SEC NEWS DIGEST

Issue 98-59 March 27, 1998

COMMISSION ANNOUNCEMENTS

NOTICE BY THE DIVISION OF MARKET REGULATION

Due to building renovation of the SEC's home office, staff in the Division of Market Regulation will be moving and unavailable to the public on Friday afternoon, March 27, 1998. If you are unable to reach an individual staff member in the Division, please call (202) 942-0090.

ENFORCEMENT PROCEEDINGS

JERRY ALLISON CONSENTS TO ENTRY OF COMMISSION ORDER BARRING HIM FROM SECURITIES INDUSTRY

26, the Division of Enforcement instituted administrative proceeding pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 against Jerry G. Allison (Allison), the former president and 90 percent owner of Qualified Pensions, Inc. (QPI). Simultaneously, Allison consented to the entry of an administrative order barring him from association with any broker, dealer, municipal securities dealer, investment adviser or investment company, based on the entry of an injunction in SEC v. al., Civ. Act. Pensions, Inc., et (LFO) (D.D.C.). In that action, which was filed on September 13, 1995, the Commission alleged, among other things, that Allison and QPI defrauded investors by misappropriating millions of dollars in retirement savings that were entrusted to QPI by its clients to be maintained in Individual Retirement Accounts and other retirement savings plans. On June 17, 1997, the Court entered a permanent injunction against Allison enjoining him from violating Section 17(a) of the Securities Act of 1933, Sections 10(b), 15(a), and 15(c) of the Exchange Act, and Exchange Act Rule 10b-5. (Rel. 34-39807; File No. 3-9569)

DAVID COLVIN, INTELLINET PUBLISHING, INC., INTELLINET HOLDING GROUP, INC., MEDICAL ADVANTAGE, INC., LAMELLI, INC., a/k/a LAMELLI MEDICAL TECHNOLOGY, INC., WALL STREET RESEARCH COMPANY, INC., JOB KJELL HOVIK, and JOHN LARSON, a/k/a JOHN ST. JOHN PRELIMINARILY ENJOINED FROM FUTURE ANTIFRAUD AND REGISTRATION VIOLATIONS; LAMAR ELLIS PERMANENTLY ENJOINED

The Commission announced that on March 16 the Honorable Alicemarie H. Stotler, U.S. District Judge for the Central District of California, issued an order of preliminary injunction against defendants David Colvin, J. Kjell Hovik, Intellinet Publishing, Inc., Intellinet Holding Group, Inc., Medical Advantage, Inc., Lamelli, Inc. and Wall Street Research Company, Inc.; and entered a permanent injunction against Defendant Lamar Ellis, pursuant to his consent, permanently enjoining him from violations of the antifraud provisions of Section 17(a) of the Securities Act and Section 10(b) of the Exchange Act and Rule 10b-5 thereunder. The Court also appointed a permanent receiver over the entity Defendants and continued a previous order freezing the Defendants' assets and prohibiting the destruction of documents. On March 2, 1998, the Court issued a preliminary injunction against Defendant John Larson.

The Commission's complaint, filed February 19, 1998, alleges that the Defendants raised more than \$5 million since January 1997 misrepresenting, among other things, that former U.S. Surgeon General C. Everett Koop and television journalist Tom Brokaw were affiliated with Defendant Medical Advantage, and that Defendants Medical Advantage, Intellinet and Lamelli were the subjects of imminent public stock offerings. [SEC v. David A. Colvin; Intellinet Publishing, Inc.; Intellinet Holding Group, Inc.; Medical Advantage, Inc.; Lamelli, Inc., a/k/a Lamelli Medical Technology, Inc.; Wall Street Research Company, Inc.; Job Kjell Hovik; Lamar Ellis; and John Larson, a/k/a John St. John, Civil Action No. SACV 98-135 AHS, EEx, C.D. Cal.] (LR-15683)

JUDGMENT ENTERED IN SEC v. WESTERN EXECUTIVE GROUP, INC., ET AL.

On March 10, the Honorable George H. King, United States District Court Judge for the Central District of California, entered a Judgment permanently enjoining Charles R. Rietz (Rietz), Robert R. Parrish (Parrish), Robert J. Struth (Struth) and R. Stephen Edgel (Edgel) from selling unregistered securities and selling securities by fraudulent means. Also, Parrish, Struth and Edgel were permanently enjoined from operating as unregistered broker-dealers.

In addition, the Judgment includes an order that Rietz pay disgorgement of \$212,077; that Parrish pay disgorgement of \$188,311; that Struth pay disgorgement of \$149,885; and that Edgel pay disgorgement of \$44,823. Each of these defendants was ordered to pay a civil penalty in the same amount.

The Commission alleged in its complaint filed in October of 1996 that the defendants violated Sections 5(a) and 5(c) of the Securities Act of 1933 (Securities Act), the registration provisions, and Section 17(a) of the Securities Act and Section

10(b) of the Securities Exchange Act of 1934 (Exchange Act), and Rule 10b-5 thereunder, the antifraud provisions. The complaint also charged Parrish, Struth and Edgel with violations of Section 15(a) of the Exchange Act, the broker-dealer registration provision. [SEC v. Western Executive Group, Inc., Cash Systems USA, Inc., Charles R. Rietz, Robert R. Parrish, Robert J. Struth and R. Stephen Edgel, Civil Action No. 96-6938 GHK, JGx, C.D. Cal.] (LR-15685)

INVESTMENT COMPANY ACT RELEASES

AMP LIMITED, ET AL.

