

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2004
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED			MATURING AMOUNT	NEW MONEY
				4-WK	3-MO	6-MO		
4-WEEK AND 3&6 MONTH BILLS	9/30	10/4	10/7	17.00	19.00	19.00	50.00	5.00
	10/7	10/12	10/14	17.00	19.00	19.00	48.00	7.00
	10/14	10/18	10/21	19.00	19.00	19.00	48.00	9.00
	10/21	10/25	10/28	21.00	19.00	19.00	50.00	9.00
	10/28	11/1	11/4	18.00	19.00	19.00	50.00	6.00
	11/4	11/8	11/12	15.00	19.00	19.00	50.00	3.00
	11/12	11/15	11/18	19.00	19.00	19.00	52.00	5.00
	11/18	11/22	11/26	21.00	19.00	19.00	54.00	5.00
	11/26	11/29	12/2	19.00	19.00	19.00	51.00	6.00
	12/2	12/6	12/9	19.00	19.00	18.00	48.00	8.00
	12/9	12/13	12/16	17.00	19.00	18.00	52.00	2.00
	12/16	12/20	12/23	19.00	19.00	17.00	54.00	1.00
	12/23	12/27	12/30	17.00	19.00	17.00	52.00	1.00
					726.00		659.00	67.00
CASH MANAGEMENT BILLS								
10-Day Bill	10/1	10/4	10/5		20.00		20.00	0.00
	Matures 10/15							
12-Day Bill	12/1	12/2	12/3		25.00		25.00	0.00
	Matures 12/15							
COUPONS								
						<u>CHANGE IN SIZE</u>		
5-Year Note	10/4	10/6	10/15		15.00			15.00
10-Year TIPS (R)	10/4	10/7	10/15		9.00			9.00
5-Year TIPS	10/21	10/26	10/29		14.00	14.00		14.00
2-Year Note	10/25	10/27	11/1		24.00		26.88	-2.88
3-Year Note	11/3	11/8	11/15		24.00			24.00
5-Year Note	11/3	11/9	11/15		14.00	-1.00	27.77	-13.77
10-Year Note	11/3	11/12	11/15		13.00	-2.00	20.24	-7.24
2-Year Note	11/22	11/24	11/30		24.00		26.99	-2.99
5-Year Note	12/6	12/8	12/15		14.00			14.00
10-Year Note (R)	12/6	12/9	12/15		8.00	-2.00		8.00
2-Year Note	12/27	12/29	12/31		24.00		26.22	-2.22
					183.00		128.10	54.90

R = Reopening
A = Announced

Treasury announced a Q4
borrowing need of \$122
billion on Aug 2nd

NET CASH RAISED THIS QUARTER: 121.90