

***FOR LEGISLATIVE REVIEW***

---

**DEVELOPMENTAL CENTERS  
ESTIMATE  
MAY 2008 REVISION  
OF THE  
2008-09 BUDGET**

---



**DEPARTMENT OF  
DEVELOPMENTAL SERVICES**

**MAY 14, 2008**

## Table of Contents

<u>Section</u>	<u>Page</u>
A. Executive Summary Tables .....	A-1 to A-24
B. Executive Highlights.....	B-1 to B-3
C. Future Fiscal Issues/Major Assumptions .....	C-1 to C-6
D. Systemwide Population.....	D-1 to D-4
E. Statements of Change .....	E-1.1 to E-3.1
F. Fund Sources .....	F-1 to F-4
G. Agnews Closure Plan Update .....	G-1 to G-7.3

## Executive Summary Tables

### Index

	<u>Page</u>
Systemwide:	
Current Year 2007-08 Tables .....	A-1 to A-4
Budget Year 2008-09 Tables.....	A-5 to A-7
Current Year 2007-08 to Budget Year 2008-09 Table .....	A-8
Prior Year 2006-07 Table .....	A-9
Position Summary .....	A-10 to A-11
Agnews Developmental Center:	
Agnews Closure Plan .....	A-12 to A-24
Current Year 2007-08 Table .....	A-12 to A-15
Budget Year 2008-09 Table .....	A-16 to A-19
Current Year 2007-08 to Budget Year 2008-09 Table .....	A-20 to A-22
Current Year 2007-08 Population Movement .....	A-23
Budget Year 2008-09 Population Movement .....	A-24

**EXECUTIVE SUMMARY**

**CURRENT YEAR 2007-08**

	<b>2008-09 Adjusted Budget CY 2007-08*</b>	<b>2008-09 May Revision CY 2007-08</b>	<b>2008-09 May Revision Request CY 2007-08</b>
<b>TOTAL FUNDING</b>	<b>\$755,792,000</b>	<b>\$755,792,000</b>	<b>\$0</b>
<b>Positions</b>	<b>7,337.8</b>	<b>7,337.8</b>	<b>0.0</b>
<b>Average In-Center Population</b>	<b>2,620</b>	<b>2,620</b>	<b>0</b>
<b>General Fund (0001)</b>	<b>\$415,624,000</b>	<b>\$415,624,000</b>	<b>\$0</b>
Item 003	403,614,000	403,614,000	0
Item 004	8,730,000	8,730,000	0
Item 017	280,000	280,000	0
Item 501 (Non-Budget Act)	3,000,000	3,000,000	0
<b>Reimbursements (0995)</b>	<b>\$338,985,000</b>	<b>\$338,985,000</b>	<b>\$0</b>
Item 003	335,631,000	335,631,000	0
Item 004	3,166,000	3,166,000	0
Item 017	188,000	188,000	0
<b>Federal Funds (0890)</b>	<b>\$620,000</b>	<b>\$620,000</b>	<b>\$0</b>
Item 003	620,000	620,000	0
<b>Lottery Education Fund (0814)</b>	<b>\$563,000</b>	<b>\$563,000</b>	<b>\$0</b>
Item 503 (Non-Budget Act)	563,000	563,000	0
<b>Total DC Program Budget</b>	<b>\$755,792,000</b>	<b>\$755,792,000</b>	<b>\$0</b>
003	739,865,000	739,865,000	0
004	11,896,000	11,896,000	0
017	468,000	468,000	0
501	3,000,000	3,000,000	0
503	563,000	563,000	0

\* The Governor's Budget has been updated to reflect the current budget as of the May Revision. See page A-2 for detail.

**DEVELOPMENTAL CENTERS DETAILED FUNDING SUMMARY**  
**Comparison of Adjusted CY 2007-08 Budget to the 2008-09 May Revision for CY 2007-08**

**CURRENT YEAR 2007-08**

	Enacted Budget CY 2007-08	2008-09 Governor's Budget CY 2007-08 <sup>1</sup>	BBRs (Item 9944)/ Legislative Actions CY 2007-08 <sup>2</sup>	2008-09 Revised Budget CY 2007-08 <sup>3</sup>	Non-CDCR <i>Plata</i> Adjustment <sup>4</sup>	AB 756 Funding Adjustment (20/20 Program)	Staffing Adjustment/ General Fund Offset <sup>5</sup>	2008-09 Adjusted Budget CY 2007-08	2008-09 May Revision Request CY 2007-08	Proposed Final Budget CY 2007-08	Change from Revised Budget CY 2007-08	Change from Enacted Budget for CY 2007-08
<b>Program 20 Total</b>	<b>\$720,281,000</b>	<b>\$756,507,000</b>	<b>-\$1,732,000</b>	<b>\$754,775,000</b>	<b>\$341,000</b>	<b>\$0</b>	<b>\$676,000</b>	<b>\$755,792,000</b>	<b>\$0</b>	<b>\$755,792,000</b>	<b>\$0</b>	<b>\$35,511,000</b>
Positions	7,328.6	7,341.6	-3.8	7,337.8	0.0	0.0	0.0	7,337.8	0.0	7,337.8	0.0	9.2
Average In-Center Population	2,610	2,620	0	2,620	0	0	0	2,620	0	2,620	0	10
<b>Funding Sources</b>												
<b>General Fund Total</b>	<b>\$391,518,000</b>	<b>\$415,582,000</b>	<b>-\$975,000</b>	<b>\$414,607,000</b>	<b>\$341,000</b>	<b>\$0</b>	<b>\$676,000</b>	<b>\$415,624,000</b>	<b>\$0</b>	<b>\$415,624,000</b>	<b>\$0</b>	<b>\$24,106,000</b>
General Fund Match	315,359,000	326,857,000	-757,000	326,100,000	0	0	590,000	326,690,000	0	326,690,000	0	11,331,000
General Fund Other	76,159,000	88,725,000	-218,000	88,507,000	341,000	-3,000,000	86,000	85,934,000	0	85,934,000	0	9,775,000
Non-Budget Act General Func	0	0	0	0	0	3,000,000	0	3,000,000	0	3,000,000	0	3,000,000
<b>Reimbursement Total</b>	<b>327,654,000</b>	<b>339,742,000</b>	<b>-757,000</b>	<b>338,985,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>338,985,000</b>	<b>0</b>	<b>338,985,000</b>	<b>0</b>	<b>11,331,000</b>
Medi-Cal Reimbursements	315,359,000	327,447,000	-757,000	326,690,000	0	0	0	326,690,000	0	326,690,000	0	11,331,000
Other Reimbursements	12,295,000	12,295,000	0	12,295,000	0	0	0	12,295,000	0	12,295,000	0	0
<b>Federal Funds</b>	<b>620,000</b>	<b>620,000</b>	<b>0</b>	<b>620,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>620,000</b>	<b>0</b>	<b>620,000</b>	<b>0</b>	<b>0</b>
<b>Lottery Education Fund</b>	<b>489,000</b>	<b>563,000</b>	<b>0</b>	<b>563,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>563,000</b>	<b>0</b>	<b>563,000</b>	<b>0</b>	<b>74,000</b>
<b>Total Funding</b>	<b>\$720,281,000</b>	<b>\$756,507,000</b>	<b>-\$1,732,000</b>	<b>\$754,775,000</b>	<b>\$341,000</b>	<b>\$0</b>	<b>\$676,000</b>	<b>\$755,792,000</b>	<b>\$0</b>	<b>\$755,792,000</b>	<b>\$0</b>	<b>\$35,511,000</b>

<sup>1</sup> Ties with the 2008-09 November Estimate without Budget-Balancing Reductions.

<sup>2</sup> Governor's Budget Item 9944 - Budget-Balancing Reductions and Legislative Actions (ABx3 3)

1. Reduce Staffing in Regional Resource Development Projects: -3.8 positions
2. Reduce Clients' Rights Advocacy and Volunteer Advocacy Services Agreements: -\$67,000 (-\$39,000 GF, -\$28,000 OF)
3. Reduce ICF-DD Quality Assurance Fees: -\$1,355,000 (-\$755,000 GF, -\$600,000 OF)
4. Reduce Porterville DC Office of Protective Services Peace Officer Is: -\$381,000 (-\$181,000 GF, -\$200,000 OF)

<sup>3</sup> Ties with the 2008-09 November Estimate with Budget-Balancing Reductions.

<sup>4</sup> *Plata* Adjustment: Additional funding from the Department of Veterans Affairs (Pending Executive Order)

<sup>5</sup> The funding for the Staffing Adjustment and General Fund Offset consists of a General Fund transfer from the Regional Centers budget of \$676,000. (Pending Budget Revision)

**CURRENT YEAR 2007-08**

**SUMMARY**

<b>2008-09 May Revision CY 2007-08</b>
--

**I. POPULATION UPDATE:**

Average In-Center Population

*November Estimate*

2,620

*May Revision*

2,620

Net Change

0

**II. BUDGET ITEMS:**

**A. Program Updates**

1. Staffing Adjustments:

a. *Level-of-Care Staffing  
Positions*

\$0

0.0

b. *Non-Level-of-Care Staffing  
Positions*

\$0

0.0

c. Total Staffing Adjustment  
Positions

\$0

0.0

2. Total Program Updates  
Positions

\$0

0.0

**B. Funding Offset - General Fund Transfer from Regional Centers**

1. Total Funding Offset

\$0

**C. Total Request  
Positions**

**\$0**

**0.0**

**CURRENT YEAR 2007-08**

**SUMMARY**

<p><b>2008-09 May Revision CY 2007-08</b></p>
---

**III. FUNDING:**

**A. Fund Sources**

<b>1. General Fund Total</b>	<b>\$0</b>
<i>a. General Fund Match</i>	0
<i>b. General Fund Other</i>	0
<b>2. Reimbursements Total</b>	<b>\$0</b>
<i>a. Medi-Cal Reimbursements</i>	0
<i>b. Other Reimbursements</i>	0
<b>3. Federal Funds</b>	<b>\$0</b>
<b>4. Lottery Education Fund (Non-Budget Act)</b>	<b>\$0</b>

<b>B. Total Funds</b>	<b>\$0</b>
-----------------------	------------

---

---

**EXECUTIVE SUMMARY**

**BUDGET YEAR 2008-09**

2008-09 Adjusted Budget BY 2008-09*	2008-09 May Revision BY 2008-09	2008-09 May Revision Request BY 2008-09
--	---------------------------------------	--

<b>TOTAL FUNDING</b>	<b>\$669,661,000</b>	<b>\$669,682,000</b>	<b>\$21,000</b>
<b>Positions</b>	<b>0.0</b>	<b>-70.6</b>	<b>-70.6</b>
<b>Average In-Center Population</b>	<b>2,449</b>	<b>2,404</b>	<b>-45</b>
<b>General Fund (0001)</b>	<b>\$357,377,000</b>	<b>\$357,377,000</b>	<b>\$0</b>
Item 002	2,200,000	2,200,000	0
Item 003	347,465,000	347,465,000	0
Item 004	7,463,000	7,463,000	0
Item 017	249,000	249,000	0
Item 501 (Non-Budget Act)	0	0	0
<b>Reimbursements (0995)</b>	<b>\$311,167,000</b>	<b>\$311,209,000</b>	<b>\$42,000</b>
Item 003	308,301,000	308,343,000	42,000
Item 004	2,705,000	2,705,000	0
Item 017	161,000	161,000	0
<b>Federal Funds (0890)</b>	<b>\$554,000</b>	<b>\$533,000</b>	<b>-\$21,000</b>
Item 003	554,000	533,000	-21,000
<b>Lottery Education Fund (0814)</b>	<b>\$563,000</b>	<b>\$563,000</b>	<b>\$0</b>
Item 503 (Non-Budget Act)	563,000	563,000	0
<b>Total DC Program Budget</b>	<b>\$669,661,000</b>	<b>\$669,682,000</b>	<b>\$21,000</b>
Item 002	2,200,000	2,200,000	0
Item 003	656,320,000	656,341,000	21,000
Item 004	10,168,000	10,168,000	0
Item 017	410,000	410,000	0
Item 501	0	0	0
Item 503	563,000	563,000	0

\* The Governor's Budget has been updated to reflect the current budget as of May Revision. See page A-6 for detail.



**DEVELOPMENTAL CENTERS DETAILED FUNDING SUMMARY**  
**Comparison of Adjusted CY 2007-08 Budget to the 2008-09 May Revision for BY 2008-09**

**BUDGET YEAR 2008-09**

	Enacted Budget CY 2007-08	2008-09 Governor's Budget BY 2008-09 <sup>1</sup>	Budget-Balancing Reductions BY 2008-09 <sup>2</sup>	2008-09 Revised Budget BY 2008-09 <sup>3</sup>	Non-CDCR <i>Plata</i> Adjustment <sup>4</sup>	2008-09 Adjusted Budget BY 2008-09	2008-09 May Revision Request BY 2008-09 <sup>5</sup>	Proposed Budget BY 2008-09	Change from Revised Budget BY 2008-09	Change from Enacted Budget BY 2008-09
<b>Program 20 Total</b>	<b>\$720,281,000</b>	<b>\$698,721,000</b>	<b>-\$29,401,000</b>	<b>\$669,320,000</b>	<b>\$341,000</b>	<b>\$669,661,000</b>	<b>\$21,000</b>	<b>\$669,682,000</b>	<b>\$21,000</b>	<b>-\$50,599,000</b>
Positions	7,328.6	6,520.1	-11.4	6,508.7	0.0	6,508.7	-70.6	6,438.1	-70.6	-890.5
Average In-Center Population	2,610	2,449	0	2,449	0	2,449	-45	2,404	-45	-206
<b>Funding Sources</b>										
<b>General Fund Total</b>	<b>\$391,518,000</b>	<b>\$379,138,000</b>	<b>-\$22,101,000</b>	<b>\$357,037,000</b>	<b>\$341,000</b>	<b>\$357,378,000</b>	<b>\$0</b>	<b>\$357,378,000</b>	<b>\$0</b>	<b>-\$34,140,000</b>
General Fund Match	315,359,000	291,969,000	-7,258,000	284,711,000	0	284,711,000	0	284,711,000	0	-30,648,000
General Fund Other	76,159,000	87,169,000	-14,843,000	72,326,000	341,000	72,667,000	0	72,667,000	0	-3,492,000
Non-Budget Act General Fund	0	0	0	0	0	0	0	0	0	0
<b>Reimbursement Total</b>	<b>327,654,000</b>	<b>318,466,000</b>	<b>-7,300,000</b>	<b>311,166,000</b>	<b>0</b>	<b>311,166,000</b>	<b>42,000</b>	<b>311,208,000</b>	<b>42,000</b>	<b>-16,446,000</b>
Medi-Cal Reimbursements	315,359,000	291,968,000	-7,300,000	284,668,000	0	284,668,000	42,000	284,710,000	42,000	-30,649,000
Other Reimbursements	12,295,000	26,498,000	0	26,498,000	0	26,498,000	0	26,498,000	0	14,203,000
<b>Federal Funds</b>	<b>620,000</b>	<b>554,000</b>	<b>0</b>	<b>554,000</b>	<b>0</b>	<b>554,000</b>	<b>-21,000</b>	<b>533,000</b>	<b>-21,000</b>	<b>-87,000</b>
Lottery Education Fund	489,000	563,000	0	563,000	0	563,000	0	563,000	0	74,000
<b>Total Funding</b>	<b>\$720,281,000</b>	<b>\$698,721,000</b>	<b>-\$29,401,000</b>	<b>\$669,320,000</b>	<b>\$341,000</b>	<b>\$669,661,000</b>	<b>\$21,000</b>	<b>\$669,682,000</b>	<b>\$21,000</b>	<b>-\$50,599,000</b>

<sup>1</sup> Ties with the 2008-09 November Estimate without Budget-Balancing Reductions.

<sup>2</sup> Governor's Budget Item 9944 - Budget-Balancing Reductions

1. Reduce Staffing in Regional Resource Development Projects: -11.4 positions and -\$1,163,000 (-\$663,000 GF, -\$500,000 OF)
2. Reduce Clients' Rights Advocacy and Volunteer Advocacy Services Agreements: -\$219,000 (-\$119,000 GF, -\$100,000 OF)
3. Reduce ICF-DD Quality Assurance Fees: -\$4,188,000 (-\$2,288,000 GF, -\$1,900,000 OF)
4. Reduce Porterville DC Office of Protective Services Peace Officer Is: -\$947,000 (-\$547,000 GF, -\$400,000 OF)
5. Porterville DC's 96-Bed Secured Treatment Facility Expansion: -\$11,700,000 GF
6. Reduce DC/CF OE&E: -\$10,271,000 (-\$5,871,000 GF, -\$4,400,000 OF)
7. Developmental Centers Education Services: -\$913,000 GF (Prop. 98)

<sup>3</sup> Will not match the 2008-09 November Estimate Charts with Budget-Balancing Reductions due to technical adjustments made to the reductions after the Governor's Budget was published.

<sup>4</sup> *Plata* Adjustment: Additional funding from the Department of Veterans Affairs (Pending Executive Order)

<sup>5</sup> Updates to the Budget-Balancing Reductions to reconcile position authority and reimbursement expenditure authority.

1. Reduce Staffing in Regional Resource Development Projects: -.6 position, \$20,000 OF (-\$480,000 OF)
2. Reduce Clients' Rights Advocacy and Volunteer Advocacy Services Agreements: \$15,000 OF (-\$85,000 OF)
3. Reduce ICF-DD Quality Assurance Fees: -\$31,000 OF (-\$1,931,000 OF)
4. Reduce Porterville DC Office of Protective Services Peace Officer Is: -13.0 positions, \$9,000 OF (-\$391,000 OF)
5. Porterville DC's 96-Bed Secured Treatment Facility Expansion: -57.0 positions
6. Reduce DC/CF OE&E: \$29,000 OF (-\$4,371,000 OF)

**BUDGET YEAR 2008-09****SUMMARY**

<b>2008-09 May Revision BY 2008-09</b>
--

**I. POPULATION UPDATE:**

Average In-Center Population

*November Estimate*

2,449

*May Revision*

2,404

Net Change

---

-45**II. BUDGET ITEMS:****A. Program Updates**1. Budget-Balancing Reduction Reconciliation  
*Positions*

\$42,000

-70.6

2. Foster Grandparent Program Funding Reduction  
*Positions*

-\$21,000

0.0

3. Total Program Updates  
*Positions*

---

\$21,000

-70.6

**B. Total Request  
Positions**

---

**\$21,000****-70.6**

---

---

**III. FUNDING:****A. Fund Sources****1. General Fund Total****\$0***a. General Fund Match*

0

*b. General Fund Other*

0

**2. Reimbursements Total****\$42,000***a. Medi-Cal Reimbursements*

42,000

*b. Other Reimbursements*

0

**3. Federal Funds****-\$21,000****4. Lottery Education Fund (Non-Budget Act)****\$0****B. Total Funds**

---

**\$21,000**

---

---

**EXECUTIVE SUMMARY**

**CURRENT YEAR 2007-08 TO BUDGET YEAR 2008-09**

	<b>2008-09 May Revision CY 2007-08</b>	<b>2008-09 May Revision BY 2008-09</b>	<b>Change from CY 2007-08 to BY 2008-09</b>
<b>Program 20 Total</b>	<b>\$755,792,000</b>	<b>\$669,682,000</b>	<b>-\$86,110,000</b>
Positions	7,337.8	6,438.1	-899.7
Average In-Center Population	2,620	2,404	-216
<b>Funding Sources</b>			
<b>General Fund Total</b>	<b>\$415,624,000</b>	<b>\$357,378,000</b>	<b>-\$52,246,000</b>
General Fund Match	326,690,000	284,711,000	-41,979,000
General Fund Other	85,934,000	72,667,000	-13,267,000
Non-Budget Act General Fund	3,000,000	0	3,000,000
<b>Reimbursement Total</b>	<b>338,985,000</b>	<b>311,208,000</b>	<b>-27,777,000</b>
Medi-Cal Reimbursements	326,690,000	284,710,000	-41,980,000
Other Reimbursements	12,295,000	26,498,000	14,203,000
<b>Federal Funds</b>	<b>620,000</b>	<b>533,000</b>	<b>-87,000</b>
<b>Lottery Education Fund</b>	<b>563,000</b>	<b>563,000</b>	<b>0</b>
<b>Total Funding</b>	<b>\$755,792,000</b>	<b>\$669,682,000</b>	<b>-\$80,110,000</b>

**DEVELOPMENTAL CENTERS DETAILED FUNDING SUMMARY**  
**Comparison of Enacted PY 2006-07 Budget to the 2007-08 May Revision for PY 2006-07**

**PRIOR YEAR 2006-07**

	Enacted Budget PY 2006-07	2007-08 Proposed Governor's Budget PY 2006-07	Technical Adjustments			Staffing Adjustment/ General Fund Offset <sup>3</sup>	Governor's Budget/ Adjusted Budget PY 2006-07	2007-08 May Revision Request PY 2006-07	Proposed Final Budget PY 2006-07	Change from Governor's Budget PY 2006-07	Change from Enacted Budget for PY 2006-07
			Absorb Minimum Wage Costs <sup>1</sup>	Absorb Agnews Staffing Plan Costs <sup>1</sup>	Absorb Interagency Agreement Employee Compensation <sup>2</sup>						
<b>Program 20 Total</b>	<b>\$702,720,000</b>	<b>\$730,629,000</b>	<b>-\$122,000</b>	<b>-\$366,000</b>	<b>-\$73,000</b>	<b>\$3,208,000</b>	<b>\$733,276,000</b>	<b>\$1,165,000</b>	<b>\$734,441,000</b>	<b>\$3,812,000</b>	<b>\$31,721,000</b>
Positions	7,719.1	7,732.1	0.0	0.0	0.0	0.0	7,732.1	66.0	7,798.1	66.0	79.0
Average In-Center Population	2,828	2,834	0	0	0	0	2,834	43	2,877	43	2,785.0
<b>Funding Sources</b>											
<b>General Fund Total</b>	<b>\$384,996,000</b>	<b>\$403,422,000</b>	<b>-\$71,000</b>	<b>-\$195,000</b>	<b>-\$73,000</b>	<b>\$3,208,000</b>	<b>\$406,291,000</b>	<b>\$0</b>	<b>\$406,291,000</b>	<b>\$2,869,000</b>	<b>\$21,295,000</b>
General Fund Match	304,423,000	317,725,000	-51,000	-171,000	0	2,805,000	320,308,000	0	320,308,000	2,583,000	15,885,000
General Fund Other	80,573,000	85,697,000	-20,000	-24,000	-73,000	403,000	85,983,000	0	85,983,000	286,000	5,410,000
<b>Reimbursement Total</b>	<b>316,615,000</b>	<b>326,098,000</b>	<b>-51,000</b>	<b>-171,000</b>	<b>0</b>	<b>0</b>	<b>325,876,000</b>	<b>1,165,000</b>	<b>327,041,000</b>	<b>943,000</b>	<b>10,426,000</b>
Medi-Cal Reimbursements	304,423,000	317,725,000	-51,000	-171,000	0	0	317,503,000	2,805,000	320,308,000	2,583,000	15,885,000
Other Reimbursements	12,192,000	8,373,000	0	0	0	0	8,373,000	-1,640,000	6,733,000	-1,640,000	-5,459,000
<b>Federal Funds</b>	<b>620,000</b>	<b>620,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>620,000</b>	<b>0</b>	<b>620,000</b>	<b>0</b>	<b>0</b>
<b>Lottery Education Fund</b>	<b>489,000</b>	<b>489,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>489,000</b>	<b>0</b>	<b>489,000</b>	<b>0</b>	<b>0</b>
<b>Total Funding</b>	<b>\$702,720,000</b>	<b>\$730,629,000</b>	<b>-\$122,000</b>	<b>-\$366,000</b>	<b>-\$73,000</b>	<b>\$3,208,000</b>	<b>\$733,276,000</b>	<b>\$1,165,000</b>	<b>\$734,441,000</b>	<b>\$3,812,000</b>	<b>\$31,721,000</b>

<sup>1</sup> Increased funding not included in 2006-07 Deficiency Bill.

<sup>2</sup> Budget Letter 06-33 did not include funding for Employee Compensation Adjustments for Interagency Agreement with the State Council on Developmental Disabilities.

<sup>3</sup> The funding for the Staffing Adjustment and General Fund offset consists of a General Fund transfer from the Regional Centers budget of \$3,208,000.