An order has been issued on an application filed by AMP Limited, Henderson PLC, and Seligman Henderson Co. (Sub-adviser) under Section 6(c) of the Investment Company Act granting relief from Section 15(a) of the Act. The order permits the implementation without prior shareholder approval of new sub-advisory agreements (New Agreements) between the Sub-adviser and J.& W. Seligman & Co. Incorporated relating to various registered investment companies in connection with the acquisition of Henderson PLC by AMP Limited. The order covers a period of up to 150 days following the later of: (i) the date on which the assignment of the existing investment sub-advisory agreements is deemed to have occurred, or (ii) March 25, 1998 (but in no event later than October 1, 1998) (Interim Period). The order also permits the Sub-adviser to receive all fees earned under the New Agreements during the Interim Period following shareholder approval. (Rel. IC-23078 - March 25)

ORDERS OF DEREGISTRATION UNDER THE INVESTMENT COMPANY ACT

Orders have been issued under Section 8(f) of the Investment Company Act declaring that each of the following has ceased to be an investment company:

Dreyfus Michigan Municipal Money Market Fund, Inc. [File No. 811-6013]
(Rel. IC-23080 - March 25)

Fidelity Deutsche Mark Performance Portfolio, L.P. [File No. 811-5111]
(Rel. IC-23081 - March 25)

Fidelity Sterling Performance Portfolio, L.P. [File No. 811-5112]
(Rel. IC-23082 - March 25)

Fidelity Yen Performance Portfolio, L.P. [File No. 811-5150]

(Rel. IC-23083 - March 25)

Seafirst Retirement Funds
[File No. 811-5636-01]
(Rel. IC-23084 - March 25)

The Mackenzie Series Trust
[File No. 811-4322]
(Rel. IC-23085 - March 25)

DONALDSON, LUFKIN & JENRETTE SECURITIES CORPORATION

A notice has been issued giving interested persons until April 16, 1998, to request a hearing on an application filed by Donaldson, Lufkin & Jenrette Securities Corporation (DLJ) for an order under Section 12(d)(1)(J) of the Investment Company Act exempting Trust Enhanced Dividend Securities trusts for which DLJ will serve as a principal underwriter (collectively, Trusts) from Section 12(d)(1) of the Act, under Section 6(c) of the Act exempting the Trusts from Section 14(a) of the Act, and under Section 17(b) of the Act exempting DLJ and the Trusts from Section 17(a) of the Act. The requested order would (i) permit other registered investment companies, and companies excepted from the definition of investment company under Sections 3(c)(1) and (c)(7) of the Act, to own a greater percentage of the total outstanding voting stock (Securities) of each Trust than that permitted by Section 12(d)(1), (ii) exempt the Trusts from the initial net worth requirements of Section 14(a), and (iii) permit the Trusts to purchase U.S. government securities from DLJ at the time of a Trust's initial issuance of Securities. (Rel. IC-23086 - March 26)

NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION VARIABLE UNIVERSAL LIFE SEPARATE ACCOUNT-II

An order has been issued pursuant to Section 8(f) of the Investment Company Act declaring that New York Life Insurance and Annuity Corporation Variable Universal Life Separate Account-II has ceased to be an investment company. (Rel. IC-23087 - March 26)

HOLDING COMPANY ACT RELEASES

NEW ENGLAND ELECTRIC SYSTEM

An order has been issued authorizing New England Electric System, a registered holding company, to issue, no later than December 31, 2002, up to one million shares of its common stock to be used to acquire the stock or assets of one or more "energy-related companies," as defined in Rule 58 under the Public Utility Holding Company Act, as amended. (Rel. 35-26849)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

The <u>Chicago Stock Exchange</u> filed a proposed rule change (SR-CHX-98-06) that will amend the CHX's rules to clarify which association persons are required to register with, or be acceptable to, the CHX. Publication of the notice is expected in the <u>Federal Register</u> during the week of March 30. (Rel. 34-39804)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the <u>American Stock Exchange</u> relating to the distribution of amendments to the Options Disclosure Document (SR-AMEX-98-13) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the <u>Federal Register</u> during the week of March 30. (Rel. 34-39805)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- F-1 ARM HOLDINGS PLC, 90 FULBOURNE RD, CAMBRIDGE CB1 4JN ENGLAND, X0 (122) 340-0400 13,489,500 (\$86,467,695) FOREIGN COMMON STOCK (FILE 333-8466 MAR 17) (BR 6 NEW ISSUE)
- F-6 TELECOM CORP OF NEW ZEALAND LTD /ADR, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 40,000,000 (\$2,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-8476 MAR. 16) (BR 99)
- S-8 ALLIED RESEARCH CORP, 8000 TOWERS CRESCENT DR, STE 750, VIENNA, VA 22182 (703) 847-5268 225,000 (\$2,503,125) COMMON STOCK. (FILE 333-48297 MAR. 20) (BR. 6)
- S-1 SAUER INC, 2800 EAST 13TH STREET, AMES, IA 50010 (515) 239-6000 50,000,000 (550,000,000) COMMON STOCK (FILE 333-48299 MAR 20) (BR 6)
- S-4 PREMIER PARKS INC, 11501 NE EXPWY, OKLAHOMA CITY, OK 73131 (405) 475-2500 250,000 (\$3,684,471) EQUIPMENT TRUST CERTIFICATES (FILE 333-48307 MAR 20) (BR. 5)

