SEC NEWS DIGEST

Issue 98-15

January 23, 1998

COMMISSION ANNOUNCEMENTS

SEC ANNOUNCES SELECTION OF JOHN RILEY BRISSMAN AS ASSOCIATE REGIONAL DIRECTOR OF THE COMMISSION'S MIDWEST REGIONAL OFFICE

The Commission today announced the selection of John Riley Brissman as Associate Regional Director for Regulation of the Commission's Midwest Regional Office (MRO). The MRO administers enforcement and regulatory programs for the nine Midwest states. As Associate Regional Director, Mr. Brissman will assist the Regional Director in overseeing the regulation of entities registered with the Commission and located in the Midwest. These include broker-dealers, investment advisers, investment companies, transfer agents and self regulatory organizations. (Press Rel. 98-11)

ENFORCEMENT PROCEEDINGS

COMPLAINT ALLEGING FINANCIAL REPORTING FRAUD FILED AGAINST FORMER MEDIA VISION CHIEF OPERATING OFFICER AND DIRECTOR

The Commission and the Office of the United States Attorney for the Northern District of California today announced the filing of civil and criminal actions in the United States District Court for the Northern District of California against Russell Faust, formerly Chief Operating Officer and Director of Media Vision Technology, Inc. of Fremont, California.

The SEC complaint alleges that Faust contributed to Media Vision's material overstatement of revenue and income for the fiscal year ended December 31, 1993 by directing the falsification of documents for the purpose of inflating revenues. The SEC complaint also charges that Faust lied to auditors and sold Media Vision stock while in possession of material nonpublic information about fraud at the company. Faust consented, without admitting or denying the allegations, to the entry of an order enjoining him from future violations of the federal securities laws; imposing disgorgement, prejudgment interest and penalties totalling \$555,932; and prohibiting him from serving as an officer or director of any public

company. Pursuant to a plea agreement with the U.S. Attorney's Office, Faust has agreed to plead guilty to one count of mail fraud. The investigation is continuing. [SEC v. Russell C. Faust, USDC, ND Cal., Civil Action No. 98-0197-CAL; U.S. v. Russell C. Faust] (LR-15624)

ORDER OF PERMANENT INJUNCTION AND OTHER EQUITABLE RELIEF BY DEFAULT ENTERED AGAINST INSNET WORLD COMMUNICATIONS, INC., SCB RESOURCES, INC., JOSE MANUEL DIAZ-SALIN AND SCOFIELD BERTHELOT, JR.

The Commission announced that on December 22, 1997, the Honorable Sim Lake, United States District Judge, entered an Order of Permanent Injunction and Other Equitable Relief by Default against defendant SCB Resources, Inc. and ordered disgorgement in the amount of \$533,272.00 together with prejudgment interest in the amount of \$69,759.83. Additionally, on January 9, 1998, Judge Lake entered Orders of Permanent Injunction and Other Equitable Relief by Default against Insnet World Communications, Inc. (Insnet), Jose Manuel Diaz-Salin (Salin) and Scofield Berthelot, Jr. (Berthelot). Judge Lake ordered disgorgement to be paid as follows: Insnet was ordered to pay \$4,919,436.00 with prejudgment interest in the amount of \$532,945.66, jointly and severally, with the other defendants; Salin was ordered to pay \$1,386,473.55 with prejudgment interest in the amount of \$131,298.80; and Berthelot was ordered to pay \$32,600.00 with prejudgment interest in the amount of \$3,622.75.

The Commission charged in its complaint, initially filed as a temporary restraining order on July 28, 1997, that the defendants were engaged in ongoing fraudulent offers and sales of promissory notes issued by Insnet, the proceeds of which were purportedly used to purchase telephone time and distribute prepaid calling cards. The Commission alleged that, since October 1995, the defendants have raised at least \$4.8 million from approximately 216 investors in 38 states. Instead of using the funds as represented, the complaint alleges that approximately \$2.8 million of investor funds have been paid to the defendants. The complaint also stated that funds from new investors were used to make interest payments and returns of to earlier investors. [SEC Insnet v. Communications, Inc., et al., H-97-2525, USDC/ND TX, Houston Division] (LR-15623)

INVESTMENT COMPANY ACT RELEASES

MERRILL LYNCH & CO., INC., ET AL.

A notice has been issued giving interested persons until February 11, 1998, to request a hearing on an application filed by Merrill Lynch & Co., Inc. (ML & Co.), Merrill Lynch Preferred Funding I, L.P. (First Partnership), and Merrill Lynch Preferred Capital Trust I (First Trust) under Section 6(c) of the Investment Company Act for an exemption from all

provisions of the Act. The order would permit the First Trust and the First Partnership to sell certain debt securities and use the proceeds to finance the business activities of its parent company, ML & Co., and certain companies controlled by the parent company. (Rel. IC-23005 - January 21)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the <u>National Association of Securities Dealers</u> (SR-NASD-96-51) amending NASD Rule 11890 regarding clearly erroneous transactions. Publication of the proposal is expected in the <u>Federal Register</u> during the week of January 26. (Rel. 34-39550)

The Commission approved a proposed rule change and granted accelerated approval to Amendment No. 1 of the proposed rule change filed by the <u>New York Stock Exchange</u> (SR-NYSE-97-30) to amend and to make permanent the Allocation Policy and Procedures pilot program. (Rel. 34-39564)

PROPOSED RULE CHANGE

The <u>National Securities Clearing Corporation</u> filed a proposed rule change (SR-NSCC-97-14) to modify NSCC's procedures regarding its trade comparison service. Publication of the proposal is expected in the <u>Federal Register</u> during the week of January 26. (Rel. 34-39563)

