

sec news digest

Issue 95-58

March 27, 1995

COMMISSION ANNOUNCEMENTS

CHAIRMAN LEVITT TO HOLD INVESTORS' TOWN MEETINGS IN DALLAS AND HOUSTON, TEXAS

Chairman Levitt will hold two Investors' Town Meetings in Dallas and Houston as part of a national public education program to promote investor understanding of the risks and rewards of personal finance. Participants will provide investors with basic information on how to invest wisely and will discuss the questions investors should ask before they invest.

Chairman Levitt will be speaking at the Investors' Town Meeting in Dallas on Tuesday, April 11, at the Loews Anatole Hotel, 2201 Stemmons Freeway. The meeting will be held from 7:30 p.m. to 9:30 p.m. in the Hotel's Grand Ballroom. Registration and investor education displays begin at 6:30 p.m. The meeting in Houston will be held on Wednesday, April 12, 1995, at The Houstonian Hotel, 111 North Post Oak Lane in Houston. The Houston Town Meeting will be held from 7:00 p.m. to 9:00 p.m. with registration and investor education displays scheduled from 6:00 to 7:00 p.m. Members of the press are encouraged to attend. (Press Rel. 95-54)

NEW NUMBER OF FEDWORLD USERS

On March 22, the telephone number for direct dial access to Fedworld changed. The new number is (703) 321-3339. Please record the number for future reference.

ENFORCEMENT PROCEEDINGS

FINDINGS MADE AND SANCTIONS IMPOSED AGAINST ALAN LIEB, JONATHAN LENDRUM AND JOHN MONTONDO

The Commission made findings and imposed remedial sanctions against Alan Lieb (Lieb), Jonathan Lendrum (Lendrum) and John Montondo (Montondo) in connection with the instituted administrative proceedings against them and others. Lieb was a former co-owner, registered principal, director, and vice-president in charge of trading and Lendrum and Montondo were former assistant managers of F.D. Roberts Securities, Inc., (F.D. Roberts), a registered broker-dealer which ceased operations in February 1989. Lieb, Lendrum and Montondo submitted, and the Commission accepted, Offers of Settlement whereby they consented to a finding that each of them had individually pled guilty in the U.S. District Court for the District of New Jersey to a criminal Information based on his participation in a massive stock manipulation scheme while affiliated with F.D. Roberts; and a permanent bar from association with any broker-dealer, municipal securities dealer, investment adviser or investment company. (Rel. 34-35515)

INVESTMENT COMPANY ACT RELEASES

GOLDEN AMERICAN LIFE INSURANCE COMPANY, ET AL.

A supplemental order has been issued correcting the date Release No. IC-20951 was issued from March 13, 1994 to March 13, 1995. (Rel. IC-20951-A - March 24)

ENERSIS S.A.

An order has been issued under Section 2(a)(9) of the Investment Company Act declaring that Enersis S.A. controls Empresa Nacional de Electricidad notwithstanding that it owns less than 25% of its voting securities. (Rel. IC-20965 - International Series Rel. 797)

TCW HIGH YIELD FUND, INC.

A notice has been issued giving interested persons until April 18 to request a hearing on an application filed by TCW High Yield Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20966 - March 24)

KIDDER, PEABODY TAX-FREE INCOME FUND

A notice has been issued giving interested persons until April 18 to request a hearing on an application filed by Kidder, Peabody Tax-Free Income Fund for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20967 - March 24)

HOLDING COMPANY ACT RELEASES

DQE, INC., ET AL.

An order has been issued authorizing DQE, Inc. and Duquesne Enterprises, Inc. (Duquesne), both Pennsylvania public-utility holding companies exempt from registration under Section 3(a)(1) of the Public Utility Holding Company Act of 1935, as amended (Act) pursuant to Rule 2, to acquire Allegheny Development Corporation, a wholly owned subsidiary company of Duquesne that operates an energy services business and is a public-utility company within the meaning of the Act. (Rel. 35-26257)

SELF-REGULATORY ORGANIZATIONS

AMENDMENT TO PROPOSED RULE CHANGE

The American Stock Exchange filed Amendment No. 1 to a proposed rule change (SR-Amex-95-04) relating to margin levels for currency warrants based on the value of the U.S. dollar in relation to the Mexican peso. Publication of the notice is expected in the Federal Register during the week of March 27. (Rel. 34-35524; International Series Rel. 795)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the Chicago Stock Exchange (SR-CHX-95-07) relating to technical amendments to the Exchange's MAX Rules has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of March 27. (Rel. 34-35531)