- S-1 EURONET SERVICES INC, ZSIGMOND 10, BUDAPEST, K5 (212) 664-7666 100,000,000 (\$100,000,000) STRAIGHT BONDS (FILE 333-48309 MAR. 20) (BR 7)
- S-8 PETCO ANIMAL SUPPLIES INC, 9125 REHCO RD, SAN DIEGO, CA 92121 (619) 453-7845 - 188,344 (\$3,262,118) COMMON STOCK. (FILE 333-48311 - MAR 20) (BR 2)
- S-8 PS BUSINESS PARKS INC/CA, 701 WESTERN AVE, SUITE 200, GLENDALE, CA 91201 (818) 244-8080 1,500,000 (\$34,593,750) COMMON STOCK. (FILE 333-48313 MAR 20) (BR 8)
- S-8 WASHINGTON TRUST BANCORP INC, 23 BROAD ST, WESTERLY, RI 02891 (401) 348-1200 - 675,000 (\$20,250,000) COMMON STOCK. (FILE 333-48315 - MAR 20) (BR. 7)
- S-3 STERLING COMMERCE INC, 300 CRESCENT CT, STE 1200, DALLAS, TX 75201 (214) 981-1000 4,023,797 (\$181,531,561) COMMON STOCK. (FILE 333-48317 MAR 20) (BR 3)
- S-11 NORTHSTAR CAPITAL INVESTMENT CORP /MD/, 527 MADISON AVE, 17TH FL, NEW YORK, NY 10022 (212) 319-3400 - 14,704,568 (\$306,957,857) COMMON STOCK (FILE 333-48319 - MAR 20) (BR 8 - NEW ISSUE)
- S-8 UNITED PAYORS & UNITED PROVIDERS INC, 2275 RESEARCH BLVD, SIXTH FL, ROCKVILLE, MD 20850 (301) 548-1000 1,550,000 (\$24,552,000) COMMON STOCK. (FILE 333-48321 MAR. 20) (BR 7)
- S-8 UNITED PAYORS & UNITED PROVIDERS INC, 2275 RESEARCH BLVD, SIXTH FL, ROCKVILLE, MD 20850 (301) 548-1000 350,000 (\$10,325,000) COMMON STOCK (FILE 333-48323 MAR. 20) (BR 7)
- S-8 LABORATORY SPECIALISTS OF AMERICA INC, 101 PARK AVE, STE 810, OKLAHOMA CITY, OK 73102 (405) 949-1722 400,000 (\$1,852,000) COMMON STOCK (FILE 333-48325 MAR 20) (BR 9)
- S-3 RESIDENTIAL ACCREDIT LOANS INC, 8400 NORMADEALE LAKE BLVD, STE 600, MINNEAPOLIS, MN 55437 (612) 832-7000 5,000,000,000 (\$5,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 333-48327 MAR. 20) (BR 8)
- S-8 TANDY CORP /DE/, 100 THROCKMORTON ST, STE 1800, FORT WORTH, TX 76102 (817) 390-3700 75,000 (\$3,473,250) COMMON STOCK (FILE 333-48331 MAR 20) (BR 2)
- S-3 LEVEL ONE COMMUNICATIONS INC /CA/, 9750 GOETHE RD, SACRAMENTO, CA 95627 (916) 854-1138 25,500 (\$357,000) COMMON STOCK (FILE 333-48333 MAR 20) (BR 6)
- S-8 SCHWAB CHARLES CORP, 101 MONTGOMERY ST, SAN FRANCISCO, CA 94104 (415) 627-7000 - 1,700,000 (\$66,990,625) COMMON STOCK (FILE 333-48335 - MAR 20) (BR 8)
- S-8 MCKESSON CORP, ONE POST ST, MCKESSON PLAZA, SAN FRANCISCO, CA 94104 (415) 983-8300 - 15,000,000 (\$513,285,000) COMMON STOCK. (FILE 333-48337 - MAR 20) (BR 1)
- S-8 MCKESSON CORP, ONE POST ST, MCKESSON PLAZA, SAN FRANCISCO, CA 94104 (415) 983-8300 - 200,000 (\$11,887,600) COMMON STOCK. (FILE 333-48339 - MAR 20) (BR 1)
- S-8 LTX CORP, LTX PARK AT UNIVERSITY AVE, WESTWOOD, MA 02090 (781) 461-1000 1,525,000 (\$7,791,225) COMMON STOCK. (FILE 333-48341 MAR 20) (BR. 5)
- S-8 VLASIC FOODS INTERNATIONAL INC, CAMPBELL PLACE, CAMDEN, NJ 08103 (609) 342-4800 409,090 (\$8,859,253) COMMON STOCK (FILE 333-48343 MAR 20) (BR 2)
- S-8 VLASIC FOODS INTERNATIONAL INC, CAMPBELL PLACE, CAMDEN, NJ 08103 (609) 342-4800 181,818 (\$3,937,451) COMMON STOCK. (FILE 333-48345 MAR 20) (BR 2)

