

sec news digest

Issue 94-209

November 2, 1994

RULES AND RELATED MATTERS

SECTION 16 LETTER INDEX BY SUBJECT MATTER

The Division of Corporation Finance has released an index organizing by subject matter Section 16 letters issued through November 1. The index is updated from time to time and copies of it may be obtained by writing to, or by making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549.

ENFORCEMENT PROCEEDINGS

CEASE AND DESIST PROCEEDINGS INSTITUTED AGAINST MANUFACTURERS AND TRADERS TRUST COMPANY

The Commission announced that it instituted cease and desist proceedings pursuant to Section 21C of the Securities Exchange Act against Manufacturers and Traders Trust Company. The Commission simultaneously accepted the offer of settlement of M&T in which the respondent, without admitting or denying the findings of the Order, consented to an Order that it cease and desist from violating Section 7(d) of the Exchange Act and Regulation U promulgated by the Federal Reserve Board and cease and desist from being a cause of violations of Section 7(f) of the Exchange Act and Regulation X promulgated by the Federal Reserve Board. M&T was ordered to disgorge \$141,564, plus interest of \$8,432. In addition, M&T was ordered to retain a consultant to assure future compliance with the above stated credit provisions.

The Commission found that, during the period from at least October 1, 1992 through at least May 3, 1993, M&T violated Section 7(f) of the Exchange Act and Regulation U promulgated by the Federal Reserve Board by extending credit to a customer for the purpose of buying or carrying margin stock, in amounts which exceeded 50% of the purchase price. In addition, the Commission found that M&T was a cause of the customer's violations of Section 7(f) of the Exchange Act and Regulation X promulgated by the Federal Reserve Board, by allowing the customer to pay for purchases of securities with the proceeds from the sales of the same securities. (Rel. 34-34896)

FINAL JUDGMENT ENTERED AGAINST HOMER FORSTER AND CENTER FOR FINANCIAL PLANNING

On September 21, the United States District Court for the Northern District of Georgia entered a final judgment by default against Center for Financial Planning, Inc. (CFP), a registered investment adviser, located in Atlanta, Georgia, and its president and chief executive officer, Homer W. Forster (Forster). The final judgment permanently enjoins the defendants from violating Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 and Sections 206(1) and 206(2) of the Investment Advisers Act and orders the defendants to disgorge \$1,604,708.50, plus prejudgment interest in the amount of \$56,656.24, and to pay a civil penalty in the amount of \$100,000 each.

Previously, the Court on January 13 granted the Commission's application for a temporary restraining order and other emergency relief against the defendants and on February 7 entered a preliminary injunction against them. In its complaint, the Commission alleged that Forster, in late December 1993, redeemed over \$1.6 million in variable annuity contracts belonging to six clients of CFP without their authorization or consent. Forster then had the proceeds wired to a CFP bank account in Georgia from which he withdrew almost all of the funds. [SEC v. Homer W. Forster, et al., Civil Action No. 1 94-CV-0084-JEC, N.D. GA.] (LR-14313)

JUDGMENT ENTERED AGAINST PIONEER INTERNATIONAL HOLDINGS

The Commission announced that on October 21, the Court of Queen's Bench of Alberta, Judicial District of Calgary entered a judgment against Pioneer International Holdings, Ltd. (Pioneer Holdings) in the amount of \$995,405.27 (Cnd.) in the Commission's action.

The Commission had previously filed a Statement Of Claim in the Court of Queen's Bench against Pioneer Holdings on September 1, seeking to recover \$606,258 (U.S.) in disgorgement and \$127,328 (U.S.) in prejudgment interest that Pioneer Holdings had been ordered to pay on June 20, by the United States District Court for the Western District of North Carolina in SEC v. Donald R. Moore, et al., Civil Action No. 5:93-CV97-V, W.D.N.C. The District Court found that Pioneer Holdings, along with other defendants, participated in a fraudulent scheme to sell stock and certificates of deposit to more than 300 investors throughout the United States and several foreign countries by using various misrepresentations and omissions. [SEC v. Pioneer International Holdings, Ltd., Civil Action No. 9401-12203, Ct. Q.B.] (LR-14314)

DISTRICT COURT ENJOINS PRIME BANK FRAUD

On November 1, the United States District Court for the District of Columbia granted the Commission's motion for a temporary restraining order against Fulcrum Holding Company, Inc. (Fulcrum), a District of Columbia corporation, and its chief executive officer Arthur R. Andrews (Andrews). The Commission's complaint alleged that the defendants had fraudulently induced an individual to invest \$1.5 million in nonexistent prime bank bills of exchange and had then used the money to fund their

extravagant lifestyle. The Order prohibits defendants from violating the antifraud provisions of the securities laws, freezes their assets, and prohibits Andrews from exiting the United States. [SEC v. Fulcrum Holding Company, Inc., and Arthur R. Andrews, U.S. District Court for the District of Columbia, Civil Action No. 94-2352] (LR-14316)

