SEC NEWS DIGEST

Issue 98-89

May 8, 1998

COMMISSION ANNOUNCEMENTS

SEC TO HOST SMALL BUSINESS TOWN HALL MEETING IN LAS VEGAS, NV

The Commission today announced that a small business town hall meeting will be held at 4:00 p.m. on Thursday, May 28, 1998, in the Moyer Student Union Ballroom at the University of Nevada at Las Vegas. The small business town hall meetings, which are being conducted throughout the United States, convey basic information to small business about fundamental requirements that must be addressed when these businesses wish to raise capital through the public sale of securities. In addition, the Commission hopes to learn more about the concerns and problems facing small businesses in raising capital so that programs can be designed to meet their needs, consistent with the protection of investors.

Commissioner Norman S. Johnson will be the featured speaker of the Las Vegas Small Business Town Hall Meeting. Other speakers include the Honorable Harry S. Reid, Senator of Nevada, John Scott, Regional Administrator of the U.S. Small Business Administration, and Don Reis, Nevada Deputy Secretary of State, among others. A question and answer period will follow the presentations.

For further information, contact Barbara Jacobs in the Office of Small Business in the Division of Corporation Finance of the Commission at (202) 942-2950. Or, please send an e-mail message to the small business electronic mailbox at "e-prospectus@sec.gov". (Press Rel. 98-47)

COMMISSION MEETINGS

1113

CLOSED MEETING - THURSDAY, MAY 14, 1998 - 10:00 A.M.

The subject matter of the closed meeting scheduled for Thursday, May 14, 1998, at 10:00 a.m., will be: Institution of injunctive actions; and Institution and settlement of administrative proceedings of an enforcement nature.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary at (202) 942-7070.

ENFORCEMENT PROCEEDINGS

COMMISSION SUSPENDS AND FINES BROKER FOR UNDISCLOSED ARRANGEMENT

The Commission instituted a public administrative and cease and desist proceeding against Paul I. Comi (Comi) pursuant to Sections 15(b), 19(h) and 21C of the Securities Exchange Act of 1934 (Exchange Act). Simultaneously with the institution of the proceeding, Comi submitted an Offer of Settlement in which, while neither admitting nor denying the Commission's findings, he consented to the entry of an Order: ordering him to cease and desist from violating Section 15(c)(2) of the Exchange Act and Rule 15c2-7 thereunder; suspending him from associating with any broker or dealer for six months; and fining him \$5,000. In the Order, the Commission found, among other things, that Comi, during July and August 1993, while a market maker for the stock of Future Communications, Inc. (FCMI), caused his broker-dealer firm to submit bid quotations for FCMI stock to the NASDAQ system pursuant to an undisclosed profit arrangement with a second broker-dealer firm. Since the second firm also was submitting bid quotations for FCMI stock during the same period, the market was mislead as to the true level of demand for FCMI stock. (Rel. 34-39968; File No. 3-9601)

PROCEEDINGS INSTITUTED AGAINST CHARLES KIRBY, GENE GEIGER, ALFRED PEEPER AND EDWARD PRICE

The Commission announced institution of cease and desist proceedings against Charles F. Kirby, chief trader of Spencer Edwards, Inc., Gene C. Geiger, a registered representative at Spencer Edwards, and Alfred Peeper, a customer of Spencer Edwards. Administrative proceedings were also instituted against Spencer Edwards' president Edward H. Price. The Commission's order alleges that Kirby, Geiger, and Peeper violated the registration provisions of the federal securities laws by selling stock of Golden Eagle International, Inc., to the public when no registration statement was filed or in effect. The order further alleges that Price failed to supervise Kirby and Geiger with a view towards preventing the violations.

A hearing will be scheduled to determine whether the allegations are true and, if so, what sanctions, if any, are appropriate and in the public interest, whether a cease and desist order should be issued, and whether disgorgement and civil penalties are appropriate. (Rels. 33-7538; 34-39971; File No. 3-9602)

GOLDEN EAGLE INTERNATIONAL, INC., RONALD KNITTLE, MARY ERICKSON, GREGORY VERNON, TIMBERLINE CONSULTANTS, INC. AND PAUL VERNON NAMED AS DEFENDANTS IN MICROCAP FRAUD COMPLAINT

The Commission announced that on May 7 it filed a complaint in an action involving fraud by Golden Eagle International, Inc., a Denver, Colorado corporation, two of its officers and other defendants. The complaint alleges that the defendants made false public statements concerning mining properties owned or to be acquired by Golden Eagle. The complaint also alleges that the defendants made false filings with the Commission, that Golden Eagle was delinquent in its Commission filings, and that certain of the defendants engaged in an unregistered distribution of Golden Eagle stock.

The Commission's complaint, which seeks injunctive relief, disgorgement and penalties, names as defendants Golden Eagle, Ronald Knittle, its former president, Mary Erickson, a director, and Knittle's wife, Gregory Vernon and Timberline Consultants, Inc., public relations consultants to the company, and Paul Vernon. All the defendants reside in the Denver area. [SEC v. Golden Eagle International, Inc., et al., Civ. Action No. 98-Z-1020, D. Colo.] (LR-15733)

TEMPORARY RESTRAINING ORDER AND ASSET FREEZE ENTERED AGAINST FIRST AMERICANS BANK LTD., OWEN STEPHENSON, RON SPARKS AND OTHERS

The Commission announced that on May 7 it obtained an emergency restraining order halting the illegal sale of interests in the Native American Free Trade Association "NAFTA", an Oklahoma entity which claims to operate First Americans Bank Ltd. (FAB) on Native American tribal land. The temporary restraining order enjoins Owen K. Stephenson, Ron Sparks, NAFTA, FAB, and two related trust from soliciting additional investor funds and from making false statements. The order in addition freezes the defendants' assets, requires them to account for investor proceeds, and requires the repatriation of assets. The order also freezes the funds of relief defendants First Americans Trust and First Americans Management, which have received investor proceeds.

The Commission's complaint alleged that since early 1997, NAFTA, Sparks and Stephenson have been offering and selling to the public "founding interests" in NAFTA and promising that investors funds would double in two years. NAFTA, Sparks and Stephenson represented that the Apache tribe had authorized FAB to provide private banking services and that FAB was FDIC-insured and operating in Anadarko, Oklahoma. The Commission also alleged that, during 1996, Sparks and Stephenson offered investments in ANB Limited and ANB Trust. Sparks and Stephenson raised at least \$1 million from as many as 100 investors nationwide. According to the complaint, investor proceeds have been commingled, used for personal expenses of NAFTA employees, and in part transferred offshore. In connection with the offerings, Sparks and Stephenson failed to disclose previous enforcement actions taken against them by federal banking and securities regulatory authorities. [SEC v. First Americans Bank Ltd., et al., Civil Action No. 98-0645, USDC, WD Okla.] (LR-15734)

INVESTMENT COMPANY ACT RELEASES

SAGE LIFE INVESTMENT TRUST

A notice has been issued giving interested persons until June 1, 1998, to request a hearing on an application filed by Sage Life Investment Trust (Trust) and Sage Advisors, Inc. (Sage). The Trust and Sage are requesting an order pursuant to Section 6(c) of the Investment Company Act exempting them from the provisions of Sections 9(a), 13(a), 15(a) and 15(b) of the Act, and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder. The order would provide exemptions to the extent necessary to permit shares of the Trust and all similar investment companies for which Sage may in the future serve as investment manager, investment adviser, administrator, manager, principal underwriter or sponsor to be sold to and held by separate accounts funding variable annuity and variable life insurance companies; and qualified pension and retirement plans outside of the separate account context. (Rel. IC-23174)

HOLDING COMPANY ACT RELEASES

COLUMBIA ENERGY GROUP, ET AL.