- S-8 VLASIC FOODS INTERNATIONAL INC, CAMPBELL PLACE, CAMDEN, NJ 08103 (609) 342-4800 350,000 (\$7,579,600) COMMON STOCK (FILE 333-48347 MAR 20) (BR 2)
- S-8 VLASIC FOODS INTERNATIONAL INC, CAMPBELL PLACE, CAMDEN, NJ 08103 (609) 342-4800 - 5,800,000 (\$125,604,800) COMMON STOCK (FILE 333-48349 - MAR 20) (BR 2)
- S-8 VLASIC FOODS INTERNATIONAL INC, CAMPBELL PLACE, CAMDEN, NJ 08103 (609) 342-4800 909,090 (\$19,687,253) COMMON STOCK (FILE 333-48353 MAR 20) (BR 2)
- S-3 HILFIGER TOMMY USA INC, 0, 25 W 39TH STREET, NEW YORK, NY 10018 (212) 840-8888 700,000,000 (\$700,000,000) STRAIGHT BONDS (FILE 333-48355 MAR. 20) (BR. 2 NEW ISSUE)
- S-8 ALLIED WASTE INDUSTRIES INC, 15880 NORTH GREENWAY-HADEN LOOP, SUITE 100, SCOTTSDALE, AZ 85260 (602) 423-2946 1,000,000 (\$24,625,000) COMMON STOCK (FILE 333-48357 MAR. 20) (BR. 4)
- S-4 ASHLAND INC, 1000 ASHLAND DRIVE, RUSSELL, KY 41169 (606) 329-3333 150,000,000 (\$150,000,000) STRAIGHT BONDS (FILE 333 48359 MAR. 20) (BR 4)
- S-4 FEDERATED INVESTORS INC /PA/, FEDERATED INVESTORS TOWER, PITTSBURGH, PA 15222 (412) 288-1900 - 55,622,000 (\$186,728) COMMON STOCK (FILE 333-48361 - MAR 20) (BR 9 - NEW ISSUE)
- S-8 LTX CORP, LTX PARK AT UNIVERSITY AVE, WESTWOOD, MA 02090 (781) 461-1000 300,000 (\$1,532,700) COMMON STOCK (FILE 333-48363 MAR 20) (BR 5)
- S-8 ELDER BEERMAN STORES CORP, 3155 ELBEE RD, DAYTON, OH 45439 (937) 296-2700 - 625,000 (\$12,890,625) COMMON STOCK (FILE 333-48367 - MAR 20) (BR 2)
- S-8 ELDER BEERMAN STORES CORP, 3155 ELBEE RD, DAYTON, OH 45439 (937) 296-2700 2,250,000 (\$46,406,250) COMMON STOCK (FILE 333-48369 MAR 20) (BR. 2)
- S-4 FACILICOM INTERNATIONAL INC, 1401 NEW YORK AVENUE NW, 8TH FLOOR, WASHINGTON, DC 20005 (202) 661-4407 300,000 (\$300,000,000) STRAIGHT BONDS (FILE 333-48371 MAR. 20) (BR 3 NEW ISSUE)
- S-8 MILLER BUILDING SYSTEMS INC, 58120 COUNTY RD 3 S, P O BOX 1283, ELKHART, IN 46517 (219) 295-1214 500,000 (\$4,968,750) COMMON STOCK (FILE 333-48373 MAR. 20) (BR 6)
- S-8 GALILEO CORP, PO BOX 550, GALILEO PARK, STURBRIDGE, MA 01566 (508) 347-9191 - 200,000 (\$2,175,000) COMMON STOCK. (FILE 333-48375 - MAR 20) (BR 1)
- S-8 PACIFICARE HEALTH SYSTEMS INC /DE/, 5995 PLAZA DR, CYPRESS, CA 90630 (714) 952-1121 3,900,000 (\$354,582,000) COMMON STOCK (FILE 333-48377 MAR 20) (BR 1)
- S-8 PREMIER LASER SYSTEMS INC, 3 MORGAN, IRVINE, CA 92618 (714) 859-0656 500,000 (\$3,076,375) COMMON STOCK (FILE 333-48379 MAR. 20) (BR 1)
- S-8 QAD INC, 6450 VIA REAL, CARPINTERIA, CA 93013 (805) 684-6614 1,563,546 (\$23,453,190) COMMON STOCK. (FILE 333-48381 MAR 20) (BR 3)
- S-8 STV GROUP INC, 11 ROBINSON ST, POTTSTOWN, PA 19464 (610) 326-4600 685,000 (\$13,789,050) COMMON STOCK. (FILE 333-48383 MAR. 20) (BR 4)
- S-3 IMMUNOGEN INC, 333 PROVIDENCE HIGHWAY, NORWOOD, MA 02062 (617) 661-9312 - 475,425 (\$817,731) COMMON STOCK (FILE 333-48385 - MAR 20) (BR. 1)
- SB-2 GLB BANCORP INC, 7001 CENTER ST, MENTOR, OH 44060 (440) 974-0000 1,265,000 (\$16,445,000) COMMON STOCK. (FILE 333-48387 MAR 20)
- S-8 TEXAS INSTRUMENTS INC, 13500 N CENTRAL EXPWY, P O BOX 655474, DALLAS, TX 75265 (972) 995-3773 200,000 (\$10,906,260) COMMON STOCK (FILE 333-48389 MAR 20) (BR 6)