INVESTMENT COMPANY ACT

DFA DIMENSIONS GROUP

A notice has been issued giving interested persons until November 25 to request a hearing on an application by DFA Dimensions Group, Inc. (the Fund), Dimensional Fund Advisors, Inc. (DFA), and a class of life insurance companies and their separate accounts for an order pursuant to Section 6(c) of the Investment Company Act. The order would grant exemptions from Sections 9(a), 133(a), 15(a), and 15(b) to the extent necessary to permit shares of the Fund to be offered and sold to variable annuity and variable life insurance separate accounts issued by both affiliated and unaffiliated life insurance companies. (Rel. IC-20667 - October 31)

FIDELITY INVESTMENT LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until November 25, to request a hearing on an application by Fidelity Investment Life Insurance Company (FILFI), Fidelity Investments Variable Annuity Account I (the Separate Account) and Fidelity Brokerage Services, Inc. (FBSI) for an order, pursuant to Section 6(c) of the Investment Company Act (the Act), granting exemptions from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit the deduction from the assets of the Separate Account or similar separate accounts established and maintained by FILFI (together, FILFI Accounts) of mortality and expense risk charges imposed under certain flexible purchase payment deferred variable annuity contracts (Contracts) and contracts offered in the future that are substantially similar in all material respects to the contracts (future contracts). Applicants also request that the exemptive relief granted to FBSI extend to any other broker-dealer that is a member of the National Association of Securities Dealers and controlling, controlled by, or under common control with FILFI, that may serve in the future as principal underwriter for the contracts or future contracts offered through the FILFI Accounts. (Rel. IC-20668 - October 31)

THE TRAVELERS LIFE AND ANNUITY COMPANY

A notice has been issued giving interested persons until November 24 to request a hearing on an application filed by The Travelers Life and Annuity Company (Travelers), The Travelers Fund VA for Variable Annuities and Other Separate Accounts (Separate Accounts), and Travelers Equities Sales, Inc. (collectively, Applicants). Applicants seek an order under Section 6(c) of the Investment Company Act granting exemptions from Sections 26(a)(2)(C) and 27(c)(2) of the Act to the

extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Separate Accounts in connection with the issuance and sale of certain flexible premium deferred variable annuity contracts and certificates issued by Travelers. (Rel. IC-20669 - October 31)

CAPITAL EXCHANGE FUND

An order has been issued on an application filed by Capital Exchange Fund, Inc., et al., under Sections 6(c) and 17(b) of the Investment Company Act granting an exemption from Sections 13(a)(2), 13(a)(3), 17(a)(1), 18(a), 18(c), 18(f)(1), 11(f), 22(g) and 23(a) of the Act, and under Section 17(d) and Rule 17d-1 thereunder. The order permits certain investment companies to enter into deferred compensation arrangements with their independent trustees. (Rel. IC-20671 - November 1)

VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST, SERIES 1

An order has been issued on an application filed by Van Kampen Merritt Equity Opportunity Trust, Series 1, et al., under Section 6(c) of the Investment Company Act for an exemption from Sections 14(a) and 19(b) of the Act, and Rule 19b-1 thereunder. The order exempts the sponsor of the Trust from having to take for its own account or place with others \$100,000 worth of units in the Trust, and permits the Trust to distribute capital gains dividends along with the Trust's other distributions. (Rel. IC-20672 - November 1)

WSIS SERIES TRUST

A conditional order has been issued under Section 6(c) of the Investment Company Act exempting applicants from Sections 2(a)(32), 2(a)(35), 18(f)(1), 18(g), 18(i), 22(c), and 22(d) of the Act, and Rule 22c-1 thereunder. The order permits certain open-end management investment companies to issue multiple classes of shares representing interests in the same portfolio of securities, and assess and, under certain circumstances, waive a contingent deferred sales charge on certain redemptions of shares. (Rel. IC-20673 - November 1)

GOVERNMENT SECURITIES EQUITY TRUST

A notice has been issued giving interested persons until November 28 to request a hearing on an application filed by Government Securities Equity Trust, et al. for an order permitting respective series of the Trust to invest in shares of an open-end investment company and U.S. Treasury zero coupon obligations. The order would also exempt the Trust's sponsor from having to take for its own account or place with others \$100,000 worth of units in the Trust and, additionally, permit the Trust to distribute capital gains resulting from redemptions of investment company shares within a reasonable time after receipt. The order would permit certain offers of exchange involving the Trust and permit certain affiliated transactions involving the Trust. (Rel. IC-20674 - November 1)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change submitted under Rule 19b-4 by the New York Stock Exchange (SR-NYSE-94-32) to extend the pilot for auxiliary closing procedures for market-at-the-close orders utilized on expiration Fridays and quarterly expiration days until October 31, 1995. (Rel. 34-34916)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

The Commission granted accelerated approval to a proposed rule change submitted by the American Stock Exchange (SR-AMEX-94-43) under Rule 19b-4 to permit entities with new organizational structures to become member organizations. (Rel. 34-34917)

