

SEC NEWS DIGEST

Issue 97-229

November 28, 1997

COMMISSION ANNOUNCEMENTS

FEE RATE ADVISORY UPDATE

The SEC's appropriations bill (H.R. 2267) has been enacted that decreases the fee rate on filings made pursuant to Section 6(b) of the Securities Act of 1933. Effective November 28, 1997, the fee rate is decreased to \$295 per \$1,000,000 (prorated for amounts less than \$1,000,000). This fee should be calculated by multiplying the aggregate offering amount by .000295.

Filers and registrants that pay at the 1/33rd of one percent rate should be aware that the Commission will refund the difference. If you feel you are entitled to a refund, please write to us at:

U.S. Securities and Exchange Commission
Office of Filings and Information Services
Fee Unit
6432 General Green Way
Mail Stop 0-7
Alexandria, VA 22312

If you have any questions about the fee rate, please contact the Office of Filings and Information Services, Filer Support Unit at (202) 942-8900.

RULES AND RELATED MATTERS

DEUTSCHE BANK AG, NEW YORK BRANCH

The Commission has issued an order under Section 304(d) of the Trust Indenture Act of 1939 on an application by Deutsche Bank AG, New York Branch, conditionally exempting the Applicant from the requirement of Section 310(a) of the Act for United States domicile of a bank eligible to serve as indenture trustee on indentures qualified under the Act. (Trust Indenture Act Rel. 2359)

ENFORCEMENT PROCEEDINGS

FREEMAN B. IRBY III CENSURED

On November 26, the Commission instituted a public administrative proceeding pursuant to Sections 15(b)(6) and 21C of the Securities Exchange Act of 1934 against Freeman B. Irby III, who had been associated with Stephens Inc., a registered broker-dealer and municipal securities dealer. Without admitting or denying the findings contained in the Commission Order, Irby consented to the issuance of the Order, which censures him; directs him to cease and desist from aiding and abetting and being a cause of future violations of Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder; and orders him to pay a civil penalty of \$5,000.

In its Order, the Commission found that Irby, at the instruction of a supervisor, took steps affecting the underwriter selection process for a refunding bond issue of Fulton County, Georgia. At the time, Stephens Inc. was serving as a financial advisor to Fulton County and assisting with selection of underwriters for the refunding bond issue. The Order found that, by his actions, Irby aided and abetted and was a cause of his supervisor's violations of Section 17(a) of the Securities Act, Section 10(b) of the Exchange Act and Rule 10b-5 thereunder. The Order relates to certain conduct alleged in the action styled Securities and Exchange Commission v. Richard P. Poirier, Jr., James E. Eaton and Michael S. deVegter, Civil Action No. 1:97-CV-3478, N.D. Ga., 1997. See LR-15565 (November 20, 1997). (Rel. 34-9362; File No. 3-9490)

INJUNCTION ENTERED AGAINST MARK SEIGEL IN SEC v. KS RESOURCES, ET AL.

On November 14, the United States District Court for the Central District of California entered a Final Judgment of Permanent Injunction and Other Relief against Mark D. Seigel. The judgment permanently enjoins Seigel from violating the registration and antifraud provisions of the securities laws. Based upon Seigel's demonstrated inability to pay, the judgment waives payment of all but \$317,496.81 of the \$1,142,490.08 disgorgement and prejudgment interest ordered.

The Commission's complaint alleged that Seigel and several co-defendants fraudulently offered and sold oil and gas limited partnerships from May 1993 through December 1995 through general solicitation. The fraudulent Ponzi-like scheme raised more than \$34,934,000 from over 1,500 investors, many of whom were elderly.

In 1986, Seigel consented to a permanent injunction that barred him from violating the antifraud and customer protection and books and records provisions of the securities laws (SEC v. Coastal Securities Corp., et al., Civil Action No. 85-2996 RMT, C.D. Cal., 1986). See

LR-14766, LR-14866, LR-15331, LR-15525 and LR-15567. [SEC v. KS RESOURCES, Civil Action No. 95-8608 WDK, AJWx, C.D. Cal.] (LR-15574)

SEC SEEKS TO COMPEL XAVIER CORPORATION TO FILE DELINQUENT PERIODIC REPORTS

On November 28, the Commission filed a complaint in the United States District Court for the District of Columbia against Xavier Corporation (Xavier). The complaint alleges that Xavier, a Houston-based oil and gas company whose securities are quoted in the pink sheets, failed to make available to the investing public current and accurate information about its financial condition and results of operation through the filing of periodic reports with the Commission as required by the Securities Exchange Act. Specifically, the complaint alleges that Xavier has not filed its annual report on Form 10-K for the fiscal year December 31, 1996, quarterly reports on Form 10-Q for the fiscal quarters ended March 31, 1997, June 30, 1997 and September 30, 1997 and three Notifications of Late Filing with respect to its delinquent reports. The Commission seeks to compel Xavier to file its delinquent periodic reports and enjoin Xavier from further violations of Section 13(a) of the Exchange Act and Rules 12b-25, 13a-1 and 13a-13 thereunder. [SEC v. Xavier Corporation, Case No. 1:97CV02811, D.D.C., November 28, 1997] (LR-15575)

INVESTMENT COMPANY ACT RELEASES

ACORN INVESTMENT TRUST

A notice has been issued giving interested persons until December 22, 1997 to request a hearing on an application filed by Acorn Investment Trust for an order under Section 6(c) of the Investment Company Act granting an exemption from the provisions of Sections 13(a)(2), 18(f)(1), 22(f) and 22(g) of the Act, under Sections 6(c) and 17(b) of the Act granting an exemption from Section 17(a)(1), and under Section 17(d) of the Act and Rule 17d-1 to permit Acorn Investment Trust to enter into deferred compensation arrangements with its trustees who are not interested persons of Acorn Investment Trust. (Rel. IC-22904 - November 24)

EVERGREEN TRUST, ET AL.

An order has been issued on an application filed by Evergreen Trust, et al. under Sections 6(c) and 17(b) of the Investment Company Act granting an exemption from Section 17(a) of the Act. The order permits the reorganization and consolidation of certain registered open end investment companies, and the conversion of certain common trust funds and collective investment funds into registered open end investment companies. (Rel. IC-22905 - November 24)

FORTIS BENEFITS INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until December 19, 1997, to request a hearing on an application filed by Fortis Benefits Insurance Company and Variable Account D of Fortis Benefits Insurance Company, seeking an order pursuant to Section 26(b) of the Investment Company Act approving the substitution of shares of the Limited Maturity Bond Portfolio of the Neuberger Berman Advisers Management Trust for shares of the Strong Advantage Fund I-series of the Strong Variable Insurance Funds, Inc. (the Strong Funds) and the substitution of shares of the Federated Fund for U.S. Government Securities II portfolio of Federated Insurance Series for shares of the Strong Government Securities Fund II series of the Strong Funds. (Rel. IC-22906 - November 24)

SAFECO ADVISOR SERIES TRUST

An order has been issued under Section 8(f) of the Investment Company Act declaring that SAFECO Advisor Series Trust has ceased to be an investment company. (Rel. IC-22907 - November 25)

THE RODNEY SQUARE TOTAL RETURN FUND

An order has been issued under Section 8(f) of the Investment Company Act declaring that The Rodney Square Total Return Fund has ceased to be an investment company. (Rel. IC-22908 - November 25)

THE RODNEY SQUARE GROWTH EQUITY FUND

An order has been issued under Section 8(f) of the Investment Company Act declaring that The Rodney Square Growth Equity Fund has ceased to be an investment company. (Rel. IC-22909 - November 25)

FIRST AMERICAN FUNDS, INC., ET AL.