### Position Summary

CURRENT YEAR 2007-08					
	TOTALS	LEVEL-OF-CARE			NON LOC
		PROF	NURSING	TOTAL	
<b>2007-08 Authorized Positions</b>	<b>7,328.6</b>	<b>446.0</b>	<b>2,734.0</b>	<b>3,180.0</b>	<b>4,148.6</b>
<b>November Estimate:</b>					
Staffing Adjustment	13.0	0.0	10.0	10.0	3.0
Budget-Balancing Reductions	-3.8	0.0	0.0	0.0	-3.8
<b>November Estimate Totals</b>	<b>9.2</b>	<b>0.0</b>	<b>10.0</b>	<b>10.0</b>	<b>-0.8</b>
<b>Governor's Budget Totals</b>	<b>7,337.8</b>	<b>446.0</b>	<b>2,744.0</b>	<b>3,190.0</b>	<b>4,147.8</b>
<b>May Revision:</b>					
Staffing Adjustment	0.0	0.0	0.0	0.0	0.0
<b>May Revision Totals</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>Total 2007-08 Authorized Positions</b>	<b>7,337.8</b>	<b>446.0</b>	<b>2,744.0</b>	<b>3,190.0</b>	<b>4,147.8</b>
<b>Total Adjustments</b>	<b>9.2</b>	<b>0.0</b>	<b>10.0</b>	<b>10.0</b>	<b>-0.8</b>

**Position Summary (Continued)**

	BUDGET YEAR 2008-09				
	TOTALS	LEVEL-OF-CARE			NON LOC
		PROF	NURSING	TOTAL	
<b>2007-08 Authorized Positions</b>	<b>7,328.6</b>	<b>446.0</b>	<b>2,734.0</b>	<b>3,180.0</b>	<b>4,148.6</b>
Limited Term Positions: OPS	-10.0	0.0	0.0	0.0	-10.0
Porterville Developmental Center 96-Ber Expansion STP	2.5	0.0	0.0	0.0	2.5
AB1378 State Employees Administrative Unit - Full Year	3.0	0.0	0.0	0.0	3.0
Internal Transfer AB1378 State Employees in the Community Administrative Unit from SDC to ADC	0.0	0.0	0.0	0.0	0.0
<b>2008-09 Authorized Positions</b>	<b>7,324.1</b>	<b>446.0</b>	<b>2,734.0</b>	<b>3,180.0</b>	<b>4,144.1</b>
<b>November Estimate:</b>					
Staffing Adjustment	-55.0	-5.0	-49.0	-54.0	-1.0
Primary Care Clinic (ADC)	24.0	10.0	7.0	17.0	7.0
Warm Shutdown (ADC)	25.0	0.0	0.0	0.0	25.0
Staffing Plan Continuation (ADC)	3.0	0.0	1.0	1.0	2.0
Administrative for Closure (ADC)	5.0	0.0	0.0	0.0	5.0
Regional Resource Dev. Projects (ADC)	13.0	1.0	0.0	1.0	12.0
Base Adjustment - Personal Services and OE&E (ADC)	-819.0	-25.0	-253.0	-278.0	-541.0
Budget-Balancing Reductions	-11.4	0.0	0.0	0.0	-11.4
<b>November Estimate Totals</b>	<b>-815.4</b>	<b>-19.0</b>	<b>-294.0</b>	<b>-313.0</b>	<b>-502.4</b>
<b>Governor's Budget Totals</b>	<b>6,508.7</b>	<b>427.0</b>	<b>2,440.0</b>	<b>2,867.0</b>	<b>3,641.7</b>
<b>May Revision:</b>					
Budget-Balancing Reduction Reconciliation	-70.6	-7.0	-37.0	-44.0	-26.6
<b>May Revision Totals</b>	<b>-70.6</b>	<b>-7.0</b>	<b>-37.0</b>	<b>-44.0</b>	<b>-26.6</b>
<b>Total 2008-09 Estimated Positions</b>	<b>6,438.1</b>	<b>420.0</b>	<b>2,403.0</b>	<b>2,823.0</b>	<b>3,615.1</b>
<b>Total Adjustments</b>	<b>-89.5</b>	<b>-26.0</b>	<b>-331.0</b>	<b>-357.0</b>	<b>-533.5</b>

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2007-08**

		2007-08 Budget Act	2008-09 November Estimate CY 2007-08 <sup>1</sup>	Difference	2008-09 May Revision CY 2007-08 <sup>1</sup>	Difference	Change from 2007-08 Budget Act
		A	B	B - A	C	C - B	C - A
<b>DEVELOPMENTAL CENTERS</b>							
<b>1.</b>	<b>Agnews Budget Base</b>	<b>Total</b>	<b>\$73,754,000</b>	<b>\$73,754,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	39,347,759	39,347,759	0	0	0
		<i>Other</i>	34,406,241	34,406,241	0	0	0
		<b>PYs</b>	<b>967.0</b>	<b>967.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<b>Year Beginning Population</b>	<b>204</b>	<b>220</b>	<b>16</b>	<b>0</b>	<b>16</b>
<b>2.</b>	<b>Placements Into the Community</b>	<b>Total</b>	<b>-\$12,722,000</b>	<b>-\$11,456,000</b>	<b>\$1,266,000</b>	<b>\$0</b>	<b>\$1,266,000</b>
		<i>General Fund</i>	-6,787,000	-6,111,000	676,000	0	676,000
		<i>Other</i>	-5,935,000	-5,345,000	590,000	0	590,000
		<b>PYs</b>	<b>-158.0</b>	<b>-145.0</b>	<b>13.0</b>	<b>0.0</b>	<b>13.0</b>
		<b>Placements</b>	<b>-188</b>	<b>-204</b>	<b>-16</b>	<b>0</b>	<b>-16</b>
		<b>Deaths</b>	<b>-6</b>	<b>-6</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>3.</b>	<b>Consumer Transfers to Other DCs</b>	<b>Total</b>	<b>-\$430,000</b>	<b>-\$430,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	-229,000	-229,000	0	0	0
		<i>Other</i>	-201,000	-201,000	0	0	0
		<b>Population</b>	<b>-10</b>	<b>-10</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>4.</b>	<b>State Employees in the Community<sup>2</sup></b>	<b>Total</b>	<b>\$242,000</b>	<b>\$242,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
			(9,217,000)	(9,217,000)	(0)	(0)	(0)
	<b>Clinical Staff (RC Operations)</b>	<b>Subtotal</b>	<b>1,554,000</b>	<b>1,554,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
		<i>Clinical Staff</i>	1,432,100	1,432,100	0	0	0
		<i>Admin for Clinical Staff</i>	0	0	0	0	0
		<i>Operating Expense &amp; Equipment</i>	121,900	121,900	0	0	0
	<b>Direct Support Services (RC Purchase of Services)</b>	<b>Subtotal</b>	<b>7,663,000</b>	<b>7,663,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
		<i>Direct Support Services</i>	6,474,900	6,474,900	0	0	0
		<i>Admin for Direct Support Services</i>	0	0	0	0	0
		<i>Operating Expense &amp; Equipment</i>	1,188,100	1,188,100	0	0	0
	<b>Administrative Staff (SDC)</b>	<b>Subtotal</b>	<b>242,000</b>	<b>242,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
		<i>Personal Services</i>	218,000	218,000	0	0	0
		<i>Operating Expense &amp; Equipment</i>	24,000	24,000	0	0	0
		<b>PYs</b>	<b>3.0</b>	<b>3.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
	<b>Primary Care Clinic and Closure Services</b>	<b>Subtotal</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
		<i>Personal Services</i>	0	0	0	0	0
		<i>Operating Expense &amp; Equipment</i>	0	0	0	0	0
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<i>General Fund</i>	129,000	129,000	0	0	0
		<i>Other</i>	113,000	113,000	0	0	0

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2007-08**

		2007-08 Budget Act	2008-09 November Estimate CY 2007-08 <sup>1</sup>	Difference	2008-09 May Revision CY 2007-08 <sup>1</sup>	Difference	Change from 2007-08 Budget Act
		A	B	B - A	C	C - B	C - A
<b>5.</b>	<b>Administrative Staff for Closure</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<i>General Fund</i>	0	0	0	0	0
		<i>Other</i>	0	0	0	0	0
<b>6.</b>	<b>Warm Shut Down</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		General Expenses	0	0	0	0	0
		Facilities Operations	0	0	0	0	0
		Contracts	0	0	0	0	0
		Vehicle Operations	0	0	0	0	0
		Utilities	0	0	0	0	0
		Staffing	0	0	0	0	0
		<i>General Fund</i>	0	0	0	0	0
		<i>Other</i>	0	0	0	0	0
<b>7.</b>	<b>Foster Grandparent/Senior Companion Program</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<i>General Fund</i>	0	0	0	0	0
		<i>Other</i>	0	0	0	0	0
<b>8.</b>	<b>Staff Costs for Closure Plan</b>	<b>Total</b>	<b>\$4,918,000</b>	<b>\$4,918,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		Staff Transition Costs	828,000	828,000	0	0	0
		Overtime for Consumer Transfers and Escort	496,000	496,000	0	0	0
		Costs for Lump-Sum Buyout	3,595,000	3,595,000	0	0	0
		<i>General Fund</i>	2,624,000	2,624,000	0	0	0
		<i>Other</i>	2,294,000	2,294,000	0	0	0
<b>9.</b>	<b>Facility Preparation</b>	<b>Total</b>	<b>\$73,000</b>	<b>\$73,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	39,000	39,000	0	0	0
		<i>Other</i>	34,000	34,000	0	0	0
<b>10.</b>	<b>Consumer Relocation Costs (moving vans, transportation vehicles, etc.)</b>	<b>Total</b>	<b>\$105,000</b>	<b>\$105,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	56,000	56,000	0	0	0
		<i>Other</i>	49,000	49,000	0	0	0
<b>11.</b>	<b>Regional Resource Development Projects</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<i>General Fund</i>	0	0	0	0	0
		<i>Other</i>	0	0	0	0	0
<b>12.</b>	<b>Agnews Staffing Plan</b>	<b>Total</b>	<b>\$731,000</b>	<b>\$731,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<b>PYs</b>	<b>10.0</b>	<b>10.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<i>General Fund</i>	390,000	390,000	0	0	0
		<i>Other</i>	341,000	341,000	0	0	0



**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2007-08**

		2007-08 Budget Act	2008-09 November Estimate CY 2007-08 <sup>1</sup>	Difference	2008-09 May Revision CY 2007-08 <sup>1</sup>	Difference	Change from 2007-08 Budget Act
		A	B	B - A	C	C - B	C - A
<b>Total Developmental Centers Costs of Closure</b>	<b>Total</b>	<b>\$66,671,000</b>	<b>\$67,937,000</b>	<b>\$1,266,000</b>	<b>\$67,937,000</b>	<b>\$0</b>	<b>\$1,266,000</b>
	<b>PYs</b>	<b>822.0</b>	<b>835.0</b>	<b>13.0</b>	<b>835.0</b>	<b>0.0</b>	<b>13.0</b>
	<i>General Fund</i>	<i>35,569,759</i>	<i>36,245,759</i>	<i>676,000</i>	<i>36,245,759</i>	<i>0</i>	<i>676,000</i>
	<i>Other</i>	<i>31,101,241</i>	<i>31,691,241</i>	<i>590,000</i>	<i>31,691,241</i>	<i>0</i>	<i>590,000</i>
	<b>Year Ending Population</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>REGIONAL CENTERS</b>							
<b>13. Community Placement Plan<sup>3</sup></b>	<b>Total</b>	<b>\$8,407,000</b>	<b>\$9,388,000</b>	<b>\$981,000</b>	<b>\$8,727,000</b>	<b>-\$661,000</b>	<b>\$320,000</b>
<b>A) Operations</b>							
	<i>1. Unified Operations Costs</i>	<i>6,323,000</i>	<i>6,805,000</i>	<i>482,000</i>	<i>6,805,000</i>	<i>0</i>	<i>482,000</i>
	<i>2. State Employees in the Community</i>	<i>1,554,000</i>	<i>1,554,000</i>	<i>0</i>	<i>1,554,000</i>	<i>0</i>	<i>0</i>
	<i>3. Consultant Services - Tech. Assistance on Housing Issues</i>	<i>280,000</i>	<i>280,000</i>	<i>0</i>	<i>280,000</i>	<i>0</i>	<i>0</i>
	<i>4. Evaluation of Licensing Pilots</i>	<i>250,000</i>	<i>250,000</i>	<i>0</i>	<i>88,000</i>	<i>-162,000</i>	<i>-162,000</i>
	<i>5. Foster Grandparent/Senior Companion Program</i>	<i>0</i>	<i>499,000</i>	<i>499,000</i>	<i>0</i>	<i>-499,000</i>	<i>0</i>
	<i>General Fund</i>	<i>7,300,000</i>	<i>7,823,000</i>	<i>523,000</i>	<i>7,243,000</i>	<i>-580,000</i>	<i>-57,000</i>
	<i>Other</i>	<i>1,107,000</i>	<i>1,565,000</i>	<i>458,000</i>	<i>1,484,000</i>	<i>-81,000</i>	<i>377,000</i>
<b>B) Purchase of Services (POS)</b>	<b>Total</b>	<b>\$44,245,000</b>	<b>\$40,843,000</b>	<b>-\$3,402,000</b>	<b>\$39,678,000</b>	<b>-\$1,165,000</b>	<b>-\$4,567,000</b>
	<b>Placements</b>	<b>188</b>	<b>204</b>	<b>16</b>	<b>204</b>	<b>0</b>	<b>16</b>
	<i>1. Start-up Costs (resource development)</i>	<i>10,933,000</i>	<i>12,400,000</i>	<i>1,467,000</i>	<i>12,283,000</i>	<i>-117,000</i>	<i>1,350,000</i>
	<i>2. Assessments</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
	<i>3. Placements (property management and lease)</i>	<i>33,312,000</i>	<i>28,443,000</i>	<i>-4,869,000</i>	<i>27,395,000</i>	<i>-1,048,000</i>	<i>-5,917,000</i>
	<i>General Fund</i>	<i>32,604,000</i>	<i>29,496,000</i>	<i>-3,108,000</i>	<i>28,376,000</i>	<i>-1,120,000</i>	<i>-4,228,000</i>
	<i>Other</i>	<i>11,641,000</i>	<i>11,347,000</i>	<i>-294,000</i>	<i>11,302,000</i>	<i>-45,000</i>	<i>-339,000</i>
	<i>(FYI: State Employees in the Community costs included in POS above)</i>	<i>(7,663,000)</i>	<i>(7,663,000)</i>	<i>(0)</i>	<i>(7,663,000)</i>	<i>(0)</i>	<i>(0)</i>
<b>Total Community Placement Plan (A+B)</b>	<b>Total</b>	<b>\$52,652,000</b>	<b>\$50,231,000</b>	<b>-\$2,421,000</b>	<b>\$48,405,000</b>	<b>-\$1,826,000</b>	<b>-\$4,247,000</b>
	<b>Placements</b>	<b>188</b>	<b>204</b>	<b>16</b>	<b>204</b>	<b>0</b>	<b>16</b>
	<i>General Fund</i>	<i>39,904,000</i>	<i>37,319,000</i>	<i>-2,585,000</i>	<i>35,619,000</i>	<i>-1,700,000</i>	<i>-4,285,000</i>
	<i>Other</i>	<i>12,748,000</i>	<i>12,912,000</i>	<i>164,000</i>	<i>12,786,000</i>	<i>-126,000</i>	<i>38,000</i>
<b>14. Placement Continuation<sup>3</sup></b>	<b>Total</b>	<b>\$338,000</b>	<b>\$297,000</b>	<b>-\$41,000</b>	<b>\$297,000</b>	<b>\$0</b>	<b>-\$41,000</b>
<b>A) Operations</b>							
	<i>1. Client Program Coordinators (CPC)</i>	<i>91,000</i>	<i>53,000</i>	<i>-38,000</i>	<i>53,000</i>	<i>0</i>	<i>-38,000</i>
	<i>2. Nurse Consultant</i>	<i>17,000</i>	<i>14,000</i>	<i>-3,000</i>	<i>14,000</i>	<i>0</i>	<i>-3,000</i>
	<i>3. State Employees in the Community</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
	<i>4. Clinical Staff</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
	<i>5. Increased Access to Oral Health Care</i>	<i>230,000</i>	<i>230,000</i>	<i>0</i>	<i>230,000</i>	<i>0</i>	<i>0</i>
	<i>General Fund</i>	<i>142,000</i>	<i>121,000</i>	<i>-21,000</i>	<i>121,000</i>	<i>0</i>	<i>-21,000</i>
	<i>Other</i>	<i>196,000</i>	<i>176,000</i>	<i>-20,000</i>	<i>176,000</i>	<i>0</i>	<i>-20,000</i>

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2007-08**

		2007-08	2008-09	Difference	2008-09	Difference	Change from
		Budget Act	November Estimate CY 2007-08 <sup>1</sup>		May Revision CY 2007-08 <sup>1</sup>		
		A	B	B - A	C	C - B	C - A
<b>B) Purchase of Services (POS)</b>	Total	\$32,485,000	\$32,485,000	\$0	\$19,519,000	-\$12,966,000	-\$12,966,000
	Prior Year Placements	70	70	0	44	-26	-26
	<i>Placement Continuation (property management and lease)</i>	32,485,000	32,485,000	0	19,519,000	-12,966,000	-12,966,000
	General Fund	25,215,000	24,502,000	-713,000	14,246,000	-10,256,000	-10,969,000
	Other	7,270,000	7,983,000	713,000	5,273,000	-2,710,000	-1,997,000
	(FYI: State Employees in the Community costs included in POS above)	(0)	(0)	(0)	(0)	(0)	(0)
	<b>Total Placement Continuation (A+B)</b>	<b>Total</b>	<b>\$32,823,000</b>	<b>\$32,782,000</b>	<b>-\$41,000</b>	<b>\$19,816,000</b>	<b>-\$12,966,000</b>
	Prior Year Placements	70	70	0	44	-26	-26
	General Fund	25,357,000	24,623,000	-734,000	14,367,000	-10,256,000	-10,990,000
	Other	7,466,000	8,159,000	693,000	5,449,000	-2,710,000	-2,017,000
<b>Total Regional Center Costs of Closure</b>		<b>Total</b>	<b>\$85,475,000</b>	<b>\$83,013,000</b>	<b>-\$2,462,000</b>	<b>\$68,221,000</b>	<b>-\$14,792,000</b>
	General Fund	65,261,000	61,942,000	-3,319,000	49,986,000	-11,956,000	-15,275,000
	Other	20,214,000	21,071,000	857,000	18,235,000	-2,836,000	-1,979,000
<b>GRAND TOTAL - COSTS OF CLOSURE</b>		<b>Total</b>	<b>\$152,146,000</b>	<b>\$150,950,000</b>	<b>-\$1,196,000</b>	<b>\$136,158,000</b>	<b>-\$14,792,000</b>
	PYs	822.0	835.0	13.0	835.0	0.0	13.0
	General Fund	100,830,759	98,187,759	-2,643,000	86,231,759	-11,956,000	-14,599,000
	Other	51,315,241	52,762,241	1,447,000	49,926,241	-2,836,000	-1,389,000
	<b>Year Ending Population</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

1. Due to delayed placements in FY 2007-08, up to \$22 million will be transferred from the FY 2007-08 Unified CPP regional center budget and the FY 2007-08 Agnews Developmental Center budget to FY 2008-09. The FY 2009-10 Governor's Budget will update the FY 2008-09 costs based on the amount that is ultimately transferred.

2. Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.

3. The May Revision for CY 2007-08 reduces line 13, Community Placement Plan, by \$3.6 million due to delayed placements in FY 2007-08 and lower estimated cost of placements. Line 14, Placement Continuation, is reduced by \$13 million due to 26 fewer placements in the FY 2006-07. The Placement Continuation costs for these consumers will be updated in the FY 2009-10 Governor's Budget and subsequent budgets through 2010-11.

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
BUDGET YEAR 2008-09**

		2007-08 Budget Act	2008-09 November Estimate BY 2008-09 <sup>1</sup>	Difference B - A	2008-09 May Revision BY 2008-09 <sup>1</sup>	Difference C - B	Change from 2007-08 Budget Act C - A	
		A	B	B - A	C	C - B	C - A	
<b>DEVELOPMENTAL CENTERS</b>								
<b>1.</b>	<b>Agnews Budget Base</b>	<b>Total</b>	<b>\$73,754,000</b>	<b>\$0</b>	<b>-\$73,754,000</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$73,754,000</b>
		<i>General Fund</i>	39,347,759	0	-39,347,759	0	0	-39,347,759
		<i>Other</i>	34,406,241	0	-34,406,241	0	0	-34,406,241
		<b>PYs</b>	<b>967.0</b>	<b>0.0</b>	<b>-967.0</b>	<b>0.0</b>	<b>0.0</b>	<b>-967.0</b>
		<b>Year Beginning Population</b>	<b>204</b>	<b>0</b>	<b>-204</b>	<b>0</b>	<b>0</b>	<b>-204</b>
<b>2.</b>	<b>Placements Into the Community</b>	<b>Total</b>	<b>-\$12,722,000</b>	<b>\$0</b>	<b>\$12,722,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,722,000</b>
		<i>General Fund</i>	-6,787,000	0	6,787,000	0	0	6,787,000
		<i>Other</i>	-5,935,000	0	5,935,000	0	0	5,935,000
		<b>PYs</b>	<b>-158.0</b>	<b>0.0</b>	<b>158.0</b>	<b>0.0</b>	<b>0.0</b>	<b>158.0</b>
		<b>Placements</b>	<b>-188</b>	<b>0</b>	<b>188</b>	<b>0</b>	<b>0</b>	<b>188</b>
		<b>Deaths</b>	<b>-6</b>	<b>0</b>	<b>6</b>	<b>0</b>	<b>0</b>	<b>6</b>
<b>3.</b>	<b>Consumer Transfers to Other DCs</b>	<b>Total</b>	<b>-\$430,000</b>	<b>\$0</b>	<b>\$430,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$430,000</b>
		<i>General Fund</i>	-229,000	0	229,000	0	0	229,000
		<i>Other</i>	-201,000	0	201,000	0	0	201,000
		<b>Population</b>	<b>-10</b>	<b>0</b>	<b>10</b>	<b>0</b>	<b>0</b>	<b>10</b>
<b>4.</b>	<b>State Employees in the Community<sup>2</sup></b>	<b>Total</b>	<b>\$242,000</b>	<b>\$4,454,000</b>	<b>\$4,212,000</b>	<b>\$4,454,000</b>	<b>\$0</b>	<b>\$4,212,000</b>
			(9,217,000)	(20,082,000)	(10,865,000)	(20,082,000)	(0)	(10,865,000)
	<b>Clinical Staff (RC Operations)</b>	<b>Subtotal</b>	<b>1,554,000</b>	<b>2,542,900</b>	<b>988,900</b>	<b>2,542,900</b>	<b>0</b>	<b>988,900</b>
		<i>Clinical Staff</i>	1,432,100	2,327,500	895,400	2,327,500	0	895,400
		<i>Admin for Clinical Staff</i>	0	0	0	0	0	0
		<i>Operating Expense &amp; Equipment</i>	121,900	215,400	93,500	215,400	0	93,500
				<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
	<b>Direct Support Services (RC Purchase of Services)</b>	<b>Subtotal</b>	<b>7,663,000</b>	<b>17,539,100</b>	<b>9,876,100</b>	<b>17,539,100</b>	<b>0</b>	<b>9,876,100</b>
		<i>Direct Support Services</i>	6,474,900	15,451,500	8,976,600	15,451,500	0	8,976,600
		<i>Admin for Direct Support Services</i>	0	0	0	0	0	0
		<i>Operating Expense &amp; Equipment</i>	1,188,100	2,087,600	899,500	2,087,600	0	899,500
	<b>Administrative Staff (SDC)</b>	<b>Subtotal</b>	<b>242,000</b>	<b>485,000</b>	<b>243,000</b>	<b>485,000</b>	<b>0</b>	<b>243,000</b>
		<i>Personal Services</i>	218,000	437,000	219,000	437,000	0	219,000
		<i>Operating Expense &amp; Equipment</i>	24,000	48,000	24,000	48,000	0	24,000
		<b>PYs</b>	<b>3.0</b>	<b>6.0</b>	<b>3.0</b>	<b>6.0</b>	<b>0.0</b>	<b>3.0</b>
	<b>Primary Care Clinic and Closure Services</b>	<b>Subtotal</b>	<b>0</b>	<b>3,969,000</b>	<b>3,969,000</b>	<b>3,969,000</b>	<b>0</b>	<b>3,969,000</b>
		<i>Personal Services</i>	0	3,185,000	3,185,000	3,185,000	0	3,185,000
		<i>Operating Expense &amp; Equipment</i>	0	784,000	784,000	784,000	0	784,000
		<b>PYs</b>	<b>0.0</b>	<b>24.0</b>	<b>24.0</b>	<b>24.0</b>	<b>0.0</b>	<b>24.0</b>
		<i>General Fund</i>	129,000	475,000	346,000	475,000	0	346,000
		<i>Other</i>	113,000	3,979,000	3,866,000	3,979,000	0	3,866,000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
BUDGET YEAR 2008-09**

		2007-08 Budget Act	2008-09 November Estimate BY 2008-09 <sup>1</sup>	Difference B - A	2008-09 May Revision BY 2008-09 <sup>1</sup>	Difference C - B	Change from 2007-08 Budget Act C - A
		A	B	B - A	C	C - B	C - A
<b>5.</b>	<b>Administrative Staff for Closure</b>	<b>Total</b>	<b>\$0</b>	<b>\$335,000</b>	<b>\$335,000</b>	<b>\$0</b>	<b>\$335,000</b>
		PYs	0.0	5.0	5.0	0.0	5.0
		General Fund	0	195,000	195,000	0	195,000
		Other	0	140,000	140,000	0	140,000
<b>6.</b>	<b>Warm Shut Down</b>	<b>Total</b>	<b>\$0</b>	<b>\$4,836,000</b>	<b>\$4,836,000</b>	<b>\$0</b>	<b>\$4,836,000</b>
		PYs	0.0	25.0	25.0	0.0	25.0
	General Expenses	0	75,000	75,000	75,000	0	75,000
	Facilities Operations	0	30,000	30,000	30,000	0	30,000
	Contracts	0	1,203,000	1,203,000	1,203,000	0	1,203,000
	Vehicle Operations	0	154,000	154,000	154,000	0	154,000
	Utilities	0	1,089,000	1,089,000	1,089,000	0	1,089,000
	Staffing	0	2,285,000	2,285,000	2,285,000	0	2,285,000
	General Fund	0	2,822,000	2,822,000	2,822,000	0	2,822,000
	Other	0	2,014,000	2,014,000	2,014,000	0	2,014,000
<b>7.</b>	<b>Foster Grandparent/Senior Companion Program</b>	<b>Total</b>	<b>\$0</b>	<b>-\$384,000</b>	<b>-\$384,000</b>	<b>\$0</b>	<b>-\$384,000</b>
		PYs	0.0	0.0	0.0	0.0	0.0
	General Fund	0	-318,000	-318,000	-318,000	0	-318,000
	Other	0	-66,000	-66,000	-66,000	0	-66,000
<b>8.</b>	<b>Staff Costs for Closure Plan</b>	<b>Total</b>	<b>\$4,918,000</b>	<b>\$0</b>	<b>-\$4,918,000</b>	<b>\$0</b>	<b>-\$4,918,000</b>
	Staff Transition Costs	828,000	0	-828,000	0	0	-828,000
	Overtime for Consumer Transfers and Escort	496,000	0	-496,000	0	0	-496,000
	Costs for Lump-Sum Buyout	3,595,000	0	-3,595,000	0	0	-3,595,000
	General Fund	2,624,000	0	-2,624,000	0	0	-2,624,000
	Other	2,294,000	0	-2,294,000	0	0	-2,294,000
<b>9.</b>	<b>Facility Preparation</b>	<b>Total</b>	<b>\$73,000</b>	<b>\$0</b>	<b>-\$73,000</b>	<b>\$0</b>	<b>-\$73,000</b>
	General Fund	39,000	0	-39,000	0	0	-39,000
	Other	34,000	0	-34,000	0	0	-34,000
<b>10.</b>	<b>Consumer Relocation Costs (moving vans, transportation vehicles, etc.)</b>	<b>Total</b>	<b>\$105,000</b>	<b>\$0</b>	<b>-\$105,000</b>	<b>\$0</b>	<b>-\$105,000</b>
	General Fund	56,000	0	-56,000	0	0	-56,000
	Other	49,000	0	-49,000	0	0	-49,000
<b>11.</b>	<b>Regional Resource Development Projects</b>	<b>Total</b>	<b>\$0</b>	<b>\$1,479,000</b>	<b>\$1,479,000</b>	<b>\$0</b>	<b>\$1,479,000</b>
	PYs	0.0	13.0	13.0	13.0	0.0	13.0
	General Fund	0	863,000	863,000	863,000	0	863,000
	Other	0	616,000	616,000	616,000	0	616,000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
BUDGET YEAR 2008-09**

		2007-08 Budget Act	2008-09 November Estimate BY 2008-09 <sup>1</sup>	Difference B - A	2008-09 May Revision BY 2008-09 <sup>1</sup>	Difference C - B	Change from 2007-08 Budget Act C - A	
		A	B	B - A	C	C - B	C - A	
<b>12. Agnews Staffing Plan</b>	<b>Total</b>	<b>\$731,000</b>	<b>\$293,000</b>	<b>-\$438,000</b>	<b>\$293,000</b>	<b>\$0</b>	<b>-\$438,000</b>	
	<b>PYs</b>	<b>10.0</b>	<b>3.0</b>	<b>-7.0</b>	<b>3.0</b>	<b>0.0</b>	<b>-7.0</b>	
	General Fund	390,000	156,000	-234,000	156,000	0	-234,000	
	Other	341,000	137,000	-204,000	137,000	0	-204,000	
<b>Total Developmental Centers Costs of Closure</b>		<b>\$66,671,000</b>	<b>\$11,013,000</b>	<b>-\$55,658,000</b>	<b>\$11,013,000</b>	<b>\$0</b>	<b>-\$55,658,000</b>	
<b>PYs</b>		<b>822.0</b>	<b>76.0</b>	<b>-746.0</b>	<b>76.0</b>	<b>0.0</b>	<b>-773.0</b>	
General Fund		35,569,759	4,193,000	-31,376,759	4,193,000	0	-31,376,759	
Other		31,101,241	6,820,000	-24,281,241	6,820,000	0	-24,281,241	
<b>Year Ending Population</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>REGIONAL CENTERS</b>								
<b>13. Community Placement Plan<sup>3</sup></b>								
<b>A) Operations</b>		<b>Total</b>	<b>\$8,407,000</b>	<b>\$8,087,000</b>	<b>-\$320,000</b>	<b>\$7,937,000</b>	<b>-\$150,000</b>	<b>-\$470,000</b>
1. Unified Operations Costs		6,323,000	4,845,000	-1,478,000	4,845,000	0	-1,478,000	
2. State Employees in the Community		1,554,000	2,543,000	989,000	2,231,000	-312,000	677,000	
3. Consultant Services - Tech. Assistance on Housing Issues		280,000	0	-280,000	0	0	-280,000	
4. Evaluation of Licensing Pilots		250,000	200,000	-50,000	362,000	162,000	112,000	
5. Foster Grandparent/Senior Companion Program		0	499,000	499,000	499,000	0	499,000	
General Fund		7,300,000	5,817,000	-1,483,000	5,888,000	71,000	-1,412,000	
Other		1,107,000	2,270,000	1,163,000	2,049,000	-221,000	942,000	
<b>B) Purchase of Services (POS)</b>		<b>Total</b>	<b>\$44,245,000</b>	<b>\$0</b>	<b>-\$44,245,000</b>	<b>\$0</b>	<b>-\$44,245,000</b>	
Placements		188	0	-188	0	0	-188	
1. Start-up Costs (resource development)		10,933,000	0	-10,933,000	0	0	-10,933,000	
2. Assessments		0	0	0	0	0	0	
3. Placements (property management and lease)		33,312,000	0	-33,312,000	0	0	-33,312,000	
General Fund		32,604,000	0	-32,604,000	0	0	-32,604,000	
Other		11,641,000	0	-11,641,000	0	0	-11,641,000	
<i>(FYI: State Employees in the Community costs included in POS above)</i>		<i>(7,663,000)</i>	<i>(0)</i>	<i>(-7,663,000)</i>	<i>(0)</i>	<i>(0)</i>	<i>(-7,663,000)</i>	
<b>Total Community Placement Plan (A+B)</b>		<b>Total</b>	<b>\$52,652,000</b>	<b>\$8,087,000</b>	<b>-\$44,565,000</b>	<b>\$7,937,000</b>	<b>-\$150,000</b>	<b>-\$44,715,000</b>
Placements		188	0	-188	0	0	-188	
General Fund		39,904,000	5,817,000	-34,087,000	5,888,000	71,000	-34,016,000	
Other		12,748,000	2,270,000	-10,478,000	2,049,000	-221,000	-10,699,000	

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
BUDGET YEAR 2008-09**

		2007-08 Budget Act	2008-09 November Estimate BY 2008-09 <sup>1</sup>	Difference	2008-09 May Revision BY 2008-09 <sup>1</sup>	Difference	Change from 2007-08 Budget Act	
		A	B	B - A	C	C - B	C - A	
<b>14.</b>	<b>Placement Continuation<sup>3</sup></b>							
<b>A)</b>	<b>Operations</b>	Total	\$338,000	\$587,000	\$249,000	\$587,000	\$0	\$249,000
	1. Client Program Coordinators (CPC)		91,000	58,000	-33,000	58,000	0	-33,000
	2. Nurse Consultant		17,000	297,000	280,000	297,000	0	280,000
	3. State Employees in the Community		0	0	0	0	0	0
	4. Clinical Staff		0	0	0	0	0	0
	5. Increased Access to Oral Health Care		230,000	232,000	2,000	232,000	0	2,000
	General Fund		142,000	206,000	64,000	206,000	0	64,000
	Other		196,000	381,000	185,000	381,000	0	185,000
<b>B)</b>	<b>Purchase of Services (POS)</b>	Total	\$32,485,000	\$96,636,000	\$64,151,000	\$96,636,000	\$0	\$64,151,000
	Prior Year Placements		70	204	134	204	0	134
	Placement Continuation (property management and lease)		32,485,000	96,636,000	64,151,000	96,636,000	0	64,151,000
	General Fund		25,215,000	61,603,000	36,388,000	61,603,000	0	36,388,000
	Other		7,270,000	35,033,000	27,763,000	35,033,000	0	27,763,000
	(FYI: State Employees in the Community costs included in POS above)		(0)	(17,539,000)	(17,539,000)	(17,539,000)	(0)	(17,539,000)
	<b>Total Placement Continuation (A+B)</b>	<b>Total</b>	<b>\$32,823,000</b>	<b>\$97,223,000</b>	<b>\$64,400,000</b>	<b>\$97,223,000</b>	<b>\$0</b>	<b>\$64,400,000</b>
	Prior Year Placements		70	204	134	204	0	134
	General Fund		25,357,000	61,809,000	36,452,000	61,809,000	0	36,452,000
	Other		7,466,000	35,414,000	27,948,000	35,414,000	0	27,948,000
	<b>Total Regional Center Costs of Closure</b>	<b>Total</b>	<b>\$85,475,000</b>	<b>\$105,310,000</b>	<b>\$19,835,000</b>	<b>\$105,160,000</b>	<b>-\$150,000</b>	<b>\$19,685,000</b>
	General Fund		65,261,000	67,626,000	2,365,000	67,697,000	71,000	2,436,000
	Other		20,214,000	37,684,000	17,470,000	37,463,000	-221,000	17,249,000
	<b>GRAND TOTAL - COSTS OF CLOSURE</b>	<b>Total</b>	<b>\$152,146,000</b>	<b>\$116,323,000</b>	<b>-\$35,823,000</b>	<b>\$116,173,000</b>	<b>-\$150,000</b>	<b>-\$35,973,000</b>
	PYs		822.0	76.0	-746.0	76.0	0.0	-773.0
	General Fund		100,830,759	71,819,000	-29,011,759	71,890,000	71,000	-28,940,759
	Other		51,315,241	44,504,000	-6,811,241	44,283,000	-221,000	-7,032,241
	<b>Year Ending Population</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

1. Due to delayed placements in FY 2007-08, up to \$22 million will be transferred from the FY 2007-08 Unified CPP regional center budget and the FY 2007-08 Agnews Developmental Center budget to FY 2008-09. The FY 2009-10 Governor's Budget will update the FY 2008-09 costs based on the amount that is ultimately transferred.

2. Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.

3. The May Revision for CY 2007-08 reduces line 13, Community Placement Plan, by \$3.6 million due to delayed placements in FY 2007-08 and lower estimated cost of placements. Line 14, Placement Continuation, is reduced by \$13 million due to 26 fewer placements in the FY 2006-07. The Placement Continuation costs for these consumers will be updated in the FY 2009-10 Governor's Budget and subsequent budgets through 2010-11.

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2007-08 TO BUDGET YEAR 2008-09**

		2008-09 May Revision CY 2007-08 <sup>1</sup>	2008-09 May Revision BY 2008-09 <sup>1</sup>	Change from CY 2007-08 to BY 2008-09	
<b>DEVELOPMENTAL CENTERS</b>					
<b>1.</b>	<b>Agnews Budget Base</b>	<b>Total</b>	<b>\$73,754,000</b>	<b>\$0</b>	<b>-\$73,754,000</b>
		<i>General Fund</i>	39,347,759	0	-39,347,759
		<i>Other</i>	34,406,241	0	-34,406,241
		<b>PYs</b>	<b>967.0</b>	<b>0.0</b>	<b>-967.0</b>
		<b>Year Beginning Population</b>	<b>220</b>	<b>0</b>	<b>-220</b>
<b>2.</b>	<b>Placements Into the Community</b>	<b>Total</b>	<b>-\$11,456,000</b>	<b>\$0</b>	<b>\$11,456,000</b>
		<i>General Fund</i>	-6,111,000	0	6,111,000
		<i>Other</i>	-5,345,000	0	5,345,000
		<b>PYs</b>	<b>-145.0</b>	<b>0.0</b>	<b>145.0</b>
		<b>Placements</b>	<b>-204</b>	<b>0</b>	<b>204</b>
		<b>Deaths</b>	<b>-6</b>	<b>0</b>	<b>6</b>
<b>3.</b>	<b>Consumer Transfers to Other DCs</b>	<b>Total</b>	<b>-\$430,000</b>	<b>\$0</b>	<b>\$430,000</b>
		<i>General Fund</i>	-229,000	0	229,000
		<i>Other</i>	-201,000	0	201,000
		<b>Population</b>	<b>-10</b>	<b>0</b>	<b>10</b>
<b>4.</b>	<b>State Employees in the Community<sup>2</sup></b>	<b>Total</b>	<b>\$242,000</b>	<b>\$4,454,000</b>	<b>\$4,212,000</b>
			(9,217,000)	(20,082,000)	(10,865,000)
	<b>Clinical Staff (RC Operations)</b>	<b>Subtotal</b>	<b>1,554,000</b>	<b>2,542,900</b>	<b>988,900</b>
	<i>Clinical Staff</i>		1,432,100	2,327,500	895,400
	<i>Admin for Clinical Staff</i>		0	0	0
	<i>Operating Expense &amp; Equipment</i>		121,900	215,400	93,500
					<b>0.0</b>
	<b>Direct Support Services (RC Purchase of Services)</b>	<b>Subtotal</b>	<b>7,663,000</b>	<b>17,539,100</b>	<b>9,876,100</b>
	<i>Direct Support Services</i>		6,474,900	15,451,500	8,976,600
	<i>Admin for Direct Support Services</i>		0	0	0
	<i>Operating Expense &amp; Equipment</i>		1,188,100	2,087,600	899,500
	<b>Administrative Staff (SDC)</b>	<b>Subtotal</b>	<b>242,000</b>	<b>485,000</b>	<b>243,000</b>
	<i>Personal Services</i>		218,000	437,000	219,000
	<i>Operating Expense &amp; Equipment</i>		24,000	48,000	24,000
		<b>PYs</b>	<b>3.0</b>	<b>6.0</b>	<b>3.0</b>
	<b>Primary Care Clinic and Closure Services</b>	<b>Subtotal</b>	<b>0</b>	<b>3,969,000</b>	<b>3,969,000</b>
	<i>Personal Services</i>		0	3,185,000	3,185,000
	<i>Operating Expense &amp; Equipment</i>		0	784,000	784,000
		<b>PYs</b>	<b>0.0</b>	<b>24.0</b>	<b>24.0</b>
		<i>General Fund</i>	129,000	475,000	346,000
		<i>Other</i>	113,000	3,979,000	3,866,000
<b>5.</b>	<b>Administrative Staff for Closure</b>	<b>Total</b>	<b>\$0</b>	<b>\$335,000</b>	<b>\$335,000</b>
		<b>PYs</b>	<b>0.0</b>	<b>5.0</b>	<b>5.0</b>
		<i>General Fund</i>	0	195,000	195,000
		<i>Other</i>	0	140,000	140,000
<b>6.</b>	<b>Warm Shut Down</b>	<b>Total</b>	<b>\$0</b>	<b>\$4,836,000</b>	<b>\$4,836,000</b>
		<b>PYs</b>	<b>0.0</b>	<b>25.0</b>	<b>25.0</b>
	<i>General Expenses</i>		0	75,000	75,000
	<i>Facilities Operations</i>		0	30,000	30,000
	<i>Contracts</i>		0	1,203,000	1,203,000
	<i>Vehicle Operations</i>		0	154,000	154,000
	<i>Utilities</i>		0	1,089,000	1,089,000
	<i>Staffing</i>		0	2,285,000	2,285,000
		<i>General Fund</i>	0	2,822,000	2,822,000
		<i>Other</i>	0	2,014,000	2,014,000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2007-08 TO BUDGET YEAR 2008-09**

		2008-09 May Revision CY 2007-08 <sup>1</sup>	2008-09 May Revision BY 2008-09 <sup>1</sup>	Change from CY 2007-08 to BY 2008-09	
7.	<b>Foster Grandparent/Senior Companion Program</b>	<b>Total</b>	<b>\$0</b>	<b>-\$384,000</b>	
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	
		<i>General Fund</i>	0	-318,000	
		<i>Other</i>	0	-66,000	
8.	<b>Staff Costs for Closure Plan</b>	<b>Total</b>	<b>\$4,918,000</b>	<b>\$0</b>	
				<b>-\$4,918,000</b>	
		Staff Transition Costs	828,000	0	-828,000
		Overtime for Consumer Transfers and Escort	496,000	0	-496,000
		Costs for Lump-Sum Buyout	3,595,000	0	-3,595,000
	<i>General Fund</i>	2,624,000	0	-2,624,000	
	<i>Other</i>	2,294,000	0	-2,294,000	
9.	<b>Facility Preparation</b>	<b>Total</b>	<b>\$73,000</b>	<b>\$0</b>	
		<i>General Fund</i>	39,000	0	-39,000
		<i>Other</i>	34,000	0	-34,000
10.	<b>Consumer Relocation Costs (Moving vans, transportation vehicles, etc.)</b>	<b>Total</b>	<b>\$105,000</b>	<b>\$0</b>	
		<i>General Fund</i>	56,000	0	-56,000
		<i>Other</i>	49,000	0	-49,000
11.	<b>Regional Resource Development Projects</b>	<b>Total</b>	<b>\$0</b>	<b>\$1,479,000</b>	
		<b>PYs</b>	<b>0.0</b>	<b>13.0</b>	
		<i>General Fund</i>	0	863,000	863,000
		<i>Other</i>	0	616,000	616,000
12.	<b>Agnews Staffing Plan</b>	<b>Total</b>	<b>\$731,000</b>	<b>\$293,000</b>	
		<b>PYs</b>	<b>10.0</b>	<b>3.0</b>	
		<i>General Fund</i>	390,000	156,000	-234,000
		<i>Other</i>	341,000	137,000	-204,000
<b>Total Developmental Centers Costs of Closure</b>		<b>Total</b>	<b>\$67,937,000</b>	<b>\$11,013,000</b>	
		<b>PYs</b>	<b>835.0</b>	<b>76.0</b>	
		<i>General Fund</i>	36,245,759	4,193,000	-32,052,759
		<i>Other</i>	31,691,241	6,820,000	-24,871,241
<b>Year Ending Population</b>		<b>0</b>	<b>0</b>	<b>0</b>	
<b>REGIONAL CENTERS</b>					
13.	<b>Community Placement Plan<sup>3</sup></b>	<b>Total</b>	<b>\$8,727,000</b>	<b>\$7,937,000</b>	
	<b>A) Operations</b>			<b>-\$790,000</b>	
		1. Unified Operations Costs	6,805,000	4,845,000	-1,960,000
		2. State Employees in the Community	1,554,000	2,231,000	677,000
		3. Consultant Services - Tech. Assistance on Housing Issues	280,000	0	-280,000
		4. Evaluation of Licensing Pilots	88,000	362,000	274,000
		5. Foster Grandparent/Senior Companion Program	0	499,000	499,000
		<i>General Fund</i>	7,243,000	5,888,000	-1,355,000
		<i>Other</i>	1,484,000	2,049,000	565,000
	<b>B) Purchase of Services (POS)</b>	<b>Total</b>	<b>\$39,678,000</b>	<b>\$0</b>	<b>-\$39,678,000</b>
		Placements	204	0	-204
		1. Start-up Costs (resource development)	12,283,000	0	-12,283,000
		2. Assessments	0	0	0
		3. Placements (property management and lease)	27,395,000	0	-27,395,000
		<i>General Fund</i>	28,376,000	0	-28,376,000
		<i>Other</i>	11,302,000	0	-11,302,000
		(FYI: State Employees in the Community costs included in POS above)	(7,663,000)	(0)	-(7,663,000)
<b>Total Community Placement Plan (A+B)</b>		<b>Total</b>	<b>\$48,405,000</b>	<b>\$7,937,000</b>	
		<b>Placements</b>	<b>204</b>	<b>0</b>	
		<i>General Fund</i>	35,619,000	5,888,000	-29,731,000
		<i>Other</i>	12,786,000	2,049,000	-10,737,000



**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2007-08 TO BUDGET YEAR 2008-09**

		2008-09 May Revision CY 2007-08 <sup>1</sup>	2008-09 May Revision BY 2008-09 <sup>1</sup>	Change from CY 2007-08 to BY 2008-09
<b>14.</b>	<b>Placement Continuation<sup>3</sup></b>			
<b>A)</b>	<b>Operations</b>			
	Total	\$297,000	\$587,000	\$290,000
	1. Client Program Coordinators (CPC)	53,000	58,000	5,000
	2. Nurse Consultant	14,000	297,000	283,000
	3. State Employees in the Community	0	0	0
	4. Clinical Staff	0	0	0
	5. Increased Access to Oral Health Care	230,000	232,000	2,000
	General Fund	121,000	206,000	85,000
	Other	176,000	381,000	205,000
<b>B)</b>	<b>Purchase of Services (POS)</b>			
	Total	\$19,519,000	\$96,636,000	\$77,117,000
	Prior Year Placements	44	204	160
	Placement Continuation (property management and lease)	19,519,000	96,636,000	77,117,000
	General Fund	14,246,000	61,603,000	47,357,000
	Other	5,273,000	35,033,000	29,760,000
	(FYI: State Employees in the Community costs included in POS above)	(0)	(17,539,000)	(17,539,000)
	<b>Total Placement Continuation (A+B)</b>	<b>\$19,816,000</b>	<b>\$97,223,000</b>	<b>\$77,407,000</b>
	Prior Year Placements	44	204	160
	General Fund	14,367,000	61,809,000	47,442,000
	Other	5,449,000	35,414,000	29,965,000
	<b>Total Regional Center Costs of Closure</b>	<b>\$68,221,000</b>	<b>\$105,160,000</b>	<b>\$36,939,000</b>
	General Fund	49,986,000	67,697,000	17,711,000
	Other	18,235,000	37,463,000	19,228,000
	<b>GRAND TOTAL - COSTS OF CLOSURE</b>	<b>\$136,158,000</b>	<b>\$116,173,000</b>	<b>-\$19,985,000</b>
	PYs	835.0	76.0	-759.0
	General Fund	86,231,759	71,890,000	-14,341,759
	Other	49,926,241	44,283,000	-5,643,241
	<b>Year Ending Population</b>	<b>0</b>	<b>0</b>	<b>0</b>

1. Due to delayed placements in FY 2007-08, up to \$22 million will be transferred from the FY 2007-08 Unified CPP regional center budget and the FY 2007-08 Agnews Developmental Center budget to FY 2008-09. The FY 2009-10 Governor's Budget will update the FY 2008-09 costs based on the amount that is ultimately transferred.

2. Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.

3. The May Revision for CY 2007-08 reduces line 13, Community Placement Plan, by \$3.6 million due to delayed placements in FY 2007-08 and lower estimated cost of placements. Line 14, Placement Continuation, is reduced by \$13 million due to 26 fewer placements in the FY 2006-07. The Placement Continuation costs for these consumers will be updated in the FY 2009-10 Governor's Budget and subsequent budgets through 2010-11.

**AGNEWS POPULATION MOVEMENT**  
*Current Year 2007-08*

	<b>2007-08 Enacted Budget CY 2007-08 A</b>	<b>2008-09 November Estimate CY 2007-08 B</b>	<b>Change from Enacted to November Estimate CY 2007-08 B - A</b>	<b>2008-09 May Revision CY 2007-08 C</b>	<b>Change from November Estimate to May Revision CY 2007-08 C - B</b>	<b>Annual Population Change CY 2007-08 C - A</b>	<b>Percent Annual Change</b>
<b>Beginning Population, July 1, 2007</b>	204	220	16	220	0	16	7.8%
Admissions	0	0	0	0	0	0	0.0%
Placements *	-198	-214	-16	-214	0	-16	8.1%
Deaths	-6	-6	0	-6	0	0	0.0%
<b>Ending Population, June 30, 2008</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>
<b>Average Population</b>	<b>111</b>	<b>121</b>	<b>10</b>	<b>121</b>	<b>0</b>	<b>10</b>	<b>9.0%</b>
On Leave	0	0	0	0	0	0	0.0%
<b>Total Average In-Center Population</b>	<b>111</b>	<b>121</b>	<b>10</b>	<b>121</b>	<b>0</b>	<b>10</b>	<b>9.0%</b>

\* The 2007 Enacted Budget includes 188 placements into the community and 10 transfers to other developmental centers in 2007-08. The May Revision update includes 204 placements into the community and 10 transfers to other developmental centers in 2007-08.

**AGNEWS POPULATION MOVEMENT**  
*Budget Year 2008-09*

	<b>2007-08 Enacted Budget CY 2007-08  A</b>	<b>2008-09 November Estimate BY 2008-09  B</b>	<b>Change from Enacted to November Estimate BY 2008-09 B - A</b>	<b>2008-09 May Revision BY 2008-09  C</b>	<b>Change from November Estimate to May Revision BY 2008-09 C - B</b>	<b>Annual Population Change BY 2008-09  C - A</b>	<b>Percent Annual Change</b>
<b>Beginning Population, July 1, 2008</b>	204	0	-204	0	0	-204	0.0%
Admissions	0	0	0	0	0	0	0.0%
Placements *	-198	0	198	0	0	198	-100.0%
Deaths	-6	0	6	0	0	6	-100.0%
<b>Ending Population, June 30, 2009</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>
<b>Average Population</b>	<b>111</b>	<b>0</b>	<b>-111</b>	<b>0</b>	<b>0</b>	<b>-111</b>	<b>-100.0%</b>
On Leave	0	0	0	0	0	0	0.0%
<b>Total Average In-Center Population</b>	<b>111</b>	<b>0</b>	<b>-111</b>	<b>0</b>	<b>0</b>	<b>-111</b>	<b>-100.0%</b>

\* The 2007 Enacted Budget includes 188 placements into the community and 10 transfers to other developmental centers in 2007-08.

## Executive Highlights

### Index

	<u>Page</u>
Current Year 2007-08 Highlights .....	B-1
Budget Year 2008-09 Highlights .....	B-2 to B-3

## **EXECUTIVE HIGHLIGHTS**

### **CURRENT YEAR 2007-08**

There are no proposed changes to the 2008-09 Adjusted Budget for the current year.

## EXECUTIVE HIGHLIGHTS

### BUDGET YEAR 2008-09

#### **NEW MAJOR ASSUMPTIONS**

There are no new major assumptions to the 2008-09 Adjusted Budget for the budget year.

#### **REVISED MAJOR ASSUMPTIONS**

There are no new revised major assumptions to the 2008-09 Adjusted Budget for the budget year.

#### **PROGRAM UPDATES**

##### **Budget-Balancing Reduction (BBR) Reconciliation: \$42,000 increase**

In the Governor's Budget BBR proposals, salary savings were calculated against the position authority; however, the Developmental Centers are exempt from salary savings. This update reconciles the reductions to the full position authority, acknowledges the reduction of 45 average in-center population for the Porterville DC 96-Bed Secured Treatment Program (STP), and includes a technical adjustment to Medi-Cal reimbursements due to rounding.

- Reduce Staffing in Regional Resource Development Projects (RRDPs)
  - Position adjustment: -0.6
  - Reimbursement increase: \$20,000
- Reduce Porterville DC OPS Peace Officer I's
  - Position adjustment: -13.0
  - Reimbursement increase: \$9,000
- Cap Resident Population at Porterville DC's 96-Bed (STP)
  - Position adjustment: -57.0
  - Population adjustment: -45 average in-center
- Reduce Clients' Right Advocacy and Volunteer Advocacy Services Agreements
  - Reimbursement increase: \$15,000

## **BUDGET YEAR 2008-09 (continued)**

- Reduce ICF-DD Quality Assurance Fees
  - Reimbursement decrease: -\$31,000
- Reduce Developmental Center/Community Facility OE&E
  - Reimbursement increase: \$29,000

### **Foster Grandparent Program Funding Reduction: \$21,000 decrease**

For Federal Fiscal 2008, the federal government allocated funding to programs and a 1.747 percent across-the-board rescission (Consolidated Appropriations Act for Fiscal 2008). Senior Corps, which provides federal funding for the Foster Grandparent Program, received a total of \$217,586,000 for Fiscal 2008. With the 1.747 percent rescission, the available funds for the Senior Corps programs totaled \$213,785,000, a decrease of \$3.8 million. Consequently, in fiscal year 2008-09, the federal grant for the Foster Grandparent Program will be reduced.

### **Agnews Developmental Center Closure - Reappropriation of Funds: No fiscal impact**

The Department of Developmental Services seeks reappropriation authority in the event that community resources are not available by June 30, 2008. This will not result in increased costs to the state.

## Future Fiscal Issues/Major Assumptions

### Index

	<u>Page</u>
Future Fiscal Issues.....	C-1
New Major Assumptions .....	C-2
Revised Major Assumptions .....	C-3
Unchanged Major Assumptions .....	C-4 to C-5
Discontinued Major Assumptions.....	C-6



## **FUTURE FISCAL ISSUES AND MAJOR ASSUMPTIONS**

### **FUTURE FISCAL ISSUES**

There are no future fiscal issues to report.

## **NEW MAJOR ASSUMPTIONS**

There are no new major assumptions to report.

## **REVISED MAJOR ASSUMPTIONS**

There are no revised major assumptions to report.

## **UNCHANGED MAJOR ASSUMPTIONS**

### **Population**

- Admissions
- Deaths
- Placements

### **Personal Services**

- Staffing
  - Level-of-Care
  - Non-Level-of-Care
- Adjustments to LOC/NLOC Staffing Standards
- Health Insurance Portability and Accountability Act
- Employee Compensation
- Medicare Part D Prescription Drug Benefits
- Quality Management System
- Porterville Intensive Behavioral Treatment Residence
- Office of Protective Services

### **Projects**

- Wellness Contract
- Contracts for Federal Compliance

### **Agnews Developmental Center Closure**

- Population Adjustment
- Elimination of Agnew DC Base Funding
- AB 1378 State Employees in the Community
- Primary Care Clinic and Closure Services
- Administrative Staff for Closure
- Warm Shutdown
- Foster Grandparent/Senior Companion Programs
- Staff Cost for Closure
- Facility Preparation
- Consumer Relocation Costs
- Staffing Plan Continuation
- Consumer Transfers to Other Developmental Centers

### **Operating Expenses**

- Occupational/Physical Therapy Contract Services
- Speech Therapy Contract Services
- Foodstuff

**UNCHANGED MAJOR ASSUMPTIONS (Continued)**

Drugs, Laboratory and Supply  
Clothing  
Janitorial Contract Costs  
AB 1202 Education Contracts with Local Counties  
Community Facilities Contract-Out Services  
ICF-DD Quality Assurance Fee  
Debt Services

**Funding Sources**

Non-Proposition 98 General Fund  
Proposition 98 General Fund  
HIPAA General Fund  
Reimbursements  
    Title XIX/Medi-Cal  
    Other Reimbursements  
Federal Funds  
Lottery Education Fund (Non-Budget Act)

## **DISCONTINUED MAJOR ASSUMPTIONS**

### **Time Limited / No Longer Applicable**

There are no discontinued major assumptions in the May Revision.

## Population

### Index

	<u>Page</u>
Current Year 2007-08 Systemwide Population Chart.....	D-1
Budget Year 2008-09 Systemwide Population Chart .....	D-2
Current Year 2007-08 to Budget Year 2008-09 Systemwide Population Chart.....	D-3
Client Development Evaluation Report (CDER) Mix Percentages (Systemwide) .....	D-4

**SYSTEMWIDE POPULATION**  
*Current Year 2007-08*

	<b>2007-08 Enacted Budget CY 2007-08</b>	<b>2008-09 November Estimate CY 2007-08</b>	<b>Change from Enacted to November Estimate CY 2007-08</b>	<b>2008-09 May Revision CY 2007-08</b>	<b>Change from November Estimate to May Revision CY 2007-08</b>	<b>Annual Population Change CY 2007-08</b>	<b>Percent Annual Change</b>
<b>Beginning Population, July 1, 2007</b>	2,762	2,778	16	2,778	0	16	0.6%
Admissions	145	145	0	145	0	0	0.0%
Placements	-374	-390	-16	-390	0	-16	4.3%
Deaths	-64	-64	0	-64	0	0	0.0%
<b>Ending Population, June 30, 2008</b>	<b>2,469</b>	<b>2,469</b>	<b>0</b>	<b>2,469</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>
<b>Average Population</b>	<b>2,634</b>	<b>2,644</b>	<b>10</b>	<b>2,644</b>	<b>0</b>	<b>10</b>	<b>0.4%</b>
On Leave	-24	-24	0	-24	0	0	0.0%
<b>Total Average In-Center Population</b>	<b>2,610</b>	<b>2,620</b>	<b>10</b>	<b>2,620</b>	<b>0</b>	<b>10</b>	<b>0.4%</b>
<i>DC Population Detail:</i>							
Agnews	111	121	10	121	0	10	9.0%
Canyon Springs	52	52	0	52	0	0	0.0%
Fairview	560	560	0	560	0	0	0.0%
Lanterman	485	485	0	485	0	0	0.0%
Porterville	666	666	0	666	0	0	0.0%
Sierra Vista	51	51	0	51	0	0	0.0%
Sonoma	685	685	0	685	0	0	0.0%
<b>Total Average In-Center Population by DC</b>	<b>2,610</b>	<b>2,620</b>	<b>10</b>	<b>2,620</b>	<b>0</b>	<b>10</b>	<b>0.4%</b>

**Assumptions/Methodology:**

Historical data indicates that more placements occur in the second half of the fiscal year due to resource development (new providers/beds) in the community. The average in-center population estimate is weighted to account for this factor.



