

sec news digest

Issue 95-112

June 12, 1995

RULES AND RELATED MATTERS

COMMISSION ADOPTS RULES OF PRACTICE AND STATEMENT OF INFORMAL PROCEDURES AND SUPPLEMENTARY INFORMATION CONCERNING ADJUDICATORY PROCEEDINGS

The Commission has adopted comprehensive revisions to its Rules of Practice (Rules), the procedural rules that govern Commission administrative proceedings. Enforcement proceedings initiated by the Commission and appeals of disciplinary proceedings brought by self-regulatory organizations are among the most frequently occurring proceedings governed by the Rules.

The revised Rules better facilitate fair and efficient proceedings by setting forth applicable procedural requirements more completely and in an easier to use format; by streamlining procedures; and by the addition of provisions that address changes in statutory requirements, judicial and administrative case law developments, Commission policies, and litigation practices since the Rules were last revised. The Rules also contain new procedures implementing authority to issue administrative temporary cease-and-desist and disgorgement orders granted to the Commission by the Securities Enforcement Remedies and Penny Stock Reform Act.

The Commission also announces the issuance of a statement of Informal Procedures and Supplementary Information Concerning Adjudicatory Proceedings which establishes guidelines for the completion of key phases of contested adjudications; requires periodic case status reports; and provides for increased and more timely disclosure concerning the Commission's adjudicatory docket through the periodic publication in the SEC Docket of summary statistical information concerning changes in the Commission's case load.

The Rules will be effective 30 days after publication in the Federal Register. Any administrative proceeding docketed by the Commission prior to the publication date will be completed pursuant to the former Rules of Practice. FOR FURTHER INFORMATION CONTACT: Andrew Glickman or Daniel Hirsch at 942-0870. (Rel. No. 34-35833)

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE AND CEASE AND DESIST PROCEEDINGS INSTITUTED AGAINST COLES FINANCIAL SERVICES, INC. AND JAMES COLES, JR.

The Commission announced that on June 5 it instituted and settled administrative proceedings pursuant to Sections 203(e), (f) and (k) of the Investment Advisers Act of 1940 (Advisers Act), Section 8A of the Securities Act of 1933 (Securities Act), and Section 21C of the Securities Exchange Act of 1934 (Exchange Act), against Coles Financial Services, Inc. (CFS) and James Coles, Jr. (Coles). Respondents consented to the issuance of the Order, without admitting or denying the Commission's findings.

The Commission found that, from September 1991 through May 1993, Respondents made fraudulent misrepresentations and omissions when recommending that advisory clients purchase investment contracts for four start-up companies, took \$24,500 in undisclosed fees and commissions in connection therewith, and misappropriated \$9,200, among other violations.

Respondents were ordered to cease and desist from committing or causing further violations of Sections 204, 206(1), (2), (3) and (4), and 207 of the Advisers Act and Rules 206(4)-2, 204-1, 204-2 and 204-3 thereunder, Section 17(a) of the Securities Act, and Sections 10(b) and 15(a) of the Exchange Act and Rule 10b-5 thereunder. CFS's registration was revoked, and Coles was barred from association with any broker-dealer or investment adviser. Disgorgement was waived, and civil penalties were not imposed, due to Respondents' demonstrated inability to pay. (Rel. 33-7176; 34-35803; IA-1493)

HOLDING COMPANY ACT RELEASES

WEST PENN POWER COMPANY, ET AL.