A notice has been issued giving interested persons until December 22, 1997 to request a hearing on an application filed by First American Funds, Inc., et al., for an order under Section 12(d)(1)(J) of the Investment Company Act exempting applicants from Sections 12(d)(1)(A) and (B) of the Act, under Sections 6(c) and 17(b) of the Act exempting applicants from Section 17(a) of the Act, and under Section 17(d) of the Act and Rule 17d-1 to permit certain joint transactions. The order would supersede a prior order to permit certain registered investment companies to purchase shares of money market funds advised by the same adviser for cash management purposes. The order also would amend a prior order permitting a fund of funds to purchase shares of certain investment companies in the same group of investment companies in excess of the limits of Section 12(d)(1). (Rel. IC-22910 - November 25)

AFC (USA) I, INC.

A notice has been issued giving interested persons until December 22, 1997, to request a hearing on an application filed by AFC (USA) I, Inc. for an order under Section 6(c) of the Investment Company Act exempting applicant from all provisions of the Act. The order would permit AFC (USA) I, Inc., a wholly-owned subsidiary of Airbus Finance Company Limited (AFC), to sell certain debt securities and use the proceeds to finance the business activities of its parent company, AFC. (Rel. IC-22912 - November 26)

HOLDING COMPANY ACT RELEASES

CENTRAL POWER AND LIGHT CO.

A notice has been issued giving interested persons until December 18, 1997 to request a hearing on a proposal by Central Power and Light Company, a wholly owned electric utility subsidiary company of Central and South West Corporation, a registered holding Company, to extend through December 31, 2002, obligations incurred in connection with the issuance by Matagorda County Navigation District No. One, in one or more series, of up to \$314.365 million in Pollution Control Revenue Bonds. (Rel. 35-26784)

EASTERN UTILITIES ASSOCIATES, ET AL.

A notice has been issued giving interested persons until December 18, 1997, to request a hearing on a proposal by Eastern Utilities Associates, a registered holding company, its direct subsidiaries, Blackstone Valley Electric Company, Eastern Edison Company, EUA Cogenex Corporation, EUA Service Corporation, and Newport Electric Corporation, and its indirect subsidiaries, Montaup Electric Company and TransCapacity Limited Partnership, to contribute to an Employees' Savings Plan 200,000 common shares of EUA stock, or to contribute cash to purchase 200,000 common shares on the open market through December 15, 1999. (Rel. 35-26784)

COLUMBIA GAS SYSTEM, INC.

A notice has been issued giving interested persons until December 18, 1997 to request a hearing on a proposal by Columbia Gas System, Inc., a registered holding Company, to provide consulting services to associate and non-associate companies on an international basis, to engage in activities contemplated by the Gas Related Activities Act of 1990 on an international basis, and to invest up to \$5 million to acquire oil and natural gas leasehold interests in southern Ontario, Canada. (Rel. 35-26784)

CENTRAL AND SOUTH WEST CORPORATION, ET AL.

A notice has been issued giving interested persons until December 18, 1997 to request a hearing on a proposal by Central and South

West Corporation (CSW), a registered holding company, and CSW's wholly-owned service company subsidiary, Central and South West Services, Inc. (CSW Services). CSW requests authorization to adopt and implement a stockholder rights plan which it says is intended to deter hostile or unwanted takeover attempts that are not in the best interests of all stockholders and, in the event of an attempted takeover, to maximize and preserve the value of CSW for its stockholders. CSW Services would act as Rights Agent in connection with the proposed transactions. (Rel. 35-26785)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The Pacific Exchange has filed a proposed rule change (SR-PCX-97-43) under Rule 19b-4 of the Exchange Act relating to an extension of the Exchange's Specialist Evaluation Pilot Program. Publication of the proposal is expected in the Federal Register during the week of December 1, 1997. (Rel. 34-39258)

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-97-81) containing amendments to its Rules of the Association to conform such rules to the corporate governance restructuring recently approved by the Commission. Publication of the proposal is expected to be made in the Federal Register during the week of December 1. (Rel. 34-39350)

WITHDRAWAL

A notice has been issued giving interested persons until December 18, 1997, to comment on the application of American Restaurant Partners, L.P., to withdraw its Class A Units of Limited Partnership Interests, from listing and registration on the American Stock Exchange. (Rel. 34-39363)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

F-1 ENERGIS PLC, CARMELITE, 50 VICTORIA EMBANKMENT, LONDON EC4Y 0DE, X0
(171) 206-5555 - \$379,500,000 FOREIGN COMMON STOCK (FILE 333-7980 -
NOV 18) (BR 3 - NEW ISSUE)

S-B OESTERREICHISCHE KONTROLLBANK AKTIENGESELLSCHAFT, AM HOF 4 A-1011,
VIENNA AUSTRIA, C4 - 1,500,000,000 (\$1,500,000,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 333-7982 - NOV. 18) (BR. 99)

F-3 IRSA INVESTMENTS & REPRESENTATIONS INC, BOLIVAR 108,
BUENOS AIRES ARGENTINA, C1 - 77,269,886 (\$232,968,706.29)
FOREIGN COMMON STOCK (FILE 333-7984 - NOV. 18) (BR 8)

F-10 BCE MOBILE COMMUNICATIONS INC, 8501 TRANS CANADA HIGHWAY, SAINT LAURENT,
QUEBEC H4S 1Z1, A8 (514) 856-4000 - 3,162,500 (\$95,665,625)
FOREIGN COMMON STOCK. (FILE 333-7988 - NOV. 18) (BR. 3)

F-6 SKY NETWORK TELEVISION LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK,
NEW YORK, NY 10286 (212) 495-1727 - 50,000,000 (\$2,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-7990 - NOV 18) (BR. 99
- NEW ISSUE)

F-6 TAYLOR NELSON AGB PLC /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK,
NY 10286 (212) 495-1727 - 20,000,000 (\$1,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-7994 - NOV 19) (BR. 99
- NEW ISSUE)

S-4 WESTERN BANCORP, 4100 NEWPORT PLACE SUITE 900, NEWPORT BEACH, CA 92660
(714) 863-2300 - 3,103,431 (\$97,647,239) COMMON STOCK. (FILE 333-40611 -
NOV 20) (BR 7)

S-3 FERRELLGAS PARTNERS L P, ONE LIBERTY PLAZA, LIBERTY, MO 64068
(816) 792-1600 - 10,350,000 (\$239,706,000) LIMITED PARTNERSHIP CERTIFICATE.
(FILE 333-40615 - NOV 20) (BR. 2)

S-1 HLM DESIGN INC, 121 W TRADE ST, STE 2950, CHARLOTTE, NC 28202
(704) 358-0779 - \$7,000,000 COMMON STOCK. (FILE 333-40617 - NOV. 20)
(BR 4 - NEW ISSUE)

S-8 CRESTAR FINANCIAL CORP, 919 E MAIN ST, PO BOX 26665, RICHMOND, VA 23261
(804) 782-5000 - 300,000 (\$14,559,450) COMMON STOCK (FILE 333-40619 -
NOV 20) (BR. 7)

SB-2 SOUTHERN VENTURES INC, 15000 HIGHWAY 11 NORTH, COTTONDALE, AL 35453
(205) 556-3535 - 1,000,000 (\$5,000,000) COMMON STOCK (FILE 333-40621 -
NOV. 20) (BR 9 - NEW ISSUE)

S-8 CMAC INVESTMENT CORP, 1601 MARKET STREET, 12TH FLOOR, PHILADELPHIA, PA
19103 (215) 564-6600 - 200,000 (\$10,412,500) COMMON STOCK (FILE
333-40623 - NOV 20) (BR 1)

S-3 NTN COMMUNICATIONS INC, 5966 LA PLACE CT, STE 100, CARLSBAD, CA 92008
(619) 438-7400 - 8,820,000 (\$16,537,500) COMMON STOCK (FILE 333-40625 -
NOV 20) (BR 3)

