

Temporary Assistance for Needy Families

Characteristics Survey Federal Fiscal Year 1998 October 1997 through September 1998

California Department of Social Services Program Planning and Performance Division CalWORKs and Food Stamps Data Systems Design Taskforce

TEMPORARY ASSISTANCE FOR NEEDY FAMILIES

A Characteristics Survey on the Social and Economic Characteristics of Families Receiving Aid

Federal Fiscal Year 1998 October 1997 through September 1998

Prepared By

The California Department of Social Services

CalWORKs and Food Stamps Data Systems Design Taskforce

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TABLE OF CONTENTS

Introduction

| Forward | 1 |
|-------------------------|---|
| The TANF Program | 1 |
| Survey Display | |
| Survey Document | 2 |
| Sampling Information | 2 |
| Data Presentation | 3 |
| Reliability of the Data | 3 |
| Recipient Profile | 4 |

Case Data

| Number of Persons in the Assistance Unit | 5 |
|--|----|
| Number of Children in the Assistance Unit | |
| Number of Children in the AU with No Adult Recipients (Child-Only) | 9 |
| Number of Children in the AU for Cases with One Adult Recipient | 11 |
| Number of Children in the AU for Cases with Two Adult Recipients | 13 |
| TANF Families Receiving Food Stamps | 15 |
| Families Receiving Subsidized Housing & Medi-Cal Benefits | 17 |
| Families Receiving Cash Assistance | 19 |
| Reasons for Grant Reduction | 21 |

Person Data

| Age of Recipients | 23 |
|--|----|
| Race of Recipients | |
| Marital Status of Adults | |
| Relationship to the TANF Head of Household | |
| Teen Parent Status | |
| Education Level | 35 |
| Citizenship Status | |
| Disability Benefits | |
| Employment Status | 41 |
| Work Participation Status | |
| Income | 45 |
| | |

TABLE OF CONTENTS

TANF Tables

Table <u>Number</u>

<u>Title</u>

<u>Page</u>

| 1 | Number of Persons in the Assistance Unit | 6 |
|----|--|----|
| 2 | Number of Children in the Assistance Unit | 8 |
| 3 | No. of Children in AU with No Adult Recipients (Child-Only) | 10 |
| 4 | No. of Children in AU for Cases with One Adult Recipient | 12 |
| 5 | No. of Children in AU for Cases with <u>Two</u> Adult Recipients | 14 |
| 6 | TANF Families Receiving Food Stamps | 16 |
| 7 | Families Receiving Subsidized Housing | 18 |
| 7A | Families Receiving Medi-Cal Benefits | 18 |
| 8 | Families Receiving Cash Assistance | 20 |
| 9 | Reasons for Grant Reduction | 22 |
| 10 | Age of Adults in the Assistance Unit | 24 |
| 11 | Age of Children in the Assistance Unit | 24 |
| 12 | Youngest Recipient Child by Age Group | 26 |
| 13 | Race of Adults in the Assistance Unit | 28 |
| 14 | Race of Children in the Assistance Unit | 28 |
| 15 | Marital Status of Adults in the Assistance Unit | 30 |
| 16 | Adult Recipients by Relationship to TANF Head of Household | 32 |
| 17 | Child Recipients by Relationship to TANF Head of Household | 32 |
| 18 | Teen Parent Recipients with Adult Status | 34 |
| 19 | Teen Parent Recipients with Child Status | 34 |
| 20 | Adult Recipients by Education Level | 36 |
| 21 | Child Recipients by Education Level | 36 |
| 22 | Adult Recipients by Citizenship Status | 38 |
| 23 | Child Recipients by Citizenship Status | 38 |
| 24 | Adult Recipients Receiving Federal Disability Benefits | 40 |
| 25 | Child Recipients Receiving Federal Disability Benefits | 40 |
| 26 | Adult Recipients by Employment Status | 42 |
| 27 | Adult Recipients by Work Participation Status | 44 |
| 28 | Adult Recipients by Type of Income | 46 |
| 29 | Child Recipients with Unearned Income | 46 |

FORWARD

This report presents data on various social and economic characteristics of families who received aid from the Temporary Assistance for Needy Families (TANF) Program in California. The data reflects general characteristics of this population and does not measure TANF work requirements. Results are based on information obtained from the County Performance Sample (CPS) survey conducted by the California Department of Social Services for Federal Fiscal Year (FFY) 1998, October 1997 through September 1998. This publication represents selected characteristics from the survey process; additional data will be published at a future date.

On August 22, 1996, President Clinton signed into law the Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA) (Public Law 104-193). This new welfare reform law established the TANF program that replaced the Aid to Families with Dependent Children (AFDC) program. Many of the characteristics of past AFDC surveys will remain comparable to data in this new federal program. Therefore, both acronyms will be seen in this document depending on whether past or current cases are being described.

The TANF program that began November 1, 1996 was not implemented in California until January 1, 1998 through enabling legislation. This legislation created the California Work Opportunity and Responsibility to Kids (CalWORKs) Program.

THE TANF PROGRAM

The TANF program was built on the following five principles that are the pillars of the welfare reform strategy:

- Welfare should not be a way of life;
- Work not welfare;
- No more welfare for noncitizens and felons;
- Power and flexibility to the states; and
- Personal responsibility to halt rising illegitimacy rates.

An average monthly caseload of 707,018 cases received aid from the TANF program in California during the months of October 1997 through September 1998. This caseload represents over 2.1 million people and includes 1,495,000 children and 627,000 adults. The average monthly cost of the cash grants paid out during this time period was approximately \$297 million.

An Assistance Unit (AU) is composed of those persons in the family who receive, or are eligible to receive, a TANF grant. A "household" differs from an AU in that the household includes all persons in the same dwelling unit regardless of their relationship to members of the AU or their eligibility for TANF. A TANF AU is also referred to as a "case."

SURVEY DISPLAY

When appropriate, the tables in this publication compare FFY 1998 data to tables or ad hoc reports from the October 1996 AFDC Characteristics Survey as this survey is the most recent display of AFDC characteristics data available. It should be noted when comparing the two sets of figures, the October 1996 information is point-in-time data for that month only, and FFY 1998 data is an average of the twelve months from October 1997 through September 1998.

Also displayed with some of the tables, are ten-year trend charts. This data will assist in analyzing trends in some of the characteristics that have been tracked for the past decade. Please note that when reviewing the ten-year trend data for the AFDC/TANF population, changes in the general population during the ten years must be considered.

SURVEY DOCUMENT

Prior to the passage of PRWORA, CPS staff conducted Quality Control (QC) reviews for the AFDC and Food Stamps Programs. The tool used to accomplish this process, the Quality Control Information System (QCIS), has been modified and expanded to collect data elements and is currently known as Q5. Since the passage of PRWORA, data are collected by CPS staff using Q5 for federal reporting requirements, policy development, program evaluation, participation rate calculations and characteristic surveys.

Data in this report reflect characteristics of families receiving TANF cash or services at least one of the months during the time period of October 1997 through September 1998.

Information was derived from review of case records, third party verifications and recipient interviews which were conducted as a means of verifying data in the files and to provide additional information that may not be found in the case records. The Employment Development Department (EDD) base wage file was used to supplement these data and the results are reflected in tables 26 and 28.

SAMPLING INFORMATION

The sample cases for the TANF portion of this survey were drawn from the Department of Health Services' Medi-Cal Eligibility Data System Monthly Extract File. This file is a continually updated listing of all persons in California who are eligible for TANF and receive Medi-Cal cards in a particular month.

