May 15, 1981

# **COMMISSION ANNOUNCEMENTS**

### U.S. SECURITIES AND

MAY 1 & 1981

ASSETS OF PRIVATE NONINSURED PENSION FUNCTION

At the end of 1980, total assets of private nominsured pension funds were \$256.9 billion at book value and \$297.2 billion at market value. These figures represent increases of \$33.4 billion and \$72.0 billion, respectively, over totals for the end of 1979. Details on these results will be published in the May issue of the <u>SEC Monthly Statistical Review</u>.

ec news diaes

FOR FURTHER INFORMATION CONTACT: The Directorate of Economic and Policy Analysis at (202) 523-5493

#### WEEKLY CALENDAR

Issue 81-94

The following is a schedule of speaking engagements, Congressional testimony, Commission hearings and other public events involving the Commission for the week of May 17, 1981. (Commission Meetings are announced separately in the News Digest)

#### Wednesday, May 20

\* Commissioner Friedman will address the Financial Women's Association in Washington, D.C. His remarks are entitled "Future Changes in Financial Regulation."

#### Friday, May 22

\* "Regulation and Venture Capital" is the title of remarks to be delivered by Commissioner Friedman at a seminar sponsored by the Department of Commerce in Washington, D.C.

NOTICE TO 1933 ACT REGISTRANTS

Effective immediately, the Commission will terminate the practice of automatic transmittal of collect telegrams to Registrants and Agents for Service, providing the effective date of 1933 Act Registration Statements. The decision to terminate this courtesy was based upon complaints received from a number of Registrant/Agents for Service, their subsequent refusal to pay collect charges and the fact that the number of Registrants and Agents for Service has increased to such a level that it has become an administrative burden for a substantially reduced support staff of the Commission to prepare and transmit both orders and telegrams on a timely basis.

Effective orders are generally transmitted within two or three days after effectiveness. Collect telegrams confirming effectiveness may be obtained upon specific request, but will be limited to the Registrant and one designated person.

This change will in no way affect the issuance of "no-stop-order" telegrams as outlined in Release 33-5991.

FOR FURTHER INFORMATION CONTACT: Shirley Wright at (202) 272-2624

# **INVESTMENT COMPANY ACT RELEASES**

EVANS & SUTHERLAND COMPUTER CORPORATION

A notice has been issued giving interested persons until June 8 to request a hearing on an application of Evans & Sutherland Computer Corporation, a company engaged in the business of producing computer graphic display systems, for an order, pursuant to Section 17(d) of the Investment Company Act of 1940 and Rule 17d-1 thereunder, permitting it to employ as a consultant Mr. T. F. Walkowicz, the president and a director of National Aviation & Technology Corporation, an open-end investment company registered under the Act. (Rel. IC-11776 - May 14)

## HOLDING COMPANY ACT RELEASES

SOUTHWESTERN ELECTRIC POWER COMPANY

A notice has been issued giving interested persons until June 15 to request a hearing on a proposal by Southwestern Electric Power Company, subsidiary of Central and South West Corporation, regarding the financing of certain air pollution control facilities. (Rel. 35-22051 - May 14)

GEORGIA POWER COMPANY

A supplemental order has been issued authorizing Georgia Power Company, subsidiary of The Southern Company, to obtain the authentication and delivery of up to \$3,609,000 of certain series of its first mortgage bonds and to surrender such bonds to the indenture trustee in order to satisfy the sinking fund requirements of the indenture. (Rel. 35-22052 - May 14)

## LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

An order has been issued granting the application of the <u>Midwest Stock Exchange</u> for unlisted trading privileges in the common stock (\$1 par value) of Teco Energy Incorporated which is listed and registered on one or more other national securities exchanges and is reported in the consolidated transaction reporting system. (Rel. 34-17802)

### SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; and whether the registration statement is a New Issue.

- (S-8) MATTHEWS INTERNATIONAL CORPORATION, 6117 Broad Street Mall, Pittsburgh, PA 15206 (412) 363-2500 - 500,000 shares of common stock. (File 2-72091 - May 8) (Br. 6)
- (S-1) MILLER TECHNOLOGY & COMMUNICATIONS CORPORATION, 832 North Central Avenue, Phoenix, AZ 85004 - 460,000 shares of common stock. Underwriters: Bateman Eichler Hill Richards Incorporated and Wheat, First Securities, Inc. The company develops and markets computer software systems for educational institutions, among other things. (File 2-72214 - May 11) (Br. 5 - New Issue)
- (S-16) TENNECO INC., Tenneco Bldg., Houston, TX 77002 (713) 757-2131 ~ 33,204 shares of common stock. (File 2-72218 - May 11) (Br. 4)
- (S-6) NEW YORK INSURED MUNICIPAL BOND TRUST, SERIES 3, 208 South LaSalle St., Chicago, IL 60604 - 7,500 units. Depositor: Van Kampen Filkin & Merritt Inc. (File 2-72219 - May 11) (Br. 18 - New Issue)
- (S-15) FIRST CITY BANCORPORATION OF TEXAS, INC., 1001 Main St., Houston, TX 77002
  (713) 658-6873 281,250 shares of common stock. (File 2-72221 May 11) (Br. 2
   New Issue)
- (S-1) LEWIS ENERGY CORPORATION, 2316 United Bank Center, 1700 Broadway, Denver, CO 80202 - 2,134,917 shares of common stock. (File 2-72224 - May 11) (Br. 1)
- (S-8) KEARNEY-NATIONAL INC., 200 Park Ave., Suite 4422, New York, NY 10166 (212) 972-9590 - 150,000 shares of common stock. (File 2-72228 - May 11) (Br. 7)
- (S-14) AMERICAN REPUBLIC BANCORP, 1875 West Redondo Beach Blvd., Gardena, CA 90247
  (213) 532-1875 762,980 shares of common stock. (File 2-72233 May 12) (Br. 1
   New Issue)

- (S-6) NUVEEN TAX-EXEMPT BOND FUND, SERIES 182, 209 South LaSalle St., Chicago, IL 60604 - an indefinite number of units. Depositor: John Nuveen & Co. Incorporated. (File 2-72239 - May 11) (Br. 16 - New Issue)
- (S-6) NUVEEN TAX-EXEMPT BOND FUND, SERIES 182, 209 South LaSalle St., Chicago, IL 60604 ~ an indefinite number of units. Depositor: John Nuveen & Co. Incorporated. (File 2-72240 - May 11) (Br. 16 - New Issue)
- (S-1) MICOM SYSTEMS, INC., 9551 Irondale Ave., Chatsworth, CA 91311 (213) 882-6890 -900,000 shares of common stock. Underwriter: L.F. Rothschild, Unterberg, Towbin, and Hambrecht & Quist. The company designs, manufactures, markets, and services microcomputer-based electronic data communications equipment. (File 2-72241 -May 12) (Br. 9 - New Issue)
- (S-8) GULF OIL CORPORATION, Gulf Bldg., Pittsburgh, PA 15230 (412) 263-5656 -\$450 million of interests and an indeterminate number of shares of common stock. (File 2-72243 - May 12) (Br. 4)
- (S-14) WOODWAY REALTY CORPORATION (BVI) LIMITED, 645 Fifth Ave., New York, NY 10022