A supplemental order has been issued authorizing Monongahela Power Company, a public-utility subsidiary company of Allegheny Power System, Inc., a registered holding company, to issue and sell up to an aggregate of \$95,000,000 principal amount of junior subordinated debentures at any time or from time to time through June 7, 1996. Jurisdiction was reserved over (1) the issuance and sale of such debentures by Monongahela from June 8, 1996 through December 31, 1998, (2) the issuance and sale of up to \$110,000,000 principal amount of junior subordinated debentures by West Penn Power Company from January 1, 1996

through December 31, 1998, and (3) the issuance and sale of up to \$61,834,900 principal amount of junior subordinated debentures by Potomac Edison Company through December 31, 1998. West Penn and Potomac Edison are also public-utility subsidiary companies of Allegheny Power System, Inc. (Rel. 35-26303)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 ADFLEX SOLUTIONS INC, 2001 WEST CHANDLER BOULEVARD, CHANDLER, AZ 85224
(602) 963-4584 - 80,500 (\$1,871,625) COMMON STOCK. (FILE 33-92164 - MAY. 11) (BR. 3)
- F-9 PLACER DOME INC, 1055 DUNSMUIR ST STE 1600,
PO BOX 49330 BENTALL POSTAL STATION, VANCOUVER BC CANADA V7X 1P1, A1
(604) 682-7082 - 350,000,000 (\$350,000,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-92292 - MAY. 31) (BR. 1)
- SB-2 BIKERS DREAM INC, 1420 VILLAGE WAY, SANTA ANA, CA 92705 (714) 835-8464
- 1,556,117 (\$6,808,012) COMMON STOCK. (FILE 33-92294 - MAY. 31) (BR. 12)
- S-2 AVECOR CARDIOVASCULAR INC, 13010 COUNTY ROAD 6, MINNEAPOLIS, MN 55441
(612) 559-9504 - 2,639,250 (\$32,495,765.63) COMMON STOCK. UNDERWRITER:
PIPER JAFFRAY INC, UBS SECURITIES INC. (FILE 33-92766 - MAY. 26) (BR. 8)
- S-11 SUPERIOR BANK FSB, ONE LINCOLN CENTRE, OAKBROOK TERRACE, IL 60181
(708) 916-4000 - 666,240,872 (\$500,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-92770 - MAY. 26)
(BR. 11)
- S-11 HOST FUNDING INC, 7825 FAY AVE, STE 250, LA JOLLA, CA 92037
(619) 456-6070 - 500,000 (\$5,000,000) COMMON STOCK. (FILE 33-92772 - MAY. 26) (BR. 5 - NEW ISSUE)
- S-3 APROGENEX INC, 8000 EL RIO ST, HOUSTON, TX 77054 (713) 748-5114 -
244,300 (\$1,542,143.75) COMMON STOCK. (FILE 33-92780 - MAY. 26) (BR. 8)
- S-4 INTERNATIONAL CABLETEL INC, 150 EAST 58TH ST, NEW YORK, NY 10155
(212) 371-3714 - 277,803,500 (\$157,306,232)
CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-92794 - MAY. 26) (BR. 7)
- S-3 I STAT CORPORATION /DE/, 303 COLLEGE ROAD EAST, PRINCETON, NJ 08540
(609) 243-9300 - 2,300,000 (\$51,750,000) COMMON STOCK. (FILE 33-92796 - MAY. 26) (BR. 8)
- S-1 MATTSON TECHNOLOGY INC, 3550 WEST WARREN AVE, FREMONT, CA 94538
(510) 657-5900 - 1,265,000 (\$52,813,750) COMMON STOCK. (FILE 33-92800 - MAY. 26) (BR. 10)
- S-3 CREDENCE SYSTEMS CORP, 3500 W WARREN AVE, FREMONT, CA 94538
(510) 657-7400 - 2,225,250 (\$53,227,980) COMMON STOCK. UNDERWRITER:
COWEN & CO, SMITH BARNEY INC. (FILE 33-92802 - MAY. 30) (BR. 8)

REGISTRATIONS CONT.

