Issue 88-249



RULES AND RELATED MATTERS

COMMENTS REQUESTED ON AMENDMENTS TO NET CAPITAL RULE

The Commission is publishing for comment proposed amendments to its net capital rule for broker-dealers which will make the rule applicable to certain specialists who are now exempt from the rule.

Comments should be submitted in triplicate to Jonathan A. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Mail Stop 6-9, Washington, DC 20549. Comments must be received by March 1, 1989 and should refer to File No. S7-27-88. All submissions will be available for inspection in the Public Reference Room. (Rel. 34 - 26402)

Michael A. Macchiaroli at (202) Jerry W. Carpenter at (202) 272-3128 FOR FURTHER INFORMATION CONTACT: 272-2904 or

CIVIL PROCEEDINGS

CIVIL INJUNCTIVE ACTION FILED AGAINST DON S. PETERS, OTHERS

The Commission filed a civil injunctive action on December 28 in the U.S. District Court for the District of Kansas against Don S. Peters, Kenneth L. Mick, Jimmie Lee Pfeffer, Ernest C. Doyon, Jr., Bernard Lounsbury, and Bonaventure A. Kreutzer, Jr. alleging that they violated the antifraud provisions of the Securities Exchange Act of 1934 and that Peters, Mick, Pfeffer, and Lounsbury also violated the tender offer provisions of the Exchange Act.

The Commission alleges that Peters, an investment adviser with a Wichita, Kansas firm, misappropriated material non-public information concerning a tender offer by Broken Hill Proprietary Company for Energy Reserves Group, Inc. (ERG), from his partner, a consultant to ERG. The Commission alleges that Peters and Mick, a broker, devised a scheme to profit from such information through the trading of others in ERG stock. According to the Complaint, Mick or Peters induced Pfeffer, Lounsbury, Doyon, and Kreutzer to purchase a total of 170,000 shares of ERG stock in return for a share of any resulting profits which Mick then shared with Peters. The defendants sold their stock after the tender offer was announced.

The Commission is seeking injunctions, disgorgement of profits totalling \$333,000, and Insider Trading Sanctions Act penalties. (SEC v. Don S. Peters, et al., USDC DKS, Civil Action No. 88 Civ. 1720-K). (LR-11950)

CRIMINAL PROCEEDINGS

HENRY A. PAWLIK INDICTED

The U.S. Attorney for the Northern District of Illinois and the Chicago Regional Office announced that on December 8 Henry A. Pawlik of Homewood, Illinois was indicted for mail, wire, and tax fraud. The indictment alleges, among other things, that Pawlik misappropriated more than \$400,000 in customer funds from his brokerage firm, EBS Brokerage Services, Inc. The indictment further alleges that Pawlik converted the customer funds to his own use. If convicted, Pawlik faces a maximum jail term of 12 years and \$52,000 in fines. (U.S. v. Henry A. Pawlik, 88 CR-10-17, USDC NDIL). (LR-11948)

INVESTMENT COMPANY ACT RELEASES

PROGRESS TAX-EXEMPT FUND, INC.; PROGRESS COMMON STOCK FUND, INC.; PROGRESS FIXED INCOME FUND, INC.

Orders have been issued declaring that Progress Tax-Exempt Fund, Inc.; Progress Common Stock Fund, Inc.; and Progress Fixed Income Fund, Inc. have ceased to be investment companies. (Rel. IC-16710; IC-16711; IC-16712 - Dec. 27)

HOLDING COMPANY ACT RELEASES

PUBLIC SERVICE COMPANY OF OKLAHOMA; HOLDINGS, INC.

Notices have been issued giving interested persons until January 17, 1989 to request a hearing on a proposal by the following companies filed under Release 35-24789, dated December 22: <u>PUBLIC SERVICE COMPANY OF OKLAHOMA</u> - subsidiary of Central and South West Corporation, to purchase power-conditioning products and to market such products to its residential, commercial, and industrial customers; and <u>HOLDINGS, INC.</u> - a newly organized company, for an order (a) approving the acquisition by Holdings of all the outstanding shares of common stock of Kentucky Utilities Company (KU), a Kentucky electric utility company, and the indirect acquisition of 100% of the outstanding shares of capital stock of Old Dominion Power Company (ODP), a Virginia electric utility company, and 20% of the outstanding shares of capital stock of Electric Energy, Inc. (EEI), an Illinois electric utility company, through the ownership by KU of said shares, and (b) granting Holdings and its subsidiaries, upon consummation of the proposed transaction, an exemption under Section 3(a)(1) of the Act from all provisions of the Act except Section 9(a)(2).

