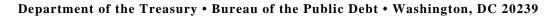
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

August 29, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 2-YEAR NOTES

Interest Rate: 4% Issue Date: August 31, 2007 Series: AC-2009 Dated Date: August 31, 2007 CUSIP No: 912828HB9 Maturity Date: August 31, 2009

High Yield: 4.115% Price: 99.781361

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 81.55%. All tenders at lower yields were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	70,560,500 855,991 0	\$	17,144,142 855,991 0	
SUBTOTAL		71,416,491		18,000,133	1/
Federal Reserve		4,280,323		4,280,323	
TOTAL	\$	75,696,814	\$	22,280,456	

Median yield 4.097%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.950%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 71,416,491 / 18,000,133 = 3.97

1/ Awards to TREASURY DIRECT = \$651,534,000