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U.S. SECURITIES AND
EXCHANGE COMMISSION

Issue 85-80

April 25, 1985

RULES AND RELATED MATTERS

REVISIONS TO FORM ADV AND AMENDMENTS TO RULES 0-7 AND 204-1 PROPOSED FOR COMMENT

The Commission is proposing for public comment revisions to Form ADV and conforming amendments to Rules 0-7 and 204-1 under the Investment Advisers Act of 1940. The revisions to Form ADV would make it consistent with the uniform Form ADV adopted by the North American Securities Administrators Association, Inc. on April 5, 1985.

Comments should be submitted in triplicate to John Wheeler, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549. Comments must be received by June 14 and refer to File No. S7-19-85. All submissions will be available for public inspection in the Public Reference Room. (Rel. IA-967)

FOR FURTHER INFORMATION CONTACT: Jay Gould at (202) 272-2810

ADOPTION OF FORMS S-4 AND F-4

The Commission adopted two new registration forms, Forms S-4 (for all registrants except certain investment companies) and F-4 (for certain foreign private issuers) to be used for the registration of securities in connection with business combinations. These Forms are designed to improve the effectiveness of the business combination prospectus by requiring that information be presented in a more accessible and meaningful format. These Forms extend the principles underlying the integrated disclosure system (particularly the concept of incorporation by reference) to business combination transactions. The effective date is July 1, 1985 (voluntary compliance from the date of publication in the Federal Register). (Rel. 33-6578/S-4; 33-6579/F-4)

FOR FURTHER INFORMATION CONTACT: Patricia B. Magee at (202) 272-2589 (Form S-4) or Martin L. Meyrowitz at (202) 272-3250 (Form F-4)

ADMINISTRATIVE PROCEEDINGS

PROCEEDINGS INSTITUTED AGAINST C. & R. PASTOR SECURITIES, INC., OTHERS

The Commission ordered public administrative proceedings under the Securities Exchange Act of 1934 against C. & R. Pastor Securities, Inc. (Registrant), a registered broker-dealer located in New York City, C. & R. Pastor Securities, Ltd. SA (C. & R. Pastor SA), Registrant's parent corporation, located in Madrid, Spain, Rafael B. Pastor (Pastor), and James Anthony Lockhart of Chatham, New Jersey, Registrant's President and Vice-President, respectively.

The Order alleges that from approximately June to September 1983, Registrant, C. & R. Pastor, SA, Pastor and Lockhart violated the antifraud provisions of the securities laws by selling common stock of National Semiconductor Corp., Getty Oil Co., Motorola Inc., and certain Eurodollar Bonds, which were not in their possession at the time of sale and without intending to deliver the securities after sale. The Order further alleges that the respondents led the broker-dealers purchasing the securities to believe that they owned or had possession of the securities and made material untrue statements and omissions regarding their ability to deliver in securities to complete sales transactions. The order also alleges that the respondents were permanently enjoined, by consent, from further violations of the antifraud provisions [SEC v. C. & R. Pastor Securities, Inc., et al., 83 Civil 7053, (RLC) (SDNY)].

A hearing will be held to determine whether the allegations against respondents are true and, if so, what, if any, remedial action is appropriate. (Rel. 34-21946)

COMMISSION ANNOUNCEMENTS

AIC PHOTO, INC.

The Commission announced that on April 11 it appeared in connection with AIC Photo, Inc.'s application to use cash collateral to purchase inventory for its ordinary business operations. The Commission argued that, so long as a secured creditor is found to be adequately protected, a court should approve such expenditures in the ordinary course of AIC's business, absent a finding under Section 1108 of the Bankruptcy Code that AIC should not be permitted to operate its business. The bankruptcy court approved the bulk of AIC's current inventory expenditures. The court noted that to do otherwise would deny AIC the ability to continue as a going concern, harming the interests of the other creditors and stockholders. (Rel. CR-345)

FOR FURTHER INFORMATION CONTACT: Michael A. Berman at (202) 272-2498

CIVIL PROCEEDINGS

PRELIMINARY INJUNCTION ENTERED AGAINST COLLINS SECURITIES CORPORATION

The Fort Worth Regional Office announced that on April 16 Judge Garnett Eisele, Eastern District of Arkansas, entered an order of preliminary injunction, by consent, against Collins Securities Corporation (CSC), of Little Rock, Arkansas, enjoining it from further violations of the net capital provisions of the Securities Exchange Act of 1934. In addition, Harvey L. Bell, of Little Rock, was appointed temporary receiver for CSC. The complaint also seeks a permanent injunction against CSC and asks that the temporary receiver act until such time as the Securities Investor Protection Corporation makes a determine whether to apply for a protective decree appointing a trustee under the Securities Investor Protection Act of 1970.

