SEC NEWS DIGEST

Issue 98-74 April 17, 1998

COMMISSION ANNOUNCEMENTS

SEC ANNOUNCES THE APPOINTMENT OF TIMOTHY WARREN AS ASSOCIATE REGIONAL DIRECTOR OF THE MIDWEST REGIONAL OFFICE

Chairman Levitt today announced the selection of Timothy L. Warren as Associate Regional Director (Enforcement) of the Commission's Midwest Regional Office (MRO). As Associate Regional Director, Mr. Warren, along with the MRO's other Associate Regional Director (Enforcement), will oversee the MRO's enforcement program within the nine state jurisdiction of that region.

Mr. Warren initially joined the Commission in 1985 as an enforcement staff attorney in the MRO. He has since been promoted to positions of increasing responsibility, having been selected as a Branch Chief in 1988 and as an Assistant Regional Director in late 1991. During his tenure at the MRO, Mr. Warren has been responsible for a number of significant enforcement cases. Notably, Mr. Warren was responsible for the Commission's ground breaking action against the Midwest Clearing Corporation and the Midwest Securities Trust Company. More recently, Mr. Warren was in charge of the Commission's institution of proceedings against Monetta Financial Services.

Mr. Warren graduated from Stanford University in 1981 and received his juris doctorate degree from Loyola University of the Chicago School of Law in 1985.

SEC ANNOUNCES 1998 INTERNATIONAL INSTITUTE

On Monday, April 20, 1998, the Commission will host its 1998 International Institute for Securities Market Development. The two-week, executive level Institute is the cornerstone of the SEC's international technical assistance program. The program will commence at 9:30 a.m. on April 20 in Room 1C30 with welcoming remarks by SEC Commissioner Unger. Commissioner Unger's remarks will be followed by a keynote address by A.A. Sommer, Jr., former SEC Commissioner and currently Counsel to the law firm of Morgan, Lewis & Bockius. The welcoming remarks and keynote address are open to the press. (Press Rel. 98-41)

ENFORCEMENT PROCEEDINGS

PERMANENT INJUNCTION ENTERED AGAINST ROBERT SCOTT, JR.

On April 16, the Commission filed and simultaneously settled an insider trading action against Robert G. Scott, Jr. a former employee of Chase Manhattan Bank (Chase). On a neither admit nor deny basis, Scott consented to the entry of a permanent injunction from further violations of the federal securities laws, and agreed to pay disgorgement of \$12,267 of his ill-gotten gains, plus prejudgment interest, and a civil penalty of \$12,267.

The complaint alleged that Scott purchased 400 shares of Lotus Development Corporation (Lotus), a Cambridge, Massachusetts company, in advance of International Business Machine Corporation's (IBM's) June 5, 1995 public announcement that it was commencing a tender offer for Lotus at \$60 per share. According to the complaint, Scott illegally purchased the Lotus stock in advance of the public announcement after learning of IBM's confidential plans to acquire Lotus in the course of his work at Chase, which IBM had retained to provide tender offer administrative services for the transaction. After the public announcement, on June 5, 1995, the price of Lotus' common stock increased about 89%, to \$61 per share. The complaint alleged that Scott violated Sections 10(b) and 14(e) of the Securities Exchange Act of 1934 and Rules 10b-5 and 14e-3 thereunder. [SEC v. Robert G. Scott, Jr., Civil Action No. 98-CV-2712, USDC, SDNY] (LR-15708)

HOLDING COMPANY ACT RELEASES

AMERICAN ELECTRIC POWER COMPANY, INC. CENTRAL AND SOUTH WEST CORPORATION

A notice has been issued giving interested persons until May 12, 1998, to request a hearing on a proposal by American Electric Power Company, Inc. (AEP) and Central and South West Corporation (CSW), each a registered holding company, in connection with the proposed merger of AEP and CSW (Merger), for AEP to amend its certificate of incorporation to increase the number of authorized shares of AEP common stock. An order has been issued authorizing AEP to solicit proxies from its common stockholders to approve (a) this proposed amendment and (b) the issuance of AEP common stock. The order also authorizes CSW to solicit proxies from its common stockholders to approve the Merger. (Rel. 35-26857)

EUA ENERGY INVESTMENT CORPORATION, ET AL.

An order has been issued authorizing a proposal by Eastern Energy Investment Corporation (EEIC) and EUA Bioten, Inc. (EUAB), each a

nonutility subsidiary of Eastern Utilities Associates, a registered holding company. EEIC and EUAB have been authorized to design, construct, install, operate and maintain two biomass-fired combustion turbine power generation facilities for a customer in EEIC and EUAB have also been authorized to engage in activities to develop and commercialize these types of facilities and related products and services for other customers, both inside and outside the United States. These activities would be conducted by BIOTEN Partnership (EUABP), a general partnership in which EUAB will have a 79.8% interest, or by special purpose subsidiaries of EUABP (Special Purpose Entities). In addition, the Commission has extended EEIC's and EUAB's authority to invest funds in EUABP, and has authorized EUABP to invest in the Special Purpose Entities, through December 31, 2002. Such investments would be limited to advances under a line of credit not to exceed \$13 million outstanding and capital contributions not to exceed \$8.907 million. (Rel. 35-26858)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change submitted by the <u>National Association of Securities Dealers</u> (SR-NASD-98-02) to extend the option position limit hedge exemption pilot program until December 31, 1998. (Rel. 34-39865)