Each month, a random sample of open cases is drawn from the 19 largest counties (which represent approximately 90% of the statewide caseload) and an additional sample is drawn from the remaining 39 counties as a whole. The total sample for FFY 1998 consisted of 7,101 TANF cases.

DATA PRESENTATION

The data represented by tables in this publication were developed using statistical methodology to expand the number of sample cases to the average of the actual number of TANF cases that received cash or services during the twelve-month period. Since the sample was drawn from cases and not persons, the person data was also expanded using statistically derived case weights. Due to sample expansion, the frequencies may or may not be the same as those found in other reports. Also, because of rounding, the frequencies may or may not add to the totals vertically and/or horizontally. The differences are small, however, and insignificant.

Results of this survey are displayed in bold type and are on the right of tables that also display data from the October 1996 AFDC Characteristics Survey. When appropriate, the two sets of data are compared and the difference between the figures is shown on the far right column, titled "Percent or Amount of Change." When there is no comparable October 1996 survey data, the FFY 1998 data is displayed on its own.

RELIABILITY OF THE DATA

Because the data collection method used for this publication is a new process, it is <u>continuously</u> being adjusted and improved. All attempts have been made to correct known inconsistencies.

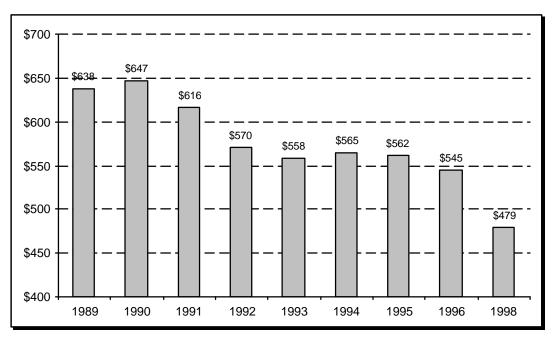
Since the information presented in the tables was based on a sample, it may differ somewhat from figures that would have been obtained if a complete census had been taken. Comparison of sample data with available actual data and with data from comparable prior studies shows the information to be quite reliable. However, as with all sample data, care should be exercised in the interpretation of figures when based on a relatively small number of cases.

The TANF survey is based upon a random sample selection process that yields first level data with a confidence level of 95 percent and a precision of plus or minus 2 percent.

RECIPIENT PROFILE

The TANF population has a wide range of social and economic characteristics. The following is a selection of some of the characteristics that are reflective of the data collected for this survey. A ten-year trend chart on one of these characteristics is also displayed:

Avg. number/aided persons per case: 3 persons • Avg. number/aided children per case: 2.1 children • Average age of adult: 34 years • Average age of child: 8.2 years • U.S. Citizens - Adults, 73.6%, Citizenship status: • Children, 94.3% Proportion of adults never married : 46.2% • Proportion of adults employed: 30.3% • Years of education for adults: 50.5% have 12 or more years • Average TANF grant amount: \$479 per month (see below)



Average Monthly Cash Grant per Case

Source of trend data: 1989 - 1996, AFDC Characteristics Surveys; 1997, data unavailable; 1998, current data.

A more detailed account of recipient data, plus additional characteristics, can be found on the following pages.

Case Data

The following reports display characteristics at the **case** level.

Number of Persons in the Assistance Unit

- 3 The average number of persons per AU remains at three.
- 3 The average monthly caseload for the fiscal year decreased by 17.8% since October 1996.
- 3 In 1995, California's AFDC caseload was at its highest point in ten years.

One-person AUs make up 11% of the caseload. Some of the reasons one-person AUs may occur include:

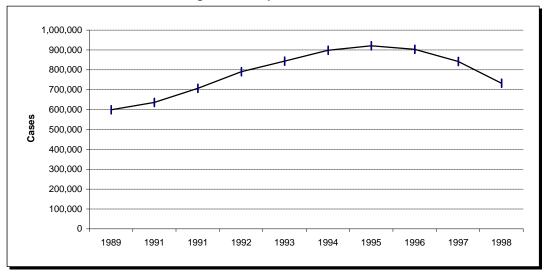
- 3 An aided child has ineligible parents;
- 3 The child lives with a nonneedy caretaker relative;
- Parents and/or children are aided under Supplemental Security Income/State Supplemental Payment (SSI/SSP) program; or
- 3 The mother is pregnant and has no other children.

Table 1

Number of Persons in the Assistance Unit

| | 10/96 A | AFDC | FFY 98: 10 | 0/97-9/98 | Percent or |
|-------------------|----------------|--------------|----------------|--------------|------------|
| Number of Persons | Characterist | ics Survey | 12-Month | Amount of | |
| | Cases | Percent | Cases | Percent | Change |
| TOTAL CASELOAD | <u>860,016</u> | <u>100.0</u> | <u>707,018</u> | <u>100.0</u> | -17.8 |
| One | 83,024 | 9.7 | 78,109 | 11.0 | 1.3 |
| Two | 294,607 | 34.3 | 237,026 | 33.5 | -0.8 |
| Three | 232,557 | 27.0 | 187,193 | 26.5 | -0.5 |
| Four | 130,150 | 15.1 | 112,853 | 16.0 | 0.9 |
| Five | 72,180 | 8.4 | 51,670 | 7.3 | -1.1 |
| Six | 31,276 | 3.6 | 22,321 | 3.2 | -0.5 |
| Seven | 6,933 | 0.8 | 9,214 | 1.3 | 0.5 |
| Eight | 3,176 | 0.4 | 3,340 | 0.5 | 0.1 |
| Nine | 3,893 | 0.5 | 2,819 | 0.4 | -0.1 |
| Ten and Over | 2,219 | 0.3 | 2,472 | 0.3 | 0.1 |
| Unknown | 0 | 0.0 | 152 | 0.0 | N/A |
| AVERAGE | 3.0 |) | 3.0 |) | 0.0 |

Average Monthly AFDC Caseload



Source: California Department of Social Services CA 237 Caseload Movement Reports by State Fiscal Year.

Number of Children in the Assistance Unit

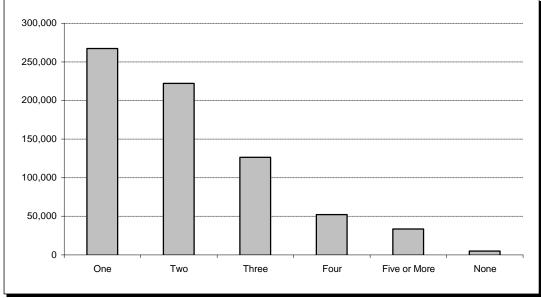
- 3 An AU could contain no children because a mother is pregnant and has no other children or the child is aided under the SSI/SSP program.
- 3 The largest percentage of cases, 37.8%, contain one child.
- 3 The average number of aided children per case continues to be 2.1.

