

Table 4.A1—Old-Age and Survivors Insurance, selected years 1937–2004 (in millions of dollars)

Year	Receipts					Expenditures				Assets	
	Total	Net contributions <sup>a</sup>	Income from taxation of benefits	Net interest <sup>b</sup>	Payments from the general fund of the Treasury <sup>c</sup>	Total	Benefit payments <sup>d</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1937	767	765	...	2	...	1	1	...	...	766	766
1938	375	360	...	15	...	10	10	...	...	366	1,132
1939	607	580	...	27	...	14	14	...	...	592	1,724
1940	368	325	...	43	...	62	35	26	...	306	2,031
1945	1,420	1,285	...	134	...	304	274	30	...	1,116	7,121
1950	2,928	2,667	...	257	4	1,022	961	61	...	1,905	13,721
1955	6,167	5,713	...	454	...	5,079	4,968	119	-7	1,087	21,663
1960	11,382	10,866	...	516	...	11,198	10,677	203	318	184	20,324
1965	16,610	16,017	...	593	...	17,501	16,737	328	436	-890	18,235
1966	21,302	20,580	...	644	78	18,967	18,267	256	444	2,335	20,570
1967	24,034	23,138	...	818	78	20,382	19,468	406	508	3,652	24,222
1968	25,040	23,719	...	939	382	23,557	22,643	476	438	1,483	25,704
1969	29,554	27,947	...	1,165	442	25,176	24,210	474	491	4,378	30,082
1970	32,220	30,256	...	1,515	449	29,848	28,798	471	579	2,371	32,454
1971	35,877	33,723	...	1,667	488	34,542	33,414	514	613	1,335	33,789
1972	40,050	37,781	...	1,794	475	38,522	37,124	674	724	1,528	35,318
1973	48,344	45,975	...	1,928	442	47,175	45,745	647	783	1,169	36,487
1974	54,688	52,081	...	2,159	447	53,397	51,623	865	909	1,291	37,777
1975	59,605	56,816	...	2,364	425	60,395	58,517	896	982	-790	36,987
1976	66,276	63,362	...	2,301	614	67,876	65,705	959	1,212	-1,600	35,388
1977	72,412	69,572	...	2,227	613	75,309	73,121	981	1,208	-2,897	32,491
1978	78,094	75,471	...	2,008	615	83,064	80,361	1,115	1,589	-4,971	27,520
1979	90,274	87,919	...	1,797	557	93,133	90,573	1,113	1,448	-2,860	24,660
1980	105,841	103,456	...	1,845	540	107,678	105,083	1,154	1,442	-1,837	22,823
1981	125,361	122,627	...	2,060	675	126,695	123,803	1,307	1,585	-1,334	21,490
1982	125,198	123,673	...	845	680	142,119	138,806	1,519	1,793	<sup>e</sup> 598	22,088
1983	150,584	138,337	...	6,706	5,541	152,999	149,221	1,528	2,251	-2,416	19,672
1984	169,328	164,122	2,835	2,266	105	161,883	157,841	1,638	2,404	7,445	27,117
1985	184,239	176,958	3,208	1,871	2,203	171,150	167,248	1,592	2,310	<sup>e</sup> 8,725	35,842
1986	197,393	190,741	3,424	3,069	160	181,000	176,813	1,601	2,585	<sup>e</sup> 3,239	39,081
1987	210,736	202,735	3,257	4,690	55	187,668	183,587	1,524	2,557	23,068	62,149
1988	240,770	229,775	3,384	7,568	43	200,020	195,454	1,776	2,790	40,750	102,899
1989	264,653	250,195	2,439	11,985	34	212,489	207,971	1,673	2,845	52,164	155,063
1990	286,653	267,530	4,848	16,363	-2,089	227,519	222,987	1,563	2,969	59,134	214,197
1991	299,286	272,574	5,864	20,829	19	245,634	240,467	1,792	3,375	53,652	267,849
1992	311,162	280,992	5,852	24,303	14	259,861	254,883	1,830	3,148	51,301	319,150
1993	323,277	290,905	5,335	27,027	10	273,104	267,755	1,996	3,353	50,173	369,322
1994	328,271	293,323	4,995	29,946	7	284,133	279,068	1,645	3,420	44,138	413,460

