

# SECURITIES AND EXCHANGE COMMISSION

# NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



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FOR RELEASE October 23, 1969

**TRADING SUSPENSION CONTINUED.** The SEC has ordered the suspension of over-the-counter trading in the securities of Rajac Industries, Inc., for the further ten-day period October 24 to November 2, 1969, inclusive.

**CAPITOL HOLDING TRADING BAN TO BE LIFTED.** The SEC today announced that its ban on trading in stock of Capitol Holding Corporation, of Los Angeles, will terminate at the close of business October 31 (Release 34-8730). Trading in the stock was first suspended on January 15 because of serious questions that arose regarding the accuracy and adequacy of financial statements being disseminated by the company concerning its properties and operations and a dramatic but apparently unwarranted rise in the market price of Capitol Holding stock from a bid of 50¢ on August 29, 1968 to \$9 on December 23, 1968 and was selling in the range of \$6 $\frac{1}{4}$  - \$6  $\frac{3}{4}$  at the time of the suspension.

Subsequently, on October 9, the Commission applied to the Federal court in Los Angeles for an order enjoining Capitol Holding, David A. Wooldridge, president, Daniel E. Manning, secretary-treasurer, Robert A. Eisenberg, and 19 other defendants from violating the Federal securities laws in the offer and sale of Capitol Holding stock. Capitol Holding, Wooldridge and Manning consented to entry of a court order of permanent injunction, but without admitting or denying the violations alleged by the Commission. Its complaint charged that false and misleading statements were disseminated, including representations that Capitol Holding owned oil interests valued at \$3,000,000 when, in fact, their true value was under \$5,000, and that it anticipated gross sales of between \$75 and \$100 million which were completely without basis in fact.

The Commission cautioned that holders and prospective purchasers of Capitol Holding shares, as well as broker-dealer firms, should exercise the "utmost care" in analyzing all available information about Capitol Holding in connection with any future transactions in its stock.

**OHIO POWER SEEKS ORDER.** The SEC has issued an order under the Holding Company Act (Release 35-16500) giving interested persons until November 12 to request a hearing upon a proposal of Ohio Power Company, Canton subsidiary of American Electric Power Company, Inc., to purchase from the City of Martins Ferry, Ohio, its electric utility system for \$4,825,000.

**CONSOLIDATED NATURAL GAS RECEIVES ORDER.** The SEC has issued an order under the Holding Company Act (Release 35-16501) authorizing Consolidated Natural Gas Company, New York holding company, to issue and sell \$30,000,000 of debentures, due 1994, at competitive bidding. Consolidated will use \$20,000,000 of the proceeds of its debenture sale to purchase long-term notes to be issued by subsidiaries. The subsidiaries will apply the proceeds of the sale of such notes to finance construction programs for 1969 estimated at \$104,000,000 for the Consolidated system. The remaining \$10,000,000 of such proceeds will be applied in partial prepayment of Consolidated's \$20,000,000 construction bank loan which mature October 25, 1970. In connection therewith certain subsidiaries now propose to convert prior open account advances made to them by Consolidated from the proceeds of such bank loan, into long-term obligations through the issue and sale to Consolidated of non-negotiable promissory notes as follows: Consolidated Gas Supply Corporation, \$4,400,000; The East Ohio Gas Company, \$2,750,000; The Peoples Natural Gas Company, \$2,750,000 and The River Gas Company, \$100,000.

**REAL PETROLEUM PROPOSES EXCHANGE OFFER.** Real Petroleum Company, 6810 West Kellogg, Wichita, Kansas 67209, filed a registration statement (File 2-35041) with the SEC on October 16 seeking registration of 8,000,000 shares of common stock. These shares are to be offered in exchange for interests in the 1966, 1967, 1968 and 1969 Clinton Oil Company Oil and Gas Programs, certain outside interests in these and other properties and certain undeveloped oil and gas leases. No underwriting is involved.

Organized in September, the company will engage in oil and gas exploration activities. Wm. H. Avery is president.

**SAFETECH TO SELL STOCK.** Safetech, Inc., 10 Industrial Road, Fairfield, N. J. 07006, filed a registration statement (File 2-35052) with the SEC on October 17 seeking registration of 120,000 shares of common stock, to be offered for public sale at \$6 per share. The offering is to be made on a best efforts, all or none basis through March Planning Corp., 2 Park Ave., New York 10016, which will receive a selling commission of 60¢ per share plus \$25,000 for expenses. The company has agreed to sell the underwriter, for \$120, three year warrants to purchase 12,000 shares, exercisable after one year at \$6.60 per share.

Organized in April, the company proposes to engage in the research, development and manufacture of a line of intrusion and fire alarm devices including ultrasonics, microwave and infrared techniques designed for industry, mercantile establishments, private homes and apartments. Of the net proceeds of its stock sale, \$100,000 will be used for development and training of a sales organization and personnel, marketing literature, trade shows and advertising services, \$100,000 for research and development and \$100,000 to absorb anticipated operating losses for one year; the balance will be added to the company's working capital and used for general corporate purposes. The company has outstanding 172,000 common shares (with a 94¢ per

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share book value), of which John A. Meditz, president, owns 12%, William Tonkovich, board chairman, 29% and management officials as a group 73%. Purchasers of the shares being registered will acquire a 41% stock interest in the company for their investment of \$720,000 (they will sustain an immediate dilution of \$3.95 in per share book value from the offering price); the present shareholders will then own 59%, for which they paid \$162,000.