The pleadings allege that CSC was unable to meet its net capital requirements, in part, because of the failure of Brokers Capital Corp. (BCC) to honor approximately \$27 million in repurchase agreements of government securities it had with CSC. BCC has been unable to honor its repurchase agreements because of the failure of Bevill, Bressler and Shulman Asset Management Corp. (SEC v. Collins Securities Corporation, LR-C-85-280, EDAR, Western Division). (LR-10728)

CRIMINAL PROCEEDINGS

ALLAN G. COOPER SENTENCED

The Houston Branch Office and John B. Holmes, District Attorney for Harris County, Houston, Texas, announced that on April 17 Allan G. Cooper was convicted of theft and misappropriation of investor funds involving 12 separate transactions. The jury also set as punishment a 20-year prison sentence which Cooper was ordered to serve by Judge Ted Poe of the District Court for Harris County.

Cooper, former president of Tax Utilization Planning Corporation (TUPC) and Kingwood Financial Group, Inc. (KFG), was convicted in schemes devised to misappropriate investor funds through the sales of various limited partnerships and investment promissory notes issued by KFG, and through the investment advisory business of TUPC. Cooper purportedly raised in excess of \$12 million from investors.

The criminal action against Cooper was based on the same transactions as the Order of Permanent Injunction entered against him on September 28, 1984 by Judge Carl O. Bue, U.S. District Court for the Southern District of Texas. The Order permanently enjoined Cooper from further violations of the registration and antifraud provisions of the securities laws. Cooper consented to the Order without admitting or denying the complaint's allegations [SEC v. Allan G. Cooper, Civil Action No. H-84-3814, NDTX]. (U.S. v. Allan George Cooper, Crim. No. 413101, 228th Dis. Ct., Harris Cy., TX, April 17, 1985). (LR-10727)

INVESTMENT COMPANY ACT RELEASES

COLONIAL GOVERNMENT SECURITIES PLUS TRUST

An order has been issued exempting Colonial Government Securities Plus Trust from the provisions of Section 19(b) of the Investment Company Act and Rule 19b-1 to permit it to make quarterly distributions of long-term capital gains from certain options transactions. (Rel. IC-14485 - April 24)

HOLDING COMPANY ACT RELEASES

COLUMBIA GAS SYSTEM, INC.

A notice has been issued giving interested persons until May 14 to request a hearing on a proposal by Columbia Gas System, Inc., a registered holding company. Columbia requests extension of prior Commission authorization for the issuance of 968,585 shares of its common stock through April 30, 1986. (Rel. 35-23672 - April 24)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the applications of the following stock exchanges for unlisted trading privileges in the common stock of the specified number of issues which are listed and registered on one or more other national securities exchange: Midwest Stock Exchange - one issue. (Rel. 34-21977); three issues (which are reported in the consolidated transaction reporting system). (Rel. 34-21980); Pacific Stock Exchange - one issue. (Rel. 34-21978); and the Philadelphia Stock Exchange - one issue. (Rel. 34-21979)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved proposed rule changes filed by: The New York Stock Exchange, Inc. (SR-NYSE-85-4) to run a six-month pilot program to permit different settlement periods for transactions on the NYSE trading floor than are presently available. (Rel. 34-21975); and the Pacific Stock Exchange, Inc. (SR-PSE-85-4) to modify its Constitution and Rules that govern notice of Board of Governors meetings, tenure of the election of the Board's public member, nominations, and the replacement of the term "floor representative" by "floor member". (Rel. 34-21986)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission approved, on an accelerated basis, a proposed rule change filed by the New York Stock Exchange, Inc. (SR-NYSE-85-8) to amend its Rules 311, 321, 345 and 720 governing formation of member organizations and corporate affiliates, and registration of employees and operations principals, respectively. The amendments will provide that, consistent with NYSE's participation in the Central Registration Depository (CRD), any filing required under these four NYSE rules made with an authorized NYSE agent (i.e., the CRD) will be deemed to be a filing with the NYSE. (Rel. 34-21976)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-18 TRIAXIAL FUNDING CORP, 31 W GREGSON AVE, SALT LAKE CITY, UT 84115 (801) 485-2241 - 2,500,000 (\$150,000) COMMON STOCK. 2,500,000 (\$500,000) COMMON STOCK. 2,500,000 (\$1,250,000) COMMON STOCK. (FILE 2-96936-D - APR. 08) (BR. 12 - NEW ISSUE)

