SEC NEWS DIGEST

Issue 98-7

January 12, 1998

COMMISSION ANNOUNCEMENTS

STAFF LEGAL BULLETIN NO. 5 RELATING TO YEAR 2000 DISCLOSURE ISSUES REVISED

The Divisions of Corporation Finance and Investment Management have published a revised Staff Legal Bulletin No. 5. Revised Staff Legal Bulletin No. 5 (CF/IM) states the Divisions' views regarding companies' disclosure obligations regarding Year 2000 issues. The Bulletin's revisions, made in response to questions, provide more specific guidance regarding these disclosure obligations. Copies of the revised Bulletin may be obtained from the Commission's Web site (http://www.sec.gov) or by writing to, or making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C., 20549, (202) 942-8090.

RULES AND RELATED MATTERS

Jan - 1 year

COMMISSION ADOPTS RULE CHANGES TO THE BENEFICIAL OWNERSHIP REPORTING REQUIREMENTS

The Commission has issued a release adopting amendments to the rules relating to the reporting of beneficial ownership in publicly-held companies. The amendments make Schedule 13G available, in lieu of Schedule 13D, to all investors beneficially owning less than 20 percent of the outstanding class of securities that have not acquired or held the securities for the purpose of and do not have the effect of changing or influencing the control of the issuer of the securities. The purposes of the amendments are to improve the effectiveness of the beneficial ownership reporting scheme and to reduce the reporting obligations of passive investors. These amendments implement certain recommendations made by the Task Force on Disclosure Simplification. FOR FURTHER INFORMATION, CONTACT: Dennis O. Garris, Chief, Office of Mergers and Acquisition.s, Division of Corporation Finance, at (202) 942-2920. (Rel. 34-39538)

ENFORCEMENT PROCEEDINGS

BRET BOTELER RECEIVES BAR IN SETTLED ADMINISTRATIVE PROCEEDING

Commission today announced the institution of The public administrative proceedings under the Securities Exchange Act of 1934 on January 9 against Bret L. Boteler, formerly a registered representative of Kinlaw Securities Corporation, a now defunct Simultaneously, the Commission accepted broker-dealer firm. Boteler's Offer of Settlement. The Commission found that on December 18, 1997, Boteler was permanently enjoined by the United States District Court for the Northern District of Texas (SEC v. Kinlaw Securities Corporation, et al., 3:93CV2010-T). Boteler consented to the entry of the permanent injunction without admitting or denving the allegations in the Commission's First Amended Complaint.

The First Amended Complaint alleged that the defendants, including Boteler, engaged in the offer, purchase and sale of securities in the form of investment contracts involving interests in oil and gas drilling ventures in violation of the registration and antifraud provisions of the federal securities laws. The First Amended Complaint further alleged that in connection with the offer, purchase and sale of these securities, the defendants made material misrepresentations and omissions of material fact concerning, among other things, the risks and expected returns associated with the oil and gas investments, the costs to drill and complete oil and gas wells, and the success of prior oil and gas wells.

The Order provides that Boteler be barred from association with any broker, dealer, municipal securities dealer, investment adviser or investment company. (Rel. 34-39533; File No. 3-9525)

DYKE FERRELL RECEIVES BAR IN SETTLED ADMINISTRATIVE PROCEEDING

The Commission today announced the institution of public administrative proceedings under the Securities Exchange Act of 1934 on January 9 against Dyke Ferrell (Ferrell), formerly a registered representative of Kinlaw Securities Corporation, a now defunct broker-dealer firm. Simultaneously, the Commission accepted Ferrell's Offer of Settlement. The Commission found that on December 18, 1997, Ferrell was permanently enjoined by the United States District Court for the Northern District of Texas (SEC v. Kinlaw Securities Corporation, et al., 3:93CV2010-T). Ferrell consented to the entry of the permanent injunction without admitting or denying the allegations in the Commission's First Amended Complaint.

The First Amended Complaint alleged that the defendants, including Ferrell, engaged in the offer, purchase and sale of securities in the form of investment contracts involving interests in oil and gas drilling ventures in violation of the registration and antifraud provisions of the federal securities laws. The First Amended Complaint further alleged that in connection with the offer, purchase and sale of these securities, the defendants made material misrepresentations and omissions of material fact concerning, among other things, the risks and expected returns associated with the oil and gas investments, the costs to drill and complete oil and gas wells, and the success of prior oil and gas wells.