Table 2

| Number of Children in the Assistance Unit |
|---|
|---|

| | 10/96 A | - | FFY 98: 10 | 0/97-9/98 | Percent or |
|--------------------|------------------------|--------------|------------------|--------------|------------|
| Number of Children | Characteristics Survey | | 12-Month Average | | Amount of |
| | Cases | Percent | Cases | Percent | Change |
| TOTAL CASELOAD | <u>860,016</u> | <u>100.0</u> | <u>707,018</u> | <u>100.0</u> | -17.8 |
| One | 338,347 | 39.3 | 267,387 | 37.8 | -1.5 |
| Two | 277,079 | 32.2 | 222,153 | 31.4 | -0.8 |
| Three | 138,204 | 16.1 | 126,399 | 17.9 | 1.8 |
| Four | 60,975 | 7.1 | 52,223 | 7.4 | 0.3 |
| Five or More | 38,241 | 4.4 | 33,732 | 4.8 | 0.4 |
| None | 7,169 | 0.8 | 5,124 | 0.7 | -0.1 |
| AVERAGE | 2.1 | I | 2.1 | I | 0.0 |





Source: FFY 98 data

Number of Children in the Assistance Unit with <u>No</u> Adult Recipients (Child-Only)

- 3 The ratio of child-only cases to the total caseload has <u>increased</u> by 3.3% since October 1996. However, since the overall caseload has <u>decreased</u>, there are 8,177 fewer child-only cases than in October 1996.
- 3 There are more than 333,000 children, 22.3% of all children, in child-only cases. (The number of children multiplied by the number of cases.)

Some reasons there may be no adult in the AU include:

- 3 The aided child has ineligible parents;
- 3 The aided child is living with a nonneedy caretaker relative; or
- 3 The parent of the aided child is aided under the SSI/SSP program.

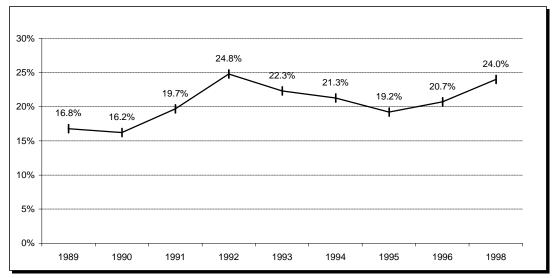
Table 3

Number of Children in the Assistance Unit with <u>No</u> Adult Recipients (Child-Only)

| Number of Children | 10/96 AFDC Characteristics Survey - Ad Hoc | | | FFY 98: 10/97-9/98 12-Month Average | | | Percent or Amount of |
|---|--|----------------------|--|--|----------------------|--|--|
| | Cases | | rcent | Cases | | cent | Change |
| TOTAL CASELOAD CASES WITH ADULTS | <u>860,016</u> 682,086 | <u>100.0</u> 79.3 | | <u>707,018</u> 537,265 | <u>100.0</u> 76.0 | | -17.8 |
| CASES WITH NO ADULTS One Two Three Four Five or More None * | 177,930 75,855 60,665 26,662 7,647 7,101 0 | 20.7 | 100.0 42.6 34.1 15.0 4.3 4.0 0.0 | 169,753 69,452 57,029 28,858 10,193 4,188 33 | 24.0 | 100.0 40.9 33.6 17.0 6.0 2.5 0.0 | 3.3 -1.7 -0.5 2.0 1.7 -1.5 N/A |
| AVERAGE | 1.9 | | | | 2.0 | | 0.1 |

Can reflect a case where the child is aided under SSI/SSP or the mother is pregnant with no other children.

*



Percentage of Cases That Are Child-Only

Source of trend data: 1989 - 1996, AFDC Characteristics Surveys; 1997, data unavailable; and 1998, current survey.

Number of Children in the Assistance Unit for Cases with <u>One</u> Adult Recipient

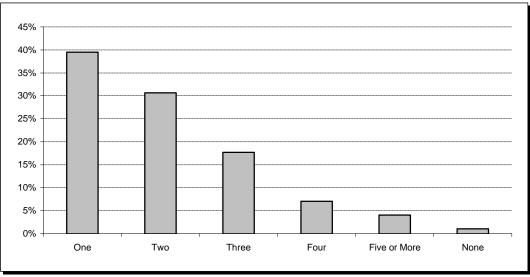
- 3 One adult recipient includes an aided parent or a needy caretaker relative.
- 3 There are more than 918,000 children, 61.4% of all children, in cases with one aided adult. (The number of children multiplied by the number of cases.)
- 3 Most AUs with one aided adult contain one child although the overall average number of children is 2.1.
- 3 The percentage of cases containing three children has increased, while the percentage with one and two children has decreased.
- 3 Cases can contain no children because the child is aided by SSI/SSP or a mother is pregnant and has no other children.

Table 4

Number of Children in the Assistance Unit for Cases with <u>One</u> Adult Recipient

| Number of Children | 10/96 AFDC Characteristics Survey - Ad Hoc | | | | | | Percent or Amount of |
|---|--|----------------------|--|---|----------------------|---|---|
| | Cases | Pei | rcent | Cases | Per | cent | Change |
| TOTAL CASELOAD OTHER THAN ONE ADULT | <u>860,016</u> 301,182 | <u>100.0</u> 35.0 | | <u>707,018</u> 259,605 | <u>100.0</u> 36.7 | | -17.8 |
| CASES WITH ONE ADULT One Two Three Four Five or More None * | 558,834 233,942 177,345 83,434 39,020 17,924 7,169 | 65.0 | 100.0 41.9 31.7 14.9 7.0 3.2 1.3 | <u>447,413</u> 176,792 137,157 79,236 31,455 18,143 4,629 | 63.3 | <u>100.0</u> 39.5 30.7 17.7 7.0 4.1 1.0 | -1.7 -2.3 -1.1 2.8 0.0 0.8 -0.2 |
| AVERAGE | 7,109 | 2.0 | 1.5 | 4,029 | 2.1 | 1.0 | 0.1 |

Can reflect a case where the child is aided under SSI/SSP or the Mother is pregnant with no other children.



Display of the Number of Children in Cases with One Adult Recipient

Source: FFY 98 data.

*

Number of Children in the Assistance Unit for Cases with <u>**Two**</u> Adult Recipients

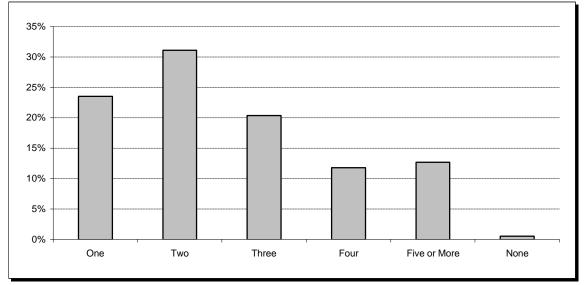
- 3 Most AUs with two aided adults contain two children although the overall average number of children remains unchanged from October 1996 at 2.7.
- 3 There are more than 243,000 children, 16.3% of all children, in cases with two aided adults. (The number of children multiplied by the number of cases.)
- 3 The category of five or more children is shown as having the largest percentage increase.