   (212) 355-5050 1,053,606 common shares. (File 2-72244 May 12) (Br. 6 New Issue)
- (S-8) PARAHO DEVELOPMENT CORPORATION, 300 Enterprise Bldg., Third and Main, Grand Junction, CO 81501 (303) 243-9550 - 390,000 shares of common stock. (File 2-72245 - May 12) (Br. 8)
- (S-15) CENTRAL TELEPHONE & UTILITIES CORPORATION, 5725 N. East River Rd., Chicago, IL 60631 (312) 399-2500 - 50,000 shares of common stock. (File 2-72246 - May 12) (Br. 7)
- (S-1) CALLON ROYALTY FUND 1981, 300 Franklin St., Natchez, MS 39120 160,000 preformation interests. Underwriter: Moseley Associates (a division of Moseley, Hallgarten, Estabrook & Weeden Inc.). (File 2-72247 - May 12) (Br. 3 - New Issue)
- (S-1) CALLON INSTITUTIONAL ROYALTY INVESTORS II, 300 Franklin St., Natchez, MS 39102
   300 preformation interests. Underwriter: Moseley Associates. (File 2-72248 -May 12) (Br. 3 - New Issue)
- (S-6) EMPIRE STATE MUNICIPAL EXEMPT TRUST, SERIES 27, 6 East 43rd St., New York, NY 10017 - 13,000 units. Depositors: Glickenhaus & Co., 6 East 43rd St., New York, NY 10017, Lebenthal & Co., Inc. and Moseley, Hallgarten, Estabrook & Weeden Inc. (File 2-72250 - May 12) (Br. 16 - New Issue)
- (S-15) MERCANTILE BANKSHARES CORPORATION, Mercantile Bank and Trust Bldg., 2 Hopkins Plaza, Baltimore, MD 21201 (301) 237-5900 - 267,204 shares of common stock. (File 2-72251 - May 12) (Br. 1)
- (S-8) THE DOW CHEMICAL COMPANY, Executive Offices ~ 2030 Dow Center, Midland, MI 48640 (517) 636-1000 - 25,000 shares of common stock. (File 2-72253 - May 12) (Br. 2)
- (S-2) GUIDON OIL & GAS COMPANY, INC., 12202 E. Douglas, Wichita, KS 67206 30,000,000 shares of common stock. Underwriter: Continental American Securities, Inc., 3201 N. 1st Pl., Phoenix, AZ 85102. (File 2-72254 - May 12) (Br. 10 - New Issue)
- (S-16) ACTON CORPORATION, One Acton Pl., Acton, MA 01720 (617) 263-7711 700,000 units. Underwriter: Thomson McKinnon Securities Inc. The company is engaged in communications and food businesses. (File 2-72256 - May 12) (Br. 4)
- (S-8) ALLEGHENY LUDLUM INDUSTRIES, INC., 2700 Two Oliver Plaza, Pittsburgh, PA 15222
   (412) 562-4000 400,000 shares of common stock. (File 2-72257 May 12) (Br. 6)
- (S-14) HRT INDUSTRIES, INC., 2525 Military Ave., Los Angeles, CA 90064 (213) 477-0516 - (File 2-72264 - May 13) (Br. 2 - New Issue)
- (S-11) DADECOR REAL ESTATE LIMITED PARTNERSHIP--X, 1325 South 800 East, Suite 100, Orem, UT 84057 - 25,000 limited partnership interests. (File 2-72255 - May 12) (Br. 5 - New Issue)
- (S-8) AMERICAN MOTORS CORPORATION, 27777 Franklin Rd., Southfield, MI 48034 (313) 827-1000 - 1,313,215 shares of common stock. (File 2-72260 - May 12) (Br. 4)