- S-18 ALPHA MOLECULAR PRODUCTS INC, 1668 VALTEC LN, BOULDER, CO 80301 (303) 443-8155 - 5,000,000 (\$500,000) COMMON STOCK. 5,000,000 (\$1,000,000) COMMON STOCK. (FILE 2-96959-D - APR. 09) (BR. 4 - NEW ISSUE)
- S-18 TECHNOLOGY 80 INC, 658 MENDELSSOHN AVE, MINNEAPOLIS, MN 55427 (612) 542-9545 - 1,062,500 (\$3,778,250) COMMON STOCK. (FILE 2-96972-C - APR. 10) (BR. 10 - NEW ISSUE)
- S-18 EMPIRE VIDEO CORP, 7100 E BELLEVIEW AVE STE 110, ENGLEWOOD, CO 8011 (303) 779-1240 - 6,000,000 (\$600,000) COMMON STOCK. 6,000,000 (\$1,800,000) COMMON STOCK. 600,000 (\$50) WARRANTS, OPTIONS OR RIGHTS. 600,000 (\$72,000) COMMON STOCK. (FILE 2-96975-D - APR. 09) (BR. 5 - NEW ISSUE)
- S-18 SIGNET CABLEVISION LTD PARTNERSHIP IX, 15124 KERCHEVAL, GROSSE POINTE PARK, MI 48230 (313) 824-5454 - 15,000 (\$7,500,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-96978-C - APR. 10) (BR. 7 - NEW ISSUE)
- S-18 THERAPEUTIC TECHNOLOGIES INC, 2200 W COMMERCIAL BLVD, FT LAUDERDALE, FL 33309 (305) 486-8577 - 600,000 (\$3,000,000) COMMON STOCK. 600,000 (\$1,800,000) COMMON STOCK. 600,000 (\$2,400,000) COMMON STOCK. (FILE 2-97021-C - APR. 18) (BR. 4 - NEW ISSUE)
- S-18 KNIGHTSBRIDGE FINANCIAL CORP, 222 STATION PLZ NORTH STE 305, MINEOLA, NY 11501 (516) 248-4225 - 3,500,000 (\$350,000) COMMON STOCK. 3,500,000 (\$437,500) COMMON STOCK. 3,500,000 (\$1,400,000) COMMON STOCK. (FILE 2-97022-NY - APR. 11) (BR. 5 - NEW ISSUE)
- S-18 WASTE TECHNOLOGY INC, 225 PARK AVE, NEW YORK, NY 10017 (212) 697-4760 - 1,500,000 (\$4,500,000) COMMON STOCK. 225,000 (\$675,000) COMMON STOCK. 150,000 (\$150) WARRANTS, OPTIONS OR RIGHTS. 150,000 (\$540,000) COMMON STOCK. (FILE 2-97045-NY - APR. 12) (BR. 8 - NEW ISSUE)
- S-14 REED STENHOUSE COMPANIES LTD, ROYAL TRUST TWR, TORONTO DOMINION CENTRE, TORONTO ONTARIO M5K 1J6 CANADA, A6 (416) 868-5500 - 8,500,000 (\$227,290,000) COMMON STOCK. (FILE 2-97057 - APR. 15) (BR. 9 - NEW ISSUE)
- S-14 MANKATO CITIZENS CORP, 221 E HICKORY ST, P O BOX 3248, MANKATO, MN 56002 (507) 387-1151 - 429,964 (\$18,888,318) COMMON STOCK. (FILE 2-97062 - APR. 15) (BR. 7 - NEW ISSUE)
- S-1 KAY JEWELERS INC, 320 KING ST, ALEXANDRIA, VA 22314 (703) 683-3800 - 750,000 (\$9,000,000) COMMON STOCK. 250,000 (\$3,000,000) COMMON STOCK. (FILE 2-97071 - APR. 16) (BR. 10 - NEW ISSUE)
- S-11 TRION FUND II, 5215 N OCONNOR RD, IRVING, TX 75039 (214) 556-1001 - 224,000 (\$56,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-97072 - APR. 16) (BR. 11 - NEW ISSUE)
- S-1 VM SOFTWARE INC, 2070 CHAIN BRIDGE RD STE 355, VIENNA, VA 22180 (703) 821-6886 - 700,000 (\$10,500,000) COMMON STOCK. 965,000 (\$14,475,000) COMMON STOCK. (FILE 2-97073 - APR. 16) (BR. 9 - NEW ISSUE)
- S-6 FIRST TRUST GNMA FUND SERIES 4, 300 W WASHINGTON ST, C/O CLAYTON BROWN & ASSOCIATES INC, CHICAGO, IL 60606 - INDEFINITE SHARES. (FILE 2-97075 - APR. 15) (BR. 18 - NEW ISSUE)
- S-6 FIRST TRUST GNMA FUND SERIES 5, 300 W WASHINGTON ST, C/O CLAYTON BROWN & ASSOCIATES INC, CHICAGO, IL 60606 - INDEFINITE SHARES. (FILE 2-97076 - APR. 15) (BR. 18 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVT TR PENNSYLVANIA MUN PORTOLIC SERIES 8, 130 LIBERTY ST, NEW YORK, NY 10006 - 3,300 (\$3,465,000) UNIT INVESTMENT TRUST. (FILE 2-97086 - APR. 16) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVT TR PENNSYLVANIA MUN PORTFOLIO SER 9, 130 LIBERTY ST, C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 3,300 (\$3,465,000) UNIT INVESTMENT TRUST. (FILE 2-97087 - APR. 16) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVT TR NEW JERSEY MUN PORTFOLIO SERIES 8, 130 LIBERTY ST, C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 3,300 (\$3,465,000) UNIT INVESTMENT TRUST. (FILE 2-97088 - APR. 16) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVT TR VIRGINIA MUN PORTFOLIO SERIES 9, 130 LIBERTY ST, C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 3,300 (\$3,465,000) UNIT INVESTMENT TRUST. (FILE 2-97089 - APR. 16) (BR. 16 - NEW ISSUE)