PROPOSED RULE CHANGES

The <u>Midwest Clearing Corporation</u> and the <u>Midwest Securities Trust Company</u> filed proposed rule changes (SR-MCC-98-01 and SR-MSTC-98-01) which propose to amend MCC's and MSTC's by-laws relating to the structure and composition of their board of directors. Publication of the proposal is expected in the <u>Federal Register</u> during the week of April 20. (Rel. 34-39872)

The <u>Pacific Exchange</u> filed a proposed rule change (SR-PCX-98-02) relating to LMM Book Pilot Program expansion to allow book staffing by employees of the LMM. Publication of the proposal is expected in the <u>Federal Register</u> during the week of April 20. (Rel. 34-39875)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-CHX-98-04) filed by the <u>Chicago Stock Exchange</u> which requires certain off-floor associated persons of CHX member firms to successfully complete the Series 7 examination. Publication of the approval order is expected in the <u>Federal Register</u> during the week of April 20. (Rel. 34-39874)

WITHDRAWALS GRANTED

An order has been issued granting the application of P.T. Riau Andalan Pulp & Paper to withdraw its 11 1/2% Guaranteed Secured Notes, due 2000 and 13 1/4% Guaranteed Secured Notes, due 2005, from listing and registration on the New York Stock Exchange. (Rel. 34-39876)

An order has been issued granting the application of the <u>Boston Stock Exchange</u> to strike from listing and registration Xenometrix, Inc., Common Stock, \$.0001 Par Value, and Redeemable Common Stock Purchase Warrants. (Rel. 34-39877)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- F-3 WESTCOAST ENERGY INC, 3400-666 BURRAD ST, VANCOUVER BC CANADA V6C 3M8, A1 (604) 691-5513 - 5,000,000 (\$119,375,000) COMMON STOCK (FILE 333-8568 - APR 01) (BR 4)
- S-3 CHENIERE ENERGY INC, TWO ALLEN CENTER, 1200 SMITH SUITE 1710, HOUSTON, TX 77002 ((71) 3)6-59-1 5,575,804 (\$16,378,926 19) COMMON STOCK (FILE 333-49847 APR 09) (BR 4)
- S-8 BUSINESS RESOURCE GROUP, 2150 N FIRST ST, STE 101, SAN JOSE, CA 95131 (408) 441-3700 500,000 (\$1,703,125) COMMON STOCK. (FILE 333-49849 APR 10) (BR 2)
- S-1 MANNATECH INC, 600 SOUTH ROYAL LANE, SUITE 200, COPPELL, TX 75019 (972) 471-7400 - 9,200,000 (\$110,400,000) COMMON STOCK (FILE 333-49851 - APR 10) (BR 1 - NEW ISSUE)
- S-8 ICH CORP /DE/, 9404 GENESEE AVE, LA JOLLA, CA 92037 (214) 954-7111 1,400,000 (\$6,076,000) COMMON STOCK. (FILE 333-49855 APR 10) (BR. 1)
- S-4 RSL COMMUNICATIONS LTD, CLARENDON HOUSE CHURCH ST, HAMILTON HM CX BERMUDA, (441) 295-2832 - 167,246,779 (\$167,246,779.66) STRAIGHT BONDS (FILE 333-49857 - APR 10) (BR. 3)
- S-1 TATHAM OFFSHORE INC, 7400 TEXAS COMMERCE TOWER, 600 TRAVIS ST, HOUSTON, TX 77002 (713) 224-7400 28,073,450 (\$78,223,458) COMMON STOCK 4,670,957 (\$2,165,523) PREFERRED STOCK (FILE 333-49859 APR 10) (BR 4)

