# SEC NEWS DIGEST

Issue 98-200

October 16, 1998

# RULES AND RELATED MATTERS

# INTERMARKET TRADING SYSTEM

The Commission approved a proposed Intermarket Trading System (ITS) Plan (File 4-208) amendment (Thirteenth Amendment) submitted under Rule 11A by the ITS Operating Committee to eliminate the requirement that the Cincinnati Stock Exchange, Inc. submit proposed rule changes to its Rule 11.9 or the description of NSTS processing to other ITS Participants for review and comment prior to filing such changes with the Securities and Exchange Commission, and to make certain technical changes. Publication is expected in the Federal Register during the week of October 19. (Rel. 34-40553)

### INVESTMENT COMPANY ACT RELEASES

# FORMUS COMMUNICATIONS, INC., ET AL.

A notice has been issued giving interested persons until November 9, 1998, to request a hearing on an application filed by Formus Communications, Inc. and Formus International, Inc. for an order under Section 6(c) of the Investment Company Act to permit applicants and certain of their controlled companies to participate in certain foreign telecommunications ventures without being subject to the provisions of the Act. (Rel. IC-23486; International Series Rel. 1162 - October 14)

# THE DREYFUS/LAUREL TAX-FREE MUNICIPAL FUNDS

A notice has been issued giving interested persons until November 9, 1998, to request a hearing on an application filed by The Dreyfus/Laurel Tax-Free Municipal Funds (Trust) for an order under Section 17(b) of the Investment Company Act granting an exemption from Section 17(a) of the Act. The order would permit a series of the Trust to acquire all of the assets and liabilities of two other series of the Trust. Because of certain affiliations, the applicant may not rely on Rule 17a-8 under the Act. (Rel. IC-23487 - October 15)

# THE VICTORY PORTFOLIOS AND KEY ASSET MANAGEMENT, INC.

A notice has been issued giving interested persons until November 9, 1998, to request a hearing on an application filed by The Victory Portfolios and Key Asset Management, Inc. for an order pursuant to Section 12(d)(1)(J) of the Investment Company Act granting an exemption from Sections 12(d)(1)(A), (B) and (F) of the Act, and under Sections 6(c) and 17(b) of the Act granting an exemption from Section 17(a) of the Act. The order would permit applicants to implement a "fund of funds" arrangement. In addition to the fund of funds investing in other funds in the same group of investment companies, the order would permit the fund of funds to invest a portion of its assets in funds that are not part of the same group of investment companies in reliance on Section 12(d)(1)(F) of the Act. The order would also allow the funds of funds to offer its shares to the public with a sales load that exceeds the 1.5% limit of Section 12(d)(1)(F)(ii). (Rel. IC-23488 - October 15)

#### SELF-REGULATORY ORGANIZATIONS

# IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

A proposed rule change filed by the <u>New York Stock Exchange</u> to increase the number of floor governors (SR-NYSE-98-31) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the <u>Federal Register</u> during the week of October 12. (Rel. 34-40539)

A proposed rule change (SR-CHX-98-23) filed by the <u>Chicago Stock Exchange</u> relating to the submission of written statements by respondents in disciplinary Investigations, or "Wells Submissions," has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the <u>Federal Register</u> during the week of October 19. (Rel. 34-40550)

# PROPOSED RULE CHANGES

The <u>Chicago Stock Exchange</u> filed a proposed rule change (SR-CHX-98-25) relating to the addition of an interpretation to the minimum variation rule. Publication of the proposal is expected in the <u>Federal Register</u> during the week of October 19. (Rel. 34-40545)

The <u>National Securities Clearing Corporation</u> filed a proposed rule change (SR-NSCC-98-11) to modify NSCC's rules regarding its Mutual Fund Services transfer service. Publication of the proposal is expected in the <u>Federal Register</u> during the week of October 19. (Rel. 34-40549)

The Depository Trust Company filed a proposed rule change (SR-DTC-98-16) to modify its Initial Public Offering Tracking System with respect to reporting of resales of IPO shares by institutional

customers and of stock loans of IPO shares. Publication of the proposal is expected in the <u>Federal Register</u> during the week of October 19. (Rel. 34-40552)

# ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

A proposed rule change (SR-PCX-98-50) filed by the <u>Pacific Exchange</u> to make the LMM Book Pilot Program permanent was approved under Section 19(b)(2) of the Securities Exchange Act of 1934. Publication of the order is expected in the <u>Federal Register</u> during the week of October 19. (Rel. 34-40548)

#### APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change submitted by the <u>Pacific Exchange</u> (SR-PCX-98-36) to amend PCX Rules 15.2 and 15.3 regarding OptiMark. Publication of the order is expected in the <u>Federal Register</u> during the week of October 19. (Rel. 34-40551)