- S-6 SEARS TAX EXEMPT INVT TR MARYLAND MUN PORTFOLIO SERIES 8, 130 LIBERTY ST,
C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 3,300 (\$3,465,000)
UNIT INVESTMENT TRUST. (FILE 2-97090 - APR. 16) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVT TR NEW JERSEY MUN PORTFOLIO SERIES 7, 130 LIBERTY ST,
C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 3,300 (\$3,465,000)
UNIT INVESTMENT TRUST. (FILE 2-97091 - APR. 16) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVT TR VIRGINIA MUN PORTFOLIO SERIES 8, 130 LIBERTY ST,
C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 3,300 (\$3,465,000)
UNIT INVESTMENT TRUST. (FILE 2-97092 - APR. 16) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVT TR MARYLAND MUN PORTFOLIO SERIES 9, 130 LIBERTY ST,
C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 3,300 (\$3,465,000)
UNIT INVESTMENT TRUST. (FILE 2-97093 - APR. 16) (BR. 16 - NEW ISSUE)
- N-1A MERRILL LYNCH RESOURCE VALUE TRUST, 633 THIRD AVE, NEW YORK, NY 10017 (212) 692-2939
- INDEFINITE SHARES. (FILE 2-97095 - APR. 16) (BR. 17 - NEW ISSUE)
- S-6 AMERICAN TAX EXEMPT BOND TRUST SERIES 8, 215 N MAIN ST, C/O B C ZIEGLER & CO,
WEST BEND, WI 53095 (414) 334-5521 - 7,500 (\$7,875,000) UNIT INVESTMENT TRUST. (FILE
2-97101 - APR. 16) (BR. 16)
- S-11 EASTGATE VILLAGE PARTNERS, 650 CALIFORNIA ST, SAN FRANCISCO, CA 94108 (415) 989-2000
- 25,200 (\$3,500,000) LIMITED PARTNERSHIP CERTIFICATE. 22,400 (\$2,100,000)
LIMITED PARTNERSHIP CERTIFICATE. 22,400 (\$1,400,000) LIMITED PARTNERSHIP CERTIFICATE.
(FILE 2-97104 - APR. 17) (BR. 6 - NEW ISSUE)
- S-11 SECURITY PROPERTIES REALTY TRUST I, 2201 SIXTH AVE STE 1500, SEATTLE, WA 98121
(206) 623-8313 - 5,000,000 (\$100,000,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE
2-97110 - APR. 17) (BR. 5 - NEW ISSUE)
- N-1A TRUSTFUNDS EQUITY INDEX FUNDS, 28 STATE ST, BOSTON, MA 02109 (617) 742-2074 -
INDEFINITE SHARES. (FILE 2-97111 - APR. 17) (BR. 18 - NEW ISSUE)
- S-8 NABISCO BRANDS INC, NABISCO BRANDS PLZ, PARSIPPANY, NJ 07054 (201) 898-7100 -
