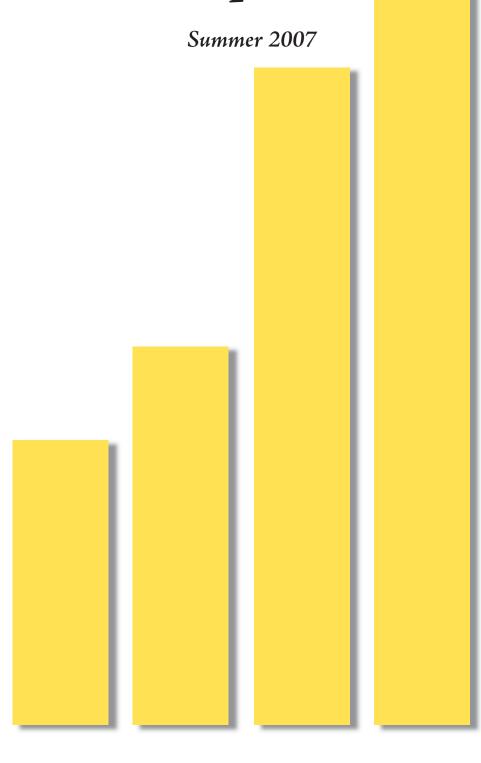
Arkansas Labor Market and Economic Report



Arkansas Labor Market and Economic Report Summer 2007

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Executive Summary

The Arkansas labor market and economy is changing. Service providing industries lead the state in employment growth, and while there was some growth in individual goods producing industries, overall these industries have seen a decline statewide. Occupations supporting Educational and Health Services, Professional and Business Services, and the Leisure and Hospitality industries are projected to be in higher demand through 2014, while the main growth in Manufacturing will be in Food Manufacturing. This will help to offset overall declines in the Manufacturing industries.

Although overall employment will continue to grow throughout Arkansas, jobs will be mainly distributed within the major growth areas of the Central and Northwest Arkansas Workforce Investment Areas (WIA). These two areas will account for more than 48 percent of Arkansas' growth. Conversely, areas of decline will occur in the Eastern, Southwest, and City of Little Rock WIAs.

Increased employment in the service providing industries occurred in five of the six major Metropolitan Statistical Areas (MSA) in Arkansas during the 2002-2006 period. The Fayetteville-Springdale-Rogers and Hot Springs MSAs saw the largest increases at approximately 19 and 11 percent, respectively, while the Pine Bluff MSA posted neutral numbers during this period. In the goods producing industries, only the Fayetteville-Springdale-Rogers and Fort Smith MSAs showed increased employment during this period. Declining employment occurred in the other four MSAs, with the smallest decline being 9 percent in the Jonesboro MSA.

Industry change in Arkansas has seen a 16 percent growth rate since 2000 in the Professional and Business Services industries. This is aligned with Arkansas' drive for an increased presence in the high-tech industries. Also, during the same period, the Natural Resources and Mining sector has posted a 26 percent growth rate due to new natural gas exploration in the Fayetteville Shale Play. Not surprisingly, Manufacturing has seen a decline of 25 percent since 2000.

Highlights for Arkansas during the 2007-2009 period include:*

Real State Gross Product will grow 2.4 percent in 2007 and 2.6 percent in 2008 and 2009.

Real Personal Income growth will average about 3 percent annually over the 2007-2009 period.

Housing market correction will continue through 2007 and 2008.

2.0 - 3.0 percent annual growth is expected for the four largest MSAs in Arkansas in 2008-2009.

*Source: Arkansas Economic Outlook, UALR Institute for Economic Advancement

Arkansas Current Employment Statistics

Since 2000, employment in Arkansas' major industry sectors has seen a continuing shift from goods producing industries to service providing industries. Employment growth in Educational and Health Services of 21 percent, Professional and Business Services industries of 16 percent, and Leisure and Hospitality of 16 percent, has helped drive the change in employment in the service providing industries. A significant shift in Manufacturing has caused a 25 percent decline in this industries' employment during the same period.

Reflecting this trend, Arkansas MSAs have seen a decline in goods producing industries in four of the six areas. The Fayetteville-Springdale-Rogers and Fort Smith MSAs were the only areas to post employment growth in these industries between 2002 and 2006. Growth in service providing industries occurred in all MSAs, except Pine Bluff, with Fayetteville-Springdale-Rogers and Hot Springs MSAs having growth rates of 19 and 11 percent, respectively.

Mark A. Thompson, Ph.D., an economic forecaster for the Institute for Economic Advancement Research Group, stated this statewide development reflects what is occurring in the national arena. This is also replicated in the data collected by the Arkansas Department of Workforce Services, showing a statewide decline in goods producing industries of 16 percent and a growth of 11 percent in service providing industries since 2000. For that reason, Thompson believes Arkansas has become a more diversified labor market, as it has transitioned away from being a goods-producing economy.

Arkansas Industry Focus

Analyzing Arkansas and the 10 Workforce Investment Areas using the eight categories defined by the U.S. Census Bureau and Arkansas Department of Workforce Services Local Employment Dynamics program, we can see with greater detail how Arkansas' economy is divided.

Total Employment

Service providing industries showed the largest employment in 2005, with only 10 percent of the goods producing industries being in the Top 10 industries statewide. As a top industry, Food Manufacturing represented the goods producing industries in seven of the 10 Workforce Investment Areas. Professional and Business Services and Educational and Health Services led the service providing industries in the 10 Workforce Investment Areas.

Growth in Employment

Growth in employment was evenly split between the service providing and goods producing industries in the Top 10 industries statewide. Goods producing industries showed growth which included Construction and Manufacturing related industries. Growth in Manufacturing industries exhibited more diversity statewide, indicating a broader skill set is sought by employers. Construction growth was moderately diverse and evident in seven of the 10 Workforce Investment Areas. Transportation and Support Activities industries were included in six of the 10 Workforce Investment Areas, making it the largest contributor to the service providing industries' overall growth.

Growth in Hiring

Statewide, the top industry growth in the Top 10 growth in hiring were Administrative and Support Services at 28 percent, Food Manufacturing at 14 percent, and Heavy and Civil Engineering Construction at 13 percent, with goods producing industries accounting for 47 percent of growth. At the local level, Administrative and Support Services is in eight of the 10 Workforce Investment Areas' Top 10 industries. Although Food Manufacturing had the single largest growth in hiring in the goods producing industries, a large degree of diversity is evident with nine of the 10 Workforce Investment Areas having multiple Manufacturing industries.

Number of New Hires

The number of new hires in Arkansas is largely due to the expansion of service producing industries. Statewide, the largest service providing industries contributing to the Top 10 number of new hires were Administrative and Support Services, Food Services and Drinking Places, and Hospitals, accounting for 49 percent of the total growth. Food Manufacturing provided 13 percent of the growth for the number of new hires.

"As Arkansas continues to transition away from manufacturing, service providing industries will continue to grow (such as health, food and support activities)," Thompson said.

Locally, Food Manufacturing is in the Top 10 industries in seven Workforce Investment Areas and in the Top 5 in six of those areas. In service providing industries, Food Services and Drinking Places ranked in the Top 3 industries in all areas and was the top industry for new hires in six areas.

Arkansas Industry Focus

Firm Job Change

Service providing industries showed the greatest expansion in the Top 10 stable jobs statewide during 2005. The largest contributor to service providing industries was Administrative and Support Services with 6,744 jobs. This accounts for more than 37 percent of the service providing industry expansion. Behind Administrative and Support Services, Food Services and Drinking Places showed growth in nine of the 10 local Workforce Investment Areas. Food Manufacturing represented 4,435 of the stable jobs statewide during 2005 and is prevalent in eight of the 10 Workforce Investment Areas. The Manufacturing sector is dominant in the Eastern and Southwest WIAs, with four manufacturing industries each.

Average Monthly Earnings for All Workers

In 2005, the Securities and Other Investments industry posted average monthly earnings of \$6,383 per month statewide, while the City of Little Rock WIA averaged \$7,657 per month. The second highest earning industry statewide was Wholesale Electronic Markets and Agents and Brokers with average earnings of \$5,862 per month. This industry was present in all Workforce Investment Areas, with the highest average earnings found in the Northwest WIA at \$6,647 per month. The Utilities industry had average statewide earnings of \$4,893 per month, with the highest WIA average earnings of \$6,399 per month in the West Central area.

Growth in Average Monthly Earnings for All Workers

Leading the growth in average monthly earnings for all workers was the Wholesale Electronic Markets and Agents and Brokers industry at \$796 per month. This is consistent with the overall growth in the electronics service sector. Oil and Gas Extraction was second in the goods producing industries with a statewide average growth in monthly earnings of \$727. Also in the goods producing industries, Heavy and Civil Engineering Construction and Construction of Buildings showed a monthly growth of \$546 and \$410, respectively

Average Monthly Earnings for New Hires

Statewide, the service providing industries also led the average monthly earnings for new hires. New hires in Wholesale Electronic Markets and Agents and Brokers averaged \$4,657 per month with the highest average earnings of \$5,788 a month in the Northwest WIA. Adding strength to the service providing industries, Utilities averaged earnings of \$3,365 monthly statewide, with the highest earnings located in the City of Little Rock WIA at \$4,850 per month. Top industries in the goods producing sector statewide include Heavy and Civil Engineering Construction and Chemical Manufacturing with average earnings of \$3,180 and \$3,088 per month, respectively. Construction earnings were highest at \$5,040 per month in the Eastern WIA and Chemical Manufacturing received the most earnings in the Southeast WIA at \$4,541 per month.

Arkansas Employment

Arkansas employment varies at state, county, and MSA levels. At the state level, employment rates are deemed normal in Arkansas when they are between 94.5 and 95 percent. Annual employment rates in Arkansas between 2002 and 2006 ranged from a low of 94.2 percent in 2003 to a high of 94.9 percent in 2005. Arkansas ended 2006 with an annual employment rate of 94.7 percent.

Employment at the county level varies widely. Counties concentrated in Central and Northwest Arkansas have experienced rapid growth over the 2002-2006 period, as the highest growth occurred in Benton County at 21 percent. Both Garland and Saline Counties showed the lowest growth at 11 percent. Counties experiencing declines in employment during the same period were predominantly in the Eastern and Southern regions of Arkansas. The largest decline in employment occurred in Woodruff County with a loss in employment of 16 percent.

During the 2002-2006 period, employment increased in each MSA. The lowest increases were in Pine Bluff and Jonesboro MSAs at 3 and 7 percent, respectively. Highest employment growth occurred in the Fayetteville-Springdale-Rogers MSA at 18 percent.

Arkansas Unemployment

Arkansas unemployment is more than the mirror image of Arkansas employment. It is an estimate of the number of unemployed. Using the Current Population Survey, households report if unemployed adults in the household attempted to find work in the previous four weeks. The Current Employment Statistics Survey is an estimate of employment based on a survey of businesses. Unemployment insurance beneficiaries numbers are combined with the other information to arrive at the unemployment figure. Thompson said Arkansas' unemployment rate has a tendency to fluctuate between 5 and 5.5 percent; and unemployment rates below normal may represent labor markets that are tighter than other markets and thus tend to push wages up.

During the 2002-2006 period, counties with high unemployment figures were primarily located in the Eastern and Delta regions of Arkansas. Unemployment figures in these counties ranged from 6.9 percent in Woodruff County to 12 percent in Mississippi County. By comparison, counties with low unemployment figures were located mainly in Northwest and Central Arkansas. In these areas, unemployment rates vary from 3 percent in Benton County to 5.2 percent in Faulkner County.

Using the latest data available from the U.S. Census Bureau's Small Area Estimates Branch released Dec. 20, 2006, the poverty rate for Arkansas in 2004 was 15.6 percent. Eight of the 10 counties with the highest unemployment rates also have the highest poverty rates in Arkansas, ranging from 22.1 percent in Mississippi County to 30.3 percent in Lee County. Conversely, six of the 10 counties with the lowest unemployment rates also had some of the lowest poverty rates in Arkansas. The highest poverty rate in these 10 counties was in Scott County with 18.4 percent and the lowest occurring in Saline County with 9.1 percent.

The Future of Arkansas – State Industry and Occupations

Growth projections for Arkansas industry through 2014 focus on the service providing industries with a projected growth of 33 percent in the Educational Services, Administrative and Support Services, and the Management of Companies and Enterprises industries. Another 28 percent of projected industry growth will be seen in the Health Care and Social Assistance sector. Thompson projects Fayetteville Shale Play related industries and occupations will have an impact during this time period. Other occupations that are projected to be a force during this period are Truck Drivers, Heavy and Tractor-Trailer, Retail Salespersons, and Registered Nurses.

Declining employment in Arkansas will remain primarily in the goods producing industries with 50 percent of the Top 10 projected industry declines being in Manufacturing. Top declining occupations include File Clerks, Stock Clerks and Order Fillers, and Computer Operators.

"Manufacturing will continue to decline; however, construction will decline over the next year or two, but as the housing market corrects itself, it will continue to grow at historic rates," Thompson said.

The Future of Arkansas - Local Industry and Occupations

Workforce Investment Areas will show growth mainly in the service providing industries. The largest growth areas will be in the Northwest and Central WIAs, accounting for 50 percent of the state's projected growth. The top growth industry in the Northwest WIA will be Management of Companies and Enterprises while Administrative and Support Services will be the top growth industry in the Central WIA. Truck Transportation and Educational Services will be second and third in the Northwest WIA. In the Central WIA, the second and third largest growth industries will be Educational Services and Food Services and Drinking Places.

Truck Drivers, Heavy and Tractor-Trailer, Retail Salespersons, and Office Clerks, General will lead occupational growth in the Northwest WIA. Central WIA projections show occupational growth in Retail Salespersons and Registered Nurses

Declining industries are found in all Workforce Investment Areas, however, the City of Little Rock, Northeast, Southeast, and Southwest WIAs are projected to have the largest net decline in the Top 10 industries by area. Due to the reduction in the Apparel Manufacturing industry, the Sewing Machine Operator occupation will see the largest loss in the Manufacturing industry, with the largest loss in the Southeast WIA. The largest occupational loss in the service providing industry will be File Clerks, with the second largest loss being Stock Clerks and Order Fillers. File Clerks will lose positions in every area of the state except the West Central WIA and will have the largest loss in the City of Little Rock WIA. The largest loss in the Stock Clerks and Order Fillers occupation will also be centered in the City of Little Rock WIA.

Concluding Remarks

As Arkansas' labor market and economy continues to change, the key to improvement for state, MSAs, and Workforce Investment Area industries and occupations is diversity. In the last 10 years, significant economic growth has been seen in service providing industries. Expansions have been particularly strong in Professional and Business Services and also in Health and Social Assistance. While goods producing industries have declined over this same time period, current economic developments have improved in Natural Resources and Mining due to the Fayetteville Shale Play in the North Central and Central parts of the state.