AMENDMENT TO AND ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission has noticed an amendment to and granted accelerated approval to a proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-94-43) relating to the listing of regular and long-term index options on the S&P SmallCap 600 Index. Publication of the approval order is expected in the Federal Register during the week of March 27. (Rel. 34-35532)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 UNITED STATES FILTER CORP, 73-710 FRED WARING DR STE 222, PALM DESERT, CA 92260 (619) 340-0098 - 5,750,000 (\$87,687,500) COMMON STOCK. (FILE 33-58141 - MAR. 20) (BR. 10)
- S-8 CATELLUS DEVELOPMENT CORP, 201 MISSION ST, SAN FRANCISCO, CA 94105 (415) 974-4500 - 3,100,000 (\$17,947,500) COMMON STOCK. (FILE 33-58143 - MAR. 20) (BR. 6)
- S-8 PLAYBOY ENTERPRISES INC, 680 N LAKE SHORE DR, CHICAGO, IL 60611 (312) 751-8000 - 1,000,000 (\$10,626,052) COMMON STOCK. (FILE 33-58145 - MAR. 20) (BR. 11)
- S-8 SILICON VALLEY GROUP INC, 2240 RINGWOOD AVE, SAN JOSE, CA 95131 (408) 434-0500 - 1,000,000 (\$27,375,000) COMMON STOCK. (FILE 33-58147 - MAR. 20) (BR. 9)
- S-2 HERRIGAN AMERICAN INC, 6 COMMERCE DR, P O BOX 13428, SHILLINGTON, PA 19607 (215) 775-3134 - 25,000,000 (\$25,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-58149 - MAR. 20) (BR. 12)
- S-1 OPEN ENVIRONMENT CORP, 25 TRAVIS ST, BOSTON, MA 02134 (617) 562-0900 - 2,875,000 (\$37,375,000) COMMON STOCK. UNDERWRITER: COWEN & CO, DONALDSON LUFKIN & JENRETTE SECURITIES C. (FILE 33-89854 - MAR. 02) (BR. 9 - NEW ISSUE)
- SB-2 MARKETLINK INC, SOUTHWEST CROSSING TECH CENTER, STE 150, EDEN PRAIRIE, MN 55344 - 1,667,500 (\$5,836,250) COMMON STOCK. UNDERWRITER: POPHAM HAIK SCHNOBRICH & KAUFMAN LTD. (FILE 33-90084-C - MAR. 07) (BR. 7 - NEW ISSUE)
- SB-2 DYNAMOTIVE CANADA CORP, 3650 WESTBROOK MALL, VANCOUVER BRITISH COLUMBIA, A1 (604) 222-5590 - 2,510,000 (\$7,530,000) COMMON STOCK. (FILE 33-90232 - MAR. 15) (BR. 1 - NEW ISSUE)
- S-4 ARCADIAN CORP, 6750 POPLAR AVE STE 600, MEMPHIS, TN 38138 (901) 758-5200 - 11,520,422 (\$169,926,224.50) PREFERRED STOCK. (FILE 33-90290 - MAR. 14) (BR. 1)
- S-8 COMMONWEALTH ALUMINUM CORP, 1200 MEIDINGER TOWER, LOUISVILLE, KY 40202 (502) 589-8100 - 1,500,000 (\$21,000,000) COMMON STOCK. (FILE 33-90292 - MAR. 14) (BR. 6)

REGISTRATIONS CONT.

