>	<u>1,050</u>	<u>900</u>	<u>900</u>
Venezuela	1,207	515	675	680	680	800	800
Vietnam	50	263	344	50	50	100	100
Zimbabwe	50	311	625	600	600	600	600
EU-25	<u>3,800</u>	<u>3,801</u>	<u>4,327</u>	<u>5,600</u>	<u>5,600</u>	<u>2,500</u>	<u>2,500</u>
United States	179	202	374	341	341	380	380
Subtotal	70,636	69,746	73,617	72,871	73,052	69,930	70,230
Other Countries	4,873	3,715	3,558	3,810	3,935	3,965	4,040
Unaccounted	899	1,033	850	1,768	1,473	1,720	1,300
<b>WORLD TOTAL</b>	<b><u>76,408</u></b>	<b><u>74,494</u></b>	<b><u>78,025</u></b>	<b><u>78,449</u></b>	<b><u>78,460</u></b>	<b><u>75,615</u></b>	<b><u>75,570</u></b>

**WORLD CORN PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>PRODUCTION</b>							
Argentina	15,400	14,700	15,500	12,750	13,500	15,500	17,000
Brazil	<u>41,536</u>	<u>35,501</u>	<u>44,500</u>	<u>42,000</u>	<u>42,000</u>	<u>42,000</u>	<u>42,000</u>
Canada	6,827	8,389	8,999	9,600	9,600	8,850	8,850
China	<u>106,000</u>	<u>114,088</u>	<u>121,300</u>	<u>115,830</u>	<u>115,830</u>	<u>126,000</u>	<u>126,000</u>
Egypt	5,636	6,160	6,000	6,150	6,150	6,200	6,200
India	<u>12,068</u>	<u>13,510</u>	<u>11,100</u>	<u>14,720</u>	<u>14,720</u>	<u>14,000</u>	<u>14,000</u>
Indonesia	5,900	6,000	6,100	6,300	6,300	6,300	6,300
Mexico	<u>17,917</u>	<u>20,400</u>	<u>19,280</u>	<u>21,800</u>	<u>21,800</u>	<u>21,000</u>	<u>21,000</u>
Nigeria	4,000	5,000	5,200	5,150	5,150	5,200	5,200
Philippines	4,508	<u>4,505</u>	<u>4,430</u>	<u>4,845</u>	<u>4,845</u>	<u>5,000</u>	<u>5,100</u>
Romania	4,800	7,000	7,300	6,500	6,500	12,000	12,000
Serbia and Montenegro	2,944	5,400	5,500	3,800	3,800	6,300	6,300
South Africa	8,040	10,050	9,675	9,700	9,700	9,700	<u>9,700</u>
Thailand	<u>4,700</u>	<u>4,500</u>	<u>4,250</u>	<u>4,100</u>	<u>4,100</u>	<u>4,265</u>	4,265
Turkey	2,100	2,000	2,100	2,800	2,800	3,000	<u>3,000</u>
Ukraine	<u>3,848</u>	<u>3,641</u>	<u>4,180</u>	<u>6,850</u>	<u>6,850</u>	<u>8,000</u>	<u>8,800</u>
EU-25	44,529	50,142	49,360	39,616	39,930	51,825	52,475
Others	<u>47,159</u>	<u>46,414</u>	<u>48,883</u>	<u>51,281</u>	<u>51,329</u>	<u>52,440</u>	<u>52,465</u>
Subtotal	337,912	357,400	373,657	363,792	364,904	397,580	400,655
United States	251,854	241,377	227,767	256,905	256,278	298,233	299,917
<b>WORLD TOTAL</b>	<b><u>589,766</u></b>	<b><u>598,777</u></b>	<b><u>601,424</u></b>	<b><u>620,697</u></b>	<b><u>621,182</u></b>	<b><u>695,813</u></b>	<b><u>700,572</u></b>
<b>CONSUMPTION</b>							
Brazil	34,500	34,800	37,500	38,800	38,800	40,000	40,000
Canada	<u>10,123</u>	<u>11,965</u>	<u>12,576</u>	<u>11,238</u>	<u>11,238</u>	<u>10,600</u>	<u>10,600</u>
China	120,240	123,100	125,900	129,400	129,400	133,000	133,000
Egypt	<u>10,900</u>	<u>11,200</u>	<u>10,900</u>	<u>10,000</u>	<u>9,900</u>	<u>10,500</u>	<u>10,500</u>
India	<u>11,950</u>	<u>13,050</u>	<u>12,000</u>	<u>13,700</u>	<u>13,700</u>	<u>14,000</u>	<u>14,000</u>
Indonesia	7,300	7,300	7,500	7,350	7,350	7,500	7,500
Japan	16,200	16,300	16,800	16,900	16,900	16,800	16,800
Korea, South	8,616	8,735	8,746	8,570	8,570	8,570	8,570
Malaysia	2,420	2,440	2,250	2,150	2,200	2,100	2,250
Mexico	<u>24,000</u>	<u>23,600</u>	<u>24,700</u>	<u>26,400</u>	<u>26,400</u>	<u>27,400</u>	<u>27,400</u>
Nigeria	4,000	5,030	5,200	5,200	5,200	5,250	5,250
Romania	6,250	6,800	7,200	7,200	7,200	9,300	9,300
Serbia and Montenegro	3,119	4,850	4,850	4,450	4,450	4,950	4,950
South Africa	<u>8,705</u>	<u>8,446</u>	<u>8,520</u>	<u>8,700</u>	<u>8,700</u>	<u>8,700</u>	<u>8,700</u>
EU-25	48,158	50,508	49,526	46,500	46,814	52,050	52,700
Others	<u>94,953</u>	<u>93,165</u>	<u>92,087</u>	<u>97,048</u>	<u>97,726</u>	<u>105,260</u>	<u>106,162</u>
Subtotal	411,434	421,289	426,255	433,606	434,548	455,980	457,682
United States	198,102	200,941	200,748	212,360	211,722	225,309	225,309
<b>WORLD TOTAL</b>	<b><u>609,536</u></b>	<b><u>622,230</u></b>	<b><u>627,003</u></b>	<b><u>645,966</u></b>	<b><u>646,270</u></b>	<b><u>681,289</u></b>	<b><u>682,991</u></b>
<b>ENDING STOCKS</b>							
Brazil	1,648	720	3,881	3,431	3,431	1,731	1,731
China	<u>102,372</u>	<u>84,788</u>	<u>64,973</u>	<u>43,852</u>	<u>43,852</u>	<u>33,052</u>	<u>33,052</u>
Japan	1,297	1,393	1,457	1,339	1,339	1,340	1,340
Mexico	<u>2,684</u>	<u>3,396</u>	<u>3,238</u>	<u>4,340</u>	<u>4,340</u>	<u>3,730</u>	<u>3,730</u>
South Africa	490	1,943	2,443	2,943	2,943	3,193	3,193
EU-25	<u>2,074</u>	<u>2,660</u>	<u>4,826</u>	<u>3,142</u>	<u>3,142</u>	<u>4,917</u>	<u>4,917</u>
Others	12,697	12,598	14,049	13,815	13,998	16,920	17,206
Subtotal	123,262	107,498	94,867	72,862	73,045	64,883	65,169
United States	48,240	40,551	27,603	24,326	24,337	46,829	49,794
<b>WORLD TOTAL</b>	<b><u>171,502</u></b>	<b><u>148,049</u></b>	<b><u>122,470</u></b>	<b><u>97,188</u></b>	<b><u>97,382</u></b>	<b><u>111,712</u></b>	<b><u>114,963</u></b>



**REGIONAL CORN IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>IMPORTS</b>							
North America	8,950	8,300	9,489	8,087	8,087	8,380	8,380
<u>Latin America</u>	<u>9,747</u>	<u>8,698</u>	<u>8,975</u>	<u>9,926</u>	<u>9,898</u>	<u>9,755</u>	<u>9,880</u>
EU-25	3,800	3,801	4,327	5,600	5,600	2,500	2,500
<u>Other Europe</u>	<u>1,073</u>	<u>630</u>	<u>540</u>	<u>850</u>	<u>850</u>	<u>425</u>	<u>425</u>
Former Soviet Union	347	666	179	650	669	760	780
<u>Middle East</u>	<u>6,096</u>	<u>6,708</u>	<u>7,668</u>	<u>7,690</u>	<u>7,855</u>	<u>7,600</u>	<u>7,650</u>
North Africa	8,762	8,299	8,413	7,700	7,693	8,300	8,300
<u>Other Africa</u>	<u>1,437</u>	<u>2,042</u>	<u>2,285</u>	<u>1,985</u>	<u>1,942</u>	<u>2,095</u>	<u>2,075</u>
East Asia	30,992	30,098	30,607	30,596	30,621	30,500	30,500
<u>South Asia</u>	<u>51</u>	<u>2</u>	<u>7</u>	<u>0</u>	<u>35</u>	<u>0</u>	<u>0</u>
Southeast Asia	4,240	4,195	4,601	3,577	3,727	3,560	3,760
<u>Oceania</u>	<u>14</u>	<u>22</u>	<u>84</u>	<u>20</u>	<u>10</u>	<u>20</u>	<u>20</u>
<b>PRODUCTION</b>							
North America	276,598	270,166	256,046	288,305	287,678	328,083	329,767
<u>Latin America</u>	<u>66,475</u>	<u>59,430</u>	<u>70,193</u>	<u>64,710</u>	<u>65,508</u>	<u>67,777</u>	<u>69,302</u>
EU-25	44,529	50,142	49,360	39,616	39,930	51,825	52,475
<u>Other Europe</u>	<u>11,363</u>	<u>16,542</u>	<u>17,682</u>	<u>14,320</u>	<u>14,320</u>	<u>23,320</u>	<u>23,320</u>
Former Soviet Union	7,516	6,809	8,543	11,535	11,535	13,750	14,550
<u>Middle East</u>	<u>2,810</u>	<u>2,707</u>	<u>2,983</u>	<u>3,682</u>	<u>3,682</u>	<u>3,932</u>	<u>3,932</u>
North Africa	5,692	6,362	6,202	6,352	6,352	6,402	6,402
<u>Other Africa</u>	<u>34,122</u>	<u>35,926</u>	<u>34,669</u>	<u>37,034</u>	<u>37,034</u>	<u>35,808</u>	<u>35,808</u>
East Asia	107,474	115,706	123,074	117,676	117,676	127,851	127,851
<u>South Asia</u>	<u>15,003</u>	<u>16,490</u>	<u>14,245</u>	<u>17,875</u>	<u>17,875</u>	<u>17,120</u>	<u>17,120</u>
Southeast Asia	17,694	17,895	17,972	19,055	19,055	19,400	19,500
<u>Oceania</u>	<u>490</u>	<u>602</u>	<u>455</u>	<u>537</u>	<u>537</u>	<u>545</u>	<u>545</u>
<b>CONSUMPTION</b>							
North America	232,225	236,506	238,024	249,998	249,360	263,309	263,309
<u>Latin America</u>	<u>58,094</u>	<u>56,076</u>	<u>58,928</u>	<u>61,210</u>	<u>61,157</u>	<u>63,345</u>	<u>63,488</u>
EU-25	48,158	50,508	49,526	46,500	46,814	52,050	52,700
<u>Other Europe</u>	<u>13,440</u>	<u>16,214</u>	<u>16,740</u>	<u>16,506</u>	<u>16,506</u>	<u>19,320</u>	<u>19,320</u>
Former Soviet Union	6,953	7,042	7,916	11,030	11,049	11,890	12,710
<u>Middle East</u>	<u>9,166</u>	<u>9,348</u>	<u>9,692</u>	<u>11,497</u>	<u>11,660</u>	<u>11,507</u>	<u>11,656</u>
North Africa	14,464	14,935	14,334	14,050	14,000	14,750	14,750
<u>Other Africa</u>	<u>36,394</u>	<u>36,448</u>	<u>35,004</u>	<u>37,290</u>	<u>37,249</u>	<u>36,698</u>	<u>36,738</u>
East Asia	152,285	154,913	158,011	161,552	161,577	165,100	165,100
<u>South Asia</u>	<u>14,886</u>	<u>16,031</u>	<u>15,151</u>	<u>16,855</u>	<u>16,889</u>	<u>17,120</u>	<u>17,120</u>
Southeast Asia	21,476	21,704	21,896	21,352	21,402	22,160	22,310
<u>Oceania</u>	<u>455</u>	<u>555</u>	<u>460</u>	<u>535</u>	<u>535</u>	<u>545</u>	<u>545</u>
<b>ENDING STOCKS</b>							
North America	51,804	45,003	31,952	29,809	29,820	51,852	54,817
<u>Latin America</u>	<u>3,295</u>	<u>2,033</u>	<u>5,729</u>	<u>5,426</u>	<u>5,486</u>	<u>3,803</u>	<u>3,865</u>
EU-25	2,074	2,660	4,826	3,142	3,142	4,917	4,917
<u>Other Europe</u>	<u>1,025</u>	<u>1,755</u>	<u>2,499</u>	<u>864</u>	<u>864</u>	<u>3,404</u>	<u>3,404</u>
Former Soviet Union	1,508	1,557	1,532	1,399	1,399	1,994	1,994
<u>Middle East</u>	<u>588</u>	<u>636</u>	<u>1,615</u>	<u>1,418</u>	<u>1,427</u>	<u>1,443</u>	<u>1,353</u>
North Africa	472	344	338	462	515	425	478
<u>Other Africa</u>	<u>2,238</u>	<u>3,156</u>	<u>3,617</u>	<u>4,295</u>	<u>4,265</u>	<u>4,350</u>	<u>4,370</u>
East Asia	106,356	88,682	69,025	48,269	48,269	37,520	37,520
<u>South Asia</u>	<u>726</u>	<u>1,162</u>	<u>213</u>	<u>483</u>	<u>483</u>	<u>333</u>	<u>333</u>
Southeast Asia	1,403	1,050	1,100	1,606	1,696	1,656	1,896
<u>Oceania</u>	<u>13</u>	<u>11</u>	<u>24</u>	<u>15</u>	<u>16</u>	<u>15</u>	<u>16</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD BARLEY TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>EXPORTS</b>							
Argentina	202	91	101	150	167	150	200
<u>Australia</u>	<u>3,924</u>	<u>4,590</u>	<u>2,159</u>	<u>6,000</u>	<u>6,105</u>	<u>3,300</u>	<u>3,300</u>
Canada	1,956	1,126	304	1,935	1,935	1,700	1,700
<u>Kazakhstan</u>	<u>292</u>	<u>393</u>	<u>542</u>	<u>700</u>	<u>700</u>	<u>50</u>	<u>50</u>
Russia	1,031	2,664	3,066	1,800	1,800	1,700	1,700
<u>Turkey</u>	<u>151</u>	<u>501</u>	<u>504</u>	<u>0</u>	<u>0</u>	<u>50</u>	<u>50</u>
Ukraine	1,479	3,134	2,334	2,557	2,557	3,300	3,300
<u>EU-25</u>	<u>6,275</u>	<u>3,236</u>	<u>6,307</u>	<u>1,000</u>	<u>1,000</u>	<u>3,300</u>	<u>3,300</u>
Other Europe	460	845	253	20	20	800	800
<u>Others</u>	<u>72</u>	<u>492</u>	<u>679</u>	<u>502</u>	<u>502</u>	<u>400</u>	<u>400</u>
Subtotal	15,842	17,072	16,249	14,664	14,786	14,750	14,800
United States	1,068	517	552	357	357	450	450
<b><u>WORLD TOTAL</u></b>	<b><u>16,910</u></b>	<b><u>17,589</u></b>	<b><u>16,801</u></b>	<b><u>15,021</u></b>	<b><u>15,143</u></b>	<b><u>15,200</u></b>	<b><u>15,250</u></b>
<b>IMPORTS</b>							
Algeria	334	512	46	22	22	10	10
<u>Brazil</u>	<u>185</u>	<u>121</u>	<u>296</u>	<u>150</u>	<u>150</u>	<u>200</u>	<u>200</u>
China	2,305	1,913	1,792	1,519	1,519	1,800	1,800
<u>Colombia</u>	<u>129</u>	<u>182</u>	<u>226</u>	<u>181</u>	<u>181</u>	<u>250</u>	<u>250</u>
Iran	822	322	0	450	450	250	250
<u>Israel</u>	<u>326</u>	<u>387</u>	<u>448</u>	<u>500</u>	<u>500</u>	<u>450</u>	<u>450</u>
Japan	1,498	1,358	1,399	1,359	1,359	1,350	1,350
<u>Jordan</u>	<u>349</u>	<u>499</u>	<u>414</u>	<u>550</u>	<u>550</u>	<u>500</u>	<u>500</u>
Korea, South	85	102	65	67	67	100	100
<u>Kuwait</u>	<u>45</u>	<u>69</u>	<u>116</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
Libya	144	261	188	350	350	350	350
<u>Mexico</u>	<u>119</u>	<u>66</u>	<u>31</u>	<u>41</u>	<u>41</u>	<u>75</u>	<u>75</u>
Morocco	506	689	156	150	150	100	100
<u>Russia</u>	<u>346</u>	<u>192</u>	<u>275</u>	<u>400</u>	<u>475</u>	<u>300</u>	<u>400</u>
Saudi Arabia	5,100	6,000	7,502	5,700	5,700	6,500	6,500
<u>South Africa</u>	<u>122</u>	<u>167</u>	<u>87</u>	<u>100</u>	<u>100</u>	<u>150</u>	<u>150</u>
Syria	296	176	279	250	250	300	300
<u>Taiwan</u>	<u>195</u>	<u>172</u>	<u>84</u>	<u>102</u>	<u>102</u>	<u>100</u>	<u>100</u>
Tunisia	599	656	312	75	75	100	100
<u>Turkey</u>	<u>34</u>	<u>29</u>	<u>85</u>	<u>200</u>	<u>200</u>	<u>150</u>	<u>150</u>
UAE	18	156	109	100	100	100	100
<u>Ukraine</u>	<u>14</u>	<u>95</u>	<u>245</u>	<u>200</u>	<u>200</u>	<u>50</u>	<u>50</u>
<u>EU-25</u>	<u>1,132</u>	<u>1,665</u>	<u>1,443</u>	<u>700</u>	<u>700</u>	<u>350</u>	<u>350</u>
<u>Other Europe</u>	<u>371</u>	<u>288</u>	<u>266</u>	<u>385</u>	<u>385</u>	<u>320</u>	<u>320</u>
United States	663	538	282	498	498	450	450
Subtotal	15,737	16,615	16,146	14,149	14,224	14,405	14,505
Other Countries	636	485	616	550	550	400	400
Unaccounted	537	489	39	322	369	395	345
<b><u>WORLD TOTAL</u></b>	<b><u>16,910</u></b>	<b><u>17,589</u></b>	<b><u>16,801</u></b>	<b><u>15,021</u></b>	<b><u>15,143</u></b>	<b><u>15,200</u></b>	<b><u>15,250</u></b>

