

sec news digest

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U.S. SECURITIES AND
EXCHANGE COMMISSION

COMMISSION ANNOUNCEMENTS

COMMENTARY ON THE PROPOSED REVISION OF THE RESTATEMENT OF FOREIGN RELATIONS LAW

The Commission's General Counsel, Daniel L. Goelzer, has released comments on portions of the proposed revision of the Restatement of the Foreign Relations Law of the United States, currently under consideration by the American Law Institute.

The General Counsel believes that the revised Restatement, as currently drafted, would unduly constrain the application of the United States securities laws and the Commission's ability to pursue violations of those laws. In the area of jurisdiction, the revised Restatement would replace settled law with vagueness and uncertainty and would make it more difficult to apply United States law to transnational activities even in circumstances where United States law would unquestionably be applicable now. In the area of enforcement, procedures, and sanctions, the Restatement would inhibit the production of information located abroad, and could preclude enforcement of summary sanctions under the securities laws. (Press Release 84-57)

ADMINISTRATIVE PROCEEDINGS

PROCEEDINGS INSTITUTED AGAINST LYLE OGDEN AND LYLOG INTERNATIONAL ENERGY CORP.

The Commission instituted public administrative proceedings under Section 15(b) of the Securities Exchange Act of 1934 against Lylog International Energy Corp., a Denver, Colorado broker-dealer, and Lyle Ogden, Lylog's principal.

The Order for Public Proceedings alleges that: while engaged in the offer and sale of securities in three oil and gas programs, Lylog and Ogden violated the antifraud provisions of the securities laws; and Lylog, wilfully aided and abetted by Ogden, violated several provisions of the securities laws relating to the maintenance of various books and records.

As additional grounds for the administrative proceeding, the Order cites the Final Judgment of Permanent Injunction entered against Lylog and Ogden by the U.S. District Court for the District of Colorado on May 3, 1984 and criminal conviction of Ogden for forgery entered by a Denver, Colorado state court on September 21, 1983. (Rel. 34-21430)

CIVIL PROCEEDINGS

WAYLON M. NIMMO, OTHERS ENJOINED

The Fort Worth Regional Office announced that on October 31 Judge David O. Bellew, Jr., U.S. District Court for the Northern District of Texas, issued an order permanently enjoining Waylon M. Nimmo of Fort Worth, Texas, Martin F. Malin of Austin, Texas, and Thomas Russell Lancaster, Jr., formerly of Fort Worth, Texas. The Order enjoins them from further violations of the antifraud provisions of the Securities Exchange Act of 1934. The defendants consented to the order without admitting or denying the complaint's allegations.

The October 31 complaint alleged that, from approximately December 1981 to January 1984, Nimmo, a representative in the Fort Worth branch office of a registered broker-dealer, recommended the purchase of OKC limited partnership units based upon purported material non-public information. The complaint further alleged that the defendants purchased, in the aggregate, over \$400,000 of OKC units without the intent or ability to pay unless the market value of the units increased substantially prior to settlement. (SEC v. Waylon M. Nimmo, et al., USDC ND TX, Civil Action No. 4-84-482-K). (LR-10586)

HOLDING COMPANY ACT RELEASES

NATIONAL FUEL GAS COMPANY

An order has been issued approving a proposal by National Fuel Gas Company, a registered holding company, to invest \$25,000 in cash in Erie Venture Capital, Inc., a venture organized for the purpose of purchasing common stock in Jetstar International Airlines, Inc. (Rel. 35-23466 - Nov. 1)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

Orders have been issued granting the applications of the Philadelphia Stock Exchange, Inc. to strike the specified securities of the following companies from listing and registration thereon: Anacomp, Inc., Enstar Corp., and Petrolane, Inc., all put and call option contracts. (Rel. 34-21443); and Madison Resources, Inc., common stock (par value \$1.00). (Rel. 34-21444)