**PRUDENTIAL LEASING TO SELL STOCK.** Prudential Leasing Corporation, 2040 North East 163rd St., N. Miami Beach, Fla., filed a registration statement (File 2-35054) with the SEC on October 17 seeking registration of 100,000 shares of common stock, to be offered for public sale at \$5 per share. The offering is to be made by Gardner Securities Corporation, 15 William St., New York, which will receive a 50c per share commission plus \$7,500 for expenses. The company has agreed to sell 10,000 shares to the underwriter at 1c per share.

Organized in May 1968, the company is engaged in the business of obtaining financing for leases on commercial and industrial equipment, automobile, furniture, fixtures and other personal property through franchised dealers. Of the net proceeds of its stock sale, \$337,500 will be used to establish compensating balances at several commercial banking institutions in order to secure loans to finance leases; the balance will be added to the company's general working capital and used for general corporate purposes. The company has outstanding 230,000 common shares (with a 38c per share book value), of which Michael Pelle, president, owns 31% and management officials as a group 62%. Purchasers of the shares being registered will acquire a 30.3% stock interest in the company for their investment of \$500,000 (they will sustain an immediate dilution of \$3.54 in per share book value); the present stockholders will then own 69.7%, with an aggregate book value of \$88,543 or 38c per share.

**HOTEL CORP. OF ISRAEL TO SELL DEBENTURES.** Hotel Corporation of Israel, 714 W. Monroe St., Chicago, Ill. 60606, filed a registration statement (File 2-35056) with the SEC on October 17 seeking registration of \$875,000 of 8% senior subordinated convertible debentures, due 1980-84, to be offered for sale to its common stockholders and then to the general public, at 100% of principal amount. No underwriting is involved.

The company is engaged in the management of the Sheraton-Tel Aviv Hotel in Tel Aviv, Israel, under the terms of an operating agreement between the company and a subsidiary of Sheraton Corporation of America. Net proceeds of its debenture sale, together with \$857,000 to be loaned by the State of Israel pursuant to a 9% mortgage loan, will be used in connection with the construction of an addition to the present hotel structure. In addition to indebtedness, the company has outstanding 111,833 common shares, of which management officials as a group own 40%. Martin N. Sandler is board chairman and Robert R. Kaplan president.

**MODULAR CINEMAS SHARES IN REGISTRATION.** Modular Cinemas of America, Inc., 1019 First Federal Bldg., P.O. Box 1737, Atlanta, Ga. 30301, filed a registration statement (File 2-35057) with the SEC on October 17 seeking registration of 292,400 shares of common stock. These shares are issuable at \$1 per share upon exercise of common stock purchase warrants.

**OMNI RESEARCH TO SELL STOCK.** Omni Research Incorporated, 801 Hato Ray, San Juan, Puerto Rico, filed a registration statement (File 2-35058) with the SEC on October 17 seeking registration of 110,000 shares of common stock, to be offered for public sale at \$4 per share. The offering is to be made on a best efforts basis through Service Securities, Inc., 122 East 42nd St., New York 10017, which will receive a 40c per share selling commission plus \$15,000 for expenses. The company has agreed to sell the underwriter, for \$100, five-year warrants to purchase 10,000 shares, exercisable after one year at prices ranging from \$4.40 to \$5.20 per share.

The company was organized in March for the purpose of establishing and operating a chemical and biological laboratory in Mayaguez, Puerto Rico, primarily to engage in research and testing for others. To date the company has done no business. It is the purpose of this offering to obtain working capital of which \$160,000 is required to meet one of the conditions of obtaining \$225,000 of loans from the Puerto Rican Industrial Development Company. If such loans are obtained, \$50,000 will be used to purchase equipment and \$285,000 for working capital purposes; if the loans are not obtained, \$195,000 will be used to purchase equipment and \$140,000 will be used for working capital purposes. Of the \$225,000 in loans, \$175,500 will be used for equipment and the balance will be added to working capital. The company has outstanding 303,750 common shares (with a 24c per share book value), of which Irving Gray, president, owns 28.3% and management officials as a group 63.3%. Purchasers of the shares being registered will acquire a 25% stock interest in the company for their investment of \$400,000 (they will sustain an immediate dilution of \$2.86 in per share book value from the offering price); the present shareholders will then own 75%, for which they will have paid \$69,100 in cash and services having a value of \$5,000.