The Commission approved a proposed rule change submitted by the <u>Philadelphia Stock Exchange</u> (SR-Phlx-97-53) to establish an enhanced parity split pilot program for specialists in foreign currency options, effective until October 1, 1999. Publication of the order is expected in the <u>Federal Register</u> during the week of October 19. (Rel. 34-40557)

# SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-4 JEFFERSON SMURFIT CORP /DE/, JEFFERSON SMURFIT CENTRE, 8182 MARYLAND AVE, ST LOUIS, MO 63105 (314) 746-1100 - 115,798,222 (\$983,261,418) COMMON STOCK. (FILE 333-65431 - OCT. 08) (BR. 4)
- S-3 LEVEL ONE COMMUNICATIONS INC /CA/, 9750 GOETHE RD, SACRAMENTO, CA 95627 (916) 855-5000 4,217,855 (\$79,590,923.85) COMMON STOCK. (FILE 333-65433 OCT. 08) (BR. 5)
- S-8 LEVEL ONE COMMUNICATIONS INC /CA/, 9750 GOETHE RD, SACRAMENTO, CA 95627 (916) 855-5000 775,534 (\$822,066) COMMON STOCK. (FILE 333-65435 OCT. 08) (BR. 5)
- S-8 ARXA INTERNATIONAL ENERGY INC, 530 WELLS FARGO DRIVE, SUITE 300, HOUSTON, TX 77090 ((28) 1)--444- 300,000 (\$75,000) COMMON STOCK. (FILE 333-65439 OCT. 08) (BR. 4)
- S-4 AMERICAN INTERNATIONAL GROUP INC, 70 PINE ST, NEW YORK, NY 10270 (212) 770-7000 206,249,985 (\$4,157,071,301.80) COMMON STOCK. (FILE 333-65441 OCT. 08) (BR. 1)

- S-1 KEY CAPITAL CORP, 7F GWYNNS MILL CT, OWINGS MILL, MD 21117 (310) 363-7050 - 1,500,000 (\$18,000,000) COMMON STOCK. (FILE 333-65445 - OCT. 08) (BR. 7)
- S-8 SONIC AUTOMOTIVE INC, 5401 EAST INDEPENDENCE BLVD, PO BOX 18747, CHARLOTTE, NC 28026 (704) 532-3354 - 1,125,000 (\$19,440,000) COMMON STOCK. (FILE 333-65447 - OCT. 08) (BR. 2)
- S-8 MICRON TECHNOLOGY INC, 8000 S FEDERAL WAY, PO BOX 6, BOISE, ID 83707 (208) 368-4000 1,406,605 (\$37,803,916) COMMON STOCK. (FILE 333-65449 OCT. 08) (BR. 5)
- S-3 BANK ONE CORP, ONE FIRST NATIONAL PLAZA, CHICAGO, IL 60670 (614) 248-5944 5,000,000 (\$200,000,000) COMMON STOCK. (FILE 333-65451 OCT. 08) (BR. 7)
- S-8 GRAND PREMIER FINANCIAL INC, 486 WEST LIBERTY STREET, WAUCONDA, IL 60084 (847) 487-1818 200,000 (\$2,975,000) COMMON STOCK. (FILE 333-65453 OCT. 08) (BR. 7)
- S-8 GRAND PREMIER FINANCIAL INC, 486 WEST LIBERTY STREET, WAUCONDA, IL 60084 (847) 487-1818 400,000 (\$5,950,000) COMMON STOCK. (FILE 333-65455 OCT. 08) (BR. 7)
- S-8 DOMINICKS SUPERMARKETS INC, 505 RAILROAD AVE, NORTHLAKE, IL 60164 (708) 562-1000 - 100,000 (\$4,087,500) COMMON STOCK. (FILE 333-65457 -OCT. 08) (BR. 2)
- S-8 POWERWAVE TECHNOLOGIES INC, 2026 MCGAW AVE, IRVINE, CA 92614 (714) 757-0530 - 1,700,000 (\$12,937,000) COMMON STOCK. (FILE 333-65459 - OCT. 08) (BR. 7)
- S-8 MUNICIPAL MORTGAGE & EQUITY LLC, 218 N CHARLES ST, STE 500, BALTIMORE, MD 21201 (410) 962-8044 (FILE 333-65461 OCT. 08) (BR. 8)
- S-8 ELECTRONICS BOUTIQUE HOLDINGS CORP, 103 FOULK ROAD, STE 202, WILMINGTON, DE 19803 (302) 778-4778 2,100,000 (\$26,680,293) COMMON STOCK. (FILE 333-65463 OCT. 08) (BR. 2)
- S-8 INTERCORP EXCELLE INC, 1880 ORMONT DRIVE, M9L 2V4, TORONTO ONTARIO, A6 (416) 744-2124 500,000 (\$2,750,000) COMMON STOCK. (FILE 333-65465 OCT. 08) (BR. 4)
- S-8 ASCEND COMMUNICATIONS INC, 1701 HARBOR BAY PKWY, ALAMEDA, CA 94502 (510) 769-6001 5,000,000 (\$176,875,000) COMMON STOCK. (FILE 333-65467 OCT. 08) (BR. 3)
- S-8 ENVIRONMENTAL TECTONICS CORP, COUNTY LINE INDUSTRIAL PARK, SOUTHAMPTON, PA 18966 (215) 355-9100 500,000 (\$3,440,000) COMMON STOCK. (FILE 333-65469 OCT. 08) (BR. 5)
- S-1 HOME HEALTH CORP OF AMERICA INC \PA\, 2200 RENAISSANCE BLVD, STE 300, KING OF PRUSSIA, PA 19406 (610) 272-1717 - 280,669 (\$217,560) COMMON STOCK. (FILE 333-65471 - OCT. 08) (BR. 1)
- S-8 CD RADIO INC, 1180 AVENUE OF THE AMERICAS, 14TH FLOOR, NEW YORK, NY 10036 (212) 899-5000 (FILE 333-65473 OCT. 08) (BR. 7)
- S-8 TANKNOLOGY NDE INTERNATIONAL INC, 8900 SHOAL CREEK BLVD, STE 200, AUSTIN, TX 78757 (512) 451-6334 6,250,000 (\$5,468,750) COMMON STOCK. (FILE 333-65475 OCT. 08) (BR. 1)
- S-3 HELEN OF TROY LTD, 6827 MARKET AVE, EL PASO, TX 79915 (915) 779-6363 691,760 (\$9,100,795) COMMON STOCK. (FILE 333-65477 OCT. 08) (BR. 2)
- S-8 PRECISION CASTPARTS CORP, 4650 SW MACADAM AVE, STE 440, PORTLAND, OR 97201 ((50) 3) -417- 30,000,000 (\$30,000,000) STRAIGHT BONDS. (FILE 333-65479 OCT. 09) (BR. 6)