Nonfarm Payroll Table and Charts

Metropolitan Statistical Areas Service Providing Industry Employment Change

| Metropolitan Statistical Area | 2002 | 2003 | 2004 | 2005 | 2006 |
|--------------------------------------|---------|---------|---------|---------|---------|
| Fayetteville-Springdale-Rogers | 134,200 | 139,200 | 145,100 | 153,900 | 159,500 |
| Fort Smith | 80,400 | 80,700 | 82,000 | 83,900 | 86,700 |
| Hot Springs | 29,200 | 30,200 | 31,000 | 31,500 | 32,500 |
| Jonesboro | 35,700 | 35,800 | 36,900 | 37,700 | 39,000 |
| Little Rock-North Little Rock-Conway | 276,200 | 280,300 | 285,500 | 289,900 | 297,600 |
| Pine Bluff | 30,600 | 31,100 | 31,600 | 31,200 | 30,600 |

Source: Arkansas Department of Workforce Services, Current Employment Statistics Survey

Metropolitan Statistical Areas Goods Producing Industry Employment Change

| Metropolitan Statistical Area | 2002 | 2003 | 2004 | 2005 | 2006 |
|--------------------------------------|--------|--------|--------|--------|--------|
| Fayetteville-Springdale-Rogers | 42,600 | 42,600 | 43,200 | 44,700 | 45,600 |
| Fort Smith | 35,200 | 34,700 | 34,900 | 35,800 | 36,600 |
| Hot Springs | 6,200 | 6,100 | 5,900 | 6,000 | 6,100 |
| Jonesboro | 11,000 | 11,300 | 11,100 | 10,300 | 10,100 |
| Little Rock-North Little Rock-Conway | 44,500 | 43,100 | 42,600 | 43,000 | 43,800 |
| Pine Bluff | 9,000 | 8,800 | 8,800 | 8,900 | 8,900 |

Source: Arkansas Department of Workforce Services, Current Employment Statistics Survey

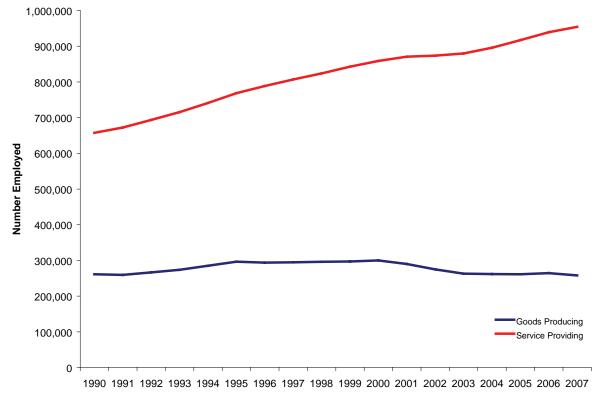
Nonfarm Payroll Table and Charts

Goods Producing Industries Employment, State of Arkansas

Service Providing Industries Employment, State of Arkansas

| April/Year | No. of Employed | April/Yea | ar No. of Employed |
|------------|-----------------|-----------|--------------------|
| 1990 | 261,400 | 1990 | 657,300 |
| 1991 | 259,500 | 1991 | 672,300 |
| 1992 | 266,600 | 1992 | 693,500 |
| 1993 | 273,700 | 1993 | 715,500 |
| 1994 | 285,300 | 1994 | 740,900 |
| 1995 | 296,600 | 1995 | 768,400 |
| 1996 | 293,900 | 1996 | 788,500 |
| 1997 | 294,700 | 1997 | 806,800 |
| 1998 | 296,300 | 1998 | 823,800 |
| 1999 | 297,100 | 1999 | 842,600 |
| 2000 | 300,000 | 2000 | 858,700 |
| 2001 | 290,000 | 2001 | 870,800 |
| 2002 | 274,900 | 2002 | 873,500 |
| 2003 | 263,000 | 2003 | 879,600 |
| 2004 | 261,900 | 2004 | 895,800 |
| 2005 | 261,300 | 2005 | 917,100 |
| 2006 | 264,500 | 2006 | 939,200 |
| 2007 | 258,000 | 2007 | 953,000 |

Source: Arkansas Department of Workforce Services, Current Employment Statistics Survey



Source: Arkansas Department of Workforce Services, Current Employment Statistics Survey

Nonfarm Payroll Table and Charts

Major Industry Employment Change in Arkansas

| Industry | 1990 | 1995 | 2000 | 2005 | 2007 | Percent Change |
|--------------------------------------|---------|---------|---------|---------|---------|-------------------|
| Professional and Business Services | 57,000 | 77,200 | 100,200 | 110,600 | 116,400 | 104.2% |
| Education and Health Services | 90,600 | 114,400 | 127,700 | 146,000 | 154,700 | 70.8% |
| Construction | 36,300 | 43,500 | 52,500 | 53,800 | 57,000 | 57.0% |
| Leisure and Hospitality | 66,000 | 78,000 | 86,500 | 94,900 | 100,000 | 51.5% |
| Other Services (Except Government) | 32,800 | 36,600 | 41,000 | 42,800 | 44,300 | 35.1% |
| Financial Activities | 40,000 | 44,300 | 49,600 | 50,700 | 53,300 | 33.2% |
| Public Administration | 161,400 | 180,000 | 193,400 | 207,900 | 214,500 | 32.9% |
| Trade, Transportation, and Utilities | 192,100 | 220,200 | 240,500 | 244,200 | 249,500 | 29.9% |
| Natural Resources and Mining | 6,900 | 7,200 | 6,500 | 6,900 | 8,200 | 18.8% |
| Information | 17,400 | 17,700 | 19,800 | 20,000 | 20,300 | 16.7% |
| Manufacturing | 218,200 | 245,900 | 241,000 | 200,600 | 192,800 | -11.6% |

Source: Arkansas Department of Workforce Services, Current Employment Statistics Survey

Top 10 Industries by Greatest Employment

2005Q1 - 2005Q4

| Control Worldson Investment Avec | | Northwest Worldones Investment Avec | |
|--|---------|--|--------|
| Central Workforce Investment Area | 11 200 | Northwest Workforce Investment Area | 15,224 |
| Food Services and Drinking Places Administrative and Support Services | | Food Manufacturing Management of Companies and Enterprises | 14,914 |
| Professional, Scientific, and Technical Services | | Truck Transportation | 14,567 |
| General Merchandise Stores | | Food Services and Drinking Places | 14,367 |
| Truck Transportation | | Professional, Scientific, and Technical Services | 8,887 |
| Specialty Trade Contractors | | Administrative and Support Services | 8,399 |
| Nursing and Residential Care Facilities | | Ambulatory Health Care Services | 7,134 |
| Merchant Wholesalers, Durable Goods | | Hospitals | 6,486 |
| Ambulatory Health Care Services | | General Merchandise Stores | 5,729 |
| Social Assistance | | Specialty Trade Contractors | 5,144 |
| Eastern Workforce Investment Area | 3,330 | Southeast Workforce Investment Area | 3,144 |
| Food Services and Drinking Places | 2 506 | Paper Manufacturing | 4,738 |
| Truck Transportation | | Food Manufacturing | 4,750 |
| Ambulatory Health Care Services | | Food Services and Drinking Places | 3,694 |
| General Merchandise Stores | | Wood Product Manufacturing | 2,632 |
| Hospitals | | Hospitals | 2,565 |
| Merchant Wholesalers, Nondurable Goods | | Ambulatory Health Care Services | 2,445 |
| Nursing and Residential Care Facilities | | General Merchandise Stores | 2,443 |
| Social Assistance | , | Nursing and Residential Care Facilities | 2,342 |
| | | Credit Intermediation and Related Activities | 1,883 |
| Merchant Wholesalers, Durable Goods Heavy and Civil Engineering Construction | | Social Assistance | 1,723 |
| City of Little Rock Workforce Investment Area | 343 | Southwest Workforce Investment Area | 1,723 |
| Administrative and Support Services | 13 000 | Food Manufacturing | 6,795 |
| Hospitals | | Food Services and Drinking Places | 4,163 |
| Professional, Scientific, and Technical Services | | Plastics and Rubber Products Manufacturing | 3,879 |
| Food Services and Drinking Places | | Wood Product Manufacturing | 3,508 |
| Ambulatory Health Care Services | | Fabricated Metal Product Manufacturing | 3,211 |
| Telecommunications | | Nursing and Residential Care Facilities | 3,211 |
| Merchant Wholesalers, Durable Goods | | Truck Transportation | 2,548 |
| Insurance Carriers and Related Activities | | Administrative and Support Services | 2,397 |
| Management of Companies and Enterprises | | General Merchandise Stores | 2,234 |
| Credit Intermediation and Related Activities | | Ambulatory Health Care Services | 2,163 |
| North Central Workforce Investment Area | 0,012 | West Central Workforce Investment Area | 2,100 |
| Food Services and Drinking Places | 4 507 | Food Services and Drinking Places | 7,877 |
| Food Manufacturing | | Food Manufacturing | 6,618 |
| Hospitals | | Ambulatory Health Care Services | 4,337 |
| Ambulatory Health Care Services | | Administrative and Support Services | 4,318 |
| Nursing and Residential Care Facilities | | Hospitals | 4,276 |
| General Merchandise Stores | | General Merchandise Stores | 3,771 |
| Administrative and Support Services | , | Nursing and Residential Care Facilities | 3,248 |
| Truck Transportation | | Wood Product Manufacturing | 3,079 |
| Credit Intermediation and Related Activities | | Specialty Trade Contractors | 2,352 |
| Social Assistance | | Social Assistance | 2,025 |
| Northeast Workforce Investment Area | ., | Western Workforce Investment Area | 2,020 |
| Food Services and Drinking Places | 5.882 | Food Manufacturing | 9,814 |
| Administrative and Support Services | , | Administrative and Support Services | 7,596 |
| Ambulatory Health Care Services | | Electrical Equipment, Appliance, and Component Manufacturing | 6,878 |
| General Merchandise Stores | | Food Services and Drinking Places | 6,541 |
| Hospitals | | Hospitals | 4,809 |
| Transportation Equipment Manufacturing | | Ambulatory Health Care Services | 4,214 |
| Primary Metal Manufacturing | | Truck Transportation | 3,488 |
| Fabricated Metal Product Manufacturing | | General Merchandise Stores | 3,392 |
| Electrical Equipment, Appliance, and Component Manufacturing | , | Nursing and Residential Care Facilities | 2,992 |
| Food Manufacturing | | Machinery Manufacturing | 2,916 |
| • | , = . • | , | , |

Top 10 Industries by Growth in Employment

2005Q1 - 2005Q4

| Central Workforce Investment Area | | Northwest Workforce Investment Area | |
|--|-------|--|------|
| Truck Transportation | 32.4 | Furniture and Related Product Manufacturing | 45.4 |
| Paper Manufacturing | 24.9 | Merchant Wholesalers, Nondurable Goods | 29.7 |
| Sporting Goods, Hobby, Book, and Music Stores | 22.1 | Forestry and Logging | 26.6 |
| Private Households | 20.8 | Mining (except Oil and Gas) | 25.9 |
| Merchant Wholesalers, Nondurable Goods | 20.8 | Paper Manufacturing | 23.5 |
| Nonmetallic Mineral Product Manufacturing | 18.8 | Educational Services | 19.7 |
| Primary Metal Manufacturing | 15.1 | Construction of Buildings | 19.6 |
| Mining (except Oil and Gas) | 14.6 | Nonmetallic Mineral Product Manufacturing | 16.8 |
| Air Transportation | 12.4 | Administrative and Support Services | 16.7 |
| Printing and Related Support Activities | 12.1 | Support Activities for Agriculture and Forestry | 13.8 |
| Eastern Workforce Investment Area | | Southeast Workforce Investment Area | |
| Heavy and Civil Engineering Construction | 107.3 | Transportation Equipment Manufacturing | 24.7 |
| Nonmetallic Mineral Product Manufacturing | 75.3 | Nursing and Residential Care Facilities | 16.4 |
| Insurance Carriers and Related Activities | 51.1 | Wholesale Electronic Markets and Agents and Brokers | 13.3 |
| Machinery Manufacturing | 42.9 | Administrative and Support Services | 12.1 |
| Fabricated Metal Product Manufacturing | 17.6 | Plastics and Rubber Products Manufacturing | 12.1 |
| Social Assistance | 16.7 | Educational Services | 9.3 |
| Merchant Wholesalers, Durable Goods | 16.5 | Publishing Industries (except Internet) | 7.6 |
| Amusement, Gambling, and Recreation Industries | 15.7 | Amusement, Gambling, and Recreation Industries | 7.5 |
| Professional, Scientific, and Technical Services | 15.6 | Building Material and Garden Equipment and Supplies Dealers | 7.4 |
| Wholesale Electronic Markets and Agents and Brokers | 15.0 | Heavy and Civil Engineering Construction | 6.8 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Machinery Manufacturing | 41.4 | Support Activities for Mining | 24.8 |
| Support Activities for Transportation | 26.4 | Warehousing and Storage | 21.7 |
| Transportation Equipment Manufacturing | 25.5 | Utilities | 16.8 |
| Nonmetallic Mineral Product Manufacturing | 22.4 | Truck Transportation | 14.9 |
| Air Transportation | 17.2 | Professional, Scientific, and Technical Services | 14.8 |
| Construction of Buildings | 14.0 | Transportation Equipment Manufacturing | 13.4 |
| Educational Services | 13.2 | Nonmetallic Mineral Product Manufacturing | 12.1 |
| Management of Companies and Enterprises | 8.8 | Management of Companies and Enterprises | 11.2 |
| Health and Personal Care Stores | 8.2 | Wood Product Manufacturing | 11.0 |
| Couriers and Messengers | 8.0 | Electrical Equipment, Appliance, and Component Manufacturing | 10.3 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | |
| Couriers and Messengers | 43.2 | Heavy and Civil Engineering Construction | 27.8 |
| Wholesale Electronic Markets and Agents and Brokers | 29.8 | Support Activities for Transportation | 19.1 |
| Health and Personal Care Stores | 18.2 | Wholesale Electronic Markets and Agents and Brokers | 18.6 |
| Support Activities for Agriculture and Forestry | 17.1 | Primary Metal Manufacturing | 12.4 |
| Transportation Equipment Manufacturing | 16.6 | Beverage and Tobacco Product Manufacturing | 12.4 |
| Heavy and Civil Engineering Construction | 15.8 | Fabricated Metal Product Manufacturing | 12.2 |
| Administrative and Support Services | 13.9 | Educational Services | 11.6 |
| Building Material and Garden Equipment and Supplies Dealers | 11.3 | Real Estate | 10.5 |
| Publishing Industries (except Internet) | 10.4 | Leather and Allied Product Manufacturing | 10.2 |
| Religious, Grantmaking, Civic, Professional, and Similar Organizations | 8.5 | Warehousing and Storage | 9.7 |
| Northeast Workforce Investment Area | | Western Workforce Investment Area | |
| Publishing Industries (except Internet) | 97.1 | Waste Management and Remediation Services | 41.6 |
| Motion Picture and Sound Recording Industries | 23.7 | Wood Product Manufacturing | 30.9 |
| Educational Services | 23.3 | Food Manufacturing | 17.7 |
| Building Material and Garden Equipment and Supplies Dealers | 21.3 | Mining (except Oil and Gas) | 17.4 |
| Telecommunications | 17.7 | Warehousing and Storage | 15.3 |
| Transportation Equipment Manufacturing | 14.9 | Accommodation | 15.2 |
| Food Manufacturing | 14.2 | Heavy and Civil Engineering Construction | 13.8 |
| Administrative and Support Services | 14.2 | Beverage and Tobacco Product Manufacturing | 13.0 |
| Apparel Manufacturing | | Management of Companies and Enterprises | 12.2 |
| Private Households | 11.3 | Machinery Manufacturing | 11.0 |