S-4 R&B FALCON CORP, 1900 WEST LOOP SOUTH SUITE 1800, HOUSTON, TX 77027
(713) 623-8984 - 167,712,524 (\$5,712,048,377.70) COMMON STOCK (FILE
333-40627 - NOV 20) (BR 4 - NEW ISSUE)

S-3 ALABAMA POWER CO, 600 N 18TH ST, P O BOX 2641, BIRMINGHAM, AL 35291
(205) 250-1000 - 550,000,000 (\$550,000,000) STRAIGHT BONDS (FILE
333-40629 - NOV 20) (BR 4)

S-8 AMERITRADE HOLDING CORP, 4211 SOUTH 102ND ST, OMAHA, NE 68127
(402) 331-7856 - 80,000 (\$1,875,000) COMMON STOCK. (FILE 333-40631 -
NOV. 20) (BR 8)

S-8 AMERITRADE HOLDING CORP, 4211 SOUTH 102ND ST, OMAHA, NE 68127
(402) 331-7856 - 800,000 (\$18,750,000) COMMON STOCK (FILE 333-40633 -
NOV 20) (BR. 8)

S-3 SCHLUMBERGER LTD /NY/, 42 RUE ST DOMINIQUE, PARIS FRANCE 75007, IO
(212) 350-9400 - 238,812 (\$20,576,001) COMMON STOCK. (FILE 333-40635 -
NOV 20) (BR. 4)

S-8 CORE LABORATORIES N V, 1017 BZ AMSTERDAM, THE NETHERLANDS, P7
(312) 042-0319 - 50,000 (\$1,990,625) COMMON STOCK. (FILE 333-40639 -
NOV 20) (BR. 1)

S-8 CORE LABORATORIES N V, 1017 BZ AMSTERDAM, THE NETHERLANDS, P7
(312) 042-0319 - 800,000 (\$31,850,000) COMMON STOCK. (FILE 333-40641 -
NOV 20) (BR 1)

S-8 BANKAMERICA CORP, BANK OF AMERICA CTR, 555 CALIFORNIA ST, SAN FRANCISCO,
CA 94104 (415) 622-3530 - 10,872,050 (\$799,434,883) COMMON STOCK. (FILE
333-40643 - NOV. 20) (BR 7)

S-8 CONCORD COMMUNICATIONS INC, 33 BOSTON POST ROAD WEST, MARLBORO, MA 01752
(508) 460-4646 - 3,540,236 (\$34,636,312) COMMON STOCK. (FILE 333-40645 -
NOV 20) (BR 3)

S-1 CONSYGEN INC, 10201 S 51ST ST, SUITE 140, PHOENIX, AZ 85044
(602) 496-4545 - 3,187,570 (\$20,519,982) COMMON STOCK. (FILE 333-40649 -
NOV. 20) (BR. 9)

S-3 AMERICAN BANKNOTE CORP, 200 PARK AVENUE, SUITE 4941, NEW YORK, NY 10166
(212) 557-9100 - 423,098 (\$2,168,377) COMMON STOCK. (FILE 333-40651 -
NOV 20) (BR 5)

S-8 THERAGENICS CORP, 5325 OAKBROOK PKWY, NORCROSS, GA 30093 (770) 381-8338
- 500,000 (\$22,796,875) COMMON STOCK. (FILE 333-40653 - NOV. 20) (BR 1)

S-8 HUMASCAN INC, 125 MOEN AVE, CRANFORD, NJ 07016 ((90) 8)7-09-3 - 850,000
(\$6,519,668 75) COMMON STOCK (FILE 333-40655 - NOV. 20) (BR. 9)

S-3 EXECUTIVE RISK INC /DE/, 82 HOPMEADOW ST, SIMSBURY, CT 06070
(860) 408-2000 - 75,000,000 (\$75,000,000) STRAIGHT BONDS (FILE 333-40657
- NOV 20) (BR. 1)

S-8 T&W FINANCIAL CORP, 6416 PACIFIC HIGHWAY EAST, TACOMA, WA 98424
(253) 922-5164 - 1,110,000 (\$17,690,625) COMMON STOCK (FILE 333-40659 -
NOV 20) (BR 7)

S-8 TOWER BANCORP INC, CENTER SQ, P O BOX 8, GREENCASTLE, PA 17225
(717) 597-2137 - 275,000 (\$11,137,500) COMMON STOCK. (FILE 333-40661 -
NOV 20) (BR 7)

S-3 PURETEC CORP, 65 RAILROAD AVE, RIDGFIELD, NJ 07657 (201) 941-6550 -
2,235,030 (\$6,883,893) COMMON STOCK. (FILE 333-40663 - NOV 20) (BR 6)

S-3 VYREX CORP, 2159 AVENIDA DE LA PLAYA, LA JOLLA, CA 92037 (619) 459-9522
- 14,780,934 (\$13,133,904) COMMON STOCK. (FILE 333-40665 - NOV. 20)
(BR 9)

S-8 MACERICH CO, 233 WILSHIRE BLVD, STE 700, SANTA MONICA, CA 90401
(310) 394-6911 - 2,500,000 (\$66,953,125) COMMON STOCK (FILE 333-40667 -
NOV 20) (BR 8)

S-3 INTERNATIONAL BUSINESS MACHINES CORP, NEW ORCHARD RD, ARMONK, NY 10504
(914) 499-1900 (FILE 333-40669 - NOV. 20) (BR. 3)

S-8 BANYAN SYSTEMS INC, 120 FLANDERS ROAD, WESTBORO, MA 01581 (508) 898-1000
- 50,000 (\$168,750) COMMON STOCK (FILE 333-40671 - NOV. 20) (BR. 3)

S-8 SUN MICROSYSTEMS INC, 901 SAN ANTONIO RD, PALO ALTO, CA 94303
(650) 960-1300 - 3,000,000 (\$94,125,000) COMMON STOCK. (FILE 333-40675 -
NOV 20) (BR 3)

S-8 SUN MICROSYSTEMS INC, 901 SAN ANTONIO RD, PALO ALTO, CA 94303
(650) 960-1300 - 10,600,000 (\$332,575,000) COMMON STOCK (FILE 333-40677 -
NOV. 20) (BR 3)

S-3 DUKE ENERGY CORP, 422 S CHURCH ST, CHARLOTTE, NC 28242 (704) 594-0887 -
350,000,000 (\$350,000,000) STRAIGHT BONDS. (FILE 333-40679 - NOV. 20)
(BR 4)

S-8 JOHNSON & JOHNSON, ONE JOHNSON & JOHNSON PLZ, NEW BRUNSWICK, NJ 08933
(908) 524-0400 - 130,195 (\$7,738,469) COMMON STOCK (FILE 333-40681 -
NOV 20) (BR 1)