- SB-2 TAITRON COMPONENTS INC, 25202 ANZA DR, SANTA CLARITA, CA 91355
(805) 257-6060 - 2,530,000 (\$12,650,000) COMMON STOCK. UNDERWRITER:
DH BLAIR INVESTMENT BANKING CORP. (FILE 33-90294-LA - MAR. 14) (BR. 3
- NEW ISSUE)
- S-3 PARALLEL PETROLEUM CORP /DE/, 110 N MARIENFELDO, SUITE 465, MIDLAND, TX
79701 (915) 684-3727 - 644,150 (\$1,752,088) COMMON STOCK. (FILE 33-90296 -
MAR. 14) (BR. 3)
- F-1 MILLICOM INTERNATIONAL CELLULAR SA, 75 ROUTE DE LONGWY,
BOX 23 18080 BERTRANGE, GRAND DUCHY OF LUXENBOURG, M4 (352) 457-1451 -
3,565,000 (\$93,581,250) FOREIGN COMMON STOCK. (FILE 33-90300 - MAR. 14)
(BR. 7)
- S-3 MARVEL ENTERTAINMENT GROUP INC, 387 PARK AVE SOUTH, NEW YORK, NY 10016
(212) 696-0808 - 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE
33-90302 - MAR. 14) (BR. 12)
- S-8 ENHANCED SERVICES CO INC, 10700 RICHMOND AVE STE 114, HOUSTON, TX 77042
(713) 789-0878 - 343,000 (\$428,750) COMMON STOCK. (FILE 33-90308 -
MAR. 14) (BR. 11)
- S-8 FERRARA FOOD COMPANY INC, 120 TICES LANE STE C, EAST BRUNSWICK, NJ 08816
(908) 651-7600 - 254,000 (\$469,900) COMMON STOCK. (FILE 33-90312 -
MAR. 14) (BR. 11)
- F-6 SEARDEL INVESTMENT CORP LTD/ADR/, 280 PARK AVENUE, NEW YORK, NY 10015 -
10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. DEPOSITOR:
BANKERS TRUST CO. (FILE 33-90314 - MAR. 14) (BR. 99 - NEW ISSUE)
- S-3 SPIEKER PROPERTIES INC, 2180 SAND HILL RD, MENLO PARK, CA 94025
(415) 854-5600 (FILE 33-90318 - MAR. 14) (BR. 6)
- S-8 COMMAND CREDIT CORP, 100 GARDEN CITY PLAZA, GARDEN CITY, NY 11530
(516) 739-8800 - 10,000 (\$1,400,000) COMMON STOCK. (FILE 33-90322 -
MAR. 15) (BR. 6)
- S-3 CHEMTRAK INC/DE, 929 E ARQUES AVE, SUNNYVALE, CA 94086 (408) 773-8156 -
450,000 (\$1,012,500) COMMON STOCK. (FILE 33-90324 - MAR. 15) (BR. 4)
- S-8 AVIC GROUP INTERNATIONAL INC, 6800 OWENSMOUTH AVE, SECOND FLOOR,
CANOGA PARK, CA 91303 (818) 883-6333 - 500,000 (\$31,150) COMMON STOCK.
(FILE 33-90326 - MAR. 14) (BR. 10)
- S-8 AM COMMUNICATIONS INC, 1900 AM DR, P.O. BOX 9004, QUAKERTOWN, PA 18951
(215) 536-1354 - 2,100,000 (\$4,331,250) COMMON STOCK. (FILE 33-90328 -
MAR. 15) (BR. 7)
- S-8 BROOKTREE CORP, 9868 SCRANTON ROAD, SAN DIEGO, CA 92121 (619) 452-7580
- 500,000 (\$5,625,000) COMMON STOCK. (FILE 33-90332 - MAR. 15) (BR. 3)
- S-8 GRANITE CONSTRUCTION INC, 585 WEST BEACH ST, WATSONVILLE, CA 95076
(408) 724-1011 - 1,000,000 (\$19,375,000) COMMON STOCK. (FILE 33-90336 -
MAR. 15) (BR. 9)
- S-4 OLD SECOND BANCORP INC, 37 S RIVER ST, AURORA, IL 60507 (708) 892-0202
- 208,000 (\$3,389,880) COMMON STOCK. (FILE 33-90338 - MAR. 15) (BR. 2)

REGISTRATIONS CONT.

- S-8 INTERNATIONAL VERIFACT INC, 79 TORBARRIE RD, TORONTO ONTARIO CANADA, A6
K3L 1 (416) 245-6700 - 1,020,000 (\$7,309,917) COMMON STOCK. (FILE
33-90340 - MAR. 15) (BR. 9)
- S-4 NEW CENTRAL ILLINOIS FINANCIAL CO INC, 100 WEST UNIVERSITY AVE,
CHAMPAIGN, IL 61820 (217) 351-6500 - 6,500,000 (\$49,262,406) COMMON STOCK.
(FILE 33-90342 - MAR. 15) (BR. 2 - NEW ISSUE)
- S-1 SIGMA ALPHA ENTERTAINMENT GROUP LTD, 1341 NORTH DELAWARE AVE,
PHILADELPHIA, PA 19125 (215) 425-8682 - 3,940,333 (\$16,391,785.28)
COMMON STOCK. (FILE 33-90344 - MAR. 15) (BR. 12 - NEW ISSUE)
- SB-2 ALLIANCE SEMICONDUCTOR CORP/DE/, 3099 N FIRST ST, SAN JOSE, CA 95134
(408) 383-4900 - 2,875,000 (\$110,328,125) COMMON STOCK. UNDERWRITER:
HAMBRECHT & QUIST INC, LEHMAN BROTHERS, NEEDHAM & CO INC. (FILE
33-90346-LA - MAR. 15) (BR. 3)
- S-8 IMEX MEDICAL SYSTEMS INC, 6355 JOYCE DR, GOLDEN, CO 80403 (303) 431-9400
- 500,000 (\$345,000) COMMON STOCK. (FILE 33-90348 - MAR. 15) (BR. 7)
- S-3 BLANCH E W HOLDINGS INC, 3500 W 80TH ST, MINNEAPOLIS, MN 55431
(612) 835-3310 - 1,921,650 (\$39,393,825) COMMON STOCK. UNDERWRITER:
GOLDMAN SACHS & CO, SALOMON BROTHERS INC. (FILE 33-90352 - MAR. 15)
(BR. 10)
- S-1 SMITHWAY MOTOR XPRESS CORP, RURAL ROUTE 5, FORT DODGE, IA 50501
(515) 576-7418 - 2,472,500 (\$29,670,000) COMMON STOCK. (FILE 33-90356 -
MAR. 16) (BR. 4 - NEW ISSUE)
- N-1A TUSCARORA INVESTMENT TRUST, 3100 TOWER BLVD, STE 800, DURHAM, NC 27707
(919) 419-1900 - INDEFINITE SHARES. (FILE 33-90358 - MAR. 15) (BR. 18
- NEW ISSUE)
- S-1 WITTER DEAN DIVERSIFIED FUTURES FUND LTD PART /DE/,
TWO WORLD TRADE CENTER, 62ND FL, NEW YORK, NY 10048 (212) 392-8899 -
75,000 (\$75,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-90360 -
MAR. 16) (BR. 11 - NEW ISSUE)
- F-1 GENERAL CABLE PLC, 37-41 OLD QUEEN ST, LONDON SW1H 9JA ENGLAND, X0
(171) 393-2828 - 90,000,000 (\$388,800,000) FOREIGN COMMON STOCK.
UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECURITIES C, LAZARD FRERES & CO,
MORGAN STANLEY & CO INC, NATWEST SECURITIES LTD. (FILE 33-90362 - MAR. 16)
(BR. 7 - NEW ISSUE)
- S-3 EQUITY INNS INC, 4735 SPOTTSWOOD STE 102, MEMPHIS, TN 38117
(901) 761-9651 - 806,745 (\$8,470,822.50) COMMON STOCK. (FILE 33-90364 -
MAR. 16) (BR. 6)
- S-8 CREDECE SYSTEMS CORP, 3500 W WARREN AVE, FREMONT, CA 94538
(510) 657-7400 - 56,302 (\$1,703,997) COMMON STOCK. (FILE 33-90366 -
MAR. 16) (BR. 8)
- S-8 TASTY FRIES INC, 650 SENTRY PARKWAY SUITE ONE, BLUE BELL, PA 19422
(610) 941-2109 - 1,534,121 (\$230,118.15) COMMON STOCK. (FILE 33-90368 -
MAR. 16) (BR. 5)