WITHDRAWAL GRANTED

An order has been issued granting the application of Crown Laboratories, Inc. to withdraw its Common Stock, \$.001 Par Value, from listing and registration on the <u>American Stock Exchange</u>. (Rel. 34-39566)

DELISTING GRANTED

An order has been issued granting the application of the <u>Boston Stock Exchange</u> to strike from listing and registration Sharon Energy Ltd., Common Stock, \$1.00 Par Value. (Rel. 34-39567)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or

depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- F-1 JINPAN INTERNATIONAL LTD, C/O HAINAN JINPAN SPECIAL TRANSFORMER WK, SECT D2 NO 100 INDUSTRY AVE BONDED AREA, HAIKOU HAINAN 570216 PRC, F5 (898) 681-1746 1,375,000 (\$11,176,000) COMMON STOCK. (FILE 333-8198 JAN 13) (BR 6 NEW ISSUE)
- F-1 ROYAL OLYMPIC CRUISE LINES INC, 87 AKTI MIAOULI, 185 38 PIRACUS GREECE, J3 (301) 429-1000 - 6,842,500 (\$109,480,000) COMMON STOCK (FILE 333-8200 - JAN 13) (BR. 5 - NEW ISSUE)
- S-8 CINRAM INTERNATIONAL INC, 2255 MARKHAM RD, SCARBOROUGH, ONTARIO CANADA MIB 2W3, A6 (416) 298-8190 - 320,000 (\$11,136,000) COMMON STOCK. (FILE 333-8204 - JAN 14) (BR 2)
- S-8 RIT TECHNOLOGIES LTD, 24 RAOUL WALLENBERG ST, TEL AVIV 69719 ISRAEL, L3 8,500 (\$83,937.50) COMMON STOCK. (FILE 333-8206 JAN. 14) (BR. 3)
- S-3 ON TECHNOLOGY CORP, ONE CAMBRIDGE CENTER, CAMBRIDGE, MA 02142 (617) 374-1400 - 1,471,041 (\$1,884,844.83) COMMON STOCK (FILE 333-44367 - JAN 16) (BR 3)
- S-8 FEDERATED DEPARTMENT STORES INC /DE/, 7 W SEVENTH ST, CINCINNATI, OH 45202 (212) 695-4400 - 200,000 (\$8,375,000) COMMON STOCK (FILE 333-44373 - JAN 16) (BR. 2)
- S-8 FOOD TECHNOLOGY SERVICE INC, 1801 THONOTOSASSA RD, SUITE 3, PLANT CITY, FL 33566 (813) 752-3364 150,000 (\$881,250) COMMON STOCK (FILE 333-44377 JAN 16) (BR 6)
- S-3 CEL SCI CORP, 66 CANAL CENTER PLZ STE 510, ALEXANDRIA, VA 22314 (703) 549-5293 - 5,254,000 (\$32,154,480) COMMON STOCK (FILE 333-44383 -JAN 16) (BR 1)
- SB-2 GLOBALTEL RESOURCES INC, 1520 EASTLAKE AVENUE, SUITE 210, SEATTLE, WA 98102 (206) 720-7250 2,859,094 (\$2,823,571) COMMON STOCK (FILE 333-44385 JAN 16) (BR. 9)
- S-3 CYTEL CORP/DE, 3525 JOHN HOPKINS COURT, SAN DIEGO, CA 92121 (619) 552-3000 4,777,139 (\$7,452,336 80) COMMON STOCK (FILE 333-44387 JAN 16) (BR 1)
- S-3 AMTEC INC, 599 LEXINGTON AVE, 44TH FL, NEW YORK, NY 10022 (212) 319-9160 14,131,780 (\$8,832,363 75) COMMON STOCK (FILE 333-44389 JAN. 16) (BR 3)

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- S-1 EUROPEAN MICRO HOLDINGS INC, 6073 NW 167TH ST, UNIT C-25, MIAMI, FL 33015 (305) 825-2458 - 1,100,000 (\$11,000,000) COMMON STOCK. (FILE 333-44393 - JAN 16) (BR 3 - NEW ISSUE)
- S-3 PPG INDUSTRIES INC, ONE PPG PL 40 EAST, PITTSBURGH, PA 15272 (412) 434-3131 500,000,000 (\$500,000,000) STRAIGHT BONDS (FILE 333-44397 JAN 16) (BR. 4)
- S-3 CHANCELLOR MEDIA CORP/, 433 EAST LAS COLINAS BLVD, STE 1130, IRVING, TX 75039 (972) 869-9020 (FILE 333-44401 JAN 16) (BR. 3)
- S-3 HOME EQUITY SECURITIZATION CORP, 301 SOUTH COLLEGE ST, CHARLOTTE, NC 28202 (704) 374-6611 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-44409 JAN. 16) (BR 8 NEW ISSUE)
- S-3 TREX MEDICAL CORP, 36 APPLE RIDGE RD, P.O. BOX 9046, DANBURY,, CT 06810 (203) 790-1188 5,175,000 (\$72,776,025) COMMON STOCK. (FILE 333-44415 JAN 16) (BR. 1)
- S-1 RECKSON SERVICES INDUSTRIES INC, 225 BROADHOLLOW RD, MELVILLE, NY 11747 (516) 694-6900 \$4,262,982 COMMON STOCK. (FILE 333-44419 JAN. 16) (BR 8 NEW ISSUE)
- 4 NEWS DIGEST, January 23, 1998

