

EITC Awareness Day Fact Sheet

Bring the Documents You Need to Get the EITC You Deserve

Whether taxpayers are seeking assistance at an IRS Taxpayer Assistance Center, a free income tax preparation site or from a professional tax return preparer, they should bring certain documents to substantiate their income, deductions/credits, dependents, etc. These documents include:

- Valid driver's license or photo identification (self & spouse, if applicable)
- Social Security cards for all persons listed on the return
- Dates of birth for all persons listed on the return
- All income statements: Forms W-2, 1099, Social Security, Unemployment, or other benefits statements, self-employment records and any documents showing taxes withheld
- Dependent child care information: payee's name, address and SSN or TIN
- Proof of account at financial institution for direct debit or deposit (i.e. cancelled/voided check or bank statement)
- Prior year tax return (if available)
- Any other pertinent documents or papers