**MUNICIPAL INVESTMENT TRUST PROPOSES OFFERING.** Municipal Investment Trust Fund, Series S, filed a registration statement (File 2-35059) with the SEC on October 17 seeking registration of \$9,450,000 of units, to be offered for public sale in 6,000 units. The Fund is one of a series of similar investment companies created by a trust agreement under which Bache & Co. Inc., Goodbody & Co. and Walston & Co., Inc., act as sponsors, United States Trust Company of New York as trustee, and Standard & Poor's Corporation's wholly-owned valuing subsidiary, Standard Statistics Co., as evaluator. The Fund consists of diversified tax exempt bond portfolio of interest-bearing obligations issued by or on behalf of states, counties, territories or municipalities of the United States and authorities and political subdivisions thereof, the interest on which is, in the opinion of recognized bond counsel, exempt from all Federal income tax under existing law.

**ADR'S FOR SOUTH AFRICAN LAND & EXPLORATION FILED.** Morgan Guaranty Trust Company of New York, 23 Wall St. New York, filed a registration statement (File 2-35061) with the SEC on October 17 seeking registration of 100,000 American Depositary Receipts for ordinary shares of The South African Land & Exploration Company Limited.

**COIT INTERNATIONAL FILES FOR OFFERING AND SECONDARY.** Coit International, Inc., 2251 Vantage St., Dallas, Tex., filed a registration statement (File 2-35063) with the SEC on October 20 seeking registration of 180,000 shares of common stock, of which 150,000 are to be offered for public sale by the company and 30,000 (being outstanding shares) by the present holders thereof. The offering is to be made through Russ & Co., Inc., Alamo National Bldg., San Antonio, Tex. 78205; the offering price (\$13.50 per share maximum\*) and underwriting terms are to be supplied by amendment. The company has sold the Russ firm, for \$180, five-year warrants to purchase 18,000 shares.

Organized in 1967, the company is engaged in the retail sale of fabrics and sewing notions through company-owned retail outlets, and the wholesale of such merchandise to non-company-owned and franchised retail outlets. Of the net proceeds of its sale of additional stock, \$1,500,000 will be used to establish additional company-owned retail outlets and to finance the sale of franchises; the balance will be added to the company's general funds and used for general corporate purposes. The company has outstanding 450,000 common shares (with a \$1.04 per share book value), of which Benjamin Coit, board chairman, owns 35.17, Robert Coit, president, 42% and management officials as a group 100%. Benjamin Coit proposes to sell 30,000 shares of 157,950 shares held.

**ALLIED PERSONNEL TO SELL STOCK.** Allied Personnel Corporation, Universal Marion Bldg., 21 W. Church St., Jacksonville, Fla. 32202, filed a registration statement (File 2-35064) with the SEC on October 20 seeking registration of 200,000 shares of common stock, to be offered for public sale through underwriters headed by First Alabama Securities, Inc., 400 Frank Leu Bldg., Montgomery, Ala. The offering price (\$5 per share maximum\*) and underwriting terms are to be supplied by amendment. The company has agreed to sell the underwriters, for \$85, five-year warrants to purchase 8,500 shares, exercisable after one year at \$6 per share.

Organized in August for the purpose of forming a holding company and assuming the franchise operations of its wholly-owned subsidiary and principal operating company, Allied Personnel, Inc. (organized in 1960), the company and its subsidiary engage in the business of securing employment for personnel in professional, management and other salaried positions and recruiting potential personnel for employer clients through company-owned and 41 franchised offices. Of the net proceeds of its stock sale, \$100,000 will be devoted to the sale of franchises by increased advertising and the hiring of additional personnel to recruit and train franchisees, \$130,000 for the establishment of several new offices with a view toward selling them to prospective franchisees and possibly \$90,000 for setting up a computerized system of matching applicants with job opportunities; the balance will be added to the company's working capital and used for general corporate purposes. The company has outstanding 430,000 common shares (with a 51¢ per share book value), of which Larry D. Barnette, board chairman and president, owns 97%. Purchasers of the shares being registered will sustain an immediate dilution of \$3.30 in per share book value from the offering price.

**POMEROY SMITH PROPOSES OFFERING.** Pomeroy Smith 70 Ltd. (a limited partnership), 418 Bldg. of the Southwest, Midland, Tex. 79701, filed a registration statement (File 2-34958) with the SEC on October 1 seeking registration of \$300,000 of limited partnership interests, to be offered for public sale at \$10,000 per unit. No underwriting is involved. The partnership was formed to conduct oil and gas exploratory and development activities in West Texas and Southeastern New Mexico, generally known as the Permian Basin. Pomeroy Smith is the general partner.

**INNISBROOK ASSOCIATES PROPOSES OFFERING.** Innisbrook Associates, P. O. Drawer 1088, Tarpon Springs, Fla. 33589, filed a registration statement (File 2-35066) with the SEC on October 20 seeking registration of \$13,966,240 of rental condominium units (410 units) in a condominium apartment known as "Innisbrook", to be offered for public sale at \$34,064 per unit. Innisbrook Associates is a joint venture of Mid-Continent Service Corporation and Golf Hosts International, Inc. Innisbrook is a condominium project which will be situated on 850 acres of land located in the northern portion of Pinellas County, Florida, on the western gulf coast, north of Clearwater and near Tarpon Springs. Harvey P. Jones is president of Golf Hosts and Alvin T. Stolen, Jr. is president of Mid-Continent.