- S-3 K N ENERGY INC, 370 VAN GORDON ST, PO BOX 281304, LAKEWOOD, CO 80228 (303) 989-1740 250,000,000 (\$250,000,000) STRAIGHT BONDS. (FILE 333-44421 JAN. 16) (BR. 4)
- S-1 DOCUCORP INC, 5910 NORTH CENTRAL EXPRESSWY, SUITE 800, DALLAS, TX 75206 (214) 891-6500 7,360,000 (\$36,800,000) COMMON STOCK. (FILE 333-44427 JAN 16) (BR 3)
- S-8 COMVERSE TECHNOLOGY INC/NY/, 170 CROSSWAYS PARK DR, WOODBURY, NY 11797 (516) 677-7200 5,550,214 (\$193,563,713 25) COMMON STOCK (FILE 333-44429 JAN 16) (BR. 3)
- S-3 MACK CALI REALTY CORP, 11 COMMERCE DR, 1ST FLOOR, CRANFORD, NJ 07016 (908) 272-8000 \$2,000,000,000 PREFERRED STOCK (FILE 333-44433 JAN 16) (BR. 8)
- S-3 PIONEER NATURAL RESOURCES CO, 520 N OCONNOR BLVD, 1400 WILLIAMS SQUARE WEST, IRVING, TX 75039 (972) 444-9001 - 1,654,290 (\$38,561,499.90) COMMON STOCK (FILE 333-44439 - JAN 16) (BR 4)
- S-3 MACK CALI REALTY CORP, 11 COMMERCE DR, 1ST FLOOR, CRANFORD, NJ 07016 (908) 272-8000 2,316,201 (\$92,648,040) COMMON STOCK. (FILE 333-44441 JAN 16) (BR. 8)
- S-8 MACK CALI REALTY CORP, 11 COMMERCE DR, 1ST FLOOR, CRANFORD, NJ 07016 (908) 272-8000 2,400,000 (\$96,000,000) COMMON STOCK. (FILE 333-44443 JAN 16) (ER. 8)
- S-3 BIG FLOWER HOLDINGS INC/, 3 EAST 54TH ST, NEW YORK, NY 10022 (212) 521-1600 - 2,300,000 (\$115,000,000) PREFERRED STOCK (FILE 333-44445 - JAN 16)
- S-3 TCA CABLE TV INC, 3015 SE LOOP 323, TYLER, TX 75701 (903) 595-3701 10,000 (\$470,000) COMMON STOCK (FILE 333-44447 JAN 16) (BR 3)
- S-4 ALRENCO INC, P O BOX 85, NEW ALBANY, IN 47151 (812) 949-3370 12,280,316 (\$84,633,261) COMMON STOCK (FILE 333-44451 JAN 16) (BR 7)
- S-3 ALTEON INC /DE, 170 WILLIAMS DR, RAMSEY, NJ 07446 (201) 934-5000 2,043,492 (\$16,603,372 50) COMMON STOCK (FILE 333-44453 JAN 16) (BR 1)
- S-3 SMART CHOICE AUTOMOTIVE GROUP INC, 5200 S WASHINGTON AVE, TITUSVILLE, FL 32780 (407) 269-9680 2,045,700 (\$8,131,657 50) COMMON STOCK (FILE 333-44455 JAN 16) (BR 9)
- S-4 ASCENT ENTERTAINMENT GROUP INC, 1200 SEVENTEENTH STREET, SUITE 2800, DENVER, CO 80202 ((30) 3)6-26-7 126,663,750 (\$126,663,750) STRAIGHT BONDS. (FILE 333-44461 JAN. 16) (BR. 3)
- S-3 UNITED DOMINION REALTY TRUST INC, 10 S 6TH ST STE 203, RICHMOND, VA 23219 (804) 780-2691 - 10,000,000 (\$143,750,000) COMMON STOCK. (FILE 333-44463 - JAN. 16) (BR. 8)
- S-3 SLM FUNDING CORP, 777 TWIN CREEK DR, KILLEEN, TX 76543 (817) 554-4500 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-44465 JAN 16) (BR. 8)
- S-1 EXODUS COMMUNICATIONS INC, 2650 SAN TOMAS EXPRESSWAY, SANTA CLARA, CA 95051 (408) 346-2200 \$46,000,000 COMMON STOCK (FILE 333-44469 JAN 16)
- S-4 HOLMES PRODUCTS CORP, 233 FORTUNE BLVD, MILFORDJ, MA 01757 (508) 634-8050 - 105,000,000 (\$105,000,000) STRAIGHT BONDS (FILE 333-44473 - JAN. 16) (NEW ISSUE)
- S-4 MULTICARE COMPANIES INC, 433 HACKENSACK AVE, HACKENSACK, NJ 07601 (201) 488-8818 250,000,000 (\$250,000,000) STRAIGHT BONDS (FILE 333-44479 JAN. 16) (BR 1)

Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant.
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership.
- Item 4 Changes in Registrant's Certifying Accountant.
- Item 5 Other Materially Important Events.
- Item 6 Resignations of Registrant's Directors.
- Item 7 Financial Statements and Exhibits.
- Item 8 Change in Fiscal Year
- Item 9 Regulation S Offerings.