- (S-1) AMERICAN PACEMAKER CORPORATION, Ten Sonar Dr., Woburn, MA 01801 500,000 units. Underwriter: John Muir & Co. The company is engaged in the design, manufacture and sale of implantable heart pacemakers, temporary external pacemakers, pacemaker leads and related accessories. (File 2-72263 - May 13) (Br. 8)
- (S-16) ALCAN ALUMINIUM LIMITED, 1 Place Ville Marie, Montreal, Quebec, Canada (Mail address: Box 6090, Montreal Canada H3C 3H2) (514) 877-2340 - 5,000,000 common shares. (File 2-72265 - May 13) (Br. 6)
- (S-1) TEXAS AMERICAN RESOURCES, INC., 102 Carillon Tower West, 13601 Preston Rd., Dallas, TX 75240 - 3,000,000 shares of common stock. Underwriter: John Muir & Co., 61 Broadway, New York, NY 10006. The company is engaged in oil and gas exploration and development. (File 2-72266 - May 13) (Br. 2)
- (S-8) HUGHES TOOL COMPANY, 5425 Polk Ave., Houston, TX 77023 (713) 924-2222 -\$43,200,000 of interests and 561,040 shares of common stock. The company is engaged in providing equipment and services to the oil and gas exploration and production industry. (File 2-72267 - May 12) (Br. 9)
- (S-1) CLEMENTS ENERGY 1981, Suite 150, 3031 N.W. 64th St., Oklahoma City, OK 73116 (405) 840-1983 - \$20 million of pre-formation limited partnership interests. (File 2-72268 - May 13) (Br. 3 - New Issue)
- (S-1) PRINCETON FUTURES FUND II, 208 South LaSalle St., Chicago, IL 60604 5,000 units of limited partnership interest. Underwriter: Paine, Webber, Jackson & Curtis Incorporated. The company will engage in speculative trading of futures contracts on metals, financial instruments and currencies. (File 2-72269 -May 13) (Br. 2 - New Issue)
- (S-12) MORGAN GUARANTY TRUST COMPANY OF NEW YORK, 30 West Broadway, New York, NY 10015 - 100,000 American Depositary Receipts for dollar validated common stock of Nippon Kokan K.K; and 100,000 American Depositary Receipts for shares of China Light & Power Company, Limited. (File 2-72271 - May 11, and 2-72278 -May 12, respectively) (Br. 99 - New Issues)
- (S-8) METRO BANCHOLDING CORPORATION, 56 Crestwood Executive Center, St. Louis, MO 63126 (314) 726-5566 - 12,000 shares of common stock. (File 2-72272 - May 11) (Br. 1)
- (S-1) UNIVERSAL HEALTH SERVICES, INC., One Presidential Blvd., Bala Cynwyd, PA 19004 - \$15 million of % Valley Hospital Medical Center Mortgage Bonds, Series 1, due July 1, 1991. Underwriter: B. C. Ziegler and Company, 215 North Main St., West Bend, WI 53095 (414) 334-5521. The company is an investor owned hospital management company engaged in owning and operating general acute care hospitals. (File 2-72273 - May 13) (Br. 6 - New Issue)
- (N-1) FEDERATED SHORT-INTERMEDIATE TERM MUNICIPAL BOND TRUST, 421 Seventh Ave., Pittsburgh, PA 15219 (412) 288-1900 - an indefinite number of shares of beneficial interest. (File 2-72277 - May 13) (Br. 16 - New Ismue)
- (S-1) ENTERPRISE FUTURES FUND-SERIES I, c/o Filler, Weiner, Zaner & Associates, 230 West Monroe St., Suite 710, Chicago, IL 60606 - 30,000 units of limited partnership interest. Selling Agent: Merrill Lynch, Pierce, Fenner & Smith Incorporated. (File 2-72279 - May 13) (Br. 1 - New Issue)
- (S-6) SBL VARIABLE ANNUITY ACCOUNT IV, Security Benefit Life Bldg., 700 Harrison, Topeka, KS 66636 - \$10 million of variable annuity contracts. (File 2-72282 -May 11) (Br. 20 - New Issue)
- (S-7) FEDERATED DEPARTMENT STORES, INC., 7 West Seventh St., Cincinnati, OH 45202 (513) 579-7000 - 1,000,000 shares of common stock. The company is a retailer of men's, women's and children's wearing apparel and accessories, home furnishings, housewares and appliances. (File 2-72283 - May 13) (Br. 1)
- (S-6) THE CORPORATE INCOME FUND, ONE HUNDRED TWENTY-FOURTH SHORT TERM SERIES, One Liberty Plaza, 165 Broadway, New York, NY 10080 - an indefinite number of units of beneficial interest. Depositors: Merrill Lynch, Pierce, Fenner & Smith Incorporated, One Liberty Plaza, 165 Broadway, New York, NY 10080, Dean Witter Reynolds Inc., Bache Halsey Stuart Shields Incorporated and Shearson Loeb Rhoades Inc. (File 2-72286 - May 13) (Br. 17 - New Issue)
- (S-6EL24) THE CORPORATE INCOME FUND, ONE HUNDRED TWENTY-FIFTH SHORT TERM SERIES, One Liberty Plaza, 165 Broadway, New York, NY 10080 - an indefinite number of units of beneficial interest. Depositors: Merrill Lynch, Pierce, Fenner & Smith Incorporated, One Liberty Plaza, 165 Broadway, New York, NY 10080, Dean Witter Reynolds

