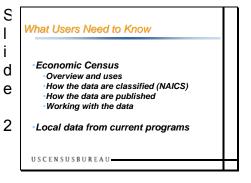


Hand out slide handouts, exercises, and brochure

My name is _____, and I and my colleague _____ are here today to talk to you about the 2002 Economic Census and related data from the Census Bureau.

We would like to thank _____ for sponsoring this conference and handling the local logistics.



There are several parts to this presentation. For most of the time, we will focus on the Economic Census .

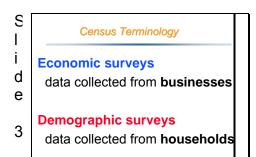
We'll start with a brief overview and look at what the Economic Census is about, and how it fits with our other economic surveys.

Next, my colleague _____ will talk about industry classification—particularly in terms of the North American Industry Classification System or NAICS

Third, I'll talk about products from the 2002 Economic Census and when they are coming out.

Fourth, _____ will review the various web tools that will help you use the data, and where you can get more information.

Finally, we'll broaden the scope to deal with other data sets collected annually that include information for local areas.



USCENSUSBUREAU-

First it would be useful to make sure that our jargon is clear: When we at the Census Bureau refer to **economic** surveys or an economic census we are referring to data that we collect from businesses. We use the term **demographic** to refer to data collected from households.

Of course, there are lots of important data about the American economy that can be gleaned from the income, occupation, and labor force information published in Census 2000 and from other household surveys. But what we are talking about today are data about businesses.

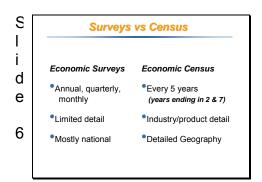


There are many statistics for and about business issued by the federal government. Many of these come from the U.S. Census Bureau. This presentation will focus on one of the richest of the business data sets, the 2002 Economic Census.



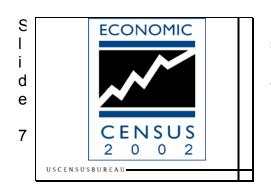
The Census Bureau publishes a number of the Principal Economic Indicators, like

- Monthly retail sales,
- Manufacturers shipments, inventories and orders
- International Trade in Goods and Services...
- and the brand new Quarterly Services Survey

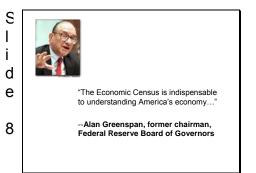


But the surveys that make the best news for their frequency and timeliness are not necessarily the same ones that provide all of the details needed for many practical business decisions.

While we have a number of surveys that provide annual, quarterly and monthly data, they mostly have limited industry detail, and they mostly tell us only what is going on in the nation as a whole.

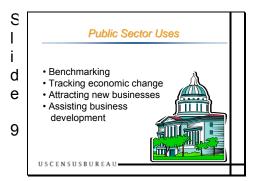


Fortunately, once every 5 years, we have a much larger survey we call the Economic Census. The census provides us with much greater detail about specific industries and about the products they produce or sell.



All of these statistics are very important to policy makers and business people.

Alan Greenspan has said that "The Economic Census is indispensable to understanding America's economy"



The Economic Census serves a number of important needs in the **public sector**.

 Government agencies use the census as the foundation--or benchmark--for other statistics and surveys, from the Gross Domestic Product to monthly retail sales.

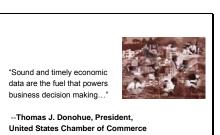
- Policy-making agencies in government use census data to:
 Maggure and track abanges in legal according and
 - Measure and track changes in local economies, and
 - Analyze the impact of policies and economic programs

■ Local agencies frequently use economic census data to focus efforts to attract new business and retain existing firms, and to assist entrepreneurs in business development.

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These data are not just for government use. The president of the U.S. Chamber of Commerce has remarked that "Sound and timely economic data are the fuel that powers business decision making..."



Businesses are especially important as data users because it is they who provide the data in the first place.

First, firms can look at their own industry. A firm can compare its own statistics with figures for the industry, computing market share and evaluating its own growth and product mix relative to the competition.



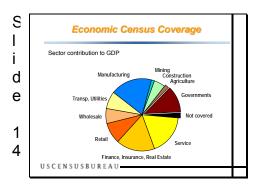
Second, firms use census data in business-to-business marketing. Manufacturers and distributors that sell their products to or through other businesses use the economic census to study those markets, and then apply what they have found in

Locating plants, warehouses, and stores; and Laying out sales territories; Making sales forecasts.

■ Of course, businesses engaged in marketing to household consumers (B-to-C instead of B-to-B), make many of these same types of decisions using data about people--from the 2000 Census of Population and Housing.



Third, firms use census data to evaluate investment opportunities. This can be especially important to small businesses if they want someone else to invest in their business, as when they apply for a loan. Even if the the owner of a small shop knows his or her markets and the competition enough to run day-to-day operations, that owner may sometime need to convince someone else--like a bank's loan officer or a venture capitalist--just how good the business opportunity is. Census figures on the market may help out.

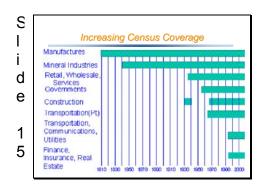


What does the Economic Census include?

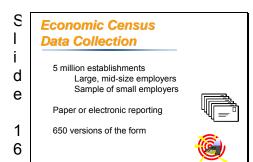
The Economic Census covers most, but not quite all, domestic economic activity. The Census Bureau conducts a separate Census of Governments and the U.S. Department of Agriculture conducts a separate Census of Agriculture at the same time as the Economic Census. Taken together, these censuses cover about 98 percent of economic activity.

The Economic Census, per se, covers only the nonfarm, private economy, about 85% of the pie.

(The parts not covered include forestry and fisheries, scheduled commercial airlines, railroads, schools and colleges, political and religious organizations, and private households)



Parts of the Economic Census date back to 1810, when the first questions about manufacturing were part of the Population Census. The Economic Census didn't really take its current form until 1954. Note that coverage of most of Transportation, Communications, and Utilities and Finance, Insurance, and Real Estate began only in 1992. So time series for some parts of the economy may be relatively short.



How do we collect the data?

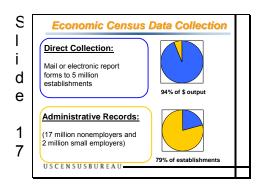
We collect most of the data in the Economic Census by mail. At the end of 2002 we sent forms to 5 million businesses. These included all of the large and mid-size employers and a sample of the smallest employers.

Many companies took advantage of the opportunity to report electronically, although most just filled out the paper forms.

We waited until the end of 2002 to send out forms so companies could report all of their activity for the calendar year. ...

Data collection activities continued through most of 2003. And then we started to publish data in early 2004.

We used more than 650 variations on the census form, so that each business could respond in terms meaningful to its own industry.



Most businesses in the U.S. are actually very small — millions are self employed or have only a few employees yet they account for only a few percent of economic activity. Rather than send out 19 million more forms, we substituted information from the administrative records of other federal agencies.

But while those 5 million establishments to which we send forms account for the overwhelming majority of economic activity, there are another 19 million firms that are so small that their aggregate impact is only a few percent of output. These businesses are primarily self-employed persons, and we will talk more extensively about nonemployers later.

Rather than send out 19 million more forms, we substituted information from the administrative records of other federal agencies, and thus substantially reduced the reporting burden on American business.



In this segment, we talk about how economic census data are organized.

	Economic Ce	ensu	s Tabl	9	
	Data classified by inc	dustry			
NAICS code	Geographic area and kind of business	Establish martis (sumber)	Sales (\$1,000)	Arroual payrol (\$1,000)	Paid employeer for pay perior Protecting March 11 (number
	CALIFORNIA		-		
44-45	Retail trade	106 357	263 118 346	26 362 691	1 354 793
441	Motor vehicle & parts dealers	10 980	65 582 756	5 706 081	174 660
44111 441110	Automobile dealers New car dealers New car dealers	3 340 2 095 2 085	55 552 785 53 256 178 53 256 178	4 102 794 4 102 794	105 076 105 076
44112 441120	Used car dealers Used car dealers	1 255	2 296 607 2 296 607	144 149 144 149	5 MG 5 MG
4412 44121 441210	Other motor vehicle dealers	1 226 352 352	2 813 700 1 224 121 1 224 121	281 776 113 196 113 196	11 01 4 18 4 18
44122 441221 441222 441229	Motorcycle, boat, & other motor vehicle dealers , Motorcycle dealers , Boat dealers , All other motor vehicle dealers .	874 309 347 128	1 589 579 813 067 567 433 209 679	168 580 88 834 57 649 22 667	6 83 3 50 2 45 87
4413	Automotive parts: accessories: & tire stores	6.414	7 216 271	1 177 362	52 700

This is a typical table from the economic census, featuring data on the Number of business establishments Sales Payroll Number of employees

In this table, those key data items are distributed by geography (in this case, California)

...and by industry or kind-of-business, as illustrated by various types of motor vehicle and parts dealers shown in the sample table.