The Order provides that Ferrell be barred from association with any broker, dealer, municipal securities dealer, investment adviser or investment company. (Rel. 34-39534; File No. 3-9526)

JAMES BOSWELL RECEIVES BAR IN SETTLED ADMINISTRATIVE PROCEEDING

The Commission today announced the institution of public administrative proceedings under the Securities Exchange Act of 1934 on January 9 against James B. Boswell, formerly a registered representative of Kinlaw Securities Corporation, a now defunct broker-dealer firm. Simultaneously, the Commission accepted Boswell's Offer of Settlement. The Commission found that on December 23, 1997, Boswell was permanently enjoined by the United States District Court for the Northern District of Texas (SEC v. Kinlaw Securities Corporation, et al., 3:93CV2010-T). Boswell consented to the entry of the permanent injunction without admitting or denying the allegations in the Commission's First Amended Complaint.

The First Amended Complaint alleged that the defendants, including Boswell, engaged in the offer, purchase and sale of securities in the form of investment contracts involving interests in oil and gas drilling ventures in violation of the registration and antifraud provisions of the federal securities laws. The First Amended Complaint further alleged that in connection with the offer, purchase and sale of these securities, the defendants made material misrepresentations and omissions of material fact concerning, among other things, the risks and expected returns associated with the oil and gas investments, the costs to drill and complete oil and gas wells, and the success of prior oil and gas wells.

The Order provides that Boswell be barred from association with any broker, dealer, municipal securities dealer, investment adviser or investment company. (Rel. 34-39535; File No. 3-9527)

CECIL GLASS III RECEIVES BAR IN SETTLED ADMINISTRATIVE PROCEEDING

The Commission today announced the institution of public administrative proceedings under the Securities Exchange Act of 1934 on January 9 against Cecil R. Glass III, formerly a registered representative of Kinlaw Securities Corporation, a now defunct broker-dealer firm. Simultaneously, the Commission accepted Glass' Offer of Settlement. The Commission found that on December 23, 1997, Glass was permanently enjoined by the United States District Court for the Northern District of Texas (SEC v. Kinlaw Securities Corporation, et al., 3:93CV2010-T). Glass consented to the entry of

5

æ .

ş

the permanent injunction without admitting or denying the allegations in the Commission's First Amended Complaint.

The First Amended Complaint alleged that the defendants, including Glass, engaged in the offer, purchase and sale of securities in the form of investment contracts involving interests in oil and gas drilling ventures in violation of the registration and antifraud provisions of the federal securities laws. The First Amended Complaint further alleged that in connection with the offer, purchase and sale of these securities, the defendants made material misrepresentations and omissions of material fact concerning, among other things, the risks and expected returns associated with the oil and gas investments, the costs to drill and complete oil and gas wells, and the success of prior oil and gas wells.

The Order provides that Glass be barred from association with any broker, dealer, municipal securities dealer, investment adviser or investment company. (Rel. 34-39536; File No. 3-9528)

FROZEN FUNDS ORDERED TO BE DISBURSED TO VICTIMS OF RECIDIVIST SECURITIES VIOLATOR

The Commission announced that on January 5 the Honorable Richard A. Paez, United States District Judge, entered an order that monies frozen in this action be disbursed to investors, and appointing a disbursing agent. Additionally, on December 23, 1997, Judge Paez entered default judgments against the defendants in this action, Affordable Prepaid Cellular, Inc., and its owner, John C. Rockett (Rockett). The default judgments also ordered disgorgement in the amount of \$1,338,709.79 together with prejudgment interest of \$37,524.95, jointly and severally, against APC and Rockett.

Approximately \$280,600 of the \$1,355,000 raised from investors was frozen pursuant to an order freezing the assets of APC and Rockett, and will be disbursed to investors, resulting in a return of approximately 20 cents per dollar invested. The frozen funds were awarded to the Commission as disgorgement, and will be disbursed to investors on a pro-rata basis.