An order has been issued on a proposal by Columbia Energy Group (CEG) (formerly Columbia Gas System), a registered holding company, and all of its nonutility subsidiaries (Nonutility Subsidiaries). CEG and the Nonutility Subsidiaries have been authorized to engage in certain consumer-oriented businesses. In addition, CEG and the Nonutility Subsidiaries have been authorized to engage in a broad range of energy-related businesses serving customers inside and outside the United States, either directly or indirectly through newly established or acquired subsidiaries (New Subsidiaries). These businesses would include, but not be limited to, energy management services, energy-related asset management services, technical consulting services, and utility-related consumer services. CEG has been authorized through December 31, 2003 to invest up to \$250 million in these businesses serving customers in the United States and up to \$50 million in these businesses serving customers outside the United States. The Commission has reserved jurisdiction over the proposed sale of goods and services to customers outside the United States, other than energy management and technical consulting services, pending completion of the record. (Rel. 35-26868)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

<u>The Depository Trust Company</u> filed a proposed rule change (SR-DTC-98-2) that will add the HUB mailbox service to DTC 's Institutional Delivery system. Publication of the proposal is expected in the <u>Federal Register</u> during the week of May 11. (Rel. 34-39955)

The <u>Philadelphia Stock Exchange</u> filed a proposed rule change (SR-Phlx-98-09) to amend Phlx Rule 1101A(a), "Terms of Option Contracts," to revise the strike price intervals for index options. Publication of the notice is expected in the <u>Federal Register</u> during the week of May 11. (Rel. 34-39964)

The <u>Chicago Board Options Exchange</u> filed a proposed rule change (SR-CBOE-98-17) to list and trade warrants on a narrow-based index. Publication of the notice is expected in the <u>Federal Register</u> during the week of May 11. (Rel. 34-39965; International Series Rel. 1133)

The <u>New York Stock Exchange</u> filed a proposed rule change (SR-NYSE-98-12) relating to changes in bond listing procedures and practices. Publication of the proposal is expected in the <u>Federal Register</u> during the week of May 11. (Rel. 34-39973)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

A proposed rule change filed by the <u>Chicago Board Options Exchange</u> (SR-CBOE-98-16) to change its Order Book Official rate schedule for index options has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the <u>Federal Register</u> during the week of May 11. (Rel. 34-39963)

A proposed rule change filed by the <u>Philadelphia Stock Exchange</u> (SR-Phlx-98-20) to adopt, on a pilot basis, a system enhancement to the X-Station electronic book has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the <u>Federal Register</u> during the week of May 11. (Rel. 34-39972)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change submitted by the <u>Pacific Exchange</u> (SR-PCX-97-28) to adopt a policy for the use of Exchange-sponsored floor broker hand-held terminals on the floor of the Exchange. (Rel. 34-39970)

A notice has been issued giving interested persons until May 28, 1998, to comment on the application of Intercorp Excelle Inc. to withdraw its Common Stock, No Par Value, and Redeemable Common Stock Purchase Warrants, from listing and registration on the <u>Boston Stock</u> <u>Exchange</u>. (Rel. 34-39966)

WITHDRAWALS GRANTED

An order has been issued granting the application of Florida Rock Industries to withdraw its Common Stock, \$.10 Par Value, from listing and registration on the <u>American Stock Exchange</u>. (Rel. 34-39967)

An order has been issued granting the application of Occidental Petroleum Corporation to withdraw its Common Stock, \$.20 Par Value, from listing and registration on the <u>Pacific Exchange</u>. (Rel. 34-39969)

DELISTING GRANTED

An order has been issued granting the application of the <u>New York</u> <u>Stock Exchange</u> to strike from listing and registration Magellan Health Services, Inc., 11.25% Series A Subordinated Notes due April 15, 2004. (Rel. 34-39974)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- SB-2 ELECTRONIC PROCESSING INC, 501 KANSAS AVENUE, KANSAS CITY, KS 66105 (913) 321-6392 - 1,437,500 (\$17,163,750) COMMON STOCK. (FILE 333-51525 -MAY 01) (BR 9)
- S-8 ALBERTO CULVER CO, 2525 ARMITAGE AVE, MELROSE PARK, IL 60160 (708) 450-3039 - 4,000,000 (\$104,000,000) COMMON STOCK (FILE 333-51527 -MAY 01) (BR 2)

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S-1 TROY GROUP INC, 2331 SOUTH PULLMAN STREET, SANTA ANA, CA 92705 (714) 250-3280 - \$28,750,000 COMMON STOCK. (FILE 333-51523 - MAY. 01) (BR 3 - NEW ISSUE)

