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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

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In re:)	Bankruptcy No.:
)	Chapter
)	ORDER CONDITIONALLY
)	APPROVING SMALL BUSINESS
)	DISCLOSURE STATEMENT AND
)	SETTING COMBINED HEARING ON
)	FINAL APPROVAL OF DISCLOSURE
)	STATEMENT AND PLAN OF
)	REORGANIZATION
Debtor(s).)	Hearing Date:
)	Hearing Time:

An order for relief under chapter 11 of the Bankruptcy code was entered in this case on _____ . Debtor is a small business debtor and has filed a plan and disclosure statement in accordance with Fed. R. Bankr. P. 3016(b) on _____ , and filed an ex-parte application to conditionally approve the disclosure statement pursuant to LR 3016(c) on _____ .

Upon due consideration of the plan, the disclosure statement, the ex-parte application to conditionally approve the disclosure statement and good cause appearing, the Court orders as follows:

- 1) The disclosure statement filed by the debtor on _____ , is conditionally approved subject to final approval as provided in 11 U.S.C. § 1125(f)(3);
- 2) Acceptances and rejections of the plan of reorganization filed on _____ ,

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may be solicited, based on the conditionally approved disclosure statements as provided in § 1125(f)(3)(B). The conditionally approved disclosure statement shall be mailed at least twenty-five (25) days prior to the date of the hearing on the confirmation of the plan.

3) The hearing on the final approval of the disclosure statement is combined with the hearing on confirmation of the plan and will be held on _____ at _____.

4) Objections to the disclosure statement and plan must be filed with the court and served on the debtor not less than ten (10) calendar days prior to the hearing. If a timely objection to the disclosure statement is filed pursuant to Fed. R. Bankr. P. 3017.1(c)(2), the objection will be considered prior to confirmation of the plan.

IT IS SO ORDERED.

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