The Commission granted temporary accelerated approval to a proposed rule change submitted by the Boston Stock Exchange (SR-BSE-94-13) under Rule 19b-4 to implement, on a pilot basis until October 31, 1995, certain procedures for the handling of market-on-close orders on Expiration Fridays and Quarterly Index Expiration days. (Rel. 34-34918)

The Commission granted accelerated approval to a proposed rule change submitted by the Boston Stock Exchange (SR-BSE-94-14) under Rule 19b-4 to rebate certain fees to its member firms for the month of September, 1994. (Rel. 34-34919)

The Commission approved on an accelerated basis a proposed rule change (SR-MCC-94-12) filed by the Midwest Clearing Corporation under Section 19(b) of the Securities Exchange Act. The proposed rule change relates to entering into contracts with participants to provide transactional processing services on behalf of participants. (Rel. 34-34921)

NOTICE OF FILING AND IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change (SR-PHLX-94-40) filed by the Philadelphia Stock Exchange relating to the automatic execution of index option orders has become effective pursuant to Section 19(b)(3)(A) of the Securities Exchange Act. Publication of the notice is expected in the Federal Register during the week of November 7. (Rel. 34-34920)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the

issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 CARMIKE CINEMAS INC, 1301 FIRST AVE, COLUMBUS, GA 31901 (404) 576-3400
- 2,875,000 (\$66,665,500) COMMON STOCK. (FILE 33-56143 - OCT. 25) (BR. 12)
- S-8 CHARMING SHOPPES INC, 450 WINKS LANE, BENSALEM, PA 19020 (215) 245-9100
- 2,000,000 (\$12,962,600) COMMON STOCK. (FILE 33-56145 - OCT. 25) (BR. 2)
- S-8 CHARMING SHOPPES INC, 450 WINKS LANE, BENSALEM, PA 19020 (215) 245-9100
- 10,000,000 (\$76,250,000) COMMON STOCK. (FILE 33-56147 - OCT. 25)
(BR. 2)
- S-8 CORE INDUSTRIES INC, PO BOX 2000, 500 NORTH WOODWARD, BLOOMFIELD HILLS,
MI 48304 (313) 642-3400 - 300,000 (\$2,775,000) COMMON STOCK. (FILE
33-56149 - OCT. 25) (BR. 8)
- S-8 ECOLAB INC, ECOLAB CTR, 370 N WABASHA ST, ST PAUL, MN 55102
(612) 293-2233 - 500,000 (\$10,375,000) COMMON STOCK. (FILE 33-56151 -
OCT. 25) (BR. 1)
- S-4 MIDAMERICAN ENERGY CO, 666 GRAND AVENUE, POST OFFICE BOX 9244,
DES MOINES, IA 50306 (515) 242-4099 - 103,704,200 (\$1,436,753,818)
COMMON STOCK. 3,217,789 (\$133,378,900) PREFERRED STOCK. (FILE 33-56153 -
OCT. 25) (NEW ISSUE)
- N-1A PREMIER OPPORTUNITY FUND INC, THE DREYFUS CORPORATION, 200 PARK AVE,
NEW YORK, NY 10166 (212) 922-6000 - INDEFINITE SHARES. (FILE 33-56155 -
OCT. 25) (BR. 18)
- S-3 SCOTT PAPER CO, SCOTT PLZ, PHILADELPHIA, PA 19113 (215) 522-5000 -
26,316 (\$1,644,750) COMMON STOCK. (FILE 33-56157 - OCT. 25) (BR. 8)
- S-8 SCOTT PAPER CO, SCOTT PLZ, PHILADELPHIA, PA 19113 (215) 522-5000 -
4,000,000 (\$250,000,000) COMMON STOCK. (FILE 33-56159 - OCT. 25) (BR. 8)
- S-8 SCOTT PAPER CO, SCOTT PLZ, PHILADELPHIA, PA 19113 (215) 522-5000 -
1,500,000 (\$93,750,000) COMMON STOCK. (FILE 33-56161 - OCT. 25) (BR. 8)
- S-8 AMERICAN PRESIDENT COMPANIES LTD, 1111 BROADWAY, OAKLAND, CA 94607
(415) 271-8000 - 2,000,000 (\$49,500,000) COMMON STOCK. (FILE 33-56163 -
OCT. 26) (BR. 4)
- S-4 WINSLOEW FURNITURE INC, STE 700 INDEPENDENCE PLAZA, BIRMINGHAM, AL 35209
(205) 870-0897 - 10,197,960 (\$84,162,744.08) COMMON STOCK. (FILE 33-85476
- OCT. 21) (BR. 6 - NEW ISSUE)
- S-2 ELSINORE CORP, 202 FREMONT ST, LAS VEGAS, NV 89101 (702) 385-4011 -
6,900,000 (\$17,250,000) COMMON STOCK. UNDERWRITER:
LAWRENCE CJ DEUTSCHE BANK. (FILE 33-85490 - OCT. 24) (BR. 11)
- S-8 ADFLEX SOLUTIONS INC, 2001 WEST CHANDLER BOULEVARD, CHANDLER, AZ 85224
(602) 963-4584 - 12,000 (\$217,500) COMMON STOCK. (FILE 33-85560 - OCT. 24)
(BR. 3)
- S-8 ADFLEX SOLUTIONS INC, 2001 WEST CHANDLER BOULEVARD, CHANDLER, AZ 85224
(602) 963-4584 - 43,500 (\$21,750) COMMON STOCK. (FILE 33-85562 - OCT. 24)
(BR. 3)

- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 243,
C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 -
INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC,
MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC,
PRUDENTIAL SECURITIES INC, SMITH BARNEY INC. (FILE 33-56165 - OCT. 26)
(BR. 17 - NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 77,
C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 -
INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC,
MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC,
PRUDENTIAL SECURITIES INC, SMITH BARNEY INC. (FILE 33-56167 - OCT. 26)
(BR. 17 - NEW ISSUE)
- S-8 ARROW ELECTRONICS INC, 25 HUB DR, MELVILLE, NY 11747 (516) 391-1300 -
673,857 (\$23,627,112) COMMON STOCK. (FILE 33-56169 - OCT. 26) (BR. 3)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INV TR FD MON PYMT SER 551,
C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017 - INDEFINITE SHARES.
DEPOSITOR: DEAN WITTER REYNOLDS INC,
MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC,
PRUDENTIAL SECURITIES INC, SMITH BARNEY INC. (FILE 33-56171 - OCT. 26)
(BR. 17 - NEW ISSUE)
- S-4 NORWEST CORP, NORWEST CTR, SIXTH & MARQUETTE, MINNEAPOLIS, MN 55479
(612) 667-1234 - 1,266,000 (\$20,976,935) COMMON STOCK. (FILE 33-56173 -
OCT. 26) (BR. 2)
- S-8 ZERO CORP, 444 S FLOWER ST STE 2100, LOS ANGELES, CA 90071
(213) 629-7000 - 950,000 (\$12,231,250) COMMON STOCK. (FILE 33-56175 -
OCT. 26) (BR. 5)
- S-8 INTERSTATE JOHNSON LANE INC, 121 WEST TRADE STREET, SUITE 1500,
CHARLOTTE, NC 28202 (704) 379-9000 - 400,000 (\$2,900,000) COMMON STOCK.
(FILE 33-56177 - OCT. 26) (BR. 11)
- S-4 BANC ONE CORP/OH/, 100 E BROAD ST, COLUMBUS, OH 43271 (614) 248-5944 -
425,000 (\$8,288,513) COMMON STOCK. (FILE 33-56179 - OCT. 26) (BR. 2)
- S-4 OGDEN CORP, TWO PENNSYLVANIA PLZ - 25TH FLR, NEW YORK, NY 10121
(212) 868-6100 - 6,440,478 (\$107,489,909) COMMON STOCK. (FILE 33-56181 -
OCT. 27) (BR. 5)
- SB-2 ULTRADATA SYSTEMS INC, 9375 DIELMAN INDUSTRIAL DR, ST LOUIS, MO 63132
(314) 997-2250 - 2,200,000 (\$8,249,525) COMMON STOCK. (FILE 33-85218-C -
OCT. 17) (BR. 3 - NEW ISSUE)
- S-11 CP LTD PARTNERSHIP, 19500 HALL RD, CLINTON TOWNSHIP, MI 48038
(810) 286-3600 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. UNDERWRITER:
BEAR STEARNS & CO INC, EDWARDS A G & SONS INC, MERRILL LYNCH & CO. (FILE
33-85492 - OCT. 24) (BR. 5 - NEW ISSUE)
- S-1 CYTOTHERAPEUTICS INC/DE, 2 RICHMOND SQUARE, PROVIDENCE, RI 02906
(401) 272-3310 - 2,300,000 (\$14,099,000) COMMON STOCK. UNDERWRITER:
ROBERTSON STEPHENS & CO, UBS SECURITIES INC. (FILE 33-85494 - OCT. 24)
(BR. 4)
- S-6 MINNESOTA MUTUAL VARIABLE UNIVERSAL LIFE ACCOUNT, 400 ROBERT ST NORTH,
ST PAUL, MN 55101 - INDEFINITE SHARES. (FILE 33-85496 - OCT. 24) (BR. 20
- NEW ISSUE)
- S-8 COLLECTIVE BANCORP INC, 158 PHILADELPHIA AVE, EGG HARBOR CITY, NJ 08215
(609) 625-1110 - 10,000 (\$189,400) WARRANTS, OPTIONS OR RIGHTS. (FILE
33-85498 - OCT. 24) (BR. 2)