- S-3 NORWEST ASSET SECURITIES CORP, 7485 NEW HORIZON WY, FREDERICK, MD 21703 (301) 846-8881 1,000,000 (\$1,000,000)

  PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 333-65481 OCT. 08) (BR. 8)
- S-3 AMERICAN HEALTHCHOICE INC /NY/, 1300 W WALNUT HILL LANE STE 275, IRVING, TX 75038 (214) 751-1900 95,000,000 (\$10,393,000) COMMON STOCK. (FILE 333-65483 OCT. 08) (BR. 1)
- S-8 RARE HOSPITALITY INTERNATIONAL INC, 8215 ROSWELL RD, BLDG 200, ATLANTA, GA 30350 (770) 399-9595 750,000 (\$7,148,437.50) COMMON STOCK. (FILE 333-65485 OCT. 09) (BR. 5)
- S-8 CITIGROUP INC, 399 PARK AVENUE, LEGAL DEPT 20TH FLOOR, NEW YORK, NY 10043 (212) 816-8000 122,000,000 (\$3,991,693,600) COMMON STOCK. (FILE 333-65487 OCT. 09) (BR. 1)
- S-1 CONSUMER NET MARKETPLACE INC, 1900 LOS ANGELES ST, 2ND FLOOR, SIMI VALLEY, CA 93065 (805) 520-7170 - 4,000,009 (\$56,000,000) COMMON STOCK. (FILE 333-65489 - OCT. 08)
- S-4 REGENCY REALTY CORP, 121 WEST FORSYTH ST, STE 200, JACKSONVILLE, FL 32202 (904) 356-7000 32,251,630 (\$704,349,671) COMMON STOCK. 2,045,064 (\$31,302,760) PREFERRED STOCK. (FILE 333-65491 OCT. 09) (BR. 8)

#### RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.
- Item 9. Regulation S Offerings.

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

	STATE		8K I	TEM	NO.			
NAME OF ISSUER	CODE	1 2	3 4	<b>5</b> 6	7 8	3 9	DATE	COMMENT
ADVANCED MEDICAL PRODUCTS INC	DE	~	х				08/20/9	8
AGTSPORTS INC	CO	X	X	хх			10/08/9	8
AHL SERVICES INC	GA	X			X		07/31/9	8 AMEND
AIRPLANES LTD				X			10/14/9	8
AIRPLANES US TRUST	DE			X			10/14/9	8
AIRSTAR TECHNOLOGIES INC	NV		Х				10/09/9	8
ALZA CORP	DE			X	X		10/04/9	8
AMEREN CORP	MO			X	X		10/09/9	8
AMERICAN AIRCARRIERS SUPPORT INC	DE			X	Х		10/01/9	8
AMERICAN ANNUITY GROUP INC	DE	Х			Х		10/15/9	8
AMERICAN ARTISTS FILM CORP/MO/	MO			X	X		10/08/9	8
AMERICAN BANKERS INSURANCE GROUP IN	FL			X	X		10/13/9	8
С								
AMERICAN EXPRESS CENTURION BANK	UT		:	X	X		10/15/9	8