Top 10 Industries by Growth in Hiring

2005Q1 - 2005Q4

| Central Workforce Investment Area | | Northwest Workforce Investment Area | |
|--|-----|--|-----|
| Truck Transportation | 215 | Administrative and Support Services | 654 |
| Food Services and Drinking Places | 162 | Truck Transportation | 467 |
| Hospitals | | Food Manufacturing | 255 |
| Sporting Goods, Hobby, Book, and Music Stores | 78 | Food Services and Drinking Places | 248 |
| Motor Vehicle and Parts Dealers | 66 | Credit Intermediation and Related Activities | 175 |
| Social Assistance | 61 | Machinery Manufacturing | 173 |
| Fabricated Metal Product Manufacturing | 55 | Transportation Equipment Manufacturing | 136 |
| Merchant Wholesalers, Nondurable Goods | | Merchant Wholesalers, Nondurable Goods | 124 |
| Transportation Equipment Manufacturing | 37 | Professional, Scientific, and Technical Services | 100 |
| General Merchandise Stores | 37 | Construction of Buildings | 86 |
| Eastern Workforce Investment Area | | Southeast Workforce Investment Area | |
| Heavy and Civil Engineering Construction | 285 | Food and Beverage Stores | 125 |
| Machinery Manufacturing | 67 | Heavy and Civil Engineering Construction | 77 |
| Accommodation | 41 | Machinery Manufacturing | 61 |
| Professional, Scientific, and Technical Services | 36 | Wood Product Manufacturing | 53 |
| Hospitals | 28 | Warehousing and Storage | 39 |
| Nonmetallic Mineral Product Manufacturing | 25 | Administrative and Support Services | 32 |
| Insurance Carriers and Related Activities | 25 | Food Services and Drinking Places | 30 |
| Real Estate | 18 | Construction of Buildings | 29 |
| Credit Intermediation and Related Activities | 17 | Transportation Equipment Manufacturing | 20 |
| Motor Vehicle and Parts Dealers | 14 | Publishing Industries (except Internet) | 20 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Administrative and Support Services | 319 | Food Manufacturing | 214 |
| Ambulatory Health Care Services | 113 | Hospitals | 174 |
| Merchant Wholesalers, Nondurable Goods | 61 | Wood Product Manufacturing | 131 |
| Professional, Scientific, and Technical Services | 60 | Support Activities for Mining | 129 |
| Nursing and Residential Care Facilities | 55 | Food Services and Drinking Places | 59 |
| Truck Transportation | 53 | Transportation Equipment Manufacturing | 51 |
| Food and Beverage Stores | 49 | Professional, Scientific, and Technical Services | 46 |
| Food Services and Drinking Places | 40 | Motor Vehicle and Parts Dealers | 40 |
| Couriers and Messengers | 39 | Furniture and Related Product Manufacturing | 35 |
| Educational Services | 38 | Administrative and Support Services | 34 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | |
| Hospitals | 221 | Heavy and Civil Engineering Construction | 199 |
| Administrative and Support Services | 107 | Warehousing and Storage | 127 |
| Heavy and Civil Engineering Construction | 71 | Administrative and Support Services | 101 |
| Credit Intermediation and Related Activities | 52 | Food Services and Drinking Places | 65 |
| Ambulatory Health Care Services | 44 | Transportation Equipment Manufacturing | 60 |
| Electrical Equipment, Appliance, and Component Manufacturing | 40 | Educational Services | 57 |
| General Merchandise Stores | 33 | Real Estate | 52 |
| Publishing Industries (except Internet) | 19 | Fabricated Metal Product Manufacturing | 51 |
| Educational Services | 16 | General Merchandise Stores | 51 |
| Merchant Wholesalers, Nondurable Goods | 15 | Hospitals | 44 |
| Northeast Workforce Investment Area | | Western Workforce Investment Area | |
| Administrative and Support Services | 267 | Food Manufacturing | 532 |
| Transportation Equipment Manufacturing | 218 | Administrative and Support Services | 430 |
| Food Services and Drinking Places | 117 | Support Activities for Mining | 167 |
| Ambulatory Health Care Services | 70 | Machinery Manufacturing | 101 |
| Primary Metal Manufacturing | 58 | Heavy and Civil Engineering Construction | 80 |
| Electrical Equipment, Appliance, and Component Manufacturing | 57 | Hospitals | 61 |
| Publishing Industries (except Internet) | 46 | Waste Management and Remediation Services | 58 |
| Plastics and Rubber Products Manufacturing | | General Merchandise Stores | 55 |
| Repair and Maintenance | 35 | Specialty Trade Contractors | 48 |
| Heavy and Civil Engineering Construction | 28 | Wood Product Manufacturing | 42 |

Top 10 Industries by Number of New Hires

2005Q1 - 2005Q4

| Control Worldson Investment Ave | | Northwest Worldson Investment Avec | |
|--|-------|--|------------|
| Central Workforce Investment Area | 1 910 | Northwest Workforce Investment Area | 2,408 |
| Food Services and Drinking Places | | Food Services and Drinking Places | 2,400 |
| Administrative and Support Services Nursing and Residential Care Facilities | | Food Manufacturing Administrative and Support Services | 1,863 |
| General Merchandise Stores | | Truck Transportation | 1,799 |
| Truck Transportation | | Hospitals | 1,204 |
| Motor Vehicle and Parts Dealers | | Management of Companies and Enterprises | 989 |
| Computer and Electronic Product Manufacturing | | Professional, Scientific, and Technical Services | 879 |
| Professional, Scientific, and Technical Services | | Ambulatory Health Care Services | 724 |
| Specialty Trade Contractors | | Nursing and Residential Care Facilities | 594 |
| Merchant Wholesalers, Durable Goods | | General Merchandise Stores | 557 |
| Eastern Workforce Investment Area | | Southeast Workforce Investment Area | |
| Heavy and Civil Engineering Construction | 373 | Food Services and Drinking Places | 568 |
| Food Services and Drinking Places | | Nursing and Residential Care Facilities | 368 |
| Truck Transportation | | Food Manufacturing | 309 |
| General Merchandise Stores | | Heavy and Civil Engineering Construction | 275 |
| Ambulatory Health Care Services | | General Merchandise Stores | 259 |
| Nursing and Residential Care Facilities | 110 | Administrative and Support Services | 259 |
| Food and Beverage Stores | | Food and Beverage Stores | 229 |
| Gasoline Stations | | Ambulatory Health Care Services | 210 |
| Merchant Wholesalers, Nondurable Goods | | Wood Product Manufacturing | 189 |
| Social Assistance | 85 | Gasoline Stations | 168 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Administrative and Support Services | 2,458 | Food Services and Drinking Places | 636 |
| Food Services and Drinking Places | 1,423 | Hospitals | 634 |
| Professional, Scientific, and Technical Services | 1,259 | Food Manufacturing | 600 |
| Insurance Carriers and Related Activities | | Nursing and Residential Care Facilities | 553 |
| Hospitals | | Administrative and Support Services | 534 |
| Ambulatory Health Care Services | 548 | Truck Transportation | 297 |
| General Merchandise Stores | | General Merchandise Stores | 236 |
| Telecommunications | | Food and Beverage Stores | 211 |
| Credit Intermediation and Related Activities | | Gasoline Stations | 211 |
| Nursing and Residential Care Facilities | 300 | Fabricated Metal Product Manufacturing | 199 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | |
| Food Services and Drinking Places | | Food Services and Drinking Places | 1,194 |
| Food Manufacturing | | Food Manufacturing | 903 |
| Administrative and Support Services | | Administrative and Support Services | 815 |
| Hospitals | | Nursing and Residential Care Facilities | 533 |
| Nursing and Residential Care Facilities | | Hospitals Constal Marshanding Stores | 468 425 |
| General Merchandise Stores Ambulatory Health Care Services | | General Merchandise Stores Ambulatory Health Care Services | 425 317 |
| Truck Transportation | | Heavy and Civil Engineering Construction | 229 |
| Transportation Equipment Manufacturing | | Specialty Trade Contractors | 212 |
| Food and Beverage Stores | | Accommodation | 207 |
| Northeast Workforce Investment Area | 140 | Western Workforce Investment Area | 201 |
| Administrative and Support Services | 1.224 | Administrative and Support Services | 2,225 |
| Food Services and Drinking Places | | Food Manufacturing | 2,091 |
| Transportation Equipment Manufacturing | | Food Services and Drinking Places | 1,053 |
| General Merchandise Stores | | Management of Companies and Enterprises | 493 |
| Nursing and Residential Care Facilities | | Nursing and Residential Care Facilities | 373 |
| Hospitals | | General Merchandise Stores | 365 |
| Ambulatory Health Care Services | | Truck Transportation | 365 |
| Publishing Industries (except Internet) | 232 | Ambulatory Health Care Services | 307 |
| Social Assistance | | Hospitals | 273 |
| Food Manufacturing | 202 | Electrical Equipment, Appliance, and Component Manufacturing | 242 |
| | | | |

Top 10 Industries by Firm Job Change

2005Q1 - 2005Q4

| Central Workforce Investment Area | | Northwest Workforce Investment Area | |
|---|----------|---|------------|
| Administrative and Support Services | 848 | Food Manufacturing | 1,383 |
| Computer and Electronic Product Manufacturing | 404 | Administrative and Support Services | 1,081 |
| Food Services and Drinking Places | 354 | Hospitals | 746 |
| Nursing and Residential Care Facilities | 301 | Food Services and Drinking Places | 590 |
| General Merchandise Stores | 243 | Truck Transportation | 567 |
| Truck Transportation | 236 | Machinery Manufacturing | 470 |
| Insurance Carriers and Related Activities | 212 | Management of Companies and Enterprises | 423 |
| Motor Vehicle and Parts Dealers | 200 | Professional, Scientific, and Technical Services | 296 |
| Professional, Scientific, and Technical Services | 132 | Merchant Wholesalers, Nondurable Goods | 267 |
| Merchant Wholesalers, Durable Goods | 115 | Nursing and Residential Care Facilities | 258 |
| Eastern Workforce Investment Area | | Southeast Workforce Investment Area | |
| Heavy and Civil Engineering Construction | 326 | Heavy and Civil Engineering Construction | 174 |
| General Merchandise Stores | 66 | Nursing and Residential Care Facilities | 163 |
| Fabricated Metal Product Manufacturing | 35 | Administrative and Support Services | 121 |
| Nonmetallic Mineral Product Manufacturing | 34 | Food Manufacturing | 98 |
| Nursing and Residential Care Facilities | 34 | General Merchandise Stores | 97 |
| Professional, Scientific, and Technical Services | 30 | Food Services and Drinking Places | 80 |
| Accommodation | 25 | Food and Beverage Stores | 69 |
| Machinery Manufacturing | 22 | Ambulatory Health Care Services | 60 |
| Social Assistance | 22 | Transportation Equipment Manufacturing | 48 |
| Food Manufacturing | 17 | Merchant Wholesalers, Nondurable Goods | 42 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Administrative and Support Services | 1,249 | Hospitals | 496 |
| Insurance Carriers and Related Activities | 764 | Administrative and Support Services | 326 |
| Professional, Scientific, and Technical Services | 742 | Nursing and Residential Care Facilities | 310 |
| Food Services and Drinking Places | 365 | Food Manufacturing | 234 |
| Fabricated Metal Product Manufacturing | 212 | Wood Product Manufacturing | 139 |
| Hospitals | 190 | Food Services and Drinking Places | 126 |
| Construction of Buildings | 144 | Truck Transportation | 111 |
| Nursing and Residential Care Facilities | 140 | General Merchandise Stores | 104 |
| Ambulatory Health Care Services | 132 | Electrical Equipment, Appliance, and Component Manufacturing | 88 |
| General Merchandise Stores | 120 | Fabricated Metal Product Manufacturing | 52 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | |
| Food Manufacturing | 332 | Food Manufacturing | 555 |
| Administrative and Support Services | 326 | Administrative and Support Services | 345 |
| Hospitals | 243 | Hospitals | 256 |
| Food Services and Drinking Places | 122 | Nursing and Residential Care Facilities | 246 |
| General Merchandise Stores | 99 | General Merchandise Stores | 190 |
| Truck Transportation | 87 | Food Services and Drinking Places | 177 |
| Transportation Equipment Manufacturing | 78 | Heavy and Civil Engineering Construction | 101 |
| Nursing and Residential Care Facilities | 73 | Ambulatory Health Care Services | 99 |
| Ambulatory Health Care Services | 52 | Warehousing and Storage | 85 |
| Warehousing and Storage | 48 | Amusement, Gambling, and Recreation Industries | 58 |
| Northeast Workforce Investment Area | 704 | Western Workforce Investment Area | 4 70- |
| Administrative and Support Services | 764 | Administrative and Support Services | 1,707 |
| Transportation Equipment Manufacturing | 451 | Food Manufacturing | 1,690 |
| General Merchandise Stores | 158 | Management of Companies and Enterprises | 358 |
| Nursing and Residential Care Facilities | 134 | Food Services and Drinking Places General Marchandica Stores | 266 151 |
| Hospitals Food Manufacturing | 112 | General Merchandise Stores | 151 |
| Food Manufacturing Ambulatory Health Care Services | 105 | Electrical Equipment, Appliance, and Component Manufacturing | 122 |
| Ambulatory Health Care Services | 104 | Nursing and Residential Care Facilities | 117 |
| Food Services and Drinking Places Cradit Intermediation and Polated Activities | 88 | Machinery Manufacturing | 70 |
| Credit Intermediation and Related Activities | 75 70 | Support Activities for Mining | 66 59 |
| Primary Metal Manufacturing | 70 | Food and Beverage Stores | 58 |