**SYSTEMWIDE POPULATION**  
*Budget Year 2008-09*

	2007-08 Enacted Budget CY 2007-08	2008-09 November Estimate BY 2008-09	Change from Enacted to November Estimate BY 2008-09	2008-09 May Revision BY 2008-09	Budget- Balancing Reduction (BBR) Adjustment	Adjusted May Revision BY 2008-09	Change from November Estimate to May Revision BY 2008-09	Annual Population Change BY 2008-09	Percent Annual Change
<b>Beginning Population, July 1, 2008</b>	2,762	2,469	-293	2,469	0	2,469	0	-293	-10.6%
Admissions	145	217	72	217	-96	121	-96	-24	-16.6%
Placements	-374	-176	198	-176	0	-176	0	198	-52.9%
Deaths	-64	-56	8	-56	0	-56	0	8	-12.5%
<b>Ending Population, June 30, 2009</b>	<b>2,469</b>	<b>2,454</b>	<b>-15</b>	<b>2,454</b>	<b>-96</b>	<b>2,358</b>	<b>-96</b>	<b>-111</b>	<b>-4.5%</b>
<b>Average Population</b>	<b>2,634</b>	<b>2,471</b>	<b>-163</b>	<b>2,471</b>	<b>-45</b>	<b>2,426</b>	<b>-45</b>	<b>-208</b>	<b>-7.9%</b>
On Leave	-24	-22	2	-22	0	-22	0	2	-8.3%
<b>Total Average In-Center Population</b>	<b>2,610</b>	<b>2,449</b>	<b>-161</b>	<b>2,449</b>	<b>-45</b>	<b>2,404</b>	<b>-45</b>	<b>-206</b>	<b>-7.9%</b>
<i>DC Population Detail:</i>									
Agnews	111	0	-111	0	0	0	0	-111	-100.0%
Canyon Springs	52	52	0	52	0	52	0	0	0.0%
Fairview	560	527	-33	527	0	527	0	-33	-5.9%
Lanterman	485	442	-43	442	0	442	0	-43	-8.9%
Porterville	666	703	37	703	-45	658	-45	-8	-1.2%
Sierra Vista	51	50	-1	50	0	50	0	-1	-2.0%
Sonoma	685	675	-10	675	0	675	0	-10	-1.5%
<b>Total Average In-Center Population by DC</b>	<b>2,610</b>	<b>2,449</b>	<b>-161</b>	<b>2,449</b>	<b>-45</b>	<b>2,404</b>	<b>-45</b>	<b>-206</b>	<b>-7.9%</b>

**Assumptions/Methodology:**

Historical data indicates that more placements occur in the second half of the fiscal year due to resource development (new providers/beds) in the community. The average in-center population estimate is weighted to account for this factor.

**SYSTEMWIDE POPULATION**  
*Current Year 2007-08 to Budget Year 2008-09*

	<b>2008-09 May Revision CY 2007-08</b>	<b>2008-09 May Revision BY 2008-09</b>	<b>Change from CY 2007-08 to BY 2008-09</b>
<b>Beginning Population, July 1st</b>	2,778	2,469	-309
Admissions	145	121	-24
Placements	-390	-176	214
Deaths	-64	-56	8
<b>Ending Population, June 30th</b>	<b>2,469</b>	<b>2,358</b>	<b>-111</b>
<b>Average Population</b>	<b>2,644</b>	<b>2,426</b>	<b>-218</b>
On Leave	-24	-22	2
<b>Total Average In-Center Population</b>	<b>2,620</b>	<b>2,404</b>	<b>-216</b>
<i>DC Population Detail:</i>			
Agnews	121	0	-121
Canyon Springs	52	52	0
Fairview	560	527	-33
Lanterman	485	442	-43
Porterville	666	658	-8
Sierra Vista	51	50	-1
Sonoma	685	675	-10
<b>Total Average In-Center Population by DC</b>	<b>2,620</b>	<b>2,404</b>	<b>-216</b>

**CLIENT DEVELOPMENT EVALUATION REPORT (CDER) MIX PERCENTAGE  
(SYSTEMWIDE)**

**Comparison of the 2008-09 November Estimate to the 2008-09 May Revision for BY 2008-09**

Preferred Programs:	CMC 1	PD 2	AUT 3	SENS 4	CD 5	BEH 6	HAB 7	SOC 8	P&S 9
2008-09 November Estimate (Based on BY 2008-09)	34.5%	8.4%	10.0%	1.4%	0.0%	41.0%	1.2%	2.0%	1.5%
2008-09 May Revision (Based on BY 2008-09)	35.2%	8.5%	10.2%	1.4%	0.0%	39.9%	1.2%	2.0%	1.5%
Difference	0.7%	0.2%	0.2%	0.0%	0.0%	-1.1%	0.0%	0.0%	0.0%

*Program Type:*

CMC: Continuing Medical Care  
 PD: Physical Development  
 AUT: Autism  
 SENS: Sensory Development  
 CD: Child Development

BEH: Behavior Development  
 HAB: Habilitation  
 SOC: Social Development  
 P&S: Physical and Social Development

## Statements of Change

### Index

	<u>Page</u>
New Major Assumptions.....	None
Revised Major Assumptions.....	None
Program Updates:	
Budget-Balancing Reduction Reconciliation .....	E-1.1 to E-1.4
Foster Grandparent Program Funding Reduction .....	E-2.1
Agnews Developmental Center Closure - Reappropriation of Funds.....	E-3.1

## Program Update Budget-Balancing Reduction Adjustments

### DESCRIPTION:

Beginning in fiscal year 2007-08, the Developmental Centers implemented budget-balancing reductions (BBR) of position authority and expenditure authority. In the Governor's Budget BBR proposals, salary savings were calculated against the position authority; however, the Developmental Centers are exempt from salary savings. This update reconciles the reductions to the full position authority, acknowledges the reduction of 45 average in-center population for the Porterville DC 96-Bed Secured Treatment Program (STP), and includes technical adjustments to reimbursement authority due to rounding.

### ASSUMPTIONS/METHODOLOGY:

CY 2007-08      BY 2008-09

- **Reduce Staffing in Regional Resource Development Projects (RRDPs)**

Reduction of the two RRDP offices (Delta and Westlake) no longer situated on DC grounds, including 12 positions and all associated OE&E costs.

*Positions*

\$0                      \$20,000  
0.0                      -0.6

*Change from Prior Estimate:*

- The Developmental Center's have been exempt from salary savings, but the Governor's Budget reflects PYs instead of full-time positions. As a result, the May Revision will make the remaining PY authority balance.
- Technical adjustment to Medi-Cal reimbursement from previous estimate due to rounding.

- **Reduce Clients' Right Advocacy and Volunteer Advocacy Services Agreements**

Reduction of contracts with the State Council on Developmental Disabilities for the provision of comprehensive clients' rights advocacy services.

*Positions*

\$0                      \$15,000  
0.0                      0.0

*Change from Prior Estimate:*

Technical adjustment to Medi-Cal reimbursement from previous estimate due to rounding.

- **Reduce ICF-DD Quality Assurance Fees**

Due to the reduction of beds assessed Intermediate Care Facilities (ICF) for Developmentally Disabled (DD) ICF/DD QA fees, a corresponding reduction was made to the expenditure authority.

*Positions*

\$0                      -\$31,000  
0.0                      0.0

*Change from Prior Estimate:*

Technical adjustment to Medi-Cal reimbursement from previous estimate due to rounding.

**Program Update**  
**Budget-Balancing Reduction Adjustments**

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
<ul style="list-style-type: none"> <li> <b>Reduce Porterville DC OPS Peace Officer I's</b>                      The Office of Protective Services reduced 13 Peace Officer I positions from Porterville DC in order to implement a 10% reduction.                 </li> </ul>	\$0 <i>Positions</i> 0.0	\$9,000 -13.0
<p><i>Change from Prior Estimate:</i></p> <ul style="list-style-type: none"> <li>The Governor's Budget reduced the expenditure authority for 13.0 Peace Officer I positions, but did not reduce the position authority. The reduction of 13.0 positions correlates with the funding reduction.</li> <li>Technical adjustment to Medi-Cal reimbursement from previous estimate due to rounding.</li> </ul>		
<ul style="list-style-type: none"> <li> <b>Reduce Developmental Center/Community Facility OE&amp;E</b>                      Elimination of Operating Expenses and Equipment expenditure authority for non-essential items that will not affect the care to consumers.                 </li> </ul>	\$0 <i>Positions</i> 0.0	\$29,000 0.0
<p><i>Change from Prior Estimate:</i></p> <p>Technical adjustment to Medi-Cal reimbursement from previous estimate due to rounding.</p>		
<ul style="list-style-type: none"> <li> <b>Cap Resident Population at Porterville DC's 96-Bed Secured Treatment Program (STP)</b>                      The Porterville Developmental Center's STP will be capped at its current capacity and will not expand upon the completion of construction of the new residential, recreational and reception facilities.                 </li> </ul>	\$0 <i>Positions</i> 0.0	\$0 -57.0
<p><i>Change from Prior Estimate:</i></p> <p>The Governor's Budget reduced the funding associated with the implementation of the STP but did not reduce the position authority to staff the program. The reduction of 57.0 positions correlates with the funding reduction. (See Attachment A-1 for position details and Section D. Population for the change in average in-center population.)</p>		
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$42,000</b>
<b>TOTAL POSITIONS</b>	<b>0.0</b>	<b>-70.6</b>

**Program Update**  
**Budget-Balancing Reduction Adjustments**

**FUNDING:**

Refer to the "Change from Prior Estimate" narrative above.

**REASON FOR CHANGE:**

These decreases bring consistency to how the Developmental Centers track authorized positions. The technical adjustment to Medi-Cal reimbursement authority corrects a previous rounding issue from the previous estimate.

**TOTAL EXPENDITURES:**

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
<b>TOTAL REQUEST</b>	<b>\$0</b>	<b>\$42,000</b>
<b>General Fund Total</b>	<b>\$0</b>	<b>\$0</b>
<i>General Fund Match</i>	<i>0</i>	<i>0</i>
<i>General Fund Other</i>	<i>0</i>	<i>0</i>
<b>Reimbursements Total</b>	<b>\$0</b>	<b>\$42,000</b>
<i>Medi-Cal Reimbursements</i>	<i>0</i>	<i>42,000</i>
<i>Other Reimbursements</i>	<i>0</i>	<i>0</i>
<b>Federal Funds Total</b>	<b>\$0</b>	<b>\$0</b>

Attachment A-1

**Program Update**  
**Budget-Balancing Reduction Adjustment**  
**Porterville DC's 96-Bed Secured Treatment Program (STP)**

**BUDGET YEAR 2008-09**

2008-09 November Estimate	2008-09 May Revision	Net Change	Fiscal Impact
2,449	2,404	-45	

**PROFESSIONAL:**

Medical	51.0	51.0	0.0	\$0
Psychology	91.0	89.0	-2.0	\$0
Social Work	70.0	69.0	-1.0	\$0
Rehab Therapy	94.0	92.0	-2.0	\$0
Phys./Occ. Therapy	0.0	0.0	0.0	\$0
Education	121.0	119.0	-2.0	\$0
Speech	0.0	0.0	0.0	\$0

**Subtotal, Professional**

<b>427.0</b>	<b>420.0</b>	<b>-7.0</b>	<b>\$0</b>
--------------	--------------	-------------	------------

**NURSING:**

2,440.0	2,403.0	-37.0	\$0
---------	---------	-------	-----

**Total: Level-of-Care Positions\***

<b>2,867.0</b>	<b>2,823.0</b>	<b>-44.0</b>	<b>\$0</b>
----------------	----------------	--------------	------------

Net Position Change	Fiscal Impact
---------------------------	------------------

**ADMINISTRATION**

Health Records Technician II	-2.0	\$0
Personnel Services Supervisor II	-1.0	\$0
Personnel Services Specialist I	-1.0	\$0

**CLINICAL SERVICES**

Psychiatric Technician (Escorts)	-2.0	\$0
Pharmacist I	-1.0	\$0
Individual Program Coordinator	-2.0	\$0
Minimum Data Set Coordinator (RN)	-1.0	\$0

**SUPPORT SERVICES**

Clinical Dietician	-1.0	\$0
Food Service Worker II-Production	-1.0	\$0
Administrative Executive Officer I	-1.0	\$0

**Total: Non-Level of Care Positions**

<b>-13.0</b>	<b>\$0</b>
--------------	------------

\* For total count of Level-of-Care and Non-Level of Care Positions, refer to page A-11.



**Program Update**  
**Foster Grandparent Program Funding Reduction**

**DESCRIPTION:**

On December 26, 2007, President Bush signed H.R. 2764, the Consolidated Appropriations Act for Fiscal 2008. This "omnibus" measure provided \$856,331,000 for the Corporation for National & Community Service (Corporation) and its programs for Fiscal 2008, and included a 1.747 percent across-the-board rescission. The Corporation provides opportunities via the Senior Corps, AmeriCorps, VISTA, NCCC, and Learn and Serve America programs. Senior Corps was provided a total of \$217,586,000 for Fiscal 2008. Due to the across-the-board rescission, available funds for the Senior Corps programs totaled \$213,785,000, a decrease of \$3.8 million. Senior Corps administers three main programs: RSVP, the Foster Grandparent Program, and the Senior Companion Program. The California Department of Developmental Services, Foster Grandparent Program, was consequently affected by the federal 1.747 percent rescission with a reduction in its grant funding. The DDS Senior Companion Program was not affected as it is 100% General Fund.

**ASSUMPTIONS/METHODOLOGY:**

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
The federal grant reduction will affect all Developmental Centers.	\$0	-\$21,000
• DC Systemwide BY Base	\$554,000	
BY Reduction	-21,000	
DC Systemwide BY Total	<u>\$533,000</u>	
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>-\$21,000</b>

**FUNDING:**

100% Federal Fund

**REASON FOR CHANGE:**

This decrease is consistent with the change in the federal grant.

**TOTAL EXPENDITURES:**

	<u>CY 2007-08</u>	<u>BY 2008-09</u>
<b>TOTAL REQUEST</b>	<b>\$0</b>	<b>-\$21,000</b>
<b>General Fund Total</b>	<b>\$0</b>	<b>\$0</b>
<i>General Fund Match</i>	0	0
<i>General Fund Other</i>	0	0
<b>Reimbursements Total</b>	<b>\$0</b>	<b>\$0</b>
<i>Medi-Cal Reimbursements</i>	0	0
<i>Other Reimbursements</i>	0	0
<b>Federal Funds Total</b>	<b>\$0</b>	<b>-\$21,000</b>

**Program Update**  
**Agnews Developmental Center Closure:  
Reappropriation of Funds**

**DESCRIPTION:**

The closing of the Agnews Developmental Center (DC) is an effort to move people with developmental disabilities out of institutions and into the community. This effort is part of the state plan to meet the deinstitutionalization requirements under the Federal Olmstead court decision. There are currently 155 Agnews residents awaiting placement. All have significant medical and behavioral conditions that require special attention. DDS will ensure that community resources are in place to address the health and safety needs of these consumers. The initial closure plan included in the the 2003-04 Budget established a July 2005 closure date; the currently scheduled closure date is June 30, 2008. The Administration's commitment is to ensure the availability of all necessary community supports and services prior to community placement. Multiple relocations of consumers to meet an earlier closure date are inconsistent with the continued commitment to consumers' health and safety and successful transition of the remaining residents. The rolling closure date will be premised on having the community resources in place.

The Department of Developmental Services therefore seeks reappropriation authority in the event that community resources are not available by June 30, 2008. This will not result in increased costs to the state.

**ASSUMPTIONS/METHODOLOGY:**

**Proposed Budget Bill Language**

4300-491 - Reappropriation, Department of Developmental Services. Notwithstanding any other provision of law, as of June 30, 2008, the balances of the appropriations provided in the following citations are reappropriated for the purposes specified and shall be available for encumbrance or expenditure until June 30, 2009:

0001 – General Fund

(1) Item 4300-003-0001, Budget Act of 2007 (Chs. 171 and 172, Stats. 2007).

Schedule:

(a) Balance of the appropriations in Schedule (1) 20 Developmental Centers Program and Schedule (2) Reimbursements to provide care and assistance to consumers that will remain at Agnews Developmental Center past the June 30, 2008 closure date.

(2) Item 4300-101-0001, Budget Act of 2007 (Chs. 171 and 172, Stats. 2007).

Schedule:

(a) Balance of appropriations in Schedule (1) 10.10.010 Operations, Schedule (2) 10.10.020 Purchase of Services, and Schedule (4) Reimbursements to provide care and assistance to consumers that will remain at Agnews Developmental Center past the June 30, 2008 closure date.

## Fund Sources

### Index

	<u>Page</u>
General Fund .....	F-1
Title XIX Medi-Cal/Other Reimbursements .....	F-2
Federal Funds .....	F-3
Lottery Education Fund .....	F-4

## General Fund

### DESCRIPTION:

The General Fund is used for two purposes: 1) as a match to Title XIX Reimbursement funds received for payment of resources/services for Medi-Cal eligible consumers (these funds are referred to as "General Fund Match"), and 2) to pay for non-Medi-Cal eligible resources/services for consumers in the five developmental centers (DC) and two state operated community facilities (CF). These funds are referred to as "General Fund Other."

### ASSUMPTIONS/METHODOLOGY:

CY 2007-08      BY 2008-09

#### General Fund:

The DCs/CFs' General Fund appropriation consists of two components: (1) General Fund Match and (2) General Fund Other. (For CY 2007-08 only, there is also a third component: Non-Budget Act General Fund.) Details of these components are as follows:

• General Fund Match:			\$326,690,000	\$284,711,000
General Fund Match to FMAP	<u>CY 2007-08</u>	<u>BY 2008-09</u>		
Non-Proposition 98	50.00%	50.00%	323,336,000	281,831,000
Proposition 98	50.00%	50.00%	3,166,000	2,719,000
HIPAA	50.00%	50.00%	188,000	161,000

This portion of General Fund is required as a match to Medi-Cal Reimbursements received from the Department of Health Care Services (DHCS). These Reimbursements are originally funded by the federal government and passed through DHCS (the federally recognized single state agency for Medicaid). The federal financial participation costs are established by utilizing the federal medical assistance percentages (FMAP) provided by DHCS.

• General Fund Other			\$85,934,000	\$72,666,000
----------------------	--	--	--------------	--------------

This funding is for services provided to the DC/CF consumers that are not eligible for funding by other means, i.e., federal, other reimbursements, or Lottery Education Fund.

• Non-Budget Act General Fund for AB 756 (CY only)			\$3,000,000	\$0
--	--	--	-------------	-----

### TOTAL GENERAL FUND

**\$415,624,000      \$357,377,000**

## Title XIX Medi-Cal/Other Reimbursements

### DESCRIPTION:

Title XIX Medi-Cal Reimbursements are funds received for services provided to eligible consumers in the five developmental centers and two state operated community facilities (DC/CF). These funds require a General Fund match at the FMAP rate. Other Reimbursements are funds received for services provided to the DCs/CFs residents that have no General Fund match requirements.

### ASSUMPTIONS/METHODOLOGY:

CY 2007-08      BY 2008-09

#### Reimbursements:

The DCs'/CFs' appropriation for reimbursements consists of two components: (1) Title XIX Medi-Cal and (2) Other Reimbursements. The detail of these two components follows:

• Title XIX/Medi-Cal			\$326,690,000	\$284,711,000
FMAP	<u>CY 2007-08</u>	<u>BY 2008-09</u>		
Non-Proposition 98	50.00%	50.00%	323,336,000	281,831,000
Proposition 98	50.00%	50.00%	3,166,000	2,719,000
HIPAA	50.00%	50.00%	188,000	161,000

Title XIX Medi-Cal Reimbursements fund eligible services provided to residents in the DCs/CFs system via the Department of Health Care Services (DHCS) (the federally recognized single state agency for Medicaid). The federal financial participation costs are established by utilizing the federal medical assistance percentages (FMAP) as provided by DHCS.

• Other Reimbursements			\$12,295,000	\$26,498,000
------------------------	--	--	--------------	--------------

These costs consist of miscellaneous reimbursements for such services as the Community Industries Contract, Rental Income Contracts, and State Employees in the Community.

<b>TOTAL REIMBURSEMENTS</b>			<b>\$338,985,000</b>	<b>\$311,209,000</b>
-----------------------------	--	--	----------------------	----------------------

## Federal Funds

### DESCRIPTION:

The Federal Foster Grandparent Program Grant provides funds to establish person-to-person relationships between low income seniors, 60 years of age and older, and children with developmental disabilities and/or mental health issues.

### ASSUMPTIONS/METHODOLOGY:

CY 2007-08

BY 2008-09

• **Foster Grandparent Program Grant**

\$620,000

\$533,000

The Foster Grandparent Program grant is used for specified operational costs, such as stipends and educational supplies in the five developmental centers: Agnews, Fairview, Lanterman, Porterville, and Sonoma. This Grant also includes pass-through funding to the Department of Mental Health for services provided at Metropolitan State Hospital.

### TOTAL FEDERAL FUNDS

**\$620,000**

**\$533,000**

## Lottery Education Fund

### DESCRIPTION:

Lottery Education Fund uses state General Fund revenues guaranteed for the support of school districts, community colleges districts, and state agencies that provide direct elementary and secondary level instructional services.

### ASSUMPTIONS/METHODOLOGY:

CY 2007-08

BY 2008-09

#### Lottery Education Fund:

\$563,000

\$563,000

- The Lottery Education Fund is used for specified educational costs such as training programs to establish curriculum as well as to support special needs and equipment costs in the five developmental centers (DC) (Agnews, Fairview, Lanterman, Porterville, and Sonoma) and two state-operated community facilities (CF) (Canyon Springs and Sierra Vista). Funds received are based on the DC and CF consumer average daily attendance.
- Effective 2005-06, the Lottery Education Fund appropriation is no longer an item in the Budget Act. The fund is now considered a Governmental Cost Fund but will continue to fund educational costs in the DC/CF system.

### TOTAL LOTTERY EDUCATION FUND

\$563,000

\$563,000

# **Report on the Plan for the Closure of Agnews Developmental Center**



**May 2008**

**California Health and Human Services Agency  
Department of Developmental Services**



**“Building Partnerships, Supporting Choices”**

---



# Index

	Page
<b>Executive Summary</b>	ii
<b>Introduction</b>	G-1
<b>Resource Development</b>	
Housing	G-3.1 – G-3.5
Transition Planning Process	G-3.5 – G-3.7
Health Services	G-3.7 – G-3.12
Quality Management	G-3.12 – G-3.14
<b>Agnews Consumers</b>	
Current Agnews Residents	G-4.1 – G-4.5
Agnews Consumers Who Have Transitioned Into the Community	G-4.6 – G-4.9
<b>Agnews Employees</b>	
Current Employee Composition	G-5.1 – G-5.4
Separated Employee Composition	G-5.5 – G-5.7
<b>Conclusion</b>	G-5.8
<b>Major Implementation Steps and Timelines</b>	G-6.1 – G-6.5
<b>Fiscal Update</b>	G-7.1 – G-7.3

For a copy of this report or information, please refer to  
[www.dds.ca.gov/AgnewsClosure](http://www.dds.ca.gov/AgnewsClosure)

## Executive Summary

The Department of Developmental Services (DDS), in collaboration with the Bay Area regional centers (Regional Center of the East Bay (RCEB), Golden Gate Regional Center (GGRC), San Andreas Regional Center (SARC)), consumers, families and other stakeholders, is nearing completion of a significant initiative grounded not only on the closing of Agnews Developmental Center (Agnews), but on the underlying principle that Agnews residents should be provided the opportunity to live in the community, with staff available to support the transition and stabilization of the residents. The closure process is unlike any prior endeavor and the innovative housing, staffing and service delivery models are providing phenomenal opportunities for consumers and families alike. This process has relied on establishment of a stable source of housing with new residential service options, a community health care system that assures access to needed services, and state staff who can support the transition of these residents to the community.

Together with other state, local and community partners, the DDS is in the final stages of safely transitioning Agnews residents to the community. The closure process is not being driven by a specific date for closure but rather a *rolling* closure process whereby individuals are transitioned to the community when the housing and support services are available. The health and safety of each consumer is the DDS' highest priority. Transition to the community occurs only when all necessary services and supports are in place.

As of April 30, 2008, 157 residents remained at Agnews. Between July 1, 2004 and April 30, 2008 a total of 198 Agnews residents transitioned to other living arrangements.

Housing: Bay Area Housing Plan (BAHP) funds have been used to purchase a broad array of housing options, including Senate Bill (SB) 962 homes, which are designed for consumers with specialized health care needs; family teaching homes (FTHs), which incorporate a consumer into a provider's family; and specialized residential homes (SRHs), which provide augmented staffing and professional services to consumers with behavioral challenges or other specialized needs. In conjunction with these efforts, regional centers have contracted for the provision of residential and support services in accordance with the Agnews Closure Plan. The providers have developed service strategies that address the unique needs of each consumer who transitions from Agnews to the community.

As of April 30, 2008, all 61 properties have been purchased and financed; 37 have been remodeled and either occupied or ready for occupancy; 6 are under construction; 13 are at the bank awaiting financing approval to move into construction; and 5 remain in the permitting phase. It is anticipated that the remaining homes will be completed shortly after June, 2008, and that the remaining consumers will be transitioned when supports and services are available.

Transition Planning: As of April 30, 2008, all Agnews residents had either selected homes or were in the process of finalizing home selection.

Health Care Services: The DDS continues to develop innovative and comprehensive health, behavioral and dental care services for residents transitioning out of Agnews. The foundation of the community medical services strategy is a partnership between the DDS, the Department of Health Care Services (DHCS), the Bay Area regional centers and the Santa Clara Family Health Plan (SCFHP), Alameda Alliance for Health (AAH), and the Health Plan of San Mateo (HPSM) (designated health plans). In February of 2008, the DDS and the DHCS completed a Memorandum of Understanding (MOU) to ensure appropriate and enduring health care services for former Agnews residents living in the community. In addition, the DDS distributed a document to former and current Agnews residents and their families, outlining the provision of health care services in the community. At the local level, the Bay Area regional centers and designated health plans continue to secure health care services for residents transitioning out of Agnews into the community through signed MOUs to assure access to comprehensive services for those consumers who elect to enroll. In December of 2007, the DHCS received approval from the federal Centers for Medicare and Medicaid Services (CMS) for its State Plan Amendment (SPA), effective July 1, 2007. The SPA describes how services are to be provided to specified former Agnews residents in Alameda and Santa Clara Counties. In January of 2008, the DHCS received approval for its waiver for the HPSM, which also describes how services are to be provided to specified former Agnews residents in the community.

Outpatient Clinic: The DDS is working with the DHCS to establish Agnews outpatient clinic as a community clinic (Agnews Community Clinic) after Agnews closes. The clinic will continue to provide a safety net to ensure that health, dental, and behavioral services are seamless during the transition process. Upon the closure of Agnews, the Agnews Community Clinic will continue to provide primary care and other specialty services, as necessary, until the DDS is no longer responsible for the property.

Behavioral Services: To address the behavioral support of residents transitioning to the community, Agnews staff support and train service providers on how to prevent and respond to challenging behaviors. Each of the regional centers and the designated health plans are identifying psychiatric resources to accommodate Agnews residents in the community. The Agnews Community Clinic will continue to provide mental health services to current and former Agnews residents, as necessary, and until the clinic no longer is in operation. In addition, the RCEB and Alameda County Mental Health Department are developing a secured-treatment facility in San Leandro that can serve individuals in crisis. The facility, which is expected to open in late 2008, will provide short-term treatment and stabilization available for up to 15 Bay Area residents at a time.

Dental Services: Dental services continue to be a critical component of community resource development efforts. The Bay Area regional centers contract with Pacific Center for Special Care at the University of the Pacific (UOP) School of Dentistry for dental screenings and teeth cleaning services. In partnership with UOP, the Bay Area regional centers will provide services through registered dental hygienists in homes where Agnews clients reside. Additionally, regional centers are supporting the training of dentists to provide prevention and care consistent with each consumer's needs. The Bay Area regional centers and the designated health plans are in the process of identifying and contracting with dental surgery suites to ensure timely and appropriate access to sedation dentistry services, as necessary.

Agnews Employees: Agnews continues to maintain sufficient staff to protect the health and safety of remaining residents and to ensure the ongoing certification of the facility. As of April 30, 2008, there were 822 employees at Agnews. On December 28, 2007, the Department of Personnel Administration notified all impacted Bargaining Units of intent to close Agnews on or about June 30, 2008, and on March 5, 2008, State Restriction of Appointment notices were sent to all employees except those employees assigned to warm shut down (facility closure process) and the Agnews Outpatient Clinic. Impact negotiations began in late January 2008, and focus on non-economic and economic proposals with unions that have identified an impact associated with the closure.

As of April 30, 2008, a total of 77 employees are participating in the community state staff program, with 41 employees currently working in assignments, and the remaining 36 waiting for report dates. In addition, 21 positions are currently being advertised for 5 providers, with 66 applications received.

Next Steps for Closure: The DDS will continue working closely with its state and local partners – both to ensure the health and safety of each resident in the transition process, and to provide access to the necessary services and supports, in accordance with the consumer's needs and preferences

## Introduction

The population of California's developmental centers has decreased over time, mirroring national trends. In the case of California, this decrease in the use of institutions began when the community-based system was initiated in 1969 under the newly established Lanterman Mental Retardation Services Act, now called the Lanterman Developmental Disabilities Services Act (Lanterman Act). The Lanterman Act promotes the provision of services in the least restrictive environment and emphasizes community settings as the preferred living option for most consumers. The total developmental center population declined dramatically as the community system expanded, falling from a high of 13,355 individuals in 1968 to the census of approximately 2,589 individuals by April 30, 2008. The DDS currently operates five developmental centers and two smaller state-operated community facilities and is in the process of closing Agnews Developmental Center (Agnews). As of April 30, 2008, the Agnews Developmental Center population census was at 157 individuals.