	STATE	8 81	K ITE	4 NO.			
NAME OF ISSUER	CODE	1 2 3	4 5 6	5 7 8	9 I	ATE	COMMENT
AMERICAN EXPRESS RECEIVABLES FINANC	DE		х	х	10	)/15/9	8
ING CORP  AMERICAN EXPRESS RECEIVABLES FINANC	DE		х	х	10	/15/9	Ω
ING CORP II	DE		Λ.	^	10	,, 13, 3	0
AMERICAN PAD & PAPER CO	DE		х		09	/30/9	8
AMERICAN TELECASTING INC/DE/	DE		х	х			8 AMEND
AMERICREDIT FINANCIAL SERVICES INC	DE		х	x	10	/15/9	8
AMERIN CORP	DE		x		10	/14/9	8
AMERITECH CORP /DE/	DE		Х		10	/15/9	8
AMRESCO CAPITAL TRUST	TX	х	Х	x	09	/30/9	8
AMRESCO RESIDENTIAL SECS CORP MORT	NY	x		x	09	/29/9	8
LOAN TRUST 1998-3							
ANSWERTHINK CONSULTING GROUP INC	DE	Х		Х		9/30/9	
APPLIED POWER INC	WI	Х		Х	09	7/29/9	8
AQUA ALLIANCE INC	DE		Х	Х		3/13/9	
ARTERIAL VASCULAR ENGINEERING INC	DE	х				)/15/9	
ASCEND COMMUNICATIONS INC	DE		Х	Х		9/20/9	
ASPEC TECHNOLOGY INC	DE		х			/14/9	
ASPEC TECHNOLOGY INC	DE		Х			/15/9	
ASSOCIATES FIRST CAPITAL CORP	DE			X			8 AMEND
AUTOCAM CORP/MI	MI	х		х		0/02/9	
AVTEAM INC	FL		Х	x		)/12/9	
BACOU USA INC	DE		Х			/12/9	
BANCFIRST CORP /OK/	OK	X		X		/01/9	
BAYLAKE CORP	WI	Х		Х		0/01/9	
BB&T CORP	NC	11	Х			/14/9	
BEA SYSTEMS INC	DE	X				/15/9	
BEAR STEARNS ASSET BACKED SECURITIE	DE		х	Х	09	/30/9	8
S INC	DE		v	v		/17/0	
BELL ATLANTIC CORP	DE	v	х	X		1/13/9	
BELL INDUSTRIES INC /NEW/	CA	X		X		0/01/9	
BIG CITY RADIO INC	DE	X		X		/30/9	
BINKS SAMES CORP	DE	х		X		)/15/9 ./31/0	
BIO VASCULAR INC BLACK & DECKER CORP	MIN MID		х	X X			8 AMEND
BLACK & DECKER CORP	MD	х	^	X		)/14/9 )/15/9	
BOWATER INC	DE	X		X		/30/9	
BROOKS AUTOMATION INC	DE	x		X		/30/9	
CAI WIRELESS SYSTEMS INC	CT	х		••		/15/9	
CAPCO AMERICA SECURITIZATION CORP	DE	••	х	х		/25/9	
CAPCO AMERICA SECURITIZATION CORP	DE		x	X X		/13/9	
CAPITAL ONE MASTER TRUST	VA		X	X		/15/9	
CAPITAL SENIOR LIVING CORP	DE	х		X		/30/9	
CARETENDERS HEALTH CORP	DE	х				/15/9	
CATERPILLAR FINANCIAL FUNDING CORP	NV	х				/30/9	
CATERPILLAR FINANCIAL FUNDING CORP	NV	х				/30/9	
CATERPILLAR INC	DE		х			/15/9	
CAVANAUGHS HOSPITALITY CORP	WA	х		х			8 AMEND
CENDANT CORP	DE		х	х		/14/9	
CHASE COMMERCIAL MORTGAGE SECURITIE	NY		х	х		/14/9	
S CORP							
CHASE MANHATTAN BANK USA	DE	х		х	10	/01/9	8
CHASE MANHATTAN CREDIT CARD MASTER	DE	x		x		/01/9	
TRUST					_ •		
CHASE MORTGAGE FINANCE CORP	DE		х	х	09	/24/9	8
CHASE MORTGAGE FINANCE CORP	DE		х	X		/28/9	
CHRONICLE COMMUNICATIONS INC	GA	х		х		/15/9	
CINCINNATI MILACRON INC /DE/	DE	x				/30/9	
CIRCUIT CITY CREDIT CARD MASTER TRU	DE		х	х		/15/9	
ST							

