

sec news digest

Issue 82-37

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CIVIL PROCEEDINGS

U.S. SECURITIES AND
EXCHANGE COMMISSION

HERMIL, INC., OTHERS PERMANENTLY ENJOINED AND DISGORGEMENT ORDERED

The Atlanta Regional Office announced that on January 28 the Honorable George C. Young, Senior Judge, U.S. District Court for the Middle District of Florida entered Final Judgments of Permanent Injunction against HerMil, Inc., doing business as Wages Bookkeeping Service (HerMil), Herman N. Wages, Jr. (Wages), Douglas B. Koger, and John J. Leier, enjoining such defendants from future violations of the anti-fraud provisions of the securities laws as set forth in Section 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder in connection with the offer and sale of investment contracts in the form of certificates of interest in eight Florida land trusts, or any other security.

In addition, the Court ordered ancillary relief in the nature of disgorgement, including, inter alia, the cancellation of certain mortgages executed by the trusts in favor of the defendants' nominees, the transfer of certain parcels of real estate by HerMil, Wages, and Leier, to certain of the trusts which these defendants had unlawfully retained, and the cancellation of certain beneficial interests in the trusts acquired by the defendants and/or their nominees without compensation therefor. (SEC v. HerMil, Inc., et al., M.D. Fla., Civil Action No. 71-141-Orl-Civ-Y). (LR-9592)

STEVEN R. GRAYSON ENJOINED

The Los Angeles Regional Office announced that on February 2 the Honorable Cynthia H. Hall of the U. S. District Court for the Central District of California issued a Temporary Restraining Order enjoining Steven R. Grayson from further violations of the securities laws and from transferring or otherwise disposing of any assets in his possession or under his control.

The Commission's complaint alleged that Grayson violated the antifraud provisions of the securities laws in his offer and sale of municipal bearer bonds. The Commission's papers alleged, among other things, that Grayson induced his customers to turn over to him at least \$305,000 worth of municipal bearer bonds based upon the representation that he would upgrade the bonds and return them to the customers. Instead, the bonds were sold through a nominee account, and neither the proceeds nor new bonds were returned to the customers. The Commission's papers alleged that the total customers losses resulting from these and other transactions may exceed \$1.5 million.

A hearing on the Preliminary Injunction is currently scheduled for March 8, 1982. (SEC v. Steven R. Grayson, U.S.D.C., C.D. Cal., Civil Action No. 82-0453-CHH [Tx]). (LR-9593)

STALVEY AND ASSOCIATES, INC. AND ITS PRINCIPALS PERMANENTLY ENJOINED

The Atlanta Regional Office announced that on February 18 the Honorable Harold Cox, U.S. District Judge for the Southern District of Mississippi, entered a final judgment of permanent injunction restraining Stalvey & Associates, Inc., a Jackson, Mississippi broker-dealer, Guilford Sam Stalvey, Jr., its president, and Charles Randall Bell, its vice president. The final judgment enjoins the defendants from future violations of the antifraud provisions of the securities laws and the net capital and books and recordkeeping requirements of the Securities Exchange Act of 1934. In its complaint filed the same date, the Commission alleged, inter alia, that the defendants converted customers' funds and securities, issued false confirmations to customers, and maintained inaccurate books and records. The defendants consented to the entry of the permanent injunction without admitting or denying the allegations in the Commission's complaint.

On the same date the Court appointed a trustee for Stalvey, Inc., pursuant to an application filed by the Securities Investor Protection Corporation. (SEC v. Stalvey & Associates, Inc., S.D. Miss., Civ. No. 82J-0081(N)). (LR-9595)

CRIMINAL PROCEEDINGS

RICHARD M. BALDWIN SENTENCED

The Seattle Regional Office announced that on January 28 Richard M. Baldwin was sentenced to six months in jail, ordered to make restitution to people defrauded by him in the amount of \$82,375 and to perform 300 hours of community service after his release from jail as a result of his guilty plea in the King County Court, Seattle, Washington, to a criminal information charging him with securities fraud under the state securities act. Baldwin, who was formerly a securities salesman for two broker-dealers registered with the Commission, was charged with misappropriating approximately \$75,000 from two separate customers. (State of Washington v. Richard M. Baldwin, No. 81-1-03494-9, Superior Court for the State of Washington, King County). (LR-9594)