The Government's official system for classifying industries from the 1930's through most of the 1990's was the Standard Industrial Classification (or SIC) system.

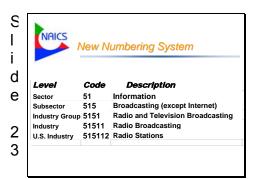
But the SIC system reflected an economy dominated by manufacturing, not the service economy into which we have evolved.



America needed a better classification system, and now it has one. Out with SIC, enter NAICS in 1997.



The new North American Industry Classification System replaced the old Standard Industrial Classification (or SIC) system as of 1997. NAICS (which rhymes with "snakes") was defined as a joint project of the U.S., Canada and Mexico.



NAICS introduced a new numbering system.

The new NAICS codes have 6 digits that replaced the 4-digit SIC system.

Here is an actual example of the NAICS hierarchy.

Within the Information Sector, 51, there is a 3-digit subsector for Broadcasting other than the Internet, a 4-digit industry group for Radio and Television Broadcasting, and a 5-digit industry for Radio Broadcasting.

Only the U.S. further defines a 6-digit industry for Radio Stations

Many users had hoped that going from a 4-digit SIC to a 6digit NAICS code would mean orders of magnitude more detail. In fact, the number of classifications has gone up only about 15 percent.

The greatest significance is that the NAICS identifies important new industries and important new groupings.



At the same time, the way that industries are grouped into major economic sectors also changed.

The SIC had 10 divisions, NAICS has 20 sectors.



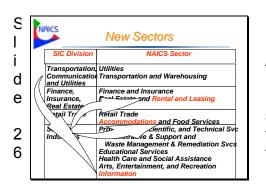
This slide shows how new sectors were broken out from the familiar divisions of the SIC.

For example: Utilities, and Transportation and Warehousing, were broken out from a single SIC division.

More dramatic were the new differentiations within service

industries-6 new sectors.

Yet.....



.....that straightforward chart was really an oversimplification. In fact, major chunks of service industries went into the new Accommodation and Food Services sector and the Real Estate and Rental and Leasing sector.

And the new Information sector shown at the bottom of the screen really got its largest component–communications–from the old transportation, communications, and utilities division of the SIC.

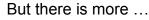


Let's look at an example:

The new accommodation and food services sector was created by marrying the hotel and lodging industries, from the SIC services sector, with eating and drinking places from retail trade.

Retail trade is, of course, a very familiar concept. In 1992, Eating and drinking places made up about 10 percent of retail sales and fully one third of retail employment. In NAICS, that large chunk was removed from retail trade.





The distinction between retail and wholesale trade used to be in terms of who the customer was. Under SIC, retailers were those who sold to consumers, and wholesalers sold to businesses and institutions. Then along came a variety of computer stores and office supply stores and building material stores that sold to both businesses and individuals.

In NAICS, a retailer is characterized more by the way it does business–with a storefront, advertising to the public, and display of merchandise–than who its customer is.

The net effect of these changes is to subtract some activity from wholesale trade and add it to retail trade.



Looking at 1997 retail sales as classified by SIC and NAICS, they don't look all that much different. The inflow of wholesalers into retail trade appears to have offset much of the loss of restaurants to the new accommodations and foodservices sector. At least that is the way it looks in terms of sales.



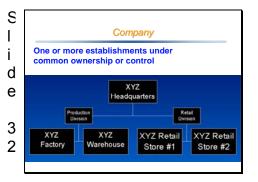
But the picture is much different in employment. Restaurants tend to have lots of employees relative to their sales.

The formerly wholesale establishments that came in to retail have much fewer.

In terms of employment, retail trade under SIC and NAICS look quite different – and if one didn't understand the change in composition, one might incorrectly infer that productivity in the Retail sector had improved dramatically.

Before we go further, lets make sure we understand just what it is that is being classified by industry.

A business establishment is a store, warehouse or factory operating at a specific physical location.

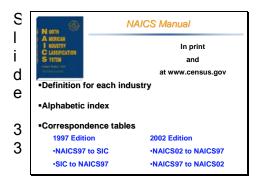


That is not the same thing as a company or firm.

A company consists of one or more establishments under common ownership or control. We require each company to give us separate data for each of their establishments, because frequently the different establishments do different things, and typically the different establishments are located in different geographic areas.

So it is each establishment that gets a NAICS code, not the company as a whole.

And it is the number of establishments, not the number of companies, that is featured in most census statistics.

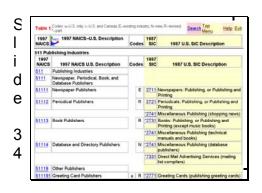


There are many resources to help you figure out relationships between current data published by NAICS and historical data still out there by SIC.

The definitive resource is the NAICS Manual, available in print and at our web site.

Notice at the bottom that there are separate 1997 and 2002 editions of the NAICS manual. I will return to that in a moment.

The manual includes definitions for each industry, an alphabetic index, and, in the 1997 edition, detailed tables illustrating the correspondence between NAICS and SIC, and vice versa.





Here you can see the correspondence between publishing industries within NAICS and SIC.

Newspaper publishing (NAICS 51111) is, one-for-one, the same as SIC 2711, and the table includes an **E** code to tell you that this is simply an **E**xisting industry.

Periodical and book publishers have a code **R** to tell you these industries have been **R**evised from their SIC counterparts

Database and Directory publishers (NAICS 51114) have a code **N** for a **N**ew industry, without a real counterpart in SIC.

The correspondence tables are very useful, but when an industry is split or made up of parts of other industries, they don't tell you how important each component is. This table tells you that one component of the new Book Publishers NAICS code is technical manuals and books, which used to be part of SIC 2741. This table doesn't tell you how important technical manuals are relative to other parts of the book publishing industry—coming from SIC 2731.

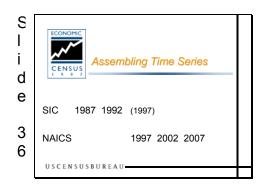
So.....

....Fortunately, the 1997 Economic Census published a Bridge between NAICS and SIC.

The "Bridge" report gives national statistics defining for us just how much of each SIC category went to each NAICS—and vice versa—thereby defining comparability issues much more thoroughly than the correspondence tables in the NAICS manual or any other source.

The answer to our question about Book Publishers is that the 1997 Economic Census didn't even find any establishments primarily engaged in publishing technical manuals to the exclusion of all else, so movement of that category had no practical effect.

The symbols here are a take-off on the bridge metaphor. Those categories completely comparable between SIC and NAICS are shown with a full bridge with superstructure. Those not comparable are shown by a drawbridge wide open. Those almost comparable, like book publishers, are shown with a drawbridge nearly closed. We used that symbol if SICbased data could get us within 3% of the NAICS sales or revenue.



Data prior to 1997 were published based on SIC. All data for 2002 and future years will be based on NAICS. Only for 1997 do we have some overlap between the two systems. Most 1997 data were published by NAICS, but selected national and state data were also published by SIC to facilitate the transition.

NAICS gives us a better foundation for analysis of trends in the future. But in many respects there is a disconnect. Some series simply will not be able to bridge the gap between the two systems.

[Speaker's note: Several of the Indicators series have gone back to 1992 and approximated NAICS data - like Monthly Retail Sales]

The old SIC system was updated every 10 to 15 years. That proved to be too infrequent. NAICS will be reviewed every 5 years.

There are already changes implemented for 2002. Industries have been largely redefined within Construction and Wholesale Trade. Still, none of the boundaries between sectors were affected, so we have nothing like the upheaval users dealt with for 1997.