- S-8 ALBERTO CULVER CO, 2525 ARMITAGE AVE, MELROSE PARK, IL 60160 (708) 450-3039 - 60,000 (\$1,560,000) COMMON STOCK (FILE 333-51529 -MAY. 01) (BR 2)
- S-8 TENNANT CO, 701 N LILAC DR, P O BOX 1452, MINNEAPOLIS, MN 55440 (612) 540-1200 - 50,000 (\$2,081,500) COMMON STOCK (FILE 333-51531 -MAY. 01) (BR. 6)
- S-3 WARNER LAMBERT CO, 201 TABOR RD, MORRIS PLAINS, NJ 07950 (201) 540-2000 - 3,000,000 (\$556,781,250) COMMON STOCK (FILE 333-51533 - APR. 30) (BR 1)
- S-3 AMERICAN ANNUITY GROUP INC, P O BOX 120, 10TH FL, CINCINNATI, OH 45202 (513) 357-3300 - 1,000,000 (\$23,625,000) COMMON STOCK. (FILE 333-51535 -MAY. 01) (BR. 1)
- S-3 DLJ MORTGAGE ACCEPTANCE CORP, 277 PARK AVE 9TH FLOOR,
 C/O DONALDSON LUFKIN & JENRETTE LAROCCA), NEW YORK, NY 10172 (212) 892-3000
 750,000,000 (\$750,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE
 (FILE 333-51537 MAY. 01) (BR 8)
- S-8 MILLENNIUM SPORTS MANAGEMENT INC, PO BOX 117, COUNTY RTE 565, AUGUSTA, NJ 07822 (973) 383-7644 - 1,053,571 (\$2,600,167) COMMON STOCK (FILE 333-51539 - MAY 01) (BR 5)
- S-4 NEBCO EVANS HOLDING CO, 545 STEAMBOAT RD, GREENWICH, CT 06830 (203) 661-2500 - 2,500,000 (\$254,750,000) PREFERRED STOCK (FILE 333-51541 - MAY 01) (BR 4)
- S-3 MORTON INTERNATIONAL INC /IN/, 100 NORTH RIVERSIDE PLAZA, CHICAGO, IL 60606 (312) 807-2000 - 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS (FILE 333-51543 - MAY 01) (BR. 2)
- S-3 DELTA FUNDING CORP /DE/, 1000 WOODBURY ROAD, SUITE 200, WOODBURY, NY 11797 (516) 364-8500 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES (FILE 333-51545 - MAY. 01) (BR. 8)
- S-8 PLC SYSTEMS INC, 10 FORGE PK, FRANKLIN, MA 02038 (508) 478-5991 -1,350,000 (\$16,200,000) COMMON STOCK. (FILE 333-51547 - MAY. 01) (BR 5)
- S-8 WESTCORP /CA/, 23 PASTEUR RD, IRVINE, CA 92718 (714) 727-1000 200,000 (\$3,056,250) COMMON STOCK (FILE 333-51549 MAY 01) (BR 7)
- S-1 HOUSEHOLD FINANCE CORP HOUSEHOLD AFF CRE CAR MAS TR I, 2700 SANDERS RD, PROPSECT HEIGHTS, IL 60070 (847) 564-5000 - 2,000,000 (\$2,000,000) EQUIPMENT TRUST CERTIFICATES (FILE 333-51551 - MAY. 01) (BR 8)
- S-8 TRIANGLE BANCORP INC, 4300 GLENWOOD AVENUE, RALEIGH, NC 27612 (919) 881-0455 - 72,653 (\$380,071 12) COMMON STOCK (FILE 333-51553 -MAY 01) (BR 7)
- S-3 ROUSE COMPANY, 10275 LITTLE PATUXENT PKWY, COLUMBIA, MD 21044 (410) 992-6000 - \$2,000,000,003 COMMON STOCK (FILE 333-51555 - MAY 01) (BR. 8)
- S-3 ANSOFT CORP, FOUR STATION SQUARE, STE 660, PITTSBURGH, PA 15219
 (412) 261-3200 1,380,910 (\$18,383,364.38) COMMON STOCK (FILE 333-51557
 MAY. 01) (BR 3)
- S-8 COCA COLA ENTERPRISES INC, 2500 WINDY RIDGE PKWY, ATLANTA, GA 30339 (770) 989-3000 - 30,000 (\$1,139,062.50) COMMON STOCK (FILE 333-51559 -MAY 01) (BR 2)
- S-8 AERIAL COMMUNICATIONS INC, 8410 WEST BRYN MAWR AVE, STE 1100, CHICAGO, IL 60631 (312) 399-4200 - 1,500,000 (\$10,968,750) COMMON STOCK. (FILE 333-51561 - MAY 01) (BR 7)
- S-4 SF HOLDINGS GROUP INC, 115 STEVENS AVE, VALHALLA, NY 10595 (914) 749-3274 - 3,000 (\$27,000,000) PREFERRED STOCK (FILE 333-51563 -MAY 01) (BR 4)

- S-8 STANDARD MOTOR PRODUCTS INC, 37 18 NORTHERN BLVD, LONG ISLAND CITY, NY 11101 (718) 392-0200 - 600,000 (\$13,968,720) COMMON STOCK (FILE 333-51565 - MAY. 01) (BR 5)
- S-8 STEWART & STEVENSON SERVICES INC, 2707 N LOOP W, HOUSTON, TX 77008 (713) 868-7700 - 246,900 (\$5,562,657) COMMON STOCK (FILE 333-51567 -MAY 01) (BR 5)
- S-4 PARAGON CORPORATE HOLDINGS INC, 5700 WEST TOUHY AVNEUE, NILES, IL 60714 (847) 779-2500 - 115,000,000 (\$115,000,000) STRAIGHT BONDS. (FILE 333-51569 - MAY 01) (BR. 2 - NEW ISSUE)
- S-8 CROWN AMERICAN REALTY TRUST, PASQUERILLA PLAZA, JOHNSTOWN, PA 15907 (814) 536-4441 - 125,000 (\$1,251,955) COMMON STOCK (FILE 333-51571 -MAY 01) (BR 8)
- S-8 COCA COLA ENTERPRISES INC, 2500 WINDY RIDGE PKWY, ATLANTA, GA 30339 (770) 989-3000 - 1,000,000 (\$37,970,000) COMMON STOCK (FILE 333-51573 -MAY 01) (BR 2)
- S-8 COCA COLA ENTERPRISES INC, 2500 WINDY RIDGE PKWY, ATLANTA, GA 30339 (770) 989-3000 - 700,000 (\$26,579,000) COMMON STOCK. (FILE 333-51575 -MAY 01) (BR 2)
- S-8 AMYLIN PHARMACEUTICALS INC, 9373 TOWNE CENTRE DR, SAN DIEGO, CA 92121 (619) 552-2200 - 150,000 (\$736,500) COMMON STOCK. (FILE 333-51577 -MAY. 01) (BR. 1)
- S-4 TRANS WORLD AIRLINES INC /NEW/, ONE CITY CENTRE, 515 N SIXTH ST, ST LOUIS, MO 63101 (314) 589-3000 - 150,000,000 (\$150,000,000) STRAIGHT BONDS (FILE 333-51581 - MAY 01) (BR 5)
- S-4 R&G FINANCIAL CORP, 280 JESUS T PINERO AVE, HATO REY, SAN JUAN, PR 00918 - 200,000 (\$8,125,000) COMMON STOCK (FILE 333-51583 - MAY. 01) (BR 8)
- S-8 PEP BOYS MANNY MOE & JACK, 3111 W ALLEGHENY AVE, PHILADELPHIA, PA 19132 (215) 229-9000 - 3,000,000 (\$64,500,000) COMMON STOCK (FILE 333-51585 -MAY 01) (BR 2)
- S-1 INTERVU INC, 201 LOMAS SANTA FE DR, SOLANA BEACH, CA 92075 (619) 350-1600 - 2,300,000 (\$40,107,400) COMMON STOCK (FILE 333-51587 -MAY 01) (BR 3)
- S-4 LENFEST COMMUNICATIONS INC, 1105 N MARKET ST STE 1300, PO BOX 8985, WILMINGTON, DE 19899 (302) 427-8602 - 98,808,333 (\$98,808,333 33)
 STRAIGHT BONDS. (FILE 333-51589 - MAY 01) (BR 7)
- S-3 LYCOS INC, 400-2 TOTTEN POND ROAD, WALTHAM, MA 02154 (781) 370-2700 -722,672 (\$40,244,158) COMMON STOCK. (FILE 333-51591 - MAY. 01) (BR. 2)
- S-8 LYCOS INC, 400-2 TOTTEN POND ROAD, WALTHAM, MA 02154 (781) 370-2700 -101,583 (\$609,701) COMMON STOCK (FILE 333-51593 - MAY. 01) (BR. 2)
- S-8 NATIONAL FUEL GAS CO, 10 LAFAYETTE SQ, BUFFALO, NY 14203 (716) 857-6980 - 1,900,000 (\$84,322,000) COMMON STOCK (FILE 333-51595 - MAY 01) (BR 2)
- S-11 EQUITY OFFICE PROPERTIES TRUST, TWO NORTH RIVERSIDE PLZ, SUITE 2200, CHICAGO, IL 60606 (312) 466-3300 - 10,000,000 (\$250,000,000) PREFERRED STOCK (FILE 333-51597 - MAY 01) (BR. 8)
- S-11 PRIME GROUP REALTY TRUST, 77 WEST WACKER DR, STE 3900, CHICAGO, IL 60601 (312) 917-1300 - 5,750,000 (\$143,750,000) PREFERRED STOCK (FILE 333-51599 - MAY 01) (BR 8)
- S-3 DILLARD DEPARTMENT STORES INC, 1600 CANTRELL RD, LITTLE ROCK, AR 72201 (501) 376-5200 - 300,000,000 (\$300,000,000) STRAIGHT BONDS (FILE 333-51603 - MAY 01) (BR 2)