- S-3 ACTV INC /DE/, 1270 AVE OF THE AMERICAS, NEW YORK, NY 10020
(212) 262-2571 - 3,216,091 (\$5,226,148) COMMON STOCK. (FILE 333-40683 - NOV. 20) (BR 3)
- S-4 BERKSHIRE HATHAWAY INC /DE/, 1440 KIEWIT PLZ, OMAHA, NE 68131
(402) 346-1400 - \$583,457,099 COMMON STOCK. (FILE 333-40685 - NOV 20) (BR 1)
- S-1 SCRIPTGEN PHARMACEUTICALS INC, 200 BOSTON AVE, MEDFORD, MA 02155
(617) 393-8000 - \$44,850,000 COMMON STOCK. (FILE 333-40687 - NOV. 20)
- S-8 GLOBAL CASINOS INC, 4465 NORTHPARK DR, SKYDECK, COLORADO SPRINGS, CO 80907 (303) 756-3777 - 150,000 (\$658,500) COMMON STOCK (FILE 333-40689 - NOV. 20) (BR. 5)
- S-3 FAMILY GOLF CENTERS INC, 225 BROADHOLLOW RD, MELVILLE, NY 11747
(516) 694-1666 - 1,163,237 (\$31,916,315.19) COMMON STOCK. (FILE 333-40693 - NOV 20) (BR 9)
- S-8 N2K INC, 55 BROAD ST 26TH FL, NEW YORK, NY 10004 - 2,080,632
(\$21,742,721.70) COMMON STOCK. (FILE 333-40695 - NOV. 21) (BR. 2)
- S-8 PACIFIC SUNWEAR OF CALIFORNIA INC, 5037 E HUNTER AVE, ANAHEIM, CA 92807
(714) 693-8066 - 120,000 (\$3,637,500) COMMON STOCK. (FILE 333-40697 - NOV 21) (BR. 2)
- S-11 VORNADO OPERATING INC, PARK 80 WEST, PLAZA II, SADDLE BROOK, NJ 07663
(201) 587-1000 - 2,496,861 (\$11,083,294) COMMON STOCK. (FILE 333-40701 - NOV 21) (BR 8 - NEW ISSUE)
- S-8 WOLF INDUSTRIES INC, 4020 SEVENTH STREET SE, T2G2Y8, CALGANY,
(403) 543-0970 - 1,000,000 (\$500,000) COMMON STOCK. (FILE 333-40705 - NOV 21) (BR 9)
- S-1 RENTAL SERVICE CORP, 14505 N HAYDEN ROAD, SUITE 322, SCOTTSDALE, AZ 85260 (602) 905-3300 - 5,750,000 (\$150,765,000) COMMON STOCK (FILE 333-40707 - NOV 21) (BR. 7)
- S-4 CHIQUITA BRANDS INTERNATIONAL INC, 250 E FIFTH ST, CINCINNATI, OH 45202
(513) 784-8011 - 2,390,715 (\$33,470,000) COMMON STOCK (FILE 333-40709 - NOV. 21) (BR 2)
- S-8 ANALOGIC CORP, 8 CENTENNIAL DR, PEABODY, MA 01960 (508) 977-3000 - 50,000 (\$1,850,000) COMMON STOCK (FILE 333-40715 - NOV. 21) (BR. 5)
- S-8 HALLIBURTON CO, 3600 LINCOLN PLZ, 500 N AKARD ST, DALLAS, TX 75201
(214) 978-2600 - 12,288,200 (\$667,786,868.80) COMMON STOCK (FILE 333-40717 - NOV 21) (BR. 6)
- S-8 SHELDAHL INC, 1150 SHELDAHL RD, NORTHFIELD, MN 55057 (507) 663-8000 - 250,000 (\$4,327,500) COMMON STOCK. (FILE 333-40719 - NOV 21) (BR. 6)
- S-8 WILLIAMS COMPANIES INC, ONE WILLIAMS CTR, TULSA, OK 74172 (918) 588-2000 - 6,000,000 (\$317,250,000) COMMON STOCK (FILE 333-40721 - NOV 21) (BR 4)
- S-3 PRE PAID LEGAL SERVICES INC, 321 E MAIN ST, ADA, OK 74820 (405) 436-1234 - 200,000 (\$6,538,000) COMMON STOCK. (FILE 333-40723 - NOV 21) (BR 1)
- S-1 MYERS STEVEN & ASSOCIATES INC, 4695 MACARTHUR COURT, 8TH FLOOR, NEWPORT BEACH, CA 92660 (714) 975-1550 - \$46,000,000 COMMON STOCK. (FILE 333-40725 - NOV 21) (BR. 7 - NEW ISSUE)
- S-8 ACTIVISION INC /NY, 3100 OCEAN PARK BLVD, STE 1000, SANTA MONICA, CA 90405 (310) 255-2000 - 1,540,000 (\$23,773,750) COMMON STOCK (FILE 333-40727 - NOV. 21) (BR. 3)
- S-3 COMPAQ COMPUTER CORP, 20555 S H 249, HOUSTON, TX 77070 (713) 370-0670 - 10,000,000 (\$631,250,000) COMMON STOCK. (FILE 333-40729 - NOV 21) (BR 3)

- S-8 GREENLAND CORP, 7084 MIRAMAR ROAD 4TH FL, SAN DIEGO, CA 82121
(619) 458-4226 - 2,810,000 (\$281,000) COMMON STOCK. (FILE 333-40731 -
NOV. 21) (BR. 9)
- S-8 VENCOR INC, 333 PROVIDAIN CENTER, 400 WEST MARKET STREET, LOUISVILLE, KY
40202 (502) 596-7300 - 1,500,000 (\$39,000,000) COMMON STOCK (FILE
333-40733 - NOV 21) (BR 1)
- S-8 VENCOR INC, 333 PROVIDAIN CENTER, 400 WEST MARKET STREET, LOUISVILLE, KY
40202 (502) 596-7300 - 200,000 (\$5,200,000) COMMON STOCK. (FILE 333-40735
- NOV 21) (BR. 1)
- S-8 VENCOR INC, 333 PROVIDAIN CENTER, 400 WEST MARKET STREET, LOUISVILLE, KY
40202 (502) 596-7300 - 3,400,000 (\$88,400,000) COMMON STOCK (FILE
333-40737 - NOV. 21) (BR 1)
- S-8 AG HOLDINGS INC /WA/, 45110 CLUB DRIVE, STE B, INDIAN WELLS, CA 92210
(619) 360-1042 - 4,000,000 (\$400) COMMON STOCK. (FILE 333-40747 - NOV 21)
(BR 9)
- S-4 ENVIROSOURCE INC, 1155 BUSINESS CENTER DRIVE, PO BOX 10309, HORSHAM, PA
19044 (215) -95-6-55 - 50,000,000 (\$50,000,000) STRAIGHT BONDS (FILE
333-40749 - NOV 21) (BR 2)
- S-8 CFW COMMUNICATIONS CO, 401 SPRING LN PO BOX 1990, STE 300, WAYNESBORO,
VA 22980 (703) 946-3500 - 25,000 (\$543,750) COMMON STOCK (FILE 333-40751
- NOV 21) (BR 3)
- S-8 CFW COMMUNICATIONS CO, 401 SPRING LN PO BOX 1990, STE 300, WAYNESBORO,
VA 22980 (703) 946-3500 - 950,000 (\$20,662,500) COMMON STOCK (FILE
333-40753 - NOV 21) (BR 3)
- S-1 FARMLAND INDUSTRIES INC, 3315 N FARMLAND TRAFFICWAY, DEPT 140,
KANSAS CITY, MO 64116 (816) -45-9-68 - \$305,000,000 STRAIGHT BONDS (FILE
333-40759 - NOV 21) (BR. 2)
- S-8 PHAR MOR INC, 20 FEDERAL PLZ W, YOUNGSTOWN, OH 44501 - 2,000,000
(\$15,750,000) COMMON STOCK (FILE 333-40761 - NOV 21) (BR 1)
- S-8 PHAR MOR INC, 20 FEDERAL PLZ W, YOUNGSTOWN, OH 44501 - 500,000
(\$3,937,500) COMMON STOCK (FILE 333-40765 - NOV. 21) (BR 1)
- S-8 SCRIPPS E W CO /DE/, 312 WALNUT STREET, CININNATI, OH 45202
(513) 977-3000 - 200,000 (\$8,375,000) COMMON STOCK (FILE 333-40767 -
NOV 21) (BR. 5)
- S-8 HEALTH CARE REIT INC /DE/, ONE SEAGATE STE 1500, P O BOX 1475, TOLEDO,
OH 43604 (419) 247-2800 - 184,000 (\$4,726,500) COMMON STOCK (FILE
333-40769 - NOV 21) (BR 8)
- S-8 HEALTH CARE REIT INC /DE/, ONE SEAGATE STE 1500, P O BOX 1475, TOLEDO,
OH 43604 (419) 247-2800 - 1,000,000 (\$26,312,500) COMMON STOCK (FILE
333-40771 - NOV 21) (BR 8)
- S-8 WARWICK COMMUNITY BANCORP INC, 18 OAKLAND AVE, PO BOX 591, WARWICK, NY
10990 (914) 986-2206 - 600,000 (\$6,000,000) COMMON STOCK. (FILE 333-40773
- NOV 21) (BR 7)
- S-3 VORNADO REALTY TRUST, PARK 80 WEST, PLAZA II, SADDLE BROOK, NJ 07663
(201) 587-1000 (FILE 333-40787 - NOV 21) (BR. 8)
- S-8 MICROCHIP TECHNOLOGY INC, 2355 W CHANDLER BLVD, CHANDLER, AZ 85224
(601) 786-7200 - 2,310,000 (\$81,681,555) COMMON STOCK (FILE 333-40791 -
NOV 21) (BR. 6)
- S-8 PEOPLES TELEPHONE COMPANY INC, 2300 NORTHWEST 89TH PL, MIAMI, FL 33172
(305) 593-9667 - 1,350,000 (\$4,893,750) COMMON STOCK (FILE 333-40793 -
NOV 21) (BR 3)
- S-3 MINNESOTA POWER & LIGHT CO, 30 W SUPERIOR ST, DULUTH, MN 55802
(218) 722-2641 - 17,677 (\$642,449 35) COMMON STOCK. (FILE 333-40795 -
NOV 21) (BR. 4)