**WORLD BARLEY PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>PRODUCTION</b>							
Algeria	163	574	416	1,220	1,220	1,300	1,300
<u>Australia</u>	<u>6,743</u>	<u>8,280</u>	<u>3,865</u>	<u>8,625</u>	<u>10,287</u>	<u>7,000</u>	<u>7,000</u>
Canada	13,172	10,846	7,489	12,328	12,328	13,200	13,200
<u>China</u>	<u>2,646</u>	<u>2,893</u>	<u>3,322</u>	<u>3,400</u>	<u>3,400</u>	<u>3,450</u>	<u>3,450</u>
Iran	1,400	1,500	2,000	2,000	2,000	2,000	2,000
Iraq	350	550	1,000	1,150	1,150	1,250	1,250
Japan	214	206	217	199	199	240	240
<u>Kazakhstan</u>	<u>1,675</u>	<u>2,200</u>	<u>2,200</u>	<u>2,000</u>	<u>2,000</u>	<u>1,500</u>	<u>1,500</u>
Morocco	467	1,155	1,669	2,620	2,620	2,760	2,760
<u>Russia</u>	<u>14,100</u>	<u>19,500</u>	<u>18,700</u>	<u>18,000</u>	<u>18,000</u>	<u>17,500</u>	<u>17,500</u>
Syria	130	1,300	920	1,100	1,100	900	900
<u>Turkey</u>	<u>7,400</u>	<u>6,900</u>	<u>7,200</u>	<u>6,900</u>	<u>6,900</u>	<u>7,100</u>	<u>7,100</u>
Ukraine	6,872	10,186	10,364	6,850	6,850	11,200	11,200
<u>EU-25</u>	<u>58,816</u>	<u>56,827</u>	<u>56,388</u>	<u>54,577</u>	<u>54,577</u>	<u>61,270</u>	<u>62,170</u>
Other Europe	2,577	3,324	3,266	2,460	2,460	3,990	3,990
<u>Others</u>	<u>9,239</u>	<u>9,702</u>	<u>9,836</u>	<u>11,108</u>	<u>11,123</u>	<u>11,005</u>	<u>11,355</u>
Subtotal	125,964	135,943	128,852	134,537	136,214	145,665	146,915
United States	6,919	5,407	4,940	6,059	6,059	6,080	6,080
<u>WORLD TOTAL</u>	<u>132,883</u>	<u>141,350</u>	<u>133,792</u>	<u>140,596</u>	<u>142,273</u>	<u>151,745</u>	<u>152,995</u>
<b>CONSUMPTION</b>							
Algeria	550	650	750	900	900	1,050	1,050
<u>Australia</u>	<u>2,200</u>	<u>2,800</u>	<u>2,700</u>	<u>2,950</u>	<u>3,050</u>	<u>3,150</u>	<u>3,650</u>
Canada	11,579	10,268	7,905	9,908	9,908	10,500	10,500
<u>China</u>	<u>4,900</u>	<u>4,500</u>	<u>4,900</u>	<u>5,150</u>	<u>5,150</u>	<u>5,400</u>	<u>5,400</u>
Iran	2,300	2,100	2,100	2,200	2,200	2,400	2,400
Japan	1,700	1,650	1,600	1,630	1,630	1,600	1,600
Kazakhstan	1,200	1,650	1,900	1,950	1,950	1,550	1,550
<u>Mexico</u>	<u>850</u>	<u>850</u>	<u>850</u>	<u>850</u>	<u>850</u>	<u>900</u>	<u>900</u>
Morocco	1,350	1,750	2,000	2,300	2,300	2,500	2,500
<u>Russia</u>	<u>12,700</u>	<u>14,250</u>	<u>15,500</u>	<u>18,600</u>	<u>18,600</u>	<u>16,300</u>	<u>16,400</u>
Saudi Arabia	5,510	5,710	5,810	6,010	6,010	6,210	6,210
Syria	800	1,150	1,100	1,050	1,050	1,100	1,100
Turkey	6,900	6,600	6,800	7,100	7,100	7,200	7,200
<u>Ukraine</u>	<u>5,800</u>	<u>7,000</u>	<u>7,400</u>	<u>6,300</u>	<u>6,300</u>	<u>7,000</u>	<u>7,000</u>
<u>EU-25</u>	<u>54,867</u>	<u>53,871</u>	<u>54,400</u>	<u>56,877</u>	<u>56,877</u>	<u>53,900</u>	<u>53,900</u>
Other Europe	2,720	2,845	2,890	2,815	2,815	3,485	3,485
<u>Others</u>	<u>11,840</u>	<u>12,537</u>	<u>11,664</u>	<u>15,058</u>	<u>15,487</u>	<u>13,982</u>	<u>14,082</u>
Subtotal	127,766	130,181	130,269	141,648	142,177	138,227	138,927
United States	6,407	5,661	5,179	4,991	4,991	6,139	6,139
<u>WORLD TOTAL</u>	<u>134,173</u>	<u>135,842</u>	<u>135,448</u>	<u>146,639</u>	<u>147,168</u>	<u>144,366</u>	<u>145,066</u>
<b>ENDING STOCKS</b>							
Australia	963	1,767	948	601	1,787	1,151	1,837
<u>Canada</u>	<u>2,516</u>	<u>2,047</u>	<u>1,475</u>	<u>2,106</u>	<u>2,106</u>	<u>3,026</u>	<u>3,026</u>
Russia	1,529	4,387	4,706	2,188	2,227	1,988	2,027
<u>Turkey</u>	<u>972</u>	<u>753</u>	<u>673</u>	<u>679</u>	<u>679</u>	<u>679</u>	<u>679</u>
Ukraine	846	1,324	1,667	928	928	1,678	1,678
<u>EU-25</u>	<u>8,972</u>	<u>9,732</u>	<u>8,232</u>	<u>3,866</u>	<u>3,866</u>	<u>8,286</u>	<u>9,186</u>
<u>Others</u>	<u>4,643</u>	<u>6,247</u>	<u>7,396</u>	<u>7,555</u>	<u>7,500</u>	<u>8,445</u>	<u>8,540</u>
Subtotal	20,441	26,257	25,097	17,923	19,093	25,253	26,973
United States	2,314	2,006	1,510	2,619	2,619	2,668	2,668
<u>WORLD TOTAL</u>	<u>22,755</u>	<u>28,263</u>	<u>26,607</u>	<u>20,542</u>	<u>21,712</u>	<u>27,921</u>	<u>29,641</u>

**REGIONAL BARLEY IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>IMPORTS</b>							
North America	842	723	512	589	589	545	545
<u>Latin America</u>	<u>402</u>	<u>560</u>	<u>772</u>	<u>481</u>	<u>481</u>	<u>600</u>	<u>600</u>
EU-25	1,132	1,665	1,443	700	700	350	350
<u>Other Europe</u>	<u>371</u>	<u>288</u>	<u>266</u>	<u>385</u>	<u>385</u>	<u>320</u>	<u>320</u>
Former Soviet Union	453	306	560	830	905	460	560
<u>Middle East</u>	<u>7,265</u>	<u>7,692</u>	<u>8,999</u>	<u>7,900</u>	<u>7,900</u>	<u>8,400</u>	<u>8,400</u>
North Africa	1,654	2,144	721	617	617	580	580
<u>Other Africa</u>	<u>143</u>	<u>167</u>	<u>97</u>	<u>100</u>	<u>100</u>	<u>150</u>	<u>150</u>
East Asia	4,083	3,545	3,340	3,047	3,047	3,350	3,350
<u>South Asia</u>	<u>5</u>	<u>2</u>	<u>2</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>23</u>	<u>8</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>
<b>PRODUCTION</b>							
North America	20,861	17,020	13,199	19,287	19,287	20,180	20,180
<u>Latin America</u>	<u>1,585</u>	<u>1,243</u>	<u>1,416</u>	<u>2,036</u>	<u>2,051</u>	<u>1,625</u>	<u>1,975</u>
EU-25	58,816	56,827	56,388	54,577	54,577	61,270	62,170
<u>Other Europe</u>	<u>2,577</u>	<u>3,324</u>	<u>3,266</u>	<u>2,460</u>	<u>2,460</u>	<u>3,990</u>	<u>3,990</u>
Former Soviet Union	24,691	34,721	34,091	29,575	29,575	33,240	33,240
<u>Middle East</u>	<u>9,448</u>	<u>10,433</u>	<u>11,353</u>	<u>11,223</u>	<u>11,223</u>	<u>11,350</u>	<u>11,350</u>
North Africa	1,085	2,134	2,430	4,795	4,795	4,905	4,905
<u>Other Africa</u>	<u>1,857</u>	<u>1,752</u>	<u>1,485</u>	<u>1,764</u>	<u>1,764</u>	<u>1,750</u>	<u>1,750</u>
East Asia	3,089	3,482	3,839	3,819	3,819	3,950	3,950
<u>South Asia</u>	<u>1,731</u>	<u>1,734</u>	<u>2,060</u>	<u>2,035</u>	<u>2,035</u>	<u>2,085</u>	<u>2,085</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>7,143</u>	<u>8,680</u>	<u>4,265</u>	<u>9,025</u>	<u>10,687</u>	<u>7,400</u>	<u>7,400</u>
<b>CONSUMPTION</b>							
North America	18,836	16,779	13,934	15,749	15,749	17,539	17,539
<u>Latin America</u>	<u>1,705</u>	<u>1,721</u>	<u>1,917</u>	<u>2,068</u>	<u>2,118</u>	<u>2,190</u>	<u>2,340</u>
EU-25	54,867	53,871	54,400	56,877	56,877	53,900	53,900
<u>Other Europe</u>	<u>2,720</u>	<u>2,845</u>	<u>2,890</u>	<u>2,815</u>	<u>2,815</u>	<u>3,485</u>	<u>3,485</u>
Former Soviet Union	21,891	25,460	27,635	29,650	29,650	27,830	27,930
<u>Middle East</u>	<u>17,132</u>	<u>17,061</u>	<u>17,745</u>	<u>18,532</u>	<u>18,532</u>	<u>19,185</u>	<u>19,185</u>
North Africa	3,033	3,695	3,839	4,440	4,440	4,780	4,780
<u>Other Africa</u>	<u>2,039</u>	<u>1,895</u>	<u>1,612</u>	<u>1,824</u>	<u>1,824</u>	<u>1,890</u>	<u>1,890</u>
East Asia	7,109	6,807	6,949	7,169	7,169	7,460	7,460
<u>South Asia</u>	<u>1,738</u>	<u>1,730</u>	<u>2,063</u>	<u>2,025</u>	<u>2,025</u>	<u>2,115</u>	<u>2,115</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>2,600</u>	<u>3,250</u>	<u>3,150</u>	<u>3,400</u>	<u>3,500</u>	<u>3,600</u>	<u>4,100</u>
<b>ENDING STOCKS</b>							
North America	4,932	4,149	3,030	4,846	4,846	5,890	5,890
<u>Latin America</u>	<u>163</u>	<u>179</u>	<u>322</u>	<u>629</u>	<u>574</u>	<u>509</u>	<u>604</u>
EU-25	8,972	9,732	8,232	3,866	3,866	8,286	9,186
<u>Other Europe</u>	<u>355</u>	<u>449</u>	<u>457</u>	<u>462</u>	<u>462</u>	<u>487</u>	<u>487</u>
Former Soviet Union	3,442	7,232	7,688	3,921	3,960	4,541	4,580
<u>Middle East</u>	<u>2,622</u>	<u>2,744</u>	<u>3,840</u>	<u>3,547</u>	<u>3,547</u>	<u>3,862</u>	<u>3,862</u>
North Africa	291	781	640	1,475	1,475	2,180	2,180
<u>Other Africa</u>	<u>2</u>	<u>9</u>	<u>3</u>	<u>43</u>	<u>43</u>	<u>53</u>	<u>53</u>
East Asia	942	1,162	1,388	1,083	1,083	923	923
<u>South Asia</u>	<u>17</u>	<u>24</u>	<u>24</u>	<u>34</u>	<u>34</u>	<u>4</u>	<u>4</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>1,017</u>	<u>1,802</u>	<u>983</u>	<u>636</u>	<u>1,822</u>	<u>1,186</u>	<u>1,872</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD SORGHUM TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>EXPORTS</b>							
Argentina	566	409	604	250	228	300	300
<u>Australia</u>	<u>890</u>	<u>515</u>	<u>75</u>	<u>400</u>	<u>425</u>	<u>500</u>	<u>500</u>
Brazil	0	11	64	371	371	150	150
<u>China</u>	<u>19</u>	<u>19</u>	<u>88</u>	<u>168</u>	<u>168</u>	<u>75</u>	<u>75</u>
South Africa	43	48	49	41	41	25	25
<u>Sudan</u>	<u>10</u>	<u>5</u>	<u>10</u>	<u>25</u>	<u>10</u>	<u>25</u>	<u>25</u>
Others	150	114	111	101	106	80	80
Subtotal	1,678	1,121	1,001	1,356	1,349	1,155	1,155
United States	5,949	6,135	4,911	4,882	4,882	4,500	4,500
<u>WORLD TOTAL</u>	<u>7,627</u>	<u>7,256</u>	<u>5,912</u>	<u>6,238</u>	<u>6,231</u>	<u>5,655</u>	<u>5,655</u>
<b>IMPORTS</b>							
Chile	46	71	58	65	62	65	65
<u>Israel</u>	<u>83</u>	<u>26</u>	<u>69</u>	<u>104</u>	<u>104</u>	<u>100</u>	<u>100</u>
Japan	1,983	1,776	1,562	1,434	1,434	1,400	1,400
<u>Mexico</u>	<u>5,037</u>	<u>4,837</u>	<u>3,384</u>	<u>3,026</u>	<u>3,026</u>	<u>3,500</u>	<u>3,500</u>
Norway	49	27	34	25	25	25	25
<u>South Africa</u>	<u>0</u>	<u>66</u>	<u>27</u>	<u>17</u>	<u>17</u>	<u>10</u>	<u>10</u>
Sudan	10	25	15	25	15	25	25
<u>Taiwan</u>	<u>39</u>	<u>41</u>	<u>64</u>	<u>61</u>	<u>61</u>	<u>50</u>	<u>50</u>
EU-25	9	41	439	1,175	1,175	100	100
Subtotal	7,256	6,910	5,652	5,932	5,919	5,275	5,275
Other Countries	314	144	224	292	299	135	135
Unaccounted	57	202	36	14	13	245	245
<u>WORLD TOTAL</u>	<u>7,627</u>	<u>7,256</u>	<u>5,912</u>	<u>6,238</u>	<u>6,231</u>	<u>5,655</u>	<u>5,655</u>