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until January 17, 1989 to comment on the application of MATRIX CORPORATION to withdraw its 8-1/4% convertible subordinated debentures, due 2010, and 7-1/2% convertible subordinated debentures, due 2011, from listing and registration on the <u>American Stock Exchange</u>. (Rel. 34-26392)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGES

A proposed rule change has been filed under Rule 19b-4 by: <u>The New York Stock Exchange</u> (SR-NYSE-88-40) that provides an exemption from Rule 19c-4 for certain exchange offers of common stock for units comprised of constituent securities. (Rel. 34-26390); and <u>The American Stock Exchange</u> (SR-Amex-88-32) that would increase the supplemental listing fee and annual fee imposed on listed company equity issues. (Rel. 34-26391)

Publication of the proposals are expected to be made in the <u>Federal Register</u> during the week of December 26.

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-3 UNITED JERSEY BANKS, 301 CARNEGIE CENTER, P D BOX 2066, PRINCETON, NJ 08543 (609) 987-3200 - 2,000,000 (\$43,375,000) COMMON STOCK. (FILE 33-25864 - DEC. 02) (BR. 1)

- S-18 FIRST BANKERS TRUSTSHARES INC, 1201 BROADWAY, QUINCY, IL 62305 (217) 228-8000 -366,667 (\$5,500,005) COMMON STOCK. UNDERWRITER: BLUNT ELLIS & LOEWI. (FILE 33-26085-C - DEC. 09) (BR. 1 - NEW ISSUE)
- S-1 PARKER & PARSLEY 89-90 DEVELOPMENT DRILLING PROGRAMS, 508 WEST WALL STE 800, MIDLAND, TX 79701 (915) 683-4768 - 77,000 (\$77,000,000)
 LIMITED PARTNERSHIP CERTIFICATE. 33,000 (\$33,000,000) LIMITED PARTNERSHIP CERTIFICATE. \$16,500,000 LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-26097 - DEC. 21) (BR. 11 - NEW ISSUE)
- S-1 SOFTWARE TOOLWORKS INC, 13557 VENTURA BLVD, SHERMAN DAKS, CA 91423 (818) 907-6789 -197,526 (\$1,037,011.50) COMMON STOCK. (FILE 33-26098 - DEC. 21) (BR. 10)
- S-8 DRESSER INDUSTRIES INC /DE/, 1600 PACIFIC, P 0 BOX 718, DALLAS, TX 75221 (214) 740-6000 - 2,000,000 (\$56,000,000) COMMON STOCK. (FILE 33-26099 - DEC. 21) (BR. 9)
- S-8 ASHLAND DIL INC, 1000 ASHLAND DRIVE, RUSSELL, KY 41169 (606) 329-3333 3,000,000 (\$101,250,000) COMMON STOCK. (FILE 33-26101 DEC. 21) (BR. 3)
- S-3 RIVER DAKS INDUSTRIES INC, 150 E 58TH ST, 27TH FL, NEW YORK, NY 10155 (212) 980-9670 - 3,541,830 (\$1,438,868.44) COMMON STOCK. (FILE 33-26104 - DEC. 20) (BR. 12)
- S-8 UNION TEXAS PETROLEUM HOLDINGS INC, 1330 POST DAK BLVD, HOUSTON, TX 77056 (713) 623-6544 - 8,000,000 (\$8,000,000) COMMON STOCK. (FILE 33-26105 - DEC. 21) (BR. 11)