**STOCK PLANS FILED.** The following have filed Form S-8 registration statements with the SEC seeking registration of securities to be offered under and pursuant to employee stock plans:

LVO Corporation, Tulsa, Okla. 74103 (File 2-35051) - 200,000 shares  
Automatic Data Processing, Inc., Clifton, N. J. 07015 (File 2-35053) - 20,000 shares  
Allied Maintenance Corporation, New York 10001 (File 2-35055) - 28,570 shares  
Stone & Webster, Incorporated, New York 10004 (File 2-35060) - 235,294 shares  
Manpower, Inc., Milwaukee, Wisc. 53203 (File 2-35062) - 65,000 shares  
Lightolier Incorporated, Jersey City, N. J. 07305 (File 2-35067) - 50,000 shares

**O/C REGISTRATIONS REPORTED.** The following issuers of securities traded over-the-counter have filed registration statements with the Commission pursuant to requirements of Section 12(g) of the Securities Exchange Act (companies which currently file annual and other periodic reports with the SEC are identified by "\*\*\*"):

File No.	O-Registrants	Location	File No.	O-Registrants	Location
3983	Caldwell Computer Corp**	Dallas, Tex.	3994	Albany Frozen Foods Inc	Albany, Ore.
3977	Carrols Development Corp	Syracuse, NY	3999	Block Engineering Inc**	Cambridge, Mass
3987	Colorado Instruemtns Inc**	Bloomfield, Colo.	4003	Camin Laboratories Inc**	Brooklyn, NY
3995	Combustion Equipment Associates Inc**	New York, NY	4009	Capital Film Laboratories Inc	Washington, DC
3976	Convenient Industries of America Inc**	Louisville, Ky.	4002	Central Data Systems Inc**	Cleveland, O.
3979	Electronic Data Systems Corp**	Dallas, Tex.	4032	Conel Corp**	Philadelphia, Pa.
3980	Gilbert/Robinson, Inc.	K.C., Mo.	4001	Contico International Inc**	St. Louis, Mo.
3981	Lightolier Inc**	Jersey City, NJ	3998	Electro-Plastics Inc	Newark, NJ
3989	Manor Care Inc	Silver Spring, Md.	4006	Electronic Transistors Corp	Flushing, NY
3985	Nova-Tech Inc	L.A., Calif.	3997	Geriatric & Medical Centers Inc**	Philadelphia, Pa.
3990	Olympic Geophysical Co**	Houston, Tex.	4004	Golden West Trailers Inc**	Santa Ana, California
4021	Ordnance Engineering Associates Inc	Des Plaines, Ill.	4036	Kreiser Mfg Corp	North Bergen, NJ
3992	Snelling & Snelling Inc**	Paoli, Pa.	4011	Mid-Continental Realty Corp**	Chicago, Ill.
3982	Sorg Printing Co Inc	New York, NY	4008	National Medical Enterprises Inc**	Beverly Hills, California
3988	Unicare Health Services Inc**	Milwaukee, Wisc.	3991	Prudential Funds Inc**	New York, NY
3978	Universal Coverage Corp	Beverly Hills, California	4012	Red Food Stores Inc**	Chattanooga, Tenn.
3984	Winchester North Inc	Pittsburgh, Pa.	3993	Skyline Oil Co	Salt Lake City, Utah
			4007	Specialty Restaurants Corp**	Long Beach, California
			3996	Tab Products Inc	San Francisco, California
			4005	Wham-O Manufacturing Co	San Gabriel, Cal
			4010	White Drug Co of Grand Forks	Jamestown, N.D.

**RECENT FORM 8-K FILINGS.** The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. Photocopies thereof may be purchased from the Commission's Public Reference Section (please give News Digest "Issue No." in ordering). Invoice will be included with the requested material when mailed. An index of the captions of the several items of the form was included in the October 9 News Digest.

8K Reports for Aug. 1969

Lionel Corp ( 2,7,13)	1-319 -2	Keene Corp ( 7,8,13)	0-3587-2
Zurn Ind., Inc ( 11,13)	1-5502-2	RPS Products, Inc ( 7,13)	2-30846-2
Canadian Pacific Railway, Inc ( 13)	1-1342-2	Unidco Corp ( 12)	1-5839-2
Kenflo Corp ( 2,7,13)	0-3496-2	Scope Ind., Inc ( 8,11,13)	1-3552-2
Newell Ind., Inc(2)	0-3180-2	Trans-Canada Pipeline, Inc ( 7,8)	2-21927-2
Shippers Dispatch Inc ( 7)	0-1155-2	First S & L Shares, Inc ( 12,13)	1-4572-2
General Cinema Corp ( 4,13)	1-4925-2	Eastern Air Devices, Inc ( 12,13)	1-4490-2
Florida Gas Transmission Co ( 4,7,13)	2-26874-2	Calif. Financial Corp ( 12,13)	1-4637-2

8K Reports for Aug. 1969 Cont'd.