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A1—Old-Age and Survivors Insurance, selected years 1937–2004 (in millions of dollars)—Continued**

Year	Receipts					Expenditures				Assets	
	Total	Net contributions <sup>a</sup>	Income from taxation of benefits	Net interest <sup>b</sup>	Payments from the general fund of the Treasury <sup>c</sup>	Total	Benefit payments <sup>d</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1995	342,801	304,620	5,490	32,820	-129	297,760	291,630	2,077	4,052	45,041	458,502
1996	363,741	321,557	6,471	35,706	7	308,217	302,861	1,802	3,554	55,524	514,026
1997	397,169	349,946	7,426	39,795	2	322,073	316,257	2,128	3,688	75,096	589,121
1998	424,848	371,207	9,149	44,491	1	332,324	326,762	1,899	3,662	92,524	681,645
1999	457,040	396,352	10,899	49,788	f	339,874	334,383	1,809	3,681	117,167	798,812
2000	490,513	421,391	11,594	57,529	...	358,339	352,652	2,149	3,538	132,174	930,986
2001	518,100	441,460	11,903	64,737	...	377,546	372,312	1,961	3,273	140,554	1,071,540
2002	539,706	455,199	12,909	71,184	414	393,749	388,119	2,137	3,493	145,957	1,217,497
2003	543,811	456,077	12,497	75,237	...	405,978	399,845	2,553	3,580	137,833	1,355,330
2004	566,338	472,758	14,593	78,986	1	421,047	415,034	2,384	3,628	145,292	1,500,622

SOURCE: Department of the Treasury.

NOTES: Data for all years can be found at <http://www.socialsecurity.gov/OACT/STATS/table4a1.html>.

... = not applicable.

- Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–1986 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–1990, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985.
- Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.
- Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.
- Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013.

Table 4.A2—Disability Insurance, 1957–2004 (in millions of dollars)