WITHDRAWALS SOUGHT

Notices have been issued giving interested persons until November 26 to comment on the application of the following companies to withdraw the specified securities from listing and registration on the following stock exchanges: American Stock Exchange, Inc. - Bolt Beranek and Newman Inc., common stock (\$1.00 par value). (Rel. 34-21445); and SL Industries, Inc., common stock (\$.20 par value). (Rel. 34-21446); Boston Stock Exchange, Inc. - Atlan-Tol Industries, Inc., common stock (\$.05 par value). (Rel. 34-21447); and the New York Stock Exchange, Inc. - General Portland Inc., sinking fund debentures (due 1996). (Rel. 34-21448)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed under Rule 19b-4 by the Boston Stock Exchange, Inc. (SR-BSE-84-5) to amend Chapter I-B, Section 3 of the BSE Rules to permit the entering of orders from the trading floor of foreign exchanges approved by the BSE Board of Governors. The BSE is amending this provision in its proposal to establish an electronic linkage with the floor of the Montreal Exchange. (Rel. 34-21449)

TRUST INDENTURE ACT RELEASES

PULLMAN LEASING COMPANY

A notice has been issued giving interested persons until December 3 to request a hearing on an application by Pullman Leasing Company and Pullman Rail Leasing Inc., under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application declares that the trusteeship of Harris Trust and Savings Bank under two indentures of the company which have been qualified under the Act is not so likely to involve a material conflict of interest as to make it necessary to disqualify the Bank from acting as trustee. (Rel. TI-937)

AMERICAN SOUTHWEST FINANCIAL CORPORATION

An order has been issued under the Trust Indenture Act of 1939 on an application by American Southwest Financial Corporation that the trusteeship of The Valley National Bank of Arizona under existing indentures and a new indenture is not so likely to involve a material conflict of interest as to make it necessary in the public interest or for the protection of investors to disqualify Valley from acting as trustee under the new indenture. (Rel. TI-938)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 PERSONAL COMPUTER PRODUCTS INC, 11590 W BERNARDO CT, SAN DIEGO, CA 92127 (619) 485-8411 - 219,600 OTHER SECURITIES INCLUDING VOTING TRUST. 219,600 (\$1,368,110.12) COMMON STOCK. (FILE 2-3993 - OCT. 26) (BR. 10)
- S-18 ESKR INC, 6846 W ATLANTIC BLVD, MARGATE, FL 33063 (305) 971-8340 - 3,750,000 (\$1,500,000) COMMON STOCK. 3,750,000 (\$2,250,000) COMMON STOCK. 375,000 (\$375) WARRANTS, OPTIONS OR RIGHTS. 375,000 (\$180,000) COMMON STOCK. 375,000 (\$225,000) COMMON STOCK. (FILE 2-93918-A - OCT. 23) (BR. 11 - NEW ISSUE)
- S-18 PAPERBACK SOFTWARE INTERNATIONAL, 2612 EIGHTH ST, BERKELEY, CA 94710 (415) 644-2116 - 5,000,000 (\$499,500) COMMON STOCK. 5,500,000 (\$1,000) WARRANTS, OPTIONS OR RIGHTS. 5,500,000 (\$1,100,000) COMMON STOCK. 500,000 (\$150) WARRANTS, OPTIONS OR RIGHTS. 500,000 (\$59,500) COMMON STOCK. (FILE 2-93920-LA - OCT. 23) (BR. 9 - NEW ISSUE)
- S-1 COM TEL INC, 4788 S STATE ST, SALT LAKE CITY, UT 84107 (801) 262-6495 - 3,000,000 (\$3,000,000) COMMON STOCK. 300,000 (\$360,000) COMMON STOCK. 100 (\$100) WARRANTS, OPTIONS OR RIGHTS. (FILE 2-93937 - OCT. 25) (BR. 13 - NEW ISSUE)
- S-11 PAINE WEBBER QUALIFIED PLAN PROPERTY FUND FOUR LP, 140 BROADWAY, NEW YORK, NY 10005 - 1,500,000 (\$75,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-93962 - OCT. 25) (BR. 5 - NEW ISSUE)
- S-11 SOUTHMARK EQUITY PARTNERS LTD, 401 E OCEAN BLVD, LONG BEACH, CA 90801 (213) 491-5501 - 40,000 (\$40,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-93979 - OCT. 25) (BR. 5 - NEW ISSUE)
- S-11 FJS PROPERTIES FUND I LP, 50 BROADWAY, NEW YORK, NY 10004 - 160,000 (\$80,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-93980 - OCT. 25) (BR. 5 - NEW ISSUE)
- S-8 AGENCY RENT A CAR INC, 466 NORTHFIELD RD, BEDFORD, OH 44146 (216) 439-6300 - 525,000 (\$12,153,750) COMMON STOCK. (FILE 2-93984 - OCT. 25) (BR. 4)
- S-6 CORPORATE INCOME TRUST FIRST COLLATERALIZED PREFERRED STK SE, ONE BATTERY PARK PLZ, NEW YORK, NY 10004 - INDEFINITE SHARES. (FILE 2-93985 - OCT. 25) (BR. 18 - NEW ISSUE)
- S-8 JOSLYN MANUFACTURING & SUPPLY CO, 2 N RIVERSIDE PLZ, CHICAGO, IL 60606 - 300,000 (\$7,425,000) COMMON STOCK. (FILE 2-93988 - OCT. 26) (BR. 4 - NEW ISSUE)
- S-14 SYNERGETICS INTERNATIONAL INC, 6565 ODELL PLACE, P O BOX E, BOULDER, CO 80306 (303) 530-2020 - 1,457,000 (\$1,719,260) COMMON STOCK. 212,500 (\$34,000) WARRANTS, OPTIONS OR RIGHTS. 212,500 (\$531,250) COMMON STOCK. (FILE 2-93991 - OCT. 26) (BR. 10)
- S-3 JAMESWAY CORP, 40 HARTZ WAY, SECAUCUS, NJ 07094 (201) 330-6000 - 1,196,793 (\$21,691,873) COMMON STOCK. (FILE 2-93994 - OCT. 26) (BR. 1)
- S-14 RAYMOND BANCORP INC, 403 E BROAD ST PO BOX 46, RAYMOND, IL 62560 (217) 229-4213 - 26,000 (\$3,417,317) COMMON STOCK. (FILE 2-93995 - OCT. 25) (BR. 2 - NEW ISSUE)
- S-1 MELRIDGE INC, 39391 SE LUSTED RD, SANDY, OR 97055 (503) 663-3133 - 920,000 (\$7,360,000) COMMON STOCK. (FILE 2-93997 - OCT. 26) (BR. 7)
- S-15 SOUTHMARK CORP /GA/, 1601 LBJ PARK W, STE 800, DALLAS, TX 75234 (214) 241-8787 - 627,327 (\$4,548,120.75) COMMON STOCK. (FILE 2-93999 - OCT. 26) (BR. 5)
- S-1 CARDIO PACE MEDICAL INC, 2833 N FAIRVIEW AVE, ST PAUL, MN 55113 (612) 483-6787 - 851,000 (\$6,808,000) COMMON STOCK. 851,000 (\$4,255,000) COMMON STOCK. 74,000 (\$74) WARRANTS, OPTIONS OR RIGHTS. 74,000 (\$710,400) COMMON STOCK. 74,000 (\$370,000) COMMON STOCK. (FILE 2-94006 - OCT. 26) (BR. 4 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TRUST INSURED SERIES 6, C/O THOMSON MCKINNON SECURITIES INC, ONE NEW YORK PLZ, NEW YORK, NY 10004 - 13,000 (\$14,300,000) UNIT INVESTMENT TRUST. (FILE 2-94007 - OCT. 26) (BR. 18 - NEW ISSUE)