	STATE			8 K	ITE	4 1	NO.				
NAME OF ISSUER	CODE		2						DATE	C	DIMMENT
CITIBANK SOUTH DAKOTA N A	DE								 09/25/	98	
CLEVELAND ELECTRIC ILLUMINATING CO	OH				X	,	ĸ		10/08/		
CMC SECURITIES CORP III	DE				X	2	K		10/14/	98	
COMMERCIAL FEDERAL CORP	NE					2	(		07/31/	98	AMEND
COMMERCIAL MORTGAGE ACCEPTANCE CORP	MO					2	K		09/29/	98	
COMMERCIAL MORTGAGE PASS THR CERT S	MO					2	K		09/29/	98	
ER 1998-C2	DE			х		,	ĸ		03/30/	0.0	AMEND
COMMUNITY SAVINGS BANKSHARES INC COMPAQ COMPUTER CORP	DE			^	х		r.		10/14/		AMEND
COMPASS INTERNATIONAL SERVICES CORP	DE		х		^		`		09/30/		
COMPX INTERNATIONAL INC	DE		••		х		ĸ		10/15/		
CONDUCTUS INC	DE				Х		ζ.		09/22/		
CONSECO INC	IN				х		K		10/08/		
CONSILIUM INC	DE				х		K		10/14/		
COVEST BANCSHARES INC	DE				X	2	ĸ		10/15/	98	
COX COMMUNICATIONS INC /DE/	DE		x			2	(		10/01/	98	
COYOTE NETWORK SYSTEMS INC	DE		x			2	K		09/30/	98	
CREDIT SUISSE FIRST BOSTON MORTGAGE SECURITIES CORP	DE				X	2	ζ.		09/17/	98	
CRYOLIFE INC	FL		X			2	K		09/30/	98	
DETROIT EDISON CO	MI				X				10/14/	98	
DIATECT INTERNATIONAL CORP	CA				X				10/13/	98	
DISCOVER CARD MASTER TRUST I	DE				X	2	K		10/15/	98	
DISCOVER CARD TRUST 1991 D	DE				X	-	ζ.		10/15/		
DISCOVER CARD TRUST 1991 F	DE				Х		ζ.		10/15/		
DISCOVER CARD TRUST 1993-B	DE				X		ζ.		10/15/		
DNAP HOLDING CORP	DE				X				10/06/		
DOMINICKS SUPERMARKETS INC DONALDSON LUFKIN & JENRETTE INC /NY	DE				X X	2	(		10/13/ 10/15/		
/ DQE INC	PA				х	3	,		10/14/	0.0	
DTE ENERGY CO	MI				X	•	•		10/14/		
DTI HOLDINGS INC	MO		х		^				10/07/		
DUQUESNE LIGHT CO	PA		••		х	,	ζ.		10/14/		
EASTERN EDISON CO	MA	х				-	-		10/15/		
EASTERN ENTERPRISES	MA				х	2	ζ		09/30/		
EASTERN UTILITIES ASSOCIATES	MA	х							10/15/		
ECOSCIENCE CORP/DE	DE	х			х				09/30/		
EINSTEIN NOAH BAGEL CORP	DE				Х				10/13/	98	
ELECTRIC LIGHTWAVE INC	DE				Х				10/15/	98	
ENRON CORP/OR/	OR		x		•	2	ζ.		10/16/	98	
ENTERTAINMENT PROPERTIES TRUST	MD				X	3	ζ.		10/14/	98	
ESSEX COUNTY GAS COMPANY	MA	X							09/30/	98	
EUROWEB INTERNATIONAL CORP	DE				Х				09/16/	98	
EXPERT SOFTWARE INC	DE	X							09/30/	98	
FACTUAL DATA CORP	CO				Х				09/30/	98	
FARMER MAC MORTGAGE SECURITIES CORP	DE	X							10/14/	98	
FINGERHUT MASTER TRUST	DE				X				10/13/	98	
FINGERHUT RECEIVABLES INC	DE				X				10/13/	98	
FINOVA CAPITAL CORP	DE				Х	3	(		10/14/	98	
FINOVA GROUP INC	DE				Х		(		10/13/		
FIRST CHARTER CORP /NC/	NC				Х	>			10/14/		
FIRST PALM BEACH BANCORP INC	DE				Х	3	(		09/30/		
FIRST SECURITY CORP /UT/	UT				X				10/14/		
FIRST SIERRA FINANCIAL INC	DE							Х	10/01/		
FIRST UNION DIRECT BANK N A					х	,			09/15/		
FIRST UNION MASTER CREDIT CARD TRUS					х	}	L		09/15/	98	
FIRSTENERGY CORP					X	>	2		10/08/	98	
FLEET CREDIT CARD MASTER TRUST	NY		x						10/15/	98	
FLEET CREDIT CARD MASTER TRUST II	NY		X						10/15/	98	

STATE 8K ITEM NO.