Year	Receipts					Expenditures				Assets	
	Total	Net contributions <sup>a</sup>	Income from taxation of benefits	Net interest <sup>b</sup>	Payments from the general fund of the Treasury <sup>c</sup>	Total	Benefit payments <sup>d</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1957	709	702	...	7	...	59	57	3	...	649	649
1958	991	966	...	25	...	261	249	12	...	729	1,379
1959	931	891	...	40	...	485	457	50	-22	447	1,825
1960	1,063	1,010	...	53	...	600	568	36	-5	464	2,289
1961	1,104	1,038	...	66	...	956	887	64	5	148	2,437
1962	1,114	1,046	...	68	...	1,183	1,105	66	11	-69	2,368
1963	1,165	1,099	...	66	...	1,297	1,210	68	20	-133	2,235
1964	1,218	1,154	...	64	...	1,407	1,309	79	19	-188	2,047
1965	1,247	1,188	...	59	...	1,687	1,573	90	24	-440	1,606
1966	2,079	2,006	...	58	16	1,947	1,784	137	25	133	1,739
1967	2,379	2,286	...	78	16	2,089	1,950	109	31	290	2,029
1968	3,454	3,316	...	106	32	2,458	2,311	127	20	996	3,025
1969	3,792	3,599	...	177	16	2,716	2,557	138	21	1,075	4,100
1970	4,774	4,481	...	277	16	3,259	3,085	164	10	1,514	5,614
1971	5,031	4,620	...	361	50	4,000	3,783	205	13	1,031	6,645
1972	5,572	5,107	...	414	51	4,759	4,502	233	24	813	7,457
1973	6,443	5,932	...	458	52	5,973	5,764	190	20	470	7,927
1974	7,378	6,826	...	500	52	7,196	6,957	217	22	182	8,109
1975	8,035	7,444	...	502	90	8,790	8,505	256	29	-754	7,354
1976	8,757	8,233	...	422	103	10,366	10,055	285	26	-1,609	5,745
1977	9,570	9,138	...	304	128	11,945	11,547	399	<sup>e</sup>	-2,375	3,370
1978	13,810	13,413	...	256	142	12,954	12,599	325	30	856	4,226
1979	15,590	15,114	...	358	118	14,186	13,786	371	30	1,404	5,630
1980	13,871	13,255	...	485	130	15,872	15,515	368	-12	-2,001	3,629
1981	17,078	16,738	...	172	168	17,658	17,192	436	29	-580	3,049
1982	22,715	21,995	...	546	174	17,992	17,376	590	26	<sup>f</sup> -358	2,691
1983	20,682	17,991	...	1,569	1,121	18,177	17,524	625	28	2,505	5,195
1984	17,309	15,945	190	1,174	...	18,546	17,898	626	22	-1,237	3,959
1985	19,301	17,191	222	870	1,017	19,478	18,827	608	43	<sup>f</sup> 2,363	6,321
1986	19,439	18,399	238	803	...	20,522	19,853	600	68	<sup>f</sup> 1,459	7,780
1987	20,303	19,691	<sup>g</sup> -36	648	...	21,425	20,519	849	57	-1,122	6,658
1988	22,699	22,039	61	600	...	22,494	21,695	737	61	206	6,864
1989	24,795	23,993	95	707	...	23,753	22,911	754	88	1,041	7,905
1990	28,791	28,539	144	883	-775	25,616	24,829	707	80	3,174	11,079
1991	30,390	29,137	190	1,063	...	28,571	27,695	794	82	1,819	12,898
1992	31,430	30,136	232	1,062	...	32,004	31,112	834	58	-574	12,324
1993	32,301	31,185	281	835	...	35,662	34,613	966	83	-3,361	8,963
1994	52,841	51,373	311	1,157	...	38,879	37,744	1,029	106	13,962	22,925

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A2—Disability Insurance, 1957–2004 (in millions of dollars)—Continued**

Year	Receipts					Expenditures				Assets	
	Total	Net contributions <sup>a</sup>	Income from taxation of benefits	Net interest <sup>b</sup>	Payments from the general fund of the Treasury <sup>c</sup>	Total	Benefit payments <sup>d</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1995	56,696	54,401	341	2,158	-203	42,055	40,923	1,064	68	14,641	37,566
1996	60,710	57,325	373	3,012	...	45,351	44,189	1,160	2	15,359	52,924
1997	60,499	56,037	470	3,992	...	47,034	45,695	1,280	59	13,465	66,389
1998	64,357	58,966	558	4,832	...	49,931	48,207	1,567	157	14,425	80,815
1999	69,541	63,203	661	5,677	...	53,035	51,381	1,519	135	16,507	97,321
2000	77,920	71,093	721	6,942	-836	56,782	54,983	1,639	159	21,138	118,459
2001	83,903	74,933	811	8,158	...	61,369	59,618	1,741	10	22,534	140,993
2002	87,379	77,272	930	9,178	...	67,905	65,702	2,049	154	19,475	160,468
2003	88,074	77,442	944	9,689	...	73,108	70,933	2,008	167	14,966	175,434
2004	91,380	80,281	1,111	9,988	0	80,597	78,229	2,152	215	10,783	186,217

SOURCE: Department of the Treasury.

NOTE: ... = not applicable.

- a. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- b. Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–1986 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–1990, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956.
- d. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- e. Less than \$500,000.
- f. Amount equals total receipts less total expenditures, less amounts loaned or plus amounts repaid under interfund borrowing provisions.
- g. Reflects \$195 million in transfers from the DI trust fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

CONTACT: Jeff Kunkel (410) 965-3013.

