sec news digest

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July 21, 1992

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

INTERPRETATION OF NEW RULES UNDER SECTION 16 OF THE EXCHANGE ACT

The Division of Corporation Finance has announced the publication of significant staff correspondence interpreting the new Section 16 rules. Copies of the letter may be obtained by writing to, or by making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549. Each request must state the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

Letter	Availability	Subject
	Date	
General Mills, Inc.	July 21, 1992	Rule 16b-3(c)(2)(i) and Rule 16b-3(d)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 520, NY (FILE 33-49306 JUL. 13) (BR. 22 NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 12, NEW YORK, NY 10005 (FILE 33-49308 JUL. 13) (NEW ISSUE)
- S-6 DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 39, ONE CHASE MANHATTAN PLZ, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10005 (FILE 33-49310 JUL. 13) (NEW ISSUE)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 659, 1L (FILE 33-49312 JUL. 13) (BR. 22 NEW ISSUE)
- S-3 WISCONSIN ELECTRIC POWER CO, 231 W MICHIGAN ST, PO BOX 2046, MILWAUKEE, WI 53201 (414) 221-2345 (FILE 33-49314 JUL. 13) (BR. 13)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER		FORM	EVENT DATE	SHRS(000)/ XOWNED	CUSIP/ PRIOR%	
ASPEN LEAF INC COM				13,897	04529910)
GAMEL DIANE		1 3 0	7/13/92	92.7	0.0	NEW
BIOCHEM PHARMA INC	СОМ			4,183	09299510	1
FONDS DE SOLIDARITE TRAV/Q	WE	13D	7/10/92	9.5		UPDATE
CSF HOLDINGS INC	CL B			181	12633510	1
FROST PHILLIP ET AL		13D	7/13/92	5.0	7.3	UPDATE
ENZO BIOCHEM INC	СОМ			1.018	29410010)
DAVIS J MORTON		130	6/30/92	5.9		UPDATE
FORTUNE BANCORP	COM			263	34963010	I
CAMPBELL JOHN E		130	7/ 8/92	4.7	0.0	NEW
HOME PORT BANCORP INC	COM			105	43730410	ſ
EDGE PARTNERS L P		13D	7/ 8/92	5.4	0.0	
SANDWICH COOPERATIVE BK MASS	COM			121	80022010	ı
KECHANE J FRANK		1 3 D	6/12/92	6.6		NEW
SPORT SUPPLY GROUP INC	COM			251	84891510	ı
BLUMENFELD MICHAEL J	••••	13D	7/ 7/92			NEW
STAR STATES CORP	COM			55	85518010	
GUARANTY BANCSHARES CORP E		130	1/30/92	1.0		UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER		FORM	EVENT DATE	SHRS(000)/ XOWNED	CUSIP/ PRIOR% S	
SYSTEMED INC DEL	COM P	AR \$0.10		3,741	87185310	
RIETH RONALD J ET AL		1 3 0	6/30/92	18.7	0.0	NEW
WESTERN STAR BUS SYS	COH			160	95959930	
MCKEE S CRAIG		130	6/30/92	6.7	5.2	UPDATE

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

<u>Consumer Affairs</u> (202-272-7440): Investor inquiries and complaint processing information.

<u>Freedom of Information Branch</u> (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

<u>Personnel Locator</u> (202-272-2550): Requests for names and phone numbers of Commission personnel.

<u>Public Affairs</u> (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

<u>Public Reference</u> (202-272-7450): Requests for information on whether or not a document has been filed, etc.

<u>Publications Unit</u> (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

<u>SEC Information Line</u> (202-272-3100/5624): General Information about SEC operations and activities through a series of recorded messages.