- S-8 VALHI INC /DE/, THREE LINCOLN CENTRE, 5430 LBJ FRWY STE 1700, DALLAS, TX 75240 (972) 233-1700 5,000,000 (\$48,221,875) COMMON STOCK. (FILE 333-48391 MAR 20) (BR 2)
- S-3 SILICON GAMING INC, 2800 WEST BAYSHORE, PALO ALTO, CA 94303 (415) 842-9000 - 375,000 (\$3,703,125) COMMON STOCK (FILE 333-48393 - MAR 20) (BR. 3)
- S-3 CHASE COMMERCIAL MORTGAGE SECURITIES CORP, 380 MADISON AVE, NEW YORK, NY 10017 (212) 622-3510 2,702,181,825 (\$2,702,181,825)
 OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 333-48395 MAR. 20) (BR. 8)
- S-1 PBOC HOLDINGS INC, 5900 WILSHIRE BLVD, LOS ANGELES, CA 90036 218,500,005 (\$218,500,005) COMMON STOCK. (FILE 333-48397 MAR. 20) (NEW ISSUE)
- S-11 COLLEGE PARK COMMUNITIES TRUST, 353 WEST LANCASTER AVENUE, WAYNE, PA 19087 - 184,000,000 (\$184,000,000) COMMON STOCK (FILE 333-48401 -MAR 20) (NEW ISSUE)
- S-3 QUINTILES TRANSNATIONAL CORP, 4709 CREEKSTONE DR, RIVERBIRCH BLDG STE 200, DURHAM, NC 27703 (919) 941-2000 - 460,366 (\$22,385,296 75) COMMON STOCK (FILE 333-48403 - MAR 20) (BR. 1)
- S-1 FEDERATED INVESTORS INC /PA/, FEDERATED INVESTORS TOWER, PITTSBURGH, PA 15222 (412) 288-1900 - 250,000,000 (\$250,000,000) COMMON STOCK (FILE 333-48405 - MAR. 20) (BR 9)
- S-8 NEW MARRIOTT MI INC, 10400 FERNWOOD ROAD, BETHESDA, MD 20817 (301) 380-3000 - 210,000,000 (\$668,140,000) COMMON STOCK. (FILE 333-48407 - MAR 20) (BR 5)
- S-3 CINTAS CORP, 6800 CINTAS BLVD, P O BOX 625737, CINCINNATI, OH 45262 (513) 459-1200 21,519 (\$1,069,280) COMMON STOCK (FILE 333-48409 MAR 20) (BR 2)
- S-8 FIDELITY NATIONAL FINANCIAL INC /DE/, 17911 VON KARMAN AVE, STE 300, IRVINE, CA 92614 (714) 622-4333 623,376 (\$13,327,778) COMMON STOCK. (FILE 333-48411 MAR 20) (BR 1)
- S-3 AT&T CAPITAL CORP /DE/, 44 WHIPPANY ROAD, MORRISTOWN, NJ 07962 (201) 397-3000 - 5,000,000,000 (\$5,000,000,000) STRAIGHT BONDS (FILE 333-48415 - MAR 20) (BR 8)
- S-8 NEW MARRIOTT MI INC, 10400 FERNWOOD ROAD, BETHESDA, MD 20817 (301) 380-3000 - 6,000,000 (\$60,000) COMMON STOCK (FILE 333-48417 - MAR 20) (BR 5)
- S-3 BLACK BOX CORP, 1000 PARK DR, LAWRENCE, PA 15055 (412) 873-6788 68,115 (\$2,392,539 38) COMMON STOCK (FILE 333-48421 MAR 20) (BR. 3)
- S-8 CLAIBORNE LIZ INC, 1441 BROADWAY, NEW YORK, NY 10018 (212) 354-4900 2,107,959 (\$110,339,005.80) COMMON STOCK (FILE 333-48423 MAR 20) (BR. 2)
- S-8 BELL & HOWELL OPERATING CO, 5215 OLD ORCHARD RD, SKOKIE, IL 60077 (847) 470-7100 2,160,000 (\$58,320,000) COMMON STOCK (FILE 333-48425 MAR 20) (BR 6)
- S-3 IMC SECURITIES INC, 5901 E FOWLER AVE,
 3450 BURCHWOOD PARK DRIVE STE 250, TAMPA, FL 33617 (813) 984-8801 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-48429 MAR 20) (BR 8)
- SB-2 CROPKING INC, 0, 5050 GREENWICH RD, SEVILLE, OH 44273 (202) 296-9400 7,225,000 (\$23,827,500) COMMON STOCK (FILE 333-48433 MAR 20) (NEW ISSUE)
- S-8 INTERNATIONAL BUSINESS MACHINES CORP, 1 NEW ORCHARD ROAD, ARMONK, NY 10504 ((91) 4)--499- 205,000 (\$829,635) COMMON STOCK (FILE 333-48435 MAR 23) (BR 3)

- S-8 DEFINITION LTD, 1334 KILLIAN DR, LAKE PARK, FL 33403 (214) 741-1390 600,000 (\$210,000) COMMON STOCK. (FILE 333-48437 MAR 23) (BR. 5)
- S-3 HEICO CORP, 3000 TAFT ST, HOLLYWOOD, FL 33021 (305) 987-6101 218,590 (\$9,016,838) COMMON STOCK (FILE 333-48439 MAR 23) (BR 5)
- S-8 SILICON GAMING INC, 2800 WEST BAYSHORE, PALO ALTO, CA 94303 (415) 842-9000 - 565,989 (\$5,662,076 81) COMMON STOCK (FILE 333-48441 - MAR 23) (BR 3)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant
- Item 2. Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership
- Item 4. Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events.
- Item 6 Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N W , Washington, D C 20549 or at the following e-mail box address cpublic info @ sec> In most cases, this information is also available on the Commission's website