Table 5

Number of Children in the Assistance Unit for Cases with <u>**Two**</u> Adult Recipients

| Number of Children | - | 10/96 AFDC Characteristics Survey - Ad Hoc | | | 3: 10/97-9 nth Avera | | Percent or Amount of |
|-----------------------|----------------|---|--------------|----------------|-------------------------|--------------|-------------------------|
| | Cases | Pei | rcent | Cases | Per | cent | Change |
| TOTAL CASELOAD | <u>860,016</u> | <u>100.0</u> | | <u>707,018</u> | <u>100.0</u> | | -17.8 |
| OTHER THAN TWO ADULTS | 736,764 | 85.7 | | 617,167 | 87.3 | | |
| CASES WITH TWO ADULTS | 123,252 | 14.3 | <u>100.0</u> | <u>89,851</u> | 12.7 | <u>100.0</u> | -1.6 |
| One | 28,550 | | 23.2 | 21,143 | | 23.5 | 0.4 |
| Two | 39,069 | | 31.7 | 27,967 | | 31.1 | -0.6 |
| Three | 28,107 | | 22.8 | 18,305 | | 20.4 | -2.4 |
| Four | 14,309 | | 11.6 | 10,574 | | 11.8 | 0.2 |
| Five or More | 13,217 | | 10.7 | 11,400 | | 12.7 | 2.0 |
| None * | 0 | | 0.0 | 462 | | 0.5 | N/A |
| AVERAGE | | 2.7 | | | 2.7 | | 0.0 |

^t Can reflect a case where the child is aided under SSI/SSP or the mother is pregnant with no other children.



Display of the Number of Children in Cases with Two Adult Recipients

Source: FFY 98 data.

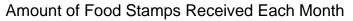
TANF Families Receiving Food Stamps

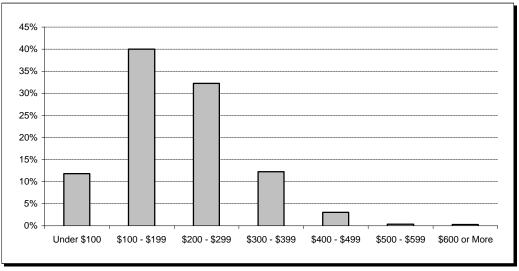
- 3 The monthly average food stamp grant has increased by \$5 since October 1996.
- 3 TANF eligible families are categorically eligible for food stamps although some choose not to receive them.
- 3 The percentage of TANF cases receiving food stamps has declined 5.3%.
- 3 A person receiving a TANF sanction may still be eligible to receive food stamps.

Table 6

| | 10/96 AFDC | | | FFY 98 | 8: 1 <mark>0/97-</mark> 9 | /98 | Percent or |
|-----------------------|------------------------|--------------|-------|----------------|---------------------------|--------------|------------|
| Food Stamp Amount | Characteristics Survey | | | 12-Mo | nth Avera | nge | Amount of |
| | Cases | Per | cent | Cases | Per | cent | Change |
| TOTAL CASELOAD | <u>860,016</u> | <u>100.0</u> | | <u>707,018</u> | <u>100.0</u> | | -17.8 |
| NOT REC. FOOD STAMPS | 66,706 | 7.8 | | 92,527 | 13.1 | | |
| RECEIVING FOOD STAMPS | <u>793,310</u> | 92.2 | 100.1 | 614,491 | 86.9 | <u>100.0</u> | -5.3 |
| Under \$100 | 77,668 | | 9.8 | 72,705 | | 11.8 | 2.0 |
| \$100 - \$199 | 366,958 | | 46.3 | 245,728 | | 40.0 | -6.3 |
| \$200 - \$299 | 250,520 | | 31.6 | 198,209 | | 32.3 | 0.7 |
| \$300 - \$399 | 76,754 | | 9.7 | 75,064 | | 12.2 | 2.5 |
| \$400 - \$499 | 14,990 | | 1.9 | 18,807 | | 3.1 | 1.2 |
| \$500 - \$599 | 4,678 | | 0.6 | 2,270 | | 0.4 | -0.2 |
| \$600 or More | 1,741 | | 0.2 | 1,708 | | 0.3 | 0.1 |
| AVERAGE | | \$200 | | | \$205 | | \$5 |

TANF Families Receiving Food Stamps





Source: FFY 98 data.

Tables 7 and 7A

Families Receiving Subsidized Housing and Medi-Cal Benefits

- 3 Families in 10.2% of cases received a governmental rent or housing subsidy through the Housing & Urban Development (HUD) program, a local housing agency, or from Section 8 provisions.
- 3 Cases receiving subsidies increased by 2.6%.
- 3 Although it appears there was a sizeable increase in the number of cases not receiving subsidies, some of the large number of "unknown" cases in the October 1996 survey may have actually belonged in that category.
- 3 Although all TANF families are covered by Medi-Cal benefits, some family members may be excluded.

Table 7

Families Receiving Subsidized Housing

| Receives Subsidy | | 6 AFDC istics Survey | FFY 98: 12-Mon | Percent or Amount of | |
|------------------------------|----------------|-------------------------|-------------------|-------------------------|--------|
| | Cases | Percent | Cases | Percent | Change |
| TOTAL CASELOAD | <u>860,016</u> | <u>100.0</u> | <u>707,018</u> | <u>100.0</u> | -17.8 |
| Receives Housing Subsidy | 65,036 | 7.6 | 72,336 | 10.2 | 2.6 |
| No Subsidized Housing | 594,545 | 69.1 | 634,451 | 89.7 | 20.6 |
| Unknown if Receiving Subsidy | 200,435 | 23.3 | 231 | 0.0 | -23.3 |
| | | | | | |

Table 7A

Families Receiving Medi-Cal Benefits

| Receives Medi-Cal | 10/96 AFDC Characteristics Survey | | FFY 98: 12-Mon | Percent or Amount of | |
|-------------------|--------------------------------------|---------|-------------------|-------------------------|--------|
| | Cases | Percent | Cases | Percent | Change |
| TOTAL CASELOAD | 860,016 | 100.0 | 707,018 | 100.0 | -17.8 |

Families Receiving Cash Assistance

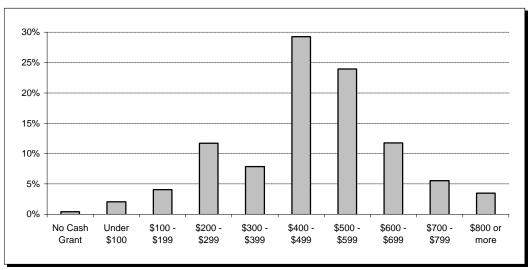
- 3 The average monthly aid payment decreased by \$66 since October 1996.
- 3 Since the average AU size has been close to three persons for several years, possible reasons for the grant decline include sanctions/penalties and increased earnings.
- 3 An increase of 9.4% occurred in the number of families receiving \$600 to \$699 per month.
- 3 There is a 14.7% decrease in the number of cases receiving \$700 or more per month.

Table 8

| | 10/96 AFDC | | FFY 98: 1 | Percent or | |
|-----------------|------------------------|--------------|------------------|--------------|-----------|
| Monthly Amount | Characteristics Survey | | 12-Month Average | | Amount of |
| | Cases | Percent | Cases | Percent | Change |
| TOTAL CASELOAD | <u>860,016</u> | <u>100.0</u> | <u>707,018</u> | <u>100.0</u> | -17.8 |
| No Cash Grant * | 0 | 0.0 | 3,034 | 0.4 | 0.4 |
| Under \$100 | 8,161 | 0.9 | 14,447 | 2.0 | 1.1 |
| \$100 - \$199 | 21,099 | 2.5 | 28,632 | 4.0 | 1.6 |
| \$200 - \$299 | 76,233 | 8.9 | 82,581 | 11.7 | 2.8 |
| \$300 - \$399 | 52,847 | 6.1 | 55,383 | 7.8 | 1.7 |
| \$400 - \$499 | 252,894 | 29.4 | 206,782 | 29.2 | -0.2 |
| \$500 - \$599 | 224,704 | 26.1 | 169,222 | 23.9 | -2.2 |
| \$600 - \$699 | 20,075 | 2.3 | 83,106 | 11.8 | 9.4 |
| \$700 - \$799 | 108,127 | 12.6 | 39,106 | 5.5 | -7.0 |
| \$800 or more | 95,876 | 11.1 | 24,725 | 3.5 | -7.7 |
| AVERAGE | \$545 | | \$479 | | -\$66 |

* The 10/96 survey was conducted using only cases that received a cash grant.