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address <public info @ sec> In most cases, this information is also available on the Commission's website <www.sec gov>

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| NAME OF ISSUER | CODE | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | DATE | COMMENT |
| ADVANTA CORP | DE | - - · | | | | х | | х | | | 12/31/9 | 7 |
| AGL RESOURCES INC | GA | | х | | | | | | | | 01/21/9 | 8 |
| AIR PRODUCTS & CHEMICALS INC /DE/ | DE | | | | | х | | | | | 01/22/9 | 8 |
| AK STEEL HOLDING CORP | DE | | | | | х | | х | | | 01/21/9 | 8 |
| ALLIANCE BANCORP | DE | | | | | х | | X | | | 12/16/9 | 7 |
| ALTAIR INTERNATIONAL INC | A 6 | | | | | | | X | | | 01/14/9 | 8 AMEND |
| ALTERNATIVE RESOURCES CORP | DE | | | | | | | х | | | 11/07/9 | 7 AMEND |
| AMERICAN COUNTRY HOLDINGS INC | DE | | | | х | | | Х | | | 01/15/9 | 7 |
| AMERICAN MOBILE SATELLITE CORP | DE | | | | | х | | | | | 01/22/9 | 8 |
| AMERICAN RADIO SYSTEMS CORP /MA/ | DE | | | | | х | | X | | | 01/08/9 | 8 |
| AMERICREDIT CORP | TX | | | | | х | | Х | | | 01/22/9 | 8 |
| AMETEK INC/ | DE | | Х | | | | | x | | | 01/09/9 | 8 |
| ARCADIA RECEIVABLES FINANCE CORP | DE | | | | | | | X | | | 12/16/9 | 7 |
| ARXA INTERNATIONAL ENERGY INC | DE | | | | | | | х | | | 10/27/9 | 7 AMEND |
| ASHA CORP | DE | х | | | | | | x | | | 01/08/9 | 8 |
| BANKAMERICA CORP | DE | | | | | х | | х | | | 12/31/9 | 7 |
| BANKERS TRUST NEW YORK CORP | NY | | | | | х | | х | | | 01/22/9 | 8 |
| BEAR STEARNS COMPANIES INC | DE | | | | | х | | | | | 01/15/9 | 8 |
| BELL ATLANTIC CORP | DE | | | | | х | | х | | | 01/21/9 | 8 |
| BENIHANA INC | DE | | | | | | | Х | | | 01/20/9 | 8 AMEND |
| BEST MEDICAL TREATMENT GROUP INC | NV | | | | | х | | | | | 01/18/9 | 8 |
| BGLS INC | DE | | | | | x | | | | | 01/21/9 | 8 |
| BIOJECT MEDICAL TECHNOLOGIES INC | OR | | | | | х | | | | | 01/14/9 | 7 AMEND |
| BIOJECT MEDICAL TECHNOLOGIES INC | OR | | | | | x | | х | | | 10/15/9 | 7 AMEND |
| BIOJECT MEDICAL TECHNOLOGIES INC | OR | | | | | | | x | | | 01/15/9 | |
| BOMBARDIER CAPITAL MORTGAGE SECURIT IZATION CORP | VT | | | | | x | | X | | | 01/19/9 | 8 |
| BRECCIA INTERNATIONAL MINERALS INC | DE | | | | | х | | | | | 01/21/9 | 8 |
| BROOKE GROUP LTD | DE | | | | | x | | | | | 01/21/9 | 8 |
| BUCKEYE PARTNERS L P | DE | | | | | х | | х | | | 01/20/9 | 8 |
| BUTTREY FOOD & DRUG STORES CO | DE | х | | | | | | | | | 01/19/9 | 8 |
| CAI WIRELESS SYSTEMS INC | CT | | X | | | | | | | | 12/29/9 | 7 |
| CAMCO FINANCIAL CORP | DE | | x | | | | | x | | | 01/08/9 | 8 |
| CANADIAN DERIVATIVES CLEARING CORP | | | | | | x | | х | | | 12/22/9 | |
| CAPSTAR HOTEL CO | DE | | X | | | | | X | | | 01/06/9 | |
| CAPSTONE CAPITAL CORP | MD | | | | | х | | X | | | 01/21/9 | |
| CARPENTER TECHNOLOGY CORP | DE | | | | | | | х | | | 12/15/9 | |
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| | STATE | | 8K | ITE | M NO. | | | |
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| NAME OF ISSUER | CODE | 1 2 | 3 4 | 5 (| 678 | 9 | DATE | COMMENT |
| | | | | | | | | |
| CATERPILLAR INC | DE | | | X | | | 01/21/9 | 8 |
| CB&T INC | TN | | | X | Х | | 01/19/9 | |