INVESTMENT COMPANY ACT RELEASES

SUTRO MONEY MARKET FUND

A notice has been issued giving interested persons until March 22 to request a hearing on an application of Sutro Money Market Fund, a registered open-end, diversified, management investment company, for an order of exemption from Section 2(a)(41) of the Investment Company Act of 1940 and Rules 2a-4 and 22c-1 thereunder to the extent necessary to permit the fund to value its portfolio securities using the amortized cost method of valuation. (Rel. IC-12246 - Feb. 24)

UNITED SERVICES GROUP OF FUNDS, INC.

An order has been issued on an application filed by United Services Group of Funds, Inc. (Applicant), registered under the Investment Company Act of 1940 as an open-end, diversified, management investment company, pursuant to Section 6(c) of the Act, exempting Applicant, subject to conditions, from the provisions of Section 2(a)(41) of the Act and Rules 2a-4 and 22c-1 thereunder to the extent necessary to permit one of its three series, the U.S. Treasury Fund, to utilize amortized cost valuation for the purpose of pricing its shares for sale, redemption and repurchase. (Rel. IC-12247 - Feb. 24)

HOLDING COMPANY ACT RELEASES

OHIO POWER COMPANY

An order has been issued authorizing Ohio Power Company, subsidiary of American Electric Power Company, Inc., a registered holding company, to issue and sell short-term notes to banks and commercial paper not to exceed \$160 million outstanding at any one time. (Rel. 35-22399 - Feb. 24)

NATIONAL FUEL GAS COMPANY

An order has been issued authorizing National Fuel Gas Company, a registered holding company, and Seneca Resources Incorporated, subsidiary of National, to amend National's Certificate of Incorporation with respect to preemptive rights and par value. Jurisdiction has been reserved over the creation of a drilling fund aggregating \$40 million and the sale of interests therein to institutional investors. (Rel. 35-22400 - Feb. 24)

SOUTHERN OHIO COAL COMPANY

An order has been issued authorizing Ohio Power Company, subsidiary of American Electric Power Company, Inc., and Southern Ohio Coal Company (SOCCO), subsidiary of Ohio Power, to finance \$14,019,000 for additional coal preparation facilities at SOCCO's Raccoon Mine. (Rel. 35-22401 - Feb. 24)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

An order has been issued granting the application of the Pacific Stock Exchange, Inc. to strike the common stock (no par value) of Lilli Ann Corporation from listing and registration thereon. (Rel. 34-18507)