- S-8 COLLECTIVE BANCORP INC, 158 PHILADELPHIA AVE, EGG HARBOR CITY, NJ 08215 (609) 625-1110 - 50,000 (\$947,000) COMMON STOCK. (FILE 33-85500 - OCT. 24) (BR. 2)
- S-3 SUNBEAM OSTER COMPANY INC /DE/, 2100 NEW RIVER CENTER, 200 E LAS OLAS BLVD, FORT LAUDERDALE, FL 33301 (305) 767-2100 - 11,500,000 (\$294,745,000) COMMON STOCK. (FILE 33-85502 - OCT. 25) (BR. 9)
- S-1 STILLWATER MINING CO /DE/, HC 54, BOX 365, NYE, MT 59061 (406) 328-8500 - 4,485,000 (\$67,275,000) COMMON STOCK. UNDERWRITER: FLEMING MARTIN INC, KEMPER SECURITIES INC, SALOMON BROTHERS INC. (FILE 33-85504 - OCT. 25) (BR. 1 - NEW ISSUE)
- S-3 EVERGREEN MEDIA CORP, 433 EAST LAS COLINAS, IRVING, TX 75039 (214) 869-9020 - 300,000 (\$4,725,000) COMMON STOCK. (FILE 33-85506 - OCT. 25) (BR. 8)
- S-3 COMPUTER IDENTICS CORP /MA/, 5 SHALMUT RD, CANTON, MA 02021 (617) 821-0830 - 226,000 (\$311,880) COMMON STOCK. (FILE 33-85508 - OCT. 26) (BR. 8)
- S-8 AMYLIN PHARMACEUTICALS INC, 9373 TOWNE CENTRE DR, SAN DIEGO, CA 92121 (619) 552-2200 - 200,000 (\$1,635,000) COMMON STOCK. (FILE 33-85510 - OCT. 26) (BR. 4)
- S-8 AMYLIN PHARMACEUTICALS INC, 9373 TOWNE CENTRE DR, SAN DIEGO, CA 92121 (619) 552-2200 - 1,005,000 (\$7,547,500) COMMON STOCK. (FILE 33-85512 - OCT. 26) (BR. 4)
- S-3 TUCKER PROPERTIES CORP, 40 SKOKIE BLVD, NORTHBROOK, IL 60062 (708) 272-9800 - 540,000 (\$9,180,000) COMMON STOCK. (FILE 33-85514 - OCT. 26) (BR. 5)
- S-8 INNODATA CORP, 95 ROCKWELL PL, BROOKLYN, NY 11217 (718) 625-7750 - 651,000 (\$3,541,440) COMMON STOCK. (FILE 33-85530 - OCT. 25) (BR. 9)
- S-1 WESTERN STAFF SERVICES INC, 301 LENNON LANE, WALNUT CREEK, CA 94598 (510) 930-5300 - 1,955,000 (\$25,415,000) COMMON STOCK. UNDERWRITER: DILLON READ & CO INC, MONTGOMERY SECURITIES. (FILE 33-85536 - OCT. 24) (BR. 6)
- SB-2 RENAISSANCE ENTERTAINMENT CORP, 1881 NINTH ST STE 319, BOULDER, CO 80302 (303) 444-8273 - 3,105,000 (\$12,678,750) COMMON STOCK. 90,000 (\$9) WARRANTS, OPTIONS OR RIGHTS. 895,000 (\$3,348,500) COMMON STOCK. (FILE 33-85538 - OCT. 24) (BR. 12)
- S-8 DSP TECHNOLOGY INC, 48500 KATO RD, FREMONT, CA 94538 (510) 657-7555 - 25,000 (\$93,750) COMMON STOCK. (FILE 33-85540 - OCT. 24) (BR. 8)
- S-8 WESTMARK GROUP HOLDINGS INC, 355 N E 5TH AVE STE 4, DELRAY BEACH, FL 33483 (407) 243-8010 - 1,000,000 (\$610,000) COMMON STOCK. (FILE 33-85542 - OCT. 24) (BR. 5)
- S-8 FERRARA FOOD COMPANY INC, 120 TICES LANE STE C, EAST BRUNSWICK, NJ 08816 (908) 651-7600 - 250,000 (\$450,000) COMMON STOCK. (FILE 33-85544 - OCT. 24) (BR. 11)
- S-8 SVI HOLDINGS INC, 9279 CABOT DRIVE STE A-C, SAN DIEGO, CA 92126 (619) 693-4344 - 1,000,000 (\$375,000) COMMON STOCK. (FILE 33-85546 - OCT. 24) (BR. 5)
- S-8 TANDYCRAFTS INC, 1400 EVERMAN PKWY, FORT WORTH, TX 76140 (817) -55-1-96 - 1,400,000 (\$16,625,000) COMMON STOCK. (FILE 33-85548 - OCT. 24) (BR. 2)