- S-3 MINNESOTA POWER & LIGHT CO, 30 W SUPERIOR ST, DULUTH, MN 55802
(218) 722-2641 - 96,000 (\$3,489,004.80) COMMON STOCK. (FILE 333-40797 -
NOV 21) (BR. 4)
- S-8 MICRION CORP /MA/, ONE CORPORATION WAY, PEABODY, MA 01960 (508) 538-6715
- 500,000 (\$10,250,000) COMMON STOCK. (FILE 333-40803 - NOV. 21) (BR 5)
- SB-2 PMC INTERNATIONAL INC, 555 17TH ST 14TH FL, DENVER, CO 80202
(303) 292-1177 - 5,657,996 (\$9,371,055.88) COMMON STOCK (FILE 333-40805 -
NOV 21) (BR. 8)
- S-8 DAKOTA TELECOMMUNICATIONS GROUP DELAWARE INC, 29705 453RD AVENUE, IRENE,
SD 57037 (605) 263-3301 - 175,000 (\$847,000) COMMON STOCK (FILE
333-40811 - NOV. 21) (BR. 3)
- S-8 CORNERSTONE PROPANE PARTNERS LP, 432 WESTRIDGE DR, WATSONVILLE, CA 95076
(408) 724-1921 - 250,000 (\$5,805,000) COMMON STOCK. (FILE 333-40815 -
NOV 21) (BR. 2)
- S-8 ENGINEERING ANIMATION INC, 2321 NORTH LOOP DR, AMES, IO 50010
(515) 296-9908 - 190,000 (\$9,001,250) COMMON STOCK (FILE 333-40823 -
NOV 21) (BR 3)
- S-8 ENGINEERING ANIMATION INC, 2321 NORTH LOOP DR, AMES, IO 50010
(515) 296-9908 - 400,000 (\$18,950,000) COMMON STOCK (FILE 333-40825 -
NOV 21) (BR. 3)
- S-8 STERLING COMMERCE INC, 300 CRESCENT CT, STE 1200, DALLAS, TX 75201
(214) 981-1000 - 4,000,000 (\$134,625,000) COMMON STOCK (FILE 333-40827 -
NOV 21) (BR 3)
- S-8 DRESSER INDUSTRIES INC /DE/, 2001 ROSS AVE, P O BOX 718, DALLAS, TX
75201 (214) 740-6000 - 50,001 (\$1,937,538 75) COMMON STOCK (FILE
333-40829 - NOV 21) (BR 5)
- S-8 SPYGLASS INC, 1240 EAST DIEHL RD STE 304, NAPERVILLE, IL 60563
(708) 505-1010 - 360,759 (\$2,976,261.75) COMMON STOCK. (FILE 333-40831 -
NOV 21) (BR 3)
- S-3 QUESTRON TECHNOLOGY INC, 6400 CONGRESS AVENUE, SUITE 200, BOCA RATON, FL
33487 (407) 241-5251 - 125,912 (\$1,105,664 75) COMMON STOCK (FILE
333-40835 - NOV 24) (BR. 7)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant.
- Item 2 Acquisition or Disposition of Assets.
- Item 3 Bankruptcy or Receivership.
- Item 4 Changes in Registrant's Certifying Accountant.
- Item 5 Other Materially Important Events.
- Item 6 Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year.
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address <public info @ sec>. In most cases, this information is also available on the Commission's website <www.sec.gov>