American Heritage Publishing Co., Inc. (11) 0-1889-2	IPM Technology Inc.(11) 0-2800-2
National Medical Enterprises Inc. May 69(7) 2-31254-2	Kinney National Service, Inc. (7,8,12,13) 1-4671-2
Crompton & Knowles Corporation June 69(7,13) 1-4663-2	Restaurant Associates Industries, Inc. (2,8,13) 1-5722-2
Edgington Oil Company (8) 2-30020-2	Royal Dutch Petroleum Co. 6K for Sept. 69 1-3788-2
Filter Dynamics International, Inc. (2,7,12,13) 1-5935-2	Leslie Fay, Inc. (11,13) 1-4700-2
Steak N Shake, Inc. July 69 (7,13) 0-90-2	Frouge Corp. (1) 0-2893-2
Danson Oil Corporation (2,13) 0-2062-2	Pennsylvania Co. July 69(7,8,13) 1-4954-2
Diversified Realty, Inc. (7) 0-2864-2	Weyenberg Shoe Mfg. Co. (9,13) 1-2854-2
Petroleum Resources Corp. (12,13) 0-3329-2	Educators Industries, Inc. Oct 66(7) 0-1931-2
United Corporation of America (8,12) 2-15386-2	Head Ski Company Inc. Sept 69 (11,13) 1-5015-2
Drexel Dynamics Corp. Apr 69(7) 0-2824-2	Metaframe Corporation (3,8) 1-5983-2
Water Wonderland Corp.(1,2,7,13) 1-5-2	Sierra Trading Corp.(2,8) 0-3620-2
American Pipe and Construction Co. (3,13) 0-218-2	Steel Valley, Inc. Sept 69 (1,13) 0-3623-2
Fine Products Company, Inc. June 69(7,9) 2-24157-2	Telecheck International, Inc. (2,13) 1-5764-2
U.S. Industries, Inc. (7,8) 1-3772-2	Connrex Corp.(11,13) 1-5875-2
Fearn International, Inc.(7,13) 0-2470-2	Polaroid Corporation Apr 69 (13) 1-4085-2
I.C.H. Corporation (7) 0-2685-2	Sept 69(13) 1-4085-2
Ivashuk Mfg. Corp. July & Aug 69 (2,8,13) 2-30888-2	Transogram Company, Inc. Sep 69(12) 1-5216-2
Zimmer Homas Corp. Jul(12,13) 1-5712-2	Beverly Enterprises (7) 1-5894-2
American Realty Trust(Amdt #1) Sept 69(13) 1-5954-2	Consolidated Water Co. May 69 (9,11,13) 0-202-2
Central Computing Inc.(12,13) 2-30264-2	Mercury General Corp. May 69(11) 0-3681-2
Eagle County Development Corp. July 69(9,11,13) 0-3778-2	Pacific Vegetable Oil Corp. Sept 69(7,8,13) 0-1773-2
Esgro, Inc.(11,13) 1-5340-2	Mid-America Great Plains Financial Corp. (12) 0-3560-2
Kardar Canadian Oils Ltd. (7,13) 2-9782-2	Skymark Airlines, Inc.(1) 2-27895-2
Lin Tso Corporation July 69(12) 2-27957-2	Washington Water Power Co.(7,13) 1-3701-2
Scientific Resources Corp. July 69(2,9,12,13) 1-4771-2	Dymo Industries, Inc.(7,12) 1-4832-2
Systems Engineering Laboratories, Inc. (7,9,12,13) 1-5635-2	Ozite Corp. (12) 0-2138-2
Transitron Electronic Corp. (12,13) 1-4261-2	Cabol Enterprises Ltd.(12) 2-9752-2
Victor Comptometer Corp. (8) 1-4610-2	North American Royalties Inc. (12) Sept '69 1-4027-2
Leader International Industries, Inc. June 69(7,11,12) 1-6125-2	Back Industries, Inc.(7,8,12) 1-3267-2
Lithenia Lighting, Inc. Oct 68 (2,13) 1-4776-2	Carolina Tel & Tel Co.(7,13) 1-4884-2
Michigan Avenue Financial Group July 69(7,13) 2-30765-2	Oklahoma Natural Gas Co. Sept 69(12) 1-2572-2
R. V. Weatherford Co.(12) 0-1782-2	Empire State Oil Company Mar 69(12) 0-666-2
Bell Electronic Corp. Mar 69 (11,13) 1-4660-2	Monogram Industries, Inc. July 69(7,12,13) 1-4185-2
C&C, Inc.(2,7,8,12,13) 2-24219-2	National Environment Corp. (2,7,13) 0-1330-2
Genge Industries, Inc. July 69 (11) 1-6082-2	Computer Sciences Corp.(10,13) 1-4850-2
Kodiak Inc. June 69(2,13) 0-716-2	Hilco Homes Corp. (3,13) 2-18447-2
Palabora Mining Co., Ltd. 6K for Sept 69 2-22241-2	Lehigh Press Inc.(2,7,13) 1-4967-2
Penn Engineering & Manufacturing Corp. (2,13) 1-5356-2	Greif Bros. Corp.(4,7) 1-566-2
Pueblo Supermarkets, Inc.(7) 1-5160-2	Heuristic Concepts Inc. (2,7,12,13) 2-31021-2
	KDI Corporation (7) 0-2556-2

8K Reports for Aug. 1969 Cont'd.