| CELLSTAR CORP | DE | | | | X | | 01/14/9 | 8 |
| CENDANT CORP | DE | | Х | X | Х | | 01/20/9 | |
| CENTOCOR INC | PA | | | Х | X | | 01/21/9 | |
| CHASE CREDIT CARD MASTER TRUST | NY | | | Х | Х | | 01/22/9 | |
| CHASE CREDIT CARD MASTER TRUST | NY | | | X | X | | 01/22/9 | |
| CHASE MANHATTAN AUTO GRANTOR TRUST | NY | | | Х | х | | 01/22/9 | 8 |
| 1996-B CHASE MANHATTAN AUTO OWNER TRUST 19 96-C | DE | | | х | x | | 01/22/9 | 8 |
| CHASE MANHATTAN AUTO OWNER TRUST 19 | DE | | | x | х | | 01/22/9 | 8 |
| CHASE MANHATTAN AUTO OWNER TRUST 19 | DE | | | x | x | | 01/22/9 | 8 |
| CHATEAU COMMUNITIES INC | MID | | | х | | | 01/06/9 | 18 |
| CHECKMATE ELECTRONICS INC | GA | | | х | х | | 01/16/9 | |
| CHS ELECTRONICS INC | UT | | | х | x | | 01/16/9 | |
| CINCINNATI MICROWAVE INC | ОН | | | | X | | 01/20/9 | |
| CITIBANK SOUTH DAKOTA N A | DE | | | х | • | | 12/31/9 | |
| CITICORP | DE | | | х | | | 12/31/9 | |
| CLASSNOTES TRUST 1997-1 | NJ | | | х | х | | | 7 AMEND |
| COAST SAVINGS FINANCIAL INC | DE | | | Х | х | | 01/21/9 | 8 |
| COCA COLA ENTERPRISES INC | DE | х | | | Х | | 01/20/9 | 8 |
| COMMERCE GROUP CORP /WI/ | DE | | | х | | | 01/21/9 | 8 |
| COMMNET CELLULAR INC | CO | | | Х | x | | 01/16/9 | 8 |
| COMPAQ COMPUTER CORP | DE | | | x | X | | 12/31/9 | 7 |
| COMPLETE BUSINESS SOLUTIONS INC | MI | x | | | Х | | 01/07/9 | 8 |
| CONSOLIDATION CAPITAL CORP | DE | | | X | | | 01/09/9 | 8 |
| COREL CORP | A 6 | | | Х | Х | | 01/20/9 | 8 |
| CORESTATES FINANCIAL CORP | PA | | | X | Х | | 01/21/9 | 8 |
| CORNELL CORRECTIONS INC | DE | Х | | | Х | | 01/06/9 | 8 |
| CORPORATE EXPRESS INC | CO | | | | Х | | 01/06/9 | 8 |
| CORPORATE OFFICE PROPERTIES TRUST I | MIN | | | Х | X | | 01/20/9 | |
| CORPORATE PROPERTY ASSOCIATES | CA | | | Х | Х | | 01/01/9 | 8 |
| CORPORATE PROPERTY ASSOCIATES 2 | CA | | | Х | Х | | 01/01/9 | |
| CORPORATE PROPERTY ASSOCIATES 3 | CA | | | Х | Х | | 01/01/9 | |
| CORPORATE PROPERTY ASSOCIATES 4 | CA | | | Х | Х | | 01/01/9 | |
| CORPORATE PROPERTY ASSOCIATES 5 | CA | | | X | х | | 01/01/9 | |
| CORPORATE PROPERTY ASSOCIATES 6 | CA | | | Х | X | | 01/01/9 | |
| CORPORATE PROPERTY ASSOCIATES 7 | CA | | | X | X | | 01/01/9 | |
| CORPORATE PROPERTY ASSOCIATES 8 LP CORPORATE PROPERTY ASSOCIATES 9 L P | DE | | | X | X | | 01/01/9 | |
| | DE | | | Х | х | | 01/01/9 | |
| COUNTRY STAR RESTAURANTS INC CP LTD PARTNERSHIP | DE | Х | | х | | | 01/20/9 | |
| | MD | | v | ^ | v | | 01/06/9 | |
| CRESCENT OPERATING INC D H MARKETING & CONSULTING INC | DE NV | x | Х | х | X | | 01/15/9 12/30/9 | |
| DEUTSCHE FINANCIAL CAPITAL SECURITI | NC | ^ | | x | | | 01/22/9 | |
| ZATION LLC | | | | | | | | |
| DIGITAL COMMUNICATIONS TECHNOLOGY C ORP | DE | | Х | Х | | | 01/06/9 | |
| DIGITAL LIGHTWAVE INC | DE | | | X | Х | | 01/22/9 | |
| DIGITALE TELEKABEL AG | | | Х | | | | 01/08/9 | |
| DITECH FUNDING CORP HOME LOAN OWNER TRUST 1997-1 | DE | | | Х | X | | 12/18/9 | |
| EKCO GROUP INC /DE/ | DE | Х | | | X | | 01/16/9 | |
| EMPIRE FUNDING HOME LOAN OWNER TRUS | DE | | | Х | Х | | 01/13/9 | 8 |
| T 1997-4 | C) | | | v | v | | 10/01/0 | 7 AMENTO |
| ESCALON MEDICAL CORP | CA | | | X | X | | 12/31/9 | |