NAME OF ISSUER	STATE	8K ITEM NO.								DATE	COMMENT	
		CODE	1	2	3	4	5	6	7			8
AEP INDUSTRIES INC	DE					X	X				11/19/97	
AEROSPACE CREDITORS LIQUIDATING TRU ST	NY					X	X				11/24/97	
AFG RECEIVABLES CORP	CA					X					11/17/97	
AFG RECEIVABLES CORP	CA					X					11/17/97	
AFG RECEIVABLES CORP	CA					X					11/17/97	
AFG RECEIVABLES CORP	CA					X					11/17/97	
AFG RECEIVABLES CORP	CA					X					11/17/97	
AMERICAN ASSET ADVISERS TRUST INC	MD		X								11/12/97	
AMERICAN BIO MEDICA CORP	NY					X					03/05/97	
AMERICAN HEALTHCHOICE INC /NY/	NY			X			X				11/19/97	
AMERICAN RESTAURANT PARTNERS L P	DE					X					11/25/97	
ANTENNAS AMERICA INC	UT					X	X				11/25/97	
APPLEWOODS INC	DE					X					11/21/97	
APPLIED COMPUTER TECHNOLOGY INC	CO						X	X			11/24/97	
ARIZONA INSTRUMENT CORP	DE					X					11/15/97	
ARNOLD INDUSTRIES INC	PA					X					12/31/97	
ASSET SECURITIZATION CORP COM MOR P ASS THR CER SER 1997 MD	NY					X	X				10/30/97	
ASSET SECURITIZATION CORP COM MOR P ASS THR CER SER 1997 MD	NY					X	X				11/17/97	
ASSET SECURITIZATION CORP COMM MOR PASS THR CER 1996-MD VI	NY					X	X				11/14/97	
ASSET SECURITIZATION CORP COMM MORT PASS THR CER SER 1997-D4	NY					X	X				11/17/97	
ASSET SECURITIZATION CORP SERIES 19 97-D5	DE					X	X				11/17/97	
ATLANTIC GULF COMMUNITIES CORP	DE		X								11/26/97	
AVERT INC	CO					X	X				11/18/97	
BANC ONE ABS CORP	OH					X	X				11/17/97	
BANC ONE AUTO GRANTOR TRUST 1996-A	NY					X	X				09/17/97	
BANC ONE CREDIT CARD MASTER TRUST	NY					X	X				11/17/97	
BANC ONE HOME EQUITY LOAN TRUST 199 6-A	DE		X								11/30/97	
BANDAG INC	IA		X				X				11/17/97	
BANK ONE TEXAS NATIONAL ASSOCIATION						X	X				11/20/97	
BANKERS TRUST NEW YORK CORP	NY					X	X				11/26/97	
BAY BANCSHARES INC	TX		X				X				11/12/97	
BCB FINANCIAL SERVICES CORP /PA/	PA					X	X				11/18/97	
BIG 5 CORP /CA/	DE		X			X	X				11/13/97	
BIOCONTROL TECHNOLOGY INC	PA					X					10/31/97	
BIOCONTROL TECHNOLOGY INC	PA					X					11/04/97	
BOATMENS AUTO TRUST 1995-A	DE					X	X				11/17/97	
BOATMENS AUTO TRUST 1996-A	DE					X	X				11/17/97	
BOETTCHER PENSION INVESTORS LTD	CO					X					11/13/97	
BOLLINGER INDUSTRIES INC	DE		X				X				11/26/97	
BOSTON PROPERTIES INC	DE						X				11/21/97	
BRADLEES INC	MA					X					11/24/97	
BRAKE HEADQUARTERS U S A INC	DE					X	X				11/13/97	
BUILDING MATERIALS HOLDING CORP	DE		X				X				11/10/97	
CAMBREX CORP	DE					X					11/25/97	AMEND
CAPSTAR BROADCASTING PARTNERS INC	DE						X				11/26/97	
CAPSTAR RADIO BROADCASTING PARTNERS INC	DE						X				11/26/97	
CARLYLE REAL ESTATE LTD PARTNERSHIP XVII	IL		X				X				11/14/97	
CARRIAGE SERVICES INC	DE		X				X				11/13/97	
CATALINA MARKETING CORP/DE	DE					X	X				10/15/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
CATALINA MARKETING CORP/DE	DE				X	X					11/11/97	
CEC PROPERTIES INC	DE	X									10/31/97	
CHARTER FINANCIAL INC	DE				X	X					11/19/97	
CHASE CREDIT CARD MASTER TRUST	NY				X	X					11/26/97	
CHASE CREDIT CARD MASTER TRUST	NY				X	X					11/26/97	
CHASE MANHATTAN AUTO GRANTOR TRUST 1996-B	NY				X	X					11/26/97	
CHASE MANHATTAN AUTO OWNER TRUST 19 96-C	DE				X	X					11/26/97	
CHASE MANHATTAN AUTO OWNER TRUST 19 97-A	DE				X	X					11/26/97	
CHASE MANHATTAN AUTO OWNER TRUST 19 97-B	DE				X	X					11/26/97	
CHASE MANHATTAN BANK USA	DE				X	X					11/26/97	
CHASE MANHATTAN GRANTOR TRUST 1995- A	NY				X	X					11/26/97	
CHASE MANHATTAN GRANTOR TRUST 1995- B	NY				X	X					11/26/97	
CHASE MANHATTAN GRANTOR TRUST 1996- A	NY				X	X					11/26/97	
CHASE MANHATTAN HOME EQUITY LOAN TR UST 1995-1	NY				X	X					11/26/97	
CHEMFIIX TECHNOLOGIES INC	DE	X				X					11/07/97	
CHEVY CHASE MASTER CREDIT CARD TRUS T	MD				X						10/31/97	
CHEVY CHASE MASTER CREDIT CARD TRUS T II	MD				X						10/31/97	
CHIREX INC	DE	X				X					11/26/97	AMEND
CINCINNATI MICROWAVE INC	OH					X					11/24/97	
CIT HOME EQUITY LOAN TRUST 1997-1	NY				X	X					11/17/97	
CLASSNOTES TRUST 1997-1	NJ				X	X					11/03/97	
CLAYTON HOMES INC	TN				X	X					11/25/97	
CMC SECURITIES CORP IV	DE				X	X					10/29/97	
COMPLETE WELLNESS CENTERS INC	DE				X	X					11/24/97	
COMPUTER LANGUAGE RESEARCH INC	TX				X	X					11/19/97	AMEND
CONNECTICUT LIGHT & POWER CO	CT				X						11/24/97	
CONSOLIDATED EDISON CO OF NEW YORK INC	NY				X	X					11/24/97	
CONTIMORTGAGE HOME EQUITY LOAN TRUS T 1997-1	NY	X									11/15/97	
CONTIMORTGAGE HOME EQUITY LOAN TRUS T 1997-2	NY	X									11/15/97	
CONTIMORTGAGE HOME EQUITY LOAN TRUS T 1997-3		X									11/15/97	
CONTIMORTGAGE HOME EQUITY TURST 199 7 4		X									11/15/97	
CONTINUCARE CORP	FL	X				X					09/19/97	AMEND
COPLEY PENSION PROPERTIES VI	MA	X				X					09/29/97	AMEND
COUNTRYWIDE HOME EQUITY LOAN TRUST 1996 A					X	X					11/30/97	
COUNTRYWIDE HOME EQUITY LOAN TRUST 1997-A	NY				X	X					11/30/97	
COUNTRYWIDE HOME EQUITY LOAN TRUST 1997-B	CA				X	X					11/30/97	
COUNTRYWIDE HOME EQUITY LOAN TRUST 1997-C	CA				X	X					11/30/97	
COVEST BANCSHARES INC	DE				X	X					11/25/97	
CWABS INC	DE				X	X					11/25/97	
CWBS INC	DE				X	X					11/24/97	
CYTOCLOAL PHARMACEUTICS INC /DE	DE				X						11/14/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			9
DAOU SYSTEMS INC	DE								X		10/15/97	AMEND
DECRANE AIRCRAFT HOLDINGS INC	OH	X							X		11/14/97	
DEERE & CO	DE								X		11/25/97	
DEERE JOHN CAPITAL CORP	DE				X	X					11/25/97	
DEFLECTA SHIELD CORP /DE/	DE				X	X					11/25/97	
DIGITAL COMMUNICATIONS TECHNOLOGY C ORP	DE				X						11/26/97	
DNAP HOLDING CORP	DE								X		10/06/97	AMEND
DURA PHARMACEUTICALS INC/CA	DE				X	X					10/10/97	AMEND
DYNAMEX INC	DE								X		09/30/97	AMEND
EAGLEMARK INC	NV				X	X					11/30/97	
EAGLEMARK INC	NV				X	X					11/30/97	
EAGLEMARK INC	NV				X	X					11/30/97	
ELECTRONIC SYSTEMS TECHNOLOGY INC	WA				X	X					11/12/97	
EMPIRE FUNDING HOME LOAN OWNER TRUS T 1997 2	DE				X	X					11/30/97	
EMPIRE FUNDING HOME LOAN OWNER TRUS T 1997-1	DE				X	X					11/30/97	
EMPIRE FUNDING HOME LOAN OWNER TRUS T 1997-3	DE				X	X					11/30/97	
EMPIRE FUNDING HOME LOAN REMIC TRUS T 1997-A	DE				X	X					11/30/97	
ENOVA CORP	CA	X									11/25/97	
EQUI VANTAGE HOME EQUITY LOAN TRUST 1995-1	NY				X	X					11/30/97	
EQUIVANTAGE ACCEPTANCE CORP	DE				X	X					11/24/97	
ERP OPERATING LTD PARTNERSHIP	IL								X		11/20/97	
EVEREN CAPITAL CORP	DE				X						11/18/97	
FAILURE GROUP INC	DE								X		11/26/97	AMEND
FAIRCHILD SEMICONDUCTOR CORP	DE				X	X					11/26/97	
FARMER MAC MORTGAGE SECURITIES CORP	DE	X									11/26/97	
FIGGIE INTERNATIONAL INC /DE/	DE		X						X		11/17/97	
FINANCIAL ASSET SEC CORP MEGO MORT FHA TITLE I LN TR 1996-3					X	X					11/30/97	
FINANCIAL ASSET SEC CORP MEGO MORT HOME LOAN OWNER TR 1997-1					X	X					11/30/97	
FINANCIAL ASSET SEC CORP MEGO MORT HOME LOAN OWNER TR 1997-2	DE				X	X					11/30/97	
FINANCIAL ASSET SEC CORP MEGO MORT HOME LOAN OWNER TR 1997-3					X	X					11/30/97	
FINANCIAL ASSET SECURITIES CORP	DE				X	X					11/17/97	
FINANCIAL ASSET SECURITIES CORP	DE				X	X					11/30/97	
FINANCIAL ASSETS SEC CORP MEGO MORT FHA TITLE I LOAN 1996-1	DE				X	X					11/30/97	
FIRST COMMERCE CORP /LA/	LA				X						11/24/97	
FIRST OF AMERICA BANK-MICHIGAN NA			X								10/31/97	
FIRST USA CREDIT CARD MASTER TRUST	DE				X	X					11/10/97	
FLEETWOOD CREDIT RECEIVABLES CORP	CA				X	X					11/15/97	
FLEETWOOD CREDIT RECEIVABLES CORP	CA				X	X					11/15/97	
FLORIDA EAST COAST INDUSTRIES INC	FL	X									11/21/97	
FRUEHAUF TRAILER CORP	DE				X						11/18/97	
FSC SEMICONDUCTOR CORP	DE				X	X					11/26/97	
FX ENERGY INC	NV				X						11/09/97	
GABLES REALTY LIMITED PARTNERSHIP	MD				X	X					09/30/97	
GAYLORD COMPANIES INC	DE		X								11/13/97	
GE CAPITAL MORT SER INC REMIC MUL C L PA THRO CER SER 1997-11					X	X					11/20/97	
GENERAL HOST CORP	NY				X	X					11/22/97	
GENERAL MOTORS CORP	DE				X						11/26/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO									DATE	COMMENT	
		1	2	3	4	5	6	7	8	9			
GILMAN & CIOCIA INC	DE				X							09/09/97	AMEND
GOLF VENTURES INC	UT		X									11/25/97	
GOTHIC ENERGY CORP	OK				X	X						11/25/97	
GREAT LAKES AVIATION LTD	IA				X							11/24/97	
GREEN DANIEL CO	MA				X							11/21/97	
GS MORTGAGE SECURITIES II SERIES 19 97-GL I	DE				X	X						09/30/97	
HEADLANDS MORTGAGE SECURITIES INC	DE	X										11/24/97	
HEALTH & RETIREMENT PROPERTIES TRUS T	MD		X					X				11/13/97	
HELISYS INC	DE				X	X						11/18/97	
HELISYS INC	DE				X	X						11/18/97	
HELISYS INC	DE				X							11/24/97	
HERITAGE BANCORP INC /PA/	PA				X							11/18/97	
HFS INC	DE				X	X						11/25/97	
HOLLINGER INTERNATIONAL INC	DE				X							11/25/97	
HONDA AUTO RECEIVABLES 1997-A GRANT OR TRUST	CA				X							10/31/97	
HONDA AUTO RECEIVABLES 1997-B GRANT OR TRUST	CA				X							10/31/97	
HOUSEHOLD CONSUMER LOAN TRUST 1997- 2	DE					X						11/19/97	
HUNT MANUFACTURING CO	PA		X				X					11/13/97	
IAT MULTIMEDIA INC	DE		X					X				11/13/97	
IBP INC	DE		X					X				07/16/97	AMEND
IMMULOGIC PHARMACEUTICAL CORP /DE/	DE					X						11/24/97	
INNOVEST CAPITAL SOURCES CORP	CO	X	X	X	X	X	X					09/03/97	AMEND
INTEGON CORP /DE/	DE	X										11/26/97	
INTEGRATED ORTHOPEDICS INC	TX		X					X				11/12/97	
INTERCOUNTY BANCSHARES INC	OH					X	X					11/21/97	
INTERNATIONAL ISOTOPES INC	TX		X		X	X						11/25/97	
INTERNATIONAL NURSING SERVICES INC	CO				X							12/28/97	
INTERNATIONAL REALTY GROUP INC	DE		X					X				08/19/97	AMEND
INTERNATIONAL VERONEX RESOURCES LTD					X	X						11/20/97	
INTIME SYSTEMS INTERNATIONAL INC	DE				X							10/09/97	
JP FOODSERVICE INC	DE				X							11/17/97	
KEY CONSUMER ACCEPTANCE CORP	DE				X	X						11/17/97	
KEY CONSUMER ACCEPTANCE CORP	DE				X	X						11/17/97	
KIMBERLY CLARK CORP	DE				X							11/21/97	
KNIGHT RIDDER INC	FL		X									11/26/97	
KRANZCO REALTY TRUST	MD				X	X						10/30/97	
LEAP GROUP INC	DE		X					X				11/11/97	
LEHMAN HOME EQUITY LOAN TRUST 1996- 1	NY				X	X						11/30/97	
LIFERATE SYSTEMS INC	MN	X						X				11/14/97	
MAINSTREET BANKGROUP INC	VA				X							11/19/97	
MALLINCKRODT INC /MO	NY				X							11/25/97	
MAPCO INC	DE				X	X						11/23/97	
MATTEL INC /DE/	DE				X	X						11/26/97	
MCII HOLDINGS USA INC	DE				X	X						11/26/97	
MEDFORD BANCORP INC	MA				X	X						11/26/97	
MEDIMMUNE INC /DE/	DE				X							11/26/97	
MEGADATA CORP	NY				X							11/18/97	
MEGO MORTGAGE FHA TITLE I LOAN TRUS T 1996-2	DE				X	X						11/30/97	
MELLON BANK CORP	PA				X	X						11/24/97	
MERRILL LYNCH & CO INC	DE				X	X						11/26/97	
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE							X				11/25/97	
MISSISSIPPI CHEMICAL CORP /MS/	MS				X	X						11/25/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO									DATE	COMMENT	
		1	2	3	4	5	6	7	8	9			
MLCC MORTGAGE INVESTORS INC	DE					X	X					11/25/97	
MONEY STORE ASSET BACKED CERTIFICAT ES SERIES 1997-B	NJ					X	X					11/12/97	
MONEY STORE AUTO TRUST 1997-1	DE					X	X					11/20/97	
MONEY STORE AUTO TRUST 1997-2	DE					X	X					11/20/97	
MONEY STORE AUTO TRUST 1997-3	DE					X	X					11/20/97	
MONEY STORE BUSINESS LOAN BACKED CE RIFICATES SERIES 1997-1	DE					X	X					11/12/97	
MONEY STORE HOME EQUITY LOAN TRUST 1997-A	NJ					X	X					11/12/97	
MONEY STORE HOME IMPROVEMENT TRUST 1997-II	NJ					X	X					11/12/97	
MONEY STORE HOME IMPROVEMENT TRUST 1997-1	NJ					X	X					11/12/97	
MONEY STORE RESIDENTIAL TRUST 1997- I						X	X					11/12/97	
MONEY STORE SBA LOAN BACKED ADJ RAK CERT SERIES 1997-I						X	X					11/17/97	
MONEY STORE TRUST 1997-C	NJ					X	X					11/12/97	
MORROW SNOWBOARDS INC	OR	X						X				11/11/97	
MORTONS RESTAURANT GROUP INC	DE					X	X					11/26/97	
NABISCO HOLDINGS CORP	DE					X	X					11/20/97	
NABISCO INC	NJ					X	X					11/20/97	
NATIONAL AUTO FINANCE CO INC	DE					X	X					11/25/97	
NATIONAL INSURANCE GROUP /CA/	CA							X				09/28/97	AMEND
NATIONAL PENN BANCSHARES INC	PA					X	X					11/24/97	
NATIONSBANK AUTO OWNER TRUST 1996-A	DE					X	X					11/17/97	
NATIONSBANK NA	NC					X	X					11/17/97	
NATIONSBANK OF DELAWARE NA	DE					X	X					11/17/97	
NATIONSCREDIT GRANTOR TRUST 1996-1	NY					X	X					11/17/97	
NATIONSCREDIT GRANTOR TRUST 1997-1	DE					X	X					11/17/97	
NATIONSCREDIT GRANTOR TRUST 1997-2	DE					X	X					10/23/97	
NATIONSCREDIT GRANTOR TRUST 1997-2	DE					X	X					11/17/97	
NCC INDUSTRIES INC	DE					X	X					11/14/97	
NETWORK APPLIANCE INC	CA					X						11/11/97	
NEW CENTURY ASSET BACKED FLOAT RATE CERT SERIES 1997-NC4	DE					X	X					11/30/97	
NEW ENGLAND LIFE PENSION PROPERTIES	MA	X						X				09/18/97	AMEND
NEW ENGLAND LIFE PENSION PROPERTIES II	MA	X						X				09/18/97	AMEND
NEW MEXICO & ARIZONA LAND CO	AZ							X				11/26/97	AMEND
NEWPARK RESOURCES INC	DE					X	X					11/20/97	
NORTH ATLANTIC ENERGY CORP /NH	NH					X						11/25/97	
NORTHEAST UTILITIES SYSTEM	MA					X						11/24/97	
OHIO CASUALTY CORP	OH					X						11/25/97	
OMNIS TECHNOLOGY CORP	DE					X	X					11/25/97	
ONEOK INC	DE	X						X				11/26/97	
ONYX ACCEPTANCE GRANTOR TRUST 1997- 1	DE					X						11/15/97	
ONYX ACCEPTANCE GRANTOR TRUST 1997- 2	DE					X						11/15/97	
ONYX ACCEPTANCE GRANTOR TRUST 1997- 3	CA					X						11/15/97	
PAINE WEBBER QUALIFIED PLAN PROPERT Y FUND TWO LP	DE	X						X				11/10/97	
PAN PACIFIC RETAIL PROPERTIES INC	MD	X						X				11/12/97	
PATTERSON DENTAL CO	MN					X	X	X				11/21/97	
PAYLESS CASHWAYS INC	IA		X									11/19/97	

