

**National Bank Community Development Investments  
1st Quarter, 2005  
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during the first quarter of 2005 (January through March). The list is alphabetically ordered by bank names.

<b>Investing Bank</b>	<b>Investment Name</b>	<b>Investment Target</b>	<b>Investment Activity (Public Welfare Beneficiary)</b>	<b>Investment Structure</b>	<b>Investment Amount</b>
Bank of America, N.A.	Banc of America Community Housing Investment Fund II, LLC	National	Affordable Housing (LMI Persons)	LLC	\$49,000,000
Bank of America, N.A.	Massachusetts Housing Equity Fund X, LLC	MA	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$6,000,000
Bank of America, N.A.	Banc of America CDC	National	Affordable Housing (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Agency)	CDC Subsidiary	\$10,000
Bank of America, N.A.	Paramount Credit Enhanced Tax Credit Fund I, LLC	South Carolina, Texas, California, Arkansas, Georgia, Nevada, Arizona and Washington	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$25,223,606
Bank of America, N.A.	Raymond James Tax Credit Fund XXX, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$40,000,000

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Bank of America, N.A.	Nationwide Life Tax Credit Partners 2004-F LLC	Denver, Colorado; Somerton, Arizona; Deland, Florida; Chicago, Illinois; East Palo Alto, California; Houston, Texas; Manchester, New Hampshire; and Ponce, Puerto Rico	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$19,755,952
Citibank, N.A.	Genesis Real Estate Fund II, LLC	CA	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Agency; and a Qualified Investment Under CRA)	LLC	\$15,000,000
Citibank, N.A.	Alliant Tax Credit Fund 31-A Ltd. & Alliant Tax Credit Fund 31-B, Ltd.	CA and CT	Affordable Housing Using Federal LIHTC (LMI Areas and Persons; and Areas Targeted for Redevelopment by a Government Agency)	LP	\$19,600,000
Citibank, N.A.	MMA Financial Institutional Tax Credit XXVIII, LP	Multi-State	Affordable Housing Using Federal LIHTC (LMI Areas; and Areas Targeted for Redevelopment by a Government Agency)	LP	\$25,000,000
First Community Bank, N.A.	Paramount, Limited Partnership	WV	Economic Development (LMI Persons; and a Qualified Investment Under CRA)	LP	\$720,000
First National Bank	First National Bank Group CDC	TX	Economic Development (LMI Areas)	CDC Subsidiary	\$72,307
First National Bank	First National Bank Group CDC	TX	Economic Development (LMI Areas)	CDC Subsidiary	\$50,000

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First National Bank of Omaha	OSI Investment Fund, LLC	IA	Financing for Small Businesses (LMI Areas)	LLC	\$3,038,500
First National Bank of Omaha	South Omaha Streetscape Concept	NE	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Agency; and a Qualified Investment Under CRA)	LLC	\$960,000
Fleet National Bank	Multi-Housing Tax Credit Partners XLV, LP	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$75,060,489
Fleet National Bank	Merritt Community Fund IX, LP	CA	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$8,000,000
Fleet National Bank	The Banc of America Housing Fund VI, LP	National	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$60,000,000
Fleet National Bank	Maine Housing Equity Fund 2004, LP	ME	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,150,000
Fleet National Bank	New Hampshire Housing Equity Fund 2004, LP	NH	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,150,000
HSBC Bank USA, N.A.	New York Equity Fund 2004, LLC	National	Affordable Housing Using Federal LIHTC (LMI Areas and Persons; and a Qualified Investment Under CRA)	LLC	\$5,000,000
HSBC Bank USA, N.A.	National Equity Fund 2004, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$10,000,000

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HSBC Bank USA, N.A.	California Equity Fund 2004, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$5,000,000
HSBC Bank USA, N.A.	Red Capital Tax Credit Fund XVI, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$23,072,391
JPMorgan Chase Bank, N.A.	The Reserve at Prospect Apartments, LLC	CO	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$12,400,000
JPMorgan Chase Bank, N.A.	The Residences at Carriage Creek, LP	IL	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,700,000
JPMorgan Chase Bank, N.A.	North Center Senior Apartments, LP	IL	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$8,600,000
JPMorgan Chase Bank, N.A.	Ohio Equity Fund XIV	OH	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$15,000,000
JPMorgan Chase Bank, N.A.	Atlas Village, LP	SC	Affordable Housing Using Federal LIHTC (LMI Persons and Areas)	LP	\$4,100,000
JPMorgan Chase Bank, N.A.	Buckingham Place, LP	CA	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$16,900,000
JPMorgan Chase Bank, N.A.	Sonterra Apartments, LP	CA	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$9,900,000