Amount of Cash Grant Received per Case Each Month



Source: FFY 98 data.

Reasons for Grant Reduction

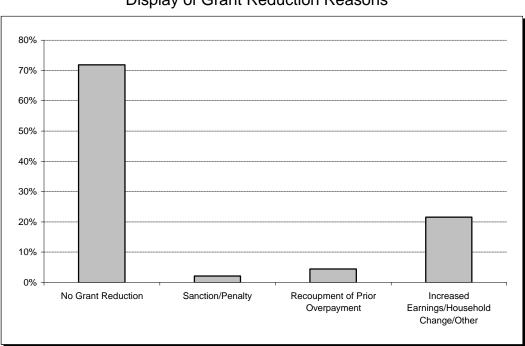
The monthly grant for which the family qualifies, may be reduced for any of the following reasons:

- 3 Increased Earnings (Earned/Unearned);
- 3 Household composition change;
- 3 Overpayment recoupment due to an intentional program violation, an inadvertent household error or an agency error; or
- 3 Sanctions, penalties or other state limitations.

Table 9

Reasons for Grant Reduction

| FFY 98: 10/97-9/98 12-Month Average | | | |
|--|---|--|--|
| Cases Percer | | | |
| <u>707,018</u> | <u>100.0</u> | | |
| 508,279 | 71.9 | | |
| 14,642 | 2.1 | | |
| 31,647 | 4.5 | | |
| 152,450 | 21.6 | | |
| | 12-Month A Cases 707,018 508,279 14,642 31,647 | | |



Display of Grant Reduction Reasons

Source: FFY 98 data.

Person Data

The prior section reported data on cases. The following displays characteristics of **persons** in the TANF program. Persons are further identified as **adults** and **children**.

Any teen parent who is the head of household or a spouse is included as an <u>adult</u> in these tables. Age

Tables 10 and 11

Age of Recipients

- 3 The average age of aided adults is 34 years, an increase of 1.3 years since October 1996.
- 3 The number in the age group of 40 to 49 years increased 3.3% while the 20 to 29-year-old age group decreased 3.1%.
- 3 The average age of children has increased from 7.2 to 8.2 years since October 1996.
- 3 The number of children aged 5 years and younger has decreased 4.8% since October 1996.
- Note: A teen parent head of household and a teen spouse are reflected in the adult tables.

Age of Adults in the Assistance Unit

| Age of Adults | | 10/96 AFDC Characteristics Survey - Ad Hoc | | | FFY 98: 10/97-9/98 12-Month Average | | |
|---------------|------------------|---|--------------|------------------|--|--------------|--------|
| 3 | Persons | , | | Persons | Percent | | Change |
| TOTAL PERSONS | <u>2,517,851</u> | <u>100.0</u> | | <u>2,122,763</u> | <u>100.0</u> | | -15.7 |
| CHILDREN | 1,740,188 | 69.1 | | 1,495,327 | 70.4 | | |
| ADULTS | 777,663 | 30.9 | <u>100.0</u> | <u>627,436</u> | 29.6 | <u>100.0</u> | -1.3 |
| Under 20 | 35,192 | | 4.5 | 24,705 | | 3.9 | -0.6 |
| 20 - 29 | 288,083 | | 37.0 | 213,233 | | 34.0 | -3.1 |
| 30 - 39 | 281,124 | | 36.1 | 224,105 | | 35.7 | -0.4 |
| 40 - 49 | 134,794 | | 17.3 | 129,483 | | 20.6 | 3.3 |
| 50 or More | 38,469 | | 4.9 | 35,910 | | 5.7 | 0.8 |
| AVERAGE AGE | | 32.7 | | | 34.0 | | 1.3 |

Table 11

Age of Children in the Assistance Unit

| | 10/96 AFDC | | | FFY 98: 10/97-9/98 12-Month Average | | | Percent or |
|----------------------|---------------------------------|--------------|--------------|--|--------------|--------------|------------|
| Age in Years | Characteristics Survey - Ad Hoc | | Amount of | | | | |
| | Persons | Percent | | Persons | Percent | | Change |
| TOTAL PERSONS | <u>2,517,851</u> | <u>100.0</u> | | <u>2,122,763</u> | <u>100.0</u> | | -15.7 |
| ADULTS | 777,663 | 30.9 | | 627,436 | 29.6 | | |
| CHILDREN | <u>1,740,188</u> | 69.1 | <u>100.0</u> | <u>1,495,327</u> | 70.4 | <u>100.0</u> | 1.3 |
| Less than Two | 211,357 | | 12.1 | 159,933 | | 10.7 | -1.5 |
| 2 - 5 | 542,787 | | 31.2 | 417,488 | | 27.9 | -3.3 |
| 6 - 11 | 598,235 | | 34.4 | 546,482 | | 36.5 | 2.2 |
| 12 - 15 | 277,087 | | 15.9 | 255,288 | | 17.1 | 1.1 |
| 16 - 19 * | 110,722 | | 6.4 | 116,093 | | 7.8 | 1.4 |
| Unknown/Unborn Child | 0 | | 0.0 | 43 | | 0.0 | N/A |
| AVERAGE AGE | | 7.2 | | | 8.2 | | 1.0 |

* The 10/96 data classifies persons through age 18 as "children" and the FFY 98 data, through age 19.

Youngest Recipient Child by Age Group

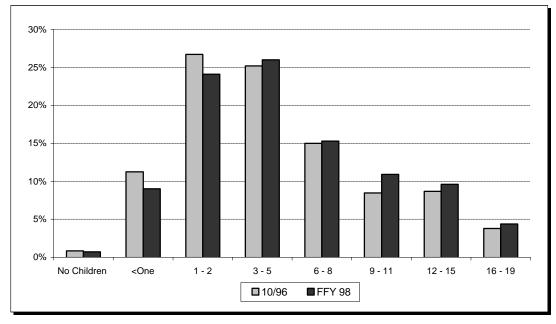
- 3 In most families (26%), the youngest child is between the ages of 3 to 5 years.
- 3 Over 50% of the youngest children in a case are between the ages of 1 to 5 years.
- 3 In some cases, the age of the youngest child will determine if the parent is exempt from federal work requirements.

Table 12

Youngest Recipient Child by Age Group

| | | AFDC | FFY 98: | Percent or | |
|--------------------------|-----------------|-----------------|----------------|--------------|-----------|
| Age of Youngest Child | Characteristics | Survey - Ad Hoc | | h Average | Amount of |
| | Cases Percent | | Cases | Percent | Change |
| TOTAL CASELOAD | <u>860,016</u> | <u>100.0</u> | <u>707,018</u> | <u>100.0</u> | -17.8 |
| No Children in AU * | 7,169 | 0.8 | 5,185 | 0.7 | -0.1 |
| Under One Year | 96,687 | 11.2 | 63,474 | 9.0 | -2.3 |
| One to Two Years | 229,731 | 26.7 | 170,456 | 24.1 | -2.6 |
| Three to Five Years | 216,582 | 25.2 | 183,775 | 26.0 | 0.8 |
| Six to Eight Years | 129,012 | 15.0 | 108,084 | 15.3 | 0.3 |
| Nine to Eleven Years | 72,922 | 8.5 | 76,860 | 10.9 | 2.4 |
| Twelve to Fifteen Years | 75,106 | 8.7 | 68,048 | 9.6 | 0.9 |
| Sixteen to Nineteen Yrs. | 32,807 | 3.8 | 31,136 | 4.4 | 0.6 |
| | , | 0.0 | , | | |

Can reflect a case where the child is aided under SSI/SSP or the Mother is pregnant with no other children.