NAME OF ISSUER	STATE	8K ITEM NO.									DATE	COMMENT	
	CODE	1	2	3	4	5	6	7	8	9			
PEOPLES BANK CREDIT CARD MASTER TRU ST	CT	X										10/31/97	AMEND
PEOPLES FIRST CORP	KY		X	X								11/18/97	
FERRIGO CO	MI		X									11/06/97	
PILLOWTEX CORP	TX		X	X								11/21/97	
PNC MORTGAGE SECURITIES CORP	DE		X	X								11/25/97	
PNC STUDENT LOAN TRUST I	DE		X	X								11/25/97	
POLYMER SOLUTIONS INC			X									11/07/97	
PRIME RECEIVABLES CORP	DE			X								11/17/97	
PROFESSIONAL TRANSPORTATION GROUP L TD INC	GA		X	X								11/19/97	
PUBLIC SERVICE CO OF NEW HAMPSHIRE	NH		X									11/24/97	
QUAD SYSTEMS CORP /DE/	DE		X									11/12/97	
QUINTILES TRANSNATIONAL CORP	NC		X									11/26/97	
QUIZNOS CORP	CO		X									12/31/97	
RECONVERSION TECHNOLOGIES INC	DE	X	X	X	X	X						11/26/97	
RENAL TREATMENT CENTERS INC /DE/	DE		X	X								11/18/97	
RESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC	DE		X	X								11/25/97	
RESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC	DE		X	X								11/25/97	
RHONE POULENC RORER INC	PA		X	X								11/26/97	
ROBERDS INC	OH		X	X								11/24/97	
ROBERTS PHARMACEUTICAL CORP	NJ		X									11/24/97	
ROWE FURNITURE CORP	NV		X									11/05/97	
SAGEBRUSH INC	NC		X	X								11/14/97	
SALOMON BR MOR SEC VII INC NEW CEN AST BCK FL RT CE 1997 NC2	DE		X	X								11/30/97	
SALOMON BROS MORT SEC VII INC AST B K FL RTE CER SE 1997-NC1	DE		X	X								11/30/97	
SALOMON BROTHERS MORT SEC VII INC A SST BACK CERT SE 1997-NC3	DE		X	X								11/30/97	
SALOMON BROTHERS MORT SEC VII INC M OR PA THR CER SER 1996-C1	NY		X	X								11/20/97	
SAN DIEGO GAS & ELECTRIC CO	CA	X										11/25/97	
SAXON ASSET SECURITIES CO	VA		X	X								11/13/97	
SCHEIN HENRY INC	DE	X		X								11/12/97	
SCHEIN HENRY INC	DE	X		X								11/12/97	
SCIENCE APPLICATIONS INTERNATIONAL CORP	DE	X		X								11/26/97	
SECURITY BANK HOLDING CO	OR		X									11/22/97	
SERVICE EXPERTS INC	DE		X									11/19/97	
SILICON STORAGE TECHNOLOGY INC	CA		X									11/14/97	
SINCLAIR BROADCAST GROUP INC	MD		X	X								02/25/97	
SKYLINE MULTIMEDIA ENTERTAINMENT IN C	NY		X									11/21/97	
SMITH CHARLES E RESIDENTIAL REALTY LP	MD			X								10/03/97	AMEND
SOFTECH INC	MA	X		X								11/10/97	
SOURCE MEDIA INC	DE			X								10/30/97	AMEND
SOUTHEAST ACQUISITIONS II LP	DE		X	X								11/20/97	
SOUTHEAST ACQUISITIONS III L P	DE		X	X								11/20/97	
ST JOE PAPER CO	FL		X	X								11/21/97	
STATEWIDE FINANCIAL CORP	NJ		X									12/31/97	
STRUCTURED ASSETS SECURITIES CORP S ER 1995-1	DE		X	X								11/30/97	
SUPERIOR ENERGY SERVICES INC	DE			X								11/05/97	
SUSA PARTNERSHIP LP	TN	X		X								11/25/97	AMEND
SYNCRONYS SOFTCORP	NV		X	X								11/19/97	
TELEMUNDO GROUP INC	DE		X	X								11/24/97	