- S-8 CALIFORNIA PRO SPORTS INC, 1221-B SOUTH BATESVILLE ROAD, STE 8, GREENVILLE, SC 29650 (864) 848-5160 - 200,000 (\$230,000) COMMON STOCK (FILE 333-51605 - MAY 01) (BR 9)
- S-8 ZALE CORP, 901 W WALNUT HILL LN, IRVING, TX 75038 (972) 580-4000 -850,000 (\$23,932,813) COMMON STOCK. (FILE 333-51607 - MAY 01) (BR. 2)
- S-3 INDYMAC ABS INC, 155 NORTH LAKE AVENUE, PASADENA, CA 91101 (800) 629-2300 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES (FILE 333-51609 - MAY. 01) (BR. 7 - NEW ISSUE)
- S-8 ICON CMT CORP, 1200 HARBOR BLVD LINCOLN HARBOR, 201-601-2000, WEEKAWKEN, NJ 07087 - 2,181,818 (\$26,680,733.54) COMMON STOCK. (FILE 333-51611 -MAY. 01) (BR. 3)
- S-8 PROGRESSIVE CORP/OH/, 6300 WILSON MILLS RD, MAYFIELD VILLAGE, OH 44143 (216) 461-5000 - 200,000 (\$26,350,000) COMMON STOCK (FILE 333-51613 -MAY 01) (BR. 1)
- S-3 MINDSPRING ENTERPRISES INC, 1430 W PEACHTREE, STE 400, ATLANTA, GA 30309 (404) 815-0770 - 1,897,500 (\$127,606,875) COMMON STOCK (FILE 333-51615 -MAY 01) (BR 3)
- S-3 UNION PACIFIC CORP, 1717 MAIN STREET, SUITE 5900, DALLAS, TX 75201 (214) 743-5600 - 30,000,000 (\$1,578,750,000) PREFERRED STOCK (FILE 333-51617 - MAY 01) (BR 5)
- S-8 STANDARD MOTOR PRODUCTS INC, 37 18 NORTHERN BLVD, LONG ISLAND CITY, NY 11101 (718) 392-0200 - 50,000 (\$1,164,060) COMMON STOCK (FILE 333-51619 -MAY 01) (BR 5)
- S-8 REINSURANCE GROUP OF AMERICA INC, 660 MASON RIDGE CENTER DR, ST LOUIS, MO 63141 (314) 453-7439 - 341,898 (\$16,945,320) COMMON STOCK. (FILE 333-51621 - MAY 01) (BR 1)
- S-3 SUMMIT PROPERTIES INC, 212 SOUTH TRYON ST, STE 500, CHARLOTTE, NC 28281 (704) 334-9905 - 2,500,000 (\$41,443,390) COMMON STOCK (FILE 333-51623 -MAY 01) (BR. 8)
- S-3 TARGETED GENETICS CORP /WA/, 1100 OLIVE WAY, STE 100, SEATTLE, WA 98101 (206) 623-7612 - 13,000,000 (\$18,980,000) COMMON STOCK (FILE 333-51625 -MAY 01) (BR. 1)
- S-8 US BANCORP \DE\, FIRST BANK PL, 601 SECOND AVE S, MINNEAPOLIS, MN 55402 (612) 973-1111 - 384,298 (\$18,765,584) COMMON STOCK (FILE 333-51627 -MAY 01) (BR 7)
- S-3 NETWORK CONNECTION INC, 1324 UNION HILL RD, ALPHARETTA, GA 30201 (404) 751-0889 - 830,989 (\$4,051,072) COMMON STOCK (FILE 333-51629 -MAY 01) (BR 3)
- S-8 CROWN AMERICAN REALTY TRUST, PASQUERILLA PLAZA, JOHNSTOWN, PA 15907 (814) 536-4441 - 1,200,000 (\$9,861,558) COMMON STOCK (FILE 333-51631 -MAY 01) (BR. 8)
- S-4 HARBORSIDE HEALTHCARE CORP, 470 ATLANTIC AVE, BOSTON, MA 02210 (617) 556-1515 - 726,251 (\$18,156,275) COMMON STOCK (FILE 333-51633 -MAY 01) (BR 8)
- S-8 US BANCORP \DE\, FIRST BANK PL, 601 SECOND AVE S, MINNEAPOLIS, MN 55402 (612) 973-1111 - 3,000,000 (\$365,157,000) COMMON STOCK (FILE 333-51635 -MAY 01) (BR. 7)
- S-8 CAPITAL ONE FINANCIAL CORP, 2980 FAIRVIEW PARK DR, STE 1300, FALLS CHURCH, VA 22042 (703) 205-1000 - 3,250,000 (\$292,195,312 50) COMMON STOCK. (FILE 333-51637 - MAY 01) (BR 7)
- S-8 CAPITAL ONE FINANCIAL CORP, 2980 FAIRVIEW PARK DR, STE 1300, FALLS CHURCH, VA 22042 (703) 205-1000 - 175,000 (\$16,646,875) COMMON STOCK (FILE 333-51639 - MAY 01) (BR 7)