LISTING ACTIONS

Orders have been issued pursuant to Section 12(d) of the Securities Exchange Act of 1934 granting the applications of the following companies to list the specified securities on the following stock exchanges: American Stock Exchange, Inc. - Rio Grande Drilling Co., common stock (effective as of January 22, 1982); Argo Petroleum Corp., 16-1/2% subordinated debentures, due 2002 (effective as of January 28, 1982); Astro Drilling Co., common stock, Consolidated Oil & Gas, Inc., Series G 8% convertible debentures, due May 1, 2000, Laser Industries, Ltd., ordinary shares (all effective as of January 29, 1982); Helm Resources, Inc., common stock (effective as of February 1, 1982); Beltran Corp., common stock purchase warrants and common stock (effective as of February 3, 1982); BDM International, Inc., common stock, Mediq, Inc., 14-7/8% subordinated debentures, due February 1, 1997 (both effective as of February 5, 1982); American Express Co., common stock purchase warrants (effective as of February 10, 1982); Southern California Edison Co., 15-3/4% first & refunding mortgage bonds, Series RR, due 2011 (effective as of February 11, 1982); and Union Electric Co., preferred stock, \$4.00 Series of 1982 (effective as of February 12, 1982). Boston Stock Exchange, Inc. - Polycast Technology Corp., common stock (effective as of January 26, 1982); and Aristek Communities, Inc., common stock (effective as of February 4, 1982). New York Stock Exchange, Inc. - Pennsylvania Power & Light Co., depositary receipts evidencing 2,000,000 depositary preference shares, each representing 1/4 cumulative no par value of preference stock, \$15.00 Series (effective as of January 21, 1982); Detroit Edison Co., \$4.12 Series preference stock (cumulative), Union Carbide Corp., 14-1/2% notes, due 1991 (both effective as of January 22, 1982); Wal-Mart Stores, Inc., 9-1/2% convertible subordinated debentures, due December 1, 2006 (effective as of January 27, 1982); Anderson Greenwood & Co., common stock (effective as of January 28, 1982); Atlantic Metropolitan Corp., common stock (effective as of February 1, 1982); Hospital Corporation of America, 16-1/2% debentures, due 2007, Tacoma Boatbuilding Co., common stock, Williams Electronics, Inc., 12-3/4% convertible subordinated debentures, due November 1, 1996 (all effective as of February 2, 1982); American General Corp., 11% convertible debentures, due 2007, Oak Industries, Inc., 10-1/2% convertible subordinated debentures, due February 1, 2002 (both effective as of February 5, 1982); Hospital Corporation of America, 10% senior debentures, due 1991 and 10% subordinated sinking fund debentures, due 1985 to 1999, Luby's Cafeterias, Inc., common stock (both effective as of February 8, 1982); and Barnett Banks of Florida, Inc., 12-1/4% convertible subordinated debentures, due December 15, 2006 (effective as of February 9, 1982). Philadelphia Stock Exchange, Inc. - CMEI, Inc., 18.50% subordinated debentures, due February 15, 1987, and Empire of Carolina, Inc., common stock, and 17-1/2% convertible subordinated debentures, due December 15, 2001 (both effective as of February 3, 1982).

MISCELLANEOUS

CANADIAN PACIFIC LIMITED

An order has been issued granting the application of Canadian Pacific Limited (Applicant), pursuant to Section 12(h) of the Securities Exchange Act of 1934, for an exemption from the provisions of Rule 14a-4(a)(3), (b), (c), and (e) under the Act. Applicant is a Canadian corporation operating pursuant to the Railway Act (Canada). The Commission found that the requested exemption is appropriate in the public interest, and consistent with the protection of investors and the purposes fairly intended by the policy and provisions of the Act. (Rel. 34-18508)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; and whether the registration statement is a New Issue.