- S-1 MASTER GRAPHICS INC, 6075 POPLAR AVE , SUITE 401, MEMPHIS, TN 38119 (901) 685-2020 4,140,000 (\$53,820,000) COMMON STOCK (FILE 333-49861 APR 10) (BR 5 NEW ISSUE)
- S-4 EL PASO NATURAL GAS CO, EL PASO ENERGY BUILDING, 1001 LOUISIANA, HOUSTON, TX 77002 (713) 757-2131 - 16,403,293 (\$409,203,568) COMMON STOCK (FILE 333-49863 - APR 10) (BR 4)
- S-8 CHEROKEE INC, 6835 VALJEAN AVE, VAN NUYS, CA 91406 (818) 951-1002 82,773 (\$562,856) COMMON STOCK (FILE 333-49865 APR 10) (BR 2)
- S-8 JACO ELECTRONICS INC, 145 OSER AVE, HAUPPAUGE, NY 11788 (516) 273-5500 - 306,667 (\$2,050,989) COMMON STOCK (FILE 333-49873 - APR 10) (BR 6)
- S-4 PLATINUM TECHNOLOGY INC, 1815 S MEYERS RD, OAKBROOK TERRACE, IL 60181 (630) 620-5000 COMMON STOCK (FILE 333-49875 APR 10) (BR 3)
- S-8 JACO ELECTRONICS INC, 145 OSER AVE, HAUPPAUGE, NY 11788 (516) 273-5500 - 310,000 (\$2,076,400) COMMON STOCK (FILE 333-49877 - APR 10) (BR 6)
- S-8 SCANSOURCE INC, 6 LOGUE COURT STE G, GREENVILLE, SC 29615 (803) 288-2432 415,000 (\$7,430,750) COMMON STOCK (FILE 333-49879 APR 10) (BR 9)
- S-1 MERISTAR HOTELS & RESORTS INC, 1010 WISCONSIN AVE NW, WASHINGTON, DC 20007 (202) 965--445 8,400,000 (\$21,672,000) COMMON STOCK (FILE 333-49881 APR 10) (BR 5 NEW ISSUE)
- S-4 AMERICAN PACIFIC CORP, 3770 HOWARD HUGHES PKWY STE 300, LAS VEGAS, NV 89109 (702) 735-2200 - 75,000,000 (\$75,000,000) STRAIGHT BONDS (FILE 333-49883 - APR 10) (BR 4)
- S-8 NUTRACEUTICAL INTERNATIONAL CORP, 1400 KEARNS BOULEVARD, 2ND FLOOR, PARK CITY, UT 84060 (801) 656-6000 750,000 (\$16,406,250) COMMON STOCK (FILE 333-49885 APR 10) (BR 1)
- S-8 NUTRACEUTICAL INTERNATIONAL CORP, 1400 KEARNS BOULEVARD, 2ND FLOOR, PARK CITY, UT 84060 (801) 656-6000 - 1,275,873 (\$19,653,305) COMMON STOCK (FILE 333-49887 - APR 10) (BR 1)
- S-2 SOUTHSIDE BANCSHARES INC, 1201 S BECKHAM, TYLER, TX 75701 (903) 531-7111
 2,300,000 (\$23,000,000) PREFERRED STOCK (FILE 333-49889 APR 10)
 (BR. 7)
- S-8 EMPLOYEE SOLUTIONS INC, 6225 N 24TH ST, STE 220, PHOENIX, AZ 85016 (602) 955-5556 1,500,000 (\$10,720,013 87) COMMON STOCK (FILE 333-49891 APR 10) (BR. 8)
- S-3 NEIMAN MARCUS GROUP INC, 27 BOYLSTON ST, P O BOX 9187, CHESTNUT HILL, MA 02167 (617) 232-0760 500,000,000 (\$500,000,000) STRAIGHT BONDS (FILE 333-49893 APR 10) (BR 2)
- S-8 CAMBRIDGE TECHNOLOGY PARTNERS MASSACHUSETTS INC, 304 VASSAR ST, CAMBRIDGE, MA 02139 (617) 374-9800 4,000,000 (\$141,034,621 18) COMMON STOCK (FILE 333-49895 APR 10) (BR 3)
- S-1 SECURITY ASSOCIATES INTERNATIONAL INC, 2101 S ARLINGTON HEIGHTS RD, STE 100, ARLINGTON HEIGHTS, IL 60005 (847) 956-8650 1,000,000 (\$6,875,000) COMMON STOCK (FILE 333-49897 APR 10) (BR 7)
- S-1 MICROSTRATEGY INC, 8000 TOWERS CRESCENT DR, VIENNA, VA 22182 (703) 848-8600 - \$36,000,000 COMMON STOCK (FILE 333-49899 - APR 10) (BR 3 - NEW ISSUE)
- S-8 CAMBRIDGE TECHNOLOGY PARTNERS MASSACHUSETTS INC, 304 VASSAR ST, CAMBRIDGE, MA 02139 (617) 374-9800 - 450,000 (\$20,245,000) COMMON STOCK (FILE 333-49903 - APR 10) (BR 3)
- S-8 CYBERONICS INC, 17448 HGHWY 3 STE 100, WEBSTER, TX 77598 (713) 332-1375 1,000,000 (\$19,781,244 51) COMMON STOCK (FILE 333-49905 APR 10) (BR 1)