- S-14 SENECA BANCSHARES INC, P O BOX 517, RONCEVERTE, WV 24970 (304) 647-5700 - 80,000 (\$10,004,000) COMMON STOCK. (FILE 2-94008 - OCT. 25) (BR. 2 - NEW ISSUE)
- S-14 NBC BANCSHARES OF DERIDDER INC, 101 W SECOND ST, DERIDDER, LA 70634 (318) 463-3531 - 50,000 (\$2,212,356) COMMON STOCK. (FILE 2-94009 - OCT. 25) (BR. 2 - NEW ISSUE)
- S-2 FAIRFIELD COMMUNITIES INC, 1207 REBSAMEN PARK RD, LITTLE ROCK, AR 72202 (501) 664-6000 - 35,000,000 (\$35,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-94011 - OCT. 26) (BR. 6)
- S-8 MASSACHUSETTS COMPUTER CORP, ONE TECHNOLOGY PARK, WESTFORD, MA 01886 (617) 692-6200 - 2,409,725 (\$25,615,376) COMMON STOCK. (FILE 2-94014 - OCT. 26) (BR. 10)
- S-8 MASSACHUSETTS COMPUTER CORP, ONE TECHNOLOGY PARK, WESTFORD, MA 01886 (617) 692-6200 - 250,000 (\$2,657,500) COMMON STOCK. (FILE 2-94015 - OCT. 26) (BR. 10)
- S-6 SEARS TAX EXEMPT INVESTMENT TR INSURED MULT MATU PRO SERIE 4, C/O DEAN WITTER RERYNOLDS INC, 130 LIBERTY ST, NEW YORK, NY 10006 - 5,511,000 (\$16,995,000) UNIT INVESTMENT TRUST. (FILE 2-94016 - OCT. 26) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVT TR LG TERM MUN PORT SERIES 35, 130 LIBERTY ST, C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 22,000 (\$22,440,000) UNIT INVESTMENT TRUST. (FILE 2-94018 - OCT. 26) (BR. 16 - NEW ISSUE)
- S-3 MONTANA POWER CO /MT/, 40 E BROADWAY, BUTTE, MT 59701 (406) 723-5421 - 500,000 (\$12,062,500) COMMON STOCK. (FILE 2-94020 - OCT. 26) (BR. 8)
- S-3 NATIONAL MEDICAL ENTERPRISES INC /NV/, 11620 WILSHIRE BLVD, LOS ANGELES, CA 90025 (213) 479-5526 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 2-94021 - OCT. 26) (BR. 6)
- S-3 MELVILLE CORP, 3000 WESTCHESTER AVE, P O BOX 677, HARRISON, NY 10528 (914) 253-8000 - 233,986 (\$8,336,921) COMMON STOCK. (FILE 2-94022 - OCT. 26) (BR. 1)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
ASAMERA INC HOUSSIAN JOSEPH SYDNEY ET AL	COM AL	13D	2,839 8.7	04341110 9.7	UPDATE
BROOKS FASHION STORES INC EMBER SUSAN ET AL	COM AL	13D	427 3.7	11439410 3.1	UPDATE
BROOKS FASHION STORES INC ROBERTS H RICHARD	COM AL	13D	0 0.0	11439410 16.9	UPDATE
BROOKS FASHION STORES INC SAUL ANDREW M	COM AL	13D	65 0.6	11439410 17.1	UPDATE
BROOKS FASHION STORES INC SAUL JOSEPH E	COM AL	13D	97 0.8	11439410 22.1	UPDATE