- (S-18) THE VIDEO STATION, INC., 11906 Wilshire Blvd., West Los Angeles, CA 90025 (213) 478-5007 - 1,120,000 shares of common stock. Underwriter: Montano Securities Corporation. The company operates in the consumer home video entertainment business. (File 2-76058-LA - Feb. 9) (Br. 1 - New Issue)
- (S-6) THE CORPORATE INCOME FUND, ONE HUNDRED EIGHTY-FOURTH SHORT TERM SERIES, One Liberty Plaza, 165 Broadway, New York, NY 10080 - an indefinite number of units of beneficial interest. Depositors: Merrill Lynch, Pierce, Fenner & Smith Incorporated, One Liberty Plaza, 165 Broadway, New York, NY 10080, Dean Witter Reynolds Inc., Bache Halsey Stuart Shields Incorporated and Shearson/American Express Inc. (File 2-76147 - Feb. 19) (Br. 17 - New Issue)
- (S-1) TRI FUND LIMITED PARTNERSHIP, 2121 South Oneida, Suite 525, Denver, CO 80224 (303) 691-0615 - 50,000 limited partnership interests (\$1,000 per interest). (File 2-76171 - Feb. 22) (Br. 4 - New Issue)
- (S-8) MOTOROLA, INC., 1303 East Algonquin Rd., Schaumburg, IL 60196 (312) 397-5000 - 472,940 shares of common stock. (File 2-76177 - Feb. 22) (Br. 7)
- (S-1) SYNTREX INCORPORATED, 246 Industrial Way West, Eatontown, NJ 07724 - 1,500,000 shares of common stock. Underwriter: L.F. Rothschild, Unterberg, Towbin. The company designs, manufactures, markets and supports office automation products and systems for word processing, electronic file management, office records processing and data communications. (File 2-76185 - Feb. 23) (Br. 9 - New Issue)
- (S-6) NATIONAL MUNICIPAL TRUST, FIFTY-FOURTH SERIES, One New York Plaza, New York, NY 10004 - 13,000 units. Depositor: Thomson McKinnon Securities Inc. (File 2-76186 - Feb. 23) (Br. 18 - New Issue)
- (S-16) THE DAYTON POWER AND LIGHT COMPANY, Courthouse Plaza Southwest, Dayton, OH 45401 (513) 224-6000 - \$60 million of first mortgage bonds, % Series, due 1992. Underwriter: Morgan Stanley & Co. Incorporated. The company furnishes gas service. (File 2-76188 - Feb. 23) (Br. 7)
- (S-8) AKTIEBOLAGET FORTIA, Box 604, S-751 25, Uppsala, Sweden (018) 16 30 00 - 52,950 non-restricted B shares. (File 2-76190 - Feb. 23) (Br. 4)
- (S-14) THE FRANKFORD CORPORATION, 4400 Frankford Ave., Philadelphia, PA 19124 (215) 831-6400 - 229,733 shares of common stock. (File 2-76191 - Feb. 23) (Br. 2 - New Issue)
- (S-1) INVESTORS SYNDICATE OF AMERICA, INC., IDS Tower, Minneapolis, MN 55402 - an indefinite number of certificates. (File 2-76193 - Feb. 23) (Br. 17)
- (S-16) GLOBAL MARINE INC., 811 West Seventh St., Los Angeles, CA 90017 (213) 486-9800 - \$125 million of % senior subordinated debentures, due 2002. Underwriter: Merrill Lynch White Weld Capital Markets Group. The company is a contractor engaged in the operation of offshore oil and gas drilling rigs. (File 2-76194 - Feb. 24) (Br. 3)
- (S-16) TRICO INDUSTRIES, INC., 15707 South Main St., Gardena, CA 90248 (213) 532-9400 - 392,764 shares of common stock. (File 2-76195 - Feb. 23) (Br. 9)
- (S-14) GUARANTY COMMERCE CORPORATION, 934 Third St., Alexandria, LA 71301 (318) 487-2265 - 660,000 shares of common stock. (File 2-76196 - Feb. 24) (Br. 1 - New Issue)
- (S-14) FIRST NATIONAL BANKSHARES, INC., 600 East Main St., Houma, LA 70360 (504) 868-1660 - 562,906 shares of common stock. (File 2-76198 - Feb. 24) (Br. 2 - New Issue)