- S-8 TANDYCRAFTS INC, 1400 EVERMAN PKWY, FORT WORTH, TX 76140 (817) -55-1-96
- 240,000 (\$2,850,000) COMMON STOCK. (FILE 33-85550 - OCT. 24) (BR. 2)
- S-8 THERMADYNE HOLDINGS CORP /DE/, 101 S HANLEY ROAD, ST LOUIS, MO 63105
(314) 721-5573 - 1,000,000 (\$9,200,000) COMMON STOCK. (FILE 33-85552 -
OCT. 24) (BR. 2)
- S-8 DSP TECHNOLOGY INC, 48500 KATO RD, FREMONT, CA 94538 (510) 657-7555 -
180,000 (\$637,729.75) COMMON STOCK. (FILE 33-85554 - OCT. 24) (BR. 8)
- S-8 ORYX TECHNOLOGY CORP, 47341 BAYSIDE PARKWAY, FREMONT, CA 94538
(510) 249-1144 - 525,000 (\$1,148,437.50) COMMON STOCK. (FILE 33-85556 -
OCT. 24) (BR. 3)
- S-8 CITATION COMPUTER SYSTEMS INC, 424 S WOODS MILL RD STE 200,
CHESTERFIELD, MO 63017 (314) 428-2900 - 26,000 (\$191,750) COMMON STOCK.
(FILE 33-85558 - OCT. 24) (BR. 10)
- S-4 READ RITE CORP /DE/, 345 LOS COCHES ST, MILPITAS, CA 95035
(408) 262-6700 - 9,069,063 (\$3,295,482.75) COMMON STOCK. (FILE 33-85566 -
OCT. 25) (BR. 3)
- S-3 VALUE HEALTH INC / DE, 22 WATERVILLE RD, AVON, CT 06001 (203) 678-3400
- 1,193,314 (\$48,925,874) COMMON STOCK. (FILE 33-85568 - OCT. 24) (BR. 9)
- S-3 FIRST CENTRAL FINANCIAL CORP, 266 MERRICK RD, LYNBROOK, NY 11563
(516) 593-7070 - 384,614 (\$2,799,989.90) COMMON STOCK. (FILE 33-85572 -
OCT. 25) (BR. 9)
- S-3 OMNICARE INC, 255 EAST FIFTH ST, 2800 CHEMED CENTER, CINCINNATI, OH
45202 (513) 762-6666 - 2,975,091 (\$110,822,140) COMMON STOCK. (FILE
33-85574 - OCT. 25) (BR. 4)
- F-6 PHILIPPINE LONG DISTANCE TELEPHONE CO /ADR/, 111 WALL STREET,
C/O CITIBANK N A, NEW YORK, NY 10043 - 10,000,000 (\$500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-85576 - OCT. 25) (BR. 99)
- S-3 ALLEN ETHAN INTERIORS INC, ETHAN ALLEN DRIVE, DANBURY, CT 06813
(203) 743-8294 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. (FILE 33-85578 -
OCT. 25) (BR. 6)
- S-1 USA MOBILE COMMUNICATIONS INC II, 11300 CORNELL PARK DRIVE, CINCINNATI,
OH 45242 (513) 489-0122 - 100,000,000 (\$100,000,000) STRAIGHT BONDS.
(FILE 33-85580 - OCT. 25) (BR. 8)
- S-4 PARKER & PARSLEY PETROLEUM CO, 303 W WALL STE 101, MIDLAND, TX 79701
(915) 683-4768 - 5,643,963 (\$123,772,108.59) COMMON STOCK. (FILE 33-85584
- OCT. 26) (BR. 3)
- S-8 ZARING HOMES INC, 11300 CORNELL PARK DR, STE 300, CINCINNATI, OH 45242
(513) 489-8849 - 90,000 (\$574,200) COMMON STOCK. (FILE 33-85588 - OCT. 26)
(BR. 9)
- S-8 MHI GROUP INC, 3100 CAPITAL CR NE, TALLAHASSEE, FL 32308 (904) 385-8883
- 600,000 (\$4,312,500) COMMON STOCK. (FILE 33-85590 - OCT. 26) (BR. 5)
- N-1A AETNA SERIES FUND INC, 151 FARMINGTON AVE, HARTFORD, CT 06156
(203) 273-9792 - INDEFINITE SHARES. (FILE 33-85620 - OCT. 24) (BR. 18)
- S-8 NETWORK GENERAL CORPORATION, 4200 BOHANNON DRIVE, MENLO PARK, CA 94025
(415) 473-2000 - 2,700,000 (\$50,896,870) COMMON STOCK. (FILE 33-85622 -
OCT. 25) (BR. 10)