- S-8 EISNEY WALT CD, 500 S BUENA VISTA ST, BURBANK, CA 91521 (818) 840-1000 6,500,000 (\$423,312,500) COMMON STOCK. (FILE 33-26106 DEC. 21) (BR. 11)
- S-1 NETWORK GENERAL CORPORATION, 1945A CHARLESTON RD, MOUNTAIN VIEW, CA 94043 (415) 965-1800 - 640,000 (\$4,480,000) COMMON STOCK. 1,246,000 (\$8,722,000) COMMON STOCK. UNCERWRITER: ALEX BROWN & SONS INC, HAMBRECHT & QUIST INC. (FILE 33-26107 - DEC. 21) (BR. 1C - NEW ISSUE)
- S-18 PREFERRED CAPITAL MORTGAGE LIMITED PARTNERSHIP, 1699 WALL ST, MOUNT PROSPECT, IL 60056 (312) 956-4800 - 75,000 (\$7,500,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-26136-C - DEC. 13) (BR. 12 - NEW ISSUE)
- SARAMO INC, 368 VETERANS MEMORIAL HWY, COMMACK, NY 11725 (516) 864-2730 600,000 (\$3,000,000) COMMON STOCK. 3,000,000 (\$3,750,000) COMMON STOCK. 60,000 WARRANTS, OPTIONS OR RIGHTS. 60,000 (\$360,000) COMMON STOCK. 300,000 (\$375,000) COMMON STOCK. (FILE 33-26141-NY DEC. 12) (BR. 11 NEW ISSUE)
- S-18 AMERICAN DOCTORS FINANCIAL GROUP INC /DE/, 12 BANK ST, SUMMIT, NJ 07901
 (201) 277-0450 450,000 (\$2,250,000) COMMON SJOCK. 67,500 (\$337,500) COMMON STOCK.
 45,000 (\$45,000) WARRANTS, DPTIONS OR RIGHTS. 45,000 (\$270,000) COMMON STOCK.
 UNDERWRITER: BARCLAY INVESTMENTS INC. (FILE 33-26182-NY DEC. 14) (BR. 6)
- S-18 AMCAP INVESTORS INC, 320 PARK AVE 27TH FLR, NEW YORK, NY 10022 (212) 223-0022 -2,500,000 (\$2,500,000) COMMON STOCK. 625,000 (\$937,500) COMMON STOCK. (FILE 33-26184-NY - DEC. 16) (BR. 11 - NEW ISSUE)
- S-1 VAN DOREN RUBBER COMPANY INC, 2095 N BATAVIA ST, ORANGE, CA 92665 (714) 974-7414 41,000,000 (\$41,000,000) STRAIGHT BONDS. (FILE 33-26210 - DEC. 20) (BR. 5 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST ARKANSAS MUN PORT SER 3 4,400 (\$4,620,000) UNIT INVESTMENT TRUST. (FILE 33-26218 - DEC. 22) (BR. 22 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST CA MUN PORT SER 54 5,500 (\$5,775,000) UNIT INVESTMENT TRUST. (FILE 33-26219 - DEC. 22) (BR. 22 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST OREGON MUN PORT SER 3 4,400 (\$4,620,000) UNIT INVESTMENT TRUST. (FILE 33-26220 - DEC. 22) (BR. 22 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST DELAWARE MUN PORT SER 3 4,400 (\$4,620,000) UNIT INVESTMENT TRUST. (FILE 33-26221 - DEC. 22) (BR. 22 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST INSURED NEW JERSEY SER 4 4,400 (\$4,620,000) UNIT INVESTMENT TRUST. (FILE 33-26222 - DEC. 22) (BR. 22 - NEW ISSUE)
- S-3 ICN PHARMACEUTICALS INC /DE/, 3300 HYLAND AVE, COSTA MESA, CA 92626 (714) 545-0100 - 1,500,000 (\$9,187,500) COMMON STOCK. (FILE 33-26253 - DEC. 20) (BR. 4)