- (S-16) UNION PACIFIC CORPORATION, 345 Park Ave., New York, NY 10154 (212) 826-8200 - \$200 million of 6% notes, due 1992. Underwriter: The First Boston Corporation. (File 2-76199 - Feb. 24) (Br. 3)
- (S-8) THE FIRESTONE TIRE & RUBBER COMPANY, 1200 Firestone Pkwy., Akron, OH 44317 (216) 379-7000 - 2,000,000 shares of common stock. (File 2-76200 - Feb. 24) (Br. 5)
- (S-1) STRATA CORPORATION, 6172 Busch Blvd., Suite 2000, Columbus, OH 43229 - 162,000 Class A common shares. The company is an independent oil and gas company which engages in the exploration, development and production of oil and gas. (File 2-76201 - Feb. 24) (Br. 9 - New Issue)
- (S-15) AMERICAN CAN COMPANY, American Lane, P.O. Box 3610, Greenwich, CT 06836-3610 (203) 552-2000 - 3,072,930 shares of common stock. (File 2-76202 - Feb. 24) (Br. 9)
- (S-6's) NUVEEN TAX-EXEMPT BOND FUND, SERIES 206; NUVEEN TAX-EXEMPT BOND FUND, SERIES 207, 209 South La Salle St., Chicago, IL 60604 - an indefinite number of units (each Series). Depositors: John Nuveen & Co. Incorporated. (File 2-76203 - Feb. 19; 2-76208 - Feb. 22) (Br. 18 - New Issues)
- (S-12) MORGAN GUARANTY TRUST COMPANY OF NEW YORK, 30 West Broadway, New York, NY 10015 - 100,000 American Depositary Receipts for common stock of Aida Engineering, Ltd. (File 2-76204 - Feb. 19) (Br. 99 - New Issue)
- (N-1) NATIONAL GOVERNMENT RESERVES, INC., 605 Third Ave., New York, NY 10158 (212) 661-3000 - an indefinite number of shares of common stock. (File 2-76205 - Feb. 22) (Br. 18 - New Issue)
- (S-16) SOUTHWESTERN PUBLIC SERVICE COMPANY, SPS Tower, Tyler at Sixth, Amarillo, TX 79170 (806) 378-2480 - 1,600,000 shares of common stock. Underwriter: Dillon, Read & Co. Inc. The company is engaged in the generation, transmission, distribution and sale of electric energy. (File 2-76206 - Feb. 24) (Br. 8)
- (S-14) CHELTENHAM CORPORATION, 500 Central Ave., Cheltenham, PA 19012 (215) 742-4300 - 497,680 shares of common stock. (File 2-76207 - Feb. 24) (Br. 1 - New Issue)
- (S-1) MIDAMERICA BANCYSYSTEM, INC., 10950 Lincoln Trail, Fairview Heights, IL 62208 (618) 397-9178 - 47,974 shares of common stock. (File 2-76209 - Feb. 24) (Br. 1 - New Issue)
- In a separate (S-14) statement the company seeks registration of 1,470,160 shares of common stock. (File 2-76210 - Feb. 24) (Br. 1)
- (S-14) UNITED FINANCIAL GROUP, INC., 9901 Wayzata Blvd., Minnetonka, MN 55426 (612) 542-8411 - 1,366,546 shares of common stock. (File 2-76192 - Feb. 23) (Br. 1)
- (S-14) D.C. NATIONAL BANCORP, INC., 1801 K Street, N.W., Washington, DC 20006 (202) 833-4508 - 211,400 shares of common stock. (File 2-76212 - Feb. 24) (Br. 2 - New Issue)
- (S-2) PULSAR OIL & GAS, INC., 2122-12th Ave., N.E., Bellevue, WA 98004 - 12,000,000 shares of common stock. (File 2-76213 - Feb. 19) (Br. 10 - New Issue)