Changes in retail trade and information are comparatively minor, with little or no impact on historical comparability

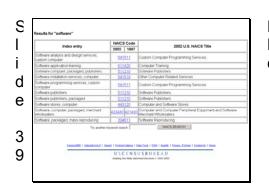


The place where you can find answers to your questions is the NAICS website. You can access this page from the Census Bureau Homepage (www.census.gov)

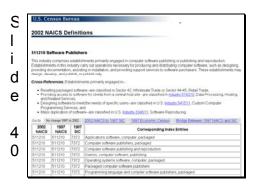
In the upper left corner of the page is the link to the NAICS to SIC and SIC to NAICS tables we illustrated earlier. Just below that is a NAICS search box where you can type in a word and get a list of all of the related industries.

Let's imagine that we have typed "**software**" in and clicked **NAICS Search**.....

S I i	ſ		nges for NAIC	S 2002
۰.		Sector	Type of change	New industries
d		Construction	Major changes	Residential remodelers
е		Wholesale Trade	Separated Agents and Brokers—affects all industries	Wholesale electronic markets
3		Retail Trade	Subdivided 2 industries	Discount dep't stores Electronic shopping Electronic auctions
7		Information	Renumbering Moved Internet	Internet publishing and broadcasting

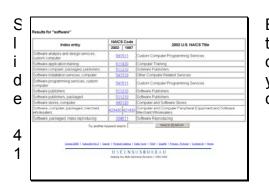


Here is a list of related industries, including Software Publishers, NAICS 511210, that the search returns. Let's click on that code **511210**.



This brings us to the formal paragraph-style definition of software publishers, coupled with cross-references to related industries and a list of all of the index entries that could have brought us to this industry—sort of an operational definition.

This page also lets us link directly to correspondence tables (NAICS02 to SIC), to the 1997 bridge tables, and to a sampler of economic census data for this industry from the 1997 Economic Census.



Backing up to the list of entries we saw a moment ago, note that there are actually two code columns, one for 2002 and one for 1997. The code for software wholesaling changed so you see two separate codes in the next to the last entry. You can click on the two codes to see how the definition changed.



The NAICS web page is frequently updated. Concordances for 2002, and between NAICS and some international classification systems, have been added. There is even information about changes planned for 2007.

For those of you concerned with the statistics of other agencies, there are annotations of when some of the data series of the Bureau of Economic Analysis and the Bureau of Labor Statistics will complete their conversion to NAICS.



In what industry would you find gambling cruises? Select "NAICS" in the Business section of www.census.gov Enter keyword "gambling" in NAICS search box Gambling cruises are NAICS 713210



That brings us back to the Economic Census, and in particular, how Economic Census data get into your hands through a set of data products. For that, I give you to my colleague, ____.



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Since nearly all Economic Census products get to you via the Census Bureau web site, and most references are there too, let's find the charts we need as web pages.

The Census home page gives us a link straight to the Economic Census.

<<click on Economic Census>>

We will return to the main Economic Census page many times in this presentation. For now, let's look at "2002 Reports by Series", and pick its last link: the release schedule.

<<click on "schedule">>



This page is part of the Guide to the Economic Census.

It shows reports being issued across more than a 2-year period, from the first quarter of 2004 to the 3rd quarter of 2006.

Some of the blocks include a book symbol to indicate that those reports will be published in print. There are very few series to be in print.

We won't talk about the advance report, because those data had limited detail and have now been superseded.

The Industry Series gave us our first look at really detailed numbers, but those reports were also largely confined to national numbers, and most of those data have since been superseded as well.

The Geographic Area Series provides the primary data for local areas.

<<click on "Geo Area Series">>

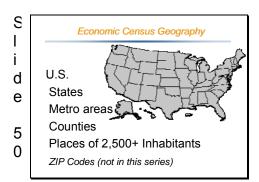


Area series reports were issued state by state, and the map provides convenient access to the list of reports for each state.

<<click on _Ohio_ on the map>>

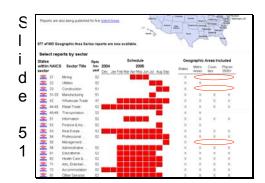
	<i></i>	2002 Economic Census Geographic Area Series Ohio	Select a state	3 00	1			
	Projected rates All of these day	$\frac{2002}{100000000000000000000000000000000$	Data are released on DVD-RC	and barries				
	Drill- down tables NBJC	5 Sector	Report number	Projected or actual release (PDP)	LINK TO			
		Date map showing metro area boundaries	Map		1929			
	22, 21	Mining	EC00-31A-OH	05/18/2008			1820	18
	3 27	UNICS	E080-22 4- 011	87/25/2905			10553	12
,	2, 22	Construction	EC00-254-OH	09401/2005				- 22
	2 31	Manufacturing	EC00-31A-OH	09/26/2005				
	21 42	Wholesale Trade	EC03-40A-OH	96/30/2005				
	22, 44	Rietal Traite	ECID-44A-OH	06/01/2008	0.04	2,600	(FCF)	2,28
	25, 40	Transportation and Warshousing	EC02-BA-OH	08/15/2005	ECC1	574	ES(I)	28
	2, 11	antumation .	EC00-81A-OH	05/25/2008	19231	401	(ESE)	44
	20 22	Parance and insurance	ECCO-EDA-OH	09/24/2008	ISSEI -	100	issei	28
	2 85	Real Estate and Rental and Leasing	ECID-83A-OH	06/01/2005	1323	605	ESE!	1.52
	2. 54	Professional, Scientific, and Technical Services	ECID-54A-CH	8613/2005	(EDE) 2	2,935	IESE)	1,00
	2. 55	Management of Companies and Enterprises	EC03-55A-1U5	09/25/2005	19251	382	IPSEJ	25
	3 50	Administrative and Support and Walte Management and Remedia Services		06/06/2005			EE)	10
	25. 61	Educational Services	BCED-61A-OH	86142005			(ESE)	6.0
	2, 12	Heath Care and Social Assistance	ECCO 83A-OH	06/23/2005				
		Arts, Entertainment, and Perception	EC02-71A-OH	05/06/0005				

This is a convenient page from which to access reports for each sector in PDF (on the right) or in the "Drill-down" format we will discuss later.



The Economic Census publishes data for the nation as a whole, for states, for metropolitan areas, for counties, or cities and other places that have 2500 or more inhabitants, and for ZIP Codes. All but ZIP Codes are included in the Geographic Area Series. [cite only in the states listed:] *In New England, New York and Wisconsin, we also publish data for towns with 10,000 or more inhabitants, and include them in the tables of data for*

more inhabitants, and include them in the tables of data for places. In Michigan, Minnesota, New Jersey and Pennsylvania, that applies to townships of 10,000 or more.



Back on the page for all states, lower down, is a graphic summary of when the various sectors were published.

If you want a single list of all reports issued for a particular sector, you can click on one of the down ("more") arrows on the left.

But let's focus on the righthand part of the chart, which shows that not all sectors publish data for all geographic areas.

Three sectors have only state level data: mining, construction, and management of companies.

Three more show data only for states and metropolitan areas, but not for counties and places: Utilities, Transportation and Warehousing, and Finance and Insurance.

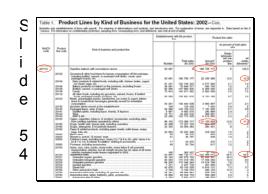


Subject reports generally explore specialized topics at the national level.



For 14 service-producing sectors, there are three subject reports: Product Lines Establishment and Firm Size, and Miscellaneous Subjects

Let me say a little more about the Product Lines reports....



Here is an interesting example:

a) Gasoline stations with convenience stores are a separate industry, NAICS 447110.

b) If you ever wondered what was the ratio between gasoline sales and other merchandise at these combination stores, here is your answer. Out of **\$186 billion** <highlight> in total sales, automotive fuels account for \$122 billion, or **65 percent** <highlight>.

What else do they sell?

--Groceries 12%

--Tobacco products 11.3%--\$21 billion dollars

d)There is another table in the same report that lets us look at the distribution the other way...

Here is that same \$21 billion dollar figure, but here it is presented in the context of what kinds of stores sell tobacco products?

Gasoline stations with convenience stores is easily the biggest category, with 41.6% of all tobacco sales at retail. Other gas stations add another 2%.

--followed by Grocery stores, with 24%

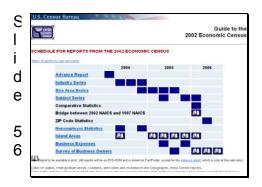
--Warehouse clubs and supercenters with 12.7%

--And tobacco stores with 11.2% (which is a whopping increase over the corresponding figure from 5 years earlier).