- S-8 TRAVIS INDUSTRIES INC, 3415 W BROADWAY, COUNCIL BLUFFS, IA 51501 (712) 328-3040 10,000,000 (\$250,000) COMMON STOCK (FILE 333-49907 APR. 10) (BR 2)
- S-8 REGIONS FINANCIAL CORP, 417 N 20TH ST, BIRMINGHAM, AL 35203 (205) 326-7100 - 134,100 (\$1,033,629) COMMON STOCK. (FILE 333-49909 -
- S-3 DUKE REALTY LIMITED PARTNERSHIP, 8888 KEYSTONE CROSSING, SUITE 1200, INDIANAPOLIS, IN 46240 (317) 574-3631 (FILE 333-49911-01 APR 10) (BR 8)
- SB-2 FORTUNE FINANCIAL SYSTEMS INC, 6975 UNION PARK CENTER SUITE 180, MIDVALE, UT 84047 (801) 233-0100 - 2,500,000 (\$5,750,000) COMMON STOCK (FILE 333-49913 - APR 10) (BR 9 - NEW ISSUE)
- S-4 QWEST COMMUNICATIONS INTERNATIONAL INC, 555 17TH ST STE 1000, DENVER, CO 80202 (303) 291-1400 173,352,057 (\$4,227,284,958) COMMON STOCK. (FILE 333-49915 APR 10) (BR 3)
- S-8 SPECTRASCIENCE INC, 3650 ANNAPOLIS LANE, STE 101, MINNEAPOLIS, MN 55447 (612) 509-9999 140,000 (\$778,750) COMMON STOCK. (FILE 333-49919 APR 10) (BR 1)
- S-8 CONSILIUM INC, 485 CLYDE AVENUE, MOUNTAIN VIEW, CA 94043 (415) 691-6100
 850,000 (\$2,591,112 50) COMMON STOCK (FILE 333-49921 APR. 10)
- S-4 SOUTHSIDE BANCSHARES CORP, 3606 GRAVOIS AVE, ST LOUIS, MO 63116 (314) 776-7000 - 160,000 (\$4,417,000) COMMON STOCK (FILE 333-49923 -APR 10) (BR 7)
- SB-2 WASHINGTON BANKING CO, 1421 S W BARLOW STREET, P O BOX 990, OAK HARBOR, WA 98277 (360) 679-3121 \$10,350,000 COMMON STOCK (FILE 333-49925 APR 10) (BR 7 NEW ISSUE)
- S-8 STARWOOD HOTELS & RESORTS, 2231 E CAMELBACK RD, STE 410, PHOENIX, AZ 80516 (602) 852-3900 - 20,361,070 (\$1,071,603,114) COMMON STOCK (FILE 333-49927 - APR 10) (BR 8)
- S-4 LAYDLAW ENVIRONMENTAL SERVICES INC, 1301 GERVAIS ST, STE 300, COLUMBIA, SC 29201 (803) 933-4200 220,008,005 COMMON STOCK (FILE 333-49929 APR 10) (BR 4)
- S-8 STARWOOD HOTELS & RESORTS, 2231 E CAMELBACK RD, STE 410, PHOENIX, AZ 80516 (602) 852-3900 7,150,784 (\$376,345,762) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 333-49931 APR 10) (BR. 8)
- S-3 GREEN TREE FINANCIAL CORP, 1100 LANDMARK TOWERS, 345 ST PETER ST, SAINT PAUL, MN 55102 (612) 293-3400 3,000,000,000 (\$3,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-49933 APR 10) (BR 8)
- S-8 CHICAGO MINIATURE LAMP INC, 500 CHAPMAN ST, CANTON, MA 02021 (617) 828-2948 4,875,000 (\$194,390,630) COMMON STOCK. (FILE 333-49935 APR 10) (BR 6)
- S-4 SAUL B F REAL ESTATE INVESTMENT TRUST, 8401 CONNECTICUT AVE, CHEVY CHASE, MD 20815 (301) 986-6000 - 200,000,000 (\$200,000,000) STRAIGHT BONDS (FILE 333-49937 - APR. 10) (BR 7)
- S-8 FAMOUS DAVE S OF AMERICA INC, 12700 INDUSTRIAL PARK BLVD, PLYMOUTH, MN 55441 (612) -55-7-57 350,000 (\$2,100,000) COMMON STOCK (FILE 333-49939 APR 10) (BR 9)
- S-3 MAXWELL TECHNOLOGIES INC, 9275 SKY PARK COURT, SAN DIEGO, CA 92123 (619) 279-5100 - 121,259 (\$3,455,881 50) COMMON STOCK (FILE 333-49941 - APR 10; (BR 3)
- S-4 BANKUNITED FINANCIAL CORP, 255 ALHAMBRA CIRCLE, CORAL GABLES, FL 33134 (305) 569-2000 450,000 (\$11,173,500) COMMON STOCK (FILE 333-49943 APR 10) (BR 7)

- S-3 CONSUMER PORTFOLIO SERVICES INC, 2 ADA STE 100, IRVINE, CA 92618 (714) 753-6800 500,000,000 (\$500,000,000) EQUIPMENT TRUST CERTIFICATES (FILE 333-49945 APR 10) (BR 8)
- S-1 SPECIALTY PRODUCTS & INSULATION CO, 120 N SHIPPEN STREET, LANCASTER, PA 17602 (717) 397-3382 - \$27,600,000 COMMON STOCK (FILE 333-49947 -APR 10) (NEW ISSUE)
- S-3 SECURITY DYNAMICS TECHNOLOGIES INC /DE/, 20 CROSBY DRIVE, BEDFORD, MA 01730 (617) 687-7000 784,342 (\$21,544,895) COMMON STOCK (FILE 333-49949 APR 10) (BR. 3)
- S-3 GREEN TREE FINANCIAL CORP, 1100 LANDMARK TOWERS, 345 ST PETER ST, SAINT PAUL, MN 55102 (612) 293-3400 2,000,000,000 (\$2,000,000,000) EQUIPMENT TRUST CERTIFICATES (FILE 333-49951 APR 10) (BR 8)
- S-3 STARWOOD HOTELS & RESORTS, 2231 E CAMELBACK RD, STE 410, PHOENIX, AZ 80516 (602) 852-3900 4,641,000 (\$244,255,830) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 333-49953 APR 10) (BR 8)
- S-3 STARWOOD HOTELS & RESORTS, 2231 E CAMELBACK RD, STE 410, PHOENIX, AZ 80516 (602) 852-3900 2,785,000 (\$146,574,550) COMMON SHARES OF BENEFICIAL INTEREST (FILE 333-49955 APR 10) (BR 8)
- S-4 EAGLE PICHER INDUSTRIES INC, 250 EAST FIFTH STREET, SUITE 500, P O BOX 779, CINCINNATI, OH 45202 (513) 721-7010 220,000,000 (\$220,000,000) STRAIGHT BONDS (FILE 333-49957 APR 10) (BR 5)
- S-4 EAGLE PICHER HOLDINGS INC, 250 EAST FIFTH STREET, SUITE 500, CINCINNATI, OH 45202 (513) 721-7010 141,910,000 (\$80,004,601) PREFERRED STOCK (FILE 333-49957-01 APR 10) (NEW ISSUE)
- S-4 UNION PLANTERS CORP, 7130 GOODLETT FARMS PKWY, MEMPHIS, TN 38018 (901) 580-6000 - 1,952,465 (\$58,007,735 15) COMMON STOCK (FILE 333-49959 - APR 10) (BR 7)
- S-8 MICROAGE INC /DE/, 2400 S MICROAGE WY MS8, TEMPE, AZ 85282 (602) 804-2000 170,000 (\$2,262,700) COMMON STOCK (FILE 333-49961 APR 10) (BR 3)
- S-4 ITC DELTACOM INC, 206 W NINTH ST, WEST POINT, GA 31833 (706) 645-8990 160,000,000 (\$160,000,000) STRAIGHT BONDS (FILE 333-49963 APR 10) (BR 3)
- S-8 FAMOUS DAVE S OF AMERICA INC, 12700 INDUSTRIAL PARK BLVD, PLYMOUTH, MN 55441 (612) -55-7-57 200,000 (\$1,200,000) COMMON STOCK (FILE 333-49965 APR 10) (BR 9)
- S-4 COMMERCIAL FEDERAL CORP, 2120 S 72ND ST, OMAHA, NE 68124 (402) 554-9200 19,439,562 (\$593,110,541) COMMON STOCK (FILE 333-49967 APR 10) (BR 7)
- N-2 CHARTWELL DIVIDEND & INCOME FUND INC, 125 WESTLAKES DR STE 330, BERWYN, PA 19312 (610) 296-1400 4,600,000 (\$69,000,000) COMMON STOCK (FILE 333-49969 APR 13)
- S-4 EAGLE PICHER HOLDINGS INC, 250 EAST FIFTH STREET, SUITE 500, CINCINNATI, OH 45202 (513) 721-7010 141,910,000 (\$80,004,601) PREFERRED STOCK (FILE 333-49971 APR 13)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership

- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events
- Item 6 Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item 9 Regulation S Offerings

	STATE			8K IT	EM	NO.		
NAME OF ISSUER	CODE			3 4 5				COMMENT
ACCENT COLOR SCIENCES INC	CT			x			 12/31/9	7
ACE LTD				х		х	04/01/9	8
ADVANTICA RESTAURANT GROUP INC	DE		Х			х	04/01/9	8
AETRIUM INC	MN		Х			х	04/15/9	8
AGTSPORTS INC	CO			х			04/16/9	8
ALKERMES INC	PA			х		Х	04/15/9	8
AMERICAN AIRLINES INC	DE			х			04/15/9	8
AMERICAN EXPRESS CO	NY			х		х	04/16/9	8
AMERICAN EXPRESS RECEIVABLES FINANC ING CORP	DE			Х		Х	04/15/9	8
AMERICAN HOMEPATIENT INC	DE		Х			Х	02/05/9	8 AMEND
AMERICAN INDUSTRIES LTD	NV	х		х			03/31/9	8
AMERICAN MOBILE SATELLITE CORP	DE				х		03/31/9	8
AMERICAN SCIENCE & ENGINEERING INC	MA			х		Х	04/09/9	8
AMERICREDIT CORP	TX			х		х	04/15/9	8
AMERICREDIT CORP	TX			х		х	04/15/9	8
AMERON INTERNATIONAL CORP	DE			х			04/09/9	8
AMR CORP	DE			х			04/15/9	8
ANCHOR FINANCIAL CORP	SC			х		Х	04/14/9	8
APAC TELESERVICES INC	IL			х		Х	04/10/9	8
APPLE RESIDENTIAL INCOME TRUST INC	VA		Х			Х	03/31/9	8
APPLIED POWER INC	WI			х		Х	04/16/9	В
ASA INTERNATIONAL LTD	DE			х			04/14/9	8 AMEND
ATCHISON CASTING CORP	DE		Х			х	04/06/9	8
ATMEL CORP	CA			х			04/16/9	8
ATRION CORP	AL					х	01/30/9	B AMEND
AVATEX CORP	DE			х		х	04/14/9	8
AVIATION GROUP INC	NC		x			Х	08/19/9	7
AW COMPUTER SYSTEMS INC	NJ				х		04/15/9	8
BACOU USA INC	DE					х	02/27/9	B AMEND
BANKAMERICA CORP	DE			х		х	03/31/9	3
BAY APARTMENT COMMUNITIES INC	MD			х		х	04/16/9	7
BEAR STEARNS ASSET BACKED SECURITIE S INC	DE			х		x	05/31/9	3
BEAR STEARNS COMPANIES INC	DE			х		X	04/15/9	3
BEAR STEARNS MORTGAGE SECURITIES IN C	DE			х			04/01/9	3
BINKS SAMES CORP	DE			х		х	04/15/98	3
BIOMET INC	IN	Х					08/31/9	
BIOMET INC	IN	Х					01/30/9	
BIOSOURCE INTERNATIONAL INC	DE			х			04/09/9	3
BLACK & DECKER CORP	MD			Х		х	04/15/98	
BLUEGREEN CORP	MA			Х		x	04/06/98	
BOULDER CAPITAL OPPORTUNITIES III I	СО			x		-	03/25/9	
BRANDYWINE REALTY TRUST	MD					x	03/04/98	3 AMEND