- (S-14) SUNRISE PRODUCTS CORPORATION, 1777 South Bellaire, Suite 341, Denver, CO 80222 - 24,000,000 shares of common stock. (File 2-76215 - Feb. 24) (Br. 3 - New Issue)
- (S-14) FIRST SENECA CORPORATION, 248 Seneca St., Oil City, PA 16301 (814) 676-8666 - 1,481,066 shares of common stock. (File 2-76216 - Feb. 24) (Br. 1 - New Issue)
- (S-8) AUTOCLAVE ENGINEERS, INC., The Fred Gasche Bldg., 2930 West 22nd St., Erie, PA 16506 (814) 838-2071 - 280,000 shares of common stock. (File 2-76217 - Feb. 24) (Br. 8)
- (S-16) TUCSON ELECTRIC POWER COMPANY, 220 West Sixth St., Tucson, AZ 85702 (602) 622-6661 - 1,500,000 shares of common stock. The company is engaged in supplying electric service. (File 2-76220 - Feb. 24)
- (S-16) CENVILL INVESTORS, INC., East Drive, Century Village, West Palm Beach, FL 33409 (305) 686-2577 - 100,000 shares of common stock. (File 2-76211 - Feb. 24) (Br. 6)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
ECONO THERM ENERGY SYSTEMS CORP	5,7	01/07/82	
ELECTRICAL PRECISION METER CORP	6	12/28/81	
EMERY AIR FREIGHT CORP	5,7	12/01/81	
EMPIRE EQUITIES INC	7	07/01/81	AMEND
EMPIRE EQUITIES INC	2	12/30/81	
ENERGY & ENVIRONMENTAL COMPANIES INC	5,7	12/24/81	
ENERGY CAPITAL DEVELOPMENT CORP	1,5,7	01/01/82	
EQUIFUND LP	2,7	10/29/81	
ESSEX BANCORP INC	5	12/30/81	
FALLS CITY INDUSTRIES INC	5	12/14/81	
FERROVANADIUM CORP N L	2,7	12/22/81	
FIDUCIARY & GENERAL CORP	2,7	12/15/81	
FIRST & MERCHANTS CORP	5	12/16/81	
FIRST BANCORPORATION OF OHIO	2,7	12/31/81	
FIRST BANKSHARES OF WYOMING	5	12/15/81	
FIRST CONTINENTAL REALTY FUND LTD	5	01/01/82	
FIRST FINANCIAL GROUP INC /WI/	5	01/14/82	
FIRST NATIONAL BANCORP / GA	5	12/17/81	
FIRST STATE FINANCIAL CORP OF ROCKFORD	5	12/31/81	
FIRSTMARK CORP/MN	1	12/30/81	
FLARE INC	7	12/30/81	
FORT WORTH & DENVER RAILWAY CO	1	12/31/81	
FRIGITRONICS INC	5,7	01/11/82	
FUELTECK CORP	7	12/24/81	
GAMMA BIOLOGICALS INC	5	12/21/81	
GANDOLF TECHNOLOGIES INC	5,7	12/04/81	
GANDOLF TECHNOLOGIES INC	7	01/11/82	AMEND
GENENTECH INC	2,7	12/31/81	
GENERAL BINDING CORP	5,7	12/02/81	
GENERAL PUBLIC UTILITIES CORP /PA/	5,7	12/09/81	
GENERAL STEEL INDUSTRIES INC	5,7	12/14/81	
GENERAL TELEPHONE CO OF INDIANA INC	5	12/16/81	
GENERAL TIRE & RUBBER CO	5	12/04/81	
GENESCO INC	5,7	12/11/81	
GEODYNE RESOURCES INC	5,7	12/07/81	
GILBERT ASSOCIATES INC	2,7	01/01/82	
GLENDALE FEDERAL SVGS & LOAN ASSOC SERIE	5,6	11/30/81	
GRANT INDUSTRIES INC	2,7	12/21/81	
GREAT NORTHERN NEKOOSA CORP	5,7	12/31/81	
GREATWEST HOSPITALS INC	2	12/30/81	
GREYHOUND COMPUTER CORP/DE/	2	12/31/81	
GULF RESOURCES & CHEMICAL CORP	5	12/31/81	
HALLIBURTON CO	5	12/26/81	
HARDEES LEASE PARTNERS 198J A	5	12/08/81	
HBO & CO	2,7	12/31/81	
HELLER WALTER E & CO /NEW/	5	12/01/81	
HELLER WALTER E & CO /NEW/	5	01/19/82	
HELLER WALTER E INTERNATIONAL CORP	5	12/01/81	
HELLER WALTER E INTERNATIONAL CORP	5	01/19/82	
HERITAGE BANCORP/CA/	5	12/16/81	