	STATE 81		8 K	IT	EM	NO			
NAME OF ISSUER					6	7	8 9	DATE	COMMENT
AAMES CAPITAL CORP	CA			х		x		03/20/	98
AAMES CAPITAL CORP	CA			X		X		03/25/	98
AAMES FINANCIAL CORP/DE	DE			Х				03/10/	98
ACNB CORP	PA			X		X		03/25/	98
ADAPTEC INC	CA			X				03/12/	98
ADVANTA CREDIT CARD MASTER TRUST I	DE	Х						03/25/	98 AMEND
AFG RECEIVABLES CORP	CA			Х				03/16/	98
AFG RECEIVABLES CORP	CA			Х				03/16/	98
AFG RECEIVABLES CORP	CA			Х				03/16/	98
AFG RECEIVABLES CORP	CA			Х				03/16/	98
AFG RECEIVABLES CORP	CA			X				03/16/	98
ALL AMERICAN FOOD GROUP INC	NJ			Х		X		03/25/	98
AMERICAN ENTERTAINMENT GROUP INC	CO			X				03/23/	98
APS HOLDING CORPORATION	DE			Х		X		02/26/	98
ASSOCIATES CORPORATION OF NORTH AME	DE					X		03/24/	98
RICA									
AVITAR INC /DE/	DE			X				03/23/	98
BAY VIEW SECURITIZATION CORP	DE					X		03/10/	98
BEC GROUP INC	DE	Х		X				03/11/	98
BINKS SAMES CORP	DE			X		X		03/26/	98
BIOCONTROL TECHNOLOGY INC	PA	x						03/17/	98
BION ENVIRONMENTAL TECHNOLOGIES INC	co			X				02/23/	98
BIRMAN MANAGED CARE INC	DE			X				03/26/	98
BLYTH INDUSTRIES INC	DE			X		X		03/26/	98

	STATE	3	81	(ITE	M N	Ю.			
NAME OF ISSUER	CODE	1 2	3	4 5	6 7	8	9	DATE	COMMENT
						· 			
BOATMENS AUTO TRUST 1995-A	DE			x	Х			03/15/9	8
BOATMENS AUTO TRUST 1996-A	DE			X	Х			03/15/9	8
BON TON STORES INC	PA			Х	X			02/27/9	8
CALIFORNIA PRO SPORTS INC	DE			X	X			03/25/9	8
CAPFILM INC	DE			X	Х			02/05/9	8
CARRIAGE SERVICES INC	DE	х			Х			03/28/9	7
CARRIAGE SERVICES INC	DE	x			Х			06/20/9	7
CARRIAGE SERVICES INC	DE	х			Х			11/13/9	7 AMEND
CARRIAGE SERVICES INC	DE	х			X			12/17/9	7 AMEND
CASMYN CORP	CO			х	Х			03/20/9	8
CATERPILLAR FINANCIAL SERVICES CORP	DE			X	Х			03/26/9	8
CENDANT CORP	DE			X	Х			03/25/9	8
CENIT BANCORP INC	DE			Х				03/24/9	8
CERIDIAN CORP	DE	X			Х			03/10/9	8
CHASE MANHATTAN BANK /NY/	NY			X	Х			03/23/9	8
CHASE MANHATTAN HOME EQUITY LOAN TR	NY			Х	X			03/23/9	8
UST 1995-1									
CHESAPEAKE ENERGY CORP	OK	X			X			03/10/9	8
CHESAPEAKE ENERGY CORP	OK			х	Х			03/25/9	8
CHIRON CORP	DE			х	X			03/22/9	8
CIT GROUP INC	DE			Х				03/24/9	8
CITIBANK SOUTH DAKOTA N A	DE	x						02/24/9	8
CITIBANK SOUTH DAKOTA N A	DE	x						02/24/9	8
CLASSIC RESTAURANTS INTERNATIONAL I	CO	хх		2	хх			02/28/9	8
NC /CO/									
CLASSNOTES TRUST 1997-1	NJ			Х				03/02/9	8
COAST FEDERAL LITIGATION CONTINGENT	DE			Х	Х			03/23/9	8
PAYMENT RIGHTS TRUST									
COLONIAL PROPERTIES TRUST	MD			х				03/24/9	8
COLONIAL PROPERTIES TRUST	MID			х				03/25/9	8
COMMERCIAL NET LEASE REALTY INC	DE			х	х			03/25/9	7
COMMERCIAL NET LEASE REALTY INC	DE			х	х			03/24/9	
CONSOLIDATED NATURAL GAS CO	DE			х				03/25/9	
CONSOLIDATED TECHNOLOGY GROUP LTD	NY			X				03/19/9	
CONSOLIDATION CAPITAL CORP	DE	х			Х			03/11/9	
CONTINENTAL CIRCUITS CORP	DE	хх			Х			03/20/9	
CROWN PAPER CO	AV			х	х			03/18/9	
CROWN VANTAGE INC	VA			X	x			03/18/9	
CWABS INC ASSET BACKED CERTIFICATES	DE			x	X			10/27/9	
SERIES 1997-3				••				10,2.,,	<u>'</u>
CWABS INC ASSET BACKED CERTIFICATES	DE			х	х			11/25/9	7
SERIES 1997-3								,,	
CWABS INC ASSET BACKED CERTIFICATES	DE			х	х			12/26/9	7
SERIES 1997-3								12,00,5	
CWMBS INC	DE			х	x			03/30/98	3
DELTA FUNDING HOME EQUITY LN TR 199	NY	х		••				04/25/9	
7-1 HOME EQUITY SE 1997-1		••						01,23,3	•
DIGITAL PRODUCTS CORP	FL		x				•	03/16/98	1
DRYPERS CORP	DE			х	х			03/25/98	
EA INDUSTRIES INC /NJ/	NJ			X	X			03/25/98	
EASTERN AIR LINES INC	DE		x	^	^			01/31/98	
ENTROPIN INC	CO			x		х		01/31/98	
ENTROPIN INC	co			X		X		03/24/98	
EQUITY INNS INC	TN		•	х Х	x	Λ		03/24/98	
EVI INC	DE			X	Α			11/05/97	
EXCEL LEGACY CORP	DE			X	х				
EXCED DEGACT CORP	DE			X				03/24/98	
EXPRESS SCRIPTS INC	DE	v		Λ	X			03/24/98	
	DE	X			v			03/16/98	
FAIRCHILD CORP	DE	X			Х			03/10/98	
FARMER MAC MORTGAGE SECURITIES CORP	DE	X						03/26/98	5