Inc., Bache Halsey Stuart Shields Incorporated and Shearson Loeb Rhoades Inc. (File 2-72287 - May 13) (Br. 17 - New Issue)

- (S-6) MUNICIPAL SECURITIES TRUST, SERIES 11, 55 Water St., New York, NY 10041 12,000 units. Depositor: Bear, Stearns & Co. (File 2-72288 May 13) (Br. 16 New Issue)
- (S-6) THE MUNICIPAL BOND TRUST, SHORT TERM SERIES 1, 140 Broadway, New York, NY 10005 - 15,000 units. Depositor: Paine, Webber, Jackson & Curtis Incorporated. (File 2-72289 - May 13) (Br. 16 - New Issue)
- (S-15) WESTERN BANCORPORATION, 707 Wilshire Blvd., Los Angeles, CA 90017 (213) 614-3001 - 12,206 shares of common stock. (File 2-72300 - May 14) (Br. 1)

In a separate statement the company seeks registration of 18,180 shares of common stock. (File 2-72301 - May 14)

- (S-8) U. S. SHELTER CORPORATION, 1000 Executive Center Dr., Box 6725, Greenville, SC 29606 (803) 297-0610 - 585,937 shares of common stock. (File 2-72303 - May 13) (Br. 2)
- (S-8) SYNCOR INTERNATIONAL CORPORATION, 21847 Arroyo St., Sylmar, CA 91342 (213) 365-8151 - 145,000 shares of common stock. (File 2-72305 - May 6) (Br. 4)
- (S-1) EASTERN AIR LINES, INC., Miami International Airport, Miami, FL 33148 -2,219,239 shares of common stock. The company is an air carrier. (File 2-72309 -May 14) (Br. 3)
- (S-1) MEGATECH CORPORATION, 29 Cook St., Billerica, MA 01866 1,000,000 shares of common stock. Underwriter: John Muir & Co., 61 Broadway, New York, NY 10006. The company is engaged in the sale of education and training programs. (File 2-72313 - May 14) (Br. 6)
- (S-16) MEENAN OIL CO., INC., 44 East 23rd St., New York, NY 10010 (212) 254-1111 -12,330 shares of common stock. (File 2-72314 - May 14) (Br. 1)
- (S-14) BANC ONE CORPORATION, 100 East Broad St., Columbus, OH 43215 (614) 463-5944 1,166,189 shares of common stock. (File 2-72316 May 14) (Br. 2)

#### REGISTRATIONS EFFECTIVE

<u>May 5</u>: Ampeco 1981 Drilling Program, 2-70966; The Corporate Income Fund, One Hundred Thirteenth Short Term Series, 2-71903; Data I/O Corp., 2-71476; Dayton Power & Light Co., 2-71718; Eastern Utilities Assoc., 2-71711; Electromedics, Inc., 2-71008; El Paso Electric Co., 2-71849; Energy Sources, Inc., 2-71228; Federal Business Development Bank, 2-71138; Florida Power & Light Co., 2-71542; Galaxy Oil Co., 2-71161; Jegeroil Corp., 2-71402; Old Republic International Corp., 2-71630; Otter Tail Power Co., 2-71845; Public Service Co. of New Hampshire, 2-71796; W. R. Grace & Co., 2-71291.
<u>May 6</u>: Eldorado Bancorp, 2-71499; National Medical Enterprises, Inc., 2-71949; Norpac Exploration Services, Inc., 2-71151; United Virginia Bankshares Inc., 2-71799; Virginia Electric & Power Co., 2-72086.
<u>May 7</u>: The Corporate Income Fund, One Hundred Fourteenth Short Term Series, 2-71966; Northwest Pipeline Corp., 2-71857; Rohr Industries, Inc., 2-71696; Washington Real Estate Investment Trust, 2-71698.

### **ACQUISITIONS OF SECURITIES**

Companies and individuals must report to the Commission within 10 days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds 5%. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within forty-five days after the end of the calendar year in which the person became subject to Section 13(d)(1). The following companies or individuals filed Schedule 13D's during the period April 22 - 27, 1981 . The number of shares of the security which are beneficially owned, and the number of shares concerning which there is a right to acquire are set forth for each beneficial owner. \*Amended Acquisition Reports.