RECENT 8K FILINGS CONT.

HIRAM WALKER RESOURCES LTD/SUCCESSOR	5,7	12/18/81	
HOLLY SUGAR CORP	1	12/18/81	
HOLLYMATIC CORP	4,7	12/18/81	
HOME SAVINGS OF AMERICA	5,7	12/31/81	
HOME SAVINGS OF AMERICA	5	12/17/81	
HOUSEHOLD FINANCE CORP	2,7	12/31/81	
HOUSTON INDUSTRIES INC	5	12/16/81	
HYGRO FLAME CORP	2,6	12/31/81	
ICH CORP	5,7	12/11/81	
IMM ENERGY SERVICES & TECHNOLOGY INC	5,7	12/10/81	
IMPERIAL CORP OF AMERICA	2,6,7	12/30/81	
IMPERIAL INDUSTRIES INC	2,7	12/29/81	
INDEPENDENCE BANK GROUP INC	5	01/06/82	
INDIANA GAS CO INC	5	12/09/81	
INDUSTRIALLEASE CORP	5	12/08/81	
INDUSTRIAL ENTERPRISES INC	4	10/10/81	AMEND
INEXCO OIL CO	5	12/30/81	
INSITUFORM OF NORTH AMERICA INC	5,7	12/10/81	
INTER REGIONAL FINANCIAL GROUP INC	2,7	12/31/81	
INTERCONTINENTAL DIAMOND CORP	2,4	12/31/81	
INTERMOUNTAIN PETROLEUM CO	5,7	12/19/81	
INTERNATIONAL HARVESTER CO /DE/	5,7	01/08/82	
INTERNATIONAL HARVESTER CREDIT CORP	5,7	01/08/82	
INTERNATIONAL HYDRONICS CORP	13	12/01/81	
ITEL CORP	5	01/13/82	
JEFFERSON BANCORP INC	5	12/31/81	
JEROME GROUP INC	4,5	12/29/81	
JONES & LAUGHLIN INDUSTRIES INC	5	12/31/81	
KRATOS INC	5	12/18/81	
LAKE FOREST FUND	5	01/04/82	
LAMSON & SESSIONS CO	5,7	01/01/82	
LANDMARK BANCSHARES CORP	5,7	12/21/81	
LANDMARK BANKING CORP OF FLORIDA	5	12/28/81	
LEUCADIA INC	5,7	12/24/81	
LEUCADIA NATIONAL CORP	5,7	12/24/81	
LEWIS ENERGY CORP	1,2,6	01/13/82	
LEXTON ANCIKA REAL ESTATE INCOME FUND LT	2,5	12/28/81	
LIFE INVESTORS INC	6	01/05/82	
LING ALTEC ELECTRONICS INC	5	12/31/81	
LITTLE PRINCE PRODUCTIONS LTD	5	12/30/81	
LOGETRONICS INC	2,7	12/21/81	
LYNCH COMMUNICATION SYSTEMS INC	1,7	09/30/81	AMEND
MARYLAND NATIONAL CORP	5	01/06/82	
MARYLAND OLD LINE CORP	5	12/31/81	
MATAGORCA DRILLING & EXPLORATION CO	2,7	12/01/81	
MCCOMBS PROPERTIES V LTD	5	10/07/81	AMEND
MCDONALDS CORP	5	12/01/81	
MCLAIN GROCERY CO	1,2,7	12/28/81	
MCNEIL PENSION INVESTMENT FUND LTD	5	12/10/81	
MCNEIL PENSION INVESTMENT FUND LTD	7	12/10/81	AMEND
MCNEIL PENSION INVESTMENT FUND LTD	5	12/11/81	
MCNEIL REAL ESTATE FUND VII LTD	2,7	10/14/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	07/17/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	09/24/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2,7	09/28/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	2,7	10/09/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	10/13/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	11/11/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	7	11/25/81	AMEND
MCNEIL REAL ESTATE FUND XII LTD	5	12/09/81	
MICHIGAN CONSOLIDATED GAS CO	1,5	12/31/81	
MINERAL DEVELOPMENT INC	4	12/28/81	
MINERALS ENGINEERING CO	5	01/07/82	
MLH INCOME REALTY PARTNERSHIP	5,7	12/23/81	
MENOGRAM OIL & GAS INC	7	08/06/81	AMEND
MONTREY VINEYARDS	5,7	12/01/81	
MORTON SHOE COMPANIES INC	5	12/15/81	
MULTI BENEFIT REALTY FUND III	5,7	12/01/81	
MUSTANG DRILLING & EXPLORATION INC	5	12/04/81	
MYERS INDUSTRIES INC	2,7	12/30/81	

RECENT 8K FILINGS CONT.