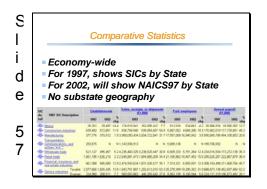
While the Product Lines PDFs will include only national data, databases that we will be discussing later on American FactFinder and DVD-ROM include State data for many sectors Metropolitan area data for three sectors: wholesale trade,

retail trade, and accommodations and food services.

Res code	nastri rode	Product line and kind of business	Existing on the second	3.000 (01.000)	Persent of an accounted for hand of business
20190		Open, signettes, tobacco, & emilian' accessories, excluding sales from wending machines operated by offers	221 173	10 101 145	10
	441	Motor solvide and parts dealers	113	2 762	
	445	Food and beverage atoms	90 126	13 479 399	
	4451	Grocey shoes	76 214	12 210 915	
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After we are well along in the Subject series, we will publish the Comparative Statistics and Bridge reports.

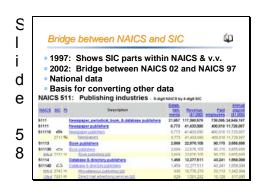


In Comparative Statistics, we compare data from the current census with data from the previous census. In order to provide comparable data, we have to employ the classification system of the previous census. For 1997, that meant showing 1997 data by the SIC system as used in 1992, and Comparative Statistics was the main report for 1997 that tied back to the old SIC system.

The Comparative Statistics report for 2002 will not tie back to 1987 SIC, but rather will be based on the 1997 NAICS.

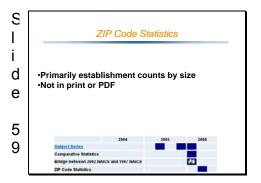
The 1997 report gave comparable, SIC-based data for the U.S. and for states. There were no comparable SIC-based data for metro areas, counties, or cities for 1997.

For 2002, Comparative Statistics isn't quite so important, given that all sectors are comparable, 1997 to 2002, at the sector total level, and most sectors are completely comparable for individual industries as well. Thus, you can easily make your own comparisons between 1997 reports and 2002 reports without the Comparative Statistics Report.



We have already talked about the Bridge Between NAICS and SIC in the NAICS discussion, published only at the national level for 1997.

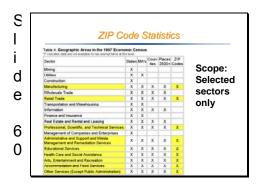
There will be a 2002 counterpart, but it will bridge between the 2002 version of NAICS and the 1997 version, only in those limited areas where they are different.



ZIP Code statistics are published separately from the other geographic area reports, as we mentioned earlier, and include establishment counts by industry by size.

These data are the only indicators of the geographic distribution of business within large cities, since the economic census includes no data for census tracts or the other small areas published in the population census.

These data appear as databases only, on CD-ROM and on the Internet, not as PDF reports, and they are among the last products of the 2002 census (2nd quarter of 2006).



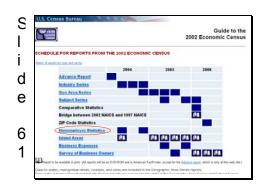
However, ZIP Code statistics are not published for every sector. From the Economic Census ZIP data are published for

* Manufacturing

* Retail trade,

and for various service industries.

We will talk later about another series that provides more comprehensive ZIP code data.



Nonemployer Statistics are next on the list.

But what are these nonemployers?.....



By definition, nonemployers are businesses with no paid employees.

Most nonemployers are what we think of as self-employed persons.

In terms of sales or receipts, they account for only about 3.5% of total sales by employers and nonemployers combined. But if you are counting numbers of companies, around 75% are nonemployers.

Nonemployer data are published for states, counties and metro areas.

This is a unique display in presenting data for "*all firms*", nonemployers and employers together. In most cases you have to add together data published separately for nonemployers, from the Nonemployer Statistics report, and employers, from any of the other economic census reports Since the data come from tax returns rather than questionnaires, we get fresh data each year.



The Censuses of Island Areas provide data for Puerto Rico, the U.S. Virgin Islands, Guam, the Northern Mariana Islands, and, new for 2002, American Samoa.

The Business Expenses Survey produces a report covering most industries, but only at the national level, published at the end of 2005.



Although the data are only at the national level, there are some pretty compelling figures here. Business Expenses shows some key types of operating expenses, like printing services and advertising services. If you are in the printing or advertising business, here is information on your potential customer base.

For example, this shows that Furniture and home furnishings stores (NAICS 442) have a much higher rate of spending on advertising services than building material and supply stores (NAICS 444).

Admittedly, the industry classification is fairly broad, but this can be good marketing information for businesses that provide services to other businesses.

The most widely used of this group of reports is the Survey of Business Owners.





This is the new title for what was previously known as the Survey of Minority-Owned Business Enterprises and the Survey of Women-Owned Business Enterprises.

These reports show the total number of businesses owned by Blacks, Hispanics, American Indians, and Asians and Pacific Islanders, along with overall totals for all businesses and for businesses owned by women. Separate reports are issued for each of the categories shown on the slide.

3	SBO ir	ncluc	les No	nen	nploye	rs	
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		All	ferma		Firms with paid	employees	
)	Kind of business	Firms (mamber)	Sales and receipts (\$1,000)	Firms (number)	Sales and receipts (\$1,000)	Employees (number)	Annual payrol (\$1,000)
	United States	22,977,180	22,650,510,093	5.526.127	21.883.034.095	110.855.064	3,816,139,55
	Female	6,493,293	886.342.036	918,393	748,891,545	7,192,289	174,970,68
	Male	13,185,359	7,309,776,362	3,525,181	6,812,289,540	43,329,371	1,357,150,77
	Equally female.Imale.owned	2.691.763	739.907.351	717.866	635.687.829	5.679.770	130.436.87
•	Hispanic	1,574,314	229,347,278	199,879	186,843,495	1,560,533	37,602,67
	Non-Hispanic	20,796,101	8,706,678,472	4,961,561	8.010.025,420	54,640,896	1,624,955,65
,	White	19,895,000	8,440,551,592	4,712,295	7,766,007,502	52,801,728	1,576,082,67
	Black	1,198,041	112,934,102	94,915	90,031,674	813,531	20,185,52
	American Indian and Alaska Native	206,192	27,593,024	25,119	22,431,312	193,784	4,920,58
	Asian	1,105,321	343,179,042	319,903	307,413,376	2,293,557	58,618,33
	Native Hawaiian and Other Pacific Islander	32,303	5,226,811	4,337	4,332,435	36,787	1,015,48
	Publick held foreign-owned not-for-profit	491 540	13 648 595 960	351.693	13 626 450 200	54 457 640	2 147 672 58

Here is sample of the preliminary data released in mid-2005 for the U.S. and states.

Survey of Business Owners reports include two sets of data columns.

The four columns on the right are for firms with paid employees, the same ones covered in most Economic Census reports.

But the columns in the middle, and the ones most frequently cited, are for all firms, including nonemployers as well as employers. This is in recognition of the fact that the largest numbers of minority- and women-owned businesses are really self-employed individuals.

On this table you can clearly see that firms with paid employees comprise

5.5 out of 23 million businesses (24%) << point to these figures>>,

but 21.9 out of 22.6 trillion dollars in receipts (about 96.6%) <<pre>coint to these figures>>

Note one other thing. The Survey of Business Owners includes a line at the top for the Universe of All Firms (labeled here just with "United States")<<p>point>>. None of the other Economic Census reports add up totals across all sectors, but this one does.



The report on Women-Owned Business was released in January 2006. Other reports for 2002 are scheduled for release over the next several months.



In addition to the new name there are other important things new with the Survey of Business Owners for 2002. Comparability of 1997 and 2002 data is affected by the fact that

Respondents were allowed to identify themselves with one or more race group, and they are counted in the tallies of each race group they identify, likely raising some counts.

1997 data were classified by SIC, 2002 will be by NAICS Of special interest even to those not concerned with minorities are the new characteristics on the form, to be published at the U.S. and state levels in a report entitled Characteristics of Business Owners:

Owner characteristics like age, education, veterans status, hours worked, and disability, and

Business characteristics, like home-based or family-owned businesses, franchising, age of the business, and sources of financing

When will ZIP Code Statistics from the 2002 Economic Census be published?

Select "Economic Census" from the Business section of www.census.gov

Select "Schedule" under "2002 Economic Census Reports" ZIP statistics are scheduled to be released 2d quarter of 2006.