ACQUISITION REPORTS CONT.

COAP SYSTEMS INC VANGUARD VENTURES ET AL	COM	14D-1	11/ 1/84	2,117 84.5	19027010 52.3	UPDATE
ECHO BAY MINES LTD CAISSE DE DEPOT DU QUEBEC	COM	13D	10/22/84	2,612 7.4	27875110 6.4	UPDATE
MIDLANDS ENERGY CO GRUSS PETROLEUM CORP	COM	13D	10/26/84	574 6.6	59780310 15.1	UPDATE
PORTEC INC AMPCO PITTSBRGH SEC VIII ET AL	COM	13D	10/25/84	348 9.3	73620210 9.3	UPDATE
QUALITY CARE GRANDMET USA INC ET AL	COM	13D	10/29/84	2,877 36.6	74754210 36.6	UPDATE
SERVO CORP AMER BARRE STEPHEN A	COM	13D	10/18/84	168 25.3	81769810 0.0	NEW
SOUTHEASTERN CAP CORP GA HANSELL CHARLES EDWARD ET AL	COM	13D	10/11/84	59 10.0	84160210 18.7	UPDATE
TEXAS FED SVGS&LN ASSN DALLS BRIGHT H R	COM	13D	10/22/84	0 N/A	88241410 N/A	NEW
TEXAS FED SVGS&LN ASSN DALLS REEDER JAMES B	COM	13D	10/22/84	0 N/A	88241410 N/A	UPDATE
TEXAS FED SVGS&LN ASSN DALLS TRINITY BANC SAVINGS	COM	13D	10/22/84	339 18.8	88241410 0.0	UPDATE
TIMKEN CO STATE OF WISCONSIN INVEST BD	COM	13D	10/23/84	679 5.8	88738910 0.0	NEW
TRIANGLE INDS INC GUTERMAN GERALD & CO INC ET AL	COM	13D	10/25/84	277 12.2	89586110 9.7	RVSION
AMERN CNTY CORP DUNCAN A BAKER TRUSTEE	COM PAR \$1.00	13D	10/22/84	2,034 42.2	02507820 0.0	NEW
AVCO CORP JACOBS IRWIN L ET AL	COM	13D	10/25/84	1,487 6.5	05350110 0.0	NEW
BPI SYS INC ADVENT V LTD ET AL	COM	13D	8/31/84	480 8.4	05590610 0.0	NEW
BIRTCHE CORP GARFIELD AND ASSOCIATES ET AL	COM	13D	10/19/84	605 29.5	09131110 0.0	NEW
CFS CNTL INC COHN ALVIN WILLARD	COM	13D	10/17/84	783 9.2	12525610 13.1	UPDATE
CFS CNTL INC COHN LORRAINE ET AL	COM	13D	10/17/84	702 8.2	12525610 7.2	UPDATE
CFS CNTL INC COHN ROBERT HENRY	COM	13D	10/17/84	989 11.6	12525610 10.7	UPDATE
CAMCO INC MIDHURST CORP	COM	13D	10/ 3/84	4,629 63.3	13262710 63.2	UPDATE
CITIZENS TR CO PORTSMOUTH VA BANK OF VIRGINIA CO	COM	13D	10/24/84	340 45.2	17725310 18.6	UPDATE
CROWLEY MILNER & CO AMERICAN VALUES NV ET AL	COM	13D	10/29/84	49 9.6	22809310 7.5	UPDATE
EAGLE TELEPHONICS INC FEINBERG MICHAEL	COM	13D	10/15/84	972 7.3	27000510 0.0	NEW
FIRST CITY CORP THOMAS HERBERT L JR	PFD STK	14D-1	10/31/84	225 69.0	31962320 51.7	UPDATE