REGISTRATIONS CONT.

- F-6 COMPAGNIE GENERALE DES EAUX/ADR/, 48 WALL STREET, NEW YORK, NY 10286 - 50,000,000 (\$2,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-90372 - MAR. 16) (BR. 99 - NEW ISSUE)
- S-8 LARSON DAVIS INC, 1681 W 820 NORTH, PROVO, UT 84601 (801) 375-0177 - 25,000 (\$62,500) COMMON STOCK. (FILE 33-90374 - MAR. 16) (BR. 8)
- S-8 REMEDY CORP, 1505 SALADO DR, MOUNTAIN VIEW, CA 94043 (415) 903-5200 - 400,000 (\$9,600,000) COMMON STOCK. (FILE 33-90378 - MAR. 16) (BR. 10)
- F-6 CBT GROUP PLC, 28 CLONSKEAGH SQ, DUBLIN 14 IRELAND, L2 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-90380 - MAR. 16) (BR. 9)
- S-1 AG ASSOCIATES INC, 1325 BORREGAS AVE, SUNNYVALE, CA 94089 (408) 745-1790 - 2,070,000 (\$21,735,000) COMMON STOCK. UNDERWRITER: NEEDHAM & CO INC, OPPENHEIMER & CO INC. (FILE 33-90382 - MAR. 17) (BR. 10 - NEW ISSUE)
- S-3 INTEGRATED PROCESS EQUIPMENT CORP, 11 BERN COURT, SAN JOSE, CA 95112 (408) 436-2170 - 2,474,599 (\$44,484,844) COMMON STOCK. (FILE 33-90384 - MAR. 17) (BR. 10)
- S-3 FRIEDMANS INC, 4 WEST STATE ST, SAVANNAH, GA 31401 (912) 233-9333 - 2,990,000 (\$49,335,000) COMMON STOCK. UNDERWRITER: BT SECURITIES CORP, MORAN SCHIFF & CO INC, MORGAN KEEGAN & CO INC. (FILE 33-90386 - MAR. 17) (BR. 10)
- S-1 MOVIE GALLERY INC, 739 W MAIN ST, DOTHAN, AL 36301 (205) 677-2108 - 2,875,000 (\$69,718,750) COMMON STOCK. (FILE 33-90388 - MAR. 16) (BR. 12)
- S-1 VIVUS INC, 545 MIDDLEFIELD RD, STE 200, MENLO PARK, CA 94025 (415) 325-5511 - 2,360,000 (\$36,875,000) COMMON STOCK. (FILE 33-90390 - MAR. 16) (BR. 8)
- S-3 SIERRA SEMICONDUCTOR CORP, 2075 N CAPITOL AVE, SAN JOSE, CA 95132 (408) 263-9300 - 340,281 (\$7,911,533.25) COMMON STOCK. (FILE 33-90392 - MAR. 16) (BR. 3)
- S-1 ACT NETWORKS INC, 188 CAMINO RD, CAMARILLO, CA 93012 (805) 388-2474 - 2,530,000 (\$27,830,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC, WESSELS ARNOLD & HENDERSON. (FILE 33-90394 - MAR. 17) (BR. 7 - NEW ISSUE)
- S-1 GFSB BANCORP INC, 221 AZTEC AVE, GALLOP, NM 87301 (505) 772-4361 - 1,091,063 (\$10,910,000) COMMON STOCK. UNDERWRITER: CAPITAL RESOURCES INC. (FILE 33-90400 - MAR. 17) (BR. 1 - NEW ISSUE)
- S-1 GARDEN FRESH RESTAURANT CORP /DE/, 17180 BERNARDO CENTER DR, SAN DIEGO, CA 92128 (619) 675-1600 - 1,725,000 (\$18,975,000) COMMON STOCK. UNDERWRITER: MORGAN KEEGAN & CO INC, WEDBUSH MORGAN SECURITIES. (FILE 33-90404 - MAR. 17) (BR. 11 - NEW ISSUE)
- S-6 LINCOLN LIFE FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT D, 1300 S CLINTON ST, P O BOX 2340, FORT WAYNE, IN 46801 (219) 455-4717 - INDEFINITE SHARES. (FILE 33-90406 - MAR. 17) (BR. 20)
- S-8 CALLON PETROLEUM CO /DE/, 200 NORTH CANAL ST, NATCHEZ, MS 39120 (601) 442-1601 - 600,000 (\$5,850,000) COMMON STOCK. (FILE 33-90410 - MAR. 17) (BR. 4 - NEW ISSUE)