- S-8 STERLING BANCSHARES INC, 15000 NORTHWEST FRWY STE 308, HOUSTON, TX 77040
(713) 466-8300 - 200,000 (\$3,450,000) COMMON STOCK. (FILE 33-85624 -
OCT. 25) (BR. 2)
- SB-2 FULTON BANCSHARES CORP, 100 LINCOLN WAY E, MCCONNELLSBURG, PA 17233
(717) 485-3144 - 55,000 (\$1,375,000) COMMON STOCK. (FILE 33-85626 -
OCT. 25) (BR. 1)
- S-8 ICO INC, NORTHBOROUGH TOWER, 100 GLENBOROUGH DR - STE 250, HOUSTON, TX
77067 (713) 872-4994 - 400,000 (\$2,100,000) COMMON STOCK. (FILE 33-85628 -
OCT. 25) (BR. 4)
- S-4 THAIN MARK BANCSHARES INC, 8820 LADUE RD, ST LOUIS, MO 63124
(314) 727-1000 - 14,169 (\$223,586.82) COMMON STOCK. (FILE 33-85630 -
OCT. 25) (BR. 1)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACTAVA GROUP INC	DE					X	X			10/31/94	
ADVANCED VIRAL RESEARCH CORP	DE					X	X			10/25/94	
AKORN INC	LA					X	X			09/30/94	
ALL QUOTES INC	DE	X						X		10/13/94	
ALLIED BANK CAPITAL INC	NC					X				10/27/94	
ALLSTAR INNS INC /DE/	DE					X				10/26/94	
AMERIBANC INVESTORS GROUP	MD					X	X			10/24/94	
AMERICAN NORTEL COMMUNICATIONS INC	WY					X				09/14/94	
APPLEBEES INTERNATIONAL INC	DE					X	X			10/14/94	
ATC II INC /DE/	DE					X				10/25/94	
AURTEX INC	NV					X		X		10/25/94	

8K FILINGS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AVID TECHNOLOGY INC	DE				X	X				10/25/94	
BANKERS NOTE INC	TX				X	X				10/25/94	
BARTON BEERS LTD	CT					X				08/05/94	AMEND
BARTON BRANDS LTD /DE/	MD					X				08/05/94	AMEND
BARTON BRANDS OF CALIFORNIA INC	GA					X				08/05/94	AMEND
BARTON BRANDS OF GEORGIA INC	NY					X				08/05/94	AMEND
BARTON DISTILLERS IMPORT CORP	DE					X				08/05/94	AMEND
BARTON FINANCIAL CORP	WI					X				08/05/94	AMEND
BARTON INC	DE					X				08/05/94	AMEND
BARTON MANAGEMENT INC	NY					X				08/05/94	AMEND
BATAVIA WINE CELLARS INC	NY					X				08/05/94	AMEND
BELLSOUTH CORP	GA				X					10/20/94	
BIOSOURCE INTERNATIONAL INC	DE				X					10/19/94	
BISCEGLIA BROTHERS WINE CO	DE					X				08/05/94	AMEND
BOSTON CAPITAL TAX CREDIT FUND III L P	DE				X	X				09/26/94	
BREED TECHNOLOGIES INC	DE					X				08/31/94	AMEND
BREWER C HOMES INC	HI				X	X				10/21/94	
BURLINGTON NORTHERN INC/DE/	DE		X							10/31/94	
BURLINGTON NORTHERN RAILROAD CO	DE		X							10/31/95	
CALIFORNIA PRODUCTS CO	CA					X				08/05/94	AMEND
CALUMET BANCORP INC /DE	DE				X					07/22/94	
CANANDAIGUA WEST INC	NY					X				08/05/94	AMEND
CANANDAIGUA WINE CO INC	DE					X				08/05/94	AMEND
CARDIAC CONTROL SYSTEMS INC	DE				X	X				10/11/94	
CATERPILLAR FINANCIAL ASSET TRUST 1994 A	DE					X				10/25/94	
CELTIC INVESTMENT INC	DE		X		X					10/25/94	
CELTRIX PHARMACEUTICALS INC	DE				X	X				10/25/94	
CENTRAL & SOUTH WEST CORP	DE				X					10/31/94	
CENTRAL POWER & LIGHT CO /TX/	TX				X					10/31/94	
CHEMICAL MOR SEC INC MULTI CLASS MOR PAS	DE				X	X				10/25/94	
CHEMICAL MOR SEC INC MULTI CLASS MOR PAS	NY				X	X				10/25/94	
CHEMICAL MOR SEC INC MULTI CLASS MOR PAS	NY				X	X				10/25/94	
CHEVY CHASE MASTER CREDIT CARD TRUST	MD				X	X				10/17/94	
CIGNA CORP	DE				X	X				10/31/94	
CITICORP MORT SEC INC REMIC PASS THRO CI			X							10/26/94	
CLEAR CHANNEL COMMUNICATIONS INC	TX		X			X				10/26/94	
CNC SECURITIES CORP IV	DE				X	X				10/24/94	
COLUMBUS ENERGY CORP	CO				X	X				10/26/94	
COMCENTRAL CORP/UT	UT	X	X			X	X			02/26/93	
COMDISCO RECEIVABLES INC COMDISCO RECEIV					X	X				10/14/94	
COMDISCO RECEIVABLES TRUST 1992 A	DE				X	X				10/14/94	
COMMUNICATION INTELLIGENCE CORP	DE	X								10/19/94	
COMMUNITY FINANCIAL CORP /DE/	DE					X				10/27/94	
COMPUTER IDENTICS CORP /MA/	MA				X					10/21/94	
CPAC INC	NY	X	X			X				10/13/94	
CS FIRST BOSTON MORTGAGE SECURITIES CORP	DE				X					10/17/94	
CUPERTINO NATIONAL BANCORP	CA				X	X				10/20/94	
CURATIVE TECHNOLOGIES INC /MM	MN				X	X				10/20/94	
CUMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				10/26/94	
DATUM INC	DE				X	X				10/20/94	
DENOVO CORP /CN/		X			X					10/27/94	
DIMARK INC	NJ				X	X				10/21/94	
DISCOVER CARD MASTER TRUST I	DE				X	X				10/14/94	
DISCOVER CARD MASTER TRUST I	DE				X	X				10/20/94	
DLJ MORTGAGE ACCEPTANCE CORP	DE					X				10/27/94	
DOCUGRAPHIX INC /CA/	CA		X	X	X					10/25/94	