**WORLD SORGHUM PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>PRODUCTION</b>							
Argentina	2,706	2,750	2,800	2,200	2,200	2,600	2,600
<u>Australia</u>	<u>1,935</u>	<u>2,021</u>	<u>1,465</u>	<u>1,850</u>	<u>2,108</u>	<u>2,000</u>	<u>2,000</u>
Brazil	904	773	1,900	2,103	2,103	2,200	2,200
<u>Burkina</u>	<u>1,000</u>	<u>1,200</u>	<u>1,260</u>	<u>1,520</u>	<u>1,520</u>	<u>1,300</u>	<u>1,300</u>
China	2,582	2,697	3,327	2,865	2,865	3,100	3,100
Egypt	750	750	750	750	750	750	750
Ethiopia	1,825	1,830	1,100	1,700	1,700	1,400	1,400
<u>India</u>	<u>7,716</u>	<u>8,390</u>	<u>7,060</u>	<u>7,330</u>	<u>7,330</u>	<u>6,500</u>	<u>6,500</u>
Mexico	5,665	5,900	6,338	7,300	7,300	6,300	6,300
<u>Niger</u>	<u>400</u>	<u>650</u>	<u>700</u>	<u>720</u>	<u>720</u>	<u>575</u>	<u>575</u>
Nigeria	7,800	7,800	7,850	8,000	8,000	8,050	8,050
<u>Sudan</u>	<u>2,760</u>	<u>4,470</u>	<u>2,930</u>	<u>5,190</u>	<u>5,190</u>	<u>4,350</u>	<u>4,350</u>
Tanzania; United Republic of	335	550	835	580	580	650	650
<u>EU-25</u>	<u>628</u>	<u>653</u>	<u>701</u>	<u>381</u>	<u>381</u>	<u>485</u>	<u>485</u>
Others	4,419	4,467	4,391	4,747	4,757	4,438	4,463
Subtotal	41,425	44,901	43,407	47,236	47,504	44,698	44,723
United States	11,952	13,057	9,163	10,446	10,446	11,978	11,555
<u>WORLD TOTAL</u>	<u>53,377</u>	<u>57,958</u>	<u>52,570</u>	<u>57,682</u>	<u>57,950</u>	<u>56,676</u>	<u>56,278</u>
<b>CONSUMPTION</b>							
Argentina	2,500	2,300	2,250	1,900	1,950	2,200	2,200
<u>Australia</u>	<u>1,305</u>	<u>1,655</u>	<u>1,405</u>	<u>1,405</u>	<u>1,505</u>	<u>1,655</u>	<u>1,655</u>
Brazil	1,000	800	1,850	1,650	1,650	2,000	2,000
<u>Burkina</u>	<u>1,000</u>	<u>1,200</u>	<u>1,260</u>	<u>1,520</u>	<u>1,520</u>	<u>1,300</u>	<u>1,300</u>
China	2,561	2,700	2,825	2,950	2,950	2,800	2,800
Egypt	750	750	750	750	750	750	750
Ethiopia	1,849	1,830	1,105	1,700	1,700	1,400	1,400
<u>India</u>	<u>7,716</u>	<u>8,300</u>	<u>7,150</u>	<u>7,350</u>	<u>7,350</u>	<u>6,500</u>	<u>6,500</u>
Japan	2,045	1,775	1,575	1,500	1,500	1,400	1,400
<u>Mexico</u>	<u>11,200</u>	<u>10,750</u>	<u>9,900</u>	<u>9,800</u>	<u>9,800</u>	<u>10,300</u>	<u>10,300</u>
Niger	425	675	725	750	750	645	645
<u>Nigeria</u>	<u>7,700</u>	<u>7,750</u>	<u>7,800</u>	<u>7,950</u>	<u>7,950</u>	<u>8,000</u>	<u>8,000</u>
Sudan	2,600	4,000	3,500	4,500	4,500	4,500	4,500
<u>Others</u>	<u>5,448</u>	<u>6,010</u>	<u>6,467</u>	<u>7,475</u>	<u>7,527</u>	<u>6,135</u>	<u>6,154</u>
Subtotal	48,099	50,495	48,562	51,200	51,402	49,585	49,604
United States	6,543	6,427	4,939	5,594	5,594	6,731	6,477
<u>WORLD TOTAL</u>	<u>54,642</u>	<u>56,922</u>	<u>53,501</u>	<u>56,794</u>	<u>56,996</u>	<u>56,316</u>	<u>56,081</u>
<b>ENDING STOCKS</b>							
Argentina	426	458	370	421	421	421	421
<u>Japan</u>	<u>290</u>	<u>291</u>	<u>278</u>	<u>212</u>	<u>212</u>	<u>212</u>	<u>212</u>
Mexico	792	779	601	1,127	1,127	627	627
<u>Others</u>	<u>1,179</u>	<u>1,707</u>	<u>1,511</u>	<u>2,129</u>	<u>2,195</u>	<u>2,187</u>	<u>2,259</u>
Subtotal	2,687	3,235	2,760	3,889	3,955	3,447	3,519
United States	1,061	1,549	1,093	852	852	1,654	1,485
<u>WORLD TOTAL</u>	<u>3,748</u>	<u>4,784</u>	<u>3,853</u>	<u>4,741</u>	<u>4,807</u>	<u>5,101</u>	<u>5,004</u>

**REGIONAL SORGHUM IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>IMPORTS</b>							
North America	5,037	4,837	3,385	3,026	3,026	3,500	3,500
<u>Latin America</u>	<u>194</u>	<u>78</u>	<u>122</u>	<u>106</u>	<u>104</u>	<u>70</u>	<u>70</u>
EU-25	9	41	439	1,175	1,175	100	100
<u>Other Europe</u>	<u>49</u>	<u>27</u>	<u>34</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>84</u>	<u>26</u>	<u>70</u>	<u>104</u>	<u>104</u>	<u>100</u>	<u>100</u>
North Africa	0	0	1	0	0	0	0
<u>Other Africa</u>	<u>133</u>	<u>216</u>	<u>187</u>	<u>244</u>	<u>232</u>	<u>130</u>	<u>130</u>
East Asia	2,048	1,824	1,632	1,518	1,526	1,460	1,460
<u>South Asia</u>	<u>0</u>	<u>1</u>	<u>1</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	16	4	5	26	26	25	25
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>PRODUCTION</b>							
North America	17,617	18,957	15,501	17,746	17,746	18,278	17,855
<u>Latin America</u>	<u>4,800</u>	<u>4,630</u>	<u>5,809</u>	<u>5,377</u>	<u>5,387</u>	<u>5,888</u>	<u>5,913</u>
EU-25	628	653	701	381	381	485	485
<u>Other Europe</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>612</u>	<u>655</u>	<u>553</u>	<u>485</u>	<u>485</u>	<u>485</u>	<u>485</u>
North Africa	765	765	765	765	765	765	765
<u>Other Africa</u>	<u>16,317</u>	<u>18,792</u>	<u>16,836</u>	<u>20,350</u>	<u>20,350</u>	<u>18,639</u>	<u>18,639</u>
East Asia	2,604	2,715	3,345	2,883	2,883	3,121	3,121
<u>South Asia</u>	<u>7,946</u>	<u>8,620</u>	<u>7,290</u>	<u>7,560</u>	<u>7,560</u>	<u>6,730</u>	<u>6,730</u>
Southeast Asia	148	145	300	280	280	280	280
<u>Oceania</u>	<u>1,935</u>	<u>2,021</u>	<u>1,465</u>	<u>1,850</u>	<u>2,108</u>	<u>2,000</u>	<u>2,000</u>
<b>CONSUMPTION</b>							
North America	17,743	17,177	14,839	15,394	15,394	17,031	16,777
<u>Latin America</u>	<u>4,713</u>	<u>4,262</u>	<u>5,308</u>	<u>4,719</u>	<u>4,769</u>	<u>5,369</u>	<u>5,389</u>
EU-25	640	679	705	1,970	1,970	600	600
<u>Other Europe</u>	<u>54</u>	<u>32</u>	<u>39</u>	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>683</u>	<u>686</u>	<u>610</u>	<u>585</u>	<u>585</u>	<u>585</u>	<u>585</u>
North Africa	765	765	766	765	765	765	765
<u>Other Africa</u>	<u>16,228</u>	<u>18,373</u>	<u>17,511</u>	<u>19,590</u>	<u>19,615</u>	<u>18,859</u>	<u>18,859</u>
East Asia	4,676	4,540	4,485	4,545	4,554	4,277	4,276
<u>South Asia</u>	<u>7,946</u>	<u>8,530</u>	<u>7,380</u>	<u>7,580</u>	<u>7,580</u>	<u>6,730</u>	<u>6,730</u>
Southeast Asia	146	134	254	273	273	275	275
<u>Oceania</u>	<u>1,305</u>	<u>1,655</u>	<u>1,405</u>	<u>1,405</u>	<u>1,505</u>	<u>1,655</u>	<u>1,655</u>
<b>ENDING STOCKS</b>							
North America	1,853	2,328	1,694	1,979	1,979	2,281	2,112
<u>Latin America</u>	<u>569</u>	<u>569</u>	<u>481</u>	<u>619</u>	<u>633</u>	<u>658</u>	<u>677</u>
EU-25	27	40	40	34	34	14	14
<u>Other Europe</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>34</u>	<u>30</u>	<u>43</u>	<u>47</u>	<u>47</u>	<u>47</u>	<u>47</u>
North Africa	40	40	40	40	40	40	40
<u>Other Africa</u>	<u>558</u>	<u>1,060</u>	<u>525</u>	<u>1,339</u>	<u>1,344</u>	<u>1,149</u>	<u>1,154</u>
East Asia	442	422	826	514	513	743	743
<u>South Asia</u>	<u>130</u>	<u>220</u>	<u>124</u>	<u>84</u>	<u>74</u>	<u>84</u>	<u>74</u>
Southeast Asia	7	6	26	36	36	41	41
<u>Oceania</u>	<u>88</u>	<u>69</u>	<u>54</u>	<u>49</u>	<u>107</u>	<u>44</u>	<u>102</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD OATS TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>EXPORTS</b>							
Argentina	19	8	1	5	0	10	10
<u>Australia</u>	86	165	145	210	210	150	150
Canada	1,402	1,038	1,058	984	984	1,200	1,200
Chile	8	17	12	44	44	15	15
EU-25	745	718	794	450	443	500	500
Other Europe	2	0	0	0	0	0	0
Others	53	40	8	17	17	10	10
Subtotal	2,315	1,986	2,018	1,710	1,698	1,885	1,885
United States	34	37	39	37	37	40	40
<u>WORLD TOTAL</u>	<u>2,349</u>	<u>2,023</u>	<u>2,057</u>	<u>1,747</u>	<u>1,735</u>	<u>1,925</u>	<u>1,925</u>
<b>IMPORTS</b>							
Algeria	8	5	7	5	1	5	5
<u>Brazil</u>	17	15	0	5	0	5	5
Canada	27	35	49	18	18	20	20
<u>Colombia</u>	6	5	2	5	5	5	5
Ecuador	0	12	2	0	0	5	5
<u>Japan</u>	78	81	83	67	67	85	85
Mexico	67	61	82	105	105	70	70
<u>Russia</u>	4	0	2	10	9	0	0
South Africa	24	24	19	31	31	25	25
EU-25	50	8	11	11	11	10	10
Other Europe	61	68	41	47	47	65	65
<u>United States</u>	<u>1,839</u>	<u>1,497</u>	<u>1,777</u>	<u>1,314</u>	<u>1,314</u>	<u>1,500</u>	<u>1,500</u>
Subtotal	2,181	1,811	2,075	1,618	1,608	1,795	1,795
Other Countries	16	11	8	25	26	5	5
Unaccounted	152	201	(26)	104	101	125	125
<u>WORLD TOTAL</u>	<u>2,349</u>	<u>2,023</u>	<u>2,057</u>	<u>1,747</u>	<u>1,735</u>	<u>1,925</u>	<u>1,925</u>



**WORLD OATS PRODUCTION, CONSUMPTION, AND STOCKS**  
**LOCAL MARKETING YEARS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>PRODUCTION</b>							
Argentina	645	645	500	400	400	400	400
<u>Australia</u>	<u>1,050</u>	<u>1,434</u>	<u>957</u>	<u>1,520</u>	<u>1,965</u>	<u>1,100</u>	<u>1,100</u>
Brazil	330	277	390	413	413	400	400
Belarus	495	530	575	500	500	500	500
Canada	3,389	2,691	2,911	3,691	3,691	3,685	3,685
Chile	345	416	488	420	420	425	425
China	600	600	600	600	600	600	600
Kazakhstan	80	218	100	100	100	140	140
Mexico	100	100	100	100	100	100	100
Russia	6,000	7,700	5,700	5,200	5,200	5,500	5,500
Turkey	314	265	290	285	285	290	290
Ukraine	881	1,116	943	925	925	1,000	1,000
EU-25	8,383	8,098	9,302	8,655	8,655	8,630	8,880
Other Europe	1,061	1,013	1,084	1,064	1,064	1,084	1,084
Others	209	243	221	272	272	277	273
Subtotal	23,882	25,346	24,161	24,145	24,590	24,131	24,377
United States	2,165	1,707	1,684	2,096	2,096	1,683	1,683
<u>WORLD TOTAL</u>	<u>26,047</u>	<u>27,053</u>	<u>25,845</u>	<u>26,241</u>	<u>26,686</u>	<u>25,814</u>	<u>26,060</u>
<b>CONSUMPTION</b>							
Argentina	650	620	525	405	411	390	390
<u>Australia</u>	<u>965</u>	<u>1,310</u>	<u>800</u>	<u>1,305</u>	<u>1,705</u>	<u>950</u>	<u>950</u>
Brazil	345	295	382	410	410	405	405
Canada	2,157	2,129	1,870	2,175	2,175	2,400	2,400
Chile	325	385	498	380	380	400	400
China	600	601	600	610	610	600	600
Kazakhstan	79	200	100	95	95	135	135
Mexico	170	166	168	187	187	170	170
Romania	350	350	350	350	350	350	350
Russia	5,525	7,100	6,300	5,600	5,600	5,200	5,200
Ukraine	840	1,050	950	950	950	1,000	1,000
EU-25	7,745	7,427	8,309	8,276	8,276	8,180	8,180
Other Europe	1,097	1,106	1,115	1,128	1,128	1,154	1,154
Others	1,034	777	945	1,046	1,045	1,010	1,006
Subtotal	21,882	23,516	22,912	22,917	23,322	22,344	22,340
United States	4,015	3,459	3,480	3,401	3,401	3,264	3,264
<u>WORLD TOTAL</u>	<u>25,897</u>	<u>26,975</u>	<u>26,392</u>	<u>26,318</u>	<u>26,723</u>	<u>25,608</u>	<u>25,604</u>
<b>ENDING STOCKS</b>							
Australia	216	150	187	192	237	192	237
<u>Canada</u>	<u>854</u>	<u>363</u>	<u>524</u>	<u>800</u>	<u>800</u>	<u>905</u>	<u>905</u>
Russia	579	1,176	580	189	189	489	489
EU-25	800	905	1,010	866	866	826	1,076
Other Europe	71	49	67	53	53	48	48
Others	299	393	315	288	283	294	289
Subtotal	2,819	3,036	2,683	2,388	2,428	2,754	3,044
United States	1,056	917	723	941	941	781	781
<u>WORLD TOTAL</u>	<u>3,875</u>	<u>3,953</u>	<u>3,406</u>	<u>3,329</u>	<u>3,369</u>	<u>3,535</u>	<u>3,825</u>