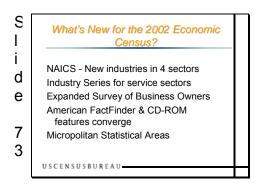
We've pointed out <u>some</u> of the features of the Economic Census that are new for 2002. So what <u>else</u> is new?.....

S I i d e When will ZIP Code Statistics from the 2002 Economic Census be published? 7 0 USCENSUSBUREAU



We have a detailed page addressing what's new for 2002 in the "Guide to the Economic Census".

The Guide is accessible from the sidebar on the Economic Census page and has a lot of other overview information, as you can see.

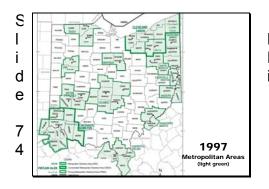


a) Actually, the most important point is what isn't new. Most of the 2002 statistics look just like their 1997 counterparts, and that should be a relief for those who agonized through the transition from SIC to NAICS last time.

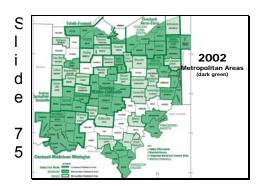
b) We spoke of the changes to NAICS classification within 4 sectors.

c) We also talked about the industry series reports and the Survey of Business Owners.

d) We haven't yet talked about the change to the definitions of many Metropolitan Areas, and the addition of a new class of areas, called Micropolitan Areas....



Let's first look at metropolitan areas as defined for the 1997 Economic Census, shown here in light green for _Ohio_, and in the next slide in dark green.



As a result of Census 2000 and the new criteria implemented by the Office of Management and Budget in 2003, several Ohio metro areas changed boundaries.

Another significant change the map was that _29_ of _Ohio's_ remaining _48_ nonmetropolitan counties were defined as micropolitan statistical areas (shown in light green).

Micro areas are defined with the same kind of criteria as metro areas, but they have a smaller core population, as little as 10,000, in contrast to the 50,000 cutoff for the core of metropolitan areas.

Micropolitan areas will be included everywhere we publish data for metropolitan areas, and that means that there will be data for more areas in certain sectors that previously had data only down to the metropolitan area level: utilities, transportation and warehousing, and finance and insurance.

So where would you find these maps?

In the Guide to the Economic Census,...

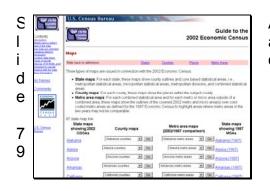


You can select Geography from the menu at the left...

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... and from there you can go to "Maps".



And there you will find maps for each state, county and metro area, providing much more detail than we have ever before offered in connection with the Economic Census.

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Under _Ohio_ we can pull down a list of metropolitan areas, select _Cleveland-Elyria-Mentor MSA_ and click "Go".

<<click Go next to _Ohio_ metro areas>>



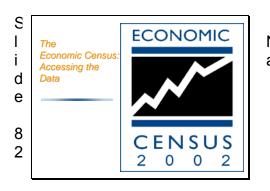
This rather complicated map shows

the 2002 boundaries of the Cleveland-Akron-Elyria combined statistical area, with a heavy green border, and the The 2002 boundaries between Cleveland-Elyria-Mentor MSA, the Akron MSA, and the Ashtabula Micropolitan area in a narrow green border.

The extent of the 1997 Cleveland-Akron consolidated metropolitan statistical area is shown in a orange background color.

You can see by comparing the orange shaded area to the area outlined in green that new Cleveland combined area is exactly the same as the 1997 CMSA. Less evident is the fact that the Cleveland MSA lost Ashtabula county, which became a micropolitan area.

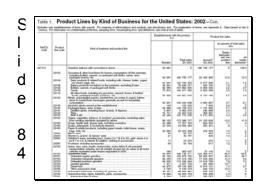
It is a complicated map, but it explains a complicated reality.



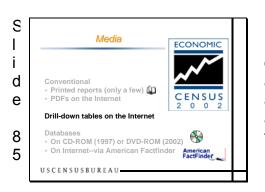
Now _____ will take us through the various ways we can access and use the data.

5	Media	ECONOMIC
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-	Drill-down tables on the Internet	2 0 0 2
3	Databases ▸ On CD-ROM (1997) or DVD-ROM (▶ On Internetvia American Factfin	
	U S C E N S U S B U R E A U	

By now you are well aware that there are only a few printed reports issued from the 2002 Economic Census. But, most data series are still available in page-formatted form, in PDF files on the Internet.



The PDFs published for the 2002 Economic Census use the same style features that have been employed in PDFs and earlier printed reports for decades.



From the Economic Census web page you can access not only the PDF versions of the reports, but you can directly access drill-down html tables. Let's take a look at this first, and then we'll talk about the data available on DVD-ROM and as databases on American FactFinder, and in other forms on the Internet.



First, let's look at the easiest way to get to the data.

On the census home page, let's click again on "Economic Census" right next to the big "Business" heading, to get to the Economic Census page...



In the main (white) column, under "Drill-down tables", we select 2002 data by NAICS and click on the down-arrow...

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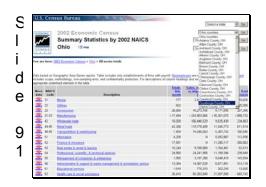
In one click we have national data.

Let's look at _Ohio_...

<<click on the little down arrow next to Select a state>>

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...picking _Ohio_ on the "select a state" list, and clicking **GO**.



Let's look at _Cuyahoga_ County.

Click on the down arrow in the counties box, select a county and then click on "GO".

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You then have _Cuyahoga_ county. <<pre>county the cursor at the county name under the table title upper left>>>

If you want a sense of comprise the geographic areas, next to the geographic area name is a link to a map, which opens a new window

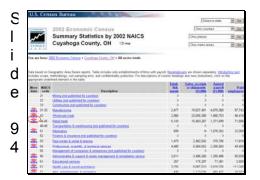
<<click on Map icon>>.....



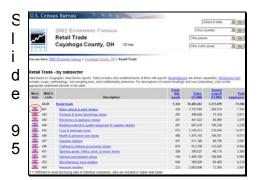
This map shows the boundaries of _Cuyahoga County_ and all of the towns and townships that are recognized in the Economic Census—-- << run the cursor over a couple of cities>>— that is, incorporated places of 2,500 inhabitants or more. The light purple then shows what we call "Balance of County", the remainder after all identified places are taken out.

Census Designated Places from the population census are not included in the economic census.

The light purple then shows what we call "Balance of County", the remainder after all identified places are taken out, but including the unidentified places.



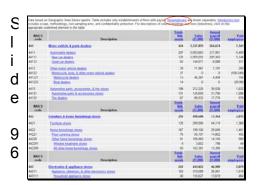
For more industry detail we can drill down into any sector. For example, let's take a closer look at Retail Trade... We click on **down arrow** next to 44-45 Retail Trade, and.....



... We see the 12 subsectors within Retail Trade.

Let's drill down further to individual industries: Let's look at Motor vehicle dealers.

We click on **down arrow** next to 441....



...And here we have: New car dealers <<cursor over the titles>>, Used car dealers, Motor cycle dealers, and so forth.

Note that there are <u>82</u> used car dealers with over \$___144 million_____ in sales.

An important qualification is shown at the top <<Point Cursor at headnotes>>: As we mentioned earlier, this is in a series where the "Table includes only establishments of firms with payroll. Nonemployers are shown separately." If we click on Nonemployers, it takes us to <<Click on Nonemployers link>>....



Nonemployer Statistics<<pre>coint cursor at Table header>>
provide a parallel table with statistics <<run cursor over
NAICS codes>> and functionality <<run cursor over drop
down boxes in upper right corner>> that match up to the data
for employers.

There are __209__ nonemployer used car dealers (_2 $\frac{1}{2}$ times the number of employers), with over \$28 million__ in sales, so that nonemployers adds nearly 20 percent to employer sales. ... this is well above the 2.5% average for all retailers.

Nonemployers and employers are additive, even though the data come from two different sources.

We can return to the employer page by hitting the Back button...



At the bottom of the page is a link to the map we saw before, to a PDF report, and to a corresponding display for 1997. But the most important of these is the link to the American FactFinder.

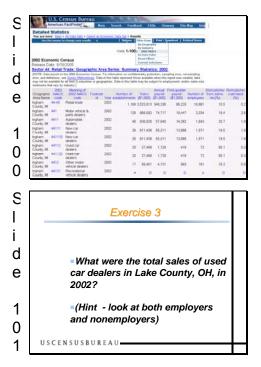
Let's say we want to actually work out these figures. The link specifies that FactFinder will gives us data in a format for downloading. The American FactFinder system, unlike these simple static pages, is a sophisticated database system with data selection and specific download options.