REGISTRATIONS CONT.

- S-1 CHICAGO MINIATURE LAMP INC, 500 CHAPMAN ST, CANTON, MA 02021
(617) 828-2948 - 2,530,000 (\$32,890,000) COMMON STOCK. UNDERWRITER:
MCDONALD & CO SECS INC, RAYMOND JAMES & ASSOCIATES INC. (FILE 33-90416 -
MAR. 17) (BR. 3 - NEW ISSUE)
- S-1 SFS BANCORP INC, 251-263 STATE ST, SCHNECTADY, NY 12305 (518) 395-2300
- 1,719,250 (\$17,192,500) COMMON STOCK. (FILE 33-90422 - MAR. 17) (BR. 1
- NEW ISSUE)
- S-4 LARK TECHNOLOGIES INC, 301 NW 63RD ST, STE 500, OKLAHOMA CITY, OK 73116
(405) 840-0481 - 3,500,000 (\$606,827) COMMON STOCK. (FILE 33-90424 -
MAR. 17) (BR. 5 - NEW ISSUE)
- S-1 CRA MANAGED CARE INC, 312 UNION WHARF, BOSTON, MA 02109 (617) 367-2163
- 2,515,625 (\$42,765,625) COMMON STOCK. UNDERWRITER:
ALEX BROWN & SONS INC, DEAN WITTER REYNOLDS INC, MORGAN J P SECS INC.
(FILE 33-90426 - MAR. 17) (BR. 6 - NEW ISSUE)
- S-1 MARTIN INDUSTRIES INC /DE/, 301 EAST TENNESSEE ST, FLORENCE, AL 35630
(205) 767-0330 - 2,300,000 (\$27,600,000) COMMON STOCK. UNDERWRITER:
BRADFORD J C & CO, ROBINSON HUMPREY CO INC. (FILE 33-90432 - MAR. 17)
(BR. 9 - NEW ISSUE)
- S-1 FIREFOX COMMUNICATIONS INC, 2841 JUNCTION AVE, STE 103, SAN JOSE, CA
95134 (408) 321-8344 - 2,300,000 (\$27,600,000) COMMON STOCK. UNDERWRITER:
COWEN & CO, MONTGOMERY SECURITIES, ROBERTSON STEPHENS & CO. (FILE
33-90436 - MAR. 17) (BR. 10 - NEW ISSUE)
- S-8 PHYSICIAN SALES & SERVICE INC /FL/, 7800 BELFORT PKWY, STE 250,
JACKSONVILLE, FL 32256 (904) 281-0011 - 1,643,000 (\$27,964,204.64)
COMMON STOCK. (FILE 33-90464 - MAR. 14) (BR. 10)
- S-3 UNITED SERVICES ADVISORS INC, 7900 CALLAGHAN ROAD, SAN ANTONIO, TX 78229
(210) 308-1234 - 120,000 (\$375,000) PREFERRED STOCK. (FILE 33-90518 -
MAR. 16) (BR. 12 - NEW ISSUE)