The Commission alleged that APC and Rockett, a recidivist securities violator, fraudulently offered and sold securities in the form of \$5,000 corporate notes, to at least 100 individuals since December 1996. APC promised that investors' monies would be used to fund APC's business operations, providing prepaid cellular telephone service to "credit-challenged" individuals. Instead, Rockett misused and misappropriated at least \$600,000 of the \$1,355,000 raised from investors. Rockett also failed to inform investors that he had a long history of securities law violations, including being twice convicted for selling fraudulent investments and being the subject of numerous state orders for violating state securities laws. For more information, see LR-15402. [SEC v. Affordable Prepaid Cellular, Inc. and John C. Rockett, Civil Action No. 97-3750, RAP, JGx, CD Cal.] (LR-15614)

4 NEWS DIGEST, January 12, 1998

INVESTMENT ADVISERS ACT RELEASES

PROFUTURES CAPITAL MANAGEMENT, INC.

An order has been issued on an application filed by ProFutures Capital Management, Inc. under Section 203A(c) of the Investment Advisers Act granting an exemption from Section 203A(a) of the Act. The order permits ProFutures Capital Management, Inc. to register with the SEC as an investment adviser. (Rel. IA-1693 - January 8)

SELF-REGULATORY ORGANIZATIONS

DELISTINGS GRANTED

An order has been issued granting the application of the <u>American</u> <u>Stock Exchange</u> to strike from listing and registration Rea Gold Corporation, Common Shares, No Par Value. (Rel. 34-39527)

An order has been issued granting the application of the <u>American</u> <u>Stock Exchange</u> to strike from listing and registration Health Professional, Inc., Common Stock, \$0.02 Par Value. (Rel. 34-39528)

WITHDRAWAL GRANTED

An order has been issued granting he application of Ballantyne of Omaha, Inc. to withdraw its Common Stock, \$.01 Par Value, from listing and registration on the <u>American Stock Exchange</u>. (Rel. 34-39529)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 RHONE POULENC S A, 25 QUAI PAUL DOUMER, 92408 COURBEVOIE CEDEX, FRANCE, IO (331) 476-8123 - 6,770,260 (\$181,702,077 64) FOREIGN COMMON STOCK (FILE 333-8160 - DEC. 31) (BR 4)
- S-8 TLC LASER CENTER INC, 5600 EXPLORER DRIVE, SUITE 301, MISSISSAUGA, A6 00000 (301) 571-2020 - 1,250,000 (\$11,312,500) FOREIGN COMMON STOCK (FILE 333-8162 - DEC 31) (BR. 1)
- S-8 MAHASKA INVESTMENT CO, 222 FIRST AVE E, OSKALOOSA, IA 52577 (515) 673-8448 - 250,000 (\$4,953,047 75) FOREIGN COMMON STOCK (FILE 333-8164 - DEC. 31) (BR. 7)

