

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Delegated Authority Lenders and City-State Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy changes is effective July 2, 2007:

Chad: Closed for medium-term transactions in the public sector and closed for medium-term transactions in the private sector.

Malawi: Opened for short- and medium-term transactions in the public sector and opened for short-, medium-, and long-term transactions in the private sector.

Pakistan: Opened for long-term transactions in the private sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Chad: Added Notes# 11a and 11b and removed Notes# 1, 4, 5, and 10.

Malawi: Added Notes# 1, 4 and 5 and removed Notes# 11a and 11b.

Pakistan: Removed Note# 13

For more information, please visit Ex-Im Bank's Web site at www.exim.gov or call 1-800-565-EXIM.