Table 4.A3—Combined OASI and DI, 1957–2004 (in millions of dollars)

Year	Receipts					Expenditures				Assets	
	Total	Net contributions <sup>a</sup>	Income from taxation of benefits	Net interest <sup>b</sup>	Payments from the general fund of the Treasury <sup>c</sup>	Total	Benefit payments <sup>d</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1957	8,090	7,527	...	563	...	7,567	7,404	164	-2	523	23,042
1958	9,108	8,531	...	577	...	8,907	8,576	207	124	201	23,243
1959	9,516	8,943	...	572	...	10,793	10,298	234	260	-1,277	21,966
1960	12,445	11,876	...	569	...	11,798	11,245	240	314	647	22,613
1961	12,937	12,323	...	614	...	13,388	12,749	303	337	-451	22,162
1962	13,699	13,105	...	594	...	15,156	14,461	322	372	-1,457	20,705
1963	16,227	15,640	...	587	...	16,217	15,427	348	442	10	20,715
1964	17,476	16,843	...	633	...	17,020	16,223	375	422	456	21,172
1965	17,857	17,205	...	651	...	19,187	18,311	418	459	-1,331	19,841
1966	23,381	22,585	...	702	94	20,913	20,051	393	469	2,467	22,308
1967	26,413	25,424	...	896	94	22,471	21,417	515	539	3,942	26,250
1968	28,493	27,034	...	1,045	414	26,015	24,954	603	458	2,479	28,729
1969	33,346	31,546	...	1,342	458	27,892	26,767	612	513	5,453	34,182
1970	36,993	34,737	...	1,791	465	33,108	31,884	635	589	3,886	38,068
1971	40,908	38,343	...	2,027	538	38,542	37,197	719	626	2,366	40,434
1972	45,622	42,888	...	2,208	526	43,281	41,625	907	749	2,341	42,775
1973	54,787	51,907	...	2,386	494	53,148	51,508	837	802	1,639	44,414
1974	62,066	58,907	...	2,660	499	60,593	58,581	1,082	931	1,472	45,886
1975	67,640	64,259	...	2,866	515	69,184	67,022	1,152	1,010	-1,544	44,342
1976	75,034	71,595	...	2,722	717	78,242	75,759	1,244	1,239	-3,209	41,133
1977	81,982	78,710	...	2,531	741	87,254	84,667	1,379	1,208	-5,272	35,861
1978	91,903	88,883	...	2,264	757	96,018	92,960	1,440	1,618	-4,115	31,746
1979	105,864	103,034	...	2,155	675	107,320	104,359	1,483	1,477	-1,456	30,291
1980	119,712	116,711	...	2,330	670	123,550	120,598	1,522	1,430	-3,838	26,453
1981	142,438	139,364	...	2,231	843	144,352	140,995	1,743	1,614	-1,914	24,539
1982	147,913	145,667	...	1,391	854	160,111	156,182	2,109	1,820	<sup>e</sup> 239	24,778
1983	171,266	156,328	...	8,276	6,662	171,177	166,745	2,153	2,279	89	24,867
1984	186,637	180,067	3,025	3,440	105	180,429	175,739	2,264	2,426	6,208	31,075
1985	203,540	194,149	3,430	2,741	3,220	190,628	186,075	2,200	2,353	<sup>e</sup> 11,088	42,163
1986	216,833	209,140	3,662	3,871	160	201,522	196,667	2,202	2,653	<sup>e</sup> 4,698	46,861
1987	231,039	222,425	3,221	5,338	55	209,093	204,106	2,373	2,614	21,946	68,807
1988	263,469	251,814	3,445	8,168	43	222,514	217,149	2,513	2,851	40,955	109,762
1989	289,448	274,189	2,534	12,692	34	236,242	230,882	2,427	2,934	53,206	162,968
1990	315,443	296,070	4,992	17,245	-2,864	253,135	247,816	2,270	3,049	62,309	225,277
1991	329,676	301,711	6,054	21,892	19	274,205	268,162	2,587	3,457	55,471	280,747
1992	342,591	311,128	6,084	25,365	14	291,865	285,995	2,664	3,206	50,726	331,473
1993	355,578	322,090	5,616	27,862	10	308,766	302,368	2,963	3,435	46,812	378,285
1994	381,111	344,695	5,306	31,103	7	323,011	316,812	2,674	3,526	58,100	436,385