Let's click on "Data in formats for downloading"...



Here are the **same** data in a different format: This "downloadable" option takes us inside American FactFinder. FactFinder gives us the opportunity to change the geography, focus on a particular industry, show only large data values, or to display only certain columns, and then to download <<hover cursor over Print/Download on the blue bar>> the result to our own software for further manipulation. We will illustrate that in a moment.

But this brought us in to American FactFinder through the back door.



...it offers us the opportunity to change the geography, focus on a particular industry, show only large data values, etc.

But this brought us in to American FactFinder through the back door.

What were total sales of used car dealers in _Lake County, OH, in 2002? (Hint - look at both employers and nonemployers) [Goal: Use drill-down tables; practice adding employers and nonemployers to calculate ALL establishments in an industry for a geographic area] Employers:

Select "Economic Census" from the Business section of www.census.gov

Under "Drill-down tables" click the red down arrow next to "2002 data by NAICS"

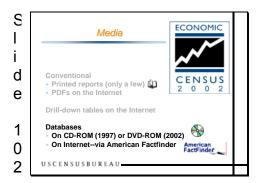
In "Select a state" box in upper right, select "Ohio", click on "Go"

In "Ohio counties" box, select "Lake County", and click "Go" Click the red down arrow next to NAICS 44-45 Retail trade Click the red down arrow next to NAICS 441 Motor vehicle & parts dealers

Note used car sales (by employers, NAICS 44112) of \$22,244 (000) in 15 establishments

Nonemployers:

Cursor up until you see the "Nonemployers" link in the headnote of the table – it takes you directly to the same sector and geographic area in the nonemployer tables Note used car sales (by nonemployers, NAICS 44112) of \$6,709 (000) in 55 establishments Total: \$28,953(000) in 70 establishments



Let's broaden the discussion to include both of the products that allow you to manipulate the data: DVD-ROM and American FactFinder.



Users who want Economic Census data in a form they can manipulate have two main choices: They can get the data online with the American FactFinder system, or they can buy the 1997 data on CD-ROMs or 2002 data on DVD-ROM.

With data free on the Internet, why would you want the data on CD or DVD? After all, with

American Factfinder:

FactFinder is free (The most popular DVD-ROM subscription costs \$300 for 2002.)

There is no delay waiting for the next quarterly disc to come out, and no delay waiting for the shipment to arrive once you place your order.

No installation

Works with UNIX and Mac, not just Windows

But the 1997 CD-ROMs and the 2002 DVD-ROMs still have a number of advantages:

No internet hookup is needed (handy if you are using a laptop)

They have faster retrieval, particularly important if you are working with large quantities of data.

There's some extra functionality, such as more types of preformatted reports, and a more flexible search system.

There are more export formats, including 'flat' ASCII, dbf, 123

There is no limitation on the size of the export (FactFinder limits most reports to 15,000 lines)

Finally, FactFinder did not include some of the databases issued for 1997. For 2002, that difference has disappeared.

A moment ago, we got into American FactFinder through a back door, through a link provided in a drill-down table.

But let's explore that resource going through the front door, through the link right on the Census home page. In the middle of the left-hand, dark blue column, is a link to American FactFinder.

Let's go there......<<click on AFF link>>

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Some of you may have already explored the American FactFinder.

This is a single entry point for all subject matter, including the decennial census.and American Community Survey. The most efficient way to get to the data is to head straight for the "Data Sets" button

<<click on Data Sets>>



The Economic Census is under the 4^{th} entry in the pop-up box

If we click on Economic Censuses...

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... We see the full range of options for 2002.

Under "Start here" <<hover the cursor>> you see Quick Reports, Thematic Maps, and Economic-Wide Key Statistics.

And if we cursor down a bit....



You see a third option of going right to Detailed Statistics queries.

Let's say that we want to compare sales of fast food eating places across all cities in _Ohio_.

Fast food is an industry in Sector 72: Accommodation and Food Services. We could click "Accommodation and Food Services" down under Detailed Statistics, but since the Economy-Wide Key Statistics file has all of the data that are available for counties and cities, we can skip a step and go directly to that file.

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United States 21 United States 21 United States 21 United States 21	2113 2210 2221 2222 2223 2231 2234	trun one making Oold one mining Silver one mining	Tutal Tutal Tutal		2002 2002 2002	24 100 11	1,788,883 2,853,878 98,119	545,583 24,110	0 0 0
United States 21 United States 21 United States 21 United States 21 United States 21	2113 2210 2221 2222 2231 2234 2234	Iron one manag Gold one manag Silver one mining Lead one and zinc one mining Copper one and nicket ore	Tutul Tutul Tutul Tutul Tutul		2002 2002 2002 2002	24 190 11 22	1,768,869 2,853,879 98,119 456,407	545,583 24,110 82,940	10 1 1

Data are immediately displayed, but we still haven't selected an area we are interested in.

Since we want to look only at data about cities in _Ohio_, we want to **filter the rows**...

<<pre><<put your cursor over "Filter Rows">>

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Area Name	Code	Meaning of 2002 NAVCS code	CODE -	et Year	attablighterents	(\$1,000)	181,0001	antalizatio
Unded States		Crude petroleum and natural	Total	2002	7.178	15,800,218		94.1
		gas e-traction		-				
United States United States		Natural gas liquid extraction Bituminous coal and lighte	Total .	2002	511	29,226,007	\$29,190	9.5
Unded States	212111	Differences coal and ignite	TURN	2002	642	10,000,120	1,818,914	12,7
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United States	212210	Iron-ore mining	Total	2002	34	1,798,893	283,657	
United States United States United States	212210	from one mining Gold one mining	Total Total	2002 2002	24 180	1,798,893 2,853,879	545,563	9.2
United States United States United States United States	212221 212221 212222	Iron ore mining Gold one mining Silver one mining	Total Total Total	2002 2002 2002	34 180 11	1,796,897 2,853,879 96,113	545,563 24,110	6.1 9.2 1
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United States United States United States United States	212210 212221 212222 212222 212221	Iron ore mining Cold one mining Silver one mining Lead one and zinc one mining Copper are and nickel one	Total Total Total	2002 2002 2002	34 180 11	1,796,897 2,853,879 96,113	545,583 24,115 82,040	9.3 1 1/
United States United States United States United States United States	212210 212221 212222 212222 212231 212234	Iron one mining Gold one mining Stiller one mining Liked one and zinc one mining Copper size and hicked one mining	Total Total Total Total Total	2002 2002 2002 2002 2002 2002	24 180 11 22 33	1,766,892 2,853,879 96,119 456,407 2,093,809	545,563 24,110 82,540 318,098	9.3 1,4 7,3
United States United States United States United States United States	212210 212221 212222 212222 212231 212234	Iron ore mining Cold one mining Silver one mining Lead one and zinc one mining Copper are and nickel one	Total Total Total Total Total	2002 2002 2002 2002 2002	34 180 11 22	1,766,892 2,853,878 96,113 458,407	545,563 24,110 82,540 318,098	9,3 5 1,4

And select "by Geography"...



Our first task is to select a "geographic type" so we pull down that menu.

<<click in the field that says "Nation">>



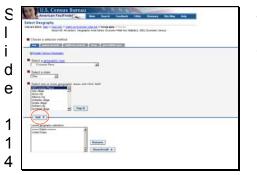
Select a geographic type of "Economic Place", since that is the terminology American FactFinder uses for those places recognized in the Economic Census

And then click on Economic Place...



Select the state you want cities in, then click "Add".

<<click Add>>



Select "All Economic Places" and click "Add".

<<click Add>>



That moved the county list into the current selections box. At this point we probably want to get rid of the default United States record (which appears in every file in which the national total is available).

So we highlight the record we want to get rid of, then click "Remove".



Before proceeding, we can add in the state total for comparison.

<<click on down arrow in geographic type box>>



We select State as a geographic type

<<click on "State">>



We select the state we want, and then click Add.

<<click "Add">>



The last step is to "Show Result".

<<click "Show Result">>



And the result is a list of all industries for the state and all cities, although we don't see the cities yet.

Now, to just look at "fast food places", we are going to "Filter Rows" in the menu bar at the top.