ACQUISITION REPORTS CONT.

KEYCON INDS INC SIMMONS HAROLD C. ET AL	COM	13D	9/21/84	885 47.2	49326210 0.0	NEW
MIW INVS WASH GIM ANTILLES CORP N.V. ET AL	SH BEN INT AL	13D	9/25/84	1,919 50.7	55305610 48.5	UPDATE
MIW INVS WASH GIM COMPAGNIE D'INV SA GENEVA	SH BEN INT 13D	13D	9/25/84	248 6.5	55305610 0.0	NEW
MALIBU GRAND PRIX CORP PRAXIS GROUP LTD ET AL	COM	13D	10/20/84	7,521 59.4	56118410 55.3	UPDATE
MID AMER LIFE ASSURN CO MICH WALDEN WALTER C	COM	13D	10/12/84	1,244 65.9	59519710 57.6	UPDATE
MIDLANDS ENERGY CO MCMORAN HOLDINGS INC	COM	14D-1	10/30/84	6,106 70.4	59780310 18.5	UPDATE
MORLAN INTL INC DEMCHICK MARVIN N	COM	13D	10/ 1/84	435 12.3	61763910 0.0	NEW
NCD FINANCIAL INC WALLER ROBERT A	COM	13D	8/16/84	480 67.3	62884510 0.0	NEW
NORTH CAROLINA FED SVGS & LN SMITH D BRITON	COM	13D	10/22/84	313 40.5	65819710 7.8	UPDATE
PARK OHIO INDS INC DEL CARDINAL CAP ENERGY INC ET AL	COM	13D	10/26/84	344 6.2	70067610 6.8	UPDATE
PRAIRIE STATES LIFE INS CO LOYAL AMERICAN LIFE INS ET AL	COM	13D	10/26/84	724 32.1	73969590 32.0	UPDATE
PROGRESSIVE CORP OHIO AMERICAN INTL GROUP ET AL	COM	13D	10/19/84	513 8.0	74331510 9.0	UPDATE
RIO GRANDE INDS INC BOESKY IVAN F. ET AL	COM	13D	10/18/84	586 5.9	76710010 0.0	NEW
RIO GRANDE INDS INC TAC ACQUISITION CORP	COM	14D-1	10/30/84	8,120 81.8	76710010 0.0	UPDATE
RODNEY PACE GROUP INC RODNEY, PACE INC ET AL	COM	13D	8/ 8/84	1,275 13.1	77638510 0.0	NEW
SEARLE G D & CO BERNING LARRY D	COM	13D	9/27/84	4,884 9.9	81230210 9.9	UPDATE
SEARLE G D & CO DIXON SUZANNE SEARLE	COM	13D	9/27/84	2,795 5.7	81230210 0.0	NEW
SEARLE G D & CO GARARD JAMES L JR ET AL	COM	13D	9/27/84	1,508 3.0	81230210 0.0	NEW
SEARLE G D & CO HARRIS BANKCORP INC ET AL	COM	13D	9/27/84	15,711 31.8	81230210 31.9	UPDATE
SEARLE G D & CO SEARLE DANIEL C	COM	13D	9/27/84	2,894 5.9	81230210 0.0	NEW
SEARLE G D & CO SEARLE WILLIAM L	COM	13D	9/27/84	2,908 5.9	81230210 0.0	NEW
SEARLE G D & CO TRIENENS HOWARD J	COM	13D	9/27/84	6,587 13.3	81230210 13.2	UPDATE