Block Engineering, Inc. July 69 (3)	2-28458-2	General Finance Corp.(7,13)	1-3868-2
Citizens Holding Company July 69(2,7,8,13)	0-2675-2	Lewron Television, Inc. Sept 69(4,11,13)	0-3883-2
Kirby Industries, Inc.(2,8,13)	1-4035-2	Pocono Downs, Inc. July 68(3)	0-2149-2
Lyceum Companies, Inc.(9,12,13)	0-3407-2	Oct 68(3)	0-2149-2
Norton Simon Inc. (8)	1-5687-2	General Binding Corp. July 69 (12,13)	0-2604-2
Interstate Dept. Stores Inc. Jul 69(7)	1-1117-2	General Educational Services Corporation July 69(11)	0-3885-2
Computer Time Sharing, Corp. July 69(7,13)	0-3564-2	Life of Florida Corporation (2,13)	0-3667-2
International Disposal Corp.(1)	0-3016-2	Cooper Tire & Rubber Co. June 69(12)	1-4320-2
Watsco, Inc. (11)	1-5581-2	Merchants Petroleum Co. Sept 69(12)	1-1813-2
Chilton Corporation(7,11,13)	0-3898-2	Nortek Inc. (12)	1-6112-2
Far-Mar Co., Inc.(7,8)	2-22230-2	Penn-Pacific Corp.(9,12,13)	0-730-2

8K Reports for Sept. 1969

Aluminum Specialty Co. (12)	1-5780-2	General American Transportation Corp. (7,13)	1-2328-2
Clarkson Industries, Inc. (11,13)	0-3222-2	Mechanical Enterprises, Inc.(11)	2-31548-2
Diebold Computer Leasing, Inc. (3)	0-3566-2	Boeing Co. (7)	1-442-2
Financiera Metropolitana, S.A. (7)	2-29641-2	Digital Applications, Inc.(11)	0-3256-2
First General Real Estate and Resources Trust Sept 68(11)	2-31250-2	Dun & Bradstreet, Inc.(12,13)	0-674-2
Mohawk Petroleum Corp. Aug 69 (2,13)	2-5847-2	Del Monte Properties Co.(3)	0-2527-2
Plantation Pipe Line Company (7,8)	1-3585-2	Joseph Dixon Crucible Co.(12)	0-856-2
ACF Industries, Inc.(4,12,13)	1-1333-2	Koppers Co., Inc. (7)	1-3224-2
Billups Western Petroleum Co. (4,11)	0-2978-2	Liberty Equities Corp. Aug 69 (2,13)	0-2258-2
Foto Mem Inc.(11,13)	0-3879-2	Numerical Control Education & Consulting, Inc. (12,13)	2-30253-2
Polymer Corp. Aug 69(12,13)	1-4175-2	Ohio Edison Co. (7,13)	1-2578-2
Chicago Helicopter Airways, Inc. (13)	0-809-2	Olin Corporation (12,13)	1-1070-2
Early & Daniel Co.(1,2,3,11)	1-548-2	Tenney Engineering, Inc.(3)	1-4142-2
Fred F French Investing Co. Inc. (2)	0-1321-2	The Bali Company, Inc.(1,2)	1-5378-2
Geror, Inc.(12,13)	2-29364-2	Convulariums of America, Inc.(11)	0-3975-2
Petroleum Resources Corp.(11,13)	0-3329-2	Duke Power Co.(12)	1-4928-2
Bradford Speed Packaging & Devel Corp. (11,13)	1-4859-2	Eaton Yale & Towne Inc.(13)	1-1396-2
John Brauner Company(13)	0-3205-2	Gulf States Utilities Co.(7,13)	1-2703-2
Emery Industries, Inc. July 68 (7)	1-5293-2	American St. Gobain Corp. Oct 69(12,13)	0-541-2
First American Financial Corp. (7)	0-3658-2	Berkey Photo, Inc. June 69 (2,13)	1-4485-2
First National Realty & Constr Corp. Dec 68(7,9)	1-4410-2	Bundy Corp. (12,13)	1-5337-2
Marine Midland Banks Inc.(13)	1-2940-2	Gulf Union Corp. (7,12)	0-1964-2
Villager Industries Inc.(12)	1-5382-2	Jantzen Inc. (12,13)	0-629-2
Blasius Industries Inc. (2,4,7,13)	0-3252-2	Marhoefer Packing Co. Inc.(7)	1-5158-2
Fine Products Company, Inc. (7,10)	2-24157-2	Metromedia, Inc. (7)	1-4649-2
		Depositors Corp.(7,12,31)	1-5649-2
		Nachman Corp.(13)	1-1492-2
		American Metal Climax, Inc.(13)	1-229-2
		Anchor Corp. Aug 69(1,4,9)	0-215-2
		General Battery and Ceramic Corp(11,13)	1-4657-2
		Great Southwest Corp. Aug 69 (2,4,7,8)	0-100-2
		Iowa Southern Utilities Co.(7)	0-849-2

CONTINUED

BK Reports for Sept. 1969 Cont'd.