In January of 1994, the Department of Developmental Services (DDS) entered into an agreement to settle the Coffelt lawsuit, which alleged that the DDS and several regional centers had not taken sufficient action to develop community-based services thereby denying developmental center residents the opportunity to live in the community. The implementation of this agreement resulted in a reduction of the developmental centers' population by more than 2,320 consumers between 1993 and 1998. This was accomplished by creating new community living arrangements, developing new assessment and individual service planning procedures and quality assurance systems, and obtaining increased federal funding through the Medicaid Home and Community-Based Services Waiver.

In 1999, the United States Supreme Court issued its ruling in *Olmstead, Commissioner, Georgia Department of Human Resources, et al. vs. L. C., by Zimring, Guardian ad Litem and next friend, et al.* (1999), 527 U.S. 581. This decision stated that services should be provided in community settings when treatment professionals have determined that community placement is appropriate; when the consumer does not object to community placement; and when the placement can reasonably be accommodated considering the resources available to the state and the needs of others with disabilities. Since that decision, the federal Department of Health and Human Services, Center for Medicare and Medicaid Services (CMS), has issued recommendations to the states requiring them to prepare comprehensive Olmstead plans to decrease dependency on institutional services.

The Agnews Closure Plan is the first significant deinstitutionalization initiative in California since the Coffelt settlement agreement that was reached in January 1994. The plan is grounded in the development of sufficient community capacity to support the transition of Agnews residents into the community. New service and support options have been designed to provide meaningful choices and reliable services to residents transitioning to the community. The Administration extended the Agnews closure date

from June 30, 2007, to June 30, 2008, to ensure that these necessary resources are in place at the time of closure.

### **Purpose of the Report**

This report is submitted in accordance with the Budget Act of 2007 (SB 77, Chapter 171, Statutes of 2007), as follows:

“The State Department of Developmental Services shall provide the fiscal and policy committees of both houses of the Legislature with a comprehensive status update on the Agnews Plan, on January 10, 2008, and May 15, 2008, which will include at a minimum all of the following:

A description and progress report on all pertinent aspects of the community-based resources development, including the status of the Agnews transition placement plan;

An aggregate update on the consumers living at Agnews and consumers who have been transitioned to other living arrangements, including a description of the living arrangements (model being used) and the range of services the consumers receive;

An update to the Major Implementation Steps and Timelines; a comprehensive update to the fiscal analyses as provided in the original plan;

An update to the plan regarding Agnews’ employees, including employees who are providing medical services to consumers on an outpatient basis, as well as employees who are providing services to consumers in residential settings; and

Specific measures the state, including the State Department of Developmental Services and the State Department of Health Care Services, is taking in meeting the health, mental health, medical, dental, and overall well-being of consumers living in the community and those residing at Agnews until appropriately transitioned in accordance with the Lanterman Developmental Disabilities Services Act (Division 4.5 (commencing with Section 4500) of the Welfare and Institutions Code).”

The purpose of this report is to provide an update on the status of the Plan for the Closure of Agnews Developmental Center. This is the sixth statutorily required update and covers progress from November 30, 2007, through April 30, 2008. The prior reports provided updates on progress from July 1, 2004, through November 30, 2007, and are available at [www.dds.ca.gov/AgnewsClosure](http://www.dds.ca.gov/AgnewsClosure).

## **Background**

The planning process for the closure of Agnews began in Fiscal Year 2003 – 2004. The DDS solicited broad participation from internal and external stakeholders including consumers, family members, Area Boards, advocates, and community providers to develop a plan that would result in an orderly transition of consumers into alternative services and supports. In October of 2003, the teams completed their recommendations and reports that served as the basis for the plan.

The Bay Area regional centers (San Andreas Regional Center (SARC), RCEB, Golden Gate Regional Center (GGRC)), and Agnews staff played a significant role in developing the plan. After several public meetings in Fiscal Year 2003 – 2004, the plan was submitted to the Legislature in January 2005 and approved with the enactment of the Budget Act of 2005.

The following legislation supports the implementation of the critical elements of the plan:

- ❖ Assembly Bill (AB) 2100 (Chapter 831, Statutes 2004), and SB 643 (Chapter 551, Statutes of 2005), supported the development of permanent housing through the BAHP, and added family teaching homes (FTHs) as a new service delivery option.
- ❖ In January 2006, SB 962 (Chapter 558, Statutes of 2005) established a pilot project for the creation of homes licensed by the Community Care Licensing (CCL) division of the Department of Social Services (DSS) to serve adults with special health care needs in the Bay Area.
- ❖ AB 1378 (Chapter 538, Statutes of 2005) authorized Agnews' employees to work in the community to support the transition of Agnews' residents into community living options.

## **Resource Development: Housing**

### **Bay Area Housing Plan**

AB 2100 (Chapter 831, Statutes of 2004) authorized the DDS to approve a proposal, or proposals, from the Bay Area regional centers to provide for, secure, and assure the payment of leases for housing for people with developmental disabilities. SB 643 (Chapter 551, Statutes of 2005) further amended this section to clarify the regional centers' ability to assure full payment of a housing lease based upon availability of the house for occupancy.

In conformance with the statutory requirements, the BAHP details the proposed plan for development and ownership of the properties, management entities, and developer. As required by statute, the BAHP must meet several conditions. The acquired or developed real property must be occupied by consumers eligible for regional center

services. The property must be integrated with housing for people without disabilities. The regional center must approve the proposed ownership, management, and developer entities, and the costs associated with the proposal must be reasonable. The proposal must include a plan for transfer at a time certain of the property ownership to an approved non-profit entity for use by consumers eligible for regional center services.

The BAHP is a joint venture between the Bay Area regional centers and Hallmark Community Services (Hallmark), the housing developer. Under a proposal approved by the DDS and submitted to the Joint Legislative Budget Committee, the Bay Area regional centers and Hallmark have entered into loan agreements with Bank of America and California Housing Finance Agency (CalHFA). The DDS is not party to these loan agreements and, therefore, does not have direct control over acquisition or construction of the homes.

Under the BAHP, the Bay Area regional centers contract with a developer to acquire, design, and develop housing for persons leaving Agnews. The property is owned by a non-profit entity, selected by the regional center, for dedicated use by regional center consumers. In this arrangement, once the housing mortgage is paid in full, the provider's lease payment ceases. An inventory of stable community housing designed to meet the unique needs of individuals with developmental disabilities is thereby created, and the rate paid to the provider is reduced accordingly. Through this arrangement, the property is bought once, the residential service rate decreases, and long-term cost savings are realized by the state.

BAHP funds have been used to purchase a broad array of housing options, including 962 homes, which are designed for consumers with specialized health care needs, FTHs which incorporate a consumer into a family, and specialized residential homes (SRHs) which provide 24-hour, on-site staffing in order to meet consumers' unique needs.

In addition, Bay Area regional centers have contracted for the provision of residential and support services in accordance with the Agnews Closure Plan. The providers have developed service strategies that address the unique needs of the consumers who are transitioning from Agnews to the community.

As of April 30, 2008, all 61 properties have been purchased and financed; 37 have been remodeled and either occupied or ready for occupancy; 6 are under construction; 13 are at the bank awaiting financing approval to move into construction; and 5 remain in the permitting phase. It is anticipated that the remaining homes will be completed shortly after June, 2008, and that the remaining consumers will be transitioned when supports and services are available.



### **Family Teaching Homes**

AB 2100 added FTHs to the existing Adult Family Home Agency (AFHA) model. The AFHA was first established in 1994 to provide a cost-effective option for adults moving from developmental centers into the community enabling adults to enter into partnerships with families as fully participating family members. Under this arrangement, the teaching family manages the consumers' home, provides direct support, and directly supervises relief staff. The FTH model serves up to three adults in the consumers' home, with the teaching family living in an adjoining home. In the Bay Area, this has been accomplished by housing consumers and teaching families in adjoining duplexes and adding a door to connect the homes. The FTH model is certified, monitored, and evaluated by the regional center and the DDS through the same process as an AFHA. The FTH regulations were promulgated on November 7, 2006. As of April 30, 2008, 25 former Agnews consumers reside in 9 BAHP FTHs located in the SARC catchment area.

### **Extended Family Teaching Homes**

Agnews consumers and Agnews staff have expressed an interest in continuing to provide support services to Agnews consumers upon transition to the community. In an extended family teaching home (EFTH), a consumer relocates to a former Agnews staff family home and participates in daily family activities as an extended member of the family. Each consumer receives specialized, highly-supported and well-monitored services. EFTHs are also governed by the AFHA regulations, certification, and review process. As of April 30, 2008, five former residents of Agnews reside in EFTHs in the SARC catchment area.

### **Specialized Residential Homes**

As DSS-licensed adult residential facilities, SRHs provide augmented staffing and professional services to three or four residents. Each SRH provides 24-hour, on-site staff with specialized expertise to meet the consumers various needs. In addition, the homes have the capability for on-site response to meet scheduled or unpredictable needs in a way that promotes maximum dignity and independence. As of April 30, 2008, 17 consumers resided in BAHP SRHs. When the majority of consumers turn age 60, the SRH will be re-licensed as a residential care facility for the elderly (RCFE). All SRHs in the BAHP have been constructed or renovated to meet the physical plant requirements for both the SRH and the RCFE licenses.

### **962 Homes**

SB 962 authorized the DDS and the DSS to jointly establish and administer a pilot project for certifying and licensing a new residential model, the adult residential facilities for consumers with special health care needs, referred to as "962 homes". This type of residence fills a critical gap in licensure categories for people with developmental

disabilities who have a combination of specialized health care and intensive support needs.

Examples of the health services that can be provided in a 962 home include, but are not limited to, nutritional support including total parenteral nutrition, gastrostomy feeding and hydration, renal dialysis, special medication regimes including injections, intravenous medications, management of insulin dependent diabetes, catheterization, indwelling urinary catheter management, pain management, and palliative care. The 962 homes are required to provide licensed staff 24 hours per day, develop an individual health care plan for each consumer that is updated at least every six months, and conduct monthly face-to-face visits with the consumer by a regional center nurse. As of April 30, 2008, four 962 BAHF homes provide services to 18 former Agnews residents.

Additionally, an interagency agreement has been completed with the University of California (UC) Davis, and an independent evaluation of the 962 home pilot project is underway, pursuant to statute.

### **Residential Service Providers**

New Service Providers: Fiscal year 2007-08 brought a new service provider to the mix of providers involved in community services for people moving from Agnews. Vast Horizons was established by Agnews families as a provider organization serving Agnews residents transitioning in the community. Elwyn is an organization that provides services and supports to people with developmental disabilities in home and community settings in California, New Jersey, Delaware and Pennsylvania. Elwyn came to the attention of those involved in the Agnews closure when a number of Agnews parents traveled to Pennsylvania and were pleased with the quality of services provided by Elwyn of Pennsylvania. Vast Horizons teamed up with Elwyn as a consultant in the organization's residential and vendor applications. The consultation provided was important to Vast Horizons but it also opened the door for Elwyn to express an interest in being an active partner in the direct provision of services. As a result, Elwyn of Northern California (Elwyn NC) will be operating seven homes in the SARC and RCEB catchment areas. Vast Horizons will be operating four homes in the SARC area. Agnews Families have met with Elwyn NC and have expressed satisfaction with the experience and knowledge Elwyn NC brings as the provider.

Recruitment Challenges: It has taken longer than anticipated to recruit nurse administrators and direct care staff for the BAHF homes, which has contributed to a delay in consumer placement. The DDS continues to work with the regional centers and housing providers to recruit and train providers for BAHF homes.

### **Addressing the Housing Challenges**

While the BAHF has succeeded in acquiring all of the 61 homes that will provide for the housing needs for residents transitioning out of Agnews, the BAHF team has encountered hurdles throughout the housing development process. The DDS continues

to work closely with Hallmark and the Bay Area regional centers to address issues impacting the timely completion of the project.

The housing acquisition process has gone slower than anticipated. Initially, the development of the unique financing arrangement delayed purchases. Under the BAHP, Hallmark secures loans from the Bank of America to acquire and remodel the homes. When the properties are ready for occupancy, the deed transfers to the nonprofit housing corporation associated with the respective regional center and CalHFA provides permanent financing through state bonds. Obtaining permits in 19 separate jurisdictions has been the single greatest hurdle to finishing construction.

The DDS and the Bay Area regional centers have dedicated resources to address lender and local government concerns, ensure work is properly completed prior to transfer of the home from Hallmark to the nonprofit, and to facilitate state licensure. At the direction of the Bay Area regional centers, Hallmark has added contractors, pre-ordered building materials, and augmented on-site supervision of construction. The DDS conducts weekly meetings with the Bay Area regional centers and the developer to identify and address any permit or inspection delays involving county, city, fire or utility jurisdiction.

While it is critical that construction of the remaining homes be completed in a timely manner, no person will move from Agnews until the housing, services, and supports are available in the community. The DDS will remain closely involved with the Bay Area regional centers and Hallmark through the successful completion of the project.

## **Resource Development: Transition Planning Process**

### **Transition Planning: Values and Purpose**

The transition process from a developmental center to a community living arrangement is developed through an individual placement plan (IPP) process. The IPP meeting offers a consumer-centered approach to identifying the services and supports necessary for a successful transition, taking into account the consumer's needs and preferences. The choices of consumers are given the full attention and respect of all team members, in consultation with the families, where appropriate, and/or authorized representatives, with sensitivity to lifestyle and cultural background.

In the fall of 2007, transition guidelines were formalized and shared with all stakeholders including family members, staff members, regional centers and interested parties. These guidelines establish the framework for the residents' transition to the community. Agnews and regional center staff have held joint trainings in implementing these guidelines.

### **Consumer Empowerment**

To assist Agnews residents in the transition process, the DDS created the Choices Project in August 2006. The Choices Project focuses on empowering consumers to engage in the decision-making process of transition planning. The Choices team meets with consumers prior to the consumer's annual IPP meeting. The meetings offer an opportunity to review the current IPP with the consumer and to explore potential living options and community activities, as featured in a 10-minute DVD. Agnews residents are provided materials adapted to support their active participation in the IPP and transition discussions.

Since August 2006, 196 consumers participated in Choices meetings, often with the involvement of family members, advocates and Agnews staff. The meetings were completed in January 2008.

### **Exploring Community Living Options**

Together with the regional center service coordinator, the Agnews staff engages a consumer, his or her family and an authorized representative, when appropriate, in an educational discussion regarding various housing and service and support models. This discussion centers on the consumer's needs and preferences identified through comprehensive interdisciplinary team assessments. Agnews staff identify interests of the participants in exploring certain models. In addition, staff of each regional center meet with the families throughout the transition process and have arranged various functions including monthly family teas, home tours and provider/family meetings. All of these events provide families the opportunity to raise issues and discuss the transition process.

### **Community Living Options**

The community living options (CLO) process focuses on identifying a range of services and supports necessary for successful transition. Through this process, potential living options are explored, and a transition plan is developed.

Selection of the Home and Exploratory Visits: The Agnews resident, legal/authorized representatives and regional center work together on the selection of the home. Once a potential home option has been identified, exploratory visits between the resident and the provider begin. As of April 30, 2008, all Agnews residents had either selected homes and were in the process of exploratory visits or were in the process of finalizing home selection.

### **Finalizing the Transition to the Community**

Prior to transition, a meeting is held to prepare for the transition. As authorized by statute, the Regional Resource Development Project (RRDP) assists in activities related to admissions, transition planning, deflection and resource development. Parties at the

meeting include the consumer, family member/advocate, a representative from the RRDP, a regional center service coordinator, the service provider, and a representative from the planning team at the developmental center and future placement to assure that all issues have been addressed; and, the consumer is prepared to move.

### **Post Placement Follow-up**

Once the consumer has moved into his or her new home, post-placement visits occur on a regular and as-needed basis by the regional center representative and the RRDP. These visits help to ensure a smooth and successful transition into the community. Within 30 days of transfer, a follow-up meeting is held to review the new assessment information, identify any additional services needed, and to develop the IPP for the coming year. In all community placements, the regional center conducts a face-to-face visit every 30 days for the first 90 days after the move, quarterly thereafter, and an annual facility monitoring visit. For consumers in community residential homes, at least two of the regional center visits per year must be unannounced. The RRDP makes contact with the consumer five days after placement and again at 30-60-90 day intervals, 6 and 12 months, and more often as needed. For consumers placed in 962 homes, a regional center nurse will visit the consumer at least monthly, and a physician will see the consumer every 60 days.

## **Resource Development: Health Services**

The DDS continues to develop innovative and comprehensive health care, behavioral and dental care services for residents transitioning out of Agnews. Together, the DDS and the Department of Health Care Services (DHCS) have created a framework for the development and delivery of health services.

### **The Transition of Health Care Services**

To ensure that each consumer who transitions from Agnews receives appropriate health care and related services, a comprehensive health transition plan is developed for each consumer before they leave Agnews. In February 2008, the DDS distributed a document entitled, "*Health Services for Agnews Consumers in the Community: An Overview*" to former and current Agnews residents and their families, outlining the provision of health care services in the community. The document is available on the DDS website.

### **Health Care Service Delivery Systems**

Depending on the county of residence and eligibility for Medi-Cal and Medicare, there are various service delivery systems that provide health care services to consumers transitioning from Agnews into the community. The regional center assists the consumer and their representative in evaluating the options, coordinating and facilitating eligibility, and, when indicated, enrolling in a managed care health plan.

Options for consumers who are not eligible for Medi-Cal or Medicare: There are a few consumers who are not eligible for either Medi-Cal or Medicare. The regional center works with these consumers in developing the individual health transition plan (IHTP), in order to assure that the consumer can access to the necessary health services and supports in the community.

Options for consumers enrolled in Medi-Cal: Depending on the county of residence, consumers who are Medi-Cal eligible have specific health care service options. In San Mateo County, Agnews consumers transition into the HPSM, a county organized health system (COHS). As a COHS, San Mateo operates the only Medi-Cal health plan in the county. The COHS are different from the other models of Medi-Cal managed care because the DHCS requires nearly all Medi-Cal beneficiaries residing in the county to enroll in this health plan to receive care.

In Santa Clara and Alameda Counties, Agnews consumers have the option to enroll in either the locally-administered Medi-Cal managed care plan (SCFHP) or (AAH), a commercial Medi-Cal health care plan (Blue Cross), or receive services through the fee-for-service system often referred to as “regular Medi-Cal”. Therefore, the RCEB and SARC consumers have the option of staying in the Medi-Cal fee-for-service system or enrolling in one of the Medi-Cal managed health care plans, which are discussed below. For the consumers who opt to receive services through the fee-for-service system, the regional center service coordinator will assist in coordinating access to health care services in the community, as outlined in the IHTP.

Options for Consumers Enrolled in Medi-Cal and Medicare: Consumers who are eligible for both Medi-Cal and Medicare are offered the same Medi-Cal health care options outlined previously, and also have the option of enrolling into a “Medicare Advantage/Special Needs Plan (MA/SNP).” The MA/SNP is a federal Medicare option that allows Health Plans to target a specific segment of the Medicare population, including those who are eligible for both Medicare and Medicaid. The Medi-Cal managed care plans that are also SNPs are able to provide a comprehensive service strategy that integrates Medicare and Medi-Cal benefits, thereby providing a seamless service delivery system. The health plan reviews this option with eligible consumers and their representatives and assists them in making decisions regarding enrollment.

### **Health Plan Medical Services**

The designated managed care health plans, SCFHP for SARC consumers, AAH for RCEB consumers and HPSM for GGRC consumers, have established a partnership with the Bay Area regional centers, the DDS, and the DHCS to arrange for medical and specialized health care services for Agnews consumers who elect to enroll in these plans. When a person elects to enroll in a designated managed care health plan (Health Plan), available services include but are not limited to:

- Access to qualified providers. The Health Plan will arrange for an array of medical service providers that include primary care and specialty physicians,

optometry and ophthalmology services, medications, support services such as occupational and physical therapies, and medical equipment and supplies including adaptive equipment.

- Comprehensive Medical Care Management. A registered nurse will be assigned to each consumer to coordinate individualized health services and assure that the consumer receives specialty services identified as medically necessary by the primary care physician.
- Coordination with the regional center and other health service providers.

In December of 2007, the DHCS received approval from the CMS for its State Plan Amendment (SPA), effective July 1, 2007. The SPA describes how services are to be provided to specified former Agnews residents in Alameda and Santa Clara Counties. In January of 2008, the DHCS received approval for its waiver for the HPSM, which also describes how services are to be provided to specified former Agnews residents in the community.

Health Plan Enrollment: Each of the Bay Area regional centers has a health transition specialist who is responsible for assisting consumers and families with understanding health care service delivery options as well as expediting the eligibility and enrollment process. The regional center provides information regarding health plan options, and, when appropriate, the designated health plan assists the consumer with enrollment in additional programs such as an MA/SNP. In January and February 2008, the DDS representatives met with families, regional center representatives, health plan representatives and physicians to provide an overview to the health plan enrollment process.

The DHCS/Health Plan/Regional Center Coordination: The foundation of the community medical services strategy is a partnership between the DDS, the DHCS, the Bay Area regional centers, and the designated health plans. In February 2008, the DDS and the DHCS finalized a Memorandum of Understanding (MOU) which establishes protocols to share information for rate development, strategic planning, and the health plan enrollment process. At the local level, regional centers and designated health plans continue to secure health care services for residents transitioning out of Agnews into the community. The designated health plans and the Bay Area regional centers developed and signed MOUs to assure access to comprehensive services for those consumers who elect to enroll. Each of the regional center/health plan MOUs outlines the roles and responsibilities of the health plans, the regional centers and the residential service providers. The designated health plans continue to partner with the Bay Area regional centers, the DHCS, and the DDS to recruit and train qualified medical providers so consumers can access the full array of necessary medical services. Health plans also are conducting informational outreach to area providers on serving these individuals.

The Bay Area regional centers, the designated health plans, and Agnews staff continue to work with the DDS and the DHCS to expedite eligibility for membership in health plans, when indicated. The DHCS is working with counties and the Social Security

Administration to expedite the processing of eligibility information. The DHCS has established a process with Maximus, the contractor that assists in the election process, to assure that health plan election decisions are processed in a timely manner.

Provider rates: The DHCS has amended its contracts with the designated health plans to provide for cost reimbursement to the plans for services and administrative costs. This enables the health plans to establish enhanced provider rates. The DHCS has established interim payments to assure cash flow to the health plans until there is a semi-annual reconciliation to actual costs. This financial arrangement between the DHCS and its contracted health plans will continue until there is sufficient data available to permit development of a capitation rate and elimination of the interim payments and semi-annual reconciliation.

**Outpatient Clinic**

Agnews established an outpatient clinic as part of its acute care hospital license on May 1, 2006. The outpatient clinic was added as an additional service under Agnews' General Acute Care Hospital (GACH) license to provide outpatient medical and dental services. The GACH license is administered by the Department of Public Health.

The outpatient clinic assists in the transition of Agnews residents, provides a safety net to ensure access to health, dental and behavioral services, and is a resource to persons with developmental disabilities who reside in the community. The regional center may refer former Agnews residents to the clinic as well as other consumers who live in the community and who qualify for outpatient services. At the clinic, consumers can access specialists experienced in providing services to individuals with developmental disabilities.

The DDS, working with the DHCS, is finalizing efforts to establish the Agnews outpatient clinic as a community clinic (Agnews Community Clinic) after Agnews closes. The clinic will continue to provide a safety net to ensure that health, dental, and behavioral services are seamless during the transition process. Upon the closure of Agnews, the Agnews Community Clinic will continue to provide primary care and other specialty services, as necessary, until the DDS is no longer responsible for the property.

**Outpatient Clinic Use**

MONTHS 2008	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	TOTAL
Former Agnews Clients Seen for the First Time	12	2	9	11								
Former Agnews Clients Previously Seen in OSD (Return visits)	30	36	36	47								
<b>Total# - Agnews Clients Seen</b>	<b>42</b>	<b>38</b>	<b>45</b>	<b>58</b>								
Non-Agnews Clients Seen for the First Time	15	16	15	22								
Non-Agnews Clients Previously Seen in OSD (Return visits)	35	32	37	21								
<b>Total# - Non-Agnews Clients Seen</b>	<b>50</b>	<b>48</b>	<b>52</b>	<b>43</b>								
<b>Total # of Clients Seen</b>	<b>92</b>	<b>86</b>	<b>97</b>	<b>101</b>								



### **Mobile Services: Crisis Intervention and Behavioral Support**

During the spring of 2007, the DDS began researching the viability of mobile health care services to help meet the needs of consumers transitioning from Agnews. Meetings were arranged with established mobile clinic providers of health care and oral health services and with the Mobile Health Clinics Network to better understand the service model. Further research was conducted into the cost estimates, vehicle specifications, and custom design needs to meet accessibility standards for mobile services. This research served as the foundation for discussions with the designated health plans and Bay Area regional centers to further explore mobile service viability and needs.

The DDS has met with the Bay Area regional centers, consumer and family stakeholders, as well as representatives from the local health plans to identify any potential gaps in health related services for individuals transitioning from Agnews. The DDS will soon finalize plans for mobile services based on existing needs and an optimal service delivery model. It is anticipated that the mobile services will include crisis intervention and behavioral support.

### **Dental Services**

Dental services continue to be a critical component of community resource development efforts. Prevention is the emphasis of the dental service strategy. Before residents transition into the community, regional center dental coordinators complete a comprehensive individualized assessment of the dental status and needs of each consumer. The regional centers recruit dental hygienists to provide ongoing dental screenings and cleanings for consumers in their own homes. Additionally, regional centers recruit and support the training of dentists to provide prevention and care consistent with each consumer's needs.

Prevention Services: The Bay Area regional centers contract with Pacific Center for Special Care at the University of the Pacific (UOP) School of Dentistry for dental screenings and teeth cleaning services. In partnership with UOP, the Bay Area regional centers will provide services through registered dental hygienists in homes where Agnews clients reside.

Sedation Dentistry: Many consumers transitioning from Agnews require sedation dentistry. The Bay Area regional centers and the designated health plans are coordinating services to assure timely and appropriate access to these services, as necessary. The designated health plans are identifying community resources that will provide sedation dentistry through outpatient surgeries, and the Bay Area regional centers are identifying the qualified dentists.

### **Behavioral Services**

Many current and former Agnews residents have behavioral challenges. To assist Agnews residents in the transition process, Agnews staff support and train service

providers on how to prevent and how to respond to challenging behaviors and are available to assist in the community when a consumer's health, safety, and/or placement may be at risk.

Psychiatric services and reviews of medications are available through the Agnews outpatient clinic. Further, each of the Bay Area regional centers has developed a working relationship with psychiatric resources in the community to accommodate Agnews residents. SARC, for example, utilizes psychiatric services at Loma Linda University and the UC Irvine, through a telemedicine system. In addition, the Hope Counseling Center provides psychiatric services to Santa Clara County consumers through a contract with the County Mental Health Department. The DDS will continue to support regional center efforts to expand partnerships with county mental health departments in order to improve access to behavioral services for consumers with mental health needs.

In addition, the Bay Area regional centers and Alameda County Mental Health Department are in the process of developing a secured-treatment facility in San Leandro that can serve former Agnews residents. The facility will provide short-term treatment and stabilization available for up to 15 Bay Area residents at a time. The facility is expected to open in late 2008. Additionally, Redwood Place, a 34-bed intensive treatment program, provides residential options for eligible Agnews consumers as well as consumers from RCEB, GGRC and North Bay Regional Center (NBRC) who require crisis stabilization at a setting away from the home. The facility has a delayed egress arrangement but is not locked.

## **Quality Management**

### **Overview of the Quality Management System**

Ensuring the safety and well-being of consumers who move from Agnews into the community is an essential component to the Agnews Closure Plan. The Bay Area Quality Management System (QMS) broad-based research design was refined from the DDS QMS system and approved by numerous stakeholders, including the CMS Grants Advisory Stakeholder Committee.