NAME OF ISSUER	CODE	1	2	3	4	5	6	7	8 9	DATE	C	OMMENT
FNANB CREDIT CARD MASTER TRUST	<b>-</b>					x		x		10/15	 /98	
FORELAND CORP	NV					X				10/14	/98	
FVNB CORP	TX		X					X		10/08	/98	
GE CAPITAL MORTGAGE SERVICES INC	ŊĴ		X					X		07/30	/98	AMEND
GENTLE DENTAL SERVICE CORP	WA		X					X		07/31	/98	AMEND
GP STRATEGIES CORP	DE		X					X		09/30	/98	
GREEN TREE FINANCIAL CORP	DE					Х		Х		09/28	/98	
GREEN TREE FINANCIAL CORP	DE					X		X		09/30	/98	
GS MORTGAGE SECURITIES CORP II	DE					X		X		10/13	/98	
HASBRO INC	RI					X		X		10/15	/98	
HEARST ARGYLE TELEVISION INC	DE					X		X		09/28	/98	
HELPMATE ROBOTICS INC	CT					Х				10/14	/98	
HERTZ CORP	DE					X		X		10/13	/98	
HORIZON GROUP PROPERTIES INC	MD					X		X		10/08	/98	
HORIZON MEDICAL PRODUCTS INC	GA		X					Х		10/14	/98	
HOUSING PROGRAMS LTD	CA					Х				09/10	/98	
HUDSON GENERAL CORP	DE					Х				10/01	/98	
IDEXX LABORATORIES INC /DE	DE		X					х		10/01	/98	
IMC HOME EQUITY LOAN OWNER TRUST 19	DE					Х		Х		09/30	/98	
98-6												
IMPAC COMMERCIAL HOLDINGS INC	MD					х		х		10/07	/98	
IMPAC MORTGAGE HOLDINGS INC	MD					х		х		10/07	/98	
INAMED CORP	FL	х								10/02		
INCOMNET INC	CA	Х				х		х		09/29		
INFOUSA INC	NE							x				AMENI
INNOVO GROUP INC	DE							x		09/28		
INNOVO GROUP INC	DE							x		10/13		
INSIGNIA PROPERTIES TRUST /		х						x		10/01		
INTEL CORP	DE	x						••		10/13		
INTERCEPT GROUP INC	GA	**	х					х		09/30	•	
IVI CHECKMATE CORP	DE		••			х		x		10/05		
JCP RECEIVABLES INC	DE							x		10/15		
JENNIFER CONVERTIBLES INC	DE					х		x		10/12		
JG INDUSTRIES INC/IL/	IL					x				10/07		
KEANE INC	MA					X		х		10/09		
KENT FINANCIAL SERVICES INC	DE					x		••		10/14		
LA JOLLA DIAGNOSTICS INC	CA					^		x				AMEND
LA TEKO RESOURCES LTD	A1					x		^		10/08	-	
LADD FURNITURE INC	NC					X		х				
LAMAR ADVERTISING CO	DE		х			^		X		10/13		
						v		X		10/01		
LASALLE PARTNERS INC	MD		X			Х		Λ.		10/01		
LINCOLN NATIONAL CORP	IN		Х							12/31		
LOTUS PACIFIC INC	DE	X								10/14		
MAXWELL TECHNOLOGIES INC	DE	Х				.,		.,		07/31		
MBNA AMERICA BANK NATIONAL ASSOCIAT ION	DE		х			Х		Х		09/30	/98	
MBNA AMERICA BK NAT ASSOC MBNA MAST ER CREDIT CARD TRUST			X					X		09/30	/98	
MBNA AMERICA BK NAT ASSOC MBNA MAST ER CREDIT CARD TRUST II			Х			X		X		09/30	/98	
MBNA CORP	MD					X				09/30	/98	
MCM CORP	NC	x						X		10/01	/98	
MEDISYS TECHNOLOGIES INC	UT		х							10/01		
MELLON BANK PREMIUM FINANCE LOAN MA STER TRUST						Х		X		10/08		
METRIS COMPANIES INC	DE		х							10/14	/qp	
MGI PROPERTIES	MA		••			x		x		10/14		
MICRON TECHNOLOGY INC	DE		х			^						
MMCA AUTO OWNER TRUST 1998-1	DE		^					X		09/30		
	DC							X		09/30	-	
MONEY STORE D C INC	DC							Х		09/29	/ 98	