Top 10 Industries by Average Monthly Earnings for All Workers

2005Q1 - 2005Q4

| Central Workforce Investment Area | | Northwest Workforce Investment Area | |
|---|----------------|---|----------------|
| Wholesale Electronic Markets and Agents and Brokers | 5,762 | Wholesale Electronic Markets and Agents and Brokers | 6,647 |
| Primary Metal Manufacturing | 5,159 | Securities & Other Financial Investments | 5,151 |
| Pipeline Transportation | 4,952 | Telecommunications | 4,283 |
| Professional, Scientific, and Technical Services | 4,439 | Textile Product Mills | 4,116 |
| Telecommunications | 4,430 | Utilities | 4,059 |
| Utilities | 4,362 | Ambulatory Health Care Services | 4,044 |
| Securities & Other Financial Investments | 4,351 | Merchant Wholesalers, Durable Goods | 3,722 |
| Paper Manufacturing | 4,091 | Truck Transportation | 3,693 |
| Ambulatory Health Care Services | 4,008 | Management of Companies and Enterprises | 3,532 |
| Merchant Wholesalers, Durable Goods | 3,636 | Textile Mills | 3,506 |
| Eastern Workforce Investment Area | | Southeast Workforce Investment Area | |
| Wholesale Electronic Markets and Agents and Brokers | 5,129 | Wholesale Electronic Markets and Agents and Brokers | 5,979 |
| Heavy and Civil Engineering Construction | 4,795 | Utilities | 5,147 |
| Chemical Manufacturing | 4,569 | Securities & Other Financial Investments | 4,652 |
| Utilities | 3,933 | Pipeline Transportation | 4,483 |
| Telecommunications | 3,663 | Paper Manufacturing | 4,387 |
| Beverage and Tobacco Product Manufacturing | 3,636 | Telecommunications | 3,757 |
| Fabricated Metal Product Manufacturing | 3,515 | Management of Companies and Enterprises | 3,668 |
| Transportation Equipment Manufacturing | 3,244 | Wood Product Manufacturing | 3,658 |
| Merchant Wholesalers, Durable Goods | 3,164 | Support Activities for Transportation | 3,618 |
| Truck Transportation | 3,015 | Chemical Manufacturing | 3,545 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Securities & Other Financial Investments | 7,657 | Management of Companies and Enterprises | 6,138 |
| Utilities | 6,385 | Wholesale Electronic Markets and Agents and Brokers | 5,783 |
| Air Transportation | 6,049 | Pipeline Transportation | 5182 |
| Wholesale Electronic Markets and Agents and Brokers | 5,208 | Telecommunications | 4,663 |
| Telecommunications | 5,152 | Petroleum and Coal Products Manufacturing | 4,590 |
| ISP's, Web Search Portals, and Data Processing Services | 4,981 | Chemical Manufacturing | 4,546 |
| Ambulatory Health Care Services | 4,910 | Utilities | 4,301 |
| Transportation Equipment Manufacturing | 4,686 | Nonmetallic Mineral Product Manufacturing | 4,279 |
| Pipeline Transportation | 4,519 | Plastics and Rubber Products Manufacturing | 4,234 |
| Construction of Buildings | 4,457 | Paper Manufacturing | 4,169 |
| North Central Workforce Investment Area | 4.700 | West Central Workforce Investment Area | 0.440 |
| Chemical Manufacturing | 4,768 | Wholesale Electronic Markets and Agents and Brokers Utilities | 6,446 |
| Wholesale Electronic Markets and Agents and Brokers Utilities | 4,495 3,973 | Securities & Other Financial Investments | 6,399 4,829 |
| Telecommunications | 3,874 | Pipeline Transportation | 4,629 |
| Ambulatory Health Care Services | 3,648 | Telecommunications | 4,330 |
| Primary Metal Manufacturing | 3,159 | Paper Manufacturing | 4,019 |
| Support Activities for Transportation | 3,123 | Management of Companies and Enterprises | 3,706 |
| Mining (except Oil and Gas) | 3,117 | Mining (except Oil and Gas) | 3,686 |
| Electrical Equipment, Appliance, and Component Manufacturing | 3,075 | Waste Management and Remediation Services | 3,522 |
| Professional, Scientific, and Technical Services | 2,904 | Ambulatory Health Care Services | 3,483 |
| Northeast Workforce Investment Area | _,00. | Western Workforce Investment Area | 0, 100 |
| Wholesale Electronic Markets and Agents and Brokers | 5,531 | ISP's, Web Search Portals, and Data Processing Services | 6,410 |
| Securities & Other Financial Investments | 5,442 | Oil and Gas Extraction | 5,990 |
| Primary Metal Manufacturing | 4,672 | Securities & Other Financial Investments | 4,988 |
| Telecommunications | 4,346 | Primary Metal Manufacturing | 4,551 |
| Ambulatory Health Care Services | 3,938 | Management of Companies and Enterprises | 4,526 |
| Utilities | 3,840 | Wholesale Electronic Markets and Agents and Brokers | 4,444 |
| Management of Companies and Enterprises | 3,565 | Support Activities for Mining | 4,279 |
| Support Activities for Transportation | 3,513 | Beverage and Tobacco Product Manufacturing | 4,037 |
| Paper Manufacturing | 3,454 | Telecommunications | 3,990 |
| Chemical Manufacturing | 3,300 | Ambulatory Health Care Services | 3,883 |
| | | | |

Top 10 Industries by Growth in Average Monthly Earnings for All Workers

2005Q1 - 2005Q4

| Central Workforce Investment Area | | Northwest Workforce Investment Area | |
|--|-------|--|-------|
| Wholesale Electronic Markets and Agents and Brokers | 703 | ISP's, Web Search Portals, and Data Processing Services | 936 |
| Performing Arts, Spectator Sports, and Related Industries | 680 | Construction of Buildings | 773 |
| Securities & Other Financial Investments | 577 | Support Activities for Agriculture and Forestry | 440 |
| Utilities | 420 | Textile Mills | 410 |
| Private Households | 336 | Wholesale Electronic Markets and Agents and Brokers | 360 |
| Construction of Buildings | 296 | Funds, Trusts, and Other Financial Vehicles | 337 |
| Nonmetallic Mineral Product Manufacturing | 276 | Paper Manufacturing | 317 |
| Heavy and Civil Engineering Construction | 272 | Beverage and Tobacco Product Manufacturing | 315 |
| Motion Picture and Sound Recording Industries | 271 | Machinery Manufacturing | 280 |
| Couriers and Messengers | 256 | Furniture and Related Product Manufacturing | 265 |
| Eastern Workforce Investment Area | | Southeast Workforce Investment Area | |
| Transportation Equipment Manufacturing | 2,611 | Heavy and Civil Engineering Construction | 880 |
| Heavy and Civil Engineering Construction | 2,317 | Miscellaneous Manufacturing | 424 |
| Fabricated Metal Product Manufacturing | 870 | Support Activities for Agriculture and Forestry | 410 |
| Insurance Carriers and Related Activities | 785 | Transportation Equipment Manufacturing | 384 |
| Nonmetallic Mineral Product Manufacturing | | Utilities | 316 |
| Truck Transportation | | Nonmetallic Mineral Product Manufacturing | 247 |
| Plastics and Rubber Products Manufacturing | | Miscellaneous Store Retailers | 240 |
| Utilities | | Support Activities for Transportation | 201 |
| Wholesale Electronic Markets and Agents and Brokers | | Merchant Wholesalers, Nondurable Goods | 200 |
| Administrative and Support Services | 274 | Merchant Wholesalers, Durable Goods | 186 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Fabricated Metal Product Manufacturing | 1,044 | Furniture and Related Product Manufacturing | 1,320 |
| Wholesale Electronic Markets and Agents and Brokers | | Telecommunications | 752 |
| Nonmetallic Mineral Product Manufacturing | | Support Activities for Transportation | 656 |
| Construction of Buildings | | Miscellaneous Manufacturing | 598 |
| Miscellaneous Manufacturing | | Support Activities for Mining | 593 |
| Food Manufacturing | | Utilities | 510 |
| Chemical Manufacturing | | Hospitals | 399 |
| Specialty Trade Contractors | | Support Activities for Agriculture and Forestry | 392 |
| Plastics and Rubber Products Manufacturing | | Forestry and Logging | 340 |
| Support Activities for Transportation | 286 | Ambulatory Health Care Services | 310 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | |
| Professional, Scientific, and Technical Services | | Utilities | 1,428 |
| Heavy and Civil Engineering Construction | | Heavy and Civil Engineering Construction | 747 |
| Utilities | | Securities & Other Financial Investments | 599 |
| Crop Production | | Mining (except Oil and Gas) | 524 |
| Specialty Trade Contractors | | Broadcasting (except Internet) | 339 |
| Support Activities for Transportation | | Petroleum and Coal Products Manufacturing | 330 |
| Mining (except Oil and Gas) | | Forestry and Logging | 306 |
| Credit Intermediation and Related Activities | | Personal and Laundry Services | 273 |
| Electrical Equipment, Appliance, and Component Manufacturing | | Religious, Grantmaking, Civic, Professional, and Similar Organizations | 271 |
| Ambulatory Health Care Services | 130 | Electrical Equipment, Appliance, and Component Manufacturing | 239 |
| Northeast Workforce Investment Area | 0 007 | Western Workforce Investment Area | 4 450 |
| Wholesale Electronic Markets and Agents and Brokers | , | Oil and Gas Extraction | 1,452 |
| Animal Production | | Management of Companies and Enterprises | 1,186 |
| Support Activities for Transportation | | Chemical Manufacturing | 593 |
| Leather and Allied Product Manufacturing | | ISP's, Web Search Portals, and Data Processing Services | 518 |
| Management of Companies and Enterprises | | Securities & Other Financial Investments | 463 |
| Paper Manufacturing | | Machinery Manufacturing | 402 |
| Construction of Buildings | | Construction of Buildings | 371 |
| Chemical Manufacturing | | Computer and Electronic Product Manufacturing | 349 |
| Primary Metal Manufacturing | | Support Activities for Mining | 333 |
| Heavy and Civil Engineering Construction | 237 | Miscellaneous Manufacturing | 292 |

Top 10 Industries by Average Monthly Earnings for New Hires

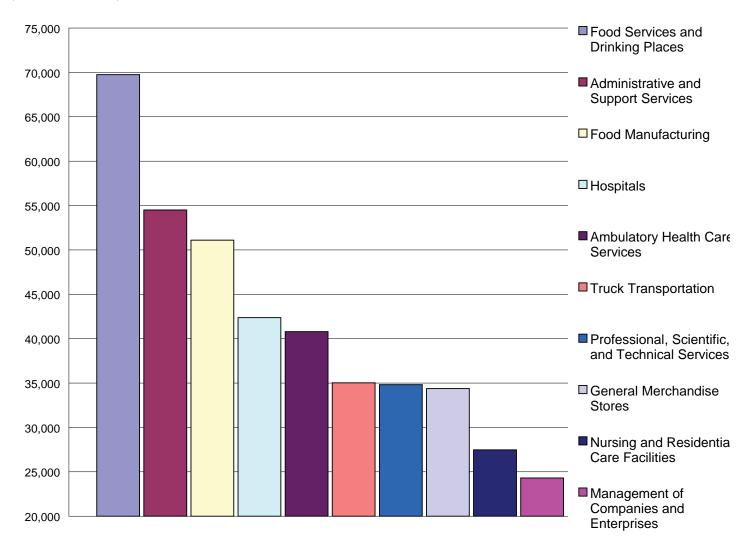
2005Q1 - 2005Q4

| Central Workforce Investment Area | | Northwest Workforce Investment Area | |
|---|----------------|---|----------------|
| Wholesale Electronic Markets and Agents and Brokers | 4,255 | Wholesale Electronic Markets and Agents and Brokers | 5,788 |
| Primary Metal Manufacturing | 3,920 | ISP's, Web Search Portals, and Data Processing Services | 3,310 |
| Paper Manufacturing | 3,457 | Telecommunications | 3,107 |
| Pipeline Transportation | 3,450 | Utilities | 3,035 |
| Chemical Manufacturing | 3,297 | Hospitals | 2,991 |
| Telecommunications | 3,085 | Textile Mills | 2,973 |
| Securities & Other Financial Investments | 2,810 | Chemical Manufacturing | 2,951 |
| Insurance Carriers and Related Activities | 2.727 | Machinery Manufacturing | 2,920 |
| Mining (except Oil and Gas) | 2,715 | Merchant Wholesalers, Durable Goods | 2,846 |
| Utilities | 2,680 | Ambulatory Health Care Services | 2,658 |
| Eastern Workforce Investment Area | , | Southeast Workforce Investment Area | , |
| Heavy and Civil Engineering Construction | 5,040 | Wholesale Electronic Markets and Agents and Brokers | 5,219 |
| Wholesale Electronic Markets and Agents and Brokers | 4,204 | Chemical Manufacturing | 4,541 |
| Beverage and Tobacco Product Manufacturing | 4,197 | Utilities | 4,145 |
| Chemical Manufacturing | 3,368 | Heavy and Civil Engineering Construction | 3,760 |
| Fabricated Metal Product Manufacturing | 2,810 | Pipeline Transportation | 3,235 |
| Insurance Carriers and Related Activities | 2,718 | Paper Manufacturing | 3,001 |
| Merchant Wholesalers, Nondurable Goods | 2,465 | Professional, Scientific, and Technical Services | 2,446 |
| Telecommunications | 2,424 | Merchant Wholesalers, Durable Goods | 2,402 |
| Truck Transportation | 2,391 | Credit Intermediation and Related Activities | 2,316 |
| Credit Intermediation and Related Activities | 2,307 | Ambulatory Health Care Services | 2,251 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Utilities | 4,850 | Wholesale Electronic Markets and Agents and Brokers | 4,657 |
| Securities & Other Financial Investments | 3,991 | Management of Companies and Enterprises | 3,990 |
| Wholesale Electronic Markets and Agents and Brokers | 3,888 | Utilities | 3,734 |
| Air Transportation | 3,742 | Support Activities for Mining | 3,287 |
| ISP's, Web Search Portals, and Data Processing Services | 3,628 | Pipeline Transportation | 3,262 |
| Computer and Electronic Product Manufacturing | 3,615 | Oil and Gas Extraction | 3,158 |
| Transportation Equipment Manufacturing | 3,539 | Nonmetallic Mineral Product Manufacturing | 3,031 |
| Construction of Buildings | 3,428 | Chemical Manufacturing | 3,004 |
| Professional, Scientific, and Technical Services | 3,413 | Truck Transportation | 2,856 |
| Plastics and Rubber Products Manufacturing | 3,298 | Hospitals | 2,714 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | |
| Wholesale Electronic Markets and Agents and Brokers | 3,518 | Wholesale Electronic Markets and Agents and Brokers | 4,725 |
| Heavy and Civil Engineering Construction | 2,576 | Utilities | 4,269 |
| Ambulatory Health Care Services | 2,436 | Paper Manufacturing | 3,822 |
| Hospitals | 2,359 | Pipeline Transportation | 3,167 |
| Professional, Scientific, and Technical Services | 2,313 | Primary Metal Manufacturing | 2,825 |
| Telecommunications | 2,288 | Heavy and Civil Engineering Construction | 2,785 |
| Support Activities for Transportation Computer and Electronic Product Manufacturing | 2,268 | Electrical Equipment, Appliance, and Component Manufacturing | 2,668 |
| Electrical Equipment, Appliance, and Component Manufacturing | 2,109 2,011 | Waste Management and Remediation Services Mining (except Oil and Gas) | 2,650 2,557 |
| Primary Metal Manufacturing | 1,997 | Ambulatory Health Care Services | 2,509 |
| Northeast Workforce Investment Area | 1,997 | Western Workforce Investment Area | 2,309 |
| Wholesale Electronic Markets and Agents and Brokers | 3,835 | Oil and Gas Extraction | 5,259 |
| Insurance Carriers and Related Activities | 3,220 | Support Activities for Mining | 3,332 |
| Telecommunications | 3,043 | Wholesale Electronic Markets and Agents and Brokers | 3,321 |
| Management of Companies and Enterprises | 2,862 | Paper Manufacturing | 3,104 |
| Truck Transportation | 2,618 | Utilities | 2,846 |
| Utilities | 2,577 | Telecommunications | 2,761 |
| Merchant Wholesalers, Durable Goods | 2,556 | Primary Metal Manufacturing | 2,696 |
| Chemical Manufacturing | 2,532 | Beverage and Tobacco Product Manufacturing | 2,625 |
| Food Manufacturing | 2,425 | Insurance Carriers and Related Activities | 2,607 |
| Support Activities for Transportation | 2,366 | Management of Companies and Enterprises | 2,603 |
| ** | | - ' | |