40,000,000 (\$40,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 700,000
COMMON STOCK. (FILE 2-97113 - APR. 17) (BR. 4)
- S-8 MESA MEDICAL INC, 3904 YOUNGFIELD ST, WHEAT RIDGE, CO 80033 (303) 431-4474 -
200,000 (\$680,960) COMMON STOCK. (FILE 2-97114 - APR. 17) (BR. 8)
- S-1 CATALYST ENERGY DEVELOPMENT CORP, 110 WALL ST, NEW YORK, NY 10005 (212) 363-2000 -
200,000 (\$2,150,000) COMMON STOCK. 1,525,000 (\$16,393,750) COMMON STOCK. (FILE
2-97115 - APR. 17) (BR. 8)
- S-1 CXFORD CONSOLIDATED INC, MOUNTAIN BELL CTR, 1801 CALIFORNIA ST STE 200, DENVER, CO
80202 (303) 292-3111 - 5,120,204 (\$6,252,614) COMMON STOCK. 500,000 (\$5,000,000)
PREFERRED STOCK. 6,110 (\$34,009) WARRANTS, OPTIONS OR RIGHTS. 350,034 (\$3,437,333)
COMMON STOCK. (FILE 2-97116 - APR. 17) (BR. 12 - NEW ISSUE)
- S-14 AMERITRUST INC, TOWN CLOCK PLZ, DUBUQUE, IA 52004 (319) 582-1841 - 20,000
(\$15,933,332) COMMON STOCK. (FILE 2-97118 - APR. 17) (BR. 2 - NEW ISSUE)
- S-1 LUSKINS INC, 7540 WASHINGTON BLVD, BALTIMORE, MD 21227 (301) 799-9000 - 1,080,000
(\$19,440,000) COMMON STOCK. 470,000 (\$8,460,000) COMMON STOCK. (FILE 2-97119 -
APR. 17) (BR. 1 - NEW ISSUE)
- S-1 EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES/NY/,
1285 AVENUE OF THE AMERICAS, NEW YORK, NY 10019 (212) 554-1091 - 150,000,000
(\$150,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-97120 - APR. 17) (BR. 20)
- S-1 EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES/NY/,
1285 AVENUE OF THE AMERICAS, NEW YORK, NY 10019 (212) 554-1091 - 300,000,000
(\$300,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-97121 - APR. 17) (BR. 20)
- S-6 MUNICIPAL INSURED NATIONAL TRUST SERIES 3, ONE NEW YORK PLZ,
C/O MOSELEY HALLGARTEN ESTABROOK & WEEDE, NEW YORK, NY 10004 - 20,000 (\$20,000,000)
UNIT INVESTMENT TRUST. (FILE 2-97123 - APR. 17) (BR. 16 - NEW ISSUE)
- S-6 MUNICIPAL INSURED NATIONAL TRUST SERIES 2, ONE NEW YORK PLZ,
C/O MOSELEY HALLGARTEN ESTABROOK & WEEDE, NEW YORK, NY 10004 - 20,000 (\$20,000,000)
UNIT INVESTMENT TRUST. (FILE 2-97124 - APR. 17) (BR. 16 - NEW ISSUE)