- MUNICIPAL SECURITIES TRUST SERIS 41 AND 69 DISCOUNT SERIES, 245 PARK AVENUE, S-6 C/O BEAR STEARNS & CO INC, NEW YORK, NY 10167 - INDEFINITE SHARES. DEPOSITOR: BEAR STEARNS & CO INC. (FILE 33-26254 - DEC. 21) (BR. 16 - NEW ISSUE)
- 5-11 NYLIFE GOVERNMENT MORTAGE PLUS, 51 MADISON AVE, NEW YORK, NY 10010 (800) 332-5774 -25,000,000 (\$250,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-26255 - DEC. 21) (BR. 2 - NEW ISSUE)
- LANGLY CORP /DE/, 310 EUCLID AVE, SAN DIEGOF CA 92114 (619) 264-3181 719,754 5-4 (\$3,481,171.84) PREFERRED STOCK. 5,175,000 (\$41,211,000) COMMON STOCK. 673,838 (\$5,289,628) COMMON STOCK. (FILE 33-26258 - DEC. 21) (BR. 6)
- DREW INDUSTRIES INC, 200 MAMARDNECK AVE, WHITE PLAINS, NY 10601 (914) 428-9098 -5-3 3,385,375 (\$740,720.05) COMMON STOCK. (FILE 33-26260 - DEC. 21) (BR. 9)
- NATIONAL PATENT DEVELOPMENT CORP, 9 WEST 573H ST STE 4170, NEW YORK, NY 10019 S-8 (212) 230-9500 - 2,000,000 (\$12,750,000) COMMON STOCK. (FILE 33-26261 - DEC. 21) (BR. 5)
- S-8 BANK OF NEW YORK CO INC, 48 WALL ST, NEW YORK, NY 10286 (212) 495-1784 - 2,000,000 (\$73,140,000) COMMON STOCK. (FILE 33-26262 - DEC. 21) (BR. 2)
- PRESIDIO OIL CO, 5613 DTC PKWY STE 750, C/O GRANT E THAYER, ENGLEWOOD, CO 80111 S-2 (303) 773-0100 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-26263 - DEC. 21) (BR. 3)

REGISTRATIONS EFFECTIVE

Dec. 2: Sunco Venture Capital Corporation, 33-24663-A. Dec. 5: British Steel plc, 33-25213, 33-25214; Burton Tax Credit Partners Limited Partnership, 33-24208-C; United States Leasing International, Inc., 33-25722. Dec. 6: GMBS, Inc., 33-24734.

Dec. 7: Fidelity Investments Variable Annuity Account I, 33-24400; PNB Financial Group, 33-25772; Secured Investment Resources Fund, L.P. III, 33-24235; Shearson Lehman Hutton Holdings Inc., 33-25797; Terminal Applications Group, Inc., 33-24954; Transmed Express Inc., 33-24996-A.

Dec. 8: Continental Illinois Corporation, 33-25268; First Capital Growth Fund-XIV, 33-19365; First Cherokee Bancshares Inc., 33-25075-A; Gwinnett Bancorp Inc., 33-24609-A; Hong Kong Telecommunications Ltd., 33-25376, 33-25377; Jordan Industries, Inc., 33-24317; National Australia Bank Limited, 33-25960; National Municipal Trust, Insured

33-24317; National Australia Bank Limited, 33-25960; National Municipal Trust, Insured Series 35, 33-25204; The Office Club, Inc., 33-25167; Otisco, Inc., 33-24387; SLH Principal Return Fund, 33-25087; Santa Fe Pacific Pipeline Partners, L.P., 33-24395; The Scandinavia Company, Inc., 33-24851; Sefco, Inc., 33-16331-LA; 795 Fifth Avenue Limited Partnership, 33-24671; 3 Bealls Holding Corporation, 33-24571; Wellington Leisure Products, Inc., 33-24888. Dec. 9: American Capital Holdings, Inc., 33-25443; Bucyrus-Erie Company, 33-25141; Cellular Communications, Inc., 33-25665; Edgewood Bancshares, Inc., 33-25463; MB/CNL Mortgage Fund I, L.P., 33-20248; Melbourne Capital Corporation, 33-24852-D; Meritor U.S. Government Fund, Inc., 33-25751; Myers Industries, Inc., 33-25481; Nationwide Multi-Flex Variable Account, 33-23905; Procyon Corporation, 33-24512; RT Acquisition Associates, Inc., 33-22701-NY; Sears Receivables Financial Group, Inc., 33-25977; Sigma MoneyFund, Inc., 33-25750; Sigma Special Fund, Inc., 33-25749; Sigma Tax-Free Sigma MoneyFund, Inc., 33-25750; Sigma Special Fund, Inc., 33-25749; Sigma Tax-Free Bond Fund, Inc., 33-25748; Treasure Quest, Inc., 33-17897; Vision Capital, Inc., 33-24464-NY; White Villa Grocers, Inc., 33-26012.