**REGIONAL OATS IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>IMPORTS</b>							
North America	1,933	1,593	1,908	1,437	1,437	1,590	1,590
<u>Latin America</u>	<u>23</u>	<u>32</u>	<u>4</u>	<u>20</u>	<u>16</u>	<u>15</u>	<u>15</u>
EU-25	50	8	11	11	11	10	10
<u>Other Europe</u>	<u>61</u>	<u>68</u>	<u>41</u>	<u>47</u>	<u>47</u>	<u>65</u>	<u>65</u>
Former Soviet Union	13	0	2	10	9	0	0
<u>Middle East</u>	<u>6</u>	<u>5</u>	<u>0</u>	<u>5</u>	<u>5</u>	<u>0</u>	<u>0</u>
North Africa	9	10	8	5	1	10	10
<u>Other Africa</u>	<u>24</u>	<u>24</u>	<u>19</u>	<u>31</u>	<u>31</u>	<u>25</u>	<u>25</u>
East Asia	78	82	90	77	77	85	85
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>PRODUCTION</b>							
North America	5,654	4,498	4,695	5,887	5,887	5,468	5,468
<u>Latin America</u>	<u>1,355</u>	<u>1,373</u>	<u>1,399</u>	<u>1,268</u>	<u>1,268</u>	<u>1,260</u>	<u>1,256</u>
EU-25	8,383	8,098	9,302	8,655	8,655	8,630	8,880
<u>Other Europe</u>	<u>1,061</u>	<u>1,013</u>	<u>1,084</u>	<u>1,064</u>	<u>1,064</u>	<u>1,084</u>	<u>1,084</u>
Former Soviet Union	7,470	9,577	7,331	6,735	6,735	7,150	7,150
<u>Middle East</u>	<u>314</u>	<u>265</u>	<u>290</u>	<u>285</u>	<u>285</u>	<u>290</u>	<u>290</u>
North Africa	38	74	65	105	105	110	110
<u>Other Africa</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>
East Asia	602	601	602	602	602	602	602
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>1,125</u>	<u>1,509</u>	<u>1,032</u>	<u>1,595</u>	<u>2,040</u>	<u>1,175</u>	<u>1,175</u>
<b>CONSUMPTION</b>							
North America	6,342	5,754	5,518	5,763	5,763	5,834	5,834
<u>Latin America</u>	<u>1,361</u>	<u>1,350</u>	<u>1,432</u>	<u>1,235</u>	<u>1,241</u>	<u>1,240</u>	<u>1,236</u>
EU-25	7,745	7,427	8,309	8,276	8,276	8,180	8,180
<u>Other Europe</u>	<u>1,097</u>	<u>1,106</u>	<u>1,115</u>	<u>1,128</u>	<u>1,128</u>	<u>1,154</u>	<u>1,154</u>
Former Soviet Union	6,953	8,863	7,963	7,155	7,155	6,845	6,845
<u>Middle East</u>	<u>314</u>	<u>276</u>	<u>290</u>	<u>288</u>	<u>288</u>	<u>290</u>	<u>290</u>
North Africa	46	84	73	110	106	121	121
<u>Other Africa</u>	<u>64</u>	<u>64</u>	<u>59</u>	<u>79</u>	<u>79</u>	<u>70</u>	<u>70</u>
East Asia	685	683	685	677	677	685	685
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>1,040</u>	<u>1,385</u>	<u>875</u>	<u>1,380</u>	<u>1,780</u>	<u>1,025</u>	<u>1,025</u>
<b>ENDING STOCKS</b>							
North America	1,913	1,283	1,250	1,744	1,744	1,689	1,689
<u>Latin America</u>	<u>123</u>	<u>150</u>	<u>98</u>	<u>104</u>	<u>99</u>	<u>114</u>	<u>109</u>
EU-25	800	905	1,010	866	866	826	1,076
<u>Other Europe</u>	<u>71</u>	<u>49</u>	<u>67</u>	<u>53</u>	<u>53</u>	<u>48</u>	<u>48</u>
Former Soviet Union	645	1,304	670	247	247	542	542
<u>Middle East</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
North Africa	1	1	1	1	1	0	0
<u>Other Africa</u>	<u>5</u>	<u>10</u>	<u>15</u>	<u>12</u>	<u>12</u>	<u>12</u>	<u>12</u>
East Asia	101	101	108	110	110	112	112
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>216</u>	<u>150</u>	<u>187</u>	<u>192</u>	<u>237</u>	<u>192</u>	<u>237</u>

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**WORLD RYE TRADE  
OCTOBER/SEPTEMBER YEAR  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>EXPORTS</b>							
Belarus	50	30	150	50	50	150	100
<u>Canada</u>	<u>91</u>	<u>68</u>	<u>44</u>	<u>186</u>	<u>186</u>	<u>100</u>	<u>100</u>
Russia	0	4	414	50	31	5	5
<u>Ukraine</u>	<u>1</u>	<u>310</u>	<u>269</u>	<u>5</u>	<u>6</u>	<u>150</u>	<u>150</u>
EU-25	949	853	624	500	452	500	550
<u>Other Europe</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Others	0	0	4	5	5	0	0
Subtotal	1,091	1,265	1,505	796	730	905	905
United States	8	4	2	2	2	5	5
<u>WORLD TOTAL</u>	<u>1,099</u>	<u>1,269</u>	<u>1,507</u>	<u>798</u>	<u>732</u>	<u>910</u>	<u>910</u>
<b>IMPORTS</b>							
China	0	7	0	5	0	0	0
<u>Japan</u>	<u>337</u>	<u>335</u>	<u>414</u>	<u>341</u>	<u>341</u>	<u>350</u>	<u>350</u>
Korea, South	57	121	31	114	114	100	100
<u>Russia</u>	<u>63</u>	<u>3</u>	<u>0</u>	<u>0</u>	<u>6</u>	<u>100</u>	<u>100</u>
Tajikistan; Republic of	10	10	10	10	10	10	10
<u>Ukraine</u>	<u>7</u>	<u>0</u>	<u>222</u>	<u>32</u>	<u>32</u>	<u>10</u>	<u>10</u>
EU-25	474	425	501	50	42	100	100
<u>Other Europe</u>	<u>26</u>	<u>31</u>	<u>14</u>	<u>20</u>	<u>24</u>	<u>25</u>	<u>25</u>
United States	88	164	109	101	101	100	100
Subtotal	1,062	1,096	1,301	673	670	795	795
Other Countries	18	48	119	25	21	25	25
Unaccounted	19	125	87	100	41	90	90
<u>WORLD TOTAL</u>	<u>1,099</u>	<u>1,269</u>	<u>1,507</u>	<u>798</u>	<u>732</u>	<u>910</u>	<u>910</u>

**WORLD RYE PRODUCTION, CONSUMPTION, AND STOCKS  
LOCAL MARKETING YEARS  
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>PRODUCTION</b>							
Belarus	1,360	1,294	1,600	1,200	1,200	1,500	1,500
<u>Canada</u>	<u>260</u>	<u>228</u>	<u>134</u>	<u>327</u>	<u>327</u>	<u>420</u>	<u>420</u>
Russia	5,450	6,600	7,150	4,200	4,200	3,300	3,300
Syria	0	0	0	0	0	0	0
Turkey	260	220	255	240	240	240	240
<u>Ukraine</u>	<u>966</u>	<u>1,822</u>	<u>1,511</u>	<u>625</u>	<u>625</u>	<u>1,400</u>	<u>1,400</u>
EU-25	10,203	11,891	9,174	6,931	6,931	9,735	10,035
<u>Other Europe</u>	<u>143</u>	<u>146</u>	<u>147</u>	<u>143</u>	<u>143</u>	<u>145</u>	<u>145</u>
Others	217	198	166	156	156	156	156
Subtotal	18,859	22,399	20,137	13,822	13,822	16,896	17,196
United States	213	175	165	219	219	219	219
<b><u>WORLD TOTAL</u></b>	<b><u>19,072</u></b>	<b><u>22,574</u></b>	<b><u>20,302</u></b>	<b><u>14,041</u></b>	<b><u>14,041</u></b>	<b><u>17,115</u></b>	<b><u>17,415</u></b>
<b>CONSUMPTION</b>							
Belarus	1,300	1,300	1,300	1,200	1,200	1,300	1,325
<u>Canada</u>	<u>256</u>	<u>193</u>	<u>101</u>	<u>141</u>	<u>136</u>	<u>250</u>	<u>250</u>
China	0	7	0	5	0	0	0
<u>Japan</u>	<u>337</u>	<u>335</u>	<u>415</u>	<u>340</u>	<u>340</u>	<u>350</u>	<u>350</u>
Korea, South	57	121	31	114	114	100	100
<u>Russia</u>	<u>5,550</u>	<u>5,800</u>	<u>6,150</u>	<u>5,500</u>	<u>5,500</u>	<u>3,500</u>	<u>3,500</u>
Turkey	260	240	269	283	283	255	255
<u>Ukraine</u>	<u>1,011</u>	<u>1,349</u>	<u>1,300</u>	<u>900</u>	<u>900</u>	<u>1,250</u>	<u>1,250</u>
EU-25	9,425	10,169	9,410	9,378	9,378	9,850	9,850
<u>Other Europe</u>	<u>168</u>	<u>184</u>	<u>160</u>	<u>165</u>	<u>173</u>	<u>170</u>	<u>170</u>
Others	446	236	371	390	387	303	303
Subtotal	18,810	19,934	19,507	18,416	18,411	17,328	17,353
United States	295	312	321	297	297	292	292
<b><u>WORLD TOTAL</u></b>	<b><u>19,105</u></b>	<b><u>20,246</u></b>	<b><u>19,828</u></b>	<b><u>18,713</u></b>	<b><u>18,708</u></b>	<b><u>17,620</u></b>	<b><u>17,645</u></b>
<b>ENDING STOCKS</b>							
Canada	77	49	30	50	50	100	100
<u>Russia</u>	<u>293</u>	<u>1,096</u>	<u>1,805</u>	<u>349</u>	<u>355</u>	<u>249</u>	<u>255</u>
Ukraine	75	256	325	141	140	151	150
<u>EU-25</u>	<u>5,107</u>	<u>6,532</u>	<u>6,061</u>	<u>3,064</u>	<u>3,064</u>	<u>2,549</u>	<u>2,799</u>
Others	67	30	219	160	160	210	235
Subtotal	5,619	7,963	8,440	3,764	3,769	3,259	3,539
United States	30	14	11	15	15	15	15
<b><u>WORLD TOTAL</u></b>	<b><u>5,649</u></b>	<b><u>7,977</u></b>	<b><u>8,451</u></b>	<b><u>3,779</u></b>	<b><u>3,784</u></b>	<b><u>3,274</u></b>	<b><u>3,554</u></b>

**REGIONAL RYE IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS**  
**THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Dec	2003/04 12-Jan	2004/05 10-Dec	2004/05 12-Jan
<b>IMPORTS</b>							
North America	93	169	111	106	101	105	105
<u>Latin America</u>	<u>0</u>	<u>18</u>	<u>52</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
EU-25	474	425	501	50	42	100	100
<u>Other Europe</u>	<u>26</u>	<u>31</u>	<u>14</u>	<u>20</u>	<u>24</u>	<u>25</u>	<u>25</u>
Former Soviet Union	93	18	242	47	53	125	125
<u>Middle East</u>	<u>0</u>	<u>20</u>	<u>43</u>	<u>15</u>	<u>16</u>	<u>15</u>	<u>15</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
East Asia	394	463	445	460	455	450	450
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>12</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>PRODUCTION</b>							
North America	473	403	299	546	546	639	639
<u>Latin America</u>	<u>144</u>	<u>100</u>	<u>93</u>	<u>83</u>	<u>83</u>	<u>83</u>	<u>83</u>
EU-25	10,203	11,891	9,174	6,931	6,931	9,735	10,035
<u>Other Europe</u>	<u>143</u>	<u>146</u>	<u>147</u>	<u>143</u>	<u>143</u>	<u>145</u>	<u>145</u>
Former Soviet Union	7,826	9,791	10,311	6,075	6,075	6,250	6,250
<u>Middle East</u>	<u>260</u>	<u>220</u>	<u>255</u>	<u>240</u>	<u>240</u>	<u>240</u>	<u>240</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>
East Asia	0	0	0	0	0	0	0
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
<b>CONSUMPTION</b>							
North America	551	505	422	438	433	542	542
<u>Latin America</u>	<u>144</u>	<u>144</u>	<u>119</u>	<u>83</u>	<u>83</u>	<u>83</u>	<u>83</u>
EU-25	9,425	10,169	9,410	9,378	9,378	9,850	9,850
<u>Other Europe</u>	<u>168</u>	<u>184</u>	<u>160</u>	<u>165</u>	<u>173</u>	<u>170</u>	<u>170</u>
Former Soviet Union	7,924	8,539	8,819	7,660	7,660	6,115	6,140
<u>Middle East</u>	<u>260</u>	<u>240</u>	<u>269</u>	<u>283</u>	<u>283</u>	<u>255</u>	<u>255</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>
East Asia	394	463	446	459	454	450	450
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>20</u>	<u>20</u>	<u>31</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
<b>ENDING STOCKS</b>							
North America	107	63	41	65	65	115	115
<u>Latin America</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
EU-25	5,107	6,532	6,061	3,064	3,064	2,549	2,799
<u>Other Europe</u>	<u>2</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>
Former Soviet Union	413	1,361	2,329	629	634	589	619
<u>Middle East</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
East Asia	20	20	19	20	20	20	20
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.



# HISTORICAL DATA SERIES FOR SELECTED REGIONS AND COUNTRIES

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**EUROPEAN UNION: GRAIN SUPPLY AND DEMAND  
WHEAT AND COARSE GRAINS  
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr. Trade Yr.	--Exports-- Mkt Yr. Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks				
<b>WHEAT</b>												
1993/94	15.7	5.3	82.9	1.7	1.7	20.1	20.1	28.8	71.3	15.5	EU-15	
1994/95	15.8	5.4	84.5	2.1	2.1	17.1	17.1	31.1	73.9	11.2		
1995/96	16.2	5.3	86.2	2.5	2.5	13.2	13.2	34.7	77.2	9.4		
1996/97	16.7	5.9	98.5	2.5	2.5	17.8	17.8	37.5	81.8	10.8		
1997/98	17.1	5.5	94.2	3.9	3.9	14.2	14.2	39.6	82.7	11.9		
1998/99	17.1	6.0	103.1	3.8	3.8	14.6	14.6	44.1	88.1	16.0	EU-25	
1999/00	22.0	5.2	114.7	5.1	5.1	19.4	19.4	51.2	106.5	15.0		
2000/01	23.5	5.3	124.2	4.7	4.7	16.8	16.8	54.2	111.1	16.0		
2001/02	22.3	5.1	113.6	10.7	10.7	14.2	14.2	55.4	111.1	14.9		
2002/03	23.3	5.3	124.5	13.9	13.9	19.9	19.9	59.4	116.6	16.8		
2003/04	21.9	4.9	106.4	5.9	5.9	10.9	10.9	52.8	108.9	9.3	EU-25	
2004/05	23.2	5.9	136.7	5.0	5.0	15.0	15.0	60.0	116.8	19.3		
<b>COARSE GRAINS</b>												
1993/94	19.0	4.9	92.4	3.0	2.8	10.0	9.9	65.0	87.8	18.0		EU-15
1994/95	18.7	4.6	86.5	4.7	4.7	7.9	8.1	65.2	88.5	12.7		
1995/96	18.5	4.8	88.3	5.8	5.8	4.6	4.4	69.3	92.5	9.7		
1996/97	19.6	5.3	103.4	2.7	2.7	8.6	7.6	72.4	95.8	11.4		
1997/98	20.4	5.3	109.0	2.3	2.4	4.0	4.7	72.7	98.1	20.6		
1998/99	20.0	5.2	105.1	3.1	3.1	9.2	10.8	73.9	97.4	22.2	EU-25	
1999/00	29.1	4.6	133.5	4.8	4.8	15.2	15.6	95.0	126.7	21.1		
2000/01	29.0	4.6	132.7	5.4	5.5	10.7	9.0	99.5	131.0	17.6		
2001/02	29.5	4.7	139.9	5.9	5.9	8.0	7.7	101.2	134.4	21.1		
2002/03	28.8	4.8	137.7	6.4	6.7	8.6	9.7	102.4	135.8	20.7		
2003/04	28.6	4.3	122.2	8.0	7.5	4.3	2.3	102.0	135.3	11.2	EU-25	
2004/05	28.8	5.2	148.7	3.1	3.1	4.9	4.9	104.7	138.8	19.3		
<b>WHEAT AND COARSE GRAINS</b>												
1993/94	34.7	5.1	175.3	4.7	4.5	30.0	30.0	93.8	159.1	33.5		EU-15
1994/95	34.5	5.0	171.0	6.8	6.8	25.0	25.2	96.3	162.4	23.9		
1995/96	34.6	5.0	174.5	8.3	8.3	17.9	17.6	104.0	169.7	19.1		
1996/97	36.3	5.6	201.9	5.2	5.2	26.4	25.5	109.9	177.6	22.1		
1997/98	37.6	5.4	203.2	6.2	6.3	18.2	18.9	112.3	180.8	32.5		
1998/99	37.1	5.6	208.2	6.9	6.9	23.8	25.4	118.0	185.6	38.2	EU-25	
1999/00	51.1	4.9	248.3	9.9	9.9	34.5	34.9	146.2	233.2	36.1		
2000/01	52.5	4.9	256.9	10.2	10.2	27.5	25.8	153.7	242.1	33.6		
2001/02	51.8	4.9	253.5	16.6	16.7	22.2	21.9	156.6	245.5	36.0		
2002/03	52.2	5.0	262.2	20.3	20.6	28.6	29.7	161.8	252.4	37.5		
2003/04	50.5	4.5	228.6	13.9	13.4	15.3	13.2	154.8	244.2	20.5	EU-25	
2004/05	52.0	5.5	285.5	8.1	8.1	19.9	19.9	164.7	255.6	38.6		

