

**U.S. TREASURY FINANCING SCHEDULE FOR 3RD QUARTER 2002**  
**BILLIONS OF DOLLARS**

| ISSUE                                     | ANNOUNCEMENT | AUCTION | SETTLEMENT | OFFERED |               |         | MATURING | NEW           |
|---|--------------|---------|------------|---------|---------------|---------|----------|---------------|
|   | DATE         | DATE    | DATE       | 4-WK    | 3-MO          | 6-MO    | AMOUNT   | MONEY         |
| <b>4-WEEK AND<br/>3&amp;6 MONTH BILLS</b> | 6/28         | 7/1     | 7/5        | 18.00 A | 17.00 A       | 15.00 A | 45.79    | 4.21          |
|   | 7/3          | 7/8     | 7/11       | 20.00 A | 17.00 A       | 15.00 A | 41.41    | 10.59         |
|   | 7/11         | 7/15    | 7/18       | 20.00 A | 17.00 A       | 16.00 A | 40.72    | 12.29         |
|   | 7/18         | 7/22    | 7/25       | 20.00 A | 16.00 A       | 16.00 A | 39.32    | 12.68         |
|   | 7/25         | 7/29    | 8/1        | 20.00 A | 16.00 A       | 16.00 A | 44.37    | 7.63          |
|   | 8/1          | 8/5     | 8/8        | 20.00   | 16.00         | 16.00   | 48.93    | 3.07          |
|   | 8/8          | 8/12    | 8/15       | 25.00   | 16.00         | 16.00   | 51.00    | 6.00          |
|   | 8/15         | 8/19    | 8/22       | 25.00   | 16.00         | 16.00   | 51.00    | 6.00          |
|   | 8/22         | 8/26    | 8/29       | 25.00   | 16.00         | 16.00   | 51.00    | 6.00          |
|   | 8/29         | 9/2     | 9/5        | 20.00   | 16.00         | 16.00   | 50.00    | 2.00          |
|   | 9/5          | 9/9     | 9/12       | 18.00   | 16.00         | 16.00   | 55.00    | -5.00         |
|   | 9/12         | 9/16    | 9/19       | 12.00   | 15.00         | 15.00   | 55.00    | -13.00        |
|   | 9/19         | 9/23    | 9/26       | 12.00   | 15.00         | 15.00   | 54.00    | -12.00        |
|   |              |         |            |         | <u>668.00</u> |         |          | <u>627.54</u> |

**COUPONS**

|              |      |      |      |               | CHANGE<br>IN SIZE |               |              |
|--------------|------|------|------|---------------|-------------------|---------------|--------------|
| 2-Year Note  | 6/28 | 6/28 | 7/1  | 27.00 A       |                   | 20.33         | 6.67         |
| 10-Year TIPS | 7/8  | 7/10 | 7/15 | 9.00 A        | +3.00             | 17.87         | -8.87        |
| 2-Year Note  | 7/17 | 7/24 | 7/31 | 27.00 A       |                   | 21.05         | 5.95         |
| 5-Year Note  | 7/31 | 8/6  | 8/15 | 24.00         | +2.00             |               |              |
| 10-Year Note | 7/31 | 8/7  | 8/15 | 15.00         | +4.00             | 18.82         | 20.18        |
| 2-Year Note  | 8/21 | 8/28 | 9/3  | 27.00         |                   | 20.27         | 6.73         |
| 2-Year Note  | 9/18 | 9/25 | 9/30 | 27.00         |                   | 20.30         | 6.70         |
|              |      |      |      | <u>156.00</u> |                   | <u>118.64</u> | <u>37.36</u> |

R = Reopening  
A = Announced

Treasury announced a  
Q3 borrowing need of  
\$76 billion on 7/29/02.

**NET CASH RAISED THIS QUARTER: 77.82**