

Federal Energy Regulatory Commission FERC-727 and FERC-728		General Information Section	Form Approved OMB No. 1902-0214 & 1902-0213 Exp. Date: 4/30/2008
PURPOSE	The Energy Policy Act of 2005 section 1252(e)(3) requires the Federal Energy Regulatory Commission to prepare an annual report, by appropriate region, that assesses demand response resources, including those available from all consumer classes. FERC-727 and FERC-728 will provide the Commission with information on demand response and advanced metering needed for the report.		
RESPONDENTS	The FERC-727 and FERC-728 forms are to be completed by electric industry participants including: electric utilities, wholesale power marketers (registered with the Federal Energy Regulatory Commission), energy service providers (registered with the states), electric power producers, unregulated retailers, Independent System Operators, Regional Transmission Organizations, Curtailment Service Providers, and wholesale program providers. <u>This form is not designed to collect information from end use customers.</u>		
RESPONSE DUE DATE	Submit the completed FERC-727 and FERC-728 to the FERC by April 30, 2008. Extensions will be granted on a case-by-case basis by calling 1-800-716-9841 or sending an email to drsurvey@utilipoint.com.		
METHODS OF FILING RESPONSE	File your electronic reply by completing the survey at http://www.ferc.gov/industries/electric/indus-act/energy-innovations/demand-response/2008/survey.asp . FERC will also accept survey responses that are completed in paper format. Mail the paper version of your completed survey to: UtiliPoint International, Inc. FERC Survey 6000 Uptown Blvd. Suite 314 Albuquerque, NM 87110		
CONTACT	Call 1-800-716-9841 or send an email to drsurvey@utilipoint.com.		

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<p>GENERAL INSTRUCTIONS</p>	<ol style="list-style-type: none"> 1. Submit the completed FERC-727 and FERC-728 by April 30, 2008. 2. State codes are two-letter U.S. Postal Service abbreviations, e.g. use VA for Virginia. 3. Report demand in megawatt-hours. One megawatt-hour equals 1,000 kilowatt-hours. To convert kilowatt-hours to megawatt-hours, divide by 1,000 and round to the nearest whole number. If demand is less than 1 MW, enter the demand value using decimal points. For example, 300 KW should be entered as 0.3 MW. 4. Use a minus sign for reporting negative numbers. 5. We recommend the use of <i>Internet Explorer</i> software on PCs and <i>Safari</i> on Macs to work on the 2008 FERC surveys. 6. See the Glossary at http://www.ferc.gov/industries/electric/indus-act/energy-innovations/demand-response/2008/survey.asp for terms used in this survey or hold your cursor over a term with a hyperlink while completing the survey electronically. 7. We recommend the use of <i>Internet Explorer</i> software on PCs and <i>Safari</i> on Macs to work on the 2008 FERC surveys. 8. Download from http://www.ferc.gov/industries/electric/indus-act/energy-innovations/demand-response/2008/survey.asp the General Information section, the survey sections and their instructions to your computer or diskette/CD. They are Adobe Acrobat files with .pdf file name extensions. Print the documents for reference purposes. Collect the information as specified in each of the documents. 9. Return to http://www.ferc.gov/industries/electric/indus-act/energy-innovations/demand-response/2008/survey.asp and complete the on-line General Information section. 10. To ensure accurate, automated compilation of your organization's survey responses, the General Information section needs to be completed first before beginning to enter any information into either of the two surveys. 11. Verify the accuracy of all information provided before submitting your response. 12. Click on the submit button at the end of the General Information section only when you have finished entering all of the information requested. Once submitted, the data entries can no longer be modified. 	