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

Item 1. Changes in Control of Registrant. Acquisition or Disposition of Assets. Item 2. Bankruptcy or Receivership. Changes in Registrant's Certifying Accountant. Item 3. Item 4. Item 5. Other Materially Important Events. Resignations of Registrant's Directors. Item 6. Financial Statements and Exhibits. Item 7.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

	STATE	OF ITEM NO		
NAME OF ISSUER	CODE	1234567	DATE	COMMENT

ADDSCO INDUSTRIES INC ADDSCO INDUSTRIES INC ADD IRAL TRANSPORATION GROUP INC AIRGAS INC ALC COMMUNICATIONS CORP ALL TEL CORP AMERICAN BUSINESS PRODUCTS INC AMERICAN BUSINESS PRODUCTS INC AMERICAN FIBER OPTICS CORP AMERICAN HOUSING TRUST II AMERICAN HOUSING TRUST II AMERICAN HOUSING TRUST II AMERITRUST CORP APA OPTICS INC /MN/ AZATECH INC BALCOR EQUITY PENSION INVESTORS II				
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AMERICAN FIBER OPTICS CORP	DE	x î x	11/30/88	
AMERICAN HOUSING TRUST II	IL	X	10/31/88	
ANERICAN HOUSING TRUST II	IL	X	12/01/88	
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ATATECH INC		X	12/14/88	
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BLOCKBUSTER ENTERTAINMENT CORP	DE	NO ITEMS	12/15/88	
BNH BANCSHARES INC	CT	X	12/01/88	
BOISE CASCADE CORP	DE	X X	12/13/88	
BRIARWOOD CAPITAL CURP	CO	X X	12/01/88	
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CHEMICAL ACCEPTANCE CORP SERIES 1988-2	DE	x x	11/30/88	
CHEMICAL ACCEPTANCE CORP SERIES 1988-3	DE	X X	11/30/88	
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DINE FINANCIAL CORP. /PA/	PA	x ^ x	12/02/88	
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EQUITEC INCOME REAL ESTATE INVESTORS B	ČÂ	X	10/04/88	
EQUITEC INCOME REAL ESTATE INVESTORS C	CA	X	10/04/88	AMEND
EREIN LP ASSOCIATES	NY	X X	12/02/88	
FEDDERS CORP /DE	DE	X X	12/02/88	
FIBREBOARD CORP /DE FINANCIAL NEWS NETWORK INC	DE CA	x x	12/15/88 12/07/88	
FIRST AMERICAN CORP /TN/	TN	X X	12/14/88	
FIRST FINCORP INC	NC	x	12/15/88	
FIRST HIGHLAND CORP	DE	×	12/09/88	
FIRST SECURITY CORP	DE	X	12/12/88	
FLORIDA ROCK & TANK LINES INC	FL	X	12/13/88	
FORD BANK GROUP INC	TX	X X X X	12/01/88	
FORTUNE FINANCIAL GROUP INC GASCARD INC /DE/	FL DE	x x x	12/09/88 08/31/88	
GENERAL BUILDERS CORP	NY	x x	12/12/88	
GENERAL ELECTRIC CAPITAL CORP	NY	X X	12/05/88	
GENERAL ELECTRIC FINANCIAL SERVICES INC	DE	X X	12/19/88	
HAR COURT BRACE JOVANOVICH INC	NY	X	11/17/88	
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RECENT 8K FILINGS CONT.