- S-8 US BANCORP \DE\, FIRST BANK PL, 601 SECOND AVE S, MINNEAPOLIS, MN 55402 (612) 973-1111 - 5,000,000 (\$608,595,000) COMMON STOCK (FILE 333-51641 -MAY 01) (BR. 7)
- S-4 HIGH VOLTAGE ENGINEERING CORP, 401 EDGEWATER PLACE, WAKEFILED, MA 01880 (617) 224-1001 - 20,000,000 (\$6,660,000) STRAIGHT BONDS (FILE 333-51643 -MAY 01) (BR 5)
- S-3 GT INTERACTIVE SOFTWARE CORP, 16 EAST 40TH ST, NEW YORK, NY 10016 (212) 726-6500 - 487,026 (\$5,342,091) COMMON STOCK (FILE 333-51645 -MAY 01) (BR 3)
- S-8 BORG WARNER AUTOMOTIVE INC, 200 S MICHIGAN AVE, CHICAGO, IL 60604 (312) 322-8500 - 1,000,000 (\$62,843,750) COMMON STOCK. (FILE 333-51647 -MAY 01) (BR 5)
- S-8 CYBERCASH INC, 2100 RESTON PARKWAY, 3RD FLOOR, RESTON, VA 22091 (703) 620-4200 - 380,000 (\$547,200) COMMON STOCK. (FILE 333-51649 -MAY 01) (BR 3)
- S-3 INACOM CORP, 200 FARNAM EXECUTIVE CTR, 10810 FARNAM DR, OMAHA, NE 68154 (402) 392-3900 - 1,344,501 (\$45,672,699) COMMON STOCK (FILE 333-51651 -MAY 01) (BR 4)
- S-1 KNIGHT TRIMARK GROUP INC, NEWPORT TOWER 29TH FL, 525 WASHINGTON BLVD, JERSEY CITY, NJ 07310 (201) 222-9400 - 11,500,000 (\$184,000,000) COMMON STOCK (FILE 333-51653 - MAY. 01) (NEW ISSUE)
- S-4 PLANET HOLLYWOOD INTERNATIONAL INC, 8669 COMMODITY CIRCLE, STE 600, ORLANDO, FL 32819 (407) 363-7827 - 250,000,000 (\$250,000,000) STRAIGHT BONDS (FILE 333-51655 - MAY 01) (BR 2)
- S-3 GENZYME TRANSGENICS CORP, 25 BIRCH STREET, MILFORD, MA 01757 (508) 872-8400 - \$12,000,000 COMMON STOCK. (FILE 333-51657 - MAY. 01) (BR 1)
- S-8 AQUAPENN SPRING WATER COMPANY INC, 1 AQUAPENN DRIVE, MILESBURG, PA 16853 (814) 355-5556 - 1,220,960 (\$8,253,328 80) COMMON STOCK (FILE 333-51659 -MAY 01) (BR 2)
- S-3 PETCO ANIMAL SUPPLIES INC, 9125 REHCO RD, SAN DIEGO, CA 92121 (619) 453-7845 - 94,233 (\$1,690,540 02) COMMON STOCK (FILE 333-51661 -MAY 01) (BR 2)
- S-1 ILD TELECOMMUNICATIONS INC, 14651 DALLAS PARKWAY SUITE 905, DALLAS, TX 75240 (972) 503-8700 - \$60,000,000 COMMON STOCK (FILE 333-51663 -MAY 01) (NEW ISSUE)
- S-3 SILICON VALLEY BANCSHARES, 3003 TASMAN DRIVE, M/S NC820, SANTA CLARA, CA 95054 (408) 654-7400 - 1,600,000 (\$40,000,000) PREFERRED STOCK (FILE 333-51665 - MAY 01) (BR 7)
- S-8 MEDIA ARTS GROUP INC, 521 CHARCOT AVENUE, SAN JOSE, CA 95113 (408) 324-2020 - 400,000 (\$6,408,000) COMMON STOCK. (FILE 333-51667 -MAY 01) (BR 5)
- S-3 INTERNATIONAL TELECOMMUNICATION DATA SYSTEMS INC, 225 HIGH RIDGE ROAD, STE 205, STAMFORD, CT 06905 (203) 329-3300 - 1,945,000 (\$145,877,500) COMMON STOCK (FILE 333-51669 - MAY 01) (BR 3)
- S-3 HIGHWOODS FORSYTH L P, 3100 SMOKETREE CT STE 600, RALEIGH, NC 27604 (919) 872-4924 - \$830,000,000 PREFERRED STOCK (FILE 333-51671 - MAY 01) (BR 8)
- S-8 BATTLE MOUNTAIN GOLD CO, 333 CLAY ST 42ND FL, HOUSTON, TX 77002 (713) 650-6400 - 6,000,000 (\$41,100,000) COMMON STOCK (FILE 333-51673 -MAY 01) (BR 4)
- S-3 BRADLEY OPERATING L P, 40 SKOKIE BLVD, SUITE 600, NORTHBROOK, IL 60062 (FILE 333-51675 MAY 01) (BR 8)

- S-3 CINCINNATI FINANCIAL CORP, 6200 S GILMORE RD, FAIRFIELD, OH 45014 (513) 870-2000 - 350,000,000 (\$350,000,000) CONVERTIBLE DEBENTURES AND NOTES (FILE 333-51677 - MAY 01) (BR 1)
- S-8 NORTHFIELD LABORATORIES INC /DE/, 1560 SHERMAN AVE, SUITE 1000, EVANSTON, IL 60201 (847) 864-3500 - 200,000 (\$2,820,000) COMMON STOCK (FILE 333-51681 - MAY. 01) (BR 1)
- SB-2 WORLD HOUSE ENTERTAINMENT INC, 2831 DOGWOOD PLACE, NASHVILLE, TN 37204 (615) 269-8682 - 80,000 (\$200,000) COMMON STOCK (FILE 333-51683 -MAY. 01) (NEW ISSUE)
- S-3 GENERAL MAGIC INC, 420 N MARY AVE, SUNNYVALE, CA 94086 (408) 774-4000 -18,001,925 (\$135,374,476) COMMON STOCK. (FILE 333-51685 - MAY 01) (BR. 3)
- S-3 ARIAD PHARMACEUTICALS INC, 26 LANDSDOWNE ST, CAMBRIDGE, MA 02139 (617) 494-0400 - 2,537,500 (\$11,165,000) COMMON STOCK (FILE 333-51687 -MAY. 01) (BR. 1)
- S-1 ORTHOVITA INC, 45 GREAT VALLEY PKWY, VALVERN, PA 19355 (610) 640-1775 -\$25,300,000 COMMON STOCK (FILE 333-51689 - MAY 01)
- N-2 LIBERTY ALL STAR GROWTH FUND INC /MD/, LIBERTY INVESTMENT SERVICES, INC, 600 ATLANTIC AVE, BOSTON, MA 02210 (301) 986-5866 - 1,334,476 (\$17,598,402) COMMON STOCK (FILE 333-51691 - MAY 01) (BR 16)
- S-3 HIGHLANDS INSURANCE GROUP INC, 10370 RICHMOND AVE, HOUSTON, TX 77042 (713) 952-9555 - 500,000 (\$13,718,750) COMMON STOCK (FILE 333-51693 -MAY 01) (BR 1)
- S-3 COACH USA INC, ONE RIVERWAY, STE 600, HOUSTON, TX 77056 (888) 262-2487 - \$4,793,750 COMMON STOCK. (FILE 333-51695 - MAY 01) (BR 5)
- S-8 CHROMATICS COLOR SCIENCES INTERNATIONAL INC, 5 EAST 80TH ST, NEW YORK, NY 10021 (212) 717-6544 - 1,000,000 (\$15,000,000) COMMON STOCK (FILE 333-51697 - MAY. 01) (BR 5)
- S-8 PACIFIC GATEWAY EXCHANGE INC, 533 AIRPORT BLVD, STE 505, BURLINGAME, CA 94010 (415) 375-6700 - 3,703,255 (\$193,957,980 63) COMMON STOCK (FILE 333-51699 - MAY 01) (BR 7)
- S-3 BATTLE MOUNTAIN GOLD CO, 333 CLAY ST 42ND FL, HOUSTON, TX 77002 (713) 650-6400 - 65,242,526 (\$446,911,303) COMMON STOCK (FILE 333-51701 -MAY 01) (BR 4)
- S-8 OROAMERICA INC, 443 N VARNEY ST, BURBANK, CA 91502 (818) 848-5555 -10,000 (\$48,125) COMMON STOCK (FILE 333-51703 - MAY 01) (BR 2)
- S-3 COOPER CAMERON CORP, 515 POST OAK BLVD, STE 1200, HOUSTON, TX 77027 (713) 513-3322 (FILE 333-51705 - MAY 04) (BR 4)
- S-8 YES CLOTHING CO, 4695 MACARTHUR CT, STE 530, NEWPORT BEACH, CA 92660 (714) 833-5381 - 3,700,000 (\$518,000) COMMON STOCK (FILE 333-51707 -MAY. 04) (BR. 2)
- S-3 DATAWORKS CORP, 5910 PACIFIC CENTER BLVD STE 300, SAN DIEGO, CA 92121 (619) 546-9600 - 106,315 (\$2,382,519) COMMON STOCK (FILE 333-51709 -MAY 04) (BR. 3)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events

Item 1 Changes in Control of Registrant

Item 3 Bankruptcy or Receivership

Item 2 Acquisition or Disposition of Assets

Item 4 Changes in Registrant's Certifying Accountant

- Item 5. Other Materially Important Events
- Item 6 Resignations of Registrant's Directors.
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year
- Item 9 Regulation S Offerings.