- S-8 MARTIN COLOR-FI INC, 306 MAIN STREET, EDGEFIELD, SC 29824 (803) 637-7000
- 200,000 (\$1,350,000) COMMON STOCK. (FILE 33-92808 - MAY. 26) (BR. 2)
- S-8 DOLLAR TREE STORES INC, 2555 ELLSMERE AVE, NORFOLK COMMERCE PARK,
NORFOLK, VA 23513 (804) 857-4600 - 600,000 (\$13,368,375) COMMON STOCK.
(FILE 33-92812 - MAY. 30) (BR. 2)
- S-8 DOLLAR TREE STORES INC, 2555 ELLSMERE AVE, NORFOLK COMMERCE PARK,
NORFOLK, VA 23513 (804) 857-4600 - 150,000 (\$3,012,000) COMMON STOCK.
(FILE 33-92814 - MAY. 30) (BR. 2)
- S-8 DOLLAR TREE STORES INC, 2555 ELLSMERE AVE, NORFOLK COMMERCE PARK,
NORFOLK, VA 23513 (804) 857-4600 - 410,790 (\$1,786,936.50) COMMON STOCK.
(FILE 33-92816 - MAY. 30) (BR. 2)
- S-8 TOMKINS PLC, 84 UPPER RICHMOND RD, EAST PUTNEY HOUSE,
LONDON ENGLAND SW15 2ST, XO - 1,000,000 (\$15,812,500) FOREIGN COMMON STOCK.
(FILE 33-92818 - MAY. 30) (BR. 3)
- S-3 LIBERTY TECHNOLOGIES INC, LEE PARK, 555 NORTH LANE, CONSHOHOCKEN, PA
19428 (610) 834-0330 - 100,000 (\$612,500) COMMON STOCK. (FILE 33-92828 -
MAY. 26) (BR. 8)
- S-1 GLENBROOK LIFE & ANNUITY CO, 3100 SANDERS ROAD, NORTHBROOK, IL 60062
(708) 402-5000 - 290,000 (\$290,000) VARIABLE ANNUITY ISSUES. (FILE
33-92842 - MAY. 30) (BR. 20)
- S-1 PRIME RECEIVABLES CORP, 9111 DUKE BLVD, MASON, OH 45040 (513) 573-2037
- 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-92850 -
MAY. 30) (BR. 12)
- S-8 BORG WARNER AUTOMOTIVE INC, 200 S MICHIGAN AVE, CHICAGO, IL 60604
(312) 322-8500 - 25,000 (\$690,625) COMMON STOCK. (FILE 33-92858 - JUN. 01)
(BR. 4)
- S-8 BORG WARNER AUTOMOTIVE INC, 200 S MICHIGAN AVE, CHICAGO, IL 60604
(312) 322-8500 - 50,000 (\$1,381,250) COMMON STOCK. (FILE 33-92860 -
JUN. 01) (BR. 4)
- S-8 BORG WARNER AUTOMOTIVE INC, 200 S MICHIGAN AVE, CHICAGO, IL 60604
(312) 322-8500 - 50,000 (\$1,381,250) COMMON STOCK. (FILE 33-92862 -
JUN. 01) (BR. 4)
- S-8 XIRCOM INC, 2300 CORPORATE CENTER DRIVE, THOUSAND OAKS, CA 91320
(818) 878-7600 - 725,000 (\$7,521,875) COMMON STOCK. (FILE 33-92872 -
MAY. 31) (BR. 10)
- S-8 OSULLIVAN INDUSTRIES HOLDINGS INC, 1900 GULF ST, LAMAR, MO 64759
(417) 682-3322 - 500,000 (\$4,000,000) COMMON STOCK. (FILE 33-92904 -
MAY. 30) (BR. 6)
- S-8 STANDARD MANAGEMENT CORP, 9100 KEYSTONE CROSSING STE 600, INDIANAPOLIS,
IN 46240 (317) 574-6200 - 1,500,000 (\$9,618,000) COMMON STOCK. (FILE
33-92906 - JUN. 01) (BR. 10)
- S-3 DEBARTOLO REALTY CORP, 7620 MARKET ST, YOUNGSTOWN, OH 44513
(216) 758-7292 (FILE 33-92908 - MAY. 31) (BR. 6)
- F-10 GULF CANADA RESOURCES LTD, 401 NINTH AVE SW, P O BOX 130,
CALGARY ALBERTA CANADA T2P 2H7, AO (403) 233-4000 - 18,416,080
(\$75,505,928) FOREIGN COMMON STOCK. (FILE 33-92914 - MAY. 31) (BR. 4)

REGISTRATIONS CONT.