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PICCADILLY CAFETERIAS INCLAXX12/02/88POL IFLY FINANCIAL CORPNJXX12/16/88PORTFOL IO VENTURES INCDEX12/07/88PORTLAND GENERAL CORP / ORORX12/07/88PORTLAND GENERAL ELECTRIC CO /OR/ORX12/07/88POSSIS CORPMNXX12/14/88PRUDENTIAL FINANCIAL SERVICES CORPNJXXPURTIAL FINANCIAL SERVICES CORPUTXXPURDENTIAL FINANCIAL SERVICES CORPDEX10/21/88PRUDENTIAL FINANCIAL SERVICES CORPDEX10/21/88RAMSAY HEALTH CARE INCDEX12/01/88REFUBLIC BANCORP INCDEX12/01/88REPUBLIC BANCORP INCMIX09/30/88ROCKING HORSE CHILD CARE CENTERS OF AMERDEX11/30/88ROT HSCHILD L F MORTGAGE TRUST VIIDEX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SAHARA RESORTSNVX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SHAKLEE CORPDEX12/01/88SHAKLE CORPDEX12/01/88SHAKLE CORPDEX12/01/88SHAKLE CORPDEX12/06/88SHAKLE CORPDEX09/30/88SHAKLE CORPDE <td< td=""><td>PACIFIC NUCLEAR SYSTEMS INC</td><td>MA</td><td>x</td><td>10/03/88</td><td>-</td></td<>	PACIFIC NUCLEAR SYSTEMS INC	MA	x	10/03/88	-
PICCADILLY CAFETERIAS INCLAXX12/02/88POL IFLY FINANCIAL CORPNJXX12/16/88PORTFOL IO VENTURES INCDEX12/07/88PORTLAND GENERAL CORP / ORORX12/07/88PORTLAND GENERAL ELECTRIC CO /OR/ORX12/07/88POSSIS CORPMNXX12/14/88PRUDENTIAL FINANCIAL SERVICES CORPNJXXPURTIAL FINANCIAL SERVICES CORPUTXXPURDENTIAL FINANCIAL SERVICES CORPDEX10/21/88PRUDENTIAL FINANCIAL SERVICES CORPDEX10/21/88RAMSAY HEALTH CARE INCDEX12/01/88REFUBLIC BANCORP INCDEX12/01/88REPUBLIC BANCORP INCMIX09/30/88ROCKING HORSE CHILD CARE CENTERS OF AMERDEX11/30/88ROT HSCHILD L F MORTGAGE TRUST VIIDEX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SAHARA RESORTSNVX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SHAKLEE CORPDEX12/01/88SHAKLE CORPDEX12/01/88SHAKLE CORPDEX12/01/88SHAKLE CORPDEX12/06/88SHAKLE CORPDEX09/30/88SHAKLE CORPDE <td< td=""><td>PANHANDLE EASTERN CORP</td><td>DE</td><td>X X</td><td>11/22/88</td><td></td></td<>	PANHANDLE EASTERN CORP	DE	X X	11/22/88	
PICCADILLY CAFETERIAS INCLAXX12/02/88POL IFLY FINANCIAL CORPNJXX12/16/88PORTFOL IO VENTURES INCDEX12/07/88PORTLAND GENERAL CORP / ORORX12/07/88PORTLAND GENERAL ELECTRIC CO /OR/ORX12/07/88POSSIS CORPMNXX12/14/88PRUDENTIAL FINANCIAL SERVICES CORPNJXXPURTIAL FINANCIAL SERVICES CORPUTXXPURDENTIAL FINANCIAL SERVICES CORPDEX10/21/88PRUDENTIAL FINANCIAL SERVICES CORPDEX10/21/88RAMSAY HEALTH CARE INCDEX12/01/88REFUBLIC BANCORP INCDEX12/01/88REPUBLIC BANCORP INCMIX09/30/88ROCKING HORSE CHILD CARE CENTERS OF AMERDEX11/30/88ROT HSCHILD L F MORTGAGE TRUST VIIDEX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SAHARA RESORTSNVX12/01/88SAHARA CASINO PARTNERS L PDEX12/01/88SHAKLEE CORPDEX12/01/88SHAKLE CORPDEX12/01/88SHAKLE CORPDEX12/01/88SHAKLE CORPDEX12/06/88SHAKLE CORPDEX09/30/88SHAKLE CORPDE <td< td=""><td>PANHANDLE EASTERN PIPE LINE CO</td><td>DE</td><td>A A</td><td>11/22/00</td><td></td></td<>	PANHANDLE EASTERN PIPE LINE CO	DE	A A	11/22/00	
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RECENT 8K FILINGS CONT.