Comparison of the Youngest Child in the AU

Race

Tables 13 and 14

Race of Recipients

- 3 Hispanics remain the largest group on aid, 34.1% of aided adults and 43.3% of aided children.
- 3 The only group to have an increase in its proportion of welfare recipients is Blacks, up 3.7% for adults and 4.4% for children since the October 1996 survey.
- 3 The Asian/Other category includes the following: Asian Indian, Cambodian, Chinese, Filipino, Guamanian, Japanese, Korean, Laotian, other Asian or Pacific Islander, Samoan and Vietnamese.

Table 13

Race of Adults in the Assistance Unit

| Race | 10/96 AFDC Characteristics Survey - Ad Hoc | | FFY 98 12-Mo | Percent or Amount of | | | |
|--|--|----------------------|---|--|----------------------|---|---|
| | Persons | Per | cent | Persons | Perc | cent | Change |
| TOTAL PERSONS | <u>2,517,851</u> 1.740.188 | <u>100.0</u> 69.1 | | <u>2,122,763</u> 1,495,327 | <u>100.0</u> 70.4 | | -15.7 |
| ADULTS Hispanic White Black Asian/Other Native American | 777,663 274,257 257,238 130,540 109,140 6,488 | 30.9 | <u>100.0</u> 35.3 33.1 16.8 14.0 0.8 | <u>627,436</u> 214,068 200,149 128,556 81,681 2,982 | 29.6 | <u>100.0</u> 34.1 31.9 20.5 13.0 0.5 | -1.3 -1.1 -1.2 3.7 -1.0 -0.4 |

Table 14

Race of Children in the Assistance Unit

| | 10/96 AFDC | | | FFY 98: 10/97-9/98 | | | Percent or |
|---|--|--------------|--|--|--------------|--|------------------------------------|
| Race | Characterist | tics Survey | · - Ad Hoc | 12-Mo | nth Averag | je | Amount of |
| | Persons | Per | cent | Persons | Perc | cent | Change |
| TOTAL PERSONS | <u>2,517,851</u> | <u>100.0</u> | | <u>2,122,763</u> | <u>100.0</u> | | -15.7 |
| ADULTS | 777,663 | 30.9 | | 627,436 | 29.6 | | |
| CHILDREN Hispanic White Black Asian/Other | <u>1,740,188</u> 754,445 465,117 279,989 228,196 | 69.1 | <u>100.0</u> 43.4 26.7 16.1 13.1 | <u>1,495,327</u> 647,053 352,583 306,595 182,880 | 70.4 | <u>100.0</u> 43.3 23.6 20.5 12.2 | 1.3 -0.1 -3.1 4.4 -0.9 |
| Native American | 12,441 | | 0.7 | 6,216 | | 0.4 | -0.3 |

Marital Status

Marital Status of Adults in the Assistance Unit

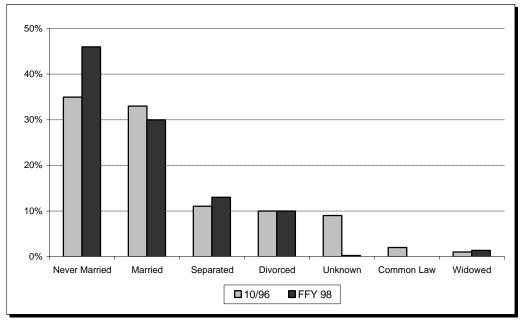
- 3 As in past surveys, the largest marital status category is "Never Married."
- 3 The increase of 10.9% for "Never Married" may relate to the decrease of 8.6% in the "Unknown" category.
- 3 The "Married" category has decreased by 2.9%.

Table 15

Marital Status of Adults in the Assistance Unit

| | 1 | 0/96 AFDC | | FFY 98: 10/97-9/98 | | | Percent or |
|-----------------------------------|-------------------------------|----------------------|----------------------|-------------------------------|----------------------|----------------------|--------------------|
| Marital Status | Characteris | stics Survey | - Ad Hoc | 12-Month Average | | | Amount of |
| | Persons | Perc | cent | Persons | Perc | ent | Change |
| TOTAL PERSONS CHILDREN | <u>2,517,851</u> 1,740,188 | <u>100.0</u> 69.1 | | <u>2,122,763</u> 1,495,327 | <u>100.0</u> 70.4 | | -15.7 |
| ADULTS Never Married | <u>777,663</u> 274,284 | 30.9 | <u>100.0</u> 35.3 | <u>627,436</u> 289,842 | 29.6 | <u>100.0</u> 46.2 | -1.3 10.9 |
| Married Separated | 254,285 85,273 | | 32.7 11.0 | 186,709 80,769 | | 29.8 12.9 | -2.9 1.9 |
| Divorced Unknown Common Law | 75,195 68,325 15,339 | | 9.7 8.8 2.0 | 60,664 1,273 N/A | | 9.7 0.2 N/A | 0.0 -8.6 N/A |
| Widowed | 4,962 | | 0.6 | 8,179 | | 1.3 | 0.7 |

Marital Status Comparison



Relationship to the TANF Head of Household Tables 16 and 17

Recipients by Relationship to the TANF Head of Household

- 3 By definition, the head of household must be an adult, aided or not. The exception would be an emancipated teen parent.
- 3 84.2% of adults are the head of the household.
- 3 An example of an aided adult who is unrelated to the head of household: unmarried parents with a child in common where the mother is the head of household and the father is unrelated to the head of household.
- 3 Most children in the case are the daughters or son of the head of household.

Adult Recipients by Relationship to the TANF Head of Household

| Relationship | FFY 98: 10/97-9/98 12-Month Average | | | | | |
|-------------------|--|--------------|-------|--|--|--|
| | Persons | Percen | t | | | |
| TOTAL PERSONS | <u>2,122,763</u> | <u>100.0</u> | | | | |
| CHILDREN | 1,495,327 | 70.4 | | | | |
| ADULTS | <u>627,436</u> | 29.6 | 100.0 | | | |
| Head of Household | 528,148 | | 84.2 | | | |
| Spouse | 82,433 | | 13.1 | | | |
| Unrelated Adult | 10,246 | | 1.6 | | | |
| Parent | 3,222 | | 0.5 | | | |
| Other Relative | 1,700 | | 0.3 | | | |
| Unknown | 1,687 | | 0.3 | | | |

Table 17

Child Recipients by Relationship to the TANF Head of Household

| Relationship | FFY 98: 10/97-9/98 12-Month Average | | | | |
|--|---|--------------|--|--|--|
| | Persons | Perce | nt | | |
| TOTAL PERSONS | <u>2,122,763</u> | <u>100.0</u> | | | |
| ADULTS | 627,436 | 29.6 | | | |
| CHILDREN Daughter/Son Stepdaughter/Stepson Grandchild/Great Grandchild Other Related Foster Child Unrelated Child Unknown | <u>1,495,327</u> 1,423,921 999 54,484 14,507 115 1,140 161 | 70.4 | <u>100.0</u> 95.2 0.1 3.6 1.0 0.0 0.1 0.0 | | |

Teen Parent

Tables 18 and 19

Recipients with Teen Parent Status

- 3 Based on TANF reporting requirements, a teen parent is a member of the AU who is aged 19 or younger and is the parent of a child in the AU.
- 3 Any teen parent who is the head of the household or a spouse, is identified as an adult in this survey.