	STATE	STATE 8K ITEM NO.												
NAME OF ISSUER	CODE	1	2	3 4	4 5	6 7	8	9 [ATE	COMME	NT			
BRASSIE GOLF CORP	DE	 x	- - ·					04	/02/9	 98				
BROOKDALE LIVING COMMUNITIES INC	DE				х	Х			/31/9					
BROWNING FERRIS INDUSTRIES INC	DE		Х			Х		03	/31/9	8				
CAM DESIGNS INC	DE				х	Х		03	/31/9	8				
CANMAX INC /WY/	WY		Х			Х		01	/30/9	8 AMEI	ND			
CAPITAL ONE FINANCIAL CORP	DE				Х	Х		04	/16/9	8				
CAPITAL ONE MASTER TRUST	VA				Х	Х		04	/15/9	8				
CAPITOL QUEEN & CASINO INC	NV			X	Х			03	/31/9	8				
CARDIOTECH INTERNATIONAL INC	MA				х	х		03	/31/9	7				
CAROLINA FIRST BANCSHARES INC	NC		X					04	/15/9	8				
CARPENTER TECHNOLOGY CORP	DE				Х	X		03	/31/9	8				
CARRAMERICA REALTY CORP	MD				Х	Х		04	/14/9	8				
CCA INDUSTRIES INC	DE	X						11	/30/9	8				
CENTURY BUSINESS SERVICES INC	DE		X			Х		03	/31/9	8				
CIRCUIT CITY CREDIT CARD MASTER TRU ST	DE				Х	Х		04	/15/9	8				
COLONIAL BANCGROUP INC	DE				х			04	/15/9	8				
COLTEC INDUSTRIES INC	PA	Х						04	/14/9	8				
COMMERCIAL BANCSHARES INC \OH\	ОН				Х			04	/08/9	8				
COMPAQ COMPUTER CORP	DE				Х	Х		03.	/31/9	8				
CORNUCOPIA RESOURCES LTD					Х	Х		04	/15/9	8				
CORPORATE ASSET BACKED CORP	DE					Х		04	/01/9	8				
COVEST BANCSHARES INC	DE				Х	Х		03.	/31/9	8				
CV REIT INC	DE		Х			Х		03,	/31/9	8				
CV REIT INC	DE				Х	Х		03,	/31/9	8				
CYPRESS BIOSCIENCE INC	DE		х			Х		01,	/11/9	6 AMEN	D			
DAIN RAUSCHER CORP	DE				Х			03,	/31/9	8				
DATA RACE INC	TX				Х	х		04,	/15/9	8				
DEAN WITTER REALTY INCOME PARTNERSH	DE		Х					04,	/01/9	8				
IP III LP														
DENTAL CARE ALLIANCE INC	DE		Х			Х		04	/01/9	8				
DERMA SCIENCES INC	PA				Х	Х		04/	/03/9	8				
DESIGNER HOLDINGS LTD	DE				Х			03/	/31/9	В				
DIGITAL EQUIPMENT CORP	MA				Х	х		04/	/16/9	8				
DIME COMMUNITY BANCORP INC	DE				Х	Х		04/	/09/9	В				
DISCOVER CARD MASTER TRUST I	DE				Х	Х		04/	/15/9	8				
DISCOVER CARD TRUST 1991 D	DE				Х	Х		04/	/15/9	3				
DISCOVER CARD TRUST 1991 F	DE				Х	Х		04/	/15/98	3				
DISCOVER CARD TRUST 1992-B	DE				х	Х		04/	/15/98	3				
DISCOVER CARD TRUST 1993-A	DE				Х	Х		04/	15/98	3				
DISCOVER CARD TRUST 1993-B	DE				Х	Х		04/	15/98	3				
ECOMAT INC	DE				Х			04/	15/98	3				
EFTC CORP/	CO		X			Х		03/	31/98	3				
ELCOR CORP	DE				X	Х		04/	16/98	3				
EMBRYO DEVELOPMENT CORP	DE				Х	Х		04/	07/98	3				
ENRON OIL & GAS CO	DE				Х	Х		04/	08/98	3				
ENVIRONMENTAL SAFEGUARDS INC/TX	NV					X		12/	17/97	AMENI	D			
EQCC HOME EQUITY LOAN TRUST 1997-1	DE				Х	х		02/	17/98	3				
EXECUSTAY CORP	MD	:	X		Х	Х		03/	31/98	3				
FIFTH THIRD BANK AUTO TRUST 1996-A	OH					х		04/	15/98	1				
FIFTH THIRD BANK AUTO TRUST 1996-B	OH					Х		04/	15/98					
FIRST SECURITY BANK NA					X			04/	14/98					
FIRST UNION CORP	NC				Х	Х		04/	14/98					
FLAG FINANCIAL CORP	G A	2	X			х		04/	08/98					
FLORIDA EAST COAST INDUSTRIES INC	FL	Х						04/	15/98					
FNANB CREDIT CARD MASTER TRUST					Х	x		04/	15/98					
FOOD CONCEPTS INC	NV	х						03/	31/98					
FORD MOTOR CO	DE				Х	Х		04/	16/98					
FORELAND CORP	NV				х			04/	14/98					
FREMONT FUNDING INC	DE					Х		04/	15/98					
FRENCH FRAGRANCES INC	FL	>	ζ.			Х		01/	31/98					

