

Draft 4/24/08

FR Y-6  
OMB Number 7100-0297  
Expires December 31, ~~2009~~  
2011

Board of Governors of the Federal Reserve System



# Annual Report of Bank Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 CFR 211.13(c)); and Section 225.5(b) of Regulation Y (12 CFR 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 CFR 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The Annual Report of Bank Holding Companies must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

Month / Day / Year

Reporter's Name, Street, and Mailing Address

1. Name and Title of the Bank Holding Company Director and Official

attest that the Annual Report of Bank Holding Companies (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Legal Title of Bank Holding Company

(Mailing Address of the Bank Holding Company) Street / P.O. Box

City / State / Zip Code

Physical location (if different from mailing address)

Insert 1

Signature of Bank Holding Company Director and Official

Date of Signature

### For bank holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on page GEN-2-3 a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Person to whom questions about this report should be directed:

Name / Title

Area Code / Phone Number

FAX Number

E-mail Address

Address (URL) for the Bank Holding Company's web page

### For Federal Reserve Bank Use Only

RSSD Number

C.I.

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# General and Report Item Instructions

submission. In addition, the hand delivery of the completed original report on or before the submission deadline to the location to which the report would otherwise be mailed is an acceptable alternative to mailing such report. Companies that are unable to obtain the required officers' signatures on their completed original reports in sufficient time to file these reports so that they are received by the submission deadline should contact the Federal Reserve Bank to which they mail their original reports to arrange for the timely submission of their report data and the subsequent filing of their signed reports.

If the submission deadline falls on a weekend (Saturday or Sunday) or holiday, the report must be received by 5:00 P.M. on the first business day after the weekend or holiday. Any report received after 5:00 P.M. on the first business day after the weekend or holiday deadline will be considered late unless it has been postmarked three calendar days prior to the original weekend or holiday submission deadline (original deadline), or the institution has a record of sending the report by overnight service one day prior to the original deadline.

## How to Prepare the Report

### A. Confidentiality

Once submitted, a FR Y-6 report becomes a Federal Reserve Board (Board) record and may be requested by any member of the public pursuant to the Freedom of Information Act (FOIA), 5 U.S.C. § 552. Under the FOIA, Board records generally must be disclosed unless they are determined to fall, in whole or in part, within the scope of one or more of the FOIA exemptions from disclosure. See 5 U.S.C. § 552(b)(1)-(9).

The exempt categories include (but are not limited to) "trade secrets and commercial or financial information obtained from a person and privileged or confidential" (exemption 4), and information that, if disclosed, "would constitute a clearly unwarranted invasion of personal privacy" (exemption 6). A Reporter may request confidential treatment for any information submitted on the FR Y-6 that the Reporter believes is exempt from disclosure under FOIA. The Reporter must follow the steps outlined immediately below, and certify on the completed and signed Cover Page to the FR Y-6 that these steps have been followed.

Reporters requesting confidential treatment of information are hereby advised that Board policy strongly favors disclosure of the names and the number and percentage of voting securities provided in response to Report Item 3 that pertain to securities holders who control 10 percent or more of any class of voting securities of a bank holding company or bank, unless there is shown to be a well-defined present threat to the liberty or personal security of individuals. Reporters are further advised, with respect to Report Item 4, that the Board typically grants confidential treatment to information regarding insiders' position, title, and securities holdings in companies unrelated to the Reporter, unless such information is otherwise publicly available. These policies shall not preclude a Reporter from raising any ground for confidential treatment of such information that may be available under the FOIA.

Reporters that seek confidential treatment for specific report item responses to the FR Y-6 must divide their report submission into two parts, filed simultaneously. The separately bound confidential volume should be accompanied by a cover page marked "confidential" and include only those report item responses for which confidential treatment is requested. The public volume should include responses to all of the report items. The responses to those items for which confidential treatment is requested should indicate that the responsive data may be found in the confidential volume. They also should clearly describe or visually indicate the amount of information for which confidential treatment is sought.

The Reporter also must submit a letter concurrent with submission of the two-part FR Y-6, identifying the specific information for which confidential treatment is sought, providing legal justification for the request, and describing the specific harm that would result from disclosure of the information. Unsupported or conclusory statements that disclosure will cause competitive harm or result in an invasion of privacy will be considered insufficient to support the request for confidential treatment.

Reporters must submit a request for confidential treatment at the time of filing this report even if they previously requested (and were or were not accorded) confidential treatment for the same information as filed on a previous FR Y-6 report or as otherwise provided to the Board.

