

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: September 27, 2007
Maturity Date: October 25, 2007
CUSIP Number: 912795A76

High Rate: 3.270% Investment Rate 1/: 3.333% Price: 99.745667

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 66.96%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

| Tender Type | Tendered | Accepted |
|-----------------------|---------------|---------------|
| Competitive | \$ 39,801,000 | \$ 10,735,800 |
| Noncompetitive | 299,423 | 299,423 |
| FIMA (noncompetitive) | 964,800 | 964,800 |
| SUBTOTAL | 41,065,223 | 12,000,023 2/ |
| Federal Reserve | 3,040,227 | 3,040,227 |
| TOTAL | \$ 44,105,450 | \$ 15,040,250 |

Median rate 3.220%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.150%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 41,065,223 / 12,000,023 = 3.42

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$191,660,000