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JPMorgan Chase Bank, N.A.	MM Enterprise Housing Partners XII Fund	National	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$20,000,000
PNC Bank, N.A.	Ohio Equity Fund XIV, LP	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,000,000
PNC Bank, N.A.	East Hills, LP	PA	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$1,595,089
PNC Bank, N.A.	SA Midtown Exchange Apartments, LP	MN	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$14,125,622
PNC Bank, N.A.	Westchester Limited Dividend Assoc., LLC	MI	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$2,949,777
The First National Bank of Northfield	Northfield Investment Fund, LLC	MN	Affordable Housing; and Financing for Small Businesses (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Agency)	LLC	\$250,000
U.S. Bank, N.A.	Ohio Housing Affordable Loan Fund I, LLC	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Agency)	LLC	\$2,000,000
U.S. Bank, N.A.	Cordish Leverage Fund, LLC	KY	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$20,000,000

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U.S. Bank, N.A.	Portland New Markets Investment Fund II, LLC	OR	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$8,400,000
U.S. Bank, N.A.	312 Tenant, LP	MO	Economic Development using New Markets Tax Credits (LMI Areas)	LP	\$1,217,000
U.S. Bank, N.A.	Paramount CDF, LLC	National	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$12,015,000
U.S. Bank, N.A.	Urban Development Fund I, LLC	KY	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$6,652,000
U.S. Bank, N.A.	2595 Larimer Street Holding, LP	CO	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$3,290,000
U.S. Bank, N.A.	West Allis Investment Fund, LLC	WI	Investment in New Markets Tax Credits (LMI Areas)	LLC	\$2,146,000
U.S. Bank, N.A.	BiPolar Development, LLC	MO	Economic Development (Area Targeted for Redevelopment by a Government Agency)	LLC	\$670,000
U.S. Bank, N.A.	33 East Main Investment Fund, LLC	MO	Investment in New Markets Tax Credits (LMI Areas)	LLC	\$6,553,000
U.S. Bank, N.A.	Impact Seven Inc. LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$10,000,000

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U.S. Bank, N.A.	West Allis Investment Fund, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$1,288,000
U.S. Bank, N.A.	Urban Development Fund, LLC	OH	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$7,182,000
U.S. Bank, N.A.	Chicago Equity Fund 2004, LP	IL	Affordable Housing and Economic Development Using LIHTC (LMI Persons)	LP	\$3,000,000
U.S. Bank, N.A.	Ohio Equity Fund XIV, LP	OH	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$15,000,000
U.S. Bank, N.A.	Equity Fund of Nebraska XI, LP	NE	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$3,550,000
U.S. Bank, N.A.	Clearinghouse CDFI, LLC	CA	Economic Development using New Markets Tax Credits (Area Targeted for Redevelopment by a Government Agency)	CDFI	\$16,000,000
U.S. Bank, N.A.	San Francisco Housing Development Corp	Multi-State	Affordable Housing (LMI Persons)	CDC	\$200,000
U.S. Bank, N.A.	MMCDC Investors VII, LLC	MN	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,900,000
U.S. Bank, N.A.	WNC New Markets Institutional Loan Fund II, LP	CA	Economic Development using New Markets Tax Credits (LMI Areas)	LP	\$7,755,247

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U.S. Bank, N.A.	Burnside Investment Fund, LLC	OR	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$6,500,000
U.S. Bank, N.A.	Cincinnati New Markets Fund, LLC	OH	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$7,331,000
U.S. Bank, N.A.	LISC New Markets Investment Fund VIII, LLC	IL	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,000,000
U.S. Bank, N.A.	10W Investment Fund, LLC	OR	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	LISC New Markets Investment Fund IX, LLC	IL	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,000,000
U.S. Bank, N.A.	LISC New Markets Investment Fund I, LLC	IL	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,900,000
U.S. Bank, N.A.	WCDLF Sub CDE IV, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$10,000,000
U.S. Bank, N.A.	WCDLF Sub CDE III, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$10,000,000
U.S. Bank, N.A.	MMCDC Investors VIII, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$6,300,000



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U.S. Bank, N.A.	MMCDC Investors VIIIb, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$6,300,000
U.S. Bank, N.A.	LDB I, LLC	KY	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,914,000
U.S. Bank, N.A.	Gateway Investment Fund, LLC	OR	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$14,900,000
U.S. Bank, N.A.	Fashions Square Investment Fund, LLC	MO	Affordable Housing and Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$22,123,457
U.S. Bank, N.A.	Steelyard Investment Fund, LLC	OH	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$24,000,000
U.S. Bank, N.A.	Rural Development Partners, LLC	MO	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$9,000,000
U.S. Bank, N.A.	Globeville Redevelopment Partnership II, LLP	CO	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$2,128,280
Union Bank of California, N.A.	Jewell Avenue Associates	CA	Affordable Housing Using Federal LIHTC (LMI Persons; and Areas Targeted for Redevelopment by a Government Agency)	LP	\$4,063,600
Union Bank of California, N.A.	Genesis Real Estate Fund II, LLC	CA	Economic Development (LMI Persons, and a Qualified Investment Under CRA)	LLC	\$10,000,000

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Worth National Bank	Rock Island Hillside Associates, LP	TX	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$121,167
<b>Total</b>					<b>\$804,783,484</b>