- S-8 SHL SYSTEMHOUSE INC, 50 OCONNOR ST STE 501,
OTTAWA ONTARIO CANADA K1P 6L2, A6 (613) 236-1428 - 5,815,899
(\$38,142,698.28) COMMON STOCK. (FILE 33-92916 - MAY. 31) (BR. 9)
- S-8 ENERGY CONVERSION DEVICES INC, 1675 W MAPLE RD, TROY, MI 48084
(810) 280-1900 - 2,000,000 (\$33,500,000) COMMON STOCK. (FILE 33-92918 -
MAY. 31) (BR. 8)
- S-8 SOFTKEY INTERNATIONAL INC, ONE ATHENAEUM ST, CAMBRIDGE, MA 02142
(617) 494-1200 - 2,000,000 (\$51,000,000) COMMON STOCK. (FILE 33-92920 -
MAY. 31) (BR. 9)
- S-8 SOFTKEY INTERNATIONAL INC, ONE ATHENAEUM ST, CAMBRIDGE, MA 02142
(617) 494-1200 - 500,000 (\$12,750,000) COMMON STOCK. (FILE 33-92922 -
MAY. 31) (BR. 9)
- S-8 HEALTHDYNE TECHNOLOGIES INC, 1255 KENNESTONE CIRCLE, MARIETTA, GA 30066
(404) 423-4500 - 200,000 (\$2,188,000) COMMON STOCK. (FILE 33-92924 -
MAY. 31) (BR. 8)
- S-1 FIRST COMMERCIAL BANCORP INC, 2450 VENTURE OAKS WAY, SACRAMENTO, CA
95833 (916) 646-0554 - 4,527,340 (\$10,050,694.80) COMMON STOCK. (FILE
33-92928 - MAY. 31) (BR. 2)
- S-8 KCD HOLDINGS INC, 2835 TOWNSGATE RD., WESTLAKE VILLAGE, CA 91361
(805) 494-6687 - 275,000 (\$55,000) COMMON STOCK. (FILE 33-92930 - MAY. 31)
(BR. 5)
- S-8 CYCOMM INTERNATIONAL INC, 502-815 HORNBY ST,
VANCOUVER BC CANADA V6Z 2E6, A1 (604) 684-7200 - 2,832,336 (\$3,186,378)
COMMON STOCK. (FILE 33-92932 - MAY. 31) (BR. 7)
- S-8 AMERICAN HOMEPATIENT INC, 105 REYNOLDS DR, PO BOX 681675, FRANKLIN, TN
37068 (615) 794-3313 - 411,500 (\$12,242,125) COMMON STOCK. (FILE 33-92934
- MAY. 31) (BR. 6)
- S-3 FIRST PATRIOT BANKSHARES CORP, 2071 CHAIN BRIDGE ROAD, VIENNA, VA 22182
(703) 917-1400 - 100,000 (\$800,000) COMMON STOCK. (FILE 33-92942 -
MAY. 31) (BR. 2)
- F-6 DEUTSCHE BANK AG, 48 WALL STREET, C/O BANK OF NEW YORK, NEW YORK, NY
10286 (212) 495-1727 - 20,000,000 (\$1,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-92946 - MAY. 31) (BR. 99)
- S-8 RAILROAD FINANCIAL CORP, 110 S MAIN ST STE 900, WICHITA, KS 67202
(316) 269-0300 - 180,000 (\$2,383,064.13) COMMON STOCK. (FILE 33-92948 -
MAY. 31) (BR. 1)
- S-3 CHASE MORTGAGE FINANCE CORP, ONE CHASE MANHATTAN PLZ,
C/O A HARDY EUBANKS III, NEW YORK, NY 10081 (212) 552-1358 - 100,000,000
(\$100,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-92950 -
MAY. 31) (BR. 11)
- S-8 CONTINENTAL AMERICAN TRANSPORTATION INC, 1822 SPRUCE ST, PHILADELPHIA,
PA 19103 (215) 772-1923 - 3,000,000 (\$206,400) COMMON STOCK. (FILE
33-92958 - MAY. 31) (BR. 4)
- S-8 BKC SEMICONDUCTORS INC, 6 LAKE ST, LAWRENCE, MA 01841 (508) 681-0392 -
120,000 (\$210,000) COMMON STOCK. (FILE 33-92960 - JUN. 01) (BR. 3)
- S-3 CRYENCO SCIENCES INC, 3811 JOLIET ST, DENVER, CO 80239 (303) 371-6332 -
1,889,837 (\$7,086,888.75) COMMON STOCK. (FILE 33-92962 - MAY. 31) (BR. 3)