NAME OF ISSUER	STATE		DATE	COMMEN

SOUTHERN PACIFIC TRANSPORTATION CO		NO ITEMS	11/10/88	AMEND
SOUTHMARK CORP	GA	X	12/16/88	
SPM GROUP INC ST LOUIS SOUTHWESTERN RAILWAY CO	C0	X	12/14/88	
ST LOUIS SOUTHWESTERN RAILWAY CO SYSTEM ENERGY RESOURCES INC TELERGY INC TESTAMATIC CORP THETFORD CORP TIGER CAPITAL CORP /CO/ TIME MANAGEMENT CORP /MN/ TODD SHIPYARDS CORP TPEX EXPLORATION INC TRUSTCORP INC U S ENERGY SEARCH INC U S GOLD CORP USE ENERGY CORP	MO Ar	NO ITEMS X	11/07/88 12/01/88	
TELERGY INC	NV	x x	12/01/88	
TESTANATIC CORP	NY	x	12/05/88	
THETFORD CORP	DE	X X	12/15/88	
TIGER CAPITAL CORP /CO/	CO	X X	11/02/88	
I INE MANAGENENI LUKY /MN/ Tada shidyadas cadd	MN	XX	11/30/88	
TPEX EXPLORATION INC	NY CO	X X X	12/15/88 12/01/88	
TRUSTCORP INC	DE	x	10/24/88	
U S ENERGY SEARCH INC	DE	X	11/01/88	
U S GOLD CORP	CO	X X	11/23/88	
US ENERGY CORP	WY	X	12/05/88	
NOI LUDIDUCO TAOL-D REAMINE IENDI	F A	NO ITEMS	12/12/88	
UTAH POWER & LIGHT CO V <i>e</i> rmont research corp/new	UT VT	X	12/19/88 12/12/88	
VERSA TECHNOLOGIES INC	DE		12/12/88	
VHC LTD	DE		11/30/88	
VIRAL RESPONSE SYSTEMS INC	DE DE DE	X	12/06/88	
WASHINGTON BANCORP INC	DE	X	12/14/88	
WASHINGTON MUTUAL SAVINGS BANK SERIES A	~.	Ű X	10/31/88	
WAT SCO INC	FL DR	X XX X	12/14/88 12/01/88	
WATSCU INC WAVERLY GROUP INC WILLIAMS A L CORP WILLIAMS W W CO XYTRONYX INC YUKON ENERGY CORP 20TH CENTURY INDUSTRIES	DE		11/30/88	
WILLIANS W W CO	OH		12/18/88	
KYTRONYX INC	DE	X X		
YUKON ENERGY CORP	MN	X	12/07/88	
20TH CENTURY INDUSTRIES	CA	X	11/10/88	
ACQUISITION INDUSTRIES INC /CO/	<u> </u>	x x	11/29/88	
ALL IANCE BANCORPORATION /AK/		x î	12/21/88	
ALLIANCE BANCORPORATION /AK/ ALLIS CHALMERS CORP AMERICAN HOIST & DERRICK CO AMERICAN HOUSING TRUST II AMOSKEAG BANK SHARES INC AMOSKEAG CO	DE	x x	12/01/88	
AMERICAN HOIST & DERRICK CO	DE	X X	12/05/88	
AMERICAN HOUSING TRUST II	NY	X	11/25/88	
AMD SKEAG BANK SHARES INC	NH	X X	12/19/88	
	DE PA	x	12/09/88 10/03/88	AM EN D
ARMSTRONG WORLD INDUSTRIES INC BANNER INDUSTRIES INC /DE/	DE	x x	12/05/88	AFICINU
BAVARIAN TECHNOLOGIES INC	DE	x x x x	07/01/88	
CELEREX CORP	WA	X X X	12/15/88	
CROWN ANDER SEN INC	DE	X	12/06/88	
DALTON COMMUNICATIONS INC	DE	X X	12/09/88	
DLJ MORTGAGE ACCEPTANCE CORP	DE	NO ITEMS	09/23/88	AM EN D
DOWNEY SAVINGS & LOAN ASSOCIATION		X X X	09/29/88	
DOWNEY SAVINGS & LOAN ASSOCIATION EATON CORP	ОН	x	09/29/88 12/07/88	AMEND
ERC INDUSTRIES INC /DE/	DE	xÂx	12/06/88	
EXCHEQUER INC /DE/	DE	X X X X	12/05/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV	NO ITEMS	12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV	NO ITEMS	12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV	NG ITEMS	12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV NV	NO ITEMS No items	12/15/88 12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV	NO ITEMS	12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THE CERT	NV	NO ITEMS	12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV	NO ITEMS	12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV	NO ITEMS	12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV	NO ITEMS	12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV	NO ITEMS	12/15/88	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT FIBREBOARD CORP /DE	NV DE	NG ITEMS X	12/15/88 10/03/88	AMEND
	UE	•	101 031 00	ANCINU

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RECENT 8K FILINGS CONT.