ACQUISITION REPORTS CONT.

SOVEREIGN CORP TIGER ET AL	COM	13D	10/18/84	542 5.6	84603710 5.4	UPDATE
TU INTL INC FIRST TARENT INC	COM PAR	\$0.10 13D	10/26/84	600 2.3	87305420 79.3	UPDATE
TRIANGLE INDS INC AVERY INC	COM	13D	10/25/84	266 11.7	89586110 8.6	UPDATE
TRIANGLE INDS INC GUTERMAN GERALD & CO INC ET AL	COM	13D	10/25/84	277 12.2	89586110 9.7	UPDATE
TRIANGLE INDS INC NPM GROUP INC	COM	13D	10/25/84	400 17.6	89586110 23.7	UPDATE
ZYCOM INC MILLER RONALD JAY	COM	13D	9/ 7/84	380 5.4	98984810 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
ADM INDUSTRIES INC	1,2,7	10/19/84
AMERICAN CABLE TV INVESTORS 2	2,5,7	10/01/84
AMERICAN PLAN CORP	5	10/09/84
AMERICAN PLAN LIFE INSURANCE CO	5	10/10/84
AMERICAN PROPERTY INVESTORS II	5	10/16/84
AMERICAN SOLAR KING CORP	2	10/19/84
BOLAR PHARMACEUTICAL CO INC	5,7	10/10/84
CAPITAL CITY BANK GROUP INC	5	10/16/84
CASABLANCA INDUSTRIES INC	2,7	10/01/84
CFS CONTINENTAL INC	5,7	10/22/84
CHICAGO MILWAUKEE SAINT PAUL & PACIFIC R	5	10/09/84
CITY NATIONAL BANCSHARES INC	5,7	10/15/84
CLARK FINANCIAL CORP/IN	5	10/16/84
COMMERCEBANCORP	5	10/17/84
CONSOLIDATED CAPITAL INCOME OPPORTUNITY	5,7	10/10/84
DYNAMIC AMERICAN CORP	2,7	08/14/84
DYNATREND INC	5	10/23/84
ELECTRONIC DATA SYSTEMS CORP	5,7	10/18/84
ENTERPRISE TECHNOLOGIES INC	5,7	09/28/84
FIRST ARKANSAS BANKSTOCK CORP/AR	5,7	10/23/84
FIRST NATIONAL BANCORP / GA	2,7	10/18/84
FORUM GROUP INC	5,7	10/14/84
GOLDSIL MINING & MILLING INC	5	10/22/84
GOURMET RESOURCES INTERNATIONAL INC	5	10/12/84
GRALY RESOURCES INC	5	10/09/84
GTE CORP	7	10/24/84
HARPER & ROW PUBLISHERS INC	5	10/17/84
HCM INC/DE	5	10/24/84

RECENT 8K FILINGS CONT.