- S-B ISRAEL STATE OF, 800 SECOND AVENUE 17TH FLOOR, NEW YORK, NY 10017 (212) 560-0600 - 100,000,000 (\$100,000,000) STRAIGHT BONDS (FILE 333-8166 - DEC 31) (BR 99)
- F-3 IPSCO INC, PO BOX 1670 REGINA, SASKATCHEWAN S4P 3C7, A9 (212) 373-3000 - 200,000 (\$7,875,000) FOREIGN COMMON STOCK (FILE 333-8170 - DEC. 31) (BR 6)
- S-3 BIOFIELD CORP \DE\, 1225 NORTHMEADOW PARKWAY, STE 120, ROSWELL, GA 30076 (770) 740-8180 - 3,195,465 (\$9,761,152.12) COMMON STOCK (FILE 333-43701 -JAN 05) (BR 1)
- S-4 RESPIRONICS INC, 1501 ARDMORE BOULEVARD, PITTSBURGH, PA 15221 (412) 731-2100 - 12,996,727 (\$255,060,767.38) COMMON STOCK. (FILE 333-43703 - JAN. 05) (BR 1)
- S-8 LONG ISLAND BANCORP INC, 201 OLD COUNTRY RD, MELVILLE, NY 11747 (516) 547-2000 - 2,000,000 (\$2,000,000) OTHER SECURITIES INCLUDING VOTING TRUST (FILE 333-43705 - JAN. 05) (BR 7)
- S-3 SPIEKER PROPERTIES INC, 2180 SAND HILL RD, STE 200, MENLO PARK, CA 94025 (415) 854-5600 1,760,025 (\$73,976,051) COMMON STOCK (FILE 333-43707 JAN 05) (BR 8)
- SB-2 DAKOTA TELECOMMUNICATIONS GROUP DELAWARE INC, 29705 453RD AVENUE, IRENE, SD 57037 (605) 263-3301 - 400,000 (\$5,000,000) COMMON STOCK. (FILE 333-43709 - JAN 05) (BR 3)
- S-3 ALBERTO CULVER CO, 2525 ARMITAGE AVE, MELROSE PARK, IL 60160
 (708) 450-3039 174,947 (\$4,818,041) COMMON STOCK (FILE 333-43711 -JAN 05) (BR 2)
- S-3 COLONIAL GAS CO, 40 MARKET ST, LOWELL, MA 01852 (508) 458-3171 -400,000 (\$11,750,000) COMMON STOCK (FILE 333-43715 - JAN 05) (BR 4)
- S-3 AMERICAN EDUCATIONAL PRODUCTS INC, 5350 MANHATTAN CR #210, BOULDER, CO 80303 (303) 443-0020 - 139,401 (\$773,439) COMMON STOCK (FILE 333-43717 -JAN 05) (BR 5)
- S-8 TESSERACT GROUP INC, 1300 NORWEST FINANCIAL CENTER, 7900 XERXES AVE S, MINNEAPOLIS, MN 55431 (612) 832-0092 - 900,000 (\$3,937,500) COMMON STOCK (FILE 333-43719 - JAN 05) (BR 7)
- S-3 AMEREN CORP, 1901 CHOUTEAU AVE, ST LOUIS, MO 63103 (314) 621-3222 -4,200,000 (\$177,582,720) COMMON STOCK (FILE 333-43721 - JAN. 05) (BR. 4)
- S-8 SECURITY CAPITAL PACIFIC TRUST, 7670 SOUTH CHESTER ST, ENGLEWOOD, CO 80112 (303) 708-5959 - 200,000 (\$4,831,250) COMMON STOCK (FILE 333-43723 - JAN 05) (BR 8)
- S-3 DORAL FINANCIAL CORP, AVENUE F D ROOSEVELT 1159, PUERTO NUEVO, PR 00920 (809) 749-7100 - 1,552,500 (\$36,483,750) COMMON STOCK (FILE 333-43725 -JAN 05) (BR 8)
