

**US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2006**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>	
<b>4-WEEK AND</b>	9/28	10/2	10/5	12.00	17.00	15.00	44.00	0.00	
<b>3&amp;6 MONTH BILLS</b>	10/5	10/9	10/12	14.00	18.00	16.00	40.00	8.00	
	10/12	10/16	10/19	14.00	18.00	16.00	41.00	7.00	
	10/19	10/23	10/26	18.00	18.00	16.00	41.00	11.00	
	10/26	10/30	11/2	18.00	18.00	16.00	43.00	9.00	
	11/2	11/6	11/9	22.00	18.00	16.00	45.00	11.00	
	11/9	11/13	11/16	24.00	18.00	16.00	45.00	13.00	
	11/16	11/20	11/24	24.00	18.00	16.00	50.00	8.00	
	11/22	11/27	11/30	20.00	18.00	16.00	50.00	4.00	
	11/30	12/4	12/7	16.00	18.00	16.00	54.00	-4.00	
	12/7	12/11	12/14	14.00	18.00	16.00	56.00	-8.00	
	12/14	12/18	12/21	11.00	18.00	16.00	55.00	-10.00	
	12/21	12/26	12/28	10.00	18.00	16.00	51.00	-7.00	
				<u>657.00</u>			615.00	<u>42.00</u>	
<b>CASH MANAGEMENT BILLS</b>									
15-DAY BILL	11/28	11/29	11/30		25.00		25.00	0.00	
	Matures 12/15								
8-DAY BILL	12/5	12/6	12/7		12.00		12.00	0.00	
	Matures 12/15								
								0.00	
<b>COUPONS</b>									
						CHANGE			
						<u>IN SIZE</u>			
10-Year TIPS®	10/10	10/12	10/16		8.00		17.30	-9.30	
5-Year TIPS®	10/19	10/23	10/31		8.00	1.00			
2-Year Note	10/23	10/25	10/31		22.00				
5-Year Note	10/23	10/26	10/31		14.00		22.48	21.52	
3-Year Note	11/1	11/7	11/15		21.00				
10-Year Note	11/1	11/8	11/15		13.00		57.56		
2-Year Note	11/21	11/28	11/30		22.00				
5-year Note	11/21	11/29	11/30		14.00		22.67	13.33	
10-Year Note®	12/7	12/12	12/15		8.00			8.00	
2-Year Note	12/21	12/27	1/2 *		22.00				
5-year Note	12/21	12/28	1/2 *		14.00		24.00	12.00	
					<u>166.00</u>			<u>144.01</u>	<u>45.89</u>

*Estimates are italicized*

**NET CASH RAISED THIS QUARTER:** 87.89

R = Reopening

\* The September two and five-year note auctions settle on October 2. As a result, that borrowing is counted as part of the fourth quarter's net cash raised. The December auctions settle in January and thereby are not part of the October-December cash flow pattern.