REGISTRATIONS CONT.

- S-8 ADVANCED MONITORING SYSTEMS INC, 25700 IH 45 N STE 122, THE WOODLANDS, TX 77386 (713) 364-7701 - 600,000 (\$18,000) COMMON STOCK. (FILE 33-92964 - MAY. 30) (BR. 4)
- S-8 VALUE CITY DEPARTMENT STORES INC /OH, 3241 WESTERVILLE RD, COLUMBUS, OH 43224 (614) 471-4722 - 600,000 (\$4,725,000) COMMON STOCK. (FILE 33-92966 - JUN. 01) (BR. 2)
- S-8 COFITRAS ENTERTAINMENT INC, PO BOX 76033E BOULEVARD SUITE 508, LOS ANGELES, CA 76033 (310) 268-8209 - 4,373,445 (\$7,434.86) COMMON STOCK. (FILE 33-92968 - JUN. 01) (BR. 11)
- S-8 GENZYME TRANSGENICS CORP, ONE MOUNTAIN RD, FRAMINGHAM, MA 01701 (508) 872-8400 - 250,000 (\$750,000) COMMON STOCK. (FILE 33-92970 - JUN. 01) (BR. 4)
- S-8 IDM ENVIRONMENTAL CORP, 396 WHITEHEAD AVE, SOUTH RIVER, NJ 08882 (908) 390-9550 - 475,000 (\$1,958,272.75) COMMON STOCK. (FILE 33-92972 - JUN. 01) (BR. 8)
- S-1 ADTRAN INC, 901 EXPLORER BLVD, HUNTSVILLE, AL 35806 (205) 971-8000 - 3,450,000 (\$115,575,000) COMMON STOCK. UNDERWRITER: DEAN WITTER REYNOLDS INC, FURMAN SELZ INC, MORGAN STANLEY & CO INC, RAYMOND JAMES & ASSOCIATES, ROBINSON HUMPHREY CO INC. (FILE 33-92974 - JUN. 01) (BR. 7)
- S-3 NORRIS COMMUNICATIONS CORP, 12725 STOWE DRIVE, POWAY, CA 92064 (619) 679-1504 - 37,048 (\$118,183.12) COMMON STOCK. (FILE 33-92978 - JUN. 01) (BR. 3)
- S-1 ELECTRONIC CLEARING HOUSE INC, 28001 DOROTHY DR, AGOURA HILLS, CA 91301 (818) 706-8999 - 3,010,000 (\$1,685,900) COMMON STOCK. (FILE 33-92980 - JUN. 01) (BR. 6)
- S-3 VIMRX PHARMACEUTICALS INC, 1200 HIGH RIDGE RD, STAMFORD, CT 06905 (203) 329-0811 - 240,000 (\$120,000) COMMON STOCK. (FILE 33-92984 - JUN. 01) (BR. 4)
- S-1 ALAMO GROUP INC, 1502 E WALNUT, SEGUIN, TX 78155 (210) 379-1480 - 2,300,000 (\$43,700,000) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC, EDWARDS A G & SONS INC, ROBINSON HUMPHREY CO INC. (FILE 33-92986 - JUN. 01) (BR. 3)
- S-8 TEXAS UTILITIES CO, 2001 BRYAN TWR STE 1350, DALLAS, TX 75201 (214) 812-4600 - 3,000,000 (\$104,062,500) COMMON STOCK. (FILE 33-59961 - JUN. 05) (BR. 8)
- SB-2 PAPERCLIP IMAGING SOFTWARE INC/DE, THREE UNIVERSITY PLAZA, HACKENSACK, NJ 07601 - 1,799,750 (\$8,998,750) COMMON STOCK. 1,979,725 (\$201,572) WARRANTS, OPTIONS OR RIGHTS. 2,589,700 (\$14,195,662.50) COMMON STOCK. (FILE 33-92768-NY - MAY. 26) (BR. 9 - NEW ISSUE)
- SB-2 FIRST AMERICAN RAILWAYS INC, 8315 S W 72ND AVE STE 111, MIAMI, FL 33143 (305) 668-8449 - 5,000,000 (\$35,000,000) COMMON STOCK. 250,000 (\$2,475,000) WARRANTS, OPTIONS OR RIGHTS. 250,000 (\$3,300,000) COMMON STOCK. UNDERWRITER: FIN ATLANTIC SECURITIES INC. (FILE 33-92874 - JUN. 02) (BR. 5 - NEW ISSUE)
- S-1 EQUITY CORP INTERNATIONAL, 415 S FIRST ST, STE 210, LUFKIN, TX 75902 (409) 634-1033 - 1,045,325 (\$15,679,875) COMMON STOCK. (FILE 33-92876 - JUN. 02) (BR. 5)