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GENERAL INSTRUCTIONS (Continued)	13. An email confirmation will be sent to the email address listed in the General Information section.	
	14. Please note that you can print each page of the General Information section as you complete it and/or you can print the General Information section in its entirety after completion, by utilizing your web browser's print capability and/or the survey's print capability at the bottom of each survey web page.	
ITEM-BY-ITEM INSTRUCTIONS	General Information Section of the Surveys	
	For Question 1 , enter the legal name of the industry participant for which the form is being prepared.	
	For Question 2 , provide the following information for each entity you are including in your responses: <ul style="list-style-type: none"> (a) If the company responds to the Energy Information Administration's request for information on EIA-861, please enter the EIA-issued Utility Identification Number (EIA ID). If the respondent is an RTO, ISO, Curtailment Service Provider, or wholesale program provider and does not have an EIA ID, use the Identification Number FERC sent you in the email/letter asking you to complete the survey. If you do not know your EIA ID or have not received your Identification Number from FERC, please call 1-800-716-9841 or send an email to DRsurvey@ferc.gov. (b) full legal name of each entity your company operates; (c) abbreviation or full name of the state in which the entity operates; (d) regional council associated with the state in which the entity operates, (e) whether the entity owns or operates revenue/billing meters; and (e) whether the entity offers demand response or time-based tariffs. 	
	For Question 3 , enter the name of the person that FERC or its contractor, UtiliPoint International, should contact for follow-up information regarding data and responses, as well as the day time telephone number of the contact person, including area code, and the contact's email address. If the contact does not have an email address, please leave the email information blank.	
	For Question 4 , enter the number of revenue or billing meters by customer class as listed for each entity for which you are reporting that does not have advanced or smart metering. For these entities, you will not need to file FERC-728 on Advanced Metering. Please make sure the numbers are provided for each state and EIA number. If an entity is split across state boundaries, please fill out one row per state.	
	For Question 5 , indicate whether any of the entities use advanced or smart meters for billing or revenue purposes. If none of the entities use advanced or smart meters for billing or revenue purposes, you do not need to file FERC-728 on Advanced Metering. You should have provided the number of revenue/billing meters for each customer class in Question above. If you have not done so, please provide this information in Question 4.	

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ITEM-BY-ITEM INSTRUCTIONS (Continued)	<p>For Question 6, provide the contact information requested for personnel responsible for filing FERC-728 for entities that use advanced or smart metering. If you will be filing FERC-728 for some or all of the entities, enter “Y” in the first column and leave the other columns blank. If not, enter “N” in the first column and provide the contact information for the person filing FERC-728.</p> <p>For Question 7, provide the number of retail customers by customer class for entities that do not offer demand response programs and/or time-based rates/tariffs. The numbers provided should be for each Reliability Council and EIA number. If entities are split across Reliability Council boundaries, please fill out one row per Reliability Council. If this is cumbersome, you may report the Reliability Council associated with the majority of retail customers.</p> <p>In Question 8, for entities that do not offer demand response programs and time-based rates/ tariffs, provide the peak MW demand for 2007 by customer class. The numbers provided should be for each Reliability Council and EIA number. If entities are split across Reliability Council boundaries, fill out one row per Reliability Council. If this is cumbersome, you may report the Reliability Council associated with the majority of customers.</p> <p>For Question 9, indicate whether any of the entities for which you are reporting offer demand response programs and/or time-based rates/tariffs. If you answer yes, go to Question 10. If you answer no, FERC-727 on Demand Response will not be required from these entities because none of the entities offer demand response and/or time-based rates/tariffs. You should have provided the number of retail customers and peak MW demand by customer class in Q7 and Q8 above. If you have not done so, please provide this information in Q7 and Q8. Skip Q10 and go to end of survey.</p> <p>For Question 10, provide the contact information requested for personnel responsible for filing FERC-727 for entities that offer demand response programs or time-based rates/tariffs. If you will be filing FERC-727 for some or all of the entities, enter “Y” in the first column and leave the other columns blank. If not, enter “N” in the first column and provide the contact information for the person filing FERC-727.</p> <p>Submit the section to complete this part of the survey. An email will be sent to the person named in Question 3 at the end of the next regular working day.</p>	
GLOSSARY	<p>The glossary for the FERC-727 is available at www.ferc.gov/industries/electric/indus-act/energy-innovations/demand-response/2008/survey.asp. Definitions and clarifying information will also appear in the FERC-727 when you place your mouse over highlighted words and phrases.</p>	

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REPORTING BURDEN	<p>The public reporting burden for this collection of information is estimated to be an average of four hours for FERC-727 and one hour for FERC-728, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Federal Energy Regulatory Commission, 888 First Street, NE, Washington, D.C. 20426 (Attention: Michael Miller, Office of the Executive Director, (202) 502-8415, fax: (202) 273-0873) To submit comments concerning the collection of information and the associated burden estimates including suggestions for reducing this burden, please send your comments to the contact listed above and to the Office of Management and Budget, Room 10202 NEOB, 725 17th Street, N.W., Washington, D.C. 20503 (Attention: Desk Officer for the Federal Energy Regulatory Commission), fax: (202) 395-7285. A person is not required to respond to a Federal collection of information unless the form displays a valid OMB.</p>	
CONFIDENTIALITY	<p>Information reported on Forms FERC-727 and FERC-728 will not be treated as confidential and may be publicly released in identifiable form.</p>	