- S-3 CLEVELAND ELECTRIC ILLUMINATING CO, 55 PUBLIC SQUARE PO BOX 5000, CLEVELAND, OH 44101 (216) 622-9800 - 75,000,000 (\$75,000,000) MORTGAGE BONDS. (FILE 2-97125 - APR. 17) (BR. 8)
- S-3 SALOMON BROTHERS MORTGAGE SECURITIES V INC, REPUBLICBANK DALLAS TWR STE 4110, DALLAS, TX 75201 (214) 670-0333 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. (FILE 2-97126 - APR. 17) (BR. 12)
- S-8 IROQUOIS BRANDS LTD, 41 W PUTNAM AVE, P O BOX 2000, GREENWICH, CT 06830 (203) 622-9000 - 200,000 (\$4,366,666.50) COMMON STOCK. (FILE 2-97128 - APR. 17) (BR. 4)
- S-6 PRUDENTIAL BACHE UNIT TRUSTS MULTISTATE TAX EXEMPT SER 1, ONE SEA PLZ 199 WATER ST, C/O PRUDENTIAL BACHE SECURITIES INC, NEW YORK, NY 10292 - 2,425 (\$2,500,000) UNIT INVESTMENT TRUST. (FILE 2-97130 - APR. 17) (BR. 16 - NEW ISSUE)
- S-8 NALCO CHEMICAL CO, 2901 BUTTERFIELD RD, OAK BROOK, IL 60521 (312) 887-7500 - \$25,000,000 OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 2-97131 - APR. 17) (BR. 2)
- S-1 TURNER BROADCASTING SYSTEM INC, 1050 TECHWOOD DR NW, ATLANTA, GA 30318 (404) 827-1700 - 1,395,389,000 STRAIGHT BONDS. 1,713,815,000 STRAIGHT BONDS. 910,036,000 STRAIGHT BONDS. 30,334,545 (\$2,980,369,046) PREFERRED STOCK. 22,750,909 COMMON STOCK. (FILE 2-97132 - APR. 18) (BR. 7)
- S-3 INTERGRAPH CORP, ONE MADISON INDUSTRIAL PK, HUNTSVILLE, AL 35807 (205) 772-2000 - 1,840,000 (\$100,280,000) COMMON STOCK. (FILE 2-97133 - APR. 18) (BR. 10)
- S-1 WELLS FARGO BUSINESS RETIREMENT PROGRAM INVESTMENT TRUSTS, WELLS FARGO BANK, TRUST DIVISION, 475 SANSOME ST, SAN FRANCISCO, CA 94111 (415) 396-4478 - 15,000,000 (\$15,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-97134 - APR. 18) (BR. 16)
- S-3 AMR CORP, 4200 AMERICAN BLVD, P O BOX 61616, FORT WORTH, TX 75261 (817) 355-1234 - 4,000,000 (\$160,500,000) COMMON STOCK. (FILE 2-97135 - APR. 18) (BR. 3)
- S-8 OPTO MECHANIK INC, 1216 E PROSPECT AVE, P O BOX 640, MELBOURNE, FL 32901 (305) 724-2017 - 210,000 (\$1,115,000) COMMON STOCK. (FILE 2-97137 - APR. 18) (BR. 8)
- S-6 HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 21, ONE BATTERY PARK PLZ, C/O E F HUTTON & CO INC, NEW YORK, NY 10004 - 12,000 (\$12,360,000) UNIT INVESTMENT TRUST. (FILE 2-97139 - APR. 18) (BR. 18 - NEW ISSUE)
- S-6 HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 15, ONE BATTERY PARK PLZ, C/O E F HUTTON & CO INC, NEW YORK, NY 10004 - 15,000 (\$15,450,000) UNIT INVESTMENT TRUST. (FILE 2-97140 - APR. 18) (BR. 18)
- S-6 HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 114, ONE BATTERY PARK PLZ, C/O E F HUTTON & CO INC, NEW YORK, NY 10004 - 15,000 (\$15,450,000) UNIT INVESTMENT TRUST. (FILE 2-97141 - APR. 18) (BR. 18 - NEW ISSUE)
- S-3 FIDELCOR INC, BROAD & WALNUT STS, PHILADELPHIA, PA 19109 (215) 985-6000 - 50,000,000 (\$50,000,000) FLOATING RATE NOTES. (FILE 2-97142 - APR. 18) (BR. 1)
- S-3 STONE & WEBSTER INC, 250 WEST 34TH ST, NEW YORK, NY 10119 (212) 290-7500 - 3,000 (\$130,500) COMMON STOCK. (FILE 2-97143 - APR. 18) (BR. 10)
- S-3 IOWA RESOURCES INC, 666 GRAND AVE, P O BOX 657, DES MOINES, IA 50303 (515) 281-2900 - 1,000,000 (\$31,250,000) COMMON STOCK. (FILE 2-97144 - APR. 17) (BR. 8)
- S-1 PIGGLY WIGGLY ALABAMA DISTRIBUTING CO INC, 2500 13TH ST WEST, BIRMINGHAM, AL 35208 (205) 788-3343 - 18,000 (\$3,556,260) COMMON STOCK. (FILE 2-97145 - APR. 17) (BR. 1 - NEW ISSUE)
- S-14 GATEWAY BANCORP INC /MI - 56,850 (\$3,028,968) COMMON STOCK. (FILE 2-97147 - APR. 18) (BR. 2)
- S-8 FREDERICKS OF HOLLYWOOD INC, 6608 HOLLYWOOD BLVD, LOS ANGELES, CA 90028 - 165,000 (\$1,010,625) COMMON STOCK. (FILE 2-97148 - APR. 18) (BR. 2)
- S-8 WHITTAKER CORP, 10880 WILSHIRE BLVD, LOS ANGELES, CA 90024 (213) 475-9411 - 17,000 (\$382,500) COMMON STOCK. (FILE 2-97149 - APR. 18) (BR. 6)