REGISTRATIONS CONT.

- S-8 PETSMAST INC, 10000 N 31ST AVE, STE C-100, PHOENIX, AZ 85051
(602) 944-7070 - 158,769 (\$2,924,960.52) COMMON STOCK. (FILE 33-92878 - JUN. 02) (BR. 1)
- S-1 KERAVISION INC /CA/, 48630 MILMONT DR, FREMONT, CA 94538 - 4,140,000
(\$62,100,000) COMMON STOCK. (FILE 33-92880 - JUN. 05) (BR. 8 - NEW ISSUE)
- S-8 NATIONAL DENTEX CORP /MA/, 111 SPEEN ST, FRAMINGHAM, MA 01701
(508) 820-4800 - 104,399 (\$104,399) COMMON STOCK. (FILE 33-92912 - JUN. 02) (BR. 6)
- F-1 RAUMA CORP, SNELLMANINKATU 13, PO BOX 203, FIN-00171 HELSINKI, H9 -
15,525,000 (\$289,230,750) FOREIGN COMMON STOCK. (FILE 33-92952 - MAY. 31)
(BR. 10 - NEW ISSUE)
- F-6 RAUMA CORP, SNELLMANINKATU 13, PO BOX 203, FIN-00171 HELSINKI, H9 -
20,000,000 (\$1,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. DEPOSITOR:
BANK OF NEW YORK. (FILE 33-92954 - MAY. 31) (BR. 10)
- N-1A WINTHROP OPPORTUNITY FUNDS, 140 BROADWAY, NEW YORK, NY 10005 -
INDEFINITE SHARES. (FILE 33-92982 - JUN. 01) (BR. 17 - NEW ISSUE)
- S-1 TIAA REAL ESTATE ACCOUNT, 730 THIRD AVE, NEW YORK, NY 10017 -
\$300,000,000 VARIABLE ANNUITY ISSUES. (FILE 33-92990 - JUN. 01) (BR. 6
- NEW ISSUE)
- S-1 GUARANTEE LIFE COMPANIES INC, 8801 INDIAN HILLS DR, OMAHA, NE 68114
(402) 390-7300 - 2,300,000 (\$27,600,000) COMMON STOCK. UNDERWRITER:
GOLDMAN SACHS & CO. (FILE 33-92992 - JUN. 01) (BR. 9 - NEW ISSUE)
- S-1 DSP COMMUNICATIONS INC, 20300 STEVENS CREEK BLVD, 4TH FLOOR, CUPERTINO,