The Bay Area QMS is based on values set forth in the Agnews Closure Plan and described in the DDS Strategic Plan. A three-year federal System Change Quality Assurance/Quality Improvement Grant was completed in September of 2006, and served as the basis for developing the QMS model. Data has been collected since April 2007. Specifically, the Bay Area QMS seeks to:

- ❖ Keep consumers safe and ensure their well being;
- ❖ Support value-based outcomes for providers and consumers;
- ❖ Identify and fill gaps in the community system;
- ❖ Develop and pilot a QMS with potential for statewide implementation; and,
- ❖ Meet CMS expectations.

An 11-member QMS Commission including advocates, family members and consumers is responsible for reviewing trend data. The commission makes recommendations to the DDS concerning quality of care and systems improvement. The commission has held six meetings since September 2005. During the April 2008 meeting, Commissioners received an update on the Unified Plan activities, discussed improvement activities in Unified Plan homes, reviewed trends in the QMS tool data over the past year, received updates from QMS specialists regarding efforts with providers in the homes, and provided recommendations regarding ongoing QMS activities.

### **National Core Indicator Studies**

The National Core Indicator (NCI) Surveys are a national initiative currently utilized by 26 states and four regional centers in California. The goal of the NCI is to develop a systematic approach to performance and outcome measurement. Through the NCI, participating states create performance monitoring systems, identify common performance indicators, develop comparable data collection strategies, and share results. Many of the state agencies use NCI as a key component within their quality management systems.

Former Agnews residents who have transitioned into the community between from July 2003 through March 2005, and their families were surveyed separately using the NCI Surveys. A copy of this report is available on the DDS website at [www.dds.ca.gov/AgnewsClosure/docs/BayAreaQMS\\_SurveyResults.pdf](http://www.dds.ca.gov/AgnewsClosure/docs/BayAreaQMS_SurveyResults.pdf).

### **Quality Service Review**

The QMS includes a provider performance expectation and quality improvement tool, referred to as the Quality Services Review (QSR). The QSR focuses on individual outcomes which are measured using monitoring tools.

Over 1,200 QMS/QSR Unified Plan home visits have been conducted since April 2007. These visits have been recorded on QSR tools by regional center professionals including service coordinators, registered nurses and behavior plan analysts and also by visitors – family members and friends of the individuals who live in the homes. By using the QSR tools on these visits, over 32,000 questions and observations about service quality and the home environment have been recorded in the database. This data is used at the consumer, provider and regional center levels to inform quality improvement efforts.

### **Quality Snapshot**

The Quality Snapshot survey is designed to obtain feedback from families and other visitors to residential homes. The snapshots provide information about a visitor's perspective on the home environment and staff, as well as the consumer's well being,

and are mailed directly to the QMS Specialists at each regional center. Quality Snapshot surveys have been distributed to all homes that are part of the full QMS/QSR certification process. Data from returned surveys is being reviewed, utilized, and entered into the Quality Management Information System. In addition to addressing any requests or follow up activities generated by the Snapshots, QMS Specialists use Snapshot data as part of their intensive work on the Provider Expectations in the Unified Plan homes.

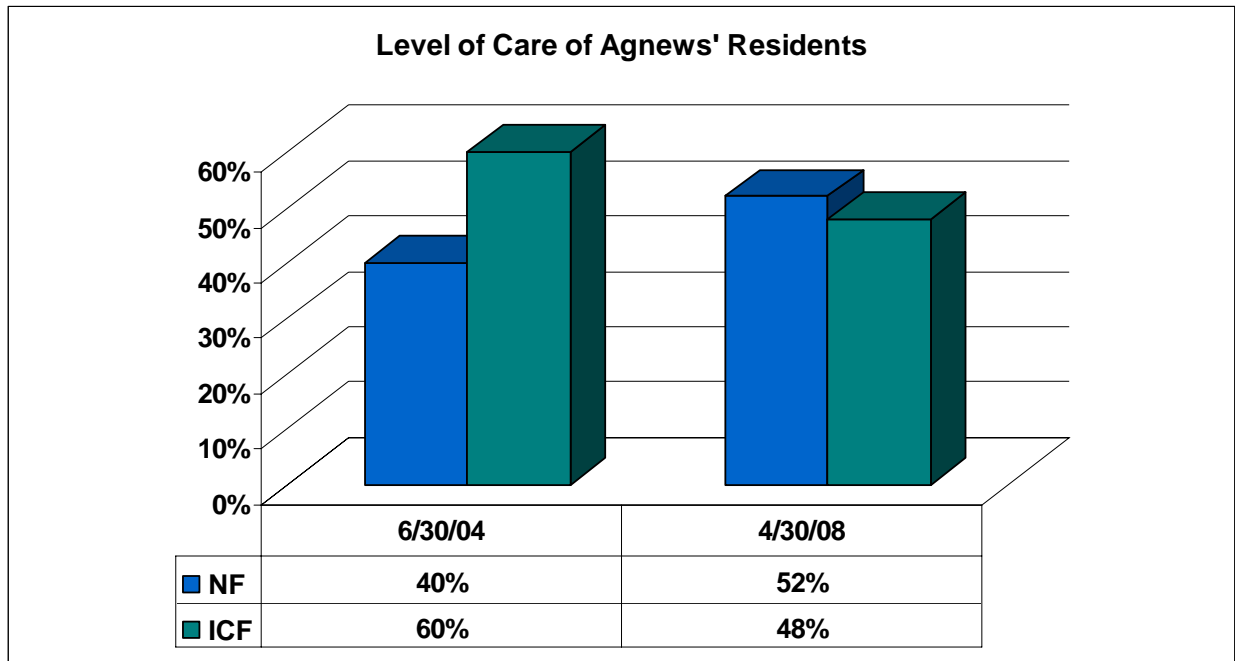
# Agnews Residents

## Current Agnews Residents

As of April 30, 2008, 157 residents remained at Agnews.

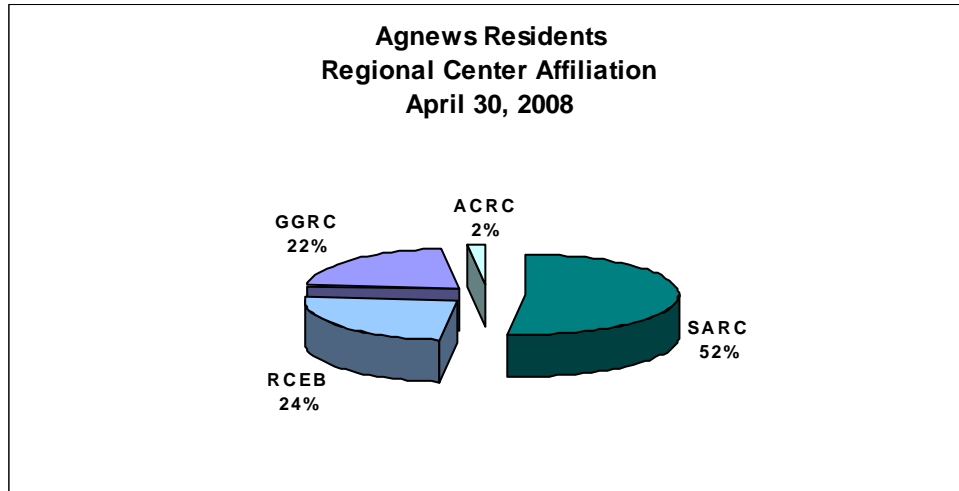
## Levels of Care

Agnews provides three levels of care to people who reside at the facility. The first level of care is provided in the Nursing Facility (NF) residences in which approximately 52 percent of Agnews residents live. The second level of care is provided in the Intermediate Care Facility (ICF) residences, which are home to the remaining 48 percent of residents. Both the NF residences and the ICF residences provide 24-hour residential services. The third level of care is General Acute Care where short-term medical and nursing care is provided to residents to address an acute illness or injury requiring that level of care.



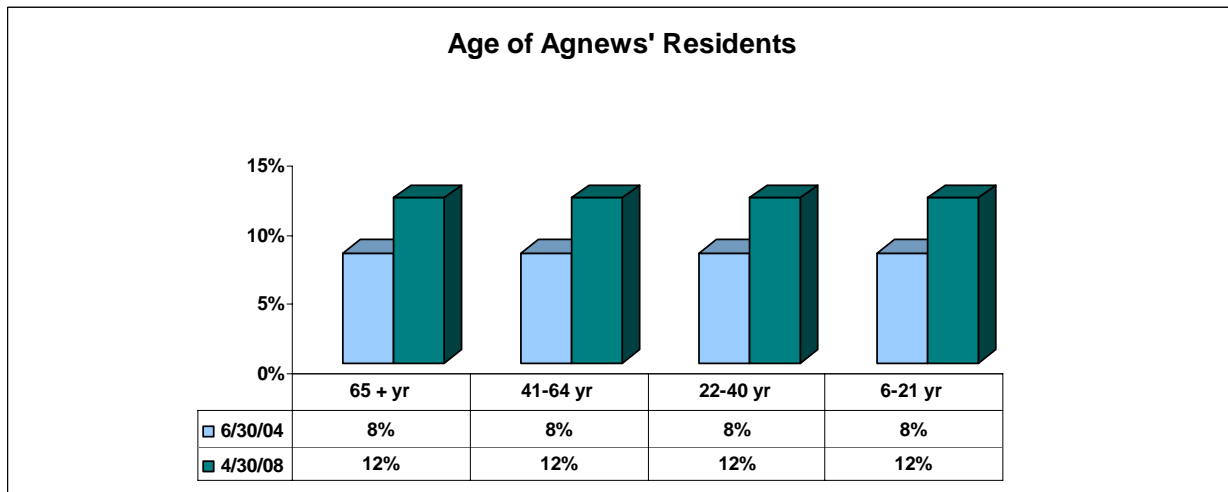
**Regional Center Affiliation**

Approximately 52 percent of current Agnews residents are affiliated with the SARC, 24 percent are affiliated with the RCEB, 22 percent are affiliated with the GGRC, and 2 percent are affiliated with Alta California Regional Center (ACRC).



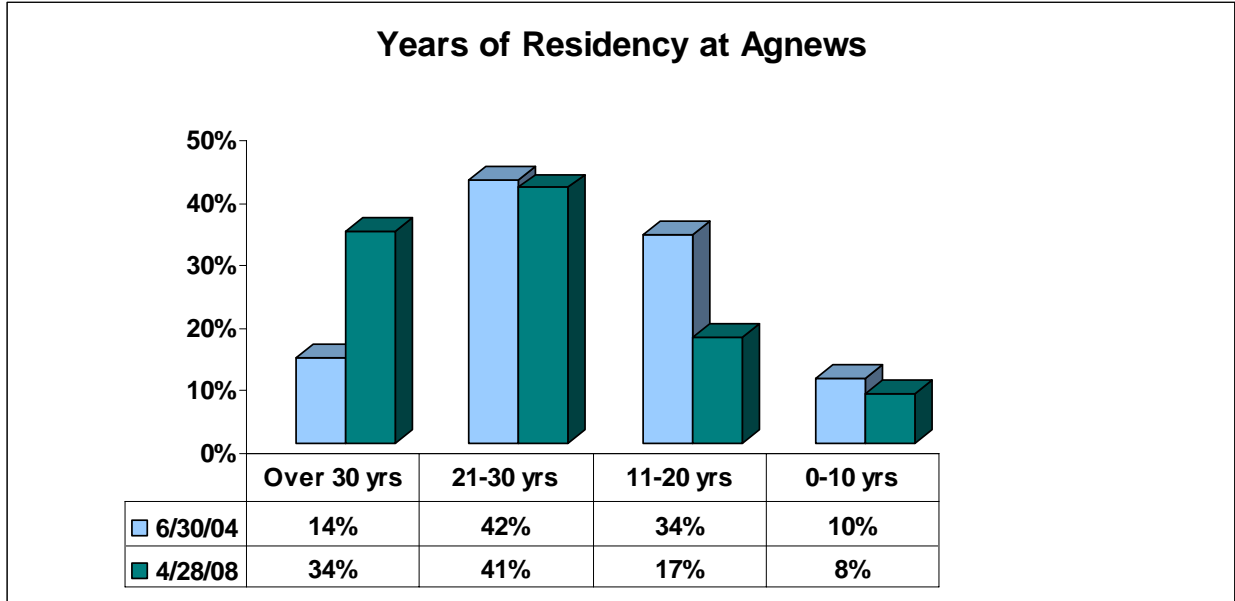
**Age of Agnews Residents**

As of April 30, 2008, 72 percent of the residents are over age 40. People who are 65 years or older comprise 12 percent of the population. In contrast, 3 percent of the residents are 21 years or younger.



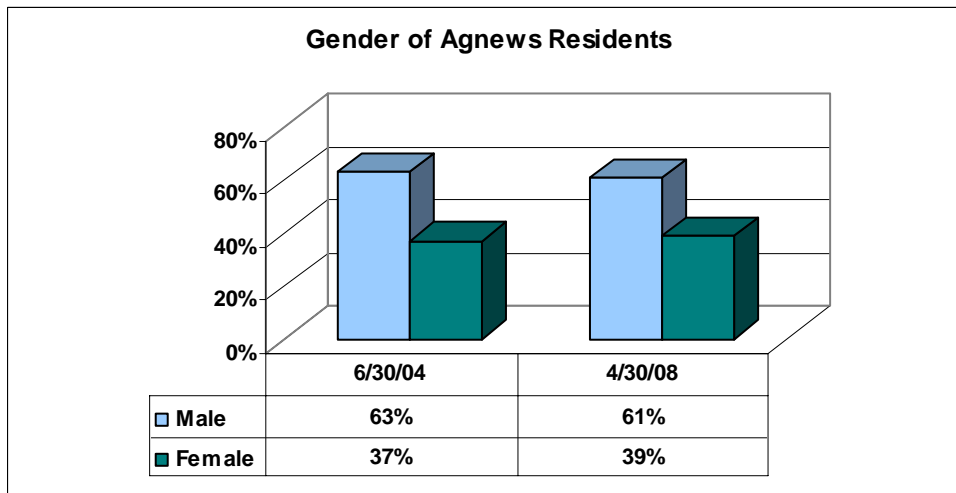
**Years of Residency at Agnews**

75 percent of the current residents have lived at Agnews over 20 years. 17 percent have resided at Agnews for 11 to 20 years. 8 percent have resided at Agnews for 10 years or less.



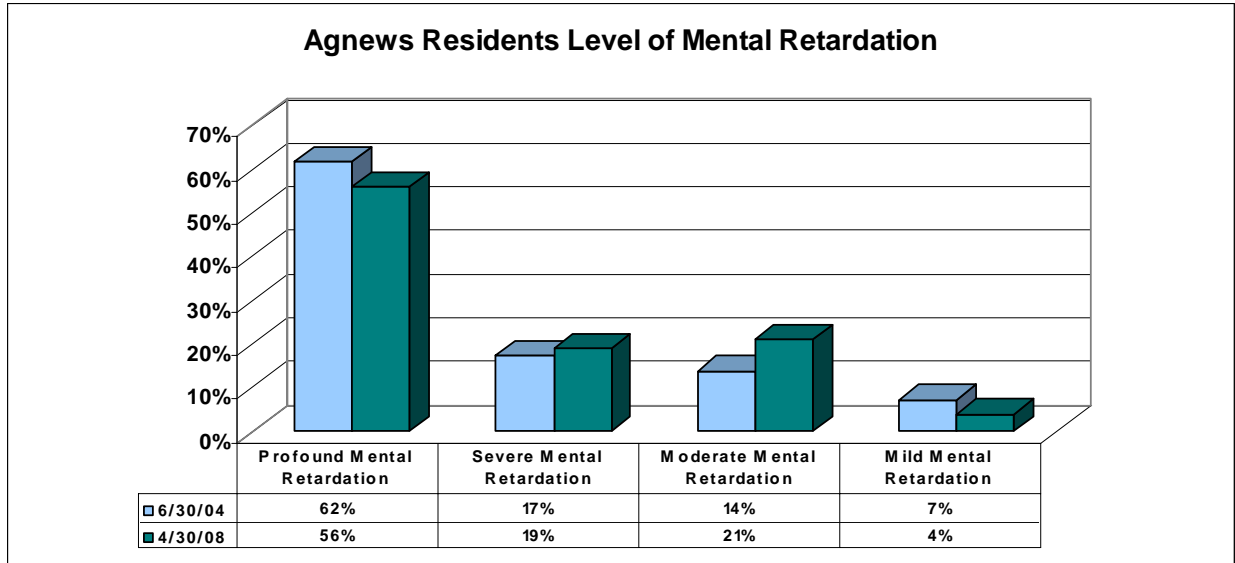
**Gender of Agnews Residents**

61 percent of the residents are male, and 39 percent are female.



### Level of Mental Retardation

56 percent of the current Agnews' residents have profound mental retardation, 19 percent have severe mental retardation, 21 percent have moderate mental retardation, and 4 percent have mild mental retardation.

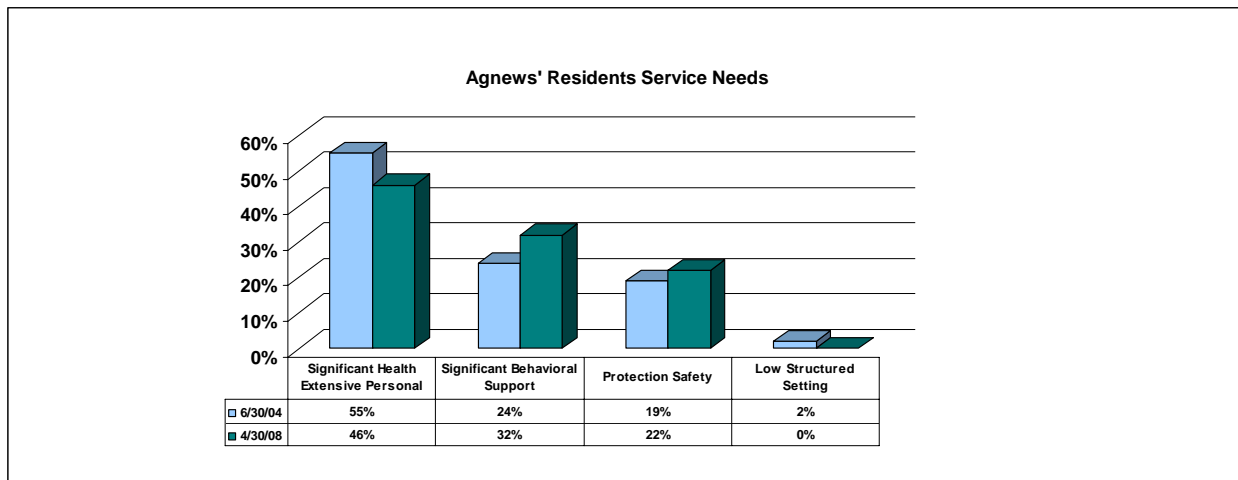




**Service Needs of Residents:**

Agnews residents have the following four primary service needs:

- **Significant health and extensive personal care needs:** This category includes people who require assisted breathing technology, inhalation assistive devices, or tracheotomy care; have recurrent pneumonias or apnea; and are non-ambulatory, requiring total assistance and care, and/or receive enteral (tube) feeding. Significant nursing intervention and monitoring are required to effectively support these consumers. 46 percent of the residents have significant health and extensive personal care needs.
- **Significant behavioral support:** This category describes consumers who have significant aggression issues that may require intervention for the safety of themselves or others. Approximately 32 percent of the residents are consumers needing significant behavioral support.
- **Protection and safety needs:** This category includes consumers who need a highly structured setting because of a lack of safety awareness, a pattern of self-abusive behaviors and/or inappropriate expression of social behavior. These consumers require constant supervision and ongoing intervention to prevent self-injury and/or stigmatization. 22 percent of Agnews residents require this type of structure and service need.
- **Low structured setting needs:** This service need includes residents who require minimal supervision and support, comprising one percent of the Agnews residents.

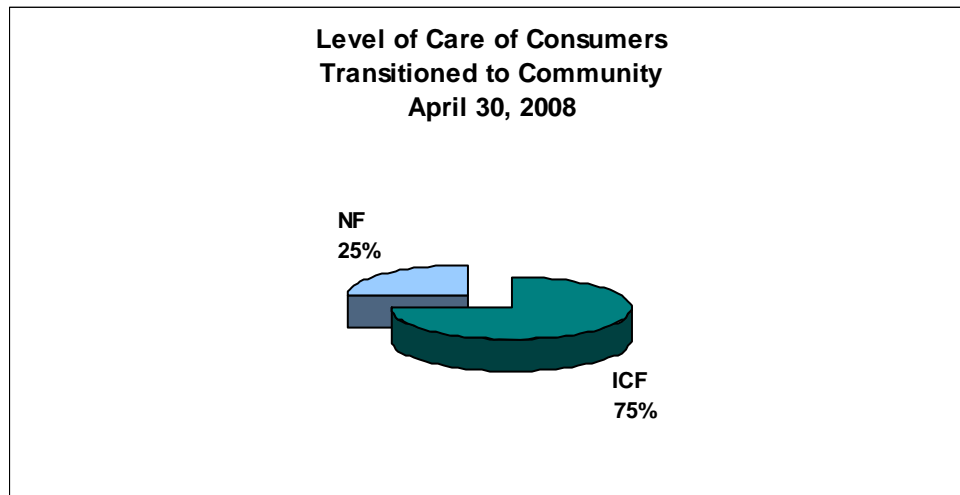


### **Agnews Consumers Who Have Transitioned Into the Community**

Between July 1, 2004 and April 30, 2008 a total of 198 Agnews residents transitioned to other living arrangements.

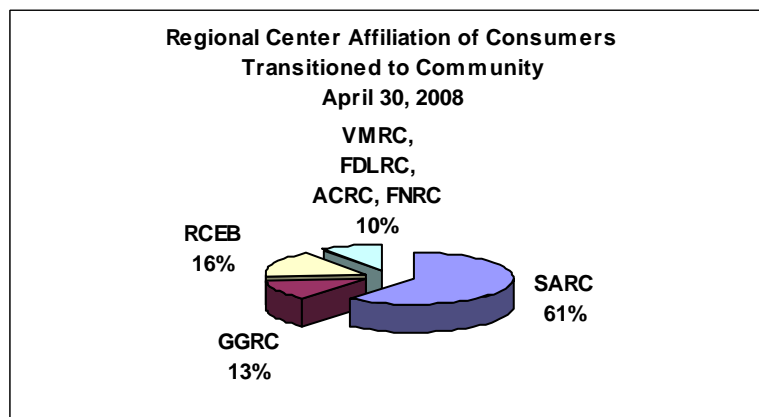
### **Level of Care of Consumers Who Have Transitioned Into the Community**

Of the consumers who transitioned to community living arrangements between July 1, 2004 and April 30, 2008, 75 percent had been served in the ICF residences and 25 percent had been served in NF residences while at Agnews.



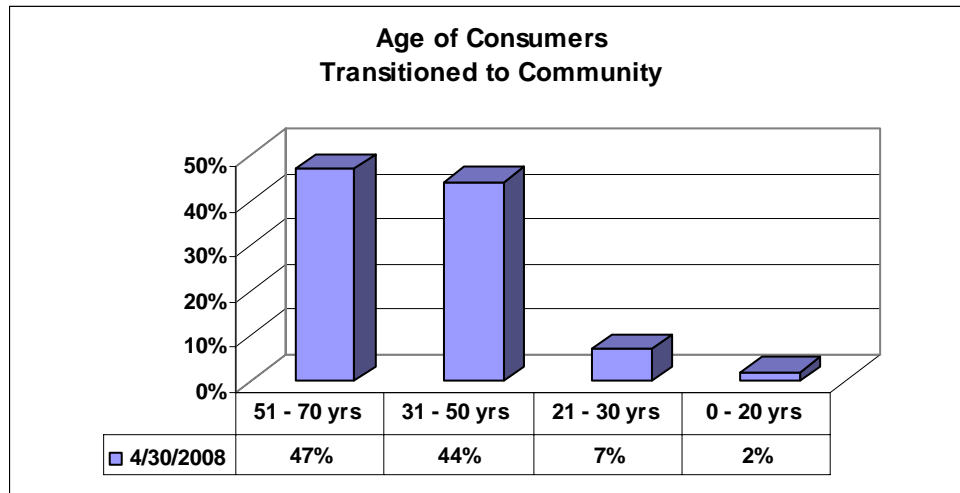
### **Regional Center Affiliation of Consumers Transitioned to Community**

Approximately 61 percent of the consumers transitioning to the community between July 1, 2004, and April 30, 2008, were affiliated with SARC, 13 percent were affiliated with GGRC, 16 percent were affiliated with RCEB, 10 percent were affiliated with Far Northern Regional Center (FNRC), Valley Mountain Regional Center (VMRC), Frank D. Lanterman Regional Center (FDLRC), or ACRC.



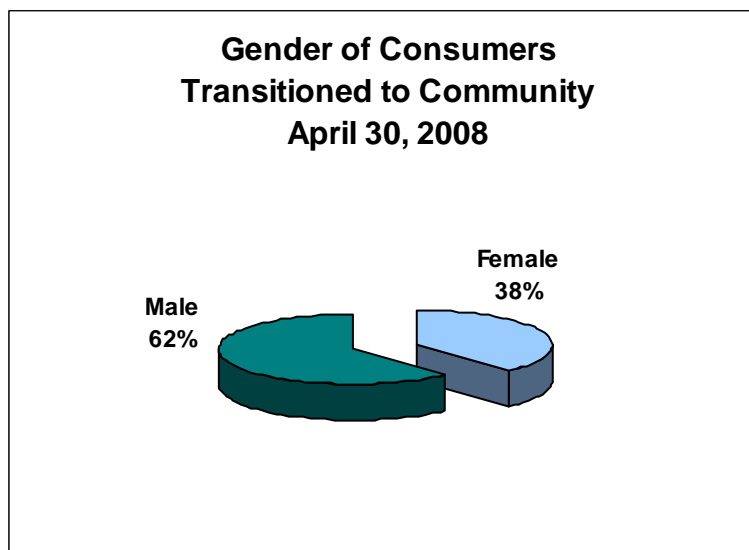
### **Age of Consumers Who Have Transitioned into the Community**

Of the consumers transitioned to the community between July 1, 2004, and April 30, 2008, 47 percent were 51 to 70 years of age at the time of transition from Agnews, 44 percent were 31 to 50 years old, 7 percent were 21 to 30 years old, and 2 percent were 20 years of age or younger.



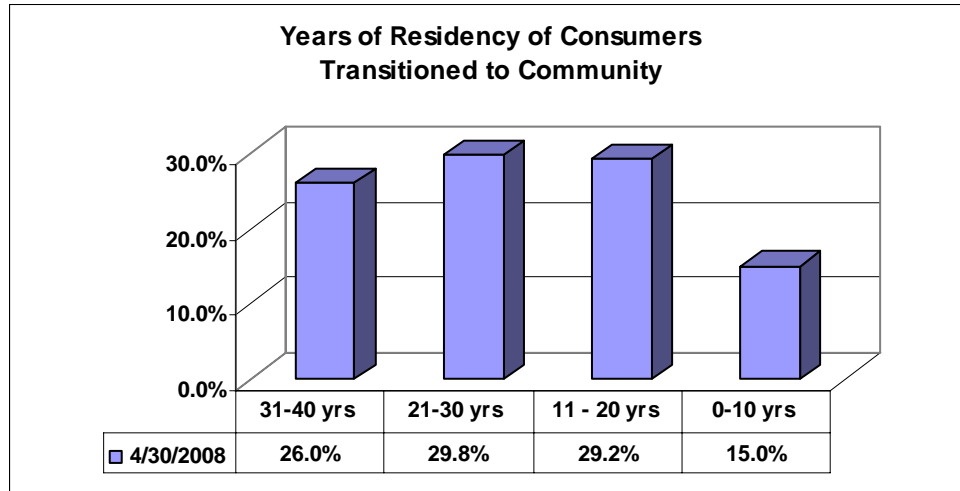
### **Gender of Consumers Who Have Transitioned to Community**

62 percent of the consumers transitioned to the community between July 1, 2004, and April 30, 2008, were male, and 38 percent were female.