- S-8 NORTHERN TRUST CORP, 50 S LA SALLE ST, CHICAGO, IL 60675 (312) 630-6000 - 158,103 (\$10,000,000) COMMON STOCK. (FILE 2-97150 - APR. 18) (BR. 1)
- S-8 PARKER HANNIFIN CORP, 17325 EUCLID AVE, CLEVELAND, OH 44112 (216) 531-3000 - 500,000 (\$15,500,000) COMMON STOCK. (FILE 2-97151 - APR. 18) (BR. 9)
- S-8 FIRST COMMERCE CORP /LA/, 210 BARONNE ST, NEW ORLEANS, LA 70112 (504) 561-1371 - 700,000 (\$16,975,000) COMMON STOCK. (FILE 2-97152 - APR. 18) (BR. 1)
- S-6 MASSACHUSETTS TAX EXEMPT UNIT TRUST GUARANTEED SERIES 5, 60 STATE ST, C/O MOSELEY HALLGARTEN ESTABROOK & WEEDE, BOSTON, MA 02109 - 10,000 (\$10,000,000) UNIT INVESTMENT TRUST. (FILE 2-97153 - APR. 18) (BR. 16 - NEW ISSUE)
- S-2 REPUBLIC GYPSUM CO, 3625 MILLER PARK DR, GARLAND, TX 75042 (214) 272-0441 - 400,000 (\$4,000,000) COMMON STOCK. 1,555,000 (\$15,550,000) COMMON STOCK. (FILE 2-97154 - APR. 18) (BR. 10)