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		1	2	3	4	5	6	7	8	9			
TEXOIL INC /NV/	NV				X	X						11/14/97	
TOUCH TONE AMERICA INC	CA	X			X							11/21/97	
TOWN & COUNTRY CORP	MA	X	X			X						11/12/97	
TUFCO TECHNOLOGIES INC	DE				X	X						11/13/97	
U S TECHNOLOGIES INC	DE				X	X						11/14/97	
U S TECHNOLOGIES INC	DE			X		X						11/20/97	
UC TELEVISION NETWORK CORP	DE				X							11/24/97	
UGLY DUCKLING CORP	DE					X						09/19/97	AMEND
UNITED BANKSHARES INC/WV	WV				X	X						11/24/97	
UNITED SHIELDS CORP/OH/	CO	X			X	X						11/14/97	
UNIVERSAL HOSPITAL SERVICES INC	MN				X	X						11/25/97	
UNOCAL CORP	DE				X							11/26/97	
URS CORP /NEW/	DE	X										11/14/97	
USA TECHNOLOGIES INC	PA				X							10/31/97	
UTAH MEDICAL PRODUCTS INC	UT			X								11/25/97	
VANDERBILT MORTGAGE & FINANCE INC	TN				X	X						11/25/97	
VARIFLEX INC	DE				X	X						11/18/97	
VIDEOLAN TECHNOLOGIES INC /DE/	DE					X		X				10/27/97	
VIRTUAL TELECOM INC	DE			X		X						11/21/97	
WAI INC	OK	X				X						11/26/97	
WESTERN ATLAS INC	DE	X				X						10/31/97	AMEND
WESTERN MASSACHUSETTS ELECTRIC CO	MA				X							11/24/97	
WILLIAMS COMPANIES INC	DE				X	X						11/23/97	
WSMP INC	NC				X	X						11/14/97	
XPEDITE SYSTEMS INC	DE				X	X						11/13/97	
XPEDITE SYSTEMS INC	DE				X	X						11/13/97	AMEND
ZILA INC	DE	X				X						11/10/97	
ZYDECO ENERGY INC	DE				X	X						11/17/97	
21ST CENTURY FILM CORP	DE				X							10/01/97	