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NAME OF ISSUER	STATE Cude	8K ITEM NU. 1 2 3 4 5 6	7	DATE	COMMENT
· · · · · ·		v v		13/03/00	
GENCORP INC	OH	X X X	X X	12/02/88 12/21/88	
GEORGIA PACIFIC CORP	GA DE	Â	^	12/02/88	
GEOTHERMAL RESOURCES INTERNATIONAL INC	CO		x	12/01/88	
GLENEAGLE CAPITAL CORP	C0	Â	Ŷ	12/12/88	
GOLDEN WEST CAPITAL INC GREAT FALLS GAS CO	MT	x	x	12/02/88	
GREAT FALLS GAS CU GUARGSMAN PRODUCTS INC	DE	^ x	x	11/15/88	
IPM INC	CO	x	n	12/19/88	
JCP MASTER CREDIT CARD TRUST	DE	~	х	12/15/88	
JOURNEYS END RESORTS INC	NV	ND ITEMS		10/04/88	AMEND
KCI CORP	DE	X		12/15/88	
KEY ACQUISITIONS INC	co	X	X	12/12/88	
KING WORLD PRODUCTIONS INC	DE	X	X	12/05/88	
KOMAG INC /DE/	DE	X		12/09/88	
LOMAS BANK USA	DE	X	Х	12/15/88	
	DE		X	10/20/88	AMEND
MARINE MIDLAND 1987-1 CARS TRUST	NY	x	X	12/15/88	
MARINE MIDLAND 1988-1 CARS TRUST	NY	x	x	12/15/88	
MAXOIL INC	DE	X	X	12/13/88	AMEND
MESA LTD PARTNERSHIP	DE	X	X	12/06/88	
MORGAN STANLEY MORTGAGE TRUST 30	DE	x		11/30/88	
MORGAN STANLEY MORTGAGE TRUST 32	DE	x		12/05/88	
NICHOLS S E INC	NY	Х	x	12/13/88	
DIA INC	DE	NO ITEMS		12/01/87	AM EN D
PEREGRINE ENTERTAINMENT LTD	UT	X		11/14/88	
PETTIBONE CORP	DE	x	x	12/19/88	
PHARMACONTROL CORP	DE	x		12/19/88	
PIONEER RAILROAD CO INC /IO/	ĨĂ	NO ITENS		10/01/88	AMEND
POTOMAC ELECTRIC POWER CO	VA	X		12/20/88	
PUNTA GORDA ISLES INC	FL	X	х	12/05/88	
QUEBECOR INC		NO ITEMS		10/03/88	AMEND
REALMARK PROPERTY INVESTORS LIMITED PART	DE	X	х	12/07/88	
REALMARK PROPERTY INVESTORS LIMITED PART	DE	X	X	12/14/88	
REALMARK PROPERTY INVESTORS LIMITED PART	DE	X	X	12/19/88	
REXNORD HOLDINGS INC	DE	X	X	12/05/88	
RMS INTERNATIONAL INC	DE	x	X	12/06/88	
ROCKY MOUNT UNDERGARMENT CO INC	DE	X		12/05/88	
ROSPATCH CORP /MI/	MI	X		12/05/88	
RUDYS RESTAURANT GROUP INC	NV	X	X	12/08/88	
RURAL HOUSING TRUST 1987-1	DE	X		12/01/88	
SIS CORP	OH	X		12/02/88	
TAHOE CO INC /CO/	CO	NO ITEMS		10/14/88	AMEND
UNITED STATES LEASING INTERNATIONAL INC	DE		X	12/19/88	
UST FASTBACS 1987-A GRANTOR TRUST	MA	NO ITEMS		12/16/88	
VESTRO FOODS INC	DE	X	х	12/06/88	
VIABLE RESOURCES INC	NV	X	х	12/02/88	
WELLSHIRE FUNDING INC	CD	X		11/09/88	AMEND
WINE INC	DE	X		12/20/88	
XCALIBER VENTURE CAPITAL CORP	UT	ХХ	X	11/30/88	
XTRA CORP /DE/	DE	X		12/07/88	

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