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EVEREN CAPITAL CORP

| NAME OF ISSUER | CODE | | 2 | | | | | 7 8 | 9 | DATE | COMMENT |
|---|------|---|---|---|-------|----|---|-----|---|---------|----------|
| EXCO RESOURCES INC | TX | | | | X | | | х | | 01/14/ | 98 |
| FARM FRESH INC | VA | | | X | | | | X | | 01/07/ | 98 |
| FEDERAL AGRICULTURAL MORTGAGE CORP | | X | | | | | | | | 01/22/ | 98 |
| FF HOLDINGS CORP | DE | | | X | | | | Х | | 01/07/ | |
| FFY FINANCIAL CORP | DE | | | | | Х | | Х | | 01/20/ | |
| FIRST DEPOSIT NATIONAL BANK | | | | | | X | | | | 01/15/ | |
| FIRST INDUSTRIAL LP | IL | | | | | Х | | Х | | | 97 AMEND |
| FIRST INDUSTRIAL REALTY TRUST INC | MID | | | | | X | | X | | | 98 AMEND |
| FIRST SOUTH AFRICA CORP LTD | | | X | | | | | Х | | | 96 AMEND |
| FIRST UNION CORP | NC | | | | | Х | | X | | 01/22/ | |
| FIRSTENERGY CORP | | | | | | | | X | | | 97 AMEND |
| FOSTER L B CO | DE | | | | | | | X | | | 98 AMEND |
| FRANKLIN RESOURCES INC | DE | | | | | Х | | X | | 01/20/ | |
| GEOTEK COMMUNICATIONS INC | DE | | | | | X | | X | | | 97 AMEND |
| GIANT CEMENT HOLDING INC | DE | | | | | X | | | | 12/08/ | |
| GIANT CEMENT HOLDING INC | DE | | | | | X | | | | 12/08/ | |
| GLACIER WATER SERVICES INC | DE | | Х | | | | | X | | | 97 AMEND |
| GLENBOROUGH REALTY TRUST INC | MD | X | | | | | | | | 12/31/9 | |
| GREEN TREE FINANCIAL CORP | DE | | | | | | | Х | | 01/22/ | |
| GS TELECOM LTD | CO | | | | | X | Х | | | 01/21/ | |
| HERTZ CORP | DE | | | | | Х | | | | 01/22/ | |
| HIGHWOODS FORSYTH L P | NC | | | | | Х | | Х | | 01/22/ | |
| HIGHWOODS PROPERTIES INC | MD | | | | | X | | Х | | 01/22/9 | |
| HIREL HOLDINGS INC | DE | | | | | Х | | X | | 12/31/9 | 97 AMEND |
| HOME BANCORP/IN | IN | | | | | X | | | | 01/21/ | 98 |
| HOME HOLDINGS INC | DE | | | | | X | | X | | 01/15/9 | 98 |
| HONDA AUTO RECEIVABLES 1997-A GRANT OR TRUST | CA | | | | | Х | | | | 12/31/9 | 97 |
| HONDA AUTO RECEIVABLES 1997-B GRANT OR TRUST | CA | | | | | Х | | | | 12/31/9 | 97 |
| HYBRIDON INC | DE | | | | | X | | X | | 01/22/9 | 98 |
| IATROS HEALTH NETWORK INC | DE | | | | X | | | x | | 01/06/9 | 98 |
| ICH CORP /DE/ | DE | | | | | X | | x | | 01/15/9 | 98 |
| IIS INTELLIGENT INFORMATION SYSTEMS LTD | | | | | | x | | X | | 12/16/9 | 7 |
| ILLINOIS POWER CO | IL | X | | | | | | | | 01/21/9 | 98 |
| ILLINOVA CORP | IL | | | | | Х | | X | | 01/16/9 | 8 |
| ILLINOVA CORP | IL | х | | | | | | | | 01/21/9 | 8 |
| INCOMNET INC | CA | | | | | | | X | | 04/25/9 | 7 AMEND |
| INNKEEPERS USA TRUST/FL | MD | | Х | | | Х | | | | 12/30/9 | 7 |
| INSIGNIA FINANCIAL GROUP INC | DE | | | | | x | | | | 01/07/9 | 8 |
| INTERLAKE CORP | DE | | | | | Х | | х | | 01/22/9 | 8 |
| INTERMEDIA COMMUNICATIONS INC | DE | | | | | Х | | х | | 01/16/9 | 8 |
| INTERNATIONAL BUSINESS MACHINES COR | NY | | | | | х | | | | 01/20/9 | 8 |
| JACOR COMMUNICATIONS INC | DE | | х | | | х | | Х | | 10/23/9 | 7 AMEND |
| JAVA CENTRALE INC /CA/ | CA | | x | | | •• | | X | | 01/16/9 | |
| JONES CABLE INCOME FUND 1-B LTD | co | | X | | | | | X | | 01/10/2 | |
| JONES CABLE INCOME FUND 1-C LTD | co | | x | | | | | X | | 01/09/9 | |
| JW CHARLES FINANCIAL SERVICES INC/F | FL | | Λ | | | | | X | | 01/03/3 | |
| L | | | | | | | | | | | |
| KEYCORP /NEW/ | OH | | | | | X | | X | | 01/15/9 | |
| KEYSTONE FINANCIAL INC | PA | | | | | X | | | | 01/16/9 | |
| KIMCO REALTY CORP | MD | | | | | X | | X | | 01/15/9 | |
| KIMCO REALTY CORP | MD | | | | | x | | X | | 01/13/9 | |
| KROGER CO | OH | | | | | X | | X | | 01/22/9 | |
| LASERSIGHT INC /DE | DE | | | | | | | X | | | 8 AMEND |
| LCC INTERNATIONAL INC | DE | | | | | X | | X | | 01/20/9 | |
| LIDAK PHARMACEUTICALS | CA | | | | | X | | X | | 01/15/9 | |
| LIDAK PHARMACEUTICALS | CA | | | | | X | | X | | 01/19/9 | 8 |