(Continued)

## 4.A OASDI: Trust Funds

**Table 4.A3—Combined OASI and DI, 1957–2004 (in millions of dollars)—Continued**

Year	Receipts					Expenditures				Assets	
	Total	Net contributions <sup>a</sup>	Income from taxation of benefits	Net interest <sup>b</sup>	Payments from the general fund of the Treasury <sup>c</sup>	Total	Benefit payments <sup>d</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1995	399,497	359,021	5,831	34,977	-332	339,815	332,554	3,141	4,120	59,683	496,068
1996	424,451	378,881	6,844	38,718	7	353,569	347,050	2,962	3,556	70,883	566,950
1997	457,668	405,984	7,896	43,787	2	369,108	361,952	3,409	3,747	88,560	655,510
1998	489,204	430,174	9,707	49,323	1	382,255	374,969	3,467	3,819	106,950	762,460
1999	526,582	459,556	11,559	55,466	f	392,908	385,765	3,328	3,816	133,673	896,133
2000	568,433	492,484	12,314	64,471	-836	415,121	407,635	3,788	3,698	153,312	1,049,445
2001	602,003	516,393	12,715	72,895	...	438,916	431,931	3,702	3,283	163,088	1,212,533
2002	627,085	532,471	13,839	80,362	414	461,653	453,821	4,185	3,647	165,432	1,377,965
2003	631,886	533,519	13,441	84,926	...	479,086	470,778	4,562	3,747	152,799	1,530,764
2004	657,718	553,040	15,703	88,974	1	501,644	493,263	4,536	3,844	156,075	1,686,839

SOURCE: Department of the Treasury.

NOTE: ... = not applicable.

- a. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- b. Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–1986 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–1990, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$102.8 million on unnegotiated checks issued before April 1985.
- c. Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.
- d. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- e. Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.
- f. Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013.