	STATE		8K ITEM	NO.	
NAME OF ISSUER	CODE	1 2	3 4 5 6	7 8	9 DATE COMMENT
MONEY STORE HOME EQUITY CORP	KY		х	X	09/24/98
MONEY STORE HOME EQUITY CORP	KY			х	09/29/98
MONEY STORE KENTUCKY INC	KY		х	X	09/24/98
MONEY STORE KENTUCKY INC	KY			x	09/29/98
MONEY STORE MINNESOTA INC	MN		х	x	09/24/98
MONEY STORE MINNESOTA INC	MIN			x	09/29/98
MORGAN STANLEY CAP I INC COMM MORT	DE		х	х	10/15/98
PASS THR CER SER 1998 XL2					
MORTGAGE CAPITAL FUNDING INC	DE		х	х	09/18/98
MULTIMEDIA GAMES INC	ТX		х	x	10/12/98
NASHUA CORP	DE		Х		10/06/98
NATIONAL CITY CORP	DE		Х	Х	10/14/98
NATIONWIDE FINANCIAL SERVICES INC/	DE		X	х	10/15/98
NCR CORP	MD		X		10/14/98
NEIMAN MARCUS FUNDING CORP	DE	х			09/30/98
NETAMERICA INTERNATIONAL CORP	DE	X			10/14/98
NHP RETIREMENT HOUSING PARTNERS I L	DE	Х		х	09/30/98
TD PARTNERSHIP					
NORTH BANCSHARES INC	DE	x			09/30/98
NORWEST ASSET SECURITIES CORP	DE		х	X	09/24/98
NORWEST ASSET SECURITIES CORP	DE		х	х	10/15/98
NOVASTAR FINANCIAL INC	MD		х	x	10/13/98
NTS PROPERTIES IV	KY			X	10/09/98
NTS PROPERTIES PLUS LTD	FL			X	10/09/98
NTS PROPERTIES V	MID			х	10/09/98
OHIO EDISON CO	ОН		х	X	10/08/98
OMNIAMERICA INC	DE	x		Х	09/29/98
OWENS CORNING	DE	х		х	09/30/98
OXFORD HEALTH PLANS INC	DE		x	X	10/14/98
P COM INC	DE		х	x	10/05/98
PARACELSUS HEALTHCARE CORP	CA	Х		x	09/30/98
PATHOGENESIS CORP	DE			x	09/30/98
PENNSYLVANIA POWER CO	PA		x	Х	10/08/98
PENTON MEDIA INC	DE		х	x	10/07/98
PG&E FUNDING LLC	DE		х	X	10/16/98
PHARMERICA INC	DE		х	x	10/15/98
PHILIPS INTERNATIONAL REALTY CORP	MD	х		x	07/31/98
PHOTOGEN TECHNOLOGIES INC	NV		х	х	10/15/98
PHYCOR INC/TN	TN		Х	x	10/15/98
PITTSTON CO	VA		х		10/14/98
PMI GROUP INC	DE		Х	x	10/14/98
PNB FINANCIAL GROUP	CA		Х	x	10/13/98
PNC BANK CORP	PA		Х	х	10/15/98
PRE PAID LEGAL SERVICES INC	οĸ		X		10/14/98
PREMIER BANCSHARES INC /GA	GA		х	х	10/15/98 AMEND
PRODUCTION RESOURCE GROUP LLC	DE			х	07/31/98 AMEND
QUAD SYSTEMS CORP /DE/	DE	Х		x	09/30/98
QUADRAMED CORP	DE	Х		x	09/30/98
RAILWORKS CORP			х	x	10/08/98
REAL ESTATE ASSOCIATES LTD II	CA		x		09/10/98
REAL ESTATE ASSOCIATES LTD III	CA		x		09/10/98
REAL ESTATE ASSOCIATES LTD IV	CA		Х		09/10/98
REAL ESTATE ASSOCIATES LTD V	CA		х		09/10/98
REAL ESTATE ASSOCIATES LTD VI	CA		х		09/10/98
REAL ESTATE ASSOCIATES LTD VII	CA		х		09/10/98
REAL ESTATE ASSOCIATES LTD/CA	CA		х		09/10/98
RESOURCE AMERICA INC	DE	X		Х	09/29/98
RETAIL EQUITY PARTNERS LIMITED PART	NC	х		х	09/29/98
NERSHIP					
RICHEY ELECTRONICS INC	CA		x	х	09/30/98
RIGHT START INC /CA	CA		x	х	10/14/98