| NAME OF ISSUER | STATE | : | | 8 | K | IT | EM | NO. | | | |
|--|----------------------|----|----|---|----|-------------|----|-------------|--------------------------------------|----------------------|---------------|
| | CODE | | 2 | | | | | 7 8 | DATE | C | OMMENT |
| LIGHTBRIDGE INC | DE | | | | | | | х | 11/07/ | | AMPND |
| LOCKHEED MARTIN CORP | MD | | | | | х | | x | 01/20/ | | AMEND |
| LONE STAR INTERNATIONAL ENERGY INC | NV | | x | | | | | x | 01/07/ | | |
| MAC FRUGALS BARGAINS CLOSE OUTS INC | | | | | | х | | •• | 01/15/ | | |
| MAIL WELL INC | CO | | x | | | | | х | 01/06/ | | |
| MALLINCKRODT INC /MO | NY | | | | | х | | | 01/22/ | | |
| MALLON RESOURCES CORP | CO | х | | | | | | | 01/19/ | | |
| MDC HOLDINGS INC | DE | | | | | х | | х | 01/22/ | 98 | |
| MEDIMMUNE INC /DE | DE | | | | | х | | | 01/22/ | | |
| MEDIQ INC | DE | | | | | х | | х | 01/15/ | 98 | |
| MERCANTILE CREDIT CARD MASTER TRUST | NY | | | | | x | | X | 01/09/ | 98 | |
| MERCHANTS BANCSHARES INC /TX/ | TX | | | | | Х | | Х | 01/16/ | 98 | |
| METAL MANAGEMENT INC | DE | | | | | x | | X | 01/08/ | 98 | |
| MICRODYNE CORP | MD | | | | | | | Х | 12/29/ | 97 | |
| MICRON ELECTRONICS INC | MN | | | | | X | | | 01/13/ | 98 | |
| MLCC MORT INV INC MORT LOAN ASST BK | DE | | | | | | | X | 01/26/ | 98 | |
| PASS THRU CERT SE 1997-A | | | | | | | | | | | |
| MONEYGRAM PAYMENT SYSTEMS INC | DE | | х | | | | | х | 01/08/ | 98 | |
| MORGAN J P & CO INC | DE | | | | | х | | х | 01/15/ | | |
| MORGAN STANLEY ABS CAPITAL I INC | NY | | | | | | х | | 07/25/ | | |
| NABISCO HOLDINGS CORP | DE | | | | | | | X | 01/15/ | | |
| NABISCO INC | NJ | | | | | | | x | 01/15/ | | |
| NATIONAL AUTO CREDIT INC /DE | DE | | | | х | | | | 01/16/ | | |
| NATIONSBANK CORP | NC | | | х | | х | | | 12/09/ | | |
| NETSCAPE COMMUNICATIONS CORP | DE | | | | | x | | | 01/22/ | | |
| NETWORK SIX INC | RI | | | | х | • | | х | 01/06/ | | AMEND |
| NEW YORK HEALTH CARE INC | NY | | | | •• | х | | x | 12/08/ | | |
| NISSAN AUTO RECEIVABLES CORP /DE | DE | | | | | х | | X | 01/15/ | | |
| NORTH BANCSHARES INC | DE | х | | | | - | | | 12/31/ | | |
| NORTH CAROLINA NATURAL GAS CORP | DE | | | | | Х | | | 01/13/ | | |
| NORTHERN TELECOM LTD | | | | | | Х | | | 01/09/ | | |
| NORTHERN TRUST CORP | DE | | | | | Х | | Х | 01/20/ | | |
| NORTHROP GRUMMAN CORP | DE | | | | | Х | | x | 01/21/ | | |
| NORWEST ASSET SECURITIES CORP | DE | | | | | x | | X | 01/15/ | | |
| NORWEST ASSET SECURITIES CORP | DE | | | | - | x | | X | 01/16/ | | |
| NORWEST ASSET SECURITIES CORP | DE | | | | | x | | x | 01/20/ | | |
| NORWEST CORP | DE | | х | | | | | | 01/22/ | | |
| NTS PROPERTIES III | GA | | | | | х | | | 01/20/ | | |
| NU TECH BIO MED INC | DE | | | | | x | | | 01/22/ | | |
| NUTRONICS INTERNATIONAL INC | DE | х | x | | | x | | x | 01/06/ | | |
| OHM CORP | OH | 7. | 21 | | | X | | x | 01/15/ | | |
| OMEGA ENVIRONMENTAL INC | DE | | | х | | x | | x | 01/13/ | | |
| ONE PRICE CLOTHING STORES INC | DE | | | | | х | | | 01/20/ | | |
| ONE VALLEY BANCORP INC | WV | | | | | x | | | 01/21/ | | |
| ORAVAX INC /DE/ | DE | | | | | x | | х | 12/23/ | | |
| OSTEOTECH INC | DE | | | | | X | | •• | 01/12/ | | |
| PACIFIC GAS & ELECTRIC CO | CA | | | | | X | | | 01/22/ | | |
| PAYMENTECH INC | DE | | | | | X | | x | 01/21/ | | |
| PECO ENERGY CO | PA | х | | | | •• | | •• | 01/22/ | | |
| PETRIE STORES LIQUIDATING TRUST | NY | | | | | x | | х | 11/19/ | | |
| PETROMINERALS CORP | DE | х | | | | | | | 01/22/ | | |
| PG&E CORP | CA | | | | | х | | | 01/22/ | | |
| PHYSICIAN SALES & SERVICE INC /FL/ | FL | | | | | X | | x | 12/15/ | | |
| | | | х | | | n | | X | 11/07/ | | AMEND |
| DEMIED DADEC INC | | | • | | | | | | 01/13/ | | . 11 11 11 11 |
| PREMIER PARKS INC | DE | | | | | Y | | Y | | | |
| PRICE REIT INC | MD | | | | | X | | X Y | | | |
| PRICE REIT INC PRIME HOSPITALITY CORP | MD DE | | | | | X | | х | 01/07/ | 98 | |
| PRICE REIT INC PRIME HOSPITALITY CORP PROFFITTS INC | MD DE TN | | | | | x x | | x x | 01/07/ 12/19/ | 98 97 | |
| PRICE REIT INC PRIME HOSPITALITY CORP PROFFITTS INC PROTECTION ONE ALARM MONITORING INC | MD DE TN DE | | | | | x x x | | X X X | 01/07/ 12/19/ 01/20/ | 98 97 98 | |
| PRICE REIT INC PRIME HOSPITALITY CORP PROFFITTS INC PROTECTION ONE ALARM MONITORING INC PROTECTION ONE INC | MD DE TN | | | | | х х х | | x x | 01/07/ 12/19/ 01/20/ 01/20/ | 98 97 98 98 | |
| PRICE REIT INC PRIME HOSPITALITY CORP PROFFITTS INC PROTECTION ONE ALARM MONITORING INC | MD DE TN DE | | | | | x x x | | X X X | 01/07/ 12/19/ 01/20/ | 98 97 98 98 | |