**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, selected years 1937–2004 (in millions of dollars)**

Year	Total benefits	Cash benefits <sup>a</sup>		Service benefits		Rehabilitation services <sup>b</sup>		Personal income <sup>c</sup>	Total benefits as a percentage of personal income
		Old-Age and Survivors Insurance <sup>d</sup>	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance		
1937	1	1	...	...	...	...	...	74,100	e
1938	10	10	...	...	...	...	...	68,400	e
1939	14	14	...	...	...	...	...	72,900	e
1940	35	35	...	...	...	...	...	78,500	e
1945	274	274	...	...	...	...	...	171,700	0.2
1950	961	961	...	...	...	...	...	229,000	0.4
1955	4,968	4,968	...	...	...	...	...	316,100	1.6
1960	11,245	10,677	568	...	...	...	...	411,500	2.7
1961	12,749	11,862	887	...	...	...	...	429,000	3.0
1962	14,461	13,356	1,105	...	...	...	...	456,700	3.2
1963	15,427	14,217	1,210	...	...	...	...	479,600	3.2
1964	16,223	14,914	1,309	...	...	...	...	514,600	3.2
1965	18,311	16,737	1,573	...	...	...	...	555,700	3.3
1966	21,070	18,267	1,781	891	128	f	3	603,900	3.5
1967	25,967	19,468	1,939	3,353	1,197	f	11	648,300	4.0
1968	30,651	22,642	2,294	4,179	1,518	1	16	712,000	4.3
1969	33,371	24,209	2,542	4,739	1,865	1	15	778,500	4.3
1970	38,982	28,796	3,067	5,124	1,975	2	18	838,800	4.6
1971	45,065	33,413	3,758	5,751	2,117	2	24	903,500	5.0
1972	50,269	37,122	4,473	6,318	2,325	2	29	992,700	5.1
1973	61,091	45,741	5,718	7,057	2,526	3	46	1,110,700	5.5
1974	70,996	51,618	6,903	9,099	3,318	5	54	1,222,600	5.8
1975	82,611	58,509	8,414	11,315	4,273	9	91	1,335,000	6.2
1976	94,180	65,699	9,966	13,340	5,080	6	89	1,474,800	6.4
1977	106,443	73,113	11,463	15,737	6,038	8	84	1,633,200	6.5
1978	117,894	80,352	12,513	17,682	7,252	9	86	1,837,700	6.4
1979	133,691	90,556	13,708	20,623	8,708	18	78	2,062,200	6.5
1980	156,298	105,074	15,437	25,064	10,635	8	78	2,307,900	6.8
1981	184,450	123,795	17,199	30,342	13,113	8	-8	2,591,300	7.1
1982	207,268	138,800	17,338	35,631	15,455	6	38	2,775,300	7.5
1983	224,524	149,502	17,530	39,337	18,106	6	42	2,960,700	7.6
1984	238,682	157,862	17,900	43,257	19,661	f	1	3,289,500	7.3
1985	256,723	167,360	18,836	47,580	22,947	f	f	3,526,700	7.3
1986	272,698	176,845	19,847	49,758	26,239	...	9	3,722,400	7.3
1987	284,487	183,644	20,512	49,496	30,820	...	16	3,947,400	7.2
1988	303,717	195,522	21,692	52,517	33,970	...	16	4,253,700	7.1
1989	329,193	207,977	22,873	60,011	38,294	...	38	4,587,800	7.2
1990	356,536	222,993	24,803	66,239	42,468	...	32	4,878,600	7.3
1991	386,912	240,436	27,662	71,549	47,229	...	36	5,051,000	7.7
1992	419,325	254,939	31,091	83,895	49,367	...	33	5,362,000	7.8
1993	449,896	267,804	34,598	93,487	53,979	...	28	5,558,500	8.1
1994	478,775	279,118	37,717	103,282	58,618	...	40	5,842,500	8.2

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, selected years 1937–2004 (in millions of dollars)—Continued**

Year	Total benefits	Cash benefits <sup>a</sup>		Service benefits		Rehabilitation services <sup>b</sup>		Personal income <sup>c</sup>	Total benefits as a percentage of personal income
		Old-Age and Survivors Insurance <sup>d</sup>	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance		
1995	513,959	291,682	40,898	116,368	64,972	...	39	6,152,300	8.4
1996	544,350	302,914	44,174	128,632	68,598	...	31	6,520,600	8.3
1997	572,542	316,311	45,659	137,762	72,757	...	53	6,915,100	8.3
1998	585,156	326,817	48,173	133,990	76,125	...	51	7,423,000	7.9
1999	595,326	334,437	51,331	128,766	80,724	...	68	7,802,400	7.6
2000	625,060	352,706	54,938	128,458	88,893	...	63	8,429,700	7.4
2001	672,853	372,370	59,577	141,183	99,663	...	60	8,724,100	7.7
2002	714,804	388,170	65,645	149,944	110,969	...	75	8,878,900	8.1
2003	746,756	399,892	70,906	152,084	123,825	3	47	9,161,800	8.2
2004	795,868	415,082	78,202	167,554	134,978	3	49	9,689,600	8.2

SOURCES: Department of the Treasury and Bureau of Economic Analysis.

NOTE: ... = not applicable.

- a. Unnegotiated checks not deducted.
- b. Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widow(er)s under the 1967 Amendments to the Social Security Act.
- c. Figures subject to revision.
- d. For 1937–1939, refunds and lump-sum death payments under the Social Security Act of 1935.
- e. Less than 0.05 percent.
- f. Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013.



