

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 24, 2007

CONTACT: Office of Financing
202-504-3550

RESULTS OF TREASURY'S AUCTION OF 2-YEAR NOTES

Interest Rate: 3 5/8% Issue Date: October 31, 2007
Series: AE-2009 Dated Date: October 31, 2007
CUSIP No: 912828HF0 Maturity Date: October 31, 2009

High Yield: 3.723% Price: 99.812793

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 42.17%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 56,567,000	\$ 19,431,720
Noncompetitive	568,390	568,390
FIMA (noncompetitive)	0	0
SUBTOTAL	57,135,390	20,000,110 1/
Federal Reserve	3,859,804	3,859,804
TOTAL	\$ 60,995,194	\$ 23,859,914

Median yield 3.704%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.650%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 57,135,390 / 20,000,110 = 2.86

1/ Awards to TREASURY DIRECT = \$457,599,000