CA 95014 (408) 777-2700 - 2,300,000 (\$39,100,000) COMMON STOCK. (FILE
33-92994 - JUN. 01) (BR. 9)
- S-8 GENZYME TRANSGENICS CORP, ONE MOUNTAIN RD, FRAMINGHAM, MA 01701
(508) 872-8400 - 272,300 (\$816,900) COMMON STOCK. (FILE 33-92998 - JUN. 02) (BR. 4)
- S-8 WIRELESS TELECOM GROUP INC, EAST 49 MIDLAND AVE, PARAMUS, NJ 07652
(201) 261-8797 - 250,000 (\$4,468,750) COMMON STOCK. (FILE 33-93000 - JUN. 01) (BR. 8)
- S-4 TRANSMEDIA NETWORK INC /DE/, 11900 BISCAYNE BLVD, STE 502, MIAMI, FL
33181 (305) 892-3300 - 750,000 (\$8,250,000) COMMON STOCK. (FILE 33-93002 - JUN. 02) (BR. 6)
- S-8 CFI INDUSTRIES INC, 935 W UNION AVE, WHEATON, IL 60187 (708) 668-2838 -
200,000 (\$700,000) COMMON STOCK. (FILE 33-93004 - JUN. 02) (BR. 8)
- S-3 VALUEVISION INTERNATIONAL INC, 6740 SHADY OAK RD, MINNEAPOLIS, MN 55344
(612) 831-1407 - 720,000 (\$3,352,500) COMMON STOCK. (FILE 33-93006 - JUN. 02) (BR. 2)
- S-3 XECHEM INTERNATIONAL INC, 100 JERSEY AVE E, BLDG B STE 310,
NEW BRUNSWICK, NJ 08901 (908) 247-3300 - 1,050,000 (\$11,681,250)
COMMON STOCK. (FILE 33-93008 - JUN. 01) (BR. 8)
- S-2 POLYVISION CORP, 866 NORTH MAIN STREET EXTENSION, WALLINGFORD, CT 06492
(412) 381-2600 - 6,317,154 (\$44,220,078) COMMON STOCK. (FILE 33-93010 - JUN. 01) (BR. 10)
- S-8 CARSON PIRIE SCOTT & CO /IL/, 331 W WISCONSIN AVE, MILWAUKEE, WI 53203
(414) 347-4141 - 750,000 (\$12,187,500) COMMON STOCK. (FILE 33-93012 - JUN. 01) (BR. 2)

REGISTRATIONS CONT.