**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2004  
(in millions of dollars)**

Year	Total	Retired-worker and dependents benefits			Survivors benefits				Special age-72 beneficiaries	Lump-sum death payments
		Retired workers	Wives and husbands	Children	Children	Widowed mothers and fathers	Widow(er)s <sup>a</sup>	Parents		
1937	1	...	...	...	...	...	...	...	...	1
1938	10	...	...	...	...	...	...	...	...	10
1939	14	...	...	...	...	...	...	...	...	14
1940	35	15	2	b	3	2	b	b	...	9
1945	274	126	21	2	52	27	20	1	...	26
1950	961	557	88	6	135	49	89	3	...	33
1955	4,968	3,253	466	29	532	163	396	16	...	113
1956	5,715	3,793	536	33	581	177	469	17	...	109
1957	7,347	4,888	756	43	651	198	653	19	...	139
1958	8,327	5,567	851	56	720	223	757	20	...	133
1959	9,842	6,548	982	77	855	263	921	25	...	171
1960	10,677	7,053	1,051	92	945	286	1,057	28	...	164
1961	11,862	7,802	1,124	106	1,080	316	1,232	31	...	171
1962	13,356	8,813	1,216	134	1,171	336	1,470	34	...	183
1963	14,217	9,391	1,258	146	1,222	348	1,612	34	...	206
1964	14,914	9,854	1,277	150	1,275	354	1,754	33	...	216
1965	16,737	10,984	1,383	175	1,515	388	2,041	35	...	217
1966	18,267	11,727	1,429	216	1,812	415	2,351	35	44	237
1967	19,468	12,372	1,456	221	1,855	420	2,545	34	313	252
1968	22,642	14,278	1,673	253	2,207	478	3,117	37	330	269
1969	24,209	15,385	1,750	260	2,322	490	3,371	36	303	291
1970	28,796	18,438	2,029	303	2,760	574	4,055	39	305	294
1971	33,413	21,544	2,323	352	3,168	630	4,763	41	285	306
1972	37,122	24,143	2,532	382	3,433	679	5,326	43	263	320
1973	45,741	29,336	3,000	457	4,002	801	7,505	48	264	329
1974	51,618	33,369	3,309	533	4,399	898	8,497	49	237	327
1975	58,509	38,079	3,719	634	4,888	1,009	9,597	50	196	337
1976	65,699	43,083	4,117	736	5,336	1,113	10,757	51	174	332
1977	73,113	48,186	4,559	830	5,759	1,191	12,068	52	157	312
1978	80,352	53,255	4,983	921	6,093	1,284	13,278	51	142	344
1979	90,556	60,379	5,554	1,014	6,608	1,409	15,071	52	128	340
1980	105,074	70,358	6,405	1,142	7,389	1,572	17,638	55	119	394
1981	123,795	83,614	7,543	1,321	8,307	1,760	20,749	58	110	332
1982	138,800	95,123	8,539	1,223	8,204	1,861	23,488	59	100	203
1983	149,502	103,578	9,328	1,143	7,911	1,771	25,425	56	85	205
1984	157,862	109,957	9,860	1,135	7,775	1,474	27,325	53	71	212
1985	167,360	116,823	10,517	1,140	7,762	1,474	29,330	51	57	207
1986	176,845	123,584	11,152	1,166	7,843	1,457	31,345	48	47	203
1987	183,644	128,513	11,598	1,183	7,846	1,388	32,833	44	36	203
1988	195,522	136,987	12,292	1,219	8,120	1,392	35,233	43	29	208
1989	207,977	146,027	13,054	1,249	8,254	1,401	37,723	41	21	206
1990	222,993	156,756	13,953	1,316	8,564	1,437	40,705	39	16	206
1991	240,436	169,142	14,986	1,405	9,022	1,490	44,139	38	12	202
1992	254,939	179,372	15,810	1,494	9,431	1,521	47,060	37	9	206
1993	267,804	188,440	16,356	1,563	9,897	1,547	49,746	36	6	214
1994	279,118	196,400	16,854	1,637	10,293	1,551	52,124	34	4	220