- S-1 LOCAL FINANCIAL CORP /NV, 3601 NW 63RD ST, 405-841-2100, OKLAHOMA CITY, OK 73116 (405) 841-2100 - 80,000,000 (\$80,000,000) STRAIGHT BONDS 21,128,209 (\$227,128,247) COMMON STOCK (FILE 333-43727 - JAN 05)
- S-3 FGIC SECURITIES PURCHASE INC, 115 BROADWAY, NEW YORK, NY 10006 (212) 312-3000 - 1,000,000 (\$1,000,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 333-43729 - JAN. 05) (BR 8)
- S-3 CV THERAPEUTICS INC, 3172 PORTER DR, PALO ALTO, CA 94304 (650) 812-0585 - 1,955,000 (\$17,839,375) COMMON STOCK (FILE 333-43735 - JAN. 05) (BR 1)
- S-8 AMEREN CORP, 1901 CHOUTEAU AVE, ST LOUIS, MO 63103 (314) 621-3222 -2.500,000 (\$109,932,160) COMMON STOCK (FILE 333-43737 - JAN 05) (BR. 4)

And the lot of the lot

6 NEWS DIGEST, January 12, 1998

- S-3 PATTERSON ENERGY INC, 4510 LAMESA HWY, P O DRAWER 1416, SNYDER, TX 79550 (915) 573-1104 285,664 (\$9,391,204) COMMON STOCK. (FILE 333-43739 JAN. 05) (BR. 4)
- S-2 TOWNE BANCORP INC /OH, 610 E. SOUTH BOUNDARY, P O BOX 202, PERRYSBURG, OH 43551 (419) 874-2090 - 370,761 (\$5,376,034.50) COMMON STOCK. (FILE 333-43741 - JAN 05) (BR. 7)
- S-8 AMEREN CORP, 1901 CHOUTEAU AVE, ST LOUIS, MO 63103 (314) 621-3222 -600,000 (\$25,368,960) COMMON STOCK (FILE 333-43743 - JAN 05) (BR. 4)
- S-3 HIGHWOODS PROPERTIES INC, 3100 SMOKETREE CT, STE 600, RALEIGH, NC 27604 (919) 872-4924 3,090,141 (\$109,506,872) COMMON STOCK. 1,479,290 (\$52,422,340) WARRANTS, OPTIONS OR RIGHTS. (FILE 333-43745 JAN 05) (BR 8)
- S-4 CLEAR CHANNEL COMMUNICATIONS INC, 200 CONCORD PLAZA, SUITE 600, SAN ANTONIO, TX 78216 (210) 822-2828 - 19,350,000 (\$1,455,762,593) COMMON STOCK (FILE 333-43747 - JAN 06) (BR 3)
- S-4 FIRST SAVINGS BANK OF WASHINGTON BANCORP INC, 10 S FIRST AVE, WALLA WALLA, WA 99362 (509) 527-3636 - 846,623 (\$8,466,230) COMMON STOCK (FILE 333-43749 - JAN 06) (BR 7)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership
- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events
- Item 6 Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N W., Washington, D C 20549 or at the following e-mail box address <public info @ sec>. In most cases, this information is also available on the Commission's website <www.sec gov>.