# ACQUISITION REPORTS CONT.

REPORTING COMPANY OR INDIVIDUAL		ISSUER & NUMBER OF SHARES	DATE FILED
* James R. Moog Hubert C. Moog Thomas H. Moog		Mylee Digital Sciences, Inc. (Maryland Heights, MO) Common Stock - 1,300,000 shs. (50.7%)	4-22-81
231395 British Co Ltd. (Canada)	lumbia	Asamera Inc. (Calgary, Albt., Canada) Common Stock - 1,535,087 shs. (17.2%) on conversion of Debentures	4-23-81
* Standard Shares, Irving B. Harris Sidney Barrows King W. Harris, e		Brand Insulations, Inc. (Park Ridge, IL) Common Stock - 815,000 shs. Common Stock - 2,800,000 shs. on conversion of Preferred Stock	4-23-81
FM Holdings, Inc. (Hugo Mann, Indiv. and as Trustee ( Sole Shareholder	West Germany)	Fed-Mart Corp. (San Diego, CA) Common Stock - 5,529,373 shs. (95.4%) Common Stock - 731,489 shs. on exercise of warrants (433,869 shares of Common Stock and 731,489 warrants were acquired pursuant to the Tender Offer.)	4-23-81
* MI Acquisition Co Maislin Transport Delaware, Inc.,	of	Gateway Transportation Co., Inc. (La Crosse, WI) Commer Stock - 1,272,499 shs. (97%)	4-23 <b>-</b> 81
* Madison Fund, Inc		General Portland Inc. (Dallas, TX) Common Stock - 1,012,500 shs. (14.6%)	4-23-81
* Gulf + Western Ind Charles G. Bluhdo		General Tire & Rubber Co. (Akron, OH) Common Stock - 3,660,400 shs. (15.18%)	4-23-81
* Empire Incorporate Robert W. Plaster		Leggett & Platt, Inc. (Carthage, MO) Common Stock - 297,200 shs.	4-23-81
L. F. Rothschild, Towbin	Unterberg,	Par Systems Corp. (St. Paul, MN) Common Stock - 54,600 shs.	4-23-81
Carl E. Campbell		Search Natural Resources, Inc. (Minneapolis, MN) Common Stock - 350,206 shs.	4-23-81
* Quantum Overseas I (Netherlands Ant: Soros Fund Manager George Soros	illes)	ACF Industries, Inc. (NYC) Common Stock - 749,000 shs.	4-24-81
Julius J. Shepard		Aegis Corporation (Coral Gable, FL) Common Stock - 14,000 shs.	4-24-81
* PCI Group, Inc.		Chicago Rivet & Machine Co. (Bellwood, IL) Common Stock - 92,018 shs. (10.6%)	4-24-81
Questech Capital ( Biotech Capital Co Earl W. Brian		Hadron, Inc. (McLean, VA) Common Stock - 1,413,064 shs. (15.7%) (905,000 of above shares have been placed in a voting trust by Dr. Brian.)	4-24-81
* AMBG Corp. (Wholly-owned subs Tyco Laboratories Tyco Laboratories	sidiary of s Inc.)	Ludlow Corporation (Needham Heights, MA) Common Stock - 368,100 shs. (12%)	<b>4-24-81</b>
Chesapeake Insurar (Bermuda) Southeastern Publi DWG Corporation		Naples Federal Savings and Loan Association (Naples, FL) Common Stock ~ 103,700 shs.	4-24-81
Flight Refueling ( Ltd. (U.K.)	Holdings)	<pre>Stanley Aviation Corporation (Denver, CO) Common Stock - 124,316 shs. (28.1%) (Flight Refueling has entered in an agreement to acquire above shares.)</pre>	4-24-81

- NOA, Inc. Valhi Inc. Dixie Rice Agrecultural Corp. Harold C. Simmons, et al
- \* National City Lines, Inc. NOA Inc. Valhi Inc. Dixie Rice Agricultural Corp. Harold C. Simmons, et al
- \* Zilber, Ltd.
  - Vera J. Zilber
  - Joseph J. Zilber
- \* Arnold A. Saltzman, Individually and as Co-Executor
- General Portland Inc.
- Daniel R. Baty Neil M. Elliott John N. Anderson
- George L. Davis, Jr., et al \* Robert O. Anderson Robert B. Anderson
- W. Phelps Anderson A. G. Hamilton, et al
- Trustee
- \* Sam Wyly, Individually and as Trustee
- \* Shamrock Associates
  - Roland R. Sahm Joe E. Roberson Richard S. Brill
- Richard P. Rifenburgh Doris A. Rifenburgh, Individually and as Trustee Eileen T. Rifenburgh, Individually and as Trustee, et al
- \* Capistrano Partners C & I Investments, Inc.
  - \* David A. Cofrin, M.D.
    - Anton G. Foust