Teen Parent Recipients with Adult Status *

| Teen Parent Status | FFY 98: 10/97-9/98 12-Month Average | | | | |
|--|--|--------------|--|--|--|
| | Persons | Percent | | | |
| TOTAL PERSONS | <u>2,122,763</u> | <u>100.0</u> | | | |
| CHILDREN | 1,495,327 | 70.4 | | | |
| ADULTS Teen Parent Under Age 18 Teen Parent Age 18 Teen Parent 19 years old Not a Teen Parent Unknown | <u>627,436</u> 1,184 8,418 11,509 606,038 287 | 29.6 | <u>100.0</u> 0.2 1.3 1.8 96.6 0.0 | | |

Regardless of age, a teen parent with <u>adult</u> status is included above because they are a head of household or a spouse.

Table 19

| Teen Parent Status | FFY 98: 10/97-9/98 12-Month Average | | | | |
|--|--|--------------|-----------------------------------|--|--|
| | Persons | Percer | nt | | |
| TOTAL PERSONS | <u>2,122,763</u> | <u>100.0</u> | | | |
| ADULTS | 627,436 | 29.6 | | | |
| CHILDREN Teen Parent Under Age 18 Teen Parent Age 18 Not a Teen Parent Unknown | <u>1,495,327</u> 7,884 454 1,486,861 127 | 70.4 | 99.5 0.5 0.0 99.4 0.0 | | |

Teen Parent Recipients with Child Status *

Regardless of age, a teen parent with <u>child</u> status is included above and is in the AU with his/her parent.

Education Level

Tables 20 and 21

Recipients by Education Level

- 3 This data reflects the highest grade completed by individual recipients. If still attending school, the highest grade completed was the grade completed in the prior term.
- 3 50.5% of adult recipients have at least a twelfth grade education.
- 3 The category "None" for adults indicates no formal education. For children it means the child is too young to have started formal education.

Table 20

Adult Recipients by Education Level

| Years of Education | Persons | ht. | |
|--|---|--------------|--|
| | F 61 50115 | Percei | n |
| TOTAL PERSONS | <u>2,122,763</u> | <u>100.0</u> | |
| CHILDREN | 1,495,327 | 70.4 | |
| ADULTS One to Six Seven to Nine Ten to Eleven Twelve and Over None Unknown | <u>627,436</u> 62,886 65,846 153,621 316,829 20,922 7,332 | 29.6 | <u>100.0</u> 10.5 24.5 50.5 3.3 1.2 |

Table 21

Child Recipients by Education Level

| Years of Education | FFY 98: 10/97-9/98 12-Month Average Persons Percent | | | | |
|---|--|------------------------------|---|--|--|
| TOTAL PERSONS ADULTS CHILDREN One to Six Seven to Nine Ten to Eleven Twelve and Over None Unknown | <u>2,122,763</u> 627,436 <u>1,495,327</u> 534,285 197,539 93,291 3,494 661,754 4,964 | <u>100.0</u> 29.6 70.4 | <u>100.0</u> 35.7 13.2 6.2 0.2 44.3 0.3 | | |

Citizenship Status

Tables 22 and 23

Recipients by Citizenship Status

- 3 U.S. citizens include those born in the U.S., foreign born of citizen parents and naturalized citizens.
- 3 Certain categories of aliens are eligible for aid. These include refugees, lawfully admitted permanent residents, asylees, etc.
- 3 The number of adult citizen recipients has increased 3.3% since October 1996.
- 3 Adult noncitizens plus children noncitizens equal 249,842 persons, or 11.8% of total recipients.
- 3 Since the passage of PRWORA, new restrictions have been placed on some alien groups.

Table 22

Adult Recipients by Citizenship Status

| Citizenship Status | 10/96 AFDC Characteristics Survey - Ad Hoc | | FFY 98: 10/97-9/98 12-Month Average | | | Percent or Amount of | |
|---|--|------------------------------|--|--|------------------------------|-------------------------|----------------------|
| | Persons | Perc | | Persons | Perc | | Change |
| TOTAL PERSONS CHILDREN ADULTS U.S. Citizen | <u>2,517,851</u> 1,740,188 <u>777,663</u> 546,174 | <u>100.0</u> 69.1 30.9 | <u>100.0</u> 70.2 | <u>2,122,763</u> 1,495,327 <u>627,436</u> 461,615 | <u>100.0</u> 70.4 29.6 | <u>100.0</u> 73.6 | -15.7 -1.3 3.3 |
| Noncitizen Unknown | 231,489 0 | | 29.8 0.0 | 164,998 823 | | 26.3 0.1 | -3.5 0.1 |
| | | | | | | | |

Table 23

Child Recipients by Citizenship Status

| Citizenship Status | 10/96 AFDC Characteristics Survey - Ad Hoc | | FFY 98: 10/97-9/98 12-Month Average | | | Percent | |
|---|---|----------------------|--|--|----------------------|------------------------------------|---------------------------|
| | Persons | Perc | | Persons | Perc | | Change |
| TOTAL PERSONS ADULTS | <u>2,517,851</u> 777,663 | <u>100.0</u> 30.9 | | <u>2,122,763</u> 627,436 | <u>100.0</u> 29.6 | | -15.7 |
| CHILDREN U.S. Citizen Noncitizen Unknown | <u>1,740,188</u> 1,628,322 111,866 0 | 69.1 | <u>100.0</u> 93.6 6.4 0.0 | <u>1,495,327</u> 1,410,254 84,844 229 | 70.4 | <u>100.0</u> 94.3 5.7 0.0 | 1.3 0.7 -0.8 N/A |

Disability Benefits

Tables 24 and 25

Recipients Receiving Federal Disability Benefits

- 3 Benefits include OASDI/ RSDI, Title XIV-APTD, Title XVI-AABD, Title XVI-SSI and other benefits based on federal disability status.
- 3 Some persons receiving federal disability benefits are exempt from work participation activities.
- 3 Persons aided under the SSI/SSP program are not reflected in this table because their benefits make them ineligible to be included in the TANF AU.

| OASDI: | Old Age Survivor's and Disability Insurance Benefits |
|----------|---|
| RSDI: | Retirement and Survivors Disability Insurance |
| APTD: | Aid to Permanently and Totally Disabled |
| AABD: | Adults Aged, Blind and Disabled |
| SSI: | Supplemental Security Income |
| SSI/SSP: | Supplemental Security Income/State Supplemental Payment |
| | |

Table 24

Adult Recipients Receiving Federal Disability Benefits

| Benefits Received | FFY 98: 10/97-9/98 12-Month Average | | |
|--|---|------------------------------|-----------------------------|
| | Persons Perc | | |
| TOTAL PERSONS CHILDREN ADULTS Receives Disability Benefits Does Not Receive Benefits | <u>2,122,763</u> 1,495,327 <u>627,436</u> 3,542 623,894 | <u>100.0</u> 70.4 29.6 | <u>100.0</u> 0.6 99.4 |