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N W, Washington, D C 20549 or at the following e-mail box address <public info @ sec> In most cases, this information is also available on the Commission's website <www.sec.gov>

	STATE				ITEM				
NAME OF ISSUER	CODB	12	3	4	56	78	9	DATE (COMMENT
ABERCROMBIE & FITCH CO /DE/	DE				х	x		04/30/98	3
ADELPHIA COMMUNICATIONS CORP	DE				х	х		05/04/98	3
AIR PRODUCTS & CHEMICALS INC /DE/	DE				х			05/06/98	3
ALFIN INC	NY			X				05/07/98	;
ALLIANCE ENTERTAINMENT CORP	DE				х	x		04/30/98	I
ALTEON INC /DE	DE				х			04/29/98	ł
AMERICAN HEALTH PROPERTIES INC	DE				х	х		04/20/98	l I
AMERISERVE FOOD DISTRIBUTION INC /D E/	DE				х			05/06/98	l
AMERISERVE TRANSPORTATION INC	WI				х			05/06/98	
AMRESCO RESIDENTIAL SECURITIES CORP MORTGAGE LOAN TR 1998-1	NY				х	х		04/27/98	
ANADARKO PETROLEUM CORP	DE		х					05/06/98	
APPLIED ANALYTICAL INDUSTRIES INC	DE			х		х		04/30/98	
ASPEN TECHNOLOGY INC /MA/	DE				х	х		04/28/98	
ATLANTIS PLASTICS INC	FL			х		х		04/06/98	
AUDIO BOOK CLUB INC	FL			х		х		05/04/98	
AURORA ACQUISITIONS INC	CO			х		х		03/27/98	AMEND
AURORA FOODS INC	DE				х			04/22/98	
AW COMPUTER SYSTEMS INC	NJ				х			05/06/98	
BALLY TOTAL FITNESS HOLDING CORP	DE				х	х		04/28/98	
BAY VIEW CAPITAL CORP	DE			х		х		04/29/98	AMEND
BCAM INTERNATIONAL INC	NY				х	х		04/14/98	
BEAR STEARNS ASSET BACKED SECURITIE	DE	х				х		04/28/98	
S INC									
BIOCONTROL TECHNOLOGY INC	PA				х			04/08/98	
BIOCONTROL TECHNOLOGY INC	PA				х			04/08/98	
BIOCONTROL TECHNOLOGY INC	PA				х			04/08/98	
BIOGEN INC	MA				х	х		05/07/98	
BOOTS & COOTS INTERNATIONAL WELL CO	DE	х				х		02/20/98	AMEND
NTROL INC									
BOSTON CHICKEN INC	DE				х	х		05/01/98	
BOWMAR INSTRUMENT CORP	IN				х	х		05/03/98	
BRUSH CREEK MINING & DEVELOPMENT CO	NV				х	х		05/06/98	
INC									
BUSH INDUSTRIES INC	DE				х	х		04/22/98	
CANISCO RESOURCES INC	DE				х			04/22/98	
CAPSTAR HOTEL CO	DE	Х				х		03/02/98	AMEND
CARDIAC SCIENCE INC	DE						х	04/26/98	
CARING PRODUCTS INTERNATIONAL INC	DE			х		Х		05/01/98	
CARRAMERICA REALTY CORP	MD				х	х		03/31/98	
CB COMMERCIAL REAL ESTATE SERVICES GROUP INC	DE				х	х		05/01/98	
CELERITEK INC/CA	CA					х		05/07/98	
CENTEX HOME EQ CORP HOME EQ LOAN AS	NY					х		04/27/98	
S BACK CERT SR 1991 1 TR									
CENTRAL GARDEN & PET COMPANY	DE					х		02/27/98	AMEND

	STATE			8K	ITE	M N	0.			
NAME OF ISSUER										COMMENT
CHASE COMMERCIAL MORTGAGE SECURITIE S CORP					x		•		04/20/9	8
CHASE CREDIT CARD MASTER TRUST	NY				х	х			01/25/0	0
CHASE CREDIT CARD MASTER TRUST CHASE CREDIT CARD MASTER TRUST	NY				x	X			01/25/9	
CHASE CREDIT CARD MASTER TRUST CHASE MANHATTAN BANK /NY/										
	NY				X	X X			01/25/9	
CHASE MANHATTAN BANK /NY/	NY				X	x			04/25/9	
CHICAGO CONSOLIDATED CORP	WI				X				05/06/9	
CHILDRENS BROADCASTING CORP	MIN				х	Х			05/04/9	
CHINA FOOD & BEVERAGE CO	NV		х						04/27/9	
CHOCK FULL O NUTS CORP	NY	Х				.,			12/01/9	
CITIZENS UTILITIES CO	DE					X			03/31/9	
CNA SURETY CORP	DE				X	Х			05/07/9	
COACH USA INC	DE				X				05/04/9	
COASTAL BANCORP INC	TX				X	х			06/30/9	
COLONIAL PROPERTIES TRUST	MD				X				04/27/9	
COMMUNITY FIRST BANKSHARES INC	DE				X				04/28/9	
CONNETICS CORP	DE				x	х			04/10/9	
CORPORATE EXPRESS INC	CO				x				04/10/9	
COURTYARD BY MARRIOTT II LIMITED PA RTNERSHIP /DE/	DE				х	х			04/16/9	8
COURTYARD BY MARRIOTT LIMITED PARTN ERSHIP	DE				х	х			04/16/9	8
CROWN CASTLE INTERNATIONAL CORP	DE				х	х			04/27/9	0
CWMBS INC	DE				x	x				
					x				03/30/9	
DATA SYSTEMS NETWORK CORP	MI	v	v	~ ~		X	v	v		
DATABASE TECHNOLOGIES INC	DE	x	v	лл				•	04/22/9	
DATATEC SYSTEMS INC	DE			.,	х	X			04/30/9	
DAVIN ENTERPRISES INC	DE			х		Х			04/30/9	
DELTA TRANSPORTATION LTD	WI				X				05/06/9	
DRUCKER INDUSTRIES INC	DE				x x	v			05/06/9	
DRYPERS CORP	DE					X			05/05/9	
ECHLIN INC	CT				X	Х			05/03/9	
EINSTEIN NOAH BAGEL CORP	DE WA				x x	х			05/06/9	
ELECTRONIC SYSTEMS TECHNOLOGY INC					^	x			04/21/9	
EMMIS BROADCASTING CORPORATION	IN				х	~			05/06/9	
ENVIROTEST SYSTEMS CORP /DE/	DE	v			Λ				05/07/9	
EUROPEAN AMERICAN RESOURCES INC FABRI CENTERS OF AMERICA INC	DE	Х			х				04/22/9	
	OH				Λ	v				
FAIRCHILD CORP	DE					x x			03/02/9	
FIRST UNION CORP	NC		х			~			04/28/9	
FIRST UNION REAL ESTATE EQUITY & MO	ОН				Х				05/06/9	8
RTGAGE INVESTMENTS										-
FIRSTPLUS INVESTMENT CORP	NV				x				05/01/9	
FORD CREDIT AUTO RECEIVABLES TWO L P	DE				х	х			02/28/9	
FORD CREDIT AUTO RECEIVABLES TWO L P	DE				х	х			03/31/9	8
FRENCH FRAGRANCES INC	FL				х	х			01/31/9	8
FRONTEER FINANCIAL HOLDINGS LTD	co				x				04/14/9	
GENESIS HEALTH VENTURES INC /PA	PA				x	x			03/18/9	
GENUS INC	CA				••	x			04/15/98	
GENUS INC GETTY IMAGES INC	DE				х	x			04/29/9	
GLENBOROUGH REALTY TRUST INC	MD		х		••				04/22/9	
GLENGOTE APPAREL INC	NJ		Λ	x		х			04/22/90	
GOLDEN STAR RESOURCES LTD	110			л	х	~			05/06/98	
GOLDEN STAR RESOURCES LID GOLDEN STATE PETRO IOM I A PLC	DE			х	Δ				03/05/98	
									03/05/98	
GOLDEN STATE PETRO IOM I B PLC	DE			X						
GOLDEN STATE PETROLEUM TRANSPORT CO RP	DE			х					03/05/98	5 AMEINU
GOLF VENTURES INC	UT	х	х	Х	хх	Х	Х		11/26/97	
GOTHIC ENERGY CORP	OK				х				04/27/98	3