- \* National City Lines Inc. T. I. M. E.-DC, Inc. (Lubbock, TX) 4-24-81 Series A Conv. Preferred Stock - 201,038 shs. (27.4%)
  - T. I. M. E.-DC, Inc. (Lubbock, TX) 4-24-81 Common Stock - 2,077,708 shs. (79.44%) Common Stock - 201,038 shs. on conversion of Preferred Stock Unicare Services, Inc. (Milwaukee, WI) 4-24-81 Common Stock - 6,206,889 shs. (56.8%) Unicare Services, Inc. (Milwaukee, WI) 4-24-81 Common Stock - 706,095 shs. Unicare Services, Inc. (Milwaukee, WI) 4-24-81 Common Stock - 6,790,351 shs. (62.2%) Vista Resources, Inc. (NYC) 4-24-81 Common Stock - 285,122 shs. (37.3%)
  - Whitehall Cement Mfg. Co. (Whitehall, PA) 4-24-81 Common Stock - 94,200 shs. (37.7%) (General Portland has the right to acquire above shares pursuant to Shareholder Agreements.)
  - Alaska Northwest Properties, Inc. (Seattle, WA) 4-27-81 Common Stock - 22,600 shs.
  - Bank Securities, Inc. (Albuquerque, NM) 4-27-81 Common Stock - 361,720 shs. (15%) Common Stock - 413,039 shs. (17%) on exercise of warrants
- \* Charles J. Wyly, Jr., Individually and as Bonanza International, Inc. (Dallas, TX) Common Stock 1,216,874 shs. (26.5%) 4-27-81
  - 4-27-81 Bonanza International, Inc. (Dallas, TX) Common Stock - 1,211,432 shs. (26.4%)
    - 4-27-81 C. I. Mortgage Group (NYC) Shares of Beneficial Interest - 483,400 (10%)
    - Elixir Industries (Gardena, CA) 4-27-81 Common Stock - 1,747,279 shs. (39.06%)
    - Fill-R-Up Systems, Inc. (Pompano Beach, FL) 4-27-81 Common Stock - 739,325 shs. (65.2%)
  - 4-27-81 First of Denver Mortgage Investors (Denver, CO) Shares of Beneficial Interest - 97,200 4-27-81 Fort Howard Paper Co. (Green Bay, WI) Common Stock - 2,126,964 shs. Minerals Engineering Company (Denver, CO) 4-27-81 Common Stock - 80,375 shs.
  - 4-27-81 Gulf + Western Industries Inc. National Steel Corporation (Pittsburgh, PA) Charles G. Blundorn Common Stock - 980,200 shs.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> OFFICIAL BUSINESS PENALTY FOR PRIVATE USE \$300

FIRST CLASS MAIL POSTAGE AND FEES PAID U.S. SECURITIES AND EXCHANGE COMMISSION

> WASHINGTON, D.C. G-123

### NOTICE

Many requests for copies of documents referred to in the "SEC News Digest" have erroneously been directed to the Government Printing Office. Copies of such documents, registration statements, and other filings may be ordered by writing to the Public Reference Branch, Securities and Exchange Commission, Washington, D.C. 20549. When you are ordering more than one, we prefer that the documents be listed in alphabetical order by registrant name to expedite service. Cost estimates are given on request. Two types of service are available through the Public Reference Branch, one of which (priority service) is also available directly from the SEC's service contractor.

REGULAR SERVICE — The regular service reproduction cost is 10c per page, including applicable sales taxes, plus postage (\$5.00 minimum order). Regular service orders will be shipped within seven calendar days of the receipt by the SEC's service contractor of your request, forwarded from the Public Reference Branch. Slight delays may occur if the materials to be copied are not already in the contractor's master files.

PRIORITY SERVICE – Copies of documents may be ordered by telephone directly from the SEC's service contractor by calling 301/ 951-1350. The priority reproduction cost is 35¢ per page plus postage and applicable sales taxes (\$10.00 minimum order). Priority service orders will be shipped by 4:00 PM of the working day following the day of your telephoned request for materials already in the contractor's master files. Cost estimates are given on request.

All other reference material is available in the SEC Docket.

SEC NEWS DIGEST is published daily. Subscription rates: \$100.00/yr in U.S. first class mail; \$125.00 elsewhere.

SEC DOCKET is published weekly. Subscription rates: \$79.00/yr in U.S. first class mail; \$98.75 elsewhere.

SEC MONTHLY STATISTICAL REVIEW is published monthly. Subscription rates: \$19.00/yr in U.S. first class mail; \$23.75 elsewhere.

The News Digest, the Docket, and the Statistical Review are for sale by the Superintendent of Documents, Government Printing Office, Washington, D.C. 20402.