Chilton Corporation June 69 (11,13)	0-3898-2	Flintkote Co(3)	1-2560-2
Decision Systems, Inc (11,13)	2-22037-2	Kennesaw Life & Accident Insur Co (8)	2-15835-2
Everest & Jennings International (2)	0-3585-2	Richardson-Merrell Inc(3)	1-1029-2
Glenmore Distilleries Co.(11)	1-3383-2	Safeco Corp(10,12,13)	0-332-2
McCord Corp. (7,13)	1-1233-2	Sterling Communications Inc(12, 13)	0-3865-2
Airlift International Inc.(2,12)	1-5551-2	Sterling Savings and Loan Association (3)	0-3746-2
American-Zinc Company(7,13)	1-59-2	TI Corp(9,12,13)	0-3519-2
Bath Industries, Inc. Aug 69 (7,11,13)	1-5458-2	U S Industries Inc June 69(4, 7,13)	1-3772-2
Bristol-Myers Co. (3)	1-1136-2	Briggs & Stratton Corp(11,13)	1-1370-2
Carolina Power & Light Co.(7)	1-3382-2	Essex International Inc(7)	1-5013-2
Heywood-Wakefield Co. (6)	0-1331-2	General Host Corp Aug 69(7,8, 13)	1-1066-2
Suave Shoe Corporation (2,7,11,13)	2-31202-2	National Investment Corp Inc July 69 (2,9)	2-25933-2
Bancohio Corp. (12)	0-1411-2	Varo Inc Aug 69(11)	1-5361-2
Brown & Grist, Inc (2,7,8,13)	0-2714-2	Baltimore Aircoil Co Inc (12, 13)	0-2181-2
Equitable Real Estate Investment Trust Aug 69(3,13)	0-1605-2	Park Electrochemical Corp Aug 69 (7)	1-4415-2
General Signal Corporation (7)	1-996-2	Technical Tape Inc July & Aug 69 (7,11,12,13)	1-1488-2
Georgia Power Co.(4,7,13)	0-392-2	Washburn Wire Co(10)	0-798-2
G. Heileman Brewing Co., Inc. (4,7,12,13)	1-4738-2	Cleopak Corporation(4,7,13)	0-3556-2
Crown Cork & Seal Co Inc(6)	1-2227-2	C M Hall Lamp Co(3)	1-377-2
El Paso Natural Gas Co(12)	1-2700-2	Marathon Oil Co(7,13)	1-451-2
Sessions Clock Co Aug 69(2,11, 13)	0-1405-2	Northern Precision Laboratories Inc (11)	2-27901-2
Western Orbis Co(2,13)	1-4783-2	J C Penney Co Inc(7,13)	1-777-2
Algemene Kunstzijde Unie NV (United Rayon Mfg Corp) 6K for Aug 69	1-3774-2	Puget Sound Power & Light Co (7)	1-4393-2
Kaiser Steel Corp(13)	0-433-2	Roosevelt Raceway Inc(3,7,11,12, 13)	1-3966-2
Southdown Inc Aug 69(2,4,7,11, 13)	1-6117-2	U S Home & Development Corp (12,13)	1-5699-2
Southwest Factories Inc(2,13)	0-2961-2	Universal Leaf Tobacco Co Inc (12)	1-652-2
Southwestern Public Service Co (12)	1-3789-2	Bowling Corp of America(11)	1-4457-2
Washington Natural Gas Co(7,13)	0-951-2	Conel Corp(2,12,13)	0-4032-2
General Time Corp(3,13)	1-2591-2	Glen Explorations Inc Aug 69(2, 7,13)	1-5789-2
House of Adler Inc(2,12,13)	0-3112-2	Public Service Co of Indiana Inc (3,7)	1-3543-2
Leeds & Northrup Co(11)	1-5192-2	Savin Business Machines Corp (11)	1-5795-2
B F Saul Real Estate Invst Trust (2,7)	0-3356-2	United Bancshares of Florida Inc (7,8)	2-25240-2
Servo Corp of America Aug 69(7,8, 12)	1-3925-2	Wetterau Foods Inc(7)	0-1451-2
Sossin System Inc(11)	2-30606-2	C R Bara Inc(3,7)	1-5705-2
South Jersey Gas Co(7,13)	1-3990-2	Kinney National Service Inc (10,13)	1-4671-2
Tire Brokers Inc(12)	2-31524-2	Tipperary Land Corp(12)	0-2960-2
Yoo-Hoo Chocolate Beverage Corp (11,12)	1-5342-2	Udico Corp July 69(12)	1-5839-2
Alaska Airlines Inc(2)	1-3314-2	Universal Investment Trust Apr 69 (11)	0-1253-2
Bow Valley Industries Ltd(3)	1-5634-2	Alaska Airlines Inc(2)	1-3314-2
Philip Morris Inc(7,13)	1-194-2	Bow Valley Industries Ltd(3)	1-5634-2
National Connector Corp Aug 67(7, 9,11)	0-1678-2	Philip Morris Inc(7,13)	1-194-2
R J Reynolds Tobacco Co(3,7, 13)	1-980-2	National Connector Corp Aug 67(7, 9,11)	0-1678-2
Rheingold Corp(12,13)	1-5101-2	R J Reynolds Tobacco Co(3,7, 13)	1-980-2
Transnation Realty Corp(11)	2-16190-2	Rheingold Corp(12,13)	1-5101-2
Western Harkness Racing Inc July 6 (12,13)	0-1429-2	Transnation Realty Corp(11)	2-16190-2
		Western Harkness Racing Inc July 6 (12,13)	0-1429-2