NAME OF ISSUER	CODE		2	8K ITEM 3 4 5 6		8	9	DATE (OMMENT
GABLES REALTY LIMITED PARTNERSHIP GABLES RESIDENTIAL TRUST	DE MID		X X		X			12/31/97 12/31/97	
GABLES RESIDENTIAL TRUST	TN		^	х	X			04/15/98	
GOTHIC ENERGY CORP	OK			X	X			03/31/98	
	DE		х	Λ	X			03/31/98	
GROUP 1 AUTOMOTIVE INC	DE	•	^	х	Λ			02/10/98	
GULFSTREAM AEROSPACE CORP	_	v			v	х			
HARRIS CHEMICAL NORTH AMERICA INC HASBRO INC	DE RI	X.	х	Х	X	^		04/01/98	
		•	^	v				04/01/98	
HASBRO INC HEALTH & RETIREMENT PROPERTIES TRUS	RI MD			X X	X X			04/16/98 04/14/98	
T HEARTLAND WIRELESS COMMUNICATIONS I	DE			х	х			04/15/98	
NC									
HERTZ CORP	DE			Х	Х			04/15/98	
HF FINANCIAL CORP	DE			Х				04/15/98	
HOME PROPERTIES OF NEW YORK INC	MD			Х	Х			04/13/98	
HOME STAKE OIL & GAS CO	OK	2	X		X			03/31/98	
HOMESIDE INC				Х				04/15/98	AMEND
HOMESIDE LENDING INC	FL			X				04/15/98	AMEND
HORIZON GROUP INC	MI			Х				04/15/98	
HOSPITALITY PROPERTIES TRUST	MD			Х	X			04/15/98	
HOSPITALITY WORLDWIDE SERVICES INC	NY				Х			01/09/98	AMEND
HUNTCO INC	MO			Х				03/31/98	
HUNTINGTON BANCSHARES INC/MD	MD			Х	Х			04/14/98	
ICO INC	TX			Х				04/01/98	
IMC GLOBAL INC	DE	7	ζ.	Х	Х			04/01/98	
INAMED CORP	FL	Х						04/06/98	
INDUSTRIAL HOLDINGS INC	TX			Х	Х			03/30/98	
INDUSTRIAL HOLDINGS INC	TX			Х	х			03/31/98	
INDUSTRIAL HOLDINGS INC	TX	2	K		Х			04/03/98	
INTEL CORP	DE	Х						04/14/98	
ITT EDUCATIONAL SERVICES INC	DE			х	Х			04/16/98	
JCP RECEIVABLES INC	DE				х			04/15/98	
JD AMERICAN WORKWEAR INC	DE			х				04/09/98	
JERRYS FAMOUS DELI INC	CA	3	(х			04/01/98	
KERR MCGEE CORP	DE	_		х	х			03/31/98	
KIMCO REALTY CORP	MD			x	x			04/15/98	
KROGER CO	OH			x	х			04/15/98	
KRUPP REALTY LTD PARTNERSHIP IV	MA	}	į					01/30/98	
LA TEKO RESOURCES LTD	A1	•	•	х				04/14/98	
LEVEL 3 COMMUNICATIONS INC	DE			x	х			04/07/98	
LINENS N THINGS INC	DE			X	^			04/07/98	
LUCOR INC /FL/	FL	}	,	^				04/01/98	
LXR BIOTECHNOLOGY INC	DE	•	`	х	х			04/01/98	
		v		Λ	^				
MARCUS CABLE CAPITAL CORP	DE	X						04/07/98	
MARCUS CABLE CAPITAL CORP II	DE	X						04/07/98	
MARCUS CABLE CAPITAL CORP III	DE	X						04/07/98	
MARCUS CABLE CO LP	DE	Х						04/07/98	
MARCUS CABLE OPERATING CO LP	DE	Х						04/07/98	
MATHSOFT INC	MA			Х	Х			04/16/98	
MATTHEWS STUDIO EQUIPMENT GROUP	CA	Х	(Х	Х			04/01/98	
ACII HOLDINGS USA INC	DE				Х			06/15/98	
ADU RESOURCES GROUP INC	DE			Х				04/16/98	
MEDCO RESEARCH INC	DE			Х	Х			04/02/98	
MEDICAL DEVICE TECHNOLOGIES INC	UT			Х				04/13/98	
MEDICAL RESOURCES INC /DE/	DE			Х	X			04/15/97	
MELLON BANK CREDIT CARD MASTER TRUS				Х	X			04/09/98	
MELLON BANK NA MELLON BANK HOME EQUITY LOAN TRUST 1996-1	NY			х	х			04/10/98	