Information for which confidential treatment is requested may be released subsequently by the Federal Reserve

Insert 2 →

GEN-2

### **INSERT 1 (cover page)**

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve will assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 CFR Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

### **INSERT 2 (GEN-2)**

This report requires the submission of information regarding individuals. The submission of information on individuals can raise privacy concerns, including in those instances in which the Reporter provides more information that may be subject to withholding from public disclosure under the Freedom of Information Act ("FOIA"), 5 U.S.C. § 552. The report items regarding individuals are narrowly tailored to minimize these concerns. The Reporter is responsible for ensuring that the information provided on individuals is limited to that which is requested in the relevant report items.

The Reporter must take appropriate measures to safeguard the confidentiality of information provided to the Federal Reserve, including details regarding individuals. The Reporter must confirm (on the cover sheet to this report) that the Reporter has the authority (a) to provide information regarding individuals to the Federal Reserve, and (b) on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve will assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 CFR Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Example Format and Guidance

**SAMPLE**

**Form FR Y-6**  
**Legal Title of Bank Holding Company**  
**Fiscal Year Ending December 31, 20XX**

**Report Item 3: Securities holders**

(1)(a)(b)(c) and (2)(a)(b)(c)

*Securities*

Current shareholders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-20XX

Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-20XX

| (1)(a)<br>Name & Address<br>(City, State, Country)                  | (1)(b)<br>Country of Citizenship<br>or Incorporation | (1)(c)<br>Number and Percentage of<br>Each Class of Voting<br>Securities | (2)(a)<br>Name & Address<br>(City, State, Country) | (2)(b)<br>Country of Citizenship<br>or Incorporation | (2)(c)<br>Number and Percentage of<br>Each Class of Voting<br>Securities                      |
|---|--|--|--|--|---|
| James Doe<br>Anywhere, MO   | USA  | 720 - 27% Common<br>Stock<br>100 - 4% Options<br>on Common Stock         | Jeannine Doe<br>Anywhere, MO                       | USA  | 160 - 6% Common<br>Stock<br>(repurchased)<br>160 - 6% Options<br>on Common Stock<br>(expired) |
| Cindy Doe<br>Anywhere, MO   | USA  | 665 - 25% Common<br>Stock  | ABC Company<br>St. Louis, MO                       | USA  | 100 - 50% Pre-<br>ferred Stock<br>(repurchased)   |
| Gregory Doe<br>Anywhere, MO   | USA  | 293 - 11% Common<br>Stock  | XYZ Company<br>St. Louis, MO                       | USA  | 100 - 50% Pre-<br>ferred Stock<br>(repurchased)   |
| Taylor Family<br>Trust<br>John Taylor -<br>Trustee<br>St. Louis, MO | USA  | 160 - 6% Common<br>Stock   |  |  |   |
| Mary Doe<br>Anywhere, MO  | USA  | 60 - 2% Common<br>Stock<br>160 - 6% Options<br>on Common Stock           |  |  |   |
| The estate of<br>Joe Doe<br>St. Louis, MO                           | USA  | 135 - 5% Common<br>Stock   |  |  |   |

Example Format and Guidance

**SAMPLE**

**Form FR Y-6**  
**Legal Title of Bank Holding Company**  
**Fiscal Year Ending December 31, 20XX**

Report Item 4: Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

| (1)<br>Names & Address<br>(City, State, Country) | (2)<br>Principal Occupation if other than with Bank Holding Company | (3)(a)<br>Title & Position with Bank Holding Company | (3)(b)<br>Title & Position with Subsidiaries (include names of subsidiaries) | (3)(c)<br>Title & Position with Other Businesses (include names of other businesses) | (4)(a)<br>Percentage of Voting Shares in Bank Holding Company | (4)(b)<br>Percentage of Voting Shares in Subsidiaries (include names of subsidiaries) | (4)(c)<br>List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held) |
|--|---|--|--|--|---|---|---|
| James Doe<br>Anywhere, MO                        | N/A   | Director & Chairman                                  | Director & President (Cliff Bank)  | N/A  | 27%   | None  | N/A   |
| Cindy Doe<br>Anywhere, MO                        | N/A   | Director & President                                 | Director & Vice President (Cliff Bank)                                       | N/A  | 25%   | 5% (Cliff Bank)   | N/A   |
| Gregory Doe<br>Anywhere, MO                      | N/A   | N/A  | N/A  | N/A  | 11%**   | None  | N/A   |
| Mary Doe<br>Anywhere, MO                         | Manufacturing Widget Corp.  | Director   | None   | President - Widget Corp. Anywhere, MO  | 2%  | None  | Widget Corp. (35%)  |
| Jeannine Doe<br>Anywhere, MO                     | College Administrator   | Director & Sec./Treasurer                            | None   | President Anywhere College Anywhere, MO  | None  | 2% (Cliff Bank)   | N/A   |

\*\* Note: Although Gregory Doe is not a director or officer of the bank holding company, information must be provided because he is considered a "principal securities holders" of the bank holding company. This definition can be found in the FR Y-6 instructions.