<<hover over "Filter Rows">>

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We will filter rows by Industry: 2002 NAICS

<<click on 2002 NAICS>>



We can either select a sector and drill down from there, or use the industry search at the top. We can enter the term "fast food", check that we want to "Use synonyms", and click "Search".

<<click Search>>



Limited-service restaurants is only industry option we are given. At this point we must highlight the option we are given, and click Add.

<<click Add>>



Then click "Show Result"

<<click Show Result>>

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280	722211	Limbed service restaurants	Total	2002	8,099	5,258,530	1,422,394	154,27
columbus city, OH	722211	Limbed-service restaurants	Tutal	2002	514	428.337	113,475	11,41
bubin city, CH	722211	Limited-service	Total	2002	27	24,057	4,358	42
artest city, CH	722211	Limbed service	Time	2002	29	33,221	6,175	
ellering Lify, Chi	255511	Canibed Service restaurants	Total	2005	37	38,207	7,462	71
Addetsen city,	722211	Limited service restaurants	Total	3002	43	37,449	10,140	1.07
	722211	Linded-service restaurants	Total	2002	29	D	0	
	722211	Linded-service restaurants	1000	3002	46	23,559	4,509	71
	722211	Limbed liensce	Tuttel	2002	32	25,251	7,875	43
islance of Allen	722211	nestaurante Lumbeo service	100	2002	41	D	D	

That gives us our list, one row per city. The options menu at the top allows us to select columns, to get rid of the ones that are just repetitive, or even create new columns of calculations like sales per employee.

In this case, I will demonstrate sorting the output into rank order.

<<click Sort Rows>>

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Desgraphic Name							FER. . 1997	Arrus Datar (\$1,000)	Number of employees
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Columbus cit:							428,537	113,475	11,40
Dubin city, O Ben							24.057	6.358	45
Faites cry, CH	722211	Lindeo service restaurants	Test		2002	29	33,221	6,175	
nettering Lity, CH	722211	Linked service restaurants	Tated		2082	37	28,207	7,462	71
Madetawn city, CH	722211	Limbró servicel restaurante	Total		3082	43	37,449	10,140	1.07
Westerville city,	722211	Limbed service	Total		2002	29	D	D	
Youngstown city.	722211	Linited service restaucarts	THE		3002	-	23,559	4.505	71
			Tetal		2002			12.03	
CH Lana city, CH	722211	Landed service restaurants	1908			32	25,251	7,879	63

We pull down a menu of variables to sort by and select Sales—which in this file is represented as "SIs, shps, rcpts, rev". We also click the radio button to make the sequence descending. Finally we click the "Update" button.

<<click Update>>

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CPee	722211	Linted-service restaurants	Total	2002	8,016	5,255,500	1,403,394	154,23
Columbus Ltty, OH	722211	Linted-service	Total	2002	556	429.337	112,475	11,40
Develand city, OH		Landad-service restaurants	Total	2002	317	171,382	45,203	4,10
Balance of Hamilton County.	722211 722211	Linded-lervice	Total Total	2002	317	171,382	45,203 39,446	
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Balance of Hamilton County, Chi	722211	Linted-service restaurants Linted-service restaurants	Total	2002	190	156,629	37.446	4,34 4,37 4,54 2,54
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Now we have cities in rank order of sales. At this point we can download the data from the Print/Download button on the menu bar.

<<click Download>>

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We will accept the defaults to create a comma-delimited file and click "OK".

<<click OK>>

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At this point the dialogue will vary depending on what browser we are using. My setup will allow me do open a .csv file directly in Excel.

<<click OK>>

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And here we are with the same data in Excel, not as pretty, but ready for us to reformat or manipulate to our hearts content.

There are admittedly a lot of steps to go through, but they are justified by the kind of power you get as a result.

S		
1	Exercises 4-5	
i	Use American FactFinder to display	
d	2002 figures for gasoline stations (NAICS 447) for all counties in Ohio.	
е	Extra credit: Name the top 3 counties in Michigan in terms of sales of	
1	gasoline stations.	
3		
1	U S C E N S U S B U R E A U	

Use American FactFinder to display 2002 figures for gasoline stations (NAICS 447) for all counties in Ohio. [Goal: Use American FactFinder to assemble a customized table from economic census data]

Select "American FactFinder" from the left sidebar on www.census.gov OR at the bottom of the Economic Census main page.

Select "Data Sets" from the left sidebar.

Select "1997 & 2002 Economic Censuses" from the tabs across the top.

In the 2002 section, select "Economic-Wide Key Statistics" Economic-Wide Key Statistics"

To select all counties in the state...

i. In the "Filter Rows" drop-down menu at the top, select "by geography".

- ii. Select geographic type "County".
- iii. Select your state from the drop-down.
- iv. Select "All Counties" and then click "Add"

v. In the "Current geography selections" box, select "United States" and then "Remove"

vi. Click "Show Result".

To show data for gasoline stations

i. In the "Filter Rows" drop-down menu select "2002 NAICS"

ii. Enter "gasoline" in the search box and click "Search" (This is an occasion where clicking "Use synonyms" gives us

more than we want.)

iii. Highlight "447: Gasoline stations" in the "Select an industry" box, and click "Add"

iv. Click "Show result"

Extra credit: Name the top 3 counties in Michigan in terms of sales of gasoline stations. [Goal: Use additional customizing features of American FactFinder]

From the Results page in exercise 4, Select "sort rows" from the "Options" drop-down on the top menu bar,

Select "SIs, shps, rcpts, rev (\$1,000)" from the "Sort by" dropdown, and then click the "Descending" button, and click "Update"

Top 3 counties: Cuyahoga, Franklin, and Hamilton

Back at the main web site

Let's click on "Economic Census" again.





There is another important tool on the Economic Census page I want to draw your attention to: On the right side of the page is the "Industry Statistics Sampler" search box. It's on the 1997 side of the page, but in a couple of months the data will be complete enough for us to redo it with 2002 data also. For now, let's use the 1997 version to see how the tool works.

We are looking for the state with the most casino revenues.

We can type in a key word or NAICS code. Let's enter "casino" and click **NAICS Search**.



This brings up a list of index entries and the industries associated with each.

We are not interested in casino construction, but there are still 2 industries left—casino hotels and casinos other than casino hotels. Casino hotels are part of the Accommodation and Food Services sector, but casinos alone are part of Arts Entertainment and Recreation, and that is the industry we want to look at now

<<click on **713210**>>



The data are presented initially in hierarchic fashion, showing that Casinos are part of the Arts, Entertainment, and Recreation sector.

The top display includes employers. The nonemployer table actually includes both nonemployers and employers, and actually computes the total for you and shows the percentage of all establishments and receipts that are accounted for by nonemployers. We can see that 2.5 percent of receipts in Traveler accommodations comes from nonemployers. But there are no data on nonemployer casino hotels. We figure that nonemployer casino hotels are impossible by definition, and there is no attempt to collect data for them.



The next component is a narrative definition of the industry including cross-references to other relevant industries. For example, the definition draws out attention that Casinos without hotels are a separate industry. You could actually jump to data for casinos by following the link provided.

Lower down on the page are data on the Geographic Distribution...

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Other Index. Mire	Description	Estat. Bah	Sales.	545	America America All and	- Co
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-	Lousiere		1,236,065	3.70	312,773	15,0
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Here, the states are presented in rank order based on the total receipts.

It is no surprise that Nevada is not Number 1 in Casino Hotels. And New Jersey is a distant second. Mississippi comes in at number 3, or at least it did before Hurricane Katrina came through in 2005.

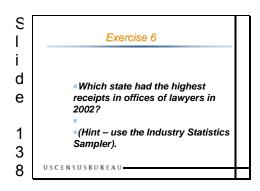
If we were asked for the top 5 states in casino hotel sales, we would probably say Nevada, New Jersey, Mississippi, Indiana, and Louisiana.

But notice that there are a number of states at the bottom of the page with receipts shown as "D" or withheld to avoid disclosure. The line just above the D's says that all states not listed in the top section have receipts totaling \$4.3 billion—in other words, nearly 13% of nationwide receipts are not shown at the state level.

We can see why data have been suppressed for Connecticut, because the Economic Census never shows characteristics of one or two establishments. While Illinois has 4 establishments, it may well be that a small number of companies dominate receipts, so that we must suppress those data to keep users from making estimates too close to the figures of actual companies. Even though receipts have been suppressed, the number of employees is shown as a range—10,000 to 25,000 for Connecticut. That could be more employees than in Indiana or Louisiana listed above. So it could very well be that Connecticut may outrank Indiana or Louisiana.