8K FILINGS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
EARTH TECHNOLOGY CORP USA	DE				X	X				10/24/94	
EMPIRE OF CAROLINA INC	DE				X					10/19/94	
ENERGY PRODUCTION CO	CO				X	X				10/27/94	
ENVIRO GREEN TECH INC	NY		X			X				10/25/94	
EQCC HOME EQUITY LOAN TRUST 1994-2	DE				X	X				10/01/94	
EQUIFAX INC	GA				X	X				10/28/94	
EQUITABLE BAG CO INC	NY					X				10/07/94	
EQUITEC FINANCIAL GROUP INC	CA					X				09/30/94	
ES&L BANCORP INC	DE				X	X				06/10/94	
EXIDE CORP	DE		X			X				11/01/94	
EXOLON ESK CO	DE								NO ITEMS	10/06/94AMEND	
EXTEN INDUSTRIES INC	DE		X							10/28/94	
F&M NATIONAL CORP	VA		X			X				07/01/94AMEND	
F&M NATIONAL CORP	VA		X			X				07/01/94AMEND	
FBS MORTGAGE CORP	NV								NO ITEMS	10/17/94	
FBS MORTGAGE CORP MOR PA THR CERT SERIES	NV								NO ITEMS	10/17/94	
FBS MORTGAGE CORP MORT PASS THRO CER SER	NV								NO ITEMS	10/17/94	
FBS MORTGAGE CORP MORTGAGE PAS THR CERT	NV								NO ITEMS	10/17/94	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV								NO ITEMS	10/17/94	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV								NO ITEMS	10/17/94	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV								NO ITEMS	10/17/94	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV								NO ITEMS	10/17/94	
FFW CORP	DE				X	X				10/26/94	
FINANCIAL BANCORP INC	DE				X	X				10/26/94	
FIRST BANKS INC	MO				X	X				10/25/94	
FIRST MIDWEST FINANCIAL INC	DE				X	X				10/25/94	
FIRST STATE BANCORPORATION	NM				X					09/29/94	
FORD MOTOR CREDIT CO	DE				X	X				10/31/94	
FORT BEND HOLDING CORP	DE				X	X				10/25/94	
FRANKLIN RESOURCES INC	DE				X	X				10/27/94	
GAMING CORP OF AMERICA	MN					X				09/01/94AMEND	
GAMING CORP OF AMERICA	MN					X				09/01/94AMEND	
GAMING WORLD INTERNATIONAL LTD	DE				X	X				10/26/94	
GENEVA STEEL	UT				X	X				10/31/94	
GOODYS FAMILY CLOTHING INC /TN	TN				X	X				10/16/94	
GOVERNMENT TECHNOLOGY SERVICES INC	DE		X			X				08/16/94AMEND	
GUILD WINERIES & DISTILLERIES INC	NY					X				08/05/94AMEND	
GEONEX CORP	MD		X		X					10/24/94	
HARPER GROUP INC /DE/	DE				X	X				09/30/94	
HARVEY UNIVERSAL INC	DE				X					10/25/94	
HELICON GROUP LP	DE			X		X				10/18/94	
HOLLYWOOD PARK INC/NEW/	DE				X	X				10/26/94	
HEMOCORP INC	DE				X	X				10/20/94	
HOUSEHOLD CREDIT CARD TRUST 1991-2	DE					X				10/27/94	
HUGHES SUPPLY INC	FL				X					10/20/94	
HUNTINGTON RESIDENTIAL MORTGAGE SECURITI	OH				X	X				10/25/94	
HYUNDAI AUTO RECEIVABLES TRUST 1993-A	DE				X					10/17/94	
INFORMATION RESOURCE ENGINEERING INC	DE		X			X				10/24/94	
INNOVET INC	FL					X				08/22/94AMEND	
INTERFILM INC	DE				X	X				10/07/94	
ISRAMCO INC	DE				X	X				10/01/94	
ITT FLOORPLAN RECEIVABLES LP	DE				X					10/15/94	
JASMINE LTD	DE				X	X				10/19/94	
JETFORM CORP	A1								NO ITEMS	06/10/94AMEND	