	STATE		8K	I	TEM	N	о.			
NAME OF ISSUER	CODE	12	3 4	4	56	7	8	9	DATE	COMMENT
ACCESS HEALTH INC	DE		2	 х		 x			01/09/	98
ACTIVISION INC /NY	DE				х	х			01/06/	98
AEGIS REALTY INC	MD				х	х			12/30/	97
AES CORPORATION	DE					X			01/09/	98
AKORN INC	LA				х				12/31/	97
AMC ENTERTAINMENT INC	DE			;	х				04/02/	98
AMERICAN BANKNOTE CORP	DE			:	х	X			01/09/	98
AMERICAN CONSOLIDATED LABORATORIES INC	FL	х		1	х	X			01/09/	98
AMERICAN PAD & PAPER CO	DE				х				12/17/	97
AMERICAN PAD & PAPER CO OF DELAWARE	DE				х				12/17/	97
AMERICAN PAGING INC	DE	х							12/26/	97
AMERICAN RADIO SYSTEMS CORP /MA/	DE			:	х	x			01/08/	98
APARTMENT INVESTMENT & MANAGEMENT C	MD			:	х	X			12/23/	97

e

	STATE	;		8	ĸ	IT	EM	NO.				
NAME OF ISSUER	CODE	1	2	3	4	5	6	78	9	DATE	C	OMMENT
0												
APERTUS TECHNOLOGIES INC	MIN							х		10/31/9		AMEND
AUTO LEASE FINANCE L P	IL	х								11/30/9		
BABYSTAR INC	DE					Х				09/08/9		AMEND
BASE TEN SYSTEMS INC	NJ		х			х		х		12/31/9		
BINGO & GAMING INTERNATIONAL INC	OK				X					01/05/9		
BIO PLEXUS INC	CT				х					01/05/9		
BIOMUNE SYSTEMS INC	NV		Х							01/09/9		AMEND
BOULDER CAPITAL OPPORTUNITIES II LT	CO	х								01/07/9	38	
	011					v		v		12/20/0		
BOYKIN LODGING CO BRADLEES INC	OH MA					X X		х		12/30/9 01/09/9		
BRADLEES INC BRANDYWINE REALTY TRUST	MD		x			x		x		12/31/9		
BRANDIWINE REALIT IRUSI BROWN GROUP INC	NY		Â			x		x		01/09/9		
BUCKHEAD AMERICA CORP	DE					x		x		12/22/9		
CANYON RESOURCES CORP	DE					x		x		12/23/9		
CARRIZO OIL & GAS INC	TX					x		x		01/08/9		
CIRCUIT RESEARCH LABS INC	AZ	х								01/09/9		
CODA ENERGY INC	DE				х			х		01/05/9		
COMPREHENSIVE CARE CORP	DE					х				01/09/9		
COMPUMED INC	DE					х		х		12/24/9	7	
COMPUTRAC INC	тх	х								01/05/9		
CONSOLIDATED HEALTH CARE ASSOCIATES	NV		х							01/09/9	98	
INC												
CONSUMER PORTFOLIO SERVICES INC	CA					Х		х		03/31/9	8	
CONSUMER PORTFOLIO SERVICES INC	CA					х		х		03/31/9	8	
CORNERSTONE REALTY INCOME TRUST INC	VA					х		х		12/30/9	97	
COVENTRY CORP	DE					х		х		01/09/9	98	
CROWELL & CO INC /GA/	GA		х							12/31/9	97	
DAKOTA TELECOMMUNICATIONS GROUP DEL	DE					х		х		12/16/9	7	
AWARE INC												
DATA I/O CORP	WA					Х				01/07/9	8	
DILLARD DEPARTMENT STORES INC	DE			х						01/07/9	8	
ESSEX COUNTY GAS COMPANY	MA					Х		х		12/19/9	7	
FIFTH DIMENSION INC	NJ					Х				01/09/9	8	
FIRST DEPOSIT NATIONAL BANK						Х				01/01/9	8	
FRANCHISE FINANCE CORP OF AMERICA	DE					X		х		12/29/9	17	
FUND AMERICA INV TR 1997-NMC1 COLL	NY							х		10/27/9	7	
MORT OBL SER 1997-NMC1 TR												
FUND AMERICA INV TR 1997-NMC1 COLL	NY							X		11/25/9	7	
MORT OBL SER 1997-NMC1 TR												
FUND AMERICA INV TR 1997-NMC1 COLL	NY							х		12/26/9	17	
MORT OBL SER 1997-NMC1 TR												
GENERAL MOTORS CORP	DE					х				01/09/9		
GLENBOROUGH REALTY TRUST INC	MD							х		01/09/9		
GLENBOROUGH REALTY TRUST INC	MD							х		01/12/9		
GLENBOROUGH REALTY TRUST INC	MD							х		01/12/9		AMEND
GOLF TRAINING SYSTEMS INC	DE					х 				12/31/9		
GREATE BAY HOTEL & CASINO INC	NJ			х		X				01/02/9		
HAMBRECHT & QUIST GROUP	DE					х				12/29/9		
HAYES CORP	DE		X			••		X		12/30/9		
HOME HOLDINGS INC	DE				••	х		X		01/06/9		
HSN INC INCOME OPPORTUNITY REALTY INVESTORS	DE				Х			X		02/13/9		AMEND
INCOME OPPORTUNITY REALTY INVESTORS	CA		х					X		12/30/9	· /	
INC / IX/ INDIANAPOLIS POWER & LIGHT CO	IN		x							01/09/9	0	
INDIANAPODIS FOWER & LIGHT CO	FL		^		х			х		01/09/9		
INTRATEL GROUP LTD	DE				Λ	x		x		01/08/9		
INTRATEL GROUP LTD	DE					x X		•		01/08/9		
IXC COMMUNICATIONS INC	DE					x		х		01/03/9		
	22					41		43		51,00/9	J	

٤.

:

÷

8

	STATE			97	TTE	MINO.				
NAME OF ISSUER	CODE		2			678	9	DATE	С	OMMENT
JOTAN INC	FL		.,		х	••		12/31/		
KEYSTONE AUTOMOTIVE INDUSTRIES INC	CA		х		v	х		01/01/		
L 3 COMMUNICATIONS CORP LIBBEY INC	DE DE				X X			12/22/		
MAGNUM HUNTER RESOURCES INC	NV		х		•			01/09/ 01/07/		
MAGNOM HONTER RESOURCES INC MARGO NURSERY FARMS INC	FL		Ŷ			кх		12/31/		
MARKETING SERVICES GROUP INC	NV		х					12/31/		
MEDICAL DYNAMICS INC	CO				х			01/05/		
MEDICIS PHARMACEUTICAL CORP	DE					х		12/03/		AMEND
MELLON BANK CORP	PA				х	x		01/08/		
MERCURY FINANCE CO	DE				x	x		01/08/		
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE	х						11/25/		AMEND
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE	x						12/22/	97	
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE	x						12/25/	97	
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE	x						12/26/	97	
MERRILL LYNCH MORTGAGE INVESTORS IN C SERIES 1997-FF2	DE	x						12/25/	97	
METRIC INCOME TRUST SERIES INC	CA		х			х		12/30/	97	
MICRON ELECTRONICS INC	MN				х			12/21/		
MIDCOM COMMUNICATIONS INC	WA				x	х		12/17/		
MILLER INDUSTRIES INC /TN/	TN					х		01/09/		
MOTORS & GEARS INC	DE	х						09/30/		AMEND
MOUNTAIN FUEL SUPPLY CO	UT				х	х		12/31/	97	
NAPRO BIOTHERAPEUTICS INC	DE				х			01/06/	98	
NATIONAL PROCESSING INC	он		х			х		11/10/	97	AMEND
NCC INDUSTRIES INC	DE				х	х		12/26/	97	
NETUSA INC/CO/	CO	х	х		Х	х		03/31/	96	
NEUROBIOLOGICAL TECHNOLOGIES INC /C	DE				х			01/09/	98	
A/										
NEW YORK HEALTH CARE INC	NY				Х			12/30/	97	
NIKE INC	OR	Х						01/09/	98	
NOHIV INC				х		х		01/08/	98	
NORWEST ASSET SECURITIES CORP	DE				х	х		01/05/		
NORWEST ASSET SECURITIES CORP	DE				х	х		01/07/	98	
NORWEST ASSET SECURITIES CORP	DE				х	Х		01/07/	98	
OCCUPATIONAL HEALTH & REHABILITATIO N INC	DE		х			х		12/31/		
ON TECHNOLOGY CORP	DE				х			01/09/		
OWENS CORNING	DE				х			01/09/		
OXFORD HEALTH PLANS INC	DE				х	х		01/08/		
PACIFIC BELL	CA			X		х		04/04/		AMEND
PCD INC	MA	Х						12/31/		
PECO ENERGY CO	PA	х						01/09/		
PEGASUS GOLD INC	A1				х	x		01/09/		
PINNACLE FINANCIAL SERVICES INC	MI					х		08/01/		
PIONEER NATURAL RESOURCES CO	DE				X 			12/18/		AMEND
PNC MORTGAGE SECURITIES CORP	DE	.,			х	х		01/01/		
PRIMA ENERGY CORP	DE	х						12/31/		
PRINTRAK INTERNATIONAL INC	DE	v			х	х		01/07/		
PROFESSIONAL BANCORP INC	PA	х			v			12/22/		
PROVIDIAN MASTER TRUST					X Y			01/01/		
PROVIDIAN NATIONAL BANK	~				X	v		01/01/		
REGENCY BANCORP	CA				X	х		01/08/		
RENT WAY INC	PA				х	v		01/08/		
RES CARE INC /KY/	KY				х	х		01/09/		
RYKOFF SEXTON INC SA TELECOMMUNICATIONS INC /DE/	DE DE				x	х		12/23/: 12/24/:		
OF IBBCOMMONICATIONS INC / DB/	112				n	~		12/24/	, ,	

.

STATE SK ITEM NO.

NAME OF ISSUER

-

CODE	1	2	3	4	5	6	7	8	9	DATE

COMMENT

`

.

÷

3.

SALOMON SMITH BARNEY HOLDINGS INC	DE			x	01/07/98
SEARCH FINANCIAL SERVICES INC	DE		х		01/06/98
STARBASE CORP	DE		х		01/08/98
STORAGE TECHNOLOGY CORP	DE		х	х	12/18/97
SYNAPTIC PHARMACEUTICAL CORP	DE	х			01/09/98
SYQUEST TECHNOLOGY INC	DE		х	х	12/18/97
TEXAS INSTRUMENTS INC	DE		х		12/04/97
TEXOIL INC /NV/	NV	хх	х	х	12/31/97
THERMOGENESIS CORP	DE		х		12/31/97
THQ INC	NY		х		01/06/98
TOTAL CONTROL PRODUCTS INC	IL		х	х	12/31/97
TOYOTA AUTO LEASE TRUST 1997-A	CA	х			11/30/97
TRANSAMERICA CONSUMER MORTGAGE RECE	DE		х	x	12/31/97
IVABLES CORP					
TRANSCONTINENTAL REALTY INVESTORS I	NV	х		х	12/22/97
NC					
UNIFI INC	NY	х			01/08/98
UNISON HEALTHCARE CORP	DE		х		01/07/98
WHITE CLOUD EXPLORATION INC	UT	хх		х	12/29/97
WORLD OMNI DEALER FUNDING INC	FL	х			11/30/97
WORLD OMNI LEASE SECURITIZATION L P	DE	х			11/30/97
/DE/					
WORLD OMNI 1997 A AUTOMOBILE LEASE	IL	х			11/30/97
SECURITIZATION TRUST					
WORLD OMNI 1997-B AUTOMOBILE LEASE	DE	х			11/30/97
SECURITIZATION TRUST					
XOMA CORP /DE/	DE		х	х	12/30/97