RECENT BK FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
IMMUNE RESPONSE CORP	DE					X					03/02/95	
INTEK DIVERSIFIED CORP	DE					X	X				03/09/95	
INTELLIGENT FINANCIAL CORPORATION	CO	X	X					X			02/23/95	
INTERNATIONAL CRYOGENIC SYSTEMS CORP	MV				X						01/31/95AMEND	
INTERNATIONAL PIZZA CORP	FL					X	X				03/07/95	
IWI HOLDING LTD				X				X			02/07/95	
KANEB PIPE LINE PARTNERS L P	DE		X					X			02/24/95	
KANEB SERVICES INC	DE		X					X			02/24/95	
KELLY RUSSELL STUDIOS INC	MN					X	X				02/10/95	
KENT ELECTRONICS CORP	TX					X	X				03/13/95	
LAMONTS APPAREL INC	DE								X		03/09/95	
LEHMAN ABS CORP HOME EQUITY LN ASSET BK						X	X				01/31/95	
LEHMAN ABS CORP LEHMAN HOME EQUITY LOAN						X	X				01/31/95	
LEHMAN ABS CORP LEHMAN HOME IMPROVEMENT						X	X				01/23/95	
LEHMAN ABS CORP LEHMAN HOME LOAN TRUST 1						X	X				01/31/95	
MARCUS CABLE CAPITAL CORP	DE					X	X				03/10/95	
MARCUS CABLE CAPITAL CORP II						X	X				03/10/95	
MARCUS CABLE CO LP	DE					X	X				03/10/95	
MARCUS CABLE OPERATING CO LP	DE					X	X				03/10/95	
MAXICARE HEALTH PLANS INC	DE					X					03/14/95	
MBNA AMERICA BK NATL ASSOC MBNA MASTER C								X			01/13/95	
MEDICAL RESOURCES INC /DE/	DE		X					X			02/24/95	
MERRY LAND & INVESTMENT CO INC	GA					X	X				03/08/95	
METROCALL INC	DE					X					03/01/95	
MILESTONE PROPERTIES INC	DE					X					02/08/95	
MLH INCOME REALTY PARTNERSHIP V	NY					X	X				03/01/95	
MOBILE SERVICES INTERNATIONAL CORP	DE					X					03/03/95	
MONEY STORE DELAWARE INC 1992-B								X			02/15/95	
MONEY STORE INC ASSET BACKED NOTES SERIE								X			01/17/95	
MONEY STORE INC EDUCAD STUDENT LOAN TRU								X			01/17/95	
MONEY STORE MISSOURI INC 1993-A-II								X			01/16/95	
MONEY STORE NEVADA INC 1993-A-II								X			01/16/95	
MONEY STORE NEW HAMPSHIRE INC 1993-A-II								X			02/15/95	
MONEY STORE OREGON INC 1993-A-II								X			01/16/95	
MONEY STORE RHODE ISLAND INC 1993-A-II								X			02/15/95	
MONEY STORE VERMONT INC 1993-A-II								X			01/16/95	
MONEY STORE 1992-B								X			02/15/95	
MONEY STORE 1992-D-I								X			02/15/95	
MONEY STORE 1992-D-II								X			02/15/95	
MONEY STORE 1993-A-II								X			02/15/95	
MONEY STORE 1994-C								X			02/15/95	
MORRISON KNUDSEN CORP	DE							X			03/06/95	
NPTV INC	NV				X		X				11/23/94AMEND	
NATIONAL INCOME REALTY TRUST	CA				X	X					03/09/95	
NEWVISION TECHNOLOGY INC	DE		X					X			02/24/95	
NFS FINANCIAL CORP	DE					X	X				03/09/95	
NOVACARE INC	DE					X	X				03/07/95	
NUEVO ENERGY CO	DE		X					X			02/24/95	
NYLIFE GOVERNMENT MORTGAGE PLUS LTD PART	MA					X					02/15/95	
OIS OPTICAL IMAGING SYSTEMS INC	DE					X	X				03/13/95	
OMNICORP LTD	DE		X					X			02/15/95	