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

**CHINA: GRAIN SUPPLY AND DEMAND  
WHEAT AND COARSE GRAINS  
MILLION METRIC TONS/HECTARES**

	<b>Area Harvested</b>	<b>Yield</b>	<b>Production</b>	<b>--Imports--</b>		<b>--Exports--</b>		<b>Feed Cons.</b>	<b>Total Cons.</b>	<b>Ending Stocks</b>
				<b>Mkt Yr.</b>	<b>Trade Yr.</b>	<b>Mkt Yr.</b>	<b>Trade Yr.</b>			
<b>WHEAT</b>										
1993/94	30.2	3.5	106.4	4.3	4.3	0.6	0.6	2.7	105.3	65.0
1994/95	29.0	3.4	99.3	10.3	10.3	0.4	0.4	3.0	105.4	68.7
1995/96	28.9	3.5	102.2	12.5	12.5	0.5	0.5	3.2	106.5	76.5
1996/97	29.6	3.7	110.6	2.7	2.7	1.0	1.0	3.4	107.6	81.2
1997/98	30.1	4.1	123.3	1.9	1.9	1.2	1.2	4.9	109.1	96.2
1998/99	29.8	3.7	109.7	0.8	0.8	0.5	0.5	5.0	108.3	97.9
1999/00	28.9	3.9	113.9	1.0	1.0	0.5	0.5	6.5	109.3	102.9
2000/01	26.7	3.7	99.6	0.2	0.2	0.6	0.6	10.0	110.3	91.9
2001/02	24.6	3.8	93.9	1.1	1.1	1.5	1.5	9.0	108.7	76.6
2002/03	23.9	3.8	90.3	0.4	0.4	1.7	1.7	6.5	105.2	60.4
2003/04	22.0	3.9	86.5	3.7	3.7	2.8	2.8	6.0	104.5	43.3
2004/05	21.5	4.2	90.0	8.0	8.0	1.0	1.0	4.0	102.0	38.3
<b>COARSE GRAINS</b>										
1993/94	25.8	4.5	117.2	1.3	1.3	11.8	11.8	70.2	108.7	84.5
1994/95	26.1	4.4	114.3	6.4	6.4	1.5	1.5	76.6	114.4	89.2
1995/96	27.3	4.6	124.5	3.0	3.0	0.2	0.2	78.4	115.4	101.1
1996/97	29.1	4.9	141.3	2.1	2.1	4.0	4.0	82.6	121.0	119.5
1997/98	28.1	4.1	114.7	1.6	1.6	6.2	6.2	87.2	121.6	108.0
1998/99	29.1	4.9	143.5	2.6	2.6	3.4	3.4	91.4	127.3	123.4
1999/00	29.6	4.6	137.2	2.3	2.3	10.0	10.0	92.7	128.8	124.2
2000/01	26.5	4.3	114.0	2.4	2.4	7.3	7.3	94.4	130.4	102.8
2001/02	27.5	4.4	122.2	2.0	2.0	8.6	8.6	96.2	132.9	85.6
2002/03	28.0	4.7	130.7	1.8	1.8	15.3	15.3	98.4	136.4	66.4
2003/04	27.3	4.6	124.6	1.5	1.5	7.7	7.7	100.5	140.1	44.8
2004/05	27.8	4.9	135.4	2.0	2.0	4.1	4.1	102.3	144.0	34.0
<b>WHEAT AND COARSE GRAINS</b>										
1993/94	56.0	4.0	223.6	5.6	5.6	12.5	12.5	72.9	214.0	149.5
1994/95	55.1	3.9	213.6	16.6	16.6	1.9	1.9	79.6	219.8	158.0
1995/96	56.2	4.0	226.7	15.5	15.5	0.7	0.7	81.6	221.9	177.6
1996/97	58.7	4.3	251.9	4.8	4.8	5.0	5.0	86.0	228.6	200.7
1997/98	58.1	4.1	238.0	3.5	3.5	7.4	7.4	92.1	230.6	204.2
1998/99	58.8	4.3	253.2	3.4	3.4	3.9	3.9	96.4	235.6	221.3
1999/00	58.4	4.3	251.1	3.4	3.4	10.5	10.5	99.2	238.1	227.1
2000/01	53.1	4.0	213.6	2.6	2.6	7.9	7.9	104.4	240.7	194.7
2001/02	52.1	4.1	216.1	3.1	3.1	10.1	10.1	105.2	241.6	162.1
2002/03	51.9	4.3	221.0	2.2	2.2	17.1	17.1	104.9	241.6	126.7
2003/04	49.3	4.3	211.1	5.3	5.3	10.5	10.5	106.5	244.6	88.1
2004/05	49.3	4.6	225.4	10.0	10.0	5.1	5.1	106.3	246.0	72.3

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.



**OTHER EUROPE: GRAIN SUPPLY AND DEMAND  
WHEAT AND COARSE GRAINS  
MILLION METRIC TONS/HECTARES**

	<b>Area Harvested</b>	<b>Yield Production</b>	<b>--Imports--</b>		<b>--Exports--</b>		<b>Feed Cons.</b>	<b>Total Cons.</b>	<b>Ending Stocks</b>	
			<b>Mkt Yr.</b>	<b>Trade Yr.</b>	<b>Mkt Yr.</b>	<b>Trade Yr.</b>				
<b>WHEAT</b>										
1993/94	5.2	2.8	14.6	1.5	1.5	0.1	0.1	3.3	15.2	2.5
1994/95	5.4	2.9	15.7	1.2	1.2	0.9	0.9	3.5	15.6	3.0
1995/96	5.1	3.3	16.6	1.2	1.2	2.8	2.8	3.3	14.2	3.7
1996/97	3.9	2.3	8.9	2.2	2.2	0.6	0.6	3.0	12.6	1.7
1997/98	5.0	3.2	16.0	1.5	1.5	1.1	1.1	3.2	14.4	3.6
1998/99	4.6	3.1	14.5	1.2	1.2	1.1	1.1	3.1	14.3	3.9
1999/00	3.9	3.1	11.9	1.8	1.8	1.6	1.6	3.2	13.4	2.6
2000/01	4.4	2.8	12.1	1.9	1.9	0.9	0.9	2.8	12.9	2.9
2001/02	5.1	2.9	14.7	1.9	1.9	1.9	1.9	3.1	13.6	4.0
2002/03	4.8	2.6	12.6	1.9	1.9	1.7	1.7	3.0	13.5	3.4
2003/04	3.5	2.1	7.3	4.2	4.2	0.2	0.2	2.7	12.9	1.7
2004/05	4.1	3.6	14.8	1.7	1.7	1.7	1.7	3.1	13.5	3.0
<b>COARSE GRAINS</b>										
1993/94	7.9	2.6	20.9	1.7	1.7	0.6	0.6	17.7	21.8	1.5
1994/95	7.9	2.9	22.9	0.9	0.9	0.7	0.7	19.4	23.1	1.5
1995/96	7.6	3.4	25.8	0.7	0.7	0.9	0.9	21.2	25.2	1.8
1996/97	7.7	3.0	23.4	0.9	0.9	1.0	1.0	19.5	23.5	1.5
1997/98	7.5	3.9	29.4	0.7	0.7	1.2	1.2	22.9	27.0	3.5
1998/99	7.3	3.1	22.8	0.6	0.6	1.0	1.0	19.8	23.8	2.1
1999/00	7.3	3.6	26.5	0.8	0.8	0.9	1.0	21.8	25.8	2.7
2000/01	6.6	2.3	15.2	1.5	1.6	0.4	0.6	13.5	17.5	1.5
2001/02	6.8	3.1	21.1	1.0	1.0	0.9	1.1	16.5	20.4	2.3
2002/03	6.6	3.4	22.2	1.0	0.9	1.5	1.0	17.2	21.0	3.0
2003/04	6.6	2.7	18.0	1.3	1.3	0.3	0.3	16.9	20.7	1.4
2004/05	7.0	4.1	28.6	0.9	0.9	2.7	2.7	19.0	24.2	3.9
<b>WHEAT AND COARSE GRAINS</b>										
1993/94	13.1	2.7	35.5	3.2	3.2	0.8	0.8	20.9	37.0	4.0
1994/95	13.3	2.9	38.7	2.1	2.1	1.5	1.5	22.9	38.8	4.5
1995/96	12.7	3.3	42.4	1.8	1.8	3.8	3.8	24.4	39.4	5.6
1996/97	11.6	2.8	32.3	3.0	3.0	1.6	1.6	22.5	36.1	3.2
1997/98	12.4	3.6	45.4	2.2	2.2	2.3	2.3	26.1	41.4	7.1
1998/99	12.0	3.1	37.3	1.8	1.8	2.1	2.1	23.0	38.2	6.0
1999/00	11.1	3.5	38.4	2.5	2.6	2.5	2.6	25.0	39.1	5.3
2000/01	11.0	2.5	27.3	3.3	3.4	1.3	1.5	16.3	30.4	4.3
2001/02	11.8	3.0	35.7	3.0	3.0	2.8	2.9	19.6	34.0	6.2
2002/03	11.4	3.1	34.9	2.9	2.8	3.1	2.7	20.3	34.5	6.4
2003/04	10.1	2.5	25.3	5.5	5.5	0.5	0.5	19.6	33.6	3.1
2004/05	11.1	3.9	43.4	2.6	2.6	4.4	4.4	22.1	37.8	7.0

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

**FORMER SOVIET UNION: GRAIN SUPPLY AND DEMAND  
WHEAT AND COARSE GRAINS  
MILLION METRIC TONS/HECTARES**

	<b>Area Harvested</b>	<b>Yield</b>	<b>Production</b>	<b>--Imports--</b>		<b>--Exports--</b>		<b>Feed Cons.</b>	<b>Total Cons.</b>	<b>Ending Stocks</b>
				<b>Mkt Yr.</b>	<b>Trade Yr.</b>	<b>Mkt Yr.</b>	<b>Trade Yr.</b>			
<b>FSU TOTAL</b>										
<u>WHEAT</u>										
1998/99	45.0	1.2	56.0	5.3	5.3	8.8	8.8	16.2	63.9	5.8
1999/00	41.8	1.5	64.8	9.5	9.5	9.3	9.3	17.0	65.0	5.8
2000/01	43.1	1.5	63.0	5.2	5.2	5.0	5.0	16.2	63.9	5.1
2001/02	45.7	2.0	91.1	3.8	3.8	14.0	14.0	20.5	69.4	16.6
2002/03	48.4	2.0	96.9	4.1	4.1	25.8	25.8	23.9	73.6	18.2
2003/04	40.3	1.5	61.4	7.1	7.1	8.2	8.2	17.4	65.6	12.9
2004/05	46.1	1.9	85.6	4.3	4.3	13.8	13.8	20.0	71.8	17.3
<u>COARSE GRAINS</u>										
1998/99	33.3	1.1	37.2	1.5	1.5	2.3	2.3	26.0	44.2	4.5
1999/00	31.8	1.3	40.5	2.8	2.7	2.0	2.2	26.6	42.2	3.6
2000/01	31.0	1.6	49.0	1.1	0.9	2.5	3.4	28.8	45.3	6.0
2001/02	32.6	1.9	61.8	1.0	1.0	6.6	7.0	33.3	50.8	11.5
2002/03	31.4	1.9	60.7	0.9	1.0	8.1	7.7	35.0	52.8	12.2
2003/04	30.8	1.8	55.3	1.7	1.6	6.0	6.4	39.2	56.9	6.2
2004/05	31.1	2.0	62.3	1.5	1.5	7.5	7.3	37.3	54.8	7.7
<b>RUSSIAN FEDERATION</b>										
<u>WHEAT</u>										
1998/99	26.1	1.0	27.0	2.5	2.5	1.7	1.7	11.2	34.8	1.0
1999/00	23.0	1.3	31.0	5.1	5.1	0.5	0.5	11.8	35.4	1.2
2000/01	23.2	1.5	34.5	1.6	1.6	0.7	0.7	11.5	35.2	1.4
2001/02	23.8	2.0	46.9	0.6	0.6	4.4	4.4	14.0	38.1	6.5
2002/03	25.7	2.0	50.6	1.0	1.0	12.6	12.6	16.0	39.3	6.1
2003/04	22.2	1.5	34.1	1.0	1.0	3.1	3.1	12.5	35.5	2.6
2004/05	24.1	1.8	44.5	1.5	1.5	6.0	6.0	13.5	37.5	5.1
<u>COARSE GRAINS</u>										
1998/99	22.1	0.9	19.0	1.2	1.2	0.1	0.1	14.0	25.6	1.8
1999/00	20.9	1.0	21.8	2.2	2.0	0.1	0.4	14.8	24.8	0.9
2000/01	19.6	1.4	28.2	0.8	0.6	0.6	1.0	15.9	26.8	2.5
2001/02	20.6	1.7	35.2	0.7	0.7	2.6	2.7	17.7	29.1	6.7
2002/03	19.6	1.7	33.4	0.4	0.4	3.4	3.5	18.3	29.9	7.2
2003/04	17.7	1.7	30.5	1.0	1.0	2.5	1.8	21.5	33.3	2.9
2004/05	17.4	1.7	29.9	1.1	1.1	1.7	1.7	18.3	29.1	3.1

Notes:

See second page of Former Soviet Union: Grain Supply and Demand tables.

