

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 2-YEAR NOTES

Interest Rate:	3 1/4%	Issue Date:	December 31, 2007
Series:	AG-2009	Dated Date:	December 31, 2007
CUSIP No:	912828HL7	Maturity Date:	December 31, 2009

High Yield: 3.285% Price: 99.932783

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 75.98%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 48,538,000	\$ 21,474,960
Noncompetitive	525,059	525,059
FIMA (noncompetitive)	0	0
SUBTOTAL	49,063,059	22,000,019 1/
Federal Reserve	4,497,220	4,497,220
TOTAL	\$ 53,560,279	\$ 26,497,239

Median yield 3.241%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.176%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 49,063,059 / 22,000,019 = 2.23

1/ Awards to TREASURY DIRECT = \$425,359,000