	STATE			8	K	IT	ZM.	NO.			
NAME OF ISSUER	CODE	1	2	3	4	5	6	78	9	DATE	COMMENT
KIRBY CORP	NV		X					Х		03/10/9	
KOGER EQUITY INC	FL					X		Х		03/23/9	
LA TEKO RESOURCES LTD	A1					X				01/06/9	
LA TEKO RESOURCES LTD	A1					X				01/14/9	
LA TEKO RESOURCES LTD	A1					х				02/03/9	
LA TEKO RESOURCES LTD	A1					X				02/10/9	
LEHMAN BROTHERS HOLDINGS INC	DE					X		X		02/28/9	
LIFE FINANCIAL CORP	DE					X		X		03/11/9	
LYONDELL PETROCHEMICAL CO	DE				Х	X		х		03/13/9	
MATRIX CAPITAL CORP /CO/	CO					Х				03/25/9	
MBNA CORP	MD					X				03/26/9	
MECH FINANCIAL INC	CT					X				03/18/9	
MEDIX RESOURCES INC	CO	v				Х				03/19/9	
MELLON BANK HM EQ INST LN TR 1997-1		Х				v		v		11/25/9	
METAL RECOVERY TROUBOLOGIES INC	NY		v			Х		Х		03/25/9	
METAL RECOVERY TECHNOLOGIES INC	DE		х			v		v		03/26/9	
METLIFE CAPITAL EQUIPMENT LOAN TRUS TS	DE					Х		X		03/20/9	6
	TN				v					03/10/0	0
MILLER PETROLEUM INC MOBILEMEDIA COMMUNICATIONS INC	DE				Х	х				03/19/9	
MOBILEMEDIA CORP	DE					X				03/19/9	
MONEY STORE D C INC	DC					Λ		x			
								X		03/26/9	
MONEY STORE HOME EQUITY CORP MONEY STORE KENTUCKY INC	KY									03/26/9	
	KY							X		03/26/9	
MONEY STORE MINNESOTA INC	MN					v		X		03/26/9	
MORGAN STANLEY DEAN WITTER & CO	DE DE					X		Х		03/26/9	
NAPRO BIOTHERAPEUTICS INC	DE					X				03/20/9	
NASHUA CORP	DE					X X		х		03/26/9	
NATIONAL FINANCIAL AUTO FUNDING TRU	DE					Λ		^		02/28/9	•
NATIONAL GOLF PROPERTIES INC	MD					х		х		03/04/9	0
NATIONAL GODF PROPERTIES INC	DE					^		X		03/04/9	
NATIONAL FROM PARTNERS DE	DE					х		X		03/24/9	
NATIONAL SIEBE CORP NATIONS BANC ASSET SEC INS ASSET BA	DL					X		X		02/27/9	
CKED CERT SERIES 1997-1						2.		**		02/2//3	5
NATIONS BANC ASSET SEC INS ASSET BA						х		X		03/31/9	R
CKED CERT SERIES 1997-1						•		••		00,01,0	-
NATIONSBANK AUTO OWNER TRUST 1996-A	DE					х		x		03/15/9	R
NATIONSBANK NA	NC					X		x		03/15/9	
NATIONSCREDIT GRANTOR TRUST 1996-1	NY					X		X		03/15/9	
NATIONSCREDIT GRANTOR TRUST 1997-1	DE					X		X		03/15/9	
NATIONSCREDIT GRANTOR TRUST 1997-2	DE					Х		X		03/15/9	
NETLIVE COMMUNICATIONS INC	DE					X		X		03/11/9	
NETWORK ASSOCIATES INC	DE					X		X		03/25/9	
NIAGARA CORP	DE					X		X		03/12/9	
NTS PROPERTIES PLUS LTD	FL					X		Λ		03/25/9	
OMEGA ENVIRONMENTAL INC	DE			X		x		x		03/19/9	
OMEGA ENVIRONMENTAL INC	DE			X		X		X	`	03/19/9	
OMNIPOINT CORP \DE\	DE			-		X				07/25/9	
ORBITAL SCIENCES CORP /DE/	DE					X				03/26/9	
ORCA TECHNOLOGIES INC	UT					X				03/16/9	
PACIFICAMERICA HOME EQUITY LOAN TRU	DE	х				^				01/26/9	
ST SERIES 1997-1	25	Λ								01/20/5	•
PANAMSAT CORP /NEW/	DE							х		05/16/9	7 AMENIO
PERCEPTRON INC/MI	MI					x		Λ.		03/24/9	
PHARMASYSTEMS HOLDINGS CORP					х	Λ		х		06/20/9	
	CO				Λ	v					
PLAINS RESOURCES INC PLANET HOLLYWOOD INTERNATIONAL INC	DE DE					X X		X		03/23/9	
PNC MORTGAGE SECURITIES CORP	DE					Λ		X v		03/25/9	
PNC STUDENT LOAN TRUST I	DE					v		X v		03/26/98	
THE STODENT BOAR TRUST I	DE					Х		X		03/25/91	,