(Continued)

#### 4.A OASDI: Trust Funds

**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2004 (in millions of dollars)—Continued**

Year	Total	Retired-worker and dependents benefits			Survivors benefits				Special age-72 beneficiaries	Lump-sum death payments
		Retired workers	Wives and husbands	Children	Children	Widowed mothers and fathers	Widow(er)s <sup>a</sup>	Parents		
1995	291,682	205,315	17,348	1,715	10,717	1,573	54,761	32	3	218
1996	302,914	213,423	17,715	1,799	11,217	1,486	57,025	31	1	218
1997	316,311	223,554	18,154	1,882	11,660	1,466	59,349	30	1	216
1998	326,817	232,324	18,395	1,940	11,936	1,435	60,540	29	<sup>b</sup>	218
1999	334,437	238,478	18,415	1,992	12,125	1,415	61,769	27	<sup>b</sup>	216
2000	352,706	253,542	18,969	2,133	12,532	1,406	63,884	26	<sup>b</sup>	214
2001	372,370	268,976	19,491	2,332	13,134	1,441	66,758	26	<sup>b</sup>	212
2002	388,170	281,624	19,884	2,475	13,690	1,476	68,782	25	<sup>b</sup>	213
2003	399,892	291,518	19,951	2,583	14,072	1,486	70,052	24	<sup>b</sup>	206
2004	415,082	304,261	20,164	2,714	14,538	1,515	71,660	24	<sup>b</sup>	205

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. Unnegotiated checks are not deducted. Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Aged widow(er)s and disabled widow(er)s.

b. Less than \$500,000.

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**Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2004 (in millions of dollars)**

Year	Total	Disabled workers	Wives and husbands	Children
1957	57	57	...	...
1958	249	246	1	1
1959	457	390	29	38
1960	568	489	32	48
1961	887	724	54	109
1962	1,105	888	68	149
1963	1,210	965	73	172
1964	1,309	1,044	79	186
1965	1,573	1,246	95	232
1966	1,781	1,394	108	280
1967	1,939	1,519	113	307
1968	2,294	1,804	131	360
1969	2,542	2,014	139	389
1970	3,067	2,448	165	454
1971	3,758	3,028	192	539
1972	4,473	3,626	224	623
1973	5,718	4,676	281	760
1974	6,903	5,662	320	920
1975	8,414	6,908	385	1,121
1976	9,966	8,190	447	1,328
1977	11,463	9,456	505	1,503
1978	12,513	10,315	541	1,657
1979	13,708	11,333	581	1,794
1980	15,437	12,816	638	1,983
1981	17,199	14,379	684	2,136
1982	17,338	14,811	652	1,875
1983	17,530	15,196	607	1,728
1984	17,900	15,623	536	1,741
1985	18,836	16,483	545	1,809
1986	19,847	17,409	547	1,890
1987	20,512	18,053	532	1,926
1988	21,692	19,165	529	1,999
1989	22,873	20,314	523	2,036
1990	24,803	22,113	531	2,159
1991	27,662	24,738	550	2,374
1992	31,091	27,856	572	2,663
1993	34,598	30,913	572	3,112
1994	37,717	33,711	579	3,428
1995	40,898	36,610	577	3,711
1996	44,174	39,625	515	4,034
1997	45,659	41,083	479	4,098
1998	48,173	43,467	457	4,249
1999	51,331	46,459	433	4,439
2000	54,938	49,848	421	4,670
2001	59,577	54,244	416	4,917
2002	65,645	59,886	423	5,337
2003	70,906	64,811	431	5,664
2004	78,202	71,685	455	6,062

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. Unnegotiated checks are not deducted. Totals do not necessarily equal the sum of rounded components.

... = not applicable.

CONTACT: Jeff Kunkel (410) 965-3013.