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|---|-------|----|-----|-----|-----|-------|---|---------|--------|
| | CODE | | 2 3 | 4 ! | 5 6 | 1 NO. | 9 | DATE | COMMEN |
| PSINET INC | NY | | | | ζ. | x | | 01/21/ | 98 |
| PYR ENERGY CORP | DE | | | 2 | (| X | | 01/22/ | 98 |
| QLT PHOTO THERAPEUTICS INC | A1 | NO | IT | EMS | | | | 01/09/ | 98 |
| RENTAL SERVICE CORP | DE | | | 2 | (| Х | | 01/22/ | 98 |
| RESIDENTIAL FUNDING MORTGAGE SECURI TIES II INC | DE | | | 2 | (| X | | 01/22/ | 98 |
| ROBERTS PHARMACEUTICAL CORP | NJ | X | | | | | | 01/20/ | 98 |
| ROYAL OAK MINES INC | WA | | | 2 | (| | | 01/19/ | 98 |
| SBARRO INC | NY | | | 2 | (| X | | 07/21/ | 97 |
| SBS TECHNOLOGIES INC | NM | | | | | x | | 11/24/ | 7 AMEN |
| SCANSOURCE INC | SC | | | 3 | 2 | | Х | 01/09/ | 98 |
| SCOTTS LIQUID GOLD INC | CO | x | | | | | | 01/21/ | 8 |
| SEARS ROEBUCK & CO | NY | | | 2 | (| Х | | 01/22/ | 98 |
| SHOPPING COM | CA | | | 2 | | Х | | 01/12/ | 98 |
| SIMTEK CORP | CO | | | 2 | | | | 01/20/ | 98 |
| SITEL CORP | MN | | | 3 | | Х | | 01/21/ | 98 |
| SKYWEST INC | UT | | | 3 | | Х | | 01/19/9 | 98 |
| SNYDER COMMUNICATIONS INC | DE | | | 3 | [| | | 11/25/9 | 97 |
| SOFTWARE AG SYSTEMS INC | DE | | | } | | | | 01/21/9 | 98 |
| SONAT INC | DE | | | } | : | Х | | 01/22/9 | 98 |
| SONOCO PRODUCTS CO | SC | | | 3 | : | | | 01/12/9 | 8 |
| SPACEHAB INC \WA\ | WA | Х | | | | | | 01/20/9 | 8 |
| ST PAUL COMPANIES INC /MN/ | MN | | | > | : | Х | | 01/19/9 | 98 |
| STERLING WEST BANCORP | CA | | | X | | Х | | 12/30/9 | 7 |
| SUNDSTRAND CORP /DE/ | DE | | | | | Х | | 01/21/9 | 8 |
| TCA CABLE TV INC | TX | | | X | | | | 01/22/9 | 8 |
| TERA COMPUTER CO \WA\ | WA | | | X | | | | 01/20/9 | 8 |
| TII INDUSTRIES INC | DE | | | X | | Х | | 01/06/9 | 8 |
| TLI LIQUIDATING CORP | DE | | | X | : | х | | 01/20/9 | 8 |
| TOPRO INC | CO | | | X | | | | 01/20/9 | 8 |
| TOTAL RENAL CARE HOLDINGS INC | DE | | | | | х | | 01/22/9 | 8 |
| TRINET CORPORATE REALTY TRUST INC | MD | | | Х | | Х | | 12/31/9 | 7 |
| TRUMP HOTELS & CASINO RESORTS FUNDI | DE | | | Х | | х | | 01/08/9 | 8 |
| TRUMP HOTELS & CASINO RESORTS HOLDI | DE | | | Х | | x | | 01/08/9 | 8 |
| TRUMP HOTELS & CASINO RESORTS INC | DE | | | х | | х | | 01/08/9 | 18 |
| TUBBYS INC | NJ | | | Х | | | | 01/15/9 | |
| TYLER CORP /NEW/ | DE | | | х | | х | | 12/31/9 | |
| UNIDYN CORP | NV | х | | | | | | 01/21/9 | 8 AMEN |
| UNISOURCE WORLDWIDE INC | DE | | | х | | x | | 01/21/9 | 8 |
| UNISYS CORP | DE | | | х | | х | | 01/15/9 | |
| UNITED ASSET MANAGEMENT CORP | DE | | | х | | х | | 01/22/9 | |
| UNITED STATES LEATHER INC /WI/ | WI | | | Х | | X | | 01/14/9 | |
| US AIRWAYS GROUP INC | DE | | | х | | x | | 01/21/9 | |
| US AIRWAYS INC | DE | | | Х | | x | | 01/21/9 | |
| USF&G CORP | MD | | | Х | | x | | 01/19/9 | |
| USF&G CORP | MD | | | Х | | | | 01/22/9 | |
| VACU DRY CO | CA | x | | | | | | 01/09/9 | |
| VICTORMAXX TECHNOLOGIES INC | DE | хх | | | х | | | 01/05/5 | |
| WORLDWIDE GOLF RESOURCES INC | NV | | | х | | | | 11/05/9 | |
| K RITE INC | MI | | | ^ x | | | | 01/21/9 | |
| ZILA INC | DE | | | ^ | | x | | 11/06/9 | |
| | | | | | | | | | |
| ZILA INC | DE | | | | | X | | 11/10/9 | 7 AMEN |