12/07  
12/08

Draft 4/24/08



Reporter's Name, Street, and Mailing Address

# Annual Report of Foreign Banking Organizations—FR Y-7

## Report at the close of business as of the end of fiscal year

This report form is authorized by law: Section 7 and 13(a) of the International Banking Act of 1978 (12 U.S.C. 3106 and 3108 (a)). This report is to be filed by foreign banking organizations provided the organization meets the requirements of and is treated as a qualifying foreign banking organization under Section 211.23(a) of Regulation K or meets the requirements for limited exemption under Section 211.23(c) of Regulation K.

Return to the appropriate Federal Reserve Bank the original and number of copies of the completed report required by the Federal Reserve Bank. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

**NOTE: The Annual Report of Foreign Banking Organizations must be signed by an authorized official of the foreign banking organization.**

Date of Report (foreign banking organization's fiscal year end):

Month / Day / Year

I, \_\_\_\_\_  
Name and Title of Foreign Banking Organization Authorized Official

Legal Name of Foreign Banking Organization (Top-tier if filing as a tiered organization)

attest that the Annual Report of Foreign Banking Organizations (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Street Address of the Foreign Banking Organization

City / Country

Insert 1

Mailing Address of Principal Office (If different from street address)

Signature of Foreign Banking Organization Authorized Official

City / Country

Date of Signature

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2-3 a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Person in the United States to whom questions about this report should be directed:

Name / Title

Street

City / State / Zip Code

Area Code / Phone Number

Area Code / Fax Number

E-mail Address

Address (URL) for the Foreign Banking Organization's web page

For Federal Reserve Bank Use Only

RSSD Number \_\_\_\_\_

C.I. \_\_\_\_\_

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## General Instructions

timely mailing. A "Certificate of Mailing" (U.S. Postal Service form 3817) may be used to provide such proof. If an overnight delivery service is used, entry of the completed original report into the delivery system on the day before the submission deadline will constitute timely submission. In addition, the hand delivery of the completed original report on or before the submission deadline to the location to which the report would otherwise be mailed is an acceptable alternative to mailing the report.

Companies that are unable to obtain the required officials' signatures on their completed original reports in sufficient time to file these reports so that they are received by the submission deadline should contact the Federal Reserve Bank to which they mail their original reports to arrange for the timely submission of their report information and the subsequent filing of their signed reports.

If the submission deadline falls on a weekend (Saturday or Sunday) or holiday, the report must be received by 5:00 P.M. on the first business day after the weekend or holiday. Any report received after 5:00 P.M. on the first business day after the weekend or holiday deadline will be considered late unless it has been postmarked three calendar days prior to the original weekend or holiday submission deadline (original deadline), or the institution has a record of sending the report by overnight service one day prior to the original deadline.

## How to Prepare the Report

### A. Basis of Reporting Financial Information

If the Reporter prepares consolidated financial statements for any purpose (including, without limitation, published financial statements, or financial statements to any other banking supervisor), the financial statements provided in the FR Y-7 must also be reported on a consolidated basis unless otherwise instructed in this report.

### B. Substitution of Information

When strictly complying with specific requirements in the report involves undue burden or expense, the Board may, upon receipt of a written request submitted through the appropriate Federal Reserve Bank, normally at least 30 calendar days before the filing date of the report, permit the substitution of appropriate information.

### C. Confidentiality

Once submitted, an FR Y-7 report becomes a Federal Reserve Board (Board) record and may be requested by any member of the public pursuant to the Freedom of Information Act (FOIA), 5 U.S.C. § 552. Under the FOIA, Board records generally must be disclosed unless they are determined to fall, in whole or in part, within the scope of one or more of the FOIA exemptions from disclosure. See 5 U.S.C. § 552(b)(1)-(9).