Table 25

Child Recipients Receiving Federal Disability Benefits

| Benefits Received | FFY 98: 10/97-9/98 12-Month Average | | |
|------------------------------|--|--------------|--------------|
| | Persons | Percent | |
| TOTAL PERSONS | <u>2,122,763</u> | <u>100.0</u> | |
| ADULTS | 627,436 | 29.6 | |
| CHILDREN | <u>1,495,327</u> | 70.4 | <u>100.0</u> |
| Receives Disability Benefits | 17,082 | | 1.1 |
| Does Not Receive Benefits | 1,478,245 | | 98.9 |

Employment

Adult Recipients by Employment Status

- 3 The percentage of cases with earned income has increased 17.6% since October 1996. (16.9% was reported for October 1996 compared to 34.5% in FFY 98. See trend chart.)
- 3 "Unemployed, Looking for Work" refers to persons who are actively seeking work and considered in the labor force.
- 3 "Not Employed, Not Looking for Work" refers to persons who are not seeking work and, therefore, not considered in the labor force.
- 3 Because some newly employed persons may not yet have received their earnings in the study month, the number of persons with earned income (227,483 on Table 28) is less than the number employed (239,990 on Table 26).

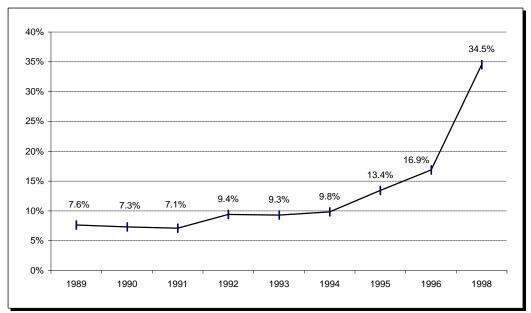
Table 26

Adult Recipients by Employment Status

| Employment Status | FFY 98: 10/97-9/98 12-Month Average | | |
|------------------------------------|--|--------------|-------|
| | Persons Percent | | |
| TOTAL PERSONS | <u>2,122,763</u> | <u>100.0</u> | |
| CHILDREN | 1,495,327 | 70.4 | |
| ADULT RECIPIENTS | <u>627,436</u> | 29.6 | 100.0 |
| Employed | 239,990 | | 38.2 |
| Unemployed, Looking for Work | 154,985 | | 24.7 |
| Not Employed, Not Looking for Work | 218,521 | | 34.8 |
| Unknown | 13,940 | | 2.2 |

Note: Earned income data for adults was supplemented by data from the EDD wage file.

The chart above identifies employment status of persons; the chart below identifies cases with earned income.



Percent of Cases with Earned Income

Source of trend data: 1989 - 1996, AFDC Characteristics Surveys; 1997, data unavailable; and 1998, current survey.

Adult Recipients by Work Participation Status

3 Recipients who were exempt from GAIN because he/she maintained the GAIN exemption status until transitioned into the Welfare to Work program, are included in the "Exempt-Not Required to Participate" category in these tables.

The following are two examples of recipients who may not be required to participate in work activities and/or their non-participation does not jeopardize the work participation rate calculation:

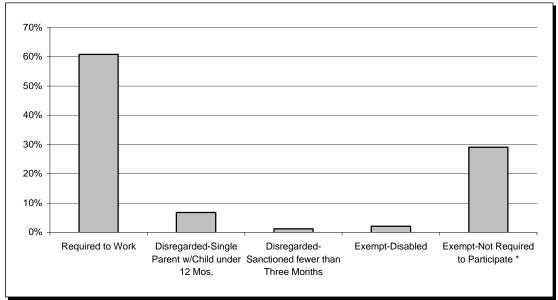
- 3 A single parent or guardian caring for a child under the age of 12 months; or
- 3 A person sanctioned for fewer than three months.

GAIN: Greater Avenues for Independence

Adult Recipients by Work Participation Status

| Work Participation Status | FFY 98: 10/97-9/98 12-Month Average | | |
|--|---|--------------|---|
| | Persons | Percent | |
| TOTAL PERSONS | <u>2,122,763</u> | <u>100.0</u> | |
| CHILDREN | 1,495,327 | 70.4 | |
| ADULTS Required to Work Disregarded-Single Parent w/Child under 12 Mos. Disregarded-Sanctioned fewer than Three Months Exempt-Disabled Exempt-Not Required to Participate * | <u>627,436</u> 381,619 42,785 7,261 12,982 182,789 | 29.6 | <u>100.0</u> 60.8 6.8 1.2 2.1 29.1 |

GAIN and Welfare to Work exemption criteria were used to determine a person's exemption status.



Display of Work Participation Status

Source: FFY 98 data.

Income

Tables 28 and 29

Recipients by Type of Income

3 As seen on the trend chart, the earned income per case has been steadily increasing and, at the same time, the grant amount is decreasing (Chart, page 4).

Examples of earned income include:

3 Wages and salaries, self-employment income and earnings from the Job Training Partnership Act (JTPA) program, on-the-job-training, public service, etc.

Examples of unearned income include:

3 Retirement and Survivors Disability Insurance (RSDI), veterans benefits, unemployment compensation, child support contributions, Worker's Compensation, other government benefits such as Black Lung and Railroad Retirement, and other unearned benefits such as non government disability, pensions, alimony and gifts of cash

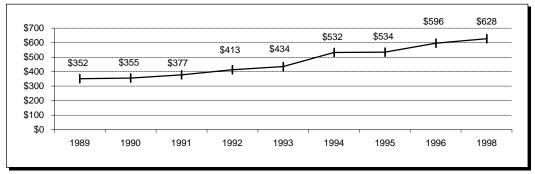
| Income Type | FFY 98: 10/97-9/98 12-Month Average | | | |
|--|--|--------------|--------------|-------------------------|
| 51 | Adults | Percent | | Monthly Avg. |
| TOTAL ADULTS | <u>627,436</u> | <u>100.0</u> | | |
| NO INCOME | 426,429 | 68.0 | | |
| ALL INCOME * Earned Income Unearned Income | <u>244,534</u> 227,483 32,622 | 39.0 | 93.0 13.3 | \$588 \$599 \$232 |

Table 28Adult Recipients by Type of Income

* Because a person could have both earned and unearned income, the sum of the two exceeds the total. Note: Earned income data for adults was supplemented by data from the EDD wage file.

The chart above identifies <u>adults</u> with income; the chart below identifies earned income per <u>case</u>.

Average Monthly Amount of Gross Earned Income per Case



Source of trend data: 1989 - 1996, AFDC Characteristics Surveys; 1997, data unavailable; and 1998, current survey.

Table 29Child Recipients with Unearned Income

| Unearned Income | FFY 98: 10/97-9/98 12-Month Average | | | |
|---|---|--------------|-----------------------------|--------------|
| | Persons | Percent | | Monthly Avg. |
| TOTAL PERSONS | <u>2,122,763</u> | <u>100.0</u> | | |
| ADULTS | 627,436 | 29.6 | | |
| CHILDREN Unearned Income No Unearned Income | <u>1,495,327</u> 19,561 1,475,765 | 70.4 | <u>100.0</u> 1.3 98.7 | \$152 N/A |



State of California

Health and Human Services Agency

Department of Social Services