Disclosure can be quite inconvenient for data users studying industries where business may be highly concentrated in a small number of companies.

This table illustrates the important use of subtraction in understanding the data where some figures have been suppressed. By subtracting unsuppressed figures from a higher level total, we get an idea of the overall magnitude of the suppressed figures.



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 Products, Size, and Other Data from the Economic Centers - Office of langues

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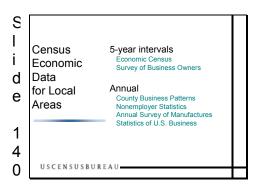
Which state had the highest receipts from offices of lawyers in 2002? [Goal: See the variety of data presented in the Industry Statistics Sampler, learn the impact of data withheld to avoid disclosure]

Select "Economic Census" in the Business section of www.census.gov <u>OR</u> go directly to www.census.gov/econ/census02 Enter "lawyer" in Industry Statistics Sampler Click on NAICS "541110" (Offices of Lawyers) Click on the link for "States" in the blue navigation bar near the top; go to "Geographic Distribution—Offices of Lawyers" table – this is already ranked by receipts size. New York has the highest receipts, narrowly beating out California. Note – further down in this table you see a list of states for which Receipts was suppressed – the total of which is 1.57% of the U.S. total receipts. Thus, none of the suppressed states could outrank New York (with 15.16% of total receipts.)

Toward the bottom of the same page are links to other Economic Census data, in both PDF reports and links right in to American FactFinder with the AFF icons.

Also shown are links to other Census Bureau programs with data for this industry, sources for more recent data and, in some cases, characteristics beyond the scope of the Economic Census. In this case, we can see that we can get annual employment and payroll from County Business Patterns, and annual revenues from the Service Annual Survey.

If you are looking for data more frequent than the 5-year economic census for a specific industry, this is the most efficient way to find it—by looking up the industry and coming down to this table, then going to the original documents.



We have already discussed the two sources of business statistics that we collect once every 5 years: The Economic Census The Survey of Business Owners

Among the annual data sets, we have discussed Nonemployer Statistics Now let's address the other three.



...From the Census home page you can click on the main heading **Business**.



The table of "Programs with national and subnational data" lists 8 programs, and, on the right, links directly to data -- where available -- for states, metro areas, counties, cities, and ZIP codes.

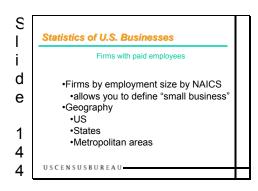
One of those programs with unique content is the Statistics of U.S. Business.

Let's click on **2003** in the U.S. column, in the row for Statistics of U.S. Business...

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Fame with 1 to 4 employees	2,807,839	2,703,984	5.630.017	153,001,00
Firms with 5 to 9 employees	1,019,105	1,033,719	6.698.077	178,881,0
Firms with 10 to 19 employees	616.064	650.345	0.274.541	236.986.00
Firms with 20 to 99 employees	610,250	670.477	20.370.447	624,313,05
Firms with 100 to 499 employees	05,304	315,056	10,410,267	539,304,91
Firms with 500 employees or more	17,367	1,015,309	57,677,735	2,221,539,68
Firms with 500 to 999 employees	8,572	102,229	0.906.206	203,964,92
Firms with 1,000 to 1,499 employees	2,854	69,451	3,474,455	120,671,15
Firms with 1,500 to 2,499 employees	2,307	72,400	4,419,771	151,201,00
Firms with 2,500 employees or more	3,634	701,103	43,077,243	1,735,802,91
Firms with 2,500 to 4,909 employees	1,770	103,347	6,063,596	232,662,1
Firms with 5,000 to 9,909 employees	934	120,158	6,456,068	255,249,2
Firms with 10,000 employees or more	930	657,664	31.367.679	1,247,691,5

This is the most comprehensive source of information about **small** business. Firms are classified by the number of employees in the entire enterprise. Data include total employment and payroll. You can see, for example, that about half of the 114 million employees in all firms are in 17,000 firms with 500 or more employees (almost 57 million). There are millions of firms with under 10 employees, but there aggregate impact is much smaller.

These data are also shown, in somewhat less detail, by year, by state, and by industry. See the selection menu across the top of the table. Metro area data can also be obtained in a downloadable spreadsheet.



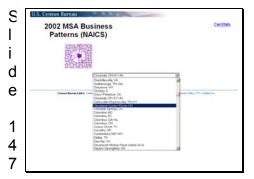
To summarize, Statistics of U.S. Business allow you define small business in terms of employment size of the company. Data are available for the U.S., for states and for metropolitan areas.



Another source of data for metropolitan areas is County Businesses Patterns, even though we wouldn't have guessed from the title.

We can go straight to the data if we click on the year in the appropriate data cell.





And pick out _Cleveland_ metropolitan area.

We click on **Submit**, which is hiding under the drop-down on the slide.....



And, we have data for the _Cleveland-Lorain-Elyria_ metro area—we will talk about its definition in a moment.

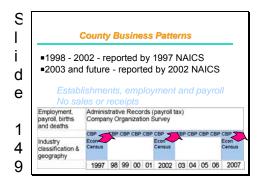
The MSA Business Patterns are formatted a little differently from the economic census pages, but much of the same functionality is still there.

You can click on one of the "Detail" buttons on the left to go to finer industry breakdowns, much like the down arrow on the census pages.

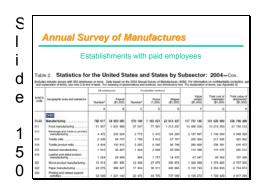
You can click on the Compare button to see establishments by employment size.

What is most significantly different is that there are **no sales or receipts** figures.

County Business Patterns has data on employment, payroll, and the number of establishments, like the census, but only the census has sales or receipts. Let me explain this a bit....



County Business Patterns comes up with annual employment and payroll figures based on records from the payroll tax system, supplemented by our Company Organization Survey, but it gets its detailed industry classification of each establishment from the Economic Census. That means that industry classifications are updated only once every 5 years, starting with the year after the Economic Census. Thus, the new 2002 NAICS codes discussed in the earlier presentation, the ones used for the 2002 Economic Census, won't show up in County Business Patterns until the publication of 2003 data. The same thing applies to metro area definitions, which are still those used after 1997.



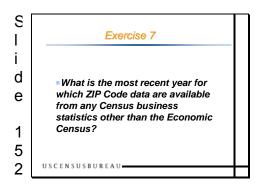
Annual Survey of Manufactures, on the other hand, is a big survey. It produces statistics for detailed industries at the national level, and for broader (4-digit) industry categories for states.

(Note that state data have already been issued for 2003 in ASM, even though the 2002 census geographic area series reports have just been released. The 2002 reports have more industry detail, down to 6-digits, and more geographic detail—including metro areas, counties and places.)



The Business page also provides you links to the other business data we produce, including those that are available only at the national level, through the "Economic data by sector" list in the left column.

All in all, the business page is the best place to start for business data other than the economic census.



What is the most recent year for which ZIP Code data are available from any OTHER Census Business statistics? [Goal: Be aware that there are more sources of business statistics than the Economic Census, and that they can be found through the "Business page"] Select "Business" on www.census.gov In the "Programs with National and Subnational Data" section, you can see that 2002 ZIP statistics are already available from the County Business Patterns program.

S I	What Next? www.census.gov/recon2002	
i	See brochure	
d e	Redo exercises for your own area or industry	
1 5 3	Review slide show and text http://www.census.gov/econ/census02/guide/slides/sp-ec02-oh06.ppt Tell your colleagues USCENSUSBUREAU	

Hand out evaluation forms Hand out exercise answer sheets

So, now that we have exposed you to all of these new tools, how do you fix them in your mind?

First, we have designed a photocopied brochure that helps remind you of the features of the various web pages we looked through today. Once you get back to your office, review that first.

Then repeat the exercises we did this morning, but this time substituting the areas or industries that interest you. If you get bogged down, you can refer to the answer sheet and follow it step by step.

You also have access to our complete presentation today. The url on the screen has both the slides and the text that goes with them. You could even wow your colleagues by practicing and delivering this whole workshop on your own.

We do hope you will take the opportunity to pass on information you learned today to your colleagues.

And when you have questions, you can contact us by phone or e-mail.

Please complete your evaluation form before you go. We would appreciate your comments to help us prepare for remaining workshops in this series.

Thanks you for your attention and interest.

