

**US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2005
BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>
4-WEEK AND 3&6 MONTH BILLS	3/31	4/4	4/7	20.00	18.00	15.00	63.00	-10.00
	4/7	4/11	4/14	16.00	18.00	15.00	63.00	-14.00
	4/14	4/18	4/21	12.00	18.00	15.00	64.00	-19.00
	4/21	4/25	4/28	14.00	19.00	16.00	62.00	-13.00
	4/28	5/2	5/5	16.00	20.00	16.00	59.00	-7.00
	5/5	5/9	5/12	18.00	20.00	17.00	55.00	0.00
	5/12	5/16	5/19	18.00	20.00	17.00	49.00	6.00
	5/19	5/23	5/26	18.00	20.00	18.00	51.00	5.00
	5/26	5/31	6/2	18.00	20.00	18.00	53.00	3.00
	6/2	6/6	6/9	16.00	20.00	18.00	55.00	-1.00
	6/9	6/13	6/16	14.00	20.00	18.00	54.00	-2.00
	6/16	6/20	6/23	14.00	20.00	17.00	54.00	-3.00
	6/23	6/27	6/30	14.00	20.00	17.00	54.00	-3.00
					678.00			736.00
CASH MANAGEMENT BILLS								
9-DAY BILL	4/5	4/5	4/6		20.00		20.00	0.00
	Matures 4/15							
12-DAY BILL	6/1	6/2	6/3		25.00		25.00	0.00
	Matures 6/15							
								0.00
COUPONS								
						CHANGE IN SIZE		
5-Year Note	4/11	4/13	4/15		15.00			15.00
10-Year TIPS (R)	4/11	4/14	4/15		10.00			10.00
5-Year TIPS ®	4/21	4/26	4/29		12.00			12.00
2-Year Note	4/25	4/27	4/29		24.00		26.30	-2.30
3-Year Note	5/4	5/10	5/16		22.00			22.00
5-Year Note	5/4	5/11	5/16		15.00		22.00	-7.00
10-Year Note	5/4	5/12	5/16		14.00		17.63	-3.63
2-Year Note	5/23	5/25	5/31		24.00		23.91	0.09
5-year Note	6/6	6/8	6/15		15.00			15.00
10-Year Note (R)	6/6	6/9	6/15		9.00			9.00
2-Year Note	6/27	6/29	6/30		24.00		23.73	0.27
					184.00		113.56	70.43

R = Reopening
A = Announced

Treasury announced a Q2
borrowing need of \$12
billion on Jan 31st

NET CASH RAISED THIS QUARTER:

12.43