Amended 8K Reports

Midwestern Financial Corp of Kansas, Inc. Amdt #1 to 8K for Aug 69(2) 0-2046-2	Amel, Inc. Amdt to 8K for May 69(4,7) 1-5826-2
Allied Mills, Inc. Amdt to 8K for Feb 69(13) 1-90-2	Cudahy Company Amended 8K's for Jan, Mar, June, Sept, Oct, Nov 68 & Mar & June 69(13) 1-529-2
Crane Company Amdt to 8K for July 69(7) 1-1675-2	Dillon Companies, Inc. Amdt #2 to 8K for Dec 68(7) 1-5821-2
A. J. Bayless Markets, Inc. Amdt #1 to 8K for Apr 69(11) 0-1117-2	Lectro Computer Leasing Corp. Amdt #1 to 8K for July 69(7) 0-3539-2
Associated Mortgage Investors Amdt #1 to 8K for July 69(13) 0-3267-2	GAF Corporation Amdt #1 to 8K for June 69 (4,7,13) 1-5026-2
General Educational Services Corporation Amdt to 8K for Feb 69(2,13) 0-3885-2	NVF Co. Amdt to 8K for Aug 69(2,9,13) 1-3290-2
Capital Bancshares Inc. Amdt #1 to 8K for Apr 69(13) 0-3109-2	Keller Industries, Inc. Amdt #1 to 8K for Aug 69(3) 1-4234-2
Dymo Industries, Inc. Amdt #2 to 8K for Oct 64(7) 1-4832-2	B.T. Babbitt Inc. Amended 8K for Aug 69(7) 1-3410-2
Cubb-Pac Corporation Amdt #1 to 8K for June 69(2,13) 2-29553-2	GF Industries Inc. Amended 8K for Aug 69(12) 1-4273-2
Sterling Seal Co. Amdt #1 to 8K for Feb 69(13) 0-2626-2	General Research Corp. Amdt to 8K for Aug 69(13) 0-3226-2
Arnold Constable Corp. Amdt to 8K for March 68(13) 1-1495-2	Servitech, Inc. Amdt to 8K for June 69(13) 1-5914-2
Cutler Federal, Inc. Amdt to 8K for May 69(12,13) 0-2619-2	20th Century Industries, Inc. Amdt to 8K for Dec 68(13) 0-1687-2
Western Transmission Corporation Amdt #1 to 8K for Dec 68(7) 1-5167-2	Jersey Central Power and Light Co. Amdt to 8K for Aug 69(1,10,12) 1-3141-2
Perfect Film & Chemical Corp. Amdt #1 to 8K for June 69(12,13) 1-2991-2	Water Treatment Corp Aug 69 (13) 0-1735-2
Gale Industries, Inc. Amdt #1 to 8K for Aug 69(12) 1-1130-2	American Financial Corp #1 Aug 69(7) 0-859-2
Liberty Equities Corp. Amdt #1 to 8K for July 69(2,7) 0-2258-2	Missouri National Life Insur Co Apr 69(11) 2-21744-2
Amdt #2 to 8K for July 69(12) 0-2258-2	Standard International Corp #1 Jan 69(7) 1-5249-2
Susquehanna Corp. Amdt #1 to 8K for July 69(4,13) 1-5515-2	
International Paper Co. Amdt #1 to 8K for July 69(13) 1-3157-2	
Wards Co., Inc. Amdt #1 to 8K for Aug 69(7,13) 0-2194-2	

**SECURITIES ACT REGISTRATIONS. Effective October 22:** All-Tech Industries, Inc., 2-32658 (90 days); American Training Services, Inc., 2-33206 (90 days); Brockway Glass Co., Inc., 2-35018; Cooper Industries, Inc., 2-34461; Dell Drilling Fund - 1969, 2-32803 (90 days); Marshall Industries, Inc., 2-32882 (40 days); Media Horizons, Inc., 2-33364 (90 days); Needham Packing Co., Inc., 2-34989; Pittsburgh National Corp., 2-34204 (90 days); Texas Eastern Transmission Corp., 2-34954; Torrence Equity Fund, Inc., 2-31238; Wisconsin Electric Power Co., 2-34942; Yoo-Hoo Chocolate Beverage Corp., 2-33816 (40 days).

**NOTE TO DEALERS.** The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

\*As estimated for purposes of computing the registration fee.