STATE 8K ITEM NO.

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	STATE			88	TIRM	NO	•				
NAME OF ISSUER	CODE	1	2	34	56	7	8 9	•	DATE	a	omment
GREATER CHINA CORP	DE			x					05/01/9	98	
GREEN TREE FINANCIAL CORP	DE				х	х		(03/31/9	98	AMEND
GREIF BROTHERS CORP	DE				х	х		(05/04/9	98	
GREY WOLF INC	тх				х	х		C	05/06/9	98	
GT INTERACTIVE SOFTWARE CORP	DE					:	x	(02/17/9	98	AMEND
HANOVER GOLD COMPANY INC	DE				х	х		0	05/05/9	₹8	
HARRIS FINANCIAL INC	PA				х	х		(08/11/9	€7	
HEALTHDYNE INFORMATION ENTERPRISES INC	GA					х		(05/07/9	98	
HERITAGE COMMERCE CORP	CA	х						C	04/30/9	98	
HILFIGER TOMMY CORP					х	х		C	05/05/9	₹8	
HILFIGER TOMMY USA INC					х	Х		C	05/05/9	98	
HOMESIDE MORTGAGE SECURITIES INC /D E/	DE					х		(04/27/9	98	
HOSPITAL STAFFING SERVICES INC	FL			х				C	04/02/9	₹8	AMEND
HYPERION TELECOMMUNICATIONS INC	DE				х	Х		C	05/04/9	8	
IGI INC	DE					Х		C	05/01/9	8	
ILLINOIS POWER CO	IL	х						C	05/06/9	8	
ILLINOVA CORP	IL	х						C	05/06/9	98	
IMC HOME EQUITY LOAN TRUST 1998-1	DE				х	Х		C	04/20/9	8	
IMC HOME EQUITY LOAN TRUST 1998-1	DE		х			Х		C	04/28/9	8	
INSO CORP	DE		х			х		C	4/23/9	8	
INTERNATIONAL META SYSTEMS INC/DE/	DE				х	X		C	4/25/9	8	
INTERNATIONAL META SYSTEMS INC/DE/	DE				х	х		C	4/25/9	8	
INTERNATIONAL TOTAL SERVICES INC	OH		х	х				C	05/06/9	8 (AMEND
ION LASER TECHNOLOGY INC	UT	х			х			C	5/04/9	8	
IVEX PACKAGING CORP /DE/	DE		х			х			4/22/9		
KIMCO REALTY CORP	MD					х		0	94/16/9	8	
KOGER EQUITY INC	FL				х				4/22/9		
KROGER CO	ОН				х	х			5/06/9		
KTI INC	NJ		х			х			5/06/9		
LABORATORY CORP OF AMERICA HOLDINGS	DE				х	х			4/22/9		
LABORATORY CORP OF AMERICA HOLDINGS	DE				х	х			4/23/9		
LABORATORY CORP OF AMERICA HOLDINGS	DE				х	х			4/28/9		
LABORATORY CORP OF AMERICA HOLDINGS	DE				х	х			4/30/9		
LAMINATING TECHNOLOGIES INC	DE			Х					4/02/9		AMEND
LANNETT CO INC	DE			Х					5/08/9		
LG&E ENERGY CORP	KY		х		x	х			5/04/9		
LIDAK PHARMACEUTICALS	CA				x				5/06/9		
LIMITED INC	DE				x	х 			5/07/9		
LOEWEN GROUP INC					x	х			5/07/9		
MAF BANCORP INC	DE				X				4/28/9		
MALLINCKRODT INC /MO	ŃY				X				5/06/9		
MARRIOTT RESIDENCE INN II LIMITED P ARTNERSHIP MARRIOTT RESIDENCE INN LIMITED PART	DE DE				x x	x x			4/16/9		
NERSHIP MCNEIL REAL ESTATE FUND XXVI LP		x			Λ	~			4/28/9		
MERRILL LYNCH DEPOSITOR INC	NY	^			х	х			4/20/9 5/01/9		
MID AM INC	OH				x	~			5/01/9		
MIDDLE BAY OIL CO INC	AL		x			x			4/16/9		
MILASTAR CORP	DE		x			v			5/06/9		AMEND
MISSISSIPPI POWER CO	MS				x	х			5/07/9		
MORGAN J P & CO INC	DE					x			5/05/9		
MORTGAGE CAPITAL FUNDING INC	DE				x	42			4/30/9		
VATIONSBANK CORP	NC					х			4/30/9 4/28/9		
VATIONSLINK FUNDING CORP COMM MORT PASS THR CERT SER 1998-1	DE					x			4/20/9		
VAVISTAR FINANCIAL RETAIL RECEIVABL	DE				x	x			3/16/9	~	

STATE 8K ITEM NO.