**FORMER SOVIET UNION: GRAIN SUPPLY AND DEMAND (CONTINUED)**  
**WHEAT AND COARSE GRAINS**  
**MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks
<b>KAZAKHSTAN</b>										
<u>WHEAT</u>										
2000/01	10.5	0.9	9.1	0.0	0.0	4.0	4.0	1.1	4.7	1.1
2001/02	10.7	1.2	12.7	0.0	0.0	4.0	4.0	1.5	5.2	4.7
2002/03	11.5	1.1	12.6	0.0	0.0	6.2	6.2	1.8	5.7	5.4
2003/04	11.3	1.0	11.5	0.0	0.0	4.5	4.5	2.7	6.8	5.6
2004/05	11.8	0.8	10.0	0.0	0.0	4.0	4.0	1.8	6.5	5.2
<u>COARSE GRAINS</u>										
2000/01	2.0	1.1	2.1	0.0	0.0	0.3	0.3	1.4	1.6	1.0
2001/02	2.1	1.4	2.9	0.0	0.0	0.4	0.4	2.0	2.3	1.2
2002/03	2.2	1.3	2.8	0.0	0.0	0.5	0.5	2.2	2.5	1.0
2003/04	2.2	1.2	2.5	0.0	0.0	0.7	0.7	2.2	2.5	0.3
2004/05	2.0	1.0	2.0	0.0	0.0	0.1	0.1	1.8	2.1	0.2
<b>UKRAINE</b>										
<u>WHEAT</u>										
2000/01	5.2	2.0	10.2	0.7	0.7	0.1	0.1	1.7	12.2	0.5
2001/02	6.9	3.1	21.3	0.1	0.1	5.5	5.5	3.0	13.4	3.0
2002/03	6.8	3.0	20.6	0.8	0.8	6.6	6.6	4.0	14.5	3.3
2003/04	2.5	1.4	3.6	3.4	3.4	0.1	0.1	0.2	9.0	1.1
2004/05	5.7	3.1	17.5	0.5	0.5	3.5	3.5	2.5	12.5	3.1
<u>COARSE GRAINS</u>										
2000/01	6.5	2.0	13.0	0.1	0.0	1.4	1.9	7.4	10.9	1.9
2001/02	6.7	2.5	17.0	0.1	0.1	3.5	3.8	9.1	13.0	2.6
2002/03	6.7	2.6	17.1	0.4	0.5	4.0	3.4	9.3	13.3	2.9
2003/04	7.8	2.0	15.6	0.3	0.2	2.8	3.8	10.5	14.1	2.0
2004/05	8.6	2.7	22.9	0.1	0.1	5.7	5.5	11.9	16.2	3.1
<b>UZBEKISTAN</b>										
<u>WHEAT</u>										
2002/03	1.2	4.2	5.0	0.3	0.3	0.0	0.0	0.8	4.9	0.9
2003/04	1.5	3.7	5.4	0.2	0.2	0.5	0.5	0.8	5.2	0.9
2004/05	1.4	3.7	5.2	0.2	0.2	0.1	0.1	0.8	5.2	1.0
<u>COARSE GRAINS</u>										
2002/03	0.1	3.2	0.4	0.0	0.0	0.0	0.0	0.3	0.3	0.1
2003/04	0.1	2.0	0.3	0.0	0.0	0.0	0.0	0.3	0.3	0.0
2004/05	0.1	2.9	0.3	0.0	0.0	0.0	0.0	0.3	0.4	0.0
<b>OTHER FSU</b>										
<u>WHEAT</u>										
2002/03	3.2	2.6	8.2	2.0	2.0	0.4	0.4	1.3	9.3	2.5
2003/04	2.9	2.3	6.8	2.4	2.4	0.1	0.1	1.2	9.1	2.6
2004/05	3.2	2.6	8.4	2.1	2.1	0.2	0.2	1.4	10.1	2.9
<u>COARSE GRAINS</u>										
2002/03	2.9	2.5	7.0	0.1	0.1	0.2	0.2	4.9	6.9	1.1
2003/04	2.9	2.2	6.4	0.4	0.4	0.1	0.1	4.8	6.7	1.0
2004/05	3.0	2.4	7.2	0.3	0.3	0.1	0.1	5.1	7.1	1.3

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

The Coarse Grains category includes barley, corn, millet, oats, rye, and sorghum.

Production estimates are on a clean-weight basis.

**WHEAT SUPPLY AND DISAPPEARANCE  
SELECTED EXPORTERS  
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr. Trade Yr.		--Exports-- Mkt Yr. Trade Yr.		Feed Cons.	Total Cons.	Ending Stocks
<b>ARGENTINA (MY DEC/NOV)</b>										
1996/97	7.1	2.2	15.9	0.0	0.0	10.2	10.1	0.0	4.9	1.0
1997/98	5.7	2.8	15.7	0.0	0.0	11.2	9.8	0.0	4.8	0.8
1998/99	5.4	2.5	13.3	0.0	0.0	8.6	9.2	0.0	4.9	0.7
1999/00	6.2	2.7	16.4	0.0	0.0	11.6	11.1	0.1	4.9	0.6
2000/01	6.4	2.5	16.2	0.0	0.0	11.3	11.4	0.1	5.0	0.6
2001/02	6.8	2.3	15.5	0.0	0.0	10.1	11.7	0.1	4.9	1.1
2002/03	5.9	2.1	12.3	0.0	0.0	6.8	6.3	0.1	5.2	1.5
2003/04	5.7	2.4	13.5	0.0	0.0	9.0	7.3	0.1	5.3	0.8
2004/05	6.1	2.6	16.0	0.0	0.0	10.0	10.5	0.1	5.5	1.3
<b>AUSTRALIA (MY OCT/SEPT)</b>										
1996/97	10.9	2.1	22.9	0.1	0.1	19.2	18.2	0.7	3.3	2.4
1997/98	10.4	1.8	19.2	0.0	0.0	15.3	15.4	1.4	4.0	2.3
1998/99	11.5	1.9	21.5	0.1	0.1	16.5	16.1	1.8	4.5	2.8
1999/00	12.2	2.0	24.8	0.1	0.1	17.8	17.1	2.5	5.2	4.6
2000/01	12.1	1.8	22.1	0.1	0.1	15.9	16.7	2.6	5.3	5.5
2001/02	11.6	2.1	24.3	0.1	0.1	16.4	16.5	2.7	5.4	8.0
2002/03	11.1	0.9	10.1	0.3	0.3	9.1	10.9	3.5	6.2	3.1
2003/04	13.0	2.0	26.2	0.1	0.1	18.0	15.1	3.2	6.0	5.5
2004/05	12.2	1.8	21.5	0.1	0.1	17.0	17.0	2.9	5.6	4.4
<b>CANADA (MY AUG/JUL)</b>										
1996/97	12.3	2.4	29.8	0.2	0.2	19.5	18.1	4.4	8.2	9.0
1997/98	11.4	2.1	24.3	0.1	0.1	20.1	21.3	3.5	7.3	6.0
1998/99	10.7	2.3	24.1	0.2	0.2	14.7	14.4	4.3	8.1	7.4
1999/00	10.4	2.6	26.9	0.2	0.2	19.2	19.4	4.1	8.1	7.3
2000/01	11.0	2.4	26.5	0.2	0.2	17.3	17.4	3.0	7.0	9.7
2001/02	10.6	1.9	20.6	0.3	0.3	16.3	16.8	3.7	7.6	6.7
2002/03	8.8	1.8	16.2	0.4	0.4	9.4	9.4	4.1	8.2	5.7
2003/04	10.5	2.3	23.6	0.2	0.2	15.8	15.5	3.5	7.7	6.1
2004/05	9.9	2.6	25.9	0.2	0.2	15.5	15.5	5.0	9.2	7.4
<b>SUBTOTAL</b>										
1996/97	30.3	2.3	68.6	0.3	0.3	48.9	46.4	5.1	16.4	12.4
1997/98	27.6	2.2	59.2	0.2	0.2	46.6	46.5	4.9	16.1	9.1
1998/99	27.6	2.1	58.8	0.2	0.2	39.7	39.7	6.1	17.5	11.0
1999/00	28.7	2.4	68.1	0.3	0.3	48.6	47.6	6.6	18.2	12.5
2000/01	29.5	2.2	64.9	0.3	0.3	44.5	45.4	5.7	17.4	15.8
2001/02	29.0	2.1	60.4	0.4	0.4	42.8	44.9	6.5	17.9	15.9
2002/03	25.8	1.5	38.6	0.7	0.7	25.3	26.6	7.6	19.5	10.4
2003/04	29.2	2.2	63.3	0.3	0.3	42.8	38.0	6.8	18.9	12.3
2004/05	28.2	2.2	63.4	0.3	0.3	42.5	43.0	8.0	20.3	13.1
<b>INDIA (MY APR/MAR)</b>										
1996/97	25.0	2.5	62.1	1.4	1.8	2.0	1.6	0.4	66.1	3.2
1997/98	25.9	2.7	69.4	1.7	2.3	0.0	0.0	0.4	69.2	5.1
1998/99	26.7	2.5	66.4	2.2	1.3	0.0	0.0	0.4	63.7	9.9
1999/00	27.4	2.6	70.8	1.4	1.3	0.2	0.2	0.4	68.8	13.1
2000/01	27.5	2.8	76.4	0.4	0.0	1.6	2.4	0.5	66.8	21.5
2001/02	25.7	2.7	69.7	0.0	0.0	3.1	3.2	0.5	65.1	23.0
2002/03	25.9	2.8	71.8	0.0	0.0	4.9	5.4	0.6	74.3	15.7
2003/04	25.9	2.5	65.1	0.0	0.0	5.7	5.0	0.6	68.3	6.9
2004/05	27.3	2.6	72.1	0.0	0.0	1.5	1.0	0.5	72.0	5.5
<b>TURKEY (MY JUN/MAY)</b>										
1996/97	8.5	1.9	16.0	2.6	2.6	1.0	1.0	0.8	16.4	2.5
1997/98	8.5	1.9	16.0	1.8	1.8	1.3	1.5	1.0	16.8	2.2
1998/99	8.6	2.1	18.0	1.9	1.9	2.6	2.8	1.0	16.9	2.6
1999/00	8.7	1.9	16.5	1.5	1.5	2.2	2.0	1.0	16.8	1.6
2000/01	8.7	2.1	18.0	0.5	0.4	1.6	1.6	1.0	16.7	1.7
2001/02	8.5	1.8	15.5	1.0	1.1	0.8	0.6	1.1	16.5	1.0
2002/03	8.6	2.0	16.8	1.2	1.2	0.8	0.8	1.0	17.0	1.3
2003/04	8.6	2.0	16.8	1.1	1.1	0.8	0.9	1.0	17.0	1.3
2004/05	8.6	2.1	17.7	0.8	0.8	1.0	1.0	1.0	17.2	1.6

Notes:

Wheat trade year statistics are on a July/June year.

**CORN SUPPLY AND DISAPPEARANCE  
SELECTED EXPORTERS  
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks
<b>ARGENTINA (MY MAR/FEB)</b>										
1996/97	3.4	4.6	15.5	0.0	0.0	10.8	10.2	2.8	4.3	0.8
1997/98	3.2	6.1	19.4	0.0	0.0	12.2	12.8	4.7	6.4	1.5
1998/99	2.6	5.2	13.5	0.0	0.0	7.9	7.8	4.9	6.5	0.7
1999/00	3.1	5.5	17.2	0.0	0.0	11.9	8.9	4.0	5.5	0.5
2000/01	2.8	5.5	15.4	0.0	0.0	9.7	12.2	3.9	5.6	0.6
2001/02	2.5	6.0	14.7	0.0	0.0	10.9	8.6	2.7	4.2	0.3
2002/03	2.5	6.3	15.5	0.0	0.0	11.2	12.3	2.5	4.0	0.6
2003/04	2.2	6.3	13.5	0.0	0.0	9.8	10.4	2.5	4.0	0.4
2004/05	2.7	6.4	17.0	0.0	0.0	12.5	11.5	2.7	4.3	0.6
<b>CHINA (MY OCT/SEPT)</b>										
1996/97	24.5	5.2	127.5	0.1	0.1	3.9	3.9	79.0	105.8	118.0
1997/98	23.8	4.4	104.3	0.3	0.3	6.2	6.2	82.5	109.5	106.9
1998/99	25.2	5.3	133.0	0.3	0.3	3.3	3.3	86.5	113.9	122.9
1999/00	25.9	4.9	128.1	0.1	0.1	9.9	9.9	89.5	117.3	123.8
2000/01	23.1	4.6	106.0	0.1	0.1	7.3	7.3	92.0	120.2	102.4
2001/02	24.3	4.7	114.1	0.0	0.0	8.6	8.6	94.0	123.1	84.8
2002/03	24.6	4.9	121.3	0.0	0.0	15.2	15.2	96.0	125.9	65.0
2003/04	24.1	4.8	115.8	0.0	0.0	7.6	7.6	98.0	129.4	43.9
2004/05	24.5	5.1	126.0	0.2	0.2	4.0	4.0	100.0	133.0	33.1
<b>SOUTH AFRICA (MY MAY/APR)</b>										
1996/97	4.0	2.5	10.1	0.2	0.4	1.4	1.6	3.6	7.6	2.2
1997/98	3.6	2.2	7.7	0.1	0.1	1.2	1.0	4.0	8.0	0.8
1998/99	3.6	2.2	7.9	0.6	0.3	0.5	0.8	3.7	7.9	0.9
1999/00	3.8	3.0	11.5	0.0	0.4	1.4	0.8	4.1	8.9	2.0
2000/01	3.2	2.5	8.0	0.4	0.0	1.3	1.4	4.1	8.7	0.5
2001/02	3.5	2.8	10.1	0.9	0.7	1.1	1.2	3.9	8.4	1.9
2002/03	3.7	2.7	9.7	0.4	0.6	1.1	1.1	4.0	8.5	2.4
2003/04	3.3	2.9	9.7	0.3	0.5	0.8	0.8	4.1	8.7	2.9
2004/05	3.5	2.8	9.7	0.3	0.2	1.0	1.0	4.1	8.7	3.2
<b>BRAZIL (MY MAR/FEB)</b>										
1996/97	13.9	2.6	35.7	0.5	0.5	0.1	0.5	31.3	36.4	2.7
1997/98	11.4	2.6	30.1	1.7	1.5	0.0	0.0	28.5	33.5	1.0
1998/99	12.1	2.7	32.4	1.2	0.9	0.0	0.0	28.2	33.6	1.0
1999/00	12.6	2.5	31.6	1.6	1.8	0.2	0.1	28.5	33.5	0.6
2000/01	13.0	3.2	41.5	0.3	0.7	6.3	3.7	30.5	34.5	1.6
2001/02	11.8	3.0	35.5	0.4	0.3	2.1	3.9	31.5	34.8	0.7
2002/03	13.0	3.4	44.5	0.8	0.5	4.6	3.2	34.0	37.5	3.9
2003/04	12.4	3.4	42.0	0.4	0.7	4.0	5.8	35.0	38.8	3.4
2004/05	12.6	3.3	42.0	0.3	0.4	4.0	3.0	36.2	40.0	1.7
<b>TOTALS</b>										
1996/97	45.8	4.1	188.8	0.7	1.0	16.2	16.1	116.6	154.2	123.7
1997/98	41.9	3.9	161.5	2.1	1.9	19.7	20.0	119.7	157.3	110.3
1998/99	43.5	4.3	186.8	2.0	1.5	11.8	12.0	123.2	161.9	125.4
1999/00	45.4	4.1	188.4	1.7	2.2	23.5	19.7	126.1	165.2	126.9
2000/01	42.1	4.1	171.0	0.8	0.8	24.5	24.7	130.5	169.0	105.1
2001/02	42.1	4.1	174.3	1.4	1.1	22.6	22.2	132.1	170.5	87.8
2002/03	43.7	4.4	191.0	1.3	1.2	32.2	31.9	136.5	175.9	71.9
2003/04	42.0	4.3	181.0	0.7	1.2	22.1	24.6	139.6	180.9	50.6
2004/05	43.3	4.5	194.7	0.8	0.8	21.5	19.5	143.0	186.0	38.6

Notes:

Corn trade year statistics are on an Oct/Sept year.