	STATE			0 F	ITEM	MO			
NAME OF ISSUER	CODE		2		1 5 6		9	DATE	COMMENT
RTI INTERNATIONAL METALS INC SAFECO CORP	OH WA		Х		X X			10/15/9 08/14/9	
SALOMON BR MOR SEC VII INC SERIES 1	DE				Λ	х		09/30/9	
998-11								,,.	-
SALOMON SMITH BARNEY HOLDINGS INC	DE				x			10/08/9	8
SANGSTAT MEDICAL CORP	DE		X					09/30/9	8
SAUL B F REAL ESTATE INVESTMENT TRU	MD	Х						09/30/9	8
SBC COMMUNICATIONS INC	DE				x	x		09/30/9	8
SCIENCE APPLICATIONS INTERNATIONAL	DE				Х			10/14/9	8
CORP SEARS CREDIT ACCOUNT MASTER TRUST I I	ΙL				x	x		10/15/9	8
SECURITY FIRST TECHNOLOGIES CORP	DE		х		х	х		09/30/9	A
SEMICON TOOLS INC /NV/	NV	х	••					09/19/9	
SEQUUS PHARMACEUTICALS INC	DE				х	х		10/04/9	
SKY FINANCIAL GROUP INC	ОН				х	х		10/02/9	8
SKY FINANCIAL GROUP INC	ОН		x		x	x		10/02/9	8
SOUTHERN NEW ENGLAND TELECOMMUNICAT IONS CORP	CT				x	х		10/15/9	8
SOUTHERN NEW ENGLAND TELEPHONE CO	CT				x	x		10/15/9	8
SOUTHERN STATES POWER CO INC	CA				x	x		10/15/9	8
SPECIALTY FOODS ACQUISITION CORP	DE				Х	х		10/14/9	8
SPECIALTY FOODS CORP	DE				x	x		10/14/9	8
SPS TRANSACTION SERVICES INC	DE				Х	х		09/30/9	8
STAFFMARK INC	DE				X	Х		08/03/9	
STERICYCLE INC	DE		Х			X		10/01/9	
STONE & WEBSTER INC	DE		Х					10/01/9	
STONE ENERGY CORP	DE				X	v		10/15/9	
STRATASYS INC STRUCTURED ASSET MORTGAGE INVESTMEN	DE DE				X X	Х		09/30/9 10/01/9	
TS INC	DB				Λ			10/01/3	0
SUPERTEL HOSPITALITY INC	DE				х	x		10/15/9	8
SUSSEX BANCORP	ПJ				х	X		10/09/9	8
SVI HOLDINGS INC	NV		X			X		09/01/9	8 AMEND
TAUBMAN CENTERS INC	MI		X			Х		09/30/9	
TAUBMAN REALTY GROUP LTD PARTNERSHI P	DE	Х	Х			Х		09/30/9	8
TAURUS ENTERTAINMENT COMPANIES INC	CO			>				10/13/9	
TELCO SYSTEMS INC /DE/	DE				х	X		10/14/9	
TEMPLATE SOFTWARE INC	VA		.,			., х		09/30/9	
TEXAS INSTRUMENTS INC	DE		Х		х	X		09/30/9	
TIMES MIRROR CO /NEW/ TMS MORTGAGE INC	D <b>E</b> N <b>J</b>				X	X X		10/09/9 09/ <b>24</b> /9	
TMS MORTGAGE INC	NJ				Λ.	X		09/29/9	
TOKHEIM CORP	IN		х			Х			8 AMEND
TOLEDO EDISON CO	ОН		••		х	х		10/08/9	
TOTAL TEL USA COMMUNICATIONS INC	ŊJ				x			09/28/9	
TRAVEL DYNAMICS INC	NV	х	х	хх		хх		10/13/9	
U S A FLORAL PRODUCTS INC	DE		х		х	х		09/29/9	
UNB CORP/OH	ОН				х	х		10/15/9	
UNION PLANTERS CORP	TN				х	х		10/15/9	8
UNISTAR FINANCIAL SERVICE CORP	DE		X			X		09/30/9	8
UNITED PANAM MORTGAGE LOAN ASSET BA CKED CERT SERIES 1997-1	DE	X						01/26/9	8 .
USAA FEDERAL SAVINGS BANK			X					09/30/9	8
VANGUARD CELLULAR SYSTEMS INC	NC		x					09/30/9	8
VIDEO CITY INC	DE		X			х		09/30/9	8
VOLU SOL INC	UT			Х	:			10/15/9	
WALDEN RESIDENTIAL PROPERTIES INC	MD					Х		12/31/9	7

	STATE			81	ζ:	П	М	N	٥.			
NAME OF ISSUER	CODE	1	2	3	4	5	6	7	8	9	DATE	COMMENT
WASHINGTON MUTUAL INC	WA		x					х			10/01/	98
WASHINGTON REAL ESTATE INVESTMENT T	MD		X					X			09/30/	98
WAYNE BANCORP INC /DE/	DE					X		X			10/13/	98
WELLS FARGO & CO	DE					X		X			10/12/	98
WESTERN INVESTMENT REAL ESTATE TRUS	CA					x					09/29/	98
WILSHIRE REAL ESTATE INVESTMENT TRU ST INC	MD		X					X			10/14/	98
WOODHEAD INDUSTRIES INC	DE							X			07/31/	98 AMEND
WORLD ACCESS INC	DE					X		x			10/14/	98
YAMAHA MOTOR RECEIVABLES CORP	DE					X					10/15/	98
ZIONS BANCORPORATION /UT/	UT		X					X			10/01/	98