NAME	OF	ISSUER	
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	STATE	:	8	SK I	TEM	NO.			
NAME OF ISSUER								DATE	
NAVISTAR FINANCIAL SECURITIES CORP						x		04/24/9	
NBTY INC	DE					х		04/20/9	8 AMEND
NEBCO EVANS HOLDING CO	DE			:	x			05/06/9	8
NESTOR INC	DE			:	х			06/30/9	8
NETWORK SIX INC	RI			2	x	х		05/05/9	8
NEUROMEDICAL SYSTEMS INC	DE			2	x			05/06/9	8
NEW CENTURY ASSET BACKED FLOATING R ATE CERT SER 1998-NC1	DE			:	x	x		04/30/9	8
NGC CORP	DE			2	x	х		04/29/9	3
NL INDUSTRIES INC	NJ			2	ĸ	х		05/06/9	3
NORTEK INC	DE					х		05/06/9	3
NORTHLAND TRANSPORTATION SERVICES I NC	NE			3	K			05/06/91	3
NORWEST ASSET SEC CORP MORT PASS TH RU CERT SERI 1998-5 TRUST						х		04/27/9	8
NORWEST ASSET SEC CORP MORT PS THR CERT SER 1998-1 TRUST	NY					x		04/27/98	3
NORWEST ASSET SEC CORP MORT PS THR CERT SER 1998-2 TRUST	NY					х		04/27/98	3
NORWEST ASSET SEC CORP MORT PS THR CERT SER 1998-3 TRUST	NY					х		04/27/98	3
NORWEST ASSET SEC CORP MORT PS THR CERT SER 1998-4 TRUST	NY					х		04/27/98	3
NORWEST ASSET SECURITIES CORP MOR P AS THR CERT SER 1998-7 TR						х		04/27/98	3
NORWEST ASSET SECURITIES CORP MOR P AS THR CERT SER 1998-8 TR						х		04/27/98	3
NORWEST ASSET SECURITIES CORP MOR P AS THR CERT SER 1998-9 TR						х		04/27/98	I
NORWEST INTEGRATED STRUCTURED ASSET S INC	DE			X	2	х		05/04/98	
NORWEST INTEGRATED STRUCTURED ASSET S INC	DE			2	ζ	х		05/05/98	ł
WMEX CORP	DE			х				04/30/98	
CEAN ENERGY INC	DE			Х	:	х		04/30/98	
OCWEN MORTGAGE LOAN ASSET BACKED CE RT SERIES 1998 OFS1	DE					х		04/27/98	
DIL DRI CORPORATION OF AMERICA	DE	Х				Х		04/20/98	
RBITAL SCIENCES CORP /DE/	DE			Х	:			05/04/98	
SHKOSH TRUCK CORP	WI			х	:	х		05/06/98	
WENS ILLINOIS INC /DE/	DE	х				Х		04/30/98	
PACIFIC FOREST CORP	NV	хх		х	x	х		04/24/98	
PACIFICORP /OR/	OR			х		х		04/21/98	
PERMANENT BANCORP INC	DE			х		х		05/07/98	
PHC INC /MA/	MA	х						04/29/98	AMEND
PHP HEALTHCARE CORP	DE			х				12/30/97	
PLATINUM TECHNOLOGY INC	DE	х		х		x		04/21/98	
PRECISION SYSTEMS INC	DE	x		-1		x		04/22/98	
ROSPECT STREET HIGH INCOME PORTFOL IO INC	MD			х		x		04/30/98	
EAD RITE CORP /DE/	DE			х		x		05/08/98	
EAL GOODS TRADING CORP	CA			x				05/07/98	
	NV			x		х		05/06/98	
				x		x		04/25/98	
ENO AIR INC/NV/ ESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC	DE								
ENO AIR INC/NV/ ESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC				x		x		05/04/98	
ENO AIR INC/NV/ ESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC SOHM & HAAS CO	DE			x x		х		05/04/98 04/29/98	
ENO AIR INC/NV/ ESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC COHM & HAAS CO USHMORE FINANCIAL GROUP INC	DE TX			x			ł	04/29/98	
ENO AIR INC/NV/ ESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC SOHM & HAAS CO	DE					x x			

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	STATE	8K	IT	EM	NO.					
NAME OF ISSUER	CODE	1	2	3 4	15	6	78	9	DATE	COMMENT
SECURITY PACIFIC HOME EQUITY TRUST	 CA						 x		04/25/	
1991-A	CA						Λ		04/25/:	70
SERVICE SYSTEMS INTERNATIONAL LTD	NV							х	04/23/9	98
SFX BROADCASTING INC	DE		х				х		05/07/9	
SILVER BUTTE MINING CO		х							05/31/9	
SOUND SOURCE INTERACTIVE INC /DE/	DE				х		х		04/27/9	
SPECIALTY TELECONSTRUCTORS INC	NV		х				х		04/23/9	
ST PAUL COMPANIES INC /MN/	MN				х				05/05/9	
STACEYS BUFFET INC	FL		х			х			04/30/9	
STRUCTURED ASSET SEC CORP MORT PASS	NY						х		04/30/9	8
THRO CERT SER 1998-1 TR										
STRUCTURED ASSET SEC CORP MORT PASS	NY						х		04/27/9	8
THRO CERT SER 1998-2 TR										
STRUCTURED ASSET SECURITIES CORP MO							х		04/27/9	8
PA TH CE SE 1998-3 TR										
SUPERIOR BANK FSB	IL		х				х		04/09/9	8
SYGNET WIRELESS INC	OH				х		х		05/05/9	8
SYMS CORP	NJ				х		х		05/04/9	8
TCI COMMUNICATIONS INC	DE				х		х		05/06/9	8
TEKNI PLEX INC	DE						х		03/03/9	8 AMEND
TERRA NITROGEN CO L P /DE	MD				х				04/23/9	8
THOMAS & BETTS CORP	TN				х		х		05/04/9	8
THQ INC	DE		х				х		05/05/9	8
TIER TECHNOLOGIES INC	CA		х				х		03/27/9	8 AMEND
TIMKEN CO	ОН				х				05/07/9	8
TMP WORLDWIDE INC	DE							Х	04/28/9	8
U S LIQUIDS INC	DE		х				х		04/21/9	8
UNION PACIFIC RESOURCES GROUP INC	UT		х				х		03/03/9	8 AMEND
UNION PACIFIC RESOURCES GROUP INC	UT				х				04/20/9	8
UNIQUE MOBILITY INC	CO				х		х		04/30/9	8
UNITED LEISURE CORP	DE							Х	05/07/9	8
UNITED PARK CITY MINES CO	DE				х				05/23/9	8
UNIVERSAL CORP /VA/	VA				х		х		05/06/9	8
US FRANCHISE SYSTEMS INC	DE		х		х		х		03/12/9	8
USN COMMUNICATIONS INC	DE		х				х		02/20/9	8 AMEND
VAALCO ENERGY INC /DE/	DE		х				х		04/21/9	8
VAN DE KAMPS INC	DE				х				04/22/9	8 AMEND
WALL DATA INC	WA						хх		04/22/9	
WINLAND ELECTRONICS INC	MN			х			х		05/01/9	
WISCONSIN ELECTRIC POWER CO	WI				х				04/28/9	
WISCONSIN ENERGY CORP	WI				x				04/28/9	
X CEED INC	NY				х				04/30/9	
YAGER KUESTER PUBLIC FUND 1986 LIMI	NC		х						04/24/9	
TED PARTNERSHIP									,.	