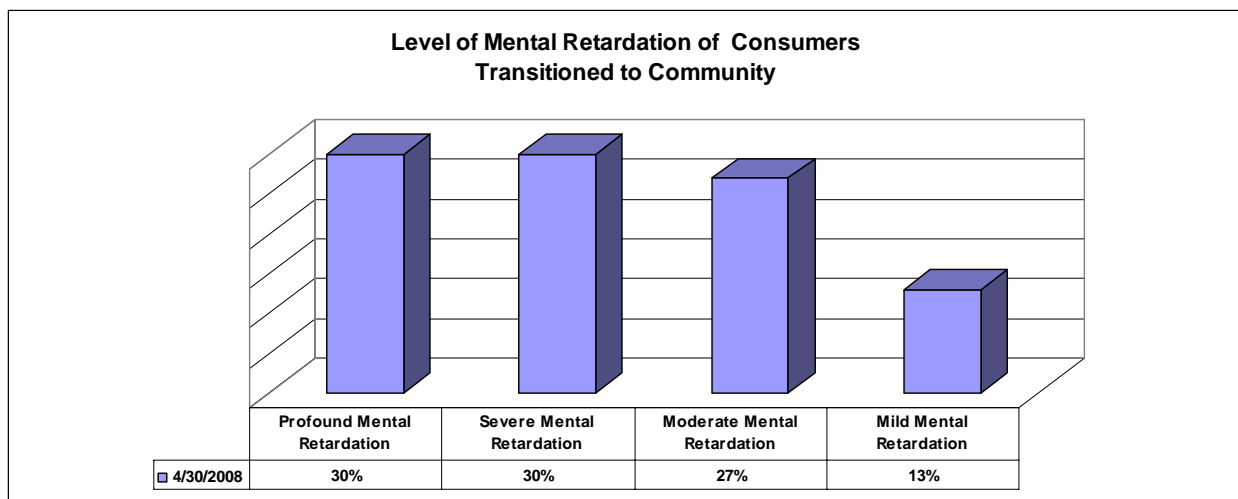
**Years of Residency of Consumers Who Have Transitioned to Community**

Of the consumers transitioned to the community between July 1, 2004, and April 30, 2008, 26 percent lived at Agnews for 31 to 40 years 29.8 percent for 21 to 30 years, 29.2 percent for 11 to 20 years, 15 percent for 10 years or less.



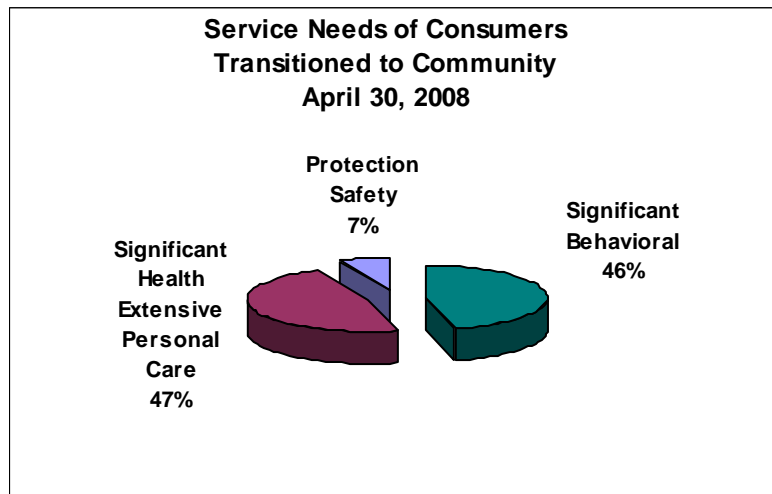
**Level of Mental Retardation of Consumers Transitioned to Community**

Between July 1, 2004, and April 30, 2008, 30 percent of transitioning consumers had profound mental retardation, 30 percent had severe mental retardation, 27 percent had moderate mental retardation, and 13 percent had mild mental retardation.



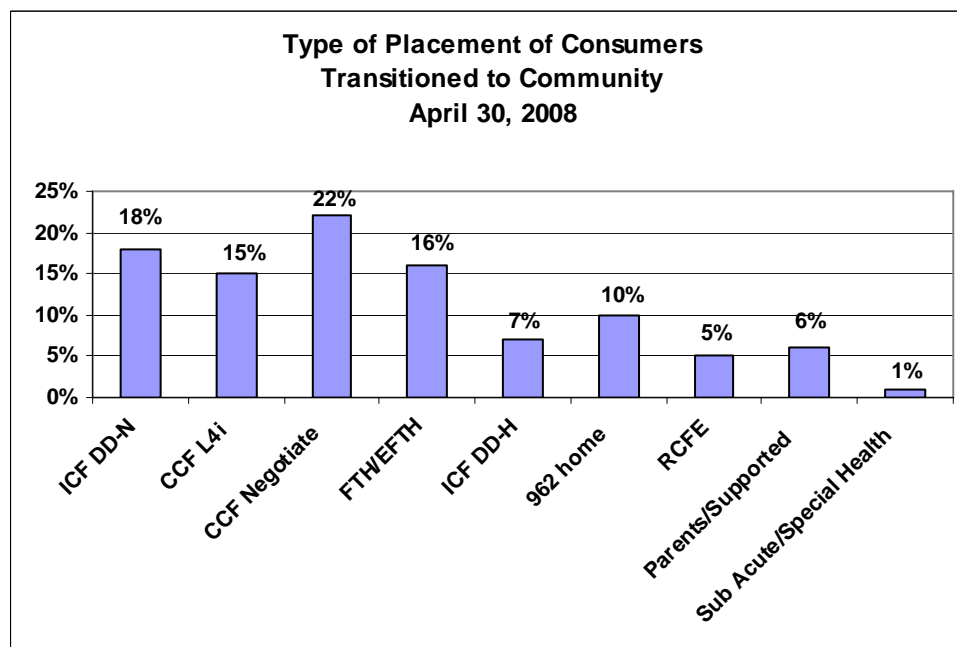
### Service Needs of Consumers Transitioned to Community

46 percent of the consumers who transitioned to the community between July 1, 2004, and April 30, 2008, needed significant behavioral support, 47 percent had significant health and extensive personal care needs, and 7 percent had protection and safety needs.



### Type of Placement of Consumers Transitioned to Community

18 percent of the consumers who transitioned to the community between July 1, 2004, and April 30, 2008, moved to ICF Developmentally Disabled-Nursing (DD-N), 15 percent moved to Community Care Facility Level 4i (CCF L4i), 22 percent moved to CCF Negotiate, 16 percent moved to FTH or EFTH, 7 percent moved to ICF Developmentally Disabled-Habilitative (DD-H), 10 percent moved to 962 homes, 5 percent moved to RCFE, 6 percent moved to their Parents' Home or Supported Living, and 2 individuals equaling 1 percent of the consumers required long-term care in a Sub Acute Hospital or CCF Special Health Facility.



## **Agnews Employees**

As of April 30, 2008, there were 822 employees at Agnews. Agnews employees have been provided information regarding the closure and the options that are, or will become, available for employment. On December 28, 2007, the Department of Personnel Administration notified all impacted Bargaining Units of intent to close Agnews on or about June 30, 2008, and on March 5, 2008 State Restriction of Appointment notices were sent to all employees except those employees assigned to Warm Shut Down (facility physical plant closure process) and the Agnews Outpatient Clinic. Impact negotiations began in late January 2008, and focus on non-economic and economic proposals with unions that have identified an impact associated with the closure.

### **The Marchesi Career Center**

The Marchesi Career Center (Career Center) opened at Agnews in July 2006. Counselors assist employees with career counseling, training, and support on an individual or group basis. Assistance with résumé writing, application processing, assessing qualifications based on job specifications and interview tips and techniques are offered. The Center is equipped with computers with Internet access for job searching for state, county, city, and local job opportunities. Since July 2006 through March 31, 2008 CalPers has provided 18 seminars to assist employees to plan for retirement. Two Job Fairs and one scheduled for May, 2008 have occurred on campus with participation of approximately forty (40) vendors.

ADC and The Employment Development Department (EDD) will be collaborating to provide enhanced specialized training beginning in May to further assist employees in securing continued employment. In June EDD will provide informational sessions on issues related to unemployment.

From the time of its opening through April 30, 2008, the Career Center recorded 1,353 employee visits where information and career counseling services were provided. Between April 2007 and April 30, 2008, 512 employees received career counseling. The Career Center has provided training courses to more than 600 staff from the time it opened through April 30, 2008.

### **State Staff in the Community**

Many Agnews employees have expressed an interest in continuing to serve the consumers who reside at Agnews as they transition to the community, by applying for community-based assignments. These assignments may be providing direct-care, training or consultation, quality assurance, or other services.

Selection processes have been negotiated with each involved labor organization, taking into consideration current hiring practices for state employment. To promote continuous recruitment throughout the facility, the staff is updated weekly on opportunities. In

addition, Agnews has developed orientation and job training sessions to familiarize employees with community-based opportunities.

As of April 30, 2008, a total of 77 employees are participating in the community state staff program, with 41 employees currently working in assignments, and the remaining 36 waiting for report dates. In addition, 21 positions are currently being advertised for 5 providers, with 66 applications received.

### **Direct Service Professional Training**

The Career Center is offering Direct Service Professional (DSP) training for employees who are interested in transitioning into the community-based service system. The training, which consists of two 35-hour classes, is required for all staff providing care to consumers in the community. The training benefits service providers, regional centers, and consumers by ensuring that there is a pool of experienced and qualified prospective employees.

The Career Center offered a challenge test and three separate full review sessions for the Year 1 DSP training and one for the Year 2 DSP training. Review sessions for DSP training Year 1 and Year 2 will continue to be offered.

### **Attrition**

Agnews has maintained sufficient staff to protect the health and safety of remaining residents and to ensure the ongoing certification of the facility. As of April 30, 2008, there were 822 employees at Agnews.

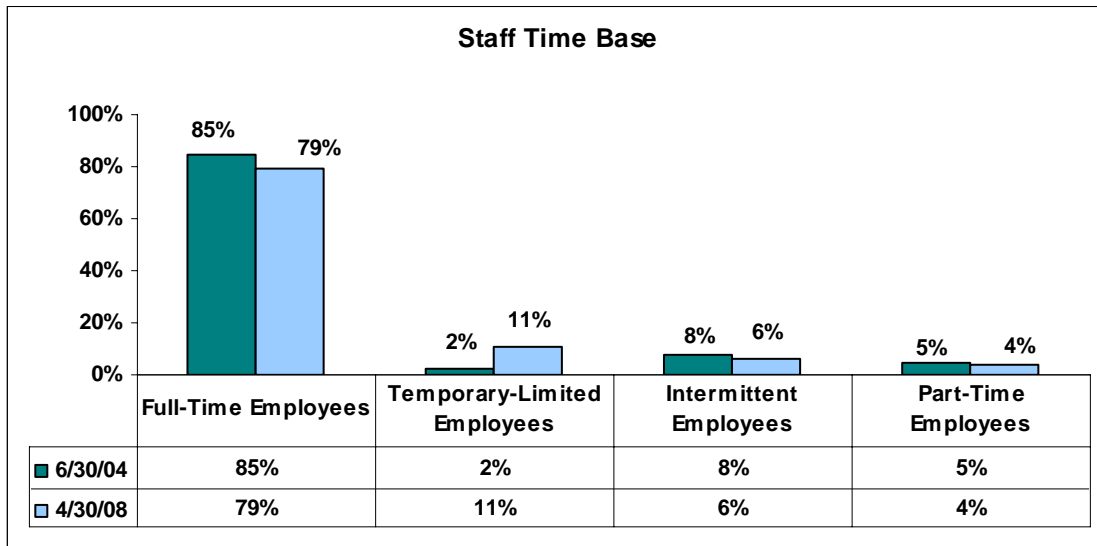
The attrition rate for this fiscal year is consistent with last fiscal year at ten percent. Licensed personnel such as registered nurses and psychiatric technicians comprise a significant majority of the separations. There is an increase in the proportion of administrative and support staff who are separating. Currently, 79 percent of Agnews employees are full-time employees, 11 percent are temporary limited-term employees, 6 percent are intermittent employees, and the remaining 4 percent are part-time employees.

The facility continues to provide a stable work force by providing opportunities for staff to transition to the community-based system, providing opportunities for employees who may be subject to layoff with accurate and timely information on options, and offering training and development opportunities as well as out-of-class assignments when appropriate.

It is anticipated that the number of employees who accept community-based assignments will significantly increase with the increased availability of community resources for Agnews consumers. Residential providers have expressed a strong interest in providing employment opportunities to Agnews staff.

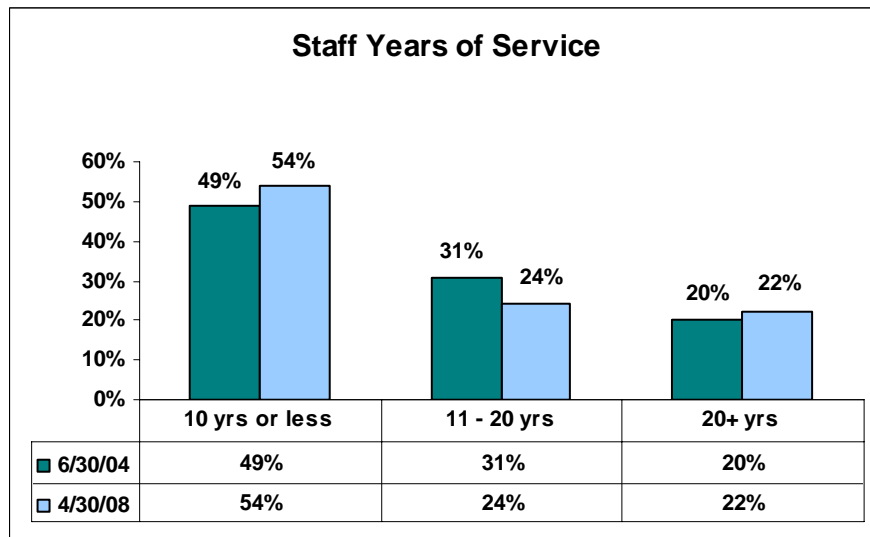
### Current Employee Composition

As of April 30, 2008, there are 822 employees at Agnews. Of these employees, 79 percent are currently full-time employees, 11 percent are temporary limited term employees, 6 percent are intermittent employees, and the remaining 4 percent are part-time employees.



### Staff Years of Service

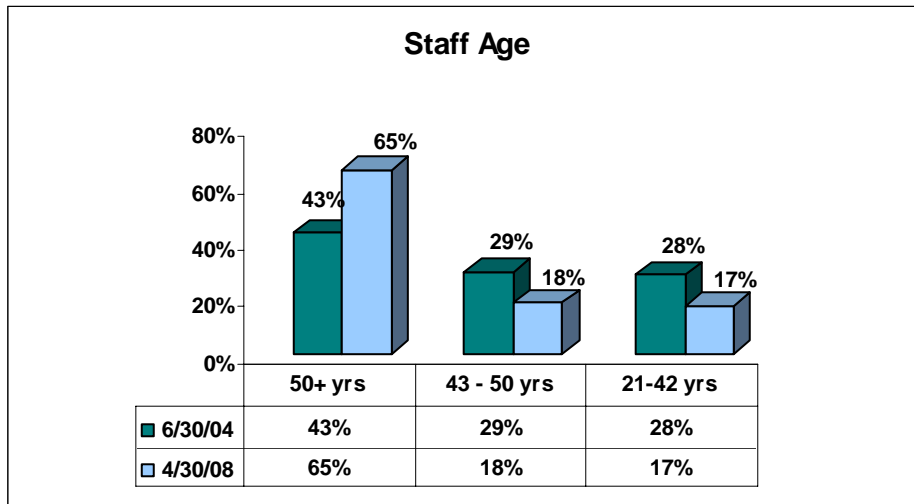
54 percent of the employees have worked at Agnews for 10 years or less. 24 percent of the employees have been employed at Agnews between 11 and 20 years. The remaining 22 percent have worked at Agnews for more than 20 years.





**Staff Age**

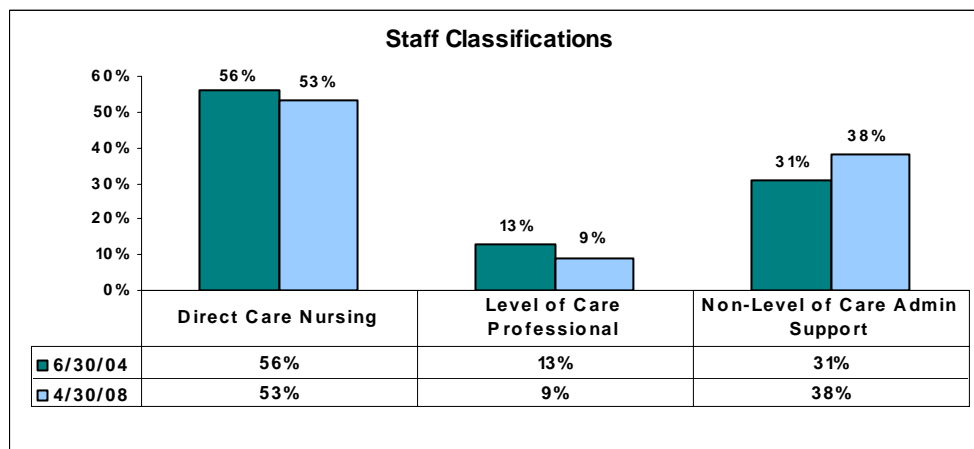
65 percent are over 50 years of age. 18 percent are between 43 to 50 years. 17 percent of the workforce are between 21 and 42 years of age.



**Employee Classification**

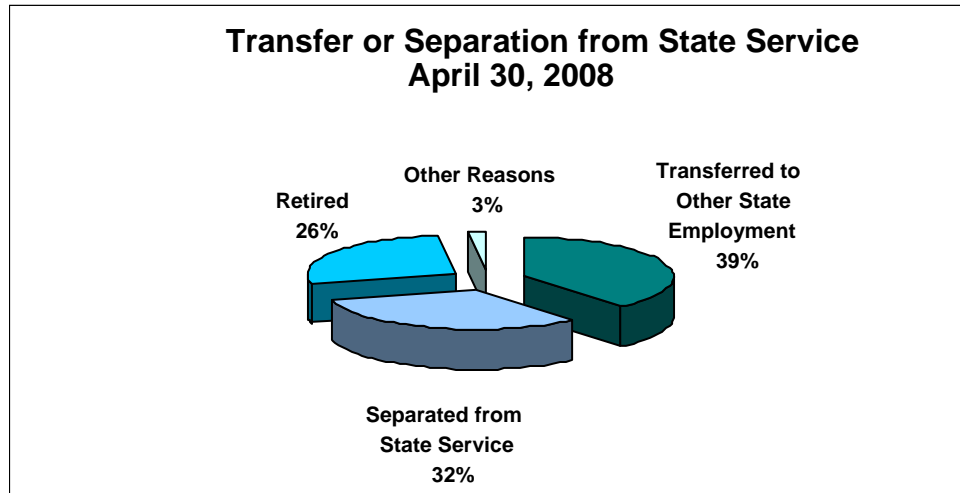
There is a wide range of employees and classifications that provide services to people residing at Agnews. These classifications are categorized as follows:

- **Direct Care Nursing:** Comprising 53 percent of the employee population, these include registered nurses, licensed vocational nurses, psychiatric technicians, psychiatric technician assistants, trainees, and students.
- **Level of Care Professionals:** Comprising 9 percent of the employee population these include physicians, rehabilitation therapists, social workers, teachers, physical and occupational therapists, respiratory therapists and others who provide a direct and specialized service to the residents at Agnews.
- **Non-Level of Care and Administrative Support:** The remaining 38 percent of the employee population includes clerical employees, food service employees, personnel and fiscal services employees, plant operations employees, and all supervisors and managers.



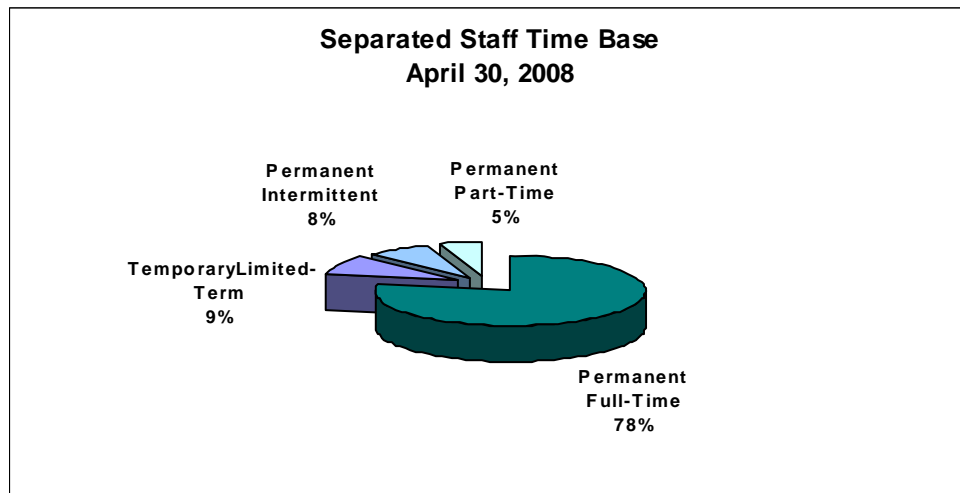
### **Separated Employee Composition**

Between the time period of July 1, 2004, and April 30, 2008, 648 employees separated from employment with Agnews. Of those separating, 39 percent transferred to other state employment, 32 percent separated from state service, 26 percent retired, and 3 percent left for other reasons.



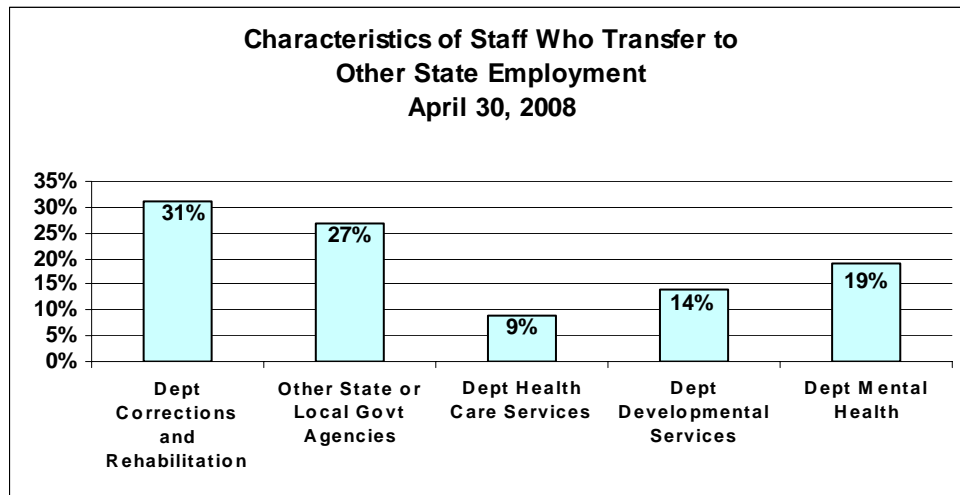
### **Separated Employee Staff Work Status**

Of the employees that separated from Agnews state service between July 1, 2004, and April 30, 2008, 78 percent had been full-time employees, 9 percent had been temporary limited-term employees, 8 percent had been permanent intermittent, and 5 percent had been permanent part-time.



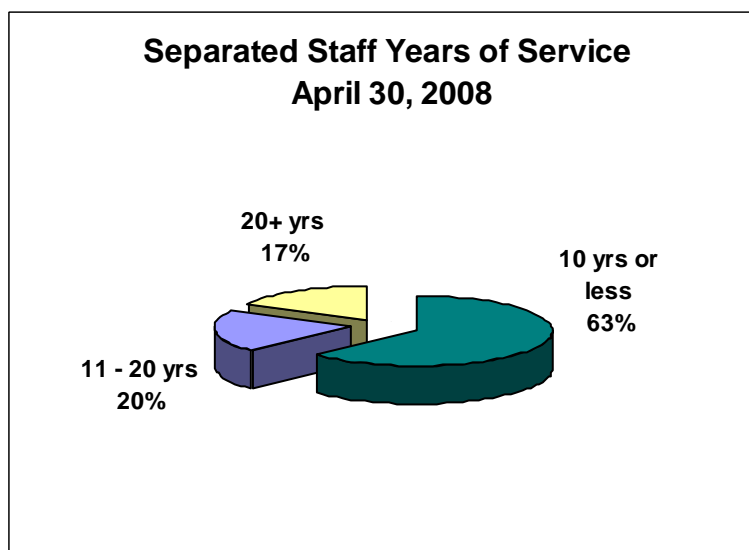
### **Characteristics of Staff Who Transfer**

For staff separating from Agnews to other state employment, 31 percent transferred to the California Department of Corrections and Rehabilitation, 27 percent transferred to other state or local government agencies, 9 percent transferred to the DHCS, 14 percent transferred to other employment within the DDS, and 19 percent transferred to the Department of Mental Health.



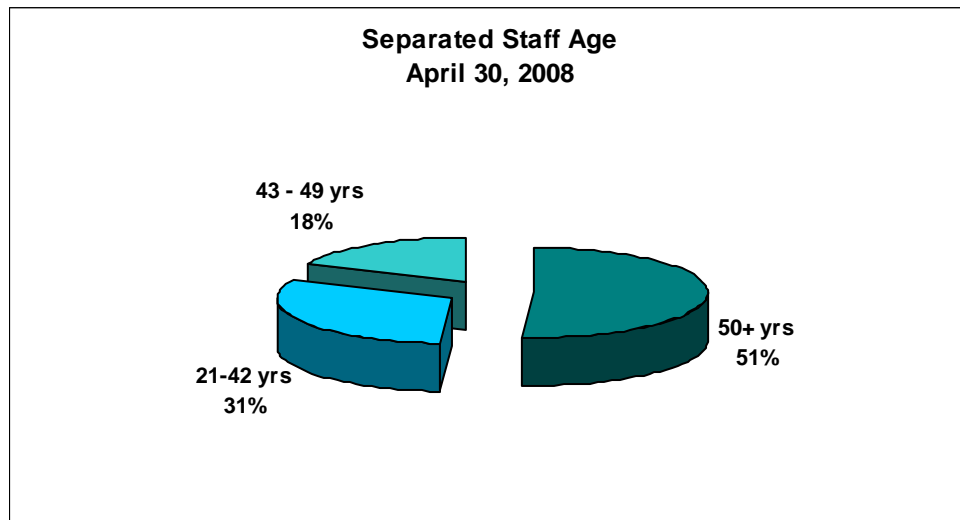
### **Separated Staff Years of Service**

63 percent of the employees who separated from state service had worked at Agnews for ten years or less, 20 percent had worked at Agnews between 11 and 20 years, and 17 percent had worked at Agnews for more than 20 years.



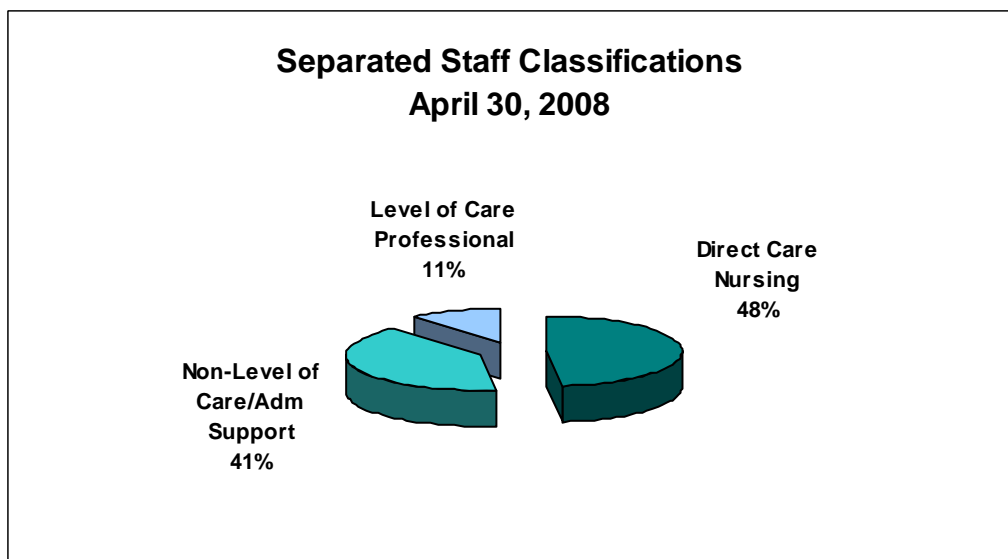
### Separated Staff Age

51 percent were 50 years or older, 31 percent of those who separated were between 21 and 42 years of age, and 18 percent were between 43 to 49 years old.



### Separated Staff Classifications

48 percent of the separated employees were providers of direct care, 41 percent in non-level of care positions and administrative support. 11 percent were level of care professional service providers to Agnews residents.