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NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
ORTHOLOGIC CORP	DE					X					02/28/95	
OWENS CORNING FIBERGLAS CORP	DE					X					03/14/95	
OXFORD CAPITAL CORP	CT					X					03/07/95	
OXFORD CAPITAL CORP	CT					X					03/07/95	
PARAMETRIC TECHNOLOGY CORP	MA					X	X				03/01/95	
PERRIGO CO	MI					X					03/06/95	
PET PRODUCTS INC	NY	X									02/28/95	
PLATINUM TECHNOLOGY INC	DE					X					03/07/95	
PNC BANK CORP	PA					X					01/06/95	
PRESIDIO OIL CO	DE					X	X				03/13/95	
PRICE COMMUNICATIONS CORP	NY			X		X					03/07/95	
PRUDENTIAL HOME MOR SEC CO INC MOR PASS						X	X				12/12/94	
PRUDENTIAL HOME MORT SEC CO INC MOR PA T						X	X				12/16/94	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE					X	X				02/25/95	
PRUDENTIAL SEC SE FIN CORP TR 1994-6 MOR						X	X				12/16/94	
PURUS INC						X	X				03/08/95	
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE					X	X				02/27/95	
RESIDENTIAL RESOURCES INC	AZ					NO ITEMS					12/05/95	
RESOLUTION TRUST CORP COMM MORT PAS THRO						X	X				11/25/94	
RESOLUTION TRUST CORP COMM MORT PASS THR						X	X				02/25/95	
RURAL METRO CORP /DE/	DE					X	X				02/24/95	
RYLAND MORT SEC CORP MORTGAGE PARTICIPAT						X	X				02/27/95	
RYLAND MORT SEC CORP SERIES 1994-5 MORT	DE					X	X				02/27/95	
RYLAND MORTGAGE SEC CORP MORT PARTICIPAT						X	X				02/27/95	
RYLAND MORTGAGE SEC CORP MORT PARTICIPAT	DE					X	X				02/27/95	
RYLAND MORTGAGE SECURITIES CORP MORT CRE	VA					X	X				03/01/95	
RYLAND MORTGAGE SECURITIES CORP MORT PAR	VA					X	X				02/27/95	
SOUTHERN NATIONAL CORP /NC/	NC			X			X				03/14/95	
STATE OF THE ART INC /CA	CA						X				12/30/94AMEND	
STRATASYS INC	DE			X			X				01/01/95AMEND	
TASTY FRIES INC	NV					X					02/27/95	
TEXAS BIOTECHNOLOGY CORP /DE/	DE						X				10/11/94AMEND	
TIGER DIRECT INC	DE					X	X				02/28/95	
TRAK AUTO CORP	DE	X				X	X				03/08/95	
TRANSWORLD INSURANCE CO ASSET BACKED NOT							X				01/17/95	
TRANSWORLD INSURANCE CO EDUCARD STUDENT							X				01/17/95	
TREND LINES INC	MA					X	X				03/09/95AMEND	
TRIANGLE BANCORP INC	NC			X			X				03/09/95	
U S AUTOMOBILE ACCEPTANCE CORP	DE	X			X						01/01/95AMEND	
UCFC ACCEPTANCE CORP HOME EQUITY LOAN PA						X	X				12/27/94	
UNITED TRUST INC /IL/	IL						X				06/16/92AMEND	
VALHI INC /DE/	DE					X	X				03/09/95	
WALDEN RESIDENTIAL PROPERTIES INC	MD					X					01/10/95AMEND	
WFS REPUBLIC INC	CA					X	X				02/25/95	
WHAT A WORLD INC/DE/	DE							X			11/28/94AMEND	
WORLD OMNI DEALER FUNDING INC	FL					X					02/27/95	
YELLOW CORP	DE					X					03/09/95	
AAMES CAPITAL CORP	CA						X				03/10/95	
ACORDIA INC /DE/	DE			X			X				01/03/95	
ADAGE INC	PA					X					10/19/95	
AEL INDUSTRIES INC	PA	X									02/28/95	
AGRISTAR INC	DE					X	X				03/08/95AMEND	
AGTSPTS INC	CO					X					03/14/95	

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		1	2	3	4	5	6	7	8		
AIR LA INC	DE					X				03/15/95	
AIRBORNE RECORDS INC /DE/	DE	X				X	X			03/11/95	
ALEXANDER & ALEXANDER SERVICES INC	MD					X	X			03/15/95	
ALLIED DIGITAL TECHNOLOGIES CORP							X			01/17/95AMEND	
AMDURA CORP	DE					X	X			03/16/95	
AMERICAN ECOLOGY CORP	DE						X			03/15/95AMEND	
AMERICAN MUTUAL LIFE INSURANCE CO	IA					X	X			03/01/95	
AMERICAN PLASTICS & CHEMICALS INC	DE					X				03/02/95	
AMERICAN REAL ESTATE PARTNERS L P	DE					X				03/16/95	
AMERICAN SOUTHWEST FINANCIAL SECURITIES	AZ					X	X			02/21/95	
AMERICAN TOYS INC	DE						X			03/09/95	
APACHE CORP	DE	X					X			03/01/95	
AQUAGENIX INC/DE	DE	X					X			02/28/95	
ARCADIAN CORP	DE					X	X			03/10/95	
ARCADIAN PARTNERS L P ET AL	DE					X	X			03/10/95	
ATC ENVIRONMENTAL INC	DE	X					X			10/01/94AMEND	
BANC ONE CREDIT CARD MASTER TRUST	NY					X	X			03/15/95	
BANCORP NEW JERSEY INC	DE					X	X			03/15/95	
BANGOR HYDRO ELECTRIC CO	ME					X				03/15/95	
BELLWETHER EXPLORATION CO	TX	X					X			02/28/95	
BIO REFERENCE LABORATORIES INC	NJ						X			01/04/95AMEND	
BJ SERVICES CO	DE					X	X			03/07/95	
BLANCH E W HOLDINGS INC	DE					X	X			03/09/95	
BOATRACS INC /CA/	CA						X			01/12/95AMEND	
BROWNING FERRIS INDUSTRIES INC	DE					X				03/14/95	
CABLEMAXX TEXAS INC	DE	X					X			02/28/95	
CALIFORNIA FEDERAL BANK	CA					X				02/27/95	
CAPITAL ONE MASTER TRUST	VA					X	X			02/15/95	
CAPITAL 2000 INC	CO					X				03/08/95	
CAPITOL AMERICAN FINANCIAL CORP	OH					X	X			03/10/95	
CASHYN CORP	CO					X				03/14/95	
CASHYN CORP	CO					X				03/14/95	
CASHYN CORP	CO					X				03/15/95	
CASSCO CAPITAL CORP	DE	NO ITEMS								03/05/95	
CHECKPOINT SYSTEMS INC	PA						X			02/01/95AMEND	
CHILDRENS BROADCASTING CORPORATION	MN						X			06/23/94AMEND	
CIBER INC	DE	X					X			03/13/95	
CINEMARK USA INC /TX	TX					X				05/01/95	
CITFED BANCORP INC	DE					X	X			03/01/95	
CITIBANK SOUTH DAKOTA NA STAN CRED CARD	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M						X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M						X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M						X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE					X				02/28/95	