The exempt categories include (but are not limited to) "trade secrets and commercial or financial information obtained from a person and privileged or confidential" (exemption 4), and information that, if disclosed, "would constitute a clearly unwarranted invasion of personal privacy" (exemption 6). A reporter may request confidential treatment for any information submitted on the FR Y-7 that the reporter believes is exempt from disclosure under FOIA. The Reporter must follow the steps outlined immediately below, and certify on the completed and signed Cover Page to the FR Y-7 that these steps have been followed.

Reporters requesting confidential treatment of information are hereby advised that Board policy, particularly in those instances in which an FBO owns a U.S. bank subsidiary, strongly favors disclosure of the names and the number and percentage of voting securities provided in response to Report Item 3 that pertain to shareholders who control 10 percent or more of any class of voting shares of a FBO, unless there is shown to be a well-defined present threat to the liberty or personal security of individuals. This policy shall not preclude a reporter from raising any ground for confidential treatment of such information that may be available under the FOIA.

Reporters that seek confidential treatment for specific report item responses to the FR Y-7 must divide their report submission into two parts, filed simultaneously. The separately bound confidential volume should be accompanied by a cover page marked "confidential" and include only those report item responses for which confidential treatment is requested. The public volume should include responses to all of the report items. The responses to those items for which confidential treatment is requested should indicate that the responsive data may be found in the confidential volume. They also should clearly describe or visually indicate the amount of information for which confidential treatment is sought.

← Insert 2

**INSERT 1 (cover page)**

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve will assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 CFR Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

**INSERT 2 (GEN-2)**

This report requires the submission of information regarding individuals. The submission of information on individuals can raise privacy concerns, including in those instances in which the Reporter provides more information that may be subject to withholding from public disclosure under the Freedom of Information Act ("FOIA"), 5 U.S.C. § 552. The report items regarding individuals are narrowly tailored to minimize these concerns. The Reporter is responsible for ensuring that the information provided on individuals is limited to that which is requested in the relevant report items.

The Reporter must take appropriate measures to safeguard the confidentiality of information provided to the Federal Reserve, including details regarding individuals. The Reporter must confirm (on the cover sheet to this report) that the Reporter has the authority (a) to provide information regarding individuals to the Federal Reserve, and (b) on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve will assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 CFR Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.



Draft 4/24/08

Board of Governors of the Federal Reserve System



# Report of Changes in Organizational Structure—FR Y-10

## Cover Page

Submission Date \_\_\_\_\_  
(MM/DD/YYYY)

### Reporter's Name, Street, and Mailing Address

Legal Name \_\_\_\_\_  
Street Address \_\_\_\_\_  
City and County \_\_\_\_\_  
State/Province, Country \_\_\_\_\_ Zip/Postal Code \_\_\_\_\_

Reporter's Mailing Address (if different from street address) \_\_\_\_\_  
Mailing City \_\_\_\_\_  
Mailing State/Province, Country \_\_\_\_\_ Zip/Postal Code \_\_\_\_\_

### Contact's Name and Mailing Address for this Report

Name and Title \_\_\_\_\_  
Phone Number (Include area code and, if applicable, the extension) \_\_\_\_\_  
Fax Number (Include area code) \_\_\_\_\_  
E-mail Address \_\_\_\_\_

Contact's Mailing Address (if different from reporter's) \_\_\_\_\_  
Mailing City \_\_\_\_\_  
Mailing State/Province, Country \_\_\_\_\_ Zip/Postal Code \_\_\_\_\_

### Authorized Official

I, \_\_\_\_\_,  
Printed Name & Title

am an authorized official of this company named above, and hereby declare that this report is true and complete to the best of my knowledge and belief.

Signature of Authorized Official \_\_\_\_\_ Date of Signature \_\_\_\_\_

Does the reporter request confidential treatment for any portion of this submission?

Yes

Please identify the report schedule(s) and item(s) to which this request applies: \_\_\_\_\_

In accordance with the instructions on page GEN-4, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately and labeled "Confidential."

No

Public reporting burden for the information collection is estimated to average 1.25 hour per response, including time to gather and maintain the data and complete the information collection. The Federal Reserve may not conduct or sponsor, and a person is not required to respond to any information collection unless it displays a currently valid OMB control number.

This report is required by law: Sections 4(k) and 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. §§ 1843(k), 1844(c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25(7) and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 321, 601, 611a and 615); Section 211.13(c) of Regulation K (12 CFR 211.13(c)); and Sections 225.5(b) and 225.87 of Regulation Y (12 CFR 225.5(b) and 225.87).