## **Physical Plant Consolidation**

As is consistent practice at all DDS developmental center facilities, when population decreases, careful consolidation of residential areas and/or training sites must occur to ensure maximum utilization of staff and therefore greater assurance of quality services. The underpinning of Agnews consolidation planning was the development of guidelines illuminating the process for “Movement, Transfer, and Consolidation”. The guidelines were designed to assist the program managers in developing plans that assure a safe and smooth transfer of residents from one living and/or training environment to another. From 2004 through April 30, 2008, a total of nine residences have been consolidated (seven ICF and 2 NF), and 16 training sites have been consolidated (13 ICF, 3 NF). Current consolidation activities include three residences (two ICF and one NF), and one ICF training site.

## **Conclusion**

The closure of Agnews has provided the state with a critical opportunity to build community-based alternatives for consumers with unique needs who otherwise may not have opportunities to live in home-like settings. This historic effort is consistent with state and national efforts to integrate services in the least-restrictive settings possible in accordance with individual choices.

The DDS looks forward to continuing its efforts at the state and local level to build community capacity for individuals with developmental disabilities, and to address the needs of Agnews residents transitioning into the community.

**Major Implementation Steps and Timelines**

## Major Implementation Steps and Timelines

### Report on the Plan for Closing Agnews Developmental Center

ID	Task Name	2008								
		1st Quarter			2nd Quarter			3rd Quarter		
		Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
1	<b>Plan Development</b>									
2	✓ Establish the Bay Area Project Steering Committee									
3	✓ Establish Agnews' proposed closure Advisory Committee									
4	✓ Begin Agnews' proposed closure Advisory Committee meetings									
5	✓ Establish Bay Area Project planning teams to solicit input on the Agnews Closure Plan									
6	✓ Public Hearing on the proposed closure of Agnews									
7	✓ Letter to Legislators and other interested parties announcing postponement of Agnews Closure to July 2006									
8	✓ Submission of the Agnews Closure Plan to the Legislature									
9	✓ Legislative approval of Plan for Closure									
10	<b>Resource Development</b>									
11	<b>Bay Area Housing Plan (BAHP)</b>									
12	✓ Draft legislation									
13	✓ AB 2100 introduced									
14	✓ AB 2100 effective 1/1/2005									
15	✓ Regional center development of BAHP									
16	✓ DDS, Housing and Community Development, CalHFA, Department of Finance, Governor's Office review BAHP									
17	✓ BAHP and expenditure plan submitted to JLBC									
18	✓ CalHFA Bd approves 1st bond financing									
19	✓ CalHFA Bd approves 2nd bond financing									
20	✓ Construction and acquisition financing secured									
21	✓ NPOs identify potential properties									
22	✓ Hallmark acquires properties									
23	✓ BAHP legal agreements endorsed									
24	✓ BAHP RC contract amendment enforced									
25	✓ Budget Act reappropriation of expenditure plan funds									
26	61 properties receive certificates of occupancy									
27										
28										

**A check indicates a completed task.**  
**A solid line indicates post closure activity.**

## Major Implementation Steps and Timelines

### Report on the Plan for Closing Agnews Developmental Center

ID	Task Name	2008									
		1st Quarter			2nd Quarter			3rd Quarter			
		Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
29	<b>962 Homes</b>										
30	<input checked="" type="checkbox"/> Draft legislation										
31	<input checked="" type="checkbox"/> SB 962 introduced										
32	<input checked="" type="checkbox"/> SB 962 legislation effective 1/1/2006 - pilot project										
33	<input checked="" type="checkbox"/> RCs draft and issue request for proposals for service providers										
34	<input type="checkbox"/> Facilities certification letters issued										
35	<input checked="" type="checkbox"/> Interagency agreement for evaluation of project developed										
36	<input type="checkbox"/> Homes developed by BAHP										
37	<input type="checkbox"/> Finalize consumers' individual health care plans										
38	<input type="checkbox"/> Transition consumers into homes***										
39	<input checked="" type="checkbox"/> Project evaluation contractor selected										
40	<input type="checkbox"/> Monitoring of individuals placed in homes										
41	<input type="checkbox"/> Evaluation report to Legislature of pilot										
42	<input type="checkbox"/> SB 962 sunsets unless extended										
43	<b>Family Teaching Homes</b>										
44	<input checked="" type="checkbox"/> AB 2100 enacted										
45	<input checked="" type="checkbox"/> Draft FTH regulations										
46	<input checked="" type="checkbox"/> Promulgate regulations										
47	<b>Health Services</b>										
48	<input checked="" type="checkbox"/> Establish dental coordinator positions										
49	<input checked="" type="checkbox"/> Implement expanded nursing assessment components										
50	<input checked="" type="checkbox"/> Implement expanded nursing assessment										
51	<input checked="" type="checkbox"/> Develop individual health care plan										
52	<input checked="" type="checkbox"/> Implement individual health care plan										
53	<input checked="" type="checkbox"/> Develop Risk Assessment Tool										
54	<input checked="" type="checkbox"/> Implement Risk Assessment Tool										
55	<input checked="" type="checkbox"/> Establish Agnews outpatient clinic										
56											
57	<b>***Transition to the community occurs only when the necessary services and supports are in place***</b>										

**A check indicates a completed task.  
A solid line indicates post closure activity.**



## Major Implementation Steps and Timelines

### Report on the Plan for Closing Agnews Developmental Center

ID	Task Name	2008									
		1st Quarter				2nd Quarter			3rd Quarter		
		Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
58	Provide service through Agnews outpatient clinic										
59	Develop prototype MOU										
60	Develop DHCS/DDS MOU										
61	Submit protocols to CHHS and the Legislature										
62	Contract with Telecare for crisis facility										
63	Continue capacity building with health plans										
64	Continue recruitment of mental health and dental service providers										
65	Provide service delivery monitoring and oversight										
66											
67	<b>State Employees in the Community</b>										
68	Draft Legislation										
69	AB 1378 introduced										
70	AB 1378 effective 1/1/2006										
71	DDS-Labor Relations notice impacted unions of change in working conditions and offer to meet and confer/discuss.										
72	DDS establishes negotiating team										
73	DDS initiate survey of regional centers regarding need for state employees for use in transition to community.										
74	DDS-Agnews analyze survey results to determine bargaining positions, number of unions impacted, notice additional unions if necessary										
75	DDS—Agnews/regional centers develop contracts for use of state employees and reimbursement										
76	DPA and DDS meet with unions to negotiate/discuss use of State employees										
77	Agnews deploys up to 200 state employees										
78	<b>Quality Management System</b>										
79	Establish QMS Commission										
80	<b>Provider - Tools</b>										
81	Complete Provider Expectations document										
82	Draft QSR expectations										
83	Complete QSR Manual										
84	Draft and pilot QSR Monitoring Tools										

**A check indicates a completed task.  
A solid line indicates post closure activity.**

## Major Implementation Steps and Timelines
















### Report on the Plan for Closing Agnews Developmental Center

ID	Task Name	2008											
		1st Quarter			2nd Quarter			3rd Quarter					
		Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep		
85	✓ Complete QSR Monitoring Tools												
86	✓ Draft QSR and Monitoring Tools Training Manual												
87	✓ Pilot QSR and Monitoring Tools Training Manual												
88	<b>Consumer - Tools</b>												
89	✓ Develop, pilot test, and finalize Service Coordinator Tool												
90	✓ Develop, pilot, and finalize Behavior Plan Review Tool												
91	✓ Develop, pilot test and draft a Quality Snapshot Tool												
92	✓ Develop, pilot, and finalize Nurse Health Review Tool												
93	✓ Develop, pilot, and finalize Bay Area Project Staff Tool												
94	✓ Xenologic contract												
95	✓ Completion of NCI Consumer Survey Year One												
96	✓ Completion of NCI Family Satisfaction Survey Year One												
97	✓ Final reports on both consumer and family surveys												
98	✓ Develop contract and scope of work for year two												
99	📅 May 2008 Final Report Year Two Surveys	[Solid line indicating post closure activity]											
100	✓ Community development team meetings												
101	✓ CMS final report due on grant												
102	<b>Business Management Team</b>												
103	📅 Identify and support employees' personal needs to plan for future employment or retirement	[Solid line indicating post closure activity]											
104	✓ Develop a plan to secure and protect Agnews' property throughout closure												
105	✓ Protocols in process to secure and protect Agnews' property throughout closure												
106	✓ Develop a process to ensure timely notification to stakeholders and appropriate entities regarding closure activities												
107	✓ Protocols in process to ensure timely notification regarding closure												
108	✓ Plan for inventory communications and information technology equipment, determine and develop a plan, and effectuate disposition												
109	✓ Create website for developmental centers (DC) containing policies and procedures for inventory of communications, and information technology equipment												

**A check indicates a completed task.  
A solid line indicates post closure activity.**

## Major Implementation Steps and Timelines

### Report on the Plan for Closing Agnews Developmental Center

ID	 Task Name	2008									
		1st Quarter				2nd Quarter			3rd Quarter		
		Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
110	 Manage Workers' Compensation cases, and preserve and transfer active and inactive cases including Stockton DC										
111	 Plan for purge and preserve Agnews' records as appropriate										
112	 Protocols in process for purge and preserve records										
113	 Develop process to move personal property with the consumer										
114	 Protocols in process to move personal property with consumer										
115	 <b>Project, Plan, and Manage Fiscal Resources</b>										
116	 Plan and facilitate consolidation of programs and services as population declines, including property leases										
117	 Inventory, store, distribute state surplus property - supplies										
118	 Create website for DCs containing policies and procedures for inventory, store-distribute state surplus property supplies										
119	 Develop a process to properly handle all trust account transactions during closure and forward balances at the time of discharge										
120	 Inventory/arrange for proper disposal of hazardous materials										
121	 Inventory and preserve historical items										
122	 Develop a plan to maintain Agnews' property during warm shutdown										
123	 Maintain physical plant during warm shutdown										

**A check indicates a completed task.  
A solid line indicates post closure activity.**

## **Fiscal Update**

**DEPARTMENT OF DEVELOPMENTAL SERVICES**  
**Plan to Close Agnews Developmental Center**

	<b>Base 2004-05</b>	<b>2006-07 May Revision CY 2005-06</b>	<b>2007-08 May Revision CY 2006-07</b>	<b>2008-09 May Revision CY 2007-08 1</b>	<b>2008-09 May Revision BY 2008-09 1</b>	<b>2009-10</b>	<b>2010-11</b>
<b>FISCAL IMPACT BY ISSUE</b>							
<b>Developmental Centers</b>							
1. Agnews Budget Base	\$100,214,000	\$92,402,000	\$83,033,000	\$73,754,000	\$0	\$0	\$0
2. Placements Into the Community	-2,502,000	-9,654,000	351,000	-11,456,000	0	0	0
3. Consumer Transfers to Other DCs	0	0	0	-430,000	0	0	0
4. State Employees in the Community	0	0	0	242,000	4,454,000	4,454,000	4,454,000
a. Retained	0	0	0	242,000	4,454,000	4,454,000	4,454,000
b. Included in Lines 13 & 14 (below)	(0)	(682,000)	(3,758,000)	(9,217,000)	(20,082,000)	(20,082,000)	(20,082,000)
5. Administrative Staff for Closure	0	0	0	0	335,000	0	0
6. Warm Shut Down	0	0	0	0	4,836,000	0	0
7. Foster Grandparent/Senior Companion Program	0	0	0	0	-384,000	0	0
8. Staff Costs for Closure Plan	0	201,000	716,000	4,918,000	0	0	0
9. Facility Preparation	0	0	0	73,000	0	0	0
10. Consumer Relocation Costs	0	0	0	105,000	0	0	0
11. Regional Resource Development Projects	0	0	0	0	1,479,000	1,524,000	1,524,000
12. Agnews Staffing Plan	0	3,231,000	0	731,000	293,000	201,000	201,000
<b>Sub-Total, Developmental Centers</b>	<b>\$97,712,000</b>	<b>\$86,180,000</b>	<b>\$84,100,000</b>	<b>\$67,937,000</b>	<b>\$11,013,000</b>	<b>\$6,179,000</b>	<b>\$6,179,000</b>
General Fund	51,610,000	45,888,000	44,822,000	36,245,759	4,193,000	1,471,000	1,471,000
Other	46,102,000	40,292,000	39,278,000	31,691,241	6,820,000	4,708,000	4,708,000
<b>Regional Centers</b>							
13. Community Placement Plan	\$27,798,000	\$21,511,000	\$26,076,000	\$48,405,000	\$7,937,000	\$499,000	\$499,000
14. Placement Continuation	5,279,000	9,442,000	14,314,000	19,816,000	97,223,000	99,986,000	99,986,000
<b>Sub-Total, Regional Centers</b>	<b>\$33,077,000</b>	<b>\$30,953,000</b>	<b>\$40,390,000</b>	<b>\$68,221,000</b>	<b>\$105,160,000</b>	<b>\$100,485,000</b>	<b>\$100,485,000</b>
General Fund	29,667,000	27,543,000	34,981,000	49,986,000	67,697,000	63,072,000	63,072,000
Other	3,410,000	3,410,000	5,409,000	18,235,000	37,463,000	37,413,000	37,413,000
<b>GRAND TOTAL</b>	<b>\$130,789,000</b>	<b>\$117,133,000</b>	<b>\$124,490,000</b>	<b>\$136,158,000</b>	<b>\$116,173,000</b>	<b>\$106,664,000</b>	<b>\$106,664,000</b>
General Fund	81,277,000	73,431,000	79,803,000	86,231,759	71,890,000	64,543,000	64,543,000
Other	49,512,000	43,702,000	44,687,000	49,926,241	44,283,000	42,121,000	42,121,000
<b>CHANGE FROM PRIOR FISCAL YEAR</b>							
<b>GRAND TOTAL</b>	<b>Total</b>	<b>-\$13,656,000</b>	<b>\$7,357,000</b>	<b>\$11,668,000</b>	<b>-\$19,985,000</b>	<b>-\$9,509,000</b>	<b>\$0</b>
General Fund		-7,846,000	6,372,000	6,428,759	-14,341,759	-7,347,000	0
Other		-5,810,000	985,000	5,239,241	-5,643,241	-2,162,000	0
<b>Developmental Centers</b>	<b>Total</b>	<b>-\$11,532,000</b>	<b>-\$2,080,000</b>	<b>-\$16,163,000</b>	<b>-\$56,924,000</b>	<b>-\$4,834,000</b>	<b>\$0</b>
General Fund		-5,722,000	-1,066,000	-8,576,241	-32,052,759	-2,722,000	0
Other		-5,810,000	-1,014,000	-7,586,759	-24,871,241	-2,112,000	0
<b>Regional Centers</b>	<b>Total</b>	<b>-\$2,124,000</b>	<b>\$9,437,000</b>	<b>\$27,831,000</b>	<b>\$36,939,000</b>	<b>-\$4,675,000</b>	<b>\$0</b>
General Fund		-2,124,000	7,438,000	15,005,000	17,711,000	-4,625,000	0
Other		0	1,999,000	12,826,000	19,228,000	-50,000	0

1. Due to delayed placements in FY 2007-08, up to \$22 million will be transferred from the FY 2007-08 Unified CPP regional center budget and the FY 2007-08 Agnews Developmental Center budget to FY 2008-09. The FY 2009-10 Governor's Budget will update the FY 2008-09 costs based on the amount that is ultimately transferred.

2. Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.

3. The May Revision for CY 2007-08 reduces line 13, Community Placement Plan, by \$3.6 million due to delayed placements in FY 2007-08 and lower estimated cost of placements. Line 14, Placement Continuation, is reduced by \$13 million due to 26 fewer placements in the FY 2006-07. The Placement Continuation costs for these consumers will be updated in the FY 2009-10 Governor's Budget and subsequent budgets through 2010-11.

**DEPARTMENT OF DEVELOPMENTAL SERVICES**  
**Plan to Close Agnews Developmental Center**  
**COSTS TO CLOSE AGNEWS DEVELOPMENTAL CENTER**

**FISCAL SYNOPSIS**

		Base 2004-05	2006-07 May Revision for CY 2005-06	2007-08 May Revision for CY 2006-07	2008-09 May Revision for CY 2007-08 <sub>1</sub>	2008-09 May Revision for BY 2008-09 <sub>1</sub>	2009-10	2010-11
<b>DEVELOPMENTAL CENTERS</b>								
<b>1. Agnews Budget Base</b>	<b>Total</b>	<b>\$100,214,000</b>	<b>\$92,402,000</b>	<b>\$83,033,000</b>	<b>\$73,754,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	<i>General Fund</i>	52,923,000	49,154,000	44,237,000	39,347,759	0	0	0
	<i>Other</i>	47,291,000	43,248,000	38,796,000	34,406,241	0	0	0
	<b>PYs</b>	<b>1173.0</b>	<b>1187.0</b>	<b>1057.0</b>	<b>967.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
	<b>Year Beginning Population</b>	<b>376</b>	<b>327</b>	<b>280</b>	<b>220</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>2. Placements Into the Community</b>	<b>Total</b>	<b>-\$2,502,000</b>	<b>-\$9,654,000</b>	<b>\$351,000</b>	<b>-\$11,456,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	<i>General Fund</i>	-1,313,000	-5,067,000	203,000	-6,111,000	0	0	0
	<i>Other</i>	-1,189,000	-4,587,000	148,000	-5,345,000	0	0	0
	<b>PYs</b>	<b>0.0</b>	<b>-122.0</b>	<b>-16.0</b>	<b>-145.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
	<b>Placements</b>	<b>-52</b>	<b>-63</b>	<b>-70</b>	<b>-204</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Deaths</b>	<b>-10</b>	<b>-10</b>	<b>-6</b>	<b>-6</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>3. Consumer Transfers to Other DCs</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$430,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	<i>General Fund</i>	0	0	0	-229,000	0	0	0
	<i>Other</i>	0	0	0	-201,000	0	0	0
	<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
	<b>Population</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-10</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>4. State Employees in the Community</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$242,000</b>	<b>\$4,454,000</b>	<b>\$4,454,000</b>	<b>\$4,454,000</b>
	<i>General Fund</i>	0	0	0	129,000	475,000	475,000	475,000
	<i>Other</i>	0	0	0	113,000	3,979,000	3,979,000	3,979,000
	<i>(FYI: State Employees in the Community costs included in Sections 13 and 14 below)</i>	(0)	(682,000)	(3,758,000)	(9,217,000)	(20,082,000)	(20,082,000)	(20,082,000)
	<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>3.0</b>	<b>30.0</b>	<b>30.0</b>	<b>30.0</b>
<b>5. Administrative Staff for Closure</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$335,000</b>	<b>\$0</b>	<b>\$0</b>
	<i>General Fund</i>	0	0	0	0	195,000	0	0
	<i>Other</i>	0	0	0	0	140,000	0	0
	<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>5.0</b>	<b>0.0</b>	<b>0.0</b>
<b>6. Warm Shut Down</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,836,000</b>	<b>\$0</b>	<b>\$0</b>
	<i>General Fund</i>	0	0	0	0	2,822,000	0	0
	<i>Other</i>	0	0	0	0	2,014,000	0	0
	<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>25.0</b>	<b>0.0</b>	<b>0.0</b>
<b>7. Foster Grandparent/Senior Companion Program</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$384,000</b>	<b>\$0</b>	<b>\$0</b>
	<i>General Fund</i>	0	0	0	0	-318,000	0	0
	<i>Other</i>	0	0	0	0	-66,000	0	0
	<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>8. Staff Costs for Closure Plan</b>	<b>Total</b>	<b>\$0</b>	<b>\$201,000</b>	<b>\$716,000</b>	<b>\$4,918,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	<i>General Fund</i>	0	105,000	382,000	2,624,000	0	0	0
	<i>Other</i>	0	96,000	334,000	2,294,000	0	0	0
<b>9. Facility Preparation</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$73,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	<i>General Fund</i>	0	0	0	39,000	0	0	0
	<i>Other</i>	0	0	0	34,000	0	0	0
<b>10. Consumer Relocation Costs</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$105,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	<i>General Fund</i>	0	0	0	56,000	0	0	0
	<i>Other</i>	0	0	0	49,000	0	0	0
<b>11. Regional Resource Development Projects</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,479,000</b>	<b>\$1,524,000</b>	<b>\$1,524,000</b>
	<i>General Fund</i>	0	0	0	0	863,000	889,000	889,000
	<i>Other</i>	0	0	0	0	616,000	635,000	635,000
	<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>13.0</b>	<b>13.0</b>	<b>13.0</b>

		Base 2004-05	2006-07 May Revision for CY 2005-06	2007-08 May Revision for CY 2006-07	2008-09 May Revision for CY 2007-08 1	2008-09 May Revision for BY 2008-09 1	2009-10	2010-11
<b>12. Agnews Staffing Plan</b>	<b>Total</b>	<b>\$0</b>	<b>\$3,231,000</b>	<b>\$0</b>	<b>\$731,000</b>	<b>\$293,000</b>	<b>\$201,000</b>	<b>\$201,000</b>
Includes costs for non-level-of-care staff in various program areas to ensure adequate staff is maintained during the closure process, as well as maintaining the health and safety of the residents.	<i>General Fund</i>	0	1,696,000	0	390,000	156,000	107,000	107,000
	<i>Other</i>	0	1,535,000	0	341,000	137,000	94,000	94,000
	<b>PYs</b>	<b>0.0</b>	<b>43.0</b>	<b>5.0</b>	<b>10.0</b>	<b>3.0</b>	<b>2.0</b>	<b>2.0</b>
<b>Total Developmental Centers</b>		<b>\$97,712,000</b>	<b>\$86,180,000</b>	<b>\$84,100,000</b>	<b>\$67,937,000</b>	<b>\$11,013,000</b>	<b>\$6,179,000</b>	<b>\$6,179,000</b>
	<i>General Fund</i>	51,610,000	45,888,000	44,822,000	36,245,759	4,193,000	1,471,000	1,471,000
	<i>Other</i>	46,102,000	40,292,000	39,278,000	31,691,241	6,820,000	4,708,000	4,708,000
	<b>PYs</b>	<b>1,173.0</b>	<b>1,108.0</b>	<b>1,046.0</b>	<b>835.0</b>	<b>76.0</b>	<b>45.0</b>	<b>45.0</b>
	<b>Year Ending Population</b>	<b>324</b>	<b>254</b>	<b>204</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>REGIONAL CENTERS</b>								
<b>13. Community Placement Plan</b>								
<b>A) Operations</b>	<b>Total</b>	<b>\$3,422,000</b>	<b>\$6,685,000</b>	<b>\$7,845,000</b>	<b>\$8,727,000</b>	<b>\$7,937,000</b>	<b>\$499,000</b>	<b>\$499,000</b>
Includes costs for CPP administration, service coordination, clinical, and resource development staff.	<i>General Fund</i>	3,422,000	6,428,000	6,954,000	7,243,000	5,888,000	416,000	416,000
	<i>Other</i>	0	257,000	891,000	1,484,000	2,049,000	83,000	83,000
<b>B) Purchase of Services (POS)</b>	<b>Total</b>	<b>\$24,376,000</b>	<b>\$14,826,000</b>	<b>\$18,231,000</b>	<b>\$39,678,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Includes costs for placements into the community including property management and leases as applicable, traditional and specialized service start-up, non-profits to develop and manage properties, and health and behavioral health treatment and crisis services.	Placements	52	63	70	204	0	0	0
	<i>General Fund</i>	21,853,000	13,664,000	17,234,000	28,376,000	0	0	0
	<i>Other</i>	2,523,000	1,162,000	997,000	11,302,000	0	0	0
(FYI: State Employees in the Community costs included in POS above)		(0)	(251,000)	(2,508,000)	(7,663,000)	(0)	(0)	(0)
<b>Total Community Placement Plan (A+B)</b>	<b>Total</b>	<b>\$27,798,000</b>	<b>\$21,511,000</b>	<b>\$26,076,000</b>	<b>\$48,405,000</b>	<b>\$7,937,000</b>	<b>\$499,000</b>	<b>\$499,000</b>
	Placements	52	63	70	204	0	0	0
	<i>General Fund</i>	25,275,000	20,092,000	24,188,000	35,619,000	5,888,000	416,000	416,000
	<i>Other</i>	2,523,000	1,419,000	1,888,000	12,786,000	2,049,000	83,000	83,000
<b>14. Placement Continuation</b>								
<b>A) Operations</b>	<b>Total</b>	<b>\$70,000</b>	<b>\$297,000</b>	<b>\$309,000</b>	<b>\$297,000</b>	<b>\$587,000</b>	<b>\$3,350,000</b>	<b>\$3,350,000</b>
Includes costs for additional service coordination.	<i>General Fund</i>	37,000	125,000	130,000	121,000	206,000	1,053,000	1,053,000
	<i>Other</i>	33,000	172,000	179,000	176,000	381,000	2,297,000	2,297,000
<b>B) Purchase of Services (POS)</b>	<b>Total</b>	<b>\$5,209,000</b>	<b>\$9,145,000</b>	<b>\$14,005,000</b>	<b>\$19,519,000</b>	<b>\$96,636,000</b>	<b>\$96,636,000</b>	<b>\$96,636,000</b>
Includes costs for CPP placements and specialized services and housing.	Placements	49	44	40	44	204	0	0
	<i>General Fund</i>	4,355,000	7,326,000	10,663,000	14,246,000	61,603,000	61,603,000	61,603,000
	<i>Other</i>	854,000	1,819,000	3,342,000	5,273,000	35,033,000	35,033,000	35,033,000
(FYI: State Employees in the Community costs included in POS above)		(0)	(0)	(0)	(0)	(17,539,000)	(17,539,000)	0
<b>Total Placements Continuation (A+B)</b>	<b>Total</b>	<b>\$5,279,000</b>	<b>\$9,442,000</b>	<b>\$14,314,000</b>	<b>\$19,816,000</b>	<b>\$97,223,000</b>	<b>\$99,986,000</b>	<b>\$99,986,000</b>
	Prior Year Placements	49	44	40	44	204	0	0
	<i>General Fund</i>	4,392,000	7,451,000	10,793,000	14,367,000	61,809,000	62,656,000	62,656,000
	<i>Other</i>	887,000	1,991,000	3,521,000	5,449,000	35,414,000	37,330,000	37,330,000
<b>Total Regional Centers</b>	<b>Total</b>	<b>\$33,077,000</b>	<b>\$30,953,000</b>	<b>\$40,390,000</b>	<b>\$68,221,000</b>	<b>\$105,160,000</b>	<b>\$100,485,000</b>	<b>\$100,485,000</b>
	<i>General Fund</i>	29,667,000	27,543,000	34,981,000	49,986,000	67,697,000	63,072,000	63,072,000
	<i>Other</i>	3,410,000	3,410,000	5,409,000	18,235,000	37,463,000	37,413,000	37,413,000
<b>TOTAL: DEVELOPMENTAL CENTERS AND REGIONAL CENTERS</b>	<b>Total</b>	<b>\$130,789,000</b>	<b>\$117,133,000</b>	<b>\$124,490,000</b>	<b>\$136,158,000</b>	<b>\$116,173,000</b>	<b>\$106,664,000</b>	<b>\$106,664,000</b>
	<i>General Fund</i>	81,277,000	73,431,000	79,803,000	86,231,759	71,890,000	64,543,000	64,543,000
	<i>Other</i>	49,512,000	43,702,000	44,687,000	49,926,241	44,283,000	42,121,000	42,121,000
	<b>PYs</b>	<b>1,173.0</b>	<b>1,108.0</b>	<b>1,046.0</b>	<b>835.0</b>	<b>76.0</b>	<b>45.0</b>	<b>45.0</b>
	<b>Year Ending Population</b>	<b>324</b>	<b>254</b>	<b>204</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	Placements	52	63	70	204	0	0	0
	Prior Year Placements	49	44	40	44	0	0	0

1. Due to delayed placements in FY 2007-08, up to \$22 million will be transferred from the FY 2007-08 Unified CPP regional center budget and the FY 2007-08 Agnews Developmental Center budget to FY 2008-09. The FY 2009-10 Governor's Budget will update the FY 2008-09 costs based on the amount that is ultimately transferred.

2. Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.

3. The May Revision for CY 2007-08 reduces line 13, Community Placement Plan, by \$3.6 million due to delayed placements in FY 2007-08 and lower estimated cost of placements. Line 14, Placement Continuation, is reduced by \$13 million due to 26 fewer placements in the FY 2006-07. The Placement Continuation costs for these consumers will be updated in the FY 2009-10 Governor's Budget and subsequent budgets through 2010-11.