HI SHEAR INDUSTRIES INC	2,7	10/12/84
HOUSEHOLD FINANCE CORP	7	10/15/84
HYTEK INTERNATIONAL CORP	5	10/25/84
KARCHER CARL ENTERPRISES INC	4,6	09/27/84
KEYSTONE CONSOLIDATED INDUSTRIES INC	5	10/16/84
KRUPP REALTY LTD PARTNERSHIP V	2,7	10/11/84
LIL CHAMP FOOD STORES INC	1,7	10/11/84
LYNTEX RESOURCES INC	5	10/26/84
MARTIN MARIETTA CORP	5,7	10/16/84
MEDITECH PHARMACEUTICALS INC	5	10/18/84
MEROK FINANCIAL CORP	5	10/24/84
MESABI TRUST	5,7	10/19/84
MIDLANDS ENERGY CO	1	10/16/84
MITRAL MEDICAL INTERNATIONAL INC	2	10/15/84
MORGAN ENERGY PARTNERS 1984 OIL & GAS IN	5,7	10/09/84
MORTON THIOKOL INC	5	10/25/84
NATIONAL CITY BANKCORP	5	09/01/84
NATIONAL DEVELOPMENT CORP	5	10/19/84
NATIONAL DEVELOPMENT CORP/DE/	5	10/18/84
NIGHT VISION CORP	4,7	09/25/84
NUMEX CORP	1	10/09/84
NUMEX CORP	5	10/18/84
OCCIDENTAL PETROLEUM CORP	5,7	10/01/84
PEI INC	5	10/06/84
PENWEST LTD	4,7	10/23/84
PHH GROUP INC	5	10/24/84
PHILADELPHIA ELECTRIC CO	5	10/29/84
PHYSIO TECHNOLOGY INC	2,7	10/29/84
PSYCH SYSTEMS INC	3,7	10/24/84
PUGET SOUND POWER & LIGHT CO /WA/	5	10/26/84
RAYMARK CORP	5,7	10/26/84
REAL ESTATE ASSOCIATES LTD VII	2,7	09/28/84
REPUBLIC RESOURCES CORP	4	10/15/84
RIBI IMMUNOCHEM RESEARCH INC	5,7	10/24/84
RITE AID CORP	5,7	10/19/84
ROMLOCK INC	1,2	10/10/84
SANDWICH CHEF INC	5	10/19/84
SATELLITE DATA INC	5,7	09/15/84
SHEARSON LEHMAN AMERICAN EXPRESS INC/DE	7	10/15/84
SWIFT INDEPENDENT CORP	5	10/23/84
SYNTECH INTERNATIONAL INC	5,7	10/22/84
TELERAM COMMUNICATIONS CORP	4	09/19/84
URT INDUSTRIES INC	2,7	10/15/84
VERNON FINANCIAL CORP	2,7	10/12/84
VITA PLUS INDUSTRIES INC	5	10/12/84
YUBA NATURAL RESOURCES INC	2	10/15/84
ZIEGLER MORTGAGE SECURITIES INC	5,7	10/17/84
BALCOR INCOME PROPERTIES LTD	2,7	10/15/84
COMMONWEALTH FINANCIAL GROUP REAL ESTATE	5	10/11/84
CUSTOM CREAMERY SYSTEMS INC	4,7	10/17/84
FIRST CAPITAL INCOME PROPERTIES LTD SERI	7	09/25/84
FIRST CAPITAL INCOME PROPERTIES LTD SERI	2,7	10/01/84
FIRST INTERMOUNTAIN HOLDING CORP	7	09/12/84
HGIC CORP	5,7	10/24/84
LAKELAND FINANCIAL CORP	2,7	08/15/84
MORGAN ENERGY PARTNERS 1982-83 OIL & GAS	5,7	10/09/84
MORGAN ENERGY PARTNERS 1982-83 OIL & GAS	5,7	10/09/84
MORGAN ENERGY PARTNERS 1982-83 OIL & GAS	5,7	10/09/84
MORGAN ENERGY PARTNERS 1982-83 OIL & GAS	5,7	10/09/84
MORGAN ENERGY PARTNERS 1984 OIL & GAS IN	5,7	10/09/84
MUTUAL REAL ESTATE INVESTMENT TRUST	6	10/15/84
NATIONAL PROPERTY INVESTORS 6	2,7	10/16/84
REAL ESTATE INVESTMENT PROPERTIES	7	09/18/84
SAXON INDUSTRIES INC /DE/	2,7	10/22/84
SEAGRAM CO LTD	7	10/25/84
TEXLAND DRILLING PROGRAM 1984	5,7	10/24/84
TOTALMED ASSOCIATES INC	2,5,7	10/05/84
UNION WARREN SAVINGS BANK	2,7	10/12/84
UNIVERSAL TRADING EXCHANGE INC	5	10/10/84
WISCONSIN POWER & LIGHT CO	5	10/09/84

AMEND