**BARLEY AND SORGHUM SUPPLY AND DISAPPEARANCE  
SELECTED EXPORTERS  
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks	
<b><u>BARLEY</u></b>											
<b>AUSTRALIA (MY NOV/OCT)</b>											
1996/97	3.4	2.0	6.7	0.0	0.0	4.0	4.0	2.1	2.7	0.4	
1997/98	3.5	1.8	6.5	0.0	0.0	3.0	2.8	2.3	3.0	0.8	
1998/99	3.2	1.9	6.0	0.0	0.0	4.2	4.2	1.3	2.1	0.5	
1999/00	2.6	1.9	5.0	0.0	0.0	2.6	2.9	1.7	2.6	0.4	
2000/01	3.5	2.0	6.7	0.0	0.0	4.0	3.9	1.3	2.2	1.0	
2001/02	3.7	2.2	8.3	0.0	0.0	4.7	4.6	1.8	2.8	1.8	
2002/03	3.9	1.0	3.9	0.0	0.0	2.0	2.2	1.8	2.7	0.9	
2003/04	4.4	2.3	10.3	0.0	0.0	6.4	6.1	2.2	3.1	1.8	
2004/05	3.8	1.8	7.0	0.0	0.0	3.3	3.3	2.7	3.7	1.8	
<b>CANADA (MY AUG/JULY)</b>											
1996/97	4.9	3.2	15.6	0.0	0.0	3.4	3.4	10.3	11.1	2.9	
1997/98	4.7	2.9	13.5	0.0	0.0	2.2	1.9	10.5	11.8	2.5	
1998/99	4.3	3.0	12.7	0.0	0.0	1.1	1.2	10.1	11.3	2.7	
1999/00	4.1	3.2	13.2	0.0	0.0	1.7	1.8	9.9	11.4	2.8	
2000/01	4.6	2.9	13.2	0.0	0.1	2.0	2.0	10.1	11.6	2.5	
2001/02	4.2	2.6	10.8	0.1	0.1	1.1	1.1	8.9	10.3	2.0	
2002/03	3.3	2.2	7.5	0.2	0.2	0.4	0.3	6.5	7.9	1.5	
2003/04	4.4	2.8	12.3	0.1	0.1	1.8	1.9	8.5	9.9	2.1	
2004/05	4.1	3.3	13.2	0.0	0.0	1.8	1.7	9.0	10.5	3.0	
<b>EUROPEAN UNION (MY JUL/JUN)</b>											
1996/97	11.4	4.5	51.7	0.1	0.1	6.9	6.2	32.9	44.1	6.2	EU-15
1997/98	11.9	4.4	52.6	0.0	0.1	2.5	3.0	31.0	43.9	12.4	
1998/99	11.5	4.5	51.9	0.1	0.1	7.4	8.9	31.8	43.2	13.7	
<hr/>											
1999/00	13.9	4.1	57.5	1.1	1.1	10.4	10.7	37.3	51.6	11.6	EU-25
2000/01	13.6	4.3	58.8	1.1	1.1	7.7	6.3	40.4	54.9	9.0	
2001/02	13.5	4.2	56.8	1.6	1.7	3.8	3.2	39.0	53.9	9.7	
2002/03	13.3	4.2	56.4	1.5	1.4	5.0	6.3	38.7	54.4	8.2	
2003/04	13.4	4.1	54.6	0.7	0.7	2.8	1.0	41.0	56.9	3.9	
2004/05	13.2	4.7	62.2	0.4	0.4	3.3	3.3	38.0	53.9	9.2	
<b><u>SORGHUM</u></b>											
<b>ARGENTINA (MY MAR/FEB)</b>											
1996/97	0.7	3.7	2.5	0.0	0.0	0.8	0.6	1.6	1.7	0.3	
1997/98	0.8	4.8	3.8	0.0	0.0	1.3	1.4	2.0	2.1	0.6	
1998/99	0.7	4.4	3.2	0.0	0.0	0.6	0.6	2.5	2.6	0.7	
1999/00	0.7	4.6	3.4	0.0	0.0	0.9	0.7	2.4	2.5	0.7	
2000/01	0.6	4.8	2.7	0.0	0.0	0.4	0.6	2.4	2.5	0.4	
2001/02	0.5	5.1	2.8	0.0	0.0	0.4	0.4	2.2	2.3	0.5	
2002/03	0.6	5.1	2.8	0.0	0.0	0.6	0.6	2.1	2.3	0.4	
2003/04	0.5	4.8	2.2	0.0	0.0	0.2	0.2	1.9	2.0	0.4	
2004/05	0.5	5.0	2.6	0.0	0.0	0.4	0.3	2.1	2.2	0.4	
<b>AUSTRALIA (MY MAR/FEB)</b>											
1996/97	0.5	2.6	1.4	0.0	0.0	0.2	0.2	1.2	1.2	0.1	
1997/98	0.5	2.1	1.1	0.0	0.0	0.2	0.2	0.9	0.9	0.1	
1998/99	0.6	3.2	1.9	0.0	0.0	0.5	0.4	1.4	1.4	0.1	
1999/00	0.6	3.4	2.1	0.0	0.0	0.9	0.8	1.3	1.3	0.1	
2000/01	0.8	2.6	1.9	0.0	0.0	0.6	0.9	1.3	1.3	0.1	
2001/02	0.8	2.5	2.0	0.0	0.0	0.4	0.5	1.7	1.7	0.1	
2002/03	0.7	2.2	1.5	0.0	0.0	0.1	0.1	1.4	1.4	0.1	
2003/04	0.8	2.8	2.1	0.0	0.0	0.6	0.4	1.5	1.5	0.1	
2004/05	0.7	2.9	2.0	0.0	0.0	0.4	0.5	1.7	1.7	0.1	

Notes:

Barley and sorghum trade year statistics are on an Oct/Sept year.

**U.S. GRAINS: SUPPLY AND DISTRIBUTION  
WHEAT, CORN, SORGHUM, BARLEY, OATS, RYE, AND RICE  
THOUSAND METRIC TONS/HECTARES**

	Area Harvested	Yield	--Imports--		--Exports--		Feed Cons.	Total Cons.	Ending Stocks	
			Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.				
<b>WHEAT (MY JUNE/MAY)</b>										
1999/00	21,761	2.9	62,475	2,572	2,506	29,570	29,399	7,600	35,373	25,848
2000/01	21,474	2.8	60,641	2,445	2,419	28,904	28,027	8,176	36,184	23,846
2001/02	19,616	2.7	53,001	2,927	2,953	26,190	26,270	4,953	32,434	21,150
2002/03	18,544	2.4	43,705	2,191	1,958	23,139	22,834	3,236	30,533	13,374
2003/04	21,474	3.0	63,814	1,838	1,757	31,555	32,287	5,758	32,599	14,872
2004/05	20,234	2.9	58,738	1,769	1,800	27,216	26,500	5,443	32,305	15,858
<b>CORN (MY SEPT/AUG)</b>										
1999/00	28,525	8.4	239,549	375	367	49,191	49,493	143,896	192,496	43,628
2000/01	29,316	8.6	251,854	173	179	49,313	48,329	148,396	198,102	48,240
2001/02	27,830	8.7	241,377	258	202	48,383	47,271	148,958	200,941	40,551
2002/03	28,057	8.1	227,767	367	374	40,334	40,924	141,301	200,748	27,603
2003/04	28,710	8.9	256,278	358	341	48,180	48,645	147,271	211,722	24,337
2004/05	29,798	10.1	299,917	381	380	49,532	49,500	154,312	225,309	49,794
<b>SORGHUM (MY SEPT/AUG)</b>										
1999/00	3,458	4.4	15,118	0	0	6,484	6,433	7,229	8,628	1,661
2000/01	3,127	3.8	11,952	0	0	6,009	5,949	5,651	6,543	1,061
2001/02	3,472	3.8	13,057	0	0	6,142	6,135	5,842	6,427	1,549
2002/03	2,883	3.2	9,163	1	1	4,681	4,911	4,328	4,939	1,093
2003/04	3,156	3.3	10,446	0	0	5,093	4,882	4,578	5,594	852
2004/05	2,637	4.4	11,555	0	0	4,445	4,500	5,207	6,477	1,485
<b>BARLEY (MY JUNE/MAY)</b>										
1999/00	1,851	3.2	5,922	602	644	613	853	2,827	6,571	2,424
2000/01	2,104	3.3	6,919	636	663	1,258	1,068	2,663	6,407	2,314
2001/02	1,729	3.1	5,407	521	538	575	517	1,915	5,661	2,006
2002/03	1,669	3.0	4,940	402	282	659	552	1,413	5,179	1,510
2003/04	1,913	3.2	6,059	450	498	409	357	1,245	4,991	2,619
2004/05	1,627	3.7	6,080	435	450	327	450	2,395	6,139	2,668
<b>OATS (MY JUNE/MAY)</b>										
1999/00	989	2.1	2,114	1,699	1,699	26	23	2,873	3,864	1,104
2000/01	941	2.3	2,165	1,827	1,839	25	34	3,028	4,015	1,056
2001/02	773	2.2	1,707	1,654	1,497	41	37	2,413	3,459	917
2002/03	833	2.0	1,684	1,640	1,777	38	39	2,435	3,480	723
2003/04	898	2.3	2,096	1,559	1,314	36	37	2,341	3,401	941
2004/05	725	2.3	1,683	1,465	1,500	44	40	2,191	3,264	781
<b>RYE (MY JUNE/MAY)</b>										
1999/00	155	1.8	280	87	82	7	10	146	382	40
2000/01	120	1.8	213	82	88	10	8	59	295	30
2001/02	101	1.7	175	126	164	5	4	75	312	14
2002/03	106	1.6	165	156	109	3	2	85	321	11
2003/04	129	1.7	219	84	101	2	2	62	297	15
2004/05	129	1.7	219	76	100	3	5	56	292	15
	Area Harvested	Yield	--Production--		--Imports--		--Exports--		Total Cons.	Ending Stocks
			Rough	Milled	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.		
<b>RICE (MY AUG/JULY)</b>										
1999/00	1,421	6.6	9,345	6,502	321	308	2,804	2,847	3,846	867
2000/01	1,230	7.0	8,658	5,941	345	413	2,590	2,541	3,676	887
2001/02	1,341	7.3	9,764	6,714	419	420	2,954	3,295	3,850	1,216
2002/03	1,298	7.4	9,570	6,536	471	458	3,860	3,834	3,534	829
2003/04	1,213	7.5	9,068	6,420	495	500	3,331	3,000	3,652	761
2004/05	1,346	7.8	10,470	7,329	429	460	3,334	3,350	3,913	1,272

Notes:

Wheat trade year statistics are on July/June years. Barley, corn, sorghum, rye, and oats trade year statistics are on Oct/Sept years. Rice trade year statistics are for the subsequent calendar year.

**U.S. GRAINS: SUPPLY AND DISTRIBUTION  
WHEAT, CORN, SORGHUM, BARLEY, OATS, RYE, AND RICE  
MILLION ACRES AND MILLION BUSHELS/HUNDREDWEIGHTS**

	Area			--Imports--		--Exports--		Feed	Total	Ending
	Harvested	Yield	Production	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Cons.	Cons.	Stocks
<b>WHEAT (MY JUNE/MAY)</b>										
1999/00	53.8	42.7	2,296	95	92	1,086	1,080	279	1,300	950
2000/01	53.1	42.0	2,228	90	89	1,062	1,030	300	1,330	876
2001/02	48.5	40.2	1,947	108	109	962	965	182	1,192	777
2002/03	45.8	35.0	1,606	81	72	850	839	119	1,122	491
2003/04	53.1	44.2	2,345	68	65	1,159	1,186	212	1,198	546
2004/05	50.0	43.2	2,158	65	66	1,000	974	200	1,187	583
<b>CORN (MY SEPT/AUG)</b>										
1999/00	70.5	133.8	9,431	15	14	1,937	1,948	5,665	7,578	1,718
2000/01	72.4	136.9	9,915	7	7	1,941	1,903	5,842	7,799	1,899
2001/02	68.8	138.2	9,503	10	8	1,905	1,861	5,864	7,911	1,596
2002/03	69.3	129.3	8,967	14	15	1,588	1,611	5,563	7,903	1,087
2003/04	70.9	142.2	10,089	14	13	1,897	1,915	5,798	8,335	958
2004/05	73.6	160.4	11,807	15	15	1,950	1,949	6,075	8,870	1,960
<b>SORGHUM (MY SEPT/AUG)</b>										
1999/00	8.5	69.7	595	0	0	255	253	285	340	65
2000/01	7.7	60.9	471	0	0	237	234	222	258	42
2001/02	8.6	59.9	514	0	0	242	242	230	253	61
2002/03	7.1	50.6	361	0	0	184	193	170	194	43
2003/04	7.8	52.7	411	0	0	201	192	180	220	34
2004/05	6.5	69.8	455	0	0	175	177	205	255	58
<b>BARLEY (MY JUNE/MAY)</b>										
1999/00	4.6	59.5	272	28	30	28	39	130	302	111
2000/01	5.2	61.1	318	29	30	58	49	122	294	106
2001/02	4.3	58.1	248	24	25	26	24	88	260	92
2002/03	4.1	55.0	227	18	13	30	25	65	238	69
2003/04	4.7	58.9	278	21	23	19	16	57	229	120
2004/05	4.0	69.5	279	20	21	15	21	110	282	123
<b>OATS (MY JUNE/MAY)</b>										
1999/00	2.4	59.6	146	99	99	2	2	179	248	76
2000/01	2.3	64.1	149	106	107	2	2	189	257	73
2001/02	1.9	61.6	118	96	87	3	3	148	220	63
2002/03	2.1	56.4	116	95	103	3	3	150	222	50
2003/04	2.2	65.1	144	90	76	2	3	144	217	65
2004/05	1.8	64.7	116	85	87	3	3	135	209	54
<b>RYE (MY JUNE/MAY)</b>										
1999/00	0.4	28.8	11	3	3	0	0	6	15	2
2000/01	0.3	28.3	8	3	3	0	0	2	12	1
2001/02	0.2	27.6	7	5	6	0	0	3	12	1
2002/03	0.3	24.8	6	6	4	0	0	3	13	0
2003/04	0.3	27.0	9	3	4	0	0	2	12	1
2004/05	0.3	27.0	9	3	4	0	0	2	11	1
	Area	--Production--		--Imports--		--Exports--		Total	Ending	
	Harvested	Yield	Rough	Milled	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Cons.	Stocks
<b>RICE (MY AUG/JULY)</b>										
1999/00	3.5	58.7	206	143	10	10	89	90	122	27
2000/01	3.0	62.8	191	131	11	13	83	82	118	28
2001/02	3.3	65.0	215	148	13	13	95	106	123	39
2002/03	3.2	65.8	211	144	15	14	125	124	113	27
2003/04	3.0	66.7	200	142	16	16	104	93	115	24
2004/05	3.3	69.4	231	162	14	14	105	106	123	40

Notes:

Wheat trade year statistics are on July/June years. Barley, corn, sorghum, rye, and oats trade year statistics are on Oct/Sept years. Rice statistics are rough basis; trade year statistics are for subsequent calendar year. Rounding errors in conversion from international units cause some discrepancies with World Board Supply and Demand Estimates.



**TOTAL WHEAT AND COARSE GRAINS: SUPPLY AND DEMAND  
MILLIONS OF METRIC TONS/HECTARES**

	<b>Area Harvested</b>	<b>Yield</b>	<b>Production</b>	<b>World Trade</b>	<b>Feed Cons.</b>	<b>Total Cons.</b>	<b>Ending Stocks</b>	<b>Stocks As % of Cons.</b>
1976/77	575.1	1.92	1106.4	142.9	489.4	1044.8	241.1	23.1
1977/78	570.7	1.87	1068.9	158.3	511.7	1076.8	233.2	21.7
1978/79	569.7	2.08	1183.1	161.8	556.8	1138.1	278.2	24.4
1979/80	568.9	2.03	1153.0	182.6	573.9	1157.5	273.7	23.6
1980/81	577.6	2.01	1159.3	200.6	562.6	1179.2	255.2	21.6
1981/82	587.8	2.05	1204.0	196.9	573.5	1178.3	281.0	23.8
1982/83	576.9	2.16	1248.0	189.6	593.4	1197.1	332.1	27.7
1983/84	563.8	2.06	1162.5	193.2	588.3	1216.1	278.5	22.9
1984/85	567.0	2.32	1314.9	203.6	609.9	1253.5	339.9	27.1
1985/86	570.9	2.33	1328.5	165.2	613.1	1247.9	420.5	33.7
1986/87	565.6	2.38	1347.9	174.7	644.1	1299.5	468.9	36.1
1987/88	544.7	2.36	1284.9	202.2	655.2	1329.7	422.0	31.7
1988/89	542.2	2.25	1217.9	203.3	618.1	1302.5	337.4	25.9
1989/90	548.4	2.42	1327.6	208.9	643.0	1346.4	318.7	23.7
1990/91	548.8	2.58	1416.6	190.1	666.8	1369.5	365.8	26.7
1991/92	545.3	2.49	1355.3	207.5	649.8	1364.7	356.4	26.1
1992/93	549.2	2.61	1430.9	205.2	662.0	1389.4	395.0	28.4
1993/94	540.6	2.51	1356.3	188.1	654.1	1389.1	362.2	26.1
1994/95	537.8	2.59	1392.3	200.0	666.6	1396.3	358.2	25.7
1995/96	533.5	2.51	1338.8	187.4	635.7	1380.4	316.7	22.9
1996/97	553.6	2.69	1491.5	198.4	668.8	1442.6	365.5	25.3
1997/98	539.6	2.76	1491.0	190.3	679.4	1444.3	412.2	28.5
1998/99	533.5	2.77	1480.3	198.7	677.5	1448.3	444.1	30.7
1999/00	515.1	2.84	1462.6	217.4	683.7	1466.8	439.4	30.0
2000/01	514.2	2.81	1442.7	208.4	692.3	1467.3	414.9	28.3
2001/02	515.4	2.86	1472.1	213.5	707.6	1490.3	396.7	26.6
2002/03	506.6	2.84	1439.3	214.3	708.8	1502.7	333.2	22.2
2003/04	514.8	2.84	1461.9	207.2	714.9	1532.4	262.8	17.1
2004/05	517.8	3.12	1616.6	206.5	744.2	1575.6	303.8	19.3

Notes:

Wheat and coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

**WORLD WHEAT AND COARSE GRAINS: SUPPLY AND DEMAND**  
**MILLIONS OF METRIC TONS/HECTARES**

	<b>Area Harvested</b>	<b>Yield</b>	<b>Production</b>	<b>World Trade</b>	<b>Feed Cons.</b>	<b>Total Cons.</b>	<b>Ending Stocks</b>	<b>Stocks As % of Cons.</b>
<b>WHEAT</b>								
1976/77	233.1	1.78	414.3	62.1	68.1	373.7	127.4	34.1
1977/78	227.2	1.66	377.8	71.7	85.5	396.0	109.2	27.6
1978/79	228.9	1.92	438.9	71.3	89.8	413.3	134.8	32.6
1979/80	227.8	1.83	417.5	85.5	94.0	431.9	120.5	27.9
1980/81	236.9	1.84	435.9	93.2	91.2	444.1	112.7	25.4
1981/82	238.9	1.86	445.0	100.5	90.6	445.1	112.5	25.3
1982/83	238.4	1.98	472.7	97.7	92.8	455.6	129.9	28.5
1983/84	229.9	2.11	484.3	101.2	95.6	468.9	145.3	31.0
1984/85	231.7	2.20	508.9	104.7	99.9	486.2	168.0	34.6
1985/86	229.8	2.15	494.8	83.6	97.2	484.5	178.3	36.8
1986/87	227.9	2.30	524.1	89.7	113.2	511.3	191.1	37.4
1987/88	219.7	2.27	497.9	114.1	113.6	530.3	158.6	29.9
1988/89	217.4	2.28	495.0	104.3	104.0	519.6	134.0	25.8
1989/90	225.8	2.36	533.2	103.9	103.7	531.0	136.2	25.6
1990/91	231.4	2.54	588.0	101.3	130.1	553.6	170.5	30.8
1991/92	222.5	2.44	542.9	111.4	113.8	551.5	162.0	29.4
1992/93	222.8	2.52	561.6	113.2	110.9	547.6	175.7	32.1
1993/94	222.1	2.51	558.1	101.7	108.0	552.4	181.4	32.8
1994/95	214.3	2.44	523.1	101.5	99.5	542.3	162.1	29.9
1995/96	218.8	2.46	537.9	99.2	91.9	544.8	155.3	28.5
1996/97	230.2	2.53	582.6	104.0	96.7	573.4	164.5	28.7
1997/98	228.4	2.67	610.0	104.5	101.0	577.3	197.1	34.1
1998/99	225.0	2.62	589.9	102.0	103.6	579.0	208.1	35.9
1999/00	215.4	2.72	585.8	112.6	99.7	585.0	208.9	35.7
2000/01	217.5	2.67	581.4	104.0	104.0	583.8	206.5	35.4
2001/02	214.6	2.71	580.9	110.8	107.8	585.4	202.1	34.5
2002/03	214.1	2.65	566.9	110.0	112.7	601.4	167.6	27.9
2003/04	210.8	2.62	552.7	104.9	99.0	589.4	130.9	22.2
2004/05	217.4	2.86	620.9	107.2	108.9	606.5	145.3	24.0
<b>COARSE GRAINS</b>								
1976/77	342.0	2.02	692.0	80.8	421.2	671.1	113.8	17.0
1977/78	343.5	2.01	691.0	86.6	426.2	680.8	124.0	18.2
1978/79	340.8	2.18	744.1	90.5	467.0	724.8	143.3	19.8
1979/80	341.1	2.16	735.5	97.1	479.9	725.6	153.2	21.1
1980/81	340.7	2.12	723.4	107.4	471.4	735.1	142.6	19.4
1981/82	348.9	2.18	759.0	96.4	482.9	733.2	168.4	23.0
1982/83	338.6	2.29	775.3	92.0	500.6	741.5	202.2	27.3
1983/84	333.9	2.03	678.1	92.0	492.7	747.2	133.1	17.8
1984/85	335.3	2.40	806.0	98.9	510.0	767.3	171.9	22.4
1985/86	341.1	2.44	833.7	81.6	515.9	763.4	242.2	31.7
1986/87	337.7	2.44	823.8	85.0	530.9	788.1	277.9	35.3
1987/88	325.0	2.42	787.1	88.1	541.5	799.5	263.3	32.9
1988/89	324.8	2.23	722.9	99.0	514.1	782.9	203.4	26.0
1989/90	322.6	2.46	794.5	105.0	539.3	815.4	182.5	22.4
1990/91	317.5	2.61	828.6	88.9	536.7	815.9	195.2	23.9
1991/92	322.8	2.52	812.4	96.2	535.9	813.2	194.4	23.9
1992/93	326.4	2.66	869.2	91.9	551.1	841.8	219.4	26.1
1993/94	318.5	2.51	798.2	86.4	546.1	836.7	180.8	21.6
1994/95	323.5	2.69	869.2	98.5	567.0	854.0	196.1	23.0
1995/96	314.8	2.54	800.9	88.2	543.8	835.5	161.4	19.3
1996/97	323.4	2.81	908.9	94.3	572.1	869.3	201.1	23.1
1997/98	311.2	2.83	881.1	85.8	578.4	867.0	215.1	24.8
1998/99	308.4	2.89	890.3	96.7	573.9	869.3	236.1	27.2
1999/00	299.8	2.92	876.8	104.8	584.0	881.8	230.5	26.1
2000/01	296.7	2.90	861.4	104.4	588.4	883.6	208.3	23.6
2001/02	300.8	2.96	891.2	102.6	599.8	904.9	194.6	21.5
2002/03	292.5	2.98	872.3	104.3	596.1	901.3	165.6	18.4
2003/04	304.0	2.99	909.2	102.3	615.9	943.0	131.9	14.0
2004/05	300.4	3.31	995.7	99.3	635.3	969.1	158.5	16.4

Notes:

Wheat and coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

**WORLD CORN AND BARLEY: SUPPLY AND DEMAND  
MILLIONS OF METRIC TONS/HECTARES**

	<b>Area Harvested</b>	<b>Yield</b>	<b>Production</b>	<b>World Trade</b>	<b>Feed Cons.</b>	<b>Total Cons.</b>	<b>Ending Stocks</b>	<b>Stocks As % of Cons.</b>
<b>CORN</b>								
1976/77	124.3	2.87	356.1	55.5	212.4	340.3	68.3	20.1
1977/78	125.8	2.91	365.4	63.6	226.7	356.5	77.3	21.7
1978/79	126.0	3.11	392.1	67.1	247.0	378.0	91.4	24.2
1979/80	127.3	3.34	425.6	73.2	277.1	405.8	111.2	27.4
1980/81	131.2	3.12	408.7	77.8	279.2	417.9	102.5	24.5
1981/82	133.0	3.32	441.8	66.9	286.1	417.1	127.2	30.5
1982/83	125.2	3.51	439.9	63.2	293.5	417.3	149.8	35.9
1983/84	119.7	2.91	348.3	61.1	271.1	409.1	89.0	21.8
1984/85	129.0	3.55	458.4	66.1	289.5	429.2	118.2	27.5
1985/86	131.0	3.66	479.0	53.8	284.3	419.5	177.7	42.4
1986/87	131.9	3.61	475.4	56.9	304.6	448.3	204.9	45.7
1987/88	127.2	3.55	451.0	58.8	316.5	458.3	197.5	43.1
1988/89	126.3	3.17	400.9	66.0	306.8	453.2	145.2	32.0
1989/90	127.5	3.62	462.0	74.5	324.8	474.4	132.8	28.0
1990/91	129.4	3.72	482.1	58.8	318.3	473.6	141.2	29.8
1991/92	132.7	3.72	493.2	63.0	334.3	493.6	140.9	28.5
1992/93	133.4	4.02	536.1	62.6	348.6	512.5	162.5	31.7
1993/94	131.0	3.64	476.1	57.3	342.2	509.6	129.0	25.3
1994/95	135.3	4.13	559.0	71.9	371.2	535.5	152.5	28.5
1995/96	134.8	3.83	515.9	64.7	364.7	536.3	132.1	24.6
1996/97	141.6	4.18	592.6	66.7	387.2	560.0	164.6	29.4
1997/98	136.2	4.21	573.8	63.0	400.5	573.4	165.1	28.8
1998/99	139.2	4.35	605.3	68.7	403.6	581.3	189.0	32.5
1999/00	138.9	4.37	606.7	73.4	421.3	604.4	191.3	31.6
2000/01	137.1	4.30	589.8	76.4	427.6	609.5	171.5	28.1
2001/02	137.5	4.36	598.8	74.5	436.3	622.2	148.0	23.8
2002/03	137.2	4.38	601.4	78.0	434.8	627.0	122.5	19.5
2003/04	140.4	4.42	621.2	78.5	446.7	646.3	97.4	15.1
2004/05	143.1	4.90	700.6	75.6	467.9	683.0	115.0	16.8
<b>BARLEY</b>								
1976/77	81.7	2.04	166.2	11.2	118.5	162.6	21.7	13.4
1977/78	83.0	1.89	157.1	10.1	113.8	158.9	19.9	12.5
1978/79	80.9	2.17	175.6	10.6	123.9	171.2	24.3	14.2
1979/80	84.0	1.83	153.8	10.2	118.5	159.2	18.9	11.9
1980/81	78.6	2.00	157.4	13.5	111.2	158.3	18.3	11.6
1981/82	81.6	1.83	149.5	14.5	109.4	151.8	16.0	10.6
1982/83	78.8	2.05	161.2	16.0	113.4	155.8	21.5	13.8
1983/84	79.8	1.99	158.5	15.8	122.0	164.5	15.5	9.4
1984/85	79.2	2.15	170.5	17.4	122.4	162.9	23.1	14.2
1985/86	80.0	2.17	173.6	17.7	127.8	167.2	29.6	17.7
1986/87	79.6	2.24	178.1	18.3	132.1	173.8	33.8	19.5
1987/88	78.7	2.23	175.3	18.3	129.7	173.6	33.4	19.2
1988/89	76.4	2.15	164.0	19.0	121.9	166.2	31.1	18.7
1989/90	73.6	2.26	166.1	18.5	126.2	170.5	26.7	15.7
1990/91	72.9	2.46	179.0	19.6	130.4	175.9	29.8	17.0
1991/92	76.4	2.22	169.8	19.4	120.2	166.3	33.3	20.0
1992/93	73.4	2.27	166.2	16.4	118.9	165.6	33.3	20.1
1993/94	74.7	2.26	169.2	18.8	123.7	168.9	33.5	19.9
1994/95	73.2	2.20	160.7	15.3	121.1	165.8	28.5	17.2
1995/96	69.0	2.05	141.6	13.4	107.4	150.6	19.5	13.0
1996/97	66.5	2.31	153.6	17.9	106.2	149.4	23.7	15.8
1997/98	64.9	2.38	154.2	12.8	103.5	145.7	32.2	22.1
1998/99	60.7	2.23	135.7	17.8	98.4	139.0	28.9	20.8
1999/00	55.3	2.31	127.5	18.8	93.6	132.4	24.0	18.2
2000/01	54.7	2.43	132.9	16.9	94.0	134.2	22.8	17.0
2001/02	56.7	2.49	141.4	17.6	94.1	135.8	28.3	20.8
2002/03	56.2	2.38	133.8	16.8	93.1	135.4	26.6	19.6
2003/04	59.9	2.37	142.3	15.1	100.7	147.2	21.7	14.8
2004/05	58.3	2.63	153.0	15.3	99.0	145.1	29.6	20.4

Notes:

Coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

**WORLD RICE: SUPPLY AND DEMAND  
MILLIONS OF METRIC TONS/HECTARES**

	Area Harvested (Rough)	Yield	--Production--		World Trade	Total Cons.	Ending Stocks	Stocks As % of Cons.
			Rough	Milled				
1975/76	142.9	2.50	357.4	243.1	8.1	232.5	39.4	16.9
1976/77	141.4	2.45	346.8	235.8	10.3	236.4	38.8	16.4
1977/78	143.4	2.57	368.8	250.6	9.5	244.6	44.8	18.3
1978/79	143.6	2.68	385.4	262.4	11.8	252.3	54.8	21.7
1979/80	141.2	2.67	376.6	256.8	12.0	257.6	54.0	21.0
1980/81	144.4	2.75	397.0	270.0	11.9	271.3	52.6	19.4
1981/82	144.4	2.83	408.3	277.9	11.3	280.0	50.5	18.0
1982/83	140.5	2.98	418.3	285.0	11.2	278.7	56.8	20.4
1983/84	144.6	3.12	450.9	306.9	11.9	294.4	69.3	23.5
1984/85	144.1	3.23	464.9	316.7	11.0	298.4	87.7	29.4
1985/86	144.8	3.23	467.2	318.0	11.8	307.9	97.7	31.7
1986/87	144.8	3.33	481.9	316.0	12.9	310.4	103.3	33.3
1987/88	141.7	3.28	465.0	315.2	11.4	313.3	105.3	33.6
1988/89	146.5	3.35	491.0	332.2	14.0	325.8	111.7	34.3
1989/90	147.6	3.46	510.4	345.3	11.7	336.4	120.6	35.9
1990/91	146.7	3.54	518.8	351.0	12.3	345.0	126.7	36.7
1991/92	147.5	3.55	522.9	353.3	14.4	353.1	126.8	35.9
1992/93	146.6	3.58	524.3	354.1	14.9	357.6	123.3	34.5
1993/94	145.2	3.62	526.2	354.9	16.5	359.1	119.2	33.2
1994/95	147.4	3.65	538.7	363.6	20.7	365.0	117.8	32.3
1995/96	148.0	3.72	550.6	371.0	19.7	370.4	118.4	32.0
1996/97	149.8	3.76	563.7	380.3	18.9	378.0	120.7	31.9
1997/98	151.1	3.80	574.1	386.7	27.6	379.2	128.2	33.8
1998/99	152.6	3.84	586.1	394.4	24.8	387.3	135.3	34.9
1999/00	155.2	3.92	607.9	408.7	22.8	397.6	146.4	36.8
2000/01	151.4	3.91	592.4	398.2	24.4	394.1	150.5	38.2
2001/02	150.2	3.95	593.1	398.6	27.8	409.7	139.4	34.0
2002/03	145.7	3.86	562.7	377.9	27.6	407.1	110.3	27.1
2003/04	149.3	3.89	580.3	389.2	25.9	413.9	85.5	20.7
2004/05	149.3	3.97	592.5	398.2	24.9	411.9	71.8	17.4

Notes:

Stocks, exports, and consumption are expressed on a milled basis in marketing years. Trade is on a milled basis in calendar years. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

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## **ENDNOTES TO GRAIN: WORLD MARKETS AND TRADE**

### **REGIONAL TABLES**

**North America:** Canada, Mexico, the United States.

**Latin America:** Central America, the Caribbean, South America.

**EU:** Austria, Belgium/Luxembourg, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Slovakia, Slovenia, Spain, Sweden, United Kingdom.

**Former Soviet Union:** Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan.

**Other Europe:** Albania, Azores, Bosnia and Herzegovina, Bulgaria, Croatia, Gibraltar, Iceland, Macedonia, Norway, Romania, Serbia and Montenegro, Switzerland, Yugoslavia.

**Middle East:** Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen.

**North Africa:** Algeria, Egypt, Libya, Morocco, Tunisia.

**Other Africa:** all African countries except North Africa.

**South Asia:** Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka, Maldives.

**Southeast Asia:** Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam.

**East Asia:** China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan.

**Oceania:** Australia, Fiji, New Zealand, Papua New Guinea.

### **OTHER NOTES**

**Stocks:** Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

**Consumption:** World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in marketing year imports and marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

**EU Consolidation:** The trade figures for the EU-25 for the years 1999/00 through 2002/03 are inflated by the two-way trade between the two groups (EU-15 and acceding 10). Over the past 6 years, this “intra-trade” has averaged about 700,000 tons for wheat, 350,000 tons each for corn and barley, and 150,000 tons for rye. The trade figures also include intra-trade between members of the acceding 10. From 2003/04 onward, all intra-trade has been removed.

**Statistics:** (1) Wheat trade statistics include wheat, flour, and selected products on a grain equivalent basis. (2) Rice trade statistics include rough, brown, milled, and broken on a milled equivalent basis. (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

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**Unaccounted:** This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Grain and Feed Division, Commodity and Marketing Programs, Foreign Agricultural Service, USDA, Washington DC 20250, prepared this circular. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, results of office research, and related information. Further information may be obtained by writing the division or telephoning (202) 720-6219.

**Note:** The previous report in this series was the Grain: World Markets and Trade Foreign Agricultural Service Circular FG 12-04 December 2004. For further details on world grain production, see World Agricultural Production Foreign Agricultural Service Circular WAP 01-05 January 2005.

This circular is available in its entirety on the World Wide Web via the Foreign Agricultural Service Home Page. The address is: <http://www.fas.usda.gov>