- S-8 LEASING SOLUTIONS INC, 10 ALMADEN BLVD STE 1500, SAN JOSE, CA 95113
(408) 995-6565 - 400,000 (\$3,529,740.63) COMMON STOCK. (FILE 33-93014 -
JUN. 01) (BR. 9)
- S-3 PHYCOR INC/TN, 30 BURTON HILLS BLVD STE 500, NASHVILLE, TN 37215
(615) 665-9066 - 3,737,500 (\$110,256,250) COMMON STOCK. UNDERWRITER:
ALEX BROWN & SONS INC, EQUITABLE SECS CORP, ROBERTSON STEPHENS & CO,
SMITH BARNEY INC. (FILE 33-93018 - JUN. 02) (BR. 6)
- S-1 FORCENERGY GAS EXPLORATION INC, 2730 SW 3RD AVE STE 800, MIAMI, FL 33129
(305) 856-8500 - 5,750,000 (\$80,500,000) COMMON STOCK. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECURITIES C, GOLDMAN SACHS & CO,
HOWARD WEIL LABOUISSIE FRIEDRICH INC. (FILE 33-93020 - JUN. 02) (BR. 3
- NEW ISSUE)
- S-1 CHF INDUSTRIES INC, 8701 RED OAK BLVD, CHARLOTTE, NC 28217
(704) 522-5000 - 80,000,000 (\$80,000,000) STRAIGHT BONDS. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECS CORP, SCOTIAMCLEOD USA INC. (FILE
33-93022 - JUN. 02) (BR. 7 - NEW ISSUE)
- S-1 PIXTECH INC /DE/, AVENUE VICTOIRE 13790, ROUSSET FRANCE, IO - 2,875,000
(\$28,750,000) COMMON STOCK. (FILE 33-93024 - JUN. 02) (BR. 3 - NEW ISSUE)
- S-8 ADVANCED SEMICONDUCTOR MATERIALS INTERNATIONAL N V, JAN STEENLAAN 9,
3723 BS BILTOVEN, THE NETHERLANDS, P7 (602) 243-4221 - 500,000
(\$9,083,250) COMMON STOCK. (FILE 33-93026 - JUN. 01) (BR. 10)
- S-8 Q STEAKS INC, 4021 VERNON AVE S, ST LOUIS PARK, MN 55416 (612) 929-9353
- 67,500 (\$157,866) COMMON STOCK. (FILE 33-93032 - JUN. 02) (BR. 11)
- S-3 MERCURY INTERACTIVE CORPORATION, 470 POTRERO AVENUE, SUNNYVALE, CA 94086
(408) 523-9900 - 66,000 (\$1,452,000) COMMON STOCK. (FILE 33-93038 -
JUN. 02) (BR. 10)
- S-8 FIDELITY FEDERAL BANCORP, 18 N W FOURTH ST, P O BOX 1347, EVANSVILLE, IN
47706 (812) 424-0921 - 212,526 (\$2,656,575) COMMON STOCK. (FILE 33-93046 -
JUN. 02) (BR. 2)
- S-8 BROADWAY & SEYMOUR INC, 128 S TRYON ST, CHARLOTTE, NC 28202
(704) 372-4281 - 500,000 (\$9,062,500) COMMON STOCK. (FILE 33-93052 -
JUN. 02) (BR. 10)
- S-8 CAMBRIDGE TECHNOLOGY PARTNERS MASSACHUSETTS INC, 304 VASSAR ST,
CAMBRIDGE, MA 02139 (617) 374-9800 - 550,000 (\$17,500,000) COMMON STOCK.
(FILE 33-93054 - JUN. 02) (BR. 10)
- S-8 CAMBRIDGE TECHNOLOGY PARTNERS MASSACHUSETTS INC, 304 VASSAR ST,
CAMBRIDGE, MA 02139 (617) 374-9800 - 1,000,000 (\$22,043,840) COMMON STOCK.
(FILE 33-93056 - JUN. 02) (BR. 10)
- S-3 RENAL TREATMENT CENTERS INC /DE/, 1180 WEST SWEDES FORD RD,
BLDG 2, STE 300, BERWYN, PA 19312 (215) 644-4796 - 1,249,492
(\$27,020,264.50) COMMON STOCK. (FILE 33-93060 - JUN. 02) (BR. 5)
- F-10 COTT CORP /CN/, 207 QUEENS QUAY WEST, TORONTO ONTARIO CANA, A6
(706) 203-3898 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECS CORP, FIRST MARATHON USA INC,
MORGAN STANLEY & CO, SCOTIAMCLEOD USA INC, SMITH BARNEY INC. (FILE
33-93064 - JUN. 05) (BR. 11)