FRB Use Only  
ID\_RSSD \_\_\_\_\_

# Banking Schedule

Use this schedule to report information about a reporter that is a Banking Company, and about a reporter's directly or indirectly held interests in a banking company.

|                                 |       |
|---------------------------------|-------|
| FRB Use Only                    |       |
| ID_RSSD_E1 (direct holder)      | _____ |
| ID_RSSD_E2 (reportable company) | _____ |
| If applicable, former d/h       | _____ |

Check box if correction:

1.a. Event Type (check one or more):

- Acquisition of a Going Concern
- De Novo Formation
- External Transfer
- Internal Transfer

1.b. Date of Event: \_\_\_\_\_

(MM/DD/YYYY)

- Change in Ownership
- Liquidation
- Change in Characteristics
- Change in Activity or Legal Authority

- No Longer Reportable
- Became Inactive
- Debts Previously Contracted
- Became Reportable

If other, please describe: \_\_\_\_\_

## Characteristics Section

2.a. \_\_\_\_\_  
Legal Name of Banking Company

2.b. \_\_\_\_\_  
If Name Change or Correction, Prior Legal Name of Banking Company

3.a. \_\_\_\_\_  
Current Street Address

3.b. \_\_\_\_\_  
If Relocation or Correction, Prior Street Address

\_\_\_\_\_  
City and County

\_\_\_\_\_  
If Relocation or Correction, Prior City and County

\_\_\_\_\_  
State/Province, Country, and ZIP/Postal Code

\_\_\_\_\_  
If Relocation or Correction, Prior State/Province, Country, and ZIP/Postal Code

4. Date Opened: \_\_\_\_\_  
(MM/DD/YYYY)

5. Fiscal Year End (FBOs and BHCs Only): \_\_\_\_\_  
(MM/DD)

6. SEC Reporting Status:  Not Applicable  Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act  
 Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act  
 Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:   
not required for FBOs leading six digits only

8. Tax ID Number: -

9. Banking Company Type:  BHC  FBO  U.S. Commercial Bank  U.S. State Chartered Savings Bank  
 If other, please describe: \_\_\_\_\_

10. Business Organization Type:  Corporation  General Partnership  Limited Partnership  
 Business Trust  Sole Proprietorship  Mutual  
 Cooperative  Limited Liability Partnership  Limited Liability Co./Corp.  
 If other, please describe: \_\_\_\_\_

11. Is the Banking Company consolidated in the reporter's financial statements?  Yes  No  
(only reportable for foreign investments)

## Ownership Section (report at direct holder level unless otherwise noted)

12. Direct Holder's Name and Location: \_\_\_\_\_  
Legal Name City, State/Province, Country

13.a. Percentage of a Class of Voting Shares: \_\_\_\_\_ % or 13.b. Percentage of Nonvoting Equity: \_\_\_\_\_ %

13.c. Other Interest:  Yes  No

14. Control by Direct Holder:  Yes  No 15. Control by Reporter:  Yes  No

16. Former Direct Holder's Name and Location (if applicable):

\_\_\_\_\_  
Legal Name of Former Direct Holder

\_\_\_\_\_  
City, State/Province, Country

## Activity and Legal Authority Section (for List of FRS legal authority and NAICS activity codes, see Appendices A and B of the Instructions)

| Activity Type | FRS Legal Authority Code | NAICS Activity Code | Description of Activity |
|---------------|--------------------------|---------------------|-------------------------|
|---------------|--------------------------|---------------------|-------------------------|

17.a. Primary Activity \_\_\_\_\_

17.b. Secondary Activity (FBOs and BHCs only) \_\_\_\_\_

17.c. Termination of Activity \_\_\_\_\_

# Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.

|                                 |       |
|---------------------------------|-------|
| FRB Use Only                    |       |
| ID_RSSD_E1 (direct holder)      | _____ |
| ID_RSSD_E2 (reportable company) | _____ |
| If applicable, former d/h       | _____ |

Check box if correction:

1.a. Event Type (check one or more):  
 Acquisition of a Going Concern  
 De Novo Formation  
 External Transfer  
 Internal Transfer  
 Other, please describe: \_\_\_\_\_

1.b. Date of Event: \_\_\_\_\_  
(MM/DD/YYYY)

Change in Ownership  
 Liquidation  
 Change in Characteristics  
 Change in Activity or Legal Authority