NATIONAL BERYLLIUM CORP	5,6	01/05/82	
NATIONAL PACIFIC REAL ESTATE FUND II	2,5,7	12/31/81	
NATIONAL PROPERTY INVESTORS 4	7	12/15/81	AMEND
NO RESOURCES INC	2	12/28/81	
NELSON RESOURCE CORP	3	12/31/81	
NETWORK SECURITY CORP	5	12/11/81	
NEW IDRIA INC	1,2,7	12/22/81	
NEW PLAN REALTY TRUST	5,7	12/24/81	
NEW YORK AIRLINES INC	2,7	12/31/81	
NORTH SHORE GAS CO /IL/	5	12/18/81	
OHIO CITIZENS BANCORP INC	5	12/05/81	
CIL INTERNATIONAL LTD	5	01/01/82	
OILTECH INC	5	12/10/81	
ORMONT DRUG & CHEMICAL CO INC /NY/	5	01/13/82	
ORCOX CORP	5	12/14/81	
PACIFIC GAS TRANSMISSION CO	5	12/01/81	
PAGE PHARMACEUTICAL SERVICES INC	5	12/29/81	
PALGMAR FINANCIAL	6	12/21/81	
PANHANDLE ROYALTY CO	7	12/21/81	
PARK INVESTMENT CO	5	12/21/81	
PEOPLES ENERGY CORP	5,7	12/18/81	
PEOPLES GAS LIGHT & COKE CO	5	12/18/81	
PETRO LEWIS CORP	5,7	12/08/81	
PETRO LEWIS OIL INCOME PROGRAM X	2,5,7	12/01/81	
PETRO LEWIS OIL INCOME PROGRAM XI	2,7	12/01/81	
PETRO LEWIS OIL INCOME PROGRAM XII	2,5,7	12/01/81	
PICC PRODUCTS INC	5	12/11/81	
PIEDMONT AVIATION INC	5,7	12/01/81	
PMI MORTGAGE CORP	7	10/25/81	
PORTSMOUTH SQUARE INC	5,6,7	12/21/81	
PREFERRED PROPERTIES FUND P1	7	09/23/81	AMEND
PRINCIPAL CERTIFICATE SERIES INC	4	11/06/81	
PROPERTY RESOURCES FUND V	7	12/31/80	AMEND
PYRO ENERGY CORP	5	12/15/81	
QUEBECOR INC	5	12/16/81	
QUICKPRINT OF AMERICA INC	5	12/30/81	
QI CORP	4	12/22/81	
RADIATION TECHNOLOGY INC	5	12/01/81	
RADICE CORP	2	12/22/81	
RAN ENERGY INC	5	01/08/82	
RANCHO CONSULTANTS REALTY FUND 1982	2,7	11/23/81	
RAYCOMM INDUSTRIES INC	5,7	11/04/81	
REPUBLIC RESOURCES INC	1,2,7	12/18/81	
REXNORD INC	5	12/01/81	
RIC 81 LTD	2,7	12/22/81	
RICHARDSON CO	1	12/22/81	
RIVERSIDE METAL PRODUCTS CO /MI/	7	10/09/80	AMEND
ROPER INDUSTRIES INC /IL/	1,7	12/19/81	
ROSELON INDUSTRIES INC	2,5	11/02/81	
RSC INDUSTRIES INC	4,7	12/23/81	
RSP CORP	5	12/31/81	
SCHWERTMAN TRUCKING CO	5	12/30/81	
SCHWERTMAN TRUCKING CO	5	01/15/82	
SCOTTS SEABUARD CORP	5	09/28/81	AMEND
SEA GALLEY PROPERTIES LTD 1980	2,7	12/02/81	
SEARS ROEBUCK & CO	2,7	12/31/81	
SEATRAN LINES INC	5	12/01/81	
SERVAMERICA INC	1,5,7	12/02/81	
SHEARSON EQUIPMENT INVESTORS	2	12/24/81	
SHEARSON EQUIPMENT INVESTORS II	2,5	12/09/81	
SHELTER PROPERTIES III	2,5,6	12/28/81	