US TREASURY FINANCING SCHEDULE FOR 3rd QUARTER 2004
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT 4-WK		3-MO		6-MO		MATURING AMOUNT	NEW MONEY
4-WEEK AND	6/24	6/28	7/1	9.00	A	17.00	A	15.00	A	56.64	-15.64
3&6 MONTH BILLS	7/1	7/6	7/8	18.00	A	18.00	A	16.00	A	56.34	-4.34
	7/8	7/12	7/15	22.00	A	18.00	A	16.00	A	46.39	9.61
	7/15	7/19	7/22	22.00	A	18.00	A	16.00	A	41.00	15.00
	7/22	7/26	7/29	19.00	A	18.00	A	16.00	A	41.96	11.05
	7/29	8/2	8/5	19.00	A	18.00	A	16.00	A	52.66	0.34
	8/5	8/9	8/12	15.00		18.00		17.00		57.00	-7.00
	8/12	8/16	8/19	18.00		18.00		17.00		57.00	-4.00
	8/19	8/23	8/26	21.00		18.00		17.00		54.00	2.00
	8/26	8/30	9/2	17.00		18.00		17.00		54.00	-2.00
	9/2	9/7	9/9	18.00		18.00		17.00		50.00	3.00
	9/9	9/13	9/16	17.00		18.00		17.00		51.00	1.00
	9/16	9/20	9/23	17.00		18.00		17.00		54.00	-2.00
	9/23	9/27	9/30	18.00		18.00		17.00		49.00	4.00
						732.00				720.99	11.01
CASH MANAGEMENT BILLS											
13-Day bill	6/29	7/1	7/2			21.00	A			21.00	0.00
	Matures 7/15										
7-Day bill	7/2	7/6	7/8			6.00	A			6.00	0.00
	Matures 7/15										
12-Day bill	9/1	9/2	9/3			25.00				25.00	0.00
	Matures 9/15										
COUPONS								CHANGE IN SIZE			
5-Year Note	7/1	7/7	7/15			15.00	A				15.00
10-Year TIPS	7/1	7/8	7/15			10.00	A	-2.00			10.00
20-Year TIPS	7/22	7/27	7/30			11.00	A	11.00			11.00
2-Year Note	7/26	7/28	8/2			24.00	A	-1.00		26.24	-2.24
3-Year Note	8/4	8/9	8/16			24.00					24.00
5-Year Note	8/4	8/11	8/16			15.00				15.35	-0.35
10-Year Note	8/4	8/12	8/16			15.00				13.41	1.59
2-Year Note	8/23	8/25	8/31			24.00				26.74	-2.74
5-Year Note	9/2	9/8	9/15			15.00					15.00
10-Year Note (R)	9/2	9/9	9/15			10.00					10.00
2-Year Note	9/27	9/29	9/30			24.00				27.00	-3.00
						187.00				108.75	**78.26**

R = Reopening
A = Announced

Treasury announced a Q3 borrowing need of $89 billion on Aug 2nd

NET CASH RAISED THIS QUARTER: 89.27