Industry Focus - State Industry

Top 10 Industries by Greatest Employment

(2005Q1, 2005Q4)



Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Top 10 Industries by Growth in Employment

(2004Q4, 2005Q4)

| | Percent Growth |
|---|----------------|
| Funds, Trusts, and Other Financial Vehicles | 16.4% |
| Publishing Industries (except Internet) | 16.4% |
| Support Activities for Mining | 15.5% |
| Textile Mills | 13.1% |
| Air Transportation | 12.2% |
| Educational Services | 11.9% |
| Heavy and Civil Engineering Construction | 10.6% |
| Nonmetallic Mineral Product Manufacturing | 9.6% |
| Oil and Gas Extraction | 9.5% |
| Merchant Wholesalers, Nondurable Goods | 9.4% |

Industry Focus - State Industry

Top 10 Industries by Growth in Hiring

(2004Q4, 2005Q4)

| | No. of Hires |
|--|--------------|
| Administrative and Support Services | 1,751 |
| Food Manufacturing | 864 |
| Heavy and Civil Engineering Construction | 833 |
| Food Services and Drinking Places | 704 |
| Transportation Equipment Manufacturing | 531 |
| Machinery Manufacturing | 381 |
| Ambulatory Health Care Services | 319 |
| Support Activities for Mining | 311 |
| Credit Intermediation and Related Activities | 284 |
| General Merchandise Stores | 271 |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Top 10 Industries by Number of New Hires

(2005Q1, 2005Q4)

| | No. of New Hires |
|--|------------------|
| Administrative and Support Services | 11,727 |
| Food Services and Drinking Places | 11,005 |
| Food Manufacturing | 6,962 |
| Hospitals | 4,419 |
| Nursing and Residential Care Facilities | 4,166 |
| Truck Transportation | 4,074 |
| General Merchandise Stores | 3,799 |
| Professional, Scientific, and Technical Services | 3,444 |
| Ambulatory Health Care Services | 3,264 |
| Social Assistance | 2,144 |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Top 10 Industries by Firm Job Change

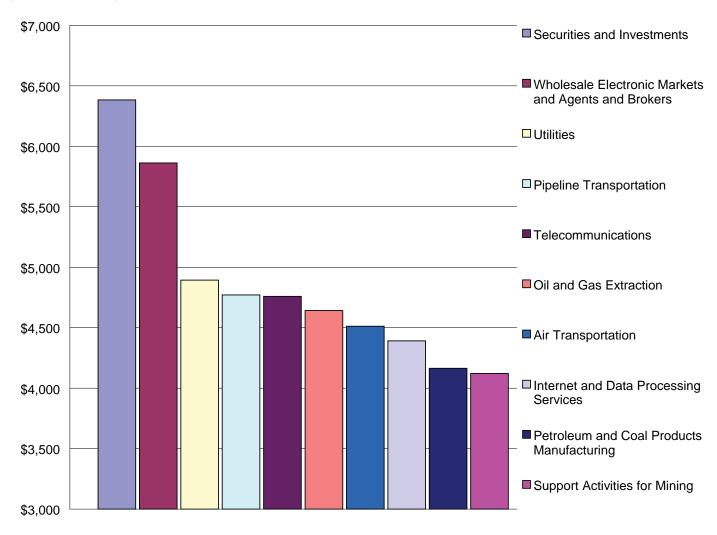
(2005Q1, 2005Q4)

| | No. of Jobs |
|--|-------------|
| Administrative and Support Services | 6,744 |
| Food Manufacturing | 4,435 |
| Food Services and Drinking Places | 2,187 |
| Nursing and Residential Care Facilities | 1,777 |
| Hospitals | 1,710 |
| General Merchandise Stores | 1,426 |
| Professional, Scientific, and Technical Services | 1,322 |
| Insurance Carriers and Related Activities | 1,128 |
| Ambulatory Health Care Services | 853 |
| Management of Companies and Enterprises | 850 |

Industry Focus – State Industry

Top 10 Industries by Average Monthly Earnings for All Workers

(2005Q1, 2005Q4)



Source: US Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Top 10 Industries by Growth in Average Monthly Earnings for All Workers

(2004Q4, 2005Q4)

| | Earnings Growth |
|--|------------------------|
| Wholesale Electronic Markets and Agents and Brokers | \$796 |
| Oil and Gas Extraction | \$727 |
| Heavy and Civil Engineering Construction | \$546 |
| Construction of Buildings | \$410 |
| Utilities | \$397 |
| Support Activities for Mining | \$391 |
| Internet Service Providers, Web Search Portals, and Data Processing Services | \$301 |
| Funds, Trusts and Other Financial Vehicles | \$270 |
| Petroleum and Coal Products Manufacturing | \$254 |
| Forestry and Logging | \$227 |

Industry Focus – State Industry

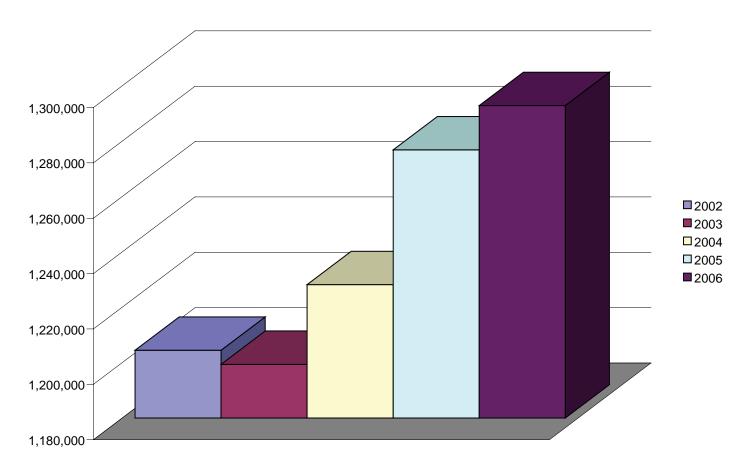
Top 10 Industries by Average Monthly Earnings for New Hires

(2005Q1, 2005Q4)

| | Earnings |
|---|----------|
| Wholesale Electronic Markets and Agents and Brokers | \$4,657 |
| Utilities | \$3,365 |
| Support Activities for Mining | \$3,333 |
| Pipeline Transportation | \$3,308 |
| Securities and Other Investments | \$3,260 |
| Oil and Gas Extraction | \$3,190 |
| Heavy and Civil Engineering Construction | \$3,180 |
| Chemical Manufacturing | \$3,088 |
| Telecommunications | \$3,049 |
| Insurance Carriers and Related Activities | \$3,028 |

Local Employment Dynamics - Employment Statistics

Arkansas Annual Employment



Source: Arkansas Department of Workforce Services, Unemployment Rates and Labor Force Statistics

Arkansas Metropolitan Statistical Area Annual Employment

| Employment | | | | | | | | |
|--------------------------------------|---------|---------|---------|---------|---------|--------|--|--|
| MSA/ YEAR | 2002 | 2003 | 2004 | 2005 | 2006 | Change | | |
| Fayetteville-Springdale-Rogers | 186,000 | 190,200 | 198,875 | 213,750 | 218,925 | 17.7% | | |
| Fort Smith | 122,175 | 121,675 | 124,300 | 128,975 | 131,550 | 7.6% | | |
| Hot Springs | 36,200 | 36,775 | 38,175 | 39,600 | 40,250 | 11.2% | | |
| Jonesboro | 50,850 | 50,950 | 52,375 | 53,700 | 54,475 | 7.1% | | |
| Little Rock-North Little Rock-Conway | 296,900 | 297,050 | 307,300 | 319,125 | 322,925 | 8.8% | | |
| Pine Bluff | 41,250 | 41,350 | 42,300 | 43,150 | 42,350 | 2.7% | | |

Source: Arkansas Department of Workforce Services, Unemployment Rates and Labor Force Statistics

Local Employment Dynamics – Employment Statistics

Arkansas Counties Annual Employment

| | Employment | | | Employment | | | | | | | |
|--------------|------------|--------|--------|------------|--------|--------------|---------|---------|---------|---------|---------|
| COUNTY | 2002 | 2003 | 2004 | 2005 | 2006 | COUNTY | 2002 | 2003 | 2004 | 2005 | 2006 |
| Arkansas | 9,850 | 10,150 | 10,200 | 10,525 | 10,675 | Lee | 3,400 | 3,250 | 3,075 | 3,050 | 3,125 |
| Ashley | 9,425 | 9,075 | 8,775 | 8,850 | 8,950 | Lincoln | 4,650 | 4,675 | 4,750 | 4,850 | 4,775 |
| Baxter | 15,150 | 14,900 | 15,425 | 16,275 | 16,575 | Little River | 6,225 | 6,100 | 6,125 | 6,225 | 6,250 |
| Benton | 82,200 | 84,925 | 89,775 | 97,075 | 99,350 | Logan | 9,300 | 9,400 | 9,400 | 9,600 | 9,850 |
| Boone | 15,250 | 15,150 | 15,275 | 15,900 | 16,250 | Lonoke | 25,825 | 26,225 | 27,725 | 29,450 | 29,800 |
| Bradley | 5,050 | 5,100 | 5,125 | 5,075 | 5,200 | Madison | 6,925 | 6,900 | 7,125 | 7,550 | 7,725 |
| Calhoun | 2,400 | 2,350 | 2,425 | 2,500 | 2,475 | Marion | 6,075 | 6,100 | 6,175 | 6,450 | 6,600 |
| Carroll | 12,750 | 12,625 | 12,725 | 12,950 | 13,275 | Miller | 17,450 | 17,350 | 17,950 | 18,800 | 18,800 |
| Chicot | 4,775 | 4,650 | 4,375 | 4,400 | 4,475 | Mississippi | 19,050 | 17,850 | 17,775 | 18,475 | 19,175 |
| Clark | 10,575 | 10,450 | 10,425 | 10,375 | 10,425 | Monroe | 3,725 | 3,675 | 3,550 | 3,600 | 3,500 |
| Clay | 7,175 | 6,900 | 6,725 | 6,500 | 6,375 | Montgomery | 3,925 | 4,025 | 4,000 | 4,125 | 4,200 |
| Cleburne | 10,400 | 10,300 | 10,500 | 11,075 | 11,025 | Nevada | 4,350 | 4,275 | 4,100 | 4,150 | 4,175 |
| Cleveland | 3,675 | 3,725 | 3,875 | 4,025 | 3,950 | Newton | 3,400 | 3,425 | 3,350 | 3,425 | 3,500 |
| Columbia | 10,375 | 10,000 | 10,100 | 10,400 | 10,525 | Ouachita | 11,425 | 11,150 | 11,475 | 11,725 | 11,600 |
| Conway | 9,125 | 9,025 | 8,900 | 9,175 | 9,400 | Perry | 4,525 | 4,450 | 4,575 | 4,725 | 4,775 |
| Craighead | 40,375 | 40,550 | 41,850 | 42,975 | 43,600 | Phillips | 8,575 | 8,400 | 8,200 | 8,050 | 8,050 |
| Crawford | 24,025 | 23,950 | 24,900 | 26,275 | 26,750 | Pike | 5,075 | 4,925 | 4,850 | 4,925 | 5,075 |
| Crittenden | 20,175 | 19,925 | 20,350 | 21,075 | 21,150 | Poinsett | 10,475 | 10,400 | 10,525 | 10,725 | 10,875 |
| Cross | 8,075 | 8,050 | 7,875 | 7,875 | 7,875 | Polk | 8,050 | 7,950 | 7,925 | 8,275 | 8,425 |
| Dallas | 3,525 | 3,525 | 3,500 | 3,600 | 3,700 | Pope | 25,300 | 25,075 | 26,025 | 28,275 | 28,525 |
| Desha | 5,750 | 5,625 | 5,500 | 5,575 | 5,600 | Prairie | 4,250 | 4,225 | 4,125 | 4,050 | 4,150 |
| Drew | 7,825 | 7,850 | 7,950 | 7,950 | 7,775 | Pulaski | 173,325 | 172,075 | 176,350 | 181,600 | 183,775 |
| Faulkner | 44,350 | 45,275 | 47,450 | 49,750 | 50,350 | Randolph | 7,675 | 7,100 | 7,075 | 7,275 | 7,325 |
| Franklin | 7,700 | 7,600 | 7,800 | 8,175 | 8,325 | St. Francis | 9,975 | 9,825 | 9,675 | 9,900 | 9,775 |
| Fulton | 4,525 | 4,675 | 4,675 | 4,825 | 4,850 | Saline | 41,225 | 41,375 | 43,225 | 45,350 | 45,875 |
| Garland | 36,200 | 36,775 | 38,175 | 39,600 | 40,250 | Scott | 4,650 | 4,500 | 4,350 | 4,475 | 4,650 |
| Grant | 7,650 | 7,650 | 7,975 | 8,250 | 8,350 | Searcy | 3,175 | 3,200 | 3,150 | 3,250 | 3,350 |
| Greene | 15,975 | 16,000 | 16,750 | 17,700 | 17,850 | Sebastian | 53,925 | 53,375 | 54,625 | 57,175 | 58,225 |
| Hempstead | 10,675 | 10,500 | 10,200 | 10,300 | 10,350 | Sevier | 7,050 | 7,075 | 7,175 | 7,350 | 7,375 |
| Hot Spring | 13,225 | 13,300 | 13,750 | 14,375 | 14,750 | Sharp | 5,950 | 5,850 | 5,975 | 6,100 | 6,125 |
| Howard | 6,200 | 6,150 | 6,000 | 5,900 | 6,100 | Stone | 4,200 | 4,150 | 4,125 | 4,225 | 4,500 |
| Independence | 15,950 | 15,950 | 16,300 | 16,800 | 16,700 | Union | 20,150 | 18,175 | 18,325 | 18,775 | 18,575 |
| Izard | 4,825 | 4,800 | 4,850 | 4,925 | 5,075 | Van Buren | 6,450 | 6,325 | 6,450 | 6,600 | 6,725 |
| Jackson | 7,150 | 7,100 | 7,125 | 7,150 | 7,225 | Washington | 85,800 | 87,175 | 90,775 | 97,600 | 99,900 |
| Jefferson | 32,925 | 32,950 | 33,675 | 34,275 | 33,625 | White | 28,775 | 28,875 | 29,825 | 30,475 | 30,700 |
| Johnson | 9,975 | 10,100 | 10,250 | 10,475 | 10,500 | Woodruff | 3,725 | 3,425 | 3,150 | 3,150 | 3,200 |
| Lafayette | 3,275 | 3,175 | 3,050 | 2,975 | 2,900 | Yell | 9,375 | 9,300 | 9,475 | 10,225 | 10,300 |
| Lawrence | 7,325 | 7,075 | 6,950 | 6,975 | 7,000 | | | | | | |