REGISTRATIONS EFFECTIVE

April 10: Alaska Air Group, Inc., 2-96973; Balcor Realty Investors 85 - Series II, 2-95000; Cassandra Corporation, 2-95231-D; Citizens and Southern Georgia Corporation, 2-96751; Consolidated Controls Corporation, 2-94255; Exovir, Inc., 2-95981; First National State Bancorporation, 2-96880; GSS Venture Capital Corporation, 2-95794-D; Grubb & Ellis Realty Income Trust, 2-96041; Houston Industries Inc., 2-96945; M.D.C. Corporation, 2-96592; Motorola, Inc., 2-96591; Nevada Power Company, 2-96736; North Pittsburgh Systems, Inc., 2-96476; Zeta Laboratories, Inc., 2-96192.

April 11: America West Airlines, Inc., 2-96138; Bally Manufacturing Corp., 2-95335; Barris Industries, Inc., 2-96639; The Corporate Income Fund, Two Hundred Twelfth Monthly Payment Series, 2-96324; Damson Energy Company, L.P., 2-96553; First Alpine, Inc., 2-95400; First Victoria Corporation, 2-96335; Inter-City Gas Corporation, 2-96770; Jacksonville Bulls Football, Inc., 2-95673; Shearson Lehman CMO Inc., 2-96047; Sierra Health Services, Inc., 2-95753.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
CLARENDON INSURANCE CO CLARENDON INSURANCE CO	COM 13D	4/19/85	312 / 4.4	18030099 / 0.0	NEW
CLEVELAND TRUST RTLY INVS MERCHANT NAVY OFFC PENS FD TRUST	SH BEN INT 13D	4/19/85	847 / 29.9	18678010 / 29.9	UPDATE
COMPONENT TECHNOLOGY CORP QUEST ADVISORY CORP ET AL	COM 13D	4/2/85	176 / 8.7	20453810 / 0.0	NEW
EXOLON CO FERRO ALLOYS SERVICES	COM 13D	3/21/85	48 / 9.3	30210110 / 5.1	UPDATE
FLORIDA CYPRESS GARDENS INC POPE RICHARD D JR ET AL	COM 13D	4/11/85	1,295 / 45.2	34061110 / 0.0	NEW
GAYLORDS METL CORP ZAYRE CORP	COM 13D	4/11/85	250 / 19.4	36822610 / 0.0	NEW

ACQUISITION REPORTS CONT.

GEOTHERMAL RES INTL INC LAVINO E U & CO ET AL	COM NEW 13D	2/21/85	2,701 62.8	37367620 0.0	NEW
HANTHORNE FINL CORP MUTUAL SHARES CORP ET AL	COM 13D	1/ 2/85	52 6.0	42054210 0.0	NEW
INFORMATICS GEN INC STERLING SOFTWARE INC	COM 13D	4/22/85	461 8.6	45666810 8.6	NEW
INFORMATICS GEN INC STERLING SOFTWARE INC	COM 13D	4/22/85	461 8.6	45666810 8.6	UPDATE
INSTITUTIONAL NETWORKS CORP LUPIEN WILLIAM A ET AL	COM PAR S1 13D	4/ 8/85	330 6.5	45777020 7.8	UPDATE
LIFE INVS INC REGON N V	COM 13D	4/22/85	6,863 72.5	53210010 72.5	UPDATE
MATRIX CORP N J AGFA-GEVAERT INC ET AL	COM 13D	4/ 9/85	785 7.6	57682910 6.5	UPDATE
MONMOUTH PARK JOCKEY CLUB FLOCK JOHN W	COM 13D	4/12/85	28 3.6	60971110 0.0	NEW
MONMOUTH PARK JOCKEY CLUB NESS LEON	COM 13D	4/12/85	244 31.4	60971110 31.4	UPDATE
MONMOUTH PARK JOCKEY CLUB SCHLEY REEVE JR	COM 13D	4/12/85	6 0.1	60971110 0.0	NEW
MONMOUTH PARK JOCKEY CLUB MILENTZ DAVID T ET AL	COM 13D	4/12/85	35 4.5	60971110 0.0	NEW
MONMOUTH PARK JOCKEY CLUB MOLFSON LOUIS E ET AL	COM 13D	4/12/85	49 6.3	60971110 6.2	UPDATE
MS & T BANKSHARES INC WASHDC ARSANT ADRIENNE	COM 13D	3/28/85	209 15.3	62990810 15.3	UPDATE
MS & T BANKSHARES INC WASHDC FELDMAN MYER	COM 13D	3/28/85	139 10.1	62990810 10.1	UPDATE
PHASER SYS INC AMERICAN EQUITY CORP	COM 13D	2/15/85	2,365 30.5	71722510 26.6	UPDATE
PUBLICKER INDS INC BALFOUR SECURITIES CORP ET AL	COM 13D	4/12/85	2,289 22.0	74463510 0.0	NEW
SELIGMAN & LATZ INC NEW SL HOLDINGS L P ET AL	COM 13D	4/11/85	586 26.9	81632310 0.0	NEW
TIDEMATER INC JACOBS IRVIN L ET AL	COM 13D	4/17/85	2,090 12.2	88642310 8.7	UPDATE
WEATHERFORD INTL INC MOSES ROBERT K JR	COM 13D	1/29/85	1,201 13.5	94707610 13.1	UPDATE
WOODS PETE CORP SUNSHINE MINING CO	COM 13D	4/19/85	3,548 30.5	98014010 30.5	UPDATE