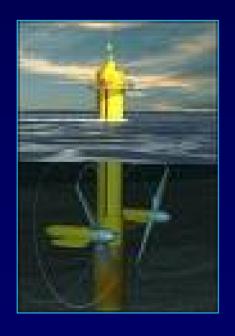
NOAA's Data Holdings, New Energy Sectors, and a Changing Climate

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"NOAA Data and Information for a
Changing Climate"
Asheville, North Carolina
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and

NOAA Seminar Series
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Assumptions

- Climate is changing
- NOAA's responsibilities are shifting
- Expectations of others are evolving
- NOAA must anticipate new roles
- NOAA must develop programs to collect, analyze, distribute, and apply new knowledge

General Outline

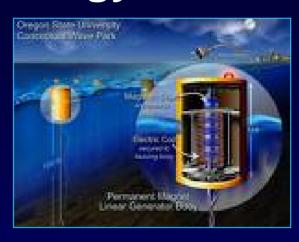
- Ocean/riverine energy sectors
 - Traditional/conventional
 - Alternative/renewables
- > Trends
 - Expanding sectors/roles
 - New environments/challenges
- > Information needs
 - Existing knowledge
 - Important gaps
- Implications of changing climate
 - Shifting business plans
 - Adaptive management



Selected Energy Sectors

- ➤ Alternative/Renewable Energy
 - Wind
 - Hydrokinetic
 - Wave
 - Current
 - Tidal

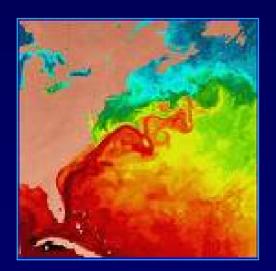




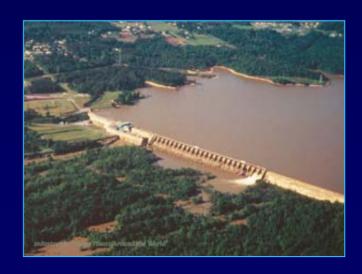


Selected Energy Sectors (cont'd)

- > Traditional hydropower dams
- **Other**
 - LNG facilities
 - Oil and gas
 - Methane hydrates
 - Ocean thermal energy conversion







Trends

Sectors – heightened interest in all renewables; expanded search for oil and gas

- Scope ~70 projects; 100s of turbines, etc.; more growth to come
- Policy Regulatory uncertainty; evolving technology; shifting climatic backdrop
- ► Issues Urgency; balance of trades; serve the grid; engineering systems; pilots to test technology; environmental questions



Information Needs

- Range of issues species, environment, users, physical resources
- Multiple scales baselines, monitoring, predicting; pilots → commercial → cumulative
- Policy backdrop Workshops in 2004-2005, with public-private reports
- ▶ New mandate EISA of 2007
- Challenging issues Navigation/passage, habitat, best available information

Implications of Changing Climate

- Shifting baselines and opportunities changing "resources"
- "Green energy" public policy and demand likely to increase
- Science observations, monitoring, and research for social and natural sciences
- Business implications patience during testing, development, and adjustments; plan for risks



Trends and Observations

- Key energy sectors are emerging
- Number of proposals increasing
- Public pressures increasing
- Regulatory agencies working together and with industry
- Many major data gaps on effects and mitigation

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