Source: Arkansas Department of Workforce Services, Unemployment Rates and Labor Force Statistics

State Industry by Percent Growth

Top 10 Industries by Total Employment Percent Growth

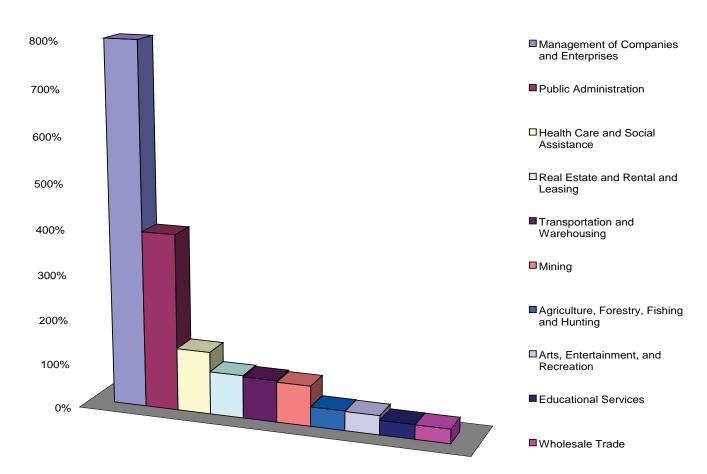
(2005Q1, 2006Q1)

| Industry | Percent Change |
|--|----------------|
| Mining | 19.0% |
| Arts, Entertainment, and Recreation | 9.8% |
| Accommodation and Food Services | 7.9% |
| Manufacturing | 7.3% |
| Administrative and Support and Waste Management and Remediation Services | 6.9% |
| Finance and Insurance | 6.5% |
| Professional, Scientific, and Technical Services | 6.1% |
| Real Estate and Rental and Leasing | 5.9% |
| Construction | 5.7% |
| Educational Services | 5.5% |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Top 10 Industries by Net Job Flows Percent Growth

(2005Q1, 2006Q1)



Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

State Industry by Percent Growth

Top 10 Industries by Job Creation Percent Growth

(2005Q1, 2006Q1)

| Industry | Percent Growth |
|---|----------------|
| Utilities | 461.7% |
| Public Administration | 134.9% |
| Health Care and Social Assistance | 116.8% |
| Transportation and Warehousing | 97.4% |
| Mining | 96.5% |
| Real Estate and Rental and Leasing | 58.4% |
| Educational Services | 40.0% |
| Arts, Entertainment, and Recreation | 29.4% |
| Other Services (except Public Administration) | 26.8% |
| Wholesale Trade | 26.0% |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Top 10 Industries by New Hires Percent Growth

(2005Q1, 2006Q1)

| Industry | Percent Growth |
|--|-----------------------|
| Mining | 70.4% |
| Utilities | 43.8% |
| Real Estate and Rental and Leasing | 41.7% |
| Health Care and Social Assistance | 28.2% |
| Public Administration | 26.5% |
| Arts, Entertainment, and Recreation | 23.6% |
| Professional, Scientific, and Technical Services | 18.6% |
| Accommodation and Food Services | 16.7% |
| Administrative and Support and Waste Management and Remediation Services | 16.4% |
| Wholesale Trade | 13.1% |

State Industry by Percent Growth

Top 10 Industries by Separations Percent Growth

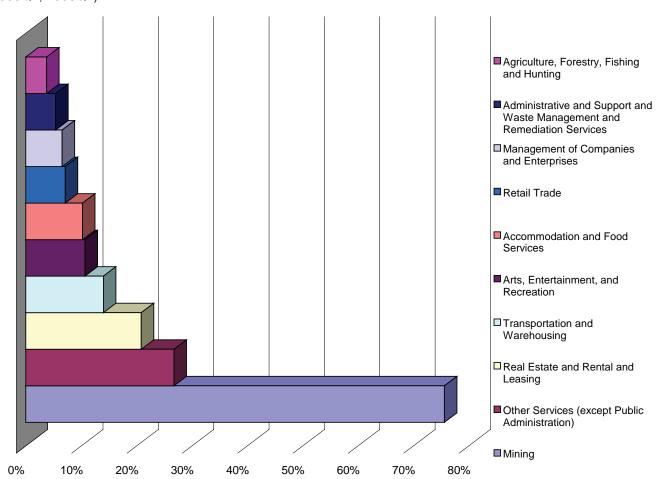
(2005Q1, 2006Q1)

| Industry | Percent Growth |
|--|-----------------------|
| Mining | 69.2% |
| Management of Companies and Enterprises | 51.9% |
| Health Care and Social Assistance | 32.9% |
| Real Estate and Rental and Leasing | 30.9% |
| Administrative and Support and Waste Management and Remediation Services | 27.2% |
| Transportation and Warehousing | 25.3% |
| Professional, Scientific, and Technical Services | 23.7% |
| Accommodation and Food Services | 21.8% |
| Arts, Entertainment, and Recreation | 20.9% |
| Retail Trade | 19.8% |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Top 10 Industries by Turnover Percent Growth

(2005Q1, 2006Q1)



Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

State Industry by Percent Growth

Top 10 Industries by All Workers Average Monthly Earnings Percent Growth

(2005Q1, 2006Q1)

| Industry | Percent Growth |
|--|----------------|
| Public Administration | 12.8% |
| Wholesale Trade | 11.0% |
| Administrative and Support and Waste Management and Remediation Services | 11.0% |
| Real Estate and Rental and Leasing | 10.5% |
| Other Services (except Public Administration) | 9.8% |
| Mining | 9.4% |
| Arts, Entertainment, and Recreation | 9.0% |
| Retail Trade | 8.8% |
| Health Care and Social Assistance | 8.0% |
| Accommodation and Food Services | 8.0% |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Top 10 Industries by New Hires Average Earning Percent Growth

(2005Q1, 2006Q1)

| Industry | Percent Growth |
|---|----------------|
| Information | 47.6% |
| Agriculture, Forestry, Fishing and Hunting | 33.1% |
| Mining | 29.1% |
| Wholesale Trade | 24.3% |
| Other Services (except Public Administration) | 17.1% |
| Real Estate and Rental and Leasing | 13.2% |
| Retail Trade | 13.0% |
| Arts, Entertainment, and Recreation | 12.7% |
| Public Administration | 12.3% |
| Accommodation and Food Services | 12.1% |

Top 10 Counties by Percent Growth

(2005Q1, 2006Q1)

| | Total Employment Percent Growth | | Separations Percent Growth |
|--------------|---------------------------------|--------------|---|
| Lincoln | 37.7% | Little River | 59.2% |
| Newton | 11.9% | Cleveland | 38.6% |
| Izard | 11.0% | Logan | 35.4% |
| Calhoun | 10.7% | Sevier | 31.9% |
| Pope | 10.4% | Fulton | 30.8% |
| Faulkner | 8.9% | Boone | 30.1% |
| Sebastian | 8.6% | Phillips | 29.8% |
| Prairie | 8.5% | Montgomery | 27.7% |
| Searcy | 8.2% | Jackson | 26.5% |
| Saline | 8.0% | Pope | 26.5% |
| | Net Job Flows Percent Growth | | Turnover Percent Growth |
| Newton | 5,100.0% | Little River | 69.0% |
| Fulton | 4,300.0% | Howard | 53.4% |
| Independence | 1,692.1% | Prairie | 46.8% |
| Ouachita | 1,438.1% | Sevier | 40.6% |
| Calhoun | 766.7% | Clay | 30.3% |
| Cleburne | 633.3% | Stone | 27.4% |
| Yell | 354.1% | Desha | 25.4% |
| Boone | 344.3% | Johnson | 25.0% |
| Bradley | 237.4% | Izard | 24.2% |
| Mississippi | 229.7% | Boone | 23.0% |
| | Job Creation Percent Growth | | Average Monthly Earnings for All Workers Percent Growth |
| Jefferson | 70.2% | Lincoln | 19.4% |
| Crittenden | 70.1% | Miller | 13.3% |
| Crawford | 60.3% | Stone | 11.8% |
| Logan | 60.2% | Madison | 11.8% |
| Clay | 58.7% | Lee | 11.4% |
| Lafayette | 54.0% | Cleveland | 11.4% |
| Lincoln | 52.1% | Pike | 11.1% |
| Cleveland | 45.1% | Perry | 10.4% |
| Baxter | 45.1% | Jackson | 10.0% |
| St. Francis | 45.0% | Clay | 10.0% |
| | New Hires Percent Growth | | Average Monthly Earnings for New Hires Percent Growth |
| Lincoln | 47.1% | Desha | 56.3% |
| Logan | 44.7% | Bradley | 53.5% |
| Hempstead | 35.1% | Independence | 47.5% |
| Howard | 31.2% | Nevada | 43.7% |
| Ashley | 28.0% | Pike | 40.5% |
| Prairie | 27.8% | Howard | 40.2% |
| St. Francis | 27.8% | Jackson | 39.8% |
| Crittenden | 26.4% | Prairie | 36.3% |
| Perry | 26.2% | Boone | 33.6% |
| Hot Spring | 26.1% | Sevier | 32.2% |

Changes in Workforce Indicators

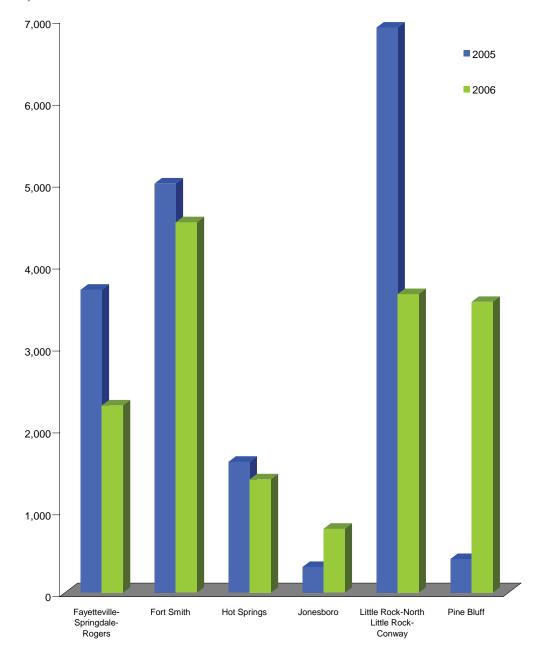
Total Employment for Metropolitan Statistical Areas

| | Fayetteville- Springdale-Rogers | Fort Smith | Hot Springs | Jonesboro | Little Rock-North Little Rock- Conway | Pine Bluff |
|--------|------------------------------------|------------|-------------|-----------|--|------------|
| 2005Q1 | 174,904 | 91,387 | 34,208 | 46,605 | 313,472 | 37,227 |
| 2006Q1 | 188,543 | 98,001 | 36,032 | 48,459 | 332,079 | 35,144 |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Net Job Flows for Metropolitan Statistical Areas

(2005Q1, 2006Q1)



Changes in Workforce Indicators

Job Creation for Metropolitan Statistical Areas

| | Fayetteville- Springdale-Rogers | Fort Smith | Hot Springs | Jonesboro | Little Rock-North Little Rock- Conway | Pine Bluff |
|--------|------------------------------------|------------|-------------|-----------|--|------------|
| 2005Q1 | 10,181 | 8,315 | 2,810 | 2,158 | 17,820 | 1,598 |
| 2006Q1 | 10,578 | 9,745 | 3,306 | 3,003 | 20,276 | 5,064 |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

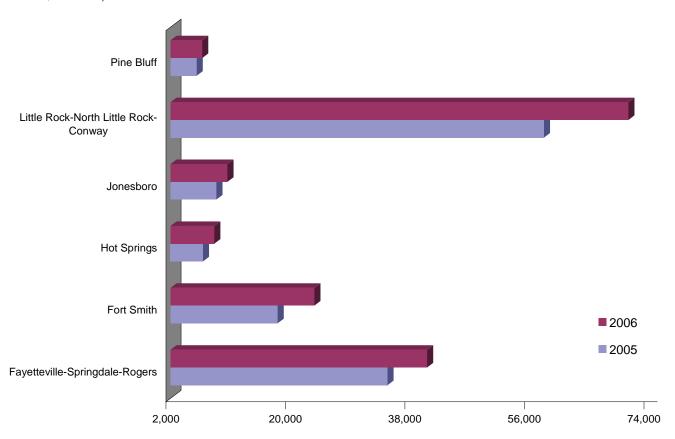
New Hires for Metropolitan Statistical Areas

| | Fayetteville- Springdale-Rogers | Fort Smith | Hot Springs | Jonesboro | Little Rock-North Little Rock- Conway | Pine Bluff |
|--------|------------------------------------|------------|-------------|-----------|--|------------|
| 2005Q1 | 34,667 | 20,575 | 7,050 | 8,013 | 57,253 | 5,361 |
| 2006Q1 | 37,308 | 21,023 | 8,155 | 9,664 | 63,605 | 6,208 |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Separations for Arkansas Metropolitan Statistical Areas

(2005Q1, 2006Q1)



Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Changes in Workforce Indicators

Turnover for Metropolitan Statistical Areas

| | Fayetteville- Springdale-Rogers | Fort Smith | Hot Springs | Jonesboro | Little Rock-North Little Rock- Conway | Pine Bluff |
|--------|------------------------------------|------------|-------------|-----------|--|------------|
| 2005Q1 | 11.90% | 10.90% | 10.20% | 11.20% | 10.20% | 9.10% |
| 2006Q1 | 11.20% | 11.90% | 11.80% | 10.50% | 10.40% | 9.50% |

Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Average Monthly Earnings for Metropolitan Statistical Areas

| | Fayetteville- Springdale-Rogers | Fort Smith | Hot Springs | Jonesboro | Little Rock-North Little Rock- Conway | Pine Bluff |
|--------|------------------------------------|------------|-------------|------------|--|------------|
| 2005Q1 | \$2,882.00 | \$2,538.00 | \$2,228.00 | \$2,421.00 | \$2,880.00 | \$2,433.00 |
| 2006Q1 | \$3,042.00 | \$2,708.00 | \$2,402.00 | \$2,614.00 | \$3,100.00 | \$2,631.00 |

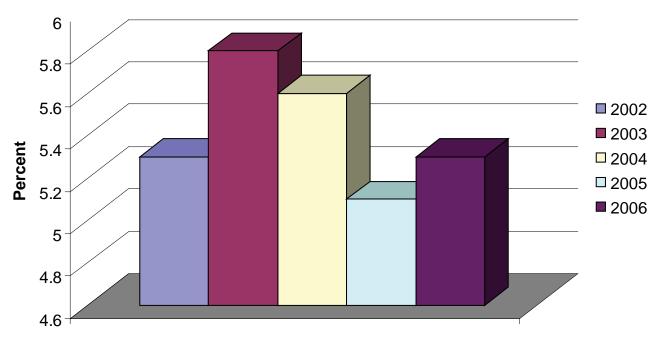
Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Average New Hire Earnings for Metropolitan Statistical Areas

| | Fayetteville- Springdale-Rogers | Fort Smith | Hot Springs | Jonesboro | Little Rock-North Little Rock- Conway | Pine Bluff |
|--------|------------------------------------|------------|-------------|------------|--|------------|
| 2005Q1 | \$1,817.00 | \$1,466.00 | \$1,305.00 | \$1,634.00 | \$1,762.00 | \$1,690.00 |
| 2006Q1 | \$1,841.00 | \$1,765.00 | \$1,385.00 | \$1,546.00 | \$1,823.00 | \$1,452.00 |

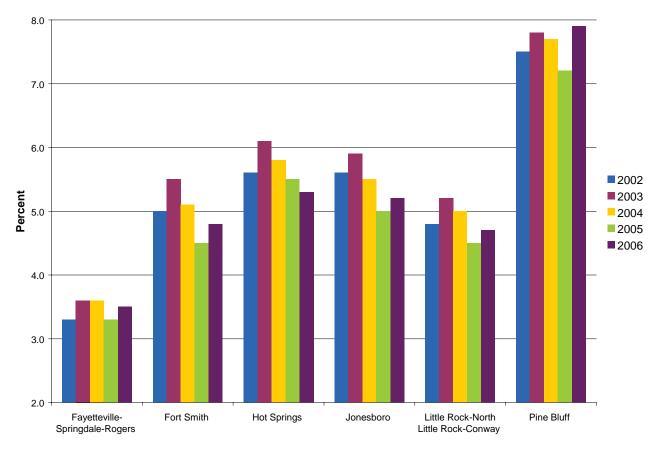
Local Employment Dynamics – Unemployment Statistics

Arkansas Annual Unemployment



Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Metropolitan Statistical Areas Annual Unemployment



Source: U.S. Census Bureau and Arkansas Department of Workforce Services, Local Employment Dynamics Program, 2006

Local Employment Dynamics – Unemployment Statistics

Arkansas Counties with Low Unemployment Percent

| County | 2002 | 2003 | 2004 | 2005 | 2006 |
|------------|------|------|------|------|------|
| Carroll | 4.3 | 4.7 | 4.7 | 4.4 | 4.5 |
| Faulkner | 5.0 | 5.2 | 4.7 | 4.3 | 4.5 |
| Saline | 4.2 | 4.8 | 4.5 | 4.2 | 4.5 |
| Scott | 4.4 | 4.8 | 5.1 | 4.4 | 4.5 |
| Franklin | 4.8 | 4.8 | 4.8 | 4.2 | 4.3 |
| Lonoke | 4.2 | 4.7 | 4.4 | 4.3 | 4.3 |
| Sevier | 4.4 | 4.7 | 4.6 | 4.1 | 4.2 |
| Madison | 3.5 | 3.9 | 4.0 | 3.6 | 3.6 |
| Washington | 3.2 | 3.7 | 3.6 | 3.3 | 3.6 |
| Benton | 3.0 | 3.4 | 3.3 | 3.1 | 3.4 |

Source: Arkansas Department of Workforce Services, Unemployment Rates and Labor Force Statistics

Arkansas Counties with High Unemployment Percent

| County | 2002 | 2003 | 2004 | 2005 | 2006 |
|-------------|------|------|------|------|------|
| Lee | 9.1 | 11.7 | 11.5 | 10.3 | 9.9 |
| Desha | 8.8 | 9.0 | 9.1 | 8.5 | 9.5 |
| St. Francis | 8.1 | 9.4 | 9.4 | 8.3 | 9.2 |
| Chicot | 9.8 | 10.6 | 11.1 | 9.8 | 8.8 |
| Phillips | 8.4 | 9.0 | 9.4 | 8.9 | 8.7 |
| Woodruff | 6.9 | 9.6 | 10.0 | 8.9 | 8.7 |
| Clay | 7.3 | 8.0 | 8.0 | 8.1 | 8.5 |
| Drew | 7.9 | 7.8 | 7.8 | 8.2 | 8.3 |
| Lincoln | 7.4 | 8.1 | 7.7 | 7.4 | 8.1 |
| Mississippi | 11.7 | 12.0 | 10.2 | 8.4 | 8.1 |

Source: Arkansas Department of Workforce Services, Unemployment Rates and Labor Force Statistics

Arkansas in the Future - State Overview

Top 10 Industries and Occupations by Projected Growth

| Industry | Net Growth |
|---|-------------------|
| Management of Companies and Enterprises | 16,700 |
| Elementary and Secondary Schools | 15,185 |
| Employment Services | 12,366 |
| General Medical and Surgical Hospitals | 11,931 |
| General Freight Trucking | 10,586 |
| Limited-Service Eating Places | 9,347 |
| Local Government, Excluding Education/Hospitals | 6,980 |
| Full-Service Restaurants | 6,737 |
| State Government, Excluding Education /Hospitals | 6,322 |
| Offices of Physicians | 6,008 |
| Source: Arkansas Department of Workforce Services, Long-Term Occupational Employment Projections, 2004 - 2014 | |

| Occupation | Net Growth |
|--|-------------------|
| Truck Drivers, Heavy and Tractor-Trailer | 11,653 |
| Retail Salespersons | 8,706 |
| Registered Nurses | 7,027 |
| Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 5,664 |
| Nursing Aides, Orderlies, and Attendants | 4,705 |
| Combined Food Preparation and Serving Workers, Including Fast Food | 4,633 |
| Laborers and Freight, Stock, and Material Movers, Hand | 4,604 |
| Office Clerks, General | 3,759 |
| Customer Service Representatives | 3,535 |
| Helpers - Production Workers | 3.422 |

Source: Arkansas Department of Workforce Services, Long-Term Occupational Employment Projections, 2004 - 2014

Arkansas in the Future - State Overview

Top 10 Industries and Occupations by Projected Decline

| Industry | Net Growth |
|---|-------------------|
| Federal Government, Excluding Post Office | -1,123 |
| Sawmills and Wood Preservation | -933 |
| Other General Purpose Machinery Manufacturing | -657 |
| Direct Selling Establishments | -458 |
| Other Fabricated Metal Product Manufacturing | -436 |
| Animal Production | -414 |
| Navigational, Measuring, Electromedical, and Control Instruments Manufacturing | -349 |
| Office Furniture (including Fixtures) Manufacturing | -278 |
| Farm Product Raw Material Merchant Wholesalers | -232 |
| Wired Telecommunications Carriers | -207 |
| Source: Arkansas Department of Workforce Services, Long-Term Occupational Employment Projections, 2004 - 2014 | |
| Occupation | Net Growth |
| File Clerks | -660 |
| Meter Readers, Utilities | -285 |
| Mail Clerks and Mail Machine Operators, Except Postal Service | -261 |
| Order Clerks | -256 |
| Computer Operators | -250 |
| Credit Authorizers, Checkers, and Clerks | -184 |
| Woodworking Machine Setters, Operators, and Tenders, Except Sawing | -151 |
| Sewing Machine Operators | -146 |
| Extruding and Drawing Machine Setters, Operators, and Tenders, Metal and Plastic | -141 |

-137

Source: Arkansas Department of Workforce Services, Long-Term Occupational Employment Projections, 2004 - 2014

Stock Clerks and Order Fillers

Top 10 Growth Industries

| Central Workforce Investment Area | Net Growth | Northwest Workforce Investment Area | Net Growth |
|--|----------------|--|--------------|
| Administrative and Support Services | 4,737 | Management of Companies and Enterprises | 15,879 |
| Educational Services | 2,990 | Truck Transportation | 7,950 |
| Food Services and Drinking Places | 2,687 | Educational Services | 7,688 |
| Professional, Scientific, and Technical Services | 2,469 | Food Services and Drinking Places | 5,574 |
| Nursing and Residential Care Facilities | 2,203 | Professional, Scientific, and Technical Services | 5,368 |
| Hospitals | 2,011 | Ambulatory Health Care Services | 2,960 |
| Ambulatory Health Care Services | 1,955 | Specialty Trade Contractors | 2,816 |
| General Merchandise Stores | 1,370 | Administrative and Support Services | 2,390 |
| Specialty Trade Contractors | 1,359 | Hospitals | 1,963 |
| Local Government, Excluding Education and Hospitals | 1,302 | Local Government, Excluding Education and Hospitals | 1,801 |
| Eastern Workforce Investment Area | | Southeast Workforce Investment Area | |
| Warehousing and Storage | 600 | Machinery Manufacturing | 1,055 |
| Food Manufacturing | 507 | Food Services and Drinking Places | 993 |
| Ambulatory Health Care Services | 417 | State, Excluding Education and Hospitals | 790 |
| Social Assistance | 392 | State Government, Excluding Education and Hospitals | 790 |
| Truck Transportation | 332 | Nursing and Residential Care Facilities | 757 |
| Nursing and Residential Care Facilities | 324 | Hospitals | 741 |
| Educational Services | 305 | Educational Services | 732 |
| State Government, Excluding Education and Hospitals | 305 | Food Manufacturing | 676 |
| Administrative and Support Services | 245 | Social Assistance | 370 |
| Support Activities for Transportation | 235 | Transportation Equipment Manufacturing | 351 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Religious, Grantmaking, Civic, Professional, and Similar Organizations | 3,420 | Administrative and Support Services | 1,124 |
| Hospitals | 3,030 | Food Manufacturing | 971 |
| State Government, Excluding Education and Hospitals | 2,887 | Educational Services | 849 |
| Administrative and Support Services | 2,398 | Plastics and Rubber Products Manufacturing | 761 |
| Ambulatory Health Care Services | 2,006 | Social Assistance | 443 |
| Educational Services | 1,266 | Nursing and Residential Care Facilities | 441 |
| Social Assistance | 1,124 | Truck Transportation | 396 |
| Local Government, Excluding Education and Hospitals | 934 | Food Services and Drinking Places | 261 |
| Food Services and Drinking Places | 915 | Support Activities for Transportation | 254 |
| General Merchandise Stores | 831 | State Government, Excluding Education and Hospitals | 243 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | |
| Educational Services | 2,073 | Educational Services | 2,778 |
| Administrative and Support Services | 1,375 | Food Services and Drinking Places | 1,758 |
| Food Services and Drinking Places | 1,365 | Administrative and Support Services | 1,663 |
| Hospitals | 1,161 | Hospitals | 1,349 |
| Ambulatory Health Care Services | 735 | Ambulatory Health Care Services | 1,096 |
| State Government, Excluding Education and Hospitals | 684 | General Merchandise Stores | 894 |
| Local Government, Excluding Education and Hospitals | 579 | Social Assistance | 864 |
| Food Manufacturing | 570 | Local Government, Excluding Education and Hospitals | 789 |
| Transportation Equipment Manufacturing | 518 | Warehousing and Storage | 759 |
| Nursing and Residential Care Facilities | 516 | Transportation Equipment Manufacturing | 736 |
| Northeast Workforce Investment Area | 0.000 | Western Workforce Investment Area | 0.440 |
| Administrative and Support Services | 2,632 | Truck Transportation | 2,149 |
| Transportation Equipment Manufacturing | 2,232 | Educational Services | 2,098 |
| Hospitals | 1,936 | Food Soniton and Drinking Places | 1,031 993 |
| Primary Metal Manufacturing | 1,753 | Food Services and Drinking Places | |
| Educational Services | 1,647 | Hospitals | 749 |
| Ambulatory Health Care Services | 1,237 1,210 | Ambulatory Health Care Services Nursing and Residential Care Facilities | 725 690 |
| Food Services and Drinking Places | 954 | Nursing and Residential Care Facilities Local Government, Excluding Education and Hospitals | |
| Food Manufacturing Social Assistance | 954 921 | Administrative and Support Services | 659 605 |
| General Merchandise Stores | 818 | General Merchandise Stores | 581 |
| Contral Merchandise Otores | 010 | Control interchandise Otoles | 001 |

Source: Arkansas Department of Workforce Services, Long-Term Industry Employment Projections, 2004-2014