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CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE				X					02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE				X					02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CR CARD M	DE				X					02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CRED CD M					X					02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CRED CD M					X					02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CRED CD M					X					02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CRED CD M					X					02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CREDIT CA					X					02/28/95	
CITIBANK SOUTH DAKOTA NA STAND CREDIT CA					X					02/28/95	
CITIBANK SOUTH DAKOTA NA STANDARD CREDIT					X					02/28/95	
CITIZENS BANKING CORP	MI	X				X				02/28/95	
CITIZENS FINANCIAL CORP /KY/	KY				X					02/24/95	
CLARK USA INC /DE/	DE	X				X				02/27/95	
CLAYTON HOMES INC	TN			X	X					02/28/95	
CLEAR CHANNEL COMMUNICATIONS INC	TX	X								03/15/95AMEND	
COASTAL HEALTHCARE GROUP INC	DE			X	X					03/10/95	
COLUMBIA GAS SYSTEM INC	DE			X						03/16/95	
COLUMBUS ENERGY CORP	CO			X	X					02/24/95	
COMMAND SECURITY CORP	NY				X	X				02/24/95AMEND	
COMMERCIAL CREDIT CO	DE				X					03/14/95	
CORNUCOPIA RESOURCES LTD				X	X					03/13/95	
CROP GROWERS CORP	DE	X			X					03/14/95	
CROWN LABORATORIES INC /DE/	DE			X	X					03/09/95AMEND	
DATRONIC EQUIPMENT INCOME FUND XIX L P	DE				X					02/28/95	
DATRONIC EQUIPMENT INCOME FUND XVIII L P	DE	X								02/28/95	
DATRONIC EQUIPMENT INCOME FUND XX L P	DE	X								02/28/95	
DATRONIC FINANCE INCOME FUND I LP	DE	X								02/28/95	
DAUPHIN TECHNOLOGY INC	UT		X		X	X				03/02/95	
DDL ELECTRONICS INC	DE	X								12/29/94AMEND	
DERAND REAL ESTATE INVESTMENT TRUST	MA				X					02/22/95	
DEWOLFE COMPANIES INC	MA	X			X					12/27/94	
DIGITAL RECORDERS INC	NC	X			X					02/28/95	
DISCOVER CARD MASTER TRUST I	DE			X	X					03/15/95	
DISCOVER CARD TRUST 1991 B	DE			X	X					03/15/95	
DISCOVER CARD TRUST 1991 C	DE			X	X					03/15/95	
DISCOVER CARD TRUST 1991 D	DE			X	X					03/15/95	
DISCOVER CARD TRUST 1991 E	DE			X	X					03/15/95	
DISCOVER CARD TRUST 1991 F	DE			X	X					03/15/95	
DISCOVER CARD TRUST 1992 A	DE			X	X					03/15/95	
DISCOVER CARD TRUST 1992-B	DE			X	X					03/15/95	
DISCOVER CARD TRUST 1993-A	DE			X	X					03/15/95	
DISCOVER CARD TRUST 1993-B	DE			X	X					03/15/95	
DIXON TICONDEROGA CO	DE			X						03/03/95	
DIXON TICONDEROGA CO	DE			X	X					03/03/95	
DUCOMMUN INC /DE/	DE				X					12/30/94AMEND	
DVI RECEIVABLES CORP	DE				X					03/15/95	
EIF HOLDINGS INC	HI			X						03/07/95	
EMCARE HOLDINGS INC	DE	X			X					02/28/95	
ENCON SYSTEMS INC	DE				X					03/13/95AMEND	
EQCC HOME EQUITY LOAN TRUST 1994-2	DE			X	X					02/15/96	
EQCC HOME EQUITY LOAN TRUST 1994-3	DE			X	X					02/15/95	
EQCC HOME EQUITY LOAN TRUST 1994-4	DE			X	X					02/15/95	