		STATE			II	EM	NO.							
NAME OF ISSUER										DATE		OMMENT		
MELLON BANK PREMIUM FINANCE LOAN MA					X		x			04/09/9				
MERRILL LYNCH DEPOSITOR INC	NY				х		х			04/08/9				
MERRILL LYNCH MORTGAGE INVESTORS IN			х		^		X			03/31/9				
C	DL		Λ				^			03/31/:	,0			
METAL MANAGEMENT INC	DE				Х		х			03/31/9	9.6			
MORGAN J P & CO INC	DE				х		x			04/14/9				
MORTON INDUSTRIAL GROUP INC	GA			χ			х			04/14/9				
NAI TECHNOLOGIES INC	NY				х					04/08/9				
NATIONAL AUTO FINANCE CO INC	DE				Х		х			04/15/9	8			
NATIONSBANK CORP	NC				Х		х			01/09/9	8			
NATIONSBANK CORP	NC				Х		х			04/13/9	8			
NATIONSLINK FUNDING CORP COMM MORT PASS THR CERT SER 1998-1	DE						X			04/07/9	8	AMEND		
NCS HEALTHCARE INC	DE				Х					04/10/9	8			
NETPLEX GROUP INC	NY		X				х			01/30/9	8			
NINE WEST GROUP INC /DE	DE				Х					04/15/9	8			
NISSAN AUTO RECEIVABLES CORP /DE	DE				Χ		Х			03/16/9	8			
NOMURA ASSET SECURITIES CORP SERIES 1998-D6	DE				Х		X		1	03/30/9	8			
NORTHEAST INDIANA BANCORP INC	DE				Х		Х			03/31/9	8			
NORTHEAST INDIANA BANCORP INC	DE				Х		Х		•	03/31/9	8	AMEND		
OBJECTIVE COMMUNICATIONS INC	DE				Х		X			04/10/9	8			
OHIO VALLEY BANC CORP	OH				Х		X		-	04/08/9	8			
OKLAHOMA GAS & ELECTRIC CO	OK				Х		Х		(04/13/9	8			
OMEGA HEALTHCARE INVESTORS INC	MD				X				(04/02/9	8			
OWENS CORNING	DE				Х				(04/15/9	8			
OWENS ILLINOIS INC /DE/	DE				X		Х		(04/16/9	8			
OXFORD AUTOMOTIVE INC	MI	:	X				X		(04/01/9	8			
PACIFIC BELL	CA				X		Х		(03/31/9	8			
PACIFIC GAS & ELECTRIC CO	CA				Х					04/16/9				
PG&E CORP	CA				Х					04/16/9				
PHILADELPHIA CONSOLIDATED HOLDING CORP	PA				Х		Х		(04/13/9	8			
PLATINUM TECHNOLOGY INC	DE				Х		Х			04/15/9				
PRIME GROUP REALTY TRUST	MD		K				X			3/31/9				
PRIMESTAR INC	DE		K				х			4/15/9				
PROFFITTS CREDIT CARD MASTER TRUST	NV				X		Х			01/15/9				
QUADRAX CORP	DE				X					04/15/9				
QUANTUM DIRECT CORP					X		Х			04/08/9				
RELIANCE BANCORP INC	DE	,	,		Х)4/16/91				
RENAISSANCE WORLDWIDE INC	MA		ζ (X X			3/31/9		AMEND		
RISCORP INC	PA FL		`				X			3/31/90 4/01/90		AMEND		
ROPER INDUSTRIES INC /DE/	DE		ζ.				Λ X			4/15/98				
SAVILLE SYSTEMS PLC	DE	}					r. X	v		4/03/98				
SCHULER HOMES INC	DE	•	`		х		r. K	^		4/16/98				
SCIENCE APPLICATIONS INTERNATIONAL CORP	DE				Х	•	n.			4/15/98				
SEALED AIR CORP/DE	DE				х	3	ĸ		0	3/31/98	3			
SEARS CREDIT ACCOUNT MASTER TRUST I	IL				х		K			4/15/98				
I										-,, -				
SEQUOIA MORTGAGE FUNDING CORP	MD				Х	2	<		0	3/25/98	3			
HERIDAN HEALTHCARE INC	DE	X				2	ζ.		0	3/04/98	3 I	AMEND		
SOLO SERVE CORP	DE				Х				0	4/07/98	3			
OUTHERN PACIFIC SECURED ASSETS COR	CA					2	(0	3/28/98	ļ			
COUTHWEST GAS CORP	CA	Х							0	4/15/98	\$			
TAR BANC CORP /OH/	OH				Х	3	(0	4/09/98	ţ.			
TRUTHERS INDUSTRIES INC	DE	Х							0	4/03/98	ŀ			
UMMA INDUSTRIES	CA				X				0	4/01/98				

NAME OF ISSUER	STATE		,	8 K	IT	EM	NO			
	CODE							DATE	C	OMMENT
SUN HEALTHCARE GROUP INC	DE						x	 10/08/	97	AMEND
SUN HEALTHCARE GROUP INC	DE	Х						04/15/	98	
SUNBELT NURSERY GROUP INC	DE		2	X				04/01/	98	
TCI SATELLITE ENTERTAINMENT INC	DE	2	K				X	04/15/	98	
TEKGRAF INC	GA	2	ζ.				Х	04/01/	98	
THINK NEW IDEAS INC	DE	}	(Х	04/02/	98	
TOTAL SYSTEM SERVICES INC	GA				Х		Х	04/16/	98	
TRANS FINANCIAL INC	KY				Х		Х	04/09/	98	
TRAVELERS BANK CREDIT CARD MASTER T RUST I	DE				Х		Х	04/15/	98	
TUFCO INTERNATIONAL INC	NV	х						01/14/	98	
UACSC 1998-A AUTO TRUST	DE				Х		Х	03/12/	98	
ULTRADATA CORP	DE						х	04/01/	98	AMEND
UNION PLANTERS CORP	TN				Х		x	04/16/	98	
UNION TEXAS PETROLEUM HOLDINGS INC	DE				Х		Х	04/15/	98	
UNITED BANKSHARES INC/WV	wv	2	ζ		х		Х	04/02/	98	
UNITED STATES EXPLORATION INC	CO				х			04/10/	98	
USAA FEDERAL SAVINGS BANK		2	(03/31/	98	
VALLEY NATIONAL BANCORP	NJ				Х		Х	04/14/	98	
VECTOR AEROMOTIVE CORP	NV				Х			04/16/	98	
VORNADO REALTY TRUST	MD				Х		Х	04/09/	98	
WELLS REAL ESTATE FUND X L P							Х	04/01/	98	
WESBANCO INC	WV	}	(х	03/31/	98	
WESTWOOD HOMESTEAD FINANCIAL CORP	IN				Х		Х	04/16/	98	
WEYERHAEUSER CO	WA				Х			04/17/	98	
WILLIAMS INDUSTRIES INC	VA				Х			04/13/	98	

DE

DE

DE

UT

DE

04/01/98

04/01/98

04/01/98

X X 04/15/98

X X 04/15/98

X X 04/15/98 X X 04/15/98

WITTER DEAN REALTY INCOME PARTNERSH DE

WITTER DEAN REALTY INCOME PARTNERSH DE

XIONICS DOCUMENT TECHNOLOGIES INC

ZENITH NATIONAL INSURANCE CORP

ZIONS BANCORPORATION /UT/

360 COMMUNICATIONS CO

IP II LP

IP IV L P

YURIE SYSTEMS INC