Top 10 Growth Occupations

| Top =0 Growth Goodpations | | | |
|--|------------|---|------------|
| Central Workforce Investment Area | Net Growth | Northwest Workforce Investment Area | Net Growth |
| Retail Salespersons | 1,787 | Truck Drivers, Heavy and Tractor-Trailer | 6,730 |
| Nursing Aides, Orderlies, and Attendants | 1,584 | Retail Salespersons | 2,603 |
| Laborers and Freight, Stock, and Material Movers, Hand | 1,128 | Office Clerks, General | 1,598 |
| Registered Nurses | 1,105 | Farmers and Ranchers | 1,575 |
| Combined Food Preparation and Serving Workers, Including Fast Food | 876 | Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 1,458 |
| Office Clerks, General | 725 | Waiters and Waitresses | 1,334 |
| Cashiers | 681 | Combined Food Preparation and Serving Workers, Including Fast Food | 1,242 |
| Farmers and Ranchers | 611 | Registered Nurses | 1,225 |
| Landscaping and Groundskeeping Workers | 575 | Meat, Poultry, and Fish Cutters and Trimmers | 1,138 |
| Helpers - Production Workers | 534 | Customer Service Representatives | 1,137 |
| Eastern Workforce Investment Area | | Southeast Workforce Investment Area | |
| Farmers and Ranchers | 386 | Team Assemblers | 568 |
| Truck Drivers, Heavy and Tractor-Trailer | 359 | Registered Nurses | 415 |
| Laborers and Freight, Stock, and Material Movers, Hand | 241 | Meat, Poultry, and Fish Cutters and Trimmers | 375 |
| Industrial Truck and Tractor Operators | 199 | Farmers and Ranchers | 362 |
| Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 131 | Laborers and Freight, Stock, and Material Movers, Hand | 285 |
| Registered Nurses | 114 | Combined Food Preparation and Serving Workers, Including Fast Food | 280 |
| Customer Service Representatives | 107 | Cooks, Fast Food | 263 |
| Teacher Assistants | 104 | Correctional Officers and Jailers | 246 |
| Office Clerks, General | 103 | Truck Drivers, Heavy and Tractor-Trailer | 202 |
| Retail Salespersons | 99 | Licensed Practical and Licensed Vocational Nurses | 189 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Registered Nurses | 1,449 | Meat, Poultry, and Fish Cutters and Trimmers | 677 |
| Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 1,046 | Team Assemblers | 363 |
| Clergy | 943 | Helpers - Production Workers | 355 |
| Retail Salespersons | 802 | Truck Drivers, Heavy and Tractor-Trailer | 345 |
| Customer Service Representatives | 740 | Farmers and Ranchers | 302 |
| Nursing Aides, Orderlies, and Attendants | 562 | Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 264 |
| Personal and Home Care Aides | 381 | Retail Salespersons | 193 |
| Secretaries, Except Legal, Medical, and Executive | 340 | Nursing Aides, Orderlies, and Attendants | 192 |
| Social and Human Service Assistants | 326 | Registered Nurses | 170 |
| Truck Drivers, Heavy and Tractor-Trailer | 298 | First-Line Supervisors/Managers of Production and Operating Workers | 163 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | |
| Truck Drivers, Heavy and Tractor-Trailer | 572 | Retail Salespersons | 903 |
| Combined Food Preparation and Serving Workers, Including Fast Food | 550 | Registered Nurses | 738 |
| Registered Nurses | 514 | Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 559 |
| Retail Salespersons | 500 | Cashiers | 529 |
| Laborers and Freight, Stock, and Material Movers, Hand | 472 | Combined Food Preparation and Serving Workers, Including Fast Food | 399 |
| Farmers and Ranchers | 454 | Nursing Aides, Orderlies, and Attendants | 397 |
| Team Assemblers | 365 | Truck Drivers, Heavy and Tractor-Trailer | 392 |
| Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 353 | Waiters and Waitresses | 385 |
| Nursing Aides, Orderlies, and Attendants | 307 | Laborers and Freight, Stock, and Material Movers, Hand | 377 |
| Cashiers | 293 | Meat, Poultry, and Fish Cutters and Trimmers | 354 |
| Northeast Workforce Investment Area | | Western Workforce Investment Area | |
| Registered Nurses | 772 | Truck Drivers, Heavy and Tractor-Trailer | 1,990 |
| Helpers – Production Workers | 766 | Meat, Poultry, and Fish Cutters and Trimmers | 579 |
| Retail Salespersons | 699 | Retail Salespersons | 567 |
| Farmers and Ranchers | 674 | Registered Nurses | 488 |
| Laborers and Freight, Stock, and Material Movers, Hand | 644 | Team Assemblers | 354 |
| Nursing Aides, Orderlies, and Attendants | 525 | Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 347 |
| Welders, Cutters, Solderers, and Brazers | 439 | Nursing Aides, Orderlies, and Attendants | 337 |
| Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 425 | Elementary School Teachers, Except Special Education | 332 |
| Combined Food Preparation and Serving Workers, Including Fast Food | 420 | Combined Food Preparation and Serving Workers, Including Fast Food | 316 |
| Maintenance and Repair Workers, General | 356 | Farmers and Ranchers | 289 |
| | | | |

Source: Arkansas Department of Workforce Services, Long-Term Occupational Employment Projections, 2004-2014

Top 10 Declining Industries

| Central Workforce Investment Area | Net Decline | Northwest Workforce Investment Area | Net Decline |
|--|-------------|--|-------------|
| Federal, Excluding Post Office | -254 | Electrical Equipment, Appliance, and Component Manufacturing | -394 |
| Wood Product Manufacturing | -108 | Animal Production | -336 |
| Machinery Manufacturing | -91 | Nonstore Retailers | -133 |
| Wholesale Electronic Markets and Agents and Brokers | -55 | Warehousing and Storage | -100 |
| Support Activities for Agriculture and Forestry | -54 | Apparel Manufacturing | -77 |
| Nonstore Retailers | -47 | Performing Arts, Spectator Sports, and Related Industries | -23 |
| Heavy and Civil Engineering Construction | -45 | Support Activities for Agriculture and Forestry | -20 |
| Apparel Manufacturing | -33 | Federal, Excluding Post Office | -18 |
| Pipeline Transportation | -25 | Printing and Related Support Activities | -12 |
| Electrical Equipment, Appliance, and Component Manufacturing | -20 | Transit and Ground Passenger Transport | -8 |
| Eastern Workforce Investment Area | | Southeast Workforce Investment Area | |
| Gasoline Stations | -98 | Apparel Manufacturing | -303 |
| Motor Vehicle and Parts Dealers | -96 | Total Federal Government Employment | -246 |
| Food and Beverage Stores | -88 | Federal, Excluding Post Office | -202 |
| Accommodation | -48 | Forestry and Logging | -144 |
| Machinery Manufacturing | -43 | Insurance Carriers and Related Activities | -130 |
| Chemical Manufacturing | -39 | Motor Vehicle and Parts Dealers | -129 |
| Clothing and Clothing Accessories Stores | -38 | Clothing and Clothing Accessories Stores | -117 |
| Wood Product Manufacturing | -33 | Textile Product Mills | -101 |
| Religious, Grantmaking, Civic, Professional, and Similar Organizations | -31 | Construction of Buildings | -82 |
| Building Material and Garden Equipment and Supplies Dealers | -24 | Nonstore Retailers | -67 |
| Personal and Laundry Services | -24 | Truck Transportation | -64 |
| City of Little Rock Workforce Investment Area | | Southwest Workforce Investment Area | |
| Federal, Excluding Post Office | -419 | Construction of Buildings | -299 |
| Plastics and Rubber Products Manufacturing | -222 | Animal Production | -201 |
| Utilities | -155 | Paper Manufacturing | -184 |
| Publishing Industries | -155 | Religious, Grantmaking, Civic, Professional, and Similar Organizations | -178 |
| Heavy and Civil Engineering Construction | -133 | Food and Beverage Stores | -176 |
| Insurance Carriers and Related Activities | -104 | Clothing and Clothing Accessories Stores | -129 |
| Fabricated Metal Product Manufacturing | -100 | Support Activities for Mining | -127 |
| Warehousing and Storage | -96 | Merchant Wholesalers, Nondurable Goods | -104 |
| Wholesale Electronic Markets and Agents and Brokers | -94 | Primary Metal Manufacturing | -100 |
| Miscellaneous Manufacturing | -85 | Professional, Scientific, and Technical Services | -89 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | |
| Machinery Manufacturing | -228 | State Government, Excluding Education and Hospitals | -144 |
| Nonstore Retailers | -65 | Federal, Excluding Post Office | -142 |
| Heavy and Civil Engineering Construction | -59 | Utilities | -108 |
| Federal, Excluding Post Office | -53 | Wholesale Electronic Markets and Agents and Brokers | -87 |
| Apparel Manufacturing | -23 | Telecommunications | -74 |
| Support Activities for Agriculture and Forestry | -19 | Nonstore Retailers | -69 |
| Petroleum and Coal Products Manufacturing | -10 | Construction of Buildings | -49 |
| Mining (except Oil and Gas) | -9 | Animal Production | -47 |
| Pipeline Transportation | -6 | Mining (except Oil and Gas) | -35 |
| Broadcasting (except Internet) | -6 | Postal Service | -34 |
| Northeast Workforce Investment Area | | Western Workforce Investment Area | |
| Furniture and Related Product Manufacturing | -500 | Furniture and Related Product Manufacturing | -247 |
| Publishing Industries | -287 | Mining (except Oil and Gas) | -120 |
| Machinery Manufacturing | -277 | Insurance Carriers and Related Activities | -110 |
| Gasoline Stations | -139 | Broadcasting (except Internet) | -109 |
| Miscellaneous Manufacturing | -117 | Telecommunications | -97 |
| Electrical Equipment, Appliance, and Component Manufacturing | -89 | Wood Product Manufacturing | -95 |
| Clothing and Clothing Accessories Stores | -68 | Wholesale Electronic Markets and Agents and Brokers | -90 |
| Computer and Electronic Product Manufacturing | -59 | Federal, Excluding Post Office | -85 |
| Federal, Excluding Post Office | -45 | Computer and Electronic Product Manufacturing | -70 |
| Nonstore Retailers | -42 | Miscellaneous Manufacturing | -58 |
| | | - | |

Source: Arkansas Department of Workforce Services, Long-Term Industry Employment Projections, 2004-2014

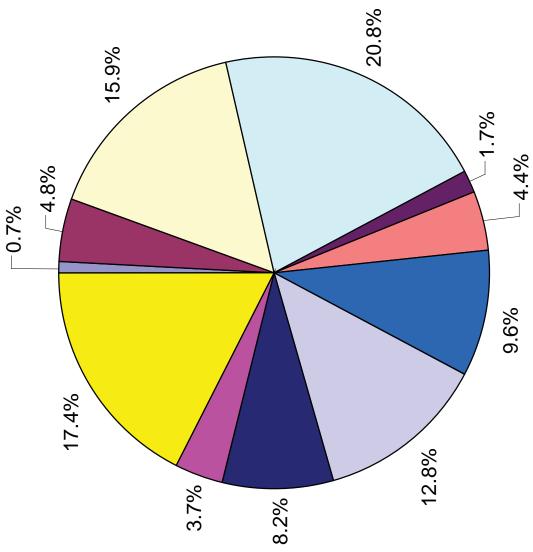
Top 10 Declining Occupations

| Central Workforce Investment Area No. | ot Dooling | Northwest Workforce Investment Area Net | Decline |
|---|------------|---|---------|
| Coating, Painting & Spraying Machine Setters, Operators & Tenders | | Farmworkers and Laborers, Crop, Nursery, and Greenhouse | -134 |
| Sewing Machine Operators | | File Clerks | -87 |
| File Clerks | | Cutting, Punching & Press Machine Setters, Operators & Tenders, Metal & Plastic | -61 |
| Order Clerks | | Farm, Ranch, and Other Agricultural Managers | -60 |
| Meter Readers, Utilities | | Order Clerks | -48 |
| Sawing Machine Setters, Operators, and Tenders, Wood | | Stock Clerks and Order Fillers | -34 |
| Locomotive Engineers | | Machine Feeders and Offbearers | -34 |
| Computer Operators | | Office Machine Operators, Except Computer | -32 |
| Conservation Scientists | | Mail Clerks and Mail Machine Operators, Except Postal Service | -27 |
| Machine Feeders and Offbearers | | Credit Authorizers, Checkers, and Clerks | -23 |
| Eastern Workforce Investment Area | -17 | Southeast Workforce Investment Area | -20 |
| Cashiers | -79 | Secretaries, Except Legal, Medical, and Executive | -159 |
| Secretaries, Except Legal, Medical, and Executive | | Sewing Machine Operators | -119 |
| Hotel, Motel, and Resort Desk Clerks | | Stock Clerks and Order Fillers | -71 |
| Order Clerks | | Security Guards | -42 |
| Packaging and Filling Machine Operators and Tenders | | Parts Salespersons | -42 |
| File Clerks | | File Clerks | -42 |
| Meter Readers, Utilities | | Pressers, Textile, Garment, and Related Materials | -36 |
| Cutting, Punching & Press Machine Setters, Operators & Tenders, Metal & Pla | | Insurance Sales Agents | -34 |
| Pressers, Textile, Garment, and Related Materials | | Meter Readers, Utilities | -34 |
| Sawing Machine Setters, Operators, and Tenders, Wood | | Construction Laborers | -27 |
| City of Little Rock Workforce Investment Area | Ü | Southwest Workforce Investment Area | |
| File Clerks | -223 | Stock Clerks and Order Fillers | -97 |
| Mail Clerks and Mail Machine Operators, Except Postal Service | | Secretaries, Except Legal, Medical, and Executive | -82 |
| Stock Clerks and Order Fillers | | Machine Feeders and Offbearers | -67 |
| Telemarketers | | Woodworking Machine Setters, Operators, and Tenders, Except Sawing | -60 |
| Computer Operators | | Sawing Machine Setters, Operators, and Tenders, Wood | -33 |
| Credit Authorizers, Checkers, and Clerks | | Derrick Operators, Oil and Gas | -30 |
| Data Entry Keyers | | Farm, Ranch, and Other Agricultural Managers | -27 |
| Machine Feeders and Offbearers | | File Clerks | -25 |
| Meter Readers, Utilities | | Telecommunications Line Installers and Repairers | -24 |
| Computer Programmers | | Order Clerks | -23 |
| North Central Workforce Investment Area | | West Central Workforce Investment Area | 20 |
| Cutting, Punching & Press Machine Setters, Operators & Tenders, Metal & Pla | stic -45 | Sewing Machine Operators | -133 |
| Meter Readers, Utilities | | Machine Feeders and Offbearers | -37 |
| File Clerks | | Sawing Machine Setters, Operators, and Tenders, Wood | -29 |
| Stock Clerks and Order Fillers | | Meter Readers, Utilities | -24 |
| Parts Salespersons | -21 | | -23 |
| Computer Operators | | Parts Salespersons | -18 |
| Furniture Finishers | | Postal Service Mail Carriers | -18 |
| Order Clerks | | Pressers, Textile, Garment, and Related Materials | -16 |
| Cabinetmakers and Bench Carpenters | | Forest and Conservation Technicians | -15 |
| Radio and Television Announcers | | Woodworking Machine Setters, Operators, and Tenders, Except Sawing | -15 |
| Northeast Workforce Investment Area | | Western Workforce Investment Area | |
| Secretaries, Except Legal, Medical, and Executive | -57 | Stock Clerks and Order Fillers | -104 |
| Cabinetmakers and Bench Carpenters | | File Clerks | -81 |
| Woodworking Machine Setters, Operators, and Tenders, Except Sawing | | Machine Feeders and Offbearers | -73 |
| Stock Clerks and Order Fillers | | | -65 |
| Cutting, Punching & Press Machine Setters, Operators & Tenders, Metal & Pla | | | -41 |
| Order Clerks | | Computer Operators | -38 |
| File Clerks | | Extruding & Drawing Machine Setters, Operators & Tenders, Metal & Plastic | -38 |
| Reporters and Correspondents | | Insurance Sales Agents | -36 |
| Parts Salespersons | | Order Clerks | -26 |
| Credit Authorizers. Checkers. and Clerks | | Photographic Processing Machine Operators | -24 |

Source: Arkansas Department of Workforce Services, Long-Term Occupational Employment Projections, 2004-2014

■Natural Resources and Mining

■ Construction



■ Manufacturing
■ Trade, Transportation, and Utilities
■ Information
■ Financial Activites
■ Professional and Business Services
■ Education and Health Services
■ Leisure and Hospitality
■ Other Services
■ Government

Source: U.S. Bureau of Labor Statistics, Current Employment Statistics Survey

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