	STATE	:		8	K :	ITE	M	NO					
NAME OF ISSUER	CODE	1	2	3	4	5	6	7	3	9	DATE	C	OMMENT
PRECISION STANDARD INC	CO					х					02/03/		
PREMIER PARKS INC	DE					X		х			03/25/		
PROFFITTS INC	TN					х		х			03/25/		
PROVIDIAN MASTER TRUST						х					03/16/		
PROVIDIAN NATIONAL BANK						Х					03/16/		
PSINET INC	NY					Х		х			03/20/		
PYR ENERGY CORP	DE					х		x			03/19/		
R&B FALCON CORP	DE							x			03/23/		
RALPHS GROCERY CO /DE/	DE		x					x			03/10/		
RECKSON ASSOCIATES REALTY CORP	MD							X			03/25/		AMEND
RESIDENTIAL ACCREDIT LOANS INC	DE					х		x			03/26/		
RESIDENTIAL ASSET SECURITIZATION TR	DE					х		Х			04/25/		
UST 1997-A3													
RESIDENTIAL ASSET SECURITIZATION TR UST 1997-A3	DE					x		X			05/26/	97	
RESIDENTIAL ASSET SECURITIZATION TR UST 1997-A3	DE					x		Х			08/25/	97	
RESIDENTIAL ASSET SECURITIZATION TR	DE					X		х			09/25/	97	
UST 1997-A3 RESIDENTIAL FUNDING MORTGAGE SECURI	DE					х		х			03/26/	98	
TIES I INC RESIDENTIAL FUNDING MORTGAGE SECURI	DE					х		x			03/26/	98	
TIES I INC	55					v		v			02/25/		
RIO GRANDE INC /DE/	DE					X		Х			03/25/		
ROYAL OAK MINES INC	WA					X					03/25/		
SA TELECOMMUNICATIONS INC /DE/	DE					Х		Х			03/19/		
SAFETY COMPONENTS INTERNATIONAL INC											03/11/		
SERVICO INC	FL					Х		Х			03/20/		
SILVERTHORNE PRODUCTION CO	CO	Х									03/13/		
SIMPLEX MEDICAL SYSTEMS INC	CO				Х			Х			03/17/		AMEND
SINGING MACHINE CO INC	DE					Х					03/17/		
SOLO SERVE CORP	DE					X		Х			03/17/		
SOLOPOINT INC SOUTHERN PACIFIC SECURED ASSETS COR	CA CA							X X			03/23/: 03/24/:		
P													
SOUTHPOINT STRUCTURED ASSETS INC	DE					Х		X			02/15/	98	
STANDARD MANAGEMENT CORP	IN					х					03/25/	98	
STAR TELECOMMUNICATIONS INC	DE		х					x	2	K	03/10/	98	
STORAGE USA INC	TN		х					x			03/25/	98	AMEND
STREAMLOGIC CORP	DE			х				х			03/18/	98	
STRUCTURED ASSET SECURITIES CORP	DE				х						03/15/	98	
SUNRISE INTERNATIONAL LEASING CORP	DE					х		x			03/09/	98	
SWEETHEART HOLDINGS INC \DE\	DE					Х		х			03/12/		
SYQUEST TECHNOLOGY INC	DE					Х		х			02/17/		
TAKE TWO INTERACTIVE SOFTWARE INC	DE		х			•-		x			03/18/		
	NY		-11			х		••			03/26/		
TECHNICAL VENTURES INC						X		х			03/24/		
TELEPHONE & DATA SYSTEMS INC	IA					X		Х			02/24/		
TFC ENTERPRISES INC	DE					•		X			03/26/		
TMS MORTGAGE INC	NJ					х		Λ			03/20/		
TRANSCEND THERAPEUTICS INC	DE				٠,	^		v			03/20/		
TRANSLATION GROUP LTD	DE				Х			X					
TRIARC COMPANIES INC	DE							X			03/26/		
TRICO MARINE SERVICES INC	DE					Х					03/25/		
TRO LEARNING INC	DE					X					03/24/		
TSR INC	DE					X		X			03/23/		
U S A FLORAL PRODUCTS INC	DE							X			01/28/		AMEND
U S ENERGY SYSTEMS INC	DE					Х		Х			03/20/		
UCFC ACCEPTANCE CORP	LA					X		X			03/25/		
UCFC ACCEPTANCE CORP	LA					X		Х			03/25/		
											1		
UCFC FUNDING CORP	LA					X		X X			03/24/	98	

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	STATE				TEM			_			
NAME OF ISSUER	CODE	12	3	4 :	5 6 	7	8	9	DATE	COMMENT	ľ
UNION PACIFIC RAILROAD CO/DE	DE					х			03/25/	98	
UNITED STATES LEATHER INC /WI/	WI			2	ζ.	X			03/25/	98	
US WEST INC	CO					X			03/25/	98	
UTOPIA MARKETING INC	CA		:	X		X			03/20/	98	
WAVETEK CORP	DE			3		X			03/18/	98 AMENI)
WEEKS CORP	GA			2	ζ.	X			03/24/	98	
WEEKS REALTY L P	GA			2	(X			03/24/	98	
WFS FINANCIAL 1997-A OWNERS TRUST	DE			2		X			03/20/	98	
WFS FINANCIAL 1997-C OWNER TRUST	CA			3		X			03/20/	98	
WHEELABRATOR TECHNOLOGIES INC /DE/	DE			3		X			03/11/	98	
WHITNEY AMERICAN CORP /CO	DE	X				X			03/06/	98	
YORK GROUP INC \DE\	DE	X				X			03/16/	98	