No Longer Reportable  
 Became Inactive  
 Became Reportable

## Characteristics Section

2.a. \_\_\_\_\_  
Legal Name of Nonbanking Company

2.b. \_\_\_\_\_  
If Name Change or Correction, Prior Legal Name of Nonbanking Company

3.a. \_\_\_\_\_  
City and County

3.b. \_\_\_\_\_  
If Relocation or Correction, Prior City and County

\_\_\_\_\_ State/Province, Country, and Zip/Postal Code

\_\_\_\_\_ If Relocation or Correction, Prior State/Province, Country, and Zip/Postal Code

4. If the Nonbanking Company is a Functionally Regulated Subsidiary, indicate its functional regulator:  
 Not applicable     SEC and CFTC     SEC Only  
 CFTC only     State Securities Department     State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an insured Depository Institution?  Yes     No

6. SEC Reporting Status:  Not Applicable     Subject to 13(a) or 15 (d) of SEC Act of 1934 and Section 404 of SOX Act  
 Subject to 13 (a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act  
 Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:   
see instructions for when applicable    leading dix digits only

8. Tax ID Number: -

9. Nonbanking Company Type (see instructions for list): \_\_\_\_\_  
 If other, please describe: \_\_\_\_\_

10. Business Organization Type:  Corporation     General Partnership     Limited Partnership  
 Business Trust     Sole Proprietorship     Mutual  
 Cooperative     Limited Liability Partnership     Limited Liability Co./Corp.  
 If other, please describe: \_\_\_\_\_

11. Is the Nonbanking Company consolidated in the reporter's financial statements?  Yes     No  
Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:  
(a) Consolidated subsidiary in a foreign country; (b) A majority-owned Edge or Agreement subsidiary

## Ownership Section (report at direct holder level unless otherwise noted)

12. Direct Holder's Name and Location: \_\_\_\_\_  
Legal Name    City, State/Province, Country

13.a. Percentage of a Class of Voting Shares:  100%     80% < 100     >50% to <80%     25% to 50%  
 <25% but 25% or more in the aggregate or otherwise controlled elsewhere within the organization

13.b. Other Interest:  Yes     No

14. Control by Direct Holder:  Yes     No

15. Regulation K, Subpart A Investments:  Portfolio Investment     Joint Venture     Subsidiary

16. Former Direct Holder's Name and Location (if applicable): \_\_\_\_\_  
Legal Name of Former Direct Holder    City, State/Province, Country

## Activity and Legal Authority Section (for list of FRS legal authority and NAICS activity codes, see Appendices A and B of the Instructions)

| Activity Type                 | FRS Legal Authority Code | NAICS Activity Code | Description of Activity |
|-------------------------------|--------------------------|---------------------|-------------------------|
| 17.a. Primary Activity        | _____                    | _____               | _____                   |
| 17.b. Secondary Activity      | _____                    | _____               | _____                   |
| 17.c. Termination of Activity | _____                    | _____               | _____                   |

## **Insert to the Instructions for the Banking and Nonbanking Schedules<sup>1</sup>**

### **Item 8 — Tax ID Number**

Enter a 9-digit number for the reporter and its reportable Banking entities. A federal tax identification number (also known as an employer identification number or EIN) is a nine-digit number assigned solely to a business by the Internal Revenue Service. The Tax ID Number is required only for entities located in the United States.

### **Item 8 — Tax ID Number**

Enter a 9-digit number for the reporter and its reportable Nonbanking entities. A federal tax identification number (also known as an employer identification number or EIN) is a nine-digit number assigned solely to a business by the Internal Revenue Service. The Tax ID Number is required only for entities located in the United States.

## **Insert to the General Instructions**

### **When and Where to File this Report**

The as-of date for the initial collection of Item 8, Tax ID Number, on both the Banking and Nonbanking Schedules, is December 31, 2008. The initial data must be received by the appropriate Federal Reserve Bank by March 31, 2009.

### **Transactions Occurring Between January 1, 2009 and March 31, 2009**

Changes to the Tax ID Number that occur between January 1 and March 31, 2009, should be reported by April 30, 2009. Changes to Tax ID Number that occur after March 31, 2009, should be reported within thirty days after the event. De novo institutions established between January 1, 2009, and March 31, 2009, should report all applicable Tax ID data by April 30, 2009. De novo institutions established after March 31, 2009, should report all applicable Tax ID data within thirty days after they are established and changes going forward within thirty days after the change.

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<sup>1</sup> Note that upon approval by the SCRR, current data items 8 through 16.c. on